

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
SANCHEZ ENERGY CORPORATION, <i>et al.</i> , ¹)	
)	Case No. 19-34508 (MI)
Debtors.)	
)	(Jointly Administered)
)	

**SUMMARY SHEET FOR FINAL FEE APPLICATION OF
AKIN GUMP STRAUSS HAUER & FELD LLP FOR ALLOWANCE AND PAYMENT
OF FEES AND EXPENSES AS COUNSEL TO THE DEBTORS FOR THE PERIOD
FROM AUGUST 11, 2019 THROUGH MARCH 27, 2020**

Name of Applicant	Akin Gump Strauss Hauer & Feld LLP
Professional Role	Counsel to the Debtors and Debtors in Possession
Interim or Final Application	Final
Effective Date of Order Approving Counsel's Retention	Effective <i>nunc pro tunc</i> to August 11, 2019
Time Period Covered in Application	August 11, 2019 through March 27, 2020
Time Period Covered in Prior Application	August 11, 2019 through November 30, 2019
Total Amounts Awarded in Prior Applications	\$11,404,967.39
Total Amounts Paid Prior to this Application	\$13,488,582.46
Amount of Retainer Received in Case	\$2,683,359.18 ²
Total Fees Applied for in this Application and in all Prior Applications	\$23,843,648.00
Total Fees Applied for (Allowance Only) only in this Application	\$23,843,648.00

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Sanchez Energy Corporation (0102); SN Palmetto, LLC (3696); SN Marquis LLC (0102); SN Cotulla Assets, LLC (0102); SN Operating, LLC (2143); SN TMS, LLC (0102); SN Catarina, LLC (0102); Rockin L Ranch Company, LLC (0102); SN EF Maverick, LLC (0102); SN Payables, LLC (0102); and SN UR Holdings, LLC (0102). The location of the Debtors' service address is 1000 Main Street, Suite 3000, Houston, Texas 77002.

² The retainer will be credited against the amount of fees to be paid to Akin Gump pursuant to this Application.

Total Fees After Reduction Pursuant to Professional Fee Settlement	\$21,459,283.20
Total Professional Fees Requested in this Application	\$23,680,059.00
Total Professional Hours Covered by this Application	25,281.3
Average Hourly Rate for Professionals	\$936.66
Total Paraprofessional Fees Requested in this Application	\$163,589.00
Total Paraprofessional Hours Covered by this Application	538.9
Average Hourly Rate for Paraprofessionals	\$303.56
Reimbursable Expenses Sought in this Application	\$855,656.82
Total to be Paid to Priority Unsecured Creditors	\$0.00
Anticipated Percentage Dividend to Priority Unsecured Creditors	N/A
Total to be Paid to General Unsecured Creditors	Holders of General Unsecured Claims shall receive their Pro Rata share of the Post-Effective Date Equity Distribution, if any, allocated to the General Unsecured Claims based upon the outcome of the Lien-Related Litigation.
Anticipated Percentage Dividend to General Unsecured Creditors	0% - To be determined
Date of Confirmation Hearing	April 30, 2020
Indicate whether a plan has been confirmed	Yes

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

SANCHEZ ENERGY CORPORATION, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 19-34508 (MI)
)
) (Jointly Administered)
)

**SECOND INTERIM AND FINAL FEE APPLICATION OF AKIN GUMP STRAUSS
HAUER & FELD LLP FOR ALLOWANCE AND PAYMENT OF FEES AND
EXPENSES AS COUNSEL TO THE DEBTORS FOR THE PERIOD FROM
DECEMBER 1, 2019 THROUGH MARCH 27, 2020**

THIS APPLICATION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE APPLICATION, YOU SHOULD IMMEDIATELY CONTACT THE APPLICANT TO RESOLVE THE DISPUTE. IF YOU AND THE APPLICANT CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE APPLICANT. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE APPLICATION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE APPLICATION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE APPLICATION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Sanchez Energy Corporation (0102); SN Palmetto, LLC (3696); SN Marquis LLC (0102); SN Cotulla Assets, LLC (0102); SN Operating, LLC (2143); SN TMS, LLC (0102); SN Catarina, LLC (0102); Rockin L Ranch Company, LLC (0102); SN EF Maverick, LLC (0102); SN Payables, LLC (0102); and SN UR Holdings, LLC (0102). The location of the Debtors' service address is 1000 Main Street, Suite 3000, Houston, Texas 77002.

Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”), co-counsel for debtor Sanchez Energy Corporation (“SN”) and its affiliated debtors and debtors in possession (collectively, the “Debtors”) hereby submits this *First Interim Fee Application of Akin Gump Strauss Hauer & Feld LLP for Allowance and Payment of Fees and Expenses as Counsel to the Debtors for the Period from December 1, 2019 through March 27, 2020* (the “Application”) for (a) interim allowance of compensation for professional services in the amount of \$12,891,735.50 and reimbursement of actual and necessary expenses in the amount of \$402,601.93 for the period from December 1, 2019 through March 27, 2020 (the “Second Interim Compensation Period”) and (b) final allowance of compensation for professional services in the amount of **\$23,843,648.00**² and reimbursement of actual and necessary expenses in the amount of **\$855,656.82** incurred by Akin Gump as counsel for the Debtors from August 11, 2019 through November 30, 2019 (the “First Interim Compensation Period”) and the Second Interim Compensation Period (collectively, the “Final Compensation Period”).

Pursuant to the Professional Fee Settlement, and as described in more detail herein, Akin Gump has agreed to reduce its aggregate fees for these cases by 10% to **\$21,459,283.20** (while seeking reimbursement of 100% of incurred expenses) for the Final Compensation Period. Akin Gump has previously received payment of fees and expenses of \$13,488,582.46 and \$494,414.36, respectively. Accordingly, upon the entry of an order approving the Application, Akin Gump will be entitled to payment of **\$8,465,115.10 in unpaid fees** (after accounting for the reductions agreed to in connection with the Professional Fee Settlement) and **\$361,242.46 in unreimbursed expenses**. In support of this Application, Akin Gump respectfully represents as follows:

² This amount excludes approximately \$1.8 million of fees and expenses incurred by Akin Gump after March 27, 2020, which Akin Gump has agreed to waive, and not seek allowance of, as part of the Professional Fee Settlement.

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory and other bases for the relief requested herein are sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the “Local Rules”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 414] (the “Interim Compensation Order”), the *Order Authorizing Employment of Akin Gump Strauss Hauer & Feld LLP, as Counsel to the Debtors and Debtors in Possession* [Docket No. 415], the applicable provisions of the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases* (the “U.S. Trustee Guidelines”), the applicable provisions of the *Second Amended Joint Chapter 11 Plan of Reorganization of Sanchez Energy Corporation and its Debtor Affiliates* [Docket No. 1205] and the *Order Approving Disclosure Statement and Confirming Second Amended Joint Chapter 11 Plan of Reorganization of Sanchez Energy Corporation and Its Debtor Affiliates* [Docket No. 1212] (the “Confirmation Order”).

BACKGROUND AND CASE SUMMARY

A. Case Overview

4. On August 11, 2019 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their businesses as debtors in possession pursuant to Bankruptcy Code sections 1107 and 1108. These chapter 11

cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Bankruptcy Rule 1015(b) [Docket No. 27]. On August 26, 2019, the Office of the United States Trustee for the Southern and Western Districts of Texas (the “U.S. Trustee”) appointed the Official Committee of Unsecured Creditors [Docket No. 228] (the “Committee”).³ On October 1, 2019, the Court entered the order authorizing the retention of Akin Gump as Debtors’ counsel and entered the Interim Compensation Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals of the Debtors and the Committee in these chapter 11 cases.

5. Akin Gump has professionally represented the Debtors in these chapter 11 cases, which proved to be challenging, contentious and complex even prior to the impact of the COVID-19 pandemic and the resulting precipitous decline of the oil and gas markets. The Debtors entered these chapter 11 cases with the goal of stabilizing their business operations and proceeding to negotiate a value-maximizing restructuring with their key creditor constituencies. From the outset, it was clear that any restructuring would necessarily involve, among other things, the deleveraging of a balance sheet with more than \$2 billion in secured and unsecured funded debt obligations, addressing issues regarding the scope and validity of prepetition liens, renegotiating complex business relationships with the Debtors’ midstream counterparties, and pursuing litigation regarding operatorship of the Comanche assets. Ultimately, with the assistance of Akin Gump and the Debtors’ other professionals, and the significant assistance provided by Honorable Chief Judge David R. Jones as mediator, the Debtors’ were able to confirm a largely consensual plan of reorganization with the support of its DIP Lenders and the ad hoc group of Senior Secured

³ The U.S. Trustee subsequently filed the *Notice of Reconstituted Committee of Unsecured Creditors* [Docket No. 240] on August 30, 2019.

Noteholders (the “Secured Notes Ad Hoc Group”), and over the discrete, limited objection interposed by the Committee and the ad hoc group of Unsecured Noteholders (the “Unsecured Notes Ad Hoc Group”) during the confirmation hearing, and emerge amidst the COVID-19 crisis with a completely deleveraged balance sheet and hopefully in a position for long term success.

6. During the Final Compensation Period, with the advice and counsel of Akin Gump and the Debtors’ other professionals, the Debtors, among other things:

- secured the approval of all of their “first day” and “second day” motions;
- received final approval of a \$150 million DIP Facility;⁴
- moved successfully for the appointment of Mohsin Y. Meghji as chief restructuring officer;
- obtained an extension of the exclusive plan filing and solicitation periods under section 1121(d) of the Bankruptcy Code;
- assisted with the development and redevelopment of the Debtors’ business plan;
- responded diligently and in good faith to the Committee’s significant discovery requests in connection with its extensive investigation of potential estate claims and causes of action;
- engaged in a comprehensive review of all of the Debtors’ midstream and marketing agreements for the purpose of determining the optimal midstream and marketing program;
- engaged in extensive formal and informal meetings and discussions with creditor constituencies regarding a confirmable plan of reorganization, including in multiple intensive mediation sessions with the Honorable Chief Judge David R. Jones as mediator following the onset of the COVID-19 crisis; and
- negotiated and prepared multiple drafts of plans of reorganization, including the consensual *Second Amended Joint Chapter 11 Plan of Reorganization of Sanchez Energy Corporation and its Debtor Affiliates* [Docket No. 1205] (the “Consensual Plan”), which was confirmed by the Court on April 30, 2020, and

⁴ As defined in the *Final Order (I) Authorizing Debtors (A) to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363 and (II) Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361, 362, 363, 364 and 507(b)* [Docket No. 865].

the related disclosure statement (the “Disclosure Statement”) [Docket No. 1124] and plan supplement materials.

7. At the outset of these chapter 11 cases, Akin Gump took steps to help execute a “soft landing” for the Debtors in chapter 11. This required the preparation, filing and prosecution of various “first day” and “second day” motions, including motions for authority to (i) pay prepetition operating expenses and to continue to pay such expenses in the ordinary course, (ii) pay prepetition royalties and proceeds to lessors and working interest partners and to continue to make such payments in the ordinary course and (iii) continue to perform under the Debtors’ shared services arrangements with SOG. Akin Gump also negotiated on behalf of the Debtors with various parties, including the Committee, regarding disputes relating to the various relief requested by the Debtors in the first and second day motions. The Debtors, with the assistance of Akin Gump, were able to obtain all first and second day relief, as modified, which allowed the Debtors to stabilize and maintain their ordinary course business operations during the chapter 11 cases. The Debtors also sought to obtain sufficient liquidity to fund the chapter 11 cases and business operations and, with Akin Gump’s assistance, obtained interim approval of a \$50 million draw from the DIP Facility at the first day hearing in the chapter 11 cases.

8. While the Debtors, with the assistance of Akin Gump, were able to execute a successful transition in the initial phase of the chapter 11 cases, the Debtors faced substantial opposition from their creditor constituencies regarding a variety of issues, including with respect to final approval of the DIP Facility.

9. Following a contested hearing on final approval of the DIP Facility and the Court’s denial without prejudice of final approval of the DIP Facility, on September 19, 2019, the Debtors continued to engage in discussions with their creditor constituencies regarding amended terms for final approval of the DIP Facility. During the course of those discussions, the Debtors’

stakeholders expressed that the chapter 11 cases could benefit from the appointment of a chief restructuring officer to assist the Debtors' restructuring efforts. The Debtors, guided by the Special Committee, agreed that an experienced chief restructuring officer should be appointed to assist with the Debtors' administration of the chapter 11 cases and also to assist the Debtors in achieving consensus among parties in interest with respect to a plan of reorganization. After a thorough process in which the Special Committee interviewed multiple candidates, including candidates proposed by the creditor constituencies, the Special Committee determined that Mohsin Y. Meghji was the best candidate based on his experience as chief restructuring officer in other complex chapter 11 cases. The Debtors, with the assistance of Akin Gump, were able to obtain court approval of Mr. Meghji's appointment at a heavily contested hearing on December 9, 2019, over the objections of the Committee and the Unsecured Notes Ad Hoc Group.

10. Following Mr. Meghji's appointment, the Debtors, with the assistance of Akin Gump, continued efforts to secure DIP financing on a final basis for the Debtors' chapter 11 cases and to make progress towards a value-maximizing restructuring. Specifically, the Debtors engaged in extensive negotiations with the DIP Lenders and the Secured Notes Ad Hoc Group, the Committee and the Unsecured Notes Ad Hoc Group regarding a variety of outstanding issues. These negotiations proved successful, as the Debtors were able to consensually resolve all issues relating to final approval of a down-sized \$150 million DIP Facility and the Court entered a final order approving the DIP Facility on January 22, 2020 (the "Final DIP Order").

11. In addition, in light of the volatile commodity price climate in late 2019, the Debtors determined that their business plan would need to be revised before plan-related discussions could take place with creditors. This process intensified after the appointment of Mr. Meghji and consumed most of December 2019 and January 2020. The revised business plan was

completed and approved by the Special Committee in late January 2020 and was shared with creditor constituencies on January 26, 2020, along with an illustrative restructuring term sheet in order to facilitate restructuring discussions. In following weeks, the Debtors, with the assistance of Akin Gump, engaged substantively with each of the Committee, Secured Notes Ad Hoc Group and the Unsecured Notes Ad Hoc Group regarding their feedback with respect to the revised business plan as well as diligence relating to the business plan.

12. On February 25, 2020, the Debtors held an all-hands meeting with the advisors to the Secured Notes Ad Hoc Group, the Committee and the Unsecured Notes Ad Hoc Group as well as some of the principals of the respective creditor groups for the purposes of advancing plan negotiations. Thereafter, the Debtors, with the assistance of Akin Gump, entered into extensive bilateral negotiations with the Secured Notes Ad Hoc Group and the DIP Lenders. While substantial progress was made, by mid-March, the market prices for oil and gas had declined precipitously due to the incipient COVID-19 pandemic as well as other geopolitical events causing a supply glut on the global oil markets. These events had a significant negative impact on the Debtors' enterprise value, seemingly overnight, and hugely complicated the outlook for the Debtors' restructuring.

13. Despite the enormously challenging market conditions, Akin Gump diligently represented the Debtors in continued hard-fought and good faith negotiations with the Secured Notes Ad Hoc Group and the DIP Lenders. However, the Debtors determined after several weeks of negotiations that the parties had reached an impasse and that a mediator should be engaged to assist the parties in their negotiations. On March 26, 2020, the Court entered an order appointing Chief Judge David R. Jones as mediator. On March 27, 2020, the DIP Lenders called a default on the DIP Facility, which meant that the Debtors no longer had access to \$50 million of incremental

liquidity that had remained available under the DIP Facility to fund the chapter 11 cases. It, therefore, became even more urgent that the Debtors negotiate a plan with the DIP Lenders and Secured Notes Ad Hoc Group and quickly move to confirmation. After multiple days of intensive mediations, the Debtors, with the assistance of Akin Gump, were able to reach an agreement on the terms of a plan of reorganization with the DIP Lenders and Secured Notes Ad Hoc Group, and such plan (the “April 6 Plan”) and related Disclosure Statement were filed on April 6.

14. The April 6 Plan provided, among other things, for the deferral of all litigation related to the scope and validity of the prepetition secured creditors’ liens (the “Lien-Related Litigation”) until after the occurrence of the effective date of a confirmed plan of reorganization. The purpose of such deferral of the Lien-Related Litigation was to allow the Debtors to confirm a plan of reorganization without having to commit to the substantial costs and delay required to carry out the Lien-Related Litigation, which had been a major issue in these chapter 11 cases and was expected to be one of the primary points of contention at a contested confirmation hearing, prior to or in connection with confirmation. Another significant component of the April 6 Plan was the agreement of the Debtors’ professionals to take a 10% reduction of all fees incurred through March 27, 2020 and to forgo payment of fees and expenses incurred after March 27 (with certain exceptions noted in the Consensual Plan) (the “Professional Fee Settlement”) in order to provide the Debtors with substantial incremental liquidity upon emergence and thereby increase the chance of success of the Debtors’ reorganization. In addition, the Debtors’ professionals’ agreement to the 10% fee reduction also allowed for the Debtors’ investment banker, Moelis & Company, LLC (“Moelis”), to receive a \$5 million Restructuring Fee,⁵ which itself is a \$5 million reduction of the

⁵ As defined in the engagement letter dated July 8, 2019 (the “Moelis Engagement Letter”), attached as Exhibit 1 to the Debtors’ Application for Entry of an Order (I) Authorizing the Retention and Employment of Moelis & Company

Restructuring Fee to which Moelis was entitled under the Moelis Engagement Letter. In sum, these components of the April 6 Plan, among many others, were agreed to by the parties in an effort to allow the Debtors to seek expedited confirmation of a plan of reorganization in the highly uncertain times caused by the COVID-19 pandemic.

15. The Debtors thereafter moved for conditional approval of the Disclosure Statement, and a hearing was held on April 8, at which hearing the Court granted conditional approval of the Disclosure Statement. Subsequent to the disclosure statement hearing, the Debtors continued plan-related mediation with Judge Jones, the Committee and the Unsecured Notes Ad Hoc Group. These discussions proved to be fruitful, and the parties were able to reach an agreement on the Consensual Plan, which was confirmed by the Court on April 30, 2020. The Consensual Plan reflects numerous additional compromises made by the parties in order to confirm a plan of reorganization and ensure the Debtors' exit from chapter 11 as soon as possible, including additional modifications with respect to the timing and scope of the post-effective date Lien-Related Litigation and the Committee's professionals agreement to limit their aggregate fees and expenses for the chapter 11 cases to \$24 million, which agreement was reflected in the Confirmation Order.

16. Throughout these chapter 11 cases, Akin Gump advised and diligently represented the interests of the Debtors on a wide range of matters, including the stabilization of the Debtors' business operations, negotiations with all parties in interest with respect to various matters during the chapter 11 cases, negotiation of a plan of reorganization with the Debtors' stakeholders, documentation of a plan of reorganization and disclosure statement, and approval of the Disclosure Statement and confirmation of the Consensual Plan. Akin Gump professionals and

LLC as the Financial Advisor and Investment Banker for the Debtors, Nunc Pro Tunc to the Petition Date; (II) Waiving Certain Time-Keeping Requirements; and (III) Granting Related Relief [Docket No. 271].

paraprofessionals from various practice groups devoted a substantial number of hours and provided the highest level of services to the Debtors in order to ensure the efficient and effective administration of the chapter 11 cases and to assist the Debtors in maximizing the value of their estates for the benefit of all stakeholders.

17. In light of all of the above, Akin Gump respectfully submits that the compensation of fees and reimbursement of expenses requested for the Final Compensation Period herein should be allowed as reasonable, necessary and commensurate with the scale and complexity of these chapter 11 cases.

B. Prior Monthly Fee Statements and First Interim Fee Application

18. On November 14, 2019, Akin Gump filed the *First Monthly Fee Statement of Akin Gump Strauss Hauer & Feld LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors from August 11, 2019 through September 30, 2019* [Docket No. 587] (the “First Monthly Fee Statement”). Pursuant to the First Monthly Fee Statement, Akin Gump sought payment of (i) \$3,834,244.00 (80% of \$4,792,805.00) as compensation for professional services rendered and (ii) \$82,109.99 for reimbursement of expenses incurred, during the period from August 11, 2019 through September 30, 2019. There were no objections to the First Monthly Fee Statement and, on December 2, 2019, Akin Gump received payment of \$3,916,353.99 (representing 80% of the fees and 100% of the expenses invoiced).

19. On December 9, 2019, Akin Gump filed the *Second Monthly Fee Statement of Akin Gump Strauss Hauer & Feld LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from October 1, 2019 through October 31, 2019* [Docket No. 705] (the “Second Fee Statement”). Pursuant to the Second Monthly Fee Statement, Akin Gump sought payment of (i) \$2,653,742.40 (80% of \$3,317,178.00) as compensation for professional services rendered and (ii) \$37,025.65 for reimbursement of

expenses incurred during the period from October 1, 2019 through October 31, 2019. There were no objections to the Second Monthly Fee Statement and, on December 27, 2019, Akin Gump received payment of \$2,690,768.05 (representing 80% of the fees and 100% of the expenses invoiced).

20. On January 13, 2020, Akin Gump filed the *Third Monthly Fee Statement of Akin Gump Strauss Hauer & Feld LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from November 1, 2019 through November 30, 2019* [Docket No. 819] (the “Third Fee Statement”). Pursuant to the Third Fee Statement, Akin Gump sought payment of (i) \$2,273,543.60 (80% of \$2,841,929.50) as compensation for professional services rendered and (ii) \$278,332.43 for reimbursement of expenses incurred during the period from November 1, 2019 through November 30, 2019. There were no objections to the Third Monthly Fee Statement and, on January 29, 2020, Akin Gump received payment of \$2,551,876.03 (representing 80% of the fees and 100% of the expenses invoiced).

21. On January 17, 2020, Akin Gump filed the *First Interim Fee Application of Akin Gump Strauss Hauer & Feld LLP for Allowance and Payment of Fees and Expenses as Counsel to the Debtors for the Period from August 11, 2019 through November 30, 2019* [Docket No. 840] (the “First Interim Fee Application”). Pursuant to the First Interim Fee Application, Akin Gump sought interim allowance of (i) \$10,951,912.50 of compensation for professional services rendered and (ii) \$453,054.89 for reimbursement of expenses incurred during the period from August 11, 2019 through November 30, 2019. On February 12, 2020, the Court entered the *Order Approving First Interim Fee Application of Akin Gump Strauss Hauer & Feld LLP for Allowance and Payment of Fees and Expenses as Counsel to the Debtors for the Period from August 11, 2019 through November 30, 2019* [Docket No. 924], and on February 20, 2020, Akin Gump received

\$2,245,969.32 constituting payment of held back compensation requested pursuant to the First, Second and Third Monthly and previously unreimbursed expenses.

22. On February 14, 2020, Akin Gump filed the Fourth Monthly Fee Statement of *Akin Gump Strauss Hauer & Feld LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from December 1, 2019 through December 31, 2019* [Docket No. 950] (the “Fourth Fee Statement”). Pursuant to the Fourth Monthly Fee Statement, Akin Gump sought payment of (i) \$2,042,255.60 (80% of \$2,552,819.50) as compensation for professional services rendered and (ii) \$41,359.47 for reimbursement of expenses incurred during the period from December 1, 2019 through December 31, 2019. There were no objections to the Fourth Monthly Fee Statement and, on March 2, 2020, Akin Gump received payment of \$2,083,615.07 (representing 80% of the fees and 100% of the expenses invoiced).

23. On March 19, 2020, Akin Gump filed the Fifth Monthly Fee Statement of *Akin Gump Strauss Hauer & Feld LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from January 1, 2020 through January 31, 2020* [Docket No. 1058] (the “Fifth Monthly Fee Statement”). Pursuant to the Fifth Monthly Fee Statement, Akin Gump sought payment of (i) \$2,660,491.80 (80% of \$3,325,614.75) as compensation for professional services rendered and (ii) \$74,389.39 for reimbursement of expenses incurred during the period from January 1, 2020 through January 31, 2020. To date, Akin Gump has not received any payment on account of the Fifth Monthly Fee Statement.

24. On April 28, 2020, Akin Gump filed the Sixth Monthly Fee Statement of *Akin Gump Strauss Hauer & Feld LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from February 1, 2020 through February 29,*

2020 [Docket No. 1178] (the “Sixth Monthly Fee Statement”). Pursuant to the Sixth Monthly Fee Statement, Akin Gump sought payment of (i) \$3,267,767.80 (80% of \$4,084,709.75) as compensation for professional services rendered and (ii) \$65,509.76 for reimbursement of expenses incurred during the period from February 1, 2020 through February 29, 2020. To date, Akin Gump has not received any payment on account of the Sixth Monthly Fee Statement.

25. Akin Gump incurred (i) \$2,928,591.50 in fees for professional services rendered and (ii) \$221,343.31 for reimbursable expenses during the period from March 1, 2020 through March 27, 2020. An invoice for such fees and expenses incurred from March 1 through March 27, 2020 is included in Exhibit H hereto.

C. Fee Reduction Pursuant to Professional Fee Settlement

26. Pursuant to the Professional Fee Settlement set forth in Article II.B.1 of the Consensual Plan, Akin Gump agreed to (a) limit payment of its allowed fee claim to 90% of its accrued and unpaid fees and 100% of accrued and unpaid expenses through March 27, 2020 and (b) further reduce the allowed fee claim by 10% of all fees previously paid to Akin Gump during the chapter 11 cases. This equates to a 10% reduction of Akin Gump’s fees for the Final Compensation Period. Pursuant to this formula, Akin Gump has agreed to a **\$2,384,364.80** reduction, decreasing its fees for the Final Compensation Period from \$23,843,648.00 to **\$21,459,283.00**. Pursuant to the Professional Fee Settlement, Akin Gump is entitled to seek reimbursement of 100% of incurred expenses, which aggregates to **\$855,656.82**. Upon entry of the order approving this Application, Akin Gump will receive payment of **\$8,465,115.10 in unpaid fees** (after accounting for the reductions agreed to in connection with the Professional Fee Settlement) and **\$361,242.46 in unreimbursed expenses**.

D. U.S. Trustee Guidelines

27. Akin Gump responds to the following questions set forth in the U.S. Trustee

Guidelines with respect to the Second Interim Compensation Period:

Question	Yes	No	Additional Explanation or Clarification
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.		No.	
If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?			N/A ⁶
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?		No.	
Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.) If so, please quantify by hours and fees.		No.	
Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.	Yes.		231.7 hours; Approx. \$153,000
Does the fee application include any rate increases since retention in this case?	Yes. ⁷		

28. The compensation requested in connection with the services provided during the Final Compensation Period are supported by the following Exhibits annexed hereto:

- (a) **Exhibit A** contains a disclosure of “customary and comparable compensation.”
- (b) **Exhibit B-1** contains a summary of Akin Gump timekeepers included in this Application with respect to the Second Interim Compensation Period. **Exhibit B-2** contains a summary of Akin Gump timekeepers included in this Application with respect to the Final Compensation Period.
- (c) **Exhibit C** contains Akin Gump’s budget for December 1, 2019 through February 29, 2020.

⁶ Akin Gump prepared a budget, included in Exhibit C hereto, for the period of December 1, 2019 through February 29, 2020. Akin Gump’s fees for that period did not exceed the total fees budgeted.

⁷ Akin Gump filed the *Second Supplemental Declaration of Ira S. Dizengoff in Support of the Debtors’ Application to Employ Akin Gump Strauss Hauer & Feld LLP as Counsel to the Debtors and Debtors in Possession* [Docket No. 737] on December 12, 2019 disclosing increases in rates.

- (d) **Exhibit D-1** contains a summary of compensation requested by project category for the Second Interim Compensation Period. **Exhibit D-2** contains a summary of compensation requested by project category for the Final Compensation Period.
- (e) **Exhibit E** is a cover sheet summarizing the fees and expenses paid to date and the balance of fees and expenses for which final allowance and payment is requested in this Application.
- (f) **Exhibit F-1** is a chart summarizing the expenses for which allowance is sought in this Application in connection with the Second Interim Compensation Period by category. **Exhibit F-2** is a chart summarizing the expenses for which allowance is sought in this Application in connection with the Final Compensation Period by category.
- (g) **Exhibit G** is a chart summarizing fees and expenses that have paid been to date and those that remain outstanding.
- (h) **Exhibit H** contains copies of the Prior Monthly Fee Statements submitted by Akin Gump during the Final Compensation Period and an invoice for fees and expenses incurred from March 1 through March 27, 2020, which include detailed descriptions of fees and expenses incurred during the Final Compensation Period and narrative descriptions of the services rendered by each timekeeper.

FEES AND EXPENSES

29. A summary of Akin Gump's hourly fees by timekeeper is attached as **Exhibit B** and detailed records of fees and expenses incurred during the Final Compensation Period are included with the Prior Monthly Fee Statements attached as **Exhibit H**. A summary of expenses incurred by Akin Gump during the Final Compensation Period is attached as **Exhibit F**. These expenses include, but are not limited to, research costs, litigation support vendors, court fees, overtime meals and out-of-town travel expenses.

SUMMARY OF SERVICES RENDERED BY PROJECT CATEGORY

30. As discussed above, during the Final Compensation Period, Akin Gump provided extensive and critical professional services to the Debtors in connection with these chapter 11 cases. These services were often performed under substantial time constraints and were necessary to address a multitude of critical issues typically faced by large corporate debtors in similar cases

of this magnitude and complexity and unique to these chapter 11 cases, including the challenging and unprecedented circumstances relating to COVID-19 pandemic.

31. The services provided by Akin Gump are separated into the major billing categories identified below. In classifying the services provided by Akin Gump into task codes, Akin Gump attempted to place the services performed in the category that best relates to the services provided.

32. The following summary of services, by task code, of the most significant services provided by Akin Gump during the Final Compensation Period. The summary of services is not intended to be a detailed description of the work performed, as those day-to-day services and the time expended in performing such services are fully set forth in Akin Gump's time records attached as **Exhibit H**.

(a) **General Case Administration – Task Code 002 (Fees: \$1,105,656.00; Hours: 1,047.40)**

33. Generally, this category includes tasks undertaken by Akin Gump in order to support various other substantive workstreams in a timely and efficient manner. This category includes all matters related to regular general tasks, including, but not limited to: (a) analyzing strategy and considering various general case issues; (b) preparing and updating internal task lists and calendars; (c) preparing, filing and monitoring initial administrative pleadings and other initial administrative tasks, such as enrolling in the Court's case management/electronic case filing system; (d) holding regular calls with the Debtors' management team, the Debtors' chief restructuring officer and the Debtors' other advisors, including Alvarez & Marsal North America, LLC ("**A&M**") and Moelis to discuss updates relating to case developments and discussions with stakeholders; (e) holding weekly calls with the members of the Akin Gump team to discuss case developments and the status of open workstreams; (f) participating in regular project management calls with the Debtors' management and A&M; and (g) performing other necessary administrative

tasks. This category also includes the various, regular communications internally among the members of the Akin Gump team and communications with the other advisors to the Debtors and members of the Debtors' management team regarding general case status, issues and updates, which ensured effective and regular conversation between Akin Gump and the Debtors as well as the Debtors' other advisors. Akin Gump also diligently monitored the docket for these chapter 11 cases to track the filing of pleadings and provided regular docket updates in order to ensure that the members of the Akin Gump team remained apprised of critical matters.

34. This category also includes time spent by Akin Gump attorneys during the initial phase of the chapter 11 cases finalizing and filing first day motions and orders shortly after the commencement of these chapter 11 cases.

(b) **Akin Gump Fee Application/Monthly Billing Reports – Task Code 003
(Fees: \$410,933.50; Hours: 599.60)**

35. This category includes time spent: (a) reviewing the U.S. Trustee Guidelines regarding allowable fees and expenses; (b) reviewing Akin Gump's monthly invoices for privilege and confidentiality concerns and to ensure compliance with the U.S. Trustee Guidelines; (c) preparing and filing the Prior Monthly Fee Statements pursuant to the Interim Compensation Order; and (d) preparing the First Interim Fee Application.

36. Akin Gump attorneys and paraprofessionals thoroughly reviewed each monthly invoice, each of which was required to be filed on the docket for these chapter 11 cases. In light of the numerous confidential, privileged or commercially sensitive matters undertaken by Akin Gump attorneys, it was imperative that Akin Gump conduct a careful review of each of its invoices in order to ensure that no commercially sensitive information, and no confidential or privileged information, including Akin Gump's legal views and theories, were unintentionally disclosed to third parties or the public. Moreover, it was also necessary to conduct a thorough review of each

invoice to ensure compliance with the U.S. Trustee Guidelines and to promote transparency and appropriate disclosure of Akin Gump's proposed compensation.

(c) **Review/Preparation of Schedules, Statements – Task Code 005 (Fees: \$139,624.00; Hours: 139.70)**

37. This category includes time spent by Akin Gump assisting with the preparation and review of the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the "Schedules and Statements"), which were filed by the Debtors on September 24, 2019. Akin Gump attorneys communicated regularly and extensively with A&M and the Debtors' management regarding the preparation of the Schedules and Statements, assisted in drafting the Schedules and Statements, assisted in the drafting of the global notes, methodology and specific disclosures for the Schedules and Statements, and advised extensively on various legal issues raised in connection therewith. Akin Gump also assisted with the preparation of amended Schedule E/Fs for certain of the Debtors, which were filed on October 4, 2019.⁸

(d) **Retention of Professionals – Task Code 006 (Fees: \$1,585,404.00; Hours: 1,692.40)**

38. This category includes time spent preparing, reviewing, analyzing, and negotiating the applications for the retention and employment of the following professionals in these chapter 11 cases:

- **Akin Gump Retention Application**. Akin Gump attorneys drafted and filed the Akin Gump retention application. Akin Gump also negotiated certain modifications to the order authorizing Akin Gump's retention with the U.S. Trustee. An order approving the Debtors' retention of Akin Gump was entered on October 1, 2019 [Docket No. 415].
- **A&M Retention Application**. Akin Gump attorneys assisted with the preparation and filing of the application to retain A&M as restructuring advisor to the Debtors. An order approving the Debtors' retention of A&M was entered on October 1, 2019 [Docket No. 413].

⁸ See Docket Nos. 379-395; 427-429

- **Moelis Retention Application.** Akin Gump attorneys assisted with the preparation and filing of the application to retain Moelis as the Debtors' financial advisor and investment banker. An order authorizing the Debtors' retention of Moelis was entered on October 1, 2019 [Docket No. 495].
- **Ropes & Gray Retention Application.** Akin Gump attorneys assisted with the preparation and filing of the application to retain Ropes & Gray LLP ("Ropes & Gray") as special counsel to the Special Committee (the "Special Committee") of the Board of Directors of Sanchez Energy Corporation. Subsequently, the Committee and the Unsecured Notes Ad Hoc Group filed limited objections to the application. Akin Gump attorneys drafted a reply to the limited objections and engaged in extensive efforts to support the Ropes & Gray retention application, including attending the deposition of Eugene Davis, chairman of the Special Committee. Akin Gump attorneys also spent significant time facilitating a consensual resolution of the Committee's objection to the Ropes & Gray retention application, including extensive negotiation of a stipulation regarding the disclosure of the final report of the Special Committee's investigation of prepetition transactions and relationships among the Debtors and certain related parties. The Court approved the Ropes & Gray retention application after a hearing on October 23, 2019. Following the hearing, Akin Gump engaged in further negotiations with relevant parties in interest regarding the terms for the order authorizing the Ropes & Gray retention. The negotiated order was entered on November 6, 2019 [Docket No. 565].
- **Other Retention Applications.** Akin Gump attorneys assisted with the preparation and filing of the applications to retain: (a) KPMG LLP, as auditor and tax consultant and (b) Gibbs & Bruns, LLP, as special litigation counsel. Orders authorizing the Debtors to retain KPMG and Gibbs & Bruns were entered on October 4, 2019 [Docket No. 426] and October 7, 2019 [Docket No. 439], respectively.
- **Chief Restructuring Officer and M-III Advisory Partners Retention Motion.** Akin Gump provided substantial services to the Debtors relating to the motion (the "CRO Motion") to authorize the designation of Mohsin Y. Meghji as chief restructuring officer and retention of Mr. Meghji's firm, M-III Advisory Partners, LP ("M-III"). Beginning in October 2019, Akin Gump assisted the Special Committee in identifying and interviewing of potential candidates. The Special Committee eventually selected Mohsin Y. Meghji, and Akin Gump attorneys negotiated an engagement letter with M-III on behalf of the Debtors and drafted and filed the CRO Motion and the related declaration in support. Akin Gump attorneys also engaged in extensive discovery with respect to the CRO Motion, which required substantial document collection and review efforts, both before and after receiving formal document production requests from the Committee and the Unsecured Notes Ad Hoc Group. In the course of responding to such production requests, Akin Gump attorneys reviewed over 3,100 documents, consisting of approximately 28,000 pages. In addition, Akin Gump attorneys engaged with creditor constituencies and the U.S. Trustee regarding their various concerns

regarding the CRO Motion and prepared revisions to the proposed order authorizing the retention of M-III to address such concerns. Akin Gump also prepared and filed a reply in support of the CRO Motion and prepared for and defended witness depositions in advance of the contested hearing on the matter. The CRO Motion was granted by the Court after a hearing on December 9, 2019 [Docket No. 704].

- **Richards, Layton & Finger, P.A.** – Akin Gump assisted with the preparation and filing of the application to retain Richards, Layton & Finger, P.A. as special counsel to the audit committee of the board of directors of SN, which was approved by the Court on March 5, 2020 [Docket No. 1012].
- **Ordinary Course Professionals.** In addition to professionals retained by the Debtors through section 327 of the Bankruptcy Code, Akin Gump drafted and filed a motion to authorize the retention and payment of certain “ordinary course professionals” and to establish procedures for the retention and payment of such professionals. An amended order approving the motion was entered by the Court on October 8, 2019 [Docket No. 443]. Following the entry of the order, Akin Gump attorneys worked with each ordinary course professional to prepare and file a declaration of disinterestedness for such professional, as required by the procedures provided in the order.

(e) **Creditor Committee Matters/Meetings – Task Code 007 (Fees: \$241,047.50; Hours: 195.70)**

39. This category includes time spent by Akin Gump following the appointment of the Committee and the retention of the Committee’s advisors in responding to and facilitating the Committee’s initial general diligence efforts. These included attending, and preparing for, a formal in-person meeting between principals and advisors to the Debtors and the Committee on October 10, 2019 and January 28, 2020 as well as numerous other informal discussions among the Debtors’ and the Committee’s advisors regarding various case issues throughout the course of these chapter 11 cases. This category also includes time spent by Akin Gump attorneys in preparing for and attending two Bankruptcy Code section 341 meetings of creditors on September 9, 2019 and October 10, 2019. Preparations for the section 341 meetings included, among other things, drafting outline materials for the Debtors’ management and engaging in preparatory discussions with the Debtors’ other advisors.

(f) **Court Hearings & Preparation – Task Code 008 (Fees: \$944,638.50; Hours: 903.50)**

40. This category includes all time spent by Akin Gump attorneys in attending hearings before the Court, time spent in the days prior to and the day of the hearing on preparations for the hearing, including witness preparation, preparing for oral argument, preparing case status updates and time spent following hearings to discuss the outcome of such hearings, and the next steps with respect thereto, with other members of the Akin Gump team, other advisors to the Debtors and the Debtors' management.

41. During the chapter 11 cases, Akin Gump appeared on behalf of the Debtors at 19 hearings and status conferences, which were held on August 13, 2019, August 15, 2019, September 19, 2019, October 23, 2019, November 20, 2019, November 21, 2019, November 27, 2019, December 6, 2019, December 12, 2019, January 8, 2020, January 22, 2020, February 20, 2020, March 9, 2020, March 10, 2020, March 12, 2020, March 23, 2020, April 8, 2020, April 16, 2020, and April 30, 2020.

42. In connection with each hearing, Akin Gump professionals, as necessary, reviewed all pleadings scheduled for hearing, analyzed issues as they pertained to the Debtors, drafted appropriate pleadings with respect to such hearings such as witness/exhibit lists and agendas, and prepared witnesses. Akin Gump ensured that the appropriate attorneys attended each hearing (either in person or by phone) to represent the Debtors' interests effectively. As is reflected in the substantial amount of hours billed to this category, Akin Gump attorneys were required to attend numerous hearings during the Final Compensation Period, as various of the Debtors' motions required a contested hearing before the Court.

(g) **Financial Reports and Analysis –Task Code 009 (Fees: \$35,750.00; Hours: 40.80)**

43. During the Final Compensation Period, Akin Gump attorneys spent time reviewing the Debtors' monthly (or more frequent) reporting packages prepared by A&M, and assisting A&M with respect thereto, including reports related to critical vendors, operating expenses, working interests, taxes and insurance, each as required by various first day orders. These reports were provided to various stakeholders pursuant to the Court's orders, including the U.S. Trustee, the Committee, the Secured Notes Ad Hoc Group and the Unsecured Notes Ad Hoc Group. Akin Gump also reviewed and assisted in the preparation of the Debtors' monthly operating reports.

(h) **DIP, Cash Collateral Usage, Adequate Protection and Exit Financing – Task Code 010 (Fees: \$2,705,415.50; Hours: 2,623.00)**

44. This category includes time spent by Akin Gump attorneys in connection with the *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Limited Use of Cash Collateral; (II) Obtaining Postpetition Credit Secured by Senior Liens; (III) Granting Adequate Protection; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief* [Docket No. 26] (the "DIP Motion") , which was filed on the first day of these chapter 11 cases. At the first day hearing, the Debtors sought, and obtained over the objection of the Unsecured Notes Ad Hoc Group, entry of an interim order (the "Interim DIP Order") authorizing the Debtors to enter into their postpetition debtor in possession financing facility (the "DIP Facility"), which was provided by members of the Secured Notes Ad Hoc Group. The Court entered the Interim DIP Order on August 15, 2019 [Docket No. 144].

45. The Debtors faced substantial opposition to final approval of the DIP Facility from the Committee and the Unsecured Notes Ad Hoc Group, and Akin Gump attorneys expended substantial time and effort in litigation relating to the DIP Motion, including reviewing and producing a substantial amount of documents in response to discovery requests from the objecting parties and preparing for and defending multiple witness depositions. As noted above, the Court

denied final approval of the DIP Facility without prejudice on September 19, 2019. Thereafter, Akin Gump attorneys engaged in extensive analysis and internal discussion regarding strategy for a path forward (either through a consensual or contested process) and various options available to the Debtors. Moreover, Akin Gump and the Debtors' other advisors engaged in extensive discussions with the DIP Lenders and the objecting parties with respect to a potential path to a revised, consensual DIP Facility. During this time, Akin Gump negotiated several amendments and extensions of the milestones in the DIP Facility and continued to negotiate the terms of a proposed final order approving the DIP Facility.

46. As stated above, Akin Gump continued to represent the Debtors in extensive negotiations with the DIP Lenders and the objecting parties following the appointment of Mr. Meghji as chief restructuring officer and eventually were able to reach a global consensus on the terms of the final DIP Facility and the Final DIP Order, which was approved by the Court on January 22, 2020. In connection with this effort, Akin Gump attorneys negotiated multiple rounds of the final credit agreement for the DIP Facility and the Final DIP Order, prepared multiple analyses in order to allow the Special Committee to assess the various issues and engaged in multiple discussions with the DIP Lenders and the objecting parties.

(i) **Executory Contracts / Oil and Gas Leases – Task Code 011 (Fees: \$534,283.00; Hours: 556.40)**

47. This category includes time spent by Akin Gump attorneys reviewing and analyzing issues involving the Debtors' executory contracts and oil and gas leases. Most significantly, during the chapter 11 cases, Akin Gump attorneys performed services relating to the assumption or rejection of thousands of the Debtors' executory contracts and oil and gas leases in Texas, Louisiana and Mississippi in order to maximize value and cost savings for the estate. On December 6, 2019, Akin Gump prepared and filed the *Debtors' Motion for Entry of an Order*

Extending the Time Within Which the Debtors Must Assume or Reject Leases of Nonresidential Real Property [Docket No. 693], which was primarily intended to give the Debtors more time to analyze the Debtors' unexpired oil and gas leases. This motion was granted by the Court on February 3, 2020 [Docket No. 904].

48. Akin Gump's activities in this task code ramped up significantly as the chapter 11 cases progressed, as the assumption or rejection of executory contracts and oil and gas leases became a key consideration in the Debtors' restructuring with creditor stakeholders. Specifically, Akin Gump attorneys researched and analyzed various issues regarding the assumption or rejection of executory contracts and oil and gas leases, including state law issues in connection with the same. In addition, Akin Gump attorneys engaged in numerous discussions with various stakeholders regarding the assumption or rejection of executory contracts and oil and gas leases. Ultimately, the Debtors determined that the optimal path for maximizing value and preserving uninterrupted business operations was to assume all unexpired oil and gas leases to the extent they were subject to assumption under sections 365(a) and 365(d)(4) of the Bankruptcy Code. To that end, Akin Gump prepared and filed the *Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Assumption of Unexpired Leases of Non-Residential Real Property and (II) Granting Related Relief* [Docket No. 1016] on March 6, 2020, which was granted by the Court on April 21, 2020 [Docket No. 1141].

49. Akin Gump also assisted the Debtors in rejecting certain executory contracts during the chapter 11 cases. Specifically, Akin Gump prepared and filed the *Debtors' Motion for Entry of an Order Authorizing Rejection of the Cornerstone Master Agreement Effective Nunc Pro Tunc to the Date Hereof* [Docket No. 533], which was granted by the Court on November 20, 2019 [Docket No. 608] as well as the *Debtors Motion for Entry of an Order Authorizing Rejection of*

Lease Participation Agreement Effective Nunc Pro Tunc to the Date Hereof [Docket No. 781], which was granted by the Court on January 28, 2020 [Docket No. 890].

(j) **General Claims Analysis / Claims Objections – Task Code 012 (Fees: \$175,004.00; Hours: 196.70)**

50. This category includes time spent primarily by Akin Gump attorneys during the chapter 11 cases in matters relating to general claims analysis and claims objections. Akin Gump prepared and filed the *Debtors’ Motion for Entry of an Order (I) Setting Bar Dates For Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9); (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date; (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests; and (IV) Approving Notice of Bar Dates* [Docket No. 520] (the “Bar Date Motion”) and worked with counsel to the Committee as well as counsel to the indenture trustee of the Debtors’ unsecured notes in order to accommodate the views and concerns of unsecured creditors, which resulted in modifications to the form of proposed order filed with the Court, which was entered by the Court on November 21, 2019 [Docket No. 617]. Akin Gump attorneys also worked closely with the Debtors’ noticing agent, Prime Clerk, to coordinate service of notice of the January 10, 2020 bar date (the “Bar Date”).

51. Akin Gump also prepared and filed the *Debtors’ Motion for Entry of an Order Approving Omnibus Claims Objection Procedures and Filing of Substantive Omnibus Claims Objections* [Docket No. 807] (the “Omnibus Claims Objection Procedures Motion”), in order to ensure an orderly and streamlined claims resolution process. Subsequent to the expiration of the Bar Date, Akin Gump began the initial claims review process in conjunction with advisors at A&M and began the preparation of an initial omnibus claims objection. However, due to the

circumstances discussed above, these matters were put on hold while Akin Gump and the Debtors focused on confirming a plan of reorganization as soon as possible.

(k) **Analysis of Prepetition Transactions – Task Code 013 (Fees: \$6,282,009.50; Hours: 8,101.30)**

52. This category includes services provided Akin Gump attorneys in connection with the analysis of various transactions and agreements entered into by the Debtors prior to the Petition Date, as well as coordinating with, and reviewing analysis materials prepared by, the Debtors' Houston and conflicts counsel, Jackson Walker LLP ("Jackson Walker"), with respect to the analysis of the validity of liens and mortgages securing the claims of secured creditors. Akin Gump attorneys reviewed multiple drafts of lien analysis materials prepared by Jackson Walker and participated in numerous calls and discussions with members of the Jackson Walker lien analysis team to discuss their analysis.

53. Primarily, however, the time in this category primarily relates to the substantial services provided by Akin Gump in connection with the Committee's investigation (the "Committee Investigation") of prepetition transactions and potential claims and causes of action arising therefrom, which ran parallel to the Debtors' own extensive investigation of these matters through Ropes & Gray LLP, special counsel to the Special Committee and Jackson Walker. Akin Gump's services included, among other things:

- document collection and review efforts that began in September 2019 in response to the Committee's informal discovery requests and continued on a formal basis after the Committee issued a *Notice of Bankruptcy Rule 2004 Examination and Request for Production of Documents from Sanchez Energy Corporation, et al.*, [Docket No. 431] on October 4, 2019, regarding related-party transactions, the Debtors' shared services arrangements with Sanchez Oil & Gas Corporation, and the validity of secured creditors' liens. Over the course of the Committee Investigation, Akin Gump reviewed an enormous amount of documents and produced over 800,000 pages of documents to the Committee on behalf of the Debtors;

- preparing for and defending depositions of five current and former officers and directors of SN as well as preparing for and attending the depositions of various current officers of SOG and SNMP;
- managing a large Akin Gump document review team as well as a team of external contract attorneys and extensive coordination requiring significant daily communication among members of the Akin Gump team to discuss various discovery and document review issues and to strategize and prepare document review plans;
- various e-discovery services relating to the search, collection and production of thousands of documents in support of the document review team; and
- reviewing and coordinating the Debtors' response to the Committee's motion for standing to prosecute a lien challenge against the Debtors' prepetition secured creditors (the "Standing Motion") filed on January 24, 2020 [Docket No. 877] and preparing and filing the Debtors' objection to the Standing Motion on February 14, 2020 [Docket No. 951]. Akin Gump also spent a significant amount of time preparing and strategizing for the hearing on the Standing Motion, which was held on February 20, 2020. The Committee filed a separate motion for standing to prosecute certain estate claims and causes of action against SOG, Sanchez Midstream Partners LP and additional defendants on March 13, 2020 [Docket No. 1032] (the "Second Standing Motion," and together with the Standing Motion, the "Standing Motions").

54. Due to the circumstances discussed above requiring the Debtors to confirm a plan of reorganization as soon as possible and avoid the significant costs that would have been borne by the Debtors' estates if these issues were to be litigated at or prior to confirmation, all issues regarding the validity of prepetition liens and other potential estate claims and causes of action were reserved for post-Effective Date resolution in connection with the Lien-Related Litigation, as set forth in Article IV.D of the Consensual Plan.

(l) **Insurance / Surety Bond Issues – Task Code 014 (Fees: \$74,590.00; Hours 68.90)**

55. This category includes services provided by Akin Gump in connection with the maintaining the Debtors' surety bond program and other issues relating to the Debtors' insurance programs. Specifically, the *Debtors' Motion for Entry of an Order (I) Approving Continuation of Surety Bond Program; and (II) Granting Related Relief* [Docket No. 24] (the "Surety Bond Motion") [Docket No. 24] was filed as a second day motion. Following the appointment of the

Committee, Akin Gump worked closely with Committee counsel to revise proposed order granting the Surety Bond Motion (the “Surety Bond Order”) in order to address certain issues raised by the Committee. Moreover, Akin Gump prepared further revisions to the Surety Bond Order consistent with the Court’s ruling on the matter at the second day hearing. The revised Surety Bond Order was entered on October 23, 2019 [Docket No. 509]. Thereafter, Akin Gump assisted the Debtors in executing renewals of several surety bonds, which were necessary for the Debtors to their maintain business operations.

(m) **Secured Creditor Issues / Communications / Meetings – Task Code 015 (Fees: \$85,235.00; Hours: 63.80)**

56. This category includes services provided by Akin Gump in connection with reviewing and responding to the diligence requests from the Secured Notes Ad Hoc Group, including in connection with the revised business plan delivered to the creditor constituencies in late January 2020, preparing for and attending a diligence meeting with the Secured Notes Ad Hoc Group on February 4, 2020 and participating in numerous informal discussions with the advisors to the Secured Notes Ad Hoc Group regarding diligence matters.

(n) **Automatic Stay Issues – Task Code 016 (Fees: \$1,008,332.50; Hours: 1,179.80)**

57. During the Final Compensation Period, Akin Gump addressed a variety of issues relating to the automatic stay under Bankruptcy Code section 362. Akin Gump attorneys engaged in various efforts to enforce the protections afforded by automatic stay, including preparing and filing “suggestions of bankruptcy” in various pending litigations. Akin Gump attorneys also prepared, draft complaints to potentially commence adversary proceedings to impose or extend the automatic stay to certain pending actions. The services provided in this category, however, were primarily focused on the following three matters:

- **Gavilan Motion for Relief from Stay.** On August 23, 2019, Gavilan Resources, LLC filed a motion (the “Gavilan Motion”) seeking relief from the automatic stay [Docket No. 222] so that arbitration currently pending between Gavilan and the Debtors (the “Gavilan Arbitration”) before the American Arbitration Association regarding the operatorship of the Comanche Assets could proceed to a decision.⁹ The Debtors opposed lifting the stay to allow the Gavilan Arbitration to proceed, and Akin Gump prepared the *Objection of the Debtors to Gavilan Resources, LLC’s Motion for Relief from the Automatic Stay to Allow Completion of Arbitration* [Docket No 292], which was filed by the Debtors on September 12, 2019. Thereafter, Akin Gump engaged in extensive preparations with respect to the hearing on the Gavilan Motion. The Gavilan Motion was heard by the Court on December 12, 2019. The parties agreed at the hearing that the Gavilan Arbitration would be determined by the Court after a hearing scheduled for March 9, 2020.
- **Valdez and Fernandez Motions for Relief from Stay.** On August 30, 2019, Marco Valdez filed a motion seeking relief from the automatic stay in order to allow a personal injury action currently pending in state court in Dimmit County, Texas to continue. The Debtors oppose the motion, and Akin Gump prepared and filed an objection to the motion on October 16, 2019 [Docket No. 471]. On December 5, 2019, the hearing on Mr. Valdez’s motion was adjourned and was not subsequently reset. *See Sixth Notice of Reset Hearing on Marco Valdez’s Motion for Relief from Stay* [Docket No. 682]. On September 30, 2019, Ricardo Fernandez filed a motion seeking relief from the automatic stay in order to continue prosecuting a personal injury action currently pending in Harris County, Texas. Akin Gump prepared and filed an objection to the motion on December 5, 2019 [Docket No. 688]. The motion was subsequently resolved when the Court entered the *Stipulation and Agreed Order Resolving Ricardo Fernandez’s Motion for Relief from the Stay* [Docket No. 728] on December 12, 2019.
- **Terra Lift Stay Motion.** Akin Gump prepared and filed the *Motion to Proceed in the State Court Action and Interlocutory Appeal, or in the Alternative, Motion to Lift the Automatic Stay* [Docket No. 975] (the “Terra Lift Stay Motion”) on February 18, 2020, in order to continue to prosecute certain state court litigation against Terra Energy and certain individual defendants. The parties subsequently stipulated to termination of the automatic stay in order to allow the state court litigation to proceed [Docket No. 1045].
- **Dimension Lift Stay Motion.** On January 21, 2010, Dimension filed *Dimension Energy Services, LLC’s Motion for Relief from the Automatic Stay* [Docket No. 856] (the “Dimension Lift Stay Motion”). On February 11, 2020, the parties filed a *Stipulation and Agreed Order Resolving Dimension Energy Services, LLC’s Motion for Relief from the Automatic Stay* [Docket No. 923] (the “Dimension Agreed Order”) modifying the automatic stay to permit Dimension to continue the Dimension State Court Action starting February 28, 2020. The Court entered the Dimension Agreed Order on February 12, 2020 [Docket. No. 933]. The Dimension State Court Action was set for trial on February 1, 2021.

⁹ The circumstances of the Gavilan dispute are set forth in greater detail in the First Day Declaration.

(o) **General Adversary Proceedings / Contested Matters / Other Litigation Matters – Task Code 017 (Fees: \$683,459.00; Hours: 822.00)**

58. This category includes time spent by Akin Gump attorneys related to both general litigation matters and specifically to adversary proceedings. In particular, Akin Gump attorneys worked to negotiate and finalize a protective order with parties in interest with respect to disclosure of confidential documents that would be generally applicable to these chapter 11 cases [Docket No. 306]. In addition, Akin Gump attorneys expended significant time during the Final Compensation Period preparing to commence adversary litigation, to the extent necessary, against certain parties in connection with ongoing disputes with the Debtors. This category also includes time incurred by Akin Gump attorneys in addressing several adversary proceedings initiated against the Debtors:

- **Dimension Adversary Proceeding.** On September 5, 2019, Dimension Energy Services, LLC (“Dimension”) commenced an adversary proceeding (Adv. No. 19-03606) against the Debtors seeking to remove *Dimension Energy Services, LLC v. Sanchez Oil & Gas Corporation, Sanchez Energy Corporation, and Sanchez Midstream Partners, LP*, Cause No. 2017-85247 (the “State Court Action”), currently pending in Texas state court, to this Court. Akin Gump drafted and filed a motion to remand the proceeding back to the state court on October 7, 2019. [Adv. Docket No. 7]. The Court heard arguments on the motion on November 4, 2019, and issued an order remanding the adversary proceeding. [Adv. Docket No. 14].
- **Sunbelt Adversary Procedures.** On October 25, 2019, Sunbelt Tractor & Equipment Company (“Sunbelt”) commenced an adversary proceeding (Adv. No. 19-03641) against the Debtors seeking to remove two state court actions to this Court. Akin Gump engaged in discussions with Sunbelt after the commencement of the proceeding and the parties agreed to a consensual remand of the actions on November 22, 2019. [Adv. Docket No. 11].
- **Gavilan Adversary Proceeding.** On January 27, 2020, Gavilan commenced an adversary proceeding (Adv. No. 20-03021) against the Debtors in order to resolve the Gavilan Arbitration through a trial conducted by the Court. In connection with this adversary proceeding, Akin Gump assisted Debtors’ special counsel, Gibbs & Bruns LLP, with various discovery-related matters, prepared for and attend multiple depositions in connection with trial preparations, reviewed and assisted with the drafting of the pre-trial brief, and prepared for the trial. Following two initial trial sessions on March 9 and 10, the Court encouraged the parties to engage in settlement discussions. Akin Gump participated in such discussions, which took place over the

course of several weeks in March. Following the fall-out of the COVID-19 crisis, the proceeding was delayed until after confirmation of the Consensual Plan.

(p) **Tax / NOL Issues – Task Code 018 (Fees: \$133,780.50; Hours: 119.60)**

59. This category includes services provided by Akin Gump that related to tax issues, including assisting the Debtors in their efforts to preserve net operating losses (“NOLs”). Specifically, Akin Gump attorneys engaged with Committee counsel regarding the final order granting the *Emergency Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of Beneficial Ownership and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock; and (II) Granting Related Relief* [Docket No. 12] (the “Equity Trading Motion”), which was granted at the first day hearing on an interim basis, and prepared a proposed form of final order, which was entered by the Court on September 19, 2019 [Docket No. 350]. In addition, Akin Gump prepared and filed the *Debtors’ Motion for Entry of an Order Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Certain Claims Against the Debtors’ Estates* [Docket No. 434] (the “Record Date Motion”) to assist the Debtors’ efforts to preserve optionality with respect to NOLs by establishing a record date in the event that the Debtors wished to seek to implement sell-down procedures at a later date in order to preserve NOLs. The Court entered the order approving the Record Date Motion on November 7, 2019 [Docket No. 566].

60. Akin Gump tax attorneys also worked with the Debtors and members of the A&M team on NOL planning matters in connection with potential plan of reorganization constructs.

(q) **Labor Issues / Employee Benefits – Task Code 019 (Fees: \$609,797.50 Hours: 566.10)**

61. Akin Gump provided substantial services to the Debtors relating to non-executive workforce compensation, specifically, the negotiation of the Debtors’ ability to pay 2019 quarterly bonuses for non-executive members of the Debtors’ workforce, including review of market

compensation analyses prepared by A&M, numerous discussions with the Debtors' management and significant negotiations with the Committee's advisors in order to achieve a consensual resolution of workforce compensation issues, and addressing the Committee's diligence requests with respect to compensation matters. Akin Gump attorneys and Committee counsel negotiated the terms of the third interim order with respect to the Shared Services Motion, which included interim relief with respect to non-executive bonuses [Docket No. 510]. Akin Gump and Committee counsel also negotiated for the inclusion of language in the final order with respect to the Shared Services Motion authorizing the payment of bonuses to non-executive employees for Q4 2019. Thereafter, Akin Gump worked extensively with the Debtors and A&M to prepare a non-executive bonus program for 2020. Akin Gump also worked closely with the Committee's advisors in connection with the 2020 non-executive bonus program.

62. In addition, Akin Gump worked to obtain final approval of the *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Payment of Certain Prepetition Compensation Obligations; (II) Authorizing Payment of Postpetition Compensation Obligations in the Ordinary Course of Business; and (III) Granting Related Relief* [Docket No. 9] (the "1099 Motion"), which sought approval to continue the Debtors' practices with respect to board compensation and compensation of independent contractors. The 1099 Motion was approved on an interim basis at the first day hearing. Akin Gump worked to obtain final approval of the 1099 Motion, including negotiating with the Committee's advisors on the language of the final order. The Court entered a final order approving the 1099 Motion on September 19, 2019 [Docket No. 348]. Finally, this category also includes the time spent by Akin Gump analyzing potential indemnification obligations with respect to pending labor-related litigations.

(r) **Board Meetings and Communications – Task Code 020 (Fees: \$677,934.00; Hours: 570.70)**

63. This category relates to time spent by Akin Gump attorneys in preparing for and participating in weekly calls of the Special Committee to discuss various matters such as case updates, next steps and legal strategy, engaging in other communications with the Special Committee or the individual members of the Special Committee regarding various case issues, preparing materials for the consideration of the board of directors and the Special Committee, including, among other things, analysis materials regarding the issues relating to the Debtors' DIP Facility and plan of reorganization options and constructs, and preparing the Special Committee meeting minutes for the review and approval by the Special Committee. Given the significant role of the Special Committee in these Chapter 11 Cases, a significant amount of time was incurred by Akin Gump attorneys during the Final Compensation Period to keep the members of the Special Committee apprised of all aspects of the Chapter 11 Cases. Once the consequences of the COVID-19 pandemic began to significantly affect the Debtors' reorganization efforts beginning in March 2020, Akin Gump participated in calls with the Special Committee multiple times a week, or occasionally multiple times a day, as the Debtors engaged in critical plan negotiations with the DIP Lenders and the Secured Notes Ad Hoc Group. Lastly, during the chapter 11 cases, Akin Gump attorneys attended periodic meetings of the full board of directors of Sanchez Energy Corporation.

(s) **Exclusivity – Task Code 021 (Fees: \$149,164.00; Hours: 162.30)**

64. This category includes all time spent by Akin Gump attorneys during the Final Compensation Period researching, discussing, drafting and reviewing the *Debtors' Motion for Entry of an Order to Extend Their Exclusivity Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof* [Docket No. 694] (the "Exclusivity Extension Motion"), filed on December

6, 2019, which sought an extension of the Debtors' exclusive plan filing and solicitation periods pursuant to section 1121(d) of the Bankruptcy Code to March 9, 2020 and May 8, 2020, respectively. The Court entered the order approving the Exclusivity Extension Motion on January 8, 2019 [Docket No. 799].

65. Akin Gump also prepared and filed the *Debtors' Second Motion for Entry of an Order to Extend Their Exclusivity Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof* [Docket No. 998] (the "Second Exclusivity Extension Motion"), which a further extension of the Debtors' exclusive plan filing and solicitation periods to June 8, 2020 and August 6, 2020, respectively. Due to the COVID-19 crisis, the Court cancelled the hearing on the Second Exclusivity Extension Motion pending further order of the Court on March 24, 2020 [Docket No. 1087]. The relief requested was mooted when the Consensual Plan was confirmed on April 30, 2020.

(t) **Disclosure Statement / Solicitation / Plan / Confirmation – Task Code 022 (Fees: \$1,993,929.00; Hours: 1,788.00)**

66. This category includes the substantial amount of services provided by Akin Gump to the Debtors in connection with the negotiation, drafting and filing of plans of reorganization, including the Consensual Plan as well as the drafting and filing of the Disclosure Statement. Akin Gump's services in this category during the initial phase of these chapter 11 cases were limited to analyzing and researching potential issues related to the formulation of a plan of reorganization as well as preliminary efforts to draft certain portions of a plan and a disclosure statement so that Akin Gump could be in a position to plug in substantive terms as the Debtors' plan of reorganization developed.

67. Akin Gump significantly increased its activities in this category as the Debtors' focus on negotiating a restructuring transaction with their creditor constituencies intensified,

especially after the completion of a revised business plan. Akin Gump attorneys prepared multiple versions of the plan of reorganization and disclosure statement to reflect different plan constructs to account for various contingencies. It was necessary to have alternative drafts of the plan and disclosure statement given the high amount of uncertainty involved in the Debtors' restructuring negotiations, especially in light of the market decline caused by the COVID-19 pandemic and the Debtors' need to be prepared to file a plan of reorganization and disclosure statement on short notice depending on the circumstances. This category also includes the significant amount of research conducted by Akin Gump attorneys into various plan and disclosure statement issues. Akin Gump also provided substantial services in connection with preparing a motion to approve a disclosure statement as well as the related balloting and solicitation materials. As with the plan and disclosure statement, Akin Gump prepared alternative drafts of these materials to account for the uncertainty involved in the Debtors' restructuring negotiations.

68. In addition, Akin Gump attorneys engaged in numerous discussions internally and with members of the Debtors' management team, Mr. Meghji and the Debtors' other advisors regarding various plan constructs and options. These discussions grew more frequent and more intense as the fallout of the COVID-19 pandemic unfolded and it became increasingly urgent for the Debtors to propose and confirm a plan of reorganization. At the same time, Akin Gump engaged in numerous negotiations with creditor constituencies regarding a plan of reorganization and an expeditious emergence. As discussed above, these efforts culminated in the Debtors reaching a deal with the Secured Notes Ad Hoc Group, the filing of a plan of reorganization on April 6, and the confirmation of the Consensual Plan on April 30.¹⁰

¹⁰ Pursuant to the Professional Fee Settlement, Akin Gump is not seeking compensation for fees incurred after March 27, 2020, although Akin Gump provided a substantial amount of services in this category after that date, which included, among other things, engaging in multiple rounds of negotiations with the DIP Lenders and the Secured

(u) **Asset Dispositions and Liquidation / 363 Asset Sales – Task Code 023**
(Fees: \$194,134.00; Hours: 201.30)

69. This category includes time incurred by Akin Gump in connection with the evaluation of unsolicited, preliminary indications of interest with respect to the purchase of certain of the assets of the Debtors. During the Final Compensation Period, Akin Gump worked with A&M and Moelis to analyze, evaluate, and respond to these indications of interest and report to the Debtors' management and the Special Committee with respect thereto.

70. In addition, Akin Gump performed services relating to the preparation for a potential marketing process in the event that the Debtors' elected to pursue a restructuring through a sale of their businesses pursuant to section 363 of the Bankruptcy Code. These services were a necessary contingency in connection with the Debtors' duty to explore options for a value-maximizing transaction.

(v) **Real Estate Issues / Lease and Landlord Matters – Task Code 024**
(Fees: \$150,353.00; Hours: 164.10)

71. This category includes all work performed by Akin Gump attorneys relating to unexpired real estate leases and related issues, particularly with respect to analysis and consideration of potentially beneficial rejections of the Debtors' real property leases. Akin Gump prepared and filed the *Motion for Entry of an Order Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property* [Docket No. 693] on December 6, 2019 in order to extend the Debtors' time to assume or reject nonresidential real property leases to March 9, 2020. The Court granted the motion on February 3, 2020 [Docket No. 904]. Thereafter, the Akin negotiated and prepared stipulations the lessors of the Debtors' (a)

Notes Ad Hoc Group regarding a plan of reorganization (and later with the Committee and the Unsecured Notes Ad Hoc Group), assisting with the preparation of multiple drafts of the plan and disclosure statement, working closely with Jackson Walker on an emergency motion for conditional approval of the Disclosure Statement, reviewing, discussing and negotiating multiple drafts of the Confirmation Order and working to resolve plan objections in advance of the confirmation hearing.

corporate headquarters in Houston, Texas, (b) their field office in Carrizo Springs, Texas, and (c) their office in San Antonio, Texas (collectively, the “Office Leases”), which extended the Debtors’ time to assume or reject the Office Leases to the earlier of June 30, 2020 and the effective date of the Consensual Plan. In addition, Akin Gump prepared and filed the *Debtors’ Motion for Entry of an Order Approving Stipulations Extending the Time Within Which the Debtors Must Assume or Reject Certain Unexpired Leases of Nonresidential Real Property* [Docket No. 1001] in order to approve stipulations with respect to the Office Leases. The Court granted the motion on March 24, 2020 [Docket No. 1081].

(w) **Travel Time – Task Code 025 (Fees: \$384,483.50; Hours: 657.90)**

72. This category includes all non-working travel time incurred by Akin Gump in connection with its representation of the Debtors during the Final Compensation Period, including travel to and from hearings, depositions, and in-person meetings. Akin Gump has discounted the fees in this category by 50% in accordance with the U.S. Trustee Guidelines.

(x) **Securities Law/SEC Matters – Task Code 026 (Fees: \$706,609.00; Hours: 783.70)**

73. During the Final Compensation Period, Akin Gump assisted the Debtors in the drafting and filing of public documents in accord with federal securities law. This category includes the time spent by Akin Gump attorneys drafting various public disclosure documents, including form 8-Ks relating to specific disclosure events such as the commencement of these chapter 11 cases, approval of the DIP Facility, and multiple amendments to the DIP credit agreement in order to disclose multiple extensions of the DIP milestones by the DIP Lenders. During the Final Compensation Period, Akin Gump attorneys also assisted in the drafting of two quarterly form 10-Qs, which were filed on August 14, 2019 and November 8, 2019. Akin Gump also provided substantial assistance in the drafting of the Debtors’ annual form 10-K. In addition,

Akin Gump attorneys assisted the Debtors in determining their SEC disclosure requirements with respect to various issues, including by conducting legal research, as necessary.

(y) **General Corporate Matters – Task Code 028 (Fees: [\$91,683.00]; Hours: [107.10])**

74. This category includes time spent by Akin Gump attorneys addressing various minor general corporate and corporate governance matters that could not be easily categorized. These included, for example, addressing issues relating to services provided by the Debtors' stock transfer agent, assisting the Debtors with issues regarding corporate governance documents, reviewing and executing stock conversion requests received from certain of the Debtors' preferred shareholders as well as various general issues relating to the Debtors' corporate structure.

(z) **Intercompany Claims / Intercompany Transactions/Cash Management – Task Code 029 (Fees: 72,659.00; Hours: 64.00)**

75. The time in this category primarily relates to the services provided by Akin Gump during the Final Compensation Period with respect to cash management issues. Specifically, Akin Gump expended time during the Final Compensation Period first obtaining interim approval of the Debtors' cash management system on the first day hearing and working with various parties in interest, including the Committee, Gavilan and the U.S. Trustee on an agreed form of final cash management order. The Court entered the final order on December 2, 2019 [Docket No. 637]. Akin Gump subsequently assisted the Debtors efforts to comply with the provisions of the final cash management order, including with respect to notice requirements relating to transfers of cash balances within the Debtors' cash management system.

(aa) **Customer/Supplier / Vendor Issues – Task Code 030 (Fees: \$255,547.00; Hours: 219.90)**

76. This category includes time spent by Akin Gump attorneys reviewing and analyzing issues involving the Debtors' "critical vendors" and working interest partners. Akin Gump prepared and filed on the first day of these chapter 11 cases the *Debtors' Emergency Motion for*

Entry of Interim and Final Orders (I) Authorizing the Payment of (A) Operating Expenses, (B) Marketing Expenses, (C) Shipping and Warehousing Claims, (D) 503(B)(9) Claims, and (E) Outstanding Orders; and (II) Granting Related Relief [Docket No. 14] and the Debtors' *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Payment of (A) Obligations Owed to Holders of Mineral and Other Interests and Non-Operating Working Interests, (B) Joint-Interest Billings, and (C) Cash Calls; and (II) Granting Related Relief* [Docket No. 7], which sought authority to pay prepetition claims of critical vendors and working interest partners and to continue payments on a postpetition basis. The Court approved these motions on a final basis at the first day hearing [Docket Nos. 139 & 140]. Subsequent to the appointment of the Committee, Akin Gump attorneys engaged in good faith with the Committee's advisors to agree to consensual amendments to the final orders to accommodate the Committee's requests.

77. This category also includes substantial work performed by Akin Gump attorneys during the Final Compensation Period in assisting the Debtors with negotiations of trade continuation agreements with various critical vendors, which included reviewing and commenting on drafts of agreements. The Debtors entered into approximately 80 trade continuation agreements. Akin Gump also assisted the Debtors in the resolution of outstanding vendor issues, including with respect to a dispute arising in connection with a trade continuation agreement entered into with one of the Debtors' vendors.

(bb) **Business Operations / Shared Services – Task Code 031 (Fees: \$1,109,190.50; Hours: 858.00)**

78. This category includes time spent by Akin Gump attorneys on several significant workstreams. First, Akin Gump attorneys were extensively engaged in matters relating to the Debtors' shared services arrangements with SOG. During the Final Compensation Period, Akin Gump attorneys engaged in extensive discussions and negotiations with the Committee's advisors

in connection with final approval of the *Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing Continued Performance of Obligations Under Shared Services Arrangements* [Docket No. 10] (the "Shared Services Motion"), and expended substantial time and effort addressing the Committee's diligence needs. Akin Gump attorneys worked constructively with the Committee's advisors to reach a consensual resolution of the Committee's concerns regarding the Shared Services Motion. To that end, Akin Gump negotiated two interim orders with respect to the Shared Services Motion [Docket No. 287, 510] with the Committee.

79. Following the entry of the interim orders, Akin Gump continued to negotiate with the Committee's advisors in connection with final approval of the Shared Services Motion. Akin Gump engaged in substantial preparation for the hearing on the final approval of the Shared Services Motion, including reviewing and analyzing various statements and objections filed by creditors. In addition, Akin Gump engaged in multiple discussions with the Committee and the Unsecured Notes Ad Hoc Group prior to the hearing, and the parties were able to reach a consensual resolution with respect to a final order, which was entered by the Court after a hearing on December 12, 2019 [Docket No. 733]. In addition, Akin Gump attorneys worked to respond to the creditors' diligence requests with respect to the Shared Services Motion. Lastly, Akin Gump attorneys participated in regular discussions with the Debtors regarding shared services matters and assisted the Debtors with various issues regarding compliance with the final shared services order.

80. Second, this category includes time spent by Akin Gump attorneys in assisting the Debtors with various issues relating to their business operations and efforts to update their business plan. These activities intensified after the appointment of Mr. Meghji as chief restructuring officer, as Akin Gump attorneys engaged in numerous internal discussions regarding issues relating to the

business plan, including various legal factors that could substantively affect the business plan, and engaged in numerous discussions with the Debtors' management, Mr. Meghji and M-III, Moelis and A&M regarding the same. Moreover, Akin Gump attorneys reviewed and commented on various presentations and analyses prepared by the Debtors' other advisors related to and in support of the revised business plan. These efforts were crucial to the chapter 11 cases, as a revised business plan was necessary before the Debtors could enter into plan-related discussions with creditor constituencies. As discussed in more detail above, the Debtors shared the revised business plan with their creditor constituencies in late January 2020.

(cc) **Intellectual Property – Task Code 032 (Fees: \$48,353.00; Hours: 58.50)**

81. This category relates to all work regarding intellectual property issues, including, primarily, analysis regarding the Debtors' ownership of certain intellectual property assets.

(dd) **Midstream / Marketing Contracts – Task Code 033 (Fees: \$1,109,190.50; Hours: 1,042.60)**

82. This category includes the work performed by Akin Gump relating to the Debtors' midstream contracts and marketing arrangements, including assisting the Debtors' efforts to optimize their midstream and marketing program during these chapter 11 cases. During the Final Compensation Period, Akin Gump attorneys conducted an extensive review of the numerous midstream and marketing agreements and prepared detailed analyses of the agreements. In addition, Akin Gump attorneys analyzed various legal issues relating to the midstream contracts, including, among other issues, the legal issues relating to the Debtors' ability to assume or reject midstream contracts during these chapter 11 cases. Akin Gump attorneys conducted a substantial amount of research and analysis in connection with these issues and engaged in numerous internal discussions regarding the same. After the appointment of Mr. Meghji, Akin Gump's efforts in this category intensified, as the Debtors' midstream and marketing program was an important

component of their overall restructuring effort. To that end, Akin Gump assisted Mr. Meghji and the Debtors in preparations for negotiations to modify certain of the Debtors' midstream arrangements and engaged in preliminary discussions regarding the subject with creditor constituencies, including the Secured Notes Ad Hoc Group.

(ee) **Examiner Issues – Task Code 034 (Fees: \$185,103.00; Hours: 179.80)**

83. On November 26, 2019, the Unsecured Notes Ad Hoc Group filed a motion seeking the appointment of an examiner in these chapter 11 cases [Docket No. 638]. This category includes the time expended by Akin Gump attorneys during the Final Compensation Period in reviewing the motion, discussing the motion internally and with the Debtors, preparing for the status conference regarding the motion on November 27, 2019, and considering strategy for response to the examiner motion and related issues.

84. At a hearing on December 12, 2019, the Court granted the examiner motion and entered an order directing the United States Trustee to appoint an examiner [Docket No. 735]. Thereafter, Akin Gump engaged in multiple discussions with the other parties regarding the identity of the examiner and the scope of the examiner's mandate. After the United States Trustee filed a notice of appointment and moved for the Court's approval of the appointment on January 8, 2020, the Court directed the United States Trustee to supplement the record with the appointee's oil and gas record. Akin Gump reviewed and analyzed each of these filings and prepared a response to the United States Trustee's application on January 17, 2020 [Docket No. 837]. At the hearing on the motion on January 22, 2020, the Court deferred ruling on the motion. On April 16, 2020, the Court entered an order abating all examiner-related matters pending further order [Docket No. 1134].

(ff) **Other Task Codes**

85. Akin Gump billed *de minimis* amounts (fewer than 25 hours) in the following task code:

Task Code	Total Hours Billed	Total Fees Requested
004 (Analysis of Other Professionals' Fee Applications/Reports)	23.80	\$18,154.50

86. The time in this task code relates to efforts undertaken by Akin Gump in reviewing and assisting the Debtors' other professionals with their monthly fee statements.

VALUATION OF SERVICES

87. As set forth in the charts attached hereto as **Exhibit B**, Akin Gump is seeking compensation for a total of **25,820.20** hours expended by its professionals and paraprofessionals during the Final Compensation Period. The specific categories of the work performed by Akin Gump during the Compensation Period are set forth in the chart attached hereto as **Exhibit D**. Akin Gump has charged its normal hourly rates for work of this character. The reasonable value of the services rendered by Akin Gump to the Debtors during the Final Compensation Period is \$23,843,648.00. Pursuant to the Professional Fee Settlement, Akin Gump has agreed to a 10% reduction of fees through March 27, 2020, or **\$2,384,364.80**. Moreover, Akin Gump has also agreed to waive and not seek allowance of fees and expenses incurred after March 27, 2020, or approximately **\$1.8 million**. Collectively, Akin Gump has agreed to reduce its fees and expenses by over **\$4 million** pursuant to the Professional Fee Settlement.

88. In accordance with the factors enumerated in Bankruptcy Code section 330, Akin Gump respectfully submits that the amount requested by Akin Gump is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other for non-

bankruptcy cases. Moreover, Akin Gump has reviewed the requirements Rule 2016-1 of the Bankruptcy Local Rules and believes this Application complies with such Rules.

ACTUAL AND NECESSARY DISBURSEMENTS

89. As set forth in the summary sheets filed contemporaneously with this Application, a total of **\$855,656.82** of actual, necessary expenses were incurred during the Final Compensation Period by Akin Gump in connection with its representation of the Debtors. Akin Gump's disbursement policies pass through all out of pocket expenses at actual cost or an estimated actual cost when the actual cost is difficult to determine. For example, as it relates to computerized research, Akin Gump believes that it does not make a profit on that service as a whole although the cost of any particular search is difficult to ascertain. Other reimbursable expenses passed through "at cost" (whether the service is performed by Akin Gump in-house or through a third party vendor) include facsimiles, deliveries, court costs, travel meals, transcript fees, discovery and temporary legal staffing services, travel and clerk fees. During the Final Compensation Period, Akin Gump voluntarily reduced expenses in the aggregate amount of \$47,835.88, which reductions primarily consisted of reductions to the amount of each individual overtime meal expense to \$20 per person, the reduction of lodging expenses and the reduction of air transportation expenses to the approximate cost of economy class airfare.

90. A summary of all disbursements organized by category is set forth in **Exhibit F**.

FACTORS TO BE CONSIDERED IN AWARDING ATTORNEYS' FEES

91. Bankruptcy Code section 330 authorizes the Court to award professional persons employed pursuant to Bankruptcy Code section 1103 reasonable compensation for actual and necessary services rendered and reimbursement for actual and necessary expenses incurred. *See* 11 U.S.C. § 330. Specifically, Bankruptcy Code section 330(a) provides:

- (1) After notice to the parties in interest and the United States Trustee and a hearing, and subject to sections 326, 328, and 329, the court may award to a trustee, a consumer privacy ombudsman appointed under section 332, an examiner, an ombudsman appointed under section 333, or a professional person employed under section 327 or 1103—
 - (A) reasonable compensation for actual, necessary services rendered by the trustee, examiner, ombudsman, professional person, or attorney and by any paraprofessional person employed by any such person; and
 - (B) reimbursement for actual, necessary expenses . . .

* * *
- (3) In determining the amount of reasonable compensation to be awarded to an examiner, trustee under chapter 11, or professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—
 - (A) the time spent on such services;
 - (B) the rates charged for such services;
 - (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
 - (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
 - (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
 - (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(1) and (a)(3).

92. The Fifth Circuit traditionally has used the lodestar method to calculate reasonable attorneys' fees. *See Combs v. City of Huntington Texas*, 829 F.3d 388, 392 (5th Cir. 2016); *see also In re Fender*, 12 F.3d 480, 487 (5th Cir. 1994). The lodestar is derived by multiplying the number of hours an attorney would reasonably spend for the same type of work by the prevailing hourly rate in the community. *See Shipes v. Trinity Indus.*, 987 F.2d 311, 319 (5th Cir. 1993). A court then may adjust the lodestar up or down based on the factors contained in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974). *See Am. Benefit Life Ins. Co. v.*

Braddock (In re First Colonial Corp. of Am.), 544 F.2d 1291, 1298 (5th Cir. 1977) (applying the *Johnson* factors in the bankruptcy context). The *Johnson* factors include: (1) time and labor required; (2) the novelty and difficulty of the questions involved; (3) the skill required to perform the professional services properly; (4) the preclusion of other employment by the professional due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by the client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation and ability of the professionals; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. See *Johnson*, 488 F.2d at 717-19; see also *In re ASARCO LLC*, No. 05-21207, 2011 WL 2975691, at *7 (Bankr. S.D. Tex. July 20, 2011) (applying the *Johnson* factors).

93. As more fully set forth below, Akin Gump respectfully submits that the *Johnson* factors and the elements governing awards of compensation pursuant to Bankruptcy Code sections 330 and 331 justify the allowance of the fees and expenses incurred in its representation of the Debtors during the Final Compensation Period.

APPLICATION OF THE JOHNSON FACTORS

94. The professional services rendered by Akin Gump during the Final Compensation Period required a high degree of professional competence and expertise so that the numerous bankruptcy, litigation, corporate, and other issues that arose during the Final Compensation Period could be addressed with skill and efficiency. Akin Gump submits that the services rendered to the Debtors were performed efficiently and effectively, and that the results obtained have provided tangible, identifiable, and material benefits to the Debtors' estates.

A. The Time and Labor Required

95. As stated above, Akin Gump's attorneys and paraprofessionals have expended 25,820.20 hours during the Final Compensation Period in the representation of the Debtors. While

a large number of hours, Akin Gump has taken care to ensure that the time spent by its professionals and paraprofessionals was actually necessary and appropriate to ensure adequate representation of the Debtors and the estates. Moreover, Akin Gump voluntarily reduced its fees for each monthly fee statement by writing off all timekeepers who provided fewer than five hours of service for the time period covered by such monthly fee statement. These voluntary reductions totaled **\$158,988.50** for the Final Compensation Period.

96. The large number of hours expended by Akin Gump during the Final Compensation Period was warranted by the circumstances of these chapter 11 cases. It is indisputable that these cases were contentious from the outset, which required a substantial amount of litigation-related services (including a significant amount of discovery), as the Debtors faced opposition or resistance to most of the significant relief sought in these chapter 11 cases, including, but not limited to the DIP Motion, the Ropes & Gray retention application, the CRO Motion, the Shared Services Motion, the April 6 Plan and conditional approval of the Disclosure Statement. Most significantly, Akin Gump was required to expend a large number of hours in responding to discovery served in connection with the Committee Investigation as well as opposing the Committee's Standing Motions. In the aggregate, the Debtors have produced over 800,000 pages of documents in connection with the Committee Investigation, which required the expenditure of many thousands of professional hours.

97. Lastly, the COVID-19 pandemic placed a heavy burden on these chapter 11 cases, and Akin Gump attorneys and paraprofessionals performed under incredible time pressure to negotiate, draft and confirm a plan of reorganization as the oil and gas market in which the Debtors operate suffered unprecedented tumult.

98. Therefore, Akin Gump submits that the hours spent during the Final Compensation Period were reasonable given the size and complexity of these cases, the significant—and often times urgent—legal and business issues raised and the significant obstacles faced by the Debtors.

B. The Novelty and Difficulty of the Questions Involved

99. These chapter 11 cases are designated as “complex” cases. *See Order Granting Complex Chapter 11 Bankruptcy Case Treatment* [Docket No. 28]. While these cases are large, with funded debt claims exceeding \$2 billion, arguably, these cases present legal issues that are disproportionately complex relative to size of the Debtors’ capital structure. These difficult issues include those relating to the Debtors’ complex corporate organizational structure, the Debtors’ shared services arrangements, various prepetition transactions and the Debtors’ midstream contracts. The midstream contracts in particular required Akin Gump attorneys to research and assess evolving case law on complex legal issues, including the law relating to “covenants running with the land.”

100. Moreover, during the Final Compensation Period, Akin Gump also was confronted with the added novelty and difficulty of negotiating a plan of reorganization during the COVID-19 crisis, which required unique solutions to ensure that the Debtors could confirm and consummate a plan in the minimum amount of time possible. This included exploring creative and novel structures to defer time-consuming and expensive litigation relating to, among other things, the scope and validity of prepetition liens, a significant issue that could potentially affect the equity ownership of the reorganized Debtors, until after confirmation of a plan of reorganization.

C. The Skill Required to Perform the Professional Services Properly

101. The services rendered by Akin Gump during the Final Compensation Period required a high degree of professional skill and expertise, particularly in light of the complexity of

the legal and factual issues presented, the time pressures at play, and the volume of work required to be done with respect thereto. Among other things, the chapter 11 cases required a cross-disciplinary team consisting of attorneys and paraprofessionals from Akin Gump's financial restructuring, litigation, corporate, oil and gas, tax, securities practices and intellectual property practices were required to research, analyze and address complex legal issues across numerous disciplines. Moreover, Akin Gump attorneys and paraprofessionals were required to manage the various litigation workstreams, including managing voluminous amounts of discovery, in a timely and efficient manner.

102. A high degree of skill was also required to navigate the unique circumstances created by the COVID-19 crisis, which presented tremendous challenges to the Debtors' reorganization efforts, and to confirm a plan of reorganization during these challenging times, which required the deft negotiation of a plan of reorganization that could be confirmed as soon as possible with the Debtors' creditor constituencies.

D. The Preclusion of Other Employment by the Professional Due to Acceptance of the Case

103. Due to the size of Akin Gump's financial restructuring department, Akin Gump's representation of the Debtors did not preclude its acceptance of new clients.

E. The Customary Fee

104. The rates charged by the Akin Gump attorneys and paraprofessionals in these chapter 11 cases are the same rates charged by Akin Gump in connection with non-bankruptcy work. The professional fees sought herein are based upon Akin Gump's normal hourly rates for services of this kind. Akin Gump respectfully submits that the professional fees sought herein are not unusual given the magnitude and complexity of these cases and the time expended in attending to the representation of the Debtors, and are commensurate with fees Akin Gump has been awarded

in other cases, as well as with professional fees charged by other attorneys of comparable experience serving in comparable roles in comparable cases.

F. Whether the Fee is Fixed or Contingent

105. Pursuant to Bankruptcy Code sections 330 and 331, all fees sought by professionals employed under Bankruptcy Code section 1103 are contingent pending final approval by the court, and are potentially subject to adjustment depending upon the services rendered and the results obtained. The contingency of receiving full and actual compensation increased the risk Akin Gump was assuming by representing the Debtors in these chapter 11 cases. Despite this risk, Akin Gump has achieved excellent and tangible results for the Debtors and the estates.

G. Time Limitations Imposed by the Client or the Circumstances

106. From the outset of these cases, and particularly after the onset of the COVID-19 pandemic, Akin Gump was under time pressure in these chapter 11 cases to exit these chapter 11 cases as expeditiously as possible to avoid the substantial costs, and risks to the Debtors' business, of continuing to stay in chapter 11. Moreover, Akin Gump was under additional pressure to propose and confirm a plan within the milestone framework provided by the DIP Facility.

H. The Amount Involved and the Results Obtained

107. During the Final Compensation Period, and as described in the summary of services, Akin Gump was instrumental in obtaining positive and consequential results for the Debtors in these chapter 11 cases. The Debtors have, with the assistance of Akin Gump, successfully executed a "soft landing" into chapter 11 and achieved confirmation and consummation of a plan of reorganization in some of the most trying times ever for the Debtors' industry. While the Debtors' reorganization did not take the exact form that was hoped for at the outset of the chapter 11 cases, Akin Gump submits that it was the best outcome that could be achieved under these unusual and unprecedented circumstances.

I. The Experience, Reputation and Ability of the Professionals

108. Akin Gump has a large and sophisticated financial restructuring practice and is playing or has played a major role representing Debtors in other large, complex chapter 11 cases including, for example, most recently, in the reorganization proceedings of *In re Payless Holdings LLC* and *In re FirstEnergy Solutions Corp.* Akin Gump's experience enabled it to perform the services described herein competently and expeditiously. In addition to its expertise in the area of corporate reorganization, Akin Gump called upon the expertise of its partners and associates in other practice areas to perform the wide ranging scope of the legal work necessitated by these chapter 11 cases, including, corporate and litigation.

J. The Undesirability of the Case

109. These cases are not undesirable. However, as described above, the issues raised in these cases are complex and difficult, and Akin Gump has had to draw from significant firm resources as counsel to the Debtors.

K. The Nature and Length of the Professional Relationship with the Client

110. Akin Gump was uniquely qualified to represent the Debtors in these chapter 11 cases. Akin Gump has been advising the Debtors regarding general corporate, governance, finance, regulatory and litigation matters since 2011, and regarding restructuring alternatives since January 2019. Akin Gump, as a result of the length and breadth of Akin Gump's relationship with the Debtors, therefore, has extensive knowledge of the Debtors' businesses and financial affairs and restructuring objectives.

L. Awards in Similar Cases

111. Akin Gump submits that the fees and expenses for which it seeks compensation and reimbursement in this Application are not excessive and are commensurate with the rates awarded in similar cases in this district for similar services rendered and results obtained. The fees

requested by Akin Gump are more fully described in the invoices attached hereto as **Exhibit H**. After taking into consideration the time and labor spent thus far, and the nature and extent of the representation, Akin Gump believes the allowance prayed for herein is reasonable and should be approved.

NO PRIOR REQUEST

112. No prior application for the relief requested herein has been made to this or any other court.

[Remainder of page intentionally left blank.]

WHEREFORE, Akin Gump respectfully requests that the Court enter an order, substantially in the form of **Exhibit I**, approving the Application.

Houston, Texas
Dated: July 2, 2020

/s/ Matthew D. Cavanaugh

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*Counsel for the Debtors and
Debtors in Possession*

VERIFICATION

Ira S. Dizengoff, after being duly sworn according to law, deposes and says:

I am a partner with the applicant firm, Akin Gump Strauss Hauer & Feld LLP.

I am familiar with the work performed on behalf of the Debtors by the lawyers in the firm.

I have reviewed the foregoing Application, and the facts set forth therein are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed Rule 2016-1 of the Bankruptcy Local Rules and the U.S. Trustee Guidelines and submit that the Application substantially complies with such rules.

/s/ Ira S. Dizengoff
Ira S. Dizengoff

EXHIBIT A**CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES DURING
SECOND INTERIM COMPENSATION PERIOD (DECEMBER 1, 2019 THROUGH
MARCH 27, 2020)¹**

Category of Timekeeper	Billed	Billed
	Non-FR Timekeepers (DA, HO, DC, NY) during Preceding Year²	This Application
Partner	\$965.08	\$1,355.35
Counsel/Senior Counsel	\$774.24	\$952.79
Associate	\$571.72	\$636.29
Paralegal	\$247.97	\$298.54
AGGREGATE	\$742.41	\$1,006.20

¹ This chart discloses (i) the blended hourly rate from April 1, 2019 through March 31, 2020 for all timekeepers in the domestic offices of Akin Gump in which timekeepers collectively billed more than 10% of the hours in these chapter 11 cases during the Compensation Period (i.e., Dallas, DC, Houston, and New York), segregated by rank, and excluding all data from timekeepers practicing primarily in the Financial Restructuring group and (ii) the blended hourly rate for timekeepers that billed time that was included in the Compensation Period.

² This data was calculated using the billed hours and rates from April 1, 2019 through March 31, 2020 with the same positions as timekeepers on the Application (i.e., partner, counsel, associate and paraprofessional). This data reflects diverse staffing and fee arrangements, in addition to hourly billing structures, in the included offices.

EXHIBIT B-1**SUMMARY OF TIMEKEEPERS RENDERING SERVICES DURING THE SECOND INTERIM COMPENSATION PERIOD (DECEMBER 1, 2019 – MARCH 27, 2020)**

Name	Dept.	Bar Admission	2019 Rate	2020 Rate	Total Hours Billed	Total Fees Billed
PARTNERS						
BECKERMAN, LISA G.	FRS	1989	\$1,475.00	\$1,595.00	315.1	\$493,092.50
BOONE, STEPHEN M.	COR	2010	\$925.00	\$1,015.00	359.0	\$359,741.00
BRIMMAGE JR., MARTY L.	LIT	1995	\$1,425.00	\$1,595.00	725.5	\$1,075,686.50
BYRD, MICHAEL J.	COR	1987	\$1,180.00	\$1,260.00	5.0	\$6,300.00
CENTRICH, CHRISTOPHER ERIK	COR	2010	\$925.00	\$1,015.00	4.5	\$4,567.50
CHEN, ALISON L.	TAX	2004	\$1,040.00	\$1,135.00	35.5	\$40,292.50
COWELL III, EUGENE (CHIP) F	COR	1984	\$1,275.00	\$1,360.00	7.8	\$10,608.00
CRAWFORD, ASHLEY VINSON	LIT	2003	\$985.00	\$1,075.00	7.7	\$8,277.50
DAVIS, STEPHEN D.	COR	1982	\$1,305.00	\$1,390.00	23.9	\$33,221.00
DIZENGOFF, IRA S.	FRS	1992	\$1,550.00	\$1,595.00	277.8	\$436,283.00
ELDER, DAVID PATRICK	COR	1995	\$1,295.00	\$1,350.00	469.0	\$628,794.00
FISHER, DANIEL I.	COR	2002	\$1,475.00	\$1,595.00	1.6	\$2,552.00
HURLEY, PATRICK J.	COR	1999	\$1,040.00	\$1,135.00	325.0	\$357,279.00
LANDER, ESTHER G.	LAB	2002	\$1,040.00	\$1,115.00	1.9	\$2,118.50
LAVES, ALAN L.	COR	1985	\$1,220.00	\$1,300.00	43.0	\$55,900.00
LAWRENCE, LACY M*	LIT	2006	\$1,020.00	\$1,350.00	460.5	\$573,363.00
MEZIAS, DONNA M.	LAB	1983	\$1,040.00	\$1,155.00	0.4	\$462.00
MILLER, ALLISON P.	COR	2003	\$1,250.00	\$1,350.00	77.8	\$104,105.00
MOSS, NAOMI	FRS	2009	\$1,125.00	\$1,225.00	105.2	\$112,792.50
MUNOZ, ERIC L	COR	2006	\$945.00	\$1,035.00	55.1	\$56,398.50
OLESON, NATHAN J.	LAB	1999	\$1,020.00	\$1,115.00	0.5	\$557.50
RUBIN, JASON P*	FRS	2005	\$1,250.00	\$1,350.00	834.8	\$1,075,995.00
SAVIN, JAMES*	FRS	1998	\$1,475.00	\$1,595.00	1,006.3	\$1,540,620.50
TAU, JOCELYN D.	TAX	2010	\$945.00	\$1,015.00	54.7	\$55,520.50
COUNSEL/SENIOR COUNSEL						
BYUN, MICHAEL	FRS	2013	\$890.00	\$975.00	310.6	\$300,336.00
CHAVES, ANDRES F.	COR	2009	\$885.00	\$950.00	47.4	\$41,949.00
HARTMAN, MATTHEW GEORGE	IP	2010	\$865.00	\$930.00	41.5	\$38,595.00
LLOYD, MATTHEW VERNON	LIT	2012	\$840.00	\$910.00	399.0	\$355,523.00
MATHESON, CLAYTON N.	IP	2010	\$885.00	\$950.00	11.4	\$10,394.50

MEIER, BRENNAN H.	LIT	2012	\$840.00	\$910.00	71.3	\$64,883.00
O'BRIEN, PATRICK G.	LIT	2004	\$905.00	\$935.00	277.8	\$256,092.00
OELZ, ANDREW	EL	2001	\$905.00	\$965.00	6.0	\$5,790.00
OLWELL, CAITLIN E.	IP	2015	\$815.00	\$925.00	35.2	\$32,560.00
PARK, DANIEL S. *	LIT	2011	\$690.00	\$960.00	397.3	\$330,009.00
PELLECCHIA, JENNA MARIE	IP	2010	\$885.00	\$950.00	42.6	\$40,470.00
PETEGORSKY, MICHAEL N.	IP	2015	\$815.00	\$925.00	40.7	\$37,647.50
REEDER, MICHAEL FRANCIS	IP	2009	\$905.00	\$950.00	8.4	\$7,980.00
RICHARDS, JILLIE B.	LIT	2019	\$775.00	\$850.00	15.8	\$12,245.00
ROBERTS, NICOLE E.	COR	2014	\$775.00	\$850.00	4.4	\$3,740.00
SEKOSKI, JOSHUA KEITH	LAB	2012	\$840.00	\$910.00	164.8	\$149,968.00
STABER, DAVID F.	FRS	1988	\$1,075.00	\$1,195.00	12.9	\$15,415.50
TIZRAVESH, ROXANNE*	LIT	2009	\$905.00	\$1,195.00	518.8	\$568,839.00
WARRICK, LAURA P*	LIT	2011	\$865.00	\$1,090.00	558.8	\$560,815.00
WHITMAN, MOLLY E.	LIT	2013	\$805.00	\$885.00	78.7	\$66,673.50
WINDSCHEFFEL, DENNIS JARED	LIT	2004	\$905.00	\$965.00	25.1	\$23,705.50
ASSOCIATES						
ANDREWS, TYLER M.	COR	2019	\$510.00	\$535.00	36.4	\$19,474.00
ANTYPAS, ALEXANDER F.	FRS	2017	\$660.00	\$775.00	623.3	\$470,718.00
BENEDETTO, PATRICK	COR	2019	\$510.00	\$535.00	55.1	\$29,478.50
BREEN, MATTHEW	FRS	2019	\$560.00	\$615.00	209.0	\$126,747.50
BRINGE, NAFISA L.	LIT	2016	\$630.00	\$735.00	20.3	\$14,920.50
CHEN, LITIAN	COR	2017	\$555.00	\$650.00	62.4	\$40,560.00
COCHRANE, RICHARD A	LIT	2019	\$510.00	\$535.00	71.6	\$37,956.00
CONTE, TYLER A.	COR	2018	\$510.00	\$575.00	13.8	\$7,935.00
COPELIN, SHANE N.	COR	2018	\$510.00	\$575.00	80.4	\$44,696.00
EARP, TRAVIS W.	COR	2018	\$510.00	\$575.00	64.5	\$35,800.50
FRANCE, ALEXANDER A.	COR	2019	\$510.00	\$535.00	79.8	\$42,693.00
FRIEDMAN, SCOTT	LAB	2013	\$775.00	\$850.00	11.0	\$9,350.00
GANGWER, JASON E.	LIT	2017	\$555.00	\$650.00	21.5	\$11,932.50
GARIOVA, LEANA N.	COR	2016	\$630.00	\$735.00	37.3	\$25,620.00
GARRETT, LISA N.	COR	2016	\$555.00	\$650.00	28.0	\$15,540.00
HARMS, J. HAYDEN	COR	2014	\$690.00	\$820.00	17.9	\$13,989.00
HIGHTOWER, CHRISTINA H.	LIT	2017	\$555.00	\$650.00	12.9	\$8,385.00
HILBERT, ANTHONY E.	COR	2019	\$510.00	\$535.00	65.0	\$34,775.00
JOHNSON, JACOB G.	COR	2015	\$690.00	\$820.00	270.9	\$214,598.00
KENYON, BROOKS J	IP	2019	\$540.00	\$650.00	20.7	\$13,455.00
KO, JIHA	COR	2016	\$690.00	\$820.00	120.5	\$92,180.00

LATOV, JEFFREY A.	LIT	2017	\$760.00	\$810.00	45.3	\$34,428.00
LI, ALLYSON	COR	2016	\$555.00	\$650.00	200.4	\$130,260.00
LOWE, AMANDA B.	LIT	2017	\$555.00	\$650.00	5.6	\$3,640.00
MCKNIGHT, CALVIN F.	COR	2019	\$510.00	\$535.00	88.8	\$47,508.00
MILLER, KATLYNE N.*	LIT	2018	\$497.62	\$575.00	503.7	\$270,668.25
PEEK, ERIN	LIT	2019	\$510.00	\$535.00	11.7	\$6,259.50
PEPE, BAILEY A.	LIT	2015	\$815.00	\$925.00	14.5	\$13,412.50
PRAESTHOLM, AMANDA*	LIT	2017	\$555.00	\$650.00	410.7	\$246,237.25
RAYMOND, KATHERINE M.	COR	2018	\$510.00	\$575.00	53.5	\$29,878.50
TANDY, LEWIS J.*	LIT	2019	\$510.00	\$535.00	342.6	\$173,451.00
TAYLOR, BENJAMIN L.	FRS	2016	\$855.00	\$945.00	37.2	\$35,154.00
TAYLOR, MILES A.	FRS	2019	\$560.00	\$700.00	336.6	\$224,350.00
THOMPSON, MARY KATE	COR	2019	\$510.00	\$535.00	9.8	\$4,998.00
TURNER, MATTHEW D.	COR	2015	\$690.00	\$820.00	14.7	\$10,793.00
VARELA-SISLEY, MARCELA P.	COR	2018	\$510.00	\$575.00	25.1	\$14,432.50
YORK, LAUREN E.	LIT	2015	\$690.00	\$820.00	27.5	\$20,717.00
PRACTICE/SENIOR PRACTICE ATTORNEYS						
GARRETT, MITCHELL RAMON	LIT	2016	\$365.00	\$380.00	128.2	\$48,603.50
MOYE, DONNA P.	LIT	2001	\$495.00	\$515.00	73.2	\$37,020.00
PIERCE, ELLEN	LIT	2014	\$400.00	\$420.00	20.5	\$8,200.00
SULLIVAN, SHANE	COR	2009	\$750.00	\$780.00	68.1	\$53,118.00
PARAPROFESSIONALS / PRACTICE ATTORNEYS						
CSIZMADIA, SUZANNE MARIE	IP		\$315.00	\$330.00	89.6	\$28,992.00
KEMP, BRENDA R.	FRS		\$355.00	\$370.00	21.1	\$7,667.50
KRASA-BERSTELL, DAGMARA	FRS		\$395.00	\$415.00	4.4	\$1,826.00
REICHERT, MOLLY R.	FRS		\$250.00	\$260.00	100.8	\$25,970.00
ADVISORS/OTHER TIMEKEEPERS						
ACKER-RAMIREZ, REFUGIO	LIB		\$265.00	\$285.00	1.5	\$427.50
DANIELS, BRYCE T.	PPM		\$205.00	\$215.00	6.0	\$1,230.00
HUNTER, JULIE ANN	EDIS		\$355.00	\$370.00	323.5	\$118,453.00
LAY, SEAN C.	EDIS		\$325.00	\$340.00	10.7	\$3,638.00
LEONARD, MASSAI	EDIS		\$325.00	\$340.00	10	\$3,400.00
MA, JIM WAI-MING	EDIS		\$380.00	\$400.00	2.6	\$1,040.00
MOORE, JAMES P.	TS		\$270.00	\$285.00	18.8	\$6,956.00
TOTALS					13,195.1	\$12,891,735.50

EXHIBIT B-2**SUMMARY OF TIMEKEEPERS RENDERING SERVICES DURING THE FINAL
COMPENSATION PERIOD (AUGUST 11, 2019 – MARCH 27, 2020)**

Name	Dept.	Bar Admission	2019 Rate	2020 Rate	Total Hours Billed	Total Fees Billed
PARTNERS						
BECKERMAN, LISA G.	FRS	1989	\$1,475.00	\$1,595.00	478.4	\$733,960.00
BOONE, STEPHEN M.	COR	2010	\$925.00	\$1,015.00	543.1	\$530,033.50
BRIMMAGE JR., MARTY L.	LIT	1995	\$1,425.00	\$1,595.00	1,421.1	\$2,06,216.50
BYRD, MICHAEL J.	COR	1987	\$1,180.00	\$1,260.00	5.0	\$6,300.00
CENTRICH, CHRISTOPHER ERIK	COR	2010	\$925.00	\$1,015.00	4.5	\$4,567.50
CHEN, ALISON L.	TAX	2004	\$1,040.00	\$1,135.00	62.0	\$67,852.50
COWELL III, EUGENE (CHIP) F	COR	1984	\$1,275.00	\$1,360.00	42.7	\$55,105.50
CRAWFORD, ASHLEY VINSON	LIT	2003	\$985.00	\$1,075.00	7.7	\$8,277.50
DAVIS, STEPHEN D.	COR	1982	\$1,305.00	\$1,390.00	23.9	\$33,221.00
DIZENGOFF, IRA S.	FRS	1992	\$1,550.00	\$1,595.00	521.1	\$803,323.00
ELDER, DAVID PATRICK	COR	1995	\$1,295.00	\$1,350.00	861.8	\$1,137,470.00
FISHER, DANIEL I.	COR	2002	\$1,475.00	\$1,595.00	1.6	\$2,552.00
HURLEY, PATRICK J.	COR	1999	\$1,040.00	\$1,135.00	449.1	\$496,343.00
JACOBSON, HOWARD B.	TAX	1979	\$1,120.00	\$1,240.00	12.7	\$14,224.00
LANDER, ESTHER G.	LAB	2002	\$1,040.00	\$1,115.00	1.9	\$2,118.50
LAVES, ALAN L.	COR	1985	\$1,220.00	\$1,300.00	99.2	\$124,464.00
LAWRENCE, LACY M*	LIT	2006	\$1,020.00	\$1,350.00	1,088.0	\$1,203,876.00
MEZIAS, DONNA M.	LAB	1983	\$1,040.00	\$1,155.00	0.4	\$462.00
MILLER, ALLISON P.	COR	2003	\$1,250.00	\$1,350.00	77.8	\$104,105.00
MOSS, NAOMI	FRS	2009	\$1,125.00	\$1,225.00	700.4	\$775,080.00
MUNOZ, ERIC L	COR	2006	\$945.00	\$1,035.00	154.8	\$150,615.00
OLESON, NATHAN J.	LAB	1999	\$1,020.00	\$1,115.00	0.5	\$557.50
PATTERSON, BRIAN GLENN	LAB	2006	\$945.00	\$1,035.00	92.1	\$87,034.50
RUBIN, JASON P*	FRS	2005	\$1,250.00	\$1,350.00	1,484.4	\$1,867,057.50
SAVIN, JAMES*	FRS	1998	\$1,475.00	\$1,595.00	1,834.8	\$2,715,089.25
TAU, JOCELYN D.	TAX	2010	\$945.00	\$1,015.00	54.7	\$55,520.50
VONDLE, DAVID C.	IP	2002	\$1,020.00	\$1,115.00	27.1	\$27,642.00
ZAISS, ROLF	TAX	1993	\$1,180.00	\$1,260.00	5.7	\$6,726.00
COUNSEL/SENIOR COUNSEL						
BEANE, ASHLEY R.	FRS	2008	\$1,075.00	N/A	8.5	\$9,137.50

BYUN, MICHAEL	FRS	2013	\$890.00	\$975.00	685.9	\$634,353.00
CHAVES, ANDRES F.	COR	2009	\$885.00	\$950.00	47.4	\$41,949.00
DAVIDOV, SHARON	TAX	2013		\$975.00	20.9	\$20,377.50
HARTMAN, MATTHEW GEORGE	IP	2010	\$865.00	\$930.00	41.5	\$38,595.00
KIM, RYAN	COR	2012	\$940.00	\$1,005.00	6.9	\$6,486.00
LLOYD, MATTHEW VERNON	LIT	2012	\$840.00	\$910.00	714.6	\$620,627.00
MATHESON, CLAYTON N.	IP	2010	\$885.00	\$950.00	37.7	\$33,670.00
MEIER, BRENNAN H.	LIT	2012	\$840.00	\$910.00	71.3	\$64,883.00
O'BRIEN, PATRICK G.	LIT	2004	\$905.00	\$935.00	525.2	\$479,989.00
OELZ, ANDREW	EL	2001	\$905.00	\$965.00	6.0	\$5,790.00
OLWELL, CAITLIN E.	IP	2015	\$815.00	\$925.00	35.2	\$32,560.00
PARK, DANIEL S.*	LIT	2011	\$690.00	\$960.00	949.5	\$702,816.00
PECKHAM, HEATHER L.	LIT	2000	\$905.00	\$935.00	35.7	\$32,308.50
PELLECCHIA, JENNA MARIE	IP	2010	\$885.00	\$950.00	42.6	\$40,470.00
PETEGORSKY, MICHAEL N.	IP	2015	\$815.00	\$925.00	40.7	\$37,647.50
REEDER, MICHAEL FRANCIS	IP	2009	\$905.00	\$950.00	62.8	\$57,212.00
RICHARDS, JILLIE B.	LIT	2019	\$775.00	\$850.00	39.8	\$30,845.00
ROBERTS, NICOLE E.	COR	2014	\$775.00	\$850.00	4.4	\$3,740.00
SEKOSKI, JOSHUA KEITH	LAB	2012	\$840.00	\$910.00	205.0	\$183,736.00
STABER, DAVID F.	FRS	1988	\$1,075.00	\$1,195.00	12.9	\$15,415.50
STAHL, COURTNEY L.	LAB	2013	\$805.00	\$885.00	51.9	\$41,779.50
TIZRAVESH, ROXANNE*	LIT	2009	\$905.00	\$1,195.00	1,103.2	\$1,097,721.00
WARRICK, LAURA P*	LIT	2011	\$865.00	\$1,090.00	890.0	\$847,303.00
WHITMAN, MOLLY E.	LIT	2013	\$805.00	\$885.00	153.1	\$126,565.50
WINDSCHEFFEL, DENNIS JARED	LIT	2004	\$905.00	\$965.00	92.2	\$84,431.00
ASSOCIATES						
ANDREWS, TYLER M.	COR	2019	\$510.00	\$535.00	36.4	\$19,474.00
ANTYPAS, ALEXANDER F.	FRS	2017	\$660.00	\$775.00	1,247.6	\$881,040.00
BELEGU, MEGI ¹	LIT	-	\$540.00	\$565.00	14.4	\$7,776.00
BENEDETTO, PATRICK	COR	2019	\$510.00	\$535.00	62.3	\$33,150.50
BREEN, MATTHEW	FRS	2019	\$560.00	\$615.00	258.9	\$15,691.50
BRINGE, NAFISA L.	LIT	2016	\$630.00	\$735.00	20.3	\$14,920.50
CALDERON, STEPHANIE MARIE	COR	2017	\$555.00	\$650.00	8.7	\$4,828.50
CHATTERJEE, RAJA	COR	2018	\$510.00	N/A	25.1	\$12,801.00
CHEN, LITIAN	COR	2017	\$555.00	\$650.00	72.1	\$45,943.50

¹ Not yet admitted to the bar. Practicing under the supervision of licensed attorneys admitted to practice in New York.

COCHRANE, RICHARD A	LIT	2019	\$510.00	\$535.00	160.0	\$83,040.00
COPELIN, SHANE N.	COR	2018	\$510.00	\$575.00	86.7	\$47,909.00
EARP, TRAVIS W.	COR	2018	\$510.00	\$575.00	64.5	\$35,800.50
FRANCE, ALEXANDER A.	COR	2019	\$510.00	\$535.00	87.6	\$46,671.00
FRIEDMAN, SCOTT	LAB	2013	\$775.00	\$850.00	20.8	\$16,945.00
GANGWER, JASON E.	LIT	2017	\$555.00	\$650.00	56.6	\$31,413.00
GARIOVA, LEANA N.	COR	2016	\$630.00	\$735.00	37.3	\$25,620.00
GARRETT, LISA N.	COR	2017	\$555.00	\$650.00	28.0	\$15,540.00
HARMS, J. HAYDEN	OG	2014	\$690.00	\$820.00	32.5	\$24,063.00
HIGHTOWER, CHRISTINA H.	LIT	2017	\$555.00	\$650.00	12.9	\$8,385.00
HILBERT, ANTHONY E.	COR	2019	\$510.00	\$535.00	65.0	\$34,775.00
JOHNSON, JACOB G.	COR	2015	\$690.00	\$820.00	382.9	\$291,878.00
KANE, JOHN P.	LIT	2016	\$770.00	\$895.00	48.4	\$37,268.00
KENYON, BROOKS J	IP	2019	\$540.00	\$650.00	104.0	\$58,437.00
KO, JIHA	COR	2016	\$690.00	\$820.00	187.3	\$138,272.00
LATOV, JEFFREY A.	LIT	2017	\$760.00	\$810.00	82.9	\$53,004.00
LI, ALLYSON	COR	2016	\$555.00	\$650.00	264.7	\$165,946.50
LOWE, AMANDA B.	LIT	2017	\$555.00	\$650.00	42.4	\$24,064.00
MAIZEL, ELISE BERNLOHR	LIT	2017	\$690.00	\$810.00	68.3	\$47,127.00
MCDONALD, MAUREEN C.	LIT	2015	\$690.00	\$820.00	28.0	\$19,320.00
MCKNIGHT, CALVIN F.	COR	2019	\$510.00	\$535.00	88.8	\$47,508.00
MILLER, KATLYNE N.*	LIT	2018	\$497.62	\$575.00	1,035.1	\$538,826.25
PEEK, ERIN	LIT	2019	\$510.00	\$535.00	53.8	\$27,730.50
PEPE, BAILEY A.	LIT	2015	\$815.00	\$925.00	14.5	\$13,412.50
PRAESTHOLM, AMANDA*	LIT	2017	\$555.00	\$650.00	927.1	\$527,761.00
RAYMOND, KATHERINE M.	COR	2018	\$510.00	\$575.00	53.5	\$29,878.50
ROTUNDA, ALYSON N	COR	2015	\$690.00	\$820.00	7.9	\$5,451.00
SAGER, JOHN P	COR	2017	\$555.00	\$650.00	32.2	\$17,871.00
SHUMWAY, PENELOPE	COR	2018	\$510.00	\$575.00	19.4	\$9,894.00
TANDY, LEWIS J.*	LIT	2019	\$510.00	\$535.00	583.8	\$294,040.50
TANNIS, KENDREA	LIT	2014	\$805.00	N/A	31.0	\$24,955.00
TATUM, LAURA LINDSAY	COR	2019	\$510.00	\$535.00	6.4	\$3,264.00
TAYLOR, BENJAMIN L.	FRS	2016	\$855.00	\$945.00	37.2	\$35,154.00
TAYLOR, MILES A.	FRS	2019	\$560.00	\$700.00	704.4	\$429,058.00
THOMPSON, MARY KATE	COR	2019	\$510.00	\$535.00	32.4	\$16,524.00
TURNER, MATTHEW D.	COR	2015	\$690.00	\$820.00	65.9	\$46,121.00
VARELA-SISLEY, MARCELA P.	COR	2018	\$510.00	\$575.00	66.1	\$35,342.50
WHITE, KRISTEN	LIT	2017	\$770.00	\$895.00	24.3	\$18,711.00

YORK, LAUREN E.	LIT	2015	\$690.00	\$820.00	87.8	\$62,324.00
PRACTICE/SENIOR PRACTICE ATTORNEYS						
GARRETT, MITCHELL RAMON	LIT	2016	\$365.00	\$380.00	370.0	\$136,860.50
MOYE, DONNA P.	LIT	2001	\$495.00	\$515.00	255.1	\$127,060.50
PIERCE, ELLEN	LIT	2014	\$400.00	\$420.00	54.0	\$21,600.00
SULLIVAN, SHANE	COR	2009	\$750.00	\$780.00	74.3	\$57,768.00
WOODHOUSE, KAREN CLAIRE	LIT	2003	\$380.00	\$400.00	100.7	\$38,266.00
PARAPROFESSIONALS / PRACTICE ATTORNEYS						
CSIZMADIA, SUZANNE MARIE	IP		\$315.00	\$330.00	207.3	\$66,067.50
KEMP, BRENDA R.	FRS		\$355.00	\$370.00	28.2	\$10,188.00
KRASA-BERSTELL, DAGMARA	FRS		\$395.00	\$415.00	70.4	\$27,896.00
LEVY, SOPHIA D.	FRS		\$235.00	\$245.00	9.0	\$2,115.00
REICHERT, MOLLY R.	FRS		\$250.00	\$260.00	217.5	\$55,145.00
VARNER, CARRIE	LIT		\$335.00	\$350.00	6.5	\$2,177.50
ADVISORS/OTHER TIMEKEEPERS						
ACKER-RAMIREZ, REFUGIO	LIB		\$265.00	\$285.00	1.5	\$427.50
DANIELS, BRYCE T.	PPM		\$205.00	\$215.00	6.0	\$1,230.00
GINSBORG, MICHAEL H.	LIB		\$265.00	\$285.00	9.2	\$2,438.00
HUNTER, JULIE ANN	EDIS		\$355.00	\$370.00	624.5	\$225,308.00
LAY, SEAN C.	EDIS		\$325.00	\$340.00	127.3	\$41,533.00
LEONARD, MASSAI	EDIS		\$325.00	\$340.00	16.5	\$5,512.50
MA, JIM WAI-MING	EDIS		\$380.00	\$400.00	2.6	\$1,040.00
MOORE, JAMES P.	TS		\$270.00	\$285.00	6.7	\$1,809.00
MORSE, MICHAEL R.	EDIS		\$355.00	\$370.00	159.9	\$57,046.50
SMITH, DAVID ALLAN	EDIS		\$380.00	\$400.00	39.6	\$15,048.00
TOTALS					25,820.2	\$23,843,648.00

EXHIBIT C**BUDGET FOR
DECEMBER 1, 2019 – FEBRUARY 29, 2020**

<u>Matter Number</u>	<u>Project Category Description</u>	<u>Hours Budgeted</u>	<u>Total Compensation Budgeted</u>
002	General Case Administration	300-400	\$300,000-\$400,000
003	Akin Gump Fee Application	300-400	\$200,000-\$300,000
004	Analysis of Other Professionals Fee Applications	15-25	\$20,000-\$30,000
005	Review/Preparation of Schedules and Statements	0-25	\$0-\$30,000
006	Retention of Professionals	300-400	\$300,000-\$400,000
007	Creditors Committee Matters/Meetings (Including 341 Meetings)	25-75	\$20,000-\$60,000
008	Hearings and Court Matters/Court Preparation	300-400	\$300,000-\$400,000
009	Financial Reports and Analysis	25-75	\$30,000-\$80,000
010	DIP, Cash Collateral Usage, Adequate Protection, and Exit Financing	500-700	\$600,000-\$850,000
011	Executory Contracts	175-225	\$130,000-\$170,000
012	General Claims Analysis/Claims Objections	50-100	\$50,000-\$100,000
013	Analysis of Prepetition Transactions	2250-2500	\$1,400,000-\$1,800,000
014	Insurance and Surety Issues	10-20	\$15,000-\$25,000
015	Secured Creditors Issues/Communications/Meetings	50-100	\$50,000-\$100,000
016	Automatic Stay Issues	500-750	\$480,000-\$700,000
017	General Adversary Proceedings/Litigation Matters	450-550	\$250,000-\$350,000
018	Tax Issues	25-50	\$30,000-\$50,000
019	Labor Issues/Employee Benefits	200-300	\$250,000-\$350,000
020	Board Meetings and Communications	200-250	\$150,000-\$250,000
021	Exclusivity	75-100	\$80,000-\$110,000
022	Disclosure Statement/Solicitation/Plan/Confirmation	900-1200	\$900,000-\$1,200,000
023	Asset Disposition and Liquidation/363 Asset Sales	150-350	\$150,000-\$350,000
024	Real Estate Issues/Lease and Landlord Matters	50-100	\$50,000-\$100,000

025	Travel Time	300-400	\$200,000-\$300,000
026	Securities Law/SEC Matters	150-200	\$150,000-\$200,000
027	Environmental	10-20	\$10,000-\$20,000
028	General Corporate Matters	50-100	\$60,000-\$100,000
029	Intercompany Claims/Intercompany Transactions/Cash Management	50-75	\$50,000-\$100,000
030	Customer, Supplier, and Vendor Issues (Including Critical Vendors)	25-75	\$25,000-\$75,000
031	Business Operations	250-350	\$250,000-\$360,000
032	Intellectual Property	25-50	\$10,000-\$30,000
033	Midstream/Marketing Contracts	500-600	\$400,000-\$500,000
034	Examiner Issues	100-200	\$100,000-\$200,000
	Total	8,310-11,165	\$7,010,000-\$10,060,000

EXHIBIT D-1
**SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY DURING
SECOND INTERIM COMPENSATION PERIOD (DECEMBER 1, 2019 – MARCH 27,
2020)**

Matter Number	Matter Description	Hours Billed	Total Fees Requested
2	General Case Administration	492.1	\$523,231.00
3	Akin Gump Fee Application/Monthly Billing Reports	339.4	\$239,580.50
4	Analysis of Other Professionals Fee Applications/Reports	25.4	\$22,392.50
5	Review/Preparation of Schedules and Statements	0.0	\$0.00
6	Retention of Professionals	401.3	\$405,381.00
7	Creditors Committee Matters/Meetings (including 341 Meetings)	34.4	\$50,469.50
8	Hearings and Court Matters/Court Preparation/Hearing Exhibit Preparation	357.3	\$390,476.50
9	Financial Reports and Analysis	1.7	\$1,896.50
10	DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	599.5	\$724,271.00
11	Executory Contracts	506.6	\$494,840.50
12	General Claims Analysis/Claims Objections	96.7	\$92,682.00
13	Analysis of Prepetition Transactions	4,808.4	\$4,067,115.50
14	Insurance/Surety Bond Issues	52.7	\$59,616.00
15	Secured Creditors Issues/Communications/Meetings	56.7	\$76,744.50
16	Automatic Stay Issues	192.8	\$193,397.50
17	General Adversary Proceedings/Contested Matters/Other Litigation Matters	293.3	\$328,352.50
18	Tax/NOL Issues	19.6	\$23,980.00
19	Labor Issues/Employee Benefits	347.8	\$371,248.00
20	Board Meetings and Communications	310.9	\$387,927.50
21	Exclusivity	100.9	\$105,544.00
22	Disclosure Statement/Solicitation/Plan/Confirmation	1,644.2	\$1,878,251.00
23	Asset Dispositions and Liquidation/363 Asset Sales	176.4	\$170,856.00
24	Real Estate Issues/Oil & Gas Lease and Landlord Matters	35.5	\$31,489.00
25	Travel Time ¹	434.7	\$261,809.00
26	Securities Law/SEC Matters	518.5	\$468,856.00
28	General Corporate Matters	0.0	\$0.00
29	Intercompany Claims/Intercompany Transactions/Cash Management	58.7	\$55,855.50
30	Customer/Supplier/Vendor/Operating Expenses/Working Interest Issues	4	\$4,930.00
31	Business Operations/Shared Services	26.6	\$33,874.50
32	Intellectual Property	389.3	\$465,407.00
33	Midstream/Marketing Contracts	740.3	\$826,629.50
34	Examiner Issues	129.4	\$134,631.50
Totals		13,195.1	\$12,891,735.50

¹ Travel time is billed at 50% of the standard hourly rate of each attorney.

EXHIBIT D-2
**SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY DURING
FINAL COMPENSATION PERIOD (AUGUST 11, 2019 – MARCH 27, 2020)**

Matter Number	Matter Description	Hours Billed	Total Fees Requested
2	General Case Administration	1,047.4	\$1,105,656.00
3	Akin Gump Fee Application/Monthly Billing Reports	599.6	\$410,933.50
4	Analysis of Other Professionals Fee Applications/Reports	35.4	\$30,690.00
5	Review/Preparation of Schedules and Statements	139.7	\$139,624.00
6	Retention of Professionals	1,692.4	\$1,585,404.00
7	Creditors Committee Matters/Meetings (including 341 Meetings)	195.7	\$241,047.50
8	Hearings and Court Matters/Court Preparation/Hearing Exhibit Preparation	903.5	\$944,638.50
9	Financial Reports and Analysis	40.8	\$35,750.00
10	DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	2,623.0	\$2,705,415.50
11	Executory Contracts	556.4	\$534,283.00
12	General Claims Analysis/Claims Objections	196.7	\$175,004.00
13	Analysis of Prepetition Transactions	8,101.3	\$6,282,009.50
14	Insurance/Surety Bond Issues	68.9	\$74,590.00
15	Secured Creditors Issues/Communications/Meetings	63.8	\$85,235.00
16	Automatic Stay Issues	1,179.8	\$1,008,332.50
17	General Adversary Proceedings/Contested Matters/Other Litigation Matters	822.0	\$683,459.00
18	Tax/NOL Issues	119.6	\$133,780.50
19	Labor Issues/Employee Benefits	566.1	\$609,797.50
20	Board Meetings and Communications	570.7	\$677,934.00
21	Exclusivity	162.3	\$149,164.00
22	Disclosure Statement/Solicitation/Plan/Confirmation	1,788.0	\$1,993,929.00
23	Asset Dispositions and Liquidation/363 Asset Sales	201.3	\$194,134.00
24	Real Estate Issues/Oil & Gas Lease and Landlord Matters	164.1	\$150,353.00
25	Travel Time ¹	657.9	\$384,483.50
26	Securities Law/SEC Matters	783.7	\$706,609.00
28	General Corporate Matters	121.4	\$116,127.00
29	Intercompany Claims/Intercompany Transactions/Cash Management	64.0	\$72,659.00
30	Customer/Supplier/Vendor/Operating Expenses/Working Interest Issues	219.9	\$255,547.00
31	Business Operations/Shared Services	858.0	\$1,014,412.00
32	Intellectual Property	58.5	\$48,353.00
33	Midstream/Marketing Contracts	1,042.6	\$1,109,190.50
34	Examiner Issues	175.7	\$185,103.00
Totals		25,820.2	\$23,843,648.00

¹ Travel time is billed at 50% of the standard hourly rate of each attorney.

EXHIBIT E**SUMMARY COVER SHEET OF SECOND INTERIM AND FINAL FEE APPLICATION
(AUGUST 11, 2019 – MARCH 27, 2020)**

Name of Applicant	Akin Gump Strauss Hauer & Feld LLP
Professional Role	Counsel to the Debtors and Debtors in Possession
Interim or Final Application	Final
Effective Date of Order Approving Counsel's Retention	Effective <i>nunc pro tunc</i> to August 11, 2019
Time Period Covered in Application	August 11, 2019 through March 27, 2020
Time Period Covered in Prior Application	August 11, 2019 through November 30, 2019
Total Amounts Awarded in Prior Applications	\$11,404,967.39
Total Amounts Paid Prior to this Application	\$13,488,582.46
Amount of Retainer Received in Case	\$2,683,359.18 ¹
Total Fees Applied for in this Application and in all Prior Applications	\$23,843,648.00
Total Fees Applied for (Allowance Only) only in this Application	\$23,843,648.00
Total Fees After Reduction Pursuant to Professional Fee Settlement	\$21,459,283.20
Total Professional Fees Requested in this Application	\$23,680,059.00
Total Professional Hours Covered by this Application	25,281.3
Average Hourly Rate for Professionals	\$936.66
Total Paraprofessional Fees Requested in this Application	\$163,589.00
Total Paraprofessional Hours Covered by this Application	538.9
Average Hourly Rate for Paraprofessionals	\$303.56
Reimbursable Expenses Sought in this Application	\$855,656.82

¹ The retainer will be credited against the amount of fees to be paid to Akin Gump pursuant to this Application.

Total to be Paid to Priority Unsecured Creditors	\$0.00
Anticipated Percentage Dividend to Priority Unsecured Creditors	N/A
Total to be Paid to General Unsecured Creditors	<p> Holders of General Unsecured Claims shall receive their Pro Rata share of the Post-Effective Date Equity Distribution, if any, allocated to the General Unsecured Claims based upon the outcome of the Lien-Related Litigation. </p>
Anticipated Percentage Dividend to General Unsecured Creditors	0% - To be determined
Date of Confirmation Hearing	April 30, 2020
Indicate whether a plan has been confirmed	Yes

EXHIBIT F-1**SUMMARY OF EXPENSES FOR SECOND INTERIM COMPENSATION PERIOD
(DECEMBER 1, 2019 – MARCH 27, 2020)**

Expense Categories	Amount
Computerized Legal Research – Lexis – in contract 30% discount	\$32,849.32
Computerized Legal Research – Other	\$1,445.90
Computerized Legal Research – Courtlink – in contract 50% discount	\$13.01
Computerized Legal Research – Westlaw – in contract 30% discount	\$6,644.19
Professional Fees – Consultant Fees	\$159,212.75
Courier Service/Messenger Service – Off Site	\$2,344.70
Duplication – Off Site	\$9,155.64
Duplication – In House	\$251.00
Color Copy	\$14,932.00
Miscellaneous	\$7,549.04
Meals – Overtime	\$118.84
Meals - Business	\$21,748.13
Overtime - secretarial	\$158.18
Overtime – Administrative Staff	\$449.85
Research	\$34.50
Deposition	\$12,889.15
Transcripts	\$14,887.01
Travel - Airfare ¹	\$48,252.26
Travel – Auto Rental	\$78.93
Travel – Auto (mileage)	\$1,866.71
Travel - Ground Transportation	\$15,838.74
Travel – Incidentals – Out-of-Town Travel	\$160.79
Travel – Lodging (Hotel, Apt. Other)	\$48,678.44
Travel - Parking	\$2,012.31
Travel - Telephone & Fax	\$525.68
Local Transportation - Overtime	\$496.58
Travel - Train Fare	\$8.28
TOTAL	\$402,601.93

¹ Air transportation expenses include only refundable economy class fares.

EXHIBIT F-2**SUMMARY OF EXPENSES FOR FINAL COMPENSATION PERIOD
(AUGUST 11, 2019 – MARCH 27, 2020)**

Expense Categories	Amount
Computerized Legal Research – Lexis – in contract 30% discount	\$86,616.31
Computerized Legal Research – Other	\$3,265.73
Computerized Legal Research – Courtlink – In Contract 50% Discount	\$13.01
Computerized Legal Research – Westlaw – In Contract 30% Discount	\$6,644.19
Professional Fees – Consultant Fees	\$159,212.75
Corporate Service Fees	\$2,344.00
Courier Service/Messenger Service – Off Site	\$3,454.07
Duplication – Off Site	\$16,926.22
Duplication – In House	\$251.00
Color Copy	\$23,280.66
Miscellaneous	\$15,359.91
Meals – Overtime	\$118.84
Meals – Business	\$29,143.71
Meals (100%)	\$417.21
Overtime – secretarial	\$158.18
Overtime – Administrative Staff	\$449.85
Professional Fees – Miscellaneous	\$261,723.59
Research	\$39.30
Deposition	\$14,089.15
Transcripts	\$18,876.16
Travel - Airfare ¹	\$94,677.68
Travel – Auto Rental	\$78.93
Travel – Auto (mileage)	\$1,866.71
Travel - Ground Transportation	\$24,291.29
Travel – Incidentals – Out-of-Town Travel	\$296.81
Travel – Lodging (Hotel, Apt, Other)	\$84,898.22
Travel - Parking	\$2,686.85
Travel - Telephone & Fax	\$942.69
Local Transportation - Overtime	\$1,413.52
Travel - Train Fare	\$2,120.28
TOTAL	\$855,656.82

¹ Air transportation expenses include only refundable economy class fares.

EXHIBIT G**SUMMARY OF FEES AND EXPENSES PAID TO DATE
AND THE BALANCE OF FEES AND EXPENSES**

Period	Fees Incurred	Fees Previously Requested (80%)	Fees Paid	Expenses Incurred	Expenses Paid	Balance (Fees & Expenses)
First Monthly Fee Statement (August 11, 2019 - September 30, 2019)	\$4,792,805.00	\$3,834,244.00	\$4,792,805.00	\$82,109.99	\$82,109.99	\$0.00
Second Monthly Fee Statement (October 1, 2019 - October 31, 2019)	\$3,317,178.00	\$2,653,742.40	\$3,317,178.00	\$37,025.65	\$37,025.65	\$0.00
Third Monthly Fee Statement (November 1, 2019 - November 30, 2019)	\$2,841,929.50	\$2,273,543.60	\$2,841,929.50	\$278,332.43	\$278,332.43	\$0.00
Legal Research Costs August 11, 2019 – November 30, 2019	-	-	-	\$55,586.82	\$55,586.82	\$0.00
Fourth Monthly Fee Statement (December 1, 2019 – December 31, 2019)	\$2,552,819.50	\$2,042,255.60	\$2,042,255.60	\$41,359.47	\$41,359.47	\$510,563.90
Fifth Monthly Fee Statement (January 1, 2020 – January 31, 2020)	\$3,325,614.75	\$2,660,491.80	\$0.00	\$74,389.39	\$0.00	\$3,400,004.14
Sixth Monthly Fee Statement (February 1, 2020 – February 29, 2020)	\$4,084,709.75	\$3,267,767.80	\$0.00	\$65,509.76	\$0.00	\$4,150,219.51
March 1, 2020 – March 27, 2020	\$2,928,591.50	\$2,342,873.20	\$0.00	\$221,343.31	\$0.00	\$3,149,934.81
Application Total	\$23,843,648.00	-	\$10,849,479.90	\$855,656.82	\$494,414.36	\$11,210,722.36

EXHIBIT H
FEE STATEMENTS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

SANCHEZ ENERGY CORPORATION, *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 19-34508 (MI)

)
) (Jointly Administered)
)

**FIRST MONTHLY FEE STATEMENT OF AKIN GUMP STRAUSS HAUER & FELD LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS COUNSEL TO THE DEBTORS FOR THE PERIOD FROM
AUGUST 11, 2019 THROUGH SEPTEMBER 30, 2019**

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 414], each Application Recipient receiving notice of this monthly fee statement shall have until 4:00 p.m. (CT), 14 days after the filing of this monthly fee statement to object to the fees and expenses requested herein. Upon the expiration of such 14-day period, the Debtors are authorized and directed to pay 80% of the fees and 100% of the expenses requested in this monthly fee statement that are not subject to an objection.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Sanchez Energy Corporation (0102); SN Palmetto, LLC (3696); SN Marquis LLC (0102); SN Cotulla Assets, LLC (0102); SN Operating, LLC (2143); SN TMS, LLC (0102); SN Catarina, LLC (0102); Rockin L Ranch Company, LLC (0102); SN EF Maverick, LLC (0102); SN Payables, LLC (0102); and SN UR Holdings, LLC (0102). The location of the Debtors' service address is 1000 Main Street, Suite 3000, Houston, Texas 77002.

Name of Professional:	Akin Gump Strauss Hauer & Feld LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date Order of Employment Signed:	October 1, 2019, effective <i>nunc pro tunc</i> to August 11, 2019 [Docket No. 415]
Time Period Covered:	August 11, 2019 – September 30, 2019
Total Amount of Fees Requested:	\$3,834,244.00 (80% of \$4,792,805.00)
Total Amount of Expense Reimbursement Requested:	\$82,109.99
Total Attorney Fees Requested in This Statement:	\$3,749,451.60 (80% of \$4,686,814.50)
Total Actual Attorney Hours Covered by this Statement:	4,878.50
Average Hourly Rate for Attorneys:	\$804.11
Total Paraprofessional Fees Requested in this Statement:	\$84,792.40 (80% of \$105,990.50)
Total Actual Paraprofessional Hours Covered by this Statement:	321.30
Average Hourly Rate for Paraprofessionals:	\$328.48

Pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the “Local Rules”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 414] (the “Interim Compensation Order”), and the *Order Authorizing Employment of Akin Gump Strauss Hauer & Feld LLP, as Counsel to the Debtors and Debtors in Possession* [Docket No. 415], the law firm of Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”), as counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits this *First Monthly Fee Statement of Akin Gump Strauss Hauer & Feld LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from August 11, 2019 to September 30, 2019* (the “First Monthly Fee Statement”). By the First Monthly Fee Statement and pursuant to the Interim Compensation Order, Akin Gump seeks interim payment of

(i) \$3,834,244.00 (80% of \$4,792,805.00) as compensation for professional services rendered to the Debtors and (ii) \$82,109.99 for reimbursement of actual and necessary expenses, for a total of \$3,916,353.99 for the period August 11, 2019 through and including September 30, 2019 (the “Fee Period”). Pursuant to the Interim Compensation Order, the Application Recipients have until 4:00 p.m. (CT) on the fourteenth day following filing of this First Monthly Fee Statement to object to the requested fees and expenses.

Itemization of Services Rendered and Expenses Incurred

1. In support of this First Monthly Fee Statement, attached are the following exhibits:
 - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Akin Gump partners, associates and paraprofessionals during the Fee Period with respect to each of the subject matter categories Akin Gump established in accordance with its internal billing procedures. As reflected in Exhibit A, Akin Gump incurred \$4,792,805.00 in fees during the Fee Period. Pursuant to this First Monthly Fee Statement, Akin Gump seeks fees in the amount of \$3,834,244.00 or 80% of such fees.
 - **Exhibit B** is a schedule providing certain information regarding the Akin Gump attorneys and paraprofessionals for whose fees for work on these chapter 11 cases is sought in this First Monthly Fee Statement. Attorneys and paraprofessionals of Akin Gump expended a total of 5,199.80 hours in connection with these chapter 11 cases during the Fee Period.
 - **Exhibit C** is a schedule setting forth the amount sought with respect to each category of expenses for which Akin Gump is seeking reimbursement in this First Monthly Fee Statement. Akin Gump is seeking reimbursement of expenses in the aggregate total amount of \$82,109.99 pursuant to this First Monthly Fee Statement.
 - **Exhibit D** consists of Akin Gump’s records of fees and expenses incurred during the Fee Period in rendering professional services to the Debtors.

Representations

2. Although Akin Gump has used its reasonable best efforts to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this First Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period.

Akin Gump reserves the right to seek payment of such fees and expenses not included herein. Subsequent monthly fee statements will be submitted in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the Interim Compensation Order.

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Houston, Texas

Dated: November 14, 2019

/s/ Matthew D. Cavanaugh

JACKSON WALKER L.L.P.

Matthew D. Cavanaugh (TX Bar No. 24062656)

Elizabeth Freeman (TX Bar No. 24009222)

1401 McKinney Street, Suite 1900

Houston, Texas 77010

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- and -

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Lisa Beckerman (*pro hac vice*)

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jsavin@akingump.com

*Counsel for the Debtors and
Debtors in Possession*

Fee Statement Recipients

- a. counsel to the Debtors, Akin Gump Strauss Hauer & Feld LLP, Attn: Ira S. Dizengoff (idizengoff@akingump.com), Jason Rubin (jrubin@akingump.com), and James Savin (jsavin@akingump.com);
- b. counsel to the Debtors, Jackson Walker LLP, Attn: Matthew D. Cavanaugh (mcavanaugh@jw.com) and Elizabeth C. Freeman (efreeman@jw.com);
- c. the Office of the U.S. Trustee for the Southern District of Texas, Attn: Hector Duran (hector.duran.jr@usdoj.gov) and Stephen Statham (stephen.statham@usdoj.gov);
- d. counsel to the Official Committee of Unsecured Creditors, Milbank LLP, Attn: Evan Fleck (efleck@milbank.com);
- e. counsel to the DIP Agent and Notes Trustee, Arnold & Porter Kaye Scholer LLP, Attn: Jonathan I. Levine (jonathan.levine@arnoldporter.com);
- f. counsel to the Ad Hoc Group of First Lien Noteholders, Morrison & Foerster LLP, Attn: Dennis Jenkins (djenkins@mofo.com); and
- g. counsel to the Ad Hoc Group of Unsecured Noteholders, Quinn Emanuel Urquhart & Sullivan LLP, Attn: Benjamin Finestone (benjaminfinestone@quinnemanuel.com).

EXHIBIT A**Summary of Hours Expended and Fees Incurred by Project Category**

Matter Number	Matter Description	Hours Billed	Total Fees Requested
2	General Case Administration	272.30	\$283,144.50
3	Akin Gump Fee Application/Monthly Billing Reports	41.80	\$25,219.50
4	Analysis of Other Professionals Fee Applications/Reports	0.90	\$0.00
5	Review/Preparation of Schedules and Statements	135.00	\$135,715.00
6	Retention of Professionals	386.00	\$319,159.50
7	Creditors Committee Matters/Meetings (including 341 Meetings)	68.10	\$80,263.00
8	Hearings and Court Matters/Court Preparation/Hearing Exhibit Preparation	476.50	\$482,598.00
9	Financial Reports and Analysis	12.20	\$8,107.50
10	DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	1,711.50	\$1,601,002.00
11	Executory Contracts	21.30	\$17,378.50
12	General Claims Analysis/Claims Objections	26.40	\$17,283.00
13	Analysis of Prepetition Transactions	275.00	\$230,567.50
14	Insurance/Surety Bond Issues	14.10	\$12,569.50
15	Secured Creditors Issues/Communications/Meetings	7.10	\$8,490.50
16	Automatic Stay Issues	560.30	\$470,268.00
17	General Adversary Proceedings/Contested Matters/Other Litigation Matters	204.50	\$136,869.00
18	Tax/NOL Issues	83.70	\$92,725.50
19	Labor Issues/Employee Benefits	71.90	\$71,236.50
20	Board Meetings and Communications	95.80	\$108,097.00
21	Exclusivity	0.00	\$0.00
22	Disclosure Statement/Solicitation/Plan/Confirmation	3.70	\$4,489.00
23	Asset Dispositions and Liquidation/363 Asset Sales	8.40	\$7,650.50
24	Real Estate Issues/Oil & Gas Lease and Landlord Matters	36.20	\$34,646.50
25	Travel Time ²	130.90	\$68,487.00
26	Securities Law/SEC Matters	87.40	\$81,312.00
27	Environmental	0.00	\$0.00
28	General Corporate Matters	47.50	\$44,165.50
29	Intercompany Claims/Intercompany Transactions/Cash Management	9.30	\$9,211.50
30	Customer/Supplier/Vendor/Operating Expenses/Working Interest Issues	116.70	\$132,395.50
31	Business Operations/Shared Services	126.80	\$143,209.50
32	Intellectual Property	26.80	\$24,795.00
33	Midstream/Marketing Contracts	141.70	\$140,948.00
Totals		5,199.80	\$4,792,805.00

² Travel time is billed at 50% of the standard hourly rate of each attorney.

EXHIBIT B**Summary of Timekeepers Included in Fee Period**

Name	Dept.	Bar Admission	Rate	Total Hours Billed	Total Fees Billed
PARTNERS					
DIZENGOFF, IRA S.*	FRS	1992	\$1,550.00	153.80	\$228,315.00
BECKERMAN, LISA G.	FRS	1989	\$1,475.00	18.30	\$26,992.50
SAVIN, JAMES*	FRS	1998	\$1,475.00	400.20	\$571,341.25
BRIMMAGE JR., MARTY L	LIT	1995	\$1,425.00	353.50	\$503,737.50
ELDER, DAVID PATRICK	OG	2008	\$1,295.00	213.90	\$277,000.50
COWELL III, EUGENE (CHIP) F	OG	1984	\$1,275.00	28.60	\$36,465.00
RUBIN, JASON P*	FRS	2005	\$1,250.00	310.10	\$371,687.50
LAVES, ALAN L.	COR	1985	\$1,220.00	37.50	\$45,750.00
ZAISS, ROLF	TAX	1993	\$1,180.00	5.70	\$6,726.00
JACOBSON, HOWARD B.	TAX	1979	\$1,120.00	12.70	\$14,224.00
HURLEY, PATRICK J.	OG	1999	\$1,040.00	63.00	\$65,520.00
CHEN, ALISON L.	TAX	2004	\$1,040.00	20.20	\$21,008.00
VONDLE, DAVID C.	IP	2002	\$1,020.00	21.30	\$21,726.00
LAWRENCE, LACY M*	LIT	2006	\$1,020.00	283.20	\$284,019.00
PATTERSON, BRIAN GLENN	LAB	2006	\$945.00	63.90	\$60,385.50
MUNOZ, ERIC L	OG	2006	\$945.00	62.90	\$59,440.50
BOONE, STEPHEN M.	OG	2010	\$925.00	87.30	\$80,752.50
COUNSEL/SENIOR COUNSEL					
MOSS, NAOMI*	FRS	2009	\$1,125.00	315.70	\$352,350.00
BEANE, ASHLEY	FRS	2008	\$1,075.00	8.50	\$9,137.50
DAVIDOV, SHARON	TAX	2013	\$975.00	20.90	\$20,377.50
KIM, RYAN	COR	2012	\$940.00	6.90	\$6,486.00
PECKHAM, HEATHER L.	LIT	2000	\$905.00	35.70	\$32,308.50
TIZRAVESH, ROXANNE	LIT	2009	\$905.00	302.40	\$273,672.00
O'BRIEN, PATRICK G.	LIT	2004	\$905.00	25.60	\$23,168.00
REEDER, MICHAEL FRANCIS	IP	2009	\$905.00	39.90	\$36,109.50
WARRICK, LAURA P	LIT	2011	\$865.00	91.10	\$78,801.50
LLOYD, MATTHEW VERNON	LIT	2012	\$840.00	40.10	\$33,684.00
SEKOSKI, JOSHUA KEITH	LAB	2012	\$840.00	9.70	\$8,148.00
STAHL, COURTNEY	LAB	2013	\$805.00	7.00	\$5,635.00
TANNIS, KENDREA	LIT	2014	\$805.00	19.80	\$15,939.00

ASSOCIATES					
BYUN, MICHAEL	FRS	2013	\$890.00	192.70	\$171,503.00
FRIEDMAN, SCOTT	LAB	2013	\$775.00	9.80	\$7,595.00
LATOV, JEFFREY A.	LIT	2016	\$760.00	10.80	\$8,208.00
HARMS, J. HAYDEN	OG	2014	\$690.00	6.60	\$4,554.00
JOHNSON, JACOB	OG	2015	\$690.00	53.60	\$36,984.00
KO, JIHA	OG	2016	\$690.00	37.90	\$26,151.00
TURNER, MATTHEW D.	OG	2015	\$690.00	13.20	\$9,108.00
PARK, DANIEL S*	LIT	2011	\$690.00	315.80	\$211,623.00
ANTYPAS, ALEXANDER F.*	FRS	2017	\$660.00	271.10	\$177,210.00
TAYLOR, MILES A.*	FRS	2019	\$560.00	226.20	\$125,412.00
CHEN, LITIAN	OG	2017	\$555.00	9.70	\$5,383.50
LI, ALLYSON	OG	2016	\$555.00	19.20	\$10,656.00
PRAESTHOLM, AMANDA*	LIT	2017	\$555.00	239.90	\$128,066.25
CHATTERJEE, RAJA	COR	2018	\$510.00	25.10	\$12,801.00
MILLER, KATLYNE N.	LIT	2018	\$510.00	247.60	\$124,746.00
COPELIN, SHANE N.	OG	2018	\$510.00	6.30	\$3,213.00
VARELA-SISLEY, MARCELA P.	OG	2018	\$510.00	27.10	\$13,821.00
PARAPROFESSIONALS					
KRASA-BERSTELL, DAGMARA	PL	N/A	\$395.00	41.20	\$16,274.00
SMITH, DAVID ALLAN	EDIS	N/A	\$380.00	5.50	\$2,090.00
GARRETT, MITCHELL RAMON	PL	2016	\$365.00	106.50	\$38,872.50
HUNTER, JULIE ANN	EDIS	N/A	\$355.00	89.00	\$31,595.00
MORSE, MICHAEL R.	EDIS	N/A	\$355.00	43.30	\$15,371.50
KEMP, BRENDA R.	PL	N/A	\$355.00	7.10	\$2,520.50
LAY, SEAN C.	EDIS	N/A	\$325.00	21.30	\$6,922.50
CSIZMADIA, SUZANNE MARIE	PL	N/A	\$315.00	38.00	\$11,970.00
MOORE, JAMES P.	TS	N/A	\$270.00	6.70	\$1,809.00
GINSBORG, MICHAEL H.	LIB	N/A	\$265.00	9.20	\$2,438.00
REICHERT, MOLLY R.	PL	N/A	\$250.00	60.00	\$15,000.00
TOTALS				5,199.80	\$4,792,805.00

Key: FRS = Financial Restructuring; COR = Corporate; LIT = Litigation; OG = Oil & Gas; IP = Intellectual Property; LAB = Labor & Employment;

EDIS = E-Discovery; RS = Research; LIB = Library; PL = Paralegal

*Includes travel time billed at 50% of standard hourly rate

EXHIBIT C**Summary of Expenses for the Fee Period**

Expense Categories	Amount
Courier Service/Messenger Service - Off Site	\$739.01
Duplication - Off Site	\$6,236.66
Color Copy	\$3,348.00
Meals (including in office meals with client and advisers during meetings, hearings and depositions)	\$11,728.23
Transcripts	\$2,117.35
Travel - Airfare ¹	\$22,950.36
Travel - Ground Transportation	\$4,564.79
Travel - Lodging	\$28,221.48
Travel - Parking	\$364.86
Travel - Telephone & Fax	\$325.31
Local Transportation - Overtime	\$596.94
Travel - Train Fare	\$917.00
TOTAL	\$82,109.99

¹ Air transportation expenses include only refundable economy class fares.

EXHIBIT D

Description of Fees

Akin Gump

Strauss Hauer & Feld LLP

SANCHEZ ENERGY CORPORATION
ATTN: GREGORY KOPEL
1000 MAIN STREET
SUITE 3000
HOUSTON, TX 77002

Invoice Number 1858749
Invoice Date 11/13/19
Client Number 690441
Matter Number 0075

Re: CHAPTER 11 PROCEEDINGS

FOR PROFESSIONAL SERVICES RENDERED THROUGH 09/30/19 :

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/12/19	JPR	002 Finalize first day pleadings and oversee filing of chapter 11 cases.	3.80
08/12/19	AFA	002 Coordinate with local counsel re: filing and service of first day motions and attend to same.	4.10
08/12/19	MB	002 Review and finalize first day motions for filing.	4.50
08/13/19	MRR	002 Review and circulate entered first day orders.	1.00
08/14/19	ISD	002 Calls with Debtors' management re: status and next steps.	0.30
08/14/19	DPE	002 Confer with members of management to discuss case status and related restructuring matters.	1.50
08/14/19	MLB	002 Review entered first day orders (1.0); review various updates on potential case issues (1.5).	2.50
08/14/19	LML	002 Review updates re: status of interim orders.	0.40
08/14/19	NM	002 Revise various draft interim first day orders (2.1); confer with Akin team re: same (.9); emails and calls with other case parties re: same (1).	4.00
08/14/19	SMB	002 Review first day motions and entered orders.	2.10
08/14/19	MAT	002 Coordinate ECF notifications enrollment for Akin team.	0.30
08/14/19	MRR	002 Prepare enrollment for ECF notifications.	0.40
08/15/19	JS	002 Prepare for (.4) and attend weekly PMO call with A&M, management and Akin teams (.7); attend Akin FR/Lit call re: next steps (.8).	1.90
08/15/19	DPE	002 Update call with Debtors' management re: potential restructuring issues.	1.00
08/15/19	RT	002 Participate in call with litigation and FR teams re: case status and next steps (.8); revise case task list for litigation matters (.2).	1.00
08/15/19	JPR	002 Prepare agenda for Akin team call re potential upcoming workstreams (.6); attend call with Akin FR and litigation teams re: same (.8); participate in follow-up call with Akin FR associate team re: same (.2).	1.60
08/15/19	LML	002 Attend call with Akin FR and Akin Lit re: case status and strategy.	0.80
08/15/19	NM	002 Attend weekly PMO call (.7); attend Akin task list call (.8); attend	1.70

SANCHEZ ENERGY CORPORATION
 Invoice Number: 1858749

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		follow up call with Akin FR team (.2).	
08/15/19	LPW	002 Participate in Akin lit/FR team strategy call.	0.80
08/15/19	AFA	002 Prepare schedule of upcoming deadlines (.8); prepare for weekly PMO call with Debtors and A&M (.2); review docket updates (.2); participate in PMO call (.7); participate in update call with Akin Gump team (.8); participate in follow up call with M. Byun and M. Taylor re deliverables (.2); participate in call with J. Rubin, N. Moss, M. Byun, and M. Taylor (.2); analyze issues re: interim and final first day orders and next steps (.3).	3.40
08/15/19	DP	002 Attend conference call with Akin lit/FR teams re: case status.	0.80
08/15/19	MB	002 Participate in weekly PMO call with Akin team, A&M and Debtors (.7); attend update call with Akin team (.8); participate in follow-up call re: workstreams with J. Rubin, N. Moss, A. Antypas, M. Taylor (.2); participate in call with A. Antypas and M. Taylor re: same (.2).	1.90
08/15/19	MAT	002 Revise task list (.8); prepare for (.1) and attend PMO update call (.7); prepare for (.2) and attend all-hands teleconference with Akin Lit and Akin FR re: status and next steps (.8); follow up call with J. Rubin, A. Antypas, M. Byun and N. Moss (.2); call with M. Byun and M. Taylor re: case deliverables (.2).	3.00
08/15/19	MRR	002 Attend to case administration.	0.80
08/15/19	KNM	002 Attend catch-up call with Akin litigation team and FR re: next steps.	0.80
08/15/19	ACP	002 Participate in internal Akin call re: next steps and task list (.8); revise task list for lit team deliverables (.2).	1.00
08/16/19	JS	002 Participate in call with A&M and management re: Chapter 11 guidelines.	0.50
08/16/19	DPE	002 Review (.4) and comment on (.3) case task list.	0.70
08/16/19	RT	002 Revise draft case task list.	0.20
08/16/19	JPR	002 Participate in call with N. Moss, M. Byun, M. Taylor and A. Antypas re: case calendar and assignment of workstreams.	0.40
08/16/19	NM	002 Attend Akin team call re: workstreams and deadlines (.4); attend to case administration issues (.9).	1.30
08/16/19	AFA	002 Participate in calls with Prime Clerk re: notice issue (.2, .3, .1); review local rules for notice requirements (.5); review federal rules for notice requirements (.6); review orders and consolidate reporting deadlines (.7); revise related tracker (.5); correspond with M. Taylor re: same (.4); participate in call with J. Rubin, N. Moss, M. Byun and M. Taylor re: reporting deadlines and workstreams (.4); emails with A&M re: entered first day orders (.4); review docket updates (.3).	4.40
08/16/19	AFA	002 Calls and emails with Managers, Moelis, A&M, I. Dizengoff re strategy and next steps.	0.60
08/16/19	MB	002 Participate in call with N. Moss, J. Rubin, A. Antypas, M. Taylor re: workstreams (.4); follow-up communications with A&M team re: same (.4).	0.80
08/16/19	MAT	002 Call with N. Moss, J. Rubin, A. Antypas and M. Byun re: workstreams and deliverables (.4); review correspondence with A&M team re: same (.3); review entered orders for all statutory deadlines and reporting requirements (3.5), correspondence with A. Antypas re: reporting deadlines tracker (.2).	4.40
08/16/19	MRR	002 Revise draft second day motions (.2); circulate objection deadlines calendar (.3).	0.50
08/16/19	KNM	002 Revise work-in-progress task list for litigation workstreams.	0.20
08/16/19	ACP	002 Revise task list for litigation workstreams.	0.30
08/17/19	AFA	002 Correspondence with J. Rubin re: notice and service requirements (.2); review local rules in connection with same (.3).	0.50
08/19/19	ISD	002 Review Chapter 11 process presentation for workforce (.5); comment on same (.4); correspondence re: same (.5).	1.40
08/19/19	DPE	002 Call with C. George re: general restructuring matters.	1.10

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 Invoice Number: 1858749

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 November 13, 2019

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/19/19	JPR	002 Provide comments to Chapter 11 process presentation to Company.	1.10
08/19/19	MAT	002 Revise task list (.8); revise reporting requirement tracker (.7); research federal and bankruptcy rules re: same (.9); draft correspondence re: same (.1).	2.50
08/20/19	ISD	002 Review updated presentation for company re: chapter 11 process (.9); call with management re: same (.3).	1.20
08/20/19	DPE	002 Call with C. George re: status and next steps.	0.90
08/20/19	JPR	002 Review revised presentation for Debtors re: Chapter 11 process (.7) and provide additional comments to same (.2); emails with Akin team re: notice of commencement (.2); review notice of commencement (.2).	1.30
08/20/19	NM	002 Review notice of commencement (.2); review correspondence with Prime Clerk and Jackson Walker re: same (.1); review task list in connection with analysis of workstreams (.4).	0.70
08/20/19	MB	002 Update notice of commencement with 341 date (.2); coordinate finalization and service of same with Jackson Walker and Prime Clerk teams (.3); communications with D. Malo at Prime Clerk re: publication of interim NOL order (.2).	0.70
08/20/19	MAT	002 Revise task list based on input from Akin FR and Akin Lit teams (1.2), correspondence re: same (.1).	1.30
08/21/19	ISD	002 Confer with Akin team re: case strategy (.4); call with Debtors' management re: case issues (.3).	0.70
08/21/19	RT	002 Participate in weekly Akin task list call (.5); review task list for litigation matters (.2).	0.70
08/21/19	NM	002 Prepare for (.3) and attend weekly Akin task list meeting (.5).	0.80
08/21/19	LPW	002 Attend weekly Akin task list call (partial).	0.30
08/21/19	AFA	002 Participate in weekly task list call with Akin Gump team.	0.50
08/21/19	DP	002 Participate on Akin team call re: workstreams (partial).	0.30
08/21/19	MB	002 Participate on Akin team update call (.5); review draft of WSJ proof for NOL notice (.1); emails with Company re: same (.1); emails with Prime Clerk team re: same (.1).	0.80
08/21/19	MAT	002 Prepare for (.1) and attend weekly task list call (.5).	0.60
08/21/19	MRR	002 Participate in weekly task list call (.5); prepare for same (.1).	0.60
08/22/19	ISD	002 Calls and correspondence with Debtors management and co-advisors re: status strategy and next steps.	1.40
08/22/19	DPE	002 Attend Chapter 11 overview presentation (1.5); call with Debtors re: same (.8); call with Debtors' CEO re: case status and next steps (1.0).	3.30
08/22/19	JPR	002 Attend advisors call with Debtors' management re: updates and next steps (.4); prepare for same (.5); review first day order reporting deadlines (.5); attend to open case issues (.6); attend meeting with Debtors' workforce re: chapter 11 process (2); review presentation to prepare for same (.8).	4.80
08/22/19	NM	002 Analyze and attend to various pending legal issues (1.5); attend update call with company (.4).	1.90
08/22/19	AFA	002 Review draft case calendar (.3); emails with R. Tizraveshe re: case background (.3); participate in all hands update call with Company and advisors (.4); review objection deadlines and reporting deadlines (.4).	1.40
08/22/19	MB	002 Participate on all hands update call with Debtors' management and advisors.	0.40
08/22/19	MAT	002 Review precedent for statutory reporting requirements (1.1); review case calendar and objection deadlines (.3); prepare tracker re: reporting deadlines (.3); review bankruptcy rules for statutory reporting deadlines (.6); attend update call with company (.4).	2.70
08/22/19	MRR	002 Draft case calendar.	1.50
08/23/19	NM	002 Attend daily update call with advisors and management (1); attend to correspondence with Akin team re: case status and next steps re: various pending legal issues (.5).	1.50
08/23/19	MRR	002 Review notices of appearances filed in case (.7); Review Gavilan lift	2.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		stay motion (.5); review recently filed pleadings (.5); update case calendar (.5).	
08/26/19	JS	002 Confer with G. Kopel and C. George re: status of chapter 11 initiatives and next steps (.3); participate in daily call with management re: status updates and next steps (.6); participate in call with C. George re: follow up to daily call (.2); confer with I. Dizengoff re: open issues and next steps in chapter 11 case (.3); call with J. Rubin and N. Moss re: status and updates (.5).	1.90
08/26/19	ISD	002 Confer with J. Savin re: open issues and next steps in chapter 11 case (0.3); analyze open issues and alternatives re: next steps (0.7); attend call with management re status & strategy (.6).	1.60
08/26/19	JPR	002 Participate in call with J. Savin and N. Moss re: updates and workstreams (.5); prepare list of topics for discussion in advance of same (.3).	0.80
08/26/19	LML	002 Participate in all hands call with management and advisors re: case status.	0.70
08/26/19	NM	002 Participate in catch-up call with J. Savin and J. Rubin (.5); attend to correspondence re: status and next steps (.6); participate in all hands catch-up call (.6); correspond with Akin team re: status of various potential objections and adjournments re: first day motions (.6).	2.30
08/26/19	AFA	002 Review task list (.2); circulate comments to same (.2).	0.40
08/26/19	MB	002 Participate on all hands update call with Company and advisors.	0.60
08/26/19	MAT	002 Revise task list (.7); review docket updates (.4).	1.10
08/26/19	ACP	002 Revise task list for litigation workstreams.	0.20
08/27/19	JS	002 Confer with G. Kopel and C. George re: status of Chapter 11 initiatives and next steps (.4); participate in daily call with management and advisors re: status updates and next steps (.6); participate in call with C. George re: follow up to daily call (.5).	1.50
08/27/19	JPR	002 Attend daily update call with Company (partial).	0.40
08/27/19	NM	002 Participate in all hands call with Debtor and Debtors' advisors re: status of case (.6); follow up re: same (.6).	1.20
08/27/19	AFA	002 Review task list (.2); and attend to revisions (.1).	0.30
08/27/19	MAT	002 Revise task list (.4); review comments to task list from Akin team (.3).	0.70
08/27/19	MRR	002 Update case calendar.	1.00
08/28/19	JS	002 Attend weekly Akin Gump team task list meeting (1); participate in calls with G. Kopel and C. George re: status of chapter 11 initiatives and next steps (.2, .3, .2); confer with G. Kopel re: questions re: first day orders (.2, .3); participate in call with C. George re: next steps and timeline (.3).	2.50
08/28/19	ISD	002 Calls with management re chapter 11 strategy (1); review recent docket updates (.4); calls with Moelis & A&M re status & next steps (.5).	1.90
08/28/19	RT	002 Review WIP task list (.1); participate in weekly call with Akin team re: case status and updates (1).	1.10
08/28/19	JPR	002 Attend weekly Akin task list call.	1.00
08/28/19	MLB	002 Prepare for (.1); and participate in weekly Akin team task list call (1.0).	1.10
08/28/19	LML	002 Attend weekly Akin team status and task list call.	1.00
08/28/19	NM	002 Attend weekly Akin team task list call.	1.00
08/28/19	LPW	002 Review materials in preparation for team call (.2); participate in Akin team task list call (1.0).	1.20
08/28/19	AFA	002 Participate in weekly task list call with Akin Gump team.	1.00
08/28/19	DP	002 Attend weekly task list call.	1.00
08/28/19	MB	002 Participate in weekly Akin team update call.	1.00
08/28/19	MAT	002 Review docket and circulate notice of rescheduled hearing (.1); attend weekly Akin task list call (1.0); revise task list (.1); attend to correspondence re: same (.1).	1.30
08/28/19	MRR	002 Attend to case administration (.4); participate in weekly task list call (1.0); update case calendar (.5).	1.90
08/28/19	KNM	002 Attend Akin weekly task list call.	1.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/28/19	ACP	002 Attend weekly task list call.	1.00
08/29/19	JS	002 Attend bi-weekly call with management re: status updates and next steps (.8); participate in follow up call with C. George re: status (.4); review materials for (.4) and attend PMO call with management and A&M (.6); confer with G. Kopel and C. George re: status of chapter 11 initiatives and next steps (.3, .4, .4).	3.30
08/29/19	ISD	002 Attend all hand call re status & strategy (.8); follow up with A&M re same (.3).	1.10
08/29/19	SCL	002 Review A&M documents in connection with DIP discovery.	3.10
08/29/19	MLB	002 Attend call with management (.8); follow up re same (.7).	1.50
08/29/19	LML	002 Attend status and strategy call with management and advisors (partial).	0.40
08/29/19	NM	002 Attend status update call with management (.8); attend weekly PMO call with company and company advisors re: status and next steps (.6).	1.40
08/29/19	MB	002 Review and revise reporting and statutory requirement deadline tracker.	0.60
08/29/19	MRR	002 Update case calendar.	0.60
08/30/19	JS	002 Confer with G. Kopel (.4) and C. George (.3) re: status of open chapter 11 initiatives (.4); conference with A. Eaton re: status of chapter 11 matters (.2).	1.30
08/30/19	ISD	002 Review correspondence re status updates on various legal matters.	0.50
08/30/19	RT	002 Review case calendar.	0.10
08/30/19	NM	002 Review press materials.	0.40
08/30/19	MAT	002 Attend to correspondence re: case strategy.	0.30
08/30/19	MRR	002 Update and circulate case calendar.	0.50
09/03/19	JS	002 Confer with G. Kopel re status of various open case issues and potential next steps (.3, .3); confer with C. George and D. Elder re: same (.3, .5); confer with B. Latif re case strategy and next steps (.4); attend management update call (.5).	2.30
09/03/19	DPE	002 Attend management update call (.5); calls with Debtors' CFO and J. Savin re: case status (.5, .3).	1.30
09/03/19	MLB	002 Prepare for (.1) and participate in management update call re case status and next steps (.5).	0.60
09/03/19	NM	002 Attend all hands update call with management (.5); attention to various case management issues (1.5).	2.00
09/03/19	MRR	002 Attend to various matters re: objection deadlines and case calendar.	0.70
09/04/19	JS	002 Calls with Debtors' management re: case status and next steps (.5, .6); participate in call with N. Moss re same (.2); participate in calls with J. Hickman (.3) and B. Latif (.2, .3) re same; participate in update call with management and advisors (.9); attend weekly task list call with Akin team (.7); call with I. Dizengoff re: case status and restructuring issues (.3).	4.00
09/04/19	JS	002 Call with I. Dizengoff re: case status and restructuring issues.	0.20
09/04/19	ISD	002 Call with J. Savin re: case status updates.	0.30
09/04/19	DPE	002 Participate on update call with management and advisors (.9); follow up call with C. George re: general case issues and next steps (.9).	1.80
09/04/19	RT	002 Participate in weekly call with Akin litigation and financial restructuring teams re task list (.7); review task list for litigation workstreams (.3).	1.00
09/04/19	JPR	002 Attend weekly internal Akin team task list call (.6) (partial); attend all hands call with management (.9).	1.50
09/04/19	MLB	002 Prepare for and participate in management and advisors call re case updates.	0.90
09/04/19	MLB	002 Attend weekly Akin task list call.	0.70
09/04/19	LML	002 Attend weekly Akin team task list call re case status and strategy.	0.60
09/04/19	NM	002 Participate in call with Debtors' management and advisors re: updates (.9); prepare for (.3) and attend (.7) weekly Akin team task list call; participate in call with J. Savin re: case status and next steps (.2).	2.10
09/04/19	LPW	002 Participate in weekly team task list call.	0.70
09/04/19	AFA	002 Participate in weekly task list call with Akin team (.7); correspond with	0.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		A. Adeyosoye (Milbank) re scheduling matters (.1).	
09/04/19	DP	002 Participate in Akin weekly task list call.	0.70
09/04/19	MB	002 Participate in weekly Akin internal team update call.	0.70
09/04/19	MAT	002 Attend weekly task list call (.7); revise task list (.4); correspond with Akin team re updates to same (.2).	1.30
09/04/19	MRR	002 Participate in weekly task list call.	0.60
09/04/19	KNM	002 Participate in weekly Akin task list meeting.	0.70
09/04/19	ACP	002 Participate in Akin weekly task list call (.7); update task list for litigation workstreams (.1).	0.80
09/05/19	JS	002 Attend update call with management (.6); call with I. Dizengoff re: next steps and case status (.4); confer with B. Latif re: case strategy and next steps (.4); attend PMO call (partial) (.3).	1.70
09/05/19	ISD	002 Call with J. Savin re: overall case updates.	0.40
09/05/19	DPE	002 Participate on management and advisors update call.	0.50
09/05/19	NM	002 Attend weekly PMO call (.5); attend management update call (.6).	1.10
09/05/19	AFA	002 Participate in PMO call (.5); review PMO deck prior to same (.2).	0.70
09/05/19	MAT	002 Revise task list.	0.10
09/06/19	JS	002 Call with N. Moss re: case status (.2); correspond with I. Dizengoff re: status and strategy (1.0); calls and emails with management re: same (1.0).	2.20
09/06/19	ISD	002 Communications with J. Savin re: case strategy and next steps.	1.00
09/06/19	NM	002 Participate in call with J. Savin re status of cases.	0.20
09/06/19	ACP	002 Revise case task list for litigation workstreams.	0.20
09/08/19	JS	002 Confer with I. Dizengoff re case updates.	0.30
09/09/19	JS	002 Confer with D. Elder re general case status (.3); participate on management and advisors update call (.5).	0.80
09/09/19	ISD	002 Attend update call with advisors and management (.5); correspondence with Moelis, A&M & Akin team re: case strategy and updates (.8).	1.30
09/09/19	DPE	002 Confer with J. Savin re case status and restructuring matters.	0.30
09/09/19	LML	002 Participate in management and advisors update call.	0.30
09/09/19	NM	002 Participate in management update call (.5); review correspondence re reporting tracker required under various first day orders (.2); review reporting tracker (.2); correspond with Milbank re second day orders (.4); review correspondence re various general case issues (.5).	1.80
09/10/19	JS	002 Participate on management update call (.5); confer with I. Dizengoff re case status (.5).	1.00
09/10/19	ISD	002 Confer with J. Savin re case strategy and updates.	0.50
09/10/19	DPE	002 Participate in daily management conference call.	0.50
09/10/19	JPR	002 Attend daily update call with management and advisors.	0.50
09/10/19	MRR	002 Update case calendar (.8); create spreadsheet re notice parties (.8).	1.60
09/11/19	JS	002 Confer with I. Dizengoff re general case issues.	0.40
09/11/19	ISD	002 Confer with J. Savin re: general restructuring issues (.4); confer with Moelis re: same (.6).	1.00
09/11/19	RT	002 Review and revise draft litigation task list (.2); correspond with litigation team re same (.1); review case calendar for litigation items (.1).	0.40
09/11/19	SMC	002 Assist with preparation of exhibit and deposition lists in advance of DIP hearing.	2.20
09/11/19	NM	002 Analyze various general case management issues.	0.70
09/11/19	AFA	002 Review task list (.3); provide comments to same (.3); review case calendar (.3); confer with M. Reichert re same (.2); coordinate scheduling matters (.2); correspond with L. Postolos (A&M) re objection deadlines (.2).	1.50
09/11/19	MAT	002 Revise task list (2.0); review docket filings (.6).	2.60
09/11/19	MRR	002 Update and circulate case calendar (.5); review docket filings (.3); confer with A. Antypas re case calendar (.2).	1.00
09/12/19	JS	002 Attend PMO call (.5); confer with Management and I. Dizengoff re status of cases (1.0); confer with N. Moss re same (.2); confer with J.	3.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/12/19	ISD	002 Rubin re same (.3); confer with B. Latif re: same (.5); confer with I. Dizengoff re strategy (1.0). Attend meeting with J. Savin re strategy and next steps (1.0); confer with Management and J. Savin re status of cases (1.0); confer with B. Latif re same (.7).	2.70
09/12/19	DPE	002 Call with T. Sanchez re case status and restructuring matters.	1.00
09/12/19	JPR	002 Participate in call with creditor re case background and questions (.5); attend weekly PMO call (.5); confer with J. Savin re case status (.3).	1.30
09/12/19	JPR	002 Confer with J. Savin re case status.	0.30
09/12/19	NM	002 Attend weekly PMO call (.5); follow up on various case issues (1.0); confer with Akin team re same (.5); confer with J. Savin re case status (.2).	2.20
09/12/19	MAT	002 Review docket filings (.1); compile first day declaration, first day motions and enter orders for L. Beckerman (.2); attend PMO call (.5).	0.80
09/12/19	MRR	002 Revise list of notice parties with additional parties.	1.20
09/13/19	JS	002 Confer with debtors' management regarding status of cases (.5); confer with I. Dizengoff re same (.5).	1.00
09/13/19	ISD	002 Confer with debtors' management re status of cases (.5); confer with J. Savin re same (.5).	1.00
09/13/19	SMB	002 Review various correspondence re: case status (.9); provide general case updates to Debtors (.4).	1.30
09/14/19	NM	002 Review recently filed pleadings (.3); correspond with Akin team re additional advisors for ILs (.2); correspond with Akin team re various general case issues (.5).	1.00
09/14/19	MAT	002 Review internal email correspondence re: various case issues.	0.20
09/16/19	JS	002 Participate in update call with management (.5); call with C. George re case status (.5).	1.00
09/16/19	ISD	002 Participate in daily management update call.	0.50
09/16/19	MRR	002 Update notice parties chart.	1.00
09/17/19	AFA	002 Correspond with L. Postolos (A&M) re general case updates.	0.20
09/18/19	MAT	002 Revise case task list.	1.00
09/18/19	MRR	002 Review docket for filings.	0.20
09/19/19	NM	002 Review updated 2019 statement for unsecured group.	0.70
09/20/19	JS	002 Participate in call re case status with N. Moss.	0.50
09/20/19	LML	002 Attend call with advisors to discuss general case status and strategy for going forward.	0.40
09/20/19	NM	002 Participate in call with J. Savin re various case issues and strategy.	0.50
09/21/19	LGB	002 Review first day declaration to learn case background (1.0); review first day pleadings and interim orders re same (3.0).	4.00
09/23/19	JS	002 Participate in call with Management, Moelis and A&M re case status (.4); prepare topics for discussion for same (.2); confer with C. George re status of workstreams (.3, .1); confer with G. Kopel re same (.2); confer with I. Dizengoff re same (.5); confer with J. Rubin re status and next steps (.2).	1.90
09/23/19	ISD	002 Attend update call with Management, Moelis and A&M (.4); confer with C. George re next steps (.5).	0.90
09/23/19	DPE	002 Participate in call with G. Kopel and C. George re status and restructuring matters (.9); participate in follow-up call with G. Kopel re next steps (.9).	1.80
09/23/19	MLB	002 Confer with L. Lawrence re case status.	0.20
09/23/19	MLB	002 Confer with L. Lawrence re case strategy.	0.20
09/23/19	LML	002 Participate in daily call with management and advisor team re case strategy (.4); confer with C. George re case status (.4); confer with M. Brimmage re same (.2).	1.00
09/23/19	NM	002 Attend daily management and advisors call (.4); attend to various pending issues (1.0).	1.40
09/23/19	AFA	002 Review task list for FR workstreams (.3); correspond with M. Taylor re	0.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		comments to same (.2).	
09/23/19	MB	002 Participate in daily management and advisors update call.	0.40
09/23/19	MAT	002 Revise task list.	0.20
09/24/19	JS	002 Confer with I. Dizengoff and D. Elder re restructuring strategy.	0.20
09/24/19	JS	002 Participate on multiple calls with management re case status and general restructuring issues (.2, .4, .3); confer with J. Rubin re same (.2); call with I. Dizengoff and D. Elder re same (.2).	1.30
09/24/19	LGB	002 Participate in call with M. Taylor re case status.	0.10
09/24/19	LGB	002 Attend call with M. Taylor re case status.	0.10
09/24/19	ISD	002 Confer with D. Elder re restructuring matters (.4); confer with J. Savin and D. Elder re case status and restructuring issues (.2); correspond with advisor team re same (.6).	1.20
09/24/19	DPE	002 Calls with G. Kopel and C. George re restructuring matters (.7, .4); call with J. Savin and I. Dizengoff re same (.2); call with I. Dizengoff re same (.4).	1.70
09/24/19	JPR	002 Call with J. Savin re status and workstreams.	0.20
09/24/19	NM	002 Correspond with Akin team on various case management issues (.5); review correspondence from other debtor advisors re case status (.5).	1.00
09/24/19	DP	002 Participate in call with the Debtors and their advisors re case updates.	0.10
09/24/19	MAT	002 Participate in call with L. Beckerman re case updates.	0.10
09/24/19	MRR	002 Conduct docket update (.2); review upcoming deadlines for purposes of updating case calendar(.4).	0.60
09/25/19	JS	002 Participate in weekly Akin task list call (.5); follow-up call with L. Beckerman re general case background and status (.6); calls with D. Elder and management re status and next steps (.3, .4); call with N. Moss re same (.3); participate in management and advisors update call (.7); prepare for same (.2).	3.00
09/25/19	LGB	002 Review task list (.3); participate in Akin Gump weekly task list call (.5); participate in call with J. Savin re case status (.6); meet with J. Rubin re same (.6).	2.00
09/25/19	DPE	002 Calls with J. Savin and management re case status and next steps (.3, .4).	0.70
09/25/19	JPR	002 Attend weekly task list call (.5); attend daily update call with management and advisors (.7); participate in conference with L. Beckerman re case background (.6).	1.80
09/25/19	MLB	002 Participate in weekly call re task list (.5); review case task list for litigation workstreams (.5); consider various case issues and strategy (.8).	1.80
09/25/19	LML	002 Participate in weekly Akin task list meeting.	0.50
09/25/19	NM	002 Participate in call with J. Savin re various case issues (.3); participate in call with A&M re same (.3); attend weekly task list call with Akin team (.5); attend management and advisors update call (partial) (.4).	1.50
09/25/19	LPW	002 Participate in weekly task list call (.5); review task list for litigation workstreams (.1).	0.60
09/25/19	AFA	002 Participate in weekly task list call with Akin Gump team.	0.50
09/25/19	DP	002 Participate in Akin weekly task list call.	0.50
09/25/19	MB	002 Participate on daily update call with management and advisor teams (.7); participate in Akin task list call (.5).	1.20
09/25/19	MAT	002 Prepare for (.1) and attend weekly task list call (.5).	0.60
09/25/19	MRR	002 Conduct docket update (.2); participate in weekly task list call (.5).	0.70
09/26/19	JS	002 Confer with J. Rubin re status of various workstreams (.4); confer with N. Moss re same (.5); calls with management re same (.3, .2).	1.40
09/26/19	JPR	002 Attend weekly PMO call (.4); review PMO deck in advance of same (.3); confer with J. Savin re case status (.4).	1.10
09/26/19	MLB	002 Call with A&M re UCC discovery and document collection in connection with same (.8); confer with Ropes re same (.2); review correspondence with Milbank re same (.2); review correspondence with Akin team re same (.2).	1.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/26/19	NM	002 Participate on weekly PMO call (.4); conduct research re same (1.2); confer with J. Savin re case status (.5).	2.10
09/26/19	MB	002 Participate on weekly PMO call with advisors and Debtors' management.	0.30
09/26/19	MRR	002 Prepare docket update.	0.20
09/27/19	JS	002 Participate in daily update call with management and advisors (partial) (.3); confer with N. Moss re status (.5); confer with J. Rubin re workstreams (.2).	1.00
09/27/19	ISD	002 Participate on management and advisors update call (.4); review documents to prepare for same (.2).	0.60
09/27/19	DPE	002 Attend daily management update call (.4); review various correspondence re case status to prepare for same (.1).	0.50
09/27/19	JPR	002 Attend daily update call with management (.4); confer with J. Savin re status of workstreams (.2).	0.60
09/27/19	NM	002 Participate in call with J. Savin re case status.	0.30
09/27/19	MRR	002 Review docket for case updates.	0.30
09/29/19	NM	002 Correspond with Akin team re various case management issues.	0.50
09/30/19	LML	002 Review litigation workstreams task list.	0.80
09/30/19	AFA	002 Review task list for FR workstreams (.6); circulate comments to M. Taylor re same (.2).	0.80
09/30/19	MAT	002 Revise task list (.9); correspond with A. Antypas re same (.2); review docket for recent filings (.2).	1.30
09/30/19	MRR	002 Prepare docket update for Akin team.	0.20
09/30/19	ACP	002 Attend meeting with L. Tandy to discuss case status.	0.20
08/14/19	MAT	003 Attend to issues re: compliance with UST guidelines.	0.10
08/15/19	MAT	003 Review UST guidelines.	0.60
08/19/19	JPR	003 Attend to finalizing task code list in connection with compliance with UST guidelines.	0.30
08/19/19	MAT	003 Review revised billing task codes.	0.10
08/20/19	MAT	003 Revise billing memo (.2); prepare correspondence to Akin team re: revised task codes and compliance with UST guidelines (.3).	0.50
08/21/19	JPR	003 Attend teleconference with M. Taylor, N. Moss, M. Brimmage, A. Antypas re: UST guidelines.	0.90
08/21/19	MLB	003 Attend teleconference with J. Rubin, N. Moss, M. Taylor, A. Antypas re: billing issues.	0.90
08/21/19	NM	003 Attend teleconference with J. Rubin, M. Taylor, M. Brimmage, A. Antypas re: UST guidelines compliance.	0.90
08/21/19	AFA	003 Attend teleconference with J. Rubin, N. Moss, M. Brimmage, M. Taylor re: billing issues.	0.90
08/21/19	MAT	003 Attend teleconference with J. Rubin, N. Moss, M. Brimmage, A. Antypas re: compliance with UST guidelines.	0.90
09/04/19	NM	003 Participate in call with M. Taylor re preparation of Akin fee statement.	0.10
09/04/19	MAT	003 Review fee statement for privilege and confidentiality (.4); call with N. Moss re same (.1).	0.50
09/05/19	AFA	003 Review Akin monthly fee statement for privilege and confidentiality.	0.20
09/05/19	MAT	003 Confer with Akin team re monthly fee statement.	0.10
09/06/19	MAT	003 Review prebill for privilege and confidentiality.	1.00
09/09/19	MAT	003 Review prebill for privilege and confidentiality issues.	6.40
09/09/19	KNM	003 Review Akin August prebill for privilege and confidentiality.	0.70
09/10/19	AFA	003 Review Akin prebill for privilege and confidentiality (3.2); confer with M. Taylor re same (.2);	3.40
09/10/19	MAT	003 Review Akin prebill for privilege and confidentiality (3.7); confer with A. Antypas re same (.2).	3.90
09/10/19	MRR	003 Assist with review of August prebill for privilege and confidentiality.	2.20
09/11/19	AFA	003 Confer internally re: Akin fee statement.	0.50
09/16/19	MAT	003 Review Akin prebill for privilege and confidentiality.	3.90
09/18/19	NM	003 Participate in call with M. Taylor re status of fee statement.	0.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/18/19	NM	003 Participate in call with M. Taylor re status of fee statement.	0.10
09/18/19	MAT	003 Participate in call with N. Moss re status of fee statement.	0.10
09/20/19	AFA	003 Review Akin prebill for privilege and confidentiality.	2.40
09/20/19	MRR	003 Review Akin prebill for confidentiality issues.	1.60
09/23/19	MAT	003 Review Akin prebill for privilege and confidentiality.	5.80
09/24/19	MAT	003 Review Akin prebill for privilege and confidentiality.	2.70
08/27/19	MB	004 Review and revise draft interim compensation motion.	0.90
08/12/19	MRR	005 Conduct research re: schedules extension motions in S.D Texas cases.	0.50
08/16/19	PJH	005 Assist in preparation of SOFAS.	1.10
08/16/19	JGJ	005 Review draft of equity ownership by insiders in connection with preparation of SOFA 28 (2.6); summarize analysis (.5).	3.10
08/17/19	JGJ	005 Review information in connection with SOFAs prep.	0.50
08/19/19	PJH	005 Analyze common stock issues in connection with SOFAs preparation (1.7); review correspondence re: tax withholding changes in connection with stock vestment (.4).	2.10
08/19/19	NM	005 Prepare for (.3); and attend call with A&M and Debtor representatives re: preparation of schedules and statements (.5); research re: schedules and statements requirements (1.5).	2.30
08/19/19	AFA	005 Prepare for call with Debtors re: schedules and statements (.8); attend call with A&M and Company re: preparation of schedules and statements (.5).	1.30
08/19/19	MB	005 Prepare for (.1) and participate (.5) in call with A&M, Akin team and Debtors' representatives re: preparation/progress of schedules and statements.	0.60
08/19/19	MAT	005 Prepare for (.1), and attend teleconference with A&M, Akin and Company re: preparation of schedules and statements (.5); review precedential schedules and statements (.6).	1.20
08/22/19	NM	005 Correspond with A&M re: schedules and statements issues (.7); conduct analysis re: same (1.5).	2.20
08/23/19	NM	005 Prepare for (.1) and attend (1.0) schedules and statements call with Debtors' representatives and A&M.	1.10
08/26/19	NM	005 Attend to issues re: preparing the schedules and statements.	1.10
08/28/19	JS	005 Review questions re: SOFAs and global notes to same.	0.70
08/28/19	NM	005 Confer with A&M re: global notes to schedules and statements (.5); conduct research re: same (1).	1.50
08/29/19	NM	005 Revise draft global notes for schedules and statements (2.1); conduct research re: same (1.9).	4.00
08/31/19	NM	005 Revise draft global notes to schedules and SOFAs.	1.90
09/02/19	NM	005 Revise draft global notes for schedules and statements.	1.70
09/03/19	JS	005 Review and provide proposed answers to schedule and statements questions from A&M (.7); review draft global notes re: same (.5).	1.20
09/03/19	NM	005 Review comments from J. Savin to schedules and statements issues list (.2); correspond with Company re same (.2); review revised draft global notes to schedules and statements (.4); correspond with M. Taylor re same (.2); review further revised draft of global notes (.2).	1.20
09/03/19	MAT	005 Revise global notes to schedules and statements (2.2); correspond with N. Moss re same (.2).	2.40
09/04/19	NM	005 Attend call with A&M and the Debtors re schedules and statements issues (1.0); participate in follow up communications with A&M re same (.7); review drafts of schedules and statements (1.8).	3.50
09/04/19	AFA	005 Participate in call re schedules and statements with A&M team (1.0); correspond with A&M team re same (.1).	1.10
09/04/19	MB	005 Participate in call with A&M and Akin teams re open issues re schedules and statements (partial).	0.60
09/04/19	MAT	005 Prepare for (.1) and attend call with A&M re global notes to Schedules and Statements (.8).	0.90
09/06/19	DPE	005 Review draft schedule re: insider payments	0.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/07/19	NM	005 Correspond with A&M team re schedules and statements.	0.20
09/08/19	JS	005 Review draft SOFAs and global notes.	1.70
09/08/19	NM	005 Review revised insider schedules (1.2); correspond with A&M re same (.7).	1.90
09/09/19	NM	005 Telephonically attend schedules and statements review meeting (1.0); prepare for same (2.1).	3.10
09/09/19	MAT	005 Attend call with Company, A&M, N. Moss re schedules and statements.	1.00
09/11/19	JGJ	005 Revise summary chart of Company's executory contracts in connection with schedules and statements (1.2); confer with Akin team re same (.2).	1.40
09/11/19	MAT	005 Review A&M comments to schedules and statements global notes (.4); conduct research in connection with same (.3); revise same (.7).	1.40
09/11/19	MRR	005 Review schedules and statements precedent.	1.00
09/12/19	PJH	005 Review draft schedule of executory contracts.	0.40
09/12/19	JGJ	005 Review Company comments to schedule of executory contracts (.3); prepare response to same (.2).	0.50
09/12/19	SMB	005 Review and assist in preparation of schedule of executory contracts.	1.90
09/12/19	MAT	005 Prepare correspondence to N. Moss re global notes precedent (.5); participate in calls with A&M re same (1.0).	1.50
09/12/19	MRR	005 Prepare schedules and statements for attorney review.	1.00
09/13/19	NM	005 Review revised draft global notes (.4); correspond with A&M re same (.4); participate in call with M. Taylor and A&M re global notes revisions (.6); revise global notes (.8); review draft statement of financial affairs (1.2).	3.40
09/13/19	MAT	005 Review revised schedules and statements (1.5); correspond with M. Reichert re preparation of materials (.3); participate in call with N. Moss, A&M re schedules and statements (.6).	2.40
09/13/19	MRR	005 Prepare revised schedules and statements for attorney review.	1.00
09/15/19	NM	005 Review revised global notes for schedules and statements (.3); correspond with M. Taylor re same (.1).	0.40
09/15/19	MAT	005 Review N. Moss comments to global notes (.5); revise same (.3); correspond with N. Moss re same (.1).	0.90
09/16/19	JS	005 Attend calls with M. Taylor, N. Moss, A&M and Company re draft schedules and statements (1.2); confer with Akin team re same (.2).	1.40
09/16/19	DPE	005 Review Miramar joinder.	0.20
09/16/19	NM	005 Participate in calls with A&M and the company re schedules and statements issues (1.2); review underlying information for schedules and statements (2.8); confer with Akin team re same (.2); correspond with A&M re same (.5); review draft schedules and statements (1.6); revise same (.9).	7.20
09/16/19	MAT	005 Calls with A&M, Akin team and the Company re schedules and statement drafts (1.2); confer with Akin team re same (.2).	1.40
09/17/19	JS	005 Review draft schedules and statements and global notes (.8); call with N. Moss re same (.4).	1.20
09/17/19	NM	005 Review draft schedules and SOFAs (2.1); call with J. Savin re same (.4); correspond with A&M re same (.6); revise same (1.1); participate in calls with A&M re same (.5); review instructions for preparing schedules and statements (.5).	5.20
09/17/19	JGJ	005 Identify relevant documents and review same re preparation of SOFA (.8); summarize findings re same (.9).	1.70
09/17/19	MAT	005 Review schedules and statements (1.4); correspond with A&M team re same (.5); attend call with N. Moss and A&M team re same (.5).	2.40
09/18/19	NM	005 Prepare for (1.2) and participate in call with A&M and the company re Global Notes to schedules and statements (.5); participate in call with A&M re SOFAs (.4); review precedent SOFAs (1.5); review schedules and statements (2.5); participate in calls with A&M re same (.9).	7.00
09/19/19	NM	005 Prepare analysis of schedules and statements (1.9); participate in calls with A&M re same and proposed next steps (1.0).	2.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/19/19	MAT	005 Review correspondence from N. Moss re schedules and statements.	0.20
09/20/19	JS	005 Review Schedules and Statements Global Notes (.9); participate in call with N. Moss and A&M re same (.6); confer with J. Stegenga (A&M) re same (.3).	1.80
09/20/19	NM	005 Review draft schedules and statements (3.1); participate in calls with A&M re same (.6, .6); revise Global Notes (.8); participate in call with A&M and M. Taylor re schedules and statements issues (.6).	5.70
09/20/19	MAT	005 Review revised schedules and statements from A&M (.9); provide comments to N. Moss re same (.4); prepare for (.1) and attend call with N. Moss and A&M re same (.6); review schedules and statements precedent re intercompany payments (.9).	2.90
09/21/19	NM	005 Review related party disclosures in the schedules and statements.	1.10
09/22/19	NM	005 Revise global notes and schedules and statements (1.3); correspond with M. Taylor re same (.2).	1.50
09/22/19	MAT	005 Review N. Moss comments to global notes (.3); correspondence with N. Moss re same (.2).	0.50
09/23/19	JS	005 Review schedules and statements and global notes (3.6); confer with N. Moss re same (.5); confer with J. Hickman (A&M) re same (.3).	4.40
09/23/19	MLB	005 Review schedules and statements and global notes.	1.30
09/23/19	NM	005 Finalize schedules and statements for filing (1.0); confer with J. Savin re same (.5).	1.50
09/23/19	MAT	005 Review correspondence with A&M re SOFAs.	0.20
09/24/19	JS	005 Review final schedules and statements (2.1); call with I. Dizengoff to discuss same (.5); confer with N. Moss re same (.5).	3.10
09/24/19	ISD	005 Review portions of Debtors' schedules and statements (1.0); call with J. Savin to discuss same (.5).	1.50
09/24/19	MLB	005 Analyze schedules and statements re potential litigation.	1.50
09/24/19	NM	005 Finalize schedules and statements (1.0); revise global notes (.7); review filed schedules and statements (.4); attend calls with A&M re schedules and statements (.7); confer with J. Savin re revised SOFAs (.5).	3.30
09/24/19	AFA	005 Assist with finalizing schedules and statements.	1.20
09/24/19	MAT	005 Revise global notes to schedules and statements (1.6); assist with finalizing schedules and statements (.8).	2.40
09/25/19	MAT	005 Prepare filed schedules and statements for Akin team (1.9); prepare email to N. Moss re filed schedules and statements (.3).	2.20
09/25/19	MRR	005 Prepare materials re filed schedules and statements.	1.10
09/26/19	JS	005 Confer with N. Moss re filed schedules and statements.	0.20
09/26/19	NM	005 Participate in calls with A&M re schedules and statements (.2); confer with J. Savin re same (.2); correspond with Debtors and advisors re amendments to schedules (.5).	0.90
09/27/19	NM	005 Correspond with A&M and Jackson Walker re schedule F amendment.	2.20
08/12/19	MRR	006 Research re: noticing agent retentions in S.D. Texas cases.	0.50
08/14/19	DK	006 Perform conflicts check analysis in connection with Akin retention application.	3.00
08/14/19	ARB	006 Confer with Moelis (.1), A&M (.1), Ropes & Gray (.1), and M. Taylor (.3) re: retention applications.	0.60
08/14/19	MAT	006 Correspond with A. Beane re: retention applications.	0.10
08/15/19	DK	006 Perform conflicts check in connection with Akin retention application.	1.80
08/16/19	JS	006 Review draft Akin Gump retention application (1.1); confer with A. Antypas re: same (.1).	1.20
08/16/19	ISD	006 Review and comment on draft Akin retention application.	0.60
08/16/19	DK	006 Perform conflicts check in connection with Akin retention application.	3.90
08/16/19	RT	006 Review updated Akin retention application.	0.50
08/16/19	JPR	006 Correspond with P. Marlow and A. Gutierrez re: Deloitte retention application (.1); correspond with B. Lattif re: Moelis retention application (.1).	0.20
08/16/19	LML	006 Review correspondence re debtor retention applications.	0.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/16/19	AFA	006 Review comments to Akin retention application from J. Savin (.7); discuss same with J. Savin (.1); revise Akin retention application (1.4).	2.20
08/16/19	MAT	006 Revise draft OCP motion (.9); participate in call with A. Beane re: retention application process (.6); revise draft interim compensation motion (1.5).	3.00
08/16/19	KNM	006 Review Akin retention application update.	0.10
08/18/19	JPR	006 Review draft Gibbs retention application.	0.20
08/19/19	ISD	006 Review draft Akin retention application.	0.60
08/19/19	DK	006 Work on conflicts check in connection with Akin retention application.	1.00
08/19/19	RT	006 Review revised Akin retention application (.5); confer with litigation team re: same (.2).	0.70
08/19/19	JPR	006 Review portion of Akin retention application (.5); emails with accounting team re: same (.1); emails with S. Cruse re: Gibbs retention application (.1).	0.70
08/19/19	MLB	006 Comment on Akin Gump retention application (1.3); confer with lit team re same (.2).	1.50
08/19/19	LML	006 Review Akin Gump retention application (.1); correspondence with Akin team re same (.3).	0.40
08/19/19	NM	006 Review (1.5) and start revising Akin Gump retention application (2.0); confer with A. Antypas and members of the Akin team re: same (1.0).	4.50
08/19/19	AFA	006 Correspond with N. Moss and members of the Akin Gump team re: Akin Gump retention application (.7); revise same (1.0); work on historical payment schedules (.6); revise A&M retention application (.7); prepare draft Gibbs retention application (.4); coordinate with M. Reichert re: same (.4).	3.80
08/19/19	DP	006 Revise draft Akin Gump retention application.	0.20
08/19/19	MAT	006 Revise draft ordinary course professionals motion (.5); revise draft interim compensation motion (.6); correspondence with Akin team re: same (.3).	1.40
08/19/19	MRR	006 Research special litigation counsel retention issues (1.9); confer with A. Antypas re same (.4).	2.30
08/20/19	DK	006 Perform conflicts check in connection with Akin retention application (5.4); confer with N. Moss re: status (.1).	5.50
08/20/19	JPR	006 Review correspondence re OCP motion and related issues.	0.20
08/20/19	MLB	006 Review revised Akin retention application.	1.00
08/20/19	NM	006 Comment on revised draft Akin retention application (2.6); comment on I. Dizengoff declaration (2.0); proposed Akin retention order (1.0); comment on G. Kopel declaration (1.0); review payment history and conflicts check (0.5).	7.10
08/20/19	AFA	006 Continue drafting retention application for Gibbs & Brun (2.0); correspondence with T. Behnke re: A&M retention application (.6); prepare schedule of payments made in 90 days prepetition for disclosure in Akin Gump retention application (3.3); research re: retention issues (3.3).	9.20
08/20/19	MAT	006 Correspondence with KPMG re: retention in chapter 11 cases.	0.10
08/20/19	MRR	006 Review accounting schedules in connection with Akin retention.	0.80
08/21/19	DK	006 Work on Akins conflicts review (7.6); confer with N. Moss re same (.4).	8.00
08/21/19	DPE	006 Call with N. Moss re: Akin retention application (0.5); review same (1.2).	1.70
08/21/19	RT	006 Review draft Akin Retention Application.	0.40
08/21/19	NM	006 Revise draft Akin retention application (5.7); correspond with D. Krasa-Berstell re: conflicts check (.4); discuss same with same (.3); confer with A. Antypas re: same (.3).	6.70
08/21/19	AFA	006 Review current draft Akin Gump retention application (1.0); confer with N. Moss re: same (.3); revise shell retention application for Gibbs & Bruns (1.3); attend to conflicts issues with paralegal team (1.5); review conflicts schedules and provide comments to same (1.3); review local	5.80

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		rules (.4).	
08/21/19	MB	006 Revise draft interim compensation motion.	1.10
08/21/19	MAT	006 Revise draft OCP motion.	0.40
08/21/19	MRR	006 Review 2018 invoices for Akin retention application (1.3); draft schedule re: same for Akin retention application (.9).	2.20
08/22/19	DK	006 Perform conflicts check in connection with Akin retention application (4.2); confer with A. Antypas re: additional revisions to schedules (.2); confer with N. Moss re: status (.1).	4.50
08/22/19	DPE	006 Review revised draft Akin retention application.	1.10
08/22/19	NM	006 Confer with D. Krasa-Berstell re: conflicts check (.2); confer with A. Antypas re: Akin retention application (.3).	0.50
08/22/19	AFA	006 Revise Akin retention application (1.0); review local rules re: notice requirements (.3); review conflicts schedules (1.9); revise same (1.2); confer with N. Moss re: status (.3); draft emails to D. Krasa-Berstell re: conflicts status update and questions (.3); email with T. Behnke re: revised conflicts schedules (.2); email re: conflicts schedule review with M. Taylor (.2).	5.40
08/22/19	MAT	006 Attend to correspondence re: ordinary course professionals (.4); participate in call with Ropes & Gray re: retention application (.1); attend to correspondence re: same (.1).	0.60
08/23/19	RT	006 Revise draft retention application (.3); correspond with team re: draft retention application (.1).	0.40
08/23/19	JPR	006 Review Gibbs retention application (.5); participate in call with S. Cruse re: same (.1); review A&M retention application (.3); review Ropes retention application (.3); attend to emails with D. Koetting and A. Antypas re: OCP motion (.1, .1); attend to email with KPMG re: KPMG retention application (.1, .1).	1.60
08/23/19	AFA	006 Draft emails to Jackson Walker and A&M re: retention of auditors (.2); follow up with Akin Gump team re: same (.3); draft emails to A&M re: retention of audit and tax professionals (.2); review revised draft of Ropes & Gray retention application, declaration, and order (1.0); review Akin retention application (2.0); revise Akin retention application and incorporate comments from Akin lit team (.9); review precedent re: retention applications in SD TX (1.4).	6.00
08/23/19	MB	006 Revise draft Gibbs & Bruns retention application (.7); review draft Ropes & Gray retention application (.3).	1.00
08/23/19	MAT	006 Revise draft interim compensation motion.	1.40
08/24/19	LML	006 Review draft Akin Gump retention application (.4) and related declarations in support (.4).	0.80
08/25/19	MLB	006 Review and comment on Akin retention application (1.0); correspond with N. Moss re: same (.4).	1.40
08/25/19	NM	006 Review Akin Lit team comments to the Akin retention application (.3); attend to correspondence with Akin Lit team re: same (.4); review revised draft Akin retention application (.5); prepare correspondence to broader Akin team re: same (.2).	1.40
08/26/19	JS	006 Review Ropes & Gray application (.5); review KPMG retention questions (.3).	0.80
08/26/19	ISD	006 Draft declaration in support of Akin retention application.	1.00
08/26/19	JPR	006 Attend to email re: KPMG retention application (.1); email to Moelis re: retention application (.1); attend to emails with M. Byun, A. Antypas and M. Taylor re: professional retention applications (.1, .1); participate in call with Company, L. Lawrence and D. Koetting re: OCP motion (.9).	1.30
08/26/19	MLB	006 Review OCP motion (.5); review correspondence re same (.4); review summary of proposed OCPs (.4).	1.30
08/26/19	LML	006 Call with G. Kopel, J. Rubin, and D. Koetting re: OCP retention issues (partial).	0.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/26/19	NM	006 Review drafts of debtor professionals' retention applications (1.0); revise Akin retention application (.7).	1.70
08/26/19	AFA	006 Revise interested party conflicts list for retentions (2.2); review distribution of conflicts lists to other professionals (.4); review comments to Akin retention application (.4); revise Akin retention conflicts schedules (1.9); review initial draft of KPMG retention application (1.2).	6.10
08/26/19	MB	006 Review revised conflicts schedule (.2); circulate same to A&M, Moelis, Ropes, Gibbs, Jackson Walker and KPMG teams (.3).	0.50
08/26/19	MAT	006 Draft KPMG Retention application (4.5); review conflict schedules 1-4 for retention applications (.5).	5.00
08/27/19	JS	006 Review revised Akin retention application (.5); review Moelis engagement letter (.4).	0.90
08/27/19	JPR	006 Review A&M retention application (.5); email with T. Behnke re: same (.1); review Moelis retention application (.9); email with P. Marlow re: Deloitte retention (.1); initial review of KPMG retention application and engagement letters (.6); confer with M. Taylor re: same (.3).	2.50
08/27/19	MLB	006 Review revised Akin Gump retention application disclosure schedules.	0.50
08/27/19	NM	006 Review correspondence from Akin team re status of various retention applications (.6); review draft retention order for conformity (.5); review revised draft Akin retention application (1.0); attend to correspondence re: same (.4).	2.50
08/27/19	AFA	006 Research special committee retention application declarations (.5); review draft KPMG retention application (.7); draft email to M. Taylor re: revisions to KPMG retention application (.2); correspondence with T. Behnke re: A&M retention application (.4); call with M. Byun re: Ropes & Gray retention application (.2); revise Akin retention application (.4); revise A&M retention application (.2); revise Ropes & Gray retention application (2.0); review engagement letter in connection with same (.3); review first day declaration in connection with same (.1).	5.00
08/27/19	AFA	006 Review draft Akin retention application (1.4); revise declaration in support of same (1.1); review results of conflicts check (.5).	3.00
08/27/19	MB	006 Comment on draft Moelis retention application (1.0); review draft Ropes & Gray retention application (.4); call and follow up email with A. Antypas re: same (.3); revise draft ordinary course professionals motion (.5).	2.20
08/27/19	MAT	006 Review KPMG Engagement Letters (.5); revise KPMG Retention Application (1.8); correspond with A. Antypas re: KPMG retention application (.3); revise same (.4); participate in call with J. Rubin re: KPMG Retention Application (.3); participate in call to KPMG re: engagement letters (.4), revise OCP Motion (.1).	3.80
08/28/19	JS	006 Review draft interim compensation motion.	0.40
08/28/19	DK	006 Perform conflicts check in connection with Akin retention application (3.0); prepare updated schedules 1, 2, 3, & 4 (1.1); confer with A. Antypas re: status (.2).	4.30
08/28/19	JPR	006 Provide comments to OCP motion (.7); attend to emails with Jackson Walker team re: same (.1); provide comments to Ropes retention application (.7); emails with M. Byun and N. Moss re: Ropes retention order (.2); review revised draft of same (.1); provide comments to Moelis retention application (.3); confer with D. McGuinness re: Moelis retention application (.1); follow up email with D. McGuinness re: same (.1); review retention application documents from KPMG (.3); emails with M. Taylor re: same (.1); review draft Interim Compensation procedures motion (.7); attend to emails with M. Byun re: same (.1, .1).	3.60
08/28/19	MLB	006 Review revised Akin Gump retention application.	1.00
08/28/19	NM	006 Review correspondence from J. Rubin and M. Byun re: retention applications.	0.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/28/19	AFA	006 Review revised draft of Ropes & Gray retention application (.7); review comments to same (.3); revise same (1.2); call with M. Byun re same (.2); revise A&M retention application (.9); draft follow up email to Jackson Walker re: retention application declarations (.1); prepare conflicts lists (.2); review conflicts workbook and analyze same in connection with review of retention application (1.1); circulate revised draft A&M retention application to T. Behnke and follow up re: same (.4).	5.10
08/28/19	MB	006 Review J. Rubin comments to ordinary course professionals motion (.2); revise same (.7); review J. Rubin comments to Akin markup of Ropes & Gray retention application (.2); correspond with J. Rubin and N. Moss re: same (.2); call with A. Antypas re: same (.2); revise same (.4); correspond with K. Kodis re: same (.1); finalize Akin markup of Moelis retention application (.4); correspond with Moelis team re: same (.1); finalize Akin markup of A&M retention application (.3); review J. Rubin comments to interim compensation motion (.2); revise same (.4); correspond with J. Rubin re: same (.1); correspondence with Jackson Walker re: same (.1).	3.60
08/28/19	MAT	006 Revise draft KPMG retention application (1.9); correspond with J. Rubin re: same (.1); review interim compensation precedent (.2); revise OCP motion (1.8).	4.00
08/29/19	JS	006 Review Ropes draft retention application (.5); review A&M draft retention application (.5); review Moelis draft retention application (.4); comment on Akin retention application (.6).	2.00
08/29/19	ISD	006 Review draft Akin retention application (.6); review results of conflicts check (.6); review G. Kopel declaration in support (.4); review draft Ropes & Gray retention application (.5) revise Akin retention application & Dizengoff declaration (.6); email N. Moss re same (.1).	2.80
08/29/19	DK	006 Review conflicts reports re: additional notice of appearance parties and ordinary course professionals (1.5); analyze data (.6); review conflicts reports re: creditors' committee (.7); update master conflicts review summary schedule (1); confer with A. Antypas re: additional revisions to Akin disclosure schedules (.3); update Schedule 1 with additional new parties (1).	5.10
08/29/19	JPR	006 Comment on interim compensation and OCP motions.	0.40
08/29/19	NM	006 Revise Akin retention application (.8); review comments from I. Dizengoff (.3); correspond with Akin team re: same (.3).	1.40
08/29/19	AFA	006 Revise Ropes and Gray retention application (.4); coordinate additional conflicts parties and other updates with D. Krasa-Berstell (.7); revise Akin retention schedules (1.0); correspond re: same with N. Moss (.6).	2.70
08/29/19	MB	006 Review J. Savin comments to draft interim compensation procedures motion (.2); review working draft of same (.2); revise same (.6); review Jackson Walker comments to same (.1); revise motion in accordance with same (.5); review J. Savin comments to draft ordinary course professionals motion (.2); revise motion in accordance with same (.6); review Jackson Walker comments to same (.1); revise and finalize draft (.4).	2.90
08/29/19	MAT	006 Review J. Savin comments to OCP motion (1.0); revise OCP motion (1.3); consider comments from Jackson Walker re: same (.7); review J. Savin comments to interim compensation motion (.6); revise same (1.5).	5.10
08/30/19	DK	006 Perform conflicts check for new case parties.	4.10
08/30/19	DPE	006 Review Debtor professionals' retention applications.	0.60
08/30/19	RT	006 Review correspondence re: retention applications for Akin and other advisors.	0.20
08/30/19	JPR	006 Attend to emails with M. Taylor and M. Byun re: OCP motion (.2); attend to emails with M. Byun re: retention applications (.1).	0.30
08/30/19	LML	006 Review draft retention applications for Debtor professionals.	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/30/19	NM	006 Revise Akin retention application (.7); attend to correspondence with Akin team re: same (.3); attend to correspondence with Company re: same (.3).	1.30
08/30/19	MB	006 Review updated Moelis retention application (.2); comment on same (.2); attend to correspondence with Moelis team re: same (.1); review updated Ropes & Gray retention application (.2); correspond with J. Rubin re: retention applications (.1).	0.80
08/30/19	MAT	006 Incorporate comments from J. Savin and Jackson Walker in to OCP/Interim Compensation motions and circulate the same (.8); correspond with paralegals re: notice of appearance parties and conflicts (.1).	0.90
08/31/19	JPR	006 Review revised drafts of OCP motion (.2); and interim compensation motions (.3).	0.50
08/31/19	NM	006 Review and revise schedules to the Akin retention application.	1.50
09/01/19	NM	006 Revise draft Akin retention application.	1.50
09/01/19	MAT	006 Review draft KPMG retention application (.4); comment on same (.7); comment on draft KPMG retention order (.5).	1.60
09/02/19	NM	006 Correspond with management re retention applications (.3); revise Akin retention application (1.2).	1.50
09/02/19	MB	006 Review draft Moelis retention application.	0.20
09/03/19	JS	006 Review revised Akin Gump retention application and disclosure schedules.	0.70
09/03/19	DPE	006 Call with C. George re retention matters and restructuring matters.	0.80
09/03/19	JPR	006 Review OCP and interim compensation motions (.6); emails with N. Moss and M. Byun re status of retention applications (.2).	0.80
09/03/19	NM	006 Review and revise retention applications of Debtor professionals (.9); correspond with A. Antypas re same (.8); correspond with J. Rubin and M. Byun re: status of retention applications (.2).	1.90
09/03/19	AFA	006 Review I. Dizengoff declaration in support of Akin retention application (.6); correspond with N. Moss re same and Akin retention application (.8); correspond with D. Krasa-Berstell re conflicts schedules (.6); participate in call with accounting team re: disclosures (.2); draft financial disclosure for Akin retention application (.7); correspond with accounting team re: same (.5); revise draft Akin retention application (2.0).	5.40
09/03/19	MB	006 Revise draft ordinary course professionals motion (.6); correspond with J. Rubin and N. Moss re status of retention applications (.2); confer with M. Taylor re: KPMG retention application (.2); revise draft interim compensation motion (.6).	1.60
09/03/19	MAT	006 Revise KPMG retention application (1.4); correspond with KPMG re same (.2); further revise same (1.6); correspond with M. Byun re same (.2).	3.40
09/03/19	MRR	006 Update conflicts schedules with additonal notice of appearance parties.	0.30
09/04/19	ISD	006 Review revised Akin retention application (.3); comment on same (.4).	0.70
09/04/19	JPR	006 Correspond with S. Cruse re Gibbs & Bruns retention application (.1); correspond with M. Byun and N. Moss re: retention applications (.3).	0.40
09/04/19	NM	006 Review revised Akin retention application (.6); confer with A. Antypas re: same (.4); confer with J. Rubin and M. Byun re: status of retention applications (.2).	1.20
09/04/19	AFA	006 Revise Akin retention application (1.8); correspond with N. Moss re same (.4); revise same and incorporate comments from I. Dizengoff (.4); review Jackson Walker retention application, order, and declaration (1.6); correspond with A&M team re A&M retention application (.5); review bankruptcy rules in connection with same (.3).	5.00
09/04/19	MB	006 Correspond with J. Rubin and N. Moss re retention applications (.2); correspond with K. Kodis (Ropes) re Ropes retention application (.1); correspond with A&M and Moelis re same (.3); correspond with Jackson	1.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Walker re OCP and interim compensation procedures motions (.3); prepare correspondence to Milbank re same (.1).	
09/05/19	JS	006 Review final versions of Akin retention application (.3); review Milbank comments to interim compensation and OCP motions (.2); correspond with Akin team re same (.2).	0.70
09/05/19	DPE	006 Review retention applications of Debtor advisors.	0.90
09/05/19	JPR	006 Correspond with M. Byun re status of retention applications (.3); review draft of Ropes retention application (.3); review revised drafts of OCP and interim compensation motions (.4); review KPMG retention application (1.0).	2.00
09/05/19	LML	006 Revise Akin retention application.	0.80
09/05/19	NM	006 Review draft Akin retention application and related materials (.4); comment on same (.3); confer with A. Antypas re: same (.3).	1.00
09/05/19	AFA	006 Revise Ropes & Gray retention application (1.3); review Ropes & Gray engagement letter in connection with same (.5); review precedent applications to employ special counsel (.6); correspond with Gibbs team re Gibbs retention application (.3); comment on Cruse declaration in support of Gibbs retention application (1.5); revise Akin retention application package (2.0); review comments to same from N. Moss (.2); review comments to same from L. Lawrence (.2); incorporate same (.4); confer with N. Moss re: same (.3).	7.30
09/05/19	MB	006 Review draft KPMG retention application, order and declaration (.5); review J. Rubin comments to same (.2); correspond with M. Taylor re same (.2); review diligence question list for KPMG (.1); review KPMG responses to same (.1); review revised KPMG draft retention application (.4); revise ordinary course professionals motion (.2); review draft Jackson Walker retention application (.3); communicate with K. Kodis (Ropes) re open issue re retention (.2); communicate with Jackson Walker re same (.1); revise interim compensation motion (.3); confer with J. Rubin re: status of retention applications (.3).	2.90
09/05/19	MAT	006 Revise KPMG retention application (1.9); correspond with KPMG re open issues in retention application, order and declaration (.4); review engagement letters re same (.6); correspond with M. Byun re: KPMG retention papers (.2); review comments to KPMG Retention Application (1.0); draft reply email re same (.3).	4.40
09/06/19	ISD	006 Review final Akin retention application and supporting documents.	0.20
09/06/19	JPR	006 Review and provide comments to Gibbs retention application (.5); correspond with A. Antypas re same (.2); review final versions of retention applications (.6); review various emails with Akin FR team re status of retention applications and preparation of same for filing (.3).	1.60
09/06/19	LML	006 Review and comment on declaration in support of Gibbs retention application.	0.60
09/06/19	NM	006 Revise (1.4) and finalize Akin retention application (.7); attend to filing of the same (.5); correspond with A. Antypas re same (.4); correspond with Milbank re UCC comments to interim comp and OCP motions (.3); attend to emails with Akin team re same (.4).	3.70
09/06/19	AFA	006 Finalize and prepare filing version of Akin Gump retention application (2.6); correspond with N. Moss re same (.4); review final filing version of Ropes & Gray retention application (2.5); correspond with K. Kodis of Ropes & Gray re same (.2); review A&M retention application and comments to same (.7); discuss same with M. Taylor (.2); correspond with A&M re same (.2); correspond with J. Rubin re Gibbs retention application (.4); review precedent applications in furtherance of same (.3); revise same (.4).	7.90
09/06/19	MB	006 Communicate with K. Kodis re revisions to Ropes & Gray retention application (.2); review final A&M retention application (.6); review final Moelis retention application (.3); correspond with A&M and	2.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/06/19	MAT	006 Moelis teams re final retention applications (.2); review Milbank comments to ordinary course professionals motion (.1); correspond with N. Moss re same (.2); review Milbank comments to interim compensation motion (.1); revise and finalize same (.3). Finalize A&M and Moelis retention applications for filing (4.2); confer with A. Antypas re: same (.2); review filed version of interim compensation motion and retention applications (.3).	4.70
09/06/19	MRR	006 Review filing version of Ropes & Gray retention application (2.0); review filing version of Akin retention application (1.7).	3.70
09/07/19	LML	006 Comment on Gibbs & Bruns retention application.	0.20
09/07/19	NM	006 Review filed versions of retention applications (.5); correspond with Akin Gump team re same (.2); correspond internally re OCP motion (.3).	1.00
09/07/19	AFA	006 Review comments to Gibbs retention application from J. Rubin and L. Lawrence (.2); incorporate same (.6); review revised draft of same (.5); correspond with S. Cruse re same (.2).	1.50
09/07/19	MB	006 Review Milbank comments to ordinary course professionals procedures (.2); correspond internally re same (.2); review and comment on draft KPMG retention application (1.8); correspond with M. Plangman (KPMG) re same (.1).	2.30
09/08/19	NM	006 Correspond with Akin team re retention issues (.3); analyze OCP issues (.2).	0.50
09/08/19	MB	006 Correspond with M. Plangman (KPMG) re retention application (.2); correspond with B. Schak (Milbank) re ordinary course professionals motion (.2).	0.40
09/09/19	JPR	006 Review and revise Gibbs retention application (1.2); review KPMG retention application (.4); review email from M. Byun re open issues on KPMG retention application and provide feedback on same (.3); review UCC comments to OCP motion (.3); correspond with M. Byun re same (.2).	2.40
09/09/19	NM	006 Review revised KPMG and Gibbs retention applications (.3); review multiple email communications with Akin team re same (.4).	0.70
09/09/19	AFA	006 Correspond with S. Cruse re Gibbs & Bruns retention application (.2); review draft declaration of G. Kopel in support of Gibbs & Bruns retention application (.7); revise Gibbs & Bruns retention application (1.5); review and incorporate comments to same from J. Rubin (.7); review declaration of S. Cruse in support of retention of Gibbs & Bruns retention application (.5); revise same (.6); review and incorporate comments to same from J. Rubin (.7); review Bankruptcy Rules in connection with same (.3).	5.20
09/09/19	MB	006 Review draft KPMG retention application (1.0); correspond with J. Rubin and M. Plangman (KPMG) re same (.3); revise draft ordinary course professionals motion and order (.7); correspond with B. Schak (Milbank) re Milbank comments to same (.3); correspond with J. Rubin re same (.2); participate in call with B. Schak re same (.2).	2.70
09/09/19	MAT	006 Review open issues re KPMG retention applicaiton (.5); revise same (1.9); review J. Rubin comments to same (.2); review correspondence with M. Plangman re same (.2).	2.80
09/10/19	JPR	006 Review final version of Gibbs retention application (1.0); review final version of KPMG retention application for filing (.6).	1.60
09/10/19	LML	006 Review final version of Gibbs & Bruns retention application.	0.30
09/10/19	NM	006 Correspond with Akin team re KPMG and Gibbs retention applications (1.0); coordinate filing of same (.3).	1.30
09/10/19	AFA	006 Review comments to Gibbs & Bruns retention application (.8); revise same (1.8); prepare final filing version of declarations in support of same (1.6); review conflicts schedule re same (.5); correspond with S. Cruse re same (.3); review filed application (.3).	5.30
09/10/19	MB	006 Correspond with M. Plangman (KPMG) re revisions to draft KPMG	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		retention application (.2); revise same (.9); prepare correspondence to management re same (.1).	
09/10/19	MRR	006 Assist with finalizing Gibbs and Bruns retention application for filing.	1.60
09/12/19	JS	006 Review correspondence from secured notes group re retention of Opportune (.2); confer with management re same (.2, .3).	0.70
09/18/19	MAT	006 Attend to correspondence re non-executive director compensation.	0.30
09/23/19	AFA	006 Review U.S. Trustee comments to retention applications (1.1); correspond with A&M (.1), Moelis (.2), and Ropes & Gray (.2) re same (.5); participate in calls with A. Adeyosoye (Milbank) re interim compensation motion (.1,.1); participate in call with M. Byun re same (.1).	2.30
09/23/19	MB	006 Review US Trustee comments to Moelis, A&M and Ropes & Gray retention applications (.3); correspond with Moelis, A&M and Ropes & Gray re same (.2); review US Trustee comments to interim compensation procedures order (.2); correspond with J. Rubin re assessment of same (.2); call with A. Antypas re same (.1).	1.00
09/24/19	JS	006 Review U.S. Trustee comments to Akin retention order (.4); confer with N. Moss re same (.2); confer with I. Dizengoff re same (.2); review U.S. Trustee comments to interim compensation order (.1); review U.S. Trustee comments to A&M (.3), Moelis (.4) and Ropes (.2) retention orders.	1.80
09/24/19	ISD	006 Confer with J. Savin re U.S. Trustee comments to Akin retention order.	0.20
09/24/19	JPR	006 Review U.S. Trustee comments to retention applications and interim compensation order (.5); review correspondence from M. Byun re same (.2); consider next steps re same (.4)	1.10
09/24/19	NM	006 Review U.S. Trustee's comments to the Akin retention order (.3); correspond with Akin team and Jackson Walker team re same (.2); review precedent in connection with same (.2); revise proposed retention order (.2); confer with J. Savin re retention applications (.2).	1.10
09/24/19	AFA	006 Correspond with K. Kodis re Ropes & Gray retention application (.3); review UST comments to retention applications (.6); analyze Moelis retention application issues (.3); correspond with S. Cruse re Gibbs & Bruns retention application (.3); review US Trustee comments to interim compensation motion (.3).	1.80
09/24/19	MB	006 Review US Trustee comments to interim compensation procedures order (.1); correspond with Jackson Walker team re same (.2); revise interim compensation procedures order (.3); correspond with Milbank team re same (.1); correspond with J. Rubin re same (.2).	0.90
09/25/19	JPR	006 Review revisions to interim compensation procedures order (.3); review U.S. Trustee comments to OCP order (.3); correspond with M. Cavanaugh re same (.2); correspond with M. Taylor re same (.2); review U.S. Trustee comments to Debtors' professionals retention orders (.4); review correspondence from Moelis re response to U.S. Trustee inquiries re retention application (.2).	1.60
09/25/19	NM	006 Analyze issues re retention orders.	0.50
09/25/19	AFA	006 Correspond with K. Kodis of Ropes & Gray re revised retention order (.4); review revised retention order (.8); correspond with A&M team re revised retention order (.5); review US Trustee comments to Ropes & Gray retention order (.5).	2.20
09/25/19	MB	006 Review revisions to A&M (.2) and Ropes & Gray (.3) proposed retention orders; review pending issues re ordinary course professionals motion (.6); correspond with Debtors re same (.2); review Moelis responses to U.S. Trustee follow-up questions (.2); correspond with D. McGuiness and B. Latif re same (.1); correspond with M. Cavanaugh re same (.2); revise interim compensation procedures per UCC and U.S. Trustee comments (.2); correspond with B. Schak & Milbank re same (.1); correspond with J. Wertz & Jackson Walker re same (.1).	2.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/25/19	MAT	006 Correspond with A&M re potential OCP case cap (.7); correspond with J. Rubin re OCP Motion (.2); review UCC requests re same (.4); review and revise draft proposed order (.7).	2.00
09/26/19	JS	006 Review draft of Locke Lorde (.5) and Milbank (.6) retention applications; participate in call re Moelis retention application with Jackson Walker, Latham Watkins, Moelis, N. Moss and M. Taylor (.4).	1.50
09/26/19	LGB	006 Review email from J. Rubin re professionals in S.D. Texas (.2); review M. Cavanaugh response to same (.2).	0.40
09/26/19	JPR	006 Review revised drafts of Debtor professional retention orders (.5); review revisions to OCP order to address U.S. Trustee comments (.4); correspond with M. Taylor and M. Byun re same (.2).	1.10
09/26/19	NM	006 Review revised Akin retention order (.2); correspond with Jackson Walker re next steps with respect to retention orders (.3); review correspondence with Moelis re Moelis retention (.2); attend call re Moelis retention with Moelis, Latham, J. Savin and M. Taylor and Jackson Walker (.4).	1.10
09/26/19	AFA	006 Finalize revised proposed retention orders for A&M (.4) and Ropes & Gray (.4) for filing.	0.80
09/26/19	MB	006 Review correspondence from L. Postolos re OCP and tax refund firms (.2); revise draft analysis of same from M. Taylor (.4); correspond with J. Rubin and M. Taylor re revised OCP order (.2); correspond with counsel to TCOT re same (.2); review revised A&M retention order (.2); review revised Ropes & Gray retention order (.2); correspond with Jackson Walker team re filing of same (.1); review revised interim compensation order prior to filing (.2).	1.70
09/26/19	MAT	006 Correspond with Jackson Walker re comments to OCP motion (.2); draft email re U.S. Trustee comments to OCP motion (.4); correspond with A&M re potential OCP issues (.5); participate in call with L. Postolos (A&M) re same (.3); correspond with J. Rubin and M. Byun re same (.3); prepare for (.1) and attend call re Moelis retention application with Jackson Walker, Latham Watkins, Moelis, J. Rubin, N. Moss, M. Byun (.4); review docket for proposed orders re retention applications (.5).	2.70
09/27/19	JS	006 Review UCC and ad hoc unsecured group objections to Ropes & Gray retention application (.8); confer with I. Dizengoff re same (.3); confer with M. Brimmage re same (.2); confer with J. Rubin re same (.1).	1.40
09/27/19	ISD	006 Review UCC objection to Ropes retention application (.4); review ad hoc unsecured group objection to the same (.3); confer with J. Savin re same (.3).	1.00
09/27/19	JPR	006 Call with M. Cavanaugh, M. Byun and M. Taylor re OCP motion (.1); participate in call with U.S. Trustee, M. Cavanaugh, M. Byun and M. Taylor re same (.2); review revisions to OCP order (.3); review objections to Ropes & Gray retention application (.6); correspond with J. Savin re same (.1).	1.30
09/27/19	MLB	006 Review and analyze objections filed by UCC and unsecured notes group to Ropes retention application (.8); begin to prepare arguments in response to same (.6); confer with J. Savin re same (.2); confer with L. Lawrence re same (.2).	1.80
09/27/19	LML	006 Review objections re Ropes retention application (.4); correspond with M. Brimmage re strategy for response (.2).	0.60
09/27/19	NM	006 Review ad hoc group and UCC objections to Ropes retention application.	1.00
09/27/19	DP	006 Review objections to Ropes & Gray retention application (.7); conduct research re case law re same (.6).	1.30
09/27/19	MB	006 Participate on call with J. Rubin, M. Taylor and M. Cavanaugh re pending issues re ordinary course professionals motion (.1); participate in call with US Trustee, J. Rubin, M. Cavanaugh and M. Taylor re same (.2); revise proposed ordinary course professionals order (.3).	0.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/27/19	MAT	006 Draft summary of UCC objection to Ropes retention application (.4), draft summary of ad hoc group objection to Ropes retention application (.5); prepare for (.1) and attend call with J. Rubin, M. Byun and M. Cavanaugh re OCP issues (.1); call with US Trustee re same (.2).	1.30
09/28/19	PGO	006 Review UCC objection to Ropes & Gray retention in preparation for assisting in response to same.	0.30
09/28/19	MLB	006 Review objections to Ropes & Gray retention application (.8); consider arguments in response to same (1.3); correspond with L. Lawrence re same (.3).	2.40
09/28/19	LML	006 Prepare outline of reply in support of Ropes retention application (1.2); correspond with M. Brimmage re same (.4).	1.60
09/28/19	NM	006 Review correspondence re reply to objections to Ropes retention application.	0.50
09/28/19	AFA	006 Review Ad Hoc Group objection to Ropes & Gray retention (.5); review UCC objection to Ropes & Gray retention (.6); review internal Akin correspondence re reply (.3).	1.40
09/28/19	DP	006 Conduct research re issues re objections to the Ropes & Gray retention application (.6); participate in call with M. Taylor re research re same (.1); outline response to objections (.4).	1.10
09/28/19	MB	006 Review UCC objection to Ropes & Gray retention application (.2); review unsecured ad hoc group objection re same (.2).	0.40
09/28/19	MAT	006 Conduct research re UCC objection to Ropes & Gray retention application (4.6); participate in call with D. Park re same (.1); prepare summary re same (1.2).	5.90
09/29/19	JPR	006 Provide comments to revised OCP order.	0.40
09/29/19	MLB	006 Analyze potential response to Ropes & Gray retention objections.	1.00
09/29/19	DP	006 Analyze objections to Ropes & Gray retention application (.5); conduct research re cases re same (.4).	0.90
09/29/19	MB	006 Review J. Rubin comments to draft revised ordinary course professionals order (.2); prepare correspondence to Jackson Walker team re pending issues re same (.1).	0.30
09/30/19	JS	006 Review UCC objection to Ropes & Gray (.6); review ad hoc objection to Ropes & Gray (.5); review case law and analysis re same (2.9); outline issues re response (1.1); confer with G. Davis (.3) and C. George (.3) re same.	5.70
09/30/19	MLB	006 Revise draft outline for reply in support of Ropes & Gray retention (1.5); confer with D. Park and L. Lawrence re same (.3).	1.80
09/30/19	LML	006 Review objections to Ropes & Gray retention application and related analysis (1.8); review and revise outline of reply in support of same (2.1); confer with M. Cavanaugh and L. Freeman re strategy in connection with same (1.0); confer with D. Park and M. Brimmage re outline for brief in support of Ropes Retention Application (.3).	5.20
09/30/19	AFA	006 Review revised OCP order (.6); review correspondence with A&M re issues re same (.3).	0.90
09/30/19	DP	006 Draft outline of reply in support of Ropes & Gray retention application (1.8); participate in call with M. Brimmage and L. Lawrence re outline (.3); conduct case law research re same (3.7); conduct research re procedural issues re same (.9).	6.70
09/30/19	MB	006 Revise ordinary course professionals order (.5); correspond with L. Postolos re pending issue re same (.2); review revised Moelis retention order (.2); correspond with J. Gott (Moelis counsel) re status of same (.1); review drafts of certificate of no objection re retention applications (.3).	1.30
08/16/19	NM	007 Attend strategy call with Moelis re: creditor advisor meeting.	0.50
08/16/19	MB	007 Correspond with J. Wertz (Jackson Walker) re: 341 meeting scheduling.	0.10
08/18/19	JPR	007 Correspond with G. Kopel re: UCC appointment questions (.1); confer with J. Hickman re: same (.1).	0.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/19/19	JPR	007 Participate in call with C. George, G. Kopel and A&M team re: UCC appointment questions (.5); follow up with N. Moss re: same (.1).	0.60
08/19/19	NM	007 Attend call with Debtor representatives and A&M re: creditors' committee issues (.5); follow up with J. Rubin re: same (.1).	0.60
08/20/19	JPR	007 Attend prep call with Company re: initial debtor interview (partial) (.5); attend initial debtor interview (partial) (.4).	0.90
08/23/19	JS	007 Review update re: appointment of UCC (.2); correspond with D. Elder, J. Rubin and I. Dizengoff re: same (.3).	0.50
08/23/19	ISD	007 Review update re: appointment of UCC (0.2); emails with D. Elder, J. Savin and J. Rubin re: same (0.2); consider issues re: same (0.5); calls with A&M/Moelis re: same (.6); calls with Debtors' management re: same (.9).	2.40
08/23/19	JPR	007 Participate in call with L. Freeman re: update on UCC appointment (.1); attend to emails with I. Dizengoff, D. Elder and J. Savin re: same (.1); attend to email update to clients (.1); participate in follow-up call with L. Freeman re: same (.1).	0.40
08/23/19	MLB	007 Review UCC appointment notice (.1); analyze issues re: appointment (.5).	0.60
08/27/19	DPE	007 Call with C. George re: UCC formation.	0.80
08/27/19	RT	007 Review correspondence re: UCC.	0.10
08/27/19	JPR	007 Review committee appointment notice (.1); draft email to company re: same (.1); participate in call with G. Hill, G. Kopel, C. George, D. Koetting, N. Moss and J. Savin re: UCC appointment and related matters (.8).	1.00
08/27/19	LML	007 Review UCC appointment notice (.1); analyze UCC membership and consider issues re: same (.8).	0.90
08/27/19	NM	007 Participate in call re: creditors' committee issues with Company, A&M and Akin teams (.8); review notice of appointment (.1).	0.90
08/27/19	AFA	007 Review committee appointment notice (.2); review materials re UCC composition (.5).	0.70
08/27/19	MB	007 Participate on call with Company, A&M and Akin teams re: UCC formation and related issues (partial).	0.30
08/29/19	JS	007 Participate in call with E. Fleck of Milbank re: status of case.	0.30
08/29/19	NM	007 Participate in call with L. Freeman re: 341 meeting (.3); attend to issues and prepare for same (.5).	0.80
08/30/19	RT	007 Review correspondence re: UCC appointment.	0.10
08/30/19	NM	007 Attend to issues re: adjournment of second day matters per UCC request (.2); attend to correspondence with Akin team and Milbank re: same (.2); review updates re: reconstituted UCC (.2); attend to correspondence with company re: same (.3).	0.90
09/02/19	MLB	007 Review case documents and materials in preparation for upcoming meeting with UCC advisors.	1.00
09/03/19	MLB	007 Review various documents in preparation for upcoming meeting with UCC advisors.	1.60
09/04/19	JS	007 Participate in calls with J. Hickman (.3), B. Latif (.3) and C. George (.2) re UCC advisors meeting; review materials in preparation for same (1.3).	2.10
09/05/19	JS	007 Prepare for (1.7) for and attend meeting with UCC advisors (2.5); attend pre-meeting with Moelis and Akin teams (.6); follow up meeting with Akin and Moelis teams (.5); confer with C. George re same (.4); confer with I. Dizengoff re: same (.5).	6.20
09/05/19	ISD	007 Confer with J. Savin re: UCC advisors meeting.	0.50
09/05/19	JPR	007 Attend meeting with UCC (telephonic, partial).	1.00
09/05/19	MLB	007 Attend pre-meeting with Akin and Moelis teams in advance of UCC advisors meeting (.6); attend UCC advisors meeting (2.5); prepare for same (.2); attend follow up meeting with Akin and Moelis teams (.5).	3.80
09/05/19	LML	007 Prepare for upcoming meeting with advisors to UCC (.6); attend prep	4.20

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		meeting with Akin and Moelis teams (.6); attend meeting with UCC advisors (2.5); attend follow up meeting with Akin and Moelis teams (.5).	
09/05/19	NM	007 Prepare for meeting with UCC advisors (1.2); attend pre-meeting with Akin team and Moelis (partial) (.6); attend meeting with UCC advisors (2.5).	4.30
09/05/19	MAT	007 Assist with preparation for UCC advisor meeting.	0.30
09/08/19	NM	007 Prepare for UCC advisors diligence call.	0.50
09/08/19	MB	007 Review draft UCC bylaws (.6); compare to precedential forms (.3).	0.90
09/09/19	JPR	007 Analyze issues re: confidentiality provisions in UCC bylaws (.3); correspond with Akin team re: same (.2).	0.50
09/09/19	NM	007 Attend pre-call with Jackson Walker and A&M re 341 meeting (.5); attend initial 341 meeting (.4); attend call with UCC advisors re background and diligence (2.0); correspond with Akin team re UCC bylaws (.3).	3.20
09/09/19	MB	007 Prepare list of comments to UCC bylaws (.2); confer with Akin team re: same (.1); correspond with B. Schak (Milbank) re: same (.1).	0.40
09/10/19	JS	007 Review comments to second day orders from UCC.	0.30
09/10/19	MB	007 Call with B. Schak re open issues re: UCC bylaws (.2); prepare correspondence to Akin team re same (.2); correspond with B. Schak re: resolution of open issue (.1).	0.50
09/11/19	JPR	007 Review UCC requests re amendments to various first day orders.	0.80
09/13/19	MB	007 Review proposed addition to Committee bylaws (.1); review precedential committee bylaws (.3); prepare suggested revision to same (.5); correspond with B. Schak re same (.1).	1.00
09/23/19	MRG	007 Review materials re UCC diligence requests re prepetition transactions.	1.00
09/25/19	MAT	007 Review restructuring update precedent, consider issues re same.	1.10
09/26/19	LML	007 Prepare for upcoming 341 meeting.	0.30
09/26/19	NM	007 Prepare materials for meeting with UCC on 10/10 (1.8); correspond with A&M and Moelis re same (.2); confer with M. Taylor re same (.1); prepare for 341 meeting (2.2).	4.30
09/26/19	MAT	007 Participate in call with N. Moss re 341 meeting preparations (.1); review 341 meeting preparation materials (1.5).	1.60
09/27/19	JS	007 Review agenda and matters re 10/10 meeting with UCC members (1.2); confer with N. Moss re same (.3); confer with C. George re same (.2); review UCC comments for revisions to first day orders (.6); review emails from UCC re same (.3); correspond with N. Moss and J. Rubin re same (.2).	2.80
09/27/19	JPR	007 Review UCC comments to first day orders and consider responses to same (.2); confer with J. Savin and N. Moss re same (.2).	0.40
09/27/19	NM	007 Prepare for 10/10 UCC meeting (1.1); participate in call with A&M and Moelis re same (.3); confer with J. Savin re same (.3); confer with J. Rubin and J. Savin re UCC comments to first day orders (.2); review comments to cash management and shared services order from UCC (.5) prepare issues list re same (.3); review related comments to other first day orders from UCC (.2); review comments to issues list from J. Savin (.2); correspond with A&M re 341 meeting preparation (.3); participate in call with A&M and M. Taylor re 341 meeting preparation (.2); review A&M draft preparation materials for 341 meeting (.6); comment on same (.8); follow up call with M. Taylor re same (.1).	5.10
09/27/19	MAT	007 Revise second day orders for UCC comments.	1.30
09/27/19	MAT	007 Prepare for (.1) and attend call with N. Moss and A&M re 341 meeting (.2); participate in follow up call with N. Moss re same (.1); review 341 preparation materials (.6).	1.00
09/29/19	NM	007 Correspond with Milbank re agenda for 10/10 meeting (.2); review proposed agenda (.2); review emails with J. Savin, Moelis and A&M re same (.3).	0.70

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09/30/19	JS	007 Review draft agenda from UCC re 10/10 meeting (.3); review presentation materials re same (1.5).	1.80
08/12/19	JS	008 Review materials in connection with shared services hearing preparation (.6); prepare first day presentation overview (1.5); prepare for argument at 8/13 first day hearing (1.5, .9, 2.4); review comments to first day orders (.5); confer with N. Moss re: first day presentation (.2); confer with team re: first day hearing (.4); review operating expenses motion hearing presentation outline (1.1).	9.10
08/12/19	ISD	008 Review filed first day motions in preparation for first day hearing (2.5); review draft first day hearing presentation (1.0); comment on same (.5); confer with Akin team re: hearing preparation (.4).	4.40
08/12/19	ARB	008 Prepare script for first-day hearing re: opex and working interests (2.2); revise same to incorporate comments from J. Rubin (.9).	3.10
08/12/19	DPE	008 Review draft first day presentation.	0.30
08/12/19	RT	008 Review draft first day presentation (.2); correspondence with Jackson Walker and Akin teams re: First Day preparation issues (1.0); prepare for redirect testimony at first day hearing (.5); review filed agenda (.1); prepare documents for hearing (1.0); attend to witness binders for hearing (.5); participate in moot oral argument for various first day motions with A. Antypas and M. Taylor (1.5); revise drafts of witness/exhibit list (.8); confer with Akin team re: exhibits for hearing (.3); review first day motions in preparation for first day hearing (1.2).	7.10
08/12/19	SMC	008 Prepare materials for first day hearing.	3.00
08/12/19	JPR	008 Prepare for operating expenses and working interests motions arguments at first day hearing.	3.70
08/12/19	MLB	008 Review motions and orders for first day hearing (.5); prepare outline for hearing presentation (1.0); attend to first day witness preparation issues (.6); prepare first day motion arguments (1.8); prepare for (1.5) and meet with C. George on witness preparation (2.4); review witness and exhibit list (.2) and opening statement (.5); analyze evidentiary issues re: first day motions (1.0); review and analyze objections to first day motions filed by Gavilan and Eagle Ford TX LP in preparation for first day hearing (1.0); analyze issues re: same (1.2); prepare argument outline for shared services motion (1.5); analyze issues re: same (.7).	13.90
08/12/19	LML	008 Revise witness and exhibit list for upcoming First Day Hearing (.4); conduct witness preparation session with C. George in anticipation of upcoming First Day Hearing (2.4); revise presentation materials for upcoming First Day Hearing (.8); draft argument outlines for possible evidentiary objections (.7); review and analyze objection filed by Gavilan to first day motions (.6); draft argument outline in connection with Shared Services Motion (.9).	5.80
08/12/19	NM	008 Prepare first day hearing presentation (1.5); confer with J. Savin re: same (.2); revise same (.5); participate in call with Debtors re: first day hearing presentation (.4); review materials in preparation for first day hearing (3.5); draft outline for hearing on Shared Services motion (3.6); review shared services motion in connection with same (1.5); review proposed shared services order (.4); draft outline for 1099 motion argument at first day hearing (2.1).	13.70
08/12/19	AFA	008 Attend to emails re: hearing preparation (.3); review hearing agenda (.2); revise same (1.0); circulate agenda to Jackson Walker team (.2); review revised agenda (.5); participate in discussion re: presentation of motions with M. Byun and M. Taylor (.6); review first day hearing precedent transcripts in preparation for hearing (1.2); attend to distribution of hearing materials (.2); prepare for and participate in hearing logistics call with Jackson Walker (.2); review objections to first day motions (1.5); circulate same (.2); prepare chart re: first day motion objections (.6); revise agenda (.2); review proposed orders and UST comments thereto	12.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		(1.0); review witness and exhibit list (.5); prepare for (.3) and participate in moot argument with R. Tizraves and M. Taylor (1.5); draft outline for hearing on taxes motion (1.1); draft hearing outline for creditor matrix motion (1.2).	
08/12/19	DP	008 Revise first day hearing slide presentation (.5); analyze first day hearing transcripts before Judge Isgur (.6); assist with first day hearing argument preparation (4.4); manage first day hearing logistics (.7); prepare argument outline inserts re: shared services motion (3.8).	10.00
08/12/19	MB	008 Review first day motions in preparation for first day hearing (2.0); review Judge Isgur hearing transcripts in connection with same (1.0); prepare script for same (1.4); review filed objections and reservations of rights (1.0); attend to logistical preparations for first day hearing (1.4); confer with A. Antypas and M. Taylor re: motion presentations (.6).	7.40
08/12/19	MAT	008 Conduct research and review court transcripts/precedent in connection with first day hearing prep (6.5); prepare first day argument outline (4.3); review objections filed to first day motions (1.8); confer with A. Antypas and M. Byun re: same (.6); meet with A. Antypas and R. Tizraves re: first day motion arguments (1.5), revise argument outline (3.0).	17.70
08/12/19	ACP	008 Prepare witness and exhibit list in connection with first day hearing (1.8); revise draft direct examination script (4.5); perform research re: hearsay (1.1); draft argument outline re: same (.9); compile exhibits for first day hearing (.7); perform research re: Judge Isgur's first day motions (1.5); draft analysis re: same (.9); review draft slide deck for presentation at first day hearing (.4); correspondence with Debtors re: first day hearing (.2); confer with Jackson Walker team re: first day strategy (.6); perform miscellaneous tasks in preparation for first day hearing (2.6).	15.20
08/13/19	JS	008 Prepare for first day hearing (2.9) and attend hearing (8.8); review changes to first day orders made in connection with first day hearing (1.4); call with D. Elder re: first day hearing (.2).	13.30
08/13/19	ALL	008 Participate in first day hearings telephonically (partial).	0.90
08/13/19	ISD	008 Attend first day hearing (partial).	5.00
08/13/19	PJH	008 Attend first day hearing telephonically (partial).	1.50
08/13/19	EFC	008 Attend first day hearing (telephonic) re: DIP motion.	1.50
08/13/19	ARB	008 Participate in first-day hearing telephonically (partial).	3.70
08/13/19	DPE	008 Attend first day hearings (telephonic) (6.0); call with J. Savin re: first day hearings (.3); call with Debtors' management re: same (.2).	6.50
08/13/19	RT	008 Prepare for first day hearing (.8); attend same (8.8).	9.60
08/13/19	JPR	008 Prepare for first day hearing (3.8); attend same (8.8); attend to revisions to first day orders following first day hearing (1.2).	13.80
08/13/19	MLB	008 Prepare first day motion arguments (4.3); analyze first day hearing strategy (1.8); attend first day hearings (8.8).	14.90
08/13/19	LML	008 Analyze evidentiary issues for First Day Hearing (.7); attend and participate at first day hearing (8.8).	9.50
08/13/19	NM	008 Prepare for (2.8) and attend first day hearing (8.8).	11.60
08/13/19	AFA	008 Prepare for first day hearing (1.2); attend same (8.8).	10.00
08/13/19	YL	008 Telephonically attend first day hearing (partial).	1.20
08/13/19	DP	008 Prepare for (.3) and attend first day hearing (8.8).	9.10
08/13/19	MB	008 Prepare for first day hearing (1.0); attend and participate in first day hearing (8.8).	9.80
08/13/19	MAT	008 Prepare for (1.5) and attend first day hearing (8.8).	10.30
08/13/19	MDT	008 Attend first day hearing (telephonically) (partial).	2.80
08/13/19	ACP	008 Prepare for (.6) and attend first day hearing (8.8).	9.40
08/14/19	MAT	008 Confer with M. Reichert re: upcoming hearings.	0.10
08/14/19	MRR	008 Attend to issues re: upcoming hearings.	0.40
08/15/19	JS	008 Prepare for (.6) and attend telephonic hearing re: DIP order (.2).	0.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/15/19	ISD	008 Prepare for DIP telephonic hearing (.3); attend same (.2).	0.50
08/15/19	JPR	008 Attend telephonic hearing re: DIP (.3); review DIP order to prepare for hearing (1.0).	1.30
08/15/19	MLB	008 Prepare for (.5) and participate in telephonic hearing re: DIP (.3); attend to post-hearing follow up issues (.8).	1.60
08/15/19	LML	008 Attend telephonic hearing on Interim DIP Order.	0.30
08/15/19	NM	008 Prepare for (.3) and attend telephonic DIP hearing (.3); follow up re: same (.5).	1.10
08/15/19	AFA	008 Attend telephonic DIP hearing.	0.30
08/15/19	MB	008 Attend telephonic hearing re: DIP order.	0.30
08/15/19	MAT	008 Prepare materials for telephonic DIP hearing (1.3); correspondence with Akin, A&M and Moelis teams re: same (.3); attend telephonic hearing re: DIP motion (.3).	1.90
08/19/19	JPR	008 Participate in call with L. Freeman JW and Akin FR team re: hearing dates and other administrative issues.	0.30
08/19/19	AFA	008 Participate in call with Jackson Walker re: hearing dates and general matters.	0.30
08/19/19	MB	008 Participate in call with Akin and Jackson Walker teams re: court hearing schedule and timing of filings (.3); follow-up communications with Jackson Walker team re: same (.2).	0.50
08/19/19	MAT	008 Attend call with Akin and Jackson Walker teams re: hearings and related matters (.3); review first day hearing transcript (.7).	1.00
08/29/19	JS	008 Participate in calls with N. Moss (.2, .1), M. Brimmage (.2) and G. Kopel (.3) re: timing of 2nd day hearing and related considerations.	0.80
08/29/19	LML	008 Review correspondence re: status of Second Day Hearings.	0.20
08/29/19	NM	008 Correspond with creditor groups re: second day hearing status (.5); confer with Akin team re: same and related issues (.7).	1.20
08/30/19	JS	008 Correspond with N. Moss re: 2nd day scheduling (.1, .1); confer with G. Kopel (.3) and C. George (.3) re: same.	0.80
08/30/19	ISD	008 Review correspondence re: scheduling of second day hearing.	0.20
08/30/19	MLB	008 Attend to second day hearings and related issues.	1.40
09/03/19	JS	008 Calls with N. Moss re hearings and interim orders re second days.	0.30
09/03/19	NM	008 Calls with J. Savin re second day hearing and orders re same (.3, .2).	0.50
09/03/19	MRR	008 Circulate calendar invitations for upcoming hearing dates and response deadlines.	0.70
09/04/19	MRR	008 Attend to scheduling matters re: hearings.	0.30
09/05/19	MB	008 Participate in call with M. Taylor and M. Reichert re hearing dates and objection deadlines.	0.20
09/05/19	MAT	008 Participate in call with M. Byun and M. Reichert re hearing dates and objection deadlines for various filings (.2); review docket and case calendar re same (.4).	0.60
09/05/19	MRR	008 Call with M. Byun and M. Taylor re hearing dates and upcoming objection deadlines.	0.20
09/11/19	NM	008 Preparation for telephonic conference on shared services (.5); attend telephonic conference (.2).	0.70
09/11/19	AFA	008 Review entered shared services order (.2); assist with preparation for telephonic hearing on emergency shared services motion (.2)	0.40
09/11/19	MAT	008 Prepare for (.3) and attend telephonic hearing re emergency shared services motion (.2).	0.50
09/12/19	AFA	008 Correspond with L. Postolos re matters to be considered at second day hearing.	0.30
09/16/19	MAT	008 Revise proposed second day orders in advance of hearing.	0.70
09/17/19	JS	008 Attention to preparing DIP argument (3.5); confer with J. Rubin re same (.5); confer with M. Brimmage re same (.5); calls with I. Dizengoff re same (.7); review exhibits and hearing materials in connection with same (1.0); attend and participate in hearing prep sessions with B. Latif (2.4), C. George (3.4) and D. Koetting (2.0).	14.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/17/19	NM	008 Prepare materials for upcoming hearing (.4); correspond with Akin team re same (.3).	0.70
09/17/19	MAT	008 Review docket filings re second day hearing (2.0); revise orders ahead of second day hearing (.8).	2.80
09/17/19	MRR	008 Prepare attorney materials for second day hearing.	2.00
09/18/19	AFA	008 Correspond with L. Postolos (A&M) re hearing preparation (.3); coordinate preparation of second day hearing materials (1.6); confer with Jackson Walker team re same (.5); revise hearing agenda (.5); confer with M. Byun re same (.4); update agenda for various filings (.4).	3.70
09/18/19	MB	008 Review first day motions and revised proposed orders (tolling agreement, insurance, surety bond, utilities and 1099) in preparation for second day hearing (1.2); confer with A. Antypas re same (.4); prepare hearing script for second day hearing (1.5); revise hearing agenda (.5).	3.60
09/18/19	MRR	008 Attend to preparations for second day hearing.	1.70
09/19/19	JS	008 Participate in final pre-hearing prep session with Akin, Moelis, A&M, C. George and G. Kopel (2.0); provide comments on DIP argument outline (3.6); attend hearing (6.7); meet with management, Akin, Moelis and A&M re results of hearing and next steps (1.0); consider next steps and strategy (1.0).	14.30
09/19/19	ISD	008 Attend second day hearing (6.7); review argument outline and related materials in preparation for same (1.9); meet with company and advisors re hearing outcome and next steps (1.0).	9.60
09/19/19	DPE	008 Call with T. Sanchez re DIP hearing (.6); participate in pre-hearing prep meeting with G. Kopel, C. George, Akin, Moelis and A&M (2.0); review hearing materials in preparation for DIP hearing (2.8); attend hearing (6.7); follow up meeting with management, Moelis, A&M and company re hearing outcome and next steps (1.0).	13.10
09/19/19	DPE	008 Prepare for (2.5) and attend (6.7) second day hearing; attend conference with C. George and G. Kopel re same (1.8).	11.00
09/19/19	RT	008 Review and update deposition designations in advance of DIP hearing (1.5); multiple calls and emails with parties re same (1.3); review evidentiary notes and outlines in preparation for DIP hearing (1.0); review motion to seal DIP reply (.5); confer with D. Park, M. Brimmage and L. Lawrence re issues re confidentiality (.5); attend DIP hearing (6.7).	11.50
09/19/19	JPR	008 Hearing preparation with Akin team, A&M, Moelis and company (2.0); review materials in connection with same (1.8); attend and assist at hearing (6.7); attend follow up conference with Akin, Moelis, A&M and Debtor teams re DIP and next steps (1.0).	11.50
09/19/19	MLB	008 Prepare DIP hearing oral argument (4.8); participate in final witness preparation session with management, A&M and Moelis (2.0); confer with L. Lawrence, D. Park and R. Tizraveshe re confidentiality issues re exhibits (.5); attend hearing and present evidence and arguments in support of DIP (6.7); attend follow up conference with Debtors and advisors re same (1.0); prepare for other matters set for upcoming hearing (1.0).	16.00
09/19/19	LML	008 Attend pre-hearing witness prep session with Company, A&M and Moelis (2.0); review exhibits for hearing (1.8); review argument for same (2.6); confer with M. Brimmage, R. Tizraveshe and D. Park re confidentiality issues (.5); attend hearing on DIP Motion (6.7); attend follow up conference with management and advisors re same (1.0).	14.60
09/19/19	NM	008 Telephonically attend DIP and second day hearing (partial) (4.0); correspond with Akin team re second day orders (.5).	4.50
09/19/19	JAH	008 Prepare documents for DIP hearing.	0.80
09/19/19	AFA	008 Attend and monitor second day hearing telephonically to provide remote support (6.7); confer with M. Taylor re same (.2); finalize and circulate agenda (.9); correspond with Akin team re same (.6); prepare filing	8.80

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		version of proposed order re GSO tolling agreement (.4).	
09/19/19	MB	008 Prepare and review script for second day order presentation (1.5); attend second day hearing (6.7).	8.20
09/19/19	MAT	008 Attend (telephonic) second day hearing to provide remote support (6.7); review docket ahead of second day hearing (.3); confer with A. Antypas re same (.2).	7.20
09/19/19	KNM	008 Finalize direct examination outlines (3.3); prepare witness binders and demonstratives for Second Day Hearing (3.1); attend and assist at Second Day Hearing (6.7).	13.10
09/19/19	ACP	008 Prepare for second day Hearing (1.5); attend second day Hearing (6.7); finalize and transmit Debtors' supplemental exhibits for second day Hearing (.9); designate deposition transcript of G. Berube for use at DIP hearing (1.9).	11.00
09/23/19	JPR	008 Participate in daily call with management and advisors (.4); call with J. Savin re status (.2).	0.60
09/30/19	MAT	008 Review docket for recent filings.	0.20
08/22/19	CK	009 Prepare variance report certificate (.4); correspond with Company re: same (.1).	0.50
08/23/19	ALL	009 Attend to correspondence re: DIP reporting obligations.	0.20
08/28/19	NM	009 Correspondence with Akin team re: reporting under first day orders (.3); review first day orders (.2).	0.50
08/28/19	MAT	009 Attend to correspondence re: statutory reporting requirements (.2); review first day orders re: reporting requirements (.2); revise tracker re: same (.5).	0.90
08/29/19	AFA	009 Draft emails to Lucas Postolos of A&M re: reporting deadlines and scheduling (.6); review deadlines (.4).	1.00
08/29/19	AFA	009 Participate in PMO call.	0.60
08/29/19	MAT	009 Attend to correspondence re: statutory and reporting deadlines (.1); revise statutory and reporting requirement tracker, correspondence re: same (.2).	0.30
08/30/19	JS	009 Review weekly variance and financial reports.	0.40
08/30/19	ISD	009 Review budget variance report.	0.50
08/30/19	RC	009 Draft officers certificate re: monthly financial statement (.8); revise certificate to incorporate comments (.3); correspond with Debtors' re: officer's certificate re: monthly financial statement (.1).	1.20
08/30/19	MAT	009 Revise reporting requirements tracker.	0.30
08/30/19	CK	009 Review monthly financial report certificate.	0.40
09/17/19	MAT	009 Confer with A&M re financial reporting requirements.	0.20
09/20/19	MAT	009 Revise reporting requirement tracker (3.5); correspond with A&M re financial reports (.3); participate in calls with W. Walker (A&M) re same (.1, .1).	4.00
09/23/19	MAT	009 Review weekly finance report deadlines.	0.30
09/23/19	MRR	009 Update reporting deadline tracker.	0.70
09/30/19	MAT	009 Review reporting deadlines (.1); correspond re same with A&M (.1).	0.20
08/12/19	JS	010 Review revisions to DIP order (.8); participate in calls with advisors to secured creditors re: comments to DIP order (.3, .6, .2, .5); confer with MoFo re: proposed order changes (.3, .4, .4); review revised DIP order (.7); analyze priming issues (.9).	5.10
08/12/19	ALL	010 Review bank account procedures for DIP administrative agent, successor indenture trustee, collateral agent and letters of credit cash collateral account (1.0); comment on DIP loan agreement exhibits (3.8); comment on DIP loan agreement guaranty (2.7); identify restricted subsidiaries and subsidiary guarantors (.9); review loan agreement schedules (.3); correspondence with counsel to DIP lenders re: loan agreement (.8).	9.50
08/12/19	ISD	010 Review filed DIP motion.	0.60
08/12/19	EFC	010 Analyze DIP guarantors issues (1.7); analyze DIP credit agreement open issues (2.2); review draft guaranty (1.9); review trustee succession	7.30

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		agreement (1.0); review correspondence with R. Kim and R. Chatterjee re: credit agreement deliverables (0.5).	
08/12/19	ELM	010 Revise exhibits (2.5), schedules (2.3), collateral trust agreement (1.2) and related transaction documents (.6) in connection with DIP Financing.	6.60
08/12/19	DPE	010 Review DIP credit facility materials (.6); review successor collateral trustee agreement (.4); analyze open issues re: DIP credit facility (.3).	1.30
08/12/19	RT	010 Attend meeting with A&M team re: witness preparation for DIP motion (4.0); attend meeting with Moelis team re: witness preparation for DIP motion (1.0); review 8-K filed in connection with DIP facility (.5); revise various drafts of direct outline for A&M DIP witness (2.0); review updated draft of Moelis direct examination outline (.5).	8.00
08/12/19	JPR	010 Prepare for DIP financing argument (4.8); finalize motion to seal (.5); attend A&M/Moelis witness preparation for DIP financing motion (partial) (2.0); consider UST comments re: DIP order (.2) and attend conferences with MoFo re: same (.2); review Archrock DIP objection (.2); consider potential issues re: same (.5); confer with D. Jenkins re: same (.2); review revised drafts of DIP order (1.1).	9.70
08/12/19	MLB	010 Prepare for (.8) and meet with B. Latif on DIP witness preparation (2.4); prepare for and meet with D. Koetting on DIP witness preparation (partial) (2.8).	6.00
08/12/19	LML	010 Revise examination and argument outlines in connection with upcoming hearing on DIP Motion (2.3); conduct witness preparation session with D. Koetting in connection with DIP motion (partial) (3.6); conduct witness preparation session with B. Latif re: DIP motion (partial) (2.1).	8.00
08/12/19	TK	010 Revise DIP credit agreement, guaranty and other DIP documents (2.0); attend to closing deliverables (1.0); attend to email correspondence with C. Cowell and R. Chatterjee re: same (.5).	3.50
08/12/19	AFA	010 Review correspondence from Akin finance team re: DIP schedules.	0.30
08/12/19	DP	010 Prepare redirect examination outline for B. Latif re: DIP motion (.8); revise direct examination outlines for Debtors re: DIP motion (1.6); revise DIP exhibits and demonstratives (.3); attend direct examination prep sessions for DIP witnesses (2.4); prepare cross examination questions for B. Latif re: DIP (.9); analyze potential cross examination issues (.4).	6.40
08/12/19	RC	010 Summarize corporate documents required in connection with DIP credit agreement (.4); draft schedules to DIP credit agreement (3.8); draft borrowing notice (.4); revise signature packet (.3); participate in call with Debtors re: schedules to DIP credit agreement (.2); correspond with C. Ko and Debtors re: same (.2); revise exhibits to the DIP credit agreement (.6); correspond with C. Cowell and R. Kim re: DIP closing (.5).	6.40
08/12/19	CK	010 Revise lender draft of DIP guaranty agreement (2.5); revise exhibits and schedules to DIP agreement (7.7); coordinate account-opening with Company (2.1); correspond with R. Chatterjee and Company re: schedules to DIP (.4); revise successor collateral trustee agreement (1.2).	13.90
08/13/19	ALL	010 Correspondence with counsel to DIP lenders re: DIP security package.	0.30
08/13/19	EFC	010 Review drafts of DIP schedules and exhibits (1.5); review correspondence from Akin team and counsel to DIP lenders re: closing matters (1.1); review revisions to guaranty (.4); analyze revisions to DIP documents (.9); analyze issues re: hedge schedule and cash collateral account (1.7); review DIP objection of unsecured notes group (.7).	6.30
08/13/19	ELM	010 Finalize exhibits, schedules and related transaction documents in connection with DIP financing transaction (4.1); confer with J. Ko re: DIP closing (.5).	4.60
08/13/19	RT	010 Review objection by unsecured ad hoc group to DIP motion.	0.50
08/13/19	MLB	010 Review unsecured ad hoc group objection to DIP motion (.8); analyze	3.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/13/19	LML	010 issues re: same (.8) analyze post hearing issues re: DIP order (1.9). Review objection of unsecured notes group to DIP Motion (.4); prepare supplemental direct examination of D. Koetting in support of DIP Motion (.8).	1.20
08/13/19	TK	010 Revise DIP credit agreement exhibits and guaranty (1.0); review other DIP documents (1.0).	2.00
08/13/19	CK	010 Revise DIP Guaranty (.6); revise schedules to DIP credit agreement (1.2); analyze liens issues in connection with DIP (.5); correspond with Debtors re: account opening (.3); confer with E. Munoz re: DIP closing (.5).	3.10
08/14/19	JS	010 Revise DIP order (.2); calls with counsel to DIP lenders and other parties in interest re: same (1.0); review DIP credit agreement revisions (.8); confer with J. Rubin re: same (.2).	2.20
08/14/19	ALL	010 Review revised interim DIP order (.5); attend to guaranty open issues (.4); review revised credit agreement (.6).	1.50
08/14/19	ISD	010 Review DIP update.	0.30
08/14/19	EFC	010 Review revised interim DIP order (1.4); prepare riders and markup re: primed liens (.9); analyze open issues re: DIP credit agreement, schedules and closing documents (1.1).	3.40
08/14/19	ELM	010 Review and revise DIP order, credit facility, schedules and exhibits (4.8); participate in conference call with the Debtors re: DIP delivery requirements (4).	5.20
08/14/19	JPR	010 Revise proposed interim DIP order (1.3); calls with DIP lenders and stakeholders re: same (.8); confer with J. Savin re: same (.2).	2.30
08/14/19	CK	010 Review and revise guaranty (.8); revise DIP schedules (.5); correspond with DIP counterparties re: same (.2); correspond with DIP counterparties re: checklist and closing items (.5); correspond with C. King (Debtors) re: DIP deliverables and closing matters (.4); correspond with E. Munoz re: same (.3).	2.70
08/15/19	JS	010 Finalize DIP agreement for closing (1.5); confer with A. Laves, E. Munoz and J. Rubin re: same (.2); review funds flow (.3).	2.00
08/15/19	ALL	010 Finalize DIP loan agreement (.5); confer with J. Savin, G. Munoz, J. Rubin re: same (.2); review borrowing notice (.3); review funds flow notice (.4); attend to promissory note issues (.3); attend to existing ABL agreement issue (.3); attend to DIP loan agreement covenant issue (.6).	2.60
08/15/19	ISD	010 Review DIP updates (.5); call with A&M and Moelis re: DIP strategy (.5).	1.00
08/15/19	MRM	010 Prepare DIP discovery database (.8); upload discovery documents (.3).	1.10
08/15/19	PJH	010 Attend to DIP facility materials.	0.30
08/15/19	EFC	010 Review revised interim DIP order (.6); revised credit agreement (.7); use of proceeds (.2); correspond with DIP lender counsel re: closing items, schedules, exhibits, funds flow (1.4).	2.90
08/15/19	ELM	010 Finalize DIP credit facility documentation (1.8); confer with J. Savin, J. Rubin and A. Laves re: same (.2); review proposed transaction documents in connection with debt covenants (.8).	2.80
08/15/19	DPE	010 Call with Debtors' CFO re: DIP issues (1.2); review DIP facility materials (1.5).	2.70
08/15/19	RT	010 Draft document collection memo for DIP discovery (1.8); attend to various correspondence re: same (.3); correspond with financial advisors re: document collection in connection with same (.1); work with E-Discovery team re: document collection issues (.2); review ad hoc DIP objection (.7); analyze potential issues re: DIP discovery (1.6); review correspondence re: DIP hearing (.1).	4.80
08/15/19	SMC	010 Review DIP documents in connection with discovery.	1.00
08/15/19	JPR	010 Review revisions to DIP credit agreement (.6); confer with A. Laves, E. Munoz and J. Savin re: same (.2); attend to emails with J. Ko re: closing status and logistics (.1); emails with Notes Trustee counsel re: payment	1.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		of administrative fees (.1); participate in call with MoFo team re: DIP order (.5).	
08/15/19	MLB	010 Review revised interim DIP order in advance of telephonic hearing.	1.00
08/15/19	LML	010 Analyze issues re: potential document production in connection with anticipated DIP discovery (1.3); review current draft of Interim DIP Order (.2).	1.50
08/15/19	TK	010 Review DIP credit agreement and ancillary documents (.5); attend to closing/funding (.5); email correspondence and internal discussions re: same (.4).	1.40
08/15/19	JGJ	010 Review documents in connection with DIP discovery.	3.40
08/15/19	AFA	010 Conduct research re: DIP objections (2.9); start preparing reply to same (.8).	3.70
08/15/19	RC	010 Draft officer's certificate re: DIP credit agreement (.3); assemble execution copy of DIP credit agreement (1.1).	1.40
08/15/19	CK	010 Prepare borrowing notice (.6); correspond with Debtors re: same (.2); review revised draft DIP credit agreement (.5); review, revise and compile guaranty, notes and other miscellaneous closing documents (4.5); correspond and coordinate with DIP lender counsel re: signature pages, closing mechanics and closing documents (.9); correspond with J. Rubin re: same (.1).	6.80
08/15/19	ACP	010 Review ad hoc group's DIP objection (1.1); draft discovery memo re: same (.4).	1.50
08/16/19	JS	010 Review final DIP credit agreement and related exhibits (1.4); review final funds flow (.3); participate in calls with MoFo re: closing (.2, .3, .3); participate in calls with Debtors re: same (.4, .2); confer with Akin team re: same (.3).	3.40
08/16/19	ALL	010 Review DIP closing process issues (.6); review ABL agreement issues (.6); correspond with J. Ko re: DIP closing (.3).	1.50
08/16/19	ISD	010 Attend to DIP closing issues (.8); calls with Debtors' management re: same (.5).	1.30
08/16/19	MRM	010 Review documents in connection with DIP discovery.	0.80
08/16/19	EFC	010 Review multiple emails re: DIP closing, funding issues, revolver loan rollover, other closing issues (.5); review emails re: DIP funding (.2); review credit agreement re: interest accruals issue (.3); review revised borrowing notice (.3).	1.30
08/16/19	DPE	010 Review final DIP documents (1.2); correspondence with Akin team re: same (.3).	1.50
08/16/19	RT	010 Review documents in connection with potential DIP litigation and discovery (.9); correspondence with e-discovery re: same (.5).	1.40
08/16/19	JPR	010 Review and revise press release re: entry of interim DIP order.	0.50
08/16/19	JPR	010 Attend to issues re: closing of DIP facility.	0.50
08/16/19	LML	010 Attend to document collection efforts in connection with anticipated DIP discovery.	0.70
08/16/19	NM	010 Attend to DIP closing issues (.5); review interim DIP order re: same (.5); review correspondence with counsel for DIP lenders re: same (.4); review schedule of wires (.3).	1.70
08/16/19	MAT	010 Review correspondence re: Interim DIP Order deadlines.	0.30
08/16/19	CK	010 Correspond with A. Laves re: closing of DIP (.4); coordinate DIP closing matters with counterparties (.3); review DIP closing documents in preparation for closing (.8).	1.50
08/16/19	ACP	010 Draft DIP discovery document tracker.	0.60
08/17/19	NM	010 Review revised draft DIP press release.	0.30
08/19/19	ALL	010 Participate on DIP closing call (.3); review DIP closing 8-K (.2); analyze post-closing obligations (.2).	0.70
08/19/19	ISD	010 Review Form 8-K and press release re: interim DIP approval (.5); call with debtors re: DIP issues (.7).	1.20
08/19/19	PJH	010 Review 8-K re: interim DIP approval (.4); revise same (.3); review press	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/19/19	RT	010 release (.3); call with D. Elder re: 8-K and press release (.2). Confer with team re: the collection of DIP discovery documents (.2);	0.40
08/19/19	JPR	010 correspond with E-Discovery re: document collection issues (.2). Attend DIP closing call (.3); attend to finalizing closing of DIP (.3);	1.40
08/19/19	MLB	010 emails with C. George, G. Kopel and G. Hill re: DIP closing (.1, .1); review 8-K re: same (.2); initial consideration of potential objections to final DIP (.4).	1.00
08/19/19	NM	010 Analyze issues re: final approval of DIP motion.	0.90
08/20/19	ISD	010 Attend DIP closing call (.3); review correspondence from DIP lender counsel and Akin team re: closing and DIP issues (.6).	2.30
08/20/19	RT	010 Analyze open issues and strategy re: final approval of DIP (.5); review unsecured ad hoc group DIP objection in connection with same (.5); calls with Akin team re: same (.6); calls with A&M/Moelis re: same (.4); calls with management re: same (.3).	1.30
08/20/19	MLB	010 Call with A. Praestholm re: DIP discovery (.3); manage issues re: document collection re: same (.7); participate in various calls and correspondence with E-discovery re: document collection issues (.3).	3.60
08/20/19	NM	010 Review DIP discovery document collection memo (.3); review unsecured group DIP objection (.5) review DIP motion (.5); analyze potential arguments (1.3); confer with Akin team re: DIP strategy (1.0).	0.50
08/20/19	JAH	010 Correspond with Akin team re: DIP issues.	1.40
08/20/19	DP	010 Review documents re: DIP discovery.	0.10
08/20/19	RC	010 Correspond with Moelis team re: DIP documents.	1.60
08/20/19	MAT	010 Review DIP Credit Agreement re: post-closing deliverables (1.0); prepare chart of post-closing deliverables (.4); confer and correspond with internal team re: post-closing deliverables (.2).	3.40
08/20/19	CK	010 Review unsecured notes ad hoc group objection to DIP motion (.3); conduct research re: cited precedents and relevant bankruptcy rules and provisions (3.1).	0.50
08/20/19	ACP	010 Review timeline of post-closing deliverables under the DIP.	1.60
08/21/19	ALL	010 Review documents re: DIP discovery (1.3); confer with R. Tizravesh re: same (.3).	2.90
08/21/19	ISD	010 Attend to issues re: subsidiary debt (.2); attend to DIP closing issues (.3); analyze alternative DIP proposal (2.4).	4.30
08/21/19	EFC	010 Review unsecured notes ad hoc group alternative DIP proposal (1.0); confer with Akin team re: same (.5); analyze executionability of same (1.2); calls with Moelis and A&M re: same (1.6).	3.60
08/21/19	ELM	010 Review alternative DIP proposal (.6); review and analyze CTA re: structure issues (.9); comment on draft summary analysis (.9); review DIP covenants (.7); review J. Rubin correspondence re: alternative DIP (.2); call with E. Munoz, D. Elder re same (.3).	4.70
08/21/19	DPE	010 Review alternative DIP proposal (.5) and existing collateral agreements (1.5); correspond with J. Rubin re: same (.2); prepare summary of terms and potential issues (2.2); attend conference with C. Cowell and D. Elder re: same (.3).	4.10
08/21/19	RT	010 Review of unsecured DIP financing proposal (1.6); attend conference with C. Cowell and E. Munoz re: same (.3); continued review of DIP financing materials (.5); call with T. Sanchez re: DIP proposal and related restructuring matters (.9); call with C. George re: DIP matters (.8).	5.70
08/21/19	RT	010 Review correspondence from unsecured noteholders group re: DIP (.1); review discovery requests issued to Debtors, secured noteholders group, and RBC re: DIP (1.2); attend to various correspondence and calls with E-Discovery team re: document collection issues (.3); draft summary of issues re: DIP discovery (.7); participate in call with Debtors re: DIP discovery (.9); draft memo re: DIP discovery workplan (1.7); confer with litigation team re: document collection and review plan (.5);	

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		correspond with A. Praestholm re: DIP discovery (.3).	
08/21/19	SCL	010 Review DIP discovery.	2.80
08/21/19	JPR	010 Review alternative DIP proposal (.5) and consider issues re: same (.4); review and analyze Collateral Trust Agreement in connection with same (2); correspond with E. Munoz re: same (.2); confer with A&M/Moelis re: same (.3); participate in call with C. George, G. Kopel and M. Brimmage re: DIP discovery requests (.9); review DIP discovery requests from unsecured notes group (.3).	4.60
08/21/19	MLB	010 Analyze issues re: DIP discovery (1.5); review various discovery requests and deposition notices from unsecured noteholders (1.2); draft initial response and objection issues re: same (1.0); prepare for (3.3) and participate in conference with Debtors re: responses to discovery requests and deposition notices (.9): correspond with Akin litigation team re: same (.4).	8.30
08/21/19	LML	010 Review discovery requests from Ad Hoc Group of Unsecured Noteholders (.3); correspond with litigation team re: DIP discovery strategy and document collection efforts (.4); review alternative DIP proposal (.2).	0.90
08/21/19	NM	010 Review unsecured noteholders DIP proposal (.5); review correspondence with Debtors' advisors re: same (.6); analysis re: same (.4); review unsecured group's DIP discovery requests (.7); attend call with company and advisors re: same (.6) (partial).	2.80
08/21/19	LPW	010 Review DIP discovery requests (.5); emails with Akin lit team re: same (.4); participate in call (partial) with company re: DIP discovery (.6).	1.50
08/21/19	JAH	010 Review DIP discovery responses.	0.90
08/21/19	JGJ	010 Review DIP discovery requests.	0.40
08/21/19	DP	010 Correspond with Moelis re: DIP discovery.	0.10
08/21/19	RC	010 Revise post-closing DIP deliverables chart.	0.80
08/21/19	CK	010 Review DIP promissory notes (.4); review DIP deliverables timeline (.2); prepare reserve report certificate (.4) correspond with C. King re: same (.1).	1.10
08/21/19	ACP	010 Review discovery requests from Ad Hoc Group (.3); call with Akin team and Debtors re: same (.9); review DIP discovery responses (1.5); confer with R. Tizraveshe re: same (.3).	3.00
08/22/19	ALL	010 Analyze alternative DIP financing proposal (1.3); participate in teleconference with A&M, Moelis and Akin teams re: alternative DIP proposal (.4); review correspondence re: DIP discovery issues (.2); correspondence re: debt review (.3); correspondence re: DIP compliance (.2).	2.40
08/22/19	ISD	010 Review unsecured noteholder group DIP proposal in advance of calls (.5); participate on call with A&M, Moelis and Akin teams re: same (.4); call with B. Finestone, P. Laurinaitis, B. Latif and J. Rubin re: same (.4); review preliminary analysis of alternative DIP issues (.7); calls with Debtors' management re: DIP issues (1.2); review DIP discovery requests (.4).	3.60
08/22/19	MRM	010 Attend to issues re: DIP discovery.	0.40
08/22/19	PJH	010 Review DIP discovery responses.	0.40
08/22/19	EFC	010 Review E. Munoz email re: analysis of alternative DIP proposal (.3); confer with E. Munoz re: same (.3).	0.60
08/22/19	ELM	010 Participate in call with C. Cowell re: alternative DIP proposal (.3); review deliverables under existing DIP facility (.6).	0.90
08/22/19	RT	010 Revise DIP discovery workplan (1); participate in call with M. Brimmage, L. Lawrence, L. Warrick, A. Praestholm and D. Park re: DIP discovery issues (.7); participate in call with Moelis re: document collection for DIP discovery (.8); participate in call with Company re: document collection for DIP discovery (.6); review Requests for Production (.2); review DIP discovery responses (1.3); confer with A.	9.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Praestholm re: same (.3); attend to correspondence with advisors and Company re: document collection issues (2); draft correspondence to unsecured noteholders group re: discovery issues (.5); coordinate document production and review of documents (3.4); review potential responsive documents (.6).	
08/22/19	JPR	010 Review analysis of CTA and DIP credit agreement (.5); review DIP order and DIP Credit agreement (1); participate in call with B. Latif, D. Koetting, J. Hickman, J. Stegenga, I. Dizengoff, N. Moss, E. Munoz and A. Laves re: DIP proposal (.4); confer with T. Sanchez, C. George, G. Kopel and B. Latif re: DIP proposal and related issues (.4); participate in call with B. Finestone, P. Laurinaitis, I. Dizengoff and B. Latif re: DIP proposal (.4); review of CTA following call with unsecured group advisors (.4); follow-up calls with B. Finestone re: same (.3, .3); attend to questions from R. Tizraveshe re: DIP discovery (.2); review A&M analysis re: DIP proposal (.4).	4.30
08/22/19	MLB	010 Draft responses and objections to unsecured ad hoc group's various discovery requests (1.3); participate in conference with L. Lawrence, L. Warrick, D. Park, A. Praestholm and R. Tizraveshe re: DIP discovery (.7); review DIP discovery document production (3.4); review issues re: final DIP (1.6).	7.00
08/22/19	LML	010 Review and analyze DIP discovery requests from Unsecured Noteholder Group (.4); attend team call with M. Brimmage, R. Tizraveshe, D. Park, A. Praestholm and L. Warrick to discuss same (.7); revise document collection instructions and status (.4); attend to issues re: meet and confer with counsel for unsecured noteholders group (.8); confer with B. Latif and representatives from Moelis re: document collection efforts in connection with DIP discovery (.4); confer with Debtors re: DIP discovery (.6); revise document review memorandum (.3); revise memo re: document collection parameters (.6).	4.20
08/22/19	NM	010 Participate in call with Moelis, A&M and Akin team re: potential alternative DIP (.4); review analysis of credit agreement and DIP order re: same (.5).	0.90
08/22/19	LPW	010 Review DIP pleadings and discovery requests in preparation for call re: DIP discovery (1.1); participate in call with M. Brimmage, L. Lawrence and R. Tizraveshe, D. Park and A. Praestholm re: DIP discovery (.7); participate in follow up email communications re: DIP discovery (.5).	2.30
08/22/19	JAH	010 Work on DIP discovery document production.	6.10
08/22/19	AFA	010 Review documents in connection with DIP discovery.	0.70
08/22/19	DP	010 Call with Akin litigation team re: DIP discovery (.7); confer with financial advisors re: potential DIP litigation issues (.4); review sample document review protocol memoranda (.3); draft memorandum re: DIP discovery and review protocol (5.8); attend to correspondence with Akin team re: DIP discovery issues (.4); analyze discovery requests from unsecured notes group (.2); review documents in response to DIP discovery (.5).	8.30
08/22/19	MB	010 Review documents in connection with DIP discovery.	0.30
08/22/19	KNM	010 Review materials for responsiveness in connection with DIP discovery.	1.20
08/22/19	ACP	010 Continue drafting objections and responses to Ad Hoc Unsecured Group discovery requests (1.2); call with Akin litigation team re: same (.7); confer with Moelis team re: document collection (.7); confer with Debtors re: document collection (.6); review materials in preparation for document production (1.2); confer with R. Tizraveshe re: same (.3).	4.70
08/23/19	ISD	010 Review DIP issues list (0.5); analyze open issues re: final approval of DIP facility (1.0); attend call with financial advisors re: DIP issues (.6); attend call with Debtors' management re: DIP issues (.3); review revised DIP analysis (.2).	2.60
08/23/19	MRM	010 Review documents re: DIP discovery.	6.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/23/19	ELM	010 Revise list of deliverables under DIP facility (.4); participate in conference call with the Company re: same (.3); prepare DIP discovery request response (.3); participate in conference call with R. Tizraveshe re: same (.4).	1.40
08/23/19	RT	010 Revise DIP document review memo (.9); review Requests for Production (.2); attend to various correspondence with financial advisors and company re: document collection issues (.6); correspond with D. Park re: DIP discovery (.3); prepare correspondence to Akin litigation team re: document review (.3); revise Responses/Objections to discovery requests (.2); review documents in connection with DIP discovery (2.0); participate in conference call with E. Munoz re: DIP discovery (.4).	4.90
08/23/19	SCL	010 Update DIP discovery database (2.7); review same (4.0).	6.70
08/23/19	JPR	010 Prepare DIP issues list (.6); participate in call with A&M and Moelis re: DIP issues (.6); participate in call with T. Sanchez, C. George, G. Kopel, Moelis and A&M teams re: DIP issues (.3); review A&M analyses to prepare for each of the same (.4); review revised A&M analyses re: DIP (.3); assist with DIP discovery issues (.4); participate in call with B. Finestone re: DIP (.3).	2.90
08/23/19	MLB	010 Review correspondence re: status of DIP discovery (.5); review analysis of alternative DIP proposal (.5); review research re: DIP (1.3).	2.30
08/23/19	LML	010 Confer with custodians from A&M re: DIP discovery document collection (.6); revise summary of status of collection and production efforts in response to DIP discovery (.6).	1.20
08/23/19	NM	010 Attend call with Debtors and financial advisors re: alternative DIP proposal (.6); attend to correspondence with J. Rubin re: same (.4); attend follow up call with company re: DIP issues (.3).	1.30
08/23/19	LPW	010 Review materials re: DIP discovery.	0.80
08/23/19	JAH	010 Review documents in connection with DIP discovery.	7.20
08/23/19	DP	010 Confer with A&M re: discovery DIP (.5); revise memorandum re: document review protocol (1.9); confer with R. Tizraveshe re: DIP discovery issues (.2); analyze board materials re: DIP (.9); prepare protocol re: privilege review (1.8); revise draft discovery responses (.7); revise draft response to deposition notices (.7); manage document review logistics (.3); attend to correspondence with Akin litigation team re: document review (.2).	7.20
08/23/19	SLF	010 Review documents in connection with DIP discovery.	2.30
08/23/19	KNM	010 Review document review memo in connection with Ad Hoc Group DIP discovery.	0.40
08/23/19	ACP	010 Review documents for production in response to Ad Hoc Group's DIP discovery requests (1.6); draft objections and responses to same (1.2); draft discovery requests to Ad Hoc Group (1.2).	4.00
08/24/19	MRM	010 Review updated DIP document review protocol (1.6); review documents re same (9.4).	11.00
08/24/19	RT	010 Draft response to ad hoc unsecured group re: DIP discovery issues (1.2); review documents re same (3.2); correspond with L. Lawrence re: document collection status (.3); revise draft requests for production and deposition notice to ad hoc unsecured group (1); attend to various correspondence with financial advisors and company re: document collection issues (.8); coordinate responses/objections re DIP document request (1.5); review additional documents in connection with DIP discovery (1.4).	9.40
08/24/19	LML	010 Revise correspondence to P. Tomasco re: open discovery requests from unsecured notes group re: DIP Motion (.4); correspond with R. Tizraveshe re: status of document collection and review efforts (.4); revise discovery requests to unsecured notes group re: DIP Motion (.3); review updates from financial advisors re: document production efforts (.2); correspond with D. Park re: redaction of certain documents to be	1.60

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		produced (.3).	
08/24/19	KBT	010 Review DIP document review memorandum (1.0); review and analyze DIP related documents for responsiveness (2.4).	3.40
08/24/19	LPW	010 Emails with lit team re: DIP discovery and related strategy.	0.40
08/24/19	JAH	010 Review emails for responsiveness in connection with DIP discovery (8.0); correspond with Akin team re same (.5).	8.50
08/24/19	DP	010 Update DIP document review memorandum (.5); review documents to be produced re: DIP discovery (2.9); correspondence with document review team re DIP discovery (.4); redact documents for attorney-client privilege (1.3); correspond with L. Lawrence re: same (.2); summarize issues re: document review protocol (.2).	5.50
08/24/19	SLF	010 Analyze DIP discovery documents for responsiveness and privilege.	1.80
08/24/19	KNM	010 Review DIP documents for production in response to Ad Hoc Group DIP discovery (3.3); update document review memo re: same (.2).	3.50
08/24/19	ACP	010 Revise draft discovery requests to Ad Hoc Group in connection with DIP (.6); review documents for production in response to Ad Hoc Group's Request for Production (1.7).	2.30
08/25/19	MRM	010 Review updated DIP document review protocol (.4); review documents for production re same (6.1).	6.50
08/25/19	MFR	010 Review internal documents for privilege and responsiveness for DIP production.	5.30
08/25/19	RT	010 First level review of DIP discovery materials (1.6); coordinate search for DIP documents by e-discovery team (1.5); attend to various correspondence with Debtors' financial advisors re: document collection issues (.4); review updated document review memo (.2); confer with Akin team re: updated document review memo (.1); review documents for production re: DIP dispute (.5).	4.30
08/25/19	JPR	010 Review certain documents to be produced in connection with DIP discovery (.3); emails with D. Park re: same (.1); attend to emails with all company advisors re: scheduling call with 1Ls re: DIP (.1); draft email to MoFo and Evercore re: DIP call (.1).	0.60
08/25/19	MLB	010 Review DIP document review memo (.3); review correspondence re: discovery efforts (.3); review potential document production (.8).	1.40
08/25/19	LML	010 Review correspondence re: status of document review and collection in connection with DIP discovery.	0.40
08/25/19	NM	010 Review proposed document production in connection with DIP discovery (.3); review correspondence from Akin Lit team re: same (.2).	0.50
08/25/19	KBT	010 Review revised DIP document review memorandum (.4); review DIP related documents for potential responsiveness (3.2).	3.60
08/25/19	JAH	010 Collect Akin internal communications for DIP discovery review (1.0); review same (2); communication with Akin team re status of discovery (.4).	3.40
08/25/19	DP	010 Review and analyze documents to be produced re: DIP discovery (2.3); correspond with J. Rubin re: same (.2); manage document review team (.5); redact documents for attorney-client privilege (.2).	3.20
08/25/19	SLF	010 Analyze documents for responsiveness to DIP discovery and privilege.	4.70
08/25/19	KNM	010 Review documents for production in response to Ad Hoc Group DIP discovery.	3.60
08/25/19	ACP	010 Review DIP documents for production in response to Ad Hoc Unsecured Group's discovery requests.	2.50
08/25/19	MRG	010 Review documents for production in connection with DIP discovery.	8.80
08/26/19	JS	010 Review alternative DIP proposal and related documents (.7); review DIP credit agreement and order re: same (.9); participate in precall with Debtor advisors re: alternative DIP (.3); participate in call with MoFo/Evercore re: same (.6); call with A&M, Moelis and Akin teams re: alternative DIP issues (.8); confer with M. Brimmage re: DIP discovery (.3); confer with J. Rubin re: same (.3); confer with I.	4.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/26/19	ISD	010 Dizengoff re: same (.3); confer with B. Latif re: same (.3). Confer with J. Savin re: issues in connection with alternative DIP proposal (0.3); review proposal materials (0.5); analyze open issues re: final approval of current DIP facility (0.6); calls & emails with management, Moelis and A&M re DIP issues (1.0)	2.40
08/26/19	MRM	010 Prepare documents in connection with DIP discovery.	0.20
08/26/19	MFR	010 Review documents for privilege and responsiveness re DIP discovery.	5.70
08/26/19	RT	010 Conduct second level review of DIP documents for production (3.7); draft summary of document production (1.6); draft summary of document review status (1.4); draft summary of document production plan for team (1.3); revise draft responses and objections (1.5); revise draft protective order (2.4).	11.90
08/26/19	SMC	010 Review Moelis DIP document production.	1.50
08/26/19	SCL	010 Review documents in connection with DIP discovery.	1.40
08/26/19	JPR	010 Participate in pre-call with Company advisors re: DIP proposal and call with 1L advisors (.3); participate in call with 1L advisors re: alternative DIP and next steps (.6); confer with B. Latif re: same (.3); revise DIP term sheet (.3); participate in call with B. Latif, J. Hickman, D. Koetting and J. Savin re: alternative DIP proposal (.8); confer with J. Savin re: issues re: alternative DIP (.3); participate in call with B. Finestone re: DIP proposal (.9); prepare topics for discussion with B. Finestone (.2); attend to emails with M. Brimmage and L. Lawrence re: adjournment of DIP hearing (.1, .1).	3.90
08/26/19	MLB	010 Confer with L. Lawrence and J. Rubin re: DIP hearing (.2); analyze open issues re: DIP discovery (1.8); confer with J. Savin re: same (.3).	2.30
08/26/19	LML	010 Confer with J. Hough re: discovery in connection with DIP Hearing and related issues (.5); review and analyze various email updates re: hearing date for final hearing on DIP Motion (.3); review summary of document in response to DIP discovery requests (.5); review certain DIP documents to be produced (.6); confer with M. Brimmage and J. Rubin re: DIP hearing (.2).	2.10
08/26/19	NM	010 Attend pre-call with Moelis/A&M & Akin financial restructuring team (.3) and call (.6) with MoFo and Evercore re: alternative DIP proposal and DIP related issues.	0.90
08/26/19	KBT	010 Review DIP documents for responsiveness to discovery requests.	2.10
08/26/19	JAH	010 Review documents for responsiveness in connection with DIP discovery (5.2); review Moelis documents re same (2.4).	7.60
08/26/19	AFA	010 Review correspondence re: alternative DIP proposal.	0.30
08/26/19	DP	010 Revise objections and responses to DIP discovery requests (.3); redact documents for attorney-client privilege (2.1).	2.40
08/26/19	MB	010 Participate on Akin/Moelis/A&M call re: alternative DIP proposal and related issues (.3); research re same (.5).	0.80
08/26/19	SLF	010 Analyze documents for responsiveness and privilege re: DIP discovery.	0.70
08/26/19	KNM	010 Review documents for production in response to Ad Hoc Group DIP discovery (.8); draft tracker re: same (.7).	1.50
08/26/19	ACP	010 Revise draft objections and responses to Ad Hoc Group's DIP discovery (1.4); review documents for production in response to same (1.5).	2.90
08/26/19	MRG	010 Review documents for production in DIP discovery.	5.70
08/27/19	JS	010 Participate in call with J. Rubin, Moelis and A&M re: DIP alternative proposal (.8); follow up with I. Dizengoff re: same (.4); confer with B. Finestone re: same (.4); review email and attachments re: DIP objection/language (.5).	2.10
08/27/19	ISD	010 Call with J. Savin re: alternative DIP proposal (.4); calls with members of management re same (.5); call with A&M re same (.4).	1.30
08/27/19	MRM	010 Review documents in connections with DIP discovery.	0.40
08/27/19	MFR	010 Review internal documents for privilege and responsiveness for DIP production.	5.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/27/19	RT	010 Review issues re: confidentiality of documents for DIP discovery (1.0); draft summary of documents for production (.8); conduct second level review of documents in connection with DIP discovery (6.7); draft summary of responsive documents (1.0); review RBC's responses and objections to document requests (.3).	9.80
08/27/19	JPR	010 Participate in call with A&M team, Moelis team and J. Savin re: DIP process and next steps (.8); participate in call with T. Hancock re: DIP (.3); consider potential issues re: final DIP approval (.6); review email from potetial lienholder re: comments to DIP order (.2); email to R. Ferraioli re: same (.1); review DIP discovery requests (.2); attend to diligence requests (.2).	2.40
08/27/19	MLB	010 Attend to DIP discovery and responses to same (1.3); review research re final DIP (1.5); attend to document production issues (.5).	3.30
08/27/19	LML	010 Attend to issues re: DIP discovery efforts (.9); review documents in connection with DIP discovery (1.8); review updates re: DIP proposal from Ad Hoc Group of Unsecured Noteholders (.4); confer with counsel for SOG re: status of DIP Hearing and related discovery schedule (.3).	3.40
08/27/19	KBT	010 Review DIP documents for responsiveness to discovery requests.	2.00
08/27/19	LPW	010 Attend and participate in call re: DIP with Moelis, A&M and Akin Team (partial).	0.60
08/27/19	JAH	010 Review additional Moelis DIP discovery documents (.3); review Akin documents in connection with DIP discovery (2.0); review RBC document production (2.0).	4.30
08/27/19	AFA	010 Participate in call re: DIP with Moelis, A&M and Akin FR/Lit teams (.9); review alternative DIP proposal (.5).	1.40
08/27/19	DP	010 Redact documents for attorney-client privilege with respect to DIP discovery.	0.40
08/27/19	MB	010 Participate on call with Akin/Moelis/A&M teams re: alternative DIP issues.	0.90
08/27/19	MAT	010 Review correspondence re: alternative DIP (.2); attend teleconference with Akin, A&M, Moelis re: same (.9); research re potential DIP objection (1.3).	2.40
08/27/19	KNM	010 Review documents for production in response to Ad Hoc Group DIP discovery (.7); update tracker re: same (1.9).	2.60
08/27/19	ACP	010 Review documents for production in response to Ad Hoc Group's DIP discovery.	4.30
08/27/19	MRG	010 Review documents for production in DIP discovery.	4.70
08/28/19	JS	010 Review documents and CTA re: alternative DIP proposal (1.8); review summary of scope and timing re: ad hoc unsecured DIP objection discovery (.6); reivew documents to be produced in connection with same (.5).	2.90
08/28/19	ALL	010 Attend to DIP compliance issue (.3); review DIP compliance checklist (.6); review debt grid (.4).	1.30
08/28/19	ISD	010 Review analysis of alternative DIP proposal (.6); review correspondence from Akin team re DIP compliance (.2).	0.80
08/28/19	MFR	010 Review internal documents for privilege and responsiveness for DIP discovery production.	5.80
08/28/19	RT	010 Review documents for responsivness in connection with DIP discovery (1.6); draft update on discovery status (.2); revise summary of document status (.6); revise summary of document production issues (.3); revise draft document review memo (1.5); draft protocols for review of RBC documents (1.0); review amended notices for depositions (.2); participate in call with Moelis re: document production (.2); correspond with A&M re same (.2).	5.80
08/28/19	JPR	010 Assist with DIP discovery collection efforts.	0.30
08/28/19	MLB	010 Confer with L. Lawrence re DIP discovery.	0.50
08/28/19	LML	010 Revise discovery responses in connection with DIP Motion (.8); attend	2.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		to issues re: potential document production in connection with DIP Motion (.4); confer with M. Brimmage re DIP discovery (.5); attend to issues re: upcoming depositions in connection with DIP discovery (.8).	
08/28/19	NM	010 Review correspondence re DIP discovery status.	0.30
08/28/19	JAH	010 Review documents in connection with DIP discovery.	5.40
08/28/19	KNM	010 Review documents for production in response to Ad Hoc Group DIP discovery (.5); revise tracker re: same (1.9).	2.40
08/28/19	ACP	010 Draft review memorandum re: DIP document productions (.4); perform review of same (1.7).	2.10
08/28/19	MRG	010 Review incoming document review protocol memo (.2); review documents for production in response to DIP discovery (2.3).	2.50
08/29/19	JS	010 Conference with B. Finestone re: DIP (.4); conference with C. George (.3) and G. Kopel (.3) re: same; review discovery status (.4); review preliminary objection from Ad Hoc Group re: same (.5).	1.90
08/29/19	ALL	010 Review DIP documents.	0.40
08/29/19	ISD	010 Confer with M. Brimmage re DIP discovery & related issues.	0.50
08/29/19	MRM	010 Review DIP discovery protocol.	0.20
08/29/19	EFC	010 Review DIP documents (.4); emails re: borrowing notice (.3); attend to issues re DIP deliverables (.7).	1.40
08/29/19	MFR	010 Review internal documents for privilege and responsiveness for DIP production (4.3); analyze third party production of documents for relevance and importance (1.3).	5.60
08/29/19	RT	010 Review and revise various drafts of objections and responses to DIP discovery (2.2); draft summary of issues re: confidentiality (1.3); review documents for confidentiality issues (1.5); attend to various correspondence with A&M re: document collection issues (.2); attend to various correspondence with E-Discovery team re: quality control and searches for document production (1.1); review Debtors' documents in connection with DIP discovery (.6).	6.90
08/29/19	MLB	010 Review summary of DIP discovery status (.9); review responses to DIP discovery (.6); confer with I Dizengoff re DIP issues (.5).	2.00
08/29/19	LML	010 Revise discovery responses in connection with open DIP discovery (.8); review updates regarding document collection and review in connection with DIP discovery (.6); prepare outlines for potential DIP depositions (1.2); attend to issues re: confidentiality designations for document production (.8); confer with counsel for secured lenders re: status of DIP discovery (.3).	3.70
08/29/19	KBT	010 Review DIP documents for responsiveness to DIP discovery.	2.20
08/29/19	JAH	010 Review documents for responsiveness in connection with DIP discovery.	4.60
08/29/19	DP	010 Revise objections and responses to DIP discovery requests.	1.10
08/29/19	KNM	010 Review documents for production in response to Ad Hoc Group DIP discovery.	0.90
08/29/19	ACP	010 Revise objections and responses to Ad Hoc Group's discovery requests to track recent discovery agreement.	2.80
08/29/19	MRG	010 Review documents received in DIP discovery.	1.80
08/30/19	MFR	010 Analyze third party production of DIP discovery documents for relevance and importance.	4.80
08/30/19	RT	010 Revise draft responses and objections to DIP discovery (1.0); manage document production (.3); review and update privilege redactions (2.0); revise draft protective order (.5); attend to document collection and search issues (.6); attend to collection of A&M documents (.5).	4.90
08/30/19	SCL	010 Review documents in connection with DIP discovery.	2.30
08/30/19	LML	010 Revise discovery responses in connection with DIP discovery (.8); review updates re: document collection efforts in connection with DIP discovery (1.1); attend to issues re: final hearing on DIP Motion (.6).	2.50
08/30/19	KBT	010 Review DIP documents for responsiveness to discovery requests.	4.80
08/30/19	JAH	010 Review Akin documents re DIP discovery (3.2); review A&M	4.80

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		documents re same (1.6).	
08/30/19	KNM	010 Review production in response to Ad Hoc Group DIP discovery	0.30
08/30/19	ACP	010 Revise and serve Objections and Responses to the Ad Hoc Group of Unsecured Noteholders' First Request for Production (1.5); review documents for production in connection with same (.7).	2.20
08/30/19	MRG	010 Review DIP discovery documents from incoming production.	0.90
08/31/19	RT	010 Confer with team re: collection of DIP discovery materials (.2); conduct second level review of documents in connection with DIP discovery (4.2); draft documents list re DIP discovery (.5).	4.90
08/31/19	MLB	010 Review DIP discovery status.	0.40
08/31/19	KBT	010 Review DIP documents for responsiveness.	1.70
08/31/19	JAH	010 Review Akin documents in connection with DIP discovery (2.4); review A&M documents re same (1.6); draft update for Akin litigation team (.5).	4.50
08/31/19	ACP	010 Review documents for production to the Ad Hoc Group of Unsecured Noteholders.	0.60
09/01/19	MFR	010 Review DIP discovery documents for responsiveness.	3.80
09/01/19	RT	010 Correspond with Akin team re open issues re DIP discovery documents (.7); conduct second level review of DIP discovery documents (2.0); correspond with E-Discovery team re document searches and discovery issues (.5); draft hot docs list (.6); confer with Akin document review team re same (.1).	3.90
09/01/19	LML	010 Analyze proposed redactions in connection with upcoming DIP document production.	0.50
09/01/19	JAH	010 Prepare DIP discovery documents for second level review (.3); communicate with Akin document review team re: same (.2).	0.50
09/01/19	DP	010 Redact DIP discovery documents for attorney-client privilege (.6); conduct second level review of DIP discovery documents (.6); correspond with Akin document review team re same (.3).	1.50
09/01/19	KNM	010 Review documents for production in connection with DIP discovery (.9); correspond with Akin document review team review re same (.2).	1.10
09/02/19	RT	010 Confer with Akin team re confidentiality issues in connection with DIP discovery (.5); review DIP discovery documents (.7); correspond with E-Discovery team re discovery issues (1.0); review hot documents (.7); correspond with Akin team re same (.2).	3.10
09/02/19	JPR	010 Correspond with hedge counterparty counsel re proposed language for final DIP order (.2); analyze issues re: same under Bankruptcy Code (.4).	0.60
09/02/19	MLB	010 Correspond with Akin team re: status of DIP discovery review (.6); analyze confidentiality issues in connection with same (.8).	1.40
09/02/19	LML	010 Confer with Akin team re: DIP discovery status..	0.40
09/02/19	JAH	010 Review A&M DIP discovery documents (1.2); confer with Akin document review team re: same (.2).	1.40
09/02/19	KNM	010 Review documents in connection with DIP discovery.	5.00
09/02/19	ACP	010 Review DIP discovery documents in response to the Ad Hoc Group of Unsecured Noteholders' production request.	1.60
09/03/19	JS	010 Review potential production documents in connection with DIP discovery (1.2); confer with M. Brimmage and L. Lawrence re same (.5); review additional documents for production as follow up re: same (.5).	2.20
09/03/19	JS	010 Confer with C. George re alternative DIP proposal (.4); call with D. Elder, R. Tizraves, L. Lawrence & M. Brimmage re DIP discovery issues (.5).	0.90
09/03/19	ALL	010 Review revised DIP documents.	0.20
09/03/19	PJH	010 Confer with D. Elder re: confidentiality issues re: board materials in connection with DIP discovery.	0.40
09/03/19	DPE	010 Call with J. Savin, M. Brimmage, L. Lawrence and R. Tizraves re:	2.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/03/19	RT	010 confidentiality issues in connection with DIP discovery (.5); follow up with P Hurley re: same (.4); review board materials re: same (1.8). Correspond with Akin team re hot docs (.6); correspond with Akin first level review team re document review issues (.3); review DIP discovery documents (3.2); call with D. Elder, J. Savin and Akin litigation team re confidentiality of board materials (.5); confer with L. Lawrence re various DIP discovery issues (.2).	4.80
09/03/19	MLB	010 Confer with D. Elder, J. Savin, R. Tizraves and L. Lawrence re: DIP discovery issues (.5); review proposed DIP document productions (1.8); analyze redaction issues in connection with same (.7).	3.00
09/03/19	LML	010 Review documents for production in connection with ongoing DIP discovery (1.2); confer with D. Elder, J. Savin and M. Brimmage re DIP discovery and issues re: same (.5); confer with R. Tizraves re various DIP discovery issues (.2); review proposed redactions of DIP discovery documents (.4); analyze issues re upcoming DIP depositions (.4).	2.70
09/03/19	JAH	010 Review Moelis DIP discovery documents (2.8); update DIP discovery database (1.0).	3.80
09/03/19	DP	010 Redact DIP discovery documents for privilege.	0.80
09/03/19	MRR	010 Prepare DIP discovery materials for attorney review.	1.50
09/03/19	KNM	010 Review documents for production in response to DIP discovery (.1); draft DIP discovery tracker (.6); correspond with R. Tizraves & A. Praestholm re: same (.3).	1.00
09/03/19	ACP	010 Review documents in response to DIP discovery requests.	3.40
09/03/19	MRG	010 Review DIP discovery documents (1.7); prepare redactions of privileged documents (1.5).	3.20
09/04/19	JS	010 Review DIP discovery hot docs (1.0); analyze issues re: same (.8); participate in call with R. Tizraves re same (.4); participate in call with M. Brimmage, B. Latif and Debtors' management re: DIP deposition prep (.7).	2.90
09/04/19	MRM	010 Prepare DIP discovery materials for attorney review.	0.40
09/04/19	RT	010 Correspond with E-Discovery re DIP discovery issues (1.0); review hot docs in connection with DIP discovery (.6); participate in call with J. Savin re: same (.4); correspond with team re preparation for DIP depositions (.3).	2.30
09/04/19	MLB	010 Review upcoming DIP document production (1.0); confer with Akin team re: same (.5); review documents and pleadings to prepare for DIP depositions (3.5); call with Debtors' management, B. Latif and J. Savin re: DIP deposition preparation (.7); review alternative DIP proposal materials (1.0); analyze issues re: final approval of current DIP facility (1.7).	8.40
09/04/19	LML	010 Confer with Akin team re DIP document production status (.6); analyze issues re upcoming depositions in connection with DIP Motion (1.1); confer with Akin team re: same (.4).	2.10
09/04/19	NM	010 Review upcoming DIP document production.	0.70
09/04/19	JAH	010 Review DIP discovery materials.	1.30
09/04/19	KNM	010 Review documents for production in response to DIP discovery (.8); correspond with Akin litigation team re: same (.3); revise DIP discovery tracker (1.5).	2.60
09/04/19	ACP	010 Review DIP discovery documents for production (2.0); revise chart analyzing hot docs reviewed in connection with same (1.2).	3.20
09/04/19	MRG	010 Review DIP discovery documents for responsiveness.	1.90
09/05/19	JS	010 Participate in catch up call with D. Jenkins re DIP status (.4); participate in call with B. Finestone re same (.7).	1.10
09/05/19	JS	010 Review potential DIP discovery production (.7); confer with M. Brimmage re same (.3); review response letter to Quinn re: alternative DIP proposal (.2); confer with N. Moss re: same (.2).	1.40
09/05/19	MRM	010 Review DIP discovery documents for responsiveness.	0.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/05/19	MFR	010 Analyze DIP discovery documents for relevancy and responsiveness.	3.60
09/05/19	RT	010 Correspond with E-Discovery team re DIP discovery issues (1.0); review hot docs in connection with DIP discovery (2.0); prepare hot docs chart (.2); correspond with Akin team re preparation for DIP depositions (.2); review potential document production in connection with DIP discovery (2.5); review DIP discovery materials for responsiveness and privilege (2.2); correspond with team re same (.6); draft document production summary (.9).	9.60
09/05/19	JPR	010 Correspond with R. Ferraioli re comments to DIP order.	0.10
09/05/19	MLB	010 Review materials in preparation for DIP depositions (3.3); correspond with Akin team re: same (.3); review potential DIP production documents (.7); confer with J. Savin re: same (.3).	4.60
09/05/19	LML	010 Review potential document production in connection with DIP discovery (.7); analyze documents in connection with upcoming DIP-related depositions (1.0); correspond with Akin team re same (.3)	2.00
09/05/19	NM	010 Draft response letter to Quinn re alternative DIP proposal (1.3); confer with J. Savin re same (.2); confer with M. Byun re same (.2); review edits to same from M. Byun (.2); revise same (.2).	2.10
09/05/19	JAH	010 Review DIP discovery documents (4.3); correspond with case team re: same (1.0); prepare hot docs file (1.0); prepare document production file (1.6).	7.90
09/05/19	MB	010 Revise draft letter to Quinn re: response to alternative DIP proposal (.3); confer with N. Moss re: same (.2).	0.50
09/05/19	MRR	010 Prepare DIP discovery materials for attorney review.	1.70
09/05/19	ACP	010 Review DIP discovery documents for production in response to Ad Hoc Group of Unsecured Noteholders' First Request for Production (3.1); prepare production of same (.5).	3.60
09/05/19	MRG	010 Review redaction protocol for privileged documents (.4); redact DIP discovery documents for production (3.6).	4.00
09/06/19	JS	010 Participate in call with D. Jenkins re DIP (.4); review and revise letter to B. Finestone re alternative DIP (.9); confer with Moelis and A&M re: DIP issues (1.8); follow up analysis re: same (1.0); review select proposed DIP document production (1.1).	5.20
09/06/19	ISD	010 Review response letter to Quinn Emanuel re: alternative DIP proposal.	0.20
09/06/19	MRM	010 Prepare proposed DIP document production for attorney review.	0.40
09/06/19	DPE	010 Review alternative DIP response letter and related communications.	0.70
09/06/19	RT	010 Review materials in connection with DIP discovery (1.3); confer with A. Praestholm and K. Miller re: same (.3); review and finalize document production (5.5); correspond with E-Discovery team re documents for production (1.0); review and revise hot docs chart (.2); review and revise deposition preparation checklist (.2).	8.50
09/06/19	SMC	010 Prepare DIP documents for production (1.5); prepare hot documents for attorney review (1.0); revise hot documents tracker (.5).	3.00
09/06/19	JPR	010 Draft email to counsel to hedge counterparty re proposed language for DIP order (.1); review DIP commitment letter (.2); review response letter to Quinn re DIP (.1).	0.40
09/06/19	MLB	010 Analyze issues re alternative DIP proposal (.8); review DIP document production (.7).	1.50
09/06/19	LML	010 Analyze issues re DIP document production (.5); review proposed document production (.7); review correspondence re alternative DIP proposal (.2); review and analyze DIP documents in preparation for DIP depositions (.5).	1.90
09/06/19	NM	010 Revise letter to Quinn re alternative DIP (.6); circulate to company and special committee (.2); finalize same and send to Quinn (.2); review DIP document productions (1.1).	2.10
09/06/19	JAH	010 Review DIP discovery materials (3.2); prepare same for attorney review (2.6); prepare document production file (1.8).	7.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/06/19	MB	010 Review and revise draft response letter to B. Finestone (Quinn) re alternative DIP term sheet (.6); review secured lender fee payment issue (.3).	0.90
09/06/19	KNM	010 Correspond with R. Tizraves and A. Praestholm re DIP discovery production.	0.30
09/06/19	ACP	010 Review and redact privileged materials for DIP document production (1.6); confer with R. Tizraves and K. Miller re same (.3); finalize and transmit document productions to parties in interest (.3).	2.20
09/06/19	MRG	010 Apply redactions to outgoing DIP discovery production (.5); review documents received in DIP discovery (1.4); research re: Dimension adversary proceeding (1.6); correspond with K. Miller re: same (.4).	3.90
09/07/19	RT	010 Correspond with paralegals re deposition documents (.6); review DIP discovery documents for deposition prep (.8); correspond with Moelis re DIP discovery issues (.2); call with D. Park and A. Praestholm re deposition preparation (.4).	2.00
09/07/19	SMC	010 Prepare documents for DIP depositions.	5.00
09/07/19	MLB	010 Review DIP discovery documents in connection with deposition prep (2.4); draft issues list re: same (.6); correspond with Akin team re: deposition prep (.2).	3.20
09/07/19	LML	010 Prepare for upcoming depositions in connection with DIP Motion (.6); correspond with Akin Litigation team re status of and strategy for upcoming depositions (.2).	0.80
09/07/19	JAH	010 Prepare all Debtors productions for review by Moelis in connection with DIP deposition prep.	1.40
09/07/19	DP	010 Review hot documents in connection with DIP deposition preparation (1.1); confer with R. Tizraves and A. Praestholm re deposition preparations (.4).	1.50
09/07/19	ACP	010 Draft outline for C. George preparation session for upcoming DIP deposition (.9); confer with R. Tizraves and D. Park re same (.4).	1.30
09/08/19	RT	010 Review and revise chart of documents for deposition preparation (2.5); work on preparing documents for deposition preparation (1.0); review and revise draft outlines for deposition preparation (1.3).	4.80
09/08/19	SMC	010 Prepare materials for C. George and B. Latif deposition prep.	2.00
09/08/19	LML	010 Review and analyze documents in preparation for upcoming depositions in connection with DIP discovery (1.6); review and revise outline for witness preparation sessions in connection with DIP discovery (.8); analyze issues re document production (.3).	2.70
09/08/19	DP	010 Review and analyze DIP documents in connection with deposition prep (1.8); draft outline for deposition prep of B. Latif (1.8); coordinate document preparation of materials for same (.7).	4.30
09/08/19	ACP	010 Revise draft outline for C. George deposition prep session.	1.80
09/09/19	JS	010 Review materials for DIP prep sessions (.4); participate in DIP deposition prep session with C. George (4.7); participate in prep session with B. Latif (partial) (1.3); confer with I. Dizengoff re same (.6, .8).	7.80
09/09/19	ALL	010 Correspond with Akin team re collateral trustee succession.	0.30
09/09/19	ISD	010 Confer with J. Savin re deposition prep sessions (.6, .8).	1.40
09/09/19	MRM	010 Review additional DIP discovery documents (1.5); confer with Akin team re same (.3); prepare document production (.5).	2.30
09/09/19	ELM	010 Review draft DIP deliverables (.3); conference call with the Company re same (.3).	0.60
09/09/19	DPE	010 Call with C. George re DIP matters (.7); participate in DIP deposition prep session with C. George (4.7); call with G. Kopel re deposition prep matters (.3).	5.70
09/09/19	RT	010 Attend prep sessions for C. George and B. Latif depositions (partial) (1.5); review documents for deposition preparation re DIP (3.0); correspond with e-Discovery re document searches for DIP issues (.9); confer with team re additional documents for production (.4); review	6.50

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		additional documents for production (.7).	
09/09/19	JPR	010 Attend deposition preparations of C. George and B. Latif (partial) (5.0); attend call with hedge counterparty counsel re proposed language for DIP order (.2).	5.20
09/09/19	MLB	010 Prepare for Moelis deposition (3.6); prepare for deposition of C. George (4.7); analyze DIP discovery and document production issues (.8); prepare DIP hearing strategy (1.4).	10.50
09/09/19	LML	010 Prepare for upcoming depositions in connection with DIP Motion (4.8); review and analyze documents for use in upcoming depositions (2.2); analyze issues re document production (.9); review exhibit list in connection with upcoming hearing on DIP Motion (.7).	8.60
09/09/19	AFA	010 Correspond with K. Miller re hearing scheduling matters.	0.30
09/09/19	DP	010 Prepare for deposition prep session with B. Latif (1.6); attend portion of same (2.6); confer with Akin litigation team re document productions (.5).	4.70
09/09/19	RC	010 Prepare reporting deliverable in connection with DIP facility.	0.70
09/09/19	CK	010 Review draft DIP reporting deliverables.	0.40
09/09/19	ACP	010 Assist with preparation of B. Latif and C. George for DIP depositions (3.8); draft correspondence with parties re deposition schedule (.6); produce documents in response to the Ad Hoc Group's DIP discovery requests (.2).	4.60
09/10/19	JS	010 Attend pre-deposition meeting with B. Latif and Akin team (1.0); attend B. Latif deposition (4.4); confer with I. Dizengoff re DIP depositions and DIP strategy (.8); attend prep session for C. George deposition (4.0); call with MoFo and J. Rubin re DIP issues (.4); confer with J. Rubin re same (.6); discussions with B. Latif re: DIP strategy (.6).	11.80
09/10/19	ISD	010 Confer with J. Savin re DIP depositions and other DIP strategy issues (.8); confer with M. Brimmage re follow up re DIP deposition (.5).	1.30
09/10/19	MRM	010 Review DIP discovery documents.	0.40
09/10/19	DPE	010 Attend DIP deposition for B. Latif (partial) (3.2); meet with G. Kopel re deposition matters (1.1); call with C. George re deposition prep (1.4).	5.70
09/10/19	RT	010 Confer with Akin team and B. Latif in advance of B. Latif deposition re DIP (1.0); review documents in connection with preparation for DIP depositions (3.3); attend C. George deposition prep session (partial) (1.0); correspond with litigation team re draft witness and exhibit list (.5); correspond with paralegal re exhibits for DIP hearing (.1).	5.90
09/10/19	JPR	010 Attend deposition of B. Latif (partial) (3.0); attend meeting with B. Latif and Akin team in advance of same (1.0); attend deposition preparation session of C. George (partial) (1.3); participate in call with D. Jenkins, B. Miller and J. Savin re DIP (.4); conduct initial review of final DIP order (1.0); confer with J. Savin re: DIP (.6).	7.30
09/10/19	MLB	010 Review documents in connection with B. Latif DIP deposition prep (2.2); attend prep meeting with Akin team and B. Latif prior to B. Latif deposition (1.0); prepare for C. George DIP deposition (2.8); attend prep session with C. George (4.0); review potential document production (.6); confer with I. Dizengoff re: DIP depositions (.5).	11.10
09/10/19	LML	010 Prepare for (.5) and defend deposition of B. Latif (4.4); attend B. Latif deposition prep meeting (1.0); review and analyze key documents in connection with DIP depositions (.6).	6.50
09/10/19	JAH	010 Review DIP discovery documents.	0.20
09/10/19	DP	010 Participate in meeting in advance of deposition of B. Latif (.5); correspond with Akin team re exhibit list issues for DIP Hearing (.2); attend and defend deposition of B. Latif (4.4).	5.10
09/10/19	MAT	010 Conduct research re DIP issues and potential objections.	2.50
09/10/19	MRR	010 Prepare DIP discovery materials for review.	1.50
09/10/19	ACP	010 Review documents in preparation for deposition of C. George (1.2); attend C. George deposition prep session (4.0).	5.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/11/19	JS	010 Attend pre-deposition meeting with Akin team and C. George (1.0); attend C. George deposition (6.1); follow up with C. George and M. Brimmage re: same (.6); confer with I. Dizengoff re: same (.5); review draft final DIP order (1.3).	9.50
09/11/19	ISD	010 Confer with M. Brimmage re C. George deposition (.5); follow up call with J. Savin re same and next steps re DIP (.5); follow up conference with M. Brimmage re same (.3); analyze issues re DIP approval and potential objections (1.3).	2.60
09/11/19	DPE	010 Attend deposition for C. George (6.1); call with C. George re deposition matters (1.2); follow up call with C. George re deposition matters (.8).	8.10
09/11/19	RT	010 Correspond with litigation team re draft witness and exhibit list for DIP hearing (.3); revise same (.8); prepare exhibits for same (.8); attend pre-deposition meeting with Akin team and C. George (1.0).	2.90
09/11/19	JPR	010 Attend deposition of C. George (6.1); attend meeting with C. George and Akin team in advance of same (1.0).	7.10
09/11/19	MLB	010 Finalize preparations for C. George DIP deposition (2.3) confer with I. Dizengoff re: same (.5) attend pre-meeting with C. George and Akin team (1.0); attend and defend same (6.1); follow up meeting with J. Savin and C. George (.6); follow up conference with I. Dizengoff (.3); review DIP discovery and document production issues (.6); review DIP declarations including G. George, Moelis, and A&M (5.0); review and analyze Moelis DIP deposition transcript (1.8); review and analyze C. George DIP deposition transcript (1.7).	19.90
09/11/19	LML	010 Attend pre-deposition meeting with Akin team and C. George (1.0); review and analyze updates re deposition of C. George (.5); prepare strategy for upcoming hearing on DIP Motion (.7); confer with J. Hough re upcoming hearing on DIP Motion (.2); review documents to prepare for upcoming Evercore deposition (.6).	3.00
09/11/19	JAH	010 Review DIP discovery materials.	0.20
09/11/19	AFA	010 Review DIP reply precedent.	0.10
09/11/19	DP	010 Review documents to prepare for deposition of G. Berube (Evercore) re DIP (1.1); correspond with Akin Litigation team re same (.4).	1.50
09/11/19	MB	010 Begin to draft DIP reply.	0.70
09/11/19	CK	010 Review and analyze successor collateral trustee matters (.8); correspond with counterparties re same (.4).	1.20
09/11/19	KNM	010 Prepare witness and exhibit list for DIP hearing (.5); correspond with R. Tizraresh, D. Park, and A. Praestholm re same (.2)	0.70
09/11/19	ACP	010 Prepare for deposition of C. George (1.0); attend same (partial) (5.5).	6.50
09/12/19	JS	010 Review outline of DIP reply (.6); calls with J. Rubin, M. Brimmage, N. Moss, Moelis re same (.2, .3); review DIP objections filed by parties in interest (1.8); review George deposition transcript (1.0) and Latif deposition transcript (.8).	4.70
09/12/19	ISD	010 Review DIP reply outline (.4); review DIP objections (1.7); consider strategy for replying to same (.7).	2.80
09/12/19	DPE	010 Call with C. George re DIP deposition issues (.9); review deposition transcripts prior to same (.5).	1.40
09/12/19	RT	010 Work on exhibit/witness list (2.2); prepare exhibits (1.8); analyze evidentiary issues for DIP hearing (1.3); review transcripts and issues re confidentiality designations for depositions (1.7).	7.00
09/12/19	JPR	010 Revise Final DIP Order (.8); participate in call with B. Finestone re DIP (.3); confer with M. Byun re DIP reply (.3); participate in calls with M. Brimmage, J. Savin, N. Moss and Moelis team re DIP hearing (.2, .3); review DIP objection and reply precedent (1.6); review case law re adequate protection (.7); initial review of DIP objections (.3); review emails with Akin team re same (.1); review emails with L. Freeman (Jackson Walker) re local rules (.1).	4.70
09/12/19	MLB	010 Review and analyze DIP objections (2.8); prepare for Evercore DIP	9.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		deposition (3.2); review DIP declarations of C. George, Moelis, and A&M (2.4); attend calls with J. Savin, J. Rubin, N. Moss, Moelis re DIP issues (.5); attend call with D. Park and Ad Hoc Unsecured Group counsel re DIP discovery issues (.7).	
09/12/19	LML	010 Analyze issues re confidentiality designations for deposition transcripts (.4); review declarations in support of DIP Motion (.7).	1.10
09/12/19	NM	010 Review DIP objections (1.3); attend calls with Moelis, J. Rubin, J. Savin, M. Brimmage re DIP next steps (.2, .3).	1.80
09/12/19	AFA	010 Conduct research re precedent DIP replies (2.8); review precedent DIP replies (.5); research precedent cases considering DIP issues (.3); review same (.8); summarize same (1.6).	6.00
09/12/19	DP	010 Participate in call with counsel for Secured Notes Ad Hoc Group re DIP discovery issues (.7); prepare for same (.3); prepare for deposition of G. Berube (.8); prepare confidentiality designations re deposition transcripts (.3).	2.10
09/12/19	MB	010 Initial preparation of DIP reply (.9); confer with J. Rubin re same (.3).	1.20
09/12/19	MAT	010 Review DIP objections filed by parties in interest.	0.90
09/12/19	MHG	010 Conduct research re DIP replies.	1.80
09/12/19	ACP	010 Review DIP deposition transcripts for confidentiality (1.1); correspond with Akin team re same (.2).	1.30
09/13/19	JS	010 Review DIP objections and consider responses to same (3.1); confer with C. George re same (.5); confer with I. Dizengoff re: same (.5).	4.10
09/13/19	ALL	010 Review DIP credit agreement re reporting compliance issue (.4); correspond internally with Akin finance team re same (.5).	0.90
09/13/19	ISD	010 Review DIP objections (1.2); confer with J. Savin re: same (.5).	1.70
09/13/19	MRM	010 Prepare DIP discovery documents for attorney review.	0.60
09/13/19	ELM	010 Review DIP credit agreement deliverable requirements (.2); correspond internally with Akin finance team re: same (.2).	0.50
09/13/19	DPE	010 Attend phone conference with C. George re DIP matters.	0.70
09/13/19	RT	010 Review DIP objections from Ad Hoc Unsecured Notes Group, UCC and other parties (2.2); draft notes re DIP objections and plan for DIP hearing (.5); draft supplemental A&M declaration in support of DIP (.6); participate in call with Akin litigation team re preparation for contested DIP hearing (.3); revise witness and exhibit list for DIP Hearing (.8); correspond with team re preparation with witnesses for DIP hearing (.6); review DIP discovery document (.2); review updated DIP budget (.2); review confidentiality designations for C. George deposition (.3); review summary of Evercore deposition (.1).	5.80
09/13/19	SMC	010 Compile exhibits for DIP hearing (4.0); revise witness and exhibit list for DIP hearing (2.5).	6.50
09/13/19	JPR	010 Prepare and send summary to company re DIP objections (.2); review objections to DIP motion and consider responses to same (1.4); review precedent DIP replies (.6); review research re adequate protection (.6); draft high level outline of response to certain DIP objections (.9); confer with M. Byun and A. Antypas re DIP reply (.2).	3.90
09/13/19	MLB	010 Review and analyze all DIP objections (1.4) and consider response issues re same (1.3); prepare for (2.3) and participate in deposition of G. Berube (Evercore) re DIP motion (2.5); attend to DIP hearing evidentiary strategy (1.0); review draft supplemental DIP declarations of C. George, Moelis, and A&M (2.3).	10.80
09/13/19	LML	010 Analyze issues re Evercore deposition (.7); review and analyze summary of same (.2); attend Akin Litigation team call to discuss upcoming DIP Hearing and preparation for same (.3); work on witness outlines for upcoming DIP hearing (1.2); review and analyze objections to DIP Motion (.7).	3.10
09/13/19	LPW	010 Participate in litigation team call re: DIP hearing preparation.	0.30
09/13/19	AFA	010 Confer with J. Rubin and M. Byun re: DIP reply (.2); prepare summaries	5.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		of cases for use in drafting DIP reply (2.8); prepare email to J. Rubin re: same (.3); conduct research for DIP reply (2.4).	
09/13/19	DP	010 Prepare for deposition of G. Berube (1.2); take deposition of G. Berube (2.5); analyze DIP objections and tapes for supplemental declaration (3.1); work on confidentiality issues re deposition transcripts (.8); draft supplemental declaration in support of DIP reply (1.0); call with Akin Litigation team re DIP related issues (.3).	8.90
09/13/19	MB	010 Review UCC DIP objection (.7); review unsecured notes ad hoc group DIP objection (.8); confer with J. Rubin and A. Antypas re: DIP reply (.2); continued attention to DIP reply (.4).	2.10
09/13/19	RC	010 Draft officer's certificate for DIP budget (.5); correspond internally re DIP deliverables (.3).	0.80
09/13/19	MRR	010 Research re: cases cited in DIP objections.	0.80
09/13/19	KNM	010 Confer with A. Praestholm re DIP task list (.2); review DIP objections (.4); participate in call with Akin litigation team re DIP hearing (.3).	0.90
09/13/19	ACP	010 Prepare DIP discovery documents for review by Akin Litigation team (.9); review C. George deposition transcript and mark for confidentiality (2.3); draft C. George declaration in support of DIP Motion (2.3); call with Akin litigation team re: DIP hearing (.3).	5.80
09/14/19	RT	010 Revise supplemental declarations in support of DIP Motion (1.5); review and update draft exhibit and witness list (.6); prepare exhibits for hearing (.4).	2.50
09/14/19	SMC	010 Prepare exhibits for DIP hearing.	1.50
09/14/19	JPR	010 Review email from A. Antypas re legal research for DIP reply (.2); correspond with A. Antypas and M. Byun re same (.1).	0.30
09/14/19	LML	010 Draft direct and mock cross examination outlines for witnesses in connection with DIP hearing (1.4); review and analyze objections to DIP Motion (1.2).	2.60
09/14/19	AFA	010 Draft research summary re: cases cited in DIP objection (1.4); circulate same to J. Rubin and M. Byun (.1).	1.50
09/14/19	DP	010 Draft supplemental declaration in support of DIP reply (1.6); analyze DIP objections in connection therewith (.7); revise witness and exhibit list for DIP hearing (.3).	2.60
09/14/19	MB	010 Continue preparation of draft DIP reply.	4.20
09/14/19	KNM	010 Review correspondence re DIP hearing.	0.20
09/15/19	RT	010 Review updated DIP budget (.2); review and revise confidentiality designations for C. George deposition (1.2); revise draft D. Koetting supplemental declaration (1.8); draft outline for evidence for DIP declarations (.2); participate in call with FR and litigation teams re: DIP Reply brief and evidence for hearing (.9); confer with E-Discovery re additional document production (.2); analyze issues re C. George and B. Latif supplemental declarations (1.3); review DIP process timeline (.2); revise draft witness/exhibit list (.7).	6.70
09/15/19	SMC	010 Revise witness and exhibit list for DIP hearing (1.0); revise exhibits for DIP hearing (1.0).	2.00
09/15/19	JPR	010 Attend call with Akin litigation and FR teams re: DIP objections and next steps (.9); attend call with M. Brimmage, L. Lawrence and B. Latif re initial witness preparation (.8); analyze issues re DIP reply (.7); review process timeline from Moelis (.3); review research from A. Antypas re precedent DIPs in SD Texas (.2).	2.90
09/15/19	MLB	010 Revise supplemental declarations in support of DIP Motion (.8); continue witness preparation for upcoming hearing on DIP (.7); review and analyze prior deposition and hearing transcripts in preparation for same (1.5); attend call with J. Rubin, L. Lawrence, Moelis re witness preparation (.8).	3.80
09/15/19	LML	010 Review and analyze objections to DIP Motion (.5); attend Akin Financial Restructuring and Litigation team call to discuss objections	5.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		and strategy for DIP hearing (.9); attend call with B. Latif and Akin Litigation team to discuss upcoming DIP hearing (.8); attend call with C. George to discuss upcoming DIP hearing (.9); review and revise supplemental declarations un support of DIP Motion (1.2); review and revise Witness and Exhibit List in connection with upcoming hearing on DIP Motion (.9).	
09/15/19	NM	010 Review correspondence from Moelis re DIP issues.	0.20
09/15/19	DAS	010 Prepare additional DIP discovery materials for attorney review.	1.20
09/15/19	AFA	010 Review all DIP objections (1.8); summarize DIP objections and prepare summary chart (2.6); circulate same to J. Rubin and M. Byun for review (.1); correspond with same re DIP reply (.1); participate in call re DIP reply with Akin, FR and Litigation teams (.9); review transcript of DIP hearing for precedent cases (.3); draft email analyzing same to J. Rubin and M. Byun (.2).	6.00
09/15/19	DP	010 Participate in call with Akin litigation and FR teams re DIP reply and evidentiary issues (.9); confer with B. Latif and Akin Litigation team re DIP hearing preparations (.8); revise supplemental declaration of D. Koetting re DIP motion (.4); revise supplemental declaration of B. Latif re DIP motion (2.3); revise same based on comments from Akin lit and Moelis teams (3.0); draft discussion points for witness preparations with B. Latif, C. George, and D. Koetting re DIP hearing (1.0); analyze issues re exhibits for DIP hearing (.8); revise exhibit list re DIP hearing (.4).	9.60
09/15/19	MB	010 Continued preparation of draft DIP reply (5.2); review interim DIP order in connection with same (.3); conduct case law research in connection with same (2.0); participate in call with Akin, FR and Litigation teams re DIP reply and hearing issues (.9).	8.40
09/15/19	MAT	010 Conduct research in connection with DIP reply.	0.90
09/15/19	KNM	010 Participate in call with Litigation and Financial Restructuring teams re DIP objections and hearing.	0.90
09/15/19	ACP	010 Revise draft C. George supplemental declaration in support of DIP Motion (1.9); correspond with Akin team re same (.2); review C. George deposition transcript (1.5); attend call with Akin Litigation and Financial Restructuring teams re DIP hearing (.9).	4.50
09/16/19	JS	010 Confer with I. Dizengoff re DIP reply (.3); confer with J. Rubin re same (.7); review revisions to proposed final DIP order (.7); consider DIP hearing issues and argument (1.3); correspond with B. Latif re same (.5); review DIP reply research (.6).	4.10
09/16/19	ALL	010 Correspond internally re DIP documentation.	0.30
09/16/19	ISD	010 Analyze strategy re DIP reply (1.1); confer with J. Savin re same (.3); calls with B. Latif re same(.5).	1.90
09/16/19	BRK	010 Prepare exhibits for DIP hearing.	1.30
09/16/19	DPE	010 Confer with C. George re DIP hearing matters (.9); confer with G. Kopel re DIP hearing matters (.6); review DIP objections to assist with developing reply to same (.9).	2.40
09/16/19	RT	010 Confer with E-Discovery re additional document production (.5); correspond with Akin litigation team re redactions to document production (.5); draft exhibit list (.8); prepare exhibits (1.3); review Berube deposition transcript (1.0); revise drafts of A&M supplemental declaration in support of DIP Motion (3.5); analyze various issues re confidentiality of documents and depositions (.2); attend witness prep session with B. Latif and C. George (2.6); manage new production of documents (.3); revise draft supplemental declaration of C. George in connection with the DIP (.2); confer with D. Park and K. Miller re DIP hearing prep (.2).	11.10
09/16/19	SMC	010 Prepare G. Berube deposition designations for DIP hearing.	0.50
09/16/19	JPR	010 Review and revise DIP reply brief (13.4); review research re same (.8); review inserts for same (.40); follow up communications with Mr. Byun	16.20

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		re same (.2); finalize revised DIP order (.7); correspond with J. Savin re DIP reply (.7).	
09/16/19	MLB	010 Comment on supplemental declarations in support of DIP Motion (1.2); review prior deposition and hearing transcripts in preparation for upcoming DIP Hearing (1.5); conduct hearing prep session with C. George and B. Latif (2.6).	5.30
09/16/19	LML	010 Comment on supplemental declarations in support of DIP Motion (2.3); revise witness and exhibit list in connection with upcoming hearing on DIP Motion (1.5); participate in prep session with B. Latif and C. George (2.6); review and analyze prior deposition and hearing transcripts in preparation for upcoming DIP Hearing (2.2); prepare confidentiality designations for recent depositions (.4); review and analyze updates re document production (.9).	9.90
09/16/19	NM	010 Review DIP document production (.3); correspond with Akin team re same (.2).	0.50
09/16/19	JAH	010 Prepare additional DIP discovery document production.	1.10
09/16/19	AFA	010 Conduct research re final DIP orders in the Southern District of Texas (1.4); correspond with Jackson Walker teams re DIP order issues (.5); analyze various DIP objections and replies in precedential cases (3.7); prepare summaries of same (1.5); correspond with Akin and Moelis teams re same (.4).	7.50
09/16/19	DP	010 Review privilege redactions applied to DIP discovery documents (.1); revise supplemental declaration of B. Latif (1.7); analyze deposition transcripts re DIP discovery (.8); correspond with Akin Litigation team re DIP hearing preparation (.4); revise supplemental declaration of C. George (.9); revise mock cross examination of C. George (.4); attend call with R. Tizraves and K. Miller re DIP hearing preparation (.2); revise exhibit list for DIP hearing (.3); manage exhibits for DIP hearing (.3); draft email with Jackson Walker re deposition designations for DIP hearing (.1).	5.20
09/16/19	MB	010 Draft DIP reply (5.3); correspond with J. Rubin re same (.3); prepare draft of preliminary statement for same (.7); prepare inserts for DIP reply and cites to DIP order and declarations (1.2).	7.50
09/16/19	MAT	010 Conduct research in connection with DIP reply.	0.70
09/16/19	MRR	010 Research DIP objections and replies from S.D. Texas cases in connection with preparation of DIP reply.	2.00
09/16/19	KNM	010 Correspond with Akin team re DIP document production (.5); call with R. Tizraves, D. Park re DIP hearing prep (.2); assist R. Tizraves and D. Park re preparation of declarations in support of DIP (1.1).	1.80
09/16/19	ACP	010 Review DIP document production for privilege concerns (.5); attend prep session with C. George and B. Latif in connection with DIP hearing (2.6); revise C. George supplemental declaration (2.5); finalize and transmit document production relating to DIP discovery (.3); analyze documents identified in parties' witness and exhibit list re confidentiality concerns (.8); designate confidential portions of C. George deposition testimony in compliance with protective order (1.0).	7.70
09/17/19	JS	010 Comment on reply (2.7); confer with J. Rubin re same (.3); review DIP supplemental declarations (1.3); review exhibits for DIP hearing (1.7); review revised final DIP order (.6); review revised DIP reply (1.1); confer with I. Dizengoff re same (.5); participate in calls with C. George (.2) and G. Kopel (.3) re DIP hearing; confer with M. Brimmage re same (.2).	8.90
09/17/19	ALL	010 Review revised DIP order (.1); confer with Akin team re final DIP order issues (.3).	0.40
09/17/19	ISD	010 Review draft DIP reply (.9); confer with J. Savin re same (.5).	1.40
09/17/19	BRK	010 Prepare exhibits for DIP hearing (.5); prepare and populate chart for tracking exhibits (5.0).	5.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/17/19	ELM	010 Review documentation in connection with final DIP (.5); confer with J. Rubin, A. Laves and E. Cowell re same (.3).	0.80
09/17/19	DPE	010 Confer with C. George re DIP hearing issues (.7, .8).	1.50
09/17/19	RT	010 Revise C. George supplemental declaration in support of DIP (1.0); finalize exhibit and witness list (2.1); review exhibits listed by parties in interest (3.0); analyze issues re confidentiality (1.5); confer with D. Park, K. Miller and A. Praestholm re exhibit issues and hearing prep (1.5); confer with A&M re draft declaration in support of DIP (1.5); review exhibit tracker for DIP hearing (.5); review draft DIP reply brief (1.1); review correspondence re deposition designations for confidentiality (.3).	12.50
09/17/19	SMC	010 Prepare amended DIP exhibit and witness list.	0.50
09/17/19	JPR	010 Review comments to draft DIP reply (.5); revise same (5.8); review supplemental declarations in support of DIP (1.5); finalize DIP order for filing (1.1); confer with E. Munoz, E. Cowell and A. Laves re same (.3); confer with J. Savin re DIP reply (.3).	9.50
09/17/19	MLB	010 Meet with C. George re preparations for DIP testimony (2.2); review and revise witness examination questions (2.3); review documents and deposition transcripts in connection with same (1.8); review DIP reply (.5); confer with J. Savin re DIP hearing (.2).	7.00
09/17/19	LML	010 Review various exhibit lists and proposed objections to same (1.6); analyze issues re deposition and confidentiality designations (.7); review witness examination outlines in connection with upcoming hearing on DIP motion (2.9); revise reply in support of DIP Motion (1.4) and related declarations (1.8); participate in witness prep session (partial) with C. George (1.8); confer with L. Freeman (Jackson Walker) re exhibit list (.2).	10.40
09/17/19	AFA	010 Conduct research re issues in connection with DIP reply (1.1); prepare summary re same for J. Rubin and M. Byun for review (.9); assist with revising DIP Reply (2.7); conduct research re final DIP order issues (1.4); draft summary of results (.6); correspond with M. Byun re same (.3); draft motion to seal DIP Reply (1.4).	8.40
09/17/19	DP	010 Confer with R. Tizraves, K. Miller, A. Praestholm re DIP hearing preparations (1.5); revise supplemental declaration of C. George in support of DIP reply (1.8); correspond with Akin Litigation team re DIP hearing strategy (.5); prepare deposition excerpts re DIP hearing (.6); analyze draft DIP reply (.8); revise supplemental declaration of B. Latif in support of DIP reply (3.4); analyze confidentiality issues re DIP reply (.8); correspond with K. Miller re demonstrative for DIP hearing (.2); finalize witness and exhibit list re DIP hearing (.3).	9.90
09/17/19	MB	010 Revise sections of DIP reply and draft inserts for same (.7); correspond with A. Antypas re issues re DIP order (.3); finalize DIP order (.3); review draft DIP reply (.9); review J. Savin comments to DIP reply (.3); revise reply in accordance with same (.8).	3.30
09/17/19	MRR	010 Research re final DIP orders in support of prep for DIP hearing.	1.20
09/17/19	KNM	010 Draft direct examination for B. Latif (1.5); correspond with D. Park re same (.2); prepare demonstratives for DIP Motion (2.3); confer with D. Park, R. Tizraves and A. Praestholm re DIP hearing (.8).	4.80
09/17/19	ACP	010 Analyze proposed exhibits for DIP hearing (3.0); confer with D. Park, K. Miller and R. Tizraves re same (1.6); attend witness preparation session of C. George (2.2); revise draft C. George supplemental declaration in support of DIP Motion (3.4); finalize Debtors' witness and exhibit list (1.8); attend to correspondence re same (1.1).	13.10
09/18/19	JS	010 Prepare for 9/19 hearing re DIP and second day matters (2.6); attend B. Latif testimony preparation (2.4); attend C. George testimony preparation (3.4); attend D. Koetting testimony preparation (2.0); assist with preparation of DIP argument (1.9); confer with I. Dizengoff re	14.00

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		same (.7); confer with J. Rubin re same (.5); confer with M. Brimmage re same (.5).	
09/18/19	ALL	010 Review issues re final DIP order (.5); correspond with J. Ko re collateral trustee succession in connection with DIP (.2); review successor collateral trustee agreement (.3).	1.00
09/18/19	ISD	010 Review DIP reply in preparation for DIP hearing (1.2); review deposition transcripts re same (1.8); consider arguments re DIP hearing (1.2); confer with J. Savin re DIP argument (.7).	4.90
09/18/19	MRM	010 Prepare exhibits of discovery documents for DIP hearing.	0.80
09/18/19	DPE	010 Participate in C. George testimony prep (partial).	1.30
09/18/19	RT	010 Prepare supplemental A&M declaration in support of DIP (1.5); attend witness prep session with D. Koetting (partial) (1.0); participate in call with Jackson Walker re potential confidentiality issues re DIP reply exhibits (.2); review exhibits for confidentiality issues (1.0); participate on calls with RBC (.5), UCC (.2), unsecured group (.6) and secured group (.2) re hearing exhibits (.3); prepare for same (.2); prepare amended exhibit and witness list (2.2); prepare exhibits (.6); update hearing exhibit tracker (1.0); review DIP term sheets in preparation for DIP hearing (.7); revise draft direct examination of D. Koetting (2.0); correspond with Jackson Walker filing DIP declarations (.8).	13.00
09/18/19	SMC	010 Prepare DIP hearing exhibits.	0.50
09/18/19	JPM	010 Prepare and revise demonstrative exhibit for DIP hearing (5.7); confer with K. Miller re same (1.0).	6.70
09/18/19	JPR	010 Participate in call with T. Hancock re DIP objections (.2); participate in calls with D. Jenkins re DIP objections and responses (.2, .4); revise DIP reply and prepare for filing (4.8); confer with M. Byun re same (.1); assist with finalizing supplemental declarations in support of DIP (2.4); prepare sections of DIP argument outline (4.2); confer with M. Brimmage and D. Park re same (.6); confer with J. Savin re same (.5); review RBC reply in support of DIP (.2); review 1L reply in support of DIP (.3); review Tulsa objection to DIP (.1); participate in call with E. Fleck re DIP updates (.1).	14.10
09/18/19	MLB	010 Prepare DIP hearing argument (5.4); review exhibits in connection with same (.8); discussions with J. Rubin and D. Park re DIP argument (.6); discussions with J. Savin re same (.5); participate in witness prep sessions with C. George (3.4), B. Latif (2.4) and D. Koetting (2.0); participate on calls with UCC (.2), RBC (.5), 1L group (.2) and unsecured group (.6) advisors re hearing exhibits and logistics.	16.60
09/18/19	LML	010 Review re exhibits in preparation for upcoming hearing on DIP Motion (1.4); participate in witness prep sessions with C. George (1.5) (partial) and B. Latif (1.1) (partial); revise DIP reply (1.5) and declarations in support of same (2.3); revise argument outlines for upcoming hearing on DIP Motion (3.2); revise witness examination outlines (3.7); revise deposition and confidentiality designations (.7); analyze reply briefs filed by various parties in interest (.4).	15.80
09/18/19	NM	010 Review internal correspondence re DIP declarations and DIP hearing preparation (1.0); review DIP budget (.6); participate in call with A&M re DIP budget issues (.5)	2.10
09/18/19	DAS	010 Assist with preparation of DIP hearing exhibits.	1.20
09/18/19	JAH	010 Prepare DIP hearing exhibits.	1.40
09/18/19	AFA	010 Finalize motion to seal DIP Reply (1.5); confer with D. Park re same (.5); revise same (1.0); circulate DIP reply analysis to D. Park (.2); review revised motion to seal DIP reply (.3); review filed versions of DIP reply and supporting declarations in connection with prep for DIP hearing(2.0).	5.50
09/18/19	DP	010 Revise draft DIP reply (.9); correspond with counsel for the Committee and Unsecured Notes Ad Hoc Group re deposition transcript	15.70

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		designations (.2); revise supplemental declaration of B. Latif (2.6); finalize supplemental declarations in support of DIP reply (1.7); finalize exhibits to declarations (.8); revise motion to seal DIP reply (.5); confer with A. Antypas re same (.5); analyze confidentiality issues re DIP reply (1.0); correspond with Jackson Walker re filing logistics (.6); coordinate filing of DIP reply and supporting declarations and exhibits (.7); draft argument outline re DIP hearing (4.0); confer with M. Brimmage and J. Rubin re same (.6); revise argument outline re DIP hearing (1.6).	
09/18/19	MB	010 Review and finalize DIP reply (1.2); discuss same with J. Rubin (.1); correspond with Jackson Walker team re same (.2); review late filed DIP objection (.2); finalize DIP reply exhibits (.9); coordinate filing of same (1.0).	3.60
09/18/19	MAT	010 Review DIP related filings to assist with prep for hearing.	0.50
09/18/19	CK	010 Review and revise successor collateral trustee agreement in connection with DIP (.3); confer with A. Laves re same (.2); correspond with Arnold Porter re finalization of documentation re same (.3).	0.80
09/18/19	KNM	010 Prepare direct examination outline for C. George (2.1); prepare direct examination for B. Latif (3.1); prepare direct examination re D. Koetting (2.9); prepare demonstrative exhibit for DIP hearing (1.0); confer with J. Moore, F. Racanati re same (1.0); review DIP reply (.2).	10.30
09/18/19	ACP	010 Review exhibits for DIP hearing (3.4); correspond with Akin litigation team re same (.5); revise exhibit tracker (.9); attend witness prep session for C. George (3.4); prepare for call with Unsecured Notes Ad Hoc Group advisors re hearing exhibit issues (.7); call with Unsecured Notes Ad Hoc Group advisors re same (.6); prepare for call with UCC advisors re hearing exhibit issues (.7); call with UCC advisors re same (.2); revise Debtors' amended witness and exhibit List (.7); revise C. George declaration in support of DIP motion (2.3); designate deposition transcript of B. Latif for confidentiality (2.3).	15.70
09/19/19	ALL	010 Analyze issues re discharge of first-out obligations under DIP.	0.30
09/19/19	ELM	010 Revise pay-off letter in connection with first out debt (.2); correspond with C. Cowell and J. Ko in connection with same (.2).	0.40
09/19/19	DP	010 Draft argument outline re DIP hearing (2.3); revise designations for deposition of G. Berube (3.7); draft argument outline re deposition designations re DIP hearing (.5); conduct research issues re use of deposition designations re DIP hearing (1.0); confer with M. Brimmage, L. Lawrence and R. Tizraves re same (.5); correspond with counsel for the Committee and the Unsecured Notes Ad Hoc Group re same (.3); coordinate logistics re DIP hearing (.2); attend second day hearing (6.7).	15.20
09/19/19	CK	010 Review and revise RBC payoff letter in connection with DIP (1.0); discuss with E. Munoz and C. Cowell re same (.2).	1.20
09/19/19	ACP	010 Designate deposition transcript of G. Berube for confidentiality in compliance with protective order.	1.90
09/20/19	JS	010 Calls re next steps re DIP with C. George (.7), T. Sanchez (.4), E. Fleck (.3), B. Miller (.3) and B. Latif (.4); all hands call with A&M, Akin and Moelis re next steps (.7); follow up call with J. Rubin and I. Dizengoff (.3); consider DIP alternatives (1.4).	4.50
09/20/19	ISD	010 Participate in call with Moelis and A&M re next steps with respect to DIP (.7); call with J. Rubin and J. Savin re same (.3); consider DIP strategy issues (.3).	1.30
09/20/19	DPE	010 Participate in follow up call with Akin team, Moelis and A&M re DIP matters (.7); calls with T. Sanchez re DIP issues (.6, .6, .8).	2.70
09/20/19	JPR	010 Participate in all hands advisors call re DIP and next steps (.7); participate in call with B. Finestone re DIP and next steps (.5); confer with J. Savin and I. Dizengoff re same (.3); analyze potential extension of Final Order milestone (.1); conference with management re same (.1).	1.70
09/20/19	MLB	010 Consider post hearing strategy re DIP financing (.8); review DIP	2.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		research and evidence issues re strategy going forward (.8); call with Moelis, A&M and Akin teams re DIP strategy (.7).	
09/20/19	LML	010 Participate on all hands advisors call re DIP strategy.	0.20
09/20/19	ALC	010 Attend conference with I. Dizengoff, D. Elder and J. Savin re DIP and related restructuring matters.	0.70
09/20/19	AFA	010 Review updates re status of DIP and next steps.	0.40
09/20/19	MB	010 Participate in call with Akin, Moelis and A&M teams re next steps re DIP analysis.	0.70
09/21/19	ALL	010 Review potential DIP credit agreement amendment (.3); correspond with J. Rubin re amendment issues (.3).	0.60
09/21/19	JPR	010 Review credit agreement and DIP Order in connection with potential amendments (.3); prepare correspondence to J. Savin re same (.1); correspond with A. Laves re same (.2); correspond with D. Jenkins and B. Miller re same (.1).	0.70
09/22/19	LML	010 Review correspondence with Akin team re ongoing DIP negotiation.	0.40
09/23/19	JS	010 Participate in call with E. Fleck re DIP issues (.4); participate in call with D. Jenkins re same (.4); participate in calls re same with B. Latif (.3), J. Rubin (.2), I. Dizengoff (.2); C. George (.4) and T. Sanchez (.4); review draft DIP amendment (.3); confer with J. Rubin re same (.2); review revised DIP amendments (.2, .1).	3.10
09/23/19	ALL	010 Review draft amendment to DIP agreement (1.4); correspond with J. Rubin and E. Munoz re same (.1).	1.50
09/23/19	ISD	010 Consider DIP options and strategy (1.5); confer with J. Savin re same (.2).	1.70
09/23/19	ELM	010 Revise DIP amendment (1.9); correspond with A. Laves and J. Rubin in connection with same (.1); confer with E. Cowell re DIP amendments (.1).	2.10
09/23/19	DPE	010 Attend call with C. George re DIP matters (.8); confer with G. Kopel and C. George re same (.5).	1.30
09/23/19	JPR	010 Participate in call with Quinn re DIP status (.2, .1); participate in call with Milbank re same (.1, .1); review draft DIP amendment (.2); prepare update email to Akin team re same (.2); attend to analysis re potential DIP revisions (1.8); review draft of DIP amendment and provide comments to same (.5); correspond with A. Laves and E. Munoz re same (.1, .1); confer with J. Savin re DIP issues and DIP amendments (.2, .2)	3.80
09/23/19	LML	010 Confer with C. George re case status (.4); confer with M. Brimmage re same (.2).	0.60
09/23/19	NM	010 Correspond with Akin team re status of pending DIP issues.	0.40
09/23/19	CK	010 Revise amendment to DIP credit agreement.	0.80
09/24/19	JS	010 Review revised draft of DIP amendment (.3, .1); confer with I. Dizengoff and management re same (.3, .2); participate in call with MoFo (.3) and E. Fleck (.3) re DIP updates; participate in calls with I. Dizengoff re DIP strategy (.4, .2); analyze potential DIP alternatives and next step (.6); calls with J. Rubin re same (.2, .2).	2.80
09/24/19	ALL	010 Review revised draft of DIP credit amendments (1.4); review 8-K re same (.1).	1.50
09/24/19	ISD	010 Calls with J. Savin and management re status of DIP and amendment (.3, .2); review DIP amendment (.2); confer with J. Savin and J. Rubin re same (.2); analyze DIP alternatives and strategy (1.5); calls with J. Savin re same (.4, .2); correspond with Moelis and A&M re same (.7).	3.70
09/24/19	ELM	010 Finalize DIP amendment (2.0); correspond with J. Rubin, J. Ko and R. Kim in connection with same (.3); revise form 8-K re same (.8).	3.10
09/24/19	DPE	010 Call with C. George re pending DIP matters (.6); review correspondence re DIP amendments (.5).	1.10
09/24/19	JPR	010 Call with E. Fleck re DIP proposal (.1); correspond with D. Koetting, J. Hickman and D. McGuinness re same (.2); participate in call with B. Finestone re same (.7); prepare email update to I. Dizengoff, J. Savin	3.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		and N. Moss re same (.1); analyze issues re DIP and alternative DIP proposal (.8); review revised drafts of DIP amendment (.9); correspond with E. Munoz, J. Ko and R. Kim re same (.2); provide comments to draft 8-K re same (.3); confer with J. Savin and I. Dizengoff re DIP amendments (.2).	
09/24/19	MLB	010 Work on corporate representative witness issues.	1.40
09/24/19	DP	010 Conduct research re potential litigation issues re DIP financing.	2.30
09/24/19	MAT	010 Conduct research re potential legal issues re DIP.	1.20
09/24/19	CK	010 Revise amendment to DIP facility (1.6); correspond with parties in interest re same (.6); correspond with J. Rubin, E. Munoz and R. Kim re same (.3).	2.50
09/25/19	JS	010 Review revised DIP amendment (.5); participate in call with E. Fleck and J. Rubin re DIP (.5); call with MoFo re same (.4); review correspondence from B. Finestone re alternative DIP proposal (.1); confer with J. Rubin re DIP amendments and DIP issues (.5); confer with I. Dizengoff re same (.3); confer with Moelis and A&M re same (.7); confer with D. Elder re same (.3); participate in call with management, Moelis and A&M re DIP updates (.7); analyze issues re potential new DIP provisions (.5); confer with I. Dizengoff re same (.4); confer with A&M re same (.3).	5.20
09/25/19	LGB	010 Participate in call with Company re pending DIP matters.	0.70
09/25/19	ALL	010 Review internal correspondence re amendment to DIP credit agreement.	0.30
09/25/19	ISD	010 Confer with J. Savin re potential new provisions in connection with DIP (.4); confer with A&M re same (.6); confer with D. Elder re same (.2); consider open issues re same (.8); review information from precedent cases re same (1.0); confer with J. Savin re status of DIP discussions and open issues (.3); participate on calls with management, Moelis and A&M re same (.7, .5).	4.50
09/25/19	ELM	010 Finalize form 8-K re DIP amendment (.2); correspond with C. Cowell re same (.1).	0.30
09/25/19	DPE	010 Attend call with management, A&M and Moelis re DIP financing issues (.7); attend call with J. Savin re pending DIP matters (.3); attend call with G. Kopel re same (.4); call with C. George re potential new provisions of DIP (.4); confer with I. Dizengoff re same (.2).	2.00
09/25/19	JPR	010 Participate in call with E. Fleck and J. Savin re DIP (.5); participate in call with management and advisors re DIP updates (.7); correspond with T. Good re update on amendment signature pages (.1); review email from B. Finestone re alternative DIP proposal and consider issues re same (.9); correspond with Moelis re meeting with unsecured notes ad hoc group re alternative DIP proposal (.1); respond to client inquiries re DIP amendment 8-K (.4); confer with J. Savin re DIP amendments and other DIP issues (.5).	3.20
09/25/19	MLB	010 Work on corporate representative witness issues.	0.40
09/25/19	NM	010 Participate in call with management and advisors re DIP update.	0.40
09/25/19	DP	010 Research case law re potential DIP financing issues.	3.10
09/25/19	MB	010 Participate on DIP update call with management, Akin, Moelis and A&M teams.	0.60
09/26/19	JS	010 Participate in call with management, Moelis and A&M teams re DIP status updates (.7); follow up calls with management re same (.3, .2, .4); call with MoFo re same (.4); call with Milbank re same (.5); call with I. Dizengoff re same (.4); call with D. Elder re same (.3); calls with B. Latif re DIP discussions (.3, .2); confer with J. Rubin re DIP issues (.6); call with J. Rubin, N. Moss, M. Cavanaugh and L. Freeman re same (.4); consider issues re potential new terms of DIP Facility (.5); confer with I. Dizengoff re same (.5); confer with D. Elder re same (.3).	6.00
09/26/19	ALL	010 Review debt entity organizational structure chart in connection with DIP amendment.	0.50

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09/26/19	ISD	010 Participate on call with management, Akin, Moelis and A&M teams re DIP updates (.7); follow up call with J. Savin re same (.4); consider alternatives re same (.3); analyze issues re potential new terms of DIP Facility (1.0); confer with J. Savin re same (.5).	2.90
09/26/19	ELM	010 Review secured financing documents in connection with DIP matters (.8); correspond with Jackson Walker re same (.4); coordinate filing of form 8-K in connection with DIP amendment (.4).	1.60
09/26/19	DPE	010 Attend call with J. Savin re DIP matters (.3); participate in follow up call with J. Savin re potential new provisions of DIP Facility (.3).	0.60
09/26/19	JPR	010 Participate in call with management re DIP update (.7); correspond with MoFo re finalizing execution of DIP amendment (.2); review 8-K re same (.2); consider open issues re DIP (.8); confer with J. Savin re same (.6); confer with J. Savin, N. Moss and Jackson Walker re DIP issues (.4); confer with I. Dizengoff re DIP and next steps (.5).	3.40
09/26/19	LML	010 Confer with J. Hough re status of DIP negotiations and steps for going forward.	0.40
09/26/19	NM	010 Review correspondence re status of DIP negotiations (.3); participate in call re DIP issues with J. Rubin, J. Savin and Jackson Walker (.4)	0.70
09/26/19	DP	010 Research case law re potential DIP litigation (.6); prepare analysis re same (.5).	1.10
09/26/19	MB	010 Participate in call with management, Akin, Moelis and A&M teams re updates re DIP and next steps.	0.60
09/26/19	ACP	010 Draft presentation re potential DIP litigation issues.	1.20
09/27/19	JS	010 Participate in call with management, Moelis, I. Dizengoff and J. Rubin re updates re DIP negotiations (.5); call with D. Jenkins re same (.2); call with C. George re same (.3); analyze potential DIP alternatives (1.2); confer with B. Latif re same (.4); confer with I. Dizengoff re same (.6).	3.20
09/27/19	ALL	010 Review issues re collateral trustee pay-off under current DIP facility.	0.50
09/27/19	ISD	010 Participate in call with J. Savin, J. Rubin, Moelis and Company re DIP updates (.5); consider DIP financing alternatives and cash collateral options (1.0); confer with J. Savin re same (.6).	2.10
09/27/19	JPR	010 Participate in call with J. Savin, I. Dizengoff, Moelis and Debtors re DIP updates and next steps (.5); participate in call with D. Jenkins re DIP update (.2); consider potential revisions to DIP (.6); analyze issues re payment of RBC fees in connection with DIP (.2).	1.50
09/27/19	ACP	010 Prepare presentation re potential DIP litigation issues.	0.70
09/30/19	JS	010 Participate in call with D. Jenkins re DIP status (.3); analyze related issues re same (.8); review precedent and other issues re potential new DIP provisions (1.2).	2.30
09/30/19	DP	010 Conduct research re potential DIP litigation issues(1.2); revise presentation re same (1.1).	2.30
08/22/19	MAT	011 Research case law re: executory contracts in the 5th circuit (1.0); prepare analysis re: same (1.0).	2.00
08/23/19	MAT	011 Review arbitration agreements.	0.40
09/03/19	JS	011 Review letters from forward contact counter party re: termination (.3); review research re: same (.8); correspond with M. Byun re: same (.3).	1.40
09/03/19	MB	011 Review correspondence from forward contract counterparty re termination (.3); review underlying contracts (.6); conduct research re forward contract terminations and related issues (.9); prepare analysis re same (.7); correspond with J. Savin re: same (.3).	2.80
09/04/19	JS	011 Participate in call with N. Moss and M. Byun re: forward contract termination issues (.4); review research re same (.4).	0.80
09/04/19	MLB	011 Analyze potential executory contract rejection issues (.9); review materials in connection with same (.7).	1.60
09/04/19	NM	011 Review research re: forward contract termination (.4); confer with M. Byun re: same (.4); call with J. Savin and M. Byun re: same (.4); follow up correspondence re: same (.3).	1.50

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09/04/19	MB	011 Correspond with Debtors re forward contracts termination (.2); analyze re same (.8); correspond with N. Moss re same (.4); call with J. Savin and N. Moss re: same (.4).	1.80
09/04/19	MAT	011 Conduct research re forward contract termination issues.	1.80
09/04/19	MHG	011 Conduct research re: forward contracts.	3.60
09/05/19	MB	011 Review research re forward contracts (.4); conduct follow up research (1.0); prepare analysis for re same (.4).	1.80
09/11/19	MPV	011 Review summary chart of executory contracts (1.3); correspond internally re same (.1).	1.40
09/27/19	NM	011 Correspond with Debtors re various open contracts issues.	0.40
08/23/19	MAT	012 Review docket for filed proofs of claim (.3); correspond re: same with Prime Clerk (.1).	0.40
08/27/19	MAT	012 Participate in call with Prime Clerk re: proof of claims process.	0.30
09/25/19	AFA	012 Draft bar date motion order and notice (7.5); review bar date motion precedent (1.0); correspond with M. Byun re same (.2).	8.70
09/25/19	MB	012 Review precedential bar date motions and orders (.4); review precedential claims objections procedures motions (.3); correspond with A. Antypas re bar date motions (.1).	0.80
09/25/19	MAT	012 Research omnibus claims objection procedures precedent.	0.20
09/26/19	AFA	012 Analyze issues re Bar Date Motion and notice procedures (1.6); correspond with M. Byun re same (.4); conduct follow up research re same (1.1); participate in call with T. Behnke (A&M) re proofs of claim issues (.2); participate in calls with M. Byun re Bar Date Motion issues (.4); revise Bar Date motion (2.8).	6.50
09/26/19	MB	012 Correspond with A. Antypas re potential issues re claims bar date motion (.2); review draft claims bar date motion (.3); participate in calls with A. Antypas re same (.4).	0.90
09/26/19	MRR	012 Review and revise bar date motion.	1.40
09/27/19	MB	012 Review draft bar date motion.	0.50
09/30/19	AFA	012 Review comments to Bar Date Motion from M. Byun (.4); correspond with M. Byun re same (.2).	0.60
09/30/19	MB	012 Revise draft bar date motion and notices (1.7); correspond with A. Antypas re same (.2).	1.90
09/30/19	MAT	012 Draft omnibus claims procedure motion.	4.20
08/15/19	RT	013 Review issues re: lien review (.5); review Interim DIP Order re: same (.2).	0.70
08/15/19	LML	013 Review background re: certain pre-petition transactions.	0.60
08/15/19	DP	013 Analyze first day pleadings re: potential standing motion issues.	0.70
08/15/19	ACP	013 Research re: potential restructuring issues in connection with prior transactions.	0.20
08/16/19	RT	013 Confer with Akin finance team re: prepetition debt transactions (.2); review materials re: same (.2); participate in call with Jackson Walker re: prepetition lien review (.3).	0.70
08/16/19	JPR	013 Participate in call with Jackson Walker team re: lien analysis and challenge period.	0.30
08/16/19	DP	013 Attend call with Akin and Jackson Walker teams re: lien analysis (.3); analyze first day pleadings re: potential standing motion issues (.8); research re: same (.5).	1.60
08/19/19	ALL	013 Review correspondence from Jackson Walker team re: lien analysis.	0.30
08/19/19	RT	013 Call with R. Chatterjee re: prepetition debt issues.	0.40
08/19/19	JPR	013 Review email from Jackson Walker team re: lien analysis (.1); review documents attached thereto (.2); draft email to E. Munoz re: same (.1); draft email to Jackson Walker team re: response to question re: lien analysis (.1).	0.50
08/19/19	MLB	013 Analyze issues re: prepetition financing transaction (.8); review correspondence with Jackson Walker re same (.2); review materials in connection with same (.7).	1.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/19/19	RC	013 Call with R. Tizraveshe re: prepetition debt grid.	0.40
08/20/19	ELM	013 Review mortgages, security and collateral agreements (1.2), real property information (.5) and debt instruments (1.0) in connection with summary of prepetition collateral.	2.70
08/20/19	MLB	013 Review re prepetition transactions.	0.60
08/21/19	RC	013 Draft prepetition debt documents summary (2.5); review prepetition debt documents (1.3); correspond internally re: debt grid (.2).	4.00
08/22/19	EFC	013 Participate in teleconference with E. Munoz and Jackson Walker re: lien review (partial).	0.30
08/22/19	ELM	013 Review mortgage and security agreements (.9); correspond with J. Rubin re: same (.1); participate in conference call with Jackson Walker re: lien analysis (.8).	1.80
08/22/19	JPR	013 Review email from E. Munoz re: lien analysis (.1); draft reply email to E. Munoz re: same (.1).	0.20
08/23/19	DP	013 Research issues re prepetition transactions.	0.60
08/26/19	ELM	013 Participate in conference call with Company and Jackson Walker re: real property records (1.1); review documents re same (.8).	1.90
08/26/19	RT	013 Review mortgage documents (.5); review correspondence re: lien analysis (.1).	0.60
08/27/19	ELM	013 Review and revise debt summary grid.	0.70
08/28/19	ALL	013 Call with J. Rubin, J. Savin and M. Byun re: SN UR support agreement (.5); prepare for same (.3).	0.80
08/28/19	ELM	013 Revise debt chart in connection with prepetition transaction analysis (2.0); confer with R. Tizraveshe re: same (.1).	2.10
08/28/19	RT	013 Confer with Akin finance team re: analysis of prepetition debt summary.	0.10
08/28/19	RC	013 Revise prepetition debt chart.	2.50
08/29/19	ELM	013 Review prepetition debt grid in connection with prepetition lien investigation.	0.30
08/29/19	RT	013 Review prepetition debt grid in connection with prepetition transaction analysis (.3); correspond with R. Chatterjee re: same (.1).	0.40
08/29/19	LML	013 Review prepetition debt grid in connection with prepetition debt investigation.	0.40
08/29/19	RC	013 Correspond with R. Tizraveshe re: pre-petition debt grid.	0.20
08/30/19	ISD	013 Review prepetition transactions overview.	0.40
08/30/19	ELM	013 Correspondence re: lien analysis.	0.20
08/30/19	RT	013 Review prepetition debt grid (.2); draft notes re same (.3); correspond with J. Latov re: investigation (.1).	0.60
08/31/19	RT	013 Review summary of prepetition financings.	0.10
09/02/19	RT	013 Draft summary of issues re: prepetition debt analysis (.3); review materials re: same (.1); correspond with A&M re: same (.1).	0.50
09/02/19	JAL	013 Research in connection with prepetition debt transaction analysis.	3.40
09/03/19	ELM	013 Review collateral documents for prepetition debt (.5); participate in call with the Debtors' re: collateral documents (.3).	0.80
09/04/19	ELM	013 Review prepetition debt documents in connection with prepetition transactions analysis (.7); correspond with Akin litigation team re: same (.2).	0.90
09/04/19	RT	013 Confer with E. Munoz and Akin litigation team re prepetition transactions analysis.	0.20
09/04/19	LML	013 Confer with E. Munoz and Akin litigation team re: status of prepetition transactions analysis.	0.40
09/04/19	JAL	013 Review materials re prepetition debt in connection with prepetition transactions analysis (3.2); correspond with E. Munoz and R. Chatterjee re: same (.3).	3.50
09/04/19	RC	013 Review prepetition debt offering documents in connection with prepetition transactions analysis (1.1); correspond with J. Latov and E. Munoz re: same (.3).	1.40
09/05/19	RT	013 Conduct research re: prepetition transactions.	0.70

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09/06/19	ELM	013 Participate in call with R. Tizraves and R. Chatterjee re prepetition debt analysis (.6); participate in call with the Company re same (.2); review debt analysis materials (.5).	1.30
09/06/19	RT	013 Review prepetition debt grid (.6); participate in call with A&M, E. Munoz and R. Chatterjee re analysis of prepetition debt (.6).	1.20
09/06/19	JAL	013 Conduct research in connection with prepetition transactions analysis.	3.90
09/06/19	RC	013 Participate in call with R. Tizraves, E. Munoz and financial advisors re potential claims related to company's pre-petition debt.	0.50
09/09/19	RT	013 Review research re: prepetition debt transactions.	0.50
09/09/19	LML	013 Review updates re: prepetition transactions analysis.	0.30
09/10/19	JS	013 Participate in call with Jackson Walker re: lien analysis (.5); review collateral documents in advance of same (.3).	0.80
09/10/19	ALL	013 Correspond internally re prepetition debt analysis.	0.10
09/10/19	ELM	013 Participate in call with Jackson Walker re real property lien analysis (.5); follow up re same (.2).	0.70
09/10/19	RT	013 Review draft prepetition debt grid (.6); draft questions re prepetition debt grid (.2); correspond with Akin Gump Finance team re same (.1).	0.90
09/10/19	JPR	013 Participate in call with Jackson Walker team re lien analysis.	0.50
09/10/19	LML	013 Prepare for anticipated UCC discovery request re prepetition transactions (1.0); correspond with Akin team re same (.4).	1.40
09/10/19	NM	013 Correspond with Akin team re anticipated UCC discovery request re prepetition transactions.	0.50
09/11/19	ELM	013 Review and revise debt grid (.2); participate in conference call with R. Tizraves, R. Chatterjee and D. Park re same (.5); correspond with Akin team in connection with same (.1).	0.80
09/11/19	RT	013 Participate in call with E. Munoz, R. Chatterjee and D. Park re prepetition debt grid (.5); correspond with A&M re analysis of prepetition debt (.1); draft summary re prepetition debt analysis (.4).	1.00
09/11/19	DP	013 Participate in call with E. Munoz, R. Tizraves and R. Chatterjee re: analysis of prepetition transactions (.5); prepare for same (.1).	0.60
09/11/19	RC	013 Participate in call with E. Munoz, R. Tizraves and D. Park re prepetition debt analysis.	0.50
09/12/19	PGO	013 Attend conference with R. Tizraves re background and research issues re UCC prepetition transaction discovery (.3); conduct research re same (.5).	0.80
09/12/19	ELM	013 Review secured debt summary (.3); participate in call with Jackson Walker re lien analysis (.5).	0.80
09/12/19	RT	013 Confer with team re: document collection from Special Committee in anticipation of UCC discovery re prepetition transactions (.2); participate in call with P. O'Brien re: same (.3); correspond with Ropes re: same (.1).	0.60
09/12/19	MLB	013 Analyze prepetition transaction issues (1.3); review prepetition debt summary (.5).	1.80
09/12/19	LML	013 Analyze issues re document collection and review efforts in connection with anticipated UCC discovery re prepetition transactions.	0.30
09/13/19	PGO	013 Confer with Ropes & Gray re: anticipated UCC discovery re: prepetition transactions (.6); confer with M. Lloyd re: research issues (.2).	0.80
09/13/19	RT	013 Participate in call with Ropes & Gray re discovery in connection with UCC investigation (.6); review summary of research re: prepetition transactions (.2).	0.80
09/13/19	MVL	013 Review background correspondence and materials re: research re: prepetition transactions (.4); confer with P. O'Brien re same (.2).	0.60
09/13/19	LML	013 Analyze issues re document collection and review in connection with anticipated UCC discovery requests.	0.80
09/16/19	PGO	013 Conduct research re prepetition debt investigation.	1.20
09/16/19	ELM	013 Revise prepetition debt summary (.4); correspond with Akin re same (.2).	0.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/16/19	SMB	013 Review prepetition transaction documents in connection with anticipated UCC discovery requests.	2.30
09/17/19	PGO	013 Correspond with L. Lawrence and R. Tizraveshe re privilege issues and preparing document review in connection with UCC discovery request(.3); conduct research re privilege issues (1.7).	2.00
09/17/19	ELM	013 Revise prepetition debt summary.	1.40
09/17/19	RT	013 Prepare plan for document collection in response to Committee's request for documents in connection with investigation (.8); draft notes re privilege issues for document collection (.3); correspond with P. O'Brien and L. Lawrence re same (.2).	1.30
09/17/19	MVL	013 Review background correspondence and documents re prepetition transactions (.6); conduct research re privilege issues in connection with UCC discovery re same (1.7).	2.30
09/17/19	LML	013 Review correspondence re anticipated UCC discovery (.2); revise document review plan (.2); correspond with R. Tizraveshe, P. O'Brien re document review (.2).	0.60
09/17/19	RC	013 Review prepetition credit agreement and amendments (.8); update prepetition debt chart (.4).	1.20
09/18/19	PGO	013 Prepare for and attend conference with R. Tizraveshe and M. Lloyd re document review and collection in connection with UCC discovery (.8); conduct research re same (.5).	1.30
09/18/19	RT	013 Participate in call with P. O'Brien and M. Lloyd re collection of documents for anticipated UCC discovery (.8); review updated prepetition debt grid (.2); correspond with Debtors re potential issues re UCC discovery (.1).	1.10
09/18/19	MVL	013 Analyze background materials re document collection in connection with UCC anticipated discovery request (.7); conduct research re prepetition transactions (2.8); prepare for and participate in call with R. Tizraveshe and P. O'Brien re document collection and review re UCC discovery (.8).	4.30
09/18/19	NM	013 Review UCC draft discovery requests re prepetition transactions (.5); participate in calls with A&M re same (.5).	1.00
09/18/19	RC	013 Review prepetition debt documents (.9); update prepetition debt chart re same (.6).	1.50
09/19/19	PGO	013 Correspond with e-discovery vendor re prepetition transaction documents.	0.10
09/19/19	ELM	013 Review secured debt documents in connection with prepetition transaction analysis.	0.80
09/20/19	JS	013 Call with Jackson Walker, J. Rubin and E. Munoz re prepetition lien analysis (.5); review documents to prepare for same (.2).	0.70
09/20/19	PGO	013 Confer with Ropes & Gray re UCC investigation discovery issues.	1.00
09/20/19	ELM	013 Participate in call with Jackson Walker, J. Savin and J. Rubin re real property lien analysis (.5); follow up analysis re same (1.0); confer with Debtors re same (.2).	1.70
09/20/19	RT	013 Review correspondence from Debtors re privilege issues in connection with review of Special Committee documents in connection with UCC discovery (.2); draft notes re protocol for review of Special Committee discovery documents (.8).	1.00
09/20/19	MVL	013 Conduct research re privilege issues in connection with UCC discovery matters.	1.50
09/20/19	JPR	013 Participate in call with Jackson Walker, J. Savin and E. Munoz re lien analysis.	0.50
09/20/19	MLB	013 Review letter re UCC discovery requests re prepetition transactions (.5); analyze potential issues in connection with investigation of prepetition transactions (.5).	1.00
09/20/19	LML	013 Review and analyze correspondence from UCC re discovery requests re UCC investigation.	0.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/20/19	AFA	013 Review letter from UCC re discovery requests re prepetition transactions.	0.30
09/21/19	PGO	013 Review correspondence from UCC re discovery requests re prepetition transactions.	0.20
09/21/19	RT	013 Review letter and document requests from UCC (.3); correspond with L. Lawrence re same (.3); correspond with UCC re document requests (.1).	0.70
09/21/19	LML	013 Review discovery requests from UCC re prepetition transactions (.7); correspond with R. Tizravesh re same (.2).	0.90
09/21/19	NM	013 Review UCC document request letter.	0.20
09/23/19	JS	013 Review UCC discovery requests re prepetition transactions (.4); participate in call with G. Kopel, T. Sanchez, C. George and D. Elder re same (.6); review follow up correspondence re same (.3).	1.30
09/23/19	PGO	013 Coordinate discovery process in connection with the UCC discovery request.	3.00
09/23/19	ELM	013 Review oil and gas lease information in connection with lien analysis (.2); correspond with the Debtors and Jackson Walker in connection with same (.1).	0.30
09/23/19	DPE	013 Attend call with J. Savin and management re UCC discovery request re prepetition transactions (.6); review documents to prepare for same (.5).	1.10
09/23/19	RT	013 Participate in call with Akin Litigation team re the Committee's document requests re prepetition transactions (1.0); coordinate document collection efforts in response to same (2.9); correspond with Akin team re collection of documents and review of documents in connection with discovery request (.6).	4.50
09/23/19	MVL	013 Participate in call with Akin Litigation team re the UCC discovery requests (1.0); conduct research re various issues relating to same (6.3); correspond with Akin Litigation team re same (.4).	7.70
09/23/19	JPR	013 Participate in call with S. Rose (Jackson Walker) re lien analysis.	0.20
09/23/19	MLB	013 Review draft of UCC investigation document request responses (1.2); analyze related issues (1.2).	2.40
09/23/19	LML	013 Participate in call with Akin Litigation team re the UCC discovery request re prepetition investigation (1.0); analyze potential issues re privilege review for document production (.8); work on issues re document collection efforts (.9); review updates re diligence efforts (.5); confer with N. Moss re same (.3); revise summary and strategy plan for responding to document requests (1.8).	5.30
09/23/19	NM	013 Confer with L. Lawrence re diligence efforts in connection with lien investigation.	0.30
09/23/19	NM	013 Correspond with L. Lawrence re UCC discovery requests re prepetition transactions (.3, .2); review related requests and associated issues (.5).	1.00
09/23/19	LPW	013 Review UCC discovery requests and related materials (.4); participate in call with Akin litigation team re same (1.0).	1.40
09/23/19	DP	013 Participate in call with Akin Litigation team re UCC discovery request (1.0); review discovery requests to prepare for same (1.1).	2.10
09/23/19	ACP	013 Call with Akin litigation team re UCC discovery issues (partial).	0.70
09/24/19	JS	013 Confer with N. Moss and L. Lawrence re UCC discovery requests (.2); confer with L. Lawrence and M. Brimmage re next steps for document collection and review (.2); review UCC discovery request and advice of same (.2).	0.60
09/24/19	JS	013 Call with M. Brimmage and L. Lawrence re UCC discovery requests re prepetition transactions and document review efforts.	0.20
09/24/19	PGO	013 Coordinate discovery efforts with Akin Litigation team, Milbank, and Ropes & Gray re the Committee's draft document requests issued to the Debtors (1.8); participate in call with broader Akin Litigation team re same (.5); participate in follow-up call with R. Tizravesh, M. Lloyd, and M. Garrett re same (.3).	2.60
09/24/19	ELM	013 Confer with Jackson Walker re lien analysis issues.	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/24/19	RT	013 Attend to document collection issues re UCC discovery equests re investigation (2.0); correspond with Akin team re same (.9); review FTI/A&M diligence tracker (.2); participate in call with Milbank and Ropes & Gray re UCC discovery requests (.6); participate in call with broader Akin Litigation team re document review and collection effort (.5); participate in follow-up call with P. O'Brien, M. Lloyd, and M. Garrett re same (.3).	4.50
09/24/19	MVL	013 Review internal correspondence and analysis re UCC discovery requests re prepetition transactions (.7); conduct research re privilege issues (1.4); participate in call with Milbank and Ropes & Gray re UCC discovery requests (.6); participate in all hands Akin Litigation team call re document review and next steps (.5); participate in follow up call with R. Tizraves, M. Garrett, and P. O'Brien re same (.3).	3.50
09/24/19	JPR	013 Participate in call with L. Lawrence re UCC discovery requests re prepetition transactions (.2); participate in call with Milbank and Ropes teams re discovery requests (partial) (.3).	0.50
09/24/19	MLB	013 Analyze discovery requests from UCC re prepetition transactions (1.2); call with J. Savin and L. Lawrence re same (.2); participate in call with Milbank and Ropes re same (.6); participate in Akin litigation team call re document review and collection plan (.5).	2.50
09/24/19	LML	013 Review and analyze document requests from UCC re prepetition transactions investigation (1.1); prepare for upcoming call with Milbank and Ropes (1.2); call with J. Rubin re pending discovery requests (.2); call with J. Savin and N. Moss re various aspects of pending document requests (.2); call with J. Savin and M. Brimmage re strategy for document collection and review (.2); call with Milbank and Ropes re UCC discovery requests and next steps (.6); call with Akin litigation team re next steps for document review (.5); review and analyze diligence tracker and related documents (1.5); review and analyze summary prepared by Akin litigation team re document collection needs (.9).	6.40
09/24/19	NM	013 Confer with J. Savin and L. Lawrence re various aspects of UCC document requests re prepetition transactions.	0.20
09/24/19	DP	013 Participate in call with Milbank, and Ropes & Gray re UCC discovery re prepetition transactions (.6); participate in call with Akin Litigation team re next steps re document review and collection efforts (.5); review follow-up correspondence re same (.2).	1.30
09/24/19	ACP	013 Review privilege issues re documents for UCC discovery re prepetition transactions (.6); review discovery requests from UCC (.6); review documents for production in response to same (3.2); participate in call with Akin Litigation team re next steps re document review (.5).	4.90
09/24/19	MRG	013 Review documents for production in response to UCC discovery re prepetition transactions (3.0); call with Akin litigation team re document review plan (.5); follow-up call with R. Tizraves, M Lloyd and P. O'Brien re same (.3).	3.80
09/25/19	PGO	013 Participate in call with M. Lloyd and Ropes & Gray re document collection (.2); coordinate same with e-Discovery vendor (2.0); prepare summary re document collection status and review plan (1.9); review emails from UCC counsel re same (.2).	4.30
09/25/19	ELM	013 Correspond with Debtors re lien analysis issues (.3); review records in connection with same (.3); review correspondence re UCC discovery requests re prepetition transactions (.4).	1.00
09/25/19	DPE	013 Review UCC discovey requests re prepetition transactions (.5); review potential production documents for corporate-related issues (.9).	1.40
09/25/19	RT	013 Correspond with team re E-Discovery vendor and contract attorney issues (1.0); review issues re collection of Debtors' various contracts (.5); correspond with E-Discovery team re document search issues (.5);	3.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/25/19	MVL	013 review documents in connection with UCC discovery requests re prepetition transactions (.7); correspond with Milbank re document requests (.1); correspond with L. Lawrence and M. Brimmage re open issues re discovery (.5); correspond with A&M re same (.4). Prepare analysis re privilege issues in connection with UCC discovery requests re prepetition transactions (.4); review discovery materials (2.2); participate in call with P. O'Brien and Ropes & Gray re document collection issues (.2).	2.80
09/25/19	MLB	013 Review summary re document collection and review in connection with UCC discovery requests (1.3); analyze open issues re same (.5); correspond with L. Lawrence and R. Tizraves re same (.5).	2.30
09/25/19	LML	013 Confer with R. Tizraves and M. Brimmage re document collection and pending matters re UCC discovery requests re prepetition transactions (.5); review summary re status of and strategy for document collection efforts (1.2).	1.70
09/25/19	JAH	013 Begin review of documents in response to UCC discovery requests.	1.60
09/25/19	DP	013 Prepare draft document review memo in connection with UCC discovery requests re prepetition transactions (.4); correspond with A. Praestholm re same (.2).	0.60
09/25/19	KNM	013 Review internal correspondence re UCC discovery requests.	0.20
09/25/19	ACP	013 Draft document review memo in connection with production to UCC in response to discovery requests re prepetition transactions (1.7); correspond D. Park re same (.4).	2.10
09/26/19	MRM	013 Coordinate receipt of document production from Ropes & Gray.	0.80
09/26/19	PGO	013 Participate in call with M. Lloyd, Akin e-discovery team, and e-discovery vendor re UCC discovery process (.6); coordinate document collection and review efforts by e-discovery vendor and Akin e-discovery team (3.9).	4.50
09/26/19	RT	013 Participate in call with A&M re document collection issues in connection with UCC discovery (.8); revise drafts of document collection tracker (1.8); correspond with Moelis re discovery matters (.3); prepare correspondence to Company re document collection issues in connection with UCC discovery (.1); prepare correspondence to UCC re same (.1); correspond with Akin team re same (.3); correspond with A&M re same (.3).	3.70
09/26/19	SMC	013 Prepare tracker of discovery materials in connection with UCC discovery requests re prepetition transactions.	6.00
09/26/19	MVL	013 Coordinate document review and collection efforts in connection with UCC discovery requests (4.3); call with e-discovery vendor, P. O'Brien and J. Hunter re discovery process (.6).	4.90
09/26/19	LML	013 Call with A&M re various discovery requests and collection needs (.8); follow up discussions with A&M re same (.6); confer with Ropes re status of document collection efforts (.2); analyze issues re same (.3); review correspondence to Milbank re status of discovery efforts (.2); review updates with Akin team re discovery process (.7).	2.80
09/26/19	JAH	013 Call with M. Lloyd, P. O'Brien and e-discovery vendor re discovery efforts in connection with UCC discovery requests (.6); attend to document collection efforts (.5).	1.10
09/26/19	DP	013 Revise document review protocol memorandum re UCC prepetition transactions discovery (1.0); correspond with S. Cruse (Gibbs & Bruns) re document collection re same (.3).	1.30
09/26/19	ACP	013 Revise document review memo in connection with UCC discovery (2.2); participate in call with A&M re same (.8).	3.00
09/26/19	MRG	013 Review emails re UCC discovery requests.	0.20
09/27/19	MRM	013 Review discovery materials in connection with response to UCC discovery request re prepetition transactions.	3.60
09/27/19	PGO	013 Coordinate document collection and document review efforts in	1.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/27/19	ELM	013 response to UCC discovery request re prepetition transactions. Review correspondence (.3) and documents (.9) re UCC prepetition transactions investigation.	1.20
09/27/19	RT	013 Participate in call with A. Praestholm, D. Park and Moelis re document collection issues re UCC discovery requests (.3); correspond with A&M re same (.3); correspond with Debtors re same (.1); correspond with Akin litigation team re same (.5); review materials in connection with UCC discovery requests (2.1); correspond with e-Discovery team re same (.4).	3.70
09/27/19	MVL	013 Prepare Debtors' response to UCC discovery requests re prepetition transactions.	1.10
09/27/19	LML	013 Review correspondence from R. Tizraveshe re status of UCC discovery efforts.	0.20
09/27/19	DP	013 Participate in call with R. Tizraveshe, A. Praestholm and Moelis team re UCC discovery requests in connection with prepetition transaction investigation (.3); correspond with S. Cruse re document production issues in response to same (.2).	0.50
09/27/19	MHG	013 Conduct research re prepetition transaction issues.	0.30
09/27/19	ACP	013 Revise document review memorandum in connection with UCC discovery re prepetition transactions (1.3); participate in call with Moelis, R. Tizraveshe and D. Park re document collection (.3).	1.60
09/28/19	MRM	013 Review documents in connection with UCC discovery re prepetition transactions.	1.90
09/28/19	RT	013 Revise draft document collection tracker (.7); draft email to UCC re document collection plan (.8); correspond with Akin team re same (.3); correspond with A&M re same (.1).	1.90
09/28/19	MVL	013 Coordinate document collection and document review in response to Committee discovery request.	1.00
09/28/19	LML	013 Review correspondence from R. Tizraveshe re document collection plan in connection with UCC discovery requests.	0.20
09/28/19	DAS	013 Review documents in connection with UCC discovery requests re prepetition transactions.	3.10
09/28/19	DP	013 Coordinate document production re Committee discovery requests (.8); correspond with the Committee re same (.2).	1.00
09/28/19	ACP	013 Prepare documents for production to the Committee (.3); review same (1.0).	1.30
09/30/19	MRM	013 Review documents in connection with UCC discovery.	4.10
09/30/19	PJH	013 Review potential document production in connection with UCC discovery request.	0.40
09/30/19	PGO	013 Review documents in connection with UCC Discovery requests re prepetition transactions.	1.90
09/30/19	ELM	013 Review UCC discovery request and documents re prepetition transactions.	0.60
09/30/19	RT	013 Review summary of board materials (1.1); review documents in connection with UCC discovery requests (3.4); prepare correspondence to Akin litigation team re status of document collection and review efforts (.3); correspond with E-Discovery team re document collection issues (.6); review FTI/A&M diligence tracker (.1).	5.50
09/30/19	SMC	013 Review documents in connection with UCC discovery requests.	2.80
09/30/19	MVL	013 Collect and review documents re UCC discovery re prepetition transactions.	10.40
09/30/19	MLB	013 Review correspondence from R. Tizraveshe re status of response to UCC discovery requests re prepetition transactions (.2); analyze pending issues re UCC investigation document discovery and related issues (2.0).	2.20
09/30/19	LML	013 Revise correspondence from R. Tizraveshe to UCC re status of discovery efforts (.3); review potential document production (3.2); analyze issues	4.50

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		re document review efforts (1.0).	
09/30/19	DP	013 Revise document review protocol memorandum re UCC discovery requests.	1.50
09/30/19	ACP	013 Review documents in connection with UCC discovery requests.	7.00
08/30/19	JS	014 Review comments from insurer counsel to proposed insurance order.	0.30
08/30/19	NM	014 Review correspondence re: insurer comments to proposed insurance motion order.	0.40
08/30/19	MAT	014 Participate in call with insurer counsel re: comments to insurance order (.2); draft reply to counsel re: same (.3).	0.50
09/03/19	NM	014 Correspond with M. Byun re revisions to insurance order.	0.30
09/03/19	MB	014 Review Chubb comments to proposed insurance order (.2); participate in call with Chubb counsel re revisions to insurance order and objection deadline (.3); revise order (.3); communicate with N. Moss re same (.3).	1.10
09/03/19	MAT	014 Review Chubb comments to insurance order (.2); review revised insurance order (.2).	0.40
09/04/19	NM	014 Call with M. Byun re insurance order.	0.20
09/04/19	MB	014 Call with N. Moss re insurance order (.2); call with Chubb counsel re revisions to insurance order (.3); follow up correspondence with Chubb counsel re same (.2); prepare correspondence to Debtors re same (.2).	0.90
09/06/19	MB	014 Revise insurance order per Chubb comments (.2); correspond with Chubb counsel re same (.2); correspond with Milbank re same (.1).	0.50
09/11/19	MB	014 Review Milbank comments to proposed surety bond and insurance orders.	0.20
09/15/19	JPR	014 Provide comments to drafts of proposed final orders for Insurance and Surety motions.	0.40
09/15/19	MAT	014 Revise proposed insurance and surety bond orders in accordance with UCC comments.	2.50
09/16/19	MB	014 Correspond with Chubb counsel re revisions to proposed insurance order.	0.20
09/17/19	NM	014 Review correspondence from counsel for Chubb re revised insurance order.	0.10
09/17/19	MB	014 Finalize surety bond order (.2); review and finalize insurance order (.2); coordinate filing of same (.1).	0.50
09/20/19	JPR	014 Participate in call with R. Hill, D. Koetting and M. Byun re surety bonds (.2); analyze issues re surety bonds (.5); revise surety bond order (.3).	1.00
09/20/19	AFA	014 Conduct research re surety bond orders (1.0); correspond with M. Byun re same (.2).	1.20
09/20/19	MB	014 Review surety bond order entered by court (.1); review precedential surety bond orders (.2); correspond with A. Antypas re same (.1); revise draft proposed surety bond order (.2); participate in call with R. Hill, D. Koetting (A&M) and J. Rubin re same (.2).	0.80
09/23/19	JPR	014 Review revised surety bond order (.2); conduct diligence with Debtors re same (.7); correspond with M. Byun re same (.1); correspond with Jackson Walker team re same (.1); participate in call with Milbank re surety bonds (.1); review emails with R. Hill and M. Wiggins re surety bonds (.1, .1).	1.40
09/23/19	MB	014 Revise draft proposed surety bond order (.5); review hearing transcript re same (.2); prepare correspondence to J. Rubin re revisions (.2); correspond with company re surety bond renewal issues (.2); correspond with Milbank re same (.1).	1.20
08/15/19	JS	015 Call with J. Rubin, A&M and company re: hedges.	0.40
08/15/19	JPR	015 Participate in call with G. Hill, G. Kopel, C. George, D. Koetting and J. Savin re: hedges (.4); review emails re: unwound hedges in advance of same (.4).	0.80
08/28/19	JPR	015 Participate in call with counsel to hedge counterparty re: hedges (.4); review email re: current hedge position in advance of same (.1); review hedge counterparty termination notice (.1); prepare follow up email to	0.80

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09/16/19	JS	015 G. Hill re: hedges (.2). Call with Company and advisors re potential retention of operational advisor by ad hoc secured notes group (.5); call with C. George and D. Elder re same (.5).	1.00
09/16/19	DPE	015 Participate in call with company and advisors re proposed retention of operational advisor by 1L group (.5); participate in follow up call with C. George and J. Savin re same (.5).	1.00
09/16/19	NM	015 Participate in call with management, Akin team, Moelis and A&M re 1L operational advisors.	0.30
09/16/19	MB	015 Review vendor notice of lien perfection (.3); correspond with A&M re same (.3).	0.60
09/17/19	NM	015 Review Tulsa notice of perfection (.3); analyze issues re same (.7).	1.00
09/20/19	ELM	015 Review secured notes ad hoc group filings (.8); review mortgage materials (.2); participate in call with Debtors re same (.2).	1.20
08/12/19	LML	016 Analyze issues re: application of automatic stay to pending litigation (2.2); correspond with L. Warrick, K. Miller and A. Blakeway re: same (.5).	2.70
08/12/19	LPW	016 Review materials re: automatic stay and bankruptcy filing (.5); revise automatic stay tracker (.7); correspond with K. Miller, L. Lawrence, and A. Blakeway (company) re: automatic stay (.8).	2.00
08/12/19	BGP	016 Correspond with counsel in labor suit to discuss automatic stay.	0.50
08/12/19	LC	016 Review tolling agreement with GSO.	0.20
08/12/19	KNM	016 Confer with Debtor's counsel in various litigation proceedings re: filing suggestions of bankruptcy (1.9); update automatic stay tracker (1.2); correspond with L. Lawrence, L. Warrick, and Debtors' in-house counsel re: status of automatic stay issues (.8).	3.90
08/13/19	LML	016 Review updates re: stay of open litigation involving Debtors.	0.40
08/13/19	LPW	016 Revise task list re: automatic stay workstreams (.3); review communications with opposing counsel in various lawsuits in connection with same (.3); email with K. Miller re: same (.5).	1.10
08/13/19	BGP	016 Review FLSA suit docket (.5); call with Debtors re: automatic stay issues (.7); correspond with opposing counsel re: Chapter 11 filing (.3).	1.50
08/13/19	KNM	016 Confer with local counsel in various litigation proceedings re: suggestions of bankruptcy (.7); update automatic stay tracker (.6); analyze issues re: staying arbitration and litigation (1.0); correspond with L. Warrick re: same (.8); prepare update for L. Lawrence re: same (.5).	3.60
08/14/19	MLB	016 Analyze automatic stay issues re: various litigation matters.	2.40
08/14/19	LML	016 Review research re automatic stay and pending litigation (.6); confer with L. Warrick and K. Miller re: automatic stay issues (.4); revise status update for client re: stay issues for open litigation (.6); confer with K. Miller, A. Praestholm re: automatic stay issues (.3).	1.90
08/14/19	LPW	016 Correspond with L. Lawrence and K. Miller re: automatic stay issues.	0.60
08/14/19	KNM	016 Analyze automatic stay issues (1.3); confer with L. Lawrence and A. Praestholm re: same (.4); correspond with L. Lawrence and L. Warrick re: same (.4); correspond with counsel in various debtor litigation re: status of suggestion of bankruptcy (.3); update stay tracker re: same (.6) draft summary re: same for client (1.4); correspond with client re: same (.2).	4.60
08/14/19	ACP	016 Conduct research re: automatic stay (.7); confer with K. Miller and L. Lawrence re: same (.4).	1.10
08/15/19	MLB	016 Analyze automatic stay issues re: various litigation matters (1.2); review research re: same (1.5).	2.70
08/15/19	LML	016 Draft summary of automatic stay issues (1.1); review case law re: stay (.6).	1.70
08/15/19	LPW	016 Prepare analysis re: automatic stay issues (.5); draft summary of same (1.2); meeting (.2) with K. Miller and A. Praestholm re: same.	1.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/15/19	KNM	016 Confer with A. Praestholm re: automatic stay issues (.6); correspond with counsel in various litigation re: suggestion of bankruptcies and status of stay (.9); update stay status tracker (.8); correspond with SOG counsel re: automatic stay (.3); correspond with L. Warrick and A. Praestholm re: automatic stay (1.4); meeting with L. Warrick and A. Praestholm re: same (.2); draft letter in McKinsey arbitration notifying of bankruptcy and automatic stay (.8).	5.00
08/15/19	ACP	016 Confer with K. Miller re: automatic stay issues (.6); correspondence with Akin team members re: same (1.4); confer with L. Warrick and K. Miller re: same (.2).	2.20
08/16/19	JS	016 Participate in call with Gibbs & Bruns, Jackson Walker, J. Rubin, L. Lawrence, M. Brimmage and management re: potential Gavilan lift stay motion (.9); communications with I. Dizengoff re: same (.2).	1.10
08/16/19	ISD	016 Review materials re: Gavilan dispute (1.0); review GSO tolling agreement (.3); analyze issues re: court approval of same (.3); confer with J. Savin re same (.2).	1.80
08/16/19	HLP	016 Confer with L. Lawrence re: stay issues re: pending Gavilan arbitration (.2); review background materials in connection with same (.2); correspond with L. Warrick and K. Miller re: same (.3).	0.70
08/16/19	DPE	016 Participate in call with N. Petree and K. Miller re: stay issues (.3); review arbitration materials re: same (.3).	0.60
08/16/19	JPR	016 Participate in call with management Gibbs team, G. Kopel, A. Blakeway, J. Savin, L. Lawrence, and M. Brimmage re: Gavilan lift stay issues.	0.90
08/16/19	MLB	016 Analyze automatic stay issues re: various litigation matters (.9); attend call with Debtors' management team, Gibbs & Brun, J. Savin, J. Rubin and L. Lawrence re: Gavilan stay issues (.9); review materials re: same (.3).	2.10
08/16/19	LML	016 Confer with Gibbs, management, J. Savin, J. Rubin and M. Brimmage re: Gavilan dispute (.9); confer with H. Peckham re: issues concerning stay of Gavilan arbitration (.2); review and analyze case law and related materials re: application of stay or other procedures to pending litigation (1.0); review updates re: potential motion to lift stay in connection with Gavilan matter (.2); review updates re: stay in connection with arbitration (.2).	2.50
08/16/19	NM	016 Review GSO tolling agreement (.7); conduct research re: same (2.1); confer with Akin team re: same and automatic stay issues (.6); participate in call with Paul Weiss re: same (.3); analyze issues re: potential Gavilan lift stay motion (.6); review analysis re: same (.6).	4.90
08/16/19	LPW	016 Correspond with H. Peckham and K. Miller re: Gavilan arbitration and stay related issues (.4); review case law re: same (1.2).	1.60
08/16/19	MB	016 Prepare draft motion to authorize GSO tolling agreement and modification of the automatic stay.	1.30
08/16/19	KNM	016 Confer with D. Elder and N. Petree re: application of automatic stay to McKinsey arbitration (.3); correspond with H. Peckham and L. Warrick re: Gavilan arbitration and potential lift stay motion (.4); conduct research re: potential automatic stay issues (2.5).	3.20
08/16/19	ACP	016 Confer with K. Miller re: automatic stay issue (.6); draft adversary complaint re: same (1.2).	1.80
08/18/19	LML	016 Confer with L. Warrick re: application of automatic stay to pending litigation.	0.20
08/18/19	LPW	016 Confer with L. Lawrence re: automatic stay issues.	0.20
08/18/19	MB	016 Draft motion to authorize GSO tolling agreement.	1.40
08/19/19	HLP	016 Meet with L. Warrick and K. Miller re: stay issues (.6); conduct legal research and analysis re: potential stay issues (2.0); review background materials in connection with lift stay objection (1.4).	4.00
08/19/19	MLB	016 Review research re: potential automatic stay issues (3.3); meet and	5.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		confer with Weil re: Gavilan stay issues (.3); review Gavilan arbitration materials (1.4).	
08/19/19	LML	016 Review case law summary re: potential motion to lift stay in connection with Gavilan matter (.4); prepare outline re: same (.3).	0.70
08/19/19	NM	016 Research re: GSO tolling motion issues (1.6); review GSO tolling agreement (.6); confer with M. Byun re: same (.3).	2.50
08/19/19	LPW	016 Meet with K. Miller and A. Praestholm re: automatic stay issues (.3); meet with K. Miller and H. Peckham re: Gavilan dispute (.6); review case law re: stay issues (1.2).	2.10
08/19/19	DP	016 Analyze Local Rules re: automatic stay issues (.2); prepare analysis re: same (.2).	0.40
08/19/19	MB	016 Draft GSO tolling agreement motion (1.0); confer with N. Moss re: same (.3).	1.30
08/19/19	KNM	016 Confer with A. Praestholm re: stay issues and potential adversary complaint (.3); meet with L. Warrick and A. Praestholm re: same (.3); meet with L. Warrick and H. Peckham re: Gavilan arbitration and potential automatic stay issues (.6); update task list for automatic stay workstreams (1.5); conduct research re: potential automatic stay issues (3.4); draft analysis re: potential stay issues (2.0).	8.10
08/19/19	ACP	016 Meet with L. Warrick and K. Miller re: automatic stay issues (.3); prepare adversary complaint re: potential automatic stay issues (1.5).	1.80
08/20/19	ISD	016 Review analysis of potential stay issue.	1.00
08/20/19	HLP	016 Review background materials re: Gavilan arbitration (1.3); conduct legal research and analysis re: Gavilan lift stay issues (1.7).	3.00
08/20/19	MLB	016 Review cases re: Gavilan arbitration issues and the automatic stay (2.0); review background materials re: Gavilan arbitration (1.2); analyze issues in connection with potential adversary complaint re: automatic stay (.5); review internal correspondence re: automatic stay issues (.3).	4.00
08/20/19	LML	016 Review correspondence re: automatic stay issues.	0.60
08/20/19	NM	016 Review automatic stay stipulation in pending litigation (.5); revise same (.3); review revised draft (.2).	1.00
08/20/19	LPW	016 Multiple communications with K. Miller and H. Peckham re: Gavilan arbitration and automatic stay issues (.8); review case law re: same (1.1); attend to multiple email communications with litigation team re: automatic stay and indemnity in pending litigation (.4).	2.30
08/20/19	MB	016 Continue drafting GSO tolling agreement motion.	4.20
08/20/19	KNM	016 Correspond with L. Warrick and H. Peckham re: Gavilan Arbitration and potential motion to lift the stay (.8); conduct research re: same (2.3); correspond with M. Brimmage, L. Lawrence, and L. Warrick re: same (.2).	3.30
08/21/19	HLP	016 Confer and correspond with D. Staber re: automatic stay issues re: Gavilan arbitration (.3); review case law and secondary authorities re: automatic stay (1.7); prepare analysis re: automatic stay issues (1.4).	3.40
08/21/19	MLB	016 Review updates and analysis re: pending litigation and automatic stay issues.	0.80
08/21/19	LML	016 Review stay issues re: pending personal injury litigation.	0.20
08/21/19	NM	016 Correspond with Paul Weiss re: GSO tolling agreement motion (.4); conduct research issues re: same (.6).	1.00
08/21/19	LPW	016 Review case law re: automatic stay issues (.4); correspondence with Akin lit team re: same (.3); call with K. Miller re: same (1.1).	0.80
08/21/19	DP	016 Research issues re: application of automatic stay to pending litigation (.8); draft summary of research re: same (.3).	1.10
08/21/19	MB	016 Review N. Moss comments to draft GSO tolling agreement motion.	0.20
08/21/19	KNM	016 Conduct research re: Gavilan lift stay issues (3.9); start draft objection to same (1.3); correspond with Akin lit team re: same (.4); conduct research re: stay issues (1.8); conduct research re: effective service (.4); call with L. Warrick re: same (.1); draft email to client re: same (.6).	8.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/21/19	ACP	016 Prepare draft adversary complaint re: automatic stay.	2.50
08/22/19	PJH	016 Review draft GSO tolling agreement motion (1.2); review related corporate documents in connection with same (.9).	2.10
08/22/19	HLP	016 Confer with L. Warrick and K. Miller re: objection to Gavilan lift stay motion.	0.40
08/22/19	LML	016 Revise draft update re: stay of pending litigation (.6); attend to issues re: implementation of stay in pending litigation (.8); comment on GSO tolling agreement motion (.3).	1.70
08/22/19	NM	016 Prepare for (.4) and attend call with GSO's advisors re: tolling motion (.5); attend to follow up correspondence with Akin team re: same (.3); review draft motion (1.2); revise same (.7); review L. Lawrence comments to same (.4); attend to correspondence re: scheduling issues (.2).	3.70
08/22/19	LPW	016 Correspond with H. Peckham and K. Miller re: stay issues (.4); call with K. Miller re: stay issues (.1); draft summary re: same (.7); attend to follow up communications re: same (.2); review case law re: same (.9).	2.30
08/22/19	MB	016 Revise draft GSO tolling agreement motion (.6); participate in call with Paul Weiss re: motion and timing (.5); review comments to revised draft (.2); revise same (.3).	1.60
08/22/19	KNM	016 Update stay tracker re: status of Suggestions of Bankruptcy in various pending litigation (.6); correspond with Debtors re: same (.6); correspond with co-counsel re: same (.5); confer with L. Warrick and H. Peckham re: stay issues and Gavilan motion to lift stay (.4); call with L. Warrick re: same (.1); conduct research re: same (2.9); prepare analysis re: same (1.5); correspond with Debtors re: same (.5).	7.10
08/22/19	ACP	016 Draft documents in connection with potential litigation re automatic stay.	1.60
08/23/19	HLP	016 Call with S. Cruse (Gibbs) re: stay issues in connection with Gavilan arbitration (.4); confer with L. Lawrence, L. Warrick and K. Miller re: stay issues in connection with pending legal matters (.5); conduct legal research re: Gavilan lift stay issues (2.2); confer with D. Park re: same (.2).	3.30
08/23/19	DPE	016 Review Gavilan motion to lift stay.	0.30
08/23/19	JPR	016 Review Gavilan lift stay motion.	0.30
08/23/19	MLB	016 Review research re automatic stay issues (.8); review Gavilan motion to lift stay (.8); draft outline re: objection to same (1.7); confer with L. Lawrence re: same (.2).	3.50
08/23/19	LML	016 Review motion to lift stay in connection with Gavilan matter (.4); correspond with M. Brimmage re: same (.2); review research in connection with potential stay of ongoing arbitration (.8); attend to strategy re: stay of pending litigation (.7); review and analyze background materials re: Terra litigation (.4); review status updates concerning stay of all open litigation (.3); call with L. Warrick, H. Peckham, and K. Miller re: Terra litigation and Gavilan dispute (.5); confer with S. Cruse and A. Blakeway re: status of Terra litigation and Gavilan dispute (.5); attend to issues re: Valdez litigation (.3).	4.10
08/23/19	LPW	016 Participate in call re: Gavilan arbitration and automatic stay with L. Lawrence, H. Peckham and K. Miller (.5); prepare for call with Gibbs & Bruns re: same (1.6); participate in call (.4).	2.50
08/23/19	AFA	016 Review Gavilan motion to lift stay.	0.60
08/23/19	DP	016 Correspond with K. Miller re: Gavilan motion to lift stay (.2); analyze the same (.3); analyze research prepared by Akin litigation team re: lift stay issue (.4); confer with H. Peckham re: same (.2).	1.10
08/23/19	KNM	016 Confer with L. Lawrence, L. Warrick, and H. Peckham re: various automatic stay issues (.4); correspond with L. Lawrence, L. Warrick, and H. Peckham re: same (.4); confer with H. Peckham re: same (.1); confer with Jackson Walker re: same (.5); conduct research re: same (1.5);	3.10

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		correspond with D. Park re: same (.2).	
08/24/19	HLP	016 Review Gavilan's motion to lift stay and exhibits thereto (1.2); conduct legal research re: response to Gavilan's motion to lift stay (1.5).	2.70
08/24/19	LML	016 Correspond with L. Warrick and K. Miller re: stay of certain personal injury matters.	0.20
08/24/19	LPW	016 Correspond with L. Lawrence and K. Miller re: stay of pending litigation.	0.30
08/24/19	KNM	016 Correspond with L. Warrick, L. Lawrence and A. Praestholm re: potential automatic stay issues.	0.90
08/25/19	HLP	016 Analyze arguments for opposition to Gavilan lift stay motion (1.8); analyze potential procedural issues re Gavilan lift stay motion (2.3); review background materials re: opposition to Gavilan lift stay motion (.5).	4.60
08/25/19	MLB	016 Review analysis re objection to Gavilan lift stay motion.	0.40
08/25/19	LML	016 Attend to issues re: status of Gavilan lift stay motion (.3); attend to issues stay of pending litigation (.2).	0.50
08/25/19	NM	016 Review Gavilan lift stay motion (.3); attend to correspondence with Paul Weiss re: GSO tolling agreement motion (.3).	0.60
08/25/19	LPW	016 Correspond with K. Miller re: automatic stay issues.	0.40
08/25/19	DP	016 Analyze research re: Gavilan lift stay motion (.3); research case law re: same (2.3).	2.60
08/26/19	JS	016 Review Gavilan lift stay motion (.5); analyze issues re: same (.7).	1.20
08/26/19	PJH	016 Review GSO tolling agreement motion.	0.70
08/26/19	HLP	016 Call with S. Cruse, L. Warrick and D. Park re: Gavilan arbitration in connection with Gavilan lift stay motion (.8); review authority for objection to Gavilan's lift stay motion (2.3); calls with L. Warrick, D. Park re: same (.2, .4, .2).	3.90
08/26/19	LML	016 Attend to issues re potential continuation of hearing on Gavilan Motion to Lift Stay (.4); analyze issues re: potential discovery in connection with same (.8).	1.20
08/26/19	LPW	016 Participate in calls with H. Peckham and D. Park re: Gavilan arbitration (.2, .4, .2); participate in call with S. Cruse, H. Peckham, and D. Park re: same (.8); review case law re: automatic stay (.8); review arbitration filings (.5).	2.90
08/26/19	DP	016 Call with L. Warrick, H. Peckham, S. Cruse re: Gavilan motion to lift stay (.8); calls with L. Warrick and H. Peckham re: same (.2, .4, .2); research case law re: lift stay argument (4.4); research case law re: Bankruptcy Court jurisdiction and authority (2.8); draft outline of objection (.7).	9.50
08/26/19	MB	016 Review Paul Weiss comments to GSO tolling agreement motion (.3); revise draft of same (.8).	1.10
08/27/19	JS	016 Review outline of objection to Gavilan lift stay motion (1.1); review GSO tolling motion comments from Paul Weiss (.5); confer with A. Eaton re: same (.5); comment on tolling agreement motion re: same (.7).	2.80
08/27/19	PJH	016 Review tolling agreement motion comments from Paul Weiss (.3); provide comments to tolling agreement motion (.2).	0.50
08/27/19	HLP	016 Continue drafting outline of objection to Gavilan lift stay motion.	1.40
08/27/19	MLB	016 Review tolling agreement (.5) and draft motion to approve same (.6); correspondence with Akin team re same (.4); review correspondence re Gavilan lift stay motion (.4); review same (.5).	2.40
08/27/19	LML	016 Review background material re: Gavilan dispute (1.1); work on objection to Gavilan lift stay motion (1.2); review updates re: stay applicability to pending litigation (.4).	2.70
08/27/19	LPW	016 Revise outline re: objection to Gavilan automatic stay motion (.8); review case law and documents re: same (1.5).	2.30
08/27/19	DP	016 Draft outline of objection to Gavilan lift stay motion (1.3); research case law re: same (3.1); draft summary of relevant case law (.5).	4.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/28/19	JS	016 Review GSO tolling motion revisions (.5); confer with M. Brimmage (.5) and I. Dizengoff (.3) re: same; confer with A. Eaton re: same (.5); revise motion (.4).	2.20
08/28/19	ISD	016 Review GSO tolling agreement motion (.5); review GSO tolling agreement (.3); confer with J. Savin re: same (.3); call with management re same (.4).	1.50
08/28/19	PJH	016 Review revised tolling agreement motion.	0.20
08/28/19	HLP	016 Participate in call with M. Cavenagh and L. Freeman re: objection to Gavilan's lift stay motion (.4); review background materials and case law in connection with same (1.7); draft arguments in support of objection to Gavilan's lift stay motion (1.6); confer with D. Park and L. Warrick re: same (.3).	4.00
08/28/19	MLB	016 Confer with J. Savin re: GSO tolling agreement motion (.5); review same (.3); review draft Gavilan lift stay response and provide feedback re same (1.1); confer with L. Lawrence re same (.5); attend to lift stay issues in pending litigations (1.5).	3.90
08/28/19	LML	016 Review GSO Tolling Agreement motion (.2); attend to issues re: application of stay to pending litigation (.5); attend to outline for objection to Gavilan motion to lift stay (1.2); confer with counsel for Secured Lenders re: status of Gavilan motion to lift stay (.4); meet with M. Brmmage re Gavilan lift stay issues (.5); attend to issues re: potential discovery in connection with Gavilan Motion to Lift Stay (.7).	3.50
08/28/19	NM	016 Review correspondence from GSO re: tolling agreement extension (.2); attend to correspondence re: timing for filing tolling agreement (.4); review additional comments to the motion and revised draft (.5); attend to issues re: filing same (.3).	1.40
08/28/19	LPW	016 Confer with H. Peckham and D. Park re: stay issues (.3); confer with M. Cavanaugh and E. Freeman re: same (.4); review and analyze case law re: same (1.0).	1.70
08/28/19	DP	016 Confer with M. Cavanaugh and L. Freeman re: Gavilan motion to lift stay (.4); draft preliminary objection to Gavilan lift stay motion (6.5); research case law re: same (3.9); draft summary of research (.4); confer with H. Peckham and L. Warrick re: same (.3).	11.50
08/28/19	MB	016 Review J. Savin comments to tolling agreement motion (.3); revise same (.6); attend to correspondence with Paul Weiss team re: same (.1).	1.00
08/29/19	JS	016 Review GSO tolling motion revisions from Paul Weiss (.4); confer with A. Eaton re: same (.3); confer with C. George re: draft motion (.3); review final tolling motion (.4).	1.40
08/29/19	HLP	016 Revise outline for objection to Gavilan lift stay motion (2.3); confer with D. Park re: same (.5); draft insert for objection to Gavilan lift stay motion (1.0).	3.80
08/29/19	MLB	016 Review Gavilan lift stay objection outline (1.1); comment on same (.6).	1.70
08/29/19	LML	016 Continue working on outline for Objection to Lift Stay Motion in connection with Gavilan dispute (.9); review updates re: status of open litigation (.6); comment on motion to perform under GSO tolling agreement (.2).	1.70
08/29/19	NM	016 Review revisions to GSO tolling motion (.3); confer with M. Byun re: same (.3); attend to issues re filing same (.2).	0.80
08/29/19	LPW	016 Participate in call with D. Park re: stay issues (.2); draft outline insert re: Gavilan arbitration (.6); review case law in connection with same (.9); communicate with D. Park and H. Peckham re same (.4) attend to email communications with K. Miller and A. Praestholm re: automatic stay issues (.3).	2.40
08/29/19	DP	016 Continue drafting objection to Gavilan lift stay motion (3.3); correspond with H. Peckam re: same (.6); call with L. Warrick re: automatic stay issues (.2).	4.10
08/29/19	MB	016 Review Paul Weiss/GSO comments to draft tolling agreement motion	1.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		(.1); revise draft in accordance with same (.9); confer with N. Moss re same (.3); coordinate filing of same (.2); review filed version of same (.1).	
08/30/19	JS	016 Review Gavilan lift stay objection outline (.8); review research re same (.7).	1.50
08/30/19	HLP	016 Emails with litigation team re: Gavilan lift stay objection (.1); confer with D. Park re: Gavilan lift stay objection (.1); confer with L. Lawrence re: same (.3).	0.50
08/30/19	MLB	016 Review and analyze Valdez motion for relief from stay (1.2); respond to issues re: same (.4); attend to Gavilan lift stay response (1.3).	2.90
08/30/19	LML	016 Review and analyze motion to lift stay re: Valdez case (.3); analyze arguments for objection to Valdez motion to lift stay (.6); review and revise outline of objection to Gavilan motion to lift stay (.7); confer with H. Peckham re: same (.3); review update re: status of Valdez litigation (.3).	2.20
08/30/19	NM	016 Correspond with Akin team re: GSO tolling agreement motion (.2); review filed version of the motion (.1).	0.30
08/30/19	LPW	016 Communicate with counsel for SOG re: automatic stay and the Valdez matter (.3); attend to multiple email communications with D. Park, H. Peckham, and L. Lawrence re: Gavilan matter (.6); review and analyze Valdez motion for relief from stay (.5).	1.40
08/30/19	DP	016 Revise outline of objection to Gavilan lift stay motion (.3); correspond with H. Peckham and L. Warrick re: same (.3).	0.60
08/30/19	KNM	016 Review Valdez motion to lift stay (.6); prepare summary re: same (.6).	1.20
08/31/19	MLB	016 Analyze evidence issues in connection with Gavilan lift stay hearing.	0.50
08/31/19	LML	016 Comment on outline of Objection to Motion to Lift Stay in connection with Gavilan dispute (.6); review and analyze case law and background materials in connection with stay of Gavilan dispute (1.4); attend to issues re: strategy for Objection to Lift Stay Motion for Gavilan dispute (.4).	2.40
08/31/19	MAT	016 Review Valdez motion for relief from stay.	0.10
08/31/19	KNM	016 Review and analyze stay issues.	0.20
09/01/19	LML	016 Review updates re: status of objection to Gavilan lift stay motion.	0.20
09/01/19	LPW	016 Correspond with Akin team re: status of objection to Gavilan lift stay motion.	0.20
09/02/19	MLB	016 Review revised outline for objection to Gavilan lift stay motion.	0.60
09/02/19	LML	016 Review revised outline re objection to Gavilan Lift Stay Motion (.9); review background materials and case law re same (.9); correspond with Akin team re same (.4).	2.20
09/02/19	LPW	016 Review Gibbs & Bruns comments to Gavilan objection outline (.2); review revised outline reflecting the same (.2); correspond with Akin team re same (.3).	0.70
09/02/19	DP	016 Revise outline of objection to Gavilan lift stay motion (2.2); analyze Gibbs & Bruns comments to same (.3); correspond with Akin team re same (.4).	2.90
09/03/19	JS	016 Review revised Gavilan objection outline (.4); call with N. Moss & Akin litigation team re same (.5).	0.90
09/03/19	MLB	016 Participate in conference call with J. Savin, N. Moss & Akin Lit team and re Gavilan dispute (.5); attend to strategy re same (.8); call with S. Cruse and Akin Lit team re same (.5); call with Debtors, Gibbs, and Akin team re same (.3); comment on Gavilan objection outline (1.0).	3.10
09/03/19	LML	016 Review and analyze motion to lift stay in connection with Valdez matter (.3); participate in call with S. Cruse and Akin team re Gavilan dispute (.5); attend follow-up meeting with Akin team re objection to Gavilan lift stay motion (.5); attend call with J. Savin, N. Moss & Akin litigation team re: same (.5); follow up discussion with Akin litigation team re: same (.2); attend call with Debtors, S. Cruse, B. Wilkinson, and Akin	3.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		team re strategy for Gavilan dispute (.3); review updates re: stay of pending litigation (.6); revise outline for objection to Gavilan lift stay motion (.7).	
09/03/19	NM	016 Attend call with J. Savin and Litigation teams re Gavilan stay issues (.5); analyze potential lift stay issues (.6); review outline for objection to Gavilan lift stay motion (.5).	1.60
09/03/19	LPW	016 Review and analyze materials re Gavilan dispute (1.0); correspond with Akin team (.4); participate in call with S. Cruse and Akin litigation team re same (.5); follow-up strategy meeting with Akin litigation team re same (.5); participate in call with J. Savin, N. Moss and Akin litigation team re same (.5); attend follow-up strategy discussion with litigation team re Gavilan dispute (.2); participate in call with Debtors, Gibbs team and Akin litigation team re Gavilan dispute (.3); correspond with Akin team re: various issues re: same (.5).	3.90
09/03/19	DP	016 Draft objection to Gavilan lift stay motion (5.4); research case law re: same (1.3); confer with H. Peckham re same (.2); participate in call with S. Cruse and Akin team re Gavilan dispute (.5); attend meeting with Akin litigation team re same (.5); call with J. Savin, N. Moss & Akin litigation team re same (.5); follow-up meeting with litigation team re same (.2); participate in call with Debtors' in-house counsel, Gibbs & Bruns team and Akin team re same (.3).	8.90
09/03/19	MB	016 Participate in call with Akin litigation team re Gavilan objection issues.	0.50
09/03/19	MAT	016 Attend call with Akin litigation and financial restructuring teams re Gavilan lift stay motion.	0.50
09/03/19	KNM	016 Review Valdez lift stay motion (1.2); conduct research re: same (2.6); confer with B. Patterson re: potential automatic stay issues in connection with pending labor suits (.9); conduct research re: same (3.0).	7.70
09/04/19	JS	016 Review Valdez lift stay motion.	0.50
09/04/19	BRK	016 Review hearing transcripts in connection with research re: automatic stay.	0.30
09/04/19	MLB	016 Review Valdez lift stay motion (.3); review background materials re: same (.5); call with SOG counsel re: same (.3); confer with Akin team re: Gavilan objection (.2).	1.30
09/04/19	LML	016 Review background materials re Valdez litigation (.5); confer with SOG counsel re status of Valdez litigation (.3); confer with L. Warrick and K. Miller re: same (.3); analyze issues re: stay of pending litigation (.6); confer with Akin team re: draft objection to Gavilan lift stay motion (.2).	1.90
09/04/19	LPW	016 Review materials related to indemnification issues (1.1); review and analyze case law re automatic stay issues (.7); draft summary re same (.3); call with K. Miller re stay issues (.2); call with D. Park re same (.1); participate in call with counsel for SOG re Valdez motion (.3); confer with L. Lawrence and K. Miller re: same (.3); analyze issues related to vendor demand letter and automatic stay (.7).	3.70
09/04/19	AFA	016 Review Valdez lift stay motion.	0.20
09/04/19	DP	016 Draft objection to Gavilan's lift stay motion (7.2); conduct research re: same (2.0); call with L. Warrick re: same (.1).	9.30
09/04/19	MB	016 Confer with N. Moss re potential mineral lien issue (.4); discuss same with J. Savin and N. Moss (.5).	0.90
09/04/19	MB	016 Review letter from vendor re contract termination and lien issue (.2); review forms for response letter re automatic stay (.4); conduct research re automatic stay and lien issues (2.1); correspond with Jackson Walker team re same (.2).	2.90
09/04/19	KNM	016 Review Valdez motion to lift stay (2.3); conduct research re same (1.7); prepare summary re same (.5); call with L. Warrick re same (.2); call with Akin team and SOG counsel re same (.3); correspond with L. Lawrence and L. Warrick re same (.3); revise task list re automatic stay workstreams (.4); correspond with M. Taylor re same (.2); conduct	14.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/04/19	ACP	016 research re automatic stay (4.0); draft analysis re same (4.3). Draft reply to correspondence received from vendor re potential violation of automatic stay.	1.30
09/05/19	MLB	016 Review draft objection to Gavilan lift stay motion (1.3); comment on same (1.7).	3.00
09/05/19	LML	016 Review correspondence re vendor contract dispute and automatic stay issues re: same (.3); confer with Debtors re same (.3); review and revise Gavilan lift stay objection and related documents (.9); analyze issues re stay of pending litigation (.9); participate in call with N. Moss re automatic stay issues re: mineral lien (.2).	2.60
09/05/19	NM	016 Correspond with Akin team re vendor letter and potential mineral lien issues (.5); participate in call with Jackson Walker re same (.4); participate in call with L. Lawrence re same (.2); participate in call with Debtors, Jackson Walker, M. Byun, A. Praestholm and L. Warrick re same (.5).	1.60
09/05/19	LPW	016 Review email correspondence re lien issues (.8); call with Debtors, Jackson Walker, N. Moss, M. Byun and A. Praestholm re same (.5); call with A. Praestholm re same (.2); comment on draft Gavilan objection (1.0).	2.50
09/05/19	DP	016 Continue to draft objection to Gavilan lift stay motion (3.8); revise same based on comments by H. Peckham and L. Warrick (.3).	4.10
09/05/19	MB	016 Participate in call with L. Freeman (Jackson Walker) re automatic stay and mineral lien issues (.4); participate in call with Debtors, N. Moss, L. Warrick, A. Praestholm and Jackson Walker re same (.5); correspond with Akin team re same (.3).	1.20
09/05/19	KNM	016 Conduct research re: potential automatic stay issues (.7); draft task list of automatic stay workstreams (.4).	1.10
09/05/19	ACP	016 Call with Debtors, N. Moss, M. Byun, L. Warrick and Jackson Walker re: automatic stay and mineral lien issues (.5); revise reply to vendor re same (.2); call with L. Warrick re same (.2).	0.90
09/05/19	ACP	016 Participate in call with L. Warrick re lien issues.	0.20
09/06/19	MLB	016 Review and revise objection to Gavilan lift stay motion (1.8); review and comment on declaration in support of objection (1.1).	2.90
09/06/19	LML	016 Revise objection to Gavilan motion to lift stay and related documents (1.7); analyze issues re stay in connection with pending litigation (.8).	2.50
09/06/19	LML	016 Call with K. Miller, A. Praestholm and L. Warrick re automatic stay issues (.5); confer with Akin lit team re: Gavilan objection (.4).	0.90
09/06/19	LPW	016 Participate in call with K. Miller re stay issues (.3); participate in call with L. Lawrence, K. Miller, and A. Praestholm re same (.5); correspond with Akin litigation team re objection to Gavilan lift stay motion (.5); review and analyze various comments to same (.7).	2.00
09/06/19	DP	016 Revise objection to Gavilan lift stay motion based on comments from M. Brimmage and L. Lawrence (.7); correspond with Gibbs & Bruns re same (.2); analyze local rules in connection with same (.3); further revise objection to Gavilan lift stay motion (2.4).	3.60
09/06/19	KNM	016 Draft task list re automatic stay issues (.8); correspond with Akin Litigation team re same (.4); conduct research re same (2.3); draft summary of same for Company (1.7); participate in call with L. Warrick re stay and litigation issues (.3); call with L. Lawrence, A. Praestholm and L. Warrick re automatic stay issues (.5).	6.00
09/06/19	ACP	016 Participate in call L. Lawrence, K. Miller and L. Warrick re automatic stay issues (.5); review automatic stay task list (.4); confer with Akin Litigation team re stay task list (.5).	1.40
09/07/19	MLB	016 Review objection to Gavilan lift stay motion and declaration in support of same (.4); comment on same (1.0).	1.40
09/07/19	LML	016 Review and revise objection to Gavilan Lift Stay Motion.	0.80
09/07/19	LPW	016 Review and analyze multiple email communications concerning	0.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/07/19	DP	016 objection to Gavilan lift stay motion.	
09/07/19	DP	016 Revise objection to Gavilan lift stay motion based on comments by M. Brimmage and L. Lawrence (1.4); further revise same (.2); draft declaration in support of objection (.3).	1.90
09/07/19	KNM	016 Conduct research re Valdez Motion to Lift Stay (.8); confer with A. Praestholm re same and automatic stay issues (.2).	1.00
09/07/19	ACP	016 Confer with K. Miller re automatic stay issues in connection with Valdez lift stay motion.	0.20
09/08/19	JS	016 Review draft objection to Gavilan lift stay motion (1.5); confer with I. Dizengoff re same (.3); confer with M. Brimmage re same (.3).	2.10
09/08/19	ISD	016 Confer with J. Savin re case updates.	0.30
09/08/19	MLB	016 Revise objection to Gavilan lift stay motion.	1.00
09/08/19	LML	016 Review draft objection to Gavilan lift stay motion (.7); analyze issues re hearing on Valdez list stay motion (.2).	0.90
09/08/19	NM	016 Corresspond with Akin team re objection to Gavilan lift stay motion.	0.40
09/08/19	LPW	016 Review multiple internal email communications re Gavilan stay issue.	0.40
09/08/19	DP	016 Draft factual stipulation in connection with objection to Gavilan motion to lift stay (1.1); revise objection to Gavilan motion to lift stay (.5); draft declaration in support of objection (2.2); correspond with Akin team re same (.2); review precedent declarations (.3).	4.30
09/08/19	KNM	016 Conduct research re Valdez Motion to Lift Stay (1.1); draft summary re same (.4).	1.50
09/09/19	MLB	016 Analyze issues re objection to Gavilan lift stay motion (1.6); review response re Valdez motion to lift stay (.4); comment on declaration in support of same (1.6).	3.60
09/09/19	LML	016 Confer with counsel for UCC, L. Warrick, and D. Park re objection to Gavilan lift stay motion (.3); review draft fact stipulations for Gavilan objection (.8).	1.10
09/09/19	LPW	016 Participate in call with Milbank L. Lawrence and D. Park re objection to Gavilan lift stay motion (.3); review follow up email communications re same (.3); review updated draft objection to Gavilan lift stay motion (.6); review research re automatic stay issues (.5); review multiple email communications re Valdez lift stay motion (.6); review multiple email communications re various automatic stay issues (.4).	2.70
09/09/19	DP	016 Attend call with counsel for UCC, L. Lawrence and L. Warrick re: Gavilan lift stay motion (.3); revise declaration in support of objection to Gavilan lift stay motion (2.2); draft summary of arguments re: objection to Gavilan lift stay motion (3.8); revise draft objection (1.5); correspond with Gibbs & Bruns re: same (.4).	8.20
09/09/19	KNM	016 Conduct research in connection with Valdez motion to lift stay (3.2); draft memo re same (1.5); conduct follow up research re same (1.2); research other issues re automatic stay (1.5); correspond with Akin litigation team re research (.3).	7.70
09/10/19	MLB	016 Review revised objection to Gavilan lift stay motion (1.0); review objection to Valdez motion to lift stay (.7); revise declaration in support of same (2.2).	3.90
09/10/19	LML	016 Revise objection to Gavilan lift stay motion and related documents (.8); prepare strategy for upcoming hearing on Gavilan lift stay motion (.7).	1.50
09/10/19	DP	016 Participate in call with Milbank and Gibbs & Bruns re Gavilan lift stay motion (.4); revise objection to Gavilan lift stay motion (.6); correspond with Gibbs & Bruns re same (.2); correspond with Akin Litigation team re filing objection to Gavilan lift stay motion (.5); prepare exhibits re same (.3).	2.00
09/11/19	JS	016 Review revised objection to Gavilan motion.	1.80
09/11/19	ISD	016 Review revised objection to Gavilan lift stay motion.	1.20
09/11/19	RT	016 Review objection to Gavilan lift stay motion (.8); review Gavilan motion (.6).	1.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/11/19	MLB	016 Review revised objection to Gavilan lift stay motion (1.1); confer with D. Park re same (.3).	1.40
09/11/19	LML	016 Review and revise objection to Gavilan Lift Stay Motion and related documents (.9); analyze issues re application of stay to various pending matters (.4).	1.30
09/11/19	LPW	016 Review revised draft of objection to Gavilan lift stay motion (.4); conduct research re automatic stay issues (1.5).	1.90
09/11/19	DP	016 Revise objection to Gavilan lift stay motion (1.4); correspond with counsel for UCC and the Secured Notes Ad Hoc Group re same (.2); finalize exhibits for filing (.4); work on confidentiality issues re same (.5); draft proposed order re same (.4); correspond with Akin Litigation team re same (.5); conference with M. Brimmage re same (.3); prepare issues re filing logistics (.5); confer with K. Miller re stay issues (.2).	4.40
09/11/19	MB	016 Review mineral lien analysis in connection with automatic stay issues from Jackson Walker.	0.30
09/11/19	KNM	016 Confer with D. Park re automatic stay (.2); review research re same from M. Garrett (.4); conduct research re Valdez motion to lift stay (1.6).	2.20
09/11/19	ACP	016 Revise declaration in support of opposition to Gavilan motion for relief from stay.	0.40
09/11/19	MRG	016 Conduct research re: automatic stay (5.6); draft analysis re: same for team (2.1).	7.70
09/12/19	MLB	016 Review final version of Gavilan objection and evidence in support thereof (2.2); prepare responsive arguments to Valdez motion to lift stay (.5).	2.70
09/12/19	LML	016 Review and comment on objection to Gavilan lift stay motion.	0.30
09/12/19	LPW	016 Conduct research re automatic stay issues.	1.80
09/12/19	DP	016 Finalize objection to Gavilan lift stay motion (1.8); correspond with counsel for Creditors' Committee and Secured Notes Ad Hoc Group re same (.1); coordinate filing logistics issues (.3).	2.20
09/12/19	KNM	016 Review final objection to Gavilan list stay motion (.6); conduct research re open automatic stay issues (.8).	1.40
09/13/19	LML	016 Review and analyze research update re potential automatic stay issues.	0.30
09/13/19	LPW	016 Correspond with K. Miller re automatic stay issues.	0.60
09/13/19	KNM	016 Conduct research re: automatic stay issues (1.7); prepare summary re: same (.7); correspond with L. Warrick re: same (.4).	2.80
09/13/19	ACP	016 Confer with K. Miller re stay task list.	0.20
09/14/19	LML	016 Review and revise draft stipulation of facts re Gavilan Motion to Lift Stay.	0.40
09/14/19	LPW	016 Review and analyze revised Gavilan facts stipulation.	0.30
09/14/19	DP	016 Draft stipulation of agreed facts re Gavilan lift stay motion (2.4); correspond with Gibbs & Bruns re same (.1).	2.50
09/15/19	DP	016 Revise stipulation of undisputed facts re Gavilan lift stay motion (.3); draft email to counsel for Gavilan re same (.2).	0.50
09/16/19	JS	016 Assist with preparation for partial hearing and argument re Gavilan lift stay motion (1.7); confer with M. Brimmage re same (.3).	2.00
09/16/19	MLB	016 Confer with J. Savin re objection to Gavilan lift stay motion.	0.30
09/16/19	LML	016 Analyze issues re application of stay to pending litigation (1.0); prepare stipulation of facts in connection with Gavilan Motion (.3); confer with K. Miller re automatic stay issues (.3).	1.60
09/16/19	NM	016 Review correspondence from contract counterparty re potential lien issues (.2); correspond with Akin team and company re same (.7); confer with Jackson Walker re same and potential automatic stay issues (.5); analyze research re same (1.5).	2.90
09/16/19	DP	016 Revise exhibit list re hearing on Gavilan lift stay motion.	0.10
09/16/19	DP	016 Prepare exhibits for hearing re Gavilan lift stay motion (.3); draft email to Gibbs & Bruns re same (.2); draft argument outline re hearing on Gavilan lift stay motion (3.1); revise cross examination outline for C.	3.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/16/19	KNM	016 George re Gavilan lift stay motion (.2). Conduct research re automatic stay and prepetition claims issues (1.8); confer with L. Lawrence re same (.3); review Gavilan Motion to Lift Stay (.7); analyze issues re same (.4); assist with preparation for hearing on Gavilan Motion to Lift Stay (3.4).	6.60
09/17/19	LML	016 Analyze potential stipulation of facts in connection with Gavilan lift stay (.8); analyze background materials re Gavilan lift stay issues (.4); review and revise argument outline re same (.6).	1.80
09/17/19	DP	016 Prepare argument outline for objection to Gavilan lift stay motion (2.6); revise stipulation of undisputed facts re same (1.4); correspond with Gibbs & Bruns re same (.2); confer with B. Wilkinson (Gibbs & Bruns) re Miramar joinder to Gavilan lift stay motion (.4); correspond with K. Miller re Gavilan issues (.5).	5.10
09/17/19	KNM	016 Confer with D. Park re Gavilan Lift Stay Motion (.5); review Valdez Motion to Lift Stay (1.3); conduct research re same (2.5); prepare analysis regarding same (1.0).	5.30
09/18/19	LML	016 Review analysis re stay issues.	0.30
09/18/19	LPW	016 Participate in calls with K. Miller re stay issues (.4, .3, .2); review documents related to Valdez proceeding (.4).	1.30
09/18/19	KNM	016 Confer with Debtor re Valdez motion to lift stay (.4); participate in calls with L. Warrick re stay issues (.4, .3, .2).	1.30
09/20/19	LML	016 Review updates re application of stay to various pending litigation.	0.70
09/20/19	LPW	016 Review Valdez lift stay motion materials (.5); review research re same (.9); participate in call with Debtors, K. Miller, D. Park re Valdez motion (.4); participate in follow up call with K. Miller and D. Park re same (.3).	2.10
09/20/19	DP	016 Participate in call with L. Warrick, K. Miller, and Debtors re Valdez stay issues (.4); participate in follow up call with L. Warrick and K. Miller re same (.3).	0.70
09/20/19	KNM	016 Prepare summary of Valdez lift stay motion and related issues (1.2); call with Debtors, L. Warrick, and D. Park re same (.4); participate in follow up call with L. Warrick and D. Park re same (.3).	1.90
09/23/19	LML	016 Call with L. Warrick re potential automatic stay issues.	0.50
09/23/19	LPW	016 Attend conference with L. Lawrence re pending automatic stay matters (.5); review documents in connection with same (.4).	0.90
09/23/19	MRG	016 Continue to revise motion to remand Dimension action (1.6); conduct follow-up research re same (2.5).	4.10
09/24/19	KNM	016 Conduct follow-up research re potential automatic stay issues.	0.30
09/26/19	LPW	016 Review legal analysis re stay issues.	0.70
09/27/19	LML	016 Review correspondence with L. Warrick, K. Miller, D. Park, and M. Garrett re Valdez lift stay motion.	0.40
09/27/19	LPW	016 Participate in multiple email communications with K. Miller, L. Lawrence, D. Park and M. Garrett re Valdez lift stay motion.	1.30
09/27/19	DP	016 Confer with L. Lawrence, M. Garrett, K. Miller, and L. Warrick re automatic stay issues (.2); analyze analysis prepared by K. Miller re same (.5).	0.70
09/27/19	KNM	016 Confer with Debtors re Valdez motion to lift stay (.3); correspond with L. Lawrence, L. Warrick, D. Park, and M. Garrett re same (.5); conduct research re same (2.8); draft objection re same (1.4).	5.00
09/27/19	MRG	016 Confer with L. Lawrence, L. Warrick, D. Park and K. Miller re automatic stay issues (.5); conduct research re potential issues re enforcement of automatic stay (4.6).	5.10
09/28/19	LML	016 Review updates re status of objection to Valdez lift stay motion.	0.20
09/28/19	LPW	016 Review legal research re potential stay issue.	0.60
09/29/19	MRG	016 Conduct research re Valdez lift stay action.	5.60
09/30/19	MLB	016 Review Valdez lift stay motion (.8); review research re same (1.2); analyze issues re same (.8).	2.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/30/19	LML	016 Prepare arguments for objection to Valdez lift stay motion (.4); review motion (.4); review lift stay research (.5); confer with L. Warrick re same (.2).	1.50
09/30/19	LPW	016 Review legal research related to potential automatic stay dispute (1.5); correspond with L. Lawrence re same (.2); review materials re Valdez lift stay motion (.4).	2.10
09/30/19	KNM	016 Conduct research for objection to Valdez Motion to Lift Stay (5.5); draft objection re same (3.3).	8.80
09/30/19	MRG	016 Draft email re research conclusions re Valdez lift stay motion.	3.60
08/12/19	DPE	017 Review McKinsey arbitration materials.	0.50
08/15/19	DPE	017 Analyze issues re: McKinsey arbitration matters (1.1); call with M. Brimmage re: same (.3).	1.40
08/15/19	MLB	017 Call with D. Elder re: McKinsey arbitration (.3); analyze open issues re: same (.6).	0.90
08/16/19	MLB	017 Analyze open litigation matters (.6); prepare litigation plan going forward (1.2).	1.80
08/19/19	MRM	017 Prepare for potential DIP discovery requests.	0.40
08/20/19	DP	017 Research issues re: potential litigation.	4.60
08/23/19	ACP	017 Draft potential adversary complaint.	1.10
08/24/19	SCL	017 Review documents in connection with DIP discovery.	5.00
08/25/19	KNM	017 Revise draft adversary complaint re: potential restructuring issue (.3); correspond with Akin team re: same (.2).	0.50
08/26/19	LML	017 Revise draft Protective Order.	0.30
08/26/19	KNM	017 Revise draft adversary complaint (3.2); conduct research re: same (1.9); correspond with A. Praestholm re: same (.4).	5.50
08/26/19	ACP	017 Revise draft adversary complaint (1.6); correspond with K. Miller re: same (.3); Revise draft protective order (1.5).	3.40
08/27/19	JS	017 Participate in call with management re: McKinsey dispute (.4); review contract re: same (.5); confer with D. Elder re: same (.2).	1.10
08/27/19	DPE	017 Attend conference call with Company re: McKinsey dispute (.4); confer with J. Savin re: same (.2).	0.60
08/27/19	LML	017 Revise draft protective order.	0.20
08/27/19	NM	017 Attend to discovery requests from SOG (.5); correspondence with Akin team re: same (.4).	0.90
08/27/19	KNM	017 Revise draft potential litigation pleadings.	3.20
08/27/19	ACP	017 Revise draft protective order.	1.50
08/28/19	RT	017 Review and revise drafts of protective order (.8); correspondence with Akin team re: draft protective order (.3); correspond with various constituencies re: drafts of protective order (.7); review proposed edits to protective order from various constituencies (.6).	2.40
08/28/19	JPR	017 Review UCC diligence requests.	0.30
08/28/19	LML	017 Revise draft Protective Order (.4); correspond with litigation team re: same (.2).	0.60
08/28/19	LPW	017 Revise draft adversary complaint re: potential litigation issue (1.2); emails re: same (.3); confer with K. Miller re: same (.2).	1.70
08/28/19	SMB	017 Review diligence requests (.9); call with Debtors re same (.7).	1.60
08/28/19	KNM	017 Revise adversary complaint re: potential litigation issue (1.8); correspond with L. Warrick re: same (.2).	2.00
08/28/19	ACP	017 Revise draft protective order.	1.10
08/29/19	RT	017 Revise draft protective order (.8); correspond with various creditor groups re: draft protective order (.2); revise draft tracker on protective order comments (.3).	1.30
08/29/19	LML	017 Review updates re: draft protective order.	0.40
08/29/19	BGP	017 Analyze liability risk in connection with litigation issues.	1.10
08/29/19	SMB	017 Review diligence requests (.5); calls with Debtor representatives re same (1.3).	1.80
08/29/19	KNM	017 Revise documents in connection with potential litigation (.3); correspond	0.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/29/19	ACP	017 with L. Warrick re: same (.3). Revise draft protective order (.6); review comments to same from other parties (.3); create document tracker re: same (.6).	1.50
08/30/19	MLB	017 Comment on draft protective order.	0.60
08/30/19	LML	017 Revise draft Protective Order.	0.80
08/30/19	ACP	017 Revise draft protective order (.9); update tracker re same (.4).	1.30
08/31/19	RT	017 Review proposed changes to protective order (.3); review revised draft protective order (.2).	0.50
08/31/19	LML	017 Review proposed edits to draft protective order.	0.30
09/02/19	RT	017 Analyze open issues re protective order (.5); review revised draft of protective order (.2); confer with L. Lawrence re protective order (.2).	0.90
09/02/19	LML	017 Confer with R. Tizravesht re protective order.	0.20
09/02/19	ACP	017 Revise draft protective order.	0.20
09/03/19	RT	017 Revise draft protective order (.8); participate in call with Jackson Walker re draft protective order (.2); correspond with K. Miller and A. Praestholm (.3) and other parties re same (1.2).	2.50
09/03/19	MLB	017 Review draft protection order (.6); analyze issues re: same (.5).	1.10
09/03/19	LML	017 Review revised protective order (.2); attend to issues re: same (.4).	0.60
09/03/19	ACP	017 Revise draft protective order (.6); correspond with R. Tizravesht & K. Miller re: same (.3).	0.90
09/04/19	JS	017 Review diligence requests from SOG (.5); call with N. Moss, J. Rubin, D. Elder and Akin lit team re: same (.3); call re: same with SOG counsel (.4).	1.20
09/04/19	DPE	017 Review SOG diligence requests (.4); confer with J. Savin, N. Moss, J. Rubin and Akin lit team re: same (.3).	0.70
09/04/19	RT	017 Review and revise drafts of protective order (.6); correspond with parties in interest re: same (.5); review updated draft tracker re: same (.2).	1.30
09/04/19	JPR	017 Call with J. Savin, N. Moss, D. Elder and Akin lit team re: SOG diligence requests.	0.30
09/04/19	MLB	017 Review revised draft protective order (.5); review SOG diligence requests (.4); call with J. Savin, N. Moss, D. Elder and Akin lit team re: same (.3); call with SOG counsel re: same (.4).	1.60
09/04/19	LML	017 Call with J. Savin, N. Moss, D. Elder and Akin lit team re SOG diligence requests (.3); attend call with SOG counsel re same (.4).	0.70
09/04/19	NM	017 Participate in call with J. Savin, J. Rubin, D. Elder and Akin lit team re SOG diligence requests (.3); participate in call with SOG counsel re same (.4); review documents to prepare for same (.2).	0.90
09/04/19	DP	017 Conduct research re potential restructuring issues (1.1); review SOG diligence request (.2); call with Akin team to discuss same (.3); call with SOG counsel re: same (.4).	2.00
09/04/19	ACP	017 Revise draft protective order (1.0); update internal document tracking changes made to same (.3); correspond with Akin litigation team re same (.3).	1.60
09/05/19	DPE	017 Review Dimension notice of removal.	0.30
09/05/19	RT	017 Review and revise drafts of protective order (.6); correspond with parties in interest re same (1.5); review updated draft tracker (.2).	2.30
09/05/19	MLB	017 Review Dimension notice of removal (.4); prepare response to same (.7).	1.10
09/05/19	LML	017 Review revised draft protective order (.3); review Dimension notice of removal and exhibits (.5); confer with K. Miller re: same (.2).	1.00
09/05/19	LPW	017 Review and analyze draft adversary pleadings (.4); email with K. Miller re same (.3).	0.70
09/05/19	LPW	017 Review and analyze Dimension notice of removal (.3); communicate with team re same (.3); review and analyze draft adversary pleadings (.4); email with K. Miller re same (.3).	1.30
09/05/19	MAT	017 Review Dimension notice of removal and related exhibits.	1.50
09/05/19	MRR	017 Review Dimension notice of removal and exhibits (.5); prepare same for attorney review (1.8).	2.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/05/19	KNM	017 Review Dimension notice of removal (1.2); conduct research re same (.7); correspond with L. Lawrence re same (.2); revise adversary pleadings re: potential litigation (1.9); confer with L. Warrick re: same (.2).	4.20
09/05/19	ACP	017 Revise draft protective order (.4); revise tracker re: revisions to same (.2).	0.60
09/06/19	LML	017 Correspond with L. Warrick re: Dimension adversary proceeding and open issues.	0.40
09/06/19	LPW	017 Correspond with L. Lawrence re Dimension removal and related research issues (.2); confer with K. Miller re: same (.2).	0.40
09/06/19	MAT	017 Conduct research re: issues raised in Dimension adversary proceeding.	1.00
09/06/19	KNM	017 Conduct research re Dimension Energy's Notice of Removal (2.3); confer with L. Warrick re: same (.2); correspond with M. Garrett re same (.4).	2.90
09/08/19	LPW	017 Review materials re Dimension notice of removal (.3); correspond with K. Miller re same (.2).	0.50
09/08/19	KNM	017 Confer with L. Warrick re: Dimension notice of removal.	0.20
09/09/19	JS	017 Prepare for (.1) and attend call with company and Akin litigation team re potential litigation issues (.4).	0.50
09/09/19	RT	017 Review and revise draft tracker for protective order (.5); correspond with parties in interest re draft protective order (.8); update draft protective order (.5).	1.80
09/09/19	LML	017 Participate on call with Debtors and Akin team re potential litigation (.4); review draft pleading re same (.6).	1.00
09/09/19	NM	017 Participate in call with Akin team and Debtor's management re potential litigation issues (.4); prepare for same (.6).	1.00
09/09/19	LPW	017 Review and revise draft adversary complaint re: potential litigation issues (1.8); conduct research re various issues related to same (.9); call with Debtors and Akin team re: same (.4).	3.10
09/09/19	DP	017 Conduct research re: potential litigation issues.	1.60
09/09/19	ACP	017 Revise draft protective order (1.3); correspond internally re same (.3).	1.60
09/09/19	MRG	017 Conduct research re procedural issues for adversary proceedings.	0.50
09/10/19	RT	017 Review and revise draft protective order tracker (.5); review and update protective order (.6).	1.10
09/10/19	MLB	017 Review revised draft protective order.	0.30
09/10/19	LML	017 Analyze issues re Dimension adversary proceeding (.6); review adversary complaint in connection with potential litigation (.6).	1.20
09/10/19	LPW	017 Revise adversary proceeding documents (.6); review email communications re potential adversary proceeding (.3); circulate to team with comment (.4); participate in call with Akin team and Company re Dimension matter (.4); participate in call with K. Miller re same (.5); review and analyze materials related to same (.6).	2.80
09/10/19	KNM	017 Revise adversary complaint re potential litigation (1.7); call with Akin team and Debtors management re same (.4); call with L. Warrick re same (.5); review Dimension removal issues (.5); correspond with Akin team re same (.2).	3.30
09/10/19	ACP	017 Draft witness and exhibit list for Second Day Hearing (.6); revise draft protective order and tracker (1.8).	2.40
09/10/19	MRG	017 Conduct research re adversary proceeding issues.	2.10
09/11/19	RT	017 Revise and finalize protective order (.9); revise tracker re protective order revisions (.3).	0.20
09/11/19	KNM	017 Conduct research re Dimension Energy notice of removal.	2.40
09/11/19	ACP	017 Revise draft protective order (.5); research re potential litigation issues (.3).	0.80
09/12/19	RT	017 Attend litigation team call re task list (.3); draft task list for litigation team (.2); correspond with litigation team re same (.2).	0.70
09/12/19	RT	017 Finalize protective order.	0.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/12/19	LML	017 Analyze issues re: protective order.	0.40
09/12/19	LPW	017 Participate on litigation team update call.	0.30
09/12/19	DP	017 Confer with Akin litigation team re task list (.3); draft task list re litigation workstreams (.4).	0.70
09/12/19	KNM	017 Conduct research re Dimension Notice of Removal (.9); revise Rule 9027 statement re same (1.6).	2.50
09/12/19	KNM	017 Participate in call with Akin litigation team re litigation task list (.3); follow up correspondence re same (.3); revise same (.2).	0.80
09/12/19	ACP	017 Finalize protective order (.9); conduct research re potential litigation issues (1.1).	2.00
09/12/19	ACP	017 Participate on call with Akin litigation team re litigation task list (.3); correspond re same (.2).	0.50
09/12/19	MRG	017 Draft Rule 9027(e) statement.	1.00
09/13/19	KNM	017 Conduct research re: Dimension Notice of Removal.	0.50
09/13/19	ACP	017 Confer with Akin Gump litigation team re task list.	0.40
09/15/19	KNM	017 Conduct research re: potential litigation issues.	4.70
09/16/19	MRG	017 Draft motion to remand for Dimension adversary proceeding.	2.10
09/17/19	LML	017 Analyze issues re Rule 9027 statement in connection with Dimension adversary proceeding.	0.20
09/17/19	LPW	017 Provide comments on 9027 statement for Dimension adversary proceeding (.3); correspond with K. Miller and M. Garrett re same (.3).	0.60
09/17/19	KNM	017 Revise Rule 9027 Statement (.3); conduct research re same (.8); correspond with L. Warrick, and M. Garrett re same (.3); correspond with Jackson Walker re same (.2).	1.60
09/17/19	MRG	017 Draft analysis re removal procedure (1.0); draft motion to remand (6.9); correspond with L. Warrick and K. Miller re same (.3).	8.20
09/18/19	LML	017 Review draft declaration in support of adversary complaint re potential litigation.	0.40
09/18/19	KNM	017 Revise declaration in support of adversary proceeding (1.5); correspond with Jackson Walker re Dimension Removal and Rule 2027 Statement (.2); review and revise same (.5).	2.20
09/18/19	MRG	017 Draft motion to remand Dimension action.	7.30
09/19/19	LML	017 Correspond with N. Moss, L. Warrick, K. Miller and M. Garrett re 9027 statement in Dimension adversary proceeding.	0.20
09/19/19	NM	017 Review Dimension adversary proceeding 9027 statement (.3); revise same (.3); correspond with L. Warrick and L. Lawrence re same (.4); participate in call with L. Warrick re same (.2).	1.20
09/19/19	LPW	017 Correspondence with N. Moss, L. Lawrence, K. Miller and M. Garrett re 9027 statement in Dimension adversary (.3); participate in call with N. Moss re same (.2); review related filing re same (.3); review final version of 9027 statement (.3).	1.10
09/19/19	KNM	017 Correspond with L. Lawrence, M. Garrett, L. Warrick and N. Moss re Dimension adversary proceeding.	0.50
09/19/19	MRG	017 Prepare Rule 9027 statement for filing (.7) and coordinate filing of same (.3); correspond with L. Lawrence, N. Moss, L. Lawrence and K. Miller re same (.3); draft motion to remand dimension adversary proceeding (3.9).	6.20
09/20/19	MRG	017 Continue to draft motion to remand Dimension action (4.4); conduct research in connection with same (3.2).	7.60
09/23/19	NM	017 Participate in call with Debtors re various potential litigation issues.	0.50
09/24/19	LPW	017 Review draft motion to remand Dimension adversary proceeding (.5); confer with M. Garrett same (.2).	0.70
09/24/19	MRG	017 Finalize draft motion to remand Dimension action (.3); confer with L. Warrick re same (.2).	0.50
09/25/19	MRG	017 Review court order setting Rule 7016 conference in Dimension adversary proceeding.	0.10
09/27/19	NM	017 Review correspondence from L. Warrick re status of potential litigation	0.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		matters (.2); discuss same with Milbank (.2); confer with A. Antypas re motion to extend removal deadline (.3).	
09/27/19	LPW	017 Review and revise draft of motion to remand Dimension action (2.1); review and analyze material re potential litigation matter (.4); correspond with N. Moss re same (.2).	2.70
09/27/19	AFA	017 Confer with N. Moss re motion to extend deadline to remove actions.	0.30
09/28/19	KNM	017 Revise Dimension motion to remand (2.1); conduct research re same (1.2).	3.30
09/29/19	LML	017 Review correspondence from L. Warrick re status of motion to remand Dimension adversary proceeding.	0.20
09/29/19	LPW	017 Provide comments on motion to remand Dimension action (1.4); prepare correspondence to Akin team re same (.2); correspond with K. Miller re further research (.2).	1.80
09/29/19	AFA	017 Conduct research re precedent motions to extend deadline to remove actions (1.6); review precedent hearing transcripts in connection with same (1.2).	2.80
09/29/19	KNM	017 Revise motion to remand Dimension dispute (4.1); conduct research re same (1.2); correspond with L. Warrick re same (.3).	5.60
09/30/19	LML	017 Revise Motion to Remand in connection with Dimension dispute.	1.10
09/30/19	AFA	017 Draft motion to extend deadline to remove actions.	3.50
09/30/19	DP	017 Revise motion to remand re Dimension adversary proceeding (1.3); conduct research case law re same (.3); incorporate comments to same from L. Lawrence (1.8).	3.40
09/30/19	KNM	017 Conduct research in connection with Dimension Motion to Remand (2.3); correspond with Jackson Walker re same (.2).	2.50
09/30/19	MRG	017 Assist with revisions to motion to remand to Dimension adversary proceeding.	2.40
09/06/19	HBJ	018 Review interim NOL order (.3); reivew draft final NOL order (.4); confer with B. Morris and S. Davidov re: potential claims trading order (.3).	1.00
09/06/19	SD	018 Review and revise draft final NOL order (1.1); confer with H. Jacobson and B Morris re: open tax issues (.4).	1.50
09/06/19	MB	018 Review draft final NOL order from tax team.	0.30
09/09/19	HBJ	018 Call with S. Davidov re claims trading motion/order (.5); review precedent motions (.2).	0.70
09/09/19	SD	018 Review emails re: claims record date motion (.2); participate in call with H. Jacobson re: same (.5).	0.70
09/10/19	HBJ	018 Review draft claims record date motion and order (.5); review precedent motions and orders (.5); confer with S. Davidov re same (.3).	1.30
09/10/19	SD	018 Prepare draft claims trading motion and order (2.9); review precedent motions and orders in connection with same (2.2); confer with H. Jacobson re same (.3).	5.40
09/11/19	SD	018 Finalize draft of claims trading motion and order.	2.80
09/12/19	HBJ	018 Confer with S. Davidov and B. Morris re claims trading motion and research re NOL issues.	1.10
09/12/19	JPR	018 Review request from Texas comptroller re potential set off (.2); review tax reporting matrix (.2) and coordinate distribution with M. Taylor and W. Walker (.2).	0.60
09/12/19	SD	018 Update claims trading motion (.7); discussion with H. Jacobson and B. Morris re: same (.6).	1.30
09/13/19	JS	018 Correspond with H. Jacobson re NOL issue (.4); review precedent record date motions (.8).	1.20
09/14/19	HBJ	018 Review materials in connection with NOL analysis.	0.30
09/17/19	SD	018 Participate in call with B. Morris re tax matters.	0.30
09/17/19	MB	018 Review final NOL order.	0.20
09/18/19	HBJ	018 Review trading record date motion (.6); review structure and related tax issues in connection with restructuring (.5).	1.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/18/19	ALC	018 Review presentation deck from A&M re tax issues (1.5); analyze issues re same (1.0).	2.50
09/18/19	SD	018 Review tax presentation prepared A&M.	1.00
09/19/19	HBJ	018 Review materials in preparation for internal tax call.	0.50
09/19/19	ALC	018 Analyze NOL and tax attributes.	1.60
09/20/19	JS	018 Confer with D. Elder, I. Dizengoff and A. Chen re tax and related NOL planning.	0.50
09/20/19	HBJ	018 Review claims trading record date motion (.6); review presentation re stay issues to prepare for internal call (.4); participate in call with A. Chen and T. Weir re tax presentation and additional background and issues (.8); discuss update with A. Chen (.1).	1.90
09/20/19	ISD	018 Confer with J. Savin, D. Elder, and A. Chen re tax and NOL issues.	0.50
09/20/19	DPE	018 Confer with J. Savin, I. Dizengoff and A. Chen re potential tax and NOL planning issues.	0.50
09/20/19	DPE	018 Attend conference with A. Chen re NOL tax matters.	0.50
09/20/19	ALC	018 Participate in call with T. Weir and H. Jacobson re tax presentation (.8); call with D. Elder, I. Dizengoff and J. Savin re tax and related NOL planning (.5); follow up analysis re same (1.6); discuss same with H. Jacobson (.1).	3.00
09/20/19	SD	018 Conduct research re tax issues.	0.30
09/20/19	MB	018 Review draft claims record date and trading motion from tax team (.5); revise same (1.0); finalize notice of final NOL order (.1); correspond with Prime Clerk team re same (.1).	1.70
09/21/19	MB	018 Revise draft record date motion and order.	1.30
09/22/19	LGB	018 Review tax presentation from A&M to understand restructuring implications.	0.90
09/23/19	JS	018 Review tax presentation from A&M (.4); participate in call with A&M, D. Elder and Akin Tax and FR teams re same (.8); confer with J. Hickman (A&M) re same (.2); confer with D. Elder re same (.4); confer with R. Zaiss re same (.2).	1.60
09/23/19	LGB	018 Participate in A&M tax call with J. Savin, H. Jacobson, D. Elder, J. Rubin, A. Chen, S. Davidov and T. Weir.	0.80
09/23/19	HBJ	018 Conduct tax analysis and research re potential stock conversion issues (.8); correspond with S. Davidov and A. Chen re pending tax issues (.2); participate in Akin team and A&M call re proposed tax plan (.8); review edits to record date motion and draft order (.3); correspond with M. Byun re potential conversion issues (.2).	2.30
09/23/19	DPE	018 Call with J. Savin re NOL and tax analysis (.4); participate in conference with A. Chen re NOL matters (.4); participate in call with Akin Tax and FR teams and A&M re NOL matters and tax planning matters (2.4). Review presentation to prepare for same (.8).	4.00
09/23/19	RZ	018 Confer with J. Savin re tax matters (.2); review A&M presentation re same (.6); call with A&M, Akin tax and J. Savin re same (.8); consider issues re same (.3).	1.90
09/23/19	JPR	018 Attend call with A&M, Akin Tax team, Akin Financial Restructuring team re tax considerations (.8); review presentation re same (.8).	1.60
09/23/19	ALC	018 Attend call re tax attributes planning (.8); analyze Debtors tax structure and treatment (2.7); confer with T. Weir re tax treatments (.3); confer with D. Elder re same (.4).	4.20
09/23/19	SD	018 Revise NOL record date order/motion (1.0); conduct research re treatment of preferred stock conversion (1.7) confer with H. Jacobson re same (.2); participate in call with M. Byun re same (.2).	3.10
09/23/19	SD	018 Call with M. Byun re same and record date motion.	0.20
09/23/19	MB	018 Correspond with H. Jacobson re potential tax issues in connection with stock conversion (.2); call with S. Davidov re same and record date motion (.2); participate in call with A&M and Akin FR and tax teams re pending tax issues (.8).	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/24/19	JS	018 Review draft record date motion re NOL (.9); review precedent re same (.6).	1.50
09/24/19	HBJ	018 Review additional edits to claims trading record date motion (1.2); correspond with S. Davidov re same (.5); analyze stock conversion issues (.8).	2.50
09/24/19	SD	018 Conduct research on stock conversion related tax issues (1.0); review 382 model (.5); correspond with H. Jacobson re same (.5).	2.00
09/25/19	JS	018 Review tax analysis re NOLs (.7); comment on draft record date motion (.4).	1.10
09/25/19	MB	018 Review J. Savin comments and questions re claims record date motion (.2); revise same (.4).	0.60
09/26/19	JS	018 Attend call with M. Byun re open issues re record date motion.	0.20
09/26/19	SD	018 Calls with M. Byun re same.	0.30
09/26/19	SD	018 Participate in calls with M. Byun re claims trading record date motion (.1, .2); draft email and send to J. Savin explaining issue in claims trading motion (.2).	0.50
09/26/19	MB	018 Revise draft record date motion (.3); correspond with UCC counsel re same (.1); participate in call with J. Savin re potential issues re same (.2); participate in calls with S. Davidov re same (.1, .2); participate in call with D. Malo (Prime Clerk) re service issues re same (.2).	1.10
09/27/19	SD	018 Review edits made by Milbank to NOL order (.5); revise NOL motion (1.0).	1.50
09/27/19	MB	018 Review Milbank comments to draft record date motion.	0.30
09/29/19	ALC	018 Analyze NOL and tax attributes planning.	2.00
09/30/19	DPE	018 Attend conference with A. Chen re NOL matters (.2); attend meeting with A&M and Debtors re same (3.5); attend meeting with T. Sanchez re same (.5); review A&M presentations re NOL and other tax issues (1.6).	5.80
09/30/19	ALC	018 Review tax attributes analysis (1.5); attend meeting with D. Elder re tax attributes (.2); attend tax review meeting with management and A&M team (3.5); review motion for debt trading record date (1.0).	6.20
09/30/19	MB	018 Revise draft record date motion and order (.3); correspond with Jackson Walker team re same (.1); prepare correspondence to management team re same (.3).	0.70
08/12/19	BGP	019 Review of pleadings in pending labor suit (.8); correspond with outside counsel re: same (.9); participate in call with outside counsel to discuss indemnification issues re: pending labor suit (.9); correspond with outside counsel re: next steps (.6); confer with A. Papadopoulos re: potential labor issue (.3).	3.50
08/12/19	SLF	019 Attend to potential labor issues.	0.30
08/14/19	PJH	019 Review employment agreements.	0.20
08/14/19	LML	019 Confer with L. Warrick, B. Patterson, K. Miller, and SOG counsel re: FLSA matters.	0.40
08/14/19	LPW	019 Prepare for call with SOG counsel re: FLSA matters (.9); participate in call with K. Miller, L. Lawrence, B. Patterson and SOG counsel re: same (.4).	1.30
08/14/19	BGP	019 Prepare for (1.3) and participate in call with Akin lit team and SOG counsel re: FLSA matters (.4); draft correspondence re: same (1.0); participate in call with outside counsel re: same (.2); follow up re: same (.8).	3.70
08/14/19	KNM	019 Call with SOG counsel L. Lawrence, B. Patterson and L. Warrick re: FLSA matters.	0.40
08/15/19	JS	019 Review letter to work force re: notice of commencement (.2); draft email to Prime Clerk re: same (.1).	0.30
08/15/19	ISD	019 Review workforce letter re: commencement of chapter 11 case.	0.30
08/15/19	BGP	019 Attend to issues re: pending FLSA matters.	1.10
08/16/19	JS	019 Confer with C. George re: workforce town hall meeting (.3); confer with J. Rubin re: same (.1).	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/16/19	JPR	019 Correspond with C. George and G. Kopel re: employee benefits questions (.1); correspond with J. Savin re: same (.1).	0.20
08/16/19	BGP	019 Analyze disclosure issues in connection with FLSA matters.	0.30
08/19/19	JPR	019 Attend to questions from C. George re: work force severance payments.	0.20
08/19/19	BGP	019 Review status of labor suits (.2); review litigation materials (.3); attend to issues re: same (.7).	1.20
08/20/19	DPE	019 Call with B. Patterson re: FLSA indemnity issues (.3); follow-up call with B. Patterson re: same (.3).	0.60
08/20/19	BGP	019 Review potential restructuring issues related to FLSA cases (1.3); correspond with Akin team re: application of stay in FLSA matters (.6); confer with D. Elder re: FLSA issues (.3).	2.20
08/21/19	PJH	019 Review benefits issues.	0.30
08/21/19	DPE	019 Call with J. Rubin, M. Brimmage, N. Moss, and B. Patterson re: status of FLSA matters.	1.10
08/21/19	JPR	019 Call with D. Elder, M. Brimmage, N. Moss, and B. Patterson re: status of FLSA cases.	1.10
08/21/19	MLB	019 Participate in teleconference with J. Rubin, D. Elder, N. Moss and B. Patterson re: status of FLSA cases (1.1); confer with N. Moss re: same (.1).	1.20
08/21/19	NM	019 Participate in call with M. Brimmage, D. Elder, B. Patterson and J. Rubin re: FLSA cases (1.1); follow up with M. Brimmage re: same (.1)	1.20
08/21/19	BGP	019 Participate in call with Akin team re: FLSA matters (1.1); review joint defense agreement and defense assumption agreements (.8); correspondence re: potential stay of various FLSA cases (.8); review order re: same (.6).	3.30
08/26/19	BGP	019 Correspond re: status of various labor issues.	0.60
08/28/19	PJH	019 Review various prepetition labor agreements.	0.80
08/28/19	BGP	019 Correspond with J. Sekoski re: potential labor issue (.6); review documents re same (.8).	1.40
09/03/19	BGP	019 Research re indemnification issues re: pending labor litigation (1.9); confer with K. Miller re potential stay issues in connection with same (.9); analyze issues re same (.5).	3.30
09/04/19	JKS	019 Attend to indemnification issues re: pending litigation (1.0); confer with B. Patterson re: same (.2).	1.20
09/04/19	BGP	019 Analyze potential indemnification issues re: pending litigation (1.0); correspond with J. Sekoski re: same (.2); review vendor demand letter for indemnification issues (.4); confer with Akin team re: same (.3).	1.90
09/05/19	JKS	019 Analysis of potential indemnification issues.	0.40
09/05/19	BGP	019 Review status of indemnification issues re: pending litigation (1.0); confer with Debtors re: same (.5).	1.50
09/06/19	BGP	019 Review liability and indemnity issues in pending litigation matters.	0.40
09/09/19	BGP	019 Review indemnification issues re: various pending labor litigation (.7); draft update re same (1.0).	1.70
09/10/19	JKS	019 Review indemnification issues re: pending labor litigation matters (.6); confer with B. Patterson re same (.5).	1.10
09/10/19	BGP	019 Review status and updates re indemnification issues in pending labor suit (1.3); confer with J. Sekoski re: same (.5).	1.80
09/11/19	JKS	019 Review status re indemnification issues in pending labor litigation (.8); confer with B. Patterson re same (.6).	1.40
09/11/19	BGP	019 Review case status updates re indemnification issues in various labor litigation matters (1.2); confer with J. Sekoski re same (.6).	1.80
09/12/19	JKS	019 Confer with SOG counsel re indemnification issues in pending labor litigation matters.	0.40
09/12/19	BGP	019 Analyze Debtors' potential indemnification obligations with respect to pending labor litigation (.5); call with SOG counsel re status (.5).	1.00
09/13/19	JKS	019 Analysis re: potential indemnification obligations of debtors in connection with pending labor matters (1.8); review status updates re:	2.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		same (.5).	
09/13/19	BGP	019 Review status update in pending labor litigation matters re: Debtors' indemnification obligations (.7); analyze potential indemnity issues in connection with same (1.3).	2.00
09/15/19	MAT	019 Revise proposed 1099 order in accordance with UCC comments.	0.70
09/17/19	JKS	019 Review status of various pending labor matters re: Debtors' potential indemnification obligations (1.1); prepare update re same (.5); confer with B. Patterson re same (.6).	2.20
09/17/19	BGP	019 Review documents in connection with status of pending labor matters re: Debtors' potential indemnification obligations (.8); correspond with J. Sekoski re same (.6).	1.40
09/17/19	MB	019 Review final 1099 order.	0.20
09/18/19	JKS	019 Confer with B. Patterson re status of pending labor litigation.	0.20
09/18/19	BGP	019 Review status of pending labor matters re: Debtors' potential indemnification obligations (.7); confer with J. Sekoski re same (.2); correspond with company re same (.3).	1.20
09/19/19	BGP	019 Analysis of issues re Debtors' potential indemnity obligations in pending litigation.	3.60
09/19/19	BGP	019 Correspond with Gryphon re MSA and trade agreement (.7); review of initial disclosures in Hornsby matter for potential liabilities (.4); consult with SOG outside counsel re Crescent strategy and motion to stay (.5).	1.60
09/20/19	RZ	019 Review compensation materials from A&M (2.7); analyze issues re same (.9).	3.60
09/23/19	JS	019 Review A&M compensation and benefits presentation (.9); confer with R. Zaiss and I. Dizengoff re same (.2); review follow up correspondence re same (.2).	1.30
09/23/19	ISD	019 Review A&M compensation and benefits presentation (.5); confer with R. Zaiss and J. Savin re same (.2); analyze issues re same (.6).	1.30
09/23/19	RZ	019 Confer with J. Savin and I. Dizengoff re compensation and benefits presentation.	0.20
09/23/19	BGP	019 Review status re pending labor matters re Debtors' potential indemnification obligations..	0.70
09/24/19	BGP	019 Review status re various labor litigation matters re Debtors' potential indemnification obligations.	0.70
09/25/19	BGP	019 Review status of potential settlements of pending labor litigation matters re Debtors' potential indemnification obligations.	0.60
09/26/19	JKS	019 Confer with B. Patterson re pending labor litigation matters.	0.20
09/26/19	BGP	019 Review status of pending litigation re Debtors' potential indemnification obligations (.3); confer with J. Sekoski re same (.3).	0.60
09/27/19	JKS	019 Confer with B. Patterson re status of pending labor litigation matters re: Debtors' potential indemnity obligations.	0.30
09/27/19	BGP	019 Confer with J. Sekoski re Debtors' potential indemnification obligation in pending labor litigation matters (.3); review status of same (.6).	0.90
09/30/19	BGP	019 Review status updates re pending labor matters and Debtors' potential indemnity.	0.60
08/13/19	PJH	020 Review special committee minutes (.5) and related committee materials (.3).	0.80
08/13/19	JGJ	020 Review Special Committee meeting minutes.	1.10
08/15/19	JS	020 Review draft special committee call agenda (.4); review SC meeting minutes (1.0).	1.40
08/15/19	ISD	020 Review agenda for special committee call (.5); prepare for same (.6).	1.10
08/15/19	PJH	020 Review special committee minutes (.4); review board minutes (.3).	0.70
08/15/19	DPE	020 Review board minutes.	2.00
08/16/19	JS	020 Prepare for (.4) and attend special committee call (.5).	0.90
08/16/19	ISD	020 Prepare for special committee update call (.7); participate on call (.5); follow up re: same (.6).	1.80
08/16/19	DPE	020 Review materials in preparation for special committee call (1.6) attend	2.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		same (.5); follow up re: same (.4).	
08/16/19	JPR	020 Attend special committee call (partial).	0.20
08/16/19	MLB	020 Prepare for (.3) and attend special committee call (.5).	0.80
08/16/19	NM	020 Attend special committee call (partial).	0.40
08/16/19	ACP	020 Attend Special Committee call (partial).	0.30
08/18/19	JPR	020 Revise chapter 11 presentation for the Debtors' workforce (1.4); confer with L. Postolos re: same (.1); emails with J. Stegenga re: same (.1., .1).	1.70
08/19/19	PJH	020 Review board minutes.	0.90
08/19/19	DPE	020 Call with management re: Board matters.	0.50
08/19/19	JGJ	020 Prepare Special Committee materials.	0.60
08/20/19	PJH	020 Review board resolutions re: Chapter 11 filing (.5); review certification to same in connection with US Trustee request (.4).	0.90
08/20/19	DPE	020 Call with management re: corporate governance in chapter 11.	0.90
08/21/19	PJH	020 Review special committee minutes.	0.60
08/21/19	JPR	020 Attend weekly Akin team task list call (.5); participate in call with A&M and Moelis teams re: preparation for meeting with Company re: chapter 11 process (.4); review draft presentation to prepare for same (.8); email comments to L. Postolos (.3); email to A&M team re: chapter 11 process presentation (.1).	2.10
08/22/19	PJH	020 Review special committee meeting minutes.	0.30
08/22/19	JGJ	020 Prepare special committee meeting materials.	0.20
08/23/19	PJH	020 Attend special committee meeting (.5) and review special committee materials (.4).	0.90
08/23/19	DPE	020 Preparation for (.6) and attend special committee meeting (.5); participate in teleconference with C. George re: special committee matters (.9).	2.00
08/23/19	JPR	020 Attend Special Committee call (partial).	0.30
08/23/19	NM	020 Attend special committee call.	0.50
08/23/19	MB	020 Participate on weekly special committee update call (partial).	0.30
08/26/19	PJH	020 Review special committee materials.	0.80
08/27/19	PJH	020 Review special committee meeting materials.	0.30
08/27/19	JGJ	020 Review special committee meeting materials.	0.50
08/28/19	DPE	020 Review board materials.	0.80
08/29/19	JS	020 Review draft special committee materials and agenda (.3); confer with C. George re: same (.3).	0.60
08/29/19	ISD	020 Review special committee agenda & materials.	0.40
08/29/19	PJH	020 Review special committee materials.	0.30
08/30/19	JS	020 Prepare for (.4) and attend special committee call (.4); follow up calls with B. Latif (.3) and C. George re: same (.3).	1.40
08/30/19	ISD	020 Prepare for (.2) and attend weekly special committee update call (.4); follow up with management re same and restructuring issues (.5).	1.10
08/30/19	PJH	020 Attend special committee meeting (.4) review committee materials (.2).	0.60
08/30/19	DPE	020 Preparation for (.5) and attend special committee meeting (.4).	0.90
08/30/19	MLB	020 Prepare for (.3) and participate in special committee meeting (.4).	0.70
08/30/19	NM	020 Attend special committee call (.4); prepare for same (.1).	0.50
08/30/19	JGJ	020 Attend Special Committee call (.4); prepare Special Committee materials for same (.4).	0.80
08/30/19	MB	020 Participate in weekly special committee call (.4); attend to scheduling re upcoming meeting (.1).	0.50
09/03/19	JGJ	020 Prepare board meeting minutes.	2.90
09/04/19	JGJ	020 Prepare special committee minutes for August 30 (.7); review prior board minutes (3.4).	4.10
09/05/19	PJH	020 Review special committee minutes (.9); correspond with D. Elder and J. Johnson re: Akin team re: same (.2).	1.10
09/05/19	DPE	020 Review minutes of special committee meetings (.6); correspond with P. Hurley and J. Johnson re: same (.3).	0.90
09/05/19	JGJ	020 Revise special committee meetings minutes (1.2); correspond with D.	2.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Elder and P. Hurley re: same (.3); prepare execution versions of same (.6).	
09/06/19	JS	020 Prepare for (.9) and attend Special Committee call (.6).	1.50
09/06/19	ISD	020 Participate on weekly special committee call.	0.60
09/06/19	PJH	020 Attend special committee meeting.	0.60
09/06/19	DPE	020 Attend special committee meeting (.6); review board materials re: director appointments (1.0); review special committee minutes (.5).	2.10
09/06/19	MLB	020 Prepare for Special Committee meeting (.2); attend same (.6).	0.80
09/06/19	NM	020 Attend special committee call (partial).	0.40
09/06/19	JGJ	020 Attend Special Committee meeting (.6); review special committee meeting minutes (1.9).	2.50
09/08/19	PJH	020 Review resolutions re: certain board matters (.3); prepare summary re: same (.4).	0.70
09/08/19	MB	020 Review correspondence from Milbank re director compensation (.1); correspond with Akin team re same (.1).	0.20
09/09/19	DPE	020 Review materials re director compensation (.5); confer with Company and Akin team re same (.2).	0.70
09/09/19	JGJ	020 Prepare minutes for Special Committee meeting.	0.70
09/10/19	PJH	020 Review board resolutions re: compensation matters.	0.40
09/10/19	JGJ	020 Review September 6 Special Committee minutes.	0.10
09/11/19	PJH	020 Review special committee meeting minutes.	0.40
09/12/19	PJH	020 Review special committee meeting minutes.	0.30
09/12/19	JGJ	020 Prepare minutes for Special Committee meetings (1.9); review minutes for September 6 Special Committee meeting (.5).	2.40
09/13/19	JS	020 Prepare for (.7) and attend Special Committee call (.4).	1.10
09/13/19	ISD	020 Prepare for (.1) and attend Special Committee call (.4).	0.50
09/13/19	PJH	020 Attend special committee meeting (.4) review special committee materials (.2).	0.60
09/13/19	DPE	020 Prepare for (.1) and attend special committee meeting (.4).	0.50
09/13/19	JPR	020 Attend special committee call.	0.40
09/13/19	NM	020 Attend special committee call.	0.40
09/13/19	JGJ	020 Attend Special Committee meeting (.4); confer with company re: board minutes (.2).	0.60
09/13/19	MB	020 Attend weekly call of special committee of the board.	0.40
09/15/19	JGJ	020 Correspond with Akin team re special committee minutes.	0.30
09/16/19	JGJ	020 Prepare correspondence to Akin team re Special Committee minutes (.3); prepare minutes for September 13 Special Committee meeting (.5).	0.80
09/17/19	JS	020 Review materials to prepare for (1.5) and participate in call with full Board of Directors (1.0).	2.50
09/17/19	PJH	020 Review board meeting minutes.	0.40
09/17/19	DPE	020 Attend board meeting (telephonically).	0.70
09/17/19	JGJ	020 Attention to September 13 Special Committee minutes.	0.30
09/18/19	PJH	020 Review special committee minutes.	0.20
09/20/19	JS	020 Prepare for (.4) and participate in call with special committee (.5); follow up call with special committee member and I. Dizengoff re same (.3); revise email update to Board (.3).	1.50
09/20/19	ISD	020 Participate on special committee call (.5); follow up call with special committee member and J. Savin re next steps (.3).	0.80
09/20/19	PJH	020 Participate in special committee meeting.	0.50
09/20/19	DPE	020 Prepare for (.3) and attend special committee meeting (.5).	0.80
09/20/19	JPR	020 Attend special committee call (.5); review update email to board (.3)	0.80
09/20/19	LML	020 Attend Special Committee meeting telephonically.	0.40
09/20/19	NM	020 Attend special committee call.	0.50
09/20/19	JGJ	020 Attend Special Committee meeting.	0.50
09/20/19	MB	020 Participate in weekly special committee update call (.5); prepare correspondence to full board re DIP hearing and court ruling (.7); review J. Rubin comments to same (.2); review G. Kopel comments to same	1.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		(.1).	
09/23/19	PJH	020 Confer with D. Elder re special committee meeting matters.	0.40
09/23/19	DPE	020 Confer with P. Hurley re special committee meeting matters.	0.40
09/23/19	JGJ	020 Prepare minutes for Special Committee meeting.	0.50
09/24/19	JGJ	020 Prepare minutes for September 20 Special Committee meeting (.2); review Special Committee minutes for prior meetings (2.0); prepare summary re same (.2).	2.40
09/25/19	JS	020 Review proposed agenda for Special Committee call (.3); review minutes of special committee meeting (.6).	0.90
09/25/19	PJH	020 Participate in call with D. Elder re draft board minutes.	0.30
09/25/19	DPE	020 Participate in call with P. Hurley re board minutes.	0.30
09/25/19	JGJ	020 Correspond with Akin team re Special Committee minutes (.3); prepare summary of same (.3).	0.60
09/26/19	JS	020 Prepare for (.4) and attend (.6) Special Committee call; follow up call with Special Committee member re same (.4); attend follow up call with C. George re same (.4); attend follow up call with G. Kopel re same (.3); follow up call with I. Dizengoff re same (.5).	2.60
09/26/19	ISD	020 Participate on weekly special committee call (.5); prepare for same (.3); follow up call with D. Elder (.6); follow up call with J. Savin re same (.5); confer with J. Rubin re same (.5).	2.40
09/26/19	DPE	020 Prepare for special committee meeting (.5); attend special committee meeting (.5); follow up call with I. Dizengoff re same (.6).	1.60
09/26/19	JPR	020 Participate in Special Committee call.	0.50
09/26/19	MLB	020 Prepare for (.2) and participate in Special Committee call (.5); follow up re issues raised on Special Committee call (.4).	1.10
09/26/19	JGJ	020 Attend Special Committee meeting (.5); prepare Special Committee meeting minutes (.3).	0.80
09/26/19	MB	020 Attend weekly special committee call.	0.40
09/27/19	DPE	020 Attend conference with C. George re special committee meeting matters.	0.20
09/27/19	JGJ	020 Prepare minutes for September 26 Special Committee meeting.	0.40
09/30/19	PJH	020 Review special committee minutes.	0.30
09/30/19	JGJ	020 Review minutes for September 26 Special Committee meeting.	0.30
09/12/19	ISD	022 Analysis re: restructuring strategy and alternatives.	0.40
09/25/19	AFA	022 Update draft disclosure statement.	1.40
09/26/19	ISD	022 Consider strategy for potential paths forward (.8); review materials in connection with same (.5); calls with management re same (.3); calls with Moelis and A&M re same (.3).	1.90
08/23/19	JPR	023 Participate in calls with A. Blakeway re: potential asset sales (.1, .1); call with D. Koetting re: same (.1).	0.30
08/27/19	MPV	023 Analyze potential asset divestiture issues (1.9); confer with S. Boone re: same (.2).	2.10
08/27/19	SMB	023 Review potential asset divestiture documents (1.9); confer with M. Sisley re same (.2).	2.10
09/03/19	DCV	023 Analyze potential IP issues (1.7); review materials in connection with same (.8).	2.50
09/10/19	DPE	023 Review asset purchase offer (.2); consider issues re: same (.6).	0.80
09/10/19	AFA	023 Review Maverick offer from TerraFina Energy.	0.10
09/11/19	ALL	023 Review offer re potential asset sale.	0.20
09/12/19	ALL	023 Correspond internally re offer for potential asset sale (.2); confer with J. Rubin re same (.1).	0.30
08/16/19	JS	024 Confer with G. Kopel, A. Blakeway and J. Rubin re: lease issues (.4); review office lease agreement (.7) and sublease agreement (.4).	1.50
08/16/19	JPR	024 Review company office leases (1.6); participate in call with G. Kopel, A. Blakeway and J. Savin re: same (.2); review lease rejection precedent (.4); attend to correspondence with A. Blakeway re: potential case issues (.2).	2.40
08/16/19	MLB	024 Review potential lease rejection issues.	1.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/16/19	AFA	024 Conduct research re: real property lease rejections (1.6); confer with Jackson Walker re: same (.1); coordinate with M. Reichert re: same (.2).	1.90
08/16/19	MB	024 Participate in call with Company, J. Rubin and J. Savin re: potential lease rejection.	0.30
08/18/19	AFA	024 Conduct research re: motion to reject leases (.6); review precedent in connection with same (.7); draft motion to reject lease (.7).	2.00
08/19/19	JPR	024 Analyze issues re: potential lease rejection motion (1.1); correspond with Debtors re: same (.2); correspond with L. Lawrence re: same (.1).	1.40
08/19/19	LML	024 Correspond with J. Rubin re: potential lease rejection motion.	0.20
08/19/19	AFA	024 Draft motion to reject lease.	5.20
08/19/19	MRR	024 Revise motion to reject lease.	1.00
08/20/19	JPR	024 Consider potential lease rejection issues (1.3); correspond with A. Antypas re: same (.1, .1); review precedent motions (.3).	1.80
08/20/19	LML	024 Review correspondence re: potential motion to reject sublease.	0.20
08/20/19	AFA	024 Revise draft motion to reject lease (.8); correspond with J. Rubin re: same (.4); coordinate service of same (.5).	1.70
08/20/19	MRR	024 Revise motion to reject lease.	0.50
08/21/19	JS	024 Confer with J. Rubin re: draft lease rejection motion.	0.10
08/21/19	JPR	024 Comment on draft lease rejection motion (1.4); attend call with Debtors re: same (.4); attend call with D. Jenkins re: same (.2); confer with J. Savin re: same (.1).	2.10
08/21/19	MLB	024 Review draft lease rejection motion.	1.00
08/21/19	NM	024 Review correspondence (.2) and documents re: potential lease rejection (1.1).	1.30
08/21/19	LPW	024 Research potential lease rejection (.9); prepare analysis re: same (.4).	1.30
08/21/19	AFA	024 Review motion to reject lease (1.5); follow up with Jackson Walker team re: same (.3); revise same (.4); correspond with G. Kopel re: same (.4); review correspondence from MoFo team re: same (.2).	2.80
08/21/19	MRR	024 Review motion to reject lease.	1.00
08/22/19	MLB	024 Review research re: contract rejection issues (.9); review correspondence re: same (.4).	1.30
08/23/19	JPR	024 Analyze potential lease rejection issues (.6); email to J. Savin re: same (.1); participate in call with M. Brimmage, L. Lawrence and N. Moss re: same (.5); follow up email to M. Brimmage, L. Lawrence and N. Moss re: same (.1); participate in call with C. George and G. Kopel re: same (.2).	1.50
08/23/19	MLB	024 Attend to call with L. Lawrence, N. Moss, J. Rubin re: lease rejection (.5); correspond with J. Rubin re: same (.2).	0.70
08/23/19	LML	024 Confer with M. Brimmage, J. Rubin, and N. Moss re: potential lease rejection motion (.5); review draft motion re: same (.4).	0.90
08/23/19	NM	024 Attend lease rejection call with L. Lawrence, J. Rubin and M. Brimmage (.5); follow-up correspondence with J. Rubin and M. Brimmage re: same (.2).	0.70
08/27/19	DPE	024 Review lease schedule.	0.40
08/13/19	NM	025 Travel from Houston to New York.	5.00
08/13/19	DP	025 Return travel from first day hearing to Dallas, Texas.	1.60
08/14/19	JS	025 Travel back from TX to DC from first day hearing.	3.40
08/14/19	ISD	025 Non-working travel from Houston to New York.	4.00
08/14/19	JPR	025 Travel to NY from first day hearing.	2.00
08/14/19	LML	025 Travel from Houston to Dallas.	3.50
08/14/19	AFA	025 Travel to DC from Houston.	5.20
08/14/19	MAT	025 Travel to DC from Houston.	4.50
08/14/19	ACP	025 Return from first day hearing in Houston to Dallas.	3.30
08/21/19	JPR	025 Travel to Houston for chapter 11 overview presentation.	3.00
08/22/19	JPR	025 Travel from Houston to New York following chapter 11 overview presentation.	4.00
09/05/19	JS	025 Travel to NY from DC for UCC advisors meeting (2.8); travel to DC	5.20

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		from NY after UCC advisors meeting (2.4).	
09/08/19	ACP	025 Travel from Dallas to Houston for DIP depositions.	3.80
09/09/19	JS	025 Travel from DC to Houston for DIP depositions.	4.20
09/09/19	JPR	025 Travel to Houston for DIP depositions.	4.00
09/09/19	DP	025 Travel from Dallas to Houston for DIP depositions.	1.90
09/10/19	DP	025 Return travel from Houston to Dallas from deposition.	1.80
09/11/19	JS	025 Travel back from Houston to DC from DIP depositions.	4.90
09/11/19	JPR	025 Return travel to NY from Houston after depositions.	4.00
09/11/19	LML	025 Travel from Houston to Dallas following DIP-related depositions.	1.50
09/11/19	ACP	025 Travel from Houston to Dallas after deposition.	3.80
09/12/19	DP	025 Travel to New York for deposition of G. Berube.	5.60
09/13/19	DP	025 Travel from New York to Dallas after deposition.	3.10
09/16/19	KNM	025 Travel from Dallas to Houston for hearing.	3.00
09/16/19	ACP	025 Travel from Dallas to Houston hearing.	3.10
09/17/19	JPR	025 Travel to Houston for second day hearing.	4.50
09/17/19	DP	025 Travel from Dallas to Houston for DIP hearing and related preparation.	1.80
09/18/19	JS	025 Travel to Houston re second day hearing.	2.20
09/19/19	ISD	025 Travel to Houston for second day hearing.	4.50
09/20/19	JS	025 Return travel from second day hearing from Houston to DC.	5.80
09/20/19	ISD	025 Travel back to NY from Houston after hearing.	4.50
09/20/19	JPR	025 Return travel to NY from TX following hearing.	4.00
09/20/19	LML	025 Travel from Houston to Dallas following second day Hearing.	4.50
09/20/19	DP	025 Travel from Houston to Dallas after DIP hearing.	2.40
09/20/19	KNM	025 Return travel from Houston to Dallas after hearing.	3.00
09/20/19	ACP	025 Return travel from Houston to Fayetteville following hearing.	4.30
08/12/19	PJH	026 Review first day motions in connection with second quarter 10-Q review (0.8); review filed 8-K cleansing exhibits (.6); call with D. Elder re: same (.3); confer with N. Moss re: cleansing issues (.5); review 1L group confidentiality agreement (.3); review cleansing certification (.2); review GSO and unsecured confidentiality agreements (.2) review draft second quarter 10-Q (2.3); revise second quarter 10-Q (2.5); correspond with printer re: 8-K filing (.3); review filed 8-K (.4).	8.40
08/12/19	ELM	026 Revise draft 10-Q for 2-Q.	1.40
08/12/19	DPE	026 Review Form 8-K filing in connection with confidentiality requirements (1.3); participate in call with P. Hurley re: Form 8-K exhibits (.3); participate in call with C. George and G. Kopel re: Form 8-K filing matters (.5); review press release (.5); review draft Form 10-Q (2.3).	4.90
08/12/19	NM	026 Attend to blowout issues for 1Ls (1); confer with Akin team re: same (.5).	1.50
08/12/19	JGJ	026 Revise Board and Audit Committee resolutions authorizing 10-Q filing.	1.40
08/12/19	YL	026 Draft Form 10-Q language re: bankruptcy proceeding update (1.6); revise multiple drafts of Form 10-Q (3.1); review final 8-K filing re: bankruptcy filing (.7).	5.40
08/12/19	MDT	026 Prepare final draft of cleansing Form 8-K (.5); coordinate filing of Form 8-K (.3); conduct research re: post-emergence securities issues (.4); review draft Form 10-Q (.4).	1.60
08/13/19	ALL	026 Review Form 10-Q.	1.50
08/13/19	PJH	026 Review second quarter form 10-Q (2.1); revise second quarter 10-Q for bankruptcy matters (2.4); review entered first day orders in connection with same (.3); review first day press release (.4); revise forward looking statements disclaimer (.2); review Debtors arbitration materials (.5); draft summary of arbitration issues for 10-Q (.7).	6.60
08/13/19	ELM	026 Revise Form 10-Q for 2-Q.	1.70
08/13/19	DPE	026 Revise Form 10-Q (1.2); review management representation letter in connection with 10-Q (.3).	1.50
08/13/19	YL	026 Review and revise multiple drafts of Form 10-Q (1.9); research re: Chapter 11 disclosure requirements (2.1); revise Form 10-Q re: first day	5.70

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		hearing issues (1.7).	
08/13/19	MDT	026 Revise draft Form 10-Q.	1.30
08/14/19	ALL	026 Comment on draft Form 10-Q.	0.40
08/14/19	PJH	026 Review second quarter 10-Q (.5); review FR and finance team comments to second quarter 10-Q (1.0); correspond with J. Rubin re: same (.5); revise second quarter 10-Q (.7); review litigation team comments to pending arbitration summary in connection with 10-Q (.6); confer with D. Elder re: 10-Q revisions (.5); confer with D. Elder re: 10-Q filing (.3); confer with D. Elder re: management representation letters (.2).	4.30
08/14/19	DPE	026 Call with P. Hurley re: Form 10-Q revisions (.5); call with P. Hurley re: 10-Q filing matters (.3); call with P. Hurley re: management representation letter (.2); review revisions to management representation letter (.8); review revisions to Form 10-Q (1.8); attend to 10-Q filing matters (.5); review first day press release (.6); review pending arbitration on connection with 10-Q (.6).	5.30
08/14/19	NM	026 Review correspondence re: 10-Q.	0.50
08/14/19	YL	026 Review and revise multiple drafts of Form 10-Q (5.6); review entered court orders in connection with same (1.3).	6.90
08/14/19	MDT	026 Revise draft Form 10-Q (.7); research Form 8-K filing requirements with respect to bankruptcy matters (1.6).	2.30
08/15/19	MDT	026 Research Form 8-K requirements in connection with Interim DIP approval.	0.50
08/16/19	PJH	026 Review press release re: interim DIP order for securities law issues (.3); comment on forward-looking statements disclaimer (.1).	0.40
08/19/19	DPE	026 Call with Debtors re: audit (.8); review materials re: same (1.5); analysis of same (.8); correspond with J. Rubin re: same (.1); call with P. Hurley re: same (.2); participate in call with management re: Form 8-K and press release matters (1.1); review Form 8-K re: DIP in connection with securities issues (1.8).	6.30
08/19/19	JPR	026 Attend conference with A. Blakeway re: internal audit (.1); review and consider issues re: document re: same (.2); email with D. Elder re: same (.1).	0.40
08/19/19	MDT	026 Prepare Form 8-K for initial DIP funding in connection with securities law compliance.	1.60
08/20/19	DPE	026 Review draft Form 8-K.	1.30
08/21/19	PJH	026 Review 8-K re: DIP closing in connection with SEC compliance (.3); comment on same (.4); correspond with J. Rubin re: same (.1); confer with D. Elder re: same (.3).	1.10
08/21/19	DPE	026 Call with P. Hurley re: DIP 8-K and SEC compliance.	0.30
08/21/19	JPR	026 Emails with P. Hurley re: DIP 8K.	0.10
08/21/19	MDT	026 Prepare revised draft of Form 8-K (.4); coordinate filing of same (.3).	0.70
08/22/19	PJH	026 Respond to transfer agent re: bankruptcy/creditor notices.	0.40
08/22/19	DPE	026 Analyze issues re: stock transfer agent.	0.40
08/27/19	PJH	026 Review documents re corporate governance (2.0); prepare email summary re same (.8).	2.80
09/03/19	MB	026 Prepare response to FINRA request for information.	0.30
09/05/19	MB	026 Prepare responses to FINRA request for information.	0.70
09/06/19	SNC	026 Review research information re: outstanding Debtor securities in connection with the FINRA reponse.	0.30
09/06/19	MHG	026 Conduct research re: Debtors' securities in connection with FINRA request for information.	2.00
09/09/19	MHG	026 Conduct research re company securities in response to FINTA request.	0.20
09/10/19	DPE	026 Analyze issues re 10-Q filing.	0.60
09/11/19	SMB	026 Review updated SEC filings (.7); confer with Company re: same (.5).	1.20
09/12/19	MHG	026 Conduct research re: Debtors' securities in connection with FINRA request.	0.60

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09/24/19	DPE	026 Review form 8-K re DIP amendment.	0.50
09/24/19	MHG	026 Conduct research re Company's outstanding securities.	0.60
09/25/19	DPE	026 Review draft Form 8-K (.4); correspond with Akin Finance team re same (.1).	0.50
09/25/19	MB	026 Review chart of active securities for FINRA response (.1); review draft responses (.3).	0.40
09/25/19	MHG	026 Conduct research on outstanding Company securities in connection with FINRA request.	0.10
09/26/19	CK	026 Review and revise Form 8-K.	0.50
08/12/19	SMB	028 Review first day motions for potential corporate issues (1.1); analyze potential issues re: joint ventures (3.6); prepare analysis re: same (1.4).	6.10
08/13/19	SMB	028 Analyze various corporate issues in connection with Chapter 11 filing.	3.20
08/14/19	PJH	028 Review preferred stock conversion materials (.3) and related interim NOL order (.1).	0.40
08/15/19	DPE	028 Attend to general corporate matters.	0.30
08/26/19	ALL	028 Prepare for call re: SN UR support agreement (.6); participate in call with G. Kopel, C. George and J. Savin re: same (.3); participate in call with Mutual of Omaha re: same (.3).	1.20
08/26/19	JPR	028 Participate in call with Mutual of Omaha re: SN UR support agreement and next steps (.4); review documents to prepare for same (.3); participate in precall with C. George, G. Kopel, J. Savin, D. Elder and A. Laves re: same (.3); prepare notes for call with Mutual of Omaha (.3); attend follow up diligence re: same (.4); review non-debtor affiliate issues (.2).	1.90
08/26/19	SMB	028 Review potential asset divestiture documents (1.0); confer with Debtors' re: same (.9).	1.90
08/28/19	PJH	028 Review governance docs for non-debtor subsidiaries.	0.90
09/03/19	JS	028 Review letter from stock transfer agent re: continuation of services (.3); confer with D. Elder & P. Hurley re: same (.2).	0.50
09/03/19	PJH	028 Locate and review transfer agent agreements (.5); review letter from stock transfer agent (.3).	0.80
09/03/19	DPE	028 Review stock transfer agent letter re: services.	0.40
09/03/19	JGJ	028 Review correspondence from stock transfer agent (.1) review contract with same re: termination rights (.7).	0.80
09/04/19	PJH	028 Review correspondence from stock transfer agent re: services (.3); review transfer agent agreements in connection with same (.2).	0.50
09/04/19	JGJ	028 Analyze issues re: stock transfer agent services.	0.30
09/06/19	JGJ	028 Prepare response letter to stock transfer agent re suspension of services.	0.60
09/09/19	JPR	028 Correspond with Company re board compensation issue (.1); review 1099 motion re same (.3); draft emails to M. Taylor re same (.2); review and revise draft notice email re same (.8).	1.40
09/09/19	MAT	028 Prepare email notice to parties in interest re board compensation (1.0); review 1099 motion and order re same (.4); correspond with J. Rubin re same (.3).	1.70
09/10/19	MB	028 Correspond with Milbank re disclosure of additional compensation information in connection with 1099 motion (.1); correspond with Akin team re same (.1).	0.20
09/11/19	MB	028 Review Milbank comments re proposed final 1099 order (.2); correspond with A&M re: same (.2); prepare response to Milbank re same (.2); review information re: same from A&M (.3).	0.90
09/11/19	SNC	028 Review shareholder inquiry re: conversion of preferred shares.	0.10
09/12/19	JPR	028 Correspond with M. Byun re UCC requests re 1099 motion.	0.20
09/12/19	MB	028 Review Milbank counter re revised final 1099 order (.1); participate in call with D. Koetting (A&M) re same (.2); participate in call with B. Schak (Milbank) re same (.1); correspond with J. Rubin re same (.1).	0.50
09/13/19	MB	028 Correspond with B. Schak (Milbank) re proposed change to revised final 1099 order.	0.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/15/19	JPR	028 Provide comments to draft form of final order for 1099 motion and provide comments to same.	0.30
09/16/19	SNC	028 Respond to shareholder inquiry re conversion procedures for preferred shares.	0.20
09/17/19	DPE	028 Attention to matters re preferred stock conversions.	0.40
09/17/19	MB	028 Participate in call with C. King re stock conversion issue (.2); review preferred stock certificate (.2); review letter from stock transfer agent re suspension of services (.1); correspond with D. Koetting and L. Postolos (A & M) re same (.1); conduct research re pending issues re conversion of stock in bankruptcy (1.2).	1.80
09/18/19	PJH	028 Analyze preferred stock conversion issues (.1); review suspension letter (.1); review correspondence from M. Byun re same (.1).	0.30
09/18/19	DPE	028 Attend phone conference with I. Dizengoff re aircraft charter matters (.4); attend meeting with G. Kopel re aircraft matters (.9); attend conference with J. Savin and G. Kopel re lease issues and aircraft issues (.3).	1.60
09/23/19	JS	028 Confer with M. Byun re stock transfer agent agreement.	1.10
09/23/19	JGJ	028 Revise letter to stock transfer agent re services.	0.30
09/23/19	MB	028 Review continental agreement and related emails (.9); confer with J. Savin re same. (.2).	1.10
09/23/19	MB	028 Review correspondence from C. King re stock conversion issue (.1); review and revise draft letter to stock transfer agent re services (.3); correspond with preferred stockholder re same (.2); confer with J. Savin re same (.2).	0.80
09/24/19	JS	028 Review corporate structure and organizational issues.	0.50
09/24/19	PJH	028 Correspond with D. Elder re preferred stock conversion documents and related issues.	0.40
09/24/19	DPE	028 Review stock transfer agent service issues (.5); consider preferred stock conversion issues (.5); correpond with P. Hurley re same (.4).	1.40
09/24/19	JPR	028 Review issues re conversion of preferred shares to equity	0.40
09/24/19	MB	028 Review letter to stock transfer agent re continuation of services (.2); prepare correspondence to management re same (.2); participate in call with shareholder re stock conversion issue (.2).	0.60
09/24/19	JHH	028 Revise vendor MSA and PSA re work order mechanism.	4.60
09/25/19	JS	028 Confer with D. Fisher re general corporate issues.	0.50
09/25/19	PJH	028 Review preferred stock conversion documents.	0.20
09/25/19	SNC	028 Review certificate re conversion of preferred shares (1.0); review and submit Notice of Conversion to shareholder (1.0).	2.00
09/26/19	SNC	028 Prepare Instruction Letter, Legal Opinion and Backup Officer's Certificate to effectuate shareholder's conversion request.	2.50
09/27/19	PJH	028 Call with C. Cowell re preferred stock conversion issue.	0.20
09/27/19	SNC	028 Revise Instruction Letter, Backup Certificate and Legal Opinion in connection with preferred shareholder's conversion request.	0.70
09/30/19	PJH	028 Review preferred stock conversion documents.	0.10
09/30/19	SNC	028 Finalize and distribute instruction letter and Akin legal opinion to process shareholder's preferred stock conversion.	0.50
08/12/19	MB	029 Revise interim cash management order to account for DIP account, trustee succession and L/C cash collateralization issues (.8); review GSO comments to cash management order (.2); analyze issues re: same (.5).	1.50
08/14/19	RT	029 Attend to issues re: cash management and bank holds.	0.30
08/14/19	NM	029 Attend to numerous issues with respect to cash management order and bank holds.	2.90
08/14/19	MB	029 Review filed proposed cash management order (.2); prepare revisions to same based on Judge Isgur's comments at first day hearing (.6); coordinate filing of same (.2).	1.00
08/14/19	MAT	029 Review correspondence re: cash management issues.	0.10
08/23/19	JPR	029 Attend to questions from company re: payments under cash management	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		order (.2); review cash management order and motion to consider same (.2).	
09/06/19	DPE	029 Review cash management and intercompany claim analysis.	0.90
09/09/19	AFA	029 Correspond with N. Moss re revised second interim shared services order (.3); review materials in connection with same (.4).	0.70
09/26/19	MB	029 Participate on call with M. Cavanaugh (Jackson Walker) and US Trustee re cash management bank account compliance issues (.2); review interim cash management order in connection with same (.1).	0.30
09/27/19	MB	029 Participate on call with US Trustee, M. Taylor and M. Cavanaugh re cash management bank account compliance issue (.2); revise draft stipulation extending compliance deadline (.5); prepare correspondence to Akin team summarizing same (.2); prepare correspondence to Milbank re same (.1).	1.00
09/27/19	MAT	029 Attend call re cash management issues with M. Byun, Jackson Walker and U.S. Trustee.	0.20
08/12/19	JS	030 Review working interest motion comments from stakeholders (.9); analyze issues re: same (.8); review revised working interest motion (.4); analyze issues re: same (.8)	2.90
08/12/19	ARB	030 Conduct research re: form trade agreement for vendors.	0.70
08/13/19	ARB	030 Comment on form trade agreement for vendors.	0.40
08/14/19	JS	030 Confer with Debtors re: vendor issues.	0.70
08/14/19	JS	030 Review revisions to working interest order proposed by stakeholders (1.4); review revisions to opex order proposed by stakeholders (1.3).	2.70
08/14/19	JPR	030 Revise operating expenses and working interest orders (1.5); emails with various parties in interest re: same (.6); participate in call with A. Eaton (counsel for GSO) re: same (.2).	2.30
08/14/19	AFA	030 Participate in call with J. Wielebinski (Comerica counsel) re: purchase cards (.1); follow up re: same (.5); draft emails to Akin Gump team re: same (.5); review revised proposed working interest and operating expenses orders (.6); review comments to same (.3); correspondence with parties in interest re: same (.5).	2.50
08/14/19	MB	030 Review filed operating expense and working interest orders (.2); revise the same (1.2); participate in call with parties in interest re: same (.2).	1.60
08/14/19	MAT	030 Further revise working interest and operating expense final orders.	1.10
08/15/19	JS	030 Review working interest order comments from stakeholders (1.2); review Operating Expenses order comments from stakeholders (.9); attend call with Debtors, A&M, J. Rubin re: vendor issues (.2).	2.30
08/15/19	ISD	030 Review updates re: vendor issues (.6); call with management re: same (.4).	1.00
08/15/19	JPR	030 Participate in call with company representative, D. Koetting and J. Savin re: payment of prepetition vendor claims pursuant to orders (.2); revise Operating Expenses and Working Interest orders (1.3); correspond with various parties in interest re: same (.1, .1, .1); review documentation re: payment of fuel cards (.5); correspond with G. Hill (Debtors) and D. Koetting re: same (.1).	2.40
08/15/19	AFA	030 Correspond re: purchase card program with J. Wielebinski (.3); analyze issues re: same (.4).	0.70
08/15/19	MB	030 Review updated operating expenses and working interest orders (.1); revise same based on comments from parties in interest (.2).	0.30
08/16/19	JPR	030 Call with Wex re: fuel cards (.3); review cash management motion and order to prepare for same (.3); participate in call with R. Hill and D. Koetting re: enterprise leases and Wex (.2).	0.80
08/18/19	JPR	030 Attend to emails with vendor counsel re: payment of prepetition amounts.	0.10
08/19/19	JPR	030 Review email and documents re: vendor payables (.1); participate in conference with vendor counsel re: same (.2); confer with N. Moss re: same (.1);	1.10

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		analyze issues re: Wex fuel cards (.3); draft email to J. Savin re: same (.1); attend conference with G. Hill and D. Koetting re: same (.1); attend conference with Wex re: same (.1); attend to email with Wex re: same (.1).	
08/19/19	NM	030 Participate in call with vendor re: status (.2); follow up with J. Rubin re: same (.1).	0.30
08/20/19	JPR	030 Participate in call with vendor counsel re: prepetition claims (.3); participate in call with G. Hill and D. Koetting re: fuel cards (.2); participate in call with L. Freeman re: same (.1); review draft deposit agreement (.5); attend conference with Wex re: same (.1); draft follow up email to G. Hill and D. Koetting re: same (.1); attend to various issues re: trade agreements and payments of claims pursuant to opex order (.8).	2.10
08/21/19	JPR	030 Participate in call with D. Koetting re: trade agreements and related issues.	0.20
08/22/19	JPR	030 Review emails from G. Hill re: trade agreements.	0.10
08/23/19	JPR	030 Participate in call with A. Blakeway, G. Kopel, G. Hill, C. George and D. Koetting re: trade agreements (.3); review draft trade agreements in advance of same (.3).	0.60
08/23/19	MAT	030 Review Operating Expense motion re: trade agreement requirements.	0.20
08/26/19	JPR	030 Review revised drafts of trade agreements (.4); emails with G. Kopel and A. Blakeway re: same (.2).	0.60
08/27/19	JS	030 Review trade agreements (.4); calls with vendor counsel re: same (.3, .3); confer with G. Kopel re: same (.3).	1.30
08/27/19	JPR	030 Emails with G. Hill re: trade agreement status (.1); emails with trade creditor counsel and G. Hill re: trade creditor claims reconciliation (.1); attend to negotiation of trade agreement with trade creditor (.3); participate in call with trade creditor counsel re: opex order (.5); attend to various issues re: company discussions with trade creditors (.6).	1.60
08/27/19	LML	030 Call with B. Patterson and litigation team re: prepetition vendor claims (.5); review and analyze background materials re: same (.6).	1.10
08/27/19	LPW	030 Participate in call with K. Miller, B. Patterson, and L. Lawrence re: prepetition vendor claims (.5); review and analyze materials in connection with same (.3).	0.80
08/27/19	BGP	030 Correspond re: vendor claim issues (1.2); review of documents re: same (.8); participate in call with Akin team re: same (.6); confer with C. Stahl re vendor work order (.8).	3.40
08/27/19	CLS	030 Conference with B. Patterson to discuss revisions to work order agreement with vendor.	0.80
08/27/19	MB	030 Participate in call with vendor re: status (.2); follow-up communications with A&M team re: same (.1); analyze issues re: vendor (.3); communications with A&M re: same (.2).	0.80
08/28/19	JS	030 Review trade agreements (.4) and proposed trade payments under Operating Expenses order (.5).	0.90
08/28/19	JPR	030 Participate in call with D. Koetting re: vendor issues (.1); attend conference with J. Savin re: same (.1); review trade agreements (.2); draft emails with G. Hill re: credit card processing (.1).	0.50
08/29/19	JS	030 Confer with R. Hill and management re: trade agreements and Operating Expense order compliance (.2, .3, .3); review proposed language addition re: same (.3).	1.10
08/29/19	LML	030 Review updates re: vendor dispute (.3); correspond with Akin team re: same (.4).	0.70
08/29/19	NM	030 Correspond with Akin Lit team re: potential vendor claim issues (.3); conduct analysis re: same (.9).	1.20
08/29/19	BGP	030 Correspond with Akin lit team re: vendor claim and issues (.6); prepare analysis re: vendor claim (.7); draft work order for vendor contract (.7).	2.00
08/29/19	CLS	030 Draft amended and restated work order for vendor (4.2); review Master	4.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/30/19	JS	030 Services Agreement with vendor (.5). Review email from G. Hill re: trade agreement issues (.2) and respond re: same (.1); confer with A. Blakeway and G. Kopel re: vendor issues (.4); review vendor correspondence (.3); review comments to proposed agreement (.4); email with G. Hill re: same (.1, .1).	1.60
08/30/19	JPR	030 Attend to email with vendor re: payments under operating expense order (.1); attend to emails with D. Koetting re: same (.1); attend to emails with M. Byun re: same (.1); attend to email with G. Hill re: same (.1).	0.40
08/30/19	NM	030 Correspond with Akin team and A&M re: vendor issues (.5); review materials re: same (.2).	0.70
08/30/19	BGP	030 Participate in call with vendor to discuss trade agreement.	0.70
08/30/19	CLS	030 Draft vendor work order.	1.50
08/30/19	MB	030 Review correspondence from vendor re: contract status (.2); communications with G. Hill, D. Koetting and J. Rubin re: same (.2).	0.40
09/04/19	JS	030 Emails with R. Hill (Debtors) re trade agreement issues (.5); review proposed revisions to same (.6).	1.10
09/05/19	BGP	030 Review letter from vendor re: termination of services and mineral liens (.4); review prepetition agreement with vendor (.5); call with vendor counsel re: potential trade agreement (1.0); follow up re: same (.5).	2.40
09/06/19	JS	030 Review email from R. Hill re trade management issues (.5); review proposed revisions to trade agreements (.6); correspond with M. Byun re same (.3).	1.40
09/06/19	MB	030 Review and analyze vendor markups of draft continued trade agreement (.3, .3); prepare issues list re same (.4); correspond with J. Savin re same (.3); correspond with Company re same (.2); prepare revised draft trade agreements (.4); participate in follow-up correspondence with Company re same (.1).	2.00
09/06/19	SMB	030 Review vendor comments to draft trade agreements (1.4); confer with Debtors re: same (.4).	1.80
09/09/19	JS	030 Review draft vendor trade agreements.	0.70
09/09/19	JPR	030 Confer with A. Blakeway re trade agreements.	0.30
09/10/19	JPR	030 Review and revise trade agreements (.8); correspond with Company re same (.4)	1.20
09/11/19	JPR	030 Review and revise trade agreements.	0.60
09/11/19	BGP	030 Revise draft trade agreement for vendor (2.0); confer with vendor counsel re same (.5); confer with management re same (.3).	2.80
09/12/19	JPR	030 Review inquiries from trade vendors.	0.40
09/12/19	BGP	030 Revise draft trade agreements with vendors (3.0); calls with vendors re same (.5).	3.50
09/12/19	MAT	030 Confer with J. Rubin re reporting requirements (.1); correspond with A&M re same (.2); review the same (.6); draft template email to notice parties re same (.6).	1.50
09/13/19	JPR	030 Review draft matrices of reporting requirements under Opex and Working Interest orders (.3); review opex and working interest orders to determine compliance requirements (.2); review emails with W. Walker and M. Taylor re same (.2); review and revise draft trade agreement (.2).	0.90
09/13/19	MAT	030 Correspond with A&M re reporting under re: Opex and working interest orders (.1); revise orders (.4); correspond with J. Rubin re: same (.3).	0.80
09/16/19	JS	030 Review trade agreement (.4); review emails re same (.3).	0.70
09/16/19	JPR	030 Review trade agreement with vendor (.3); review final operating expenses and working interest reporting matrices (.2).	0.50
09/16/19	BGP	030 Review correspondence from vendor re trade agreement and indemnity issues (.4); analyze issues re same (1.0).	1.40
09/17/19	JPR	030 Participate in call with vendors' counsel re trade agreements.	0.30
09/17/19	NM	030 Draft trade agreement (.5); correspond with Debtors re same (.4).	0.90
09/18/19	JPR	030 Provide comments to draft trade agreements (.5); draft emails to A. Blakeway re same (.1); correspond with R. Hill re same (.1).	0.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/18/19	MB	030 Review vendor communication (.1); correspond with A&M team re same (.1).	0.20
09/20/19	JPR	030 Review inquiry from trade creditor re trade agreements and payment of claims.	0.20
09/23/19	JS	030 Review revisions to vendor agreement (.5) and related correspondence (.2).	0.70
09/23/19	JPR	030 Participate in call with Debtors re vendor contract (.4); analyze issues re potential revisions to same (.9).	1.30
09/24/19	JS	030 Review environmental consultant services agreement (.3); correspond with J. Rubin re same (.1); call with J. Rubin re same (.1); review draft trade agreement for vendor (.5).	1.00
09/24/19	DPE	030 Call with A. Blakeway re vendor matters (.6); call with J. Rubin re vendor PSA and work order matters (.1); review PSA and work order and related revisions thereto (1.2); participate in call with A. Blakeway re drilling contract (.2); review same (1.0).	3.10
09/24/19	JPR	030 Review PSA for environmental consultant (.6); participate in call with A. Blakeway re same (.1); correspond with J. Savin re same (.1); participate in call with J. Savin re same (.1); participate in call with D. Koetting (A&M) re same (.1); participate in call with D. Elder re same (.1); revise work order for environmental consultant (1.0); revise proposed rig vendor work order (.5).	2.60
09/24/19	MB	030 Review draft trade agreement with vendor.	0.30
09/25/19	JS	030 Review emails from A. Blakeway re potential vendor issues (.2, .1); confer with A. Blakeway re same (.4); correspond with N. Moss re same (.1).	0.80
09/25/19	LGB	030 Comment on draft vendor MSA.	0.90
09/25/19	DPE	030 Provide comments to draft vendor MSA.	0.50
09/25/19	JPR	030 Initial review of revised forms of vendor PSA and MSA (.7); review emails with P. Hurley re same (.1); review draft trade agreements (.6); review correspondence from trade creditor re account reconciliation (.3).	1.70
09/25/19	NM	030 Correspond with J. Savin re potential vendor issues (.2); review materials re same (.7).	0.90
09/26/19	LGB	030 Participate in call with A. Blakeway, J. Rubin, R. Hill re vendor MSA (.5); attend conference with J. Rubin re same (.2); review email from J. Rubin re same (.2); revise same (.4); correspond with A. Blakeway re same (.1); comments on vendor MSA form (1.3); review A. Blakeway comments re same (.2); review email from R. Hill re same (.1); review draft trade agreement mark up (.2); review and mark up vendor PSA (1.3).	4.50
09/26/19	JPR	030 Attend conference with R. Hill re vendor trade agreement (.3); review revised MSA (.7); participate in call with L. Beckerman, R. Hill and A. Blakeway re vendor agreements and related issues (.5); review various trade agreements (.9); confer with L. Beckerman re same (.2); confer with N. Moss re same (.2).	2.80
09/26/19	NM	030 Attend call with A&M and Debtors re vendor issues (.3); confer with J. Rubin re same (.2); correspond with Akin team re same (.3).	0.80
09/26/19	JHH	030 Revise vendor MSA and PSA.	0.80
09/27/19	LGB	030 Draft email to D. Elder, P. Hurley and J. Harms re vendor indemnity issue (.2); participate in call with S. Boone re same (.3); revise vendor MSA (.3); correspond with A. Blakeway re same (.2).	1.00
09/27/19	SMB	030 Revise various vendor MSAs (4.8); call with L. Beckerman re vendor indemnity issue (.3).	5.10
09/27/19	JHH	030 Revise vendor MSA and PSA (.4); correspond with Akin team re vendor indemnity issues (.3).	0.70
09/29/19	LGB	030 Review email from S. Boone re indemnity issues re vendor MSA (.2); draft email to S. Boone re same (.1); revise vendor MSA (.4); email A. Blakeway re same (.1); revise form MSA (.2); draft email to J. Harms, P.	1.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/30/19	LGB	030 Hurley re same (.1); draft email M. to Cavanaugh re pending lien issue (.1); correspond with A. Blakeway re form MSA (.2). Participate in call with S. Boone and A. Blakeway re vendor MSA and form MSA (.7); revise vendor MSA (.2); draft email to A. Blakeway re same (.1); revise form MSA (.2); draft email to P. Hurley and J. Harms re same (.1); review email from A. Blakeway re vendor MSA (.1).	1.40
09/30/19	PJH	030 Review form of master services agreement.	0.30
09/30/19	SMB	030 Review and revise vendor MSAs (2.7); participate in call with A. Blakeway and L. Beckerman re same (.7).	3.40
09/30/19	JHH	030 Review revisions to Company form MSA.	0.50
08/12/19	MB	031 Revise utilities order to comply with complex case procedures and Judge Isgur concerns.	0.60
08/14/19	JS	031 Review proposed changes to shared services interim order (1.2); analyze issues re: same (.2); confer with Akin team re: same (.4).	1.80
08/14/19	ISD	031 Confer with J. Savin re: shared services issues.	0.40
08/14/19	DPE	031 Review proposed changes to shared services order.	0.40
08/15/19	JS	031 Review shared services order comments from stakeholders (.2); call with D. Elder re: shared services issues (.3); confer with I. Dizengoff re: same (.5).	1.00
08/15/19	ISD	031 Confer with J. Savin re: shared services.	0.50
08/15/19	DPE	031 Call with J. Savin re: shared services issues.	0.30
08/15/19	NM	031 Review shared services order comments (1.1); revise same (.8); attend to multiple calls and emails with other case parties with respect to shared services revisions (1.8); confer with Akin team re: same (.4).	4.10
08/15/19	SMB	031 Analyze operational issues in chapter 11 (1.0); review entered first day orders in connectin with same (.8).	1.80
08/16/19	JS	031 Review Comanche issues (.8); confer with J. Rubin re: same (.2).	1.00
08/16/19	JPR	031 Review and revise presentation for company re: operating in chapter 11 (1.8); participate in call with Company land team re: operating in chapter 11 (.5).	2.30
08/16/19	MB	031 Participate in call with Debtors and Akin team re: chapter 11 operating guidelines.	0.50
08/16/19	SMB	031 Analyze debtors' development and drilling obligations (1.0) analyze related liquidity issues (.6).	1.60
08/19/19	ISD	031 Analyze open issues re: shared services motion (.9); confer with team re: same (.4); calls with management re: same (.5).	1.80
08/19/19	MLB	031 Analyze issues re: shared services.	0.40
08/19/19	MPV	031 Participate in call with management to discuss business operations (.8); draft email to Akin team re: same (.2).	1.00
08/19/19	MB	031 Review entered utilities order re: error in deposit schedule (.2); correspond with Jackson Walker team re: same (.2).	0.40
08/19/19	SMB	031 Call with management re: dilling obligations and programs (.8); attention to various operational issues (1.4)	2.20
08/20/19	ISD	031 Review status of business operations.	0.50
08/20/19	JPR	031 Review and provide comments to draft notice re: amended utilities order (.3); review and provide comments to amended utilities order (.2); attend to issues re: TMS assets and Mutual of Omaha debt (.3).	0.80
08/20/19	MLB	031 Review open issues re: shared services (.8); review motion and interim order (.8); correspondence with Akin team re: same (.2).	1.80
08/20/19	MPV	031 Analyze drilling timeline and obligations re: same.	0.60
08/20/19	MB	031 Prepare notice of filing of amended utilities order and exhibits to same (1.5); communications with L. Freeman re: same (.2); revise and finalize notice, amended order and exhibits to same (1.0).	2.70
08/20/19	SMB	031 Review drilling obligations in various agreements (3.9); discuss same with Debtors (.3).	4.20
08/21/19	JPR	031 Correspond with M. Byun re: motion to amend utilities order (.1); correspond with L. Freeman re: same (.1); correspond with G. Hill re:	0.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		discussions with gas purchasers (.1); correspond with D. Koetting re: same (.1); correspond with Akin litigation team re: forward contracts (.2); review analysis re: same (.1)	
08/21/19	NM	031 Review correspondence re: corrected utilities order (.3); review related pleadings (.2).	0.50
08/21/19	MPV	031 Revise drilling schedule analysis (1.1); conference with S. Boone re: same (.2).	1.30
08/21/19	MB	031 Review draft motion to amend utilities order from Jackson Walker team (.3); revise same (1.2); confer with J. Rubin re: same (.2).	1.70
08/21/19	SMB	031 Review and revise analysis re: drilling obligations (2.2); confer with company re: same (.4); review confidentiality restrictions re: third party agreements (1.3); discuss disclosure obligations with company (.5); conference with M. Varela-Sisley re: same (.2).	4.60
08/22/19	JPR	031 Review and provide comments on motion to amend utilities order (.4); emails with M. Byun re: same (.1); attend to emails with Jackson Walker team re: same (.1); attend conference with D. Koetting and various company employees re: gas sale issues (.3).	0.90
08/22/19	MB	031 Review Jackson Walker comments to motion to amend utilities order (.1); revise same (.2); communications with J. Rubin and Jackson Walker team re: same (.2); finalize and coordinate filing of same (.2); communications with Prime Clerk team re: service of same (.1).	0.80
08/23/19	MLB	031 Review shared services agreements.	1.50
08/23/19	MPV	031 Review drilling obligations for current assets (1.1); meeting with S. Boone re: same (.2); revise analysis re: same (.8).	2.10
08/23/19	SMB	031 Review and revise analysis re: drilling obligations (1.4); meeting with M. Varela-Sisley re: same (.2).	1.60
08/26/19	JS	031 Review SN UR support agreement (.7); precall with management re: same (.3); participate in call with Mutual of Omaha re: same (.4).	1.40
08/26/19	JS	031 Confer with C. George re: issues re: ongoing drilling and trade agreements (.4); confer with G. Kopel and C. George re: trade agreements (.4).	0.80
08/26/19	DPE	031 Participate in call with C. George re: budget and production issues (1.1) review materials in preparation for same (1.3).	2.40
08/26/19	DPE	031 Prepare for (.6) and attend telephone conference with Company, J. Rubin, A. Laves and J. Savin re: SN UR support agreement (.3); attend call with Mutual of Omaha re: same (.4); follow up call with C. George re: same (.7).	2.00
08/26/19	MLB	031 Calls with company representatives re shared services issues.	1.00
08/27/19	JS	031 Confer with B. Finestone re: shared services order (.3); review order re: same (.3).	0.60
08/27/19	ALL	031 Review correspondence re: SN UR support agreement.	0.20
08/27/19	DPE	031 Calls with A. Blakeway re: potential asset sales (1.8); teleconference with T. Sanchez re: operations business issues (1.5); analyze operations issues (1.0).	4.30
08/27/19	JPR	031 Participate in call with C. King re: TMS assets (.2); review analysis of same from C. King (.2); review draft bill of sale (.1); attend to email to D. Elder re: same (.1); participate in call with P. Lamberson re: TMS assets (.1).	0.70
08/27/19	MLB	031 Review update re status of hearing on shared services motion (.3); calls with Akin team re same (.5).	0.80
08/27/19	LML	031 Review and analyze status of shared services motion, upcoming hearing, and potential discovery (.5); calls with Akin team re same (.5).	1.00
08/27/19	SMB	031 Review JOAs (1.9); confer with management re: same (.5).	2.40
08/28/19	JS	031 Call with J. Rubin, A. Laves and M. Byun re: SN UR support agreement (.5); review documents in connection with same (.4).	0.90
08/28/19	JPR	031 Attend call with A. Laves, J. Savin and M. Byun re: SN UR support agreement (.5); prepare for same (.3).	0.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/28/19	MLB	031 Correspondence re shared services issues.	0.50
08/28/19	NM	031 Attend to issues re: shared services.	1.50
08/28/19	MB	031 Participate in call with J. Savin, J. Rubin and A. Laves re: SN UR support agreement.	0.50
08/28/19	MAT	031 Attend call with J. Savin, J. Rubin, M. Byun and A. Laves re: SN UR support agreement (partial).	0.20
08/30/19	MLB	031 Confer with N. Moss re shared services issues (.5); review motion in connection with same (.6); attend to shared services second interim order and related issues (.4).	1.50
08/30/19	NM	031 Discuss shared services with M. Brimmage	0.50
08/30/19	SMB	031 Review operatorship issues (1.5); draft summary re same (1.2).	2.70
08/31/19	MLB	031 Attend to shared services motion and related issues.	0.80
09/01/19	NM	031 Analyze issues re shared services and hearing adjournment.	0.50
09/02/19	MLB	031 Analyze potential restructuring issues in connection with shared services agreements (.5); review shared services motion and motion shared services order in connection with same (.2).	0.70
09/03/19	JS	031 Call with management re: shared services issues (.7); correspond with party in interest re: shared services diligence (.2); confer with N. Moss & M. Brimmage re: same (.3); review revised second interim shared services order (.5).	1.70
09/03/19	DPE	031 Review revised second interim shared services order (.3); review shared services diligence (.2).	0.50
09/03/19	MLB	031 Review shared services diligence requests for litigation issues (.7); confer with J. Savin & N. Moss re: same (.3); review revised second interim shared services order (.4).	1.40
09/03/19	NM	031 Attend to shared services diligence requests (.9); correspond with A&M re same (.2); confer with M. Brimmage & J.Savin re same (.3); revise draft of second interim shared services order (.4); confer with parties in interest re: same (.2).	2.00
09/04/19	DPE	031 Call with C. George re: shared services issues and second interim order.	0.30
09/04/19	NM	031 Participate in calls with counsel to unsecured ad hoc group re shared services.	1.00
09/04/19	AFA	031 Review revised second interim shared services order and related correspondence.	0.30
09/05/19	MLB	031 Review research in connection with shared services motion and second interim order.	0.70
09/05/19	KNM	031 Conduct research re: potential shared services issues.	1.90
09/07/19	MLB	031 Review correspondence re: shared services diligence (.3); review Debtors response to same (.6).	0.90
09/07/19	NM	031 Review shared services information diligence response (.4); correspond with A&M re same (.2).	0.60
09/07/19	MB	031 Review correspondence from S. Mitchell (Paul Weiss) re SN EF UnSub matters (.1); communicate with T. Behnke (A&M) re same (.2).	0.30
09/08/19	NM	031 Correspond with Company advisors re shared services (.4); analyze issues re same (.5).	0.90
09/09/19	JS	031 Prepare for (.4) and participate in call with management re: shared services (.8).	1.20
09/09/19	ISD	031 Call with management re shared services issues.	0.80
09/09/19	MLB	031 Review correspondence re shared services.	0.30
09/09/19	NM	031 Participate in calls with Milbank and FTI re shared services and cash management (.5); participate in follow up with Milbank re same (.4); correspond with A&M re shared services (.3); review materials re same (.7); confer with A. Antypas re second interim shared services order (.3).	2.20
09/10/19	DPE	031 Confer with C. George re shared services issues.	1.00
09/10/19	MLB	031 Comment on emergency motion to approve second interim shared services (.6); review second interim shared services order (.4).	1.00
09/10/19	NM	031 Participate in calls with Milbank re second interim shared services order	4.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		(.5); participate in calls and emails with A&M re same (.6); participate in call with Jackson Walker re same (.4); participate calls with A&M and the company re revisions to second interim shared services order (.5); revise same (.3); circulate same to case parties (.4); revise draft emergency motion seeking entry of the second interim shared services order (1.4); correspond with A. Antypas re same (.3).	
09/10/19	AFA	031 Review comments to emergency motion re shared services interim order (.4); correspond with N. Moss re same (.3).	0.70
09/10/19	MAT	031 Review filed emergency motion re second interim shared services order.	0.30
09/12/19	JS	031 Meet with SOG counsel re shared services and related issues (2.2); confer with I. Dizengoff re same (.4); confer with B. Latif re same (.4); review midstream agreements in connection with same (.9).	3.90
09/12/19	ISD	031 Confer with J. Savin re SOG and shared services issues.	0.40
09/20/19	DPE	031 Call with C. George re shared services agreement matters (.7); follow up analysis re same (1.9).	1.60
09/20/19	MLB	031 Analyze issues re shared services motions and potential interim order.	0.50
09/22/19	NM	031 Review correspondence with A&M re shared services diligence.	0.30
09/23/19	MLB	031 Review supplemental analysis re shared services and potential third interim order.	0.80
09/23/19	NM	031 Prepare issues list re shared services.	0.50
09/25/19	LGB	031 Review UCC diligence request re shared services and cash management.	0.10
09/25/19	RT	031 Participate in call with FTI and A&M re diligence issues re shared services and cash management (partial).	1.00
09/25/19	LML	031 Participate in diligence call with Debtor and UCC advisors re shared services (partial).	3.20
09/25/19	NM	031 Telephonically attend UCC advisors meeting re shared services and cash management diligence.	6.00
09/25/19	ACP	031 Attend diligence call re shared services with UCC advisors (partial).	4.30
09/27/19	JS	031 Assess operational compliance with court orders (.8); confer with G. Kopel re same (.3).	1.10
09/27/19	NM	031 Participate in call with A&M re cash management and shared services (.4); participate in call with Milbank re same (.3); draft final shared services order (.5).	1.20
09/29/19	NM	031 Correspond with Akin team and A&M re shared services and cash management issues.	0.40
08/15/19	DCV	032 Analyze materials re: potential IP issues.	2.00
08/16/19	DCV	032 Analyze IP issues (1.3); review materials re: same (3.2).	4.50
08/19/19	DCV	032 Review IP documents.	3.30
08/19/19	LML	032 Review research updates re: intellectual property issues.	0.30
08/19/19	DP	032 Research IP license issue.	1.10
08/21/19	DP	032 Research case law re: potential seismic data issues (3.6); conduct research treatises re: same (1.4); draft summary of said research and analysis (1.3).	6.30
08/22/19	DP	032 Analyze summary re: potential IP issues.	0.30
08/23/19	DCV	032 Analyze IP materials.	2.10
08/27/19	DCV	032 Review IP agreements.	2.00
09/04/19	DCV	032 Review and analyze IP documents.	2.70
09/06/19	DCV	032 Review documents in connection with analysis of potential IP issues.	2.20
08/14/19	JPR	033 Review and provide comments to 10-Q (2.9); correspond with P. Hurley re: same (.5).	3.40
08/15/19	JS	033 Participate in call with company and advisors re: midstream contracts (.8); review contract re: same (.4).	1.20
08/15/19	ISD	033 Attend call with Debtors and advisors re: midstream contracts (partial).	0.60
08/15/19	JPR	033 Participate in call with company midstream/marketing team, A&M team and Akin team re: midstream and marketing contracts.	0.80
08/15/19	NM	033 Attend call with company, Akin and A&M team re: go forward actions re: midstream/marketing (partial) (.6); analyze issues re: same (.5).	1.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
08/15/19	MB	033 Participate in call with Debtor, Akin and A&M teams re: midstream and postpetition marketing strategy.	0.80
08/20/19	DPE	033 Call with C. George re: midstream contract matters (.9); review materials re: same (.6).	1.50
08/21/19	DPE	033 Call with C. George re: midstream contract matters.	0.90
08/22/19	PJH	033 Review midstream contract list (1.0); review certain midstream contracts (.8).	1.80
08/22/19	DPE	033 Participate in teleconference with C. George re: midstream matters (.9); review midstream contract analysis (2.3).	3.20
08/22/19	JGJ	033 Review email from Alvarez & Marsal re: midstream contracts (.1); review midstream schedule (4.6); review internal list of questions and comments (.5); prepare responses to same (.4).	5.60
08/22/19	AFA	033 Review analysis re: midstream contracts.	0.90
08/22/19	LC	033 Prepare midstream contract review spreadsheet (6.5); review prepetition SEC filings in connection with same (1.6).	8.10
08/22/19	SMB	033 Analyze potential midstream contract issues (2.1); review disclosure issues re: same (1).	3.10
08/22/19	MDT	033 Conduct review of midstream contracts.	0.20
08/23/19	PJH	033 Review midstream contract list (1.0); review response to initial questions re: list (.9); review related contracts (.8); attend call with M. Varela-Sisley re: updates to midstream summary (.3).	3.00
08/23/19	JGJ	033 Revise midstream contracts summary (.5); review midstream contracts (3.1); summarize analysis (.7); call with M. Varela-Sisley re: updated contract list (.1).	4.40
08/23/19	LC	033 Revise midstream contracts schedule (.3); review summaries re: same (1.1).	1.40
08/23/19	MPV	033 Review midstream contracts summaries (1.7); revise same (2.4); draft overview re: same (1.1); participate in conference with P. Hurley re: midstream contract review (.3); participate in conference with J. Johnson re: same (.1).	5.60
08/23/19	MDT	033 Draft midstream contract summaries.	1.80
08/25/19	PJH	033 Review midstream contracts list (.3); review contracts (.1).	0.40
08/25/19	JGJ	033 Review midstream contracts analysis.	0.60
08/25/19	MPV	033 Revise preliminary midstream contract summaries (1.7); draft email re: same (.2).	1.90
08/26/19	ISD	033 Analyze issues and strategy re: midstream contracts.	0.60
08/26/19	PJH	033 Review midstream contracts summary schedule (1.5); review contracts (1.1); review draft memo/email to client re: contracts (.5); comment on same (.2); attend conference with M. Varela-Sisley re: same (.2).	3.50
08/26/19	JGJ	033 Correspondence re midstream contract issues (1.9); conference with M. Varela-Sisley re: same (.6).	2.50
08/26/19	MPV	033 Revise preliminary analysis of midstream contracts (3.9); conference with P. Hurley re: same (.2); conference with J. Johnson re: same (.6); draft email re: same (.3).	5.00
08/26/19	MDT	033 Review revised midstream contracts schedule.	0.40
08/27/19	JS	033 Confer with C. George re: midstream issues (.4); review Operating Expenses motion re: same (.3).	0.70
08/27/19	PJH	033 Confer with M. Varela-Sisley and J. Johnson re: midstream contract schedule.	0.30
08/27/19	DPE	033 Participate in teleconference with C. George re: midstream issues.	1.20
08/27/19	JGJ	033 Call with P. Hurley and M. Varela-Sisley re: midstream contracts (.3); consider issues re: same (.3).	0.60
08/27/19	MPV	033 Revise preliminary schedule of midstream contracts (1.1); confer with P. Hurley and J. Johnson re: same (.3).	1.40
08/28/19	JS	033 Confer with C. George re: issues re: midstream contracts (.4); review analysis re: midstream and marketing contracts (1.4).	1.80
08/28/19	ISD	033 Review midstream contracts analysis (.5); review correspondence re	0.80

SANCHEZ ENERGY CORPORATION
 Invoice Number: 1858749

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		same (.3).	
08/28/19	DPE	033 Review midstream contract analysis.	1.10
08/28/19	MPV	033 Review correspondence re: midstream contracts.	0.10
09/03/19	JS	033 Call with D. Elder re: midstream contracts.	0.50
09/03/19	DPE	033 Participate in call with J. Savin re midstream contracts (.5); correspond with C. George re same (.5, .6); review research re same (.7); review joint operating agreement in connection with same (1.0).	3.30
09/03/19	SMB	033 Review midstream contracts (1.0); confer with Debtors re: same (.3).	1.30
09/04/19	JS	033 Call with D. Elder, N. Moss and Debtors' management re: midstream issues (.5); follow up call with D. Elder re: same (.8); calls with parties in interest re: same (.3).	1.60
09/04/19	JS	033 Review midstream contracts (.5); preparation for call with management (.3); analyze open issues re same (.5).	1.30
09/04/19	DPE	033 Calls with J. Savin and Debtors' management re: midstream matters (.5); follow-up call with J. Savin re: same (.8); follow-up calls with Debtors' management re: same (.4, .5); analyze issues re: same (.5); review midstream contracts in connection with same (1.0); review open marketing related issues (.5).	4.20
09/04/19	NM	033 Attend phone conference with J. Savin, D. Elder and management re midstream matters (.5); attend to follow up re: same (.5).	1.00
09/04/19	SMB	033 Revise analysis re: midstream contracts (2.8); confer with Akin team re: midstream matters (.3).	3.10
09/05/19	DPE	033 Calls with management re: midstream matters (.8, .7).; meet with S. Boone re same (.3).	1.80
09/05/19	SMB	033 Attend conference with D. Elder re midstream matters (.3); attend to analysis re: midstream contracts (1.8); confer with Debtors re same (.5).	2.60
09/09/19	DPE	033 Review midstream documents upon request from Company (.8); confer with S. Boone re same (.3); attend call with management re same (.4).	1.50
09/09/19	SMB	033 Confer with D. Elder re midstream issues (.3); analyze midstream agreements (1.2).	1.50
09/10/19	MPV	033 Review list of midstream contracts (2.3); confer with S. Boone re same (.3).	2.60
09/10/19	SMB	033 Confer with M. Varela-Sisley re: midstream contracts list (.3); follow up re: same (.6).	0.90
09/12/19	DPE	033 Call with T. Sanchez re midstream issues (1.3); review documents re same (.4).	1.70
09/14/19	SMB	033 Update analysis re: midstream contract issues.	1.60
09/16/19	DPE	033 Call with T. Sanchez re midstream contracts.	0.70
09/17/19	DPE	033 Attend phone conference with C. George re midstream matters (1.1); review summary of midstream contracts re same (.8) review operating agreements in connection with same (2.1).	4.00
09/17/19	SMB	033 Review midstream contract documents in connection with analysis of same.	1.90
09/18/19	DPE	033 Attend meeting with G. Kopel re midstream matters (1.5); call with S. Boone, M. Varela-Sisley and A. Blakeway re same (1.0).	2.50
09/18/19	MPV	033 Participate in call with A. Blakeway, D. Elder and S. Boone re midstream contract issues (partial).	0.80
09/18/19	SMB	033 Update midstream analysis (.9); correspond re potential midstream issues with the Debtors (.8); review midstream disclosures (.7); participate in call with D. Elder, M. Varela-Sisley and A. Blakeway re midstream contract matters (1.0).	3.40
09/20/19	MPV	033 Analyze issues re midstream contracts (.9); correspond with S. Boone re same (.3).	1.20
09/20/19	SMB	033 Review materials in connection with midstream contract analysis (.9); correspond with M. Varela-Sisley re midstream contract issues (.3).	1.20
09/23/19	SMB	033 Revise midstream and marketing presentation materials.	2.30
09/24/19	JS	033 Call with J. Rubin re midstream presentation (.1); review analysis re	0.60

SANCHEZ ENERGY CORPORATION
 Invoice Number: 1858749

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 November 13, 2019

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		same (.5).	
09/24/19	JS	033 Confer with J. Rubin re Midstream presentation.	0.10
09/24/19	ISD	033 Review midstream analysis in connection with midstream presentation.	0.80
09/24/19	JPR	033 Call with S. Boone and D. McGuinness re midstream presentation (.3); prepare agenda in advance of same (.4); call with J. Savin re same (.1).	0.80
09/24/19	SMB	033 Continue midstream and marketing review (3.1); participate in call with J. Rubin and D. McGuinness re midstream presentation (.3).	3.40
09/25/19	JS	033 Review analysis re midstream options and alternatives (.7); review select underlying agreements re same (.5); confer with I. Dizengoff re same (.3).	1.50
09/25/19	ISD	033 Confer with J. Savin re midstream issues (.3); review analysis re same (.5); review certain midstream agreements re same (.5).	1.30
09/25/19	SMB	033 Review of midstream agreements.	1.20
09/26/19	ISD	033 Continue to analyze open issues and alternatives re midstream contracts.	1.00
09/26/19	SMB	033 Analyze midstream and marketing contracts in connection with broader restructuring analysis.	2.90
09/27/19	JS	033 Review analysis re midstream contracts and potential issues re same (1.5); confer with I. Dizengoff re same (.5).	2.00
09/27/19	ISD	033 Confer with J. Savin re midstream contracts (.5); review analysis re same (.7).	1.20
09/27/19	JPR	033 Review prior research memos and analyses re retained marketing agreements.	2.40
09/30/19	JS	033 Review midstream and marketing memos and other analyses.	1.70
Total Hours			5199.80

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Courier Service/Messenger Service- Off Site	\$739.01
Duplication - Off Site	\$6,236.66
Color Copy	\$3,348.00
Meals - Working/Travel	\$11,728.23
Transcripts	\$2,117.35
Travel - Airfare	\$22,950.36
Travel - Ground Transportation	\$4,564.79
Travel - Lodging	\$28,221.48
Travel - Parking	\$364.86
Travel - Telephone & Fax	\$325.31
Local Transportation - Overtime	\$596.94
Travel - Train Fare	\$917.00

Current Expenses \$82,109.99

Total Amount of This Invoice \$4,874,914.99

REMITTANCE COPY

Return with Payment

SANCHEZ ENERGY CORPORATION
ATTN: GREGORY KOPEL
1000 MAIN STREET
SUITE 3000
HOUSTON, TX 77002

Invoice Number	1858749
Invoice Date	11/13/19
Client Number	690441
Matter Number	0075

FED I.D. NO. 75-1338644

If sending remittance via Postal Mail
please remit to:

AKIN GUMP STRAUSS HAUER & FELD LLP
DEPT 2915
Carol Stream, IL 60132-2915

If sending remittance via Overnight Courier
please remit to:

CITICORP SERVICES. INC.
Third Floor Lockbox
DEPT 2915
8430 West Bryn Mawr Avenue
Chicago, IL 60631

If sending remittance via Wire
Please use the following instructions:

AKIN GUMP STRAUSS HAUER & FELD LLP
CITI PRIVATE BANK
1101 Pennsylvania Avenue, NW
Suite 900
Washington, DC 20004

Account #: 9250397941
ABA# 254070116
Ref: 690441/0075, Invoice No. 1858749

(For wires originating outside the US reference Swift ID# CITIUS33)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

SANCHEZ ENERGY CORPORATION, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 19-34508 (MI)
)
) (Jointly Administered)
)

**SECOND MONTHLY FEE STATEMENT OF AKIN GUMP STRAUSS HAUER & FELD LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS COUNSEL TO THE DEBTORS FOR THE PERIOD FROM
OCTOBER 1, 2019 THROUGH OCTOBER 31, 2019**

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 414], each Application Recipient receiving notice of this monthly fee statement shall have until 4:00 p.m. (CT), 14 days after the filing of this monthly fee statement to object to the fees and expenses requested herein. Upon the expiration of such 14-day period, the Debtors are authorized and directed to pay 80% of the fees and 100% of the expenses requested in this monthly fee statement that are not subject to an objection.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Sanchez Energy Corporation (0102); SN Palmetto, LLC (3696); SN Marquis LLC (0102); SN Cotulla Assets, LLC (0102); SN Operating, LLC (2143); SN TMS, LLC (0102); SN Catarina, LLC (0102); Rockin L Ranch Company, LLC (0102); SN EF Maverick, LLC (0102); SN Payables, LLC (0102); and SN UR Holdings, LLC (0102). The location of the Debtors' service address is 1000 Main Street, Suite 3000, Houston, Texas 77002.

Name of Professional:	Akin Gump Strauss Hauer & Feld LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date Order of Employment Signed:	October 1, 2019, effective <i>nunc pro tunc</i> to August 11, 2019 [Docket No. 415]
Time Period Covered:	October 1, 2019 – October 31, 2019
Total Amount of Fees Requested:	\$2,653,742.40 (80% of \$3,317,178.00)
Total Amount of Expense Reimbursement Requested:	\$37,025.65
Total Attorney Fees Requested in This Statement:	\$2,446,716.40 (80% of \$3,058,395.50)
Total Actual Attorney Hours Covered by this Statement:	3,406.60
Average Hourly Rate for Attorneys:	\$829.32
Total Paraprofessional Fees Requested in this Statement:	\$207,026.00 (80% of \$258,782.50)
Total Actual Paraprofessional Hours Covered by this Statement:	678.50
Average Hourly Rate for Paraprofessionals:	\$391.54

Pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the “Local Rules”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 414] (the “Interim Compensation Order”), and the *Order Authorizing Employment of Akin Gump Strauss Hauer & Feld LLP, as Counsel to the Debtors and Debtors in Possession* [Docket No. 415], the law firm of Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”), as counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits this *Second Monthly Fee Statement of Akin Gump Strauss Hauer & Feld LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from October 1, 2019 to October 31, 2019* (the “Second Monthly Fee Statement”). By the Second Monthly Fee Statement and pursuant to the Interim Compensation Order, Akin Gump seeks

interim payment of (i) \$2,653,742.40 (80% of \$3,317,178.00) as compensation for professional services rendered to the Debtors and (ii) \$37,025.65 for reimbursement of actual and necessary expenses, for a total of \$2,690,768.05 for the period October 1, 2019 through and including October 31, 2019 (the “Fee Period”). Pursuant to the Interim Compensation Order, the Application Recipients have until 4:00 p.m. (CT) on the fourteenth day following filing of this Second Monthly Fee Statement to object to the requested fees and expenses.

Itemization of Services Rendered and Expenses Incurred

1. In support of this Second Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Akin Gump partners, associates and paraprofessionals during the Fee Period with respect to each of the subject matter categories Akin Gump established in accordance with its internal billing procedures. As reflected in Exhibit A, Akin Gump incurred \$3,317,178.00 in fees during the Fee Period. Pursuant to this Second Monthly Fee Statement, Akin Gump seeks fees in the amount of \$2,653,742.40 or 80% of such fees.
- **Exhibit B** is a schedule providing certain information regarding the Akin Gump attorneys and paraprofessionals for whose fees for work on these chapter 11 cases is sought in this Second Monthly Fee Statement. Attorneys and paraprofessionals of Akin Gump expended a total of 4,085.10 hours in connection with these chapter 11 cases during the Fee Period.
- **Exhibit C** is a schedule setting forth the amount sought with respect to each category of expenses for which Akin Gump is seeking reimbursement in this Second Monthly Fee Statement. Akin Gump is seeking reimbursement of expenses in the aggregate total amount of \$37,025.65 pursuant to this Second Monthly Fee Statement.
- **Exhibit D** consists of Akin Gump’s records of fees and expenses incurred during the Fee Period in rendering professional services to the Debtors.

Representations

2. Although Akin Gump has used its reasonable best efforts to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Second

Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Akin Gump reserves the right to seek payment of such fees and expenses not included herein. Subsequent monthly fee statements will be submitted in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the Interim Compensation Order.

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Houston, Texas
Dated: December 9, 2019

/s/ Matthew D. Cavanaugh

JACKSON WALKER L.L.P.

Matthew D. Cavanaugh (TX Bar No. 24062656)
Elizabeth Freeman (TX Bar No. 24009222)
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Houston, Texas 77010
Telephone: (713) 752-4284
Facsimile: (713) 308-4184
mcavanaugh@jw.com
efreeman@jw.com

*Counsel for the Debtors and
Debtors in Possession*

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Facsimile: (214) 969-4343
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- and -

Ira S. Dizengoff (*pro hac vice*)
Lisa Beckerman (*pro hac vice*)
Jason P. Rubin (*pro hac vice*)
Naomi Moss (*pro hac vice*)
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jrubin@akingump.com
nmoss@akingump.com

- and -

James Savin (*pro hac vice*)
2001 K Street, N.W.
Washington, D.C. 20006
Telephone: (202) 887-4000
Facsimile: (202) 887-4288
jsavin@akingump.com

*Counsel for the Debtors and
Debtors in Possession*

Fee Statement Recipients

- a. counsel to the Debtors, Akin Gump Strauss Hauer & Feld LLP, Attn: Ira S. Dizengoff (idizengoff@akingump.com), Jason Rubin (jrubin@akingump.com), and James Savin (jsavin@akingump.com);
- b. counsel to the Debtors, Jackson Walker LLP, Attn: Matthew D. Cavanaugh (mcavanaugh@jw.com) and Elizabeth C. Freeman (efreeman@jw.com);
- c. the Office of the U.S. Trustee for the Southern District of Texas, Attn: Hector Duran (hector.duran.jr@usdoj.gov) and Stephen Statham (stephen.statham@usdoj.gov);
- d. counsel to the Official Committee of Unsecured Creditors, Milbank LLP, Attn: Evan Fleck (efleck@milbank.com);
- e. counsel to the DIP Agent and Notes Trustee, Arnold & Porter Kaye Scholer LLP, Attn: Jonathan I. Levine (jonathan.levine@arnoldporter.com);
- f. counsel to the Ad Hoc Group of First Lien Noteholders, Morrison & Foerster LLP, Attn: Dennis Jenkins (djenkins@mofo.com); and
- g. counsel to the Ad Hoc Group of Unsecured Noteholders, Quinn Emanuel Urquhart & Sullivan LLP, Attn: Benjamin Finestone (benjaminfinestone@quinnemanuel.com).

EXHIBIT A**Summary of Hours Expended and Fees Incurred by Project Category**

Matter Number	Matter Description	Hours Billed	Total Fees Requested
2	General Case Administration	175.90	\$188,279.50
3	Akin Gump Fee Application/Monthly Billing Reports	107.80	\$72,253.50
4	Analysis of Other Professionals Fee Applications/Reports	6.30	\$5,241.50
5	Review/Preparation of Schedules and Statements	4.70	\$3,909.00
6	Retention of Professionals	363.60	\$339,970.50
7	Creditors Committee Matters/Meetings (including 341 Meetings)	87.20	\$106,430.00
8	Hearings and Court Matters/Court Preparation/Hearing Exhibit Preparation	49.00	\$51,451.00
9	Financial Reports and Analysis	22.20	\$21,145.00
10	DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	182.60	\$219,485.50
11	Executory Contracts	26.30	\$20,628.00
12	General Claims Analysis/Claims Objections	59.60	\$50,007.00
13	Analysis of Prepetition Transactions	1,779.20	\$1,161,995.50
14	Insurance/Surety Bond Issues	2.00	\$2,279.50
15	Secured Creditors Issues/Communications/Meetings	0.00	\$0.00
16	Automatic Stay Issues	247.90	\$196,871.50
17	General Adversary Proceedings/Contested Matters/Other Litigation Matters	202.20	\$125,690.00
18	Tax/NOL Issues	4.20	\$4,218.00
19	Labor Issues/Employee Benefits	81.60	\$91,214.50
20	Board Meetings and Communications	89.80	\$113,383.00
21	Exclusivity	24.30	\$15,701.00
22	Disclosure Statement/Solicitation/Plan/Confirmation	51.00	\$42,280.50
23	Asset Dispositions and Liquidation/363 Asset Sales	3.40	\$3,560.00
24	Real Estate Issues/Oil & Gas Lease and Landlord Matters	69.60	\$65,844.00
25	Travel Time ²	71.10	\$47,113.50
26	Securities Law/SEC Matters	109.60	\$91,988.50
27	Environmental	0.00	\$0.00
28	General Corporate Matters	10.90	\$10,696.50
29	Intercompany Claims/Intercompany Transactions/Cash Management	6.30	\$7,934.00
30	Customer/Supplier/Vendor/Operating Expenses/Working Interest Issues	57.30	\$70,807.00
31	Business Operations/Shared Services	49.20	\$61,603.00
32	Intellectual Property	30.40	\$22,661.00
33	Midstream/Marketing Contracts	109.90	\$102,536.50
Totals		4,085.10	\$3,317,178.00

² Travel time is billed at 50% of the standard hourly rate of each attorney.

EXHIBIT B**Summary of Timekeepers Included in Fee Period**

Name	Dept.	Bar Admission	Rate	Total Hours Billed	Total Fees Billed
PARTNERS					
DIZENGOFF, IRA S.*	FRS	1992	\$1,550.00	43.00	\$66,650.00
BECKERMAN, LISA G.	FRS	1989	\$1,475.00	73.20	\$107,970.00
SAVIN, JAMES*	FRS	1998	\$1,475.00	233.00	\$315,060.00
BRIMMAGE JR., MARTY L*	LIT	1995	\$1,425.00	185.60	\$258,780.00
ELDER, DAVID PATRICK	OG	1995	\$1,295.00	97.90	\$126,780.50
RUBIN, JASON P*	FRS	2005	\$1,250.00	164.60	\$200,750.00
LAVES, ALAN L.	COR	1985	\$1,220.00	18.70	\$22,814.00
HURLEY, PATRICK J.	OG	1999	\$1,040.00	34.00	\$35,360.00
VONDLE, DAVID C.	IP	2002	\$1,020.00	5.80	\$5,916.00
LAWRENCE, LACY M*	LIT	2006	\$1,020.00	168.70	\$170,034.00
PATTERSON, BRIAN GLENN	LAB	2006	\$945.00	11.90	\$11,245.50
MUNOZ, ERIC L	OG	2006	\$945.00	29.80	\$28,161.00
BOONE, STEPHEN M.	OG	2010	\$925.00	58.50	\$54,112.50
COUNSEL/SENIOR COUNSEL					
MOSS, NAOMI*	FRS	2009	\$1,125.00	152.10	\$166,612.50
TIZRAVESH, ROXANNE	LIT	2009	\$905.00	169.90	\$153,759.50
WINDSCHEFFEL, DENNIS	LIT	2004	\$905.00	31.20	\$28,236.00
O'BRIEN, PATRICK G.	LIT	2004	\$905.00	106.60	\$96,473.00
REEDER, MICHAEL FRANCIS	IP	2009	\$905.00	14.50	\$13,122.50
MATHESON, CLAYTON	IP	2010	\$885.00	17.00	\$15,045.00
WARRICK, LAURA P	LIT	2011	\$865.00	108.40	\$93,766.00
LLOYD, MATTHEW VERNON	LIT	2012	\$840.00	128.20	\$107,688.00
SEKOSKI, JOSHUA KEITH	LAB	2012	\$840.00	20.40	\$17,136.00
STAHL, COURTNEY	LAB	2013	\$805.00	35.40	\$28,497.00
TANNIS, KENDREA	LIT	2012	\$805.00	11.20	\$9,016.00
WHITMAN, MOLLY	LIT	2013	\$805.00	52.70	\$42,423.50
ASSOCIATES					
BYUN, MICHAEL	FRS	2013	\$890.00	82.20	\$73,158.00
RICHARDS, JILLIE	LIT	2007	\$775.00	24.00	\$18,600.00
WHITE, KRISTEN	LIT	2017	\$770.00	24.30	\$18,711.00
KANE, JOHN	LIT	2016	\$770.00	31.10	\$23,947.00
MAIZEL, ELISE	LIT	2017	\$690.00	53.70	\$37,053.00
YORK, LAUREN	LIT	2015	\$690.00	37.10	\$25,599.00

MCDONALD, MAUREEN	LIT	2015	\$690.00	10.00	\$6,900.00
HARMS, J. HAYDEN	OG	2014	\$690.00	8.00	\$5,520.00
JOHNSON, JACOB	OG	2015	\$690.00	7.90	\$5,451.00
KO, JIHA	OG	2016	\$690.00	20.70	\$14,283.00
TURNER, MATTHEW D.	OG	2015	\$690.00	19.30	\$13,317.00
PARK, DANIEL S*	LIT	2011	\$690.00	148.30	\$101,706.00
ANTYPAS, ALEXANDER F.	FRS	2017	\$660.00	197.60	\$130,416.00
TAYLOR, MILES A.	FRS	2019	\$560.00	95.70	\$53,592.00
BREEN, MATTHEW	FRS	2019	\$560.00	8.80	\$4,928.00
LOWE, AMANDA	LIT	2017	\$555.00	25.90	\$14,374.50
GANGWER, JASON	LIT	2017	\$555.00	20.10	\$11,155.50
LI, ALLYSON	OG	2016	\$555.00	31.30	\$17,371.50
PRAESTHOLM, AMANDA	LIT	2017	\$555.00	132.80	\$73,704.00
KENYON, BROOKS	IP	2019	\$540.00	36.70	\$19,818.00
BELEGU, MEGI ¹	LIT	-	\$540.00	14.40	\$7,776.00
MILLER, KATLYNE N.	LIT	2018	\$510.00	176.70	\$90,117.00
TANDY, LEWIS*	LIT	2019	\$510.00	127.90	\$64,591.50
FRANCE, ALEXANDER	OG	2019	\$510.00	7.80	\$3,978.00
COCHRANE, RICHARD	LIT	2019	\$510.00	68.10	\$34,731.00
PEEK, ERIN	LIT	2019	\$510.00	23.90	\$12,189.00
PARAPROFESSIONALS / PRACTICE ATTORNEYS					
SULLIVAN, SHANE	PLP	2009	\$750.00	6.20	\$4,650.00
MOYE, DONNA	LIT	2001	\$495.00	118.60	\$58,707.00
PIERCE, ELLEN	LIT	2014	\$400.00	33.50	\$13,400.00
KRASA-BERSTELL, DAGMARA	FRS	N/A	\$395.00	11.40	\$4,503.00
WOODHOUSE, KAREN	LIT	2003	\$380.00	77.80	\$29,564.00
SMITH, DAVID ALLAN	EDIS	N/A	\$380.00	21.20	\$8,056.00
GARRETT, MITCHELL RAMON	LIT	2016	\$365.00	84.30	\$30,769.50
HUNTER, JULIE ANN	EDIS	N/A	\$355.00	97.80	\$34,719.00
MORSE, MICHAEL R.	EDIS	N/A	\$355.00	91.50	\$32,482.50
LEONARD, MASSAI	EDIS	N/A	\$325.00	6.50	\$2,112.50
LAY, SEAN C.	EDIS	N/A	\$325.00	72.50	\$23,562.50
CSIZMADIA, SUZANNE MARIE	IP	N/A	\$315.00	30.10	\$9,481.50
REICHERT, MOLLY R.	FRS	N/A	\$250.00	27.10	\$6,775.00
TOTALS				4,085.10	\$3,317,178.00

¹ Not yet admitted to the bar. Practicing under the supervision of licensed attorneys admitted to practice in New York.

Key: FRS = Financial Restructuring; COR = Corporate; LIT = Litigation; OG = Oil & Gas;
IP = Intellectual Property; LAB = Labor & Employment; PLP = Public Law & Policy
EDIS = E-Discovery; PL = Paralegal

*Includes travel time billed at 50% of standard hourly rate

EXHIBIT C**Summary of Expenses for the Fee Period**

Expense Categories	Amount
Courier Service/Messenger Service - Off Site	\$264.62
Duplication - Off Site	\$1,533.92
Color Copy	\$3,772.83
Corporate Service Fees	\$2,344.00
Meals (including in office meals with client and advisers during meetings, hearings and depositions)	\$3,174.14
Transcripts	\$1,871.80
Research	\$4.80
Travel - Airfare ²	\$12,724.71
Travel - Ground Transportation	\$2,674.76
Travel - Lodging	\$7,656.13
Travel - Parking	\$262.04
Travel - Telephone & Fax	\$73.97
Local Transportation - Overtime	\$176.93
Travel - Train Fare	\$491.00
TOTAL	\$37,025.65

² Air transportation expenses include only refundable economy class fares.

EXHIBIT D

Description of Fees

Akin Gump

Strauss Hauer & Feld LLP

SANCHEZ ENERGY CORPORATION
ATTN: GREGORY KOPEL
1000 MAIN STREET
SUITE 3000
HOUSTON, TX 77002

Invoice Number 1864078
Invoice Date 12/09/19
Client Number 690441
Matter Number 0075

Re: CHAPTER 11 PROCEEDINGS

FOR PROFESSIONAL SERVICES RENDERED THROUGH 10/31/19 :

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/01/19	JS	002 Attend update call with management, Moelis and A&M (.7); confer with C. George re status of work streams (.4); call with T. Carlston, B. Latif, J. Stegenga and J. Rubin re case strategy and next steps (.8); confer with I. Dizengoff re same (.5); confer with B. Latif re same (.4).	2.80
10/01/19	ISD	002 Call with J. Savin re case strategy.	0.50
10/01/19	JPR	002 Attend update call with Moelis team, A&M team and J. Savin re various case updates and next steps (.8); attend daily call with management (.7).	1.50
10/01/19	AFA	002 Revise internal task list (.2); correspond with M. Taylor re task list (.2); review revised task list (.2).	0.60
10/01/19	MAT	002 Revise task list (.7); correspond with A. Antypas re same (.4).	1.10
10/01/19	MRR	002 Review docket updates (.2); update case calendar (.8).	1.00
10/02/19	JS	002 Calls with C. George (.2, .2) re pending matters; confer with M. Brimmage (.2) re same; confer with N. Moss re same (.3); attend weekly team meeting (.7); attend daily management update call (.7).	2.30
10/02/19	LGB	002 Prepare for (.3) and participate in Akin Gump team weekly call (.7).	1.00
10/02/19	ISD	002 Calls with C. George (.2, .2) re pending matters; confer with M. Brimmage (.2) re same; confer with N. Moss re same (.3); attend daily management update call (.7).	1.60
10/02/19	DPE	002 Prepare for (.3) and attend weekly task list meeting (.7).	1.00
10/02/19	RT	002 Review task list (.3); participate in weekly task list call (.3).	0.60
10/02/19	JPR	002 Attend Akin team weekly task list call (.7); review task list in advance of same (.2); follow up re same (.3).	1.20
10/02/19	LML	002 Prepare for upcoming Akin internal task list call (.4); attend by teleconference Akin internal task list meeting (.7); attend advisors' management call to discuss case status and strategy for going forward (.7); review correspondence from Akin FR team re various pending legal	2.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		(.2).	
10/02/19	NM	002 Prepare for (.2) and attend weekly task list meeting (.7); follow up with J. Savin (.3); attend daily advisors call with management (partial) (.7); review emails re case updates (.1).	2.00
10/02/19	AFA	002 Prepare for (.3) and participate in task list call with Akin Gump team (.7).	1.00
10/02/19	DP	002 Prepare for (.3) and attend weekly task call (.7); attend call with the Debtors' management and advisors re case status (.7); follow up re same (.3).	2.00
10/02/19	MB	002 Prepare for (.3) and participate on weekly call with full Akin team re case updates and workstreams (.7); participate on daily update call with management, Akin, Moelis and A&M teams (.7); follow up re same (.3).	2.00
10/02/19	MAT	002 Prepare for (.4) and attend weekly task list meeting (.7); revise task list (.2).	1.30
10/02/19	MRR	002 Review recently filed pleadings (.5); participate in weekly task list call (.7).	1.20
10/02/19	KNM	002 Attend Akin full team weekly task list call (.7); prepare for same (.3).	1.00
10/02/19	ACP	002 Attend weekly task list call (.7); prepare for same (.3).	1.00
10/03/19	JS	002 Calls with C. George (.2, .2) and G. Kopel (.6) re status of workstreams; confer with J. Rubin (.2) and N. Moss (.3) re same; call with I. Dizengoff and management re status of restructuring and updates (.4).	1.90
10/03/19	ISD	002 Confer with J. Savin and Debtors' management re updates.	0.40
10/03/19	DPE	002 Attend management update call.	0.40
10/03/19	JPR	002 Attend weekly PMO call (.7); review PMO deck in advance of same (.3); attend daily update call with management (.4); confer with J. Savin re status of work streams (.2).	1.60
10/03/19	NM	002 Prepare for (.5) and attend weekly PMO call with Debtors' and financial advisors (.7); attend all hands call with management re status (.4); follow up with J. Savin re same (.3).	1.90
10/03/19	AFA	002 Prepare for PMO call (.3); participate in PMO call (.7).	1.00
10/03/19	MB	002 Participate on weekly call with management, A&M and Akin teams re operational and case updates.	0.70
10/03/19	MAT	002 Prepare for (.1) and attend PMO call (partial) (.4).	0.50
10/03/19	MRR	002 Circulate recently filed pleadings.	0.20
10/04/19	JS	002 Participate in management update call (.6); confer with I. Dizengoff, A&M, Moelis re business plan and next steps (.8); follow up with B. Latif re same (.3).	1.70
10/04/19	LGB	002 Review and provide comments re bar date motion, order and related notices.	1.40
10/04/19	ISD	002 Confer with J. Savin, A&M, Moelis re case status and strategy.	0.80
10/04/19	NM	002 Correspond with Akin team re case status and strategy.	0.50
10/04/19	MRR	002 Conduct docket update.	0.20
10/06/19	LGB	002 Correspond with A. Antypas re pro hac vice application.	0.10
10/06/19	NM	002 Coordinate with Akin FR and Jackson Walker re upcoming filing.	0.20
10/06/19	KNM	002 Correspond with Akin litigation re task list meeting.	0.10
10/07/19	JS	002 Attend (partial) update call with Management, Moelis and A&M (.7); confer with C. George re status of work streams (.3, .1); confer with G. Kopel re same (.2); follow up with B. Latif re case pending items and next steps (.3, .1); confer with J. Hickman re same (.3).	2.00
10/07/19	JPR	002 Daily update call with management.	0.90
10/07/19	MLB	002 Prepare for (.1) and participate in management update call (.9).	1.00
10/07/19	NM	002 Attend all hands' call with company advisors and management (.5) (partial); attend to various pending legal (1.5).	2.00
10/07/19	MRR	002 Conduct docket update.	0.20
10/08/19	JS	002 Attend weekly task list call (.6); attend management update call (.8); correspond with M. Brimmage, J. Rubin, N. Moss re various case issues (.5); call with C. George re pending legal (.6).	2.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/08/19	ISD	002 Call with Debtors re status and strategy.	0.60
10/08/19	MLB	002 Attend weekly task list call.	0.60
10/08/19	MRR	002 Conduct docket update.	0.20
10/09/19	MRR	002 Conduct docket update (.2); update and circulate case calendar (.8).	1.00
10/10/19	SMC	002 Attend to case admin.	0.80
10/10/19	LML	002 Prepare litigation task list for upcoming internal Akin status and strategy call.	0.60
10/10/19	AFA	002 Review (.4) and provide comments to task list (.3).	0.70
10/10/19	MAT	002 Revise task list.	0.70
10/10/19	KNM	002 Update task list with respect to litigation assignments (.2); correspond with M. Taylor re same (.1).	0.30
10/10/19	ACP	002 Revise lit team task list.	0.10
10/11/19	JS	002 Call with B. Latif re next steps (.5); attend weekly Akin Gump team meeting (.6).	1.10
10/11/19	LGB	002 Participate in weekly task list meeting (.6); review task list (.2).	0.80
10/11/19	RT	002 Participate in weekly Akin task list call.	0.60
10/11/19	JPR	002 Attend weekly task list call with Akin team (.6); review task list in advance of same (.1).	0.70
10/11/19	LML	002 Review and analyze case task list (.3); attend weekly task list meeting (.6); follow up re same (.6).	1.50
10/11/19	NM	002 Attend PMO call (.5); correspond with J. Rubin re case status and next steps (.5).	1.00
10/11/19	LPW	002 Prepare for task list call (.2); participate in same (.6).	0.80
10/11/19	AFA	002 Participate in weekly task list call.	0.80
10/11/19	MAT	002 Attend PMO call (.5); attend weekly task list call (.6) (partial).	1.10
10/11/19	KNM	002 Attend weekly task list conference call (partial).	0.70
10/11/19	ACP	002 Attend weekly task list call (.6); prepare for same (.1).	0.70
10/14/19	JS	002 Attend daily update call with management, Moelis, A&M and Akin teams (.6); confer with C. George re status of work streams (.5); confer with G. Kopel re same (.3); follow up with B. Latif re case pending items and next steps (.6); confer with J. Hickman re same (.5).	2.50
10/14/19	MLB	002 Participate in update call re case status and workstreams with professionals and Debtors' management.	0.60
10/14/19	MB	002 Participate on daily update call with management and advisors.	0.60
10/14/19	ACP	002 Revise task list for litigation workstreams.	0.10
10/15/19	JS	002 Attend calls with C. George re case status and pending matters (.3, .3); confer with I. Dizengoff re same (.5); confer with N. Moss re same (.1); confer with B. Latif re same (.7); attend daily management and advisors update call (.5); follow up with T. Sanchez re same (.5).	2.90
10/15/19	ISD	002 Confer with J. Savin re status and pending matters.	0.50
10/15/19	JPR	002 Attend daily update call with management and advisors.	0.50
10/15/19	NM	002 Confer with J. Savin re case status and pending workstreams (.1); attend daily management and advisors update call (.5).	0.60
10/15/19	AFA	002 Review task list (.3); comment on same (.6); confer with M. Taylor re same (.2).	1.10
10/15/19	MB	002 Attend daily management and advisors update call.	0.50
10/15/19	MAT	002 Update task list (.5); confer with A. Antypas re same (.2).	0.70
10/15/19	MRR	002 Conduct docket update (.2); update case calendar (.8).	1.00
10/16/19	JS	002 Participate on weekly Akin task list call (.5); attend in-person meeting with Debtors' senior management re case status and next steps (1.5); confer with I. Dizengoff re same (.2); participate on daily management and advisors update call (.6).	3.10
10/16/19	LGB	002 Participate in weekly Akin internal task list call.	0.50
10/16/19	ISD	002 Confer with J. Savin re management meeting (.2); attend to issues re same (.3).	0.50
10/16/19	DPE	002 Attend meeting with T. Sanchez re restructuring negotiations (.5); attend in-person meeting with J. Savin and Debtors' management re case status	2.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		and next steps re restructuring (1.5).	
10/16/19	RT	002 Attend weekly Akin team task list call (.5); review task list in preparation for same (.2).	0.70
10/16/19	JPR	002 Attend weekly task list call with Akin team.	0.50
10/16/19	JPR	002 Attend daily all hands call with management and advisors.	0.60
10/16/19	MLB	002 Prepare for and participate in Akin task list call (.5); prepare for and participate in conference with professionals re status of pending issues (partial) (.4).	0.90
10/16/19	LML	002 Attend Akin internal task list call (.5); prepare for same (.2).	0.70
10/16/19	NM	002 Attend weekly Akin team call re status of pending case issues and next steps (.5); all hands call with management and Debtors' advisors re case status and pending legal issues (.6).	1.10
10/16/19	DAS	002 Attend to document collection efforts in connection with UCC discovery.	0.80
10/16/19	LPW	002 Participate in weekly Akin task list call (.5); review task list and prepare for same (.2).	0.70
10/16/19	AFA	002 Review revised task list (.2); participate in Akin task list call (.5).	0.70
10/16/19	DP	002 Attend weekly Akin task list call.	0.50
10/16/19	MAT	002 Attend and participate in weekly task list call (.5); monitor case docket for filings (.3).	0.80
10/16/19	MRR	002 Participate in weekly task list call (.5); conduct docket update (.2).	0.70
10/16/19	KNM	002 Attend weekly task list conference call.	0.50
10/16/19	ACP	002 Attend weekly Akin task list call.	0.50
10/17/19	JS	002 Attend daily management and advisors update call (.4); follow-up call with J. Rubin, N. Moss and M. Brimmage re status of litigation workstreams (.3); confer with I. Dizengoff re case status (.4).	1.10
10/17/19	LGB	002 Participate in weekly SN PMO call (.3); prepare for same (.1); participate on all hands update call with management and advisors (.4).	0.80
10/17/19	ISD	002 Confer with J. Savin re case status and next steps.	0.40
10/17/19	DPE	002 Attend daily all hands update call with advisors and management.	0.40
10/17/19	JPR	002 Attend daily update call with management (.4); prepare for same (.1); confer with J. Savin, N. Moss, L. Lawrence and M. Brimmage re status of various litigation workstreams (.3).	0.80
10/17/19	MLB	002 Participate in daily management and advisors update call (.4); follow-up call with J. Savin, L. Lawrence, J. Rubin, and N. Moss re litigation status (.3).	0.70
10/17/19	NM	002 Review materials prepared by Moelis for the all hands advisors and management call (.4); attend all hands advisors and management call (.4); follow up call with J. Savin, J. Rubin, M. Brimmage and L. Lawrence team re same (.3).	1.10
10/17/19	AFA	002 Participate in weekly PMO call.	0.30
10/17/19	MAT	002 Attend weekly PMO call (partial).	0.20
10/17/19	MRR	002 Prepare docket update for Akin team.	0.20
10/18/19	JS	002 Call with B. Latif re case strategy (.2); confer with J. Rubin (.2) and I. Dizengoff (.3) re same.	0.70
10/18/19	ISD	002 Confer with J. Savin re status and next steps.	0.30
10/18/19	JPR	002 Confer with J. Savin re next steps and case status.	0.20
10/18/19	MRR	002 Prepare docket update for Akin team.	0.20
10/21/19	JS	002 Attend daily update call with management and advisors (.6); confer with C. George re status of work streams (.3); confer with G. Kopel re same (.3); follow up with B. Latif re pending legal and next steps (.3, .2); confer with J. Hickman re same (.3, .2).	2.20
10/21/19	JPR	002 Participate on daily update call with management and advisors.	0.60
10/21/19	AFA	002 Revise Akin task list.	0.50
10/22/19	JS	002 Attend daily management and advisor update call (.5); confer with T. Sanchez (.4) and G. Kopel (.3) re case status and pending matters.	1.20
10/22/19	DPE	002 Attend daily management and advisors update call.	0.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/22/19	JPR	002 Attend daily management update call (partial).	0.30
10/22/19	NM	002 Review recently filed pleadings and recently entered orders (.5); review correspondence from Akin team re various case updates (.5).	1.00
10/22/19	MAT	002 Update task list (.8); confer with M. Breen re notice issues (.2); attend to same (.3).	1.30
10/22/19	MB	002 Review docket re notice requirements (.4); prepare chart re same (1.5); attend conference with M. Taylor re same (.2).	2.10
10/23/19	JS	002 Attend in-person meeting with Debtors' senior management re case status and next steps.	2.00
10/23/19	DPE	002 Attend in-person meeting with Debtors' management re next steps.	2.00
10/23/19	JPR	002 Attend daily management and advisors update call.	0.20
10/23/19	NM	002 Review recent docket updates.	0.30
10/23/19	MAT	002 Revise task list (.5); attend conference with M. Breen re notice tracking (.2).	0.70
10/23/19	MRR	002 Attend to tasks re case administration.	1.00
10/24/19	JS	002 Attend call with B. Latif re case status and next steps (.4); confer with I. Dizengoff re same (.2); prepare for (.6) and attend Akin weekly task meeting (.7); participate in daily update call with management (.8); attend PMO call (.4).	3.10
10/24/19	LGB	002 Participate in weekly Akin team task list meeting (.7); participate in PMO call (.4).	1.10
10/24/19	ISD	002 Attend daily update call with management (.8); confer with J. Savin re same (.2).	1.00
10/24/19	DPE	002 Confer with C. George re case status and strategy.	0.20
10/24/19	RT	002 Participate in call with Akin team re task list.	0.70
10/24/19	JPR	002 Attend Akin team weekly task list call (.7); review updated task list in advance of same (.3); attend weekly PMO call (.4); review PMO deck in advance of same (.2); attend daily update call with management (.8)	1.70
10/24/19	MLB	002 Participate in management and advisors update call (.8); participate in Akin task list call (.7); attend to issues re consulting expert inquiry (.3).	1.70
10/24/19	LML	002 Attend weekly task list meeting with Akin team.	0.70
10/24/19	NM	002 Prepare for (.1) and attend (.7) weekly task list meeting; review various case updates (.5); attend status update call (.4).	1.70
10/24/19	LPW	002 Prepare outline for update on weekly task list call with Akin team (.4); participate in same (.7).	1.10
10/24/19	LJT	002 Attend weekly Akin team task list call.	0.70
10/24/19	DP	002 Attend Akin team weekly task list call.	0.70
10/24/19	MAT	002 Attend weekly Akin team task list call (.7); participate in call with shareholder re notice of bankruptcy (.1); prepare correspondence to Akin team re same (.1).	0.90
10/24/19	MB	002 Attend weekly task list meeting.	0.70
10/24/19	MRR	002 Conduct docket update (.2); participate in weekly task list call (.7).	0.90
10/24/19	KNM	002 Attend weekly Akin team task list meeting.	0.70
10/24/19	ACP	002 Attend weekly Akin team task list call (partial).	0.60
10/25/19	JS	002 Participate in call with B. Latif re status and next steps (.5); confer with I. Dizengoff (.2) re same; participate in calls with G. Kopel re same (.2, .3).	1.20
10/25/19	ISD	002 Confer with J. Savin re case status (.2); review updates re workstreams (.5).	0.70
10/25/19	AFA	002 Correspond with shareholder re general inquiry.	0.30
10/25/19	MRR	002 Prepare docket update (.2); attend to general case administration (1.6).	1.80
10/28/19	JS	002 Confer with B. Latif and J. Hickman re case status and next steps.	0.90
10/28/19	DP	002 Revise Akin task list for litigation tasks.	0.10
10/28/19	MB	002 Update Akin team task list.	0.40
10/28/19	MRR	002 Attend to various tasks re case administration.	0.20
10/28/19	KNM	002 Update Akin task list for litigation tasks.	0.20
10/29/19	JS	002 Participate in call with C. George (.6), T. Sanchez (.5) and G. Kopel (.4)	2.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/29/19	ISD	002 re pending matters and next steps; attend daily call with debtor management (.5); confer with I. Dizengoff re case strategy (.8).	1.90
10/29/19	JPR	002 Confer with J. Savin re general case strategy (.8); confer with A&M re same (.6); confer with Moelis re same (.5).	0.20
10/29/19	MLB	002 Attend daily update call with management and advisors (partial).	0.50
10/29/19	MAT	002 Participate in conference with Debtors and advisors re case status update (partial).	1.70
10/29/19	MB	002 Review revised task list (.3); correspondence with same re same (.2); revise task list (1.0); correspond with Akin litigation re same (.2).	0.60
10/29/19	MRR	002 Revise task list (.2); correspond with M. Taylor re same (.2); confer with M. Reichert re objection deadlines in connection with same (.2).	0.40
10/30/19	JS	002 Prepare docket update (.2); confer with M. Breen re task list (.2).	2.30
10/30/19	LGB	002 Confer with B. Latif re next steps and pending matters (.4); participate in call with J. Stegenga re same (.3); call with G. Kopel re same (.2); confer with I. Dizengoff re same (.3); attend weekly Akin Gump team task list meeting (.9); follow up re same (.4).	0.90
10/30/19	ISD	002 Participate in weekly Akin team task list call.	2.60
10/30/19	DPE	002 Participate in weekly Akin team meeting (.9); participate in calls with management re status and strategy (.4, .5, .5); confer with J. Savin re same (.3).	0.50
10/30/19	JPR	002 Attend weekly management and advisors update call.	0.90
10/30/19	MLB	002 Attend weekly Akin team task list call.	0.80
10/30/19	LML	002 Participate in weekly Akin team task list call (partial).	1.90
10/30/19	NM	002 Prepare for upcoming task list call with internal Akin team (.4); attend weekly call with Akin team re task list call (.9); review correspondence from Akin team re general updates (.6).	1.90
10/30/19	LPW	002 Review internal task list (.2); correspond with A. Antypas re same (.2); attend call with A. Metviner (Milbank) re scheduling UCC/management meeting (.2); review correspondence with Jackson Walker re various pending legal issues (.4); attend weekly task list meeting (.9).	1.10
10/30/19	AFA	002 Prepare for weekly team task list call and draft outline of update for group (.4); participate in same (.7).	0.90
10/30/19	LJT	002 Participate in Akin weekly task list call.	1.00
10/30/19	DP	002 Attend Akin team weekly task list call (.9); prepare for same (.1).	1.00
10/30/19	MAT	002 Attend Akin team weekly task list call.	0.90
10/30/19	MB	002 Attend Akin weekly task list update call.	1.30
10/30/19	MRR	002 Attend Akin team weekly task list call (.9); follow up re same (.4).	1.70
10/30/19	KNM	002 Conduct docket update (.2); participate in weekly task list call (1.0); attend to follow up re same (.5).	0.90
10/30/19	ACP	002 Attend weekly task list update call with Akin team.	0.90
10/31/19	JS	002 Attend Akin team weekly task list call.	1.80
10/31/19	LGB	002 Confer with B. Latif re general strategy and next steps (.6); prepare for (.3) and attend daily call with management and advisors (.3); participate in call with C. George and I. Dizengoff re pending matters (.6).	0.50
10/31/19	ISD	002 Participate on PMO call.	1.00
10/31/19	DPE	002 Attend daily update call with management and advisors (.4); participate in call with J. Savin and C. George re general case status (.6).	0.60
10/31/19	LML	002 Call with G. Kopel re case strategy and next steps.	0.20
10/31/19	NM	002 Attend management and advisors' call re case status and strategy.	0.80
10/31/19	AFA	002 Attend weekly PMO call with management, A&M and Moelis (.5); attend update call with management, A&M and Moelis (.3).	0.50
10/31/19	MB	002 Attend PMO call.	0.50
10/31/19	MRR	002 Attend A&M PMO call.	0.20
10/10/19	AFA	003 Prepare docket update.	0.30
10/11/19	LJT	003 Review correspondence re fee statements.	1.10
10/11/19	MAT	003 Review fee statement for privilege and confidentiality.	0.50
		003 Correspond with M. Byun and A. Antypas re fee statement issues.	

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/11/19	ACP	003 Review fee statement for privilege and confidentiality.	4.50
10/14/19	MB	003 Review Akin invoice for privilege issues and compliance with US Trustee guidelines.	2.00
10/15/19	MB	003 Review Akin fee statement for confidentiality and privilege issues.	2.30
10/16/19	AFA	003 Correspond with J. Rubin re interim fee application issues (.3); prepare Akin interim fee application (4.6).	4.90
10/17/19	AFA	003 Revise draft interim fee application.	3.10
10/22/19	AFA	003 Review Akin fee invoice for monthly fee statement for privilege and confidentiality issues and compliance with US Trustee guidelines.	4.30
10/22/19	MB	003 Continue to review Akin fee statement for confidentiality and privilege issues.	1.10
10/23/19	AFA	003 Review Akin invoice for privilege and compliance with US Trustee guidelines (4.3); correspond with M. Taylor re same (.2).	4.50
10/23/19	MB	003 Correspond with L. Beckerman re RBC comments to bar date motion and order (.3); calls with A. Antypas re revisions to motions (.2, .3).	0.80
10/23/19	MAT	003 Correspond with A. Antypas re fee statement issues.	0.30
10/23/19	MRR	003 Review Akin fee invoice for compliance with US Trustee guidelines.	2.30
10/24/19	AFA	003 Review Akin fee invoice for privilege, confidentiality and compliance with US Trustee guidelines.	3.50
10/24/19	MAT	003 Review Akin fee invoice for privilege and confidentiality issues and compliance with US Trustee guidelines.	2.80
10/24/19	MRR	003 Review Akin fee invoice for September for compliance with US Trustee fee guidelines.	2.10
10/25/19	AFA	003 Review Akin fee invoice for compliance with US Trustee guidelines and privilege/confidentiality issues.	2.00
10/25/19	MAT	003 Review and revise draft of Akin September monthly fee statement.	3.10
10/26/19	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	3.20
10/27/19	AFA	003 Review fee statement for privilege and confidentiality and compliance with US Trustee fee guidelines.	1.80
10/27/19	MB	003 Review Akin fee statement for confidentiality issues.	3.00
10/28/19	JPR	003 Correspond with M. Byun and N. Moss re fee statements.	0.30
10/28/19	NM	003 Review monthly fee statement for privilege and compliance with US Trustee guidelines (1.7); correspond with J. Rubin and M. Byun re same (.3).	2.00
10/28/19	AFA	003 Review fee statement for privilege and confidentiality and compliance with US Trustee fee guidelines.	4.80
10/28/19	MB	003 Confer with N. Moss and J. Rubin re Akin fee statement.	0.30
10/28/19	MAT	003 Review Akin fee invoice for privilege and confidentiality (4.0); prepare draft monthly fee statement (1.0).	5.00
10/28/19	MRR	003 Review monthly fee statement for compliance with US Trustee guidelines.	1.60
10/29/19	JPR	003 Correspond with A. Antypas re fee application issues (.2); review updates re same (.7).	0.90
10/29/19	NM	003 Correspond with Akin team re monthly fee statements.	0.20
10/29/19	AFA	003 Review Akin invoice for privilege and confidentiality (4.2); correspond with J. Rubin re same (.3).	4.50
10/29/19	MAT	003 Review Akin invoice for privilege and confidentiality (1.0); revise billing memo (1.5); draft email to time keepers re same (.2).	2.70
10/29/19	MRR	003 Assist with preparation of Akin fee application.	1.70
10/30/19	JPR	003 Review draft Akin fee statement (.1); correspond with N. Moss re same (.2).	0.30
10/30/19	NM	003 Correspond with J. Rubin re Akin fee statement issues.	0.20
10/30/19	AFA	003 Review fee statement for compliance with U.S. Trustee Guidelines.	4.50
10/30/19	MB	003 Review Akin prebill for confidentiality issues and compliance with US Trustee guidelines.	3.80
10/30/19	MAT	003 Review fee statement for privilege and confidentiality.	2.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/31/19	NM	003 Review August fee statement for compliance with US Trustee guidelines and privileged information.	6.40
10/31/19	AFA	003 Review fee statement for privilege and confidentiality and compliance with US Trustee fee guidelines.	6.20
10/31/19	MAT	003 Review Akin monthly invoice for compliance with US Trustee guidelines and privilege issues.	4.10
10/31/19	MRR	003 Review Akin September bill for compliance with US Trustee guidelines.	2.60
10/04/19	MLB	004 Attend to vendor invoice issues.	0.70
10/11/19	MB	004 Review A&M monthly fee statement for confidentiality issues (.5); correspond with Akin team re same (.1); correspond with A&M team re same (.1).	0.70
10/15/19	AFA	004 Review Gibbs & Bruns monthly fee statement for privilege and confidentiality.	1.70
10/17/19	AFA	004 Review revised Gibbs & Bruns monthly fee statement (.8); correspond with S. Cruse of Gibbs re same (.3).	1.10
10/18/19	JPR	004 Emails with M. Byun and L. Freeman re Gibbs fee statement (.1, .1); review current draft of same (.3).	0.50
10/18/19	MB	004 Review Gibbs monthly fee statement (.3); correspond with J. Rubin re same (.1).	0.40
10/24/19	AFA	004 Review Gibbs & Bruns fully compiled first monthly fee statement (.5); draft email update to Akin Gump team re same (.23; coordinate filing of same with Jackson Walker (.4).	1.20
10/02/19	NM	005 Review proposed amendments to schedules and statements.	1.20
10/02/19	MAT	005 Draft outline for management for final 341 meeting.	2.50
10/03/19	PJH	005 Analyze confidentiality restrictions with respect to schedules and statements disclosure.	0.20
10/04/19	DPE	005 Review amended schedules of assets, liabilities.	0.30
10/25/19	NM	005 Correspond with A&M re schedules and statements analysis (.2); review same (.3).	0.50
10/01/19	JS	006 Participate in call with E. Davis, I. Dizengoff, M. Brimmage and L. Lawrence re objection to retention of Ropes & Gray (1.0); confer with I. Dizengoff re same (.5).	1.50
10/01/19	ISD	006 Attend call with E. Davis, J. Savin and M. Brimmage re Ropes retention issues (1.0); confer with J. Savin re same (.5).	1.50
10/01/19	JPR	006 Review outline of response in support of Ropes retention (.8); correspond with M. Byun re revised OCP order (.2); review revised OCP order (.2); correspond with L. Postolos re OCP schedule (.2); review US Trustee comment re A&M retention order (.2); correspond with M. Cavanaugh re Gibbs and KPMG orders (.1); review comments from US Trustee on Gibbs and KPMG orders (.2)	1.90
10/01/19	MLB	006 Review draft response to Ropes & Gray retention application objections (1.0); review objections (1.8); participate in call with J. Savin, I. Dizengoff, E. Davis and L. Lawrence re same (1.0).	3.80
10/01/19	LML	006 Confer with E. Davis, I. Dizengoff, J. Savin, and M. Brimmage re status of Ropes retention (1.0); analyze issues re same (.4); review analysis of research re same (.9).	2.30
10/01/19	DP	006 Research case law re objection to Ropes & Gray retention application (3.4); draft outline of reply in support of Ropes & Gray retention application (3.2).	6.60
10/01/19	MB	006 Revise draft ordinary course professionals motion (.2); correspond with J. Rubin re same (.1); correspond with TCOT counsel re revised order (.2); correspond with A&M re procedures (.2); correspond with US Trustee re revised order (.1); correspond with Milbank re same (.2); review US Trustee comments to KPMG retention order (.3); correspond with M. Plangman (KPMG) re same (.1); review US Trustee comments to Gibbs & Bruns retention order (.5).	1.90
10/01/19	MAT	006 Review US Trustee comments to OCP Motion and revise re same.	1.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/02/19	JS	006 Review US Trustee comments to OCP motion.	0.20
10/02/19	JPR	006 Review revised OCP order (.2); provide comments to M. Byun re same (.1).	0.30
10/02/19	MLB	006 Work on response to Ropes retention application objections.	2.40
10/02/19	AFA	006 Review US Trustee comments to Gibbs & Bruns retention order (.2); revise proposed order in connection with same (.4); participate in calls with M. Byun re same (.2, .2); correspond with S. Cruse re same (.3); coordinate filing of revised proposed order (.3); review filed version (.1).	1.70
10/02/19	DP	006 Draft reply in support of Ropes & Gray retention application (3.3); research precedent re same (1.1).	4.40
10/02/19	MB	006 Review various revised retention orders (.2, .2, .3); correspond with J. Rubin re same (.2); call with A&M re same (.1); coordinate with Jackson Walker re filing of revised orders (.1); calls with A. Antypas re same (.2, .2).	1.50
10/02/19	MAT	006 Revise KPMG retention order.	0.90
10/03/19	JPR	006 Correspond with M. Byun re finalizing OCP order.	0.10
10/03/19	MLB	006 Analyze objections to Ropes & Gray retention application.	1.50
10/03/19	LML	006 Work on strategy for upcoming hearing on Ropes Retention Application (.4); review and analyze background materials re Ropes Retention Application and related Objections (1.1); confer with N. Moss re Moelis retention applications and UST issues (.3).	1.80
10/03/19	NM	006 Call with Latham Watkins (.4) and Jackson Walker (.3) re Moelis retention objection; confer with L. Lawrence re same (.3); review precedent re UST issues with Moelis retention disclosures (.5).	1.50
10/03/19	AFA	006 Review filed Gibbs & Bruns and KPMG retention orders and circulate the same.	0.40
10/03/19	DP	006 Draft reply in support of Ropes & Gray retention application (5.3); research issue re same (3.3); correspond with M. Taylor re research re same (.2).	8.80
10/03/19	MB	006 Correspond with client (.1) and A&M (.2) re revised ordinary course professionals order; call with Ryan LLC re same (.2) review revised KPMG order (.2) and coordinate filing of same Jackson Walker (.2).	0.90
10/04/19	DPE	006 Review FTI and Jefferies retention applications.	0.40
10/04/19	MLB	006 Correspond with Ropes & Gray re retention objections (.3); review the same (.3); review (.6) and provide comments (.4) to draft reply brief.	1.60
10/04/19	LML	006 Correspond with M. Brimmage and D. Park re Ropes & Gray retention issues (.2); review and analyze Ropes, FTI and Jefferies retention applications (1.0).	1.20
10/04/19	DP	006 Draft outline (.7) and reply (2.8) to Ropes & Gray retention objections.	3.50
10/04/19	MB	006 Correspond with Jackson Walker (.1) and KPMG (.2) re retention orders.	0.30
10/05/19	MLB	006 Review Akin litigation edits to Ropes retention response (.5); revise same (.5); review evidentiary materials re same (.5).	1.50
10/05/19	LML	006 Provide comments on response to Ropes retention objections.	0.20
10/07/19	JPR	006 Review draft motion amending OCP order (.3); confer with M. Byun re same (.2).	0.50
10/07/19	MLB	006 Work on Ropes retention response, evidence and related issues.	1.00
10/07/19	AFA	006 Research CRO motion precedent (2.1); correspond with Akin FR, Akin Litigation re same (.3, .2); draft CRO retention application (2.4).	5.00
10/07/19	DP	006 Revise reply re Ropes & Gray retention application (3.3); analyze case law re same (1.0).	4.30
10/07/19	MB	006 Prepare draft emergency motion to amend OCP order (1.0); confer with J. Rubin re same (.2); confer with Jackson Walker re same (.2).	1.40
10/07/19	MAT	006 Monitor docket for entered OCP orders.	0.40
10/07/19	MRR	006 Research precedent CRO retention applications.	0.70
10/08/19	JPR	006 Correspond with Company, A. Antypas re OCP issues.	0.30
10/08/19	MLB	006 Prepare for depositions in connection with Ropes retention (1.8); revise	3.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Ropes objection response (1.7).	
10/08/19	LML	006 Prepare for Ropes retention hearing (1.0); consider witness issues (1.4); revise brief in support of Ropes retention application (1.0).	3.40
10/08/19	AFA	006 Research re OCP (.4) and CRO (1.4) issues; correspond with Akin FR re same (.7); analyze precedent re CRO issues (2.1).	4.60
10/08/19	DP	006 Draft reply re Ropes & Gray retention application (6.2); revise same (2.3); research case law re same (.5); analyze pleadings re same (.2).	9.20
10/08/19	MRR	006 Research re CRO retentions.	2.30
10/09/19	LML	006 Confer with counsel at Ropes re Ropes Retention strategy (.6); review draft brief in support of Ropes Retention Application (.4).	1.00
10/09/19	AFA	006 Draft email to send to Debtors re OCP issues (.8); correspond with M. Byun re same (.1).	0.90
10/09/19	LJT	006 Confer with D. Park re Ropes & Grey retention application.	0.30
10/09/19	DP	006 Confer with L. Tandy re preparation for hearing re Ropes & Gray retention application (.3); revise reply re Ropes & Gray retention application (.8).	1.10
10/10/19	LML	006 Prepare witness list for Ropes retention hearing.	0.40
10/10/19	AFA	006 Revise CRO retention application.	1.90
10/11/19	MLB	006 Review materials for Ropes retention hearing.	1.40
10/11/19	LML	006 Prepare for Ropes retention hearing.	0.80
10/11/19	AFA	006 Research CRO retention motion precedent.	1.10
10/13/19	MLB	006 Review draft reply in support of Ropes & Gray retention application (.6); analyze issues re deposition witness examination prep (.5); confer with L. Lawrence re same (.4).	1.50
10/13/19	LML	006 Review and analyze background materials and relevant case law in connection with reply in support of Ropes retention application (.5); review reply in support of Ropes retention application (1.0); attention to preparations for witness examinations in connection with same (.7); confer with M. Brimmage re same (.4).	2.60
10/14/19	MLB	006 Review materials in connection with preparation for depositions re Ropes retention application (.8); review draft of reply in support of Ropes retention application (.5); confer with L. Lawrence and D. Park re same (.2).	1.50
10/14/19	LML	006 Revise draft reply in support of Ropes retention application (3.1); confer with M. Brimmage and D. Park re same (.2); attention to issues re upcoming depositions in connection with same (.5); prepare for hearing re same (.5).	4.30
10/14/19	LJT	006 Review Ropes & Gray retention application (.4); review objections filed thereto (.5); review draft reply in support of Ropes & Gray retention application (.5)	1.40
10/14/19	DP	006 Revise reply re Ropes & Gray retention application (.5); confer with M. Brimmage and L. Lawrence re same (.2).	0.70
10/15/19	JS	006 Review draft reply in support of Ropes & Gray retention application (.7); comment on same (1.0); review case law research re same (.7); confer with M. Brimmage re same (.5); confer with L. Lawrence and M. Brimmage re witness prep in connection with hearing on same (.4).	3.30
10/15/19	MLB	006 Confer with J. Savin re draft reply in support of Ropes retention application (.5); confer with L. Lawrence and J. Savin re witnesses for hearing re same (.4); attention examination outline of E. Davis in connection with same (.9).	1.80
10/15/19	LML	006 Confer with Ropes re hearing on Ropes retention application (.3); confer with J. Savin and M. Brimmage re witnesses for upcoming hearing (.4); consider issues re strategy for same (.6); prepare examination outline for E. Davis in connection with upcoming hearing (1.6); review correspondence re deposition scheduling in connection with same (.2).	3.10
10/15/19	AFA	006 Participate in call with M. Byun re OCP issues (.2); prepare summary to Debtors re OCP procedures (.4); review M. Byun comments to same	0.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		(.2); correspond with Debtors re same (.1).	
10/15/19	LJT	006 Review documents and relevant pleadings in preparation for deposition of E. Davis in connection with Ropes retention application.	1.70
10/15/19	MB	006 Call with A. Antypas re next steps re OCP declarations of disinterestedness (.2); comment on draft summary of OCP procedures for Debtors' management (.2); correspond with Debtors re protocol for declarations of disinterestedness (.2).	0.60
10/16/19	MLB	006 Review draft stipulation in connection with potential resolution of UCC objection to Ropes retention (.8); confer with L. Lawrence re same (.4); review reply in support of Ropes retention application (.5); confer with D. Park and L. Lawrence re same (.3).	2.00
10/16/19	LML	006 Review and comment on draft stipulation to resolve UCC Objection to Ropes retention application (.6); confer with M. Brimmage re same (.4); review revised draft reply in support of Ropes retention application (.6); confer with D. Park and M. Brimmage re same (.3); prepare for depositions in connection Ropes retention application (.8).	2.70
10/16/19	NM	006 Correspondence with Moelis counsel re Moelis retention issues.	0.50
10/16/19	AFA	006 Draft email to A&M re ordinary course professional notification process (.4); correspond with M. Byun re same (.2); participate in call with W. Walker (A&M) and M. Byun re same (.3); follow up with M. Byun re same (.1); draft email to Akin and A&M teams re same (.4); review final DIP order for CRO scope (.5); revise CRO motion to incorporate same (1.1).	3.00
10/16/19	LJT	006 Review documents and related pleadings in preparation for upcoming deposition of E. Davis (1.1); correspond with D. Park re same (.5); draft cross-examination outline for E. Davis deposition (5.2).	6.80
10/16/19	DP	006 Emails with L. Tandy re hearing preparation re Ropes & Gray retention application (.6); revise reply in support of Ropes & Gray retention application (.9); research issues re same (.4); confer with M. Brimmage and L. Lawrence re same (.3).	2.20
10/16/19	MB	006 Correspond with A. Antypas re OCP declarations of disinterestedness (.3); call with W. Walker and M. Byun re same (.3); follow-up call with A. Antypas re same (.1).	0.70
10/17/19	MLB	006 Review potential resolution with UCC on Ropes & Gray retention application and related issues (1.0); confer with L. Lawrence re same (.4); comment on reply from Ropes & Gray in support of retention application (1.2).	2.60
10/17/19	LML	006 Review proposed resolution of objection to Ropes retention application (.3); confer with M. Brimmage re same (.4); review and analyze background materials in connection with upcoming hearing on Ropes retention application (1.0); review draft reply in support of Ropes retention application (.4); review and analyze draft Ropes reply in connection with retention application (.4); prepare for upcoming deposition of E. Davis (.5).	3.00
10/17/19	LJT	006 Revise outline for E. Davis deposition prep (1.1); correspond with D. Park re preparations for upcoming hearing on same (.2); create witness exhibit list for upcoming hearing (.8); revise outline in accordance with D. Park comments (1.5).	3.60
10/17/19	DP	006 Comment on deposition preparation outline re E. Davis (.5); emails with L. Tandy re preparation for hearing on Ropes & Gray retention application (.3); review draft reply by Ropes & Gray in support of retention application (1.7); draft argument outline re same (.8); revise reply in support of Ropes & Gray retention application (.6).	3.90
10/18/19	JS	006 Review revised draft of Ropes reply (.8); correspondence re negotiations re settlement of Ropes objection with UCC (.5).	1.30
10/18/19	MLB	006 Participate on call with L. Warrick, Ropes & Gray and Milbank re potential resolution of UCC objection to Ropes & Gray retention	3.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		application (.9); review draft stipulation re same (.5); comment on same (.3); confer with L. Warrick re same (.2); review draft reply in support of Ropes retention (.8); revise same (.6); confer with L. Lawrence re Ropes stipulation (.2).	
10/18/19	LML	006 Review proposed stipulation in connection with resolution of UCC objection to Ropes retention application (.3); confer with M. Brimmage re same (.2); attend to scheduling issues re upcoming deposition in connection with Ropes retention application (.2); review proposed Non-Waiver Agreement (.2); review reply in support of the Ropes retention application (.4).	1.30
10/18/19	LPW	006 Participate in call with M. Brimmage, Milbank, and Ropes re Ropes retention application (.9); prepare summary of call (.3); draft language for stipulation resolving UCC objection (.7); confer with M. Brimmage re same (.2).	2.10
10/18/19	LJT	006 Review revised witness and exhibit list for hearing on Ropes & Gray retention application (.4); review revised E. Davis deposition prep outline (.3).	0.70
10/18/19	DP	006 Revise witness and exhibit list re hearing on Ropes & Gray retention application (.6); revise deposition preparation outline for E. Davis (.6); analyze prior deposition transcripts re same (2.6); analyze prior case law re same (.6); draft direct examination outline re E. Davis (4.3); revise insert for potential stipulation with UCC (.2); analyze call notes by L. Warrick re same (.2).	9.10
10/18/19	KNM	006 Review L. Warrick summary re call with Milbank and Ropes re Ropes & Gray retention application.	0.20
10/19/19	MLB	006 Comment on draft stipulation with UCC re Ropes retention (.6); confer with L. Lawrence, L. Warrick and D. Park re same (.4); review reply in support of same (.8); review materials in connection with E. Davis deposition prep (1.0); revise outline re same (.9).	3.70
10/19/19	LML	006 Review stipulation concerning UCC objection to Ropes retention (.6); confer with D. Park, L. Warrick and M. Brimmage re same (.4); review preparation outlines in connection with upcoming deposition (1.4); prepare for depositions (1.2).	3.60
10/19/19	LPW	006 Comment on draft stipulation re UCC objection to Ropes retention (1.0); confer with M. Brimmage, L. Lawrence and D. Park re same (.4); review proposed language from Ropes (.5); comment on same (.3); confer with D. Park re draft stipulation (.2); review updated drafts of same (.4).	2.80
10/19/19	DP	006 Prepare stipulation re Ropes & Gray retention application (1.0); confer with M. Brimmage, L. Lawrence and L. Warrick re same (.4); revise same based on comments by Ropes & Gray (.6); revise same based on comments by M. Brimmage, L. Lawrence and L. Warrick (.8); confer with L. Warrick re same (.2).	3.00
10/20/19	JS	006 Review draft stipulation with UCC re Ropes retention (.5); emails with M. Brimmage re same (.3); review draft reply in support of Ropes retention (.6).	1.40
10/20/19	MLB	006 Attend to issues re stipulation with UCC re Ropes retention (.5); review revised reply in support of Ropes retention (.3); prepare hearing argument re same (1.0); review materials in connection with same (1.1); review prep outline for deposition of E. Davis (1.6); review materials in connection with same (1.0).	5.50
10/20/19	LML	006 Review Witness and Exhibit List for upcoming hearing on Ropes retention application (.4); review revised reply in support of Ropes retention application (.6); review materials in connection with preparation for hearing re same (1.1); review revised stipulation in connection with UCC objection (.4); confer with N. Moss re deposition prep issues (.4).	2.90
10/20/19	NM	006 Correspond with L. Lawrence re Ropes deposition prep issues.	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/20/19	LPW	006 Review and analyze various comments from Akin team to draft stipulation re Ropes retention (.4); revise same (.5); review revised draft reply in support of Ropes retention (1.0); conduct research re same (1.2).	3.10
10/20/19	DP	006 Revise reply in support of Ropes & Gray retention application (.8); research issues re same (2.0); revise stipulation with UCC re Ropes & Gray retention application (1.8); revise witness and exhibit list re same (.3).	4.90
10/21/19	MLB	006 Draft draft stipulated non-waiver agreement with UCC in connection with Ropes retention (.7); confer with L. Lawrence re same (.3); prepare hearing argument and presentation on Ropes retention application (1.0); review finalized reply in support of Ropes retention application (.6); prepare E. Davis direct examination outline (1.4); witness prep session with E. Davis (3.0).	7.00
10/21/19	LML	006 Review final draft of reply in support of Ropes Retention Application (.9); review stipulation with UCC re Ropes retention (.8); confer with M. Brimmage re same (.3); confer with Milbank re same (.5); review Witness and Exhibit List in connection with hearing on Ropes retention (.4); review and analyze Witness and Exhibit Lists and exhibits filed by various parties (.5); prepare for hearing on Ropes retention application (1.1); review witness preparation outline (2.4); review and analyze documents for upcoming deposition preparation session (1.2); attend witness prep session with E. Davis (3.0).	11.10
10/21/19	LPW	006 Review versions of draft stipulation with UCC re Ropes retention (.6); review reply brief re Ropes retention (.9); comment on same (.3); prepare witness and exhibit list for hearing (.6).	2.40
10/21/19	LJT	006 Revise witness exhibit list for Ropes retention hearing based on comments from D. Park (1.4); prepare materials for hearing on Ropes retention application (1.9).	3.30
10/21/19	DP	006 Revise reply in support of Ropes & Gray retention application (1.2); comment on draft witness and exhibit list for hearing (.8); confer with L. Tandy re same (.3); prepare exhibits for service (.5); revise draft stipulation with UCC re Ropes & Gray retention application (2.6); correspond with Akin litigation re same (.3); research case law re Ropes & Gray retention application (1.5); email summary of said research to Akin litigation (.3); coordinate deposition logistics (.4); attend deposition preparation session for E. Davis (3.0); prepare for same (1.7).	12.60
10/22/19	JS	006 Prepare for deposition of E. Davis in connection with UCC objection to Ropes retention (3.6); attend E. Davis deposition (3.8); confer with E. Davis and Akin litigation team re same (.6).	8.00
10/22/19	DPE	006 Participate in call with G. Kopel re deposition of E. Davis in connection with Ropes retention (.7); confer with C. George re same (.6); attend E. Davis deposition (partial) (2.6).	3.90
10/22/19	JPR	006 Attend deposition of E. Davis telephonically (partial).	2.20
10/22/19	MLB	006 Review analysis re Ropes/UCC non-waiver agreement and related issues (.8); prepare hearing argument and presentation re Ropes retention application (1.6); prepare for defense of E. Davis deposition (2.0); attend and defend E. Davis deposition (3.8).	8.20
10/22/19	LML	006 Review draft non-waiver agreement in connection with Ropes retention application (.7); review direct examination outline for E. Davis (1.8); review argument outline for upcoming hearing on Ropes Retention Application (2.1); consider potential issues re upcoming deposition of E. Davis (3.2); review documents and issues raised during same (.8); attend hearing prep session with D. Park and E. Davis (1.2); review E. Davis deposition transcript re same (.8).	10.60
10/22/19	NM	006 Review E. Davis deposition transcript and related materials.	0.60
10/22/19	LPW	006 Review draft non-waiver agreement in connection with Ropes retention (.3); provide comments to same (.5); correspond with Akin team re same	2.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		(.4); review draft stipulation (.4); correspond with Akin litigation re same (.3); incorporate comments to same (.7).	
10/22/19	LJT	006 Prepare materials and exhibits for Ropes retention hearing (1.0); attend deposition of E. Davis (3.8); draft case summaries for relevant case law re Ropes Retention hearing (2.5); finalize argument outline for Ropes retention hearing (1.4).	8.70
10/22/19	DP	006 Prepare for deposition of E. Davis (.7); attend same (partial) (1.5); prepare for hearing preparation session for E. Davis (.7); attend hearing prep session with L. Lawrence and E. Davis (1.2); confer with Akin litigation team re same (.8); revise proposed stipulation with UCC re Ropes & Gray retention application (1.3); manage documents and exhibits re hearing re Ropes & Gray retention application (.5); revise non-waiver agreement with UCC re Ropes & Gray retention application (.6); draft direct examination outline for E. Davis (1.4); revise same (2.6); draft argument outline re Ropes & Gray retention application (3.3); research case law re same (1.6); correspond with counsel for the UCC re stipulation re Ropes & Gray retention issues (.2).	16.40
10/23/19	DPE	006 Review E. Davis deposition transcript re Ropes retention application.	0.90
10/23/19	MLB	006 Review draft UCC/Ropes non-waiver agreement (.4); prepare argument in support of the Ropes & Gray retention application (1.3); attend to hearing follow up issues re order granting Ropes retention (.5); review E. Davis deposition transcript (1.0); review E. Davis direct examination (2.3).	5.50
10/23/19	LML	006 Prepare examination and argument outlines for upcoming hearing on Ropes retention application (5.4); analyze issues re Ropes retention order and non-waiver agreement (1.8).	7.20
10/23/19	NM	006 Review Ropes & Gray non-waiver stipulation.	0.20
10/23/19	AFA	006 Conduct research re Ropes & Gray retention issues (1.5); correspond with D. Park re same (.5).	2.00
10/23/19	LJT	006 Finalize Ropes & Gray retention argument outline (1.1); finalize direct examination outline for Ropes Retention hearing (2.0).	3.10
10/23/19	DP	006 Review transcript of deposition of E. Davis (.7); research case law re argument outline re same (.6); revise argument outline re same (.7); revise direct examination of E. Davis re same (.7); attend preparation session for E. Davis re same (1.2); correspond with A. Antypas re retention research (.5).	4.40
10/23/19	MB	006 Update notice tracker (.4); attend conference with M. Taylor re same (.2).	0.60
10/24/19	JPR	006 Review potential addition to OCP schedule (.3); correspond with A. Blakeway and G. Kopel re same (.3).	0.60
10/24/19	MLB	006 Analyze open issues re potential Ropes/UCC non-waiver agreement.	1.00
10/24/19	LML	006 Review analysis of issues re potential expert retention (.3); review updated non-waiver agreement in connection with Ropes retention application (.3).	0.60
10/24/19	LJT	006 Confer with Akin litigation team re potential Ropes & Gray retention hearing issues.	0.20
10/24/19	DP	006 Confer with Akin litigation team re potential Ropes & Gray retention hearing issues (.2); prepare confidentiality designations re E. Davis deposition transcript (.7).	0.90
10/24/19	KNM	006 Confer with Akin litigation team re Ropes & Gray retention hearing.	0.20
10/24/19	ACP	006 Confer with Akin litigation team re Ropes & Gray retention hearing.	0.20
10/25/19	JS	006 Confer with D. Elder re OCP retention procedures (.3) participate in call with Debtors re same (.3).	0.60
10/25/19	DPE	006 Call with J. Savin re OCP matters (.3); review OCP motion and order in connection with same (.5).	0.80
10/25/19	JPR	006 Participate in call with A. Blakeway re pending OCP motion (.5); review OCP and retention orders to prepare for same (.3); correspond	0.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		with J. Savin in advance of same (.1).	
10/25/19	MLB	006 Review open issues re Ropes retention order and non-waiver agreement.	0.50
10/25/19	LML	006 Review Ropes & Gray non-waiver agreement.	0.60
10/25/19	NM	006 Review recent hearing transcript re Ropes & Gray retention.	0.40
10/25/19	DP	006 Participate in call with Milbank and Ropes & Gray re draft non-waiver order re Special Committee report (.3); review current draft of non-waiver order (.2); correspond with Akin litigation re same (.1).	0.40
10/28/19	JS	006 Comment on non-waiver agreement re Ropes & Gray investigation report in connection with Ropes & Gray retention.	0.40
10/28/19	JPR	006 Provide comments on draft non-waiver agreement in connection with Ropes retention (.7); review J. Savin comments to same (.1); review revised draft of same (.3); provide comments to engagement letter for 1L group operational advisor (1.2).	2.30
10/28/19	MLB	006 Revise Ropes & Gray retention non-waiver agreement (.3); review Ropes retention order (.4).	0.70
10/28/19	LML	006 Review revised draft of non-waiver agreement in connection with Ropes retention (.9); review confidentiality designations for E. Davis deposition transcript (1.1); correspond with D. Park re same (.3).	2.30
10/28/19	DP	006 Correspond with Akin litigation team re non-waiver agreement between Ropes and UCC re Special Committee report (.1); revise same (.4); finalize and serve confidentiality designations re E. Davis transcript (.3); correspond with L. Lawrence re same (.1).	0.90
10/29/19	DK	006 Prepare supplemental conflicts check.	3.80
10/29/19	JPR	006 Correspond with M. Byun re preparing 1L advisor NDA (.1); review current draft NDA (.6); correspond with M. Byun re comments to same (.2).	0.90
10/29/19	JPR	006 Review draft Ropes retention order (.2); confer with L. Lawrence re same (.1); review revised draft of same (.2); comment on draft non-waiver agreement (.9); correspond with M. Brimmage re same (.2).	1.60
10/29/19	MLB	006 Comment on draft Ropes retention order (.6); review revised draft of non-waiver agreement re the Ropes retention (.5); confer with J. Rubin re same (.1); confer with L. Lawrence and D. Park re same (.1).	1.30
10/29/19	LML	006 Review non-waiver Agreement (.8); confer with M. Brimmage and D. Park re same (.1); confer with J. Rubin re same (.1).	1.00
10/29/19	AFA	006 Correspond with L. Postolos (A&M) re retention process issues.	0.40
10/29/19	DP	006 Revise non-waiver stipulation re Ropes & Gray retention application (.3); confer with L. Lawrence and M. Brimmage re same (.1)	0.40
10/29/19	MB	006 Prepare draft NDA for 1L operational advisor (.6); correspond with J. Rubin re same (.2).	0.80
10/30/19	DK	006 Prepare supplemental conflicts schedules.	2.70
10/30/19	JPR	006 Correspond with M. Byun re OCP declarations of disinterestedness.	0.10
10/30/19	MLB	006 Review draft of revised Ropes Retention non-waiver agreement (.5); review proposed revisions to Ropes Retention order (.7); correspondence with Akin team re same (.2).	1.40
10/30/19	NM	006 Review correspondence from Akin team re comments to Ropes retention order.	0.20
10/30/19	DP	006 Revise draft Ropes & Gray retention order (.2); correspond with Ropes & Gray re non-waiver agreement re same (.1); prepare correspondence re status for Akin team (.2).	0.50
10/31/19	DK	006 Perform conflicts check in preparation for filing of supplemental conflicts declaration.	4.90
10/31/19	JPR	006 Correspond with M. Byun re OCP retentions (.3); correspond with A. Blakeway re same (.1).	0.40
10/31/19	LML	006 Review correspondence from Akin team re Ropes retention order (.3); review updates re Ropes retention (.2).	0.50
10/31/19	LML	006 Review current draft of Ropes & Gray/UCC non-waiver agreement.	0.20
10/31/19	DP	006 Participate in call with Ropes & Gray re revisions to draft retention	0.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		order (.2); revise draft submission by Ropes & Gray re same (.3); correspond with Akin litigation team re same (.1).	
10/31/19	MB	006 Review declarations of disinterestedness from OCPs (.3); confer with J. Rubin re pending issues re same (.2); revise notice of additional OCPs (.2).	0.60
10/01/19	JS	007 Review UCC counsel requests re first day order changes (.7); correspondence with J. Rubin re same (.2); review UCC comments re proposed meeting agenda (.7); review current draft agenda re UCC meeting on 10/10 (.3); review materials re UCC potential presentation re same (2.3).	4.20
10/01/19	JPR	007 Analyze UCC comments to operational first day orders (.4); review revised drafts of same (.3); correspond with J. Savin re same (.1); confer with D. Koetting and W. Walker re same (.1, .1); confer with N. Moss re upcoming UCC meeting (.2).	1.20
10/01/19	NM	007 Correspond with Akin team re cash management issues and other first day order requests from the UCC (.5); confer with J. Rubin re upcoming meeting with UCC and QE/PJT (.2).	0.70
10/02/19	JS	007 Prepare for (1.4, .8) and attend meeting with counsel to UCC and counsel to Unsecured Ad Hoc Group (2.0); confer with J. Rubin re same (.2).	4.40
10/02/19	JPR	007 Attend meeting with Akin FR team, counsel to the UCC, counsel to the unsecured ad hoc group DIP and related issues (2.2); prepare for same (.7); meeting with J. Savin and B. Latif in advance of same (.2).	3.10
10/02/19	NM	007 Attend meeting with counsel to UCC, counsel to unsecured ad hoc group, Akin FR (partial) (1.8); follow up with Akin team re same (.5).	2.30
10/03/19	JPR	007 Prepare summary of UCC retention applications for client (.6); draft correspondence to J. Savin and N. Moss re same (.1).	0.70
10/03/19	NM	007 Prepare for upcoming meeting with UCC (.8); correspond with Moelis re same (.2); draft 341 preparation materials (1.8); confer with M. Taylor re same (.2); review and provide comments to M. Taylor draft outline (.4); review retention applications for UCC advisors (.7).	4.10
10/03/19	MAT	007 Revise 341 Meeting script (1.5); confer with N. Moss re same (.2).	1.70
10/04/19	JS	007 Review draft UCC information protocol motion.	0.40
10/04/19	JPR	007 Review proposed comments to UCC information sharing motion and provide additional comments re same.	0.30
10/04/19	NM	007 Prepare for (.6) and attend call with A&M and Jackson Walker re 341 meeting preparation (.4); follow up with Jackson Walker re same (.3); revise 341 outline (1.0); call with A&M, Moelis re draft UCC presentation materials (.5); analyze (.7) and revise the same (2.3).	5.80
10/04/19	AFA	007 Review UCC information sharing motion (1.3); research related issues (1.3); draft email to Akin FR re same (.3).	2.90
10/04/19	MAT	007 Prepare calendar of upcoming dates for UCC meeting deck.	0.20
10/04/19	MRR	007 Review UCC 1102 motions from Southern District of Texas cases.	1.00
10/06/19	NM	007 Prepare for upcoming 341 meeting.	1.00
10/07/19	JS	007 Calls with company (.5); counsel to UCC (.3) re upcoming UCC/management meeting; review presentation materials for same (1.6); confer with I. Dizengoff re same (.5); prepare management, Moelis for same (1.7); confer with J. Rubin and N. Moss re UCC meeting presentation materials (.3).	4.90
10/07/19	ISD	007 Confer with J. Savin re upcoming UCC meeting (.5); participate in company, Moelis preparations for same (1.1) (partial).	1.60
10/07/19	JPR	007 Review draft deck for UCC meeting (.8); correspond with N. Moss re same (.3); consideration of revised agenda re same (.3); confer with N. Moss and J. Savin re UCC meeting and next steps (.3).	1.70
10/07/19	NM	007 Prepare for (2.7) and attend (2.0) 341 meeting preparation session; correspond with Akin FR re same (.5); revise materials re same (.3); confer with J. Savin and J. Rubin re same (.3).	5.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/08/19	LML	007 Review materials for upcoming creditors' meeting.	0.30
10/08/19	NM	007 Prepare for meeting with UCC.	2.50
10/09/19	JS	007 Review updated UCC presentation materials (.4); confer with C. George re same (.3); call with G. Kopel re same (.2).	0.90
10/09/19	DPE	007 Review (1.1) and revise (.4) UCC presentation materials.	1.50
10/09/19	MLB	007 Review presentation to UCC.	1.00
10/09/19	NM	007 Correspond with A&M and management re 341 prep (.3); review final UCC meeting presentation materials (.6); prepare for upcoming UCC meeting (1.0).	1.90
10/10/19	JS	007 Prepare for (1.3) for UCC meeting; meet with Management re same (1.5) and attend UCC meeting (2.6); prepare for (.5) and attend 341 meeting (.5); confer with D. Elder re same (.3); confer with I. Dizengoff re UCC meeting, 341 recap and next steps (1.0).	7.70
10/10/19	DPE	007 Prepare for (.9) and attend meeting with UCC (2.6); confer with C. George and G. Kopel re UCC meeting (.3); confer with J. Savin re UCC matters (.3).	4.10
10/10/19	JPR	007 Attend meeting with UCC and management (telephonic/partial) (1.6); review presentation for UCC meeting (.6).	2.20
10/10/19	MLB	007 Review update re 341 meeting.	0.30
10/10/19	NM	007 Prepare for (.4) and attend UCC meeting with management (2.6); follow up with management re same (1.0); attend 341 meeting (.5).	4.50
10/10/19	NM	007 Prepare for 341 meeting.	1.20
10/10/19	AFA	007 Correspond with Akin Gump team re 341 meeting.	0.30
10/11/19	MLB	007 Prepare (.1) for and participate in weekly Special Committee call (.8).	0.90
10/25/19	NM	007 Review issues re UCC diligence requests.	0.90
10/28/19	JPR	007 Review response to UCC diligence requests (.3); correspond with N. Moss re same (.1); correspond with D. Koetting re UCC diligence questions (.1); review proposed responses to same (.2).	0.70
10/28/19	NM	007 Correspond with A&M re UCC diligence requests (.5); review proposed diligence response materials (1.3); confer with J. Rubin re same (.1).	1.90
10/29/19	JS	007 Review UCC diligence requests (.4); call with L. Beckerman and J. Rubin re same (.4).	0.80
10/29/19	LGB	007 Participate in call with J. Rubin and J. Savin re UCC diligence issues.	0.40
10/29/19	JPR	007 Participate in call with J. Savin and L. Beckerman re diligence requests from UCC (.4); review documents to be provided to UCC (.5); correspond with management re same (.2).	1.10
10/29/19	NM	007 Participate in call with Haynes and Boone re UCC diligence requests (.5); draft update for Akin team re same (.2); confer with A&M re same (.2).	0.90
10/30/19	MAT	007 Revise working interest and operating expense orders per comments from UCC.	0.60
10/31/19	JS	007 Review proposed diligence production to UCC.	0.50
10/31/19	NM	007 Participate in call with D. Koetting re UCC diligence requests and related responses (.7); confer with L. Beckerman re same (.3); review proposed diligence responses (.5); correspond with A&M re same (.3); participate in call with A. Metviner re UCC/management meeting (.3).	2.10
10/06/19	MLB	008 Prepare for hearing re Ropes retention.	1.40
10/09/19	MLB	008 Prepare for hearing re Ropes retention.	2.30
10/09/19	LML	008 Prepare for upcoming hearing on Ropes Retention Application.	1.10
10/10/19	DPE	008 Phone conference with C. George re upcoming hearing matters.	0.60
10/12/19	AFA	008 Correspond with D. Park re status of preparations and logistics for hearing.	0.20
10/12/19	DP	008 Confer with A. Antypas re hearing preparations.	0.30
10/16/19	DP	008 Coordinate preparations for October 23 hearing.	0.30
10/21/19	RT	008 Attention to hearing prep and logistics in connection with 10/23 hearing.	0.50
10/21/19	SMC	008 Draft master exhibit list for 10/23 hearing.	0.70
10/22/19	SMC	008 Prepare witness materials for upcoming Ropes retention hearing.	1.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/22/19	JPR	008 Provide comments to draft agenda (.2); correspond with E. Freeman re same (.1).	0.30
10/22/19	DP	008 Coordinate hearing logistics issues re hearing on Ropes & Gray retention application.	0.40
10/23/19	JS	008 Review materials in preparation for Ropes & Gray retention hearing (1.8); attend hearing re Ropes & Gray retention (2.0); follow up with Debtors re same (.8); follow up analysis re Ropes & Gray retention order and non-waiver agreement (1.0).	5.60
10/23/19	ISD	008 Prepare for (.9) and attend hearing re Ropes & Gray retention (2.0).	2.90
10/23/19	DPE	008 Attend court hearing re Ropes retention application (2.0); confer with C. George and G. Kopel re hearing matters (.6).	2.60
10/23/19	SMC	008 Revise exhibit tracking chart for Ropes & Gray retention hearing (.8); prepare materials for same (2.7).	3.50
10/23/19	JPR	008 Review materials in connection with Ropes & Gray retention hearing (4.7); call with N. Moss re same (.4); attend hearing re Ropes & Gray retention (2.0).	6.60
10/23/19	MLB	008 Attend hearing and present arguments in support of the Ropes & Gray retention application.	3.80
10/23/19	LML	008 Attend hearing on Ropes & Gray retention application.	2.00
10/23/19	NM	008 Participate in call with J. Rubin re hearing prep (.4); telephonically attend hearing (partial) (1.0); correspond with Akin team re same (.5); attend call with G. Kopel re hearing debrief (.3).	2.20
10/23/19	LPW	008 Attend hearing on Ropes retention telephonically (partial) (1.2); correspond with Akin team re same (.2).	1.40
10/23/19	AFA	008 Attend hearing re Ropes & Gray retention application telephonically.	1.50
10/23/19	LJT	008 Attend Ropes & Gray retention hearing.	2.00
10/23/19	DP	008 Attend hearing re Ropes & Gray retention application.	1.70
10/23/19	MAT	008 Prepare for (.3) and attend (telephonically) hearing re Ropes retention application (partial) (1.5).	1.80
10/23/19	MB	008 Attend hearing re retention of Ropes & Gray (telephonically) (partial) (1.5); review transcript of deposition of E. Davis in connection with same (.8).	2.30
10/02/19	LGB	009 Teleconferences with M. Byun re 2015.3 report (.4, .2); correspond with M. Byun, J. Rubin re same (.2); review form of notice (.1); correspond with J. Rubin re same (.1).	1.00
10/02/19	PJH	009 Review 2015.3 report and related confidentiality restrictions (.7); call with M. Byun re same (.1).	0.80
10/02/19	JPR	009 Provide instruction re financial reports (.5); correspond with J. Hickman and M. Byun re same (.2).	0.70
10/02/19	AFA	009 Analyze financial reporting requirements (.6) and discuss same with M. Byun (.2).	0.80
10/02/19	MB	009 Revise notice to interest holders re filing of 2015.3 report (.4); calls with A&M re same (.2, .2); calls with L. Beckerman re same (.4, .2); call with P. Hurley re confidentiality issues re same (.1); coordinate filing and service of same (.5); call with M. Taylor re 2015.3 report notice (.1); call with A. Antypas re same (.2).	2.30
10/02/19	MAT	009 Call with M. Byun re 2015.3 Report Notice (.1); draft same (.7); analyze entered orders for additional financial reporting requirements (.8).	1.60
10/03/19	JS	009 Call with C. George re business plan.	0.90
10/03/19	LGB	009 Review correspondence re 2015.3 report.	0.20
10/03/19	JPR	009 Review reporting schedules from A&M.	0.20
10/07/19	MB	009 Review pending issues re 2015.3 report (.3); confer with L. Postolos (A&M) re same (.2); confer with Jackson Walker re same (.1).	0.60
10/07/19	MAT	009 Prepare for (.1) and attend weekly call with W. Walker re financial report deadlines (.1).	0.20
10/08/19	JS	009 Review 2015 report draft (.5); review emails re same (.3).	0.80
10/08/19	MB	009 Review pending issues re 2015.3 report (1.3); correspond with L.	2.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Postolos re same (.3); call with L. Postolos re same (.2); correspond with Debtors' management re same (.2); correspond with Paul Weiss re same (.1).	
10/09/19	JPR	009 Review emails re 2105.3 reporting (.2); correspond with S. Mitchell (Paul Weiss) re same (.1); review current draft 2015.3 report (.2); correspond with M. Byun re same (.1)	0.60
10/09/19	MB	009 Comment on draft 2015.3 report (.4); attend to pending issues re same (1.5); confer with L. Postolos re same (.5); correspond with J. Rubin re same (.2).	2.60
10/10/19	JPR	009 Review final draft of 2015.3 report and provide final comments to same (.5, .2); correspond with Paul Weiss re same (.1); correspond with M. Byun re same (.1)	0.90
10/10/19	MB	009 Review comments from J. Rubin and Debtors management to 2015.3 report (.3); revise the same (.5); confer with L. Postolos re same (.4);	1.20
10/14/19	AFA	009 Confer with L. Postolos re issues re monthly operating report.	0.40
10/14/19	MAT	009 Call with W. Walker (A&M) re reporting requirements (.4); prepare for same (.3).	0.70
10/16/19	NM	009 Confer with A&M and Moelis teams re business plan issues.	0.30
10/17/19	JPR	009 Review reporting requirements under various first day orders (.2); email with M. Taylor re same (.1).	0.30
10/17/19	MAT	009 Confer with J. Rubin with reporting issues.	0.20
10/21/19	MAT	009 Review weekly reporting requirements (.1); correspond with A&M team re same (.1).	0.20
10/21/19	MDT	009 Conduct research re reporting obligations with respect to monthly operating reports.	0.70
10/24/19	PJH	009 Review diligence request in relation to 2015.3 report and non-guarantor SEC subsidiary issues (.2); revise diligence response re same (.9).	1.10
10/28/19	MAT	009 Prepare for (.2) and attend call with A&M re financial reporting requirements (.1); call with M. Breen re same (.2).	0.50
10/28/19	MB	009 Participate in call with W. Walker and M. Taylor re financial reporting requirements updates (.1); participate in call with M. Taylor re same (.2).	0.30
10/01/19	JPR	010 Correspond to J. Savin re updates on DIP discussions (.2); call with D. Jenkins re DIP (.1); correspond with MoFo team re extension of final order milestone (.1); review prior amendment re same (.1); finalize extension of milestone (.2); participate in call with B. Finestone re DIP issues (.3); prepare analysis of DIP issues (.8).	1.80
10/01/19	DP	010 Correspond with Akin FR re DIP priming analysis.	0.10
10/02/19	JS	010 Call with D. Jenkins re DIP status (.3); call with T. Sanchez re same (.4); confer with I. Dizengoff re same (.2); confer with B. Latif re same (.4); confer with N. Moss re proposed DIP edits (.3).	1.60
10/02/19	ISD	010 Confer with J. Savin re DIP status.	0.20
10/02/19	NM	010 Analyze precedent for various DIP related issues (2.5); confer with J. Savin re same (.3).	2.80
10/03/19	JS	010 Call with D. Elder re DIP matters.	0.30
10/03/19	ALL	010 Review DIP amendment (.5); attend to related disclosure issues (.9).	1.40
10/03/19	DPE	010 Teleconferences with J. Savin (.3) and C. George (.5) re DIP matters.	0.80
10/03/19	JPR	010 Correspond with P. Hurley and A. Laves re DIP milestone extension.	0.20
10/03/19	LML	010 Review correspondence re DIP issues.	0.20
10/03/19	CK	010 Draft 8-K filing for DIP milestone extension (1.5); correspond internally with Akin FR team re same (.2); correspond with Debtors' management re same (.3).	2.00
10/04/19	JS	010 Confer with C. George (.3) re DIP discussions; confer with B. Latif re same (.4).	0.70
10/06/19	ISD	010 Call with D. Elder re DIP strategy.	0.50
10/06/19	DPE	010 Phone conference with I. Dizengoff re DIP matters.	0.50
10/07/19	JS	010 Analyze revised DIP order (.5); confer with J. Rubin re same (.5); confer with management re same (.4); review insert re DIP for 8-K (.3).	1.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/07/19	DPE	010 Review proposed revised DIP order (.7); confer with management re same (.9).	1.60
10/07/19	JPR	010 Revise proposed DIP order (2.6); confer with J. Savin re same (.5).	3.10
10/07/19	LML	010 Review updates re status of DIP order.	0.20
10/07/19	CK	010 Revise 8-K for DIP final order extension (.3); correspond internally re same (.1); review proof of 8-K (.2).	0.60
10/08/19	JS	010 Call with J. Rubin, D. Elder, Moelis and A&M re DIP order (.5); call with D. Jenkins re DIP issues (.3).	0.80
10/08/19	ALL	010 Correspondence re final DIP order.	0.20
10/08/19	DPE	010 Phone conference with B. Latif, D. McGuinness, J. Savin and J. Rubin re DIP order revisions (.5); review revised DIP order (.9); call with C. George re DIP matters (.6).	2.00
10/08/19	RT	010 Review correspondence re proposed DIP Order.	0.10
10/08/19	JPR	010 Call with Moelis team, A&M team, D. Elder and J. Savin re DIP order and next steps (.5); circulate DIP order to management (.2); confer with D. Koetting and D. McGuinness re proposed reporting in DIP order (.5); prepare list of discussion topics in advance of same (.5); analyze potential revisions to terms of DIP order (.6); prepare email to special committee re DIP order and proposed revisions (.7).	3.00
10/08/19	AFA	010 Review draft final DIP Order (.4); review correspondence re same (.2).	0.60
10/09/19	PJH	010 Review revised DIP order.	0.80
10/09/19	DPE	010 Conference with C. George re DIP status and related issues.	0.90
10/09/19	MLB	010 Review (1.0) and provide comments to (.9) revised DIP order.	1.90
10/10/19	JS	010 Call with D. Jenkins and J. Rubin re DIP order (.3); confer with E. Fleck re same (.3).	0.60
10/10/19	ALL	010 Correspond with Akin team re DIP issues.	0.10
10/10/19	ISD	010 Confer with J. Savin re 341 meeting; meeting with UCC and strategy.	1.00
10/10/19	PJH	010 Review revised DIP order.	0.60
10/10/19	JPR	010 Call with J. Savin and D. Jenkins re DIP order (.3); consider resolution of issues re same (.6); confer with counsel to unsecureds re same (.2); draft email to Akin FR, Moelis re updates for same (.1); revise DIP order (.6).	1.80
10/10/19	MLB	010 Review proposed revised DIP order.	0.80
10/10/19	DP	010 Research issues re use of deposition testimony in connection with DIP hearing (1.9); correspond with Akin litigation re same (.3).	2.20
10/10/19	MAT	010 Analyze invoice with respect to DIP fees.	0.90
10/11/19	JS	010 Review revised draft DIP order (.9); correspond with J. Rubin and I. Dizengoff re same (.6); review proposed comments re same (.7); draft correspondence to advisors re same (.4).	2.60
10/11/19	ALL	010 Review correspondence from Akin team re revised final DIP order.	0.30
10/11/19	ISD	010 Review revised final DIP order (.3); correspond with J. Rubin and J. Savin re same (.2).	0.50
10/11/19	DPE	010 Confer with C. George re DIP matters (.7); review revisions to DIP order (.5).	1.20
10/11/19	JPR	010 Confer with Moelis re revised DIP order (.3); confer with J. Savin and I. Dizengoff re same (.6); review and revise draft DIP order (1.5); draft correspondence to J. Savin and I. Dizengoff re revised order (.2).	2.60
10/11/19	MLB	010 Provide comments to DIP deposition errata materials.	0.40
10/11/19	NM	010 Review DIP and CRO updates.	0.50
10/11/19	DP	010 Prepare errata sheet re deposition of B. Latif re DIP.	0.30
10/12/19	JPR	010 Prepare summary of DIP order revisions for management (1.1); correspondence to J. Savin re potential revisions to draft DIP order (.2); revise DIP order and circulate revised draft to advisors (.5); call with J. Hickman re DIP order (.1); emails to J. Stegenga re DIP order (.1); emails with B. Latif re potential revisions to DIP order (.1); review and consider T. Sanchez comments to DIP order (.2); further revise DIP order (.7); emails with A. Laves re DIP order (.1).	3.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/12/19	LML	010 Review correspondence re status of proposed DIP order.	0.20
10/12/19	NM	010 Review revised final DIP order (.3); review correspondence with Debtors' advisors re same (.3).	0.60
10/13/19	JS	010 Participate in DIP update call with Akin, Moelis and A&M teams (.9); review update email to special committee re same (.1).	1.00
10/13/19	ALL	010 Comment on revised draft final DIP order (5.2); review update email from J. Rubin re same (.1).	5.30
10/13/19	JPR	010 Call with management, A&M, Moelis and Akin teams re DIP order (1.0); revise DIP order (.4); prepare and send update email to Special Committee re DIP order updates (.5).	1.70
10/13/19	MLB	010 Review revised DIP order (.2); review correspondence from J. Rubin re status of same (.2); analyze issues re CRO identification and selection issues (1.0); attention to issues re deposition transcript review and confidentiality designations (.9).	2.30
10/13/19	LML	010 Review and analyze updates re proposed DIP order (.2); analyze issues re confidentiality designations for DIP deposition transcripts (.2).	0.40
10/13/19	NM	010 Attend DIP update call with management, Moelis, A&M, J. Savin, and J. Rubin (1.0); review correspondence re DIP issues (.3).	1.30
10/14/19	JS	010 Review DIP order draft (.8); confer with D. Jenkins and J. Rubin re same (.3); confer with E. Fleck re same (.3); confer with J. Rubin re same (.5); call with I. Dizengoff, D. Elder, J. Rubin, B. Latif and J. Stegenga re DIP issues and potential CRO retention (.3); follow-up call with D. Elder re same (.2); confer with I. Dizengoff re same (.5); confer with J. Stegenga re same (.4); call with Debtors' management, Moelis, A&M, I. Dizengoff, D. Elder, and J. Rubin re same (.8); review draft form 8-K re extension of DIP milestone (.3).	4.40
10/14/19	ALL	010 Correspondence with C. Cowell re DIP amendment.	0.20
10/14/19	ISD	010 Confer with J. Savin re DIP issues (.5); attend to issues re revisions to draft final DIP order (.2); call with J. Stegenga, J. Savin, J. Hickman, J. Rubin, B. Latif and D. Elder re CRO matters (.3); call with Debtors' management, J. Savin, D. Elder, J. Rubin, A&M and Moelis teams re same (.8).	1.80
10/14/19	ELM	010 Review revised DIP order (.6); correspond with C. Cowell re same (.3).	0.90
10/14/19	DPE	010 Participate on call with J. Savin, I. Dizengoff, J. Rubin, B. Latif, J. Hickman and J. Stegenga re DIP and CRO matters (.3); follow-up call with J. Savin re same (.2); conduct background research re potential CRO candidates (1.8); call with Debtors' management and J. Savin, I. Dizengoff, J. Rubin, A&M and Moelis re DIP matters and CRO retention issues (.8); follow up calls with G. Kopel (.5), C. George (.7), and T. Sanchez (.8) re same.	5.10
10/14/19	JPR	010 Finalize DIP order for circulation to stakeholders (.4); call with D. Jenkins and J. Savin re DIP order and next steps (.3); confer with J. Savin re same (.5); call with J. Savin, I. Dizengoff, B. Latif, J. Stegenga, J. Hickman and D. Elder re DIP order provisions re CRO (.3); call with management, I. Dizengoff, J. Savin, D. Elder, Moelis team and A&M team re same (.8); draft proposed language for DIP order following discussions with management (.3).	2.60
10/14/19	MLB	010 Attention to CRO selection and identification issues in connection with DIP (.7); review correspondence re status of CRO appointment and DIP matters (.2).	0.90
10/15/19	JS	010 Review DIP milestone extension from DIP lenders (.4); confer with Debtors' management re DIP status (.6); confer with I. Dizengoff re same (.3); review J. Rubin summary re CRO candidates (.2); confer with J. Rubin re same (.2).	1.70
10/15/19	ISD	010 Confer with J. Savin re DIP status (.3); review summary from J. Rubin re CRO candidates (.2); consider issues re CRO candidates (.7).	1.20
10/15/19	DPE	010 Participate in call with T. Sanchez re DIP and CRO matters.	0.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/15/19	JPR	010 Calls with CRO candidates (.1, .2, .2); email update to I. Dizengoff, J. Savin, M. Brimmage, J. Stegenga and B. Latif re same (.2); confer with J. Savin re same (.2); review further DIP milestone extension (.3)	1.20
10/15/19	MLB	010 Review J. Rubin correspondence re potential CRO candidates (.2); follow-up re same (1.1).	1.30
10/16/19	ALL	010 Attention to issues re KYC in connection with DIP facility (.9); review correspondence re DIP milestone extension (.2).	1.10
10/16/19	JPR	010 Call with B. Miller re DIP (.2); call with B. Latif, D. McGuinness and K. Voelte re DIP updates and next steps (.6); prepare list of topics for discussion in advance of same (.4); attend follow up call with B. Latif re same (.2); analysis of DIP issues (.7).	2.10
10/16/19	NM	010 Review correspondence re DIP milestone extension update (.2); review issues re CRO appointment (.6).	0.80
10/17/19	JS	010 Review emails re potential CRO candidates (.5); confer with E. Davis re same (.4); confer with I. Dizengoff re same (.5).	1.40
10/17/19	ISD	010 Confer with J. Savin re CRO candidates (.5); review background information re CRO candidates (.4); consider issues re CRO appoint (.5).	1.40
10/17/19	DPE	010 Review of background information re potential CRO candidates in connection with appointment process.	0.60
10/17/19	JPR	010 Emails with various stakeholder counsel re status of DIP.	0.20
10/17/19	NM	010 Review issues re potential CRO candidates.	0.50
10/18/19	MLB	010 Review background information re CRO candidates.	1.00
10/21/19	JS	010 Participate in advisors call re potential CRO candidates (.3); participate in conference call interviews with CRO candidates (.5, .5, .7, .6); confer with I. Dizengoff re same (.5); confer with D. Elder re same (.5).	3.70
10/21/19	ALL	010 Review revisions to draft final DIP order.	0.50
10/21/19	ISD	010 Confer with J. Savin re CRO update.	0.50
10/21/19	DPE	010 Prepare for (.4) and participate in call with advisors re CRO candidate selection (.3); attend interview calls with CRO candidates (.5, .7, .5, .6); attend call with J. Savin regarding CRO and DIP matters (.5); attend calls with management re same (1.0).	4.50
10/21/19	JPR	010 Attend calls with CRO candidates (.5, .7, .6, .6).	2.40
10/22/19	JS	010 Confer with D. Jenkins re potential issues re DIP order (.3); confer with B. Finestone re same (.4); participate in call with D. Elder re pending DIP issues (.3).	1.00
10/22/19	DPE	010 Participate in call with J. Savin re pending DIP matters (.3); confer with C. George re same (.6).	0.90
10/22/19	MLB	010 Attention to issues re DIP strategy.	0.80
10/23/19	ALL	010 Review proposed DIP milestone extension.	0.20
10/23/19	JPR	010 Review proposed extension of DIP milestone.	0.30
10/24/19	JS	010 Confer with J. Rubin re DIP issues (.3); review issues list (.3).	0.60
10/24/19	JPR	010 Prepare issues list re final DIP order (.7); draft revised language for same (.4); analyze issues re replacing RBC letter of credit (.4); correspond with management re same (.2); call with D. Jenkins re same (.2); attend conference with J. Savin re same (.2).	2.10
10/24/19	NM	010 Review correspondence with DTC counsel re fee issues in connection with DIP.	0.20
10/24/19	CK	010 Review amendment to DIP facility (.9); correspond with counterparties re same (.3).	1.20
10/25/19	JS	010 Review revised DIP order (1.3); review revised DIP agreement re same (1.2); confer with D. Jenkins (.3) and E. Fleck (.3) re same; correspond with J. Rubin re same (.2).	3.30
10/25/19	ELM	010 Review amended DIP credit agreement.	1.20
10/25/19	JPR	010 Revise DIP order and circulate to Debtors (.5); review and provide comments to revised DIP credit agreement (1.0); correspond with J. Ko re same (.1); further revise DIP order (.3); revise DIP order to incorporate comments from management and circulate revised draft (.2);	2.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/25/19	MLB	010 correspond with J. Savin re revisions to DIP order (.3). Analyze CRO issues in connection with DIP (.3); comment on proposed DIP order (.4).	0.70
10/25/19	LML	010 Review research updates re potential CRO candidates.	0.30
10/25/19	NM	010 Correspond with Moelis re revised DIP order.	0.30
10/25/19	LJT	010 Conduct research re potential DIP related issues (1.0); prepare summary re same (.8).	1.80
10/25/19	DP	010 Research issues re DIP negotiations (.6); revise summary by L. Tandy re same (.2).	0.80
10/25/19	CK	010 Review amended DIP credit agreement (3.4); correspond with Akin team re same (.3).	3.70
10/26/19	ALL	010 Review revised draft of DIP order (.5); review revised DIP credit agreement in connection with same (3.9).	4.40
10/26/19	JPR	010 Review revised DIP credit agreement (.9); follow up emails with J. Ko re same (.1); correspond with A. Laves re same (.1); finalize revised DIP order for circulation to stakeholders (.5); review further revised draft of DIP credit agreement (.2); provide additional comments to same (.2).	2.00
10/26/19	LML	010 Review updates re DIP credit agreement.	0.20
10/26/19	CK	010 Prepare analysis re amended DIP agreement (4.9); correspond with J. Rubin re same (.5).	5.40
10/27/19	ALL	010 Review revised DIP credit agreement.	0.50
10/27/19	JPR	010 Review C. George comments to DIP Credit Agreement and reply to same.	0.20
10/27/19	LML	010 Review updates re DIP credit agreement.	0.20
10/27/19	NM	010 Correspond with A&M re DIP status.	0.30
10/28/19	ISD	010 Review updates re DIP negotiations (.3); review analysis re revised DIP credit documents (.5); analyze issues re potential CRO candidates and appointment (.5).	1.30
10/28/19	DPE	010 Attend meeting with G. Kopel and C. George re DIP process status and pending matters.	1.50
10/28/19	JPR	010 Correspond with M. Brimmage re DIP negotiations update (.1); analyze pending issues re DIP credit agreement (.4).	0.50
10/28/19	MLB	010 Confer with J. Rubin re DIP negotiations.	0.10
10/28/19	CK	010 Revise amended DIP credit agreement.	2.10
10/29/19	JS	010 Confer with D. Jenkins (.5) and E. Fleck (.5) re DIP order and CRO selection; review comments to final DIP order from stakeholders (1.0); review amended and restated DIP credit agreement (1.0); call with Company re DIP negotiation status (.6).	3.60
10/29/19	ALL	010 Review revised DIP credit agreement (0.2); confer with E. Munoz and J. Rubin re same (0.2).	0.40
10/29/19	ELM	010 Review revised DIP documents (.5); confer with J. Rubin and A. Laves re same (.2).	0.70
10/29/19	DPE	010 Attend conference with G. Kopel re restructuring status and DIP progress.	1.20
10/29/19	JPR	010 Review UCC comments to DIP credit agreement (.3); correspond with A. Laves and E. Munoz re same (.1); analyze outstanding DIP issues and potential next steps (.5).	0.90
10/29/19	LML	010 Review analysis re DPI issues (.8); correspond with D. Park and L. Tandy re same (.4).	1.20
10/29/19	LJT	010 Conduct research re negotiation of DIP terms (1.1); correspond with L. Lawrence and D. Park re same (.2).	1.30
10/29/19	DP	010 Research issues re DIP negotiations (2.6); prepare analysis re same (.4); correspond with L. Lawrence and L. Tandy re same (.2).	3.20
10/30/19	JS	010 Participate in call with E. Fleck (.3) and D. Jenkins (.2) re DIP; call with A&M, Moelis, and Akin team re same (.6); call with T. Sanchez re same (.6); review comments re draft DIP documents (.8); confer with I. Dizengoff re same (.3).	3.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/30/19	ALL	010 Review comments to DIP credit agreement (.4); correspond with Akin finance team re same (.2).	0.60
10/30/19	ISD	010 Confer with J. Savin re pending DIP issues (.3); call with J. Rubin re same (.3).	0.60
10/30/19	DPE	010 Attend Akin, A&M and Moelis call re DIP matters (.6); attend conference with T. Sanchez re same (1.5).	2.10
10/30/19	JPR	010 Call with I. Dizengoff re DIP strategy (.3); call with A&M, Moelis, and Akin team re same (.6); review revised DIP order (.6); review revised DIP credit agreement (.4); correspond with Akin finance team re same (.2); analyze evidentiary issues re final DIP hearing (.4); prepare outline for same (1.5).	4.10
10/30/19	LML	010 Review updates re terms of potential DIP settlement (.2); review research re potential DIP issues (.3); prepare outline re strategy in connection with potentially contested final DIP hearing (1.1).	1.60
10/30/19	NM	010 Attend call with A&M, Moelis and Akin FR team re DIP status and strategy (.6) follow up re same (.5).	1.10
10/30/19	LJT	010 Conduct research re negotiation of DIP terms.	1.40
10/30/19	DP	010 Research issues re potential DIP issues (1.2); draft summary re same (.2).	1.40
10/30/19	CK	010 Review amended DIP finance agreement (.4); revise same (.6); confer with Akin team re same (.4).	1.40
10/31/19	JS	010 Participate in calls with E. Fleck (.5); participate in calls with D. Jenkins (.6) re DIP issues; review revised DIP order (.5); correspond with J. Rubin re same (.2); review finance team comments to revised amended and restated DIP credit agreement (.4).	2.20
10/31/19	ALL	010 Review revised DIP credit agreement (.7); review DIP credit agreement re compliance issue (.6); correspond with J. Rubin re same (.2).	1.50
10/31/19	JPR	010 Review J. Savin comments to DIP order (.1); correspond with J. Savin re same (.1, .1); review revised DIP credit agreement (.2); provide comments to same (.2); correspond with A. Laves re DIP agreement covenants re farmouts (.1); correspond with C. King re same (.1).	0.90
10/31/19	MLB	010 Review analysis re potential issues for DIP hearing.	0.80
10/31/19	LML	010 Correspond with Akin team re status of DIP negotiations (.2); prepare strategy for potential contested DIP motion (.4).	0.60
10/31/19	CK	010 Revise amended and restated DIP agreement (.3); correspond with Akin team re same (.2).	0.50
10/02/19	LPW	011 Correspond with management re executory contracts.	0.30
10/07/19	LPW	011 Correspond with Akin FR re executory contract issues.	0.30
10/08/19	LPW	011 Review and edit draft update on executory contract issues (.4); correspond with J. Rubin and Akin litigation team re same (.4); review research memoranda in connection with same (.5).	1.30
10/10/19	LPW	011 Review summary re executory contract issues (.3); correspond with Akin litigation team re same (.1).	0.40
10/24/19	AFA	011 Participate in call with Milbank re Cornerstone Agreement.	0.20
10/26/19	LGB	011 Review email from A. Blakeway re Cornerstone contract (.1); correspond with J. Rubin and N. Moss re same (.3).	0.40
10/26/19	JPR	011 Review email from A. Blakeway re potential contract rejection and related documents (.3); draft follow up email to A. Blakeway re same (.2); correspond with L. Beckerman re same (.1); correspond with A. Antypas re same (.1, .2).	0.90
10/26/19	NM	011 Correspond with J. Rubin and L. Beckerman re contract rejection issues and potential draft motion re same.	0.30
10/26/19	AFA	011 Correspond with J. Rubin re motion to reject Cornerstone agreement (.5); correspond with A&M re same (.3); draft motion to reject Cornerstone agreement (4.8); conduct research in connection with same (2.8); coordinate with Jackson Walker and Prime Clerk re filing of same (.7); circulate revised draft of same to J. Rubin (.2).	9.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/27/19	JPR	011 Review and provide comments to Cornerstone agreement rejection motion (1.2); correspond with A. Antypas re same (.4); review revised draft of same (.3); correspond with N. Moss re same (.3).	2.10
10/27/19	NM	011 Correspond with J. Rubin re draft contract rejection motion.	0.50
10/27/19	AFA	011 Correspond with J. Rubin re comments to motion to reject Cornerstone agreement (.4); review comments to same (.5); conduct follow up research re same (2.0); revise same (1.4); correspond with B. Schak (Milbank) re motion background issues (.3); correspond with A. Blakeway of Sanchez re same (.3); prepare filing version of motion to reject Cornerstone agreement (.5); coordinate filing of same with Jackson Walker (.6).	6.00
10/28/19	JPR	011 Correspond with A. Antypas, N. Moss and Moelis re Cornerstone rejection motion.	0.20
10/28/19	NM	011 Correspond with Moelis, J. Rubin and A. Antypas re Cornerstone contract rejection (.2); review rejection motion (.3).	0.50
10/28/19	AFA	011 Correspond with D. McGuinness (Moelis), J. Rubin and N. Moss re motion to reject Cornerstone agreement (.2); correspond with L. Postolos (A&M) re same (.1); conduct research re same (2.5).	2.80
10/29/19	MAT	011 Revise executory contract analysis.	0.20
10/30/19	AFA	011 Review bankruptcy rules and local rules in connection with potential 365(d)(4) motion.	0.60
10/01/19	AFA	012 Conduct research re proof of claim issues (2.3); correspond with M. Byun re same (.3); revise draft Bar Date Motion (1.7, 1.5); review precedent re same (1.1).	6.90
10/02/19	NM	012 Review draft bar date motion (.3); call with M. Byun re same (.3).	0.60
10/02/19	AFA	012 Review Bar Date Motion precedent (1.5) and consider issues re same (.4); call with M. Byun re same (.2).	2.10
10/02/19	MB	012 Review revised draft bar date motion and order (.2); correspond with A. Antypas re pending issue re same (.1); call with N. Moss re same (.3); call with A. Antypas re same (.2); correspond with T. Behnke re same (.1).	0.90
10/02/19	MAT	012 Revise claims procedures motion (1.9); review S.D. Texas claims procedure precedent (.6).	2.50
10/03/19	AFA	012 Participate on call with A&M and M. Byun (.5, .2) re bar date motion; revise the same (.4); correspondence to L. Beckerman re same (.2).	1.30
10/03/19	MB	012 Call with T. Behnke and A. Antypas re claims bar date (.5); follow up with A. Antypas re same (.2).	0.70
10/03/19	MAT	012 Revise claims objections procedures and related motion.	1.70
10/04/19	MAT	012 Revise claims procedures motion.	3.10
10/05/19	LGB	012 Review and provide comments to A. Antypas re Bar Date Motion.	1.00
10/06/19	LGB	012 Review revised bar date motion, order, notices (.7); email A. Antypas re same (.1).	0.80
10/06/19	AFA	012 Review comments to Bar Date Motion (.4); revise same (1.3).	1.70
10/07/19	LGB	012 Comment on revised draft bar date motion.	0.40
10/07/19	AFA	012 Correspond with L. Beckerman, Prime Clerk, Jackson Walker re draft bar date motion (.3); revise same (1.0).	1.30
10/07/19	SSS	012 Review (1.2) and provide comments to lien perfection memo (.3).	1.50
10/07/19	MB	012 Review Jackson Walker comments to bar date motion and order (.2); analyze issues re same (.3); correspond with Jackson Walker re same (.2).	0.70
10/08/19	AFA	012 Revise Bar Date motion based on comments from Jackson Walker and Prime Clerk.	1.80
10/09/19	AFA	012 Revise bar date motion (1.2); correspond with M. Byun and L. Beckerman re same (.1).	1.30
10/10/19	LGB	012 Review revised bar date motion (.6); email A. Antypas re same (.1); review response to same (.1).	0.80
10/10/19	AFA	012 Correspond with A&M, counsel to UCC re bar date motion.	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/11/19	NM	012 Review correspondence from Akin team re draft bar date motion.	0.10
10/11/19	AFA	012 Correspond with Debtors re bar date motion.	0.60
10/14/19	AFA	012 Correspond with T. Behnke (A&M) re issues re bar date motion (.2); revise same (.2); correspond with M. Byun re same (.1).	0.50
10/14/19	MB	012 Review draft motion to establish claims bar date (.6); consider open issues re same (.5); correspond with A. Antypas re same (.2).	1.30
10/17/19	LGB	012 Review Milbank comments to bar date motion (.5); email A. Antypas and M. Byun re same (.1); telephone conference with A. Antypas and M. Byun re same (.5).	1.10
10/17/19	AFA	012 Review comments to Bar Date motion from UCC (.3); correspond with A. Adeyosoye re same (.1); correspond with L. Beckerman and M. Byun re same (.1); participate in call with L. Beckerman and M. Byun re Bar Date motion comments (.5); participate in follow up call with M. Byun re same (.3).	1.30
10/17/19	MB	012 Review UCC comments to draft bar date motion and order (.4); call with L. Beckerman and A. Antypas re same (.5); follow-up call with A. Antypas re same (.3).	1.20
10/18/19	LGB	012 Call with M. Byun and A. Antypas re bar date motion.	0.30
10/18/19	AFA	012 Participate in call with Milbank and M. Byun re bar date motion (.2); participate in follow up calls with M. Byun (.2,.2); revise motion in connection with same (1.0); participate in call with L. Beckerman and M. Byun re same (.3); correspond with indenture trustees and credit agreement agent counsels re draft bar date motion (.4).	2.30
10/18/19	MB	012 Call with Milbank re comments to bar date motion and order (.2); follow up calls with A. Antypas re same (.2, .2); call with L. Beckerman and A. Antypas re same (.3); review revised bar date motion and order (.2).	1.10
10/19/19	NM	012 Review UCC comments to bar date motion.	0.20
10/20/19	LGB	012 Review comments from indenture trustee counsel to bar date motion.	0.20
10/21/19	LGB	012 Review RBC comments to bar date motion (.1); email A. Antypas/M. M. Byun re same (.1); call with M. Byun/A. Antypas re same (.2).	0.70
10/21/19	AFA	012 Review comments to Bar Date motion from RBC counsel (.3); correspond with L. Beckerman and M. Byun re same (.2); call with L. Beckerman and M. Byun re same (.2); review exhibits to motion (.7).	1.40
10/21/19	MB	012 Review collateral trustee and indenture trustee comments to bar date motion and order (.2); email with L. Beckerman and A. Antypas re same (.1); call with L. Beckerman and A. Antypas re same (.2).	0.50
10/22/19	LGB	012 Correspond with A. Antypas re bar date motion (.2); correspond with M. Byun re same (.2); review correspondence with M. Byun and T. Hancock (RBC) (.1).	0.50
10/22/19	JPR	012 Correspond with M. Byun and A. Antypas re RBC comments to bar date motion.	0.20
10/22/19	AFA	012 Correspond with L. Beckerman re Bar Date motion (.1); correspond with M. Byun and J. Rubin re RBC comments to same (.1); review correspondence with M. Byun and RBC counsel re same (.2).	0.40
10/22/19	MB	012 Correspond with RBC counsel re bar date order issues (.3); correspond with J. Rubin and A. Antypas re same (.2).	0.50
10/23/19	LGB	012 Correspond with M. Byun re RBC comments to bar date motion (.4); correspond with J. Rubin re same (.5); review comments to Bar Date motion (.6); review proposed publication notice (.4).	1.90
10/23/19	JPR	012 Correspond with L. Beckerman re bar date motion.	0.20
10/23/19	AFA	012 Revise Bar Date motion (1.2); correspond with Prime Clerk (.3) and Company (.2) re same; participate in calls with M. Byun re same (.2, .3).	2.20
10/24/19	MLB	012 Review bar date motion in connection with potential litigation issues.	2.00
10/24/19	AFA	012 Prepare filing version of Bar Date motion (1.5); coordinate with Jackson Walker re filing of same (.4); correspond with M. Byun re same (.2).	2.10
10/24/19	MB	012 Review and revise final version of bar date motion (1.0); correspond with A. Antypas re same (.2); review filed version of same (.3).	1.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/27/19	MB	012 Prepare draft omnibus claims objection procedures motion (2.6); conduct research re same (.7); prepare draft order for same (.5).	3.80
10/01/19	MRM	013 Review documents in connection with UCC investigation re prepetition debt.	4.60
10/01/19	PJH	013 Respond to document request in connection with UCC investigation re prepetition transactions.	0.70
10/01/19	PGO	013 Attend conference with Akin litigation team re document collection review (.8); coordinate document review process with Akin litigation team (.8); review document review protocol memorandum re the Committee's prepetition transactions discovery requests (.7).	2.40
10/01/19	RT	013 Revise draft document review memo (1.5); correspond with Akin lit team re document review plan (1.0); review documents re debt issuances (1.0); call with A&M re document collection issues (.5); draft notes re same (.8); correspond with team re same (.3).	5.10
10/01/19	MVL	013 Coordinate document collection in response to Committee discovery requests (.8); draft document review memorandum (2.3); research issues re same (1.2); start reviewing documents (.8); meet with document review team (.8).	5.90
10/01/19	LML	013 Analyze issues re ongoing document collection and review efforts re UCC discovery re prepetition debt.	1.10
10/01/19	ACP	013 Review documents for production in response to UCC document requests re investigation of prepetition transactions (3.4); review correspondence re same (.6); call with A&M re document collection (.5); revise document review memorandum (2.0).	6.50
10/02/19	MRM	013 Prepare documents for production in connection with discovery requests.	4.20
10/02/19	PGO	013 Coordinate document review process with Akin litigation team (.8); call with Akin litigation team re same (.5); call with Akin litigation team and Milbank re document searches (.7); call with Akin litigation review team re document review protocol re the Committee's 2004 requests (.5); analyze memorandum re document review protocol re the Committee's 2004 requests (.2).	2.70
10/02/19	ELM	013 Coordinate document collection re UCC claims investigation.	0.70
10/02/19	ML	013 Review document production for privilege issues.	2.50
10/02/19	ML	013 Review documents for privilege in connection with UCC discovery.	1.00
10/02/19	RT	013 Prepare for call with UCC counsel re document collection issues (.5); call with Akin litigation team re document production (.7); confer with Akin litigation team, J. Sekoski re document review protocol (.5); review documents in response to UCC requests (1.3); confer with L. Lawrence and A. Praestholm re document collection procedures (.5).	3.50
10/02/19	JKS	013 Call with Akin litigation review team re Committee's 2004 requests.	0.50
10/02/19	MVL	013 Review documents for privilege in response to Committee's 2004 requests (4.6); call with Akin litigation team and counsel to UCC re same (.7); work on document review protocol memorandum (1.7); call with Akin litigation review team re document review protocol with respect to the Committee's 2004 requests (.5).	7.50
10/02/19	MEW	013 Call with Akin litigation review team re document review protocol re the Committee's 2004 requests (.5); analyze memorandum re document review protocol re the Committee's 2004 requests (.4).	0.90
10/02/19	LML	013 Confer with R. Tizravesh and A. Praestholm re document collection efforts (.5); review documents in connection with UCC 2004 requests (.7); prepare for (.6) and attend call with counsel to UCC re document production request (.7); follow up correspondence re same (.7, .2).	3.40
10/02/19	EBM	013 Call with Akin litigation review team re document review protocol re the Committee's 2004 requests (.5); analyze memorandum re document review protocol for the Committee's 2004 requests (.5).	1.00
10/02/19	KBT	013 Attend call with Akin litigation team re UCC 2004 requests (.5); review document collection and document review protocols (.5).	1.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/02/19	CLS	013 Call with Akin litigation review team re document review protocol in connection with the Committee's 2004 requests.	0.50
10/02/19	LJT	013 Analyze memorandum re review protocol in connection with the Committee's 2004 requests (.6); call with Akin litigation review team re same (.5).	1.10
10/02/19	DP	013 Call with Akin litigation review team re document review protocol in connection with the Committee's 2004 requests (.5); attend portion of call with Milbank and Akin litigation re the Committee's 2004 requests (.5); revise document review memorandum (.5); analyze ad hoc documents for production (.2).	1.70
10/02/19	KCW	013 Call with Akin litigation review team re document review protocol in connection with the Committee's 2004 requests (.5); analyze memorandum re document review protocol re the Committee's 2004 requests (1.4); coordinate production of responsive documents (1.0).	2.90
10/02/19	DPM	013 Call with Akin litigation team re document review protocol re the Committee's 2004 requests.	0.50
10/02/19	RAC	013 Call with Akin litigation team re document review protocol in connection with the Committee's 2004 requests (.5); review memorandum re document review protocol re the Committee's 2004 requests (.3).	0.80
10/02/19	LEP	013 Call with Akin litigation team re document review protocol in connection with the Committee's 2004 requests.	0.50
10/02/19	ACP	013 Review documents for production in response to the UCC's 2004 Requests (3.7); review correspondence re same (.7); call with L. Lawrence and R. Tizraves re same (.5); call with Akin litigation team re document review process (.5); call with the UCC counsel and Akin litigation team re document review and production (.7); coordinate and participate in call with document review team to discuss review process (.5).	6.60
10/02/19	MRG	013 Call with Akin litigation review team re document review protocol re UCC 2004 requests (.5); call with Akin team re case updates (.7).	1.20
10/03/19	JS	013 Review proposed discovery production re UCC requests (1.1); review memo from Jackson Walker re lien issues (1.4).	2.50
10/03/19	PGO	013 Coordinate and supervise document collection and preparation ahead of production to UCC in connection with prepetition transactions (2.0); review document review protocols (.8).	2.80
10/03/19	ELM	013 Review real property lien analysis memorandum prepared by Jackson Walker.	2.70
10/03/19	DPE	013 Review lien analysis memo.	0.90
10/03/19	RT	013 Review and prepare documents for production to UCC in response to 2004 requests (4.2); participate in call with Ropes & Gray re document collection issues (.4); draft correspondence to document review team re document collection process (.4); revise same (.8).	5.80
10/03/19	JKS	013 Analyze memorandum re document review protocol re the Committee's 2004 requests (.9); review documents re the Committee's 2004 requests (2.6); review email correspondence re same (.4).	3.90
10/03/19	SCL	013 Prepare documents for production to UCC in response to discovery requests.	0.50
10/03/19	MVL	013 Analyze documents for responsiveness and privilege issues in response to UCC 2004 requests.	2.90
10/03/19	JPR	013 Review and consider issues re preliminary draft of lien analysis from Jackson Walker team (1.5); review certain materials proposed for document production (.4).	1.90
10/03/19	MEW	013 Analyze memorandum re document review protocol re the Committee's 2004 requests.	0.60
10/03/19	LML	013 Coordinate document review and production in connection with UCC 2004 examination (1.3); analyze and provide comments on document	1.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		review memo (.2).	
10/03/19	AFA	013 Review liens analysis memorandum prepared by Jackson Walker.	1.20
10/03/19	LJT	013 Read document review memo re review protocol re UCC 2004 requests (.2); review documents per UCC request for responsiveness (3.7).	3.90
10/03/19	SSS	013 Review cited precedent and relevant secondary sources from lien analysis.	2.50
10/03/19	DP	013 Review documents for production to UCC (.6); correspond with Gibbs & Bruns re document production issues (.2).	0.80
10/03/19	DPM	013 Review memorandum re document review protocol re the Committee's 2004 requests.	0.50
10/03/19	RAC	013 Review documents for responsiveness to UCC's 2004 requests.	0.60
10/03/19	ACP	013 Call with Ropes & Gray re document production to UCC (.4); finalize document production in response to the UCC's Rule 2004 Requests (1.1).	1.50
10/04/19	JS	013 Review summary of UCC discovery production (1.2); attend teleconference with E. Munoz, J. Rubin and S. Sullivan re lien analysis (.5); call with E. Munoz, S. Sullivan, J. Rubin, Jackson Walker re same (1.0).	2.70
10/04/19	PGO	013 Call with M. Lloyd and Transperfect document review team re document review procedures (.5); correspond with Akin document review team re document review questions (.7); review documents per the Committee's 2004 requests (1.0).	2.20
10/04/19	ELM	013 Participate in teleconference with Akin team re lien analysis (.5); call with Akin team and Jackson Walker re same (partial) (.9).	1.40
10/04/19	DPE	013 Review UCC's 2004 request for production.	0.80
10/04/19	RT	013 Call with A. Praestholm re document collection issues (.5); draft summary of document collection progress for Debtors' management (.5); coordinate with eDiscovery vendor and Akin litigation re document production (.7); review production for privilege issues (1.0); quality control document collection efforts (2.5); correspond with Akin litigation, eDiscovery vendor and Debtors re same (.5).	5.70
10/04/19	JKS	013 Review documents for responsiveness to UCC request.	1.30
10/04/19	SCL	013 Review documents for privilege issues in connection with UCC 2004 request.	0.60
10/04/19	MVL	013 Review documents in connection with Committee production (.8); call with contract reviewers and P. O'Brien re document review process (.5); coordinate with Akin litigation reviewers re same (.4).	1.70
10/04/19	JPR	013 Call with J. Savin, E. Munoz and S. Sullivan re lien analysis (.5); call with J. Savin, E. Munoz, S. Sullivan, J. Smith, S. Rose and Jackson Walker team re lien analysis (1.0); prepare in advance of same (.7).	2.20
10/04/19	MEW	013 Analyze memorandum re document review protocol re the Committee's 2004 requests (.6); review documents re the Committee's 2004 requests (2.5).	3.10
10/04/19	LML	013 Coordinate and provide comments to Akin litigation team re document collection efforts (2.2); analyze confidentiality issues with respect to 2004 request (.2).	2.40
10/04/19	KBT	013 Analyze documents for responsiveness per UCC discovery requests.	4.50
10/04/19	LJT	013 Review documents re Committee's 2004 requests.	5.00
10/04/19	SSS	013 Prepare for (.6) and participate in (1.0) teleconference with Jackson Walker re lien analysis.	1.60
10/04/19	DP	013 Draft portion of response to the Committee's 2004 requests.	0.20
10/04/19	DPM	013 Review documents in response to the Committee's 2004 requests.	6.30
10/04/19	LEP	013 Analyze documents for responsiveness to UCC 2004 requests.	5.00
10/04/19	ACP	013 Call with R. Tizravesh re document collection issue in response to UCC requests (.5); review correspondence re same (.9); analyze documents in connection with same (2.8).	4.20
10/04/19	MRG	013 Analyze memorandum re document review protocol re the Committee's	1.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/05/19	CLS	013 2004 requests (.6); review documents for privilege (.4). Review document review protocol memo re the Committee's 2004 requests (.8); review documents for privilege issues re the Committee's 2004 requests (2.0).	2.80
10/05/19	LJT	013 Review documents re the Committee's 2004 requests.	1.30
10/06/19	PGO	013 Analyze documents for responsiveness to UCC requests.	2.50
10/06/19	LJT	013 Analyze documents for responsiveness to UCC requests.	1.40
10/06/19	DPM	013 Analyze documents for responsiveness to UCC requests.	2.10
10/07/19	MRM	013 Review documents for confidentiality, privilege and responsiveness in connection with UCC 2004 requests.	3.00
10/07/19	PGO	013 Review documents re the Committee's 2004 requests (2.4); confer with vendor re document review (.1); correspond with Akin litigation team re document review status (.2).	2.70
10/07/19	RT	013 Coordinate document review in connection with UCC investigation (1.4); correspond with Akin litigation re same (.5); review documents for privilege and responsiveness (2.5).	4.40
10/07/19	JKS	013 Review documents re the Committee's 2004 requests.	5.20
10/07/19	MVL	013 Coordinate review of documents re Committee requests (.5); correspond with R. Tizraves and P. O'Brien re same (.4); review documents in connection with same (1.2).	2.10
10/07/19	LML	013 Review documents for possible production in response to UCC discovery requests.	1.40
10/07/19	KBT	013 Analyze documents for responsiveness to UCC 2004 request.	2.70
10/07/19	CLS	013 Review documents for privilege issues re the Committee's 2004 requests.	1.30
10/07/19	LJT	013 Review documents re the Committee's 2004 requests (.6); review research re privilege issues in connection with same (.4).	1.00
10/07/19	DP	013 Draft correspondence to L. Tandy re privilege research.	0.30
10/07/19	MAT	013 Conduct research re privilege issues.	0.60
10/07/19	KCW	013 Review documents re the Committee's 2004 requests.	8.90
10/07/19	DPM	013 Review and analyze documents for responsiveness in connection with UCC 2004 requests.	6.50
10/07/19	RAC	013 Analyze documents for responsiveness to UCC requests.	6.50
10/07/19	ACP	013 Review documents for production in response to UCC's 2004 Requests (2.2); review correspondence re document collection in connection with same (.5).	2.70
10/07/19	MRG	013 Review documents re UCC 2004 Requests.	4.70
10/08/19	MRM	013 Review documents in connection with UCC 2004 requests.	2.20
10/08/19	PGO	013 Review documents re the Committee's 2004 requests (.8); call with Akin team re status of document review (.4); correspond with Akin litigation team re document review status (.4).	1.60
10/08/19	ML	013 Review documents for privilege in connection with members of the Akin team re status of same.	2.00
10/08/19	RT	013 Coordinate document review with vendor (1.0) and Akin review team (.5); correspond with Akin litigation re same (.5); review documents for responsiveness (3.0); analyze and consider documents for privilege and confidentiality issues (1.4); call with D. Park, M. Lloyd and A. Praestholm re document review protocol issues (.4).	6.80
10/08/19	SMC	013 Draft objections and responses to UCC's first requests for production (1.0); prepare hot documents chart for responsive documents to same (.1).	1.10
10/08/19	JKS	013 Review documents for responsiveness to 2004 request (6.8); email correspondence re same (.6).	7.40
10/08/19	MVL	013 Quality control documents for production (.4); call with contract reviewers, P. O'Brien re same (.5); review (.9) and manage processing of documents (1.1); call with Akin document review team re protocol issues (.4)	3.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/08/19	LML	013 Correspond with internal litigation team re status of document production.	0.20
10/08/19	EBM	013 Review of documents for responsiveness and privilege in connection with UCC 2004 request (1.7); review correspondence re review issues (.2).	1.90
10/08/19	KBT	013 Review documents re the Committee's 2004 requests.	3.00
10/08/19	CLS	013 Review documents in response to the Committee's 2004 requests.	2.60
10/08/19	LJT	013 Review documents re the Committee's 2004 requests (1.2); research re potential discovery issues (2.4); confer with D. Park re same (.3).	3.90
10/08/19	DP	013 Confer with L. Tandy re discovery research (.3); call with R. Tizraves, M. Lloyd, and A. Praestholm re document review protocol issues (.4).	0.70
10/08/19	KCW	013 Analyze documents for responsiveness to 2004 requests.	8.40
10/08/19	DPM	013 Review documents for responsiveness to UCC 2004 requests.	5.40
10/08/19	RAC	013 Review documents for responsiveness to UCC 2004 requests.	1.10
10/08/19	LEP	013 Review documents re the Committee's 2004 requests.	2.90
10/08/19	ACP	013 Call with members of Akin litigation team re document review protocols (.4); draft objections and responses to UCC's 2004 Requests (2.1); review documents for production in response to same (2.2); review correspondence re same (.7); research re same (.4).	5.80
10/09/19	PGO	013 Correspond with Akin litigation team re document review.	0.30
10/09/19	RT	013 Correspond with A&M, Moelis, Akin litigation re document collection issues (.7); confer with Jackson Walker re same (.1); review documents for production to UCC (2.0); analyze documents for privilege issues (2.0).	4.80
10/09/19	SCL	013 Prepare report of document review status in connection with UCC 2004.	0.60
10/09/19	MVL	013 Review documents re the Committee's 2004 requests (2.9); manage Akin litigation reviewers re same (.5).	3.40
10/09/19	LML	013 Correspond with counsel for UCC re status of 2004 document production (.1); review updates re document collection and review efforts (.6); correspond with Akin litigation team re same (.4).	1.10
10/09/19	EBM	013 Conduct review of documents for responsiveness and privilege issues in connection with UCC 2004.	3.50
10/09/19	JAH	013 Communications with document reviewers in connection with UCC 2004 document review (.7); review documents re same (.7).	1.40
10/09/19	CLS	013 Review documents re the Committee's 2004 requests.	4.30
10/09/19	LJT	013 Research re document review issues.	3.30
10/09/19	DPM	013 Analyze documents for responsiveness to UCC request.	5.50
10/09/19	RAC	013 Review documents for responsiveness to UCC 2004 requests.	3.20
10/09/19	LEP	013 Review documents re the Committee's 2004 requests.	1.50
10/09/19	ACP	013 Review documents for production in response to UCC's 2004 Requests (2.9); review correspondence re same (.8); call with Jackson Walker re lien review documents (.3); review correspondence re same (.2).	4.20
10/09/19	MRG	013 Review documents re the Committee's 2004 requests.	1.80
10/10/19	MRM	013 Confer with D. Moye and C. Stahl about document review issues.	0.40
10/10/19	RT	013 Correspond with eDiscovery re document searches and production issues (.6, .9); call with Moelis re document collection issues (.2); call with clients re same (.4); call with Akin document review team re privileged documents (.6); review documents for privilege and responsiveness (3.0); analyze and consider confidentiality issue (.7); draft correspondence to eDiscovery, Akin litigation re same (.7, .3).	7.40
10/10/19	SCL	013 Review documents in connection with UCC 2004.	0.80
10/10/19	MVL	013 Review documents re the Committee's 2004 requests (2.5); coordinate and manage reviewers re same (3.5); prepare for (.2) and call with Akin document review team re same (.6).	6.80
10/10/19	MEW	013 Analyze and review document for responsiveness to UCC 2004 request.	2.60
10/10/19	LML	013 Coordinate document collection efforts re UCC 2004 (.2); attend call with client and R. Tizraves re same (.6); follow up re same (.2).	1.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/10/19	JAH	013 Prepare additional documents for review and analysis (.5); consider responsiveness of same (1.7); compile responsive documents for further review (1.0).	3.20
10/10/19	CLS	013 Analyze documents for responsiveness to UCC 2004 request.	2.70
10/10/19	LJT	013 Confer with D. Park re research issues related to UCC investigation (.3); draft memo re same (.8).	1.10
10/10/19	DP	013 Confer with L. Tandy re research issues (.3); analyze draft research by L. Tandy re same (.6).	0.90
10/10/19	DPM	013 Review documents for responsiveness in connection with UCC investigation.	5.90
10/10/19	RAC	013 Review documents re the Committee's 2004 requests.	2.70
10/10/19	ACP	013 Call with Akin document review team re privileged documents (.6); correspond with Moelis re document collection issues (.2); correspond with client re same (.4); review documents for production to the UCC (1.2).	2.40
10/10/19	MRG	013 Review documents re the Committee's 2004 requests.	1.60
10/11/19	JS	013 Review revised Jackson Walker memo re lien analysis (.8); call with J. Rubin, S. Sullivan and E. Munoz re same (.5).	1.30
10/11/19	ELM	013 Review background materials re lien analysis (.4); review Jackson Walker lien analysis memo (1.2); call with J. Rubin, S. Sullivan and J. Savin re same (.5).	2.10
10/11/19	RT	013 Finalize discovery documents for production to UCC (1.7); correspond with eDiscovery team re same (.6); confer with Debtors re document collection issues (.2); review discovery documents (1.0) and consider privilege issues (.8); correspond with document review team re same (.5).	4.80
10/11/19	MVL	013 Review documents re UCC Rule 2004 requests (1.2); correspond with Akin document review team re same (1.0); manage contract reviewers re same (.3).	2.50
10/11/19	JPR	013 Review lien analysis memo (.9); call with E. Munoz, J. Savin and S. Sullivan re same (.5); draft follow up email to Jackson Walker team re same (.2).	1.60
10/11/19	MEW	013 Review documents for responsiveness to UCC Rule 2004 request.	1.10
10/11/19	LML	013 Review and analyze updates re midstream contract analysis.	0.20
10/11/19	LML	013 Review status update re document review (.9); review and analyze lien analysis memo (.6).	1.50
10/11/19	NM	013 Correspond with Akin litigation team re document production to UCC.	0.50
10/11/19	JAH	013 Prepare discovery documents for review (3.0); prepare document production (1.7); correspond with R. Tizraves and e-Discovery team re same (.5).	5.20
10/11/19	LJT	013 Draft memo re lien prepetition transaction issues.	3.80
10/11/19	SSS	013 Call with J. Savin, J. Rubin, Jackson Walker re lien analysis (.5); prepare for same (.1).	0.60
10/11/19	DPM	013 Review discovery documents for responsiveness to UCC 2004 production request (6.7); correspond with document review team re same (.3).	7.00
10/11/19	RAC	013 Review documents re UCC Rule 2004 requests.	0.20
10/11/19	ACP	013 Review discovery documents for production in connection with UCC document requests (.7); correspondence with document review team re same (.5); finalize and transmit production of same (.4).	1.60
10/11/19	MRG	013 Review documents re UCC 2004 Requests (2.0); review memo task list (.2); call with Akin team re weekly task list (.6).	2.80
10/12/19	RT	013 Attention to document review plan re UCC discovery (.8); confer with L. Lawrence and A. Praestholm re same (.5); review documents in connection with UCC discovery requests (1.2).	2.50
10/12/19	LML	013 Correspond with R. Tizraves and A. Praestholm re document review plan for UCC discovery.	0.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/12/19	ACP	013 Correspond with L. Lawrence re document review plan for UCC discovery.	0.40
10/13/19	MLB	013 Review document review plan for UCC discovery (.2); comment on same (.5); consider open issues re same (1.0).	1.70
10/13/19	RAC	013 Review discovery documents in connection with UCC 2004 discovery.	2.70
10/14/19	ELM	013 Participate in call with Jackson Walker team and J. Rubin re lien analysis (.9); review draft analysis (1.5).	2.40
10/14/19	RT	013 Review various issues re search terms and document collection efforts in connection with UCC discovery (1.0); call with Debtors and A. Praestholm re same (.6); call with Akin document review team re issues in connection with UCC discovery (.5); various calls and emails with E-Discovery team re document search issues (.8); correspond with M. Brimmage and L. Lawrence re status of UCC discovery (.4); review documents in connection with UCC discovery (2.0); prepare summary re same (.2); call with B. Latif re document collection issues (.1); prepare correspondence re guidance for contract attorneys re document review (.2); confer with A&M re document collection issues (.1).	5.90
10/14/19	MVL	013 Call with Akin document review team re UCC discovery issues (.5); various calls and emails with contract attorney team re same (1.2).	1.70
10/14/19	JPR	013 Attend call with Jackson Walker team, E. Munoz, M. Brimmage and L. Lawrence re status of lien analysis (.9); prepare agenda of topics for discussion in advance of same (.5); follow up emails with Jackson Walker team re same (.2).	1.60
10/14/19	MEW	013 Call with Akin document review team re issues in connection with UCC discovery (.5); follow-up re same (.1).	0.60
10/14/19	MLB	013 Participate on call with Jackson Walker, L. Lawrence, J. Rubin and E. Munoz re lien analysis (.9); correspond with R. Tizravesh and L. Lawrence re status of UCC discovery (.5).	1.40
10/14/19	LML	013 Review and analyze lien analysis memorandum prepared by Jackson Walker (.4); attend call with Jackson Walker team, M. Brimmage, J. Rubin and E. Munoz re same (partial) (.4); correspond with M. Brimmage and R. Tizravesh re document collection and review efforts in connection with UCC discovery (.5); review correspondence with Debtors re same (.2).	1.50
10/14/19	JAH	013 Prepare responsive documents for review by Akin document review team (.5); calls and emails with E-Discovery team re discovery issues (.7).	1.20
10/14/19	LJT	013 Review documents in connection with UCC Rule 2004 discovery (1.6); call with Akin document review team re issues re same (.5).	2.10
10/14/19	KCW	013 Review documents for responsiveness to UCC discovery requests (5.6); call with Akin document review team (.5).	6.10
10/14/19	DPM	013 Review documents for responsiveness to UCC discovery requests.	5.90
10/14/19	RAC	013 Review materials in connection with UCC discovery (7.9); call with Akin document review team re same (.5).	6.40
10/14/19	LEP	013 Review documents for privilege and responsiveness to UCC Rule 2004 discovery requests (1.5); call with Akin doc review team re same (.5).	2.00
10/14/19	ACP	013 Participate on call with Debtors and R. Tizravesh re document collection issues in connection with UCC discovery (.6); call with Akin document review team re same (.5); review internal correspondence with Akin team re same (.3); review documents in connection with UCC discovery (.5).	1.90
10/15/19	MRM	013 Attention to document collection in connection with UCC discovery (.5); correspond with e-Discovery vendor, R. Tizravesh and J. Hunter re same (.3).	0.80
10/15/19	PGO	013 Review documents re the UCC 2004 discovery (1.0); emails with e-Discovery vendor re same (.2).	1.20
10/15/19	ELM	013 Review lien analysis prepared by Jackson Walker team.	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/15/19	RT	013 Correspond with E-Discovery vendor, J. Hunter and M. Morse re document collection and search issues in connection with UCC discovery (1.0); correspond with Akin document review team re discovery issues (.5); correspond with L. Lawrence re status of document collection and review efforts (.4); third level review of discovery documents (3.0); review and comment on draft responses and objections to UCC discovery request (1.5); prepare summary of production documents (1.0).	7.40
10/15/19	SMC	013 Prepare tracking chart of document production in response to UCC discovery requests.	1.00
10/15/19	SCL	013 Prepare document collection in connection with UCC discovery (3.5); review UCC discovery materials (2.2).	5.70
10/15/19	MVL	013 Third level review documents re UCC 2004 discovery (5.1); correspondence with Akin document review team re discovery issues (.4).	5.50
10/15/19	JPR	013 Correspond with A. Cavazos (Jackson Walker) re lien analysis.	0.40
10/15/19	MEW	013 Review documents for privilege and responsiveness to UCC 2004 discovery (4.0); correspond with Akin document review team re same (.3).	4.30
10/15/19	LML	013 Correspond with R. Tizravesh re status of UCC discovery review (.4); review correspondence with Akin document review team re same (.2).	0.60
10/15/19	JAH	013 Correspond with e-Discovery vendor, M. Morse and R. Tizravesh re document collection and searches in connection with UCC discovery (.5); review document collection issues (1.0).	1.50
10/15/19	DPM	013 Review documents re the UCC discovery (5.9); correspond with document review team re same (.3).	6.20
10/15/19	RAC	013 Review materials in connection with UCC discovery.	1.30
10/15/19	ACP	013 Correspondence with Akin document review team re UCC 2004 discovery requests (.4); revise draft objections and responses in connection with same (1.8).	2.20
10/16/19	MRM	013 Attention to document collection in connection with UCC discovery (.6); correspond with e-Discovery team re same (.2).	0.80
10/16/19	PGO	013 Emails with Akin document review team re review process (1.0); review documents for responsiveness to UCC 2004 discovery (2.2).	3.20
10/16/19	ELM	013 Review debt offering documents in connection with prepetition transactions analysis.	1.40
10/16/19	RT	013 Correspond with M. Brimmage and L. Lawrence re UCC discovery status and open issues (.6); confer with N. Moss re same (.2); correspond with D. Park re same (.2); correspond with Akin document review team various discovery issues (.7); confer with A&M re document collection (.2); confer with Moelis re same (.2); correspond with e-Discovery team re document collection issues (.5); review drafts of responses and objections to UCC document requests (1.5); confer with Debtors re document collection issues (.2); review updated document review memo (.5); third level review of discovery documents (2.6); review hot documents (1.1); review issues re same (.4).	8.40
10/16/19	SMC	013 Update UCC 2004 discovery hot documents tracker to include additional documents (1.5); update document production tracker (1.0).	2.50
10/16/19	SCL	013 Prepare discovery materials for review (3.6); confer with e-Discovery team re same (.5).	4.10
10/16/19	MVL	013 Third level review documents re UCC 2004 requests (4.2); confer with contract attorney team re various issues re document review (1.0); confer with Akin document review team re same (1.1).	6.20
10/16/19	JPR	013 Call w. S. Rose re lien analysis (.3); review analysis and consider issues re same (1.1).	1.40
10/16/19	MLB	013 Correspond with R. Tizravesh and L. Lawrence re status of UCC discovery (.4); analyze privilege issues re same (.5); review draft	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/16/19	LML	013 responses and objections to UCC discovery request (.3). Correspond with R. Tizravesh and M. Brimmage re document collection and review efforts (.6); review responses and objections to UCC 2004 discovery requests (.4).	1.00
10/16/19	NM	013 Correspond with R. Tizravesh re doc production in connection with UCC discovery (.2); review responses to UCC re same (.2).	0.40
10/16/19	JAH	013 Correspond with e-Discovery team re document collection and search issues re UCC discovery (.7); attention to document collection (2.1); review discovery materials and prepare for attorney review (2.0).	4.80
10/16/19	DP	013 Correspond with R. Tizravesh re privilege issues re document production in response to UCC 2004 discovery requests.	0.20
10/16/19	DP	013 Revise draft research summary re intellectual property issues.	0.80
10/16/19	DPM	013 Review discovery materials in connection with UCC 2004 discovery (6.3); correspond with Akin team re discovery issues (.3).	6.60
10/16/19	ACP	013 Correspondence with Akin document review team re issues re discovery issues (.8); revise draft objections and responses in connection with same (2.0); review documents for production in connection with same (1.9).	4.70
10/17/19	MRM	013 Confer with Akin e-Discovery team re document collection and search issues (1.0); prepare document collection from Debtors for attorney review (2.0).	3.00
10/17/19	PGO	013 Emails with Akin doc review team re various discovery issues (.6); revise document review memo (1.1); review documents in connection with UCC discovery requests (4.3).	6.00
10/17/19	ELM	013 Call with J. Rubin, Jackson Walker, Moelis and A&M teams re lien analysis (.7); review revised lien analysis (.9).	1.60
10/17/19	RT	013 Correspond with Debtors re document collection (.3); finalize documents for production (3.5); correspond with Akin document review team re document production issues (1.0); correspond with E-Discovery team same (1.0); review discovery documents for responsiveness to UCC discovery requests (1.2); confer with M. Brimmage re open issues re UCC discovery (.3).	7.30
10/17/19	SCL	013 Collect and process discovery materials for attorney review in connection with UCC discovery (6.4); review discovery materials in connection with same (3.5); correspond with e-Discovery team re discovery issues (.6).	10.50
10/17/19	JPR	013 Call with Jackson Walker team, B. Latif, K. Voelte and E. Munoz re lien analysis (.7); review documents to prepare for same (.4).	1.10
10/17/19	MLB	013 Correspond with R. Tizravesh re UCC discovery issues (.5); analyze issues re same (1.0); review proposed document production (.3).	1.80
10/17/19	LML	013 Call with J. Savin, J. Rubin, N. Moss and M. Brimmage re status of various litigation workstreams.	0.30
10/17/19	EBM	013 Review correspondence with Akin document review team re UCC discovery issues (.5); review updated document review memo (.6); review discovery documents for responsiveness (5.2).	5.80
10/17/19	JAH	013 Collect and prepare UCC discovery materials for attorney review (3.2); correspond with e-Discovery team re document collection and search issues (.6).	3.80
10/17/19	CLS	013 Analyze revised document review protocol memo re the UCC 2004 discovery requests (.2); review discovery documents for responsiveness to same (2.4); correspond with Akin doc review team re same (.4).	3.00
10/17/19	RAC	013 Review documents in response to UCC 2004 discovery requests (1.0); review correspondence with Akin document review team (.1).	1.10
10/17/19	ACP	013 Review materials for production in response to the UCC 2004 discovery requests.	1.60
10/18/19	MRM	013 Correspond with R. Tizravesh re document search issues in connection with UCC discovery (.2); modify search terms in accordance with same	0.40

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		(.2).	
10/18/19	PGO	013 Review documents for responsiveness to UCC 2004 requests (6.0); emails with Akin document review team re document review issues (.5).	6.50
10/18/19	RT	013 Review proposed document production (1.5); correspond with Akin e-Discovery team (M. Morse, J. Hunter, S. Lay) re document searches and production issues (.4); correspond with e-Discovery vendor re same (1.5); confer with A&M re document collection issues (.2); draft summary of document review status (.5); various correspondence with doc review team re document collection and review issues (1.2); correspond with L. Lawrence and M. Brimmage re same (.4); analyze document review issues (1.3).	7.00
10/18/19	SCL	013 Collect and prepare UCC discovery documents for review (2.3); review same (.6); correspond with R. Tizraveshe re various document collection and search issues (.8).	3.70
10/18/19	MVL	013 Correspond with Akin document review team re issues in connection with UCC discovery.	0.30
10/18/19	MLB	013 Correspond with R. Tizraveshe and L. Lawrence re UCC discovery issues (.4); analyze same (.4).	0.80
10/18/19	LML	013 Correspond with R. Tizraveshe and M. Brimmage re document collection and review issues in connection with UCC discovery.	0.60
10/18/19	EBM	013 Review UCC discovery documents for responsiveness and privilege (2.8); correspond with Akin team re document review issues (.4).	3.20
10/18/19	JAH	013 Correspond with e-discovery team re document collection and search issues (.6); review documents for privilege issues in response to UCC discovery requests (4.1).	4.70
10/18/19	KCW	013 Review documents re the UCC 2004 discovery requests (2.2); review correspondence with Akin doc review team re same (.2).	2.40
10/18/19	ACP	013 Review documents for production in connection with UCC requests (.4); correspondence with Akin document review team re same (.2).	0.60
10/19/19	PGO	013 Review documents in response to UCC Rule 2004 discovery requests (3.1); emails with Akin document review team re same (.2).	3.30
10/19/19	RT	013 Correspond with document review team re UCC discovery issues (.5); confer with Moelis re collection of documents (.2); confer with A&M re collection of documents (.2).	0.90
10/19/19	LML	013 Analyze issues re UCC discovery (.4); review correspondence re same (.2).	0.60
10/19/19	CLS	013 Review documents in connection with UCC Rule 2004 discovery (1.0); review correspondence re same (.2).	1.20
10/19/19	RAC	013 Review documents for responsiveness to UCC discovery requests (4.8); correspond with Akin doc review team re same (.4).	5.20
10/20/19	JS	013 Review further revised lien analysis memo from Jackson Walker (.7); review email follow up re same (.4).	1.10
10/20/19	MRM	013 Prepare documents for review in connection with UCC discovery.	0.40
10/20/19	PGO	013 Review documents for responsiveness to UCC Rule 2004 discovery requests (3.2); emails with Akin litigation review team re discovery issues (.2).	3.40
10/20/19	RT	013 Review documents in connection with UCC discovery (2.3); correspond with E-Discovery (J. Hunter, S. Lay) re document search and collection issues (.3); correspond with Akin document review team re discovery issues (.6); review correspondence with A&M re document collection issues (.2); prepare revised document review plan (1.0).	4.40
10/20/19	SCL	013 Review documents in connection with UCC 2004 discovery (6.5); correspond with e-discovery team re document collection and search issues (.5).	7.00
10/20/19	MVL	013 Correspond with Akin document review team re UCC discovery issues (.9); attend to collection and processing of documents re same (.3).	1.20
10/20/19	MEW	013 Review discovery documents in connection with UCC discovery requests	4.10

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		(3.8); review correspondence with doc review team re same (.3).	
10/20/19	JAH	013 Prepare Akin email collection for first level review (3.7); correspond with Akin e-discovery team re document collection issues (.7).	4.40
10/20/19	CLS	013 Review documents for responsiveness and privilege issues in response to UCC discovery.	1.50
10/20/19	DPM	013 Review documents in connection with UCC discovery (2.3); correspond with Akin doc review team re same (.3).	2.60
10/20/19	RAC	013 Review documents re UCC discovery requests in connection with UCC investigation of prepetition transactions and related claims.	1.50
10/20/19	KNM	013 Correspond with members of the Akin litigation team re E. Davis deposition.	0.20
10/21/19	PGO	013 Conference with R. Tizraves and M. Lloyd re document review plan (.3); call with e-Discovery vendor (.5); follow-up emails re same (.7); review documents in connection with UCC discovery (4.8); conference with Akin document review team re review protocol (.8); correspond with Akin document review team re discovery issues (1.1).	8.30
10/21/19	ELM	013 Review lien analysis memo prepared by Jackson Walker team.	1.90
10/21/19	RT	013 Draft tracker and summary of document review plan/status (2.6); correspond with M. Brimmage and L. Lawrence re status re document review efforts (.4); correspond with Debtors re document collection issues (.1); call with Akin document review team re review protocol (.8); multiple calls and emails with E-Discovery team re document searches and document collection issues (1.0); call with P. O'Brien and M. Lloyd re review plan (.3); correspond with Akin document review team re various discovery issues (.7); correspond with A&M re prepetition transactions analysis (.1); review hot documents (1.0); review Special Committee investigation documents (.6); analyze privilege issues re discovery documents (.8); confer with Moelis re document collection issues (.1).	8.50
10/21/19	SMC	013 Prepare privilege search in connection with review of UCC discovery materials.	2.30
10/21/19	SCL	013 Correspond with R. Tizraves re e-Discovery issues (.4); collect discovery documents for review (3.9).	4.30
10/21/19	MVL	013 Review documents re Committee Rule 2004 requests (7.3); call with contract reviewers and P. O'Brien re document review process of same (.5); follow-up correspondence re same (.7); prepare for and call with R. Tizraves and P. O'Brien re same (.3); call with Akin litigation reviewers re same (.8); manage Akin litigation reviewers re same (1.5).	10.30
10/21/19	JPR	013 Review revised lien analysis and related schedules (1.2); email with Moelis team re same (.1); follow up emails to A. Cavazos re same (.1, .1); consider responses to same (.2).	1.70
10/21/19	MEW	013 Review potential document production in connection with UCC Rule 2004 discovery (1.5); review correspondence with document review team re same (.2).	1.70
10/21/19	MLB	013 Correspond with R. Tizraves and L. Lawrence re status of document collection and review efforts (.4); review issues re same (.5); review hot docs (.6).	1.50
10/21/19	LML	013 Review updates re document collection and review (.4); correspond with R. Tizraves and M. Brimmage re status of document production efforts (.2).	0.60
10/21/19	LEY	013 Call with Akin document review team re document review protocol re UCC discovery (.8); analyze document review protocol memorandum (1.2).	2.00
10/21/19	EBM	013 Conduct review of documents for privilege and responsiveness in connection with UCC 2004.	6.50
10/21/19	MCM	013 Participate in call with Akin review team re document review protocol re UCC discovery (.8); review memorandum re document review protocol	2.60

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		(.6); review discovery documents (2.2).	
10/21/19	DAS	013 Prepare discovery materials for review (1.0); review same (1.0) in connection with UCC investigation.	2.00
10/21/19	ABL	013 Call with Akin document review team re document review protocol in connection with Committee discovery request (.8); review memorandum re document review protocol (.7).	1.50
10/21/19	JAH	013 Prepare discovery status report re prepetition transactions investigation (1.7); prepare Moelis documents for review (1.0); confer with R. Tizravesh re document collection issues (.5); review documents re privilege issues (3.1); and prepare same for production (3.3).	9.60
10/21/19	LJT	013 Review documents in connection with UCC discovery re investigation of prepetition debt transactions.	4.70
10/21/19	JEG	013 Participate in initial call with Akin review team re document review protocol in connection with UCC discovery.	0.80
10/21/19	BJK	013 Attend call with Akin document review team re document review protocol re UCC 2004 discovery requests (.8); analyze memorandum re same (.1).	0.90
10/21/19	KCW	013 Review discovery materials in connection with UCC discovery (8.6); correspond with Akin document review team re discovery issues (.5).	9.10
10/21/19	DPM	013 Review documents for responsiveness in connection with UCC investigation of prepetition transactions.	5.20
10/21/19	EEP	013 Participate in call with Akin document review team re document review protocol for UCC discovery.	0.80
10/21/19	KDW	013 Review memorandum re document review protocol for UCC discovery materials.	0.90
10/21/19	RAC	013 Review documents re UCC discovery requests in connection with UCC investigation of prepetition transactions and related claims.	1.50
10/21/19	MB	013 Attend call with Akin document review team (.8); review memorandum re document review protocol re UCC investigation discovery (.5).	1.30
10/21/19	ACP	013 Review correspondence with Akin document review team re discovery issues in connection with UCC investigation.	0.50
10/22/19	MRM	013 Review documents re UCC discovery document requests in connection with UCC investigation (4.3); calls and emails with R. Tizravesh, L. Lawrence, J. Hunter and Akin e-Discovery team re discovery issues (1.3).	5.60
10/22/19	PGO	013 Review discovery documents in response to UCC discovery requests (5.1); attend call with Akin litigation review team re document review protocol re same (.5); attend conference with document review team re review process (.4); participate in call with J. Richards and M. Lloyd re document review protocol re UCC investigation discovery (.3).	6.30
10/22/19	DJW	013 Attend call with Akin document review team re review protocol in connection with UCC discovery requests.	0.50
10/22/19	MFR	013 Participate in call with document review team re document review protocol UCC discovery requests (.5); analyze memorandum re same in connection with same (1.7).	2.20
10/22/19	RT	013 Update draft tracker and summary of document review plan (1.0); correspond with document review team re questions re documents (1.7); review SN board materials (.6); multiple calls and emails with e-Discovery team and L. Lawrence re document collection and search issues (2.2); review documents for production in connection with UCC investigation re prepetition transactions (2.2); attend call with document review team re document collection issues (.5).	8.20
10/22/19	SMC	013 Compile key documents from UCC discovery requests (1.8); prepare chart re same (.2).	2.00
10/22/19	MVL	013 Prepare documents for review in connection with UCC discovery requests (3.1); attend call with Akin review team re document review process (.5); attend call with P. O'Brien and J. Richards re same (.3);	7.10

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		follow-up call with L. Lawrence, R. Tizraves and P. O'Brien re same (4); review discovery documents (2.8).	
10/22/19	JPR	013 Review indentures in connection with issues re prepetition debt.	1.20
10/22/19	MEW	013 Review documents re the UCC Rule 2004 discovery requests.	2.20
10/22/19	MLB	013 Review correspondence re status updates for UCC investigation discovery requests.	0.70
10/22/19	JBR	013 Attend call with Akin document review team re document review protocol for UCC discovery requests (.5); analyze document review memorandum re same (.7); review discovery documents in connection with same (.5); participate in call with M. Lloyd and P. O'Brien re same (.3).	2.00
10/22/19	LML	013 Correspond with document review team re document collection and review efforts (.8); correspond with R. Tizraves and E-Discovery team re same (.9).	1.70
10/22/19	LEY	013 Review discovery materials in connection with UCC discovery requests.	4.10
10/22/19	EBM	013 Review documents for potential production and privilege in connection with UCC discovery requests (7.2); call with Akin document review team re review protocol in connection with same (.5).	7.70
10/22/19	MCM	013 Review discovery documents for responsiveness and privilege in connection with UCC discovery requests.	0.90
10/22/19	DAS	013 Prepare discovery documents for review by Akin document review team (1.5); correspond with Akin e-Discovery team re various document collection and search issues (.5).	2.00
10/22/19	ABL	013 Review discovery materials in response to UCC discovery requests (2.5); participate on call with Akin document review team re protocol for review (.5); review memo re same (.4).	3.40
10/22/19	JAH	013 Prepare document review and collection status report (1.8); prepare additional documents for review by case team (5.5); various communicationsd with R. Tizraves, M. Morse, L. Lawrence and e-Discovery team re discovery and document collection issues (1.6).	8.90
10/22/19	LJT	013 Review documents re UCC discovery requests.	1.10
10/22/19	JEG	013 Analyze document review memo in connection with UCC discovery requests (.7); review discovery documents in connection with same (.8).	1.50
10/22/19	BJK	013 Analyze document review memorandum re UCC discovery requests (1.0); review discovery documents in connection with same (2.4).	3.40
10/22/19	KCW	013 Review discovery materials in connection with UCC discovery requests for responsiveness and privilege.	3.10
10/22/19	DPM	013 Review documents re UCC Rule 2004 discovery (6.7); attend Akin document review team call re same (.5).	7.20
10/22/19	EEP	013 Analyze document review memo re UCC discovery (.4); review discovery documents in connection with same (1.3).	1.70
10/22/19	KDW	013 Review discovery documents for responsiveness to UCC discovery requests.	5.40
10/22/19	RAC	013 Review documents re the UCC discovery requests in connection with investigation of prepetition transactions.	2.50
10/22/19	LEP	013 Review discovery documents for responsiveness to UCC discovery requests and privilege.	2.90
10/22/19	KNM	013 Correspond with Akin document review team re document production in connection with the UCC Rule 2004 discovery requests.	0.20
10/22/19	ACP	013 Review correspondence re document collection and review in connection with UCC discovery requests.	0.50
10/22/19	MRG	013 Review documents for responsiveness and privilege in connection with UCC discovery requests.	4.20
10/23/19	MRM	013 Prepare documents for review in connection with UCC investigation of prepetition debt transactions (5.1); confer with R. Tizraves and E-Discovery team re discovery issues (2.6).	7.70
10/23/19	PGO	013 Review documents for responsiveness to UCC discovery requests and	6.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		privilege issues (5.8); correspond with Akin document review team re discovery issues (.5).	
10/23/19	DJW	013 Review document review memo in connection with UCC discovery requests (.7); review discovery documents in connection with same (2.1)	2.80
10/23/19	RT	013 Participate in call with A&M re document collection issues (.2); correspond with E-Discovery re same (1.2); review various document review and production issues (3.2); draft plan for document review (1.2); correspond with document review team re questions and issues on documents (1.4).	7.20
10/23/19	CNM	013 Analyze document review memo re UCC discovery requests (.7); review discovery documents in connection with same (3.4).	4.10
10/23/19	SCL	013 Prepare documents for production in connection with UCC investigation (4.0); review documents in connection with same (2.5); correspond with Akin e-Discovery team re discovery issues (1.0).	7.50
10/23/19	MVL	013 Review discovery materials for responsiveness to UCC discovery requests (7.0); correspond with Akin document review team re various discovery issues (1.0); correspond with e-Discovery team re same (.8).	8.80
10/23/19	MEW	013 Review discovery materials re UCC Rule 2004 discovery requests.	3.50
10/23/19	MLB	013 Review analysis re prepetition transaction (.2); review updates re UCC discovery issues (.5).	0.70
10/23/19	JBR	013 Review UCC discovery materials for responsiveness and privilege.	0.90
10/23/19	LML	013 Review analysis re prepetition transactions.	0.20
10/23/19	LEY	013 Review materials in connection with UCC discovery requests.	3.60
10/23/19	EBM	013 Conduct second level review of documents re UCC discovery requests (3.6); correspond with document review team re same (.2).	3.80
10/23/19	MCM	013 Review documents for responsiveness to UCC discovery requests.	1.10
10/23/19	ABL	013 Review documents in connection with UCC discovery requests.	3.80
10/23/19	JAH	013 Prepare document review status report (1.4); prepare additional UCC documents for attorney review (3.0); review documents re UCC discovery requests re transaction issues (2.7); correspond with e-Discovery team re discovery issues (1.0).	8.10
10/23/19	LJT	013 Review UCC discovery materials.	0.40
10/23/19	JEG	013 Review documents for privilege and responsiveness to UCC discovery requests.	4.50
10/23/19	BJK	013 Review documents for responsiveness to UCC discovery requests and privilege issues.	2.30
10/23/19	DPM	013 Review UCC discovery materials for privilege and responsiveness.	6.30
10/23/19	KDW	013 Review discovery materials re UCC discovery requests.	4.90
10/23/19	RAC	013 Review discovery materials for responsiveness to UCC discovery requests.	2.80
10/23/19	KNM	013 Confer with A. Praestholm re document production in connection with UCC discovery requests.	0.10
10/23/19	ACP	013 Review correspondence with Akin team in connection with the UCC's discovery requests (1.0); confer with K. Miller re same (.1); review documents for production in connection with same (3.4).	4.50
10/23/19	MRG	013 Review UCC discovery materials for privilege and responsiveness.	1.10
10/24/19	JS	013 Review revised lien analysis (1.2); review supporting research re same (1.2).	2.40
10/24/19	ISD	013 Review revised lien analysis and supporting research.	1.00
10/24/19	MRM	013 Review documents in connection with UCC Rule 2004 requests.	4.30
10/24/19	PJH	013 Review omnibus committee counsel chart in connection with investigation.	0.60
10/24/19	PGO	013 Review documents in connection with UCC discovery requests (8.0); call with third level review team to discuss review protocols in connection with UCC discovery requests (.7); correspond with Akin litigation review team re document review issues (.8).	9.50
10/24/19	DJW	013 Review discovery materials in connection with UCC discovery.	3.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/24/19	MFR	013 Review documents re the UCC's document requests re investigations re prepetition transactions.	3.10
10/24/19	RT	013 Confer with A&M re prepetition transaction issues (.2); prepare draft production summary (.5); confer with document review team re various privilege issues (.4); review documents for responsiveness to UCC discovery requests (6.3).	7.40
10/24/19	CNM	013 Review discovery materials for responsiveness to UCC discovery requests.	3.50
10/24/19	SMC	013 Update tracking chart of board materials collected in response to UCC discovery document requests.	4.00
10/24/19	SCL	013 Review documents in connection with UCC discovery requests.	3.20
10/24/19	MVL	013 Review documents re UCC discovery requests for responsiveness and privilege (7.5); correspond with Akin document review team re discovery issues (.4).	7.90
10/24/19	JPR	013 Consider next steps re lien analysis (.5); correspond with M. Brimmage and L. Lawrence re same (.1).	0.60
10/24/19	MEW	013 Participate in call with third level review team to discuss review protocols in connection with UCC discovery document requests (.7); review documents in connection with same (5.4).	6.10
10/24/19	MLB	013 Analyze issues re UCC discovery requests (.8); review revised lien analysis (1.1); correspond with J. Rubin and L. Lawrence re same (.1).	2.00
10/24/19	JBR	013 Review documents re the UCC discovery requests.	0.40
10/24/19	LML	013 Review memorandum re lien analysis (1.5); confer with J. Rubin and M. Brimmage re same (.2); review updates re document review and collection efforts (.6); review proposed responses to UCC discovery requests (.7).	3.00
10/24/19	LEY	013 Review documents for privilege and responsiveness to UCC discovery requests.	4.80
10/24/19	EBM	013 Conduct second-level review of discovery documents for potential production to UCC.	2.70
10/24/19	MCM	013 Review documents re UCC discovery requests.	1.10
10/24/19	DAS	013 Review discovery materials re UCC discovery requests for responsiveness and privilege.	1.90
10/24/19	LPW	013 Participate in call with third level review team to discuss review protocols in connection with UCC discovery requests (.7); review follow up correspondence re same (.5).	1.20
10/24/19	ABL	013 Review discovery materials re UCC discovery requests.	2.70
10/24/19	JAH	013 Prepare review status information to share with case team (1.6); prepare pre-production set for review by Akin attorneys (2.8).	4.40
10/24/19	CLS	013 Review documents for responsiveness to UCC discovery requests.	2.10
10/24/19	LJT	013 Review documents re UCC discovery requests (4.5); participate in call with third level review team to discuss review protocols in connection with UCC discovery requests (.7).	5.20
10/24/19	JEG	013 Review documents for responsiveness to UCC discovery requests.	2.40
10/24/19	DP	013 Attend call with third level review team to discuss review protocols in connection with UCC discovery requests.	0.70
10/24/19	BJK	013 Review documents in response to UCC discovery requests.	0.10
10/24/19	KCW	013 Review discovery materials in connection with UCC discovery requests.	4.90
10/24/19	DPM	013 Review discovery documents for responsiveness to UCC discovery requests.	8.40
10/24/19	EEP	013 Review UCC discovery documents for responsiveness and privilege.	1.00
10/24/19	KDW	013 Review documents re UCC discovery requests.	3.60
10/24/19	RAC	013 Review UCC discovery materials for privilege.	0.20
10/24/19	KNM	013 Attend call with third level review team to discuss review protocols in connection with UCC discovery requests (.7); review document review memo re same (.3).	1.00
10/24/19	ACP	013 Call with third level review team to discuss review protocols in	6.60

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		connection with UCC discovery requests (.7); follow-up correspondence with Akin litigation team re same (.5); review documents in connection with same (5.4).	
10/24/19	MRG	013 Review documents re UCC discovery requests.	3.60
10/25/19	JS	013 Prepare for (.4) and attend call with Jackson Walker and J. Rubin re lien analysis memo (.6).	1.00
10/25/19	MRM	013 Prepare discovery documents for attorney review (2.6); review documents re same (2.4); correspond with e-Discovery team re same (.8).	5.80
10/25/19	PGO	013 Review discovery documents in connection with UCC discovery requests (5.3); correspond with Akin document review team re issues re same (.7).	6.00
10/25/19	DJW	013 Review discovery materials for responsiveness to UCC discovery requests.	2.10
10/25/19	RT	013 Correspond with Akin E-Discovery team re production and discovery issues (1.0); review documents for production in response to UCC discovery requests (5.4); correspond with Akin document review team re same (1.0); correspond with Debtors re document collection issues (.5).	7.90
10/25/19	CNM	013 Review UCC discovery materials for responsiveness and privilege issues.	1.90
10/25/19	SCL	013 Review documents re UCC discovery requests (2.3); correspond with Akin e-Discovery team re discovery issues (.5).	2.80
10/25/19	MVL	013 Review documents in connection with UCC discovery requests (5.4); correspond with Akin document review team re discovery issues (.7).	6.10
10/25/19	JPR	013 Participate in call with M. Brimmage and L. Lawrence re lien analysis and next steps (.6); call with Jackson Walker team and J. Savin re same (.6); prepare for same (.3).	1.30
10/25/19	MEW	013 Review discovery materials for responsiveness to Committee discovery requests.	4.40
10/25/19	MLB	013 Review analysis of prepetition liens and related issues (1.3); analyze issues re UCC discovery requests (.7).	2.00
10/25/19	LML	013 Confer with J. Rubin and M. Brimmage re status of lien review and next steps (.6); correspond with Akin document review team re status of document collection and review efforts (.7); updates re same (.4); review research re discovery issues (.4).	2.10
10/25/19	LEY	013 Review documents re UCC discovery requests.	3.50
10/25/19	JPk	013 Analyze document review memo re UCC discovery requests.	0.80
10/25/19	EBM	013 Conduct second-level review of discovery documents for potential production to UCC and privilege issues.	2.50
10/25/19	ABL	013 Review discovery materials for responsiveness to UCC document requests.	2.30
10/25/19	JAH	013 Prepare document production of Gavilan documents (4.7); coordinate secure transfer to UCC (.6); prepare documents for review by Akin document review team (1.8); correspond with Akin e-discovery team re discovery issues (1.0).	8.10
10/25/19	CLS	013 Review documents re UCC discovery re prepetition transactions.	1.10
10/25/19	LJT	013 Review documents re UCC discovery requests.	2.70
10/25/19	BJK	013 Review documents re UCC discovery document requests.	5.30
10/25/19	KCW	013 Review documents for responsiveness to UCC discovery requests.	10.20
10/25/19	DPM	013 Review discovery materials re UCC investigation of prepetition transactions.	5.90
10/25/19	EEP	013 Review UCC discovery materials for responsiveness and privilege.	5.00
10/25/19	KDW	013 Review documents re UCC Rule 2004 discovery requests.	1.30
10/25/19	MB	013 Review discovery documents for responsiveness to UCC document requests and privilege issues.	2.80
10/25/19	KNM	013 Conduct third level review of documents in connection with UCC discovery requests.	0.20

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10/25/19	ACP	013 Review documents in connection with the UCC discovery requests re investigation (4.1); correspond with Akin document review team re same (.7); finalize production of documents in connection with same (.5).	5.30
10/25/19	MRG	013 Review documents for responsiveness and privilege in connection with UCC discovery (6.6); correspond with Akin document review team re same (.5).	7.10
10/26/19	PGO	013 Review documents re UCC discovery requests (1.3); correspond with Akin document review team re document review issues (.2).	1.50
10/26/19	RT	013 Review documents for production in connection with UCC discovery (1.0); correspond with E-Discovery re production and search issues (.2); correspond with A&M re same (.1); correspond with Akin document review team re document review issues (.8).	2.10
10/26/19	CNM	013 Review documents for responsiveness to UCC discovery.	1.50
10/26/19	MVL	013 Review UCC discovery documents for responsiveness and privilege (1.7); correspond with Akin document review team re review issues (.3).	2.00
10/26/19	LML	013 Review updates re status of document production to UCC.	0.20
10/26/19	JPk	013 Review documents re UCC discovery requests in connection with investigation of prepetition transactions.	4.40
10/26/19	JAH	013 Prepare Debtors document production (1.0); coordinate secure transfer to UCC (.2); correspond with Akin e-discovery team re production issues (.4).	1.60
10/26/19	CLS	013 Review documents re the UCC discovery document requests.	3.90
10/26/19	LJT	013 Review UCC discovery materials for responsiveness.	2.70
10/26/19	JEG	013 Review discovery documents re UCC discovery requests.	3.70
10/26/19	BJK	013 Review documents for responsiveness to UCC discovery requests.	4.00
10/26/19	DPM	013 Review documents re UCC discovery in connection with investigation of prepetition transactions.	2.10
10/26/19	RAC	013 Review documents re UCC discovery requests.	4.00
10/26/19	KNM	013 Conduct third level review of documents in connection with UCC discovery requests.	3.30
10/26/19	ACP	013 Correspond with document review team re Committee discovery requests.	0.20
10/27/19	MRM	013 Research discovery issues related to UCC discovery document requests.	2.40
10/27/19	PGO	013 Review documents re UCC discovery requests (2.5); correspond with Akin document review team re same (.2).	2.70
10/27/19	MFR	013 Review discovery documents for responsiveness to UCC document requests and privilege	4.30
10/27/19	RT	013 Conduct third level review of discovery documents (1.8); prepare status report re same (1.2); correspond with Akin document review team re same (0.2).	3.20
10/27/19	MVL	013 Review documents re UCC discovery requests (2.7); correspond with Akin document review team re same (.2).	2.90
10/27/19	MEW	013 Review documents re UCC discovery re investigation of prepetition transactions (6.9); review correspondence with Akin document review team re discovery issues (.2).	7.10
10/27/19	JBR	013 Review responsive documents re UCC discovery requests.	1.60
10/27/19	LML	013 Correspond with Akin document review team re production to UCC of responsive documents.	0.20
10/27/19	LEY	013 Review discovery materials for responsive documents to UCC discovery requests.	2.90
10/27/19	JPk	013 Review UCC discovery documents for privilege and responsiveness.	6.90
10/27/19	MCM	013 Review documents in connection with UCC discovery request re prepetition transactions.	3.20
10/27/19	CLS	013 Conduct document review in connection with production to UCC.	3.80
10/27/19	LJT	013 Review discovery materials for responsiveness and privilege.	2.70
10/27/19	JEG	013 Review discovery documents in connection with UCC investigation re	3.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/27/19	KCW	013 prepetition transactions. Conduct review of discovery documents for responsiveness to UCC discovery requests (7.7); correspond with Akin document review team re issues in connection with same (.2).	7.90
10/27/19	DPM	013 Review discovery documents in connection with UCC prepetition transactions investigation.	3.70
10/27/19	RAC	013 Review documents re UCC discovery requests.	2.10
10/27/19	KNM	013 Conduct third level review of documents in connection with UCC discovery requests (.1); correspond with Akin litigation team re same (.1).	0.20
10/27/19	MRG	013 Review discovery documents for responsiveness and privilege issues.	3.20
10/28/19	MRM	013 Correspond with Akin e-discovery team re discovery issues (1.0); prepare discovery materials for production (4.4); review discovery documents (3.0).	8.40
10/28/19	PGO	013 Review documents re UCC discovery requests (6.5); call with R. Tizraves, M. Lloyd and A. Praestholm re discovery issues (.4); correspond with Akin document review team re same (.2).	7.10
10/28/19	DJW	013 Review UCC discovery materials for responsiveness and privilege.	5.40
10/28/19	MFR	013 Review discovery materials for responsiveness to UCC discovery requests.	2.30
10/28/19	RT	013 Participate in call with M. Lloyd, P. O'Brien and A. Praestholm re document review issues (.4); conduct third level review of documents for production to UCC (3.5); correspond with Akin document review team re document review issues (.7); correspond with Debtors re document collection issues (.2); correspond with A&M re document collection (.3); correspond with E-Discovery team re document review and collection issues (1.0).	6.10
10/28/19	CNM	013 Review discovery documents re UCC document requests re prepetition transactions investigation.	3.50
10/28/19	SMC	013 Prepare log of documents for production in response to UCC discovery requests (1.7); review documents in connection with same (1.3).	3.00
10/28/19	MVL	013 Participate in call with R. Tizraves, P. O'Brien and A. Praestholm re document review issues in connection UCC discovery requests (.4); review documents re same (7.1); correspond with Akin e-discovery team re same (.8).	8.30
10/28/19	MEW	013 Review documents re UCC discovery requests re investigation of prepetition transactions (5.0); review correspondence with Akin document review team re discovery issues (.2).	5.20
10/28/19	JBR	013 Review discovery documents for privilege and responsiveness to UCC discovery requests (5.7); correspond with Akin document review team re document review issues (.4).	6.10
10/28/19	LML	013 Correspond with Akin document review team re discovery issues.	0.30
10/28/19	LEY	013 Review discovery documents in connection with UCC discovery requests re prepetition transactions investigation.	2.70
10/28/19	JPk	013 Correspond with Akin document review team re review issues in connection with UCC discovery (.3); review discovery documents in connection with same (3.9).	4.20
10/28/19	EBM	013 Conduct second-level review of documents for potential production to UCC and privilege.	4.20
10/28/19	MCM	013 Review documents re UCC discovery requests.	1.00
10/28/19	DAS	013 Prepare discovery documents for review in connection with UCC discovery requests (2.0); review documents re same (.7); correspond with Akin e-discovery team re review and collection issues (.6).	3.30
10/28/19	ABL	013 Review documents re UCC discovery requests in connection with prepetition transaction investigation (2.8); correspond with Akin document review team re same (.2).	3.00
10/28/19	CLS	013 Review UCC discovery materials for responsiveness and privilege.	0.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/28/19	LJT	013 Review documents re UCC discovery requests (7.2); correspond with Akin document review team re discovery issues (.6).	7.80
10/28/19	JEG	013 Review discovery materials for responsiveness to UCC discovery requests.	2.40
10/28/19	DP	013 Review discovery documents re UCC discovery requests (1.5); confer with Akin document review team re same (.2).	1.70
10/28/19	BJK	013 Review documents re UCC discovery requests re prepetition transactions.	5.70
10/28/19	KCW	013 Review documents re UCC discovery requests re investigation of prepetition transactions (4.7); correspond with Akin document review team re discovery issues (.4).	5.10
10/28/19	DPM	013 Conduct review of discovery materials in connection with UCC discovery requests (4.4); review correspondence with Akin team re same (.2).	4.60
10/28/19	EEP	013 Review UCC discovery materials re responsiveness and privilege (7.5); correspond with document review team re discovery and review issues (.5).	8.00
10/28/19	KDW	013 Conduct responsiveness review of discovery materials in connection with UCC document requests.	3.20
10/28/19	RAC	013 Review documents re UCC discovery requests re investigation of prepetition transactions.	3.10
10/28/19	MB	013 Conduct privilege and responsiveness review of discovery materials in connection with UCC discovery (4.8); correspond with Akin review team re same (.3).	5.10
10/28/19	LEP	013 Review documents re responsiveness and privilege in connection with UCC discovery requests.	4.50
10/28/19	KNM	013 Review documents in connection with UCC discovery requests.	2.90
10/28/19	ACP	013 Participate in call with R. Tizravesh, M. Lloyd and P. O'Brien re document review in connection with the UCC document requests (.4); review documents in connection with same (4.6).	5.00
10/28/19	MRG	013 Review documents re UCC discovery requests.	2.10
10/29/19	MRM	013 Participate in call with D. Smith and J. Hunter re document review issues (0.8); review documents re UCC investigation of prepetition transactions (1.0); correspond with A. Praestholm and E-Discovery team re document review and collection issues (0.5)	2.30
10/29/19	PGO	013 Review documents re UCC discovery requests in connection with investigation of prepetition transactions (4.6); correspond with Akin document review team re document review issues (.6).	5.20
10/29/19	ELM	013 Attend call with Akin litigation team and A&M team re transaction issues; (1.1); review analysis in connection with same (1).	2.10
10/29/19	DJW	013 Review discovery documents for responsiveness and privilege (6.0); confer with Akin document review team re same (.3).	6.30
10/29/19	MFR	013 Conduct review of discovery materials for responsiveness to UCC discovery requests.	2.60
10/29/19	RT	013 Analyze document review issues (1.2); correspond with Akin document review team re same (.5); review documents in connection with UCC discovery (4.1); call with A&M team and Akin litigation team re prepetition transaction issues (1.1); confer with L. Lawrence re same (.3).	7.20
10/29/19	CNM	013 Review discovery documents for privilege and responsiveness to UCC discovery requests (2.3); review correspondence with Akin document review team re same (.2).	2.50
10/29/19	SCL	013 Prepare documents for attorney review re UCC document requests (4.1); review documents re same (1.6); correspond with e-Discovery team re discovery issues (1.0).	6.70
10/29/19	MVL	013 Review documents re UCC discovery requests (8.2); confer with Akin document review team re same (.6).	8.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/29/19	MEW	013 Review documents re UCC discovery requests in connection with investigation of prepetition transactions.	2.30
10/29/19	MLB	013 Review analysis re prepetition transactional issues in connection with UCC investigation of same.	1.00
10/29/19	JBR	013 Review UCC discovery documents for responsiveness and privilege (5.4); correspond with document review team re review issues (.4).	5.70
10/29/19	LML	013 Review analysis re certain prepetition transactions (.5); confer with A&M and R. Tizravesh re prepetition debt analysis (1.1); confer with R. Tizravesh re same (.3).	1.90
10/29/19	LEY	013 Review documents re UCC discovery requests.	4.10
10/29/19	JPk	013 Review discovery documents in connection with UCC investigation of prepetition transactions (4.6); correspondence with document review team re same (.2).	4.80
10/29/19	EBM	013 Conduct review of documents for privilege and responsiveness to UCC discovery requests.	1.10
10/29/19	MCM	013 Review documents re UCC discovery requests.	0.10
10/29/19	DAS	013 Review documents re UCC discovery (.6); call with M. Morse and J. Hunter re documents review issues (.8); correspond with e-discovery team re same (.4).	1.80
10/29/19	ABL	013 Review discovery materials for responsiveness to UCC discovery requests and privilege.	2.90
10/29/19	JAH	013 Prepare documents for attorney review in connection with UCC discovery (3.8); review documents re same (5.3); call with M. Morse and D. Smith re document review issues (.8); correspond with A. Prestholm and e-Discovery team re same (.6).	10.50
10/29/19	CLS	013 Review UCC discovery documents for responsiveness and privilege.	2.30
10/29/19	LJT	013 Review documents re UCC discovery requests.	5.80
10/29/19	JEG	013 Review discovery documents for production in connection with UCC discovery requests.	1.50
10/29/19	DP	013 Participate in call with Akin litigation team and A&M re analysis of prepetition debt transactions (1.1); participate in call with N. Moss re research re intellectual property issues (.2); confer with L. Tandy re same (.3); research issues re same (.3).	1.90
10/29/19	BJK	013 Confer with Akin document review team re review issues (.3); conduct review of discovery materials for responsiveness to UCC discovery requests (6.4).	6.70
10/29/19	KCW	013 Review discovery documents for privilege and responsiveness to UCC document requests (6.2); review emails from review team re same (.2).	6.40
10/29/19	DPM	013 Conduct review of discovery materials for production to UCC (4.7); review correspondence from Akin document review team re same (.1).	4.80
10/29/19	EEP	013 Review documents for responsiveness to UCC discovery requests (8.4); review correspondence with document review team re discovery and document review issues (.4).	8.00
10/29/19	KDW	013 Review discovery documents for responsiveness to UCC discovery requests.	2.20
10/29/19	RAC	013 Review documents re UCC discovery requests in connection with investigation of prepetition transactions.	0.90
10/29/19	MB	013 Conduct responsiveness and privilege review of UCC discovery materials (5.0); correspond with Akin document review team re same (.2).	5.20
10/29/19	LEP	013 Review documents for privilege and responsiveness to UCC discovery requests.	3.10
10/29/19	ACP	013 Review documents for production in connection with UCC discovery requests (4.8); correspond with e-discovery team re document review issues (.9); prepare summary of same for Akin litigation team (.4).	6.10
10/30/19	MRM	013 Review documents re UCC discovery requests in connection with investigation of prepetition transactions (3.9); calls and emails with Akin	5.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		case team and e-Discovery team re documents review and collection issues (1.3).	
10/30/19	PGO	013 Review documents for responsiveness to UCC discovery requests (6.0); correspond with Akin document review team re review issues (.5); confer with e-Discovery team re same (.7).	6.50
10/30/19	DJW	013 Conduct review of discovery materials for responsiveness to UCC discovery requests (5.5); correspond with Akin document review team re same (.3).	5.80
10/30/19	RT	013 Review documents for privilege and responsiveness to UCC discovery requests (4.0); call with J. Latov re prepetition transaction issues (.3); correspond with Akin document review team re discovery issues (1.0); calls and emails with e-Discovery team re same (1.4).	6.70
10/30/19	SMC	013 Review documents for production in response to UCC discovery requests re UCC investigation.	2.70
10/30/19	SCL	013 Prepare documents for attorney review in connection with UCC discovery requests (5.9); review documents re same (3.1); correspond with Akin e-Discovery and case teams re discovery issues (1.0).	10.00
10/30/19	MVL	013 Review documents re UCC discovery requests (6.7); correspond with Akin document review team re discovery issues (.7).	7.40
10/30/19	MEW	013 Review UCC discovery documents for privilege and responsiveness.	2.50
10/30/19	MLB	013 Review analysis re discovery issues re UCC discovery requests.	1.20
10/30/19	JBR	013 Conduct privilege and responsiveness review of documents re UCC discovery requests (2.8); confer with Akin document review team re same (.2).	3.00
10/30/19	LML	013 Review updates re ongoing document collection and review process in connection with UCC investigation discovery.	0.40
10/30/19	LEY	013 Review documents re UCC discovery requests (5.1); correspondence with document review team re same (.4).	5.50
10/30/19	JPk	013 Review discovery documents for responsiveness to UCC discovery requests (3.3); review correspondence with Akin document review team re same (.3).	3.60
10/30/19	EBM	013 Review documents for potential production and privilege in connection with UCC investigation of prepetition transactions.	3.20
10/30/19	DAS	013 Prepare documents for attorney review in connection with UCC discovery (4.4); correspond with Akin e-discovery team re same (.5).	4.90
10/30/19	ABL	013 Conduct review of discovery documents for responsiveness to UCC discovery requests.	2.50
10/30/19	JAH	013 Prepare review status report (1.4); review discovery materials provided by Ropes (3.6); prepare documents for final review and redaction by Akin case team (1.2); multiple calls and emails with case team and e-Discovery team re search requests and review status (1.9).	8.10
10/30/19	CLS	013 Review documents re UCC discovery requests re Committee investigation of prepetition transactions.	1.60
10/30/19	LJT	013 Review documents re UCC discovery requests (3.4); correspond with Akin document review team re same (.3).	3.70
10/30/19	BJK	013 Review documents for potential production in connection with UCC discovery requests.	6.10
10/30/19	DPM	013 Review documents for privilege and responsiveness in connection with production to UCC (4.9); review correspondence with Akin document review team re same (.1).	5.00
10/30/19	EEP	013 Conduct review of discovery materials for potential production to UCC (8.5); correspond with Akin document review team re same (.5).	9.00
10/30/19	KDW	013 Review documents re the Committee's discovery document requests re investigation of prepetition debt.	1.10
10/30/19	RAC	013 Review discovery materials for responsiveness and privilege (6.2); review correspondence with Akin review team re same (.2).	6.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/30/19	LEP	013 Review documents re UCC discovery requests re investigation of prepetition transactions.	1.50
10/30/19	KNM	013 Review documents for production to UCC in connection with discovery requests.	1.00
10/30/19	ACP	013 Review documents for production in connection with UCC discovery requests (6.4); correspond with document review team re same (.7).	7.10
10/30/19	MRG	013 Review discovery documents for responsiveness to UCC discovery requests.	3.20
10/31/19	MRM	013 Prepare discovery documents for review (2.4); review same (1.7); correspond with Akin e-discovery team re discovery issues (.5).	4.60
10/31/19	PGO	013 Conduct review of discovery documents for responsiveness to UCC requests (5.3); correspond with Akin document review team re same (.8).	6.10
10/31/19	DJW	013 Review documents re UCC discovery requests.	5.20
10/31/19	RT	013 Review documents in connection with UCC discovery documents requests re investigation of prepetition transactions (1.3); revise document review status tracker (1.7); call with L. Lawrence re document production status update (.4); review status reports on document review (.3); correspond with Akin document review team re document review issues (.7); review draft objections and responses to discovery document requests (2.4); correspond with E-Discovery re document searches and production issues (.5).	7.30
10/31/19	SMC	013 Review documents re UCC discovery requests re investigation of prepetition transactions.	4.70
10/31/19	SCL	013 Prepare documents for attorney review in connection with UCC discovery (4.0); confer with e-discovery team issues re same (.5).	4.50
10/31/19	MVL	013 Review documents for responsiveness to UCC discovery requests (7.0); correspond with Akin document review team re discovery issues (.6).	7.60
10/31/19	MEW	013 Review documents re UCC discovery requests re investigation of prepetition transactions.	0.40
10/31/19	JBR	013 Review UCC discovery materials for responsiveness and privilege.	4.30
10/31/19	LML	013 Review updates re document collection and review efforts in connection with UCC discovery (.6); call with R. Tizravesh re status of document production (.4); review summary of upcoming document production (.2); review objections and responses to UCC discovery requests (.3).	1.50
10/31/19	LEY	013 Review discovery materials for responsiveness to UCC document requests and privilege.	3.90
10/31/19	JPk	013 Review documents re UCC discovery requests re UCC investigation of prepetition transactions.	6.40
10/31/19	EBM	013 Review of documents for potential production and privilege re UCC investigation of prepetition transactions.	6.60
10/31/19	DAS	013 Prepare discovery documents for review (3.4); correspond with Akin e-discovery team re issues re document production and search issues (.4).	3.80
10/31/19	ABL	013 Review discovery documents for responsiveness to UCC discovery requests.	3.80
10/31/19	JAH	013 Prepare document production re UCC discovery in connection with document requests related to UCC investigation (6.9); coordinate secure transfer to opposing counsel re same (.6); correspond with Akin e-discovery team re production issues (.8).	8.30
10/31/19	LJT	013 Review documents in connection with UCC discovery requests.	5.70
10/31/19	DP	013 Review documents for production in connection with the UCC's discovery requests (4.8); analyze task list re same (.1).	4.90
10/31/19	BJK	013 Review documents for production to UCC in connection with UCC discovery requests.	2.20
10/31/19	KCW	013 Review documents re UCC discovery requests re prepetition transactions investigation.	2.40
10/31/19	DPM	013 Review UCC discovery documents for responsiveness and privilege.	4.40

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10/31/19	KDW	013 Review documents re UCC Rule 2004 discovery requests.	1.70
10/31/19	RAC	013 Review discovery materials for responsiveness to UCC document requests and privilege.	1.30
10/31/19	KNM	013 Review documents in connection with UCC discovery requests re prepetition transactions.	1.20
10/31/19	ACP	013 Review documents for production in connection with Committee discovery requests (5.2); correspond with e-discovery team re same (.7); revise draft objections and responses to Committee discovery requests (1.5).	7.40
10/31/19	MKG	013 Review documents re UCC discovery requests.	1.10
10/10/19	JPR	014 Review upcoming surety bond payment info (.1); correspond with R. Hill re same (.1).	0.20
10/17/19	JPR	014 Correspond with M. Byun re revised surety bond order.	0.10
10/17/19	MB	014 Correspond with J. Rubin re surety bond (.1); review revised surety bond order in connection with same (.2).	0.30
10/22/19	JPR	014 Review filing version of surety bond order.	0.10
10/22/19	MB	014 Finalize filing version of revised proposed surety bond order.	0.40
10/23/19	DPE	014 Review proposed surety bond order (.3); review related audit materials (.4).	0.70
10/28/19	JPR	014 Respond to UCC question re surety bond renewal (.1); correspond with R. Hill re same (.1).	0.20
10/01/19	JS	016 Prepare for (.6) and participate in call with Debtors re Gavilan lift stay motion status (.7).	1.30
10/01/19	DPE	016 Participate in call with Debtors re Gavilan lift stay motion status (.7); participate in follow up call with G. Kopel re same (.6).	1.30
10/01/19	MLB	016 Draft response to lift stay motion (2.2); review case law re same (1.6).	3.80
10/01/19	LML	016 Confer with L. Warrick and K. Miller re status of Valdez dispute (.4); draft Adversary Complaint in connection with stay of certain litigation (1.9); confer with S. Cruse re status of Gavilan dispute (.2); confer with Debtors and Gibbs & Bruns re status of Gavilan and Terra disputes (.7); prepare analysis for upcoming hearing on Valdez motion (.6); confer with K. Miller re same (.1).	3.90
10/01/19	LPW	016 Attend calls with K. Miller re automatic stay issues (.8); attend call with L. Lawrence and K. Miller re same (.4); call with counsel for Valdez and K. Miller (.3); review communications re Terra litigation (.2).	1.70
10/01/19	KNM	016 Confer with M. Garrett re Objection to Valdez Motion to Lift Stay (.5); confer with L. Lawrence and L. Warrick re Objection to Valdez Motion to Lift Stay (.4); confer with L. Lawrence re same (.1); calls with L. Warrick re same (.8); correspond with counsel for debtors in state court action re same (.3); research re same (3.1); draft motion re same (3.3); correspond with L. Lawrence re same (.2); correspond with Akin restructuring team re same (.1); conduct research re various automatic stay issues (1.7); correspond with M. Brimmage, L. Lawrence, and L. Warrick re same (.2); review Fernandez Motion to Lift Stay (.4).	11.10
10/01/19	MKG	016 Draft Valdez Objection re stay (3.9); confer with K. Miller re Valdez Objection to Motion to Lift Stay (.5).	4.40
10/02/19	MLB	016 Attend to various issues re requests to lift the automatic stay.	1.20
10/02/19	LML	016 Confer with counsel for UCC re status of objections to lift stay motions (.3); review and analyze updates re Gavilan and Terra disputes (.4); confer with G. Kopel and S. Cruse re status of Terra and Gavilan disputes (.3); review objection to Valdez motion to lift stay (.4); review new lift stay motion (.3).	1.70
10/02/19	LPW	016 Draft email to L. Lawrence and Akin litigation team re automatic stay updates (.4); correspond with K. Miller re Valdez lift stay motion (.5); review objection to Valdez lift stay (.4); correspond with K. Miller and D. Park re same (.3).	1.60
10/02/19	BGP	016 Call with counsel for SOG re automatic stay issues (1.1); coordinate	1.90

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		production of documents re same (.8).	
10/02/19	DP	016 Revise objection to Valdez lift stay motion.	1.60
10/02/19	KNM	016 Draft objection to Valdez lift stay motion (3.9); research automatic stay issues (1.2); correspond with Akin litigation team re same (.2); confer with counsel to SOG re automatic stay issues (.3); correspond with Jackson Walker (.5) and N. Moss re hearing dates (.1); draft correspondence to Valdez counsel re same (.3).	6.50
10/02/19	ACP	016 Call with Haynes and Boone re automatic stay issues.	0.30
10/02/19	MRG	016 Draft objection to lift stay motion.	1.30
10/03/19	MLB	016 Review lift stay motions (.4) and precedent objections to same (.3).	0.70
10/03/19	LML	016 Work on strategy re certain objections to lift stay motions (.7); work on issues re upcoming hearing on Gavilan lift stay motion (.7).	1.40
10/03/19	LPW	016 Review proposed edits to objection to Valdez lift stay motion (1.4); confer with K. Miller re same (.2).	1.60
10/03/19	KNM	016 Draft objection to Valdez lift stay motion (6.3); confer with L. Warrick (.2) and M. Garrett (.2) re same; coordinate with Jackson Walker re hearing on same (.3).	7.00
10/03/19	MRG	016 Confer with K. Miller re Valdez Objection to Motion to Lift Stay.	0.20
10/04/19	MLB	016 Review (1.6) and provide comments to (.4) draft objection to Valdez lift stay motion; correspond with Akin litigation re same (.8); review related precedent (1.6).	4.40
10/04/19	LML	016 Review draft objection to Valdez lift stay.	0.60
10/04/19	LPW	016 Review draft Valdez lift stay response (.3); correspond with Akin litigation team re same (.4).	0.70
10/04/19	KNM	016 Revise Objection to Valdez Motion to Lift Stay (1.4); correspond with state court counsel re same (.5); correspond with Akin FR re same (.1); correspond with Jackson Walker re hearing dates (.2); correspond with B. Daniels re same (.2).	2.40
10/05/19	MLB	016 Analyze and revise draft stipulation of facts with respect to Gavilan matter.	1.70
10/05/19	LML	016 Prepare for upcoming Gavilan and Valdez lift stay hearings.	0.60
10/05/19	KNM	016 Revise Dimension Motion for Remand.	1.80
10/06/19	MLB	016 Revise Gavilan lift stay stipulation of facts.	1.00
10/06/19	LPW	016 Review and analyze Fernandez lift stay materials.	0.30
10/07/19	MLB	016 Work on Gavilan evidence and hearing preparation issues (1.3); work on Gavilan stipulation of facts (.7); participate in conference with counsel for SOG re lift stay issues (.5).	2.50
10/07/19	LML	016 Revise objection to Valdez Lift Stay Motion (.6); review updates re insurance coverage analysis in connection with Valdez litigation (.4); prepare for upcoming hearing on Gavilan Lift Stay Motion (1.2).	2.20
10/07/19	LPW	016 Correspond with litigation team re status to stay actions (.4); correspondence re Valdez motion to lift stay issues (.5); call to counsel for Valdez (.2); participate in litigation team meeting (.9).	2.00
10/07/19	KNM	016 Correspond with members of the Akin litigation team re various lift stay issues (.2); correspond with client re same (.1); review related documents re same (1.2); draft declaration in support of Valdez Motion to Lift Stay (2.4).	3.90
10/08/19	DPE	016 Phone conference with G. Kopel re lift stay motion (.4); phone conference with M. Brimmage re lift stay motion (.2).	0.60
10/08/19	MLB	016 Prepare for Gavilan lift stayu hearing (2.0); call with D. Elder re Gavilan lift stay issues (.2).	2.20
10/08/19	LML	016 Review Joinders to Motion to Remand in connection with Dimension case.	0.30
10/08/19	LPW	016 Prepare for call on Valdez lift stay motion (.4); participate in same with Jackson Walker (.2); follow up call with K. Miller re same (.1); review objection to Valdez motion to lift stay (.8); correspond with Akin litigation team re same (.5).	2.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/08/19	LJT	016 Prepare documents re Gavilan lift stay motion.	1.30
10/08/19	KNM	016 Confer (.2) and correspond with L. Warrick and Jackson Walker (.1) re Valdez lift stay; draft objection to same (4.8); analyze precedent case law re same (2.0); draft correspondence to Akin litigation team re same (.6).	7.70
10/08/19	ACP	016 Prepare materials re Gavilan lift stay hearing.	0.20
10/09/19	JS	016 Review UCC 2004 notice (.5); review production status re same (.3); review certain documents to be produced in connection with same (.9).	1.70
10/09/19	MLB	016 Review evidence re Gavilan lift stay motion (2.1); revise Gavilan stipulation of facts (.5); revise objection to Valdez motion to lift stay (.3).	2.90
10/09/19	LML	016 Review updates re status of Fernandez matter (.4); review stipulation in connection with Gavilan lift stay motion (.2); work on examination outline and witness preparation in connection with possible deposition in connection with Gavilan lift stay motion (.8).	1.40
10/09/19	LPW	016 Review automatic stay workstreams task list (.5); correspond with Akin litigation re same (.3); review draft stipulation re Gavilan lift stay (1.0); review draft Valdez objection declaration (1.0); analyze objection to lift stay motion in connection with same (1.2); confer with K. Miller re same (.3).	4.30
10/09/19	DP	016 Revise draft stipulation of facts re Gavilan lift stay motion (.4); revise declaration re Valdez lift stay motion (.2).	0.60
10/09/19	KNM	016 Draft declaration in support of objection to Valdez lift stay (2.5); revise objection to Valdez lift stay (2.4); confer with L. Warrick re lift stay issues (.3); summarize pending lift stay issue (1.5); correspond with Akin litigation team re same (.6).	7.30
10/09/19	ACP	016 Draft objection to Fernandez Motion to Lift Stay (2.9); review correspondence re same (.5).	3.40
10/10/19	MLB	016 Analyze and consider Gavilan stipulation and continuation issue.	2.70
10/10/19	LML	016 Review updates re status of lift stay pleadings (.3); review draft stipulation in connection with Gavilan Lift Stay Motion (.3).	0.60
10/10/19	LPW	016 Provide comments to draft declaration for Valdez lift stay response (.6); correspond re same (.4); correspond with counsel to UCC re lift stay motions (.3); review and analyze documents in connection with Fernandez motion to lift stay (.4).	1.70
10/10/19	KNM	016 Correspond with UCC counsel re automatic stay (.2); revise G. Kopel Declaration in support of Objection to Valdez Motion to Lift Stay (1.7); revise Objection to Valdez Motion to Lift Stay (1.1); correspond with Akin litigation re same (.1); correspond with SOG counsel re automatic stay issue (.1); analyze automatic stay issues in preparation for Akin litigation call (1.2); summarize same (.5); correspond with Akin litigation re same (.1).	5.00
10/10/19	ACP	016 Draft objection to Fernandez Motion to Lift Stay (3.6); correspond with Akin litigation re same (.5).	4.10
10/11/19	MLB	016 Review Valdez, Gavilan, Fernandez lift stay motions, objections and replies (2.9); prepare for (.2) and attend call with Akin litigation re lift stay issues (.6).	3.70
10/11/19	LML	016 Call with Akin litigation team re status of lift stay motions (.6); follow up re Fernandez Lift Stay Motion (.2); prepare for upcoming hearing on Valdez Lift Stay Motion (.4).	1.20
10/11/19	LPW	016 Prepare for litigation call re automatic stay (.2); participate in same (.6); correspond with counsel to Fernandez (.2); correspond with Akin litigation re same (.2); confer with K. Miller re Valdez motion (.2); review draft of same (.8).	2.20
10/11/19	DP	016 Call with Akin litigation re various automatic stay issues.	0.60
10/11/19	KNM	016 Revise objection to Valdez motion to lift stay (3.8); revise declaration re same (1.4); correspond with Akin litigation re various automatic stay	6.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		issues (.6); correspond with L. Warrick re same (.2).	
10/11/19	ACP	016 Call with Akin litigation re various automatic stay issues.	0.60
10/13/19	MLB	016 Comment on current draft of objection to Valdez lift stay motion (.4); correspond with L. Lawrence, L. Warrick and K. Miller re same (.2).	0.60
10/13/19	LML	016 Review draft objection to Valdez lift stay motion (.4); review declaration in support of same (.4); correspond with M. Brimmage, L. Warrick and K. Miller re same (.3).	1.10
10/13/19	LPW	016 Review comments to draft objection to Valdez lift stay motion (.5); revise same (.5); correspond with M. Brimmage, L. Lawrence and K. Miller re same (.2).	1.20
10/13/19	KNM	016 Review objection to Valdez motion for relief from the stay (.5); correspond with M. Brimmage, L. Lawrence and L. Warrick re same (.2).	0.70
10/14/19	MLB	016 Comment on draft Valdez lift stay objection (.8); review arguments in connection with objection to Fernandez lift stay motion (.5); call with L. Lawrence, L. Warrick, K. Miller and A. Praestholm re automatic stay workstreams (.4); prepare for same (.2).	1.90
10/14/19	LML	016 Review objection to Valdez lift stay motion (.6); review materials in connection with preparation for hearing re same (.7); review declaration in support of same (.2); call with M. Brimmage, L. Warrick, A. Praestholm and K. Miller re automatic stay workstreams (.4).	1.90
10/14/19	LPW	016 Revise draft objection to Valdez lift stay motion (1.0); review declaration in support for same (.6); confer with K. Miller re same (.5); call with Debtors and K. Miller re same (.2); prepare for team call re automatic stay workstreams (.6); participate in same (.4).	3.30
10/14/19	KNM	016 Revise objection to Valdez motion to lift stay (2.3); confer with L. Warrick re same (.5); correspond with Jackson Walker re same (.2); revise declaration re same (1.4); correspond with G. Kopel re same (.1); draft proposed order re same (.8); call with A. Praestholm re Fernandez motion to lift stay (.3); call with A. Praestholm and A. Gutierrez (Debtors) re collection of insurance policies (.1); participate on call with M. Brimmage, L. Lawrence, L. Warrick and A. Praestholm re automatic stay issues and workstreams (.4).	6.10
10/14/19	ACP	016 Call with A. Gutierrez and K. Miller re collection of insurance policies (.1); call with insurer re same (.1); call with K. Miller re Fernandez motion to lift stay (.3); call with M. Brimmage, L. Lawrence, L. Warrick and K. Miller re various motions to lift the automatic stay (.4); draft objection to Fernandez motion to lift stay (.7).	1.60
10/15/19	MLB	016 Review and comment on draft objection to Valdez lift stay motion (.8); review and comment on draft declaration of G. Kopel in support of same (.6); review and comment on objection to Fernandez lift stay motion (.7); correspond with Akin litigation team re objections (.4); attention to evidentiary and hearing issues re same (.3).	2.80
10/15/19	LML	016 Review objection to Valdez lift stay motion (.6); review objection to Fernandez lift stay motion (.6); correspond with Akin litigation team re objections (.4).	1.60
10/15/19	LPW	016 Prepare for call with G. Kopel re automatic stay (.4); call with G. Kopel, A. Praestholm and K. Miller re same (.3); correspond with Akin litigation team re status of objections to lift stay motions (.4); correspond with A. Praestholm and K. Miller re same (.2); review drafts of objections (.5).	1.80
10/15/19	KNM	016 Prepare for conference with G. Kopel re automatic stay issues (.5); call G. Kopel, L. Warrick and A. Praestholm re same (.3); prepare summary re same (.2); correspond with Akin litigation team re objections to lift stay motions (.5); correspond with A. Praestholm and L. Warrick re same (.3); revise draft objection to Fernandez lift stay motion (3.2); revise declaration in support of same (1.1); revise draft objection to	8.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/15/19	ACP	016 Valdez lift stay motion (1.8); correspond with Jackson Walker re same (.2); correspond with SOG counsel re same (.2); correspond with UCC counsel re same (.2).	2.90
10/15/19	ACP	016 Attend call with G. Kopel, L. Warrick and K. Miller re automatic stay issues (.3); correspond with Akin litigation team re objections to lift stay motions (.2); correspond with L. Warrick and K. Miller re same (.3); revise objection to Fernandez motion to lift stay (1.2); revise draft declaration of G. Kopel in connection with same (.7); draft proposed order in connection with same (.2).	2.90
10/16/19	JS	016 Review objection to Valdez lift stay motion (.5); correspond with M. Brimmage and L. Lawrence re same (.3).	0.80
10/16/19	MLB	016 Review final objection to Valdez lift stay motion (.5); review summary re automatic stay and insurance policy issues (.4); review draft objection to Fernandez lift stay motion (.3); confer with L. Lawrence re potential adjournment of Fernandez hearing (.2).	1.40
10/16/19	LML	016 Review and analyze summary re insurance coverage in connection with ending litigation (.4); review objection to Fernandez Lift Stay Motion (.3); analyze issues in connection with same (.3); attend to potential adjournment of hearing on same (.2); confer with M. Brimmage re same (.2); review finalized objection to Valdez Lift Stay Motion (.3); review and analyze pending litigation issues (.2).	1.90
10/16/19	NM	016 Review filed objections to Valdez lift stay motion (.6); review correspondence re same (.2).	0.80
10/16/19	LPW	016 Confer with K. Miller re objection to Valdez motion to lift stay (.4); confer with UCC and client to collect insurance policies (.5); review and comment on email summary re same (.8); confer with K. Miller re same (.5); review filed responses to Valdez motion (1.2); review draft Fernandez objection (1.6); calls with A. Praestholm and K. Miller re same (.2, .1); correspond with A. Praestholm and K. Miller re same (.5).	5.80
10/16/19	KNM	016 Finalize objection to Valdez motion to lift stay (3.0); confer with L. Warrick re same (.4); confer with SOG counsel re same (.1); confer with SNMP counsel re same (.1); correspond with UCC counsel re automatic stay issues (.3); follow-up call with Debtors re same (.2); prepare summary for Akin team re same (1.2); confer with L. Warrick re same (.5); revise draft objection to Fernandez motion to lift stay (4.0); call with L. Warrick and A. Praestholm re same (.2, .1); correspond with L. Warrick and A. Praestholm re same (.8).	10.90
10/16/19	ACP	016 Revise draft objection to Fernandez motion to lift stay (.8); revise declaration in connection with same (.1); calls with L. Warrick and K. Miller re same (.2, .1); correspond with L. Warrick and K. Miller re same (.5).	1.70
10/17/19	MLB	016 Prepare argument outline for hearing on Valdez motion to lift stay (.7); review objection and arguments re Fernandez motion to lift stay (.5); review summary re automatic stay issues in connection with pending litigation (.5).	1.70
10/17/19	LML	016 Review summary from L. Warrick re stay issues in connection with pending litigation (.2); attention to adjournment of hearing on Fernandez lift stay motion (.3); prepare for hearing on Valdez lift stay motion (.4).	0.90
10/17/19	LPW	016 Prepare suggestion of bankruptcy for pending litigation (.2); prepare summary email to M. Brimmage and L. Lawrence re same (.5); correspond with Debtors and K. Miller re insurance issues in connection with same (.4); review and analyze related documents (.3); correspond with K. Miller re argument outline for objection to Valdez motion to lift stay (.1); attend to hearing preparations (.5); review draft Fernandez objection (.8); correspondence re Fernandez hearing adjournment (.3).	3.10
10/17/19	AFA	016 Correspond with K. Miller re potential issues re Fernandez lift stay motion (.2); review documents in connection with same (.2).	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/17/19	KNM	016 Confer with Debtors and L. Warrick re insurance policies and automatic stay (.2); confer with SOG counsel re pending litigation (.1); correspond with A. Antypas re issues in connection with Fernandez motion for relief from stay (.2); draft argument outline for objection to Valdez motion to lift stay (2.8); correspond with L. Warrick re same (.1).	3.40
10/18/19	MLB	016 Review summary re call with Valdez counsel (.2); analyze arguments in preparation for hearing on same (.8).	1.00
10/18/19	LML	016 Review email re call with Valdez counsel (.2); prepare argument for hearing on same (.6); review issues re potential hearing on Fernandez Lift Stay Motion (.2).	1.00
10/18/19	LPW	016 Draft talking points for call with Valdez counsel (.6); call with K. Miller and Valdez counsel re Valdez Motion to Lift Stay (.3); prepare call summary for Akin litigation team (.2); confer with K. Miller re same and hearing preparation (.4); review Valdez argument outline (1.2); review case law re same (.6); correspond with K. Miller re mock cross examination outline (.1); correspond with K. Miller re insurance policies (.4); review same (.2).	3.80
10/18/19	KNM	016 Review insurance policies in connection with UCC request for same (.2); confer with Milbank re same (.1); confer with L. Warrick re same (.4); call with L. Warrick and Valdez counsel re Valdez Motion to Lift Stay (.3); confer with L. Warrick re same and hearing preparation (.4); draft argument outline re same (.7); draft mock cross examination outline re same (1.2); correspond with L. Warrick re same (.1).	3.40
10/20/19	LPW	016 Work on outline and prepare for Valdez oral argument (1.5); correspondence with Valdez counsel re same (.1).	1.60
10/21/19	LML	016 Prepare for upcoming hearing on Valdez Lift stay Motion (.9); review updates re continuance of same (.3).	1.20
10/21/19	LPW	016 Prepare Valdez oral argument (.7); review materials in connection with same (.5); prepare materials for hearing (.4); call with K. Miller re Valdez motion (.3); call with M. Blanchard re same (.1); review witness and exhibit list for hearing (.3); review and analyze proposed exhibits (.5); correspondence re same (.3); call with K. Miller and counsel for SOG re pending litigation (.3);	3.40
10/21/19	KNM	016 Attend call with Haynes and Boone and L. Warrick re pending litigation (.3); confer with L. Warrick re Objection to Valdez Motion to Lift Stay (.3); prepare witness and exhibit list for hearing re same (1.1); prepare for hearing (2.2); correspond with Haynes and Boone re automatic stay issues (.2).	4.10
10/22/19	LPW	016 Participate in call with K. Miller re stay issues (.1); review 10-Q language re automatic stay (.3); confer with counsel for Fernandez re hearing (.2); correspond with Akin team re same (.2).	0.80
10/22/19	KNM	016 Correspond with Haynes and Boone re automatic stay issues (.4); summarize motion and complaint re automatic stay (.6); analyze various workstreams re same (1.1); correspond with Akin litigation re same (.2); confer with L. Warrick re same (.1).	2.40
10/23/19	JS	016 Review filed objection to Valdez lift stay motion (.2); analyze arguments in connection with same (.6).	0.80
10/23/19	KNM	016 Confer with A. Praestholm re automatic stay issues (.1); attend to issues re same (.2).	0.30
10/23/19	ACP	016 Confer with K. Miller re automatic stay issues (.1); revise draft adversary complaint and motion (.5).	0.60
10/24/19	LML	016 Review status updates from L. Warrick and A. Praestholm re automatic stay issues.	0.90
10/24/19	LPW	016 Prepare summary for L. Lawrence on automatic stay issues.	0.40
10/24/19	ACP	016 Prepare status update re automatic stay issues.	0.40
10/25/19	MLB	016 Review status update re Dimension adversary proceeding (.4); review Sunbelt notice of removal (.6).	1.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/31/19	LML	016 Review current draft of adversary complaint (.7); correspond with Akin team re same (.2); review response to motion to remand re Dimension adversary (.2); review draft Reply in Support of Motion to Remand in connection with Dimension adversary (1.0); review updates from client call re Dimension litigation (.2).	0.90
10/31/19	LPW	016 Participate in calls with M. Wyrick re automatic stay issues.	1.30
10/31/19	KNM	016 Prepare update re arbitration matters for Akin team (.3); confer with M. Garrett re reply in support of motion to remand Dimension action (.3); participate in call with counsel for SOG and SNMP re same (.3); participate in follow-up call with L. Warrick re same (.3); revise draft of same (4.9); review documents in preparation for hearing re same (.8).	6.90
10/01/19	LGB	017 Review motion to extend removal deadlines (.6); call with A. Antypas re same (.3).	0.90
10/01/19	DPE	017 Correspond with Akin team re Gavilan issues.	0.40
10/01/19	JKS	017 Prepare analysis of potential litigation issue.	0.60
10/01/19	MLB	017 Review research re Dimension remand issues.	0.50
10/01/19	LPW	017 Revise Dimension motion to remand.	0.70
10/01/19	BGP	017 Review documents in connection with potential litigation issue.	0.70
10/01/19	AFA	017 Conduct research re removal motion (.7); revise same (.8); participate in call with L. Beckerman re same (.3).	1.80
10/01/19	DP	017 Revise motion to remand Dimension adversary proceeding.	1.20
10/01/19	MRG	017 Review and edit Dimension Motion to Remand.	0.60
10/02/19	LGB	017 Provide comments to revised motion to extend time to remove actions (.3); correspond with M. Cavanaugh, L. Freeman re same (.2).	0.50
10/02/19	LML	017 Correspond with K. Miller re potential adversary proceeding (.4); review motion to remand in connection with Dimension lift stay (.8).	1.20
10/02/19	LPW	017 Draft correspondence to Akin litigation re Dimension remand.	0.30
10/02/19	AFA	017 Revise Motion for Order Extending Removal deadlines.	0.50
10/02/19	KNM	017 Correspond with Akin litigation re Dimension stay issues.	0.20
10/03/19	MRM	017 Review documents for responsiveness and privilege in response to UCC discovery (4.9); quality check production (2.6).	7.50
10/03/19	LML	017 Review motion to remand Dimension adversary proceeding.	0.40
10/03/19	DAS	017 Assist Akin litigation team with potential discovery issues.	0.70
10/03/19	KNM	017 Correspond with L. Lawrence, L. Warrick, D. Park, and M. Garrett re Dimension Motion to Remand (.3); correspond with SOG counsel re same (.1).	0.40
10/03/19	MRG	017 Analyze and provide comments to K. Miller re Dimension remand.	2.00
10/04/19	MRM	017 Prepare document production for review (3.5); review for quality control (.9); review documents for responsiveness (1.2).	5.60
10/04/19	MLB	017 Review (.3) and provide comments to Dimension remand motion (.5).	0.80
10/04/19	LML	017 Attend to issues re Dimension remand motion.	0.30
10/04/19	BGP	017 Revise discovery responses.	1.20
10/04/19	KNM	017 Confer with counsel for SOG re Dimension Motion for Remand (.2); correspond with L. Warrick and M. Garrett re same (.2) correspond with L. Lawrence and L. Warrick re same (.2); confer with counsel for SOG, SNMP, and state court counsel re same (.2).	0.80
10/04/19	MRG	017 Review Dimension Motion to Remand.	0.60
10/05/19	LGB	017 Review and provide comments to Jackson Walker re removal motion.	0.40
10/06/19	MRM	017 Revise document review search terms in connection with discovery requests.	0.40
10/06/19	LML	017 Prepare for upcoming Akin litigation team meeting (.3); review correspondence to Debtors re document collection efforts (.2); correspond with R. Tizravesh and Akin litigation team re same (.2); review Motion to Remand re Dimension dispute (.3).	1.00
10/06/19	LPW	017 Review Dimension removal papers (.3); prepare for upcoming lit team meeting (.2).	0.50
10/06/19	DP	017 Revise litigation task list.	0.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/06/19	KNM	017 Revise Dimension Motion for Remand (1.6); correspond with L. Warrick, D. Park, and M. Garrett re same (.2); correspond with FR and LIT re same (.1); correspond with Jackson Walker re same (.1).	2.00
10/07/19	PGO	017 Confer with Akin litigation team re litigation task list.	0.30
10/07/19	RT	017 Draft litigation team task list.	0.90
10/07/19	MLB	017 Prepare for and meet with litigation team re all pending issues and strategy (.9); analyze Dimension remand issues (.6); confer with L. Lawrence re same (.4).	1.90
10/07/19	LML	017 Prepare for upcoming litigation task list meeting (.4); attend same (.9); review Motion to Remand in connection with Dimension litigation (.7); confer with M. Brimmage re same (.4).	2.40
10/07/19	NM	017 Correspond with A. Antypas re removal action motion.	0.30
10/07/19	LPW	017 Review Dimension motion to remand and proposed order (1.1); confer with K. Miller and M. Garrett re same (.3).	1.40
10/07/19	BGP	017 Review arbitration order and related documents in connection with pending litigation (.6); review Tulsa declaration (.4).	1.00
10/07/19	AFA	017 Correspond with C. George and G. Kopel re motion to extend removal deadline (.2); correspond with N. Moss re same (.3).	0.50
10/07/19	LJT	017 Confer with Akin litigation team re workstreams.	0.90
10/07/19	DP	017 Confer with Akin litigation team re task list and strategy.	0.90
10/07/19	KNM	017 Confer with Akin litigation team re litigation workstreams (.9); confer with L. Warrick and M. Garrett re Dimension Motion to Remand (.3); continue drafting same (3.4); correspond with Akin litigation team (.3) and Jackson Walker re same (.3).	5.20
10/07/19	ACP	017 Confer with Akin litigation team re litigation task list.	0.90
10/07/19	MRG	017 Confer with K. Miller and L. Warrick re Dimension Motion to Remand (.3); revise motion and proposed order re same (1.2).	1.50
10/08/19	LML	017 Review draft Objection to Valdez Lift Stay Motion (.6); provide comments re declaration in support of same (.6).	1.20
10/08/19	LPW	017 Review Dimension filings.	0.30
10/08/19	BGP	017 Review status of pending FLSA matter.	1.10
10/08/19	MRG	017 Research response deadlines for motion to remand.	0.30
10/09/19	MRM	017 Prepare documents for review in connection with discovery requests and potential litigation (.6); monitor for quality control (.3); review documents (.4).	1.30
10/09/19	ML	017 Process additional documents for document review in connection with potential litigation (.4); review same (.6).	1.00
10/09/19	MLB	017 Analyze Dimension remand issues.	0.40
10/09/19	BGP	017 Monitor docket in FLSA case.	0.80
10/09/19	LJT	017 Confer with D. Park re research re potential litigation issues (.1); research re same (3.2).	3.30
10/09/19	DP	017 Correspond with L. Tandy re research issues.	0.10
10/09/19	ACP	017 Draft errata sheet in connection with B. Latif deposition testimony.	0.40
10/09/19	MRG	017 Research issues re sealing documents.	0.10
10/10/19	RT	017 Review (.2) and provide comments (.2) to errata sheet.	0.40
10/10/19	JKS	017 Review draft supplement to motion to compel (1.2); correspond with B. Patterson re same (.3).	1.50
10/10/19	MLB	017 Work on deposition errata issues.	1.20
10/10/19	ACP	017 Assist with preparation of document production.	0.30
10/15/19	ACP	017 Revise draft adversary complaint re potential litigation.	2.10
10/17/19	LPW	017 Analyze issues re potential adversary proceeding (.5); revise draft adversary proceeding documents (1.7); correspond with A. Praestholm and K. Miller re same (.5).	2.70
10/17/19	KNM	017 Revise adversary complaint re potential litigation (3.9); correspond with A. Praestholm and L. Warrick re same (.3).	4.20
10/17/19	ACP	017 Revise draft adversary complaint and motion re potential litigation (1.6); correspond with L. Warrick and K. Miller re same (.3).	1.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/18/19	LML	017 Review adversary complaint re potential litigation and related motion (1.2); revise same (1.9); correspond with A. Praestholm re same (.3).	3.40
10/18/19	ACP	017 Revise draft adversary complaint and motion (.8); correspondence with L. Lawrence re same (.2).	1.00
10/21/19	MRM	017 Review documents for production in connection with UCC investigation (10.1); multiple correspondences with R. Tizraveshe re document collection issues (.5).	10.60
10/21/19	DPE	017 Reviewed Debtors' reply in support of Ropes retention application.	0.60
10/21/19	KNM	017 Revise motion and adversary complaint re potential litigation.	2.80
10/22/19	LPW	017 Correspond with K. Miller re draft adversary proceeding pleadings (.5); review same (.7); correspond with co-defendant counsel for Dimension (.4).	1.60
10/22/19	KNM	017 Correspond with L. Warrick re draft adversary complaint (.4); confer with J. Montgomery re motion to remand Dimension action (.2); correspond with Haynes and Boone and Hunton Andrews Kurth re same (.2); prepare for Rule 26(f) conference re same (1.8).	2.60
10/23/19	LML	017 Correspond with L. Warrick and K. Miller re Dimension adversary proceeding.	0.30
10/23/19	LPW	017 Confer with counsel for SOG and SNMP and K. Miller re Dimension Motion to Remand and Scheduling conference (.2); correspond with K. Miller and L. Lawrence re same (.3); review draft adversary pleadings (1.7); correspond with Jackson Walker re Dimension (.4).	2.60
10/23/19	KNM	017 Confer with Haynes and Boone, Andrews Kurth, J. Montgomery and L. Warrick re Dimension Motion to Remand and Scheduling conference (.2); correspond with L. Lawrence and L. Warrick re same (.2); draft email to opposing counsel re same (.4); prepare for Dimension Rule 26 conference and hearing on Motion for Remand (1.0); revise draft adversary complaint re potential litigation (2.6).	4.40
10/24/19	LML	017 Correspond with L. Warrick and K. Miller re status of Dimension adversary proceeding.	0.30
10/24/19	NM	017 Participate in call with Haynes & Boone re SOG diligence requests (.3); correspond with A&M re FTI responses to same (.5); review same (.6).	1.40
10/24/19	LPW	017 Correspond with K. Miller re Dimension adversary proceeding (.3); correspond with M. Cavanaugh and L. Freeman re Dimension status (.1); correspond with K. Miller and L. Lawrence re same (.3); review Dimension documents (.5).	1.20
10/24/19	KNM	017 Draft Rule 26(f) report re Dimension adversary proceeding (2.6); correspond with L. Warrick and L. Lawrence re status (.2).	2.80
10/25/19	RT	017 Review notice of removal of Sunbelt action.	0.30
10/25/19	LML	017 Review draft Rule 26(f) report in connection with Dimension matter (.4); review Sunbelt Notice of Removal and related materials (.3).	0.70
10/25/19	NM	017 Review Sunbelt notice of removal.	0.30
10/25/19	LPW	017 Prepare for (.6) and participate in Dimension pre-call with counsel for SOG and SNMP (.3); participate in Rule 26(f) conference re same (.2); attend call with K. Miller re same (.1); review draft 26(f) report (1.0); correspond with K. Miller re same (.4); review Sunbelt adversary proceeding (.5).	3.10
10/25/19	KNM	017 Confer with J. Montgomery, Haynes and Boone, Hunton Andrews Kurth, and Akin Litigation re Rule 26(f) conference (.3); attend same (.2); revise Rule 26(f) report (2.3).	2.80
10/26/19	LML	017 Review update re pending arbitration matters.	0.20
10/27/19	KNM	017 Draft oral argument for Dimension Rule 26 Conference and Motion for Remand.	0.40
10/28/19	LML	017 Review Rule 26(f) report in connection Dimension adversary proceeding (.4); review correspondence with Akin litigation team re same (.2).	0.60
10/28/19	LPW	017 Review updates to Dimension Rule 26(f) report (.8); correspond with M. Wyrick re same (.1); review responsive briefing filed by Dimension (.6);	1.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/28/19	KNM	017 confer with K. Miller and M. Garrett re same (.4). Confer with M. Garrett and L. Warrick re Dimension and Sunbelt motions to remand (.5); confer with Haynes and Boone re same (.2); revise Dimension Adversary Rule 26(f) report (1.0); correspond with Haynes and Boone, Shipley Snell, Hunton Andrews Kurth, and L. Norman re same (.3); conduct research in preparation for reply in support of motion to remand (1.8); review Dimension response (2.4); prepare outline for reply in support of motion to remand (1.2).	7.40
10/28/19	MRG	017 Confer with K. Miller and L. Warrick re Dimension and Sunbelt motions to remand (.5); review Notice of Removal filed by Sunbelt (1.3); research issues re same (3.3); draft motion to remand re Sunbelt action (4.4).	9.50
10/29/19	DPE	017 Review status updates re pending arbitration matters.	0.20
10/29/19	LML	017 Correspond with L. Warrick re status of Sunbelt adversary.	0.30
10/29/19	LPW	017 Review materials re Dimension proof of claim (.3); correspond with K. Miller re motion in remand (.2); correspond with L. Lawrence re Sunbelt adversary proceeding (.2).	0.70
10/29/19	KNM	017 Confer with L. Warrick re Motion to Remand Dimension (.3); conduct research re same (5.7); draft Reply in Support of same (4.6).	10.60
10/29/19	MRG	017 Correspond with K. Miller re reply brief in support of Motion to Remand in Dimension action (.4); research issues in connection with same (5.4).	5.80
10/30/19	MLB	017 Review revised draft of Dimension reply in support of remand.	0.40
10/30/19	LML	017 Confer with L. Warrick, K. Miller, and M. Garrett re strategy in connection with Dimension Adversary (.5); review Dimension's Objection to Motion to Remand (.6); confer with L. Warrick re same (.5).	1.60
10/30/19	LPW	017 Participate in call with with M. Garrett, L. Lawrence and K. Miller re Dimension Reply in support of motion to remand (.5); review case law in connection with same (1.7); confer with D. Staber, K. Miller and M. Garrett (.5); confer with L. Lawrence re same (.5); participate in call with M. Wyrick re same (.5); review and comment on reply to motion to remand Dimension action (2.7).	6.20
10/30/19	KNM	017 Confer with M. Garrett re reply in support of motion to remand Dimension (.2); confer with D. Staber, L. Warrick, and M. Garrett re same (.5); confer with L. Lawrence, L. Warrick, and M. Garrett re same (.5); conduct research re same (2.6); draft reply (4.2); correspond with vendor re same (.2).	8.20
10/30/19	MRG	017 Confer with K. Miller re Dimension Reply in support of motion to remand (.2); participate in call with L. Warrick and K. Miller re Dimension Reply in support of motion to remand (.6); research case law in connection with motion to remand (4.2) and draft reply in support of same (5.5).	10.50
10/31/19	JS	017 Analyze issues re pending litigation (.6); correspond with G. Kopel re same (.4).	1.00
10/31/19	MLB	017 Review updates re pending litigation matters.	0.80
10/31/19	LPW	017 Participate in call with counsel for SOG and SNMP re Dimension (.3); participate in follow-up call with K. Miller re same (.3); review Dimension reply brief and supporting research (2.5); revise Dimension reply brief (1.8); correspond with K. Miller and M. Garrett re same (.5); review revised draft of adversary complaint (.8); correspond with Akin team re status of pending litigation (.3).	5.30
10/31/19	BGP	017 Prepare summary for Akin team regarding status of pending labor matters.	0.70
10/31/19	LJT	017 Review documents re potential post-petition claims (.2); conduct research re same (.6).	0.80
10/31/19	MRG	017 Confer with K. Miller re reply in support of motion to remand	8.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/01/19	JS	018 Dimension action (.3); draft reply (8.5). Participate in call with C. George re record date and potential NOL issues (.3); review draft motion re same (.3).	0.60
10/01/19	JPR	018 Participate in call with B. Morris re record date motion issues (.3); review current draft of same (.2).	0.50
10/01/19	MB	018 Correspond with J. Savin and B. Morris re record date motion.	0.20
10/01/19	MB	018 Review current draft omnibus claims objection procedures motion (.5); correspondence to M. Taylor re revisions (.1); review revised draft bar date motion and order (.4); comment on same (.6); correspond with A. Antypas re same (.2).	1.80
10/04/19	DPE	018 Review current draft record date motion.	0.20
10/04/19	MB	018 Prepare final filing version of record date motion, order and notice (.3); correspond with management re same (.1); correspond with C. Howe (A&M) re same (.1).	0.50
10/04/19	MAT	018 Review record date notice.	0.40
10/01/19	BGP	019 Correspondence with members of the Akin team re potential labor issues.	1.30
10/02/19	BGP	019 Analyze potential labor issues.	0.70
10/04/19	JS	019 Review compensation issues.	0.80
10/07/19	SMC	019 Revise spreadsheet of directors and officers.	0.80
10/10/19	JS	019 Review correspondence re workforce bonus plans.	0.60
10/11/19	JS	019 Call with A&M re non-executive bonus plan (.5) and correspond with N. Moss re same (.3).	0.80
10/13/19	NM	019 Review employee quarterly bonus program issues.	0.10
10/14/19	JS	019 Call with management, A&M, J. Rubin and M. Byun re non-executive bonus program issues (.8); follow-up call with A&M re same (.3); call with L. Beckerman re same (.2); follow-up email with L. Beckerman re same (.1); confer with D. Elder re same (.3).	1.70
10/14/19	LGB	019 Call with J. Savin re workforce benefits issues (.2); review correspondence from Milbank re same (.2); email J. Savin re same (.1); review analysis materials re same (.3).	0.80
10/14/19	JPR	019 Call with Debtors' management, J. Savin, M. Byun and A&M re bonus program related matters.	0.80
10/14/19	MB	019 Call with Debtors' management, J. Savin, J. Rubin and A&M team re issues re non-executive bonus issues.	0.80
10/15/19	JS	019 Attend call with C. George and G. Kopel re non-executive bonus program issues (.8); attend follow up call with J. Stegenga, J. Hickman, D. Koetting, L. Beckerman and D. Elder re same (.6); correspond with L. Beckerman re same (.1); attend call with N. Moss re same (.2).	1.70
10/15/19	LGB	019 Participate on call with J. Savin, D. Koetting, D. Elder, J. Stegenga, J. Hickman re non-executive bonus issues (.6); email with J. Savin re same (.2); email D. Koetting re same (.2); email with Debtors management re same (.5).	1.50
10/15/19	DPE	019 Attend call with D. Koetting, J. Hickman, J. Stegenga, J. Savin, L. Beckerman re non-executive bonus program.	0.60
10/15/19	NM	019 Review issues re non-executive bonus issues (.5); call with J. Savin re same (.2).	0.70
10/16/19	JS	019 Attend call with L. Beckerman, N. Moss, and A&M re non-executive bonus program issues (.6); correspond with Milbank re same (.2); correspond with L. Beckerman re same (.3); correspond with L. Beckerman, N. Moss and J. Hickman re same (.4); confer with C. George and D. Elder re same (.5); confer with T. Sanchez re same (.3).	2.30
10/16/19	LGB	019 Participate in call with J. Savin, N. Moss, and A&M team re non-executive bonus program issues (.6); review correspondence between J. Savin and Milbank re same (.1); review settlement proposal from Milbank re same (.2); comment on same (.3); review third interim shared services order re same (.3); correspond with J. Hickman and N. Moss re	3.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		settlement proposal (.4); telephone conference with N. Moss and Milbank re same (.7); follow-up correspondence with J. Savin, N. Moss and J. Hickman re same (.3); review compensation details spreadsheet (.2); call with N. Moss re same (.3).	
10/16/19	DPE	019 Attend meeting with C. George and J. Savin re non-executive bonus program issues.	0.50
10/16/19	NM	019 Work on Q3 bonus diligence and negotiations with UCC advisors (3.3); confer re same with L. Beckerman (.5); call with J. Savin, L. Beckerman and A&M re sam (.6); call with L. Beckerman and Milbank re same (.7); follow-up call with L. Beckerman re same (.3); revise summary re same (.6); calls with A&M re same (.9).	6.90
10/16/19	BGP	019 Revise materials re labor matters.	0.90
10/17/19	JS	019 Review proposals re resolution of non-executive bonus program issues with UCC (.5); multiple email communications with Akin, A&M and UCC advisors re same (.4).	0.90
10/17/19	LGB	019 Multiple calls and emails with N. Moss and Milbank re non-executive bonus program issues (1.0); multiple calls with N. Moss and A&M team re same (1.0); call with D. Elder and N. Moss re same (.4); review revised proposal re resolution of non-executive bonus issue with UCC (.2); emails with J. Savin, N. Moss and A&M team re same (.3)	2.90
10/17/19	DPE	019 Attend call with C. George re non-executive workforce bonus plan issues (.8); call with G. Kopel re same (1.2); attend call with N. Moss and L. Beckerman re negotiations with UCC re same (.4); attend call with T. Sanchez re same (.7); review compensation data from A&M in connection with same (.7).	3.80
10/17/19	NM	019 Call with D. Elder and L. Beckerman re non-executive bonus program issues (.4); multiple calls and emails with A&M team and L. Beckerman re same (.6); multiple calls with A&M team re same (1.0); correspondence with management re same (.5); revise proposed resolution of non-executive bonus in interim shared services order (1.0); prepare summary re resolution of issue with UCC re same (1.5); analyze issues re same (1.5).	6.50
10/18/19	JS	019 Correspond with N. Moss and L. Beckerman re non-executive bonus plan issues.	0.70
10/18/19	LGB	019 Analyze issues re quarterly non-executive bonus program (.4); multiple calls and emails with N. Moss and J. Savin re same (1.0); emails with Milbank re same (.5); emails with A&M re same (.4); review draft clawback agreement (.5); confer with N. Moss re same (.2); emails with P. Hurley re same (.2).	3.20
10/18/19	PJH	019 Review draft non-executive bonus clawback agreement (.7); review precedent cause definitions (.3); correspond with L. Beckerman re same (.1).	1.10
10/18/19	NM	019 Review issues re Q3/Q4 non-executive bonuses (2.3) including background information and related schedules of information; correspond with J. Savin and L. Beckerman re same (1.5); review draft clawback agreement (.5); comment on same (.2); confer re same with L. Beckerman (.2); correspond with Milbank re same (.4).	5.10
10/18/19	MAT	019 Conduct research re non-executive bonus program.	5.40
10/19/19	MAT	019 Continue research re bonus program issues.	3.40
10/20/19	PJH	019 Review bonus clawback agreement (.3); correspond with L. Beckerman re same (.1).	0.30
10/21/19	LGB	019 Confer with SOG counsel re non-executive bonus clawback agreement (.6); review SOG comments to same (.5); confer with Milbank re same (.4); revise same (.4); confer with Debtors' management re same (.2).	2.10
10/21/19	PJH	019 Review 2019 non-executive bonus materials.	0.50
10/21/19	MAT	019 Conduct research re potential labor issues (3.5); prepare analysis re same (1.7).	5.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/22/19	LGB	019 Revise clawback agreement in connection with bonus program (.2); correspond with Milbank re same (.4).	0.60
10/22/19	NM	019 Review UCC proposed statement for 10/23 hearing on Q3 non-executive bonuses (.2); correspond with Akin team re same (.2).	0.40
10/22/19	MAT	019 Prepare analysis re potential labor issues.	2.20
10/23/19	NM	019 Correspond with Debtors' management team re bonus clawback agreements.	0.30
10/23/19	BGP	019 Attend to potential labor litigation issues	1.60
10/24/19	NM	019 Correspond with Debtors re clawback agreements.	0.30
10/25/19	LGB	019 Participate in call with A&M and N. Moss re bonus issues (.8); correspond with N. Moss re same (.2).	1.00
10/25/19	NM	019 Attend call with A&M and L. Beckerman re market comp analysis re bonus program (.8); correspond with L. Beckerman re same (.2).	1.20
10/28/19	NM	019 Review correspondence with Milbank re potential workforce compensation issues.	0.10
10/29/19	LGB	019 Participate in call with N. Moss re non-executive bonus issues (.4); correspond with from N. Moss re same (.5); review external correspondence in connection with same (.6).	1.50
10/29/19	NM	019 Review materials re compensation issues (1.5); correspond with L. Beckerman re same (.3); call with L. Beckerman re same (.4).	2.20
10/29/19	LPW	019 Review materials re pending labor matters.	0.30
10/30/19	NM	019 Participate in call with Milbank re potential Q4 non-executive bonus issues.	0.40
10/31/19	LGB	019 Review executive services agreements.	0.70
10/02/19	PJH	020 Review special committee meeting materials.	0.30
10/03/19	JS	020 Review proposed Special Committee agenda (.1) and prepare for Special Committee call (.6); attend Special Committee call (.7).	1.40
10/03/19	PJH	020 Attend special committee meeting (.7); review committee minutes (.2).	0.90
10/03/19	DPE	020 Attend special committee meeting (.7); review special committee update materials (.5).	1.20
10/03/19	JPR	020 Attend Special Committee call.	0.70
10/03/19	LML	020 Attend Special Committee call re case status and strategy.	0.70
10/03/19	NM	020 Attend Special Committee call (.7); follow up correspondence with Akin FR team re same (.3).	1.00
10/03/19	JGJ	020 Attend Special Committee meeting.	0.70
10/03/19	MB	020 Attend special committee call.	0.70
10/08/19	PJH	020 Review special committee meeting minutes.	0.30
10/08/19	JGJ	020 Review materials in connection with special committee meeting.	0.50
10/09/19	PJH	020 Review special committee meeting minutes.	0.20
10/11/19	JS	020 Prepare for (.8) and attend (.8) Special Committee call; follow up with C. George (.2) and B. Latif (.3) re same.	2.10
10/11/19	ISD	020 Attend weekly special committee update call (.8); prepare for same (.2).	1.00
10/11/19	PJH	020 Attend weekly special committee call (partial).	0.60
10/11/19	JPR	020 Attend special committee call (partial).	0.50
10/11/19	LML	020 Attend Special Committee meeting (partial).	0.40
10/11/19	JGJ	020 Attend special committee meeting (partial).	0.60
10/15/19	JS	020 Prepare for special committee call (.4); participate in same (.6); call with I. Dizengoff and D. Elder re board matters (.4); call with E. Davis re same (.5); consider issues re same (.2).	2.10
10/15/19	ISD	020 Participate on special committee update call (.6); prepare for same (.1); call with D. Elder and J. Savin re board issues (.4).	1.10
10/15/19	DPE	020 Attend weekly special committee meeting (.6); follow-up call with I. Dizengoff and J. Savin re board matters (.4).	1.00
10/15/19	JPR	020 Attend special committee call re case updates.	0.60
10/15/19	NM	020 Attend weekly special committee update call.	0.60
10/15/19	JGJ	020 Prepare minutes for October 11 Special Committee meeting.	0.60
10/16/19	JS	020 Attend call with I. Dizengoff re CRO candidate interviews with special	1.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		committee (.5); participate in interview of CRO candidate with special committee (.7); correspond with L. Beckerman re same (.2).	
10/16/19	LGB	020 Correspond with J. Savin re CRO interviews.	0.30
10/16/19	ISD	020 Confer with J. Savin re special committee CRO interviews (.5); analyze issues re same (.5).	1.00
10/16/19	PJH	020 Revise special committee meeting minutes.	0.30
10/16/19	DPE	020 Participate in CRO candidate interview with special committee.	0.70
10/16/19	JPR	020 Attend interview of CRO candidate with Special Committee.	0.70
10/16/19	JGJ	020 Prepare minutes for October 3 (.2) and October 11 (.1) Special Committee meetings.	0.30
10/17/19	PJH	020 Revise special committee meeting minutes.	0.30
10/17/19	DPE	020 Review special committee meeting minutes (.5); review special committee materials (.5).	1.00
10/17/19	JGJ	020 Review minutes for October 3 Special Committee meeting (.4) and October 11 Special Committee meeting (.3).	0.70
10/18/19	JS	020 Prepare for (.9) and attend weekly special committee call (.6); follow up with Management re same (.6); attend interview of CRO candidate with special committee (1.0).	3.10
10/18/19	ISD	020 Participate on weekly special committee call (.6); prepare for same (.3).	0.90
10/18/19	PJH	020 Attend weekly special committee meeting.	0.60
10/18/19	JPR	020 Attend Special Committee call (.6); attend CRO interview with Special Committee (1.0).	1.60
10/18/19	NM	020 Attend weekly special committee call (.6); prepare for same (.1).	0.70
10/18/19	JGJ	020 Attend Special Committee meeting.	0.60
10/20/19	JS	020 Attend interviews for CRO candidates with special committee (.9, 1.1).	2.00
10/20/19	MLB	020 Attend CRO interviews with special committee (1.1, .9).	2.00
10/20/19	AFA	020 Attend special committee interview of CRO candidate (.9); prepare for same (.1).	1.00
10/21/19	JS	020 Prepare for (.6) and attend special committee call (.5); prepare for board update call (.7); confer with I. Dizengoff re same (.5); attend same (.7); attend call with T. Sanchez re board matters (.5); confer with C. George re same (.3); confer with E. Davis re same (.3).	4.10
10/21/19	ISD	020 Participate on special committee call (.5); confer with J. Savin re board update call (.5); prepare for same (.4); attend same (.7).	2.10
10/21/19	DPE	020 Attend board update call (.7); prepare for same (.5).	1.20
10/21/19	JPR	020 Attend special committee call (.5); prepare materials for upcoming board meeting (.4).	0.90
10/21/19	MLB	020 Prepare for (.1) and participate in SC update (.5).	0.60
10/21/19	JGJ	020 Prepare minutes for Special Committee meetings held on October 18 (.7) and October 21 (.5).	1.20
10/22/19	JS	020 Prepare for (.6) and attend special committee call (.8); follow-up call with I. Dizengoff re same (.4) and E. Davis (.3) re same.	2.10
10/22/19	DPE	020 Attend special committee call (partial).	0.50
10/22/19	JGJ	020 Review October 18 Special Committee meeting minutes.	0.20
10/23/19	PJH	020 Review special committee meeting minutes.	0.30
10/23/19	JPR	020 Provide comments to board meeting minutes.	0.30
10/24/19	JS	020 Review draft presentation for board meeting (1.0); review supporting materials in connection with same (.8).	1.80
10/24/19	JPR	020 Prepare bullet points for use in board presentation.	0.90
10/25/19	JS	020 Prepare for (.6) and attend (.6) Special Committee call; follow up with C. George re same (.3); follow up with T. Sanchez re same (.4).	1.90
10/25/19	ISD	020 Prepare for (.2) and attend Special Committee call (.6); consider follow up issues re same (.6).	1.40
10/25/19	PJH	020 Attend weekly special committee meeting.	0.60
10/25/19	DPE	020 Attend special committee meeting (.6); call with C. George re special committee meeting and business plan matters (1.1); further follow up with C. George re same (.5); follow up with G. Kopel re same (.5).	2.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/25/19	JPR	020 Review draft materials for board meeting and provide comments to same (.4); correspond with C. George re same (.1); correspond with D. McGuinness re same (.1); attend special committee call (.6).	1.20
10/25/19	MLB	020 Prepare for (.2) and participate in Special Committee meeting (.6).	0.80
10/25/19	NM	020 Review draft board materials and comments to same.	0.50
10/25/19	JGJ	020 Attend Special Committee meeting.	0.60
10/25/19	AFA	020 Participate in special committee call.	0.60
10/25/19	MB	020 Attend weekly special committee update call.	0.60
10/28/19	JS	020 Prepare for (1.5) and attend Board meeting (2.4); confer with T. Sanchez re same (.4); confer with C. George re same (.3); confer with E. Davis re same (.6); confer with I. Dizengoff re same (.5).	5.70
10/28/19	ISD	020 Confer with J. Savin re board matters.	0.50
10/28/19	DPE	020 Attend audit committee meeting (2.0); attend board meeting (2.4); prepare for same (1.4); attend follow-up meeting with T. Sanchez re board matters (1.1).	6.90
10/28/19	JPR	020 Attend board call (partial/telephonic) (1.3); review board meeting materials (1.0).	2.30
10/28/19	JGJ	020 Prepare minutes for October 25 Special Committee meeting.	0.60
10/29/19	PJH	020 Review special committee meeting minutes.	0.30
10/29/19	JGJ	020 Review minutes for October 22 (.1) and October 25 (.2) Special Committee meetings.	0.30
10/29/19	YL	020 Prepare special committee and board resolutions re CRO appointment.	2.50
10/30/19	JS	020 Prepare for (.6) and attend Special Committee call (.5).	1.10
10/30/19	DPE	020 Attend special committee call.	0.50
10/30/19	JPR	020 Attend Special Committee call.	0.50
10/30/19	MLB	020 Participate in Special Committee call.	0.50
10/30/19	NM	020 Attend Special Committee call.	0.50
10/30/19	JGJ	020 Review minutes for October 22 and October 25 Special Committee meetings (.2); attend Special Committee meeting (.6).	0.80
10/31/19	DPE	020 Review special committee meeting minutes.	0.50
10/31/19	JGJ	020 Correspond with Akin team re October Special Committee meetings	0.20
10/16/19	MAT	021 Research S.D. Texas precedent re exclusivity (1.5); draft exclusivity motion (1.0).	2.50
10/16/19	MRR	021 Review precedents for motion to extend exclusivity.	0.50
10/17/19	KNM	021 Prepare insert for draft motion to extend exclusivity re litigation activities to-date.	1.40
10/18/19	JPR	021 Call with M. Taylor re exclusivity motion (.3); review precedent in advance of same (.2).	0.50
10/18/19	DP	021 Draft litigation update insert for draft exclusivity motion.	0.20
10/18/19	MAT	021 Participate call with J. Rubin re exclusivity issues.	0.30
10/24/19	MAT	021 Conduct research re exclusivity extension motion (3.4); prepare summary re same (1.4).	4.80
10/28/19	MAT	021 Draft motion to extend Debtors' exclusivity periods (1.5); review research in connection with same (1.0); conduct follow up research re same (1.2).	3.70
10/29/19	MAT	021 Revise draft exclusivity extension motion.	0.20
10/30/19	MB	021 Review research re extension of exclusivity (1.0); conduct follow up research re same (3.2); review working draft of motion to extend exclusivity (.8); review litigation inserts re same (.6); confer with M. Taylor re same (.3).	5.90
10/30/19	MAT	021 Conduct research re exclusivity extension motion (2.3); prepare summary re same (1.7); confer with M. Byun re same (.3)	4.30
10/22/19	ISD	022 Prepare for (1.0) and attend Special Committee meeting (.8); call with J. Savin re same (.4); call with E. Davis re same (.3); consider issues in connection with same (.3).	2.80
10/22/19	MB	022 Conduct research re potential issues re restructuring alternatives.	2.50
10/25/19	AFA	022 Conduct research re potential restructuring issues.	4.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/27/19	AFA	022 Continue to conduct research re potential restructuring issues (2.5); confer with M. Byun re same (.2).	2.70
10/27/19	MB	022 Continue research re potential restructuring and plan issues (2.0); confer with A. Antypas re same (.2); prepare analysis re same (2.1).	4.30
10/28/19	MB	022 Research re potential plan issues (3.2); continue to prepare analysis re same (1.7).	4.90
10/29/19	AFA	022 Conduct research re plan issues (3.2); prepare summary of same for M. Byun (.8); confer with M. Byun re same (.4).	4.40
10/29/19	MB	022 Draft analysis re potential plan and restructuring issues (2.4); confer with A. Antypas re same (.4); conduct follow-up research re same (2.0).	4.80
10/30/19	DPE	022 Attend conference with T. Sanchez re business plan refresh.	1.90
10/30/19	AFA	022 Confer with M. Byun re potential plan issues (.5); conduct research re same (6.3); prepare summary re same (3.0).	9.80
10/30/19	MB	022 Review and revise analysis re potential plan issues (2.0); confer with A. Antypas re same (.5); conduct research re same (2.4).	4.90
10/31/19	AFA	022 Conduct research re plan and restructuring issues (2.0); revise analysis re same (1.5).	3.50
10/07/19	DCV	023 Analyze draft agreement and related materials.	3.00
10/21/19	JPR	023 Review summary of unsolicited indications of interest (.2); email with K. Voelte (Moelis) re same (.1); call with K. Voelte re same (.1).	0.40
10/01/19	MLB	024 Review analysis re lease rejection issues.	1.20
10/03/19	MLB	024 Strategize re lease rejection issues and evidence in support of same.	1.00
10/04/19	JPR	024 Calls with L. Lawrence and M. Brimmage (.3), A&M (.1) and client (.1) re lease rejection motion; correspond with A. Antypas re same (.1); review revisions to same (1.6).	2.20
10/04/19	MLB	024 Call with J. Rubin, L. Lawrence re lease rejection motion (.3); review draft lease rejection motion (1.7).	2.00
10/04/19	LML	024 Call with J. Rubin and M. Brimmage re lease rejection motion.	0.30
10/04/19	AFA	024 Draft motion to reject lease (1.6); draft declaration in support of same (1.5); correspond with A&M re same (.4).	3.50
10/05/19	MLB	024 Analyze and provide comments to draft lease rejection motion.	1.50
10/06/19	JPR	024 Provide comments to declaration in support of lease rejection motion (1.0); correspond with A. Antypas re same (.1).	1.10
10/06/19	MLB	024 Review (.6) and provide comments to lease rejection motion (.2).	0.80
10/06/19	AFA	024 Revise lease rejection motion (1.7); correspond with J. Rubin, Akin litigatin re same (.3); incorporate comments from same (.5).	2.50
10/07/19	JPR	024 Call with M. Brimmage, L. Lawrence and A. Antypas re potential lease rejection motion (.5); consider and analyze related issues (.5); prepare email to Debtors re same (.3).	1.30
10/07/19	MLB	024 Confer with L. Lawrence, J. Rubin, A. Antypas re lease rejection motion (.5); review revisions to same (.5); provide comments re same (.4).	1.40
10/07/19	LML	024 Review and analyze documents re Shell sublease (.4); confer with J. Rubin, M. Brimmage, L. Lawrence and A. Antypas re same (.5).	0.90
10/07/19	AFA	024 Participate in call with J. Rubin, L. Lawrence, and M. Brimmage re lease rejection issues (.5); correspond with same re same (.2).	0.70
10/08/19	DPE	024 Teleconference with G. Kopel re Shell sublease (.5); review and provide comments to rejection motion (.9).	1.40
10/08/19	JPR	024 Email to Debtors re update on lease rejection motion and next steps (.1); follow up emails with G. Kopel and A. Gutierrez re same (.1).	0.20
10/08/19	LML	024 Provide comments on Shell Sublease rejection motion.	0.40
10/08/19	AFA	024 Revise draft declaration in support of motion to reject Shell Sublease (.9); circulate revised draft to M. Brimmage and L. Lacy for review (.2).	1.10
10/10/19	LML	024 Review declaration in support of Motion to Reject Sublease.	0.30
10/11/19	JPR	024 Call with A. Antypas, M. Brimmage and L. Lawrence re lease rejection (.3); review follow up issues re same (.4); correspond with A. Gutierrez re same (.1).	0.80
10/11/19	MLB	024 Call with L. Lawrence, J. Rubin, A. Antypas re lease rejection issues.	0.30

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10/11/19	LML	024 Confer with M. Brimmage, J. Rubin, A. Antypas re Motion to Reject Shell Sublease.	0.30
10/11/19	AFA	024 Participate in call with J. Rubin, M. Brimmage, L. Lawrence re motion to reject shell sublease (.3); revise motion to reject lease (1.1); circulate same to J. Rubin for review (.1); review correspondence with Company re shell sublease (.3).	1.80
10/13/19	MLB	024 Comment on draft Shell sublease rejection motion.	1.00
10/14/19	JPR	024 Comment on draft Shell sublease rejection motion (.4); correspond with M. Brimmage, L. Lawrence and A. Antypas re same (.2).	0.60
10/14/19	MLB	024 Comment on draft of motion to reject Shell sublease (.6); correspond with L. Lawrence, J. Rubin, and A. Antypas re same (.2).	0.80
10/14/19	LML	024 Comment on draft Shell sublease rejection motion (.3); correspond with M. Brimmage, J. Rubin and A. Antypas re same (.1).	0.40
10/14/19	AFA	024 Correspond with J. Rubin, M. Brimmage, and L. Lawrence re lease rejection motion (.4); revise lease rejection motion in connection with comments to same (.9).	1.30
10/15/19	JPR	024 Review L. Lawrence comments to Shell sublease rejection motion (.3); revise motion to reflect same (.5); correspond with L. Lawrence and A. Antypas re same (.1); call with E. Fleck re sublease rejection motion (.1).	1.00
10/15/19	MLB	024 Review draft motion to reject Shell sublease.	0.60
10/15/19	LML	024 Comment on draft motion to reject Shell sublease (.3); correspond with J. Rubin and A. Antypas re same (.1); correspond with A. Antypas re additional research re same (.2).	0.60
10/15/19	AFA	024 Revise draft Shell sublease rejection motion (.5); review L. Lawrence comments to same (.4); correspond with J. Rubin and L. Lawrence re same (.1); correspond with L. Lawrence re research re same (.3); conduct research re same (1.2).	2.50
10/16/19	MLB	024 Comment on draft sublease rejection motion (.6); review correspondence with Debtors re same (.1); review correspondence with parties in interest re same (.2).	0.40
10/16/19	AFA	024 Revise draft Shell sublease rejection motion (1.2); correspond with Debtors re same (.3); prepare correspondence to MoFo and Milbank teams re same (.2).	1.70
10/17/19	JPR	024 Emails with A. Antypas re stakeholder comments to lease rejection motion (.2); review email re case law in support of lease rejection motion (.2); email with L. Lawrence re research in support of lease rejection motion (.1); initial review of memo re same (.3).	0.80
10/17/19	MLB	024 Correspond with L. Lawrence, A. Antypas and R. Cochrane re issues re motion to reject Shell sublease.	0.30
10/17/19	LML	024 Review research re Shell sublease rejection motion (.6); correspond with M. Brimmage, A. Antypas and R. Cochrane re same (.3).	0.90
10/17/19	AFA	024 Correspond with J. Rubin re comments to motion to reject sublease (.1); correspond with M. Brimmage, L. Lawrence and R. Cochrane re research re same (.4); review summary re same (.3); revise motion to reject Shell sublease (.6); participate in call with B. Schak re same (.2); participate in call with A. Gupta of MoFo re same (.2); conduct follow-up research re same (.7).	2.50
10/17/19	RAC	024 Conduct research for motion to reject Shell sublease (3.6); prepare summary re same (1.0); correspond with M. Brimmage, L. Lawrence and A. Antypas re same (.3).	4.90
10/18/19	JPR	024 Attend call with B. Schak and A. Antypas re lease rejection motion (.3); attend call with L. Lawrence, R. Cochrane and A. Antypas re lease rejection research (.3); further review of research email memo to prepare for same (.3); review revised portions of lease rejection motion and provide comments to same (.3).	1.20
10/18/19	LML	024 Review research updates re draft Motion to Reject Shell Sublease (.4);	0.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/18/19	AFA	024 call with J. Rubin. A. Antypas and R. Cochrane re same (.3). Participate in call with J. Rubin and B. Schak re motion to reject Shell Sublease (.3); participate in call with J. Rubin, L. Lawrence, and R. Cochrane re same (.3); conduct research re same (2.5); revise motion re same (1.9); participate in call with MoFo team re same (.2).	5.20
10/18/19	RAC	024 Conduct research re rejection issues (.3); conference with L. Lawrence, J. Rubin and A. Antypas re same (.3).	0.60
10/21/19	JPR	024 Correspond with M. Brimmage and L. Lawrence: re sublease rejection motion (.2); draft insert for same (.4); review L. Lawrence comments to same and further revise (.2); provide final comments to lease rejection motion (.9); emails with D. Jenkins re lease rejection motion (.1); emails with A. Blakeway, G. Kopel and A. Gutierrez re lease rejection motion (.2).	2.00
10/21/19	MLB	024 Confer with J. Rubin re sublease rejection motion (.2); follow-up re same (.4).	0.30
10/21/19	LML	024 Confer with J. Rubin re status of Motion to Reject Shell Sublease (.2); review same (.2).	0.40
10/21/19	AFA	024 Correspond with B. Schak (Milbank) re lease rejection motion (.3); circulate draft motion to reject lease to Company (.1) and to MoFo (.1); review comments to same from J. Rubin and L. Lawrence (.5); revise motion in accordance with same (1.6); draft follow up email to Debtors re motion to reject sublease (.2); review email correspondence with MoFo re same (.3); confer with Jackson Walker re filing same (.2).	3.30
10/22/19	JPR	024 Confer with L. Lawrence re MoFo comments to lease rejection motion (.2); attend call with D. Jenkins re same (.2); review finalized lease rejection motion for filing (.9).	1.30
10/22/19	MLB	024 Review revisions to draft motion to reject Shell sublease.	0.40
10/22/19	LML	024 Correspond with J. Rubin re comments to motion to reject Shell sublease.	0.20
10/22/19	AFA	024 Correspond with MoFo team (.2) and Milbank team (.3) re motion to reject lease; revise motion in connection with same (1.4); prepare filing version of motion (1.0); confer with Jackson Walker team re same (.7); confer with Prime Clerk re service issues in connection with same (.4).	4.00
10/25/19	DPE	024 Call with G. Kopel re lease rejection issues (.7); call with A. Gutierrez re lease background matters (.4); review filed motion to reject Shell sublease and proposed order (.5).	1.60
10/25/19	JPR	024 Correspond with A. Antypas re questions from UCC on lease rejection motion (.1); review A&M response to question re lease rejection motion (.1).	0.20
10/25/19	AFA	024 Correspond with L. Postolos (A&M) re Shell sublease issues (.4); correspond with J. Rubin re UCC inquiries re same (.1).	0.50
10/29/19	JPR	024 Correspond with Debtors re potential shell sublease rejection issues.	0.20
10/29/19	NM	024 Correspond with Akin team and management re Shell lease rejection motion.	0.20
10/02/19	JS	025 Travel from DC to NY to attend meeting with counsel to UCC and counsel to Unsecured Ad Hoc Group.	3.50
10/03/19	JS	025 Travel from NY to DC after attending meeting with counsel to UCC and Unsecured Ad Hoc Group.	3.80
10/10/19	JS	025 Travel from DC to Houston re UCC principals meeting.	8.50
10/10/19	NM	025 Travel to and from Houston for UCC meeting and 341 meeting.	8.00
10/11/19	JS	025 Travel back from Houston to DC after UCC meeting.	3.50
10/16/19	JS	025 Travel from DC to Houston for in-person meeting with Debtors' management.	4.20
10/21/19	JS	025 Travel to Houston from DC for depositions and 10/23 hearing.	3.40
10/21/19	MLB	025 Travel to Houston for hearing and deposition.	4.00
10/22/19	JPR	025 Travel to Houston from NYC for hearing.	4.00
10/23/19	JS	025 Travel back to DC from 10/23 hearing.	4.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/23/19	JPR	025 Travel back from Houston to NY from hearing.	4.00
10/23/19	MLB	025 Travel to Dallas from Houston following hearing.	4.00
10/23/19	LML	025 Travel from Houston to Dallas following Hearing on Ropes Retention Application.	4.00
10/23/19	LJT	025 Travel to Dallas from Houston after Ropes Retention hearing.	2.50
10/23/19	DP	025 Return travel from hearing in Houston to Dallas.	1.80
10/28/19	JS	025 Travel to Houston from DC for Board meeting (3.5); return travel to DC from Board Meeting (3.8).	7.30
10/01/19	DPE	026 Research potential securities law issues in connection with restructuring.	0.90
10/02/19	PJH	026 Teleconference with D. Elder re securities filing issues.	0.20
10/02/19	DPE	026 Phone conference with G. Kopel re securities trading matters (.5); phone conference with P. Hurley re Section 16 matters (.2); research re Section 16 matters (.7); phone conference with G. Kopel and R. Hill re trading restrictions (.5).	1.90
10/03/19	PJH	026 Review master services agreement form with respect to SEC disclosure requirements (.9); review DIP order extension 8-K (.4); confer with D. Elder re same (.2).	1.50
10/03/19	DPE	026 Review Form 8-K (.2); phone conference with P. Hurley re Form 8-K matters (.2).	0.40
10/03/19	MB	026 Review draft letter in response to FINRA inquiry.	0.20
10/04/19	JS	026 Review draft 8-K.	0.50
10/04/19	PJH	026 Review DIP order extension 8-K.	0.40
10/04/19	DPE	026 Review Form 8-K (.6); review and work on draft Form 10-Q with respect to DIP matters (1.1).	1.70
10/04/19	CK	026 Revise 8-K (.3); correspond internally re same (.2).	0.50
10/04/19	MDT	026 Prepare draft FINRA letter.	1.50
10/07/19	DPE	026 Work on Form 8-K (.5); research re shares transfer (.4).	0.90
10/07/19	MDT	026 Prepare revised draft FINRA letter.	0.10
10/08/19	ELM	026 Review quarterly report.	0.80
10/08/19	MDT	026 Comment on draft 10-Q.	2.70
10/09/19	ELM	026 Review draft 10Q.	1.30
10/09/19	MDT	026 Draft Form 10-Q (.8); review Form 8-K filing requirements with respect to DIP facility and CRO appointment (.2).	1.00
10/11/19	MDT	026 Prepare revised Form 10-Q based on precedent review.	1.60
10/13/19	MDT	026 Prepare revised draft of Form 10-Q.	2.70
10/14/19	LGB	026 Review and comment on draft form 10-Q (1.2); email P. Hurley re same (.1).	1.30
10/14/19	PJH	026 Review draft 10-Q for third quarter (3.6); confer with L. Beckerman re same (.1).	3.70
10/14/19	DPE	026 Review revisions to draft Form 10-Q.	1.50
10/14/19	MDT	026 Prepare revised draft Form 10-Q.	0.40
10/15/19	PJH	026 Revise draft third quarter 10-Q.	3.80
10/15/19	YL	026 Review comments to draft Form 10-Q (1.0); revise same (2.4).	3.40
10/15/19	MB	026 Review response letter to FINRA re request for information (.3); prepare summary of same for Debtors' management (.2).	0.50
10/15/19	MDT	026 Review response letter to FINRA re request for information.	0.20
10/16/19	PJH	026 Comment on draft third quarter form 10-Q (.7); correspond with J. Ko re form 8-K re DIP milestone extension (.1).	0.80
10/16/19	YL	026 Revise Form 10-Q based on comments from Akin team.	2.80
10/16/19	CK	026 Draft and review 8-K for further extension of milestones under DIP (.9); research re same (.5); correspond with P. Hurley re same (.3).	1.70
10/16/19	MDT	026 Revised Form 10-Q in accordance with comments.	0.50
10/17/19	LGB	026 Review revised draft 10-Q (.7); confer with J. Rubin re same (.1); review J. Rubin comments to same (.3); confer with P. Hurley re same (.1).	1.20
10/17/19	ALL	026 Review revised draft form 10-Q.	0.40
10/17/19	PJH	026 Review form 8-K re DIP milestone extension (.3); correspond with L. Beckerman re form 10-Q comments (.1).	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/17/19	DPE	026 Review Form 10-Q (1.9); review on Form 8-K re DIP milestone extension (.2).	2.10
10/17/19	JPR	026 Review and provide comments to draft of 10-Q (1.1); confer with L. Beckerman re same (.1).	1.20
10/17/19	YL	026 Review comments to form 10-Q (.4); revise same in accordance with comments (2.5).	2.90
10/17/19	MDT	026 Review Form 10-Q and coordinate revised draft (.3); prepare revised draft of FINRA letter (.8).	1.10
10/18/19	ALL	026 Review revised form 10-Q (.5); review form 8-K re DIP extension (.3).	0.80
10/18/19	PJH	026 Review form 8-K re DIP milestone extension.	0.50
10/18/19	ELM	026 Review draft form 10-Q.	2.10
10/18/19	CK	026 Revise 8-K re DIP milestone extension (.3); coordinate filing of same (.5).	0.80
10/18/19	MDT	026 Conduct research re disclosure requirement for form 10-Q.	0.40
10/19/19	MDT	026 Review updated draft Form 10-Q from Debtors.	0.10
10/21/19	LGB	026 Review risk factors in form 10-Q (.4); email P. Hurley re same (.1).	0.50
10/21/19	PJH	026 Review draft 10-Q (.7); correspond with L. Beckerman re same (.1); correspond with E. Munoz re same (.1).	0.90
10/21/19	ELM	026 Review draft form 10-Q (1.0); revise same (2.8); correspond with P. Hurley re same (.1).	3.90
10/21/19	YL	026 Review revised Form 10-Q.	0.80
10/22/19	LGB	026 Confer with J. Rubin and P. Hurley re potential form 10-Q disclosure requirements.	0.40
10/22/19	PJH	026 Review revised draft of form 10-Q (.3); confer with L. Beckerman and J. Rubin re related disclosure requirements (.4); review board and special committee minutes in connection with same (.7).	1.40
10/22/19	JPR	026 Correspond with P. Hurley and L. Beckerman re draft form 10-Q.	0.20
10/22/19	YL	026 Review revised draft of Form 10-Q.	4.80
10/22/19	MDT	026 Review and provide comments on updated Form 10-Q.	0.20
10/23/19	LGB	026 Correspond with P. Hurley re Form 10-Q questions.	0.20
10/23/19	PJH	026 Review Form 10-Q (.3); correspond with L. Beckerman re same (.3); review final DIP order extension 8-K (.2).	0.80
10/23/19	ELM	026 Comment on draft form 10-Q.	2.20
10/23/19	YL	026 Analyze disclosure issues re Form 10-Q (3.2); prepare exhibits to same (1.2).	4.40
10/23/19	CK	026 Prepare 8-K for extension of DIP final order (.4); coordinate filing of same (.4).	0.80
10/23/19	MDT	026 Research potential Form 10-Q issues.	1.00
10/24/19	PJH	026 Review proposed revisions to draft Form 10-Q.	0.60
10/24/19	DPE	026 Confer with G. Kopel re Form 10-Q matters.	0.70
10/24/19	JPR	026 Provide comments to draft language for 8-K.	0.20
10/24/19	YL	026 Review Form 10-Q (3.1); prepare exhibit to same (.7).	3.80
10/24/19	MDT	026 Research precedent re future drilling commitment disclosure (1.0); prepare revised draft Form 10-Q (1.0).	2.00
10/25/19	PJH	026 Review Form 10-Q.	0.80
10/25/19	YL	026 Review revise final DIP order (1.0); review Form 10-Q precedents and SEC rules re same (.2).	1.20
10/25/19	MDT	026 Prepare revised draft of Form 10-Q.	1.20
10/28/19	PJH	026 Review Form 10-Q.	0.40
10/28/19	YL	026 Review draft Form 10-Q.	1.80
10/28/19	AAF	026 Review Form 10-Q (2.4); finalize same (3.0).	5.40
10/28/19	MDT	026 Research Form 10-Q disclosure requirements.	1.10
10/29/19	PJH	026 Review draft Form 10-Q.	0.80
10/29/19	DPE	026 Review audit letter updates and related materials.	0.30
10/29/19	YL	026 Review Form 10-Q diligence review issues list.	1.20
10/29/19	AAF	026 Review draft of 10-Q.	2.40
10/29/19	MDT	026 Prepare revised draft form 10-Q.	0.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/30/19	PJH	026 Review revised draft of Form 10-Q.	0.50
10/30/19	NM	026 Review current draft Form 10-Q.	0.50
10/30/19	YL	026 Review draft Form 10-Q re potential disclosure requirements.	1.70
10/30/19	MDT	026 Prepare revised draft of Form 10-Q.	0.60
10/31/19	PJH	026 Review various organizational documents (2.0); prepare proposed response in connection with creditor requests (2.3).	4.30
10/01/19	JHH	028 Revise MSA in connection with potential vendor issue.	1.30
10/03/19	JHH	028 Revise MSA (.8); email correspondence with Debtors and Akin team re same (.6).	1.40
10/04/19	LGB	028 Telephone conference with A. Blakeway re indemnification (.1); correspond with A. Antypas re same (.1); correspond with P. Hurley re same (.2); review email from P. Hurley re same (.1).	0.50
10/07/19	JHH	028 Revise draft PSA.	3.10
10/21/19	DPE	028 Attend all hands call with management and advisors (partial).	0.50
10/24/19	DPE	028 Participate in call with S. Boone re midstream matters (.3); conduct research re potential midstream contractual issues (.9); participate in call with G. Kopel re midstream matters (.4).	1.60
10/29/19	DPE	028 Attend call with C. George re business plan matters (.8); call with G. Kopel re same (.7); call with T. Sanchez re same (.8); review updates re FTI diligence requests (.2).	2.50
10/04/19	MB	029 Correspond with N. Moss re adjournment of final cash management hearing (.2); review local bankruptcy rules in connection with same (.1).	0.30
10/08/19	MLB	029 Correspond with Akin FR, Akin litigation re cash management issues.	0.40
10/09/19	RT	029 Review intercompany contracts.	1.20
10/09/19	MLB	029 Review open cash management issues (.4); confer with Akin team re same (.6).	1.00
10/22/19	ALL	029 Participate in call with A. Laves, J. Rubin and D. Elder re intercompany claims issues (.3); attention to issues re same (.3); correspond with Akin team re same (.2).	0.80
10/22/19	DPE	029 Attend conference call with A. Laves, J. Rubin, and E. Munoz re intercompany claims issues (.3); review analysis in connection with same (.2).	0.50
10/22/19	JPR	029 Prepare for (.3) and attend call with E. Munoz, A. Laves and D. Elder re intercompany claims issues (.3).	0.60
10/23/19	LGB	029 Participate in call with N. Moss and M. Wyrick re shared services issues (.4); correspond with N. Moss re FTI diligence request re shared services motion (.4); participate in call with N. Moss re same (.3); correspond with G. Kopel re same (.4).	1.50
10/01/19	LGB	030 Participate in call with S. Boone, P. Hurley re vendor agreement (.5); call with E. Freeman re lien issue (.2); correspond with G. Hill re potential vendor issues (.2); review vendor work order (.4); correspond with A. Blakeway re same (.1); review vendor documents (1.3).	2.70
10/01/19	JPR	030 Participate in call with L. Warrick, L. Lawrence and M. Brimmage re vendor contract (.3); analyze issues re vendor contract (.8).	1.10
10/01/19	MLB	030 Analyze vendor issues (.5); attend call with members of the Akin team re same (.3).	0.80
10/01/19	LPW	030 Analyze legal research and memoranda re potential vendor dispute (1.0); participate in call with J. Rubin re vendor invoice (.3); draft questions for client re same (.5).	1.80
10/02/19	LGB	030 Teleconference with R. Hill, A. Blakeway, Ricci re Stevens Tank (.5); multiple emails with J. Harms, A. Blakeway re MSAs and TAs (.1, .2, .1, .1); review revised MSA (.5) various emails with J. Rubin, A. Blakeway re same (1.2); teleconference with Bain re Danas TA (.2); teleconference with J. Harms re revised MSA (.3).	3.20
10/02/19	PJH	030 Review MSA in connection with potential vendor issues.	0.80
10/02/19	JPR	030 Call with B. Schak re operating expenses and working interest orders (.7); prepare issues list in advance of same (.5).	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/03/19	LGB	030 Review comments to master service agreement (.2, .2, .4); confer with Company re trade agreement issues (.3); draft correspondence to J. Rubin, J. Harms, S. Boone, P. Hurley re same (.4).	1.50
10/03/19	JPR	030 Call with W. Walker and D. Koetting re operating expenses and working interest orders.	0.70
10/04/19	LGB	030 Review vendor log.	0.30
10/04/19	JPR	030 Revise operating expenses and working interest orders.	0.40
10/04/19	MAT	030 Revise working interest and operating expense orders to incorporate UCC comments.	0.70
10/06/19	LGB	030 Review and provide comments to P. Hurley, J. Harms re revised PSA (1.0); analyze trade agreement issues (1.0); review contracts re same (.3).	2.30
10/07/19	LGB	030 Review trade agreements (3.0); confer with M. Taylor re enforcement letter in connection with same (.2); correspond with Company re same (.2); review (.4) and provide comments to draft enforcement letter to M. Taylor (.1).	3.90
10/07/19	JPR	030 Review revised operating expenses and working interest orders (.3); correspond with M. Taylor re same (.1, .1).	0.50
10/07/19	MLB	030 Analyze vendor issues (.7); correspondence to Akin team re same (.4).	1.10
10/07/19	MAT	030 Revise enforcement letter (.9); confer with L. Beckerman re same (.2); review correspondence from L. Beckerman re same (.3).	1.40
10/08/19	LGB	030 Revise enforcement letter (.2); email Jackson Walker re same (.1); review email from J. Harms re PSA (.5); review email from A. Blakeway re same (.1).	0.90
10/08/19	JHH	030 Review draft PSA.	1.00
10/09/19	LGB	030 Review correspondence with Debtors re trade agreements.	0.10
10/09/19	MLB	030 Review vendor issues.	0.50
10/10/19	LGB	030 Confer with client re trade agreement issues (.3); correspondence with trade partners re revised agreements (.7); review trade agreements and related materials (1.0).	2.00
10/10/19	JPR	030 Draft correspondence to J. Savin re revised operating expenses and working interest orders and consider revisions re same.	0.20
10/11/19	LGB	030 Review trade agreements and proposed revisions.	0.60
10/11/19	JPR	030 Draft revised language for operating expenses and working interest orders to address comments from UCC (.3); correspond with M. Taylor re same (.1); correspond with J. Savin re same (.1); correspond with SNMP counsel re same (.1).	0.60
10/11/19	MLB	030 Analyze potential vendor issues.	0.70
10/11/19	MAT	030 Revise operating expense and working interest orders (.9); correspond with J. Rubin re same (.2).	1.10
10/14/19	LGB	030 Correspond with R. Hill re trade creditor issues.	0.20
10/14/19	JPR	030 Review operating expenses and working interest orders reporting matrices and provide comments to same (.3); follow up emails with W. Walker re same (.1, .1).	0.50
10/15/19	LGB	030 Review materials re vendor trade agreement (.5); correspond with R. Hill re same (.1); review vendor work order (.2); email A. Blakeway re same (.1).	0.90
10/15/19	JPR	030 Review revised operating expenses and working interest orders.	0.30
10/15/19	MAT	030 Revise operating expense and working interest orders.	0.80
10/16/19	LGB	030 Correspond with R. Hill re form trade continuation agreement (.3); correspond with R. Hill re vendor issue (.2).	0.50
10/17/19	MLB	030 Analyze vendor issues (.3); confer with Debtors re same (.2).	0.50
10/18/19	LGB	030 Call with L. Lawrence re potential vendor litigation.	0.50
10/18/19	JPR	030 Review UCC comments to operating expenses and working interest orders (.2); emails with W. Walker re same (.1, .1); review information provided by A&M re same (.2).	0.60
10/18/19	LML	030 Attend call with L. Beckerman re status of vendor dispute (.5); follow-	0.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		up correspondence re same (.1).	
10/20/19	LGB	030 Revise bonus claw back agreement (.3); email P. Hurley re same (.1).	0.40
10/21/19	LGB	030 Review email from R. Hill re vendor dispute issue.	0.10
10/21/19	JPR	030 Review revised operating expenses and working interest orders.	0.40
10/21/19	MAT	030 Revise working interest and operating expenses orders.	1.30
10/22/19	LGB	030 Correspond with vendor re potential issues re trade agreement.	1.00
10/23/19	LGB	030 Comment on draft vendor trade agreements (.1, .4); correspond with Debtors re same (.2); review materials in connection with same (.2).	0.90
10/24/19	LGB	030 Correspond with R. Hill re vendor payments.	0.20
10/25/19	LGB	030 Participate in call with R. Hill, W. Walker, A. Blakeway re potential vendor issues (.3); review materials in connection with same (.5).	0.80
10/25/19	JPR	030 Review revised operating expenses and working interest orders.	0.40
10/25/19	MAT	030 Revise working interest motion (.8); correspond with J. Rubin (.3) and A&M (.1) re same; revise Operating Expenses motion to incorporate UCC comments (.5).	1.70
10/28/19	LGB	030 Correspond with A. Blakeway re new master service agreement (.2); correspond with Clarke re same (.2); review vendor letter (.3); email Debtors re same (.3); call with L. Lawrence re same (.2).	1.20
10/28/19	JPR	030 Correspond with R. Hill re potential contract with drilling vendor.	0.10
10/28/19	LML	030 Confer with L. Beckerman re status of vendor dispute (.2); review background materials re dispute (.7); attend to follow up re same (.3).	1.20
10/29/19	LGB	030 Participate in call with A. Blakeway and J. Rubin re vendor issues (.4); correspond with R. Hill re vendor trade agreement (.1).	0.50
10/29/19	JPR	030 Participate in call with G. Kopel, A. Blakeway, W. Walker and L. Beckerman re negotiations with vendor (.4); review Operating Expenses and Working Interest orders (.5).	0.90
10/30/19	LGB	030 Review correspondence from counsel to vendor (.3); correspond with Company and L. Lawrence re same (.1).	0.30
10/30/19	LML	030 Review various correspondence re vendor dispute (1); review research re vendor indemnification claims (.6).	1.60
10/30/19	NM	030 Conduct research re potential vendor indemnification issues (3.2); confer with Akin litigation team re same (.5); discuss same with J. Savin (.4).	4.10
10/31/19	JS	030 Review proposed revision to working interest and operating expense orders from UCC counsel (.4); review proposed changes to orders re same (.5); confer with J. Rubin re same (.2).	1.10
10/31/19	LGB	030 Review vendor trade agreement (.3); review vendor master service agreement (.5); correspond with A. Blakeway re same (.1).	0.90
10/31/19	DPE	030 Review correspondence re vendor issues (.2); review draft vendor trade agreement (.3).	0.50
10/31/19	JPR	030 Correspond with J. Savin re operating expenses and working interest orders.	0.20
10/01/19	NM	031 Correspond with A&M re UCC diligence requests in connection with shared services.	0.40
10/03/19	JS	031 Call with N. Moss re shared services issues.	0.20
10/03/19	NM	031 Revise shared services materials ahead of upcoming hearing (1.6); calls with A&M (.2) and J. Savin re same (.2).	2.00
10/04/19	JPR	031 Correspond with Debtors re business operation costs.	0.10
10/05/19	NM	031 Review materials in connection with shared services relief.	0.90
10/06/19	NM	031 Correspond with A&M re shared services issues.	0.30
10/07/19	NM	031 Review issues re shared services (.7); calls with A&M re same (.3, .4).	1.40
10/07/19	MAT	031 Revise working interest and operating expense orders.	0.90
10/08/19	JS	031 Call with D. Elder re shared services issues (.3); prepare for (2.0) meeting with UCC; revise materials re same (1.4); confer with management (.6), Moelis and A&M re same (.4); call with B. Latif re business plan review (.3); call with Debtors and A&M re same (2.4).	7.40
10/08/19	ISD	031 Review and provide comments on revised business plan.	1.00
10/08/19	DPE	031 Phone conference with J. Savin re shared services issues.	0.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/08/19	JPR	031 Correspond with management re business operations matters; emails with L. Postolos re 2015.3 reporting (.1); correspond with M. Byun re same (.1); draft email to counsel for UCC re upcoming meeting agenda (.2); prepare for same (1.0); attend meeting (telephonic/partial) re business plan with Akin team, Company, Moelis and A&M.	1.40
10/08/19	NM	031 Telephonically attend business plan meeting with Akin team, A&M, Moelis (2.0); attend to issues re shared services and review historical data re same (1.8).	3.80
10/10/19	DPE	031 Confer with T. Sanchez re business plan preparation.	1.30
10/11/19	NM	031 Precall with A&M (.5) and call with UCC advisors re shared services (1.0); follow up call with Debtors re same (.5); review issues re same (1.0).	3.00
10/12/19	NM	031 Correspond with Akin team and A&M re shared services (.3); attend to issues re same (1.2).	1.50
10/13/19	NM	031 Correspond with SOG counsel re status of shared services (.2); attend to issues re same (.5).	0.70
10/20/19	LGB	031 Call with N. Moss and SOG counsel re revisions to interim shared services order.	0.40
10/20/19	MLB	031 Review revised third interim shared services order (.3) review correspondence re same (.2).	0.50
10/20/19	NM	031 Correspond with members of the Akin and Jackson Walker teams re shared services status and open issue (.5); attend to issues re filing proposed third interim order (.5); call with Haynes and Boone and L. Beckerman re shared services status (.4).	1.40
10/22/19	MLB	031 Review status update on shared services final order.	0.50
10/22/19	NM	031 Review proposed diligence responses re shared services matters.	0.60
10/22/19	NM	031 Revise summary re revisions to shared services order.	0.60
10/23/19	DPE	031 Review status update re revisions to shared services order.	0.30
10/23/19	NM	031 Review agreements shared services (.7); participate in call with L. Beckerman and Haynes and Boone re same (.4); attend call with L. Beckerman re shared services issues (.3); review diligence responses related to shared services (1.1); correspond with A&M re same (.4).	3.30
10/24/19	JS	031 Participate in call with L. Beckerman and N. Moss re shared services matters.	0.80
10/24/19	LGB	031 Attend call with N. Moss and J. Savin re shared services issues (.8); analyze materials in connection with same (.3).	1.10
10/24/19	NM	031 Participate in call with J. Savin and L. Beckerman re shared services issues and next steps (.8); correspond with A&M re same (.3).	1.10
10/25/19	LGB	031 Participate in call with J. Hickman, M. Taylor, N. Moss, D. Koetting re shared services analysis (.8); correspond with A&M re market compensation study (.1).	0.90
10/25/19	NM	031 Attend call with A&M, M. Taylor and L. Beckerman re shared services issues and next steps (.8); call with A&M re related issues (.2); review precedent analysis re same (.2); review materials prepared by A&M and Moelis re same (.6).	1.80
10/25/19	MAT	031 Attend call with A&M, N. Moss and L. Beckerman re shared services.	0.80
10/27/19	LGB	031 Review shared services presentation materials.	0.70
10/28/19	LGB	031 Review A&M question list re shared services analysis (.6); prepare correspondence to Akin team re same (.3); call with G. Kopel re same (.3).	1.20
10/29/19	MLB	031 Review shared services arrangement analysis and underlying materials.	0.50
10/30/19	LGB	031 Participate in call with B. Schak and N. Moss re various shared services issues.	0.50
10/30/19	MLB	031 Review revised analysis of potential shared services issues in connection with shared services order.	0.80
10/30/19	NM	031 Participate in call with D. Koetting (A&M) re potential shared services issues (.5); call with L. Beckerman and B. Schak re same (.4).	0.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
10/31/19	JS	031 Review materials in connection with revised business plan.	1.10
10/31/19	LGB	031 Participate in call with N. Moss and Milbank re shared services issues.	0.30
10/31/19	DPE	031 Confer with T. Sanchez re business plan matters.	1.40
10/31/19	MLB	031 Review analysis re cost allocation in connection with shared services arrangements.	0.80
10/31/19	NM	031 Participate in call with B. Schack (Milbank) and J. Savin re shared services matters.	0.30
10/14/19	LJT	032 Confer with D. Park re research re intellectual property issues (.2); conduct follow-up research re same (3.2)	3.40
10/14/19	DP	032 Comment on research summary re intellectual property issues (.9); conduct follow-up research re same (.7); confer with L. Tandy re same (.2).	1.80
10/15/19	LJT	032 Confer with D. Park re research re intellectual property (.4); revise memo on research re intellectual property issues based on comments from D. Park (3.0); conduct follow-up research re same (1.3).	4.70
10/15/19	DP	032 Confer with L. Tandy re research re intellectual property issues (.4); revise research summary by L. Tandy (.7); conduct follow up research re same (2.1).	3.20
10/17/19	DCV	032 Analyze materials re potential intellectual property issues.	2.80
10/25/19	LJT	032 Finalize draft memo re intellectual property issues (.5); confer with D. Park re same (.3).	0.80
10/25/19	DP	032 Confer with L. Tandy re research re intellectual property issues (.3); research case law and articles re same (3.7); revise memo re same (2.2).	6.20
10/29/19	NM	032 Review analysis re potential IP issues (3.1); participate in call with D. Park and L. Tandy re same (.4); correspond with same re same (.2); review documents re same (1.5).	5.00
10/29/19	LJT	032 Participate in call with D. Park and N. Moss re intellectual property research in connection with UCC investigation of prepetition claims (.4); confer with D. Park re intellectual property research re same (.3).	0.70
10/30/19	JS	032 Confer with N. Moss re potential IP issues.	0.40
10/30/19	DP	032 Analyze Debtor documents re potential IP issues.	0.60
10/31/19	DP	032 Analyze documents re research re intellectual property issues.	0.80
10/01/19	JS	033 Analyze midstream contracts re dedications and potential assumption/rejection issues.	1.90
10/01/19	JPR	033 Review of initial draft of midstream presentation.	0.70
10/01/19	MB	033 Participate on daily all hands update call with management and Akin, Moelis and A&M teams.	0.70
10/01/19	SMB	033 Revise midstream and marketing analysis.	2.10
10/02/19	JPR	033 Draft email to Management re midstream diligence requests (.5); review responses from Management re same (.4); draft reply to Management re same (.2).	1.10
10/02/19	SMB	033 Review MSA (1.9); review draft midstream and marketing analysis (2).	3.90
10/02/19	JHH	033 Review midstream contracts.	1.20
10/03/19	DPE	033 Confer with C. George re midstream matters.	0.40
10/03/19	JPR	033 Correspond with D. McGuinness re midstream analysis (.1); call with D. McGuinness re same (.2); correspondence to J. Savin re same (.1); review analysis of midstream contract issues (.3).	0.70
10/03/19	SMB	033 Conference call with Moelis to discuss marketing presentation (1.8); review materials re same (1.3).	3.10
10/04/19	JPR	033 Review and analyze deck re midstream contracts (1.3); prepare for (.4) and attend call with Moelis re same (1.1); correspond with S. Boone and members of the Akin team re same (.1).	2.90
10/04/19	SMB	033 Work on midstream contracts analysis.	2.80
10/07/19	JPR	033 Review analysis of midstream contract issue (.4); correspond with J. O'Connor re same (.1); correspond with S. Boone re same (.1)	0.60
10/07/19	SMB	033 Analyze midstream contracts (1.1); prepare analysis re same (.7).	1.80
10/08/19	JPR	033 Prepare and send update email to J. Savin, S. Boone and L. Warrick re	0.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		midstream contract issue (.3); follow up email with S. Boone re same (.1); follow up email with L. Warrick re same (.1); correspond with D. Koetting re same (.1).	
10/08/19	SMB	033 Call with Debtors re business operations issues.	1.00
10/09/19	SMB	033 Review services agreement (1.9); analyze midstream and marketing issues (.8); prepare email to Debtors re same (.7).	3.40
10/10/19	JPR	033 Call with S. Boone re midstream contracts (.3); call with D. McGuinness re midstream analysis (.3); review current draft of same (.4); draft and send email to Debtors re midstream issues (.4); review research re same (.5).	1.90
10/10/19	SMB	033 Call with J. Rubin re midstream issues (.3); review and update analysis (2.1).	2.40
10/11/19	JPR	033 Review draft midstream schematic (.3); consider issues re same (.3); correspond with S. Boone and L. Warrick re same (.2).	0.80
10/11/19	LPW	033 Correspond with S. Boone, J. Rubin re midstream contract issues (.4); correspond with A. Praestholm re same (.1); review and analyze documents re same (.4).	0.90
10/11/19	SMB	033 Prepare midstream schematic (3.7); correspond with J. Rubin and L. Warrick re same (.4).	4.10
10/13/19	JPR	033 Call with S. Boone and D. McGuinness re midstream contracts and analysis.	0.30
10/13/19	SMB	033 Revise analysis re midstream contracts (1.5); review materials in connection with same (.9); call with J. Rubin and D. McGuinness re same (.3).	2.70
10/14/19	LPW	033 Review and analyze documents related to midstream contracts (1.2); confer with A. Praestholm re same (.4); prepare analysis re same (.6); review and analyze case law re same (.7).	2.90
10/14/19	SMB	033 Revise analysis re midstream contracts (2.2); review underlying agreements in connection with same (1.0); confer with Debtors re same (.2).	3.40
10/14/19	ACP	033 Analyze potential issues re Debtors' midstream contracts (2.0); confer with L. Warrick re same (.4).	2.40
10/15/19	JPR	033 Review research re open issues in connection with review of midstream contracts (.3); correspond with A. Antypas re same (.1); correspond with L. Warrick re same (.1).	0.50
10/15/19	LPW	033 Review research re midstream contract issues (.7); correspond with J. Rubin re same (.2).	0.90
10/15/19	AFA	033 Conduct research re midstream contract issues (.7); prepare summary re same (.2); confer with J. Rubin re same (.1).	1.00
10/15/19	SMB	033 Review research re midstream contracts (.6); conduct follow up research re same (1.5).	2.10
10/15/19	RAC	033 Conduct research re midstream contract issues.	0.40
10/16/19	ISD	033 Review midstream analysis (.5); review research re same (.6); analyze open issues re same (.3).	1.40
10/16/19	LPW	033 Review and analyze draft memorandum re midstream issues (.8); review and analyze documents re same (.4); draft email to A. Praestholm re same (.2).	1.40
10/16/19	SMB	033 Review research analysis re midstream contract issues.	1.20
10/16/19	RAC	033 Conduct research re legal issues in connection with midstream contracts.	4.10
10/16/19	ACP	033 Draft memorandum re analysis of legal issues in connection with midstream contracts (1.9); perform research re same (.9).	2.80
10/17/19	ISD	033 Analyze potential plan and restructuring issues.	1.00
10/17/19	LPW	033 Review and analyze midstream contracts (.8); revise memorandum re same (1.5); review and analyze case law re same (.6.); multiple emails with A. Praestholm re same (.5).	3.40
10/17/19	SMB	033 Review research memorandum re midstream contracts.	3.00
10/17/19	ACP	033 Continue to draft memorandum re legal issues re midstream contracts	5.30

SANCHEZ ENERGY CORPORATION
 Invoice Number: 1864078

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 December 9, 2019

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		(3.9); research re same (.8); correspondence with L. Warrick re same (.6).	
10/18/19	LPW	033 Review case law concerning midstream contracts.	0.50
10/18/19	SMB	033 Review midstream contracts (1.2); continue drafting memo re midstream contracts issues (2.2).	3.40
10/21/19	SMB	033 Review and update analysis of marketing and midstream arrangements (.9); review midstream and marketing schematic and related documents in connection with same (2.0).	2.90
10/22/19	SMB	033 Revise midstream contracts analysis (1.1); prepare schematic in connection with same (.8).	1.90
10/23/19	SMB	033 Prepare update re status of midstream analysis.	1.20
10/24/19	JPR	033 Review revised midstream schematic (.8); correspond with D. McGuiness re same (.2); correspond with S. Boone re same (.1); participate in call with S. Boone re same (.2); review memo re midstream contracts (.7).	2.10
10/24/19	SMB	033 Participate in call with D. Elder re pending midstream issues (.3); review various gathering agreements (1.1); correspond with J. Rubin re midstream contract schematic (.2); call with J. Rubin re same (.2).	1.80
10/25/19	JPR	033 Review midstream contract analysis (.7); correspond with S. Boone and L. Warrick re same (.5).	1.20
10/25/19	LPW	033 Correspond with J. Rubin and S. Boone re midstream contracts (.5); review same (.6); correspond with A. Praestholm re same (.2).	1.30
10/25/19	SMB	033 Review pending issues and revisions to midstream schematic (1.3); review analysis re legal issues re midstream contracts (.8); confer with J. Rubin and L. Warrick re same (.5).	2.60
10/28/19	JPR	033 Confer with S. Boone re midstream contract analysis (.2); review portions of same (.2).	0.40
10/28/19	LPW	033 Review midstream contract issues (.2); correspond with A. Praestholm re same (.1).	0.30
10/28/19	SMB	033 Analyze midstream contract analysis (1.0); confer with J. Rubin re same (.2); discuss schematics and presentation with A&M (.6).	1.80
10/28/19	ACP	033 Correspond with L. Warrick re midstream contract issues (.4); revise memo re same (.8).	1.20
10/29/19	JS	033 Review revised midstream presentation (1.6); review email comments re same (.4).	2.00
10/29/19	SMB	033 Review midstream and marketing agreements and related obligations.	1.30
10/30/19	JPR	033 Correspond with S. Boone re midstream analysis (.1); correspond with D. McGuiness re same (.1).	0.20
10/30/19	SMB	033 Comment on midstream and marketing analysis materials (1.5); correspondence with J. Rubin re same (.2).	1.70
10/31/19	SMB	033 Review outstanding JOA obligations (1.8); prepare analysis re same (1.1).	2.90
Total Hours			4085.10

SANCHEZ ENERGY CORPORATION
Invoice Number: 1864078

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December 9, 2019

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Corporate Service Fees	\$2,344.00
Courier Service/Messenger Service- Off Site	\$264.62
Duplication - Off Site	\$1,533.92
Color Copy	\$3,772.83
Meals - Business	\$3,174.14
Research	\$4.80
Transcripts	\$1,871.80
Travel - Airfare	\$12,724.71
Travel - Ground Transportation	\$2,674.76
Travel - Lodging (Hotel, Apt, Other)	\$7,656.13
Travel - Parking	\$262.04
Travel - Telephone & Fax	\$73.97
Local Transportation - Overtime	\$176.93
Travel - Train Fare	\$491.00

Current Expenses

\$37,025.65

Total Amount of This Invoice

\$3,354,203.65

REMITTANCE COPY

Return with Payment

SANCHEZ ENERGY CORPORATION
ATTN: GREGORY KOPEL
1000 MAIN STREET
SUITE 3000
HOUSTON, TX 77002

Invoice Number 1864078
Invoice Date 12/09/19
Client Number 690441
Matter Number 0075

FED I.D. NO. 75-1338644

If sending remittance via Postal Mail
please remit to:

AKIN GUMP STRAUSS HAUER & FELD LLP
DEPT 2915
Carol Stream, IL 60132-2915

If sending remittance via Overnight Courier
please remit to:

CITICORP SERVICES. INC.
Third Floor Lockbox
DEPT 2915
8430 West Bryn Mawr Avenue
Chicago, IL 60631

If sending remittance via Wire
Please use the following instructions:

AKIN GUMP STRAUSS HAUER & FELD LLP
CITI PRIVATE BANK
1101 Pennsylvania Avenue, NW
Suite 900
Washington, DC 20004

Account #: 9250397941
ABA# 254070116
Ref: 690441/0075, Invoice No. 1864078

(For wires originating outside the US reference Swift ID# CITIUS33)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

SANCHEZ ENERGY CORPORATION, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 19-34508 (MI)
)
) (Jointly Administered)
)

**THIRD MONTHLY FEE STATEMENT OF AKIN GUMP STRAUSS HAUER & FELD LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS COUNSEL TO THE DEBTORS FOR THE PERIOD FROM
NOVEMBER 1, 2019 THROUGH NOVEMBER 30, 2019**

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 414], each Application Recipient receiving notice of this monthly fee statement shall have until 4:00 p.m. (CT), 14 days after the filing of this monthly fee statement to object to the fees and expenses requested herein. Upon the expiration of such 14-day period, the Debtors are authorized and directed to pay 80% of the fees and 100% of the expenses requested in this monthly fee statement that are not subject to an objection.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Sanchez Energy Corporation (0102); SN Palmetto, LLC (3696); SN Marquis LLC (0102); SN Cotulla Assets, LLC (0102); SN Operating, LLC (2143); SN TMS, LLC (0102); SN Catarina, LLC (0102); Rockin L Ranch Company, LLC (0102); SN EF Maverick, LLC (0102); SN Payables, LLC (0102); and SN UR Holdings, LLC (0102). The location of the Debtors' service address is 1000 Main Street, Suite 3000, Houston, Texas 77002.

Name of Professional:	Akin Gump Strauss Hauer & Feld LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date Order of Employment Signed:	November 1, 2019, effective <i>nunc pro tunc</i> to August 11, 2019 [Docket No. 415]
Time Period Covered:	November 1, 2019 – November 30, 2019
Total Amount of Fees Requested: ²	\$2,273,543.60 (80% of 2,841,929.50)
Total Amount of Expense Reimbursement Requested:	\$278,332.43
Total Attorney Fees Requested in This Statement:	\$2,203,384.40 (80% of \$2,754,230.50)
Total Actual Attorney Hours Covered by this Statement:	3,075.9
Average Hourly Rate for Attorneys:	\$895.42
Total Paraprofessional Fees Requested in this Statement:	\$70,159.20 (80% of \$87,699.00)
Total Actual Paraprofessional Hours Covered by this Statement:	264.3
Average Hourly Rate for Paraprofessionals:	\$331.82

Pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the “Local Rules”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 414] (the “Interim Compensation Order”), and the *Order Authorizing Employment of Akin Gump Strauss Hauer & Feld LLP, as Counsel to the Debtors and Debtors in Possession* [Docket No. 415], the law firm of Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”), as counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits this *Third Monthly Fee Statement of Akin Gump Strauss Hauer & Feld LLP for Compensation for Services*

² This total reflects a voluntary reduction of **\$29,244.50** of fees incurred by professionals and paraprofessionals who provided fewer than 5.0 hours of service during this compensation period. Such timekeepers and fees are excluded from **Exhibit A** and **Exhibit C** of this statement. Moreover, Akin Gump will not seek allowance of such fees in its interim or final applications.

Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from November 1, 2019 to November 30, 2019 (the “Third Monthly Fee Statement”). By the Third Monthly Fee Statement and pursuant to the Interim Compensation Order, Akin Gump seeks interim payment of (i) \$2,273,543.60 (80% of \$2,841,929.50) as compensation for professional services rendered to the Debtors and (ii) \$278,332.43 for reimbursement of actual and necessary expenses, for a total of \$2,551,876.03 for the period November 1, 2019 through and including November 30, 2019 (the “Fee Period”). Pursuant to the Interim Compensation Order, the Application Recipients have until 4:00 p.m. (CT) on the fourteenth day following filing of this Third Monthly Fee Statement to object to the requested fees and expenses.

Itemization of Services Rendered and Expenses Incurred

1. In support of this Third Monthly Fee Statement, attached are the following exhibits:
 - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Akin Gump partners, associates and paraprofessionals during the Fee Period with respect to each of the subject matter categories Akin Gump established in accordance with its internal billing procedures. As reflected in **Exhibit A**, Akin Gump incurred \$2,841,929.50 in fees during the Fee Period. Pursuant to this Third Monthly Fee Statement, Akin Gump seeks fees in the amount of \$2,273,543.60 or 80% of such fees.
 - **Exhibit B** is a schedule providing certain information regarding the Akin Gump attorneys and paraprofessionals for whose fees for work on these chapter 11 cases is sought in this Third Monthly Fee Statement. Attorneys and paraprofessionals of Akin Gump expended a total of 3,340.2 hours in connection with these chapter 11 cases during the Fee Period.
 - **Exhibit C** is a schedule setting forth the amount sought with respect to each category of expenses for which Akin Gump is seeking reimbursement in this Third Monthly Fee Statement. Akin Gump is seeking reimbursement of expenses in the aggregate total amount of \$278,332.43 pursuant to this Third Monthly Fee Statement.
 - **Exhibit D** consists of Akin Gump’s records of fees and expenses incurred during the Fee Period in rendering professional services to the Debtors.

Representations

2. Although Akin Gump has used its reasonable best efforts to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Third Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Akin Gump reserves the right to seek payment of such fees and expenses not included herein. Subsequent monthly fee statements will be submitted in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the Interim Compensation Order.

[remainder of page intentionally left blank]

Houston, Texas
Dated: January 13, 2020

/s/ Matthew D. Cavanaugh

JACKSON WALKER L.L.P.

Matthew D. Cavanaugh (TX Bar No. 24062656)
Elizabeth Freeman (TX Bar No. 24009222)
1401 McKinney Street, Suite 1900
Houston, Texas 77010
Telephone: (713) 752-4284
Facsimile: (713) 308-4184
mcavanaugh@jw.com
efreeman@jw.com

*Counsel for the Debtors and
Debtors in Possession*

AKIN GUMP STRAUSS HAUER & FELD LLP

Marty L. Brimmage, Jr. (TX Bar No. 00793386)
Lacy M. Lawrence (TX Bar No. 24055913)
2300 N. Field Street, Suite 1800
Dallas, Texas 75201
Telephone: (214) 969-2800
Facsimile: (214) 969-4343
mbrimmage@akingump.com
llawrence@akingump.com

- and -

Ira S. Dizengoff (*pro hac vice*)
Lisa Beckerman (*pro hac vice*)
Jason P. Rubin (*pro hac vice*)
Naomi Moss (*pro hac vice*)
One Bryant Park
New York, New York 10036
Telephone: (212) 872-1000
Facsimile: (212) 872-1002
idizengoff@akingump.com
lbeckerman@akingump.com
jrubin@akingump.com
nmoss@akingump.com

- and -

James Savin (*pro hac vice*)
2001 K Street, N.W.
Washington, D.C. 20006
Telephone: (202) 887-4000
Facsimile: (202) 887-4288
jsavin@akingump.com

*Counsel for the Debtors and
Debtors in Possession*

Fee Statement Recipients

- a. counsel to the Debtors, Akin Gump Strauss Hauer & Feld LLP, Attn: Ira S. Dizengoff (idizengoff@akingump.com), Jason Rubin (jrubin@akingump.com), and James Savin (jsavin@akingump.com);
- b. counsel to the Debtors, Jackson Walker LLP, Attn: Matthew D. Cavanaugh (mcavanaugh@jw.com) and Elizabeth C. Freeman (efreeman@jw.com);
- c. the Office of the U.S. Trustee for the Southern District of Texas, Attn: Hector Duran (hector.duran.jr@usdoj.gov) and Stephen Statham (stephen.statham@usdoj.gov);
- d. counsel to the Official Committee of Unsecured Creditors, Milbank LLP, Attn: Evan Fleck (efleck@milbank.com);
- e. counsel to the DIP Agent and Notes Trustee, Arnold & Porter Kaye Scholer LLP, Attn: Jonathan I. Levine (jonathan.levine@arnoldporter.com);
- f. counsel to the Ad Hoc Group of First Lien Noteholders, Morrison & Foerster LLP, Attn: Dennis Jenkins (djenkins@mofo.com); and
- g. counsel to the Ad Hoc Group of Unsecured Noteholders, Quinn Emanuel Urquhart & Sullivan LLP, Attn: Benjamin Finestone (benjaminfinestone@quinnemanuel.com).

EXHIBIT A**Summary of Hours Expended and Fees Incurred by Project Category**

Matter Number	Matter Description	Hours Billed	Total Fees Requested
2	General Case Administration	107.1	\$111,001.00
3	Akin Gump Fee Application/Monthly Billing Reports	110.6	\$73,880.00
4	Analysis of Other Professionals Fee Applications/Reports	2.8	\$2,255.00
6	Retention of Professionals	541.5	\$520,893.00
7	Creditors Committee Matters/Meetings (including 341 Meetings)	6.0	\$3,885.00
8	Hearings and Court Matters/Court Preparation/Hearing Exhibit Preparation	20.7	\$20,113.00
9	Financial Reports and Analysis	4.7	\$4,601.00
10	DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	129.4	\$160,657.00
11	Executory Contracts	2.20	\$1,436.00
12	General Claims Analysis/Claims Objections	14.0	\$15032.00
13	Analysis of Prepetition Transactions	1,238.7	\$822,331.00
14	Insurance/Surety Bond Issues	0.1	\$125.00
16	Automatic Stay Issues	178.8	\$147,795.50
17	General Adversary Proceedings/Contested Matters/Other Litigation Matters	122.0	\$92,547.50
18	Tax/NOL Issues	12.1	\$12,857.00
19	Labor Issues/Employee Benefits	64.8	\$76,098.50
20	Board Meetings and Communications	74.2	\$68,526.50
21	Exclusivity	37.1	\$27,919.00
22	Disclosure Statement/Solicitation/Plan/Confirmation	89.1	\$68,908.50
23	Asset Dispositions and Liquidation/363 Asset Sales	13.1	\$12,067.50
24	Real Estate Issues/Oil & Gas Lease and Landlord Matters	22.8	\$18,373.50
25	Travel Time ³	21.2	\$7,074.00
26	Securities Law/SEC Matters	68.2	\$64,452.50
28	General Corporate Matters	4.3	\$5,409.50
29	Intercompany Claims/Intercompany Transactions/Cash Management	44.4	\$50,583.50
30	Customer/Supplier/Vendor/Operating Expenses/Working Interest Issues	19.3	\$18,470.00
31	Business Operations/Shared Services	292.7	\$344,192.50
32	Intellectual Property	1.3	\$897.00
33	Midstream/Marketing Contracts	50.7	\$39,076.50
34	Examiner Issues	46.3	\$50,471.50
Totals		3,340.2	\$2,841,929.50

³ Travel time is billed at 50% of the standard hourly rate of each attorney.

EXHIBIT B**Summary of Timekeepers Included in Fee Period**

Name	Dept.	Bar Admission	Rate	Total Hours Billed	Total Fees Billed
PARTNERS					
BECKERMAN, LISA G.	FRS	1989	\$1,475.00	71.8	\$105,905.00
BOONE, STEPHEN M.	OG	2010	\$925.00	38.3	\$35,427.50
BRIMMAGE JR., MARTY L	LIT	1995	\$1,425.00	156.5	\$223,012.50
CHEN, ALISON L.	TAX	2004	\$1,040.00	6.3	\$6,552.00
COWELL III, EUGENE (CHIP) F	OG	1984	\$1,275.00	6.3	\$8,032.50
DIZENGOFF, IRA S.	FRS	1992	\$1,550.00	46.5	\$72,075.00
ELDER, DAVID PATRICK	OG	1995	\$1,295.00	81.0	\$104,895.00
HURLEY, PATRICK J.	OG	1999	\$1,040.00	27.1	\$28,184.00
LAWRENCE, LACY M*	LIT	2006	\$1,020.00	175.6	\$176,460.00
MUNOZ, ERIC L	OG	2006	\$945.00	7.0	\$6,615.00
PATTERSON, BRIAN GLENN	LAB	2006	\$945.00	16.3	\$15,403.50
RUBIN, JASON P*	FRS	2005	\$1,250.00	174.9	\$218,625.00
SAVIN, JAMES*	FRS	1998	\$1,475.00	195.3	\$288,067.50
COUNSEL/SENIOR COUNSEL					
LLOYD, MATTHEW VERNON	LIT	2012	\$840.00	147.3	\$123,732.00
MATHESON, CLAYTON N.	IP	2010	\$885.00	9.3	\$8,230.50
MOSS, NAOMI	FRS	2009	\$1,125.00	127.4	\$143,325.00
PARK, DANIEL S*	LIT	2011	\$690.00	88.1	\$59,478.00
O'BRIEN, PATRICK G.	LIT	2004	\$905.00	115.2	\$104,256.00
SEKOSKI, JOSHUA KEITH	LAB	2012	\$840.00	10.1	\$8,484.00
STAHL, COURTNEY L.	LAB	2013	\$805.00	9.5	\$7,647.50
TIZRAVESH, ROXANNE*	LIT	2009	\$905.00	112.1	\$101,450.50
WARRICK, LAURA P*	LIT	2011	\$865.00	131.7	\$113,920.50
WHITMAN, MOLLY E.	LIT	2013	\$805.00	21.7	\$17,468.50
WINDSCHEFFEL, DENNIS JARED	LIT	2004	\$905.00	35.9	\$32,489.50
BYUN, MICHAEL	FRS	2013	\$890.00	100.4	\$89,356.00
ASSOCIATES					
ANTYPAS, ALEXANDER F.	FRS	2017	\$660.00	155.6	\$102,696.00
BENEDETTO, PATRICK	OG	2019	\$510.00	7.2	\$3,672.00
BREEN, MATTHEW	FRS	2019	\$560.00	41.1	\$23,016.00
CALDERON, STEPHANIE MARIE	COR	2017	\$555.00	8.7	\$4,828.50
COCHRANE, RICHARD A	LIT	2019	\$510.00	20.3	\$10,353.00

GANGWER, JASON E.	LIT	2017	\$555.00	15.0	\$8,325.00
JOHNSON, JACOB G.	OG	2015	\$690.00	50.5	\$34,845.00
KANE, JOHN P.	LIT	2016	\$770.00	17.3	\$13,321.00
KENYON, BROOKS J	IP	2019	\$540.00	46.6	\$25,164.00
KO, JIHA	OG	2016	\$690.00	8.2	\$5,658.00
LATOV, JEFFREY A.	LIT	2017	\$760.00	26.8	\$20,368.00
LI, ALLYSON	OG	2016	\$555.00	13.8	\$7,659.00
LOWE, AMANDA B.	LIT	2017	\$555.00	10.9	\$6,049.50
MAIZEL, ELISE BERNLOHR	LIT	2017	\$690.00	14.6	\$10,074.00
MCDONALD, MAUREEN C.	LIT	2015	\$690.00	18.0	\$12,420.00
MILLER, KATLYNE N.*	LIT	2018	\$497.62	107.1	\$53,295.00
PEEK, ERIN	LIT	2019	\$510.00	18.2	\$9,282.00
PRAESTHOLM, AMANDA*	LIT	2017	\$555.00	143.7	\$79,753.50
ROTUNDA, ALYSON N	COR	2015	\$690.00	7.9	\$5,451.00
SAGER, JOHN P	COR	2017	\$555.00	32.2	\$17,871.00
SHUMWAY, PENELOPE	COR	2018	\$510.00	19.4	\$9,894.00
TANDY, LEWIS J.*	LIT	2019	\$510.00	113.3	\$55,998.00
TATUM, LAURA LINDSAY	COR	2019	\$510.00	6.4	\$3,264.00
TAYLOR, MILES A.	FRS	2019	\$560.00	45.9	\$25,704.00
THOMPSON, MARY KATE	COR	2019	\$510.00	22.6	\$11,526.00
TURNER, MATTHEW D.	OG	2015	\$690.00	18.7	\$12,903.00
VARELA-SISLEY, MARCELA P.	OG	2018	\$510.00	13.9	\$7,089.00
YORK, LAUREN E.	LIT	2015	\$690.00	23.2	\$16,008.00
PARAPROFESSIONALS / PRACTICE ATTORNEYS					
CSIZMADIA, SUZANNE MARIE	IP		\$315.00	49.6	\$15,624.00
GARRETT, MITCHELL RAMON	LIT	2016	\$365.00	51.0	\$18,615.00
HUNTER, JULIE ANN	EDIS		\$355.00	114.2	\$40,541.00
KRASA-BERSTELL, DAGMARA	FRS		\$395.00	13.4	\$5,293.00
LAY, SEAN C.	EDIS		\$325.00	22.8	\$7,410.00
LEVY, SOPHIA D.	FRS		\$235.00	9.0	\$2,115.00
MORSE, MICHAEL R.	EDIS		\$355.00	6.3	\$2,236.50
MOYE, DONNA P.	LIT	2001	\$495.00	63.3	\$31,333.50
REICHERT, MOLLY R.	FRS		\$250.00	29.6	\$7,400.00
SMITH, DAVID ALLAN	EDIS		\$380.00	12.9	\$4,902.00
VARNER, CARRIE	LIT		\$335.00	6.5	\$2,177.50
WOODHOUSE, KAREN CLAIRE	LIT	2003	\$380.00	22.9	\$8,702.00
TOTALS				3,340.2	\$2,841,929.50

Key: FRS = Financial Restructuring; COR = Corporate; LIT = Litigation; OG = Oil & Gas;
IP = Intellectual Property; LAB = Labor & Employment; PLP = Public Law & Policy
EDIS = E-Discovery; PL = Paralegal

*Includes travel time billed at 50% of standard hourly rate

EXHIBIT C**Summary of Expenses for the Fee Period**

Expense Categories	Amount
Courier Service/Messenger Service - Off Site	\$105.74
Color Copy	\$1,227.83
Meals (including in office meals with client and advisers during meetings, hearings and depositions) ¹	\$721.29
Professional Fees – Document Review Services	\$261,723.59
Deposition	\$1,200.00
Travel - Airfare ²	\$10,750.35
Travel - Ground Transportation	\$1,213.00
Travel - Lodging	\$478.19
Travel - Parking	\$47.64
Travel - Telephone & Fax	\$17.73
Local Transportation - Overtime	\$143.07
Travel - Train Fare	\$704.00
TOTAL	\$278,332.43

¹ Overtime meal reimbursements are limited to \$20 per timekeeper.

² Air transportation expenses include only refundable economy class fares.

EXHIBIT D

Description of Fees

Akin Gump

Strauss Hauer & Feld LLP

SANCHEZ ENERGY CORPORATION
ATTN: GREGORY KOPEL
1000 MAIN STREET
SUITE 3000
HOUSTON, TX 77002

Invoice Number 1867212
Invoice Date 01/13/20
Client Number 690441
Matter Number 0075

Re: CHAPTER 11 PROCEEDINGS

FOR PROFESSIONAL SERVICES RENDERED THROUGH 11/30/19 :

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/01/19	JS	002 Confer with B. Latif (.2) re case status; confer with C. George (.3) and G. Kopel (.3) re same; confer with J. Rubin re same (.2).	1.00
11/01/19	JPR	002 Confer with J. Savin re case status and next steps.	0.20
11/01/19	MRR	002 Conduct docket update.	0.30
11/04/19	JS	002 Confer with B. Latif (.3) and J. Hickman (.2) re case status and pending matters; participate on all-hands update call with management and advisors (.7); confer with C. George re same (.4).	1.60
11/04/19	NM	002 Attend update call with management and Debtors' advisors (.7); review recently filed pleadings (.5).	1.20
11/04/19	MRR	002 Attend to case administration.	0.20
11/05/19	JS	002 Participate in calls with C. George (.3) and G. Kopel (.3) re pending matters and next steps; attend daily update call with management team and advisors (.5).	1.10
11/05/19	DPE	002 Attend management and advisors daily update call.	0.50
11/05/19	JPR	002 Attend daily update call with management and advisors.	0.50
11/05/19	LML	002 Attend daily management and advisor update call re case status and strategy.	0.50
11/05/19	NM	002 Attend daily update call with management and Debtors' advisors.	0.50
11/05/19	MB	002 Participate on daily management update call.	0.50
11/05/19	MAT	002 Revise task list ahead of weekly task list meeting.	1.70
11/05/19	MRR	002 Conduct docket update.	0.20
11/05/19	KNM	002 Revise weekly task list with litigation status updates in preparation for weekly task meeting.	0.20
11/06/19	JS	002 Confer with B. Latif re next steps and pending matters (.2); call with J. Hickman re same (.2); attend call with G. Kopel re same (.2); confer with C. George re same (.5); attend weekly Akin team meeting (.8);	3.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		confer with I. Dizengoff re same status (.2); confer with N. Moss re same (.3); confer with J. Rubin re same (.5); attend daily call with management (.5).	
11/06/19	LGB	002 Participate in Akin weekly task list call.	0.80
11/06/19	ISD	002 Participate in weekly Akin task list call (.8); confer with J. Savin re status (.2).	1.00
11/06/19	DPE	002 Attend weekly task list meeting.	0.80
11/06/19	JPR	002 Attend weekly Akin team task list call (.8); confer with J. Savin re status (.5).	1.30
11/06/19	MLB	002 Participate in task list call re status of all pending issues (.8); correspond with L. Lawrence and A&M re status (.3).	1.10
11/06/19	LML	002 Attend weekly internal Akin call re case status and strategy (.8); correspond with M. Brimmage and A&M advisors re same (.3).	1.10
11/06/19	NM	002 Prepare for (.1) and attend weekly update call with core Akin team (.8).	0.90
11/06/19	LPW	002 Participate in Akin team task list call (partial).	0.40
11/06/19	AFA	002 Participate in weekly Akin team task list call (.8); confer with M. Reichert re same in connection with case calendar (.2).	1.00
11/06/19	LJT	002 Attend weekly Akin team task call.	0.80
11/06/19	DP	002 Attend Akin team weekly task call.	0.80
11/06/19	MB	002 Participate on weekly Akin task list call.	0.80
11/06/19	MAT	002 Participate in weekly task list meeting with Akin FR and Akin litigation team.	0.80
11/06/19	MRR	002 Participate in weekly task list call (.8); conduct docket update (.2); update and review case calendar (.4); correspond with A. Antypas re same (.2).	1.60
11/06/19	KNM	002 Attend weekly task list meeting.	0.80
11/06/19	ACP	002 Attend Akin team weekly task list call.	0.80
11/06/19	MRG	002 Attend Akin team weekly task list meeting.	0.80
11/07/19	JS	002 Participate in call with B. Latif re next steps (.2); prepare for (.3) and attend call with C. George re pending matters (.2, .4).	1.10
11/07/19	NM	002 Review case calendar (.2); correspond with Akin team re same (.2); review PMO presentation (.3).	0.70
11/07/19	AFA	002 Correspond with L. Postolos re general case updates.	0.20
11/07/19	MRR	002 Conduct docket update (.2); revise case calendar (.6); prepare October deadlines chart (1.0).	1.80
11/08/19	JS	002 Call with B. Latif re next steps (.3); confer with I. Dizengoff re same (.3); prepare for (.2) and attend daily update call with management and advisors re case status (.5); call with C. George re pending matters (.5).	1.80
11/08/19	ISD	002 Confer with J. Savin re case status and next steps.	0.30
11/08/19	DPE	002 Call with C. George re case status.	0.60
11/08/19	MLB	002 Participate in daily update call with other Debtors and other advisors.	0.50
11/11/19	JS	002 Confer with B. Latif (.3) and J. Hickman (.3) re next steps and pending matters; attend daily update call with Management and advisors re next steps (.5); confer with C. George re same (.2).	1.30
11/11/19	JPR	002 Participate in daily update call with management (partial).	0.20
11/11/19	NM	002 Review correspondence re upcoming meetings.	0.40
11/11/19	MAT	002 Update weekly Akin task list.	0.50
11/11/19	KNM	002 Review and update Akin weekly task list for litigation workstreams.	0.10
11/12/19	JS	002 Call with J. Hickman (.3) and B. Latif (.2) re pending matters and next steps; attend daily update call with Debtor management and advisors (.5).	1.00
11/12/19	LGB	002 Participate in all hands call (partial).	0.40
11/12/19	DPE	002 Participate on daily update call with management and advisors.	0.50
11/12/19	JPR	002 Participate in daily management and advisors update call.	0.50
11/12/19	MLB	002 Participate on daily all hands update call with management and advisors.	0.50
11/12/19	LML	002 Review and analyze task list update re various litigation workstreams.	0.40
11/12/19	MRR	002 Conduct docket update.	0.30
11/13/19	JS	002 Attend weekly task list meeting with Akin team (.9); confer with B.	2.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Latif re next steps and pending matters (.2) ; call with J. Hickman re same (.2); call with G. Kopel re same (.3); calls with C. George re same (.3, .1); attend daily call with management and advisors (.6); confer with I. Dizengoff re status (.3).	
11/13/19	LGB	002 Participate in Akin weekly task list call.	0.90
11/13/19	ISD	002 Confer with J. Savin re status.	0.30
11/13/19	RT	002 Review weekly task list (.1); participate in Akin team weekly task list call (.9); draft agenda for litigation task meeting (.2); correspond with team re draft agenda (.1); attend litigation task meeting (.8).	2.10
11/13/19	JPR	002 Attend Akin team weekly task list call (.9); review update task list in advance of same (.3).	1.20
11/13/19	MLB	002 Review task list (.2); participate in weekly Akin team task list call (.9).	1.10
11/13/19	LML	002 Attend weekly Akin team meeting to discuss task list and strategy for going forward (.9); attend internal Akin litigation team call re status of various litigation matters and strategy for going forward (.8); review presentation materials for upcoming PMO call (.1).	1.80
11/13/19	NM	002 Review correspondence from A. Blakeway re general bankruptcy question (.1); prepare for (.2) and attend (.9) weekly task list meeting with Akin team; review correspondence re general case updates, status and next steps (.6).	1.80
11/13/19	LPW	002 Attend weekly task list call.	0.90
11/13/19	AFA	002 Attend weekly Akin team task list call (partial).	0.70
11/13/19	LJT	002 Attend weekly Akin task list call (.9); attend Akin litigation team call re litigation workstreams (.8).	1.70
11/13/19	DP	002 Attend weekly task call (.9); call with Akin litigation team re litigation issues and upcoming hearings (.8); revise litigation task list (.1).	1.80
11/13/19	MB	002 Participate on weekly Akin task list call.	0.90
11/13/19	MAT	002 Revise task list (.5); attend weekly task list call (.9); correspond with M. Breen re case calendar (.2).	1.60
11/13/19	MB	002 Participate in weekly Akin team task list call (.9); update and verify case calendar for key deadlines (.6); correspond with M. Taylor re same (.3).	1.80
11/13/19	MRR	002 Participate in weekly task list call (.9); conduct docket update (.2).	1.10
11/13/19	KNM	002 Attend weekly task list meeting (.9); attend Akin litigation team meeting re various litigation workstreams (.8).	1.70
11/13/19	ACP	002 Attend weekly task list call.	0.90
11/13/19	MRG	002 Attend weekly task list meeting (.9); call with Akin litigation team re litigation workstreams (.8).	1.70
11/14/19	JS	002 Call with B. Latif re next steps (.2); call with C. George re pending matters (.2, .4); call with G. Kopel re same (.3); attend daily update call with Management and advisors (.2).	1.30
11/14/19	ISD	002 Confer with J. Savin re business plan refresh (.4); consider open issues re same (.5).	0.90
11/14/19	NM	002 Attend daily management and advisors update call (.2); review case calendar (.2).	0.40
11/14/19	MB	002 Review and circulate court filings.	0.80
11/14/19	MRR	002 Monitor docket (.3); circulate calendar invitations for upcoming hearings and deadlines (.2).	0.50
11/15/19	JS	002 Call with B. Latif re various open issues and next steps (.2); prepare for (.3) and calls with C. George re pending matters (.2, .2).	0.90
11/15/19	ISD	002 Review updates re general case status and strategy (.8); correspond with management re same (.4); participate in call with G. Kopel and C. George re case status (.6).	1.80
11/15/19	MLB	002 Attend conference with Company re the status of pending issues and strategy.	0.80
11/15/19	NM	002 Confer with J. Rubin re case status and next steps.	0.20
11/15/19	MRR	002 Monitor docket for recent filings.	0.20
11/18/19	JS	002 Confer with B. Latif (.4) and J. Hickman (.3) re next steps and various	2.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		pending matters; confer with I. Dizengoff re same (.3); calls with N. Moss (.6) and J. Rubin (.4) re same; confer with C. George re same (.2).	
11/18/19	ISD	002 Confer with J. Savin re case status and next steps.	0.30
11/18/19	JPR	002 Call with J. Savin re: various case issues and next steps.	0.40
11/18/19	NM	002 Call with J. Savin status of various pending case issues, strategy and next steps.	0.60
11/18/19	MB	002 Prepare docket updates.	0.80
11/18/19	MRR	002 Conduct docket update.	0.20
11/19/19	JS	002 Call with J. Hickman (.2) and B. Latif (.2) re pending matters and next steps.	0.40
11/19/19	JPR	002 Attend daily management and advisors update call.	0.10
11/19/19	NM	002 Attend daily management call (.1); follow up re same (.2).	0.30
11/19/19	MB	002 Review docket filings.	0.40
11/19/19	MRR	002 Conduct docket update.	0.20
11/20/19	JS	002 Confer with B. Latif re next steps and pending matters (.4); call with J. Hickman re same (.3); call with G. Kopel re same (.2); confer with C. George re same (.2); attend daily call with Management (.2); confer with I. Dizengoff re status (.3).	1.60
11/20/19	ISD	002 Confer with J. Savin re case status.	0.30
11/20/19	JPR	002 Participate in daily update call with management.	0.20
11/20/19	NM	002 Review internal case calendar.	0.10
11/20/19	AFA	002 Review and comment on Akin internal task list.	0.40
11/20/19	MB	002 Participate in all hands management and advisors update call.	0.20
11/20/19	MB	002 Review and summarize docket filings.	0.40
11/20/19	MRR	002 Review docket filings (.2); update case calendar (.6).	0.80
11/21/19	JS	002 Participate in call with B. Latif re various case issues and next steps (.4); call with C. George re pending matters (.5); call with G. Kopel re same (.3); attend update call with management (.7).	1.90
11/21/19	AFA	002 Participate in call with working interest owner re general case information.	0.20
11/21/19	MB	002 Review docket for court filings (.5); update notice requirements spreadsheet (.4).	0.90
11/21/19	MRR	002 Conduct docket update.	0.20
11/22/19	LGB	002 Prepare for (.2) and participate on weekly task call (.3).	0.50
11/22/19	JPR	002 Participate in Akin weekly task list call (.3); review updated task list in advance of same (.2); attend management update call (.3); provide comments to PMO deck to A&M team (.3).	1.10
11/22/19	LML	002 Attend weekly task list call re case status (.3); review and analyze updates re business plan efforts (.3).	0.60
11/22/19	NM	002 Attend weekly PMO call (partial) (.3); follow up with Akin team re issues raised during PMO call (.2); attend weekly Akin team task list call (.3); review recently filed pleadings and notices of rescheduled hearing dates (.5).	1.30
11/22/19	AFA	002 Participate in weekly Akin task list call (.3); participate in PMO call (.3).	0.60
11/22/19	DP	002 Attend weekly Akin team task list call.	0.30
11/22/19	MB	002 Participate in daily management and advisors update call.	0.30
11/22/19	MAT	002 Attend weekly task list meeting (.3); attend PMO meeting (.3); revise task list (.9).	1.50
11/22/19	MB	002 Review docket for recent filings.	0.30
11/22/19	MRR	002 Participate in weekly task list call (.3); review docket (.3).	0.60
11/22/19	ACP	002 Attend weekly Akin team task list call.	0.30
11/22/19	MRG	002 Attend weekly task list meeting.	0.30
11/25/19	JS	002 Confer with B. Latif (.3), I Dizengoff (.3) and J. Hickman (.3) re next steps and various pending matters; confer with N. Moss (.2) and J. Rubin (.5) re same; confer with C. George re same (.6); confer with G. Kopel re same (.3).	2.50
11/25/19	ISD	002 Confer with J. Savin re case status and strategy.	0.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/25/19	JPR	002 Participate in call with J. Savin re case strategy and next steps.	0.50
11/25/19	NM	002 Confer with J. Savin re case status and strategy.	0.20
11/25/19	DP	002 Revise Akin team weekly task list.	0.10
11/25/19	MB	002 Review docket for updates.	0.30
11/26/19	JS	002 Call with J. Hickman (.2) and B. Latif (.2) re various pending matters and next steps; call with I. Dizengoff (.4) re same; call with G. Kopel re same (.2).	1.00
11/26/19	ISD	002 Call with J. Savin re various pending issues (.4); correspond with D. Elder re same (.1).	0.50
11/26/19	JPR	002 Review diligence list from M-III (.1) correspond with J. Boffi re same (.1).	0.20
11/26/19	MB	002 Monitor docket for court filings.	0.30
11/27/19	ISD	002 Calls with Debtor management re general case status and pending issues (.4, .4).	0.80
11/27/19	JPR	002 Call with J. Boffi re case background.	0.50
11/27/19	MB	002 Monitor docket for court filings.	0.20
11/29/19	JS	002 Confer with B. Latif (.4) and J. Hickman (.2) re various case issues and next steps; confer with C. George re same (.2); confer with G. Kopel re same (.3).	1.10
11/29/19	MB	002 Monitor docket for court filings.	0.30
11/30/19	NM	002 Correspond re status of various pending issues.	0.50
11/02/19	NM	003 Review Akin August fee statement for compliance with US Trustee guidelines and privilege confidentiality issues.	1.80
11/02/19	MB	003 Review Akin monthly fee statement for confidentiality and privilege confidentiality issues.	1.00
11/03/19	AFA	003 Review Akin fee statement for privilege and confidentiality.	2.40
11/04/19	NM	003 Review August invoice for privilege issues and compliance with US Trustee guidelines.	1.50
11/04/19	AFA	003 Review fee statement for privilege and confidentiality and compliance with US Trustee fee guidelines.	2.00
11/04/19	MB	003 Review Akin monthly fee statement for compliance with US Trustee guidelines.	0.80
11/04/19	MRR	003 Review September fee statement for accuracy and compliance with US Trustee fee guidelines.	1.10
11/05/19	NM	003 Review interim compensation procedures in connection with Akin fee statement.	0.50
11/05/19	AFA	003 Review fee statement for privilege and confidentiality and compliance with US Trustee guidelines.	2.00
11/05/19	MB	003 Review Akin monthly fee statement for confidentiality and privilege issues and compliance with US Trustee guidelines.	2.00
11/05/19	MB	003 Review fee statement for privilege and confidentiality.	0.50
11/05/19	MRR	003 Review August fee statement for compliance with US Trustee guidelines.	2.50
11/06/19	MB	003 Review Akin fee invoice for privilege and confidentiality.	1.50
11/06/19	MRR	003 Review September fee statement for privilege and confidentiality.	1.80
11/07/19	JPR	003 Review Akin fee statement for privilege and confidentiality.	1.00
11/07/19	AFA	003 Review fee invoice for privilege and confidentiality and compliance with US Trustee guidelines.	2.00
11/07/19	MB	003 Review fee statement for confidentiality and privilege issues.	1.00
11/07/19	MAT	003 Revise first monthly fee statement.	2.40
11/07/19	MB	003 Review first monthly fee statement (.6); review Akin monthly invoice for compliance with US Trustee guidelines (1.0).	1.60
11/08/19	AFA	003 Review fee statement for privilege and confidentiality and compliance with US Trustee guidelines.	1.00
11/08/19	MB	003 Review Akin monthly fee statement for compliance with US Trustee fee guidelines.	1.00
11/08/19	MB	003 Review fee statement for privilege and confidentiality.	0.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/09/19	MB	003 Review Akin fee statement for confidentiality and privilege.	1.20
11/10/19	JPR	003 Review fee statement for privilege and confidentiality.	2.50
11/11/19	JPR	003 Review fee statement for privilege and confidentiality.	1.90
11/11/19	NM	003 Review draft Akin monthly fee statement.	0.40
11/11/19	AFA	003 Review fee statement for privilege and confidentiality.	1.50
11/11/19	MB	003 Review draft Akin monthly fee statement.	1.00
11/11/19	MAT	003 Review monthly fee invoice for privilege and confidentiality.	1.40
11/11/19	MB	003 Review fee statement for privilege and confidentiality.	1.80
11/12/19	JPR	003 Review fee statement for privilege and confidentiality.	0.60
11/12/19	AFA	003 Review draft monthly fee statement (1.0); provide comments to same (.5); verify timekeeper data re same (2.0).	3.50
11/12/19	MAT	003 Review September 2019 timekeeper summaries and M. Breen edits to Monthly Fee Statement Exhibit B (1.0); revise the same (1.9); coordinate with S. Levy re updates to Exhibit B totals (.2).	3.10
11/12/19	MB	003 Prepare exhibit to monthly fee statement.	2.20
11/12/19	MRR	003 Review September fee statement for compliance with US Trustee guidelines.	1.50
11/12/19	SDL	003 Draft monthly fee statement exhibits.	2.00
11/13/19	NM	003 Review expenses for compliance with US Trustee guidelines (.7); correspond with Akin FR team re same (.3).	1.00
11/13/19	AFA	003 Review fee statement for privilege and confidentiality.	1.00
11/13/19	MB	003 Review Akin monthly fee statement (.6); review pending issues re same (.5).	1.10
11/13/19	MB	003 Review fee statement for privilege and confidentiality and compliance with US Trustee guidelines.	1.10
11/13/19	MRR	003 Review September fee statement for US Trustee guideline compliance.	2.80
11/13/19	SDL	003 Draft monthly fee statement exhibits.	3.40
11/14/19	AFA	003 Prepare and finalize first monthly fee statement (3.2); coordinate with billing re same (.9).	4.10
11/14/19	MB	003 Review draft Akin monthly fee statement (.4); finalize the same (.8).	1.20
11/14/19	MAT	003 Draft first monthly fee statement.	2.00
11/15/19	MB	003 Review Akin October invoice for confidentiality, privilege and compliance with US Trustee guidelines.	1.50
11/15/19	MAT	003 Review fee statement for privilege, confidentiality, and compliance with UST guidelines.	2.50
11/17/19	AFA	003 Review October monthly fee statement for privilege, confidentiality and compliance with UST guidelines.	2.20
11/18/19	AFA	003 Review Akin fee statement for privilege and confidentiality issues and compliance with US Trustee guidelines.	2.30
11/18/19	MB	003 Review and revise draft Akin monthly fee statement.	1.20
11/18/19	SDL	003 Update Akin fee statement exhibits.	0.70
11/19/19	NM	003 Review draft Akin monthly fee statement (1.0); review Akin invoice for confidentiality issues and compliance with US Trustee fee guidelines (1.0).	2.00
11/19/19	AFA	003 Review Akin fee statement for privilege, confidentiality and compliance with UST guidelines.	2.00
11/19/19	MB	003 Review Akin invoice for privilege and confidentiality concerns.	0.50
11/19/19	MB	003 Revise Akin draft monthly fee statement.	1.30
11/19/19	MRR	003 Attend to revisions of Akin interim fee budget.	1.30
11/20/19	MAT	003 Correspond with M. Breen and S. Levy re monthly fee statement issues (.3); review revised draft Akin monthly fee statement (1.0).	1.30
11/20/19	MB	003 Correspond with M. Taylor and S. Levy re revised Akin monthly fee statement.	0.50
11/20/19	SDL	003 Update exhibits to Akin monthly fee statement (1.0); correspond re same with M. Taylor and M. Breen (.3).	1.30
11/21/19	SDL	003 Prepare exhibits for fee statement.	1.30
11/22/19	AFA	003 Revise supplemental declaration in support of Akin retention (.6);	2.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/22/19	MB	003 review fee statement for compliance with US Trustee guidelines (2.3). Review Akin invoice for privilege issues and compliance with US Trustee guidelines.	2.00
11/22/19	MAT	003 Review fee statement for privilege, confidentiality, and compliance with UST guidelines.	2.00
11/25/19	SDL	003 Prepare monthly fee statement exhibits.	0.30
11/26/19	AFA	003 Review fee statement for compliance with US Trustee guidelines.	1.40
11/26/19	MB	003 Review invoice for privilege, confidentiality and compliance with UST guidelines.	1.00
11/27/19	NM	003 Review and provide comments to October fee statement.	2.00
11/27/19	MB	003 Review Akin fee statement for confidentiality, privilege and compliance with US Trustee guidelines.	0.40
11/29/19	NM	003 Review October fee statement for privilege, confidentiality, and compliance with UST guidelines.	1.00
11/29/19	MB	003 Review fee statement for privilege, confidentiality, and compliance with UST guidelines.	1.50
11/11/19	AFA	004 Correspond with S. Cruse re Gibbs & Bruns fee statement.	0.20
11/11/19	MB	004 Review UCC Application to Employ Epiq (.2); prepare correspondence to Akin team re same (.1).	0.30
11/15/19	NM	004 Call with Moelis re monthly fee statement process.	0.20
11/17/19	NM	004 Correspond with M. Byun re Moelis monthly fee statement.	0.30
11/17/19	MB	004 Review Moelis monthly fee statement (.3); correspond with N. Moss re same (.1); correspond with M. Taylor re same (.1).	0.50
11/17/19	MAT	004 Review Moelis monthly fee statement (.4); correspond with M. Byun re same (.1).	0.50
11/18/19	NM	004 Correspond with Milbank re interim fee application scheduling (.2); correspond with Moelis re Moelis monthly fee statement (.1).	0.30
11/19/19	AFA	004 Review Gibbs & Bruns fee statement (.1); correspond with S. Cruse re same (.2); coordinate filing of same with Jackson Walker (.2).	0.50
11/01/19	DK	006 Prepare schedules for Akin supplemental declaration re additional conflicts parties.	2.70
11/01/19	JPR	006 Correspond with A. Blakeway re retention of OCP (.2); review materials re same (.3); correspond with L. Postolos re OCPs (.2); review revised order approving Ropes retention (.2); correspond with D. Park re same (.1).	1.00
11/01/19	MLB	006 Review draft of Ropes retention order (.3); review issues re same (.3); review correspondence re same (.2).	0.80
11/01/19	NM	006 Review additional parties for supplemental conflicts check.	0.50
11/01/19	DP	006 Call with Ropes, Milbank, and Quinn re draft retention order (.4); review revised retention order (.1); correspond with J. Rubin re same (.1).	0.60
11/03/19	MLB	006 Review status updates re Ropes retention order.	0.20
11/03/19	MB	006 Review latest drafts of declarations of disinterestedness of OCPs (.6); correspond with OCPs re same (.2).	0.80
11/04/19	DK	006 Confer with A. Antypas re additional parties for supplemental conflicts check (.2); perform same (.7).	0.90
11/04/19	JPR	006 Call with A. Blakeway, G. Kopel and M. Byun re adding OCPs (.2); attend to issues re finalizing OCP declarations (.3); correspond with M. Byun re same (.3).	0.80
11/04/19	AFA	006 Confer with D. Krasa-Berstell re additional parties for supplemental conflicts check (.2); review list of additional parties (.4); prepare draft supplemental declaration re same (.5).	1.10
11/04/19	MB	006 Review current draft declarations of disinterestedness from various ordinary course professionals (.6); review updates re pending issues re same (.8); correspond with J. Rubin re same (.2); call with A. Blakeway, G. Kopel and J. Rubin re additional OCPs (.2).	1.80
11/05/19	DK	006 Confer with A. Antypas re finalized lists for supplemental declaration	3.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/05/19	JPR	006 (2); conduct conflicts check re same (3.5). Participate in call with OCP re OCP process (.2); correspond with M. Byun re same (.3); correspond with L. Freeman re same (.1); review supplemental OCP filing (.1); correspond with M. Byun re same (.1); correspond with A. Antypas re preparing CRO retention motion (.3); review CRO motion precedent (.8).	1.90
11/05/19	AFA	006 Revise motion to retain CRO (1.7); conduct research re CRO appointment issues in connection with same (.4); confer with D. Krasa-Berstell re final list of additional conflicts search parties (.2).	2.30
11/05/19	MB	006 Finalize draft declarations of disinterestedness from OCPs (.6); call with OCP re OCP procedure (.2); correspond with J. Rubin re same (.2); prepare notice re additional OCPs (.4); correspond with J. Rubin re same (.1).	1.50
11/05/19	MAT	006 Review filed declarations of disinterestedness.	0.60
11/06/19	JPR	006 Review draft of CRO motion (1.3); correspond with A. Antypas re same (.2); review additional CRO precedent (.6).	2.10
11/06/19	AFA	006 Revise draft CRO motion (1.1); correspond with J. Rubin re same (.2); draft declaration in support of same (1.8).	3.10
11/06/19	MRR	006 Prepare CRO documents for attorney review.	0.80
11/07/19	JS	006 Review revised draft CRO engagement letter (.4); confer with J. Rubin re same (.2); confer with I. Dizengoff re CRO retention issues (.2).	0.80
11/07/19	ISD	006 Confer with J. Savin re CRO retention matters (.2); review revised draft engagement letter (.2); analyze issues re same (.6).	1.00
11/07/19	JPR	006 Revise draft CRO engagement letter (2.2); confer with J. Savin re same (.2).	2.40
11/07/19	MLB	006 Review draft CRO motion and evidentiary issues re same.	1.00
11/07/19	AFA	006 Prepare supplemental declaration in support of Akin Gump Retention Application.	1.50
11/08/19	JS	006 Review current draft of CRO engagement letter (.7); confer with J. Rubin re same (.3).	1.00
11/08/19	ISD	006 Review draft CRO engagement letter (.3); analyze issues re CRO retention motion and potential objections (1.0).	1.30
11/08/19	JPR	006 Confer with J. Savin re CRO engagement letter (.3); revise draft engagement letter to incorporate comments from J. Savin (.4); confer with J. Stegenga re same (.3); correspond with J. Hickman re same (.2); revise draft engagement letter to incorporate comments from J. Stegenga and J. Hickman (.4); correspond with A. Antypas re CRO motion (.3); correspond with M-III re conflicts parties to search (.1).	2.00
11/08/19	AFA	006 Revise draft CRO motion (2.8); correspond with J. Rubin re same (.3); prepare draft declaration in support of same (2.4).	5.50
11/09/19	MLB	006 Review correspondence re status of CRO retention efforts (.2); analyze open issues re same (.5).	0.70
11/09/19	LML	006 Review and analyze updates re CRO engagement terms.	0.30
11/09/19	NM	006 Review correspondence re status of CRO engagement letter	0.50
11/10/19	NM	006 Review correspondence re CRO engagement letter.	0.40
11/11/19	JS	006 Review draft M-III engagement letter (.4); call with J. Rubin and M. Meghji re same (.5); review draft declaration in support of retention motion (.4); review draft retention motion (.5); correspond with I. Dizengoff and J. Rubin re M-III engagement letter (.2); call with J. Rubin re same (.4); call with J. Stegenga re same (.3); calls with I. Dizengoff re same and next steps re CRO (.3, .2); confer with C. George re same (.2); confer with T. Sanchez re same (.3).	3.70
11/11/19	ISD	006 Correspond with J. Savin and J. Rubin re M-III engagement letter (.3); review draft CRO retention motion (.4); review declaration in support of same (.3); call with J. Rubin re revisions to M-III engagement letter (.4); calls with J. Savin re next steps re CRO retention (.2, .3).	1.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/11/19	DPE	006 Research re disclosure issues relating to retention of CRO.	0.80
11/11/19	JPR	006 Call with M. Meghji re engagement letter (.5); analyze issues re M-III engagement letter (.6); correspond with J. Savin, I. Dizengoff re same (.5); review declaration in support of CRO motion (.5); revise engagement letter (1.4); calls with J. Savin (.4) and I. Dizengoff (.2) re same.	4.10
11/11/19	MLB	006 Analyze and consider issues re CRO retention (.6); review draft CRO motion (.5); review draft declaration (.5); provide comments re same (.5).	2.10
11/11/19	AFA	006 Revise draft of CRO declaration (3.9); correspond with J. Rubin re same (.2); review correspondence with Akin team, A&M and Moelis re CRO engagement letter (.3); review same (.2).	4.60
11/11/19	LJT	006 Research re CRO retention issues (2.1); confer with D. Park re same (.3)	2.40
11/11/19	DP	006 Confer with L. Tandy re research re CRO appointment issues (.3); review draft research by L. Tandy (.6).	0.90
11/11/19	MB	006 Revise supplemental Akin declaration in support of retention.	0.80
11/12/19	JS	006 Review revised M-III engagement letter (.6); respond to E. Davis comments re same (.3).	0.90
11/12/19	ISD	006 Review updates re CRO engagement (.2); review draft retention motion and declaration (.5).	0.70
11/12/19	JPR	006 Finalize revised CRO engagement letter for circulation to Special Committee (.7); prepare email to Special Committee re revised CRO engagement letter (.4); follow up correspondence with management and the Special Committee re same (.3); correspond with C. George re same (.1); provide comments to declaration in support of CRO motion (.7); correspond with A. Antypas re same (.3); review revised draft of same (.4); review M-III comments to declaration (.2); correspond with C. Garner re CRO engagement letter (.3); revise CRO engagement letter (.7); correspond with MoFo re CRO engagement letter (.1); review draft board and special committee resolutions re engagement (.6).	4.80
11/12/19	MLB	006 Analyze and consider CRO retention issues (1.2); review and provide comments on draft retention motion (.8).	2.00
11/12/19	LML	006 Review and analyze summary of research re CRO Motion (.4); prepare timeline for potential contested hearing on CRO Motion (.4); review and analyze updates re CRO engagement (.3).	1.10
11/12/19	NM	006 Review correspondence re CRO engagement letter.	0.30
11/12/19	AFA	006 Revise CRO motion (3.7); correspond with J. Rubin re same (.3); conduct research in connection with same (1.1); review correspondence re CRO engagement letter (.2).	5.30
11/12/19	LJT	006 Draft memorandum on research re CRO retention issues (2.0); revise the same based on comments from D. Park (.2).	2.20
11/12/19	DP	006 Research issues re CRO appointment (.7); revise draft research memorandum re same (.4).	1.10
11/13/19	JS	006 Calls with M. Brimmage and L. Lawrence re CRO retention motion (.2, .3); review same (.5, .3); review M-III engagement agreement (.3); review draft declaration (.2); calls with E. Fleck (.2, .1) and D. Jenkins (.2) re same.	2.30
11/13/19	DK	006 Review docket for additional conflicts check parties to be included in the supplemental declaration (.6); prepare list of additional parties (.5); confer with A. Antypas re same (.2); submit list of additional parties to conflicts team (.2).	1.50
11/13/19	DPE	006 Analyze open issues re CRO appointment (.4); confer with G. Kopel re same (.5).	0.90
11/13/19	JPR	006 Revise CRO motion (7.1); correspond with A. Antypas re CRO motion (.6); correspond with C. Garner re same (.3); correspond with Akin litigation team re CRO process (.2); review L. Freeman comments to CRO motion (.2); correspond with L. Freeman re same (.1)	8.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/13/19	MLB	006 Review and comment on revised CRO retention motion (2.0); review motion to shorten notice re same (.5); analyze evidentiary issues in connection with motion (1.2); analyze potential discovery issues re same (1.5).	5.20
11/13/19	LML	006 Analyze potential document collection and production needs in connection with CRO Motion (1.0); review CRO Motion (1.0); review revised declaration in support (.9); analyze issues re need for expedited consideration of CRO Motion (.7).	3.60
11/13/19	AFA	006 Revise CRO declaration (.7); correspond with J. Rubin re same (.2); confer with D. Krasa-Berstell re conflict issues (.2).	1.10
11/13/19	LJT	006 Conduct research re CRO retention issues.	1.70
11/13/19	DP	006 Revise draft motion to appoint CRO (.6); research issues re same (.5).	1.10
11/13/19	MRR	006 Prepare CRO orders from SD Texas for attorney review.	0.30
11/13/19	ACP	006 Call with A&M re discovery in connection with CRO motion (.3); call with Moelis re same (.3); collect (1.8) and review documents in connection with same (2.5).	4.90
11/14/19	JS	006 Review current draft M-III retention documents (.7); call with Milbank re CRO retention (.3); call with D. Jenkins re same (.3); follow up with C. George re same (.3); calls with J. Rubin re comments to CRO motion (.2, .2); call with I. Dizengoff re CRO process (.3).	2.30
11/14/19	ISD	006 Confer with J. Savin re CRO retention process (.3); review and comment on draft CRO motion (.7).	1.00
11/14/19	DK	006 Confer with A. Antypas re CRO retention application (.2); draft schedule 1 re same (.8); review additional parties reports for Akin's supplemental declaration (.8); analyze data (.4); update schedules 1, 2, 3, and 4 (.6); confer with A. Antypas re same (.2).	3.00
11/14/19	DPE	006 Call with C. George re CRO matters.	0.50
11/14/19	JPR	006 Correspond with M. Brimmage, L. Lawrence and D. Park re CRO motion (.3); revise CRO motion to incorporate comments from J. Savin (.8); calls with J. Rubin re same (.2, .2); revise draft insert to CRO motion (.5); incorporate I. Dizengoff comments to CRO motion (.6); review document collection for CRO motion (1.0); call with L. Lawrence re same (.4); correspond with M-III re CRO motion and declaration (.2); follow up calls with C. Garner re CRO motion and order (.2, .1); incorporate comments from M-III into CRO pleadings (.4); call with C. George re CRO motion (.3); revise CRO motion to incorporate comments from company (.6); conference with M. Somerstein re CRO motion (.1); review L. Freeman comments to CRO motion (.2); revise motion to incorporate same (.4); correspond with management re CRO motion (.2); correspond with J. Hickman re CRO motion (.1); correspondence with A. Antypas re CRO motion and declaration (.4); incorporate comments from Akin litigation team into CRO motion (.3); review revised drafts of declaration in support of CRO motion (.3, .3).	8.10
11/14/19	MLB	006 Review and comment on draft CRO retention motion (.9); correspond with J. Rubin, L. Lawrence and D. Park re same (.5); analyze evidentiary support for same (1.0).	2.40
11/14/19	LML	006 Review and comment on CRO Motion (.7); correspond with J. Rubin, M. Brimmage and D. Park re same (.3); analyze issues re document collection in connection with CRO Motion (2.0); develop strategy for discovery in connection with CRO Motion (.8).	3.80
11/14/19	AFA	006 Revise CRO motion to incorporate comments from J. Rubin (1.3); correspond with J. Rubin re same (.3); revise CRO declaration to incorporate comments from J. Rubin (2.1); correspond with J. Rubin re same (.5); confer with D. Krasa-Berstell re conflict issues (.2, .2).	4.60
11/14/19	LJT	006 Review documents for responsiveness to UCC requests.	1.10
11/14/19	DP	006 Draft portion of motion for CRO appointment (1.1); revise same (.2);	1.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/14/19	ACP	006 correspond with J. Rubin, M. Brimmage and L. Lawrence re same (.3). Review documents for production in connection with the Debtors' CRO Motion.	3.20
11/15/19	JS	006 Review and finalize CRO application and related documents (.8, .5); call with MoFo re same (.3); confer with Milbank re same (.2); confer with client re same (.4, .3, .4); confer with J. Rubin re same (.7).	3.60
11/15/19	JPR	006 Correspond with M. Somerstein re CRO motion (.3); call with M. Meghji re next steps (.3); follow up call with M. Meghji re; same (.1); correspond with J. Savin re CRO Motion and next steps (.7); correspond with L. Lawrence re CRO motion (.3); finalize CRO motion and declaration for filing (4.2); correspond with A. Antypas re same (.5); correspond with C. Garner re M-III retention pleadings (.4); call with G. Kopel re CRO motion (.1); correspond with MoFo re same (.2); correspond with L. Freeman re same (.2).	7.30
11/15/19	MLB	006 Attention to CRO discovery.	2.40
11/15/19	LML	006 Review and analyze documents for production in connection with CRO motion (.9); review CRO motion (.8); work on strategy for upcoming hearing on CRO motion (.8); review and analyze research summary re retention of CRO (.4); correspond with J. Rubin re CRO motion (.3).	3.20
11/15/19	JAH	006 Prepare Akin emails for CRO review following privilege exclusions (3.7); submit Moelis emails for electronic processing for CRO review (.8).	4.50
11/15/19	AFA	006 Finalize CRO declaration (1.4); finalize CRO motion (2.1); conduct supplemental research re same (.8); review engagement letter in connection with same (.5); prepare filing version of CRO Motion (1.0); coordinate filing of same with Jackson Walker (.5); correspond with J. Rubin re same (.5); correspond with Prime Clerk re service issues re same (.2).	7.00
11/15/19	LJT	006 Research re CRO retention issues (1.2); draft witness exhibit list for upcoming CRO hearing (.3).	1.50
11/15/19	DP	006 Research issues re CRO application.	0.30
11/15/19	MB	006 Revise CRO retention motion and affidavit.	2.10
11/15/19	MRR	006 Review CRO motion.	2.00
11/15/19	KNM	006 Correspond with Akin litigation team re CRO Motion and related discovery (.1); review local rules re same (.2).	0.30
11/15/19	ACP	006 Review documents for production with the Debtors' CRO Motion.	4.50
11/16/19	PJH	006 Prepare committee and board materials in connection with CRO motion and hearing.	2.20
11/16/19	JPR	006 Correspond with M. Meghji re CRO engagement (.1); correspond with management and advisor team re same (.1); further revisions to M-III NDA (.3); prepare NDA for M-III (1.2).	1.70
11/16/19	MLB	006 Develop CRO hearing strategy.	1.20
11/16/19	MLB	006 Attention to review and analysis of CRO discovery.	3.60
11/16/19	LML	006 Review documents for production in connection with CRO Motion (1.8); review correspondence re discovery in connection with CRO Motion (.3); prepare strategy for upcoming hearing on CRO Motion and discovery re same (.8).	2.90
11/16/19	NM	006 Review CRO motion.	0.50
11/16/19	ACP	006 Review documents for production in connection with the Debtors' CRO Motion.	1.90
11/17/19	JPR	006 Review documents for potential production in connection with discovery on CRO motion (1.1); call with M. Brimmage, L. Lawrence and A. Praestholm re same (.4); collection additional documents for potential production (.4); finalize draft NDA for M-III (.4); review comments to NDA from M-III (.3); correspond with Debtors' management re M-III NDA (.1).	2.70
11/17/19	MLB	006 Review proposed document production in connection with CRO motion	2.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		discovery (.8); call with L. Lawrence, A. Praestholm and J. Rubin re same (.4); attend to CRO motion witness preparation and related issues (1.2).	
11/17/19	LML	006 Review documents for potential production in connection with CRO retention motion (.8); call with A. Praestholm, M. Brimmage and J. Rubin re same (.4); analyze strategy re upcoming hearing on same (.5).	1.70
11/17/19	LML	006 Confer with J. Rubin and M. Brimmage re status of document review and production in connection with UCC discovery (.4); follow up re same (.4).	0.80
11/17/19	ACP	006 Review documents for production in connection with the CRO Motion discovery (1.4); call with L. Lawrence, M. Brimmage and J. Rubin re same (.4).	1.80
11/18/19	JS	006 Review documents for potential production in connection with CRO motion discovery (1.0); analyze issues in connection with same (1.2); call with J. Rubin, I. Dizengoff, M. Brimmage and L. Lawrence re CRO litigation timeline and issues (.7).	2.90
11/18/19	ISD	006 Call with Akin litigation team, J. Rubin and J. Savin re CRO motion litigation (.7); follow up re same (.1).	0.80
11/18/19	JPR	006 Call with I. Dizengoff, J. Savin, M. Brimmage and L. Lawrence re CRO motion and related litigation issues (.7); follow up conference with L. Lawrence re same (.2); review additional documents for production re same (.3); review documents for M-III retention (.3); correspondence with M-III re NDA (.2); correspond with A. Antypas re same (.3); email update to management re meetings with M-III (.1).	2.10
11/18/19	MLB	006 Review materials in connection with witness preparation in connection with CRO retention motion (2.8); call with J. Rubin, J. Savin, I. Dizengoff, and L. Lawrence re hearing on CRO motion (.7).	3.50
11/18/19	LML	006 Confer with M. Brimmage, I. Dizengoff, J. Savin, and J. Rubin re upcoming hearing on CRO Motion (.7); attention to follow up re same (.2); attend follow up conference with J. Rubin re same (.2); review documents for production re CRO Motion (1.2); work on issues re upcoming depositions in connection with CRO Motion (2.2); review discovery requests in connection with CRO Motion (.4); work on issues re possible discovery disputes in connection with CRO Motion (1.1).	6.00
11/18/19	NM	006 Review selection from document production in connection with CRO motion (.5); review correspondence re scheduling depositions re same (.2).	0.70
11/18/19	LPW	006 Correspond with Akin team re CRO motion discovery (.3); review task list re same (.2); review notes from L. Lawrence re same (.1).	0.60
11/18/19	JAH	006 Prepare CRO documents for potential document production.	1.20
11/18/19	AFA	006 Review NDA for M-III (.6); finalize same (.3); correspond with J. Rubin re same (.2).	1.10
11/18/19	LJT	006 Prepare and finalize documents for CRO retention hearing (.9); correspond with Akin litigation team re CRO retention discovery (.4).	1.30
11/18/19	DP	006 Correspond with Akin litigation team re hearing preparations re CRO retention.	0.40
11/18/19	MB	006 Attend to pending issue re OCP retention of COPAS accounting firm (.6); correspond with G. Kopel and A. Blakeway (.2).	0.80
11/18/19	KNM	006 Correspond with Akin litigation team re CRO Motion and related discovery.	0.20
11/18/19	ACP	006 Review and produce documents in connection with the Debtors' CRO Motion (5.4); correspond with Akin litigation team re CRO motion and related discovery (.4).	5.80
11/19/19	JS	006 Call with Debtor management and D. Elder re CRO retention matters (.7); confer with I. Dizengoff re same (.4); attend to follow-up re same (1.0); review proposed document production re CRO retention (.5).	2.60
11/19/19	ISD	006 Confer with J. Savin re CRO retention issues (.4); analyze issues re same	0.80

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		(.4).	
11/19/19	DPE	006 Call with management and J. Savin re CRO matters (.7); follow-up call with C. George re same (.6).	1.30
11/19/19	JPR	006 Assist with document collection efforts in connection with CRO motion discovery (2.4); correspond with M. Meghji re background documents (.2).	2.60
11/19/19	MLB	006 Review task list re CRO retention matter workstreams (.3); participate on Akin litigation team call re preparations for CRO hearing prep (.5); analyze issues re discovery re CRO retention (.6); review draft responses to discovery requests (.7); analyze research re motion for protective order in connection with same (1.0); prepare witness preparation materials (.7).	3.80
11/19/19	LML	006 Prepare task list re contested hearing and discovery re CRO motion (.7); call with Akin litigation team re same (.5); analyze issues re redactions and document production in connection with CRO discovery (.6); review documents for production in connection with CRO Motion (.8); prepare draft motion for protective order in connection with CRO discovery (1.8); review draft responses to CRO discovery requests (.4); analyze issues re deposition scheduling for CRO motion (.9); prepare materials for witness preparation for upcoming depositions in connection with CRO discovery (.8).	6.50
11/19/19	LPW	006 Participate in call with Akin litigation team re CRO motion and related work streams (.5); review and comment on draft responses and objections to CRO discovery requests (.6); correspond with A. Praestholm re same (.4); prepare correspondence to L. Lawrence re same (.2); review documents in connection with same (.3); follow up correspondence with Akin litigation team re same (.2).	2.20
11/19/19	JAH	006 Prepare document production in connection with CRO discovery.	1.30
11/19/19	AFA	006 Correspond with OCP parties re declarations of disinterestedness (.2); confer with M. Byun re same (.1).	0.30
11/19/19	LJT	006 Draft Debtors' objections and responses to the UCC interrogatories re CRO motion (1.4); revise same based on comments from A. Praestholm and L. Lawrence (1.3); research re CRO retention issues (1.0); revise witness and exhibit list for CRO retention hearing (.2); draft direct exam outline for E. Davis re CRO retention (1.3).	5.20
11/19/19	DP	006 Call with Akin litigation team re preparation for hearing on CRO motion (.5); research issues re protective orders (1.5); draft motion for a protective order re CRO motion discovery (3.7).	5.70
11/19/19	MB	006 Review declaration of disinterestedness of OCP (.2); confer with A. Blakeway and G. Kopel re same (.2); attend to declaration issues re additional OCPs (.4); correspond with A. Antypas re same (.1).	0.90
11/19/19	KNM	006 Attend call with Akin litigation team re CRO Motion and related work streams (.5); review CRO Motion to prepare for same (.1).	0.60
11/19/19	ACP	006 Call with Akin litigation team re CRO discovery task list (.5); review and produce documents in connection with CRO discovery (2.4); correspondence with L. Warrick re same (.4); draft responses to UCC discovery production requests re CRO motion (.8); draft responses to UCC interrogatories re CRO motion (1.0); correspondence with Akin team re same (.3).	5.40
11/20/19	JS	006 Review and comment on motion to quash deposition of T. Sanchez (1.3); review proposed CRO document production (1.0); review draft responses to interrogatories (1.4); confer with M. Brimmage re same (.3).	4.00
11/20/19	ISD	006 Review draft motion to quash T. Sanchez deposition re CRO retention matters (.4); analyze issues re same (.5).	0.90
11/20/19	DPE	006 Review motion to quash deposition of T. Sanchez re CRO retention (.5); call with T. Sanchez re same (.4); call with T. Sanchez and M.	1.70

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11/20/19	JPR	006 Brimmage re same (.3); follow-up correspondence with T. Sanchez re same (.5). Provide comments to draft responses to interrogatories re CRO retention (1.4); review revised draft responses (.3); provide comments to motion to quash (.7); correspond with Akin litigation team re same (.2); review revised draft of same (.3).	2.90
11/20/19	MLB	006 Attend to discovery and deposition preparation issues re CRO motion (.5); call with J. Savin re same (.3); review and comment on draft motion to quash and for protective order (.8); call with D. Elder and T. Sanchez re same (.3); prepare materials for deposition prep (2.2); prepare for hearing on motion to quash (1.0); prepare outline for draft reply in support of CRO motion (1.1).	6.20
11/20/19	LML	006 Analyze issues re upcoming depositions and witness preparation in connection with CRO Motion (1.1); review and comment on materials for same (.8); review and comment on draft motion to quash deposition of T. Sanchez (1.7); work on argument outline in connection with same (.8); review discovery responses in connection with CRO Motion (.6); review background materials re CRO Motion (2.1).	7.10
11/20/19	LPW	006 Review emergency motion to quash CEO deposition re CRO deposition (.2); review correspondence re same (.2); prepare witness outlines re same (.3).	0.70
11/20/19	LJT	006 Research re CRO retention issues (1.8); draft documents for deposition preparation of E. Davis (1.0); revise same based on comments from A. Praestholm and L. Lawrence (2.2); correspond with Akin litigation team re CRO retention issues (.5).	5.50
11/20/19	DP	006 Draft motion to quash and for protective order re T. Sanchez deposition in connection with CRO motion (1.9); revise same per comments from Akin FR and litigation teams (1.8); draft proposed order re same (.2); finalize same for filing (.3); research case law CRO motion (2.2); correspond with K. Miller re same (.1); review background research materials re same (.3); attend to preparations for hearing re same (.3).	7.10
11/20/19	KNM	006 Research re CRO Motion (1.8); summarize same (.2); correspond with D. Park re same (.1).	2.10
11/20/19	ACP	006 Correspond with Akin litigation team re CRO deposition preparations (.5); revise draft responses to UCC interrogatories and discovery requests re CRO motion (1.0).	1.50
11/20/19	MRG	006 Continue to conduct research re CRO motion.	3.00
11/21/19	JS	006 Attend to CRO related deposition preparation (.7, .5); follow up with Akin litigation team (.4) and management (.8) re same; attend conference with I. Dizengoff re CRO retention issues (.4).	2.80
11/21/19	ISD	006 Review materials re CRO motion and motion to quash (.6); conference with J. Savin re CRO retention issues (.4); conference with M. Brimmage re CRO retention issues (.4).	1.40
11/21/19	DK	006 Confer with A. Antypas re updates and revision to the Supplemental Declaration's schedules.	0.20
11/21/19	DPE	006 Attend emergency hearing re motion to quash telephonically (partial) (.6); review pleading in connection with same (.3).	0.90
11/21/19	JPR	006 Review documents to assist with responses to questions from litigation team (.6); review update re document discovery in connection with CRO motion (.5); call with A. Antypas and D. Park re deposition prep (.2).	1.30
11/21/19	MLB	006 Attend to discovery issues re CRO motion (1.6); prepare for CRO motion deposition (2.8); conference with I. Dizengoff re CRO retention issues (.4); call with L. Lawrence and E. Davis re CRO deposition (.9).	5.70
11/21/19	LML	006 Call with E. Davis and M. Brimmage re upcoming deposition in connection with CRO Motion (.9); analyze various issues re upcoming depositions and witness preparation sessions in connection with CRO Motion (2.5).	3.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/21/19	NM	006 Review supplemental I. Dizengoff declaration in support of Akin's retention application (.3); correspond with A. Antypas re same (.3); call with A. Antypas re same (.1).	0.70
11/21/19	LPW	006 Correspond with Akin litigation team in advance of hearing on motion to quash (.4); attend to follow-up issues re same (.8); prepare witness outlines for CRO hearing (.7); participate in call re hearing preparations (.3).	2.20
11/21/19	AFA	006 Participate in call with J. Rubin and D. Park re potential CRO litigation issues (.2); correspond with D. Park re same (.2); review emergency motion to quash deposition (.3); review objection to same (.3); correspond with OCP parties re declarations of disinterestedness (.4); confer with D. Krasa-Berstell re supplemental conflicts schedules (.2); participate in call with N. Moss re supplemental declaration (.1); correspond with N. Moss re same (.3).	2.00
11/21/19	LJT	006 Finalize documents for E. Davis' deposition re CRO retention issues (2.3); correspond with E. Davis for deposition preparation (1.0); meet and confer re Motion for Protective Order (.2); review deposition for E. Davis re Ropes retention (3.7); draft questions for E. Davis deposition (.9).	8.10
11/21/19	DP	006 Confer with J. Rubin and A. Antypas re CRO motion deposition preparation (.2); research issues re standard re CRO motion (3.3); draft summary of same (.4); perform additional research re same (1.3); revise summary of research (.4) correspond with Akin litigation team re hearing preparations(.5); correspond with A. Antypas re same (.2); draft portion of argument outline re hearing on CRO motion (.7); draft questions for deposition of E. Davis re CRO motion (1.1).	8.10
11/21/19	KNM	006 Review research from D. Park re CRO motion and business judgment.	0.20
11/21/19	ACP	006 Review documents for production in connection with the Debtors' CRO Motion.	0.30
11/22/19	JS	006 Call with I. Dizengoff re E. Davis deposition (.7); attend E. Davis deposition preparation (2); attend E. Davis deposition (3.2); call with Company re same (.2); attend conference with J. Rubin and M. Brimmage re same (1.1); correspond with I. Dizengoff, M. Brimmage, J. Rubin re same (.5); call with J. Rubin re same (.3).	8.00
11/22/19	ISD	006 Review CRO related discovery (.2); call with J. Savin re E. Davis deposition matters (.7); correspond with J. Savin, M. Brimmage and J. Rubin re same (.5).	1.40
11/22/19	DK	006 Revise supplemental conflicts schedule.	0.60
11/22/19	JPR	006 Attend conference with M. Brimmage and J. Savin re preparation for E. Davis deposition (1.1); confer with B. Finestone re CRO litigation (.2); attend deposition preparation of E. Davis (2.0); attend deposition of E. Davis (3.2); follow up correspondence with J. Savin, I. Dizengoff and M. Brimmage re same (.6); confer with J. Savin re same (.3).	7.40
11/22/19	MLB	006 Attend conference with J. Savin and J. Rubin re E. Davis deposition (1.1); attend deposition preparation for E. Davis (2); attend and defend E. Davis deposition (3.2); follow up correspondence with J. Savin, I. Dizengoff, and J. Rubin re same (.5); review analysis of CRO discovery issues (.1); review draft supplement to motion for protective order based on E. Davis testimony (1).	7.30
11/22/19	LML	006 Review analysis re ongoing document production re CRO motion (1.4); conduct witness preparation session in connection with upcoming depositions (4.6); review updates re deposition of E. Davis (.8); review summary of research in connection with CRO Motion (.4); review witness and exhibit list (.2); assist with preparation for upcoming deposition of E. Davis (1.1).	8.50
11/22/19	LJT	006 Conduct research re CRO retention issues (1.0); prepare and finalize documents for E. Davis deposition (1.5); deposition preparation for E.	7.70

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		Davis (2.0); attend deposition of E. Davis and draft notes re the same (3.2).	
11/22/19	DP	006 Attend preparation session for deposition of A. Zylman (2.6); prepare summary of same (.2); analyze issues re transcript of E. Davis deposition (.7); conduct follow-up research re standard for CRO motion (1.5); revise summary of same (.4).	5.40
11/22/19	ACP	006 Correspond with Akin litigation team re motion to quash the deposition notice of T. Sanchez.	0.50
11/22/19	MRG	006 Research materials in preparation for depositions in support of Debtors' proposed CRO.	0.20
11/23/19	JPR	006 Correspond with M. Brimmage re motion to quash.	0.10
11/23/19	MLB	006 Work on discovery and witness preparation issues re CRO motion.	1.30
11/23/19	LML	006 Work on issues re witness preparation in connection with upcoming depositions for CRO Motion.	0.70
11/24/19	MLB	006 Review witness outlines and consider CRO motion status and strategy (.9); confer with L. Lawrence re same (.6); correspond with J. Rubin re motion to quash (.1).	1.60
11/24/19	LML	006 Confer with M. Brimmage re case status and strategy for upcoming hearing on CRO Motion (.6); attend to follow up re CRO hearing strategy (.6); review draft outlines for upcoming direct examinations (.9).	2.10
11/24/19	LPW	006 Review CRO Motion (.5); prepare agenda for M. Meghji witness preparation (.6); draft outline for direct examination (.6); review updated master agenda re CRO preparations (.1).	1.80
11/25/19	JS	006 Review CRO related discovery (1.6); call with Akin litigation team re CRO litigation timeline and issues (.6); call with M. Brimmage, L. Lawrence and J. Rubin re A. Zylman deposition preparation (.6); review E. Davis deposition transcript (.7).	3.50
11/25/19	DPE	006 Participate in call with T. Sanchez, L. Lawrence, M. Brimmage and J. Rubin re deposition preparation.	1.10
11/25/19	RT	006 Review issues re exhibit and witness list (.2); review correspondence with opposing counsel re CRO discovery issues (.2); review updates re discovery in connection with CRO Motion (1.0); update task list for hearing on CRO Motion (.2); review briefing re CRO Motion and Motion to Quash (1.5).	3.10
11/25/19	SMC	006 Prepare materials re CRO motion for A. Zylman's review (.5); prepare CRO motion and related filings for attorney review (.5).	1.00
11/25/19	JPR	006 Participate in call with Akin litigation and FR teams re general next steps re CRO motions (.6); follow up correspondence with Akin team re same (.2); attend call with T. Sanchez, M. Brimmage, L. Lawrence and D. Elder re CRO deposition preparation (1.1); call with J. Savin, M. Brimmage and L. Lawrence re A. Zylman deposition preparation (.6); attend to discovery issues in connection with CRO motion (.5); confer with M. Brimmage and L. Lawrence re witness preparation strategy (.4).	3.50
11/25/19	MLB	006 Participate in call with Akin litigation team re CRO motion strategy (.6); attention to CRO motion deposition preparation issues (1.3); prepare for T. Sanchez CRO motion deposition (1.5); prepare for A. Zylman CRO motion deposition (1.4); attend call with L. Lawrence, T. Sanchez, J. Rubin and D. Elder re deposition preparation (1.1); confer with L. Lawrence and J. Rubin re strategy re same (.4).	6.30
11/25/19	LML	006 Attend by teleconference Akin team meeting to discuss CRO briefing and hearing strategy (.6); review draft discovery responses (.4); prepare for conference with T. Sanchez re possible deposition (.8); conduct preparation session with T. Sanchez re upcoming deposition (1.8); confer with M. Brimmage and J. Rubin re recent witness preparation sessions and steps for going forward (.4); prepare for upcoming witness preparation sessions and depositions (2.2); review transcript from recent	8.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/25/19	LPW	006 E. Davis deposition (.9); attend call with M. Brimmage, T. Sanchez, D. Elder and J. Rubin re deposition preparation (1.1). Participate in call with Akin litigation team re CRO hearing preparations (.6); review UCC preliminary statement (.4); correspond with Akin litigation team re same (.2); correspond with A. Praestholm re direct examination of M. Meghji (.4); revise outline for same (.6); review CRO motion and related materials in connection with same (1.0); prepare outline for preparation call (.7).	3.90
11/25/19	LJT	006 Correspond with D. Park re CRO retention issues (.3); attend deposition preparation re A. Zylman (.2); draft direct exam outline for E. Davis re CRO retention hearing (3.0); draft mock cross outline for E. Davis re CRO retention hearing (2.9).	6.40
11/25/19	DP	006 Confer with L. Tandy re E. Davis deposition re CRO motion (.3); analyze E. Davis deposition transcript (1.2); draft summary re same (.3); prepare for deposition preparation session with A. Zylman re CRO motion (.9); draft outline of reply re CRO motion (.9); research case law re same (.8); attend call with Akin Litigation team re CRO motion deposition preparation (.6); revise draft direct examination of E. Davis re hearing on CRO motion (1.5).	6.50
11/25/19	KNM	006 Correspond with Akin litigation team re various CRO work streams (.1); review CRO Motion (.2).	0.30
11/25/19	ACP	006 Revise outline for direct examination of M. Meghji (.4); correspond with L. Warrick re same (.4); participate in call with Akin team re same (.6).	1.40
11/26/19	JS	006 Confer with I. Dizengoff re potential CRO issues.	0.60
11/26/19	ISD	006 Confer with J. Savin re CRO litigation (.6); confer with M. Brimmage re same (.6).	1.20
11/26/19	RT	006 Review E. Davis deposition (1.0); draft notes re CRO dispute for upcoming hearing (1.1).	2.10
11/26/19	JPR	006 Review research memo re CRO motion (.4); email comments re same to Akin litigation team (.8); consider topics for reply in support of CRO motion (.5); call with L. Tandy re same (.1).	1.80
11/26/19	JPR	006 Review email from L. Tandy re questions on CRO motion.	0.20
11/26/19	MLB	006 Analyze and consider discovery issues re CRO motion (.4); review, revise and provide comments to CRO motion witness preparation issues (.9); confer with I. Dizengoff re CRO motion issues (.6).	1.90
11/26/19	LML	006 Review research updates in connection with CRO Motion (.6); prepare for upcoming call with M. Meghji re CRO Motion (.6); conduct call with Akin litigation, M. Meghji re preparation for CRO hearing (.7); conduct follow up call with L. Warrick re same (.2); prepare for upcoming call with A. Zylman re CRO Motion (partial) (.7); conduct call with A. Zylman and internal Akin litigation team re CRO Motion (partial) (.7).	3.50
11/26/19	LPW	006 Participate in call with M. Meghji re preparation for CRO hearing (.7); follow up call with L. Lawrence re same (.2); work on direct examination outline (1.4); circulate same with comment (.2).	2.50
11/26/19	AFA	006 Correspond with OCP parties re declarations of disinterestedness (.3); confer with M. Byun re same (.2).	0.50
11/26/19	LJT	006 Prepare E. Davis mock cross outline (1.4); deposition preparation call with A. Zylman (1.2); review deposition of E. Davis in preparation for Motion to Quash hearing (1.1); draft deposition outline for A. Zylman (1.8); call with J. Rubin re CRO issues (.1).	5.60
11/26/19	DP	006 Attend deposition preparation call with A. Zylman (1.2); prepare for same (.7); research issues re reply in support of CRO motion (.5); revise hearing preparation outlines for E. Davis (1.1); revise deposition outlines for A. Zylman (3.1).	6.60
11/26/19	MB	006 Correspond with J. Rubin and A. Antypas re OCP declarations of disinterestedness.	0.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/26/19	KNM	006 Conduct research re standard for Reply Motion in Support of CRO Motion.	2.50
11/26/19	ACP	006 Call with M. Meghji re CRO hearing preparation (.7); revise draft outline for direct examination (.3).	1.00
11/27/19	JS	006 Confer with E. Davis re CRO motion litigation (.3); confer with I. Dizengoff re CRO order (.4); correspond with J. Rubin and I. Dizengoff re same (.4); follow up with I. Dizengoff re same (.2); review revised order (.6); confer with M. Brimmage re same (.3).	2.20
11/27/19	ISD	006 Confer with J. Savin re CRO order (.4); follow up with J. Savin re same (.2); review revised CRO order (.4); correspond with J. Savin and J. Rubin re same (.4).	1.40
11/27/19	RT	006 Review CRO timeline documents and materials (.2); review various board materials re CRO (.3); confer with team re witness/exhibit list in connection with Motion to Quash hearing (.1); review draft witness/exhibit list (.1); review updated CRO game plan and task list (.1).	0.80
11/27/19	SMC	006 Draft index of CRO process timeline documents.	0.10
11/27/19	JPR	006 Revise CRO order (1.3, 1.1); correspondence with I. Dizengoff and J. Savin re same (.4, .2).	3.00
11/27/19	MLB	006 Review analysis re discovery and deposition preparation materials re CRO motion (.9); confer with J. Savin re same (.3).	1.20
11/27/19	LPW	006 Email communications with Akin litigation team re CRO preparation schedule and task list (.3); correspond with M. Meghji re CRO motion (.2); work on examination outline (.6).	1.10
11/27/19	LJT	006 Prepare witness and exhibit list for motion to quash hearing.	0.70
11/27/19	DP	006 Draft reply in support of CRO motion (6.7); research issues re same (2.8); draft deposition preparation outline for A. Zylman (.6); revise witness and exhibit list re motion to quash (.2); correspond with K. Miller re CRO motion (.1).	10.40
11/27/19	KNM	006 Research re business judgment standard for Reply Motion in Support of CRO Motion (.4); summarize same (1.4); correspond with D. Park re same (.1).	1.90
11/28/19	MLB	006 Consider discovery and deposition preparation issues re CRO motion.	0.70
11/28/19	LML	006 Review Witness and Exhibit List in connection with Hearing on Motion to Quash (.2); review examination outlines for upcoming hearing on CRO Motion (2.4); review Reply in Support of CRO Motion (.8); review witness preparation notes for upcoming depositions in connection with CRO Motion (.4).	3.80
11/28/19	DP	006 Draft reply in support of CRO Motion.	1.80
11/29/19	JS	006 Correspond with J. Rubin re CRO order.	0.30
11/29/19	JPR	006 Revise draft CRO order (.9); call with A. Devore re same (.1); further revise same to incorporate comments from A. Devore (.1); correspond with J. Savin re same (.3); prepare email to Special Committee re same (.5); prepare same for circulation to stakeholders (.3); call with B. Finestone re same (.3) correspond with J. Savin and I. Dizengoff re same (.2).	2.70
11/29/19	MLB	006 Analyze discovery and hearing strategy issues re CRO motion (1.7); review witness examination outlines (1.4); review revised CRO order (.3); review CRO reply (.7).	4.10
11/29/19	LML	006 Review examination outlines for upcoming hearing on CRO Motion (1.1); review updates re ongoing document production (.3); prepare for upcoming hearing on CRO Motion (.8); review current brief in support of CRO Motion (.2); provide comments to L. Tandy re direct examination outlines (.3).	2.70
11/29/19	LPW	006 Review draft CRO order (.4); review M. Meghji examination outline (.5); correspond with A. Praestholm in connection with same (.2); review discovery responses in connection with same (.2).	1.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/29/19	LJT	006 Prepare and finalize witness and exhibit list for motion to quash (1.2); draft response email directed to UCC re deposition of T. Sanchez (.8); revise the same based on comments from L. Lawrence (.5); revise direct exam questions for E. Davis based on comments from L. Lawrence (.6); revise mock cross questions for E. Davis based on comments from L. Lawrence (.8); draft direct exam outline for A. Zylman (.7).	4.60
11/29/19	DP	006 Revise reply in support of CRO motion re comments by L. Lawrence and M. Brimmage (1.2); revise draft email re motion for protective order re CRO motion (.3); draft deposition preparation outline for A. Zylman (.3); revise witness and exhibit list re hearing on motion for protective order (.2); work on logistical issues re hearing on motion for protective order re CRO motion (.3).	2.30
11/29/19	ACP	006 Revise draft outline for direct examination of M. Meghj (.6); correspond with L. Warrick re same (.2).	0.80
11/30/19	JS	006 Call with E. Davis re CRO issues (.3); correspond with J. Rubin re CRO order (.2).	0.50
11/30/19	JPR	006 Consider issues re revised CRO order (.4); correspondence with J. Savin and I. Dizengoff re same (.2) correspond with D. Fisher and J. Savin re same (.1).	0.70
11/30/19	MLB	006 Analyze discovery and hearing strategy issues re CRO motion (1.4); correspond with L. Warrick re same (.1).	1.50
11/30/19	LML	006 Review updates re upcoming depositions (.3); attention to issues re witness preparation and depositions in connection with upcoming hearing on CRO Motion (.8).	1.10
11/30/19	LPW	006 Review updated CRO direct examination outline (.7); email to M. Brimmage re same (.2).	0.90
11/30/19	LJT	006 Draft deposition questions for A. Zylman (.7); revise and edit A. Zylman's direct exam outline (.5).	1.20
11/30/19	DP	006 Revise direct examination outline of E. Davis re hearing on CRO motion.	1.00
11/15/19	DPE	007 Attend call with Management re UCC meeting matters (.7); follow up conference with G. Kopel re UCC meeting (.9).	1.60
11/15/19	MB	007 Research potential issues re UCC request for information.	2.30
11/21/19	MRR	007 Prepare UCC discovery documents for attorney review.	2.10
11/01/19	CV	008 Prepare materials for upcoming hearing.	3.50
11/03/19	JS	008 Participate in call with J. Rubin, L. Lawrence, D. Park, Moelis and A&M re: DIP process and next steps.	0.80
11/04/19	MLB	008 Prepare for Dimension remand hearing presentation (.2); attend hearing (1.2).	1.40
11/04/19	LML	008 Attend hearing in Dimension adversary proceeding.	1.20
11/04/19	LPW	008 Attend Dimension hearing re motion to remand.	1.20
11/04/19	KNM	008 Attend hearing in Dimension adversary proceeding.	1.20
11/16/19	MAT	008 Coordinate docketing and notice of hearing with Jackson Walker team re CRO Motion.	0.20
11/18/19	AFA	008 Correspond with Jackson Walker team re hearing transcript.	0.20
11/20/19	LGB	008 Prepare for telephonic hearing re bar date motion (.3); attend same (.3).	0.60
11/20/19	JPR	008 Attend hearing on bar date motion.	0.30
11/20/19	MB	008 Attend telephonic hearing re bar date motion and order.	0.30
11/21/19	JS	008 Assist with preparation for hearing on motion to quash (.3); call with J. Rubin and M. Brimmage re hearing (.2); attend hearing re same (.8).	1.30
11/21/19	JPR	008 Attend telephonic hearing re motion to quash (partial).	0.70
11/21/19	JPR	008 Participate in call with J. Savin and M. Brimmage re hearing on motion to quash (.2); correspond with D. Park re preparation for hearing re same (.4).	0.60
11/21/19	MLB	008 Prepare for (1.0) and attend hearing on motion to quash (.8).	1.80
11/21/19	LML	008 Assist M. Brimmage in preparation for upcoming hearing on Motion for Protective Order (2.8); attend hearing on Motion for Protective Order	4.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		telephonically (.8); attend to follow up to same (.7).	
11/21/19	DP	008 Attend hearing re motion for protective order re T. Sanchez.	0.80
11/21/19	MRR	008 Update calendar invitations for upcoming hearings and objection deadlines.	0.30
11/11/19	JPR	009 Correspond with W. Walker re reporting requirements (.2); review draft report (.2).	0.40
11/11/19	MAT	009 Correspond with W. Walker re upcoming reporting deadlines.	0.20
11/13/19	MB	009 Review current draft August/September MOR (.8); prepare issues list re same (.2); confer with L. Postolos re same (.2).	1.20
11/14/19	LGB	009 Review MOR (.2); email with N. Moss re definitions re same (.1).	0.30
11/14/19	NM	009 Review and attend to issues re monthly operating report (.5); correspond with Akin team re same (.2).	0.70
11/14/19	MB	009 Correspond with N. Moss re draft MOR issues (.2); confer with L. Postolos re same (.3); review final MOR (.2).	0.70
11/26/19	MB	009 Review draft monthly Rule 2015.3 report (.3); correspond with J. Rubin re same (.1).	0.40
11/29/19	MB	009 Review draft monthly operating report for October 2019 (.3); prepare draft 2015.3 report (.3); confer with L. Postolos re same (.2).	0.80
11/01/19	JS	010 Participate in call with L. Lawrence, M. Brimmage and J. Rubin re DIP hearing (.6); calls with D. Jenkins (.4, .3) and E. Fleck (.3, .3) re same; call with management re same (.5); call with Akin, Moelis and A&M teams re DIP hearing preparation (.8); calls with J. Rubin re updates on stakeholder discussions (.4) and re DIP milestone extension (.1); follow up correspondence with J. Rubin re same (.1).	3.80
11/01/19	ISD	010 Participate in Akin/Moelis/A&M call re DIP status and hearing preparations.	0.80
11/01/19	DPE	010 Confer with T. Sanchez re DIP status updates.	0.50
11/01/19	JPR	010 Call with J. Savin re update re discussions with stakeholders re DIP (.4); call with J. Savin, M. Brimmage and L. Lawrence re DIP status and next steps (.6); call with T. Hancock re DIP updates (.4); prepare email to T. Hancock re same (.3); call with B. Finestone re same (.5); call with Akin team, Moelis team and A&M team re DIP issues and hearing preparations (.8); correspond with Moelis team re same (.4); confer with M. Brimmage re same (.3); correspond with D. Park re research and preparation of DIP analysis presentation for board (.3); review precedent presentations re same (.3); review extension of DIP milestone (.4); call with J. Savin re same (.1); follow-up correspondence with J. Savin re same (.1); correspond with Debtors' management team re same (.1).	5.00
11/01/19	MLB	010 Attend call with J. Savin, J. Rubin, and L. Lawrence re DIP status (.6); analyze priming and valuation issues in connection with potential contested DIP hearing (1.4); confer with J. Rubin re preparations for DIP hearing (.3).	2.30
11/01/19	LML	010 Analyze potential issues in connection with contested DIP hearing (1.2); review draft analysis materials re same (.8); call with J. Savin, J. Rubin, and M. Brimmage re DIP status updates (.6); attend call with Akin, Moelis and A&M teams re DIP hearing preparations (.8); review materials in connection with same (.9).	4.30
11/01/19	DP	010 Correspond with J. Rubin re DIP research and analysis (.1); conduct research re same (1.1); participate in call with Akin, Moelis, and A&M teams re DIP analysis and hearing preparations (.8).	2.00
11/01/19	CK	010 Revise amended DIP agreement.	0.30
11/02/19	JS	010 Call with I. Dizengoff re: DIP status and open issues (.2); call with J. Rubin, M. Brimmage and L. Lawrence re: same (.9).	1.10
11/02/19	ISD	010 Call with D. Elder re DIP status updates and next steps (.4); call with J. Savin re same (.2).	0.60
11/02/19	DPE	010 Call with I. Dizengoff re DIP updates.	0.40
11/02/19	JPR	010 Attend call with J. Savin, M. Brimmage and L. Lawrence re update on	0.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		DIP discussions and strategy.	
11/02/19	MLB	010 Analyze open issues re final approval of DIP financing (.5); review DIP term comparison chart in connection with same (.3); attend call with J. Savin, J. Rubin and L. Lawrence re DIP updates and next steps (.9).	1.70
11/02/19	LML	010 Call with J. Savin, J. Rubin, and M. Brimmage re status and strategy in connection with DIP financing (.9); analyze comparison chart re DIP financing terms (.7).	1.60
11/03/19	JPR	010 Attend call with J. Savin, L. Lawrence, D. Park, Moelis and A&M re update on DIP process and strategy.	0.80
11/03/19	MLB	010 Review update re pending DIP issues (.3); confer with L. Lawrence re same (.3); analyze potential priming issues for contested DIP (1.2).	1.80
11/03/19	LML	010 Attend call with J. Savin, J. Rubin, D. Park, A&M and Moelis re contested DIP hearing (.8); revise timeline for potential contested DIP hearing and related discovery (.3); review presentation materials re DIP financing options (.5); confer with M. Brimmage re same and open DIP issues (.3).	1.90
11/03/19	DP	010 Call with Akin, Moelis, and A&M re status of DIP process (.8); research and analyze cases re DIP issues (4.2); draft presentation re same (3.1).	8.10
11/04/19	JS	010 Attend call with I. Dizengoff, D. Elder and management re DIP status and next steps (.8); participate in call with Moelis and A&M re DIP timing (.4); confer with J. Rubin and E. Fleck (.3) and D. Jenkins (.2) re same.	1.70
11/04/19	ISD	010 Participate on call with J. Savin, D. Elder and Debtors' management re DIP status and next steps (.8); call with Moelis and A&M re DIP timing (.4).	1.20
11/04/19	DPE	010 Attend conference call with Debtors' management, I. Dizengoff and J. Savin re DIP process and related matters (.8); attend call with C. George re DIP matters (.3); attend call with G. Kopel re DIP matters (.4); correspond with J. Rubin re DIP amendment (.2).	1.70
11/04/19	JPR	010 Correspond with T. Hancock re potential DIP issues (.2); draft revised language for DIP order re letters of credit (.3); review modification of DIP amendment (.4); correspond with D. Elder re same (.2); confer with J. Savin and E. Fleck re DIP and next steps (.3); consider strategy for next steps re DIP (.5).	1.90
11/04/19	MLB	010 Review draft presentation re analysis of priming issues for potential contested final DIP financing.	1.30
11/04/19	LML	010 Analyze issues re potential contested final DIP hearing.	0.30
11/04/19	DP	010 Revise draft presentation re DIP analysis.	0.60
11/05/19	JS	010 Confer with D. Jenkins re DIP update (.2); call with E. Fleck and J. Rubin re same (.3); confer with J. Rubin re same (.3); correspond with J. Rubin and D. Elder re modified DIP amendment (.2); attend call with management re DIP discussion status (.8).	1.80
11/05/19	ISD	010 Review status updates re DIP discussion (.3); analyze open issues in connection with potential contested DIP hearing (.5); review analysis re same (.5).	1.30
11/05/19	DPE	010 Attend conference with T. Sanchez, C. George and G. Kopel re DIP matters (.6); correspond with J. Rubin and J. Savin re DIP amendment modifications (.2).	0.80
11/05/19	JPR	010 Participate in call with J. Savin and E. Fleck re DIP update (.3); confer with J. Savin re same (.3); revise modified language re DIP amendment (.2); correspond with J. Savin, P. Hurley and D. Elder re same (.2); correspond with management re same (.2); confer with L. Lawrence re DIP updates (.2); review DIP presentation for board (.7).	2.10
11/05/19	MLB	010 Review priming issues for potential DIP.	1.00
11/05/19	LML	010 Confer with J. Rubin re status of DIP negotiations (.2); correspond with D. Park re status of DIP presentation (.2).	0.40
11/05/19	NM	010 Correspond with A&M re extension of DIP milestone.	0.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/05/19	DP	010 Correspond with L. Lawrence re status of DIP presentation.	0.10
11/06/19	JS	010 Participate in call with E. Fleck (.2) and D. Jenkins (.3) re DIP status; confer with I. Dizengoff re same and open issues re same (.4); confer with management re same (.4); attend conference with J. Rubin re same (.3); correspond with J. Rubin re same (.1); attend conference with J. Rubin and M. Brimmage re same (.2).	1.90
11/06/19	ISD	010 Confer with J. Savin re DIP status and open issues (.4); analyze open issues re same (.5); review DIP amendments (.3).	1.20
11/06/19	DPE	010 Attend call with C. George re DIP matters (.6); correspond with Debtors re same (.5).	1.10
11/06/19	JPR	010 Correspond with MoFo re DIP amendment (.1); correspond with Debtor re same (.1); attend conference with J. Savin re DIP status (.3); correspond with J. Savin re same (.2); analyze pending issues re DIP amendment (.4); attend conference with J. Savin and M. Brimmage re DIP updates and strategy (.2).	1.30
11/06/19	MLB	010 Attend conference with J. Savin and J. Rubin re DIP status (.2); review and analyze UCC discovery in connection with DIP (.7); analyze various DIP motion issues (.9).	1.80
11/07/19	JS	010 Participate in call with E. Fleck, D. Jenkins and J. Rubin (.4) re DIP status; calls with D. Jenkins re same (.3); call with C. George re same (.4).	1.10
11/07/19	ELM	010 Review transaction documents in connection with DIP credit facility.	0.60
11/07/19	DPE	010 Attend call with C. George re DIP matters.	0.60
11/07/19	JPR	010 Attend call with D. Jenkins, E. Fleck and J. Savin re DIP updates (.4); call with B. Finestone re same (.4)	0.80
11/07/19	MLB	010 Analyze potential DIP evidentiary issues.	0.70
11/07/19	LML	010 Attend to scheduling and discovery matters in connection with contested DIP hearing.	0.90
11/08/19	JS	010 Outline calendar and issues re contested final DIP hearing (.8); confer with M. Brimmage re same (.3); correspond with J. Rubin re final DIP order (.3).	1.40
11/08/19	LGB	010 Participate on J. Savin and N. Moss re shared services due diligence requests (.3); call with Milbank, Haynes & Boone and N. Moss re same (.5); call with A&M, J. Savin and N. Moss re shared services diligence issues (.3).	1.10
11/08/19	EFC	010 Review redline of amended DIP agreement (.7); analyze revisions re same (.8); prepare markup (.8); correspond with J. Ko re comments to same (.4); review emails re status of drafts (.2).	2.90
11/08/19	JPR	010 Finalize DIP order for circulation to MoFo (.6); prepare email to MoFo re same (.3); correspond with J. Savin re same (.3).	1.20
11/08/19	MLB	010 Prepare for DIP hearing and evidence issues (.8); confer with J. Savin re same (.3).	1.10
11/08/19	LML	010 Review materials re upcoming contested DIP hearing and potential discovery re same.	1.60
11/08/19	CK	010 Revise amended DIP agreement (.7); correspond with C. Cowell re same (.1).	0.80
11/09/19	MLB	010 Analyze potential issues re priming and contested final hearing on DIP motion.	1.00
11/09/19	LML	010 Analyze issues re discovery in connection with potential contested DIP final hearing.	0.30
11/10/19	LML	010 Analyze issues re discovery in connection with potential contested DIP hearing.	0.20
11/11/19	JS	010 Calls with management re DIP status and next steps (.2, .3); call with Moelis (.2) re DIP timing; confer with E. Fleck (.2) and D. Jenkins (.1) re same; correspond with J. Rubin re same (.4).	1.40
11/11/19	RT	010 Correspond with L. Lawrence re potential contest final DIP hearing (.3); review calendar re same (.3); analyze open issues re contested DIP (.4).	1.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/11/19	JPR	010 Correspond with MoFo and Milbank re status of DIP negotiations (.1); call with B. Finestone re same (.1); correspond with J. Savin re DIP status and strategy (.4).	0.60
11/11/19	MLB	010 Review correspondence re DIP issues (.2); analyze and consider same (.3).	0.50
11/11/19	LML	010 Correspond with R. Tizraveshe re possible contested DIP hearing (.4); review and provide comments on case calendar in anticipation of contested DIP hearing (.7).	1.10
11/12/19	JS	010 Review revised DIP credit agreement (1.0); confer with D. Jenkins (.2) and E. Fleck (.2) re DIP status; confer with J. Rubin re status and strategy (.4); confer with I. Dizengoff re same (.4); confer with M. Brimmage re same (.3); calls with Debtors' management re same (.2, .3, .2).	3.20
11/12/19	ISD	010 Confer with J. Savin re DIP status and updates.	0.40
11/12/19	EFC	010 Review, analyze emails re DIP loan agreement comments.	0.30
11/12/19	DPE	010 Call with C. George re DIP matters (.5); follow up with C. George re same (.3).	0.80
11/12/19	JPR	010 Call with B. Finestone re DIP status (.3); review revised draft of DIP credit agreement (.3); confer with J. Savin re DIP status and strategy (.4).	1.00
11/12/19	MLB	010 Review and provide comments to revised DIP documents (1.0); confer with J. Savin re same (.3).	1.30
11/12/19	CK	010 Revise amended DIP agreement (.4); review correspondence re same (.1).	0.50
11/13/19	JS	010 Call with E. Fleck and D. Jenkins re DIP next steps (.4); confer with Management re same (.7); call with J. Rubin, N. Moss, I. Dizengoff, L. Lawrence, M. Brimmage re same (.5); call with D. Jenkins re next steps (.6); review materials re same (.6).	2.80
11/13/19	ISD	010 Attend call with J. Savin, J. Rubin, N. Moss, M. Brimmage, L. Lawrence re DIP issues (.5); analyze and consider follow up correspondence re same (.5).	1.00
11/13/19	EFC	010 Review J. Ko email (.2); review and analyze composite comments on draft restated DIP agreement (2.9).	3.10
11/13/19	DPE	010 Call with T. Sanchez re DIP status and updates.	0.50
11/13/19	RT	010 Draft summary of DIP document collection process (.6); correspond with team and E-Discovery re DIP document collection process (.3).	0.90
11/13/19	JPR	010 Call with B. Finestone re DIP (.2); email to Akin team re same (.1); email to MoFo re same (.1); call with J. Savin, I. Dizengoff, L. Lawrence and M. Brimmage re next steps (.5)	0.90
11/13/19	MLB	010 Analyze and consider DIP issues and evidence in support of same (1.7); prepare for (.3) and participate in call with J. Savin, I. Dizengoff, J. Rubin, L. Lawrence and N. Moss re same (.5).	2.50
11/13/19	LML	010 Prepare timeline/calendar for potential contested DIP hearing (.7); analyze document collection issues in connection with DIP discovery (.2); attend call with M. Brimmage, J. Savin, J. Rubin, I. Dizengoff and N. Moss re next steps (.5).	1.40
11/13/19	NM	010 Attend update call with I. Dizengoff, J. Savin, M. Brimmage and L. Lawrence re DIP (partial) (.4); review correspondence re same (.5).	0.90
11/13/19	DP	010 Revise draft presentation re DIP analysis.	0.30
11/14/19	JS	010 Call with E. Fleck and D. Jenkins (.4) re DIP status; calls with D. Jenkins re same (.3); call with C. George re same (.4); call with E. Fleck re same (.2); confer with J. Rubin re next steps (.6); call with M. Brimmage re same (.3).	2.20
11/14/19	JPR	010 Call with Milbank and MoFo re DIP update and next steps (.4); correspond with Akin team re strategy and next steps re DIP (.2); correspond with L. Lawrence re same (.2); confer with J. Savin re pending issues (.6).	1.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/14/19	MLB	010 Analyze DIP issues (.5); review materials in connection with same (1.7); confer with J. Savin re same (.3).	2.50
11/14/19	LML	010 Review and analyze updates re business plan and strategy for DIP (.4); correspond with J. Rubin re strategy for upcoming DIP hearing (.5).	0.90
11/15/19	JS	010 Review calendar and issues re contested final DIP hearing (.5); confer with B. Latif re same (.2); confer with J. Stegenga re same (.2); confer with J. Rubin re same (.1).	1.00
11/15/19	JPR	010 Correspond with D. Jenkins and T. Good re DIP milestone extension (.3); correspond with J. Savin re same (.1); correspond with management re same (.1); call with B. Finestone re DIP updates and related issues (.3).	0.80
11/15/19	LML	010 Review updates re status of DIP.	0.20
11/15/19	CK	010 Draft and revise 8-K for DIP extension.	0.80
11/17/19	JPR	010 Prepare correspondence to Akin team re engagement letter for operational advisor for secured notes group.	0.10
11/18/19	JPR	010 Confer with B. Finestone re DIP updates (.2); correspond with Akin team re same (.4); comment on engagement letter for 1L operational advisor (.4); call with management re same (.5); email to MoFo team re same (.1).	1.60
11/19/19	JS	010 Call with J. Rubin, B. Miller and D. Jenkins re DIP timing and related issues (.3); prepare for same (.1).	0.40
11/19/19	JPR	010 Call with B. Miller, D. Jenkins and J. Savin re DIP updates (.3); DIP update call with T. Hancock (.3); call with B. Finestone re DIP updates (.2).	0.80
11/20/19	JPR	010 Review revised DIP order (.3); provide comments to presentation for board re DIP (3.0); call with B. Miller re DIP order and next steps (.2).	3.50
11/20/19	LML	010 Review DIP presentation for board.	0.30
11/21/19	PJH	010 Review DIP facility Board resolutions.	0.30
11/21/19	JPR	010 Participate in call with B. Miller, R. Ferraioli, M. Byun and A. Antypas re DIP and next steps (.4); prepare list of topics for discussion in advance of same (.2); correspond with J. Savin re same (.1); call with D. Koetting and W. Walker re same (.2); analyze pending DIP issues re same (.8); correspond with M. Byun re DIP milestone extension (.1).	1.80
11/21/19	AFA	010 Participate in call with J. Rubin and MoFo re DIP and next steps.	0.40
11/21/19	MB	010 Participate on call with J. Rubin, A. Antypas and MoFo team re next steps re DIP.	0.40
11/25/19	JPR	010 Consider strategy for next steps re DIP.	0.40
11/26/19	JS	010 Participate in call with M. Byun, J. Rubin, B. Miller and D. Jenkins re DIP timing and related issues (.7); prepare for same with J. Rubin (.3); review shared service diligence issues (.4); confer with E. Fleck re same (.3); confer with N. Moss re pending shared service issues (.3).	2.00
11/26/19	JPR	010 Call with J. Savin, M. Byun, MoFo team re DIP and next steps (.7); prepare issues list in advance of same (.3); call with Milbank re same (.5); call with J. Savin to prepare for same (.3).	1.80
11/26/19	MB	010 Participate on DIP update call with MoFo, J. Savin, B. Miller and J. Rubin.	0.70
11/27/19	JPR	010 Correspond with MoFo team re extending DIP milestone (.2); correspond with Company re same (.1); correspond with J. Savin re same (.1).	0.40
11/27/19	CK	010 Correspond internally re extension of milestones under DIP facility.	0.30
11/11/19	MPV	011 Review ongoing lease development and drilling requirements (.9); prepare summaries re same (.6); confer with S. Boone re same (.2).	1.70
11/14/19	MDT	011 Research parties to Joint Operating Agreement.	0.10
11/27/19	JPR	011 Provide comments to revised insert for 365(d)(4) motion (.3); draft correspondence with A. Antypas re same (.1).	0.40
11/04/19	LGB	012 Correspond with M. Byun re UnSub proof of claim issues (.2); analyze issues re same (.2).	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/04/19	MB	012 Review correspondence from GSO counsel re UnSub proof of claim issue (.1); analyze issues re same (.6); correspond with L. Beckerman re same (.2); review and revise draft omnibus claims objection procedures motion (.5); revise order for same (.2); revise procedures (.4).	2.00
11/11/19	JS	012 Review correspondence from M. Byun re UnSub proof of claim (.1); correspond with L. Beckerman and D. Elder re same (.2); call with D. Elder re same (.2).	0.50
11/11/19	LGB	012 Review correspondence from M. Byun re UnSub proof of claim issue (.2); correspond with G. Kopel and A. Blakeway re same (.3); correspond with J. Savin and D. Elder re same (.4).	0.90
11/11/19	DPE	012 Call with G. Kopel re UnSub proof of claim issue (.4); call with J. Savin re same (.2).	0.60
11/11/19	NM	012 Review correspondence re UnSub proof of claim issues.	0.20
11/11/19	MB	012 Correspond with Paul Weiss re UnSub proof of claim issues (.1); correspond with L. Beckerman re: same (.2); analyze issues re same (.5).	0.80
11/13/19	LGB	012 Correspond with M. Byun re creditor inquiry re proof of claim issue (.2); call with M. Byun re same (.3); follow-up correspondence with M. Byun re same (.2).	0.70
11/13/19	MB	012 Calls with creditor counsel re bar date issue (.3, .2); correspond with L. Beckerman re same (.3); correspond with L. Beckerman re same (.2).	1.00
11/18/19	LGB	012 Correspondence with N. Moss re UnSub proof of claim issue.	0.30
11/18/19	NM	012 Calls with Paul Weiss re Unsub proof of claim (.3); correspond with L. Beckerman re same (.3); correspond with Jackson Walker re status of bar date order (.3).	0.90
11/20/19	LGB	012 Correspondence with J. Rubin and M. Byun re revised claims bar date (.3); correspond with G. Kopel re same (.2); review revised order/exhibits (.6); email A. Antypas re same (.1).	1.20
11/20/19	JPR	012 Correspond with L. Beckerman and M. Byun re revised bar date.	0.10
11/20/19	MB	012 Call with Jackson Walker re court notice re bar date hearing (.1); correspond with L. Beckerman and J. Rubin re same (.3); confer with Milbank re same (.2); correspond with management re same (.1); review entered bar date order (.2).	0.90
11/21/19	AFA	012 Review proposed bar date notices (.5); correspond with Prime Clerk team re same (.5).	1.00
11/22/19	LGB	012 Correspondence from D. Malo re publication notice.	0.30
11/26/19	LGB	012 Correspond with A. Antypas re: bar date notices.	0.20
11/26/19	AFA	012 Coordinate with Prime Clerk team re publication of bar date notices (.6); correspond with L. Beckerman re same (.2); correspond with M. Byun re same (.2); prepare email update for Akin team re same (.2); review published tear sheets of notices (.4).	1.60
11/26/19	MB	012 Review bar date publication notice (.2); correspond with Prime Clerk re affidavit re same (.1); correspond with A. Antypas re same (.1).	0.40
11/01/19	MRM	013 Prepare discovery documents for attorney review in connection with UCC 2004 discovery (.8); correspond with Akin e-discovery team re same (.2).	1.00
11/01/19	PGO	013 Review documents re UCC discovery document requests (5.4); call with new members of Akin document review team re document review protocol (.6); call with A. Praestholm, D. Park and M. Lloyd re production of documents to UCC (.6); correspond with J. Hunter re same (.3); correspond with Akin document review team re review issues (.2).	7.10
11/01/19	DJW	013 Review documents for responsiveness and privilege in connection with UCC 2004 discovery requests (3.1); correspond with Akin document review team re same (.2).	3.30
11/01/19	RT	013 Participate in call with new members of Akin document review team re document review protocol (.6); review discovery documents for responsiveness to UCC discovery request (5.1); review and revise draft objections to UCC document requests (1.8); correspond with A.	7.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	
		Praestholm re same (.2).		
11/01/19	SMC	013	Revise log of key documents for production in response to UCC document requests (.5); prepare documents re same (.5); correspond with A. Praestholm re same (.4).	1.40
11/01/19	JKS	013	Analyze updated memorandum re document review protocol re UCC discovery requests (.3); review documents in connection with UCC discovery requests (.9).	1.20
11/01/19	SCL	013	Prepare documents for attorney review in connection with UCC discovery requests (5.4); review documents in connection with same (1.3); correspond with Akin e-discovery team re same (.4).	7.10
11/01/19	MVL	013	Review documents re UCC discovery requests (9.7); call with P. O'Brien, A. Praestholm and D. Park re production of documents in connection with same (.6); correspond with Akin document review team re discovery and review issues (.3).	10.60
11/01/19	MEW	013	Review discovery materials for responsiveness to UCC document requests.	2.00
11/01/19	MLB	013	Review and comment on draft responses and objections to UCC discovery requests.	1.00
11/01/19	LEY	013	Review documents re UCC discovery requests (3.5); correspond with Akin document review team re same (.2).	3.70
11/01/19	JPk	013	Review documents for privilege and responsiveness to UCC document requests.	2.20
11/01/19	EBM	013	Review of documents for potential production and privilege in connection with UCC discovery requests.	4.20
11/01/19	ABL	013	Review documents in connection with UCC discovery requests.	2.60
11/01/19	JAL	013	Review materials re analysis of prepetition transactions.	2.10
11/01/19	JAH	013	Prepare document production to UCC in connection with UCC discovery requests (6.1); correspond with Akin litigation team re same (.3); coordinate secure transfer to opposing counsel (1.0); prepare documents for attorney review (1.9); correspond with e-discovery team re same (.2).	9.50
11/01/19	CLS	013	Review discovery documents re UCC document requests.	2.40
11/01/19	LJT	013	Review documents for responsiveness to UCC discovery requests and privilege issues.	2.10
11/01/19	JPS	013	Call with new members of document review team re document review protocol re UCC discovery requests (.6); analyze memorandum re document review protocol (1.5).	2.10
11/01/19	SMC	013	Participate in call with document review team re document review protocol re the UCC discovery (.6); review memorandum re document review protocol re same (1.0); review documents re same (1.1).	2.70
11/01/19	DP	013	Participate in call with A. Praestholm, P. O'Brien and M. Lloyd re production of documents to UCC in response to discovery requests.	0.60
11/01/19	BJK	013	Review documents for responsiveness to UCC document requests.	6.10
11/01/19	KCW	013	Conduct review of discovery materials re UCC discovery requests.	8.10
11/01/19	DPM	013	Review documents for responsiveness to UCC 2004 document requests and privilege.	6.10
11/01/19	RAC	013	Review materials for responsiveness to UCC 2004 requests.	1.90
11/01/19	LEP	013	Review documents in connection with UCC document requests.	4.20
11/01/19	LLT	013	Call with new members of document review team re document review protocol in connection with UCC 2004 discovery (.6); review memorandum re document review protocol (.8); review discovery materials (.5).	1.90
11/01/19	MKT	013	Review documents re UCC discovery requests (1.7); call with new members of review team re document review protocol re UCC discovery requests (.6).	2.30
11/01/19	ACP	013	Call with D. Park, M. Lloyd and P. O'Brien re production of documents in connection with UCC discovery requests (.6); correspond with J.	4.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Hunter re same (.2); correspond with S. Csizmadia re same (.2); call with new members of document review team re document review protocol re UCC discovery requests (.6); review discovery documents for responsiveness and privilege (1.6); revise draft objections and responses to UCC discovery requests (.9); correspond with R. Tizravesh re same (.3).	
11/01/19	MRG	013	Review documents re UCC discovery requests.
11/02/19	MRM	013	Prepare discovery documents for attorney review in connection with UCC discovery (.4); correspond with e-discovery team re search issues (.3).
11/02/19	PGO	013	Review documents for privilege and responsiveness to UCC discovery requests (3.5); correspond with document review team re production of documents and review issues (.2).
11/02/19	RT	013	Review documents for responsiveness to UCC discovery document requests and privilege (1.5); correspond with e-Discovery team re document searches and production issues (.5); prepare document production to UCC (1.7); correspond with Akin document review team re review and production of documents (.4).
11/02/19	SMC	013	Revise log of hot and key documents for production in response to UCC discovery requests (3.5); prepare document production set (4.0).
11/02/19	JKS	013	Review documents for responsiveness to UCC document requests.
11/02/19	MVL	013	Conduct review of discovery documents for responsiveness to UCC 2004 discovery requests (4.1); correspond with Akin document review team re production and review issues (.2).
11/02/19	MEW	013	Review discovery documents in connection with UCC Rule 2004 document requests.
11/02/19	LEY	013	Review documents in connection with UCC discovery requests.
11/02/19	DAS	013	Prepare and perform searches of discovery documents in connection with UCC discovery requests (2.0); prepare document sets for attorney review (3.5); correspond with e-discovery team re same (.5).
11/02/19	JAL	013	Draft outline of prepetition transactions analysis memo (4.8); review materials re same (1.5).
11/02/19	JAH	013	Prepare status report re review of UCC discovery for Akin litigation team (1.3); prepare pre-production searches of discovery documents for attorney review (1.5); correspondence with e-Discovery team re same (.3).
11/02/19	LJT	013	Review discovery documents for responsiveness to UCC document requests.
11/02/19	JEG	013	Review documents for privilege and responsiveness to UCC Rule 2004 discovery requests.
11/02/19	BJK	013	Conduct review of documents for responsiveness to UCC document requests and privilege issues.
11/02/19	RAC	013	Review documents in connection with UCC document requests.
11/02/19	ACP	013	Review documents for privilege and responsiveness to UCC discovery requests.
11/03/19	PGO	013	Review documents re UCC discovery requests (.6); correspond with Akin document review team re document review and production issues (.2).
11/03/19	RT	013	Review proposed document production in response to UCC discovery requests (4.0); review and revise log of key and hot documents for production (1.1); correspond with S. Csizmadia re same (.1); correspond with document review team re review and production of documents (.2).
11/03/19	SMC	013	Revise log of hot and key documents for production in response to UCC's document requests (4.0); correspond with R. Tizravesh re same (.2); prepare and compile documents identified in log for review (5.8).
11/03/19	JKS	013	Review documents for responsiveness to UCC discovery requests.
11/03/19	SCL	013	Prepare and populate data room with documents re UCC discovery

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/03/19	MVL	013 requests for attorney review (3.0); review documents re same (.5). Correspond with Akin document review team re document review and production issues.	0.30
11/03/19	MEW	013 Review documents for responsiveness to UCC discovery requests.	2.00
11/03/19	LEY	013 Review documents in connection with UCC document requests.	1.60
11/03/19	JPk	013 Review documents for privilege issues and responsiveness to UCC discovery requests.	2.80
11/03/19	JEG	013 Review documents in connection with UCC document requests.	1.60
11/03/19	BJK	013 Review discovery documents for responsiveness to UCC discovery requests.	2.40
11/03/19	RAC	013 Review documents in connection with UCC discovery requests.	3.30
11/03/19	KNM	013 Conduct review of documents in connection with UCC document requests.	1.60
11/03/19	ACP	013 Review documents for privilege issues and responsiveness to UCC Rule 2004 discovery requests.	2.50
11/04/19	JS	013 Review proposed discovery document production to UCC.	1.80
11/04/19	PGO	013 Review documents in connection with UCC document requests (3.9); correspond with document review team re document review issues (.3).	4.20
11/04/19	DJW	013 Review documents for responsiveness to UCC document requests and privilege issues.	3.00
11/04/19	RT	013 Review and update key documents log (1.0); prepare proposed documents for production for partner review (.9); correspond with S. Lay re same (.2); second level review of documents for responsiveness to UCC discovery requests (2.0); correspond with Akin document review team re document search and production issues (.5); review log re status of document review (.5); correspond with contract attorney team re document review issues (.3); calls with A. Praestholm re document production (.4, .3).	6.10
11/04/19	CNM	013 Review documents in connection with UCC document requests.	1.20
11/04/19	SMC	013 Revise log of key documents for production in response to UCC's discovery requests (3.0); prepare documents re same (2.0).	5.00
11/04/19	JKS	013 Review documents for responsiveness to UCC document requests (5.0); correspond with Akin document review team re same (.4).	5.40
11/04/19	SCL	013 Prepare document production for attorney review (3.0); correspond with R. Tizravesh re same (.3).	3.30
11/04/19	MVL	013 Review status log re document review (.7); second level review of documents for responsiveness to UCC discovery requests (3.5); correspond with Akin document review team re review issues (.3); attend calls with counsel for audit committee re same (1.1).	5.60
11/04/19	MEW	013 Review documents for privilege issues and responsiveness to UCC discovery requests (5.3); correspond with Akin review team re issues re same (.2).	5.50
11/04/19	LML	013 Review documents for production in response to UCC discovery requests (1.6); review status update re document production and review efforts (.5).	2.10
11/04/19	LEY	013 Review documents for potential production in response to UCC discovery requests.	0.30
11/04/19	JPk	013 Review documents in connection with responses to UCC discovery requests.	6.30
11/04/19	EBM	013 Review documents for potential production and privilege in connection with UCC investigation.	1.40
11/04/19	MCM	013 Conduct review of discovery materials for responsiveness to UCC Rule 2004 requests.	2.40
11/04/19	DAS	013 Continue to prepare and conduct search for documents for attorney review in connection with UCC discovery requests (2.3); prepare documents for attorney review (2.0).	4.30
11/04/19	ABL	013 Review documents for responsiveness to UCC 2004 requests.	2.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/04/19	JAH	013 Prepare pre-production searches for final review by Akin document review team (4.4); prepare documents for second level review by document review team (1.2).	5.60
11/04/19	CLS	013 Review documents for privilege issues and responsiveness to UCC discovery requests.	2.00
11/04/19	LJT	013 Review documents in connection with UCC document requests (4.5); review correspondence with Akin document review team re review issues (.1).	4.60
11/04/19	JEG	013 Review documents in connection with UCC 2004 requests.	2.10
11/04/19	PWS	013 Analyze memorandum re document review protocol in connection with UCC Rule 2004 discovery (1.7); review documents re same (3.9); correspond with Akin document review team re same (.2).	5.80
11/04/19	JPS	013 Review documents for responsiveness to UCC discovery requests.	6.60
11/04/19	SMC	013 Correspondence with Akin document review team re discovery issues.	0.20
11/04/19	BJK	013 Review documents for potential production in connection with UCC discovery requests.	5.10
11/04/19	DPM	013 Review discovery materials for privilege concerns and responsiveness to UCC discovery requests.	6.20
11/04/19	RAC	013 Review documents in connection with UCC discovery requests.	3.30
11/04/19	LEP	013 Review documents re UCC discovery requests.	2.60
11/04/19	LLT	013 Conduct reiew of documents for responsiveness to UCC document requests.	2.80
11/04/19	MKT	013 Review documents for potential production to UCC in connection with Rule 2004 discovery.	5.70
11/04/19	ACP	013 Review documents in connection with the Committee's discovery requests (4.3); correspond with document review team re same (.5); prepare compilation of documents in connection with same (2.7).	7.50
11/05/19	JS	013 Review proposed document production to UCC in connection with Rule 2004 discovery (.8); call with D. Elder re same (.3).	1.10
11/05/19	MRM	013 Attend to issues re document review database.	1.20
11/05/19	CV	013 Review key documents in connection with UCC discovery document requests for privilege issues.	3.00
11/05/19	PGO	013 Participate in call with R. Tizraves, A. Praestholm, and M. Lloyd re finalizing production of discovery documents to UCC (.5); review documents for responsiveness to UCC discovery document requests (2.0); correspond with document review team re same (.2).	2.70
11/05/19	DJW	013 Review documents for responsiveness to UCC discovery document requests.	3.10
11/05/19	DPE	013 Call with J. Savin re UCC document production (.3); analyze issues re same (.5); review document production (.7); call with Debtors re document review (.6).	2.10
11/05/19	RT	013 Prepare plan for final production of special committee discovery documents to UCC (3.1); call with A. Praestholm, M. Lloyd and P. O'Brien re same (.5); correspond with L. Lawrence re same (.4); review documents for production re same (2.9); correspond with contract review team re same (.2); correspond with 2nd level review team re same (.5); revise hot/key documents chart (1.8); correspond with e-Discovery re document searches and production issues (.4); correspond with A&M re same (.5).	10.30
11/05/19	CNM	013 Review documents in connection with UCC discovery requests.	1.40
11/05/19	SMC	013 Update tracking chart of discovery materials collected in response to UCC discovery document requests (1.5); prepare documents from discovery log for attorney review re UCC discovery (1.0).	2.50
11/05/19	MVL	013 Participate in call with A. Praestholm, R. Tizraves and P. O'Brien re production of discovery documents to UCC (.5); finalize production of documents re same (5.3); correspondence with document review team re same (.3); coordinate review of contract and Akin review team re	7.90

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11/05/19	MEW	013 document review in connection with UCC discovery (1.8). Review discovery documents for privilege and responsiveness to UCC discovery requests.	3.80
11/05/19	MLB	013 Review correspondence re UCC document review and production issues.	0.30
11/05/19	LML	013 Review document production to UCC (1.4); correspond with R. Tizaravesh re same (.4); reviews status update re document review and production (.5).	2.30
11/05/19	LEY	013 Review documents in connection with UCC discovery document requests.	2.50
11/05/19	JPB	013 Review documents for responsiveness to UCC discovery requests.	2.50
11/05/19	MCM	013 Review discovery materials for privilege and responsiveness to UCC Rule 2004 discovery requests.	1.60
11/05/19	ABL	013 Review documents for potential production to UCC for privilege.	2.20
11/05/19	JAH	013 Prepare documents for pre-production review by Akin review team (3.2); prepare review status report (1.4); correspond with e-Discovery team re document search and production issues (.3).	4.90
11/05/19	LJT	013 Review documents for privilege and responsiveness to UCC discovery requests.	3.20
11/05/19	JPS	013 Review documents in connection with UCC document requests.	1.60
11/05/19	SMC	013 Conduct review of documents for privilege issues and responsiveness to UCC Rule 2004 discovery.	2.40
11/05/19	BJK	013 Review documents for privilege and responsiveness to UCC Rule 2004 requests.	9.70
11/05/19	DPM	013 Review documents in connection with UCC discovery requests.	6.50
11/05/19	RAC	013 Review documents for responsiveness to UCC discovery requests.	2.10
11/05/19	LEP	013 Review documents for privilege and potential production to UCC in connection with Rule 2004 discovery.	6.20
11/05/19	LLT	013 Conduct review of discovery materials for responsiveness to UCC discovery requests.	1.70
11/05/19	MKT	013 Review documents re UCC discovery requests for responsiveness.	4.90
11/05/19	MRR	013 Prepare compilation of discovery materials in connection with UCC discovery for attorney review.	2.40
11/05/19	ANR	013 Review discovery documents in connection UCC document requests.	0.70
11/05/19	ACP	013 Participate in call with R. Tizaravesh, M. Lloyd, and P. O'Brien re finalizing production of discovery documents to UCC (.5); review status report re document review in connection with UCC discovery (.6); review documents in connection with same (5.4); correspond with Akin document review team re same (.4).	6.90
11/06/19	MRM	013 Attend to issues re attorney document review re UCC discovery requests.	0.40
11/06/19	PGO	013 Review documents in connection with UCC document requests (6.1); correspond with Akin document review team re review issues (.4); meet with M. Lloyd, R. Tizaravesh and A. Praestholm to discuss production plan (.5).	7.00
11/06/19	DJW	013 Review documents for responsiveness to UCC document requests (6.6); correspond with Akin document review team re document review issues (.2).	6.80
11/06/19	DPE	013 Review of documents and re UCC discovery requests (1.6); call with M. Brimmage and L. Lawrence re same (.6).	2.20
11/06/19	RT	013 Attend conference with M. Lloyd, A. Praestholm and P. O'Brien re document production plan and open issues (.5); review documents for privilege and responsiveness to UCC discovery requests (6.9); correspond with review team re document review issues (.9); correspond with S. Csizmadia re tracking chart re status of document collection (.3); draft summaries of various production issues (2.2); correspond with L. Lawrence re same (.1).	10.90
11/06/19	CNM	013 Review documents re UCC discovery requests for privilege.	1.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/06/19	SMC	013 Update tracking chart of discovery materials collected in response to UCC discovery document requests (2.0); correspond with R. Tizraveshe re same (.5).	2.50
11/06/19	MVL	013 Meet with A. Praestholm, R. Tizraveshe and P. O'Brien re production plan and issues re UCC discovery (.5); review documents re same (7.6); correspond with Akin document review team re same (.5).	8.60
11/06/19	MEW	013 Review documents for responsiveness to UCC Rule 2004 requests.	1.70
11/06/19	MLB	013 Participate in call with D. Elder and L. Lawrence re document review matters.	0.60
11/06/19	LML	013 Call with D. Elder and M. Brimmage re ongoing document collection, review, and production in connection with UCC discovery (.6); attend to issues re same (1.4); correspond with R. Tizraveshe re same (.3).	2.30
11/06/19	LEY	013 Review documents for privilege and responsiveness to UCC discovery document requests.	0.70
11/06/19	JPk	013 Conduct review of documents re UCC document requests for privilege.	3.50
11/06/19	EBM	013 Review documents for potential production and privilege re UCC discovery requests.	2.40
11/06/19	MCM	013 Review discovery materials re UCC document requests for responsiveness and privilege.	0.40
11/06/19	ABL	013 Review documents re UCC document requests for responsiveness.	1.70
11/06/19	JAH	013 Update status report re collection in connection with UCC discovery (1.3); prepare documents for review by Akin attorneys (2.7); correspond with Akin document review team re same (.3).	4.30
11/06/19	LJT	013 Review documents for responsiveness to UCC discovery requests (2.8); correspond with Akin document review team re various review issues (.2).	3.00
11/06/19	PWS	013 Review discovery documents for responsiveness and privilege.	3.30
11/06/19	SMC	013 Conduct review of discovery documents in connection with UCC document requests.	1.60
11/06/19	BJK	013 Review documents for privilege and responsiveness to UCC document requests.	6.70
11/06/19	KCW	013 Review documents in connection with UCC 2004 requests (6.2); correspond with document review team re review and production issues (.3).	6.50
11/06/19	DPM	013 Review documents for privilege and responsiveness to UCC document requests.	5.40
11/06/19	RAC	013 Review documents for responsiveness to UCC discovery requests.	0.70
11/06/19	LEP	013 Conduct review of discovery documents for privilege in connection with UCC Rule 2004 discovery.	1.60
11/06/19	MKT	013 Review documents in connection with UCC document requests.	4.30
11/06/19	ACP	013 Review documents for production in connection with UCC discovery requests (3.0); correspond with doc review team re same (.5); identify set of documents for discussion with Debtors (1.2); draft talking points in connection with same (.3); attend conference with R. Tizraveshe, M. Lloyd and P. O'Brien to discuss production plan (.5).	5.50
11/07/19	MRM	013 Correspond with e-Discovery team re finalizing document production in connection with UCC discovery.	0.40
11/07/19	PGO	013 Review documents in connection with discovery document requests (4.6); correspond with Akin document review team re document review issues and finalization of production (.8).	5.40
11/07/19	DJW	013 Review documents re UCC's discovery document requests.	4.40
11/07/19	RT	013 Finalize document production to UCC (2.9); review board materials in connection with same (1.5); correspond with document review team re review of documents and finalization of production (.5); revise draft of updated documents chart (.5); draft summary of prepetition debt analysis workstream (.3); correspond with e-Discovery team re finalizing production (.6); correspond with L. Lawrence re same (.2); draft	6.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		summary of call with UCC re same (.2).	
11/07/19	SMC	013 Update tracking chart of board materials collected in response to UCC discovery document requests (2.5); prepare documents log from UCC document review (1.0); prepare documents for production (2.0).	5.50
11/07/19	MVL	013 Finalize production of Special Committee documents to UCC (1.1); attend to review and production issues re board materials (.5); review discovery materials for responsiveness (2.9); correspond with Akin doc review team re review issues (.6); correspond with contract attorney team re same (.5).	5.60
11/07/19	LML	013 Review updates re document collection and production (.7); review certain documents for production (1.7); review analysis re privilege designations for certain documents (.8); correspond with R. Tizraveshe re ongoing document production (.2).	3.40
11/07/19	LEY	013 Review documents re UCC document requests for responsiveness.	1.60
11/07/19	MCM	013 Review documents re UCC document requests for privilege and responsiveness.	3.10
11/07/19	ABL	013 Review documents for responsiveness to UCC discovery requests.	1.30
11/07/19	JAH	013 Research review status of production of board minutes (.6); prepare additional documents for second level review by Akin attorneys (1.2); prepare update to metadata provided with Debtors' document production (1.5); prepare document production re same (9.0); confer with e-discovery team re same (.3).	12.60
11/07/19	LJT	013 Review documents for privilege and responsiveness to UCC document requests.	3.70
11/07/19	JEG	013 Conduct discovery review of documents for privilege and responsiveness to UCC discovery requests.	1.10
11/07/19	PWS	013 Review documents re UCC document requests for privilege and responsiveness.	1.70
11/07/19	SMC	013 Review discovery materials for responsiveness to UCC Rule 2004 discovery.	1.40
11/07/19	BJK	013 Review documents re UCC discovery requests (2.7); confer with Akin document review team re same (.3).	3.00
11/07/19	DPM	013 Review documents in connection with UCC 2004 requests.	0.50
11/07/19	RAC	013 Review documents for privilege issues and responsiveness to UCC discovery requests.	2.50
11/07/19	MKT	013 Review documents in connection with UCC discovery requests.	3.70
11/07/19	ACP	013 Review documents for production in connection with the UCC discovery requests (2.1); correspond with document review team re same (.4); finalize production of same (.4).	2.90
11/08/19	JS	013 Participate in call with G. Kopel and D. Elder re UCC document production (.5); review updates re same (.4).	0.90
11/08/19	MRM	013 Prepare additional documents for attorney review re UCC discovery.	0.60
11/08/19	PGO	013 Review documents re UCC discovery requests (2.7); call with Akin litigation team re go-forward production plan (.5); correspond with Akin document review team re production and review issues (.5).	3.70
11/08/19	DJW	013 Conduct review of documents for responsiveness to UCC discovery document requests (4.9); correspond with Akin document review team re review issues (.2).	5.10
11/08/19	DPE	013 Correspond with G. Kopel re document review (.3); call with J. Savin and G. Kopel re document production in connection with UCC discovery (.5).	0.80
11/08/19	RT	013 Call with Akin litigation team re production plan for discovery documents to UCC (.5); attend to document collection and production issues (.4); review discovery documents for responsiveness and privilege (2.5); correspond with Akin document review team re various discovery issues (.4).	3.80
11/08/19	CNM	013 Conduct review of documents for privilege issues and responsiveness to	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		UCC discovery requests.	
11/08/19	SMC	013 Prepare collection of documents in connection with UCC discovery (.5); call with M. Lloyd re same (.5).	1.00
11/08/19	SCL	013 Prepare additional discovery documents for attorney review.	0.60
11/08/19	MVL	013 Call with Akin litigation team re plan for production of discovery documents to UCC (.5); review documents re same (3.3); correspond with Akin document review team re various discovery issues (.1); call with S. Csizmadia re document collection (.5).	4.40
11/08/19	MEW	013 Review documents in connection with UCC document requests for privilege.	1.90
11/08/19	MLB	013 Attend to issues re UCC document production and discovery (.7); call with Akin litigation team re document review and production plan (.5).	1.20
11/08/19	LML	013 Attend call with Akin litigation team re document production and review plan (.5); analyze issues re ongoing document review and production efforts (.4).	0.90
11/08/19	MCM	013 Review documents for privilege and responsiveness to UCC discovery requests (7.3); correspond with Akin review team re same (.2).	7.50
11/08/19	JAH	013 Prepare documents for second level review by Akin attorneys in connection with UCC discovery.	4.20
11/08/19	LJT	013 Review documents re UCC discovery requests for responsiveness.	2.90
11/08/19	PWS	013 Review documents re UCC 2004 requests for privilege.	2.40
11/08/19	JPS	013 Conduct review of documents re UCC's discovery document requests.	4.60
11/08/19	BJK	013 Conduct review of documents re UCC discovery document requests for responsiveness.	2.60
11/08/19	KCW	013 Review documents re UCC document requests for responsiveness.	5.10
11/08/19	DPM	013 Review documents for privilege and responsiveness to UCC discovery requests.	2.70
11/08/19	LEP	013 Review documents for responsiveness to UCC discovery requests.	2.00
11/08/19	MKT	013 Conduct review of documents re UCC discovery document requests.	1.70
11/08/19	ACP	013 Call with Akin litigation team re production and discovery plan for UCC discovery (.5); review documents in connection with UCC discovery (4.1); correspond with document review team re same (.4).	5.00
11/08/19	MRG	013 Coordinate with local counsel re filing (.5); review Dimension order remanding adversary proceeding in connection with Sunbelt motion to remand (.1); confer with L. Warrick re Sunbelt motion to remand (.2).	0.80
11/09/19	RT	013 Review documents for responsiveness to UCC discovery requests.	0.40
11/09/19	ACP	013 Review documents for responsiveness to UCC discovery Requests.	2.00
11/10/19	PGO	013 Review documents for privilege and responsiveness to UCC discovery (1.3); correspond with Akin document review team re review issues (.2).	1.50
11/10/19	RT	013 Correspond with Akin document review team re review guidelines.	0.20
11/10/19	MEW	013 Review documents for responsiveness to UCC requests (1.6); correspond with Akin document review team re same (.1).	1.70
11/10/19	MCM	013 Review documents for privilege and responsiveness to UCC discovery requests.	2.70
11/10/19	ABL	013 Review documents for responsiveness to UCC Rule 2004 requests.	0.70
11/10/19	CLS	013 Review documents for privilege and responsiveness to UCC discovery.	0.80
11/10/19	JPS	013 Review documents for privilege and potential production to UCC.	5.10
11/11/19	MRM	013 Coordinate collection and processing of documents for review per UCC 2004 discovery.	1.20
11/11/19	PGO	013 Call with A. Praestholm, R. Tizraves and M. Lloyd re privilege issues in connection with the Committee discovery requests (.5); review documents re same (4.8); correspond with Akin document review team re document review protocols (.5).	5.80
11/11/19	DJW	013 Review documents for responsiveness to UCC requests (4.8); correspond with document review team re discovery issues and review protocol (.3).	5.10
11/11/19	RT	013 Call with P. O'Brien, A. Praestholm and M. Lloyd re privilege issues in	8.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		connection with UCC discovery requests (.5); coordinate document collection with e-Discovery team (1.5); correspond with e-Discovery team re various collection and search issues (.3); review documents for responsiveness to UCC discovery requests (3.5); attend to preparation of document production plan (1.2); review and update hot docs chart (.6); review hot docs in connection with same (.5); confer with M. Brimmage and L. Lawrence re same (.5).	
11/11/19	CNM	013 Review documents for responsiveness to UCC 2004 requests (2.0); correspond with Akin document review team re review issues and protocol (.2).	2.20
11/11/19	SMC	013 Revise documents log from UCC document review (1.8); prepare additional documents for confidentiality/privilege review (1.2).	3.00
11/11/19	MVL	013 Call with R. Tizraves, A. Praestholm and P. O'Brien re privilege issues in connection with the Committee discovery requests (.5); meeting with D. Park and M. Garrett re review of discovery documents and privilege issues re same (.3); follow-up call with D. Park re same (.1); analyze and review discovery documents in database re same (3.8); correspond with Akin review team re review protocol (.4); analyze status of review of UCC discovery requests and next steps (.5).	5.60
11/11/19	MLB	013 Review hot docs and privileged documents in connection with UCC discovery (1.6); analyze issues re same (.5); provide comments re same (.5); confer with L. Lawrence and R. Tizraves re same (.5).	3.10
11/11/19	LML	013 Review and analyze perfection analysis materials (.7); review and analyze documents withheld from production due to confidentiality and privilege (.9); confer with M. Brimmage and R. Tizraves re same (.5).	2.10
11/11/19	LEY	013 Review documents for responsiveness to UCC 2004 request.	1.30
11/11/19	DAS	013 Revise search parameters for document review (1.0); prepare documents for attorney review (1.2); confer with e-discovery team re collection and search issues (.3).	2.50
11/11/19	JAH	013 Prepare revised documents for production (4.1); coordinate with contract attorney team re same (.5); confer with e-discovery team re document search and collection issues (.3).	4.90
11/11/19	CLS	013 Review documents for responsiveness to UCC requests.	2.60
11/11/19	LJT	013 Review documents for privilege issues and responsiveness to UCC discovery requests (3.5); correspond with Akin document review team re same (.2).	3.70
11/11/19	PWS	013 Review documents for responsiveness to UCC 2004 request.	2.60
11/11/19	JPS	013 Review documents for privilege and responsiveness in connection with UCC discovery (9.0); confer with document review team re review issues (.3).	9.30
11/11/19	SMC	013 Review discovery materials for responsiveness to UCC 2004 request.	0.40
11/11/19	DP	013 Meeting with M. Lloyd and M. Garrett re discovery documents and privilege issues re same (.3); follow-up call with M. Garrett re same (.1); prepare revised document review protocol re same (.9).	1.30
11/11/19	BJK	013 Review documents for privilege and responsiveness to UCC discovery requests.	4.30
11/11/19	KCW	013 Review documents for responsiveness to UCC 2004 requests.	3.20
11/11/19	DPM	013 Conduct review of documents for privilege issues in connection with UCC discovery.	8.40
11/11/19	LEP	013 Review documents for responsiveness to UCC 2004 requests.	1.60
11/11/19	ANR	013 Review document for privilege in connection with UCC discovery.	2.10
11/11/19	ACP	013 Review documents for responsiveness to UCC 2004 request (6.0); call with M. Lloyd, P. O'Brien and R. Tizraves re privilege issues in connection with same (.5); correspond with the document review team re same (.2).	6.70
11/11/19	MRG	013 Confer with D. Park and M. Lloyd re privilege issues re UCC Rule 2004 discovery (.3); review revised document review protocol (.2); review	1.20

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		documents for privilege and responsiveness in connection with UCC discovery (.7).	
11/12/19	PGO	013 Review discovery documents for responsiveness to UCC discovery document requests (5.3); correspond with Akin review team re review issues (.8).	6.10
11/12/19	DJW	013 Review documents for privilege and confidentiality in connection with UCC discovery request.	1.00
11/12/19	RT	013 Analyze and consider privilege issues re document production (1.6); draft correspondence to Debtors re same (.7); correspond with Akin document review team re review and quality control issues (.5); review potential production documents (1.8).	4.60
11/12/19	CNM	013 Review documents for responsiveness to UCC request.	0.60
11/12/19	SMC	013 Revise log of documents for review in connection with UCC discovery.	0.50
11/12/19	MVL	013 Analyze new discovery document requests from the Committee (.6); analyze and consider document review protocol (2.3); correspond with Akin document review team re review issues (.5); review documents for privilege and responsiveness to UCC requests (3.6).	7.00
11/12/19	MLB	013 Analyze and consider prepetition transaction issues.	1.10
11/12/19	LML	013 Analyze issues re ongoing document collection efforts (.7); review and analyze updates re ongoing document production in connection with Rule 2004 discovery document requests (.6).	1.30
11/12/19	EBM	013 Review documents for potential production and privilege.	1.80
11/12/19	MCM	013 Correspondence with Akin document review team re issues in connection with UCC discovery document requests.	0.20
11/12/19	JAH	013 Prepare pre-production set for final review by case team.	7.50
11/12/19	CLS	013 Review documents for responsiveness to UCC discovery request.	1.70
11/12/19	LJT	013 Review documents for responsiveness to UCC discovery requests and privilege.	1.20
11/12/19	JEG	013 Conduct review of documents for privilege in connection with UCC requests.	3.60
11/12/19	PWS	013 Review documents for privilege and responsiveness to UCC 2004 request.	3.60
11/12/19	JPS	013 Review documents for privilege in connection with UCC requests.	2.90
11/12/19	BJK	013 Review documents for responsiveness to UCC 2004 requests.	5.30
11/12/19	DPM	013 Review documents for privilege in connection with UCC discovery (6.4); review correspondence with Akin document review team re issues re same (.2).	6.60
11/12/19	ANR	013 Review document for responsiveness to UCC requests.	4.60
11/12/19	ACP	013 Review documents for privilege and responsiveness to UCC requests.	5.70
11/13/19	PGO	013 Call with A&M and Akin litigation team re the UCC document requests (.5); review documents for responsiveness and privilege (4.5); correspond with Akin document review team re review issues (.5).	5.50
11/13/19	ELM	013 Review updates re UCC claims investigation and document collection.	1.00
11/13/19	RT	013 Review UCC document review log (.3); confer with Csizmadia re same (.1); analyze privilege issues in connection with discovery documents (1.0); attend to quality control of document production (2.5); review documents for responsiveness to UCC document requests (.8); correspond with Akin document review team re various review issues (.4); correspond with e-Discovery team re document collection and review issues (.5); review and comment on revised document production plan (1.0); call with J. Latov re prepetition transactions analysis and next steps (.5); correspondence with Debtors re document production (.6).	7.70
11/13/19	SMC	013 Revise documents log from UCC document review (.4); correspond with R. Tizraveshe re same (.1).	0.50
11/13/19	MVL	013 Call with A&M and Akin litigation team re UCC document requests (.5); correspond with Akin document review team re review issues and status (.6); review document review protocol (.5); analyze discovery	6.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		materials for review and production (4.1); call with Ropes re document production (.5).	
11/13/19	MLB	013 Review correspondence re UCC discovery review and issues re same (.3); review document production plan (.4).	0.70
11/13/19	LML	013 Review and analyze updates re document collection and production in connection with UCC Rule 2004 discovery (.9); review and analyze certain documents for possible inclusion in document production (.8).	1.70
11/13/19	EBM	013 Review documents for privilege and responsiveness to UCC 2004 request (4.6); correspond with Akin document review team re issues re same (.2).	4.80
11/13/19	JAL	013 Call with R. Tizravesh re prepetition transactions analysis issues (.5); review documents and communications re same (3.1).	3.60
11/13/19	JAH	013 Prepare final review searches (2.7); prepare document production (1.8); correspond with Akin e-discovery team re production, document collection and search issues (.6).	5.10
11/13/19	LJT	013 Review documents for responsiveness to UCC 2004 requests.	1.70
11/13/19	ANR	013 Review documents for responsiveness to UCC requests.	0.50
11/13/19	ACP	013 Review documents for production in connection with UCC discovery Requests (3.0); draft correspondence re same (1.1); finalize and transmit production of same (.7).	4.80
11/14/19	PGO	013 Review documents for privilege in connection with UCC discovery (8.0); correspond with document review team re same (.2).	8.20
11/14/19	SMC	013 Finalize privileged documents from UCC document review.	0.30
11/14/19	JKS	013 Correspond with document review team re review of discovery documents.	0.30
11/14/19	SCL	013 Prepare document collection (2.5); prepare documents for attorney review (1.8).	4.30
11/14/19	MVL	013 Review documents for responsiveness to UCC requests (7.2); correspond with Akin document review team re various review issues (.6); quality control potentially responsive documents (1.5).	9.30
11/14/19	LML	013 Confer with Ropes counsel re ongoing discovery document production.	0.30
11/14/19	LEY	013 Review documents for privilege in connection with UCC request.	0.50
11/14/19	NM	013 Review upcoming document production to UCC.	0.40
11/14/19	MCM	013 Correspond with Akin document review team re document review procedures with respect to UCC discovery.	0.10
11/14/19	JAL	013 Correspond with Akin document review team re review issues (.4); review documents for privilege and responsiveness to UCC 2004 request (3.7).	4.10
11/14/19	JAH	013 Prepare document review database for processing documents for responsiveness to UCC 2004 request (3.2); prepare documents for attorney review (2.1).	5.30
11/14/19	LJT	013 Review documents re UCC discovery document requests.	1.00
11/14/19	BJK	013 Review documents for privilege in connection with UCC request.	0.40
11/14/19	ACP	013 Review documents for production in connection with UCC discovery requests (1.9); correspond with Akin document review team re same (.7).	2.60
11/14/19	MRG	013 Review documents for responsiveness to UCC 2004 request.	4.80
11/15/19	JS	013 Review document production responsive to UCC 2004 request.	1.20
11/15/19	PGO	013 Review documents for privilege in connection with UCC document request.	5.40
11/15/19	DPE	013 Review discovery production materials.	2.50
11/15/19	RT	013 Review issues related to document production (.8); analyze the same (.5); draft correspondence to Akin litigation team re same (.5).	1.80
11/15/19	SCL	013 Prepare document review system for processing documents responsive to UCC request.	3.10
11/15/19	MVL	013 Review documents for privilege in connection with UCC discovery (4.0); analyze potentially privileged documents (1.0); attend to quality	6.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		control issues re same (1.9).	
11/15/19	LML	013 Analyze issues re document production in connection with discovery requests.	1.20
11/15/19	NM	013 Review proposed document production.	0.50
11/15/19	JAH	013 Prepare document production of Sanchez documents and coordinate secure transfer to opposing counsel.	7.10
11/15/19	LJT	013 Review documents for responsiveness to UCC request.	0.50
11/15/19	DPM	013 Review documents re UCC discovery requests.	6.90
11/15/19	ACP	013 Review documents for production in connection with UCC discovery requests (4.6); correspond with Akin team re same (1.3); finalize and transmit production of same (.5).	6.40
11/15/19	MRG	013 Review documents re UCC document requests.	5.10
11/16/19	PGO	013 Review documents re UCC discovery requests.	1.20
11/16/19	RT	013 Review documents re UCC 2004 requests.	0.40
11/17/19	PGO	013 Review documents for responsiveness to UCC discovery requests.	0.80
11/17/19	JPR	013 Correspond with L. Lawrence and M. Brimmage re status of UCC discovery and related issues (.4); review documents from production (.1).	0.50
11/17/19	MLB	013 Confer with L. Lawrence and J. Rubin re status of UCC discovery review and related issues.	0.40
11/17/19	DPM	013 Review documents in connection UCC discovery requests.	1.90
11/18/19	PGO	013 Review documents for responsiveness to UCC discovery requests (5.9); correspond with Akin litigation review team re document review issues (.8).	6.70
11/18/19	DJW	013 Conduct review of discovery materials in connection with UCC discovery requests (2.4); correspond with Akin review team re discovery issues (.4).	2.80
11/18/19	DPE	013 Review documents in connection with UCC discovery.	0.70
11/18/19	CNM	013 Review discovery materials in connection with UCC discovery requests (1.0); review correspondence with Akin document review team re discovery issues (.2).	1.20
11/18/19	SMC	013 Prepare documents log in connection with UCC discovery.	0.50
11/18/19	MVL	013 Correspond with Akin document review team re document review (.2); review materials for production to UCC in response to discovery requests (2.2); review for redactions of same (2.7); prepare materials for production (5.3).	10.40
11/18/19	JPR	013 Call with C. King re perfection analysis (.2); follow up call with C. King re same (.1); call with A. Cavazos re same (.1); review lease schedules re same (.3).	0.70
11/18/19	MLB	013 Review correspondence with Akin document review team re UCC discovery issues.	0.40
11/18/19	LML	013 Review updates re status of UCC Rule 2004 discovery (.7); review and analyze summary of case law re indemnity obligations (.4).	1.10
11/18/19	LEY	013 Review discovery materials in connection with UCC discovery request (2.4); analyze privileged materials in connection with same (1.3); correspond with Akin document review team re same (.3).	4.00
11/18/19	JAH	013 Prepare discovery materials for production to UCC in connection with Rule 2004 discovery.	2.90
11/18/19	LJT	013 Review discovery documents for responsiveness to UCC discovery requests.	0.30
11/18/19	DPM	013 Review documents in connection with UCC discovery requests (6.7); correspond with Akin document review team re discovery issues (.3).	7.00
11/18/19	MB	013 Conduct research re issues re UCC discovery requests.	2.10
11/18/19	ACP	013 Review documents for production in connection with UCC discovery requests (4.3); correspond with Akin document review team re same (.3).	4.60
11/18/19	MRG	013 Review discovery materials for responsiveness to UCC discovery	2.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/19/19	PGO	013 requests. Review documents for responsiveness to UCC discovery requests and privilege (5.4); correspond with Akin document review team re document review issues (.3).	5.70
11/19/19	ELM	013 Review lien analysis (.7); call with Jackson Walker, J. Rubin, L. Lawrence and M. Brimmage re same (.4); review correspondence re UCC claims investigation and document collection issues (.4).	1.50
11/19/19	DJW	013 Review discovery materials in connection with UCC discovery requests (1.1); correspond with Akin document review team re same (.2).	1.30
11/19/19	CNM	013 Review discovery documents for responsiveness to UCC discovery requests	0.90
11/19/19	SMC	013 Prepare final documents log in connection with UCC discovery.	1.30
11/19/19	SCL	013 Prepare discovery documents for attorney review in connection with response to UCC discovery requests.	0.90
11/19/19	MVL	013 Review discovery documents for privilege and responsiveness to UCC discovery requests (5.6); review proposed production documents (3.1); conduct research re discovery issues (2.3); correspond with Akin document review team re review issues (.5).	11.50
11/19/19	JPR	013 Review draft lien analysis to prepare for update call with Jackson Walker (.7); participate in same (.4); follow up email to Jackson Walker re lien analysis (.1); correspond with C. King re same (.1).	1.30
11/19/19	MLB	013 Review Jackson Walker lien analysis memorandum (.6); participate on call with Akin and Jackson Walker teams re same (.4); review updates re UCC discovery document production (.2).	1.20
11/19/19	LML	013 Review and analyze updates re document production in connection with UCC Rule 2004 discovery (.6); attend conference call with Jackson Walker and Akin teams re lien analysis (.4).	1.00
11/19/19	LEY	013 Conduct review of discovery documents in connection with UCC discovery requests.	1.50
11/19/19	JAL	013 Conduct research re prepetition claims analysis.	5.40
11/19/19	JAH	013 Review production documents for UCC Rule 2004 discovery (2.2); prepare documents for production to UCC (2.0).	4.20
11/19/19	DPM	013 Review discovery documents for responsiveness to UCC Rule 2004 discovery requests (2.2); correspond with Akin review team re same (.2).	2.40
11/19/19	MB	013 Conduct research re UCC Rule 2004 discovery (2.0); prepare summary re same (1.2).	3.20
11/19/19	ACP	013 Review documents in connection with the UCC discovery requests (2.0); correspondence with Akin document review team re same (.5).	2.50
11/19/19	MRG	013 Review documents for responsiveness to UCC discovery requests.	1.60
11/20/19	LGB	013 Call with M. Breen re follow up research re UCC discovery issues.	0.30
11/20/19	PGO	013 Review documents for privilege and responsiveness to UCC Rule 2004 discovery requests (5.3); correspond with Akin document review team re document review issues (.5).	5.80
11/20/19	SMC	013 Revise final hot documents log re UCC Rule 2004 discovery (.3); prepare documents for review (1.2); prepare chart of board materials for review (1.5).	3.00
11/20/19	MVL	013 Review discovery materials for responsiveness and privilege to UCC discovery requests (7.7); review proposed production documents (4.2); correspond with Akin document review team re discovery issues (.3); call with UCC counsel re discovery status and issues (.3).	12.50
11/20/19	LEY	013 Review documents re UCC Rule 2004 discovery requests.	1.20
11/20/19	ALC	013 Prepare for and attend meeting to discuss NOL tax planning.	1.50
11/20/19	JAL	013 Research re prepetition transactions analysis (2.8); revise draft of same (2.5).	5.30
11/20/19	JAH	013 Prepare discovery documents for privilege review by Akin document review team in connection with UCC Rule 2004 discovery (5.4); correspond with Akin document review team re same (.3).	5.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/20/19	DPM	013 Review discovery materials for responsiveness to UCC Rule 2004 discovery requests (2.5); correspond with Akin document review team re same (.2).	2.70
11/20/19	MB	013 Call with L. Beckerman re research re UCC discovery requests (.3); conduct further research re same (.6).	0.90
11/20/19	ACP	013 Review documents for production in connection with UCC Rule 2004 discovery requests (3.9); correspondence with Akin review team re same (.8).	4.70
11/20/19	MRG	013 Conduct responsiveness and privilege review of documents in connection with UCC Rule 2004 discovery requests (2.5); correspond with Akin document review team re same (.3).	2.80
11/21/19	MRM	013 Prepare board minutes for additional attorney review.	0.80
11/21/19	PGO	013 Review documents re UCC's discovery requests (4.5); correspond with Akin litigation team re document review questions (.3).	4.80
11/21/19	DPE	013 Review document production re UCC document request.	1.40
11/21/19	SMC	013 Revise chart of board minutes for attorney review (.5); compile board minutes for attorney review (1.5).	2.00
11/21/19	MVL	013 Review SN board materials for production.	6.60
11/21/19	MLB	013 Review updates re lien analysis issues.	0.40
11/21/19	LML	013 Work on issues re ongoing document production in connection with Rule 2004 discovery.	0.90
11/21/19	JAH	013 Prepare documents for attorney review.	4.70
11/21/19	ACP	013 Review documents for production in connection with the UCC's discovery requests (3.1); correspond with Akin litigation team re same re same (.8).	3.90
11/22/19	JS	013 Review current round of 2004 documents to produce to UCC.	0.90
11/22/19	PGO	013 Review documents re UCC's discovery requests (1.9); correspond with Akin litigation review team re document review questions (.2).	2.10
11/22/19	MVL	013 Prepare production of documents in response to UCC's discovery requests (4.4); analyze production status in response to requests from UCC re Special Committee investigation (4.1).	8.50
11/22/19	JAH	013 Prepare UCC document production (7.5); coordinate secure transfer to opposing counsel (1.2).	8.70
11/22/19	RAC	013 Review documents re UCC's discovery requests.	3.10
11/22/19	ACP	013 Finalize and transmit production of documents in connection with UCC's discovery requests.	0.70
11/23/19	RAC	013 Review and index documents re UCC discovery requests.	0.20
11/24/19	PGO	013 Review documents re UCC's discovery requests.	0.50
11/25/19	PGO	013 Review documents re UCC discovery requests (2.0); correspond with Akin litigation review team re document review questions (.3).	2.30
11/25/19	RT	013 Review various internal correspondence re document productions (.5); review correspondence re hot docs chart (.2); draft summary of outstanding document productions issues (1.5); confer with Akin litigation team re privilege issues (.2).	2.40
11/25/19	MVL	013 Analyze board materials reviewed and produced in response to UCC's discovery requests (3.6); analyze additional board materials for review and production (1.7).	5.30
11/25/19	JPR	013 Participate in call with C. King re lien analysis update (.1); review lease schedule (.2); correspond with Jackson Walker team re lease review (.2).	0.50
11/25/19	JAH	013 Prepare documents for attorney review in connection with UCC discovery requests.	1.50
11/25/19	ACP	013 Review documents for privilege in connection with UCC requests.	1.90
11/26/19	PGO	013 Review documents for responsiveness to UCC 2004 request.	6.20
11/26/19	RT	013 Correspond with litigation team re document production.	0.40
11/26/19	MVL	013 Review documents for privilege in connection with UCC request.	6.40
11/26/19	JAH	013 Prepare responsiveness documents for processing in connection with UCC request.	1.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/26/19	RAC	013 Review and index documents re Committee's discovery requests.	0.50
11/26/19	ACP	013 Review documents for production in connection with UCC discovery requests (2.5); correspond with Akin litigation team re same (.4).	2.90
11/27/19	PJH	013 Review privileged documents in connection with UCC request (3.3); call re 2004 discovery and pending issues with litigation team (.7).	4.00
11/27/19	PGO	013 Review documents re UCC discovery requests (2.8); correspond with Akin litigation review team re document review questions (.5); call re 2004 discovery and pending issues with Akin litigation team (.7).	4.00
11/27/19	RT	013 Participate in call re 2004 discovery and pending issues with litigation team (.7); review letter from UCC re document production on 2004 discovery (.7); correspond with Akin litigation team re same (.5).	1.90
11/27/19	MVL	013 Participate in call re 2004 discovery and pending issues with litigation team (.7); analyze collection and production of documents in response to UCC discovery requests (2.8).	3.50
11/27/19	LML	013 Review updates re document production (.7); review correspondence from UCC re document production (.2); attention to follow up to same (.3).	1.20
11/27/19	JAH	013 Prepare reviewed documents for production.	1.40
11/27/19	ACP	013 Call with Akin litigation team re document collection in connection with UCC discovery requests.	0.70
11/28/19	PGO	013 Review documents for responsiveness to UCC request.	1.60
11/28/19	LML	013 Review updates from Akin litigation team re issues re document production efforts.	0.20
11/29/19	PGO	013 Review documents re UCC discovery requests (3.2); call with Ropes & Gray re identification of documents in connection with UCC discovery requests (.4).	3.60
11/29/19	RT	013 Draft plan and notes re for responding to UCC letter (1.0); correspond with Ropes re document issues (.2); correspond with Akin litigation team re productions to UCC and Special Committee documents (.2); call with Ropes & Gray re identification of documents in connection with UCC discovery requests (.4).	1.80
11/29/19	SMC	013 Attend to document review administrative tasks.	1.00
11/29/19	MVL	013 Draft correspondence re document collection and production in response to the Committee's discovery requests.	0.30
11/29/19	JAH	013 Prepare reviewed documents for production.	2.90
11/29/19	ACP	013 Call with Ropes & Gray re identification of documents in connection with UCC discovery requests.	0.40
11/30/19	PGO	013 Review documents for privilege in connection with UCC 2004 request.	2.80
11/30/19	RT	013 Draft plan and notes re UCC letter (1.1); correspond with litigation team re document review task list (.3).	1.40
11/11/19	JPR	014 Correspond with G. Hill re payment of surety premiums.	0.10
11/01/19	JS	016 Attend call with G. Kopel and A. Blakeway re pending automatic stay issues.	0.50
11/01/19	LML	016 Analyze potential issues re potential adversary proceeding in connection with extending the stay.	0.30
11/04/19	LPW	016 Correspond with A. Praestholm and K. Miller re potential adversary proceeding re stay (.3); review drafts of documents re same (.4).	0.70
11/04/19	KNM	016 Revise update to auditors re automatic stay of pending proceedings (.2); revise motion and complaint re potential adversary proceeding re same (1.0); correspond with L. Warrick and A. Praestholm re same (.2).	1.40
11/04/19	ACP	016 Revise draft complaint for potential adversary proceeding re automatic stay (.5); correspond with L. Warrick and K. Miller re same (.2).	0.70
11/05/19	NM	016 Correspond with L. Lawrence and L. Warrick re automatic stay issues (.4); call with L. Lawrence, L. Warrick and K. Miller re same (.5); follow-up re same (.3).	1.20
11/05/19	LPW	016 Correspond with N. Moss and L. Lawrence re automatic stay issues (.4); participate in call with N. Moss, L. Lawrence and K. Miller re same (.5);	2.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		conduct research re same (1.3).	
11/05/19	KNM	016 Call with N. Moss, L. Lawrence, and L. Warrick re potential adversary proceeding re automatic stay (.5); revise draft motion and complaint re same (2.7); correspond with Haynes and Boone re same (.2).	3.40
11/05/19	ACP	016 Draft adversary complaint re the automatic stay.	0.50
11/06/19	JS	016 Review case law re extending automatic stay (1.0); correspond with Akin team re same (.2).	1.20
11/06/19	LGB	016 Review and mark up motion to extend stay and adversary complaint (1.2); correspond with K. Miller re same (.1).	1.30
11/06/19	MLB	016 Review status of all SOG cases potentially implicating automatic stay.	1.20
11/06/19	LML	016 Correspond with L. Warrick and K. Miller re status of certain lift stay motions and related research (.3); review updates to draft of complaint seeking to extend the stay (.6).	0.90
11/06/19	LPW	016 Confer with K. Miller re automatic stay issues (.5); correspond with L. Lawrence and K. Miller re same (.5); correspond with counsel for SOG re same (.3); review case law re same (.7); correspond with Akin re same (.3).	2.30
11/06/19	KNM	016 Confer with L. Warrick re automatic stay (.5); correspond with L. Lawrence and L. Warrick re same (.5); correspond with L. Beckerman re comments to motion and draft complaint re same (.2); research issues re same (1.8); revise motion and complaint (1.0).	4.00
11/07/19	MLB	016 Review draft of complaint for potential adversary proceeding re extension of the automatic stay (1.1); consider issues re same (.7).	1.80
11/07/19	LML	016 Confer with Akin litigation team re complaint and motion re automatic stay (.4); review current draft complaint re automatic stay (.3); review and analyze updates re diligence for automatic stay efforts (.9); confer with J. Hickman re same (.2).	1.80
11/07/19	LPW	016 Review draft adversary proceeding materials (.6); confer with K. Miller re same (.1); confer with Akin litigation team re same (.4); continue to revise same (1.5); prepare updates to same with comment to Akin litigation team for review (.6).	3.20
11/07/19	KNM	016 Confer with L. Warrick re potential adversary proceeding re automatic stay (.1); confer with Akin litigation team re same (.4); prepare correspondence to Haynes and Boone re same (.9); conduct research re same (.8).	2.20
11/07/19	ACP	016 Confer with Akin litigation team re complaint and motion re automatic stay (.4); incorporate revisions to same (3.5).	3.90
11/08/19	JS	016 Review current draft of complaint for potential adversary proceeding re automatic stay (.8); review draft motion re same (.9).	1.70
11/08/19	LGB	016 Participate in call with N. Moss re automatic stay litigation issue.	0.30
11/08/19	MLB	016 Review various materials in connection with automatic stay issues (1.1); review analysis re potential adversary proceeding re extension of the automatic stay (1.2); confer with L. Lawrence re same (.5); correspond with L. Lawrence and K. Miller re same (.1);	2.90
11/08/19	LML	016 Confer with M. Brimmage re adversary proceeding re automatic stay (.5); review correspondence with M. Brimmage and K. Miller re same (.2).	0.70
11/08/19	NM	016 Review current draft pleadings in connection with potential automatic stay litigation issue (1.1); call with L. Warrick re same (.4); review correspondence with Akin litigation team re same (.2); discuss same with L. Beckerman (.3).	2.00
11/08/19	LPW	016 Correspond with Akin litigation team re potential adversary proceeding re automatic stay (.4); review draft complaint (.5); call with N. Moss re same (.4); call with K. Miller re same (.2); draft email to Akin team re same (.3); call with K. Miller and A. Praestholm re same (.3).	2.10
11/08/19	KNM	016 Revise email to Haynes and Boone re automatic stay (.5); confer with L. Warrick re same (.2); participate in call with L. Warrick and A.	1.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Praestholm re same (.3); review and revise draft motion in connection with potential adversary re automatic stay (.5).	
11/08/19	ACP	016 Revise draft complaint re potential adversary proceeding re automatic stay (.2); call with L. Warrick and K. Miller re same (.3).	0.50
11/09/19	LML	016 Review and analyze updates re pending litigation (.2); review and analyze updates re potential adversary proceeding re automatic stay (.2).	0.40
11/09/19	LPW	016 Analyze applicability of automatic stay to certain pending proceedings.	0.50
11/09/19	KNM	016 Correspond with Haynes and Boone re automatic stay issues.	0.20
11/10/19	LML	016 Correspond with L. Warrick and K. Miller re automatic stay issues.	0.20
11/10/19	LPW	016 Review and analyze case law re automatic stay issues (.7); correspond with K. Miller and L. Lawrence re same (.3); draft email to counsel for SOG re same (.3); review draft filings (.3).	1.60
11/10/19	KNM	016 Research re automatic stay issues (.3); correspond with L. Lawrence and L. Warrick re same (.1).	0.40
11/11/19	LML	016 Analyze strategy for lift stay issues (.4); review and analyze updates re extending the automatic stay (.6).	1.00
11/11/19	LPW	016 Correspond with K. Miller and A. Praestholm re lift stay issues (.5); analyze and consider issues re same (.8).	1.30
11/11/19	DP	016 Correspond with K. Miller re Gavilan lift stay motion.	0.10
11/11/19	KNM	016 Correspond with L. Warrick and A. Praestholm re automatic stay issues (.3); confer with Haynes and Boone re same (.2); research automatic stay issues (2.4); revise motion and complaint re same (1.4); correspond with D. Park re Gavilan lift stay motion (.1).	4.40
11/11/19	ACP	016 Correspond with L. Warrick and K. Miller re automatic stay issues.	0.10
11/12/19	MLB	016 Analyze Fernandez lift stay motion and related issues (.4); analyze Valdez lift stay motion and related issues (.3); review Gavilan lift stay motion and related issues (.7).	1.40
11/12/19	LPW	016 Email K. Miller re action items and strategy re various automatic stay issues (.3); follow up communications re same (.2).	0.50
11/12/19	KNM	016 Research re automatic stay (1.7); confer with client re same (.1); correspond with L. Warrick re next steps re potential automatic stay litigation (.1); draft response to litigant re automatic stay (1.8); revise task list related to automatic stay (.2); summarize research re same (.8).	4.70
11/13/19	MLB	016 Analyze Fernandez lift stay motion and related issues (.2); consider Valdez lift stay motion and related issues (.2); review Gavilan lift stay motion and related issues (.5).	0.90
11/13/19	LML	016 Call with L. Warrick, A. Praestholm, D. Park and K. Miller re strategy in connection with lift stay motions and adversary complaint re automatic stay (.4); review materials re same (.4); follow up correspondence re same (.2).	1.00
11/13/19	LPW	016 Review and analyze materials re SOG indemnity (1.2); confer with K. Miller and Haynes and Boone re automatic stay (.6); follow-up call with K. Miller re same (.2); follow up correspondence re same (.5); review and analyze materials re pending litigation (.5); email communications with K. Miller re same (.1); analyze and consider automatic stay strategy (.6); participate in automatic stay call with L. Lawrence, A. Praestholm, D. Park and K. Miller (.4); follow up email to L. Lawrence and Akin litigation team re same (.5).	4.60
11/13/19	DP	016 Call with L. Lawrence, L. Warrick and K. Miller re issues re lift stay motions.	0.40
11/13/19	KNM	016 Confer with L. Warrick and Haynes and Boone re automatic stay (.6); confer with L. Warrick re same (.2); confer with L. Lawrence, L. Warrick and D. Park re various automatic stay workstreams (.4); correspond with L. Warrick re same (.2); research re automatic stay and potential adversary (1.6); review materials re pending litigation (.3); draft letter to counsel in pending matter re automatic stay (2.2); correspond with L. Warrick re same (.1).	5.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/13/19	ACP	016 Participate in call with L. Lawrence, D. Park, L. Warrick, A. Praestholm and K. Miller re automatic stay workstreams.	0.40
11/14/19	MLB	016 Review Gavilan lift stay hearing preparations and related issues.	1.30
11/14/19	LML	016 Review and analyze updates re Fernandez Lift Stay Motion (.4); work on issues re pending non-bankruptcy litigation (.5).	0.90
11/14/19	LPW	016 Draft update to team re lift stay motions (.6); correspond with Akin litigation team re pending litigation (.3); review letter re same (.6); review and analyze documents in connection with same (1.3; review response to Fernandez lift stay motion (1.4); send comments to same (.2).	4.40
11/14/19	KNM	016 Research re automatic stay (2.7); summarize research re same (1.1); correspond with L. Warrick re same (.2); revise letter to counsel in pending litigation re same (.8); correspond with Akin litigation team re same (.4); correspond with counsel in pending litigation re same (.2).	5.40
11/15/19	JS	016 Review draft reply re Fernandez lift stay.	0.90
11/15/19	MLB	016 Review Gavilan lift stay hearing preparations and related issues (.4); revise Fernandez lift stay motion (.3); consider Valdez lift stay motion and related issues (.4).	1.10
11/15/19	LML	016 Review summary of case law re lift stay issues (.3); consider issues re upcoming hearing on Fernandez Lift Stay Motion (.6); review updates re Tristan litigation (.4); review updates re possible adversary proceeding extending automatic stay (.4).	1.70
11/15/19	LPW	016 Correspond with Akin litigation team re lift stay motions (.5); review insurance documents re same (.3); work on draft response to Fernandez motion (1.2; .5); correspond with Company re same (.3); calls to counsel for plaintiffs filing lift stay motions (.1, .1); work on strategy re same (1.6); follow up communications with counsel for Fernandez (.2); correspond with Akin litigation team re same (.4).	5.20
11/15/19	KNM	016 Revise objection to Fernandez lift stay motion (.3); correspond with Haynes and Boone re litigation matter (.1); correspond with Akin litigation team re same (.3); correspond with outside counsel re same (.1); draft summary to Company re lift stay matters (.2); correspond with Company re same (.5); correspond with Haynes and Boone re automatic stay matters (.1); revise letter re same (.3) follow up correspondence with Tristan counsel re same (.1).	2.00
11/15/19	MRG	016 Draft Agreed Order Remanding Sunbelt Adversary Proceeding.	0.80
11/17/19	MLB	016 Review materials in preparation for Gavilan lift stay hearing and related issues.	0.80
11/17/19	LPW	016 Correspond with K. Miller re Fernandez motion (.1); call with counsel for Fernandez (.3); follow up email re same (.2).	0.60
11/17/19	KNM	016 Review objection to Fernandez Motion to Lift Stay (.1); correspond with L. Warrick re same (.1).	0.20
11/18/19	MLB	016 Review materials in preparation for hearing on Gavilan lift stay motion.	1.50
11/18/19	LML	016 Prepare for hearing on Fernandez lift stay motion (.5); review updates re Gavilan lift stay motion (.3); call with L. Warrick re same (.3).	1.10
11/18/19	LPW	016 Confer with counsel for Fernandez re objection (.2); correspond with L. Lawrence re response to Fernandez lift stay motion (.3); review revisions to same (.3); correspond with Akin litigation team re potential filing (.3).	1.10
11/18/19	KNM	016 Revise objection to Fernandez motion for relief from stay (2.1); draft G. Kopel declaration in support of same (1.2); correspond with Akin litigation team re same (.2); prepare exhibits re same (.2); research re automatic stay (2.8); draft summary re same (1.0); review docket of Valdez case (.3).	7.80
11/19/19	LGB	016 Review draft agreed order re Fernandez motion to lift stay (.2); correspond with L. Warrick re same (.4).	0.60
11/19/19	MLB	016 Review draft objection to Fernandez lift stay motion (.6); review	1.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		materials in connection with same (.5); prepare hearing outlines for Fernandez and Valdez lift stay motions (.5); confer with Akin litigation team re same (.3).	
11/19/19	LML	016 Attend to issues re potential resolution of Fernandez lift stay motion (.8); review materials in preparation for hearing on same (.8); correspond with Akin litigation team re same (.3).	1.90
11/19/19	LPW	016 Correspondence with counsel for Fernandez re lift stay motion (.5); call with counsel for Valdez re lift stay motion (.4); follow up correspondence re same (.3); review and revise draft agreed order re Fernandez (.8) correspond with L. Beckerman re same (.4) correspond with Akin litigation team re same (.5).	2.90
11/19/19	KNM	016 Correspond with Akin litigation team re automatic stay issues (.2); prepare agreed order re Fernandez lift stay motion (.2); review revised objection to Fernandez motion and declaration in support of same (.5).	0.90
11/19/19	ACP	016 Correspond with Akin litigation team re automatic stay issues (.4); draft proposed agreed order re Fernandez lift stay motion (.3).	0.70
11/19/19	MKG	016 Research issues re CRO motion (2.9); participate on call with Akin litigation team re CRO task list (.5).	3.40
11/20/19	LGB	016 Review and comment on G. Kopel declaration and objection to Fernandez lift stay (.9); correspond with L. Warrick re same (.2).	1.10
11/20/19	LML	016 Analyze issues in preparation for hearing on Fernandez lift stay motion (.8); review correspondence from Akin litigation team re same (.4).	1.20
11/20/19	LPW	016 Correspond with counsel for Fernandez re pending issues and potential resolution (.3); prepare status update for Akin litigation team re same (.8); correspond with L. Beckerman re draft objection to Fernandez motion and G. Kopel declaration (.4); call with Debtors re same (.4); review and analyze materials following same (.4); confer with K. Miller re same (.2); revise draft objection to Fernandez motion (1.9); revise draft Kopel declaration (1.4); analyze issues re insurance in connection with objection to Fernandez motion (.8); correspond with K. Miller and B. Patterson re same (.5); call with SOG counsel and K. Miller re same (.4); correspond with K. Miller re same (.1); draft summary re same (.5).	8.10
11/20/19	BGP	016 Correspond with L. Warrick and K. Miller re insurance issues in connection with objection to Fernandez lift stay motion (.5); review materials in connection with same (1).	1.50
11/20/19	MB	016 Review DIP milestones in connection with G. Kopel declaration in support of objection to Fernandez lift stay motion (.5); comment on same (.3).	0.80
11/20/19	KNM	016 Confer with L. Warrick re Fernandez lift stay litigation (.2); confer with Debtors' insurance counsel re Fernandez lift stay litigation (.2); correspond with L. Warrick and B. Patterson re insurance issues re Fernandez litigation (.5); confer with Haynes and Boone and L. Warrick re same (.4); follow-up correspondence with L. Warrick re same (.2); revise draft objection and declaration re same (1.3); correspond with insurance counsel re same (.2); review documents re same (.5); draft summary re status updates (.9).	4.40
11/20/19	ACP	016 Revise draft objection to Fernandez's motion to lift stay (.8); revise draft order in connection with same (.7); correspondence with Akin litigation team re same (.3).	1.80
11/21/19	MLB	016 Prepare for Fernandez lift stay motion and upcoming hearing (.8); prepare for Valdez lift stay motion and upcoming hearing (1.0).	1.80
11/21/19	LML	016 Prepare strategy in connection with Fernandez Lift Stay Motion.	0.70
11/21/19	NM	016 Review update re Gavilan lift stay motion adjournment.	0.20
11/21/19	LPW	016 Correspond with Akin FR and Akin Litigation Fernandez lift stay motion (.4); call with Milbank re motions to lift stay (.2); updates to draft response and declaration (1.5); call with M. Byun re same (.2) correspond with Debtors re same (.6); confer with K. Miller re same (.1);	3.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/21/19	MB	016	0.90
		correspond with A. Praestholm and K. Miller re same (.2); email to counsel for Valdez re hearing (.2); prepare for Fernandez hearing (.3). Review portion of G. Kopel declaration in support of objection to Fernandez lift stay motion (.3); revise same (.4); call with L. Warrick re same (.2).	
11/21/19	KNM	016	2.10
		Correspond with insurance counsel in Fernandez re Motion for Relief From Stay (.1); confer with L. Warrick re same (.1); revised objection to Fernandez Motion for Relief From Stay (1.2); revise declaration in support re same (.5); correspond with L. Warrick and A. Praestholm re same (.2).	
11/21/19	ACP	016	2.00
		Review draft objection to Fernandez's motion to lift stay (.9); correspond with L. Warrick and K. Miller re same (.2); revise draft adversary proceeding and motion relating to the automatic stay (.9).	
11/22/19	LGB	016	0.30
11/22/19	MLB	016	0.60
		Confer with L. Warrick re Fernandez Lift Stay Motion. Review updates re Fernandez lift stay motion and upcoming hearing (.4); review updates re Valdez lift stay motion and upcoming hearing (.2).	
11/22/19	LML	016	0.80
		Review updates to proposed order for Fernandez lift stay motion (.2); review updates re hearing in connection with Fernandez lift stay motion (.6).	
11/22/19	LPW	016	2.60
		Correspond with Akin litigation team re Fernandez hearing (.3); correspond with counsel for Fernandez re same (.4); confer with K. Miller re automatic stay issues (.2); review draft proposed order re Fernandez (.9); correspond with L. Beckerman re same (.3); incorporate revisions to same (.5).	
11/22/19	KNM	016	1.10
		Confer with L. Warrick re automatic stay (.9); revise motion and complaint re same (.8); correspond with L. Warrick and A. Praestholm re same (.1).	
11/24/19	LPW	016	0.40
		Revise Fernandez proposed order (.2); correspond with Akin litigation team re same (.2).	
11/25/19	LGB	016	0.20
11/25/19	LML	016	0.60
		Correspond with L. Warrick re Fernandez lift stay order. Review proposed order re Fernandez Lift Stay Motion (.4); review update re Valdez Lift Stay Motion (.2).	
11/25/19	LPW	016	2.80
		Correspond with L. Beckerman re proposed order for Fernandez (.3); attend to follow up issues re same (.2); review draft adversary materials (1.2); correspond with Akin litigation team re same (.4); correspond with counsel for SOG re same (.2); correspond with Akin litigation team re stay issues and strategy (.5).	
11/25/19	KNM	016	0.50
		Draft task list re automatic stay (.3); correspond with Akin litigation team re same (.1); correspond with Akin litigation team re automatic stay complaint and motion (.1).	
11/26/19	LML	016	0.20
		Review updates re proposal in connection with Fernandez Lift Stay Motion.	
11/26/19	NM	016	1.40
		Call with L. Warrick, K. Miller and Haynes and Boone re potential adversary proceeding (.5); prepare for same (.4); review materials following same (.5).	
11/26/19	LPW	016	2.90
		Work on Fernandez agreed order (.3); correspond with L. Lawrence re same (.1); call with counsel for SOG, N. Moss, K. Miller re indemnity and stay issues (.5); follow up correspondence with K. Miller re same (.2); call with K. Miller re same (.1); review adversary proceeding documents (1.6); draft correspondence with Akin litigation team re same (.1).	
11/26/19	KNM	016	4.70
		Call with counsel for SOG re indemnity and stay issues (.5); follow up correspondence with L. Warrick re same (.3); call with L. Warrick re same (.1); revise complaint re automatic stay (1.8); revise motion re automatic stay (1.6); correspond with L. Warrick re same (.1); correspond with Akin litigation team re same (.2); correspond with Akin	

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		FR re same (.1).	
11/27/19	LGB	016 Review email from J. Rubin re Fernandez lift stay order (.2); correspond with L. Warrick re same (.3).	0.50
11/27/19	JPR	016 Prepare email to Akin litigation team re questions on Fernandez lift stay order (.4); review litigation team responses to same (.2).	0.60
11/27/19	LML	016 Review updates re potential adversary proceeding.	0.30
11/27/19	LPW	016 Draft email re Fernandez lift stay issues (.3); correspond with L. Beckerman re same (.2); correspond with K. Miller re same (.2); correspond with K. Miller re Valdez motion (.1).	0.80
11/27/19	KNM	016 Review correspondence from Akin FR team re Fernandez Draft Agreed Order (.1); correspond with L. Warrick re same (.2); correspond with insurance counsel re Valdez Motion (.1); correspond with L. Warrick re same (.1).	0.50
11/28/19	LML	016 Review correspondence from Fernandez counsel re proposal in connection with Fernandez Lift Stay Motion.	0.20
11/28/19	LPW	016 Consider issues re Fernandez lift stay motion (.2); email with Akin litigation team re same (.2).	0.40
11/29/19	LPW	016 Correspond with Company re Fernandez motion (.3); draft email to counsel for Fernandez re same (.5); follow up correspondence with Akin litigation team re same (.1).	0.90
11/01/19	JS	017 Review correspondence from L. Warrick re hearing on Dimension adversary proceeding (.2); participate in call with N. Moss, L. Warrick, K. Miller and A. Praestholm re same (.5).	0.70
11/01/19	MLB	017 Analyze issues re potential adversary proceeding (.7); review draft of potential adversary proceeding complaint re same (.8); review materials in preparation for upcoming Dimension hearing (1.0).	2.50
11/01/19	LML	017 Review updates re upcoming status conference in Dimension adversary proceeding (.4); confer with counsel for UCC re motion to remand Dimension adversary proceeding (.3); review reply in support of motion to remand (1.3); prepare for upcoming status conference in Dimension adversary proceeding (.6).	2.60
11/01/19	NM	017 Call with J. Savin, L. Warrick, K. Miller and A. Praestholm re Dimension hearing preparation (.5); review draft reply in connection with same (.2).	0.70
11/01/19	LPW	017 Draft email to J. Savin re Dimension and related issues (.3); call with J. Savin, N. Moss, K. Miller and A. Praestholm re same (.5); call with UCC counsel re same (.3); follow-up call with K. Miller re same (.2); correspond with K. Miller re same (.4); revise reply brief (2.0); prepare updates of same (.5); analyze hearing transcript in connection with same (1.0); review draft argument outline (1.0).	6.20
11/01/19	LJT	017 Conduct research re potential litigation issues.	2.00
11/01/19	KNM	017 Call with A. Praestholm, L. Warrick, J. Savin and N. Moss re status of Dimension adversary proceeding and upcoming hearing (.5); call with L. Warrick re same (.2); correspond with L. Warrick re Dimension reply brief and hearing preparation (.5); revise reply in support of Motion to Remand (2.0); prepare demonstrative in preparation for hearing (1.3); prepare oral argument re same (2.5).	7.00
11/01/19	ACP	017 Call with L. Warrick, K. Miller, J. Savin, and N. Moss to discuss Dimension adversary proceeding.	0.50
11/01/19	MRG	017 Revise draft reply in support of motion to remand Dimension adversary proceeding.	5.00
11/02/19	MLB	017 Review further revised draft of Dimension reply brief (.5); analyze open issues re same (.5); review correspondence with Akin team re same (.2).	1.20
11/02/19	LML	017 Review updates re reply in support of motion to remand in connection with Dimension adversary.	0.30
11/02/19	LPW	017 Revise Dimension reply brief (.7); prepare correspondence to Debtors' management re same (.2); call with A. Blakeway re same (.1); draft	3.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		email update to Akin litigation team re same (.4); review remand case law (1.4); revise hearing outline (.5).	
11/02/19	KNM	017 Revise reply in support of motion to remand Dimension adversary proceeding (.2); revise oral argument re motion to remand and Rule 26(f) conference (.9).	1.10
11/03/19	MLB	017 Provide comments to revised Dimension reply brief in support of motion to remand.	0.70
11/03/19	LML	017 Prepare for Dimension hearing (.8). correspond with K. Miller and L. Warrick re same (.3).	1.10
11/03/19	LPW	017 Revise reply brief in support of motion to remand Dimension adversary proceeding (1.8); review communications with co-defendants' counsel re same (.2); correspond with K. Miller and L. Lawrence re hearing re same (.3); review relevant contracts and pleadings re same (1.2); analyze case law re same (2.8); update outline re same (.8).	7.10
11/03/19	KNM	017 Revise reply in support of motion to remand (.7); prepare for hearing re same (1.2); correspond with L. Lawrence and L. Warrick re same (.2).	2.10
11/04/19	LML	017 Review materials and argument outline in connection with status conference in Dimension adversary proceeding (3.4); consider next steps re ruling on motion to remand (.4).	3.80
11/04/19	NM	017 Correspond with Akin litigation team re Dimension remand hearing (.2); review documents to be produced in connection with potential litigation re same (2.6).	2.80
11/04/19	LPW	017 Review outline and materials for hearing on motion to remand in Dimension adversary proceeding (2.5); confer with K. Miller re same (.6); review Dimension proof of claim (.3); confer with K. Miller re follow-up to hearing (.8); review and analyze materials re Sunbelt adversary proceeding (1.0); correspond with L. Tandy re potential adversary proceeding and research re same (.2); review research and materials re same (.5).	5.90
11/04/19	LJT	017 Conduct research in relation to potential adversary proceeding (1.5); correspond with L. Warrick re same (.1); draft memo re same (1.6).	3.20
11/04/19	KNM	017 Prepare oral argument and witness materials for hearing on motion to remand in Dimension adversary proceeding (3.1); confer with L. Warrick re same (.6); confer with L. Warrick re follow-up to hearing (.8).	4.50
11/05/19	LJT	017 Revise draft complaint re potential adversary proceeding (.8); conduct research re same; (1.0); confer with K. Miller re same (.2).	2.00
11/05/19	KNM	017 Revise complaint re potential adversary proceeding (1.1); confer with L. Tandy re same (.2); analyze potential causes of actions re same (.8); conduct research re same (1.7).	3.80
11/06/19	MLB	017 Review draft materials in connection with potential adversary proceeding.	0.80
11/06/19	LML	017 Confer with N. Moss re various litigation related issues.	0.20
11/06/19	NM	017 Confer with L. Lawrence re potential litigation issues (.2); review updates re potential litigation issues (.4).	0.60
11/06/19	LPW	017 Review materials re Sunbelt matter (.3); confer with Debtor re 9027 statement (.3); review materials re potential remand of same (.2).	0.80
11/06/19	LJT	017 Conduct research re issues in connection with potential adversary proceeding.	4.00
11/06/19	MRG	017 Draft motion to remand Sunbelt adversary proceeding.	4.60
11/07/19	NM	017 Call with Haynes & Boone re pending litigation.	0.20
11/07/19	LPW	017 Confer with co-defendants re 9027 statement in Sunbelt (.2); review transcript of Dimension status conference (.3)	0.50
11/07/19	LJT	017 Conduct research re potential adversary proceeding (3.0); correspond with K. Miller re same (.3).	3.30
11/07/19	KNM	017 Correspond with L. Tandy re potential adversary proceeding (.2); review research re same (.2).	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/08/19	LPW	017 Participate in call with M. Garrett re motion to remand Sunbelt adversary proceeding (.2); review materials re same (.7); correspond with UCC counsel re same (.3); confer with M. Wyrick re litigation matters (.2).	1.40
11/11/19	MLB	017 Review materials re Sunbelt adversary proceeding (.3); analyze issues re potential remand of same (.5); analyze issues re potential adversary proceeding (.4); review background materials re same (.3).	1.50
11/11/19	NM	017 Analyze issues re potential litigation (.5); review materials re same (.3).	0.80
11/12/19	KNM	017 Correspond with Hunton Andrews Kurth re Sunbelt adversary.	0.10
11/12/19	MRG	017 Revise motion to remand Sunbelt litigation.	1.80
11/13/19	LPW	017 Participate in call with Akin litigation team re strategy and upcoming tasks (partial).	0.60
11/13/19	LPW	017 Review and analyze Sunbelt state court filings (.4); teleconference with UCC re Sunbelt adversary (.1); follow up discussion with M. Garrett re same (.1).	0.60
11/13/19	MRG	017 Call with UCC re Sunbelt adversary (.1); follow up discussion with L. Warrick re same (.1); revise motion to remand in Sunbelt adversary proceeding (2.6).	2.80
11/14/19	LPW	017 Call to J. Montgomery re Sunbelt (.1, .1); review and analyze Sunbelt case documents (.2); call to counsel for Sunbelt (.1); work on follow up issues re same (.3).	0.80
11/14/19	KNM	017 Review scheduling order in Sunbelt adversary proceeding.	0.30
11/17/19	LML	017 Correspond with L. Warrick re Sunbelt adversary proceeding.	0.20
11/17/19	LPW	017 Correspond with L. Lawrence re Sunbelt proceeding (.2); review materials re same (.5); emails to Company re same (.4).	1.10
11/18/19	NM	017 Analyze pending litigation in connection with potential adversary proceeding (1.1); call with B. Patterson re same (.4).	1.50
11/18/19	LPW	017 Correspond with M. Garrett re Sunbelt research issues (.2); email to S. Boone re same (.2); call with S. Boone and M. Garrett re same (.2); follow up email communications and review of documents re same (.5); email to counsel for Sunbelt (.3); review draft motion to remand (.3).	1.70
11/18/19	BGP	017 Call with N. Moss re pending litigation.	0.40
11/18/19	SMB	017 Correspond with L. Warrick re Sunbelt litigation (.3); call with L. Warrick and M. Garrett re same (.2).	0.50
11/18/19	MRG	017 Conduct research re Sunbelt adversary proceeding (1.3); correspond with L. Warrick re same (.2); continue to draft motion to remand Sunbelt action (1.8); call with L. Warrick and S. Boone re same (.2).	3.50
11/19/19	LPW	017 Call with counsel for Sunbelt re adversary proceeding (.2); follow up email re same (.4).	0.60
11/19/19	BGP	017 Call with counsel for SOG re potential litigation issues.	0.60
11/20/19	LML	017 Review correspondence and status updates re Sunbelt adversary proceeding.	0.30
11/20/19	LPW	017 Correspond with counsel for Sunbelt re adversary proceeding (.5); correspond with Jackson Walker re same (.3); review motion re agreed order (.5); correspond with Jackson Walker re same (.2); correspond with Akin FR re same (.2); correspond with Debtors re same (.2).	1.90
11/21/19	LML	017 Review updates re Sunbelt removal (.2); review and analyze case summaries re ongoing litigation research tasks (.3).	0.50
11/21/19	NM	017 Review legal defense assignment agreement (.3); call with L. Warrick re same (.4); review schedule re pending litigation (.6); review proposed document production in connection with potential litigation issues (2).	3.30
11/21/19	LPW	017 Correspond with counsel for co-defendants in Sunbelt re agreed order (.3); revise motion re same (.2); correspond with M. Garrett re same (.1); participate in call with N. Moss re indemnification issues (.4).	1.00
11/21/19	MRG	017 Research conference requirements for Motion for Entry of Agreed Order Remanding Adversary Proceeding (.4); revise Motion and Order re same (.7); correspond with L. Warrick re same (.1).	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/22/19	NM	017 Review research summary re potential litigation issues.	0.50
11/22/19	LPW	017 Correspond with counsel for co-defendants re agreed order in Sunbelt (.3); correspond with counsel for Sunbelt re same (.2); correspond with Jackson Walker re same (.3); finalize and coordinate filing of same (.5).	1.30
11/22/19	LJT	017 Attend weekly Akin team task call.	0.30
11/22/19	MRG	017 Edit and draft Agreed Order Remanding Sunbelt Adversary and Motion for Entry re same (1.2); coordinate filing of Motion and Agreed Order (.2).	1.40
11/28/19	NM	017 Conduct research re potential litigation issues.	2.50
11/29/19	NM	017 Correspond with Akin litigation team re potential litigation issue and preparation of materials re same (.4); review documents in connection with same (1.1).	1.50
11/06/19	LGB	018 Participate in call with M. Byun re record date order issues.	0.50
11/06/19	MB	018 Review court order re notice of record date motion (.2); review filed record date motion in connection with same (.5); confer with L. Beckerman re same (.5); confer with L. Freeman and M. Cavanaugh re same (.3); review pending issues re same (1.0).	2.50
11/07/19	LGB	018 Correspond with M. Byun re record date order (.4); correspond with H. Jacobson re same (.2); review email from L. Freeman re same (.1); call with M. Byun re same (.1).	0.80
11/07/19	MB	018 Review pending issues re record date notice (.5); confer with Prime Clerk team re same (.5); correspond with L. Beckerman re same (.4); call with L. Beckerman re same (.1); confer with L. Freeman re same (.4); review entered record date order (.1).	2.00
11/13/19	DPE	018 Correspond with A. Chen re Section 382 matters (.2); research re same (.8).	1.00
11/13/19	ALC	018 Prepare for (.3) and attend meeting with P. Marlow and M. Glenn of Sanchez and C. Howe and A. Ulyanenko re net operating loss planning and sensitivity analysis (1.5); correspond with D. Elder re section 382 issues (.2).	2.00
11/18/19	ALC	018 Review Debtors' section 382(1)(5) model.	1.00
11/19/19	ALC	018 Review strawman NOL model (.6); discuss with H. Jacobson re the same (.3); discuss with H. Jacobson and A&M tax team re same (.4).	1.30
11/22/19	DPE	018 Review analysis re NOL plan matters.	0.50
11/22/19	ALC	018 Review correspondence re NOL tax planning.	0.50
11/01/19	BGP	019 Review and revise draft workforce HSE manual (3.2); participate in call with Debtors re same (.4); correspond with Haynes and Boone re pending labor matters (.8).	4.40
11/04/19	JS	019 Correspond with L. Beckerman re labor and workforce issues (.2); correspond with N. Moss re same (.3).	0.50
11/04/19	LGB	019 Correspond with J. Savin re labor matters (.1); review materials re same (.7); correspond with N. Moss re same (.1); correspond with D. Krasa-Berstell re redaction of materials re same (.1).	1.00
11/04/19	DK	019 Confer with L. Beckerman re redaction of materials re labor matters (.1); redact materials (.7).	0.80
11/04/19	DPE	019 Attend call with G. Kopel re incentive plan matters (1.1); conduct research re same (.4).	1.50
11/04/19	NM	019 Review workforce schedule (.4); confer with L. Beckerman re same (.3); correspond with J. Savin re pending workforce issues (.3).	1.00
11/04/19	BGP	019 Review updates re pending labor matters.	0.70
11/05/19	LGB	019 Call with J. Hickman re workforce issues (.5); call with N. Moss and G. Kopel re insider analysis (.5).	1.00
11/05/19	NM	019 Participate in call with L. Beckerman and G. Kopel re insider analysis (.5); review same (.3).	0.80
11/05/19	BGP	019 Revise master service agreement provisions re EPLI coverage.	1.30
11/06/19	JS	019 Review draft analysis re workforce compensation issues (.3); call with D. Elder re workforce compensation matters (.5).	0.80

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11/06/19	LGB	019 Review A&M presentation re compensation analysis.	0.40
11/06/19	ISD	019 Review draft A&M presentation re compensation issues (.5); analyze workforce issues (.2).	0.70
11/06/19	DPE	019 Participate in call with J. Savin re compensation matters.	0.50
11/07/19	DPE	019 Attend call with A. Blakeway re long term incentive plan matters (.5); call with R. Zaiss re same (.3); follow up phone conference with A. Blakeway re same (.1).	0.90
11/08/19	LGB	019 Call with Milbank, FTI, C. George, G. Kopel, N. Moss re insider analysis (.5); review analysis in preparation for same (.8); call with C. George and G. Kopel re same (.3).	1.60
11/08/19	NM	019 Attend call with L. Beckerman, Milbank, A&M and Debtors re insider analysis.	0.50
11/11/19	DPE	019 Call with T. Sanchez re workforce compensation issues.	0.60
11/11/19	NM	019 Call with Milbank re status of market compensation study (.2); prepare summary of same for Akin team (.3).	0.50
11/12/19	JS	019 Confer with L. Beckerman, D. Elder re workforce bonus compensation issues.	0.30
11/12/19	LGB	019 Call with management and D. Elder re 2019 workforce bonus compensation (.4); call with J. Savin and D. Elder re same (.3); correspond with N. Moss re same (.1); correspond with A&M re compensation study presentation materials (.1); analysis re same (.4).	1.30
11/12/19	DPE	019 Attend call with J. Savin, L. Beckerman re workforce bonus issues (.3); participate in call with management and L. Beckerman re same (.4).	0.70
11/12/19	NM	019 Review A&M compensation analysis (.5); review correspondence from L. Beckerman re compensation issues (.3); confer with Akin team re same (.2).	1.00
11/12/19	BGP	019 Review updates re pending labor matters.	0.90
11/13/19	LGB	019 Call with A&M re 2019 bonus compensation (.5); analyze issues re same (.5); follow-up correspondence with A&M re 2019 bonus compensation (.2).	1.20
11/13/19	BGP	019 Review workforce compensation issues (.7); call with Debtors re same (.4).	1.10
11/14/19	NM	019 Correspond with L. Beckerman re potential compensation issue.	0.20
11/14/19	BGP	019 Call with Debtors to discuss independent contractor issues (.3); analyze issues re same (.8).	1.10
11/17/19	LGB	019 Correspondence with A&M team re market compensation study re non-executive bonus plan.	0.10
11/18/19	LGB	019 Review company security guidelines (.4); email A. Blakeway and B. Patterson re revisions to same (.1).	0.50
11/18/19	LGB	019 Call with N. Moss and A&M team re market compensation study in connection with bonus program.	0.50
11/18/19	NM	019 Attend call with A&M re status of the market comp study.	0.50
11/19/19	LGB	019 Review market compensation study (.7); correspond with A. Hoeinghaus (A&M) re same (.1).	0.80
11/19/19	NM	019 Review market compensation analysis.	1.50
11/19/19	BGP	019 Draft correspondence to Debtors re HSE manual, contractor training, and employment policy issues.	0.90
11/20/19	JS	019 Correspond with L. Beckerman re market compensation study (.1); call with L. Beckerman and J. Hickman re same (.3); review revised study re same (.1).	0.50
11/20/19	LGB	019 Participate on calls with A&M team and N. Moss re market compensation study (.5, .8, .6); review revised market compensation study (.3); email with J. Savin re same (.1); call with J. Savin, J. Hickman re same (.3).	2.60
11/20/19	NM	019 Calls with A&M comp team and L. Beckerman re market compensation analysis (.5, .8, .6); review drafts of market compensation deck in connection with same (1.6).	3.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/20/19	BGP	019 Correspond with Debtors re HSE materials (.4); review security policy (.4); correspond with Debtors re same (.2); correspond with Debtors re contractor issues (.4)	1.40
11/21/19	LGB	019 Attend call with A&M, N. Moss re revised market compensation study (.5); attend call with G. Kopel, C. George, A&M, N. Moss re same (.7); review revised market compensation study (.8); correspond with C. George/G. Kopel re same (.2).	2.20
11/21/19	DPE	019 Review market compensation study analysis.	1.10
11/21/19	NM	019 Participate in call with A&M and L. Beckerman re market compensation study (.5); call with management, L. Beckerman and A&M re same (.7); review revised market compensation study (.8).	2.00
11/21/19	BGP	019 Review materials re pending FLSA actions.	1.10
11/22/19	LGB	019 Participate on call with G. Kopel, C. George, A&M, N. Moss re market compensation study (1.0); review revised market compensation study (.6); call with A&M re same (.5); review correspondence from J. Hickman re discussions with Milbank/FTI re same (.6); review compensation study documents re senior management (.5); correspond with Milbank re market compensation study (.1); correspond with special committee re same (.1).	3.40
11/22/19	NM	019 Attend call with L. Beckerman, A&M and management re market compensation analysis (partial).	0.50
11/22/19	BGP	019 Review documents in connection with pending labor matters.	0.90
11/25/19	MB	019 Conduct research re employee compensation arrangements (1.8); correspond with L. Beckerman re same (.3).	2.10
11/26/19	JS	019 Call with D. Elder re executive compensation and disclosure matters.	0.30
11/26/19	DPE	019 Follow up with J. Savin re executive compensation and disclosure matters (.3); follow up with G. Kopel re executive compensation (.4).	0.70
11/27/19	LGB	019 Call with A&M, N. Moss re compensation questions and due diligence (.9); call with N. Moss, A&M, and Milbank/FTI re same (1.0); review email from D. Koetting re same (.1); attention to follow up re same (.4).	2.40
11/27/19	DPE	019 Review analysis re executive compensation issues.	1.10
11/27/19	NM	019 Attend pre-call with L. Beckerman and A&M (.9) and call (1.0) with L. Beckerman and Milbank/FTI re Q4 bonus diligence; attention to follow up correspondence with Akin team (.6) and analysis re same (.7).	3.20
11/29/19	MB	019 Conduct research re potential employee compensation issues.	1.80
11/30/19	JS	019 Analyze compensation matters (.5); email with L. Beckerman re: same (.1).	0.60
11/30/19	MB	019 Continue research re employee compensation matters.	1.30
11/01/19	JS	020 Participate in weekly Special Committee meeting.	0.30
11/01/19	ISD	020 Attend weekly special committee update call.	0.30
11/01/19	PJH	020 Prepare for (.2) and attend special committee meeting (.3);	0.50
11/01/19	DPE	020 Call with T. Sanchez and G. Kopel re board matters (.1); attend special committee meeting (.3).	0.40
11/01/19	JPR	020 Attend weekly Special Committee call.	0.30
11/01/19	LML	020 Attend Special Committee update call.	0.30
11/01/19	NM	020 Attend weekly special committee call.	0.30
11/01/19	JGJ	020 Attend Special Committee meeting (.3); prepare minutes for October 30 Special Committee meeting (.8).	1.10
11/04/19	JGJ	020 Prepare minutes for November 1 Special Committee meeting.	1.20
11/05/19	JGJ	020 Review minutes for October 30 (.2) and November 1 (.2) Special Committee meetings; prepare Special Committee and Board resolutions (2.8).	3.20
11/06/19	LML	020 Review Special Committee update materials.	0.60
11/06/19	JGJ	020 Prepare executed versions of approved Special Committee minutes.	1.30
11/07/19	JS	020 Prepare for (.3) and attend Special Committee call (.6).	0.90
11/07/19	PJH	020 Attend weekly special committee meeting.	0.60
11/07/19	JPR	020 Participate in Special Committee call.	0.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/07/19	MLB	020 Participate in weekly Special Committee meeting (.6); attend to follow up issues from Special Committee meeting (.4).	1.00
11/07/19	LML	020 Review updates from Special Committee call.	0.20
11/07/19	JGJ	020 Attend Special Committee meeting (.6); review DIP Loan Agreement and draft final DIP order for purpose of preparing Board and Special Committee resolutions approving same (.9); prepare Board resolutions (2.6) and Special Committee resolutions (1.2) approving same.	5.30
11/07/19	MB	020 Attend weekly special committee telephonic meeting (partial).	0.40
11/08/19	PJH	020 Review special committee minutes (.3); review special committee and board resolutions re DIP (.8).	1.10
11/08/19	DPE	020 Review various special committee meeting minutes (.7); review board minute matters (.5).	1.20
11/08/19	JGJ	020 Review Board (2.4) and Special Committee (.8) resolutions approving revised DIP order approving same; correspond with Akin team re October Special Committee meetings (.2); revise minutes for October 30 (.1) and November 1 (.1) attend Special Committee meetings.	3.60
11/10/19	JGJ	020 Review board and special committee resolutions approving revised Debtor-in-Possession facility.	0.70
11/11/19	PJH	020 Review CRO board and special committee resolutions (1.1); correspond with J. Rubin re same (.1).	1.20
11/11/19	JPR	020 Correspond with P. Hurley re board minutes.	0.20
11/11/19	JGJ	020 Correspond re October special committee minutes (.5); review and analyze the same (4.3); draft revisions and updates to same (.6); prepare minutes re November special committee meeting (1.5).	6.90
11/11/19	YL	020 Prepare board consents and special committee consent re appointment of chief restructuring officer.	1.40
11/12/19	PJH	020 Review special committee minutes (.2); confer with D. Elder re board resolutions (.4); review board and special committee resolutions re CRO appointment (.9).	1.50
11/12/19	DPE	020 Confer with P. Hurley re board and special committee resolutions re CRO appointment (.4); review the same (.5).	0.90
11/12/19	JGJ	020 Review Special Committee minutes (1.5); prepare packet of proposed clerical amendments to Special Committee minutes (.8); correspond re same (.5).	2.80
11/12/19	YL	020 Prepare board consents and special committee consent re appointment of chief restructuring officer (2.4); review the same (1.5).	3.90
11/13/19	JS	020 Review draft board and special committee resolutions re appointment of CRO.	0.90
11/13/19	PJH	020 Review SN UnSub board consent to participate in SN EF Maverick JOA audit (.3); correspond with J. Rubin board resolutions appointing CRO (.1).	0.40
11/13/19	DPE	020 Review board minutes (1.0); revise special committee and board resolutions re CRO retention (.5).	1.50
11/13/19	JPR	020 Correspond with P. Hurley re board resolutions approving CRO.	0.20
11/13/19	JGJ	020 Review credit agreement (.4); and revise Board resolutions for new credit facility (1.4); correspond re Special Committee minutes (.2).	2.00
11/13/19	YL	020 Review board consents and special committee consent re appointment of chief restructuring officer.	3.40
11/14/19	JGJ	020 Correspond re Special Committee minutes (.2); review status of same (.2); research same (.3).	0.70
11/15/19	JS	020 Prepare for (.6) and attend special committee call (.6); attention to follow up re same (.3).	1.50
11/15/19	PJH	020 Review updates to board consent re JOA audit.	0.20
11/15/19	JPR	020 Participate in special committee call.	0.50
11/15/19	MLB	020 Participate in Special Committee call.	0.60
11/15/19	LML	020 Attend by teleconference Special Committee meeting (partial).	0.40
11/15/19	JGJ	020 Attend Special Committee meeting.	0.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/15/19	MB	020 Attend weekly special committee call.	0.60
11/17/19	PJH	020 Review special committee minutes in connection with CRO motion.	0.10
11/17/19	JGJ	020 Review Special Committee minutes related to selection of CRO (.4); compile minutes for October 21, 22, 25, 30 and November 1 and 7 Special Committee meetings (.9).	1.30
11/19/19	JGJ	020 Prepare minutes for November 15 Special Committee meeting (.4); correspond re previous minutes (.1).	0.50
11/20/19	PJH	020 Review special committee meeting minutes (.2); confer with J. Rubin re same (.1).	0.30
11/20/19	JPR	020 Provide comments to draft special committee meeting minutes (.8); correspond with P. Hurley re same (.1); correspond with management re same (.1).	1.00
11/20/19	JGJ	020 Review and revise November 15 Special Committee meeting minutes.	0.40
11/21/19	DPE	020 Review board minutes and resolutions for SN and related subsidiaries.	0.90
11/21/19	JGJ	020 Review Board (.6) and Special Committee resolutions for DIP facility (.6).	1.20
11/22/19	PJH	020 Review UnSub board resolutions for participation in JOA audits.	0.20
11/22/19	DPE	020 Review draft board minutes.	1.10
11/22/19	JGJ	020 Prepare draft Special Committee minutes.	0.20
11/25/19	JS	020 Participate in calls with Debtors re 11/25 special committee call (.2, .2, .4); call with I. Dizengoff re same (.4); prepare for (.8) and attend (.5) special committee call; follow up with Debtors' advisors re same (.7).	3.20
11/25/19	ISD	020 Attend call with Debtor management re board matters (.4) re pending issues; attend call with D. Elder re same (.2); confer with J. Savin re same (.4).	1.00
11/25/19	DPE	020 Attend conference with C. George re special committee matters (.6); attend special committee call (.5); call with I. Dizengoff re special committee meeting matters (.2).	1.30
11/25/19	JPR	020 Attend special committee call.	0.50
11/25/19	MLB	020 Prepare for (.7) and participate in special committee meeting (.5).	1.20
11/25/19	NM	020 Prepare for (.7) and attend special committee call (.5).	1.20
11/26/19	JGJ	020 Correspond re Special Committee minutes (.4); prepare template for minutes for November 25 Special Committee meeting (.2).	0.60
11/27/19	DPE	020 Review board minutes.	0.40
11/12/19	JPR	021 Analyze issues re exclusivity extension (.2); review precedential motions re same (.2).	0.40
11/13/19	JPR	021 Confer with M. Taylor re exclusivity motion.	0.20
11/13/19	MAT	021 Prepare for (.1) and participate in call with J. Rubin re exclusivity motion (.2); revise exclusivity motion (.9); conduct research re same (2.6).	3.80
11/14/19	DP	021 Draft litigation inserts for exclusivity motion.	0.50
11/14/19	MAT	021 Draft Exclusivity Motion (1.0); analyze and consider precedent for related exclusivity issues (1.7).	2.70
11/14/19	KNM	021 Revise litigation insert for draft exclusivity motion.	0.80
11/14/19	MRG	021 Draft insert for exclusivity motion.	1.00
11/15/19	MB	021 Review current draft of exclusivity motion (.5); review research re same (1.0); revise draft of same (2.8).	4.30
11/15/19	MAT	021 Revise exclusivity motion to incorporate updates from litigation and monthly operating report.	1.40
11/16/19	MB	021 Revise draft exclusivity motion (3.5); review materials in connection with same (.6).	4.10
11/17/19	JPR	021 Review draft exclusivity extension motion.	0.70
11/17/19	MB	021 Prepare revisions to draft exclusivity extension motion (1.0); conduct research in connection with same (.5).	1.50
11/18/19	JPR	021 Provide comments to exclusivity motion (2.2); review revised draft of same (.3); correspond with M. Byun and M. Taylor re same (.2).	2.70
11/18/19	MB	021 Review J. Rubin comments to draft exclusivity motion (.2); revise draft	1.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		in accordance with same (.7); confer with M. Taylor and J. Rubin re same (.2).	
11/18/19	MAT	021 Revise exclusivity motion (1.2); correspond with J. Rubin and M. Byun re same (.2).	1.40
11/18/19	MRR	021 Cite check and proofread exclusivity motion.	2.50
11/19/19	MAT	021 Conduct follow-up research re exclusivity motion (2.9); prepare summary analysis re same (2.5).	5.40
11/20/19	MB	021 Correspond with M. Taylor re exclusivity motion and upcoming deadline.	0.20
11/20/19	MAT	021 Correspond with A&M, M. Byun re proposed exclusivity deadlines.	0.20
11/25/19	ISD	021 Review draft exclusivity motion.	0.20
11/25/19	JPR	021 Review revised draft of exclusivity motion.	0.20
11/26/19	JS	021 Review draft exclusivity motion.	1.20
11/26/19	MB	021 Revise draft exclusivity motion (.4); correspond with Jackson Walker team re same (.1); correspond with J. Savin re same (.1).	0.60
11/01/19	AFA	022 Review draft disclosure statement (1.0); prepare updates to same (1.7); research disclosure issues (.7); confer with M. Byun re same (.3).	3.70
11/01/19	MB	022 Confer with A. Antypas re updates to disclosure statement and issues re same (.3); conduct research re potential plan issues (1.4); prepare analysis re same (.8).	2.50
11/02/19	NM	022 Confer with M. Byun re potential restructuring issues (.3); review analysis re same (.6).	0.90
11/02/19	AFA	022 Conduct research re disclosure issues (1.4); prepare analysis re same (.5); update draft disclosure statement for case developments (2.5); confer with M. Byun re same (.2).	4.60
11/02/19	MB	022 Revise analysis re potential restructuring issues (1.0); confer with N. Moss re same (.3); analyze open issues re disclosure statement (1.0); review updated draft of disclosure statement (.8); confer with A. Antypas re same (.2).	3.30
11/03/19	AFA	022 Continue to draft and update disclosure statement (2.7); confer with M. Byun re same (.2); conduct research re potential restructuring issues (1.9); prepare summary re same (.8); confer with M. Byun re same (.5).	6.10
11/03/19	MB	022 Confer with A. Antypas re research re potential restructuring issues (.3); review summary re same (.5); conduct follow-up research re same (1.8); continue to research disclosure issues (1.3).	3.90
11/04/19	NM	022 Review analysis re plan issues (.8); confer with M. Byun re same (.4).	1.20
11/04/19	AFA	022 Continue to draft disclosure statement (3.7); confer with M. Byun re case updates and disclosure issues (.3).	4.00
11/04/19	MB	022 Conduct follow-up research re plan issues (1.0); revise analysis re same (.5); confer with N. Moss re same (.4); confer with A. Antypas re disclosure issues (.3).	2.20
11/05/19	AFA	022 Continue to draft updated disclosure statement shell (3.5); analyze disclosure issues (1.0); confer with M. Byun re same (.2).	4.70
11/05/19	MB	022 Review updated disclosure statement (1.3); confer with A. Antypas re same (.2); prepare updated draft plan shell (1.5).	3.00
11/07/19	MB	022 Continue to draft plan of reorganization shell (2.5); review precedents in connection with same (1.0).	3.50
11/08/19	ISD	022 Analyze potential plan concepts and structuring issues.	0.80
11/08/19	AFA	022 Continue to prepare draft disclosure statement with case updates.	2.50
11/08/19	MB	022 Continue to draft shell of plan of reorganization (2.7); review precedents re same (.7).	3.40
11/09/19	MB	022 Research re potential plan issues (1.0); draft shell of plan of reorganization (1.3); review plan precedents (1.0).	3.30
11/10/19	AFA	022 Review and revise draft disclosure statement.	2.50
11/11/19	AFA	022 Continue to update draft disclosure statement (2.5); review precedential disclosure statements in connection with same (1.5); research issues re same (1.8).	5.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/12/19	AFA	022 Continue to draft disclosure statement shell (1.4); review and analyze various disclosure issues (1.0); review precedents re same (.5).	2.90
11/14/19	NM	022 Review plan discussions correspondence.	0.30
11/17/19	AFA	022 Conduct research re potential plan and restructuring issues (3.9); prepare summary re same (3.0); confer with M. Byun re same (.5); update draft disclosure statement for recent case developments (2.9).	10.30
11/17/19	MB	022 Confer with A. Antypas re research re potential restructuring issues.	0.50
11/18/19	AFA	022 Continue to conduct research re potential plan issues (2.5); prepare updated draft disclosure statement (1.7).	4.20
11/19/19	JS	022 Call with I. Dizengoff and D. Elder re potential restructuring issue (.4); analyze same (.7).	1.10
11/19/19	ISD	022 Call with J. Savin and D. Elder re potential restructuring issue.	0.40
11/19/19	DPE	022 Call with I. Dizengoff and J. Savin re potential restructuring issue.	0.40
11/19/19	AFA	022 Continue to prepare updated disclosure statement (2.4); correspond with M. Byun re potential plan and disclosure statement issues (.5); conduct follow up research re same (1.0).	3.90
11/19/19	MB	022 Confer with A. Antypas re potential plan issues (.3); review research re same (.5).	0.80
11/20/19	JPR	022 Correspond with M. Byun re strawman restructuring term sheet (.1); review precedent term sheets (.3)	0.40
11/20/19	MB	022 Prepare draft illustrative restructuring term sheet (1.1); correspond with J. Rubin re same (.1).	1.20
11/21/19	MB	022 Prepare draft illustrative restructuring term sheet.	0.80
11/01/19	JS	023 Review unsolicited asset sale proposals (.3); review Moelis presentation re same (.5); call with I. Dizengoff re same (.4).	1.20
11/01/19	ISD	023 Confer with J. Savin re unsolicited asset sale proposals (.4); review materials re same (.2).	0.60
11/01/19	JPR	023 Correspond with A. Antypas re responses to unsolicited proposals re assets sales.	0.40
11/01/19	AFA	023 Draft letter responses to various purchase offers (1.1); correspond with J. Rubin re same (.2); revise same (.5); conduct research in connection with same (1.8).	3.60
11/04/19	JPR	023 Provide comments to letters responding to unsolicited offers re assets (.6); correspond with A. Antypas re same (.3).	0.90
11/04/19	AFA	023 Correspond with J. Rubin re revisions to letter responses unsolicited asset offers (.3); revise same (1.1).	1.40
11/05/19	JPR	023 Finalize letter responses to unsolicited asset offers (.1); prepare correspondence to J. Savin re same (.1); prepare correspondence to management re same (.1).	0.30
11/06/19	JPR	023 Finalize letters re unsolicited asset offers (.3); correspond with A. Antypas re same (.2); correspond with company re same (.1).	0.60
11/06/19	AFA	023 Finalize letter responses to various purchase offers (1.9); correspond with J. Rubin re same (.2); transmit same to offerors (.6); correspond with Debtors and advisors re same (.3).	3.00
11/25/19	JPR	023 Attend call with B. Latif re responding to indication of interest.	0.20
11/26/19	JPR	023 Provide comments to Moelis response to indication of interest (.3); correspond with Moelis team re same (.2); correspond with J. Savin re same (.1).	0.60
11/26/19	NM	023 Review draft letter re asset sale proposal (.2); review correspondence with special committee re same (.1).	0.30
11/05/19	NM	024 Review current draft 365(d)(4) motion (.3); confer with A. Antypas re same (.4); review research re same (.5).	1.20
11/05/19	AFA	024 Draft motion to extend deadline to reject unexpired leases (1.4); conduct research in connection with same (.8); correspond with M. Breen re same (.2); confer with N. Moss re same (.4).	2.80
11/05/19	MB	024 Review schedules of all executory contracts and leases to create list of all non-residential real estate leases in connection with 365(d)(4) motion	3.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/06/19	JPR	024 (3.2); correspond with A. Antypas re same (.2). Review research re 365(d)(4) (.6); review precedent motions (.5); review of motion to extend rejection deadline (.5); correspond with A. Antypas re same (.3).	1.90
11/06/19	AFA	024 Conduct research in connection with 365(d)(4) motion (1.2); revise 365(d)(4) motion re same (.8); participate in calls with L. Postolos (A&M) re same (.3); correspond with J. Rubin re same (.2).	2.50
11/07/19	AFA	024 Revise draft 365(d)(4) motion (2.7); conduct research re same (1.3).	4.00
11/14/19	MLB	024 Analyze lease rejection motion and related issues.	0.70
11/15/19	MLB	024 Review and provide comments re lease rejection issues.	0.20
11/15/19	AFA	024 Correspond with L. Postolos re motion to reject shell sublease.	0.10
11/18/19	JPR	024 Provide comments to draft 365(d)(4) motion (.7); correspond with A. Antypas re same (.1).	0.80
11/18/19	AFA	024 Correspond with J. Rubin re draft 365(d)(4) motion (.1); review J. Rubin comments to same (.2).	0.30
11/19/19	JPR	024 Continued revision of draft 365(d)(4) motion (.7); correspond with A. Antypas re same (.2).	0.90
11/19/19	AFA	024 Review and incorporate J. Rubin comments to 365(D)(4) motion (.5); correspond with J. Rubin re same (.3).	0.80
11/20/19	JPR	024 Correspond with A. Antypas re 356(d)(4) motion.	0.20
11/20/19	AFA	024 Revise draft 364(d)(4) motion (2.3); correspond with J. Rubin re same (.3); correspond with Jackson Walker re same (.1).	2.70
11/25/19	JPR	024 Review E. Freeman comments to 365(d)(4) motion.	0.30
11/04/19	LML	025 Travel to Houston from Dallas for hearing in Dimension adversary proceeding (1.5); travel from Houston to Dallas following same (1.5).	3.00
11/04/19	KNM	025 Travel from Dallas to Houston (2.6); travel from Houston to Dallas (2.6).	5.20
11/21/19	LJT	025 Travel from Dallas to New York for E. Davis deposition.	3.00
11/22/19	LML	025 Travel from Houston to Dallas following meeting in connection with CRO Motion.	2.20
11/22/19	LJT	025 Travel from New York to Dallas after deposition of E. Davis.	4.00
11/22/19	DP	025 Travel to Houston from Dallas for deposition preparation of A. Zylman (1.9); travel from Houston to Dallas following same (1.9).	3.80
11/01/19	PJH	026 Conduct research in connection with KPMG request for information (.4); review revised Form 10-Q (.2).	0.60
11/01/19	PJH	026 Review draft of analysis re securities matters re subsidiaries.	1.40
11/01/19	JGJ	026 Conduct research re potential securities law issues.	1.10
11/01/19	YL	026 Review revised draft of Form 10-Q.	1.20
11/01/19	MDT	026 Analyze potential securities law issue (.6); review Form 10-Q draft (.2).	0.80
11/04/19	PJH	026 Review Form 10-Q (1.4); review securities regulations in connection with revisions to same (.8); correspond with J. Rubin and M. Turner re same (.2).	2.40
11/04/19	JPR	026 Provide comments to draft Form 10-Q (1.8); review further revised draft of same (1.0); correspond with M. Turner and P. Hurley re same (.3).	3.10
11/04/19	YL	026 Review revised draft of Form 10-Q.	1.90
11/04/19	MDT	026 Prepare multiple revised drafts of Form 10-Q to reflect comments from Akin FR and corporate teams (5.5); correspond with J. Rubin and P. Hurley re same (.3).	5.80
11/05/19	JS	026 Review draft Form 10-Q (1.5); correspond with Debtor re same (.3).	1.80
11/05/19	PJH	026 Review DIP extension 8-K (.3); review Form 10-Q (1.0); call with Debtors, D. Elder, J. Rubin and M. Turner re same (.5); follow-up correspondence with J. Rubin and M. Turner (.1); review materials in connection with conversion requests (.3).	2.20
11/05/19	ELM	026 Review draft form 10-Q (2.0); comment on same (.4).	2.40
11/05/19	DPE	026 Call with J. Rubin, P. Hurley, M. Turner and management re Form 10-Q revisions (.5); review same (1.8).	2.30
11/05/19	JPR	026 Participate in call with Debtors' management, D. Elder, P. Hurley and	2.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		M. Turner re Form 10-Q (.5); prepare revised language for Form 10-Q (1.0); review revised draft of same (.9); correspond with M. Turner and P. Hurley re same (.2); attend call with C. George re same (.1); correspond with Debtors re further revisions to same (.2).	
11/05/19	JGJ	026 Research Canadian securities law disclosure requirements (4.3); prepare analysis re same (.3).	4.60
11/05/19	YL	026 Review draft Form 10-Q (.9); review SEC rules re Form 10-Q compliance (.7).	1.60
11/05/19	CK	026 Draft and revise 8-K filing with respect to DIP milestone extension.	0.70
11/05/19	MDT	026 Prepare revised draft of Form 10-Q (1.5); participate in call with Debtors, D. Elder, J. Rubin and P. Hurley re same (.5); correspond with P. Hurley and J. Rubin re additional revisions to same (.2); conduct research re Canadian securities regulations (1.3).	3.50
11/06/19	JS	026 Review comments to Form 10-Q (2.0); correspond with Debtors re same (.4).	2.40
11/06/19	PJH	026 Review DIP extension 8-K (.3); review preferred conversion correspondence and materials (.4).	0.70
11/06/19	DPE	026 Review Form 8-K (.3); review materials in connection with same (.5).	0.80
11/06/19	YL	026 Review revised Form 10-Q.	0.40
11/06/19	MDT	026 Research precedent Form 10-Q filings re subsidiary disclosure (.7); review and address additional comments re same (.1).	0.80
11/07/19	PJH	026 Review draft of Form 10-Q.	1.80
11/07/19	JPR	026 Review revised language for Form 10-Q (.2); correspond with M. Turner re same (.1).	0.30
11/07/19	NM	026 Review correspondence with Akin team and advisors re DIP 8K.	0.30
11/07/19	CK	026 Draft 8-K for additional DIP milestone extension (.5); coordinate filing of 8-K (.3); correspond with Akin team re same (.3).	1.10
11/07/19	MDT	026 Prepare multiple revised drafts of Form 10-Q in anticipation of Friday filing (3.4); correspond with J. Rubin re same (.1).	3.50
11/08/19	PJH	026 Review preferred conversion materials.	0.10
11/08/19	ELM	026 Review draft form 10-Q.	0.60
11/08/19	DPE	026 Attend call with C. George re Form 10-Q matters (.6); review draft of Form 10-Q (1.5); call with G. Kopel re Form 10-Q matters (.7); review issues re preferred stock conversion (.6).	3.40
11/08/19	JPR	026 Review C. George comments to Form 10-Q (.1); review and provide additional comments to draft Form 10-Q (1.0).	1.10
11/08/19	MDT	026 Prepare final draft Form 10-Q.	1.40
11/11/19	PJH	026 Review preferred conversion request and related correspondence.	0.20
11/12/19	PJH	026 Review correspondence re preferred conversion (.2); review SEC disclosure requirements in connection with CRO appointment and engagement letter (.8).	1.00
11/13/19	PJH	026 Review SEC disclosure analysis re CRO (.3); correspond with D. Elder re same (.1).	0.40
11/13/19	DPE	026 Correspond with disclosure issue re appointment of CRO (.2); conduct research re Section 16 matters in connection with same (.4).	0.60
11/13/19	MDT	026 Prepare draft Form 8-K to address final DIP Facility (2.1); research reporting requirements related to appointment of a chief restructuring officer (.5).	2.60
11/15/19	PJH	026 Review SEC disclosure requirements in connection with CRO appointment and engagement letter.	1.20
11/18/19	PJH	026 Review draft 8-K re final DIP order extension.	0.10
11/18/19	CK	026 Coordinate filing of 8-K for DIP extension.	0.30
11/18/19	MDT	026 Prepare revised draft Form 8-K for final DIP Facility.	0.20
11/19/19	DPE	026 Analyze SEC reporting issues.	0.20
11/26/19	PJH	026 Review covenants in credit agreement and organizational documents in conjunction with review of SEC financial statement disclosures (.7); confer with D. Elder re same (.7).	1.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/26/19	DPE	026 Attend conference with P. Hurley re SEC disclosure matters (.7); call with G. Kopel re disclosure issues (.3).	1.00
11/12/19	DPE	028 Calls with C. George re various general corporate issues (.3, .4); attend to same (.5).	1.20
11/18/19	PJH	028 Review materials in connection with corporate matters.	0.30
11/18/19	DPE	028 Review company materials in connection with corporate governance issues (1.0); analysis re same (.8).	1.80
11/18/19	NM	028 Review materials re general corporate issues.	0.30
11/19/19	JPR	028 Call with Mutal of Omaha counsel re case status (.5); email to management team re same (.2).	0.70
11/06/19	DPE	029 Participate in call with G. Kopel re potential intercompany claim issues (.4); correspond with K. Hink re same (.3); participate in call with J. Rubin and K. Hink re intercompany claims (.3); attend call with C. George re same (.3).	1.30
11/06/19	JPR	029 Attend call with K. Hink and D. Elder re intercompany claims (.3); review SOFAs to prepare for same (.2).	0.50
11/11/19	JS	029 Review proposed edits to cash management order (.7); review UCC comments to proposed order (.3); review Gavilan comments to proposed order (.2); correspond with N. Moss re same (.3); review revised draft final cash management order (.3); call with C. George re same (.4); call D. Koetting re same (.3).	2.50
11/11/19	NM	029 Correspond with J. Savin re final cash management order (.2); analyze and consider issues re final order (1.1); correspond with M. Byun re same (.3).	1.60
11/11/19	MB	029 Revise final cash management order (1.8); correspond with N. Moss re same (.2); correspond with US Trustee re same (.1); correspond with A&M re same (.1).	2.20
11/12/19	JS	029 Review revised draft of final cash management order (.2); review list re UCC requests re same (.2); review correspondence with A&M team re same (.1).	0.50
11/12/19	DPE	029 Call with J. Rubin and C. George re intercompany claims issue.	0.40
11/12/19	JPR	029 Call with C. George and D. Elder re intercompany claims (.4); review documents from company re same (.2).	0.60
11/12/19	NM	029 Review revised draft final cash management order (.3); review Gavilan comment to same (.1).	0.40
11/12/19	MB	029 Review Gavilan comment to cash management order (.2); analyze issues re same (.5); review documents in connection with same (.5); correspond with W. Walker and D. Koetting re same (.5); call with W. Walker re same (.3); correspond with S. Boone and P. Hurley re same (.3).	2.30
11/13/19	JS	029 Call with M. Byun, S. Boone, P. Hurley and A&M re final cash management order issues (.4); review revised order language (.3); correspond with company re same (.3).	1.00
11/13/19	PJH	029 Participate in call with J. Savin, M. Byun, S. Boone and A&M re issues re final cash management order.	0.40
11/13/19	MB	029 Call with J. Savin, S. Boone, P. Hurley, D. Koetting, W. Walker re cash management issue (.4); correspond with W. Walker re same (.3); review JDA in connection with same (.6); review revised cash management order (.2).	1.50
11/13/19	SMB	029 Participate in call with J. Savin, M. Byun, P. Hurley and A&M re cash management order.	0.40
11/14/19	JS	029 Call with A&M, P. Hurley, S. Boone and M. Byun re cash management issue (.3); correspondence with management re same (.3); review revised final cash management order (.3); review comparison chart of terms (.2); confer with M. Byun re same (.2).	1.30
11/14/19	PJH	029 Call with A&M, M. Byun, J. Savin, S. Boone re cash management issues.	0.30
11/14/19	NM	029 Confer with M. Byun re cash management issues (.2); review	0.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		correspondence re same (.3); analyze same (.2); correspond with A&M re same (.2).	
11/14/19	MB	029 Participate on call with J. Savin, J. Hickman, D. Koetting, W. Walker, S. Boone, P. Hurley re cash management issues (.3); correspond with A&M team re same (.1); call with W. Walker re same (.2); prepare chart of changes to same (.7); confer with J. Savin re same (.2); confer with N. Moss re same (.2).	1.70
11/14/19	SMB	029 Call with A&M, M. Byun, J. Savin, P. Hurley re cash management issues.	0.30
11/15/19	MLB	029 Analysis of issues with Gavilan re cash management order.	2.10
11/15/19	NM	029 Review issues re cash management (.3); review materials in connection with analysis re same (1.5).	1.80
11/15/19	MB	029 Call with Gavilan counsel, D. Koetting and W. Walker re cash management order (.5); follow-up call with W. Walker (.2); prepare revision to order in accordance with same (.3); correspond with A&M and J. Savin re same (.3); correspond with Debtors' management re same (.2); correspond with US Trustee re cash management order (.2); revise summary chart of revisions to final order (.4).	2.10
11/16/19	MLB	029 Attention to revised cash management order and agreement with Gavilan re same.	0.70
11/17/19	MLB	029 Review Gavilan comments to draft proposed final cash management order (.2); confer with M. Byun re same (.1).	0.30
11/17/19	MB	029 Review Gavilan comments to proposed final cash management order (.2); correspond with M. Brimmage re same (.1); correspond with C. George re same (.2).	0.50
11/18/19	JS	029 Correspond with J. Rubin and M. Byun re proposed final cash management order.	0.30
11/18/19	JPR	029 Correspond with M. Byun and J. Savin re cash management order.	0.30
11/18/19	NM	029 Review correspondence re proposed final cash management order.	0.50
11/18/19	MB	029 Attend to finalizing Gavilan and UCC revisions to cash management order (.6); correspond with Debtors' management re same (.2); correspond with J. Savin and J. Rubin re same (.3).	1.10
11/19/19	JPR	029 Correspond with M. Byun re cash management order (.1); review draft order (.2).	0.30
11/19/19	NM	029 Review cash management order changes (.3); review correspondence from Milbank re same (.2).	0.50
11/19/19	MB	029 Review draft proposed final cash management order (.5); correspond with Gavilan counsel and UCC counsel re same (.2); correspond with Debtors' management re same (.2); correspond with J. Rubin re same (.1).	1.00
11/21/19	JPR	029 Correspond with E. Freeman and M. Byun re revised cash management order.	0.30
11/21/19	MLB	029 Review revised proposed shared services order (.8); review updates re same (.3).	1.10
11/21/19	NM	029 Review internal correspondence re revised cash management order.	0.20
11/21/19	AFA	029 Correspond with L. Postolos re cash management schematic in connection with revised proposed order.	0.40
11/21/19	MB	029 Attend to US Trustee issue re final cash management order (.2); correspond with J. Rubin and Jackson Walker re same (.3); correspond with H. Duran re same (.2); prepare certificate of no objection re same (.4); finalize cash flow schematic for final cash management order (.2); correspond with Milbank re same (.1).	1.40
11/22/19	DP	029 Research issues re hearing preparations for cash management motion.	0.30
11/22/19	MB	029 Finalize proposed final cash management order (.3); finalize certificate of no objection re same (.2); correspond with management re same (.2); correspond with counsel to UCC and Gavilan re same (.2).	0.90
11/23/19	MB	029 Review GSO request re final cash management order (.1); consider the	0.60

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		same (.2); correspond with Debtors' management re same (.2); correspond with Jackson Walker re same (.1).	
11/24/19	JPR	029 Review correspondence re GSO comments to cash management order (.3) correspond with C. George re same (.1); correspond with M. Byun re same (.2); correspond with A. Eaton re same (.1).	0.70
11/24/19	MB	029 Revise proposed final cash management order (.2); prepare amended certificate of no objection (.3); correspond with Debtors' management re same (.2); correspond with J. Rubin re same (.2); correspond with Paul Weiss re same (.1); correspond with counsel to UCC and Gavilan re same (.1).	1.10
11/25/19	JPR	029 Attend call with A. Eaton re cash management order (.1); correspond with E. Freeman re same (.3); call with L. Postolos re intercompany claim matters (.2).	0.60
11/25/19	MB	029 Finalize amended proposed final cash management order (.2); finalize amended certificate of no objection re same (.3); confer with Jackson Walker re same (.2); review entered order (.1).	0.80
11/26/19	DPE	029 Attend conference with K. Hink re cash management issues.	1.50
11/27/19	LGB	029 Analyze cash management issues (2.0); call with A&M re same (.5); draft follow up correspondence to Company re same (.4).	2.90
11/01/19	JPR	030 Review UCC comments to Working Interests order (.3); prepare revised drafts of same (.2); correspond with B. Schak re same (.1).	0.60
11/01/19	NM	030 Review correspondence from G. Hill and G. Kopel re status of vendor discussions.	0.20
11/02/19	NM	030 Review draft revised final working interest order.	0.30
11/03/19	LGB	030 Review and mark up vendor agreements (.2); correspond with A. Blakeway re same (.1).	0.30
11/04/19	JS	030 Participate in call with A. Blakeway (.7) and follow-up (.1) re alterations to form of critical trade agreement.	0.80
11/04/19	MAT	030 Review proposed revised operating expense and working interest orders for additional changes (1.5); correspond with Debtors re same (.3).	1.80
11/05/19	JS	030 Review drafts of final operating expenses and working interest orders with UCC requested changes.	0.40
11/05/19	LGB	030 Participate in call with vendor re contract performance.	0.40
11/05/19	JPR	030 Revise email to company re revisions to operating expenses and working interest orders (.5); correspond with C. George re same (.2); correspond with M. Taylor re same (.1); correspond with W. Walker re same (.1); correspond with D. Koetting re same (.1).	1.00
11/05/19	MAT	030 Correspond with Debtors re proposed amended operating expenses and working interest orders (.3); revise motion to amend operating expenses and working interest orders (2.4); correspond with J. Rubin re same (.2).	2.90
11/06/19	LGB	030 Attend call with L. Lawrence, A. Blakeway and G. Hill re vendor dispute (.5); correspond with Debtors re same (.3).	0.80
11/06/19	JPR	030 Revise motion re amendments to operating expenses and working interest orders (.5); call with D. Koetting, W. Walker and M. Taylor re revised operating expenses and working interest orders (.3); correspond with W. Walker and D. Koetting re same (.1); call with A. Eaton re same (.1).	1.00
11/06/19	LML	030 Call with L. Beckerman and Debtors re vendor dispute.	0.50
11/06/19	MAT	030 Revise proposed amended working interest and operating expense orders (1.5); correspond with M. Breen (.2) and A&M (.1) re same; revise draft motion to amend orders to incorporate comments from J. Rubin (.3); attend call with J. Rubin, A&M re proposed orders (.3).	2.40
11/06/19	MB	030 Review draft motion to amend operating expenses and working interest orders (.5); correspond with M. Taylor re same (.1).	0.60
11/07/19	LGB	030 Correspond with Debtors re various vendor disputes.	0.40
11/08/19	LGB	030 Correspond with A. Blakeway re potential vendor issues (.2); review changes to invoice approval (.2); correspond with J. Rubin re same (.1).	0.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/08/19	JPR	030 Correspond with M. Taylor re motion to amend operating expenses and working interest orders (.1); review presentation re internal invoice approval authority (.2); correspond with L. Beckerman re same (.1); correspond with C. George re same (.1).	0.50
11/08/19	MAT	030 Correspond with J. Rubin re motion to amend operating expenses and working interest orders.	0.50
11/11/19	LGB	030 Correspondence with vendor re trade agreement issues.	0.20
11/11/19	JPR	030 Correspond with M. Taylor, Jackson Walker and counsel to the UCC re proposed changes to operating expenses and working interest orders.	0.50
11/11/19	MAT	030 Revise working interest and operating expense orders (.6); correspond with J. Rubin, counsel to Milbank re same (.1); coordinate with Jackson Walker re filing of same (.2); coordinate service of same with Prime Clerk (.2).	1.10
11/12/19	JPR	030 Correspond with G. Hill re requirements under revised operating expense order (.1); reiveu summary of revised operating expense and working interest reporting requirements (.1).	0.20
11/13/19	LGB	030 Participate in call with A. Blakeway re vendor software.	0.30
11/15/19	LGB	030 Review vendor letter (.2); correspond with A. Gutierrez re same (.1).	0.30
11/15/19	AFA	030 Participate in call with working interest owner re general case information.	0.20
11/22/19	LGB	030 Correspond with Company re vendor issues (.1); review response from A. Blakeway re same (.1); review email from R. Hill re same (.1).	0.30
11/25/19	JPR	030 Review reporting information re operating expenses and working interest orders (.2); correspond with W. Walker re same (.1).	0.30
11/01/19	JS	031 Confer with I. Dizengoff re issues in connection with business plan refresh.	0.20
11/01/19	ISD	031 Review pending issues re business plan refresh (.2); confer with J. Savin re same (.2).	0.40
11/01/19	NM	031 Review UCC comments to shared services order (.5); call with D. Koetting re same (.4); correspond with A&M re shared services diligence requests (.3).	1.20
11/01/19	SMB	031 Review documents in connection with analysis of midstream and marketing agreements.	2.10
11/02/19	NM	031 Analyze open issues re shared services (1.0); review revised draft of final order re same (.2).	1.20
11/03/19	JS	031 Correspond with L. Beckerman re: shared services issues.	0.10
11/03/19	LGB	031 Correspond with J. Savin re issues re shared services.	0.10
11/04/19	JS	031 Attend call with Moelis, A&M and management re business plan timing and related matters (.7); follow-up call with C. George and D. Elder re same (.3); review liquidity and drilling model information re same (1.2).	2.20
11/04/19	ISD	031 Call with Moelis, A&M and Debtors' management re business plan timing and issues (.7); review analysis materials in connection with same (.8).	1.50
11/04/19	JPR	031 Participate in call with J. Savin, management team, A&M and Moelis team re business plan process (.7); review revised business plan and supporting data (1.7).	2.40
11/04/19	NM	031 Review UCC shared services diligence requests (.7); confer with A&M team re same (.2).	0.90
11/05/19	JS	031 Review open shared services issues (.8); review SOG reconciliation update (.6); attend call with N. Moss and L. Beckerman re same (.4); confer with C. George re reconciliation (.3); confer with A&M re same (.7); review document production to UCC re shared services diligence (.7).	3.50
11/05/19	LGB	031 Call with N. Moss, J. Savin re shared services reconciliation issues (.4); participate in call with J. Hickman, D. Koetting, N. Moss, K. Hink, C. George re same (.8); correspond with A&M re same (.1); review document production re shared services/bonuses (.6); correspond with J.	2.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Hickman re same (.1).	
11/05/19	ISD	031 Review revised business plan and support materials (.8); analyze potential issues in connection with same (.6).	1.40
11/05/19	MLB	031 Review analysis re pending shared services issues.	0.80
11/05/19	LML	031 Correspond with N. Moss and L. Warrick re automatic stay issues (.2); analyze issues re same (.4); call with N. Moss, L. Warrick, and K. Miller re same (.5).	1.10
11/05/19	NM	031 Participate in call with L. Beckerman and J. Savin re shared services reconciliation (.4); prepare for (.4) and attend call with A&M re SOG reconciliation (.5); calls with D. Koetting re same (.4); correspond with Milbank re extension of shared services objection deadline (.2).	1.90
11/06/19	LGB	031 Participate on preparation call with J. Hickman, C. George, G. Kopel re pending shared services issues (1.2); correspond with C. George, G. Kopel, J. Hickman, Koeting re materials for Milbank (.1).	1.30
11/06/19	JPR	031 Correspond with N. Moss and M. Brimmage re shared services matters (.1); correspond with B. Finestone re same (.1).	0.20
11/06/19	MLB	031 Attend to shared services due diligence and related issues (.4); correspond with N. Moss and J. Rubin re same (.1).	0.50
11/06/19	NM	031 Review analysis of various pending shared services issues (1.4); correspond with M. Brimmage and J. Rubin re same (.1); participate in call with Milbank re UCC business plan meeting with management (.2); correspond with A&M and Moelis re same (.1).	1.80
11/06/19	SMB	031 Review oil and gas lease development obligations (1.5); advise Debtors re pending issues re same (.4).	1.90
11/07/19	JS	031 Review pending issues re business plan refresh (.4); confer with I. Dizengoff re same (.3); participate in call with A&M (.3) and Moelis (.2) re same; review materials re SOG reconciliation (.4); call with A&M, J. Savin and L. Beckerman re same (.5); confer with C. George re same (.3); confer with I. Dizengoff re shared services and SOG issues (.3).	2.70
11/07/19	LGB	031 Review reconciliation materials (.4); attend call with J. Hickman, N. Moss, J. Savin, L. Postolos and D. Koetting re same (.5); call with N. Moss re same (.5); review revised reconciliation (.2); correspond with N. Moss re same (.3).	1.90
11/07/19	ISD	031 Confer with J. Savin re issues re SOG and shared services (.3); analyze alternatives and strategy re same (.5); analyze potential issues re business plan refresh (.4); confer with J. Savin re same (.3).	1.50
11/07/19	NM	031 Review SOG shared services reconciliation schedules (.9); call with L. Beckerman re same (.5); call with A&M, L. Beckerman and J. Savin re same (.5); call with Haynes and Boone re shared services diligence (.3); review issues re shared services allocations (.5); review revised reconciliation schedules (.4); correspond with A&M re same (.4).	3.50
11/07/19	MPV	031 Review Debtors' obligations under drilling operation requirements.	0.30
11/07/19	SMB	031 Review lease development obligations (1.5); update analysis for Debtors re same (.5).	2.00
11/08/19	JS	031 Participate in call with L. Beckerman and N. Moss re shared services and diligence issues (.3); call with A&M, L. Beckerman and N. Moss re same (.3); follow up with C. George re same (.3).	0.90
11/08/19	MLB	031 Review shared services diligence requests and responses to same.	0.50
11/08/19	NM	031 Prepare for call with Milbank and Haynes and Boone re shared services diligence matters (.2); pre-call with J. Savin and L. Beckerman (.3); pre-call with Haynes and Boone team (.3); call with L. Beckerman, Milbank and Haynes & Boone re shared services diligence matters (.5); call with A&M, J. Savin and L. Beckerman re various shared services and diligence issues (.3).	1.60
11/08/19	SMB	031 Call with Debtors to discuss lease development and drilling obligations (.4); review documents in preparation for same (.3).	0.70
11/10/19	NM	031 Correspond with Haynes & Boone re outstanding diligence with respect	0.20

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		to shared services.	
11/11/19	JS	031 Call with Moelis re business plan timing and related matters (.4); call with C. George re same (.3); call with D. Elder re same (.4); review shared services discovery requests (.4).	1.50
11/11/19	LGB	031 Review email from N. Moss re shared services hearing (.1); correspond with L. Lawrence re same (.2).	0.30
11/11/19	DPE	031 Call with J. Savin re business plan issues.	0.40
11/11/19	RT	031 Review UCC document requests re shared services (.4); review subpoena served on SOG re same (.2); attend to document collection and review plan (.4); confer with M. Brimmage and L. Lawrence re same (.3); correspond with A&M re same (.2).	1.50
11/11/19	MLB	031 Review shared services discovery requests (.2); confer with L. Lawrence and R. Tizravesh re same (.3).	0.50
11/11/19	LML	031 Review and analyze updates re shared services issues (.4); correspond with L. Beckerman re same (.2); review shared services discovery requests from UCC (.6); confer with R. Tizravesh and M. Brimmage re same (.3).	1.50
11/11/19	NM	031 Analyze shared services diligence requests (.7); correspond with Akin litigation team re shared services discovery (.3); review allocation files (.3).	1.30
11/12/19	JS	031 Review shared service diligence issues (.5); comment on draft final order (.4); call with L. Beckerman, N. Moss, M. Brimmage re same (.5); call with N. Moss and Milbank re shared services diligence issues (.4); calls with management re same (.3, .3); confer with A&M team re adjournment of shared services hearing (.3).	2.70
11/12/19	LGB	031 Attend call with M. Brimmage, N. Moss, J. Savin re shared services discovery (.5); review UCC document request (.5); review ERI documents (.4); correspond with M. Brimmage re same (.2); correspond with A&M team re same (.5).	2.10
11/12/19	ISD	031 Analyze open issues re business plan refresh (.3); review materials re same (.5).	0.80
11/12/19	RT	031 Review shared services issues and various negotiations with UCC on same (.5); review draft shared services final order (.2); review background materials re shared services (.5); work on summary of document production status in response to shared services document requests from UCC (.7).	1.90
11/12/19	MLB	031 Call with J. Savin, L. Beckerman, N. Moss re shared services issues (.5); correspond with L. Beckerman re same (.2).	0.70
11/12/19	LML	031 Review shared services discovery document requests.	0.80
11/12/19	NM	031 Prepare for (.7) and participate on call with M. Brimmage, L. Beckerman and J. Savin re shared services (.5); review correspondence from Milbank re shared services (.1); calls with D. Koetting re same (.4); call with J. Savin and Milbank re shared services diligence issues (.4); follow up correspondence re same (.5).	2.60
11/12/19	AFA	031 Review correspondence re potential shared services issues.	0.30
11/12/19	MPV	031 Review drilling operation requirements (1.7); review analysis re same (.4).	2.10
11/13/19	JS	031 Attend business plan refresh call with A&M, C. George and D. Elder (1.5); follow up with A&M re timing of business plan process (.2, .3); call with C. George re same (.3).	2.30
11/13/19	JS	031 Call with UCC re shared services diligence (.4) and related emails with Akin team re same (.3).	0.70
11/13/19	LGB	031 Review notice of adjournment re shared services motion (.1); email N. Moss re same (.1); email A&M re same (.1); correspond with A&M re benchmarking (.2).	0.50
11/13/19	DPE	031 Attend call with A&M, J. Savin and C. George re business plan matters.	1.50
11/13/19	RT	031 Call with A&M and Akin litigation team re shared services document	1.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		requests (.5); review document collection summary re new shared services requests from UCC (.8); review FTI/A&M diligence tracker (.2).	
11/13/19	MLB	031 Review shared services discovery requests (.3); analyze issues re same (.4).	0.70
11/13/19	LML	031 Call with A&M and Akin litigation team re UCC shared services document requests (.5); work on follow up to same (.6).	1.10
11/13/19	NM	031 Attend call with Haynes & Boone re shared services issues (.5); follow up with Akin team members re same (.6); review schedule re same (.8); attend call with Akin litigation team and A&M re UCC shared services document requests (.5); follow up with A&M re same (.3); correspond with Akin team re UCC document productions to date (.5); review UCC document requests (.3); review draft notice of adjournment for shared services hearing (.4); correspond with Akin team and Jackson Walker re same (.3); review filing re same (.1).	4.30
11/13/19	NM	031 Review correspondence re Gavilan comment to final cash management order and potential additional revisions to same.	0.50
11/13/19	MPV	031 Analyze and consider issues re drilling operation requirements (1.0); draft correspondence re same (1.0); review documents re same (1.0).	3.00
11/13/19	SMB	031 Consider issues re drilling obligations (1.8); draft analysis of same (.5); correspond re same (.5).	2.80
11/14/19	JS	031 Review pending issues, timing and next steps re business plan refresh (1.0); call with A&M (.3) and Moelis (.2) re same; call with J. Rubin, L. Lawrence, N. Moss, M. Brimmage, A&M and Moelis re same (.5).	2.00
11/14/19	JS	031 Call with N. Moss re shared services diligence (.3); call with Milbank, FTI, A&M and Akin re same (.5).	0.80
11/14/19	LGB	031 Telephone conference with L. Lawrence, M. Brimmage, N. Moss, J. Savin, Milbank, FTI, D. Koetting, J. Hickman re due diligence/shared services (.5); review documents re shared services (.6); email with N. Moss re same (.1); telephone conference with M. Breen re research re statutory insider (.5); telephone conference with L. Lawrence re shared services documents (.2); review UCC document request (.2).	2.10
11/14/19	ELM	031 Conference call with Debtors re subsidiary business operations (.2); correspondence in connection with same (.1).	0.30
11/14/19	DPE	031 Call with G. Kopel re shared services matters.	0.60
11/14/19	JPR	031 Call with A&M team, Moelis team, J. Savin, N. Moss, L. Lawrence and M. Brimmage re business plan update.	0.50
11/14/19	MLB	031 Participate on call with A&M, Moelis, J. Savin, N. Moss, L. Lawrence and J. Rubin re business plan update (.5); participate on call with Milbank, FTI, A&M and Akin teams re shared services discovery (.5).	1.00
11/14/19	LML	031 Review and analyze shared services discovery document requests (.4); work on responses to same (.7); attend conference call with Milbank, FTI, Akin and A&M re shared services discovery document requests (.5); work on strategy for upcoming shared services hearing (1.2); review and analyze documents for production in connection with shared services discovery (.7).	3.50
11/14/19	LML	031 Participate on call with A&M, Moelis, J. Savin, J. Rubin, M. Brimmage and N. Moss re business plan.	0.50
11/14/19	NM	031 Correspond with Akin team re shared services issues (.1); confer with J. Savin re same (.3); attend business plan update call with J. Savin, J. Rubin, L. Lawrence, M. Brimmage, A&M and Moelis (.5).	0.90
11/14/19	SMB	031 Analyze and consider leasehold issues (1.4); draft analysis re same (1.7); correspond re same (.3).	3.40
11/14/19	MB	031 Call with L. Beckerman re statutory insider research in connection with shared services.	0.50
11/14/19	ACP	031 Call with Milbank, FTI, A&M and Akin teams re UCC request for production in connection with the shared services arrangements (.5);	3.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/15/19	JS	031 draft responses in connection with same (1.8); correspond re same (.8). Call with Akin litigation and FR teams re shared services (.7); call with Management re same (.7); call with M. Meghji re same (.3).	1.70
11/15/19	LGB	031 Call with Akin litigation and FR teams re shared services status.	0.70
11/15/19	ELM	031 Analyze corporate governance documents in connection with shared services matters.	0.60
11/15/19	DPE	031 Attend call with C. George re shared services matters (.5); call with G. Kopel re shared services matters (.4).	0.90
11/15/19	MLB	031 Call with litigation and FR teams re shared services matters (.7); attention to draft reply re same (.9); analysis of issues re same (1.0).	2.60
11/15/19	LML	031 Call with FR and litigation teams re status of shared services issues (.7); work on issues re strategy in connection with possible contested shared services hearing (1.8).	2.50
11/15/19	NM	031 Call with Akin litigation and FR teams re status of shared services.	0.70
11/15/19	LPW	031 Call re with Akin FR and Akin litigation team re shared services (.7); follow up call with K. Miller (.3); review and analyze documents related to same (.7).	1.70
11/15/19	AFA	031 Review materials in connection with pending shared services matters.	0.20
11/15/19	CK	031 Draft and revise compliance certificate to be delivered under credit agreement (3.1); correspond internally re same (.3).	3.40
11/15/19	KNM	031 Call with Akin FR and Akin litigation team re shared services (.7); follow up call with L. Warrick re same (.3); review shared services agreements re same (.6).	1.60
11/16/19	NM	031 Review research re potential shared services issues.	0.70
11/18/19	JS	031 Prepare for management and advisors call re business plan refresh (.6); participate in same (1.7); call with I. Dizengoff re same (.3); calls with B. Latif re same (.3, .2); calls with C. George re same (.3, .4); confer with J. Hickman re same (.3, .2); call with Moelis and A&M team re same (.8); call with L. Beckerman, N. Moss, A&M and FTI re shared services (.5); follow-up re same (.2).	5.80
11/18/19	LGB	031 Call with N. Moss, J. Savin, A&M, Milbank, FTI re shared services.	0.50
11/18/19	ISD	031 Review pending issues, timing and next steps re business plan refresh (.3); confer with J. Savin re same (.3).	0.60
11/18/19	DPE	031 Calls with C. George re business plan issues (.5, .3); attend to follow-up re same (.4).	1.20
11/18/19	JPR	031 Attend call with management, A&M and Moelis teams re business plan update (1.4) (partial); follow up call with Moelis and A&M teams re same (.8).	2.20
11/18/19	MLB	031 Review revisions to proposed final cash management order from Gavilan (.2); review correspondence re same (.2).	0.40
11/18/19	LML	031 Review discovery responses in connection with shared services discovery requests (.7); call with A. Praestholm re same (.2).	0.90
11/18/19	NM	031 Attend call with management and Debtors' advisors re business plan update and overview (1.7); attend business plan overview and strategy follow up call with A&M, Moelis and members of the Akin FR team (.8); call with J. Savin, L. Beckerman, A&M and UCC advisors re shared services issues (.5); review case law in connection with potential shared services issue (.6); correspond with Akin litigation team re same (.3).	3.90
11/18/19	ACP	031 Call with L. Lawrence re responses to the Committee's discovery requests re shared services (.2); review requests (.8).	1.00
11/19/19	JS	031 Calls with C. George re business plan refresh (.2, .3); calls with J. Hickman (.2, .3) and B. Latif (.3, .1) re same; review draft materials re same (.6); call with I. Dizengoff re same (.4); call with J. Rubin and A&M and Moelis teams re business plan refresh (.6); analyze shared services diligence issues (.5); confer with E. Fleck re same (.3); correspond with L. Beckerman and N. Moss re same (.3).	4.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/19/19	LGB	031 Review shared services indemnification diligence information (.2); correspond with N. Moss and J. Savin re same (.3).	0.50
11/19/19	ISD	031 Call with J. Savin re business plan refresh (.4); review draft materials re same (.4).	0.80
11/19/19	DPE	031 Confer with C. George re business plan matters (.8); analyze issues re same (.3).	1.10
11/19/19	JPR	031 Call with Moelis team, A&M team and J. Savin re business plan (.6); review documents in advance of same (.2).	0.80
11/19/19	LML	031 Review draft responses to shared services document requests.	0.60
11/19/19	NM	031 Call with L. Warrick re shared services indemnification issues (.4); review schedule re same (.5); review G&A schedule (.2); correspond with L. Beckerman and J. Savin re shared services diligence responses (.3); follow up correspondence with L. Warrick re same (.3).	1.70
11/19/19	LPW	031 Review and analyze research re shared services indemnification (.5); review materials from SOG re same (1.1); call with N. Moss re same (.4); follow-up correspondence with N. Moss re same (.3).	2.30
11/19/19	SMB	031 Begin to review G&A presentation produced by Debtors.	1.60
11/19/19	ACP	031 Draft responses to the UCC discovery requests re shared services.	2.10
11/20/19	JS	031 Review matters re business plan refresh (1.3); confer with I. Dizengoff re same (.2); calls with A&M re same (.2, .3); calls with C. George re same (.1, .3); calls with B. Latif re same (.3).	2.90
11/20/19	ISD	031 Confer with J. Savin re revised business plan (.2); review materials re same (.7).	0.90
11/20/19	DPE	031 Meeting with C. George re business plan issues (.7); call with G. Kopel re same (.8); analyze issues re business plan (.4).	1.90
11/20/19	MLB	031 Review correspondence re shared services issues (.2); analyze same (.6).	0.80
11/20/19	NM	031 Call with D. Koetting re shared services issues (.2); review correspondence from Milbank re status re same (.1); attend to issues re research in connection with same (.3).	0.60
11/20/19	LPW	031 Review and analyze materials in connection with shared services (.8); review and analyze materials from SOG in connection with same (.6).	1.40
11/21/19	JS	031 Review pending issues, timing and next steps re business plan refresh (.9); correspond with J. Rubin re same (.3); call with J. Rubin, A&M and Moelis re same (.9); call with Management re same (.7); confer with D. Elder re same (.3); review draft presentation (.9); confer with I. Dizengoff re same (.4); confer with J. Rubin re same (.3).	4.70
11/21/19	ISD	031 Review issues and next steps re business plan refresh (.8); confer with J. Savin re same (.4).	1.20
11/21/19	DPE	031 Attend conference with C. George re business plan matters (.6); review business plan drafts (1.6); call with J. Savin re same (.3); call with B. Latif re same (.4); call with C. George and CRO re same (.6); review budget materials from C. George (.5).	4.00
11/21/19	JPR	031 Review initial draft of business plan presentation (.6); analyze issues re same (.5); correspond with J. Savin re same (.3); call with D. McGuinness re same (.2); review revised draft of business plan presentation (.4); conference with J. Savin re same (.3); call with J. Savin, Moelis team and A&M team re business plan (.9).	3.20
11/22/19	JS	031 Review draft business plan presentation (.9); consider issues re business plan (.4); calls with A&M and Moelis re same (.6, .3); calls with C. George re same (.5); confer with I. Dizengoff re same (.3); confer with D. Elder re same (.3); call with J. Hickman (.3, .2) and B. Latif (.3, .3) re same; review shared services UCC preliminary statement (.4); confer with G. Kopel (.3) and C. George (.3) re same.	5.40
11/22/19	ISD	031 Review pending issues and next steps re business plan refresh (.4); confer with J. Savin re same (.3).	0.70
11/22/19	DPE	031 Attend conference with C. George re business plan matters (.4); call with G. Kopel re same (.5); call with J. Savin re same (.3); review business	1.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		plan draft (.7).	
11/22/19	JPR	031 Correspond with N. Moss re shared services diligence matters.	0.30
11/22/19	MLB	031 Review UCC statement re shared services (.6); analyze issues re response to same (.8).	1.40
11/22/19	LML	031 Review discovery responses in connection with shared services litigation.	0.30
11/22/19	NM	031 Correspond with J. Rubin re shared services diligence (.3); review UCC preliminary objection to shared services motion (.4); correspond with Akin team re same (.2).	0.90
11/22/19	LPW	031 Review materials re shared services document requests (.4); call with A. Praestholm re same (.5); review additional materials re same (.3); correspond with Akin litigation team re production (.4).	1.60
11/22/19	ACP	031 Revise draft responses to UCC's shared services request for production (1.2); call with L. Warrick re same (.5).	1.70
11/23/19	JPR	031 Review updated business plan discussion (.3); review email to Special Committee re same (.1); review email from J. Stegenga re same (.1).	0.50
11/23/19	MLB	031 Consider potential response to UCC statement re shared services (.4); confer with L. Lawrence re same (.6).	1.00
11/23/19	LML	031 Review Statement filed by UCC re Shared Service (.5); confer with M. Brimmage re same (.6); review responses to shared services discovery requests (.7).	1.80
11/24/19	JS	031 Call with E. Davis re business plan (.6); confer with A&M and Moelis re same (.7); call with E. Davis, A&M and Moelis re same (.6); confer with I. Dizengoff re same (.1); call with I. Dizengoff and J. Rubin, Moelis and A&M re same (.8).	2.80
11/24/19	LGB	031 Review research re insider issues in connection with shared services.	2.00
11/24/19	ISD	031 Call with J. Savin, J. Rubin, Moelis and A&M re business plan matters (.8); call with D. Elder re same (.3); confer with J. Savin re same (.1).	1.20
11/24/19	DPE	031 Attend conference with C. George re business plan matters (.4); call with I. Dizengoff re business plan matters (.3); review business plan draft proposal (.6).	1.30
11/24/19	JPR	031 Call with I. Dizengoff, J. Savin, Moelis and A&M team re business plan and next steps (.8); review email from Special Committee re same (.1).	0.90
11/24/19	MLB	031 Review draft response to UCC statement re shared services.	0.70
11/24/19	ACP	031 Revise draft responses to UCC's shared services request for production.	0.40
11/25/19	JS	031 Attend call with L. Beckerman and N. Moss re UCC shared services statement (.7); call with L. Beckerman and N. Moss re shares services issues (.3); review draft order re same (.4); correspond with J. Rubin re business plan issues (.3); confer with D. Elder re same (.2); call with D. Elder re shared services issues (.4).	2.30
11/25/19	LGB	031 Attend call with J. Savin and N. Moss re UCC statement re shared services (.7); call with N. Moss and J. Savin re shared services issues (.3); correspond with M. Breen re follow up research re shared services (.3); review shared services allocation information (.6); correspond from L. Postolos re same (.4); revise final shared services order (1.0).	3.30
11/25/19	DPE	031 Attend conference with T. Sanchez re shared services issues (.5); call with G. Kopel re shared services matters (.6); follow up with G. Kopel re same (.4); call with J. Savin re same (.4); review revised draft of business plan (.7); confer with J. Savin re same (.2); confer with C. George re UCC statement re shared services (.7).	3.50
11/25/19	RT	031 Review draft responses and objections to shared services document requests (1.0); correspond with team re responses and objections (.4).	1.40
11/25/19	SMC	031 Prepare shared services motion and related filings for attorney review.	0.50
11/25/19	JPR	031 Correspond with J. Savin re general business plan issues.	0.30
11/25/19	LML	031 Review updates re business plan efforts.	0.30
11/25/19	NM	031 Prepare for (.4) and attend (.7) call with J. Savin and L. Beckerman re UCC shared services statement and response to same; call with L.	2.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/25/19	LPW	031 Beckerman J. Savin re same (.3); review responses to shared services document requests (.5); correspond with K. Miller re same (.3). Review analysis re legal issues related to shared services (.7); call with K. Miller re same (.3); review case law re same (.8); review summary of additional legal considerations (.6).	2.40
11/25/19	KNM	031 Review SOG statement in support of shared services motion (.5); conduct research re same (.9); draft summary of same (.4); call with L. Warrick re same (.3); correspond with N. Moss re same (.2).	2.30
11/25/19	ACP	031 Finalize Debtors' responses to UCC shared services request for production.	0.20
11/26/19	JS	031 Confer with B. Latif re business plan refresh (.3); confer with J. Hickman and D. Koetting re same (.3); review presentation re same (.5); confer with B. Latif and I. Dizengoff re same (.3).	1.40
11/26/19	LGB	031 Review and revise shared services order (1.5); analyze and consider issues re same (1.4); provide comments to N. Moss re same (.4); correspond with A&M re same (.5); participate in teleconference with A&M re same (.5, .4); review revised draft re same (.6).	5.30
11/26/19	ISD	031 Review shared diligence issues.	0.50
11/26/19	ISD	031 Confer with B. Latif and J. Savin re business plan refresh.	0.30
11/26/19	DPE	031 Call with G. Kopel re shared services matters (.3); follow up with G. Kopel re shared services matters (.4); analyze shared services agreement issues (.8).	1.50
11/26/19	RT	031 Review updated diligence list (.3); draft notes re updated diligence list (.6); correspond with litigation team re shared services diligence list (.4).	1.30
11/26/19	SMC	031 Prepared shared services binder for upcoming hearing.	0.50
11/26/19	JPR	031 Correspond with B. Finestone re examiner motion (.2); correspond with L. Freeman re same (.2); correspond with advisors to parties in interest re examiner motion (.2); call with A. Devore re same (.1); call with L. Lawrence re same (.2); call with J. Savin, M. Brimmage, L. Lawrence and A. Devore re same (.7); review examiner motion (.8); initial consideration of strategy and responses to same (1.2); call with J. Savin re same (.2); review examiner motion precedent (1.0).	4.80
11/26/19	MLB	031 Consider shared services motion and related issues.	0.40
11/26/19	LML	031 Review and analyze diligence requests re shared services.	0.30
11/26/19	NM	031 Attend to issues re shared services payments (.5); revise draft final order (.7); confer with J. Savin re same (.3) correspond with company and A&M re same (.3); draft correspondence to special committee and M-III re same (.3); revise same (.4).	2.50
11/26/19	LPW	031 Work on deck for Special Committee re SOG litigation (1.6); correspond with K. Miller re same (.3).	1.90
11/26/19	KNM	031 Correspond with L. Warrick re draft Board Presentation re SOG litigation and costs.	0.10
11/27/19	JS	031 Confer with B. Latif and I. Dizengoff re pending business plan matters (.3); confer with I. Dizengoff re same (.3); confer with C. George re same (.2); confer with G. Kopel re same (.3).	1.10
11/27/19	ISD	031 Review shared services diligence issues (.1); confer with J. Savin re business plan matters (.3); confer with J. Savin and B. Latif re same (.3).	0.70
11/27/19	RT	031 Prepare summary of shared services discovery and task list for upcoming hearing (1.1); call with Akin litigation team re shared services diligence issues (.3); review diligence issues and draft summary of diligence issues re same (.5); correspond with FR team re shared services documents (.2); review production documents re shared services issues (.5); review various internal correspondence re updated draft shared services order and related negotiations (.2); confer with L. Lawrence re same (.9).	3.70
11/27/19	MLB	031 Confer with L. Lawrence re strategy for potential shared services litigation.	0.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
11/27/19	LML	031 Confer with M. Brimmage re strategy for potential shared services litigation (.6); confer with R. Tizraveshe re status of shared services and litigation re same (.9).	1.50
11/27/19	NM	031 Call with D. Koetting re shared services issues (.4); call with Milbank re same (.2); review UCC markup of the draft final shared services order (.5); correspond with members of the Akin team re same (.4); follow up analysis re same (1.0).	2.50
11/27/19	LPW	031 Review diligence list re shared services documents (.3); email with Akin litigation team re same (.1); participate in call with Akin litigation re same (.3); revise draft Special Committee presentation re shared services issues (.9).	1.60
11/27/19	KNM	031 Review correspondence from Akin FR re shared services (.1); prepare Board presentation re SOG matters (1.4); correspond with L. Warrick re same (.1).	1.60
11/27/19	ACP	031 Call with Akin team re documents for production in connection with UCC shared services requests (.3); review documents in connection with same (1.5).	1.80
11/28/19	LGB	031 Review revised shared services order (1.0); mark up the same (1.4); provide summary of same to Management (.5); follow up correspondence with Management re same (.5); correspond with N. Moss re same (.2).	3.60
11/28/19	MLB	031 Provide comments on shared services order.	0.50
11/28/19	LML	031 Review updates re possible shared services litigation (.4); review revised shared services order (.2).	0.60
11/28/19	NM	031 Prepare summary grid of UCC's markup of the final shared services order (.8); review L. Beckerman's comments to same (.3); revise same (.2); correspond with L. Beckerman re same (.2); revise draft final shared services order (.8); review L. Beckerman comments to same (.8); revise same (.8); draft reply to shared services objections (.8); conduct research re same (1.3).	6.00
11/28/19	LPW	031 Review draft shared services order.	0.40
11/28/19	KNM	031 Review correspondence from Akin FR re various shared services issues.	0.10
11/29/19	JS	031 Review shared services pending issues and grid (.6); confer with E. Fleck re same (.3); correspond with L. Beckerman and N. Moss re same (.2); review revised order re same (.4); correspond with L. Beckerman, N. Moss and A&M re same (.4, .3).	2.20
11/29/19	LGB	031 Participate in call with Milbank, N. Moss, A&M, FTI re shared services (1.3); prepare for (1.0) and participate in call with management re same (.7); correspond with J. Savin, N. Moss and A&M re same (.6, .4).	4.00
11/29/19	DPE	031 Review shared services order (.4) and related correspondence (.3).	0.70
11/29/19	RT	031 Run searches and review documents re shared services issues (.9); draft task list for additional searches of documents re shared services issues (.3); review various correspondence and notes re shared services dispute (1.1).	2.30
11/29/19	MLB	031 Review and consider edits to shared services order.	0.40
11/29/19	NM	031 Prepare for (.2) and attend call with FTI/Milbank re shared services (1.3); attend precall with A&M (.5); draft summary for Special Committee/CRO (.5); update grid of negotiations re same (1.0); revise same (.4); revise draft order (.3); correspond with Akin team and A&M re same (.7).	4.90
11/29/19	LPW	031 Correspond with Akin Litigation re shared services presentation (.3); revise shared services task lists (.2); review materials re shared services motion (.3).	0.80
11/29/19	KNM	031 Draft Board Presentation re SOG litigation and costs (1); correspond with L. Warrick re same (.2).	1.20
11/30/19	LGB	031 Call with B. Cumberland re follow up due diligence (.4); review email from J. Savin re compensation matters (.1); respond to same (.1);	1.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		correspond with J. Hickman re shared services order (.2); call with J. Hickman re shared services order/bonuses (.4); correspond with N. Moss re shared services order (.3); review emails from M. Meghji and A. Zylman re same (.2).	
11/30/19	NM	031 Correspond with members of the Akin team, the special committee, M-III and A&M re shared services issues and proposed next steps (.8); draft correspondence to Committee's advisors re revised proposed shared services order (.3); correspond with L. Beckerman re shared services order (.3).	1.40
11/30/19	LPW	031 Review summaries of SOG litigation issues (.6); revise presentation re same (1.5); correspond with K. Miller re same (.4); review updated presentation (1.1); email same to N. Moss with comments (.3).	3.90
11/30/19	KNM	031 Draft Board Presentation re SOG litigation and costs (1.7); correspond with L. Warrick re same (.3).	2.00
11/15/19	DP	032 Draft summary of research re seismic data.	0.60
11/20/19	DP	032 Research intellectual property ownership issues (.2); draft analysis of same (.3).	0.50
11/24/19	DP	032 Revise memorandum re research of intellectual property issues.	0.20
11/04/19	SMB	033 Review midstream and marketing agreements (.5); confer with Debtors re analysis of same (.4).	0.90
11/05/19	SMB	033 Confer with management re ongoing commercial obligations in connection with midstream and marketing agreements (.3); review analysis re same (.4).	0.70
11/11/19	SMB	033 Review and revised presentation re marketing agreements (.7); confer with M. Varela-Sisley re ongoing lease and drilling obligations (.2).	0.90
11/12/19	SMB	033 Review marketing presentation and related matters (1.6); revise analysis re marketing and midstream issues (1.3).	2.90
11/13/19	SMB	033 Analyze and consider issues re marketing/midstream (1.0); correspond with Company re same (1.3).	2.30
11/14/19	JPR	033 Correspond with S. Boone re midstream schematic.	0.20
11/14/19	MB	033 Participate on call with C. King (Debtors), L. Postolos and Milbank re midstream contracts diligence.	0.80
11/14/19	SMB	033 Correspond with J. Rubin re midstream schematic.	0.20
11/15/19	MPV	033 Review marketing and midstream agreement (.8); prepare analysis re same (.5).	1.30
11/15/19	SMB	033 Review marketing and midstream presentation and advise on pending issues.	2.80
11/18/19	MPV	033 Prepare chart re marketing and midstream agreements (3.3); confer with S. Boone re same (.5).	3.80
11/18/19	SMB	033 Review and comment on midstream contract chart (1.6); confer with M. Varela-Sisley re same (.5).	2.10
11/19/19	JPR	033 Correspond with S. Boone re midstream contract review (.2); review contracts analysis in connection with same (.4).	0.60
11/19/19	MPV	033 Update marketing and midstream agreements chart.	0.20
11/19/19	SMB	033 Correspond with J. Rubin re midstream issues.	0.20
11/20/19	DPE	033 Call with G. Kopel re midstream matters.	0.50
11/20/19	JPR	033 Review updated midstream schematic (.4) correspond with S. Boone re same (.1).	0.50
11/20/19	SMB	033 Review summaries and related schematic re marketing and midstream arrangements (3.0); correspond with J. Rubin re same (.1).	3.10
11/21/19	JPR	033 Correspond with S. Boone and M. Varela-Sidley re midstream contract review.	0.20
11/21/19	JGJ	033 Review draft analysis of midstream contracts.	0.20
11/21/19	MPV	033 Review chart for midstream agreements (1.4); correspond with S. Boone and J. Rubin re same (.1).	1.50
11/21/19	SMB	033 Review summaries and related chart re marketing and midstream arrangements (.9); correspond with J. Rubin and M. Varela-Sisley re	1.10

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 Invoice Number: 1867212

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		same (.2).	
11/22/19	JGJ	033 Prepare analysis re various midstream contracts.	1.40
11/22/19	SMB	033 Analysis of related chart re various marketing and midstream arrangements (1.7); confer with P. Bendetto re same (.1).	1.80
11/22/19	PB	033 Review various midstream marketing contracts (4.5); summarize same (2.6); confer with S. Boone re same (.1).	7.20
11/25/19	JGJ	033 Review analysis of midstream contracts.	4.10
11/25/19	SMB	033 Review outdated commercial agreement summaries (1.0); revise same (.2).	1.20
11/26/19	JGJ	033 Review and revise summary of midstream contracts.	5.60
11/26/19	SMB	033 Continue to update midstream agreement summaries.	1.30
11/27/19	SMB	033 Continue to update commercial agreement summaries.	1.10
11/26/19	JS	034 Review examiner motion (.8); call with management re same (.5); calls with E. Davis re same (.4, .3); call with I. Dizengoff, J. Rubin, M. Brimmage, L. Lawrence and A. Devore re same (.7); review examiner precedent (.9); call with J. Rubin re same (.2).	3.80
11/26/19	ISD	034 Review examiner motion (.7); confer with M. Brimmage re same (.3); confer with J. Savin, J. Rubin, L. Lawrence, and M. Brimmage re examiner motion (.7); call with management re same (.5).	2.20
11/26/19	RT	034 Review examiner motion.	0.70
11/26/19	MLB	034 Review examiner motion and provide comments re response to same (1.7); consider issues re preparation for status conference on motion to appoint examiner (.4); confer with J. Savin, J. Rubin, I. Dizengoff, L. Lawrence re same (.7); follow up with I. Dizengoff re same (.3).	3.10
11/26/19	LML	034 Prepare outline for upcoming status conference on Examiner Motion (1.8); confer with Akin and Ropes team re strategy for upcoming status conference on Examiner Motion (.7); confer with J. Rubin, M. Brimmage, and J. Savin re strategy for upcoming status conference on Examiner Motion (.3); call with J. Rubin re same (.2).	3.00
11/26/19	NM	034 Review examiner motion (.9); review correspondence from Akin team re same (.5); attend call with Akin team re hearing on same (.7).	2.10
11/26/19	LPW	034 Review examiner motion (.8); review case law and materials re same (.9).	1.70
11/26/19	AFA	034 Review motion to appoint examiner.	0.80
11/26/19	DP	034 Analyze examiner motion (.7); research issues re same (.8); draft summary of contested allegations re same (1.3).	2.80
11/27/19	JS	034 Prepare for (.7) and attend (.7) status conference re examiner timing; confer with M. Brimmage and J. Rubin re same (.3); confer with J. Rubin re same (.2); confer with G. Kopel (.3) and C. George (.2) re same; confer with T. Sanchez re same (.3); confer with E. Davis re same (.2, .4); review draft Special Committee update (.5).	3.80
11/27/19	ISD	034 Attend hearing re examiner timing (.7); confer with M. Brimmage re same (.3).	1.00
11/27/19	DPE	034 Attend conference with Company re examiner motion (.4); review examiner motion (.5).	0.90
11/27/19	RT	034 Review Examiner Motion (.3); draft notes re allegations in Examiner Motion (.6); correspond with Akin litigation team re Examiner Motion (.3).	1.20
11/27/19	JPR	034 Attend status conference re examiner motion (.7); correspond with M. Brimmage and J. Savin re same (.2); prepare summary of same for clients (.3); follow up call with M. Brimmage, and J. Savin re examiner timing and follow up (.3); call with B. Finestone re same (.3); consider strategy re responding to examiner motion (.6); confer with J. Savin re same (.2).	2.60
11/27/19	MLB	034 Prepare for (.6) and participate in (.7) status conference re examiner motion; confer with J. Savin, J. Rubin re same (.3); confer with I. Dizengoff re same (.3).	1.90

SANCHEZ ENERGY CORPORATION
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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>
11/27/19	LML	034	Consider issues for brief in response to Examiner Motion (.8); attend conference call with counsel from Jackson Walker re follow up to status conference in connection with Examiner Motion (.3).	1.10
11/27/19	LML	034	Prepare for upcoming status conference on Examiner Motion (1.3); attend by teleconference status conference on Examiner Motion (.7); attention to follow up re same (.9).	2.90
11/27/19	NM	034	Prepare for (.3) and attend status conference on examiner motion (.7).	1.00
11/27/19	LPW	034	Attend status conference re examiner motion (.7); prepare materials for response to examiner motion (.8); correspond with Akin litigation team re same (.2).	1.70
11/27/19	LJT	034	Conduct research re examiner motion and potential issues.	3.00
11/27/19	DP	034	Draft summary of contested allegations re examiner motion.	1.20
11/27/19	KNM	034	Review examiner motion (1.1); create chart of contested facts re same (.5); correspond with Akin litigation team re same (.2).	1.80
11/27/19	ACP	034	Draft chart analyzing contested factual allegations in the Ad Hoc Group's motion for appointment of examiner.	0.80
11/28/19	LML	034	Review analysis of issues re response to Examiner Motion.	0.30
11/29/19	JPR	034	Conduct initial review of chart from litigation team re responses to factual assertions in examiner motion.	0.30
11/29/19	LML	034	Review outline of potential issues re response to Examiner Motion.	0.60
Total Hours				3340.20

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Courier Service/Messenger Service- Off Site	\$105.74
Color Copy	\$263.83
Color Copy	\$964.00
Meals - Business	\$721.29
Professional Fees - Document Review Services	\$261,723.59
Travel - Airfare	\$1,200.00
Travel - Ground Transportation	\$10,750.35
Travel - Lodging (Hotel, Apt, Other)	\$1,213.00
Travel - Parking	\$478.19
Travel - Telephone & Fax	\$47.64
Local Transportation - Overtime Travel - Train Fare	\$17.73
	\$143.07
	\$704.00

Current Expenses \$278,332.43

Total Amount of This Invoice \$3,120,261.93

REMITTANCE COPY

Return with Payment

SANCHEZ ENERGY CORPORATION
ATTN: GREGORY KOPEL
1000 MAIN STREET
SUITE 3000
HOUSTON, TX 77002

Invoice Number 1867212
Invoice Date 01/13/20
Client Number 690441
Matter Number 0075

FED I.D. NO. 75-1338644

If sending remittance via Postal Mail
please remit to:

AKIN GUMP STRAUSS HAUER & FELD LLP
DEPT 2915
Carol Stream, IL 60132-2915

If sending remittance via Overnight Courier
please remit to:

CITICORP SERVICES. INC.
Third Floor Lockbox
DEPT 2915
8430 West Bryn Mawr Avenue
Chicago, IL 60631

If sending remittance via Wire
Please use the following instructions:

AKIN GUMP STRAUSS HAUER & FELD LLP
CITI PRIVATE BANK
1101 Pennsylvania Avenue, NW
Suite 900
Washington, DC 20004

Account #: 9250397941
ABA# 254070116
Ref: 690441/0075, Invoice No. 1867212

(For wires originating outside the US reference Swift ID# CITIUS33)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

SANCHEZ ENERGY CORPORATION, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 19-34508 (MI)
)
) (Jointly Administered)
)

**FOURTH MONTHLY FEE STATEMENT OF AKIN GUMP STRAUSS HAUER & FELD LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS COUNSEL TO THE DEBTORS FOR THE PERIOD FROM
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019**

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 414], each Application Recipient receiving notice of this monthly fee statement shall have until 4:00 p.m. (CT), 14 days after the filing of this monthly fee statement to object to the fees and expenses requested herein. Upon the expiration of such 14-day period, the Debtors are authorized and directed to pay 80% of the fees and 100% of the expenses requested in this monthly fee statement that are not subject to an objection.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Sanchez Energy Corporation (0102); SN Palmetto, LLC (3696); SN Marquis LLC (0102); SN Cotulla Assets, LLC (0102); SN Operating, LLC (2143); SN TMS, LLC (0102); SN Catarina, LLC (0102); Rockin L Ranch Company, LLC (0102); SN EF Maverick, LLC (0102); SN Payables, LLC (0102); and SN UR Holdings, LLC (0102). The location of the Debtors' service address is 1000 Main Street, Suite 3000, Houston, Texas 77002.

Name of Professional:	Akin Gump Strauss Hauer & Feld LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date Order of Employment Signed:	November 1, 2019, effective <i>nunc pro tunc</i> to August 11, 2019 [Docket No. 415]
Time Period Covered:	December 1, 2019 – December 31, 2019
Total Amount of Fees Requested: ²	\$2,042,255.60 (80% of \$2,552,819.50)
Total Amount of Expense Reimbursement Requested:	\$41,359.47
Total Attorney Fees Requested in This Statement:	\$2,000,678.40 (80% of \$2,500,848.00)
Total Actual Attorney Hours Covered by this Statement:	2,737.7
Average Hourly Rate for Attorneys:	\$913.49
Total Paraprofessional Fees Requested in this Statement:	\$41,577.20 (80% of \$51,971.50)
Total Actual Paraprofessional Hours Covered by this Statement:	160.3
Average Hourly Rate for Paraprofessionals:	\$324.21

Pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the “Local Rules”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 414] (the “Interim Compensation Order”), and the *Order Authorizing Employment of Akin Gump Strauss Hauer & Feld LLP, as Counsel to the Debtors and Debtors in Possession* [Docket No. 415], the law firm of Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”), as counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits this *Fourth Monthly Fee Statement of Akin Gump Strauss Hauer & Feld LLP for Compensation for*

² This total reflects a voluntary reduction of **\$21,985.50** of fees incurred by professionals and paraprofessionals who provided fewer than 5.0 hours of service during this compensation period. Such timekeepers and fees are excluded from **Exhibit A** and **Exhibit C** of this statement. Moreover, Akin Gump will not seek allowance of such fees in its interim or final applications.

Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from December 1, 2019 to December 31, 2019 (the “Fourth Monthly Fee Statement”). By the Fourth Monthly Fee Statement and pursuant to the Interim Compensation Order, Akin Gump seeks interim payment of (i) \$2,042,255.60 (80% of \$2,552,819.50) as compensation for professional services rendered to the Debtors and (ii) \$41,359.47 for reimbursement of actual and necessary expenses, for a total of \$2,083,615.07 for the period December 1, 2019 through and including December 31, 2019 (the “Fee Period”). Pursuant to the Interim Compensation Order, the Application Recipients have until 4:00 p.m. (CT) on the fourteenth day following filing of this Fourth Monthly Fee Statement to object to the requested fees and expenses.

Itemization of Services Rendered and Expenses Incurred

1. In support of this Fourth Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Akin Gump partners, associates and paraprofessionals during the Fee Period with respect to each of the subject matter categories Akin Gump established in accordance with its internal billing procedures. As reflected in **Exhibit A**, Akin Gump incurred \$2,552,819.50 in fees during the Fee Period. Pursuant to this Fourth Monthly Fee Statement, Akin Gump seeks fees in the amount of \$2,042,255.60 or 80% of such fees.
- **Exhibit B** is a schedule providing certain information regarding the Akin Gump attorneys and paraprofessionals for whose fees for work on these chapter 11 cases is sought in this Fourth Monthly Fee Statement. Attorneys and paraprofessionals of Akin Gump expended a total of 2,898.0 hours in connection with these chapter 11 cases during the Fee Period.
- **Exhibit C** is a schedule setting forth the amount sought with respect to each category of expenses for which Akin Gump is seeking reimbursement in this Fourth Monthly Fee Statement. Akin Gump is seeking reimbursement of expenses in the aggregate total amount of \$41,359.47 pursuant to this Fourth Monthly Fee Statement.
- **Exhibit D** consists of Akin Gump’s records of fees and expenses incurred during the Fee Period in rendering professional services to the Debtors.

Representations

2. Although Akin Gump has used its reasonable best efforts to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Fourth Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Akin Gump reserves the right to seek payment of such fees and expenses not included herein. Subsequent monthly fee statements will be submitted in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the Interim Compensation Order.

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Houston, Texas
Dated: February 14, 2020

/s/ Matthew D. Cavanaugh

JACKSON WALKER L.L.P.

Matthew D. Cavanaugh (TX Bar No. 24062656)
Elizabeth Freeman (TX Bar No. 24009222)
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Houston, Texas 77010
Telephone: (713) 752-4284
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*Counsel for the Debtors and
Debtors in Possession*

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- and -

Ira S. Dizengoff (*pro hac vice*)
Lisa Beckerman (*pro hac vice*)
Jason P. Rubin (*pro hac vice*)
Naomi Moss (*pro hac vice*)
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- and -

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Facsimile: (202) 887-4288
jsavin@akingump.com

*Counsel for the Debtors and
Debtors in Possession*

Fee Statement Recipients

- a. counsel to the Debtors, Akin Gump Strauss Hauer & Feld LLP, Attn: Ira S. Dizengoff (idizengoff@akingump.com), Jason Rubin (jrubin@akingump.com), and James Savin (jsavin@akingump.com);
- b. counsel to the Debtors, Jackson Walker LLP, Attn: Matthew D. Cavanaugh (mcavanaugh@jw.com) and Elizabeth C. Freeman (efreeman@jw.com);
- c. the Office of the U.S. Trustee for the Southern District of Texas, Attn: Hector Duran (hector.duran.jr@usdoj.gov) and Stephen Statham (stephen.statham@usdoj.gov);
- d. counsel to the Official Committee of Unsecured Creditors, Milbank LLP, Attn: Evan Fleck (efleck@milbank.com);
- e. counsel to the DIP Agent and Notes Trustee, Arnold & Porter Kaye Scholer LLP, Attn: Jonathan I. Levine (jonathan.levine@arnoldporter.com);
- f. counsel to the Ad Hoc Group of First Lien Noteholders, Morrison & Foerster LLP, Attn: Dennis Jenkins (djenkins@mofo.com); and
- g. counsel to the Ad Hoc Group of Unsecured Noteholders, Quinn Emanuel Urquhart & Sullivan LLP, Attn: Benjamin Finestone (benjaminfinestone@quinnemanuel.com).

EXHIBIT A**Summary of Hours Expended and Fees Incurred by Project Category**

Matter Number	Matter Description	Hours Billed	Total Fees Requested
2	General Case Administration	117.9	\$118,045.50
3	Akin Gump Fee Application/Monthly Billing Reports	94.3	\$56,067.50
4	Analysis of Other Professionals Fee Applications/Reports	4.4	\$3,068.50
6	Retention of Professionals	358.9	\$362,968.50
7	Creditors Committee Matters/Meetings (including 341 Meetings)	2.0	\$2,792.50
8	Hearings and Court Matters/Court Preparation/Hearing Exhibit Preparation	228.9	\$232,997.00
9	Financial Reports and Analysis	0.7	\$623.00
10	DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	42.9	\$49,853.50
11	Executory Contracts	70.4	\$55,940.00
12	General Claims Analysis/Claims Objections	26.0	\$20,777.00
13	Analysis of Prepetition Transactions	1,103.3	\$804,511.50
14	Insurance/Surety Bond Issues	0.2	\$250.00
15	Secured Creditors Issues/Communications/Meetings	0.3	\$375.00
16	Automatic Stay Issues	110.8	\$105,188.00
17	General Adversary Proceedings/Contested Matters/Other Litigation Matters	19.5	\$16,267.50
19	Labor Issues/Employee Benefits	22.5	\$29,197.50
20	Board Meetings and Communications	70.3	\$74,393.50
21	Exclusivity	17.0	\$18,801.50
22	Disclosure Statement/Solicitation/Plan/Confirmation	40.3	\$42,520.00
23	Asset Dispositions and Liquidation/363 Asset Sales	55.6	\$53,887.00
24	Real Estate Issues/Oil & Gas Lease and Landlord Matters	2.7	\$2,841.50
25	Travel Time ³	91.3	\$49,454.50
26	Securities Law/SEC Matters	8.7	\$7,430.50
28	General Corporate Matters	1.3	\$1,683.50
29	Intercompany Claims/Intercompany Transactions/Cash Management	0.7	\$920.00
30	Customer/Supplier/Vendor/Operating Expenses/Working Interest Issues	20.0	\$23,439.50
31	Business Operations/Shared Services	253.9	\$284,227.00
33	Midstream/Marketing Contracts	68.8	\$71,633.00
34	Examiner Issues	64.4	\$62,665.50
Totals		2,898.0	\$2,552,819.50

³ Travel time is billed at 50% of the standard hourly rate of each attorney.

EXHIBIT B**Summary of Timekeepers Included in Fee Period**

Name	Dept.	Bar Admission	Rate	Total Hours Billed	Total Fees Billed
PARTNERS					
BECKERMAN, LISA G.	FRS	1989	\$1,475.00	79.1	\$116,672.50
BOONE, STEPHEN M.	COR	2010	\$925.00	51.6	\$47,730.00
BRIMMAGE JR., MARTY L*	LIT	1995	\$1,425.00	148.8	\$197,718.75
DIZENGOFF, IRA S.*	FRS	1992	\$1,550.00	82.4	\$124,620.00
ELDER, DAVID PATRICK	COR	1995	\$1,295.00	79.2	\$102,564.00
HURLEY, PATRICK J.	COR	1999	\$1,040.00	16.8	\$17,472.00
LAWRENCE, LACY M	LIT	2006	\$1,020.00	91.9	\$91,953.00
MILLER, ALLISON P	COR	2003	\$1,250.00	8.8	\$11,000.00
MUNOZ, ERIC L	COR	2006	\$945.00	7.0	\$6,615.00
RUBIN, JASON P*	FRS	2005	\$1,250.00	169.6	\$207,000.00
SAVIN, JAMES*	FRS	1998	\$1,475.00	192.0	\$274,350.00
COUNSEL/SENIOR COUNSEL					
LLOYD, MATTHEW VERNON	LIT	2012	\$840.00	108.1	\$90,804.00
MATHESON, CLAYTON N.	IP	2010	\$885.00	6.7	\$5,929.50
MOSS, NAOMI*	FRS	2009	\$1,125.00	98.9	\$105,075.00
O'BRIEN, PATRICK G.	LIT	2004	\$905.00	121.7	\$110,138.50
TIZRAVESH, ROXANNE	LIT	2009	\$905.00	176.3	\$159,551.50
WARRICK, LAURA P*	LIT	2011	\$865.00	126.9	\$107,865.50
WHITMAN, MOLLY E.	LIT	2013	\$805.00	37.2	\$29,946.00
WINDSCHEFFEL, DENNIS JARED	LIT	2004	\$905.00	8.6	\$7,783.00
BYUN, MICHAEL	FRS	2013	\$890.00	29.4	\$26,166.00
ASSOCIATES					
ANTYPAS, ALEXANDER F.	FRS	2017	\$660.00	107.3	\$70,818.00
BREEN, MATTHEW	FRS	2019	\$560.00	32.5	\$18,200.00
CHAVEZ, ANDRES	OG	2009	\$885.00	47.4	\$41,949.00
COCHRANE, RICHARD A	LIT	2019	\$510.00	14.0	\$7,140.00
COPELIN, SHANAE N.	COR	2018	\$510.00	23.6	\$12,036.00
EARP, TRAVIS W.	COR	2018	\$510.00	19.8	\$10,098.00
GANGWER, JASON E.	LIT	2017	\$555.00	21.5	\$11,932.50
GARIPOVA, LEANA N.	COR	2016	\$630.00	17.1	\$10,773.00
GARRETT, LISA N.	COR	2017	\$555.00	28.0	\$15,540.00
HARMS, J. HAYDEN	COR	2014	\$690.00	5.3	\$3,657.00

JOHNSON, JACOB G.	COR	2015	\$690.00	58.0	\$40,020.00
KO, JIHA	COR	2016	\$690.00	51.0	\$35,190.00
LATOV, JEFFREY A.	LIT	2017	\$760.00	45.3	\$34,428.00
MILLER, KATLYNE N.*	LIT	2018	\$497.62	71.7	\$35,292.00
PARK, DANIEL S*	LIT	2011	\$690.00	124.3	\$82,041.00
PRAESTHOLM, AMANDA*	LIT	2017	\$555.00	137.6	\$74,897.25
RAYMOND, KATHERINE M.	COR	2018	\$510.00	13.6	\$6,936.00
RICHARDS, JILLIE	LIT	2007	\$775.00	15.8	\$12,245.00
TANDY, LEWIS J.*	LIT	2019	\$510.00	86.9	\$42,483.00
TAYLOR, MILES A.	FRS	2019	\$560.00	80.5	\$45,080.00
THOMPSON, MARY KATE	COR	2019	\$510.00	9.8	\$4,998.00
TURNER, MATTHEW D.	OG	2015	\$690.00	9.7	\$6,693.00
YORK, LAUREN E.	LIT	2015	\$690.00	14.1	\$9,729.00
PARAPROFESSIONALS / PRACTICE ATTORNEYS					
CSIZMADIA, SUZANNE MARIE	PL	N/A	\$315.00	38.40	\$12,096.00
DANIELS, BRYCE T.	LIB	N/A	\$205.00	6.00	\$1,230.00
GARRETT, MITCHELL RAMON	LIT	2016	\$365.00	7.50	\$2,737.50
HUNTER, JULIE ANN	EDIS	N/A	\$355.00	82.80	\$29,394.00
KEMP, BRENDA R.	PL	N/A	\$355.00	9.30	\$3,301.50
MOYE, DONNA P.	LIT	2001	\$495.00	33.90	\$16,780.50
PIERCE, ELLEN	LIT	2014	\$400.00	20.50	\$8,200.00
REICHERT, MOLLY R.	PL	N/A	\$250.00	23.80	\$5,950.00
TOTALS				2,898.00	\$2,552,819.50

Key: FRS = Financial Restructuring; COR = Corporate; LIT = Litigation; OG = Oil & Gas;
IP = Intellectual Property; LAB = Labor & Employment; PLP = Public Law & Policy
EDIS = E-Discovery; PL = Paralegal; LIB = Library

*Includes travel time billed at 50% of standard hourly rate

EXHIBIT C**Summary of Expenses for the Fee Period**

Expense Categories	Amount
Computerized Legal Research - Lexis - in Contract 30% discount	4,583.91
Courier Service/Messenger Service - Off Site	582.10
Duplication - Off Site	217.10
Color Copy	3,384.00
Meals - Business ¹	3,232.57
Overtime - Admin Staff	375.32
Research	15.00
Transcripts	1,545.50
Travel - Airfare ²	12,639.95
Travel - Auto (mileage)	562.60
Travel - Ground Transportation	2,710.54
Travel - Lodging	10,735.46
Travel - Parking	557.19
Travel - Telephone & Fax	103.21
Local Transportation - Overtime	115.02
TOTAL	\$41,359.47

¹ Overtime meal reimbursements are limited to \$20 per timekeeper.

² Air transportation expenses include only refundable economy class fares.

EXHIBIT D

Description of Fees

Akin Gump

Strauss Hauer & Feld LLP

SANCHEZ ENERGY CORPORATION
ATTN: GREGORY KOPEL
1000 MAIN STREET
SUITE 3000
HOUSTON, TX 77002

Invoice Number 1870975
Invoice Date 02/14/20
Client Number 690441
Matter Number 0075

Re: CHAPTER 11 PROCEEDINGS

FOR PROFESSIONAL SERVICES RENDERED THROUGH 12/31/19 :

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/02/19	JS	002 Confer with B. Latif (.1), I. Dizengoff (.2) and J. Hickman (.2) re next steps and pending matters; confer with C. George re same (.2); confer with G. Kopel re same (.3).	1.00
12/02/19	ISD	002 Confer with J. Savin re case status and next steps.	0.20
12/02/19	MB	002 Review and summarize court filings.	0.30
12/02/19	MRR	002 Review docket filings.	0.30
12/03/19	JS	002 Calls with J. Hickman (.2, .3) and B. Latif (.2, .1) re pending matters and next steps; call with Debtor management (.5) re same; calls with D. Elder re same (.2, .3); calls with C. George (.2, .2) and G. Kopel (.2, .2) re same.	2.60
12/03/19	DPE	002 Calls with J. Savin re case status and next steps (.3, .2); follow-up re same (.1).	0.60
12/03/19	MB	002 Review and summarize court filings.	0.30
12/03/19	MRR	002 Review filings on court docket.	0.20
12/04/19	JS	002 Confer with C. George re pending issues and matters (.4); confer with G. Kopel re same (.3); confer with D. Elder re same (.3); attend weekly Akin team meeting (.4).	1.40
12/04/19	DPE	002 Conference with J. Savin re next steps and restructuring matters (.3); conference with T. Sanchez re same (.7).	1.00
12/04/19	RT	002 Review weekly task list (.2); attend task list call with FR/Litigation teams (.4).	0.60
12/04/19	JPR	002 Attend weekly Akin task list call (.4); review updated task list in preparation for same (.1).	0.50
12/04/19	MLB	002 Attend weekly Akin task list call.	0.40
12/04/19	LPW	002 Participate in weekly Akin team task list call.	0.40
12/04/19	AFA	002 Correspond with L. Postolos re general case updates and scheduling.	0.50

SANCHEZ ENERGY CORPORATION
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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/04/19	LJT	002 Attend weekly task call.	0.40
12/04/19	DP	002 Attend weekly task list call.	0.40
12/04/19	MB	002 Prepare for weekly Akin task list call (.5); participate in same (.4).	0.90
12/04/19	MAT	002 Revise task list (.7); prepare for (.1) and attend weekly task list meeting (.4).	1.20
12/04/19	MB	002 Review and summarize court filings for Akin team.	0.20
12/04/19	MRR	002 Monitor docket (.2); participate in weekly task list call (.4); update case calendar (.8).	1.40
12/04/19	KNM	002 Attend weekly task list meeting.	0.40
12/04/19	ACP	002 Attend weekly task list call (partial).	0.30
12/05/19	LGB	002 Participate on weekly PMO call.	0.40
12/05/19	AFA	002 Correspond with L. Postolos re general case updates.	0.40
12/05/19	MB	002 Review and summarize court filings for Akin team.	0.90
12/05/19	MRR	002 Conduct docket update (.2); update case calendar (.3).	0.50
12/06/19	MB	002 Review and summarize court filings.	0.20
12/09/19	JS	002 Confer with B. Latif (.3), I. Dizengoff (.2, .2) and J. Hickman (.3) re next steps and pending matters; confer with C. George re same (.2, .3); confer with G. Kopel re same (.3); confer with J. Rubin (.3, .3) re same.	2.40
12/09/19	ISD	002 Confer with J. Savin re case and strategy (.2, .2).	0.40
12/09/19	DPE	002 Attend conference with M. Meghji re company background matters.	0.50
12/09/19	JPR	002 Confer with J. Savin re case update and status (.3, .3); correspond with A. Antypas re review of hearing transcripts (.2).	0.80
12/09/19	AFA	002 Review hearing transcripts in connection with Debtors' inquiry (2.1); correspond with M. Breen re same (.2); correspond with J. Rubin re same (.2); review case calendar (.2); revise same (.2).	2.90
12/09/19	MB	002 Monitor docket and circulate relevant filings (.4); review deposition transcripts (1.4) and correspond with A. Antypas re same (.2).	2.00
12/09/19	MRR	002 Prepare docket update.	0.20
12/10/19	JS	002 Call with J. Hickman (.2) and B. Latif (.2) re pending matters and next steps; call with management (.5) re same; calls with D. Elder re same (.2, .3); calls with C. George (.3, .2) and G. Kopel (.2) re same; call with M. Meghji, J. Rubin and A&M re operational updates (.6); call with MoFo re status of case and timing (.4); correspond with J. Rubin and M. Byun re hearing dates (.2); correspond with J. Rubin and Jackson Walker re same (.2).	3.30
12/10/19	DPE	002 Calls with J. Savin re case status and next steps (.2, .3).	0.50
12/10/19	JPR	002 Update call with M. Byun, A. Antypas and M. Taylor re case updates and workstreams (.5); prepare topics for discussion in advance of same (.3); correspond with J. Savin and M. Byun re hearing dates (.2); correspondence Jackson Walker team and J. Savin re hearing dates (.2); call w. M. Meghji, J. Savin and A&M team re various operational updates and next steps (.6); prepare agenda for same (.2).	2.00
12/10/19	AFA	002 Participate in call with J. Rubin, M. Byun and M. Taylor re workstreams and pending assignments (.5); review docket for updates (.2); correspond with M. Taylor re revisions to task list (.2).	0.90
12/10/19	MB	002 Call with J. Rubin, M. Byun and A. Antypas re workstreams.	0.50
12/10/19	MAT	002 Call with A. Antypas, M. Byun, and J. Rubin re new assignments (.5); correspond with A. Antypas re task list revisions (.2); revise task list (1.8).	2.50
12/10/19	MB	002 Review docket for updates and update case calendar.	2.10
12/11/19	JS	002 Confer with C. George re pending issues and next steps (.3); confer with G. Kopel re same (.5); confer with J. Rubin re same (.3); attend weekly Akin team meeting (.4).	1.50
12/11/19	LGB	002 Prepare for (.3) and participate (.4) in weekly Akin team task list call.	0.70
12/11/19	RT	002 Review weekly task list (.2); call with Akin team re task list (.4).	0.60
12/11/19	JPR	002 Attend Akin team weekly update call (.4); review task list in advance of same (.2); prepare list of topics for discussion in advance of same (.2);	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		conference with J. Savin re various case updates and next steps (.3); correspond with Jackson Walker team re hearing dates (.1).	
12/11/19	LPW	002 Participate in weekly Akin team task list call.	0.40
12/11/19	AFA	002 Prepare for (.2) and participate in weekly Akin team task list call (.4).	0.60
12/11/19	LJT	002 Attend weekly task meeting.	0.40
12/11/19	DP	002 Attend weekly task call.	0.40
12/11/19	MB	002 Prepare for (.2) and participate (.4) on weekly Akin task list update call.	0.60
12/11/19	MAT	002 Attend weekly task list meeting (.4); revise task list (.6).	1.00
12/11/19	MB	002 Attend Akin team task list meeting (.4); monitor docket and circulate relevant filings and deadlines (.9).	1.30
12/11/19	MRR	002 Participate in weekly Akin team task list call (.4); conduct docket update (.2).	0.60
12/11/19	KNM	002 Attend weekly Akin team task list meeting.	0.40
12/11/19	ACP	002 Attend Akin team weekly task list meeting.	0.40
12/11/19	MRG	002 Attend Akin team weekly task list meeting (partial).	0.10
12/12/19	MB	002 Monitor docket and summarize relevant court filings.	0.70
12/12/19	MRR	002 Conduct docket update (.2); update case calendar (.5).	0.70
12/13/19	JS	002 Confer with B. Latif (.2), M. Meghji (.3, .4) re next steps and pending matters; confer with C. George re same (.5); confer with G. Kopel re same (.4); confer with J. Rubin re same (.3, .2); summarize pending case issues for CRO (.9).	3.20
12/13/19	LGB	002 Participate in PMO call.	0.40
12/13/19	JPR	002 Participate in weekly PMO call (.4); provide comments to PMO presentation (.3); emails with A&M team re same (.1); confer with J. Savin re next steps and pending matters (.2, .3).	1.30
12/13/19	NM	002 Review current draft PMO deck (.3); attend PMO call (.4).	0.70
12/13/19	MB	002 Review and summarize court filings.	0.90
12/13/19	MRR	002 Conduct docket update (.2); update case calendar (.8).	1.00
12/13/19	KNM	002 Correspond with Akin Litigation re task list.	0.20
12/15/19	RT	002 Review litigation task list.	0.10
12/15/19	LML	002 Correspond with L. Warrick re status and agenda for upcoming litigation meeting (.3); review and comment on agenda for same (.5).	0.80
12/15/19	LPW	002 Correspond with L. Lawrence re status and agenda for upcoming litigation status meeting (.2); review agenda for same (.3).	0.50
12/15/19	MB	002 Review and summarize recent court filings.	0.10
12/15/19	KNM	002 Review litigation task list.	0.10
12/16/19	JS	002 Confer with B. Latif (.3), I. Dizengoff (.2, .3) and J. Hickman (.2) re next steps and pending matters; confer with C. George re same (.2, .2); confer with G. Kopel re same (.1); confer with J. Rubin re same (.3, .2); confer with M. Meghji re same (.3, .2).	2.50
12/16/19	ISD	002 Call with J. Savin re case status and next steps.	0.50
12/16/19	DPE	002 Call with C. George re case status and restructuring matters.	0.30
12/16/19	RT	002 Call with litigation team re task updates (1.0); review litigation task list (.3).	1.30
12/16/19	JPR	002 Confer with J. Savin re next steps and pending issues (.2, .3).	0.50
12/16/19	LML	002 Conduct meeting with Akin litigation to discuss case status and strategy for going forward (1.0); prepare for same (.5); revise materials in preparation for depositions (1.6); review updates re document production (.3).	3.40
12/16/19	LPW	002 Prepare for Akin Litigation strategy meeting (.6); participate in same (1.0); attend to follow up issues (.7).	2.30
12/16/19	MB	002 Review and summarize recent court filings.	0.20
12/16/19	ACP	002 Call with Akin litigation team re case status and strategy (1.0); prepare for same (.1).	1.10
12/17/19	JS	002 Calls with J. Hickman (.2) and B. Latif (.2, .4) re pending matters and stakeholder meetings; calls with Debtor management (.4) re same; calls with C. George (.2, .1) and G. Kopel (.2) re same; confer with J. Rubin	2.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		re various case issues and updates (.4, .2).	
12/17/19	JPR	002 Confer with J. Savin re various case issues and updates (.4, .2).	0.60
12/17/19	DP	002 Draft weekly litigation update in advance of Akin task list call.	0.10
12/17/19	MAT	002 Revise Akin task list.	1.80
12/17/19	MRR	002 Prepare docket update.	0.20
12/18/19	JS	002 Confer with C. George re pending issues and matters (.3); confer with G. Kopel re same (.4); confer with D. Elder re same (.3); call with MoFo re same (.4); call with B. Latif and M. Meghji re next steps and pending issues (.5); correspond with J. Rubin re same (.2); confer with I. Dizengoff re same (.4).	2.50
12/18/19	LGB	002 Review and mark up PMO report (.3); telephone conference with L. Postolos re same (.1).	0.40
12/18/19	ISD	002 Confer with J. Savin re next steps and pending issues (.4); consider the same (.4).	0.80
12/18/19	DPE	002 Confer with J. Savin re pending matters.	0.30
12/18/19	JPR	002 Correspond with J. Savin re various case updates (.2); emails with L. Postolos and A. Antypas re PMO deck (.1).	0.30
12/18/19	NM	002 Review correspondence re status of various workstreams and task list call.	0.30
12/18/19	MB	002 Review and summarize court filings.	0.80
12/18/19	MRR	002 Conduct docket update (.2); update case calendar (.5).	0.70
12/19/19	JS	002 Confer with C. George re pending issues and matters (.4); confer with G. Kopel re same (.3, .3); confer with D. Elder re same (.3, .1); call with E. Fleck re same (.3); prepare for (.4) and attend weekly Akin team task list meeting (.7); attend PMO call (.5).	3.30
12/19/19	LGB	002 Participate in weekly task list call (.7); participate on PMO call (.5); review Special Committee call agenda (.1); correspond with J. Rubin re comments to same (.2).	1.50
12/19/19	RT	002 Attend weekly task list call (.7); prepare for same (.3).	1.00
12/19/19	JPR	002 Correspond with J. Savin re various case updates (.1, .2); attend Akin weekly task list call (.7); review task list in advance of same (.2); attend PMO call (partial) (.3); provide comments to PMO deck (.6); follow up call with D. Koetting re various case issues (.2).	2.30
12/19/19	MLB	002 Attend weekly task list meeting.	0.70
12/19/19	LML	002 Prepare for (.1) and participate in (.7) weekly task list call.	0.80
12/19/19	LPW	002 Attend weekly task list call (.7); prepare for same (.2).	0.90
12/19/19	AFA	002 Participate in weekly Akin team task list call.	0.70
12/19/19	DP	002 Attend weekly task call (.7); revise case calendar (.1).	0.80
12/19/19	MAT	002 Revise task list (.8); prepare for (.3) and participate in weekly task list meeting (.7); review case calendar (.3).	2.10
12/19/19	MB	002 Summarize relevant court filings and calendar deadlines re same (.8); attend task list call (.7).	1.50
12/19/19	MRR	002 Participate in weekly task list call (.7); prepare docket update (.2); update case calendar (.2).	1.10
12/19/19	KNM	002 Attend weekly task list meeting (.7); prepare for same (.1).	0.80
12/19/19	ACP	002 Attend weekly task list call.	0.70
12/19/19	MRG	002 Attend weekly task list meeting.	0.70
12/20/19	JS	002 Confer with B. Latif (.5), M. Meghji (.3) re case status; confer with C. George re same (.3); confer with G. Kopel re same (.3); confer with J. Rubin re same (.2); call with I. Dizengoff and M. Meghji re same (.4); correspond with B. Miller re same (.3).	2.30
12/20/19	ISD	002 Call with M. Meghji, J. Savin re case status.	0.40
12/20/19	JPR	002 Call with J. Savin re various case updates and related issues.	0.20
12/20/19	AFA	002 Correspond with L. Postolos re various general case status updates (.4); review docket, pleadings, and case calendar in connection with same (.8).	1.20
12/20/19	MB	002 Review and summarize court filings.	0.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/21/19	MB	002 Review and summarize docket filings.	0.40
12/23/19	JS	002 Discuss pending matters and develop strategy with B. Latif (.3); C. George (.3, .3), and J. Rubin (.3, .2).	1.40
12/23/19	JPR	002 Call with B. Schak re various case issues (.1); confer with J. Savin re case status (.2, .3).	0.60
12/24/19	MB	002 Review and summarize relevant court filings and deadlines.	0.80
12/26/19	JPR	002 Provide comments to PMO deck.	0.40
12/26/19	LML	002 Review and analyze general case updates.	0.20
12/26/19	AFA	002 Prepare and circulate workstream status update to Akin team.	0.60
12/26/19	MB	002 Review docket filings.	0.40
12/27/19	JS	002 Confer with D. Elder re status.	0.80
12/27/19	DPE	002 Attend status call with Company CEO (.4) and CFO (.5); prepare for same (.3); confer with J. Savin re same (.8).	2.00
12/27/19	LML	002 Review and analyze general case updates following Special Committee call.	0.20
12/27/19	MB	002 Review and summarize filings and deadlines.	0.30
12/30/19	JS	002 Call with D. Elder re case status.	0.80
12/30/19	DPE	002 Status call with C. George (.5); phone conference with J. Savin re same (.8).	1.30
12/31/19	MB	002 Monitor docket and circulate relevant court filings and deadlines (.8); correspond with A. Praestholm re upcoming 2004 examinations (.3).	1.10
12/02/19	NM	003 Review and comment on October fee statement.	1.00
12/02/19	AFA	003 Review Akin fee invoice for privilege and confidentiality issues.	1.20
12/02/19	MB	003 Review Akin monthly invoice for privilege, confidentiality and compliance with UST guidelines.	1.10
12/02/19	MAT	003 Review Akin invoice for privilege, confidentiality and compliance with UST guidelines.	1.50
12/03/19	NM	003 Review Akin monthly fee statement for compliance with UST Trustee fee guidelines.	1.20
12/03/19	AFA	003 Review fee statement for compliance with US Trustee Guidelines.	1.10
12/03/19	MB	003 Review Akin fee statement for privilege, confidentiality, and compliance with US Trustee fee guidelines.	0.80
12/03/19	MAT	003 Review Akin fee invoice for privilege and confidentiality issues.	1.40
12/03/19	MRR	003 Research precedent for notices of rate change.	1.40
12/04/19	NM	003 Review Akin monthly invoice for compliance with US Trustee guidelines.	0.50
12/04/19	MAT	003 Review Akin fee invoice for privilege and confidentiality.	1.00
12/05/19	AFA	003 Review fee statement for privilege and confidentiality.	1.60
12/05/19	MAT	003 Review Akin invoice for privilege and confidentiality.	2.00
12/06/19	AFA	003 Review fee statement for compliance with US Trustee Guidelines.	0.50
12/06/19	MB	003 Review Akin invoice for confidentiality issues and US Trustee guideline compliance.	1.00
12/06/19	MAT	003 Review Akin fee invoice for compliance with US Trustee guidelines.	2.00
12/07/19	AFA	003 Review October fee statement for privilege, confidentiality and compliance with UST guidelines.	2.40
12/07/19	MAT	003 Review October fee statement for privilege, confidentiality and compliance with UST guidelines.	3.20
12/07/19	MB	003 Review October fee statement for privilege, confidentiality and compliance with UST guidelines.	2.30
12/07/19	MRR	003 Review October fee statement for privilege, confidentiality and compliance with UST guidelines.	3.50
12/08/19	AFA	003 Review October fee statement for privilege, confidentiality and compliance with UST guidelines.	1.90
12/08/19	MAT	003 Review October fee statement for privilege, confidentiality and compliance with UST guidelines.	1.40
12/08/19	MB	003 Review October fee statement for privilege, confidentiality and compliance with UST guidelines.	3.30

SANCHEZ ENERGY CORPORATION
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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/09/19	NM	003 Review draft monthly fee statement.	0.10
12/09/19	AFA	003 Review fee statement for privilege, confidentiality and UST guidelines (4.1); attend to finalization and filing of same (1.0).	5.10
12/09/19	MAT	003 Review prebill fo privilege, confidentiality and compliance with UST guidelines.	7.80
12/10/19	AFA	003 Review fee statement for privilege, confidentiality and compliance with UST Guidelines.	2.80
12/10/19	MRR	003 Prepare binder with interim fee applications for attorney review.	1.50
12/11/19	AFA	003 Review fee statement for privilege, confidentiality, and compliance with UST guidelines.	3.30
12/12/19	AFA	003 Review Akin fee invoice for privilege, confidentiality, and compliance with UST guidelines.	1.80
12/13/19	MAT	003 Review Akin fee invoice for privilege and confidentiality.	0.60
12/13/19	MB	003 Review Akin invoice for privilege and confidentiality.	0.70
12/17/19	AFA	003 Review Akin fee invoice for privilege and confidentiality and compliance with US Trustee guidelines.	1.00
12/18/19	MAT	003 Review fee statement for privilege and confidentiality and compliance with US Trustee guidelines.	0.50
12/19/19	MB	003 Review Akin monthly invoice for compliance with US Trustee guidelines and confidentiality.	1.10
12/20/19	MB	003 Review Akin monthly invoice for compliance with US Trustee fee guidelines.	0.50
12/20/19	MB	003 Prepare draft Akin third monthly fee statement (.8); review invoice for privilege and confidentiality (1.0).	1.80
12/20/19	MRR	003 Review November fee statement for privilege and compliance with US Trustee guidelines.	1.00
12/21/19	MB	003 Prepare draft Akin monthly fee statement.	1.20
12/22/19	MB	003 Continue to prepare draft Akin fee statement.	1.70
12/23/19	JPR	003 Review correspondence re payment of contract attorneys.	0.10
12/23/19	AFA	003 Review fee statement for compliance with US Trustee guidelines (1.4); correspond with P. O'Brien, R. Tizraves and M. Byun re contract attorney payment (.2).	1.60
12/23/19	MB	003 Review Akin monthly invoice for US Trustee guideline compliance (.7); correspond with A. Antypas and P. O'Brien re contract attorney payment (.3).	1.00
12/23/19	MAT	003 Review draft Third Monthly Fee Statement (.5); review fee statement for privilege and confidentiality (2.0).	2.50
12/24/19	JPR	003 Review draft November Akin fee statement.	0.20
12/24/19	MAT	003 Review fee statement for privilege and confidentiality.	1.70
12/25/19	MAT	003 Revise exhibits to Akin monthly fee statement.	0.80
12/26/19	BRK	003 Draft Third Monthly Fee Statement exhibits.	3.70
12/26/19	NM	003 Review Akin team correspondence re November monthly fee statement.	0.20
12/26/19	MAT	003 Draft third monthly fee statement (2.0); draft first interim fee application (7.3).	7.30
12/28/19	MAT	003 Revise Third Monthly Fee Statement (.5); draft First Interim Fee Application (1.0).	1.50
12/29/19	MAT	003 Continue to draft Akin first interim fee application.	3.40
12/30/19	MB	003 Review current draft Akin interim fee application.	0.50
12/07/19	MAT	004 Review current draft KPMG fee application.	0.60
12/10/19	MAT	004 Review KPMG Monthly Fee Statement (.7); coordinate filing of same (.5).	1.20
12/11/19	JPR	004 Correspond with Milbank re interim fee applications.	0.10
12/17/19	NM	004 Review Moelis second monthly fee statement (.3); emails with Moelis re same (.2).	0.50
12/18/19	NM	004 Correspond with M. Taylor re Moelis second monthly fee statement.	0.20
12/18/19	MAT	004 Review and comment on Moelis monthly fee statement (.3); correspond with N. Moss re same (.1).	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/27/19	AFA	004 Review Gibbs monthly fee statement (.4); correspond with S. Cruse re same (.3); correspond with Debtors re same (.2); coordinate filing of same (.5).	1.40
12/01/19	JS	006 Call with B. Miller and J. Rubin re CRO retention issues (.5); call with E. Davis re same (.5); call with M. Brimmage re CRO motion litigation issues (.2); call with D. Fisher and J. Rubin re CRO order (.3); review revised order re CRO (.4).	1.90
12/01/19	RT	006 Attend to preparations for CRO hearing (.4); review document production in connection with CRO discovery (.5); confer with L. Lawrence re same (.2).	1.10
12/01/19	JPR	006 Call with D. Fisher and J. Savin re CRO Order (.3); follow up conference with D. Fisher re same (.1); revise draft CRO order (.8); emails with D. Fisher and J. Savin re same (.2); initial review of reply in support of CRO motion (.3); comment on same (.4); draft email to Special Committee re revised CRO order (.4); call with J. Savin and B. Miller re CRO and related issues (.5).	3.00
12/01/19	MLB	006 Review draft reply in support of CRO retention motion (.4); review A. Zylman deposition outline (.7); call with J. Savin re CRO litigation issues (.2).	1.30
12/01/19	LML	006 Review reply in support of CRO motion (.5); review witness examination outlines in connection with upcoming CRO hearing (.5); correspond with R. Tizravesh re document production in connection with same (.2).	1.20
12/01/19	LJT	006 Revise direct exam outline for E. Davis (1.2); research re CRO retention issues (.3); correspond with M. Taylor re same (.2).	1.70
12/01/19	DP	006 Prepare for deposition of A. Zylman re hearing on CRO motion (.8); revise draft questions for deposition (1.1); revise deposition preparation outline (1.3); draft direct examination outline of A. Zylman re hearing on CRO Motion (1.3); review task list and calendar re hearing on CRO Motion (.3).	4.80
12/02/19	JS	006 Attend witness preparation of A. Zylman (3.2) and attend deposition of A. Zylman (2.8); confer with M. Brimmage re CRO litigation and preparations for hearings (.8); confer with M. Brimmage and I. Dizengoff re same (.7); confer with J. Rubin re same (.3); review and comment on draft reply re CRO motion (1.2); consider strategy for CRO hearing (.4).	9.40
12/02/19	ISD	006 Call with E. Davis re CRO retention issues (.8); confer with J. Savin and M. Brimmage re CRO issues and hearing strategy (.7); analyze issues and strategy re CRO retention (1.3); review transcript of A. Zylman deposition (1).	3.80
12/02/19	DPE	006 Attend deposition prep meeting with A. Zylman (partial) (.5); attend A. Zylman deposition (2.8); calls with T. Sanchez re deposition matters (.9, .5); calls with G. Kopel re same (.8, .5).	6.00
12/02/19	RT	006 Review draft reply in support of CRO motion (.4); attend to preparations for CRO hearing (1.2); attend to issues re motion to quash in connection with CRO motion (.4); correspond with M. Brimmage and L. Lawrence re same (.2).	2.20
12/02/19	JPR	006 Call with D. Park and L. Warrick re CRO hearing prep (.3); participate in deposition preparation of A. Zylman (telephonic) (3.2); attend deposition (telephonically) (2.8); prepare materials to assist with deposition preparation (.4); correspondence with M. Byun and A. Antypas re OCP issues (.2); confer with J. Savin re CRO status and strategy (.3); confer with B. Finestone re CRO motion (.3); prepare CRO order and email for stakeholders (.3); review stakeholder comments to same (.3).	8.10
12/02/19	MLB	006 Attend to resolution of motion to quash re CRO motion (.9); correspond with R. Tizravesh and L. Lawrence re same (.3); attend deposition prep	8.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		session for A. Zylman (partial) (1.5); attend and defend deposition of A. Zylman (2.8); confer with J. Savin re CRO litigation issues and hearing prep (.8); confer with J. Savin and I. Dizengoff re same (.7); review and comment on reply in support of CRO motion (1.1).	
12/02/19	LML	006 Attend A. Zylman deposition prep session (partial) (.7); correspond with M. Brimmage and R. Tizravesh re potential resolution of deposition issues in connection with CRO motion (.2).	1.10
12/02/19	LPW	006 Review and analyze documents re CRO motion (.4); participate in call with J. Rubin and D. Park re preparations for CRO hearing (.3); review and analyze draft reply brief in support of CRO motion (.7); update Meghji examination outline (.7); correspond with A. Praestholm re same (.2); attend A. Zylman deposition (partial) (1.3); review and analyze revised CRO proposed order (.3).	3.90
12/02/19	AFA	006 Correspond with OCP parties re declarations of disinterestedness (.4); confer with J. Rubin and M. Byun re same (.2).	0.60
12/02/19	LJT	006 Prepare and finalize documents for hearing on motion to quash subpoena re CRO motion (1.4); prepare and finalize deposition designations for E. Davis and A. Zylman (3); attend deposition prep session for A. Zylman (3.2); attend deposition of A. Zylman (2.8).	10.40
12/02/19	DP	006 Confer with J. Rubin, L. Warrick re preparation for hearing on CRO Motion (.3); attend deposition prep meeting with A. Zylman (3.2); prepare for same (1.1); attend deposition of A. Zylman re CRO Motion (2.8); attend to logistical issues re deposition of A. Zylman (.3); prepare task list and calendar re CRO hearing (.6); revise draft reply in support of CRO Motion (5.2); research issues re CRO Motion (1); analyze revisions to proposed CRO order (.2); revise E. Davis direct examination outline re hearing on CRO Motion (1.4); revise preparation outline for E. Davis re same (.5).	16.60
12/02/19	MB	006 Review current draft declaration of disinterestedness of Ryder Scott (OCP) (.2); review Ryder Scott indemnification agreement (.4); correspond with Ryder Scott (OCP) re indemnification issue (.3); correspond with J. Rubin and A. Antypas re same (.2); review current draft declaration of disinterestedness of McGinnis Lochbridge (OCP) (.2).	1.30
12/02/19	KNM	006 Review correspondence re reply in support of CRO motion (.1); review draft of same (.1).	0.20
12/02/19	ACP	006 Revise outline for direct examination of M. Meghji in connection with CRO motion (.8); correspond with L. Warrick re same (.2).	1.00
12/03/19	JS	006 Review current draft of reply re CRO (1.5); comment on same (.5); analyze open issues re same (1.0); correspond with J. Rubin, I. Dizengoff and M. Brimmage re same (.4); correspond with M. Brimmage and J. Rubin re CRO hearing issues (.5); call with E. Davis re same (.3); outline argument re CRO hearing (1.4); call with B. Miller re CRO hearing (.3); review revised CRO order (.4); call with E. Fleck and J. Rubin re same (.5).	6.80
12/03/19	ISD	006 Review draft reply in support of CRO motion (1.3); analyze open issues and strategy re CRO appointment (1.0); correspond with J. Savin, J. Rubin and M. Brimmage re same (.5); confer with J. Rubin re stakeholder discussion updates (.3); confer with Moelis re CRO issues (.4); confer with A&M re same (.5).	4.00
12/03/19	RT	006 Review A. Zylman deposition transcript in connection with CRO hearing (1.2); review draft witness/exhibit list (.2); confer with L. Tandy re same (.3); review correspondence re deposition of T. Sanchez (.1).	1.80
12/03/19	JPR	006 Participate in witness preparation of E. Davis (telephonic/partial) (1.4); correspondence with J. Savin and M. Brimmage re strategy for CRO hearing (.4); comment on revised draft of CRO reply (3.3); correspond with D. Park re same (.2); call with J. Savin and E. Fleck re CRO motion	9.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		(partial) (.3); prepare multiple drafts of notice of revised CRO order (2.2); incorporate comments from J. Savin to same (.2); call with B. Finestone re CRO order (.3); call with B. Miller re CRO motion and order (.2); follow up correspondence with D. Jenkins and B. Miller re same (.2); correspond with I. Dizengoff, J. Savin and M. Brimmage re CRO motion and related issues (.5); conference with I. Dizengoff re updates on discussions with stakeholders (.3); review US Trustee comments to CRO order (.3); correspond with C. Garner and M. Meghji re same (.2); correspond with L. Freeman re same (.1); correspond with management re CRO status (.5); email update to Special Committee re CRO status and draft notice (.2); correspondence with M. Byun re OCP issues (.2).	
12/03/19	MLB	006 Attend to potential resolution of deposition of T. Sanchez in connection with CRO motion (.6); review examination outline for E. Davis (1.7); participate in witness prep session for E. Davis (1.6); review examination outline for M. Meghji (1.0); correspond with J. Savin and J. Rubin re CRO hearing strategy (.4); correspond with I. Dizengoff, J. Savin and J. Rubin re issues re CRO motion and order (.5); review CRO reply (.5).	6.30
12/03/19	LML	006 Review and comment on reply in support of CRO motion (1.0); review revised CRO Order (.2); review examination outlines in connection with upcoming hearing on CRO Motion (.7).	1.90
12/03/19	LPW	006 Review and analyze revisions to CRO order (.3); draft and revise direct examination outline for M. Meghji (1.8); confer with A. Praestholm re same (.4); communicate with M. Meghji re upcoming preparations (.3).	2.80
12/03/19	AFA	006 Revise supplemental declaration re Akin retention (.6); update supplemental conflicts schedule re same (.7); coordinate filing of same (.3).	1.60
12/03/19	LJT	006 Revise witness and exhibit list for December 6 CRO hearing (.7); confer with R. Tizravesh re same (.3); review transcript of A. Zylman deposition (1.0); review outline for E. Davis deposition (.8); attend deposition preparation session with E. Davis (1.6).	4.40
12/03/19	DP	006 Revise reply in support of CRO motion (2.6); further revise reply in accordance with comments from L. Lawrence (.5); analyze draft direct examination of M. Meghji re hearing on CRO motion (.2); update task list re CRO motion (.1); draft deposition preparation outline for E. Davis re CRO motion (.6); attend to logistics re hearing on CRO Motion (.2); analyze transcript of deposition of A. Zylman (.6); revise direct examination outline of E. Davis (1.4); attend deposition prep session for E. Davis (1.6); research similar cases re CRO Motion hearing (.4); revise reply in support of CRO Motion re comments by J. Rubin (5.0); correspond with J. Rubin re same (.2).	13.40
12/03/19	MB	006 Review Ryder Scott indemnification agreement in connection with OCP retention (.2); prepare summary re same (.2); correspond with J. Rubin re same (.1); correspond with A. Blakeway re same (.1); correspond with Ryder Scott re same (.1).	0.70
12/03/19	MRR	006 Research CRO motions and orders from S.D. Texas bankruptcy cases.	1.00
12/03/19	KNM	006 Confer with A. Praestholm re CRO hearing (.2); review correspondence re reply in support of CRO Motion (.2).	0.40
12/03/19	ACP	006 Revise draft direct examination of M. Meghji in connection with CRO hearing (3.4); confer with L. Warrick re same (.4); correspond with K. Miller re CRO hearing (.2).	4.00
12/04/19	JS	006 Review draft reply in support of CRO motion (.9); participate in witness preparation session with M. Meghji (.7); attend witness preparation session for A. Zylman (1.7); calls with E. Davis re same (.3, .4); calls with I. Dizengoff re same (.4, .2); conference with J. Rubin re draft reply (.4); review proposed CRO order (.5); review materials in preparation	8.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/04/19	ISD	006 for hearing (1.6); assist with preparation of argument outline for hearing (1.9); call with J. Rubin and I. Dizengoff re same (.5). Review draft reply in support of CRO motion (.7); review materials in connection with hearing preparations (2.0); confer with J. Savin re same (.4, .2); calls with E. Davis re same (.4, .3); review revised CRO retention order (.4); call with J. Rubin and J. Savin re CRO hearing (.5).	4.90
12/04/19	DPE	006 Call with Haynes & Boone and M. Brimmage re CRO motion and hearing matters.	0.80
12/04/19	RT	006 Prepare exhibits for CRO hearing (1.0); review Davis deposition transcript (1.1); review redactions to same (.5).	2.60
12/04/19	JPR	006 Call with US Trustee re comments to CRO order (.3); prepare for same (.2); correspond with C. Garner and M. Meghji re same (.2); finalize order and notice of order for filing (.5); call with J. Savin and I. Dizengoff re CRO issues (.5); correspond with Jackson Walker team re same (.2, .1); provide comments to draft of CRO reply (.9); provide comments to further draft of CRO reply (1.3); initial review of further draft of reply (.3); correspond with D. Park re same (.6); review EP Energy transcripts in connection with preparing CRO reply (1.0); correspond with M. Byun re OCP issues (.2); conference with J. Savin re CRO reply (.4); participate in deposition preparation of A. Zylman (partial) (1.2).	7.90
12/04/19	MLB	006 Prepare CRO motion opening statement (1.0); participate in hearing preparation session with M. Meghji (.7); follow-up call with Akin litigation team (.3); participate in A. Zylman hearing preparation session (1.7); analyze CRO hearing legal arguments (.8); analyze CRO hearing evidentiary issues (.7); analyze admissibility of CRO exhibits and agreements (1.1); review and analyze witness and exhibit list for hearing (1.2); call with D. Elder and Haynes and Boone re CRO hearing (.8).	8.30
12/04/19	LML	006 Continue to review and revise witness examination outlines in advance of upcoming hearing on CRO Motion (1.1); review correspondence re ongoing document production efforts (.3); continue to review and revise Reply in support of CRO Motion (.8); work on argument outline for upcoming hearing on CRO Motion (.8); review witness and exhibit list for upcoming hearing (.2).	3.20
12/04/19	LPW	006 Multiple email communications re CRO hearing preparations (.4); participate in witness prep session with M. Meghji and Akin litigation team (.7); follow up call with Akin litigation team re same (.3); update M. Meghji direct examination outline (1.1); draft mock cross examination outline (1.0); review and analyze draft reply in support of CRO motion (1.0); prepare for CRO hearing (.8); confer with K. Miller and A. Praestholm re argument prep in connection with CRO hearing (.4); review and analyze creditor exhibits for same (.5).	6.20
12/04/19	AFA	006 Prepare declaration re rate increase (.5); review precedent in connection with same (.3); review information re increase in 2020 rates (.5).	1.40
12/04/19	LJT	006 Review A. Zylman and E. Davis deposition transcripts re CRO retention (.5); revise and finalize witness and exhibit list for December 6 hearing (2.5); correspond with D. Park re same (.3); prepare and finalize documents for December 6 hearing (.9); attend A. Zylman deposition (1.7); research re CRO retention issues (.5); review A. Zylman's deposition for confidentiality (.2); review E. Davis's deposition for confidentiality (.9); prepare deposition excerpts for inclusion in reply brief (.9).	8.40
12/04/19	DP	006 Attend witness preparation session for M. Meghji re CRO hearing (.7); follow-up call with Akin litigation re preparation of M. Meghji re hearing on CRO Motion (.3); participate in A. Zylman witness preparation session (1.7); draft email to M. Brimmage in preparation for session with A. Zylman (.3); revise reply in support of CRO Motion re comments by	12.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		L. Lawrence (.4); revise direct examination outlines for A. Zylman and E. Davis re hearing on CRO Motion (1.6); review analysis by L. Tandy re deposition transcripts (.2); revise draft argument outline re CRO Motion (.7); research procedural issue re witness testimony (.4); prepare confidentiality designations re A. Zylman deposition transcript (.5); analyze transcripts from similar cases re issues re CRO Motion (.6); revise reply in support of CRO Motion (2.6); correspond with J. Rubin re same (.4); prepare deposition excerpts as exhibits to reply in support of CRO Motion (.6); revise witness and exhibit list re 12/6 hearing on CRO motion (.6); correspond with L. Tandy re witness and exhibit list (.3); analyze witness and exhibit lists filed by UCC and Unsecured Notes Ad Hoc Group (.2).	
12/04/19	MB	006 Calls with L. Woodrome (Ryder Scott) re indemnification agreement (.2, .3); follow-up correspondence with J. Rubin and A. Blakeway re same (.2).	0.70
12/04/19	KNM	006 Draft argument outline in preparation for CRO Motion hearing (3.5); confer with L. Warrick and A. Praestholm re same (.4).	3.90
12/04/19	ACP	006 Call with M. Meghji re preparation for CRO Hearing (.7); revise draft direct examination in connection with same (2.6); revise outline for argument in connection with same (2.0); confer with K. Miller and L. Warrick re same (.4); review the Ad Hoc Group and Committee's exhibits in connection with the CRO Hearing (1.1).	6.80
12/05/19	JS	006 Call with M. Brimmage, D. Park, J. Rubin and L. Freeman re CRO hearing preparations and strategy (1.4); follow-up conference with J. Rubin and M. Brimmage re same (.5); multiple conferences with M. Brimmage, J. Rubin, and D. Park re reply in support of CRO motion (.7, .4, .2); multiple follow-up emails re same (.6); review and comment on reply (1.8); participate in witness preparation sessions for E. Davis (partial) (1.6), A. Zylman (partial) (2.0), and M. Meghji (partial) (1.8); conferences with E. Davis re CRO issues and hearing prep (.2, .3); conferences with I. Dizengoff re same (.3, .3); conference with D. Elder re CRO reply (.5); review hearing materials in preparation for hearing (1.0).	13.60
12/05/19	LGB	006 Correspond with A. Blakeway re additional KPMG engagement letters (.2); review and mark up KPMG engagement letters (.7); call with A. Antypas re KPMG retention (.2); review A. Blakeway comments to KPMG engagement letter (.2); correspond with J. Rubin re CRO order (.2); review UCC objection to CRO motion (.6); review current draft reply (.4).	2.50
12/05/19	DPE	006 Review UCC objection to CRO motion (.6); review ad hoc group objection to same (.3); review reply in support of CRO motion (.3); conference with J. Savin re reply to UCC objection (.5); conference with J. Rubin re objection reply (.3); research re Form 10-Q matters for reply brief (1.3).	3.30
12/05/19	RT	006 Review exhibits from other parties for CRO hearing (1.0); review revised CRO order (.3); review CRO objection filed by ad hoc unsecured group (.3); prepare for meet/confer with parties on exhibits for CRO hearing (.5); work on draft exhibit tracker and notes re objections on CRO exhibits (.6); attend hearing prep sessions for E. Davis (1.8) and A. Zylman (partial) (2.3); meet and confer with ad hoc unsecured group and UCC re admissibility issues on exhibits (.3); prepare update for Akin team re same (.2).	7.90
12/05/19	JPR	006 Call with M. Brimmage, D. Park, L. Freeman and J. Savin re preparation for CRO hearing (1.4); confer with A. Devore re same (.3); confer with J. Savin and M. Brimmage re same (.5); correspond with Akin litigation team re evidence issues (.3); draft bullet points re same (.3); review objections to CRO Motion (.6); revise reply in support of CRO motion	14.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		(5.7); revise outline for CRO motion argument (2.6); conferences with J. Savin, M. Brimmage and D. Park re responding to objections (.7, .4, .2); multiple follow up correspondence with M. Brimmage, D. Park and J. Savin re reply (.5); correspond with N. Moss re CRO reply (.3); correspond with L. Beckerman re same (.2).	
12/05/19	MLB	006 Review and analyze objections and statement in response to CRO motion (1.0); prepare CRO motion opening statement (1.0); review and revise witness examination outlines (1.5); review and analyze CRO hearing evidentiary issues (.5); meet and confer with ad hoc unsecured group and UCC counsel re same (.3); hearing preparation sessions with E. Davis (1.8), M. Meghji (partial) (1.5), and A. Zylman (2.5); call with D. Park, J. Savin, J. Rubin and L. Freeman re CRO hearing preparations and strategy (1.4); follow-up conference with J. Rubin and J. Savin re same (.5); multiple conferences with J. Savin, J. Rubin, and D. Park re reply in support of CRO motion (.7, .4, .2); multiple follow-up emails re same (.6).	13.90
12/05/19	LML	006 Review hearing materials for CRO retention hearing (.5); review correspondence re hearing preparations (.2).	0.70
12/05/19	NM	006 Review secured notes statement in response to CRO motion (.3); review unsecured notes objection to CRO motion (.4); revise insert for CRO reply (.6); confer with J. Rubin re same (.3)	1.60
12/05/19	LPW	006 Review outline and materials for M. Meghji testimony (1.8); continue to update M. Meghji direct examination outline (.8); confer with A. Praestholm re same (.8); participate in preparation session with M. Meghji (2.5); review and analyze exhibits (1.8); prepare objections to admission of same (.6); participate in meet and confer with ad hoc unsecured group and UCC counsel re same (.3); review and analyze reply brief in support of CRO motion (1.0); prepare for various aspects of CRO hearing (.9); update M. Meghji outline and prepare for direct examination (2.8).	13.30
12/05/19	AFA	006 Review Unsecured Notes Ad Hoc Group objection to CRO Motion (.5); review Secured Notes Ad Hoc Group statement in support of same (.3).	0.80
12/05/19	AFA	006 Call with L. Beckerman re KPMG additional engagement letters (.2); review drafts of same (.2).	0.40
12/05/19	AFA	006 Revise supplemental Akin retention declaration re rate increases.	0.40
12/05/19	LJT	006 Revise E. Davis mock cross outline (.5); draft amended witness and exhibit list (.1); attend hearing preparation session for A. Zylman (2.5); revise A. Zylman's direct exam outline (4.4); revise E. Davis direct exam outline (3.1); finalize documents for CRO retention hearing (.6).	11.20
12/05/19	DP	006 Revise mock cross examination outlines for A. Zylman and E. Davis (1.5); review exhibits for CRO hearing (.4); attend portion of preparation of E. Davis re hearing on CRO Motion (.5); attend portion of preparation of A. Zylman re hearing on CRO Motion (1.2); analyze objection to CRO Motion by the Unsecured Notes Ad Hoc Group (.7); analyze objection to CRO Motion by the UCC (1.0); research issues re same (.4); revise reply in support of CRO Motion (5.8); draft and revise argument outline re hearing on CRO Motion (1.4); revise outline re comments by J. Rubin (1.3); call with A. Zylman re preparation for hearing on CRO Motion (.3); call with M. Brimmage, J. Savin, J. Rubin and L. Freeman re CRO hearing preparations and strategy (1.4); multiple conferences with J. Savin, J. Rubin, and M. Brimmage re reply in support of CRO motion (.7, .4, .2); multiple follow-up emails re same (.6).	17.80
12/05/19	MB	006 Call with M. Bodron (Baker Botts) re OCP retention issue (.4); research re same (.4).	0.80
12/05/19	MRR	006 Review Akin notice of rate increase.	0.60
12/05/19	ACP	006 Review exhibits in preparation for CRO Hearing (2.1); attend and assist in preparation session of M. Meghji in connection with CRO Hearing	8.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		(2.5); revise draft direct examination outline in connection with same (1.9); confer with L. Warrick re same (.8); assist with preparations for CRO Hearing (.8).	
12/06/19	JPR	006 Prepare revisions to CRO retention order.	0.60
12/06/19	MLB	006 Attend to revision of CRO order to reflect Court's ruling.	0.30
12/06/19	LML	006 Review and analyze updates re hearing on CRO Motion (.4); correspond with Akin litigation team re hearing preparations (.4).	0.80
12/06/19	KNM	006 Review UCC objection to CRO Motion (.2); research re same (.6); summarize same in connection with hearing preparations (.3).	1.10
12/07/19	DPE	006 Call with G. Kopel re CRO hearing matters (.5); call with C. George re same (.6).	1.10
12/07/19	JPR	006 Revise CRO order to reflect comments from the Court (1.4); correspond with M. Brimmage re same (.2).	1.60
12/07/19	MLB	006 Review draft CRO order (.8); correspond with J. Rubin re same (.2).	1.00
12/07/19	LML	006 Review updates re hearing on CRO motion (.3); review draft revised proposed CRO order (.6).	0.90
12/08/19	JPR	006 Prepare email to Special Committee summarizing proposed changes to CRO order (.5); respond to Special Committee questions re same (.2); revise CRO order to incorporate comments from Special Committee (.3); prepare order for circulation to stakeholders and email re same (.3).	1.30
12/08/19	MLB	006 Provide comments to revised draft of CRO order.	0.30
12/09/19	JS	006 Review revised CRO order (.3); call with E. Fleck re same (.3); confer with J. Rubin re same (.4); correspond with J. Rubin re UCC comments to same (.2); call with I. Dizengoff, M. Brimmage, and J. Rubin re CRO issues (.3); correspond with I. Dizengoff, M. Brimmage and J. Rubin re same (.2).	1.70
12/09/19	ISD	006 Consider issues re revised CRO order (1.1); call with J. Savin, M. Brimmage, and J. Rubin re same (.3); correspond with J. Rubin, J. Savin, M. Brimmage re same (.2).	1.60
12/09/19	JPR	006 Finalize CRO order (2.2); correspond with J. Savin and M. Brimmage re same (.2); correspond with MoFo re same (.2); call with B. Finestone re CRO order and related issues (.4); call with I. Dizengoff, J. Savin and M. Brimmage re same (.3); correspond with Jackson Walker re CRO order (.1); confer with J. Savin re same (.4); review UCC comments to CRO order (.3); correspond with J. Savin re same (.2); correspond with B. Schak re same (.1); correspond with I. Dizengoff, J. Savin and M. Brimmage re same (.2); review indemnity agreement with Ryder Scott (.5).	5.00
12/09/19	MLB	006 Review revised CRO order (.5); correspond with J. Savin and J. Rubin re same (.2).	0.70
12/09/19	LPW	006 Attend to follow up re CRO hearing (.3); correspond with M. Meghji re same (.2); correspond with Jackson Walker team re same (.1).	0.60
12/09/19	MB	006 Review revised OCP indemnification agreement (.2); prepare correspondence to A. Blakeway re same (.1).	0.30
12/09/19	KNM	006 Review updates re results of CRO hearing.	0.20
12/10/19	DPE	006 Review entered CRO order (.3); follow up re issues re same (.5).	0.80
12/10/19	JPR	006 Correspond with M. Byun re Ryder Scott indemnification.	0.20
12/10/19	MB	006 Call with B. Schak re OCP indemnification issue (.2); correspond with J. Rubin re same (.2); correspond with A. Blakeway re same (.1).	0.50
12/10/19	KNM	006 Review examiner motion in preparation for December 12th hearing.	0.30
12/11/19	ISD	006 Correspond with N. Moss re supplemental declaration re rate increase.	0.30
12/11/19	JPR	006 Correspond with A. Antypas re supplemental declarations re rate increase (.2); correspondence with M. Somerstein re same (.1).	0.30
12/11/19	NM	006 Correspond with I. Dizengoff re rates increase declaration (.3); review correspondence from A. Antypas re same (.1).	0.40
12/11/19	AFA	006 Correspond with N. Moss re supplemental declaration re rate increase (.2); correspond with J. Rubin re same (.2); finalize same (.3).	0.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/11/19	MB	006 Correspond with B. Schak re OCP indemnification agreement.	0.20
12/11/19	MRR	006 Revise second supplemental declaration of I. Dizengoff declaration re 2020 rate increase.	0.60
12/13/19	JPR	006 Review supplemental declarations re rate increases.	0.20
12/13/19	MB	006 Correspond with B. Schak re OCP indemnification agreement (.1); prepare revised declaration re same (.3); correspond with OCP re same (.1); correspond with A. Blakeway re same (.1).	0.60
12/16/19	AFA	006 Coordinate filing notice of rate increase with Jackson Walker team.	0.20
12/17/19	AFA	006 Review Gibbs & Bruns notice of rate increase (.2); coordinate filing of same (.2); correspond with Debtors re same (.2); correspond with A&M re same (.2).	0.80
12/24/19	JPR	006 Analyze issues re retention of audit committee counsel (.2); review OCP order in connection with same (.2).	0.40
12/17/19	JS	007 Call with J. Rubin, E. Fleck re Committee issues (.6); confer with I. Dizengoff re same (.3).	0.90
12/17/19	ISD	007 Call with J. Savin re Committee issues and call with Milbank.	0.30
12/17/19	JPR	007 Call with J. Savin and E. Fleck re various Committee issues.	0.60
12/23/19	JPR	007 Correspond with D. McGuinness re UCC diligence requests.	0.20
12/04/19	BRK	008 Prepare exhibit binders for 12/6 hearing.	3.00
12/04/19	SMC	008 Prepare index of exhibits for 12/6 hearing.	1.00
12/04/19	ACP	008 Assist with preparation of witness and exhibit list for hearing.	0.40
12/05/19	ISD	008 Review multiple drafts of reply in support of CRO Motion (1.5); review ad hoc group objection to CRO motion (.6); review UCC objection to same (.5); confer with J. Savin re hearing strategy (.3, .3); confer with A&M re CRO issues (.2); attend hearing prep for E. Davis (partial) (1.4).	4.80
12/05/19	SMC	008 Prepare hearing materials for shared services hearing (.5); prepare additional hearing materials for CRO hearing (.5); draft exhibit tracking chart for CRO hearing (.5); prepare hearing exhibits (1.0).	2.50
12/06/19	JS	008 Attend pre-hearing meeting with Akin team (1.4); review materials in preparation for hearing (1.7); attend CRO hearing (11.2); post-hearing meeting with Debtors re next steps (.9).	15.20
12/06/19	ISD	008 Pre-hearing meeting with Akin team (1.4); and attend hearing on CRO (11.2); attend follow-up meeting with Debtors (.9).	13.50
12/06/19	DPE	008 Attend CRO hearing; attend pre-hearing Akin meeting (partial); follow up conference with Debtors management.	6.60
12/06/19	RT	008 Prepare for CRO hearing (.4); attend Akin team pre-hearing meeting (1.4); attend CRO hearing (11.2).	13.00
12/06/19	JPR	008 Meet with Akin team to prepare for CRO hearing (1.4); attend CRO hearing (11.2); follow up meeting with Akin team and Debtors re same (partial) (.6).	13.20
12/06/19	MLB	008 Attend CRO hearing (11.2); pre-hearing meeting with Akin team (1.0); attend to post hearing follow up issues (.3).	12.50
12/06/19	NM	008 Telephonically attend CRO hearing (partial).	3.10
12/06/19	LPW	008 Review outline and continue to prepare for direct examination of M. Meghji (2.0); various preparations for hearing (.8); participate in hearing (11.2); work on follow up issues following same (.4)	14.40
12/06/19	LJT	008 Attend CRO hearing (partial).	9.30
12/06/19	DP	008 Attend CRO hearing (11.2); attention to follow-up after hearing (.9); research case law in preparation for hearing re same (.4).	12.50
12/06/19	ACP	008 Prepare for (1.2) and attend CRO hearing (11.2); conduct follow-up re same (.8).	13.20
12/09/19	BRK	008 Prepare hearing binders re Shared Services, Gavilan and Examiner motion.	2.60
12/09/19	SMC	008 Prepare exhibits for shared services hearing.	0.50
12/09/19	KNM	008 Analyze witness and exhibit needs for December 12th hearing (1.1); correspond with A. Praestholm re same (.3); draft witness and exhibit	2.00

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		list re same (.6).	
12/09/19	ACP	008 Assist with preparation of witness/exhibit list for December 12 hearing (.2); correspond with K. Miller re same (.3).	0.40
12/10/19	JS	008 Confer with M. Brimmage re 12/12 hearing issues (.4, .3); outline hearing argument points re same (1.3); consider strategy for same (.7).	2.70
12/10/19	MLB	008 Confer with J. Savin re 12/12 hearing matters (.4, .3).	0.70
12/10/19	KNM	008 Revise witness and exhibit list in preparation for December 12 hearing (1.0); correspond with Akin Litigation team re same (.3); correspond with Jackson Walker re same (.2).	1.50
12/10/19	ACP	008 Review various transcripts in Bankr. S.D. Tex. in connection with 12/12 hearing (1.8); review transcript from CRO hearing in preparation for same (1.4); assist with preparation of witness and exhibit list for same (.7).	3.90
12/11/19	JS	008 Review pleadings and materials in preparation for 12/12 hearing (2); review speaking points and argument outlines re same (1.8); review witness examination outlines (.9); correspond with L. Beckerman re hearing agenda (.2); review same (.2).	5.10
12/11/19	LGB	008 Correspond with N. Moss re agenda for 12/12 hearing (.2); correspond with J. Savin re same (.2); review revised agenda (.1); correspond with M. Byun re same (.1).	0.60
12/11/19	SMC	008 Draft exhibit tracker for December 12 hearing (.5); prepare exhibits for December 12 hearing (.8).	1.30
12/11/19	NM	008 Prepare for shared services hearing (2.5); review L. Beckerman comments to draft hearing script (.2); revise same (.2); review current draft hearing agenda (.2); correspond with L. Beckerman re same (.2).	3.30
12/11/19	MB	008 Correspond with L. Beckerman re hearing agenda.	0.10
12/12/19	JS	008 Review materials in preparation for shared services and Gavilan lift stay hearing (1.7); review filed agenda (.2); call with J. Rubin re strategy for hearing (.4); attend hearing (3.7).	6.00
12/12/19	LGB	008 Participate telephonically in shared services hearing (partial).	1.20
12/12/19	ISD	008 Attend hearing shared services hearing telephonically (partial).	1.50
12/12/19	DPE	008 Prepare for (.5) and attend shared services and Gavilan hearing (3.7).	4.20
12/12/19	RT	008 Prepare for (.7) and attend shared services and Gavilan lift stay hearing (3.7).	4.40
12/12/19	SMC	008 Prepare materials re Fernandez stay motion and Sunbelt adversary proceeding for December 12 hearing.	0.80
12/12/19	JPR	008 Attend hearing re shared services and Gavilan lift stay motions (telephonic/partial) (1.6); call with J. Savin re hearing strategy (.4).	2.00
12/12/19	MLB	008 Attend hearing and present arguments re Gavilan lift stay motion (3.7); review final revisions to argument outline for Gavilan hearing (1.7); review final revisions to argument outline re Fernandez matter (1.0); attend conference with L. Lawrence re same (.6).	7.00
12/12/19	LML	008 Attend hearing on Gavilan Lift Stay Motion and Shared Services Motion (3.7); follow-up correspondence with management re same (.4); review pleadings and materials in preparation for hearing (2.8); attend conference with M. Brimmage re hearing argument outline (.6).	7.50
12/12/19	NM	008 Finalize script for shared services hearing (2.8); attend hearing (3.7)	6.50
12/12/19	LPW	008 Participate telephonically in shared services and Gavilan hearing (partial) (2.9); confer with K. Miller re Sunbelt oral argument and agreed order (.5); prepare outlines for re Fernandez motion to lift stay and Dimension adversary (1.3).	4.70
12/12/19	AFA	008 Prepare for (.8) and attend hearing re Gavilan lift stay motion and shared services telephonically (partial) (2.9).	3.70
12/12/19	DP	008 Prepare presentation of exhibits re Gavilan lift stay hearing (2.1); participate in hearing re Gavilan lift stay issues (3.7).	5.80
12/12/19	KNM	008 Revise Gavilan oral argument outline in preparation for hearing (2.4); revise Fernandez oral argument in preparation for same (1.3); revise	9.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Sunbelt argument outline (.6); confer with L. Warrick re Sunbelt oral argument and agreed order (.5); prepare for (1.0) and attend hearing (3.7).	
12/13/19	MRR	008 Update calendar with upcoming hearings and objection deadlines.	1.00
12/16/19	MRR	008 Update case calendar.	0.20
12/02/19	MB	009 Review and finalize October 2019 monthly operating report (.2); review A&M exhibits to 2015.3 report (.2); prepare final monthly Rule 2015.3 report (.3).	0.70
12/02/19	CK	010 Analyze issues re DIP Credit Agreement.	1.40
12/04/19	CK	010 Review DIP credit agreement for ongoing compliance obligations.	1.70
12/09/19	ISD	010 Consider strategy re DIP.	0.50
12/09/19	JPR	010 Correspond with MoFo re extension of challenge period.	0.40
12/10/19	JPR	010 Call with T. Hancock re DIP update (.3); call with D. Jenkins, B. Miller and J. Savin re same (.6); prepare agenda for same (.2); correspond with T. Good and counsel to 1L trustee re 1L trustee consent to extension of challenge period (.1); correspond with D. Park re DIP presentation (.2); review most recent draft (.2); call with B. Finestone re DIP issues (.2).	1.80
12/10/19	DP	010 Revise board presentation re DIP issues.	0.50
12/11/19	JPR	010 Correspond with T. Hancock re challenge period (.1); review DIP documents re distribution of insurance proceeds (.8); review revised Opportune letter (.3); correspond with Debtors re same (.1); review email from Debtors re reporting under prepetition RBC facility (.2); call with C. King re same (.1).	1.60
12/12/19	JPR	010 Correspond with Debtors' management re RBC L/C draw (.2); prepare email response to RBC (.2); review underlying documents re same same (1.1); analyze issues re L/C draw and next steps (.7); correspond with T. Good re DIP issues (.1); call with MoFo re DIP milestones (.2).	2.50
12/13/19	JPR	010 Calls with T. Good re DIP updates (.2, .1); review email re extension of DIP milestones (.1); review DIP documents re same (.3); emails with management re same (.1); analyze issues and strategy re DIP (1.0).	1.80
12/16/19	JS	010 Correspond with J. Rubin re revised DIP order (.1); review same (.2); correspond with J. Rubin re hedging obligations (.1).	0.40
12/16/19	JPR	010 Correspond with J. Ko re revising DIP credit agreement (.1); review prior draft of DIP credit agreement and create issues list re necessary further revisions (.6); revise DIP order (.9); correspond with J. Savin re same (.2); draft email to MoFo re same (.1); review MoFo initial comments to DIP order (.1); review current draft 8-K re DIP milestone extensions (.1); revise DIP presentation for Special Committee (2.0); review email from A&M re questions on current DIP terms (.1); correspond with M. Byun re same (.1); review hedging obligations (.4); call with Capital One counsel re same (.1); correspond with J. Savin re same (.1); revise Opportune engagement letter (.3); correspond with R. Ferraioli re same (.2); draft correspondence to Special Committee re same (.2).	5.60
12/16/19	LML	010 Review updated Board presentation re DIP priming analysis.	0.20
12/16/19	MB	010 Correspond with W. Walker and J. Rubin re DIP updates (.1); confirm updated DIP terms in connection with same (.5).	0.60
12/16/19	CK	010 Review draft of amended and revised DIP credit agreement (2.2); correspond with J. Rubin re same (.3).	2.50
12/16/19	KNM	010 Review DIP order re challenge period (.5); prepare analysis re same (.3).	0.80
12/17/19	JS	010 Review current draft finalDIP order (.6); confer with J. Rubin re same (.2).	0.80
12/17/19	JPR	010 Review revised DIP credit agreement (.1); confer with D. Jenkins re DIP and next steps (.3); confer with J. Savin re draft DIP order (.2); review execution of Opportune NDA (.2).	0.80
12/17/19	AFA	010 Correspond with L. Postolos re DIP milestones (.5); review revised final DIP order re same (.3).	0.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/17/19	CK	010 Review draft of amended DIP Agreement (.6); coordinate with DIP lender counsel re signature pages and other post-closing matters (.5).	1.10
12/19/19	JS	010 Call with B. Latif, I. Dizengoff, J. Rubin and M. Meghji re next steps and pending DIP issues (.7); confer with I. Dizengoff re same (.2).	0.90
12/19/19	ISD	010 Review issues list re DIP (.5); comment re same (.4); call with J. Savin, J. Rubin, Moelis, MIII re DIP issues (.7); confer with J. Savin re same (.2).	1.80
12/19/19	JPR	010 Review email from company re new hedging compliance requirements (.1); consider issues re same (.2); correspond with E. Munoz re same (.1)	0.40
12/19/19	JPR	010 Call with M. Meghji, Moelis team and J. Savin re DIP issues (.7); prepare issues list in advance of same (.1).	0.80
12/19/19	MLB	010 Analyze DIP evidentiary issues (.7); consider valuation issues (.5).	1.10
12/20/19	JPR	010 Review revised DIP order (.4); consider issues re same (.4); initial markup of revised DIP order (.4).	1.20
12/23/19	JS	010 Review draft final DIP order (.5); confer with J. Rubin re same (.4); call with MoFo re same (.7); call with Moelis, J. Rubin and M. Meghji re DIP hearing analysis (.6); review A&M projections re same (.8); correspond with J. Rubin, Moelis, A&M and M. Meghji re DIP issues (.3).	3.30
12/23/19	JPR	010 Call with MoFo and RBC counsel re DIP order (.6); prepare issues list for discussion in advance of same (.8); confer with J. Savin re same (.4); revise DIP order (.6); call with Moelis team, M. Meghji and J. Savin re DIP analysis (.6); prepare list of topics for discussion in advance of same (.2); call with B. Finestone re DIP issues (.3); correspond with J. Savin, M. Meghji, Moelis and A&M team re DIP issues (.3).	3.80
12/23/19	MLB	010 Attend to issues re final DIP approval.	0.60
12/24/19	JPR	010 Call with M. Meghji, Moelis team and A&M team re DIP issues (.9); review materials from A&M in advance of same (.4); consider strategy re final approval of DIP (.5).	1.80
12/24/19	CK	010 Attend to post-signing matters for DIP credit agreement.	0.30
12/26/19	JPR	010 Correspondence with management team re DIP questions.	0.10
12/26/19	CK	010 Coordinate post-signing administrative matters re DIP with C. George.	0.40
12/27/19	JPR	010 Review DIP variance report.	0.20
12/27/19	CK	010 Coordinate transmittal of original signatures for DIP agreement to agent counsel.	0.40
12/04/19	AFA	011 Review lease participation agreement (.8); draft motion to assume or reject same (2.9); correspond with A&M re same (.2).	3.90
12/06/19	AFA	011 Research potential issues in connection with motion to reject lease participation agreement.	1.80
12/10/19	AFA	011 Correspond with L. Postolos re KMF ranch background information in connection with motion to reject lease participation agreement (.6); revise same (.8).	1.40
12/11/19	AFA	011 Revise motion to reject lease participation agreement.	2.30
12/13/19	JS	011 Correspond with I. Dizengoff re oil and gas leases issues (.2); analyze issues re same (.3).	0.50
12/13/19	ISD	011 Correspond with J. Savin re oil and gas lease assumption/rejection issues (.2); consider open issues re same (.9).	1.00
12/13/19	DPE	011 Review research re oil and gas lease matters (1.2); conference with S. Boone re same (.3).	1.50
12/13/19	SMB	011 Conference with D. Elder re oil and gas lease issues (.3); analyze issues (.5).	0.80
12/13/19	MRR	011 Review and revise motion to reject lease participation agreement.	1.50
12/16/19	JS	011 Analyze issues re oil and gas leases and CRO questions re same.	1.20
12/16/19	AFA	011 Revise draft of lease participation rejection motion (4.3); correspond with L. Postolos re same (.5).	4.80
12/17/19	LGB	011 Correspond with A. Blakeway re executory contracts (.3); correspond with Prime Clerk re same (.2).	0.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/17/19	DPE	011 Call with T. Sanchez re oil and gas lease issues.	0.40
12/17/19	NM	011 Correspond with A. Antypas re KMF ranch motion (.3); review materials re same (.3); call with A. Antypas re same (.2).	0.80
12/17/19	AFA	011 Correspond with M. Breen re motion to reject lease participation agreement (.2); review same (.1); revise same (.8); review comments to same from N. Moss (.2); correspond with N. Moss re motion to reject lease participation agreement (.4); participate in call with N. Moss re same (.2); correspond with L. Postolos re same (.5); revise draft of same (1.6).	4.00
12/17/19	MB	011 Draft declaration re lease participation agreement rejection motion (.8); correspond with A. Antypas re same (.4).	1.20
12/18/19	NM	011 Review current draft lease rejection motion (.6); correspond with A. Antypas re same (.5); comment on same (.4).	1.50
12/18/19	AFA	011 Correspond with N. Moss re motion to reject lease participation agreement (.5); review comments to same (.7); conduct research re various contract rejection issues (2.7); revise motion to reject lease participation agreement (2.5, 3.1); prepare declaration in support of same (1.2); revise same (.3).	11.00
12/19/19	LGB	011 Correspond with A. Antypas re lease participation rejection motion.	0.20
12/19/19	NM	011 Review revised lease participation rejection motion (.6); correspond with A. Antypas re same (.3); comment on draft motion and draft declaration (.7).	1.60
12/19/19	AFA	011 Revise lease participation agreement rejection motion (.3); correspond with N. Moss re same (.2); correspond with L. Beckerman re same (.2).	0.70
12/20/19	AFA	011 Correspond with Jackson Walker team re procedural issues re same (.2); revise same to incorporate comments from N. Moss (2.4); revise declaration re same (.6).	3.20
12/22/19	NM	011 Revise lease participation rejection motion (1.4); correspond with A. Antypas re same (.5).	1.90
12/22/19	AFA	011 Analyze lease participation agreement in connection with preparation of lease participation rejection motion (1.3); correspond with N. Moss re same (.4); correspond with A&M re same (.3).	2.00
12/23/19	JS	011 Review and comment on draft motion to reject lease participation agreement.	0.60
12/23/19	LGB	011 Review and mark up motion to reject lease participation agreement and supporting declaration (.8); review J. Savin's comments to same (.2); various correspondence re same (.3, .2).	1.50
12/23/19	NM	011 Review comments to lease participation rejection motion (.4); correspond with A. Antypas re same (.3).	0.70
12/23/19	AFA	011 Review comments to motion to reject lease participation agreement and declaration in support of same from L. Beckerman (.2); revise same (.3); review comments to same from J. Savin (.3); revise same (.5); correspond with A&M re same (.2); correspond with N. Moss re same (.1).	1.60
12/26/19	LGB	011 Review L. Postolos comments to motion to reject lease participation agreement.	0.20
12/26/19	AFA	011 Review comments to motion to reject from A&M (.4); revise motion to incorporate same (1.3); correspond with A&M re same (.3).	2.00
12/27/19	LGB	011 Review revised motion to reject lease participation agreement and declaration re same (.4); correspond with A. Antypas re same (.1).	0.50
12/27/19	AFA	011 Correspond with A&M team re motion to reject lease participation agreement background information (.6); correspond with L. Beckerman re same (.4); revise draft motion in connection with same (.7).	1.70
12/27/19	KMR	011 Review midstream contracts and update chart of same.	2.10
12/29/19	LGB	011 Correspond with G. Kopel re lease participation rejection motion (.3); consider issues re lease participation agreement rejection (.4).	0.80
12/29/19	AFA	011 Revise draft lease participation agreement rejection motion (.5); review	0.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/30/19	LGB	011 correspondence re issues re same (.3). Comment on revised draft of motion to reject lease participation agreement.	0.70
12/30/19	JGJ	011 Correspond with Akin team and Moelis re midstream contracts.	0.50
12/30/19	AFA	011 Review L. Beckerman comments to draft lease participation agreement rejection motion (.5); correspond with G. Kopel re same (.3); correspond with M. Meghji re same (.4); revise draft motion in connection with same (.1).	1.30
12/30/19	ACP	011 Analyze recent case law re midstream contracts (.9); revise memorandum re same (4.1).	5.00
12/31/19	LGB	011 Participate in call with L. Freeman and A. Antypas re motion to reject lease participation agreement.	0.30
12/31/19	AFA	011 Prepare for and participate in call with L. Beckerman and Jackson Walker re issues re stipulating rejection of agreement (.3); prepare for same (.1).	0.40
12/04/19	MB	012 Review current draft motion for omnibus claims objection procedures (.5); revise same (.4); prepare correspondence to L. Beckerman re same (.2).	1.10
12/07/19	LGB	012 Review omnibus claims procedures motion.	1.40
12/09/19	LGB	012 Participate in call with M. Taylor, M. Byun re omnibus claims procedure motion.	0.50
12/09/19	MB	012 Call with L. Beckerman and M. Taylor re draft omnibus claims objection procedures.	0.50
12/09/19	MAT	012 Call with L. Beckerman and M. Byun re draft claims procedures motion.	0.50
12/10/19	MB	012 Call with Jackson Walker and M. Taylor re omnibus claims objection procedures (.4); prepare agenda for same (.3); call with M. Taylor re same (.2).	0.90
12/10/19	MAT	012 Call with Jackson Walker, M. Byun re claims procedures motion (.4); follow up call with M. Byun re same (.2); review precedent re same (1.4).	2.00
12/17/19	MB	012 Revise draft omnibus claims objection procedures motion, order and procedures (.5); review precedent motions and procedures in connection with same (.7); prepare correspondence to Jackson Walker team re pending issues re same (.5).	1.70
12/19/19	AFA	012 Correspond with M. Byun and M. Taylor re proof of claim issues and claims objection procedures.	0.40
12/19/19	MB	012 Correspond with Jackson Walker re omnibus claims objection procedures (.2); correspond with A. Antypas re claims objection procedures and proof of claim issues (.2).	0.40
12/19/19	MAT	012 Correspond with M. Byun and A. Antypas re claims procedures and proof of claim issues.	0.20
12/20/19	AFA	012 Correspond with A&M re proof of claim information request from Paul Weiss.	0.30
12/26/19	MB	012 Revise omnibus claims objection procedures (.5); correspond with Jackson Walker re same (.2).	0.70
12/27/19	LGB	012 Review revised omnibus claims procedures (.4); email M. Byun re same (.1).	0.50
12/27/19	MB	012 Prepare draft omnibus claims objection procedures motion (.5); prepare correspondence to L. Beckerman re same (.3).	0.80
12/28/19	MB	012 Review filed proofs of claim (.3); correspond with G. Kopel re same (.1).	0.40
12/29/19	LGB	012 Review Milbank comments to omnibus claims procedures motion (.2); review revised draft of motion and procedures (.4).	0.60
12/30/19	LGB	012 Call with M. Byun and L. Freeman re omnibus claims objection procedures.	0.60
12/30/19	MB	012 Review Milbank comments to omnibus claims objection procedures, motion and order (.2); call with L. Beckerman and L. Freeman re same	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		(.6); correspond with B. Schak re same (.1); review current draft proposed attachment to UnSub proof of claim from GSO (.2); correspond with Akin team re same (.1).	
12/31/19	MB	012 Review Milbank comments to omnibus claims objection procedures, motion and order (.3); call with B. Schak re omnibus claims procedures (.3); prepare revisions to same (.5).	1.10
12/31/19	ACP	012 Review documents in connection with production of categorical privilege log (8.9); correspondence re same (1.3).	10.20
12/01/19	PGO	013 Review documents re UCC Rule 2004 requests (.8); correspond with Akin document review team re document review issues (.2).	1.00
12/01/19	RT	013 Correspond with Akin document review team re various document review issues in connection with UCC Rule 2004 requests.	0.30
12/01/19	MVL	013 Correspond with Akin document review team re discovery issues in connection with UCC 2004 discovery (.2); review documents in connection with same (.3).	0.50
12/01/19	JAH	013 Prepare discovery materials for attorney review in connection with response to UCC discovery (.2); prepare document production to UCC (.9); prepare information requested by Akin document review team re production of Ropes documents (1.7); correspond with Akin document review team re same.	3.10
12/01/19	ACP	013 Review documents for production in connection with the UCC 2004 discovery requests (2.3); correspondence with Akin document review team re same (.3).	2.60
12/02/19	PGO	013 Call with Ropes re document collection in connection with UCC 2004 requests (.4); call with R. Tizraves, A. Praestholm, and M. Lloyd re outstanding document production issues (.6); review documents for responsiveness to UCC 2004 requests (4.3); correspond with Akin document review team re discovery issues (.2); research re responding to UCC document requests (.5).	6.00
12/02/19	ELM	013 Review and analyze open issues re investigation of prepetition transactions.	0.80
12/02/19	RT	013 Call with Ropes and Gray re document production issues re UCC 2004 discovery (.4); call with A. Praestholm, P. O'Brien and M. Lloyd re outstanding document production issues (.6); review and analyze issues re document productions in response to UCC 2004 discovery (1.5); call with Akin document review team re same (.3); review document production to UCC for quality control issues (2.0); review issues re independent directors in connection with UCC letter re discovery (1.0); review and revise draft letter to UCC re discovery issues (.9); correspond with Akin document review team re various review issues (.5); review correspondence with UCC re mortgage issues (.2).	7.40
12/02/19	SMC	013 Analyze Special Committee document production in connection to response to UCC Rule 2004 discovery requests (2.0); prepare list of Debtors directors (.3).	2.30
12/02/19	MVL	013 Call with Ropes re document collection in connection with UCC discovery requests (.4); call re 2004 discovery with Akin document review team (.3); analyze Special Committee document production in response to request from the UCC (3.1); call with R. Tizraves, P. O'Brien and A. Praestholm re outstanding document production issues (.6); review board materials in response to UCC discovery requests (1.3); prepare draft letter in response to UCC discovery letter (3.9); attend to collection of documents in response to UCC request (.7).	10.30
12/02/19	MEW	013 Call re 2004 discovery with Akin document review team (.3); analyze Special Committee document production in response to request from the UCC (2.4).	2.70
12/02/19	DPM	013 Call re 2004 discovery with Akin document review team (.3); analyze Special Committee document production in response to UCC Rule 2004	2.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		discovery request (2.0).	
12/02/19	RAC	013 Call re 2004 discovery with Akin document review team.	0.30
12/02/19	ACP	013 Call with Ropes re document collection in connection with the Committee's 2004 Requests (.4); call with R. Tirzraves, M. Lloyd and P. O'Brien re outstanding document production issues (.6); review documents for production in connection with the Committee's 2004 Requests (1.4); correspondence with Akin document review team re same (.3).	2.70
12/03/19	PGO	013 Review documents for responsiveness to UCC discovery requests (3.4); e-mails with Akin document review team re document review issues (.4).	3.80
12/03/19	RT	013 Prepare responses to UCC requests for information re document productions (1.3); correspond with Akin document review team re various review and production issues (.5); review proposed document production to UCC for quality control issues (1.8); finalize document production (.5); correspond with Debtors re mortgage documents (.2); review draft letter to UCC re document production issues (.4).	4.70
12/03/19	SMC	013 Review proposed document production in response to UCC Rule 2004 discovery (4.8); correspond with Akin document review team re same (.2).	5.00
12/03/19	MVL	013 Review production documents for privilege and confidentiality issues (3.3); continue to draft letter in response to UCC discovery letter (.5); collect documents in response to UCC discovery request (.2).	4.00
12/03/19	JPR	013 Review current draft response to UCC re Rule 2004 discovery requests (.2); correspond with A&M team re same (.2)	0.40
12/03/19	MEW	013 Review and analyze document production for responsiveness to UCC discovery requests and confidentiality issues (5.3); correspond with Akin document review team re review issues in connection with same (.3).	5.60
12/03/19	LML	013 Review issues re responses to UCC Rule 2004 discovery requests.	0.40
12/03/19	LEY	013 Review documents for production for confidentiality and privilege issues in connection with UCC Rule 2004 discovery.	1.10
12/03/19	NM	013 Correspond with L. Warrick re UCC Rule 2004 investigation issues.	0.10
12/03/19	LPW	013 Confer with Milbank re Rule 2004 requests (.4); correspond with N. Moss re issues re same (.2).	0.60
12/03/19	JAH	013 Prepare discovery documents for responsiveness and privilege review by attorneys (.8); prepare final pre-production privilege check searches for Akin document review team (1.7); prepare Debtors' document production to UCC (5.9).	8.40
12/03/19	DPM	013 Analyze document production in response to request from UCC (4.7); confer with Akin document review team re same (.2).	4.90
12/03/19	RAC	013 Review discovery documents for potential production to UCC.	1.90
12/03/19	ACP	013 Review documents for production in connection with UCC 2004 requests (2.2); correspondence with Akin document review team re same (.3).	2.50
12/04/19	PGO	013 Analyze document production in response to discovery requests from the UCC (4.7); correspond with Akin document review team re same (.5).	5.20
12/04/19	RT	013 Manage production of documents to UCC in connection with Rule 2004 discovery (1.6); review and update proposed redactions to privileged materials for production (.6); correspond with J. Hunter re production (.5); review draft letter to UCC re Debtors' production of documents and Rule 2004 requests (.6); confer with Akin document review team re same (.3); review current draft notices of deposition for Rule 2004 depositions (.5); confer with Debtors re collection of additional discovery documents (.3); review discovery materials tracker (.2); review and update tracker for latest document production (1.9).	6.50
12/04/19	SMC	013 Analyze Special Committee document production in response to request from the UCC (6.9); correspond with Akin review team re same (.3);	7.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/04/19	MEW	013 prepare custodian list pertaining to documents (.3). Review discovery documents for production to UCC in connection with Rule 2004 discovery.	5.20
12/04/19	LML	013 Analyze issues re potential Rule 2004 depositions.	0.30
12/04/19	LEY	013 Review documents to assess privilege re 2004 requests.	0.30
12/04/19	LPW	013 Communicate with Committee re 2004 deposition requests (.4); correspond with Debtors re same (.6).	1.00
12/04/19	JAH	013 Prepare discovery documents for attorney review (1.1); prepare discovery documents for search terms (1.1); prepare documents for production (.5); correspond with R. Tizraveshe re same (.5).	3.20
12/04/19	RAC	013 Analyze Special Committee discovery documents for responsiveness to UCC Rule 2004 discovery requests.	1.50
12/04/19	ACP	013 Revise draft reply to UCC correspondence re 2004 requests (.7); review documents in connection with same (1.1); correspond with Akin document review team re discovery issues (.4).	2.20
12/05/19	PGO	013 Analyze Special Committee document production in response to UCC Rule 2004 discovery (3.7); correspond with document review team re same (.4).	4.10
12/05/19	RT	013 Review correspondence with team re 2004 Depositions (.2); review potential documents for production to UCC in connection with Rule 2004 discovery (1.2); correspond with Akin document review team re same (.3).	1.70
12/05/19	LEY	013 Analyze discovery documents for responsiveness to Rule 2004 requests.	2.20
12/05/19	JAH	013 Prepare Special Committee discovery materials for attorney review (2.2); correspond with Akin document review team re same (.2).	2.40
12/06/19	PGO	013 Continue to review Special Committee document production for privilege and responsiveness to UCC 2004 requests (5.4); correspond with Akin review team re document review issues (.4).	5.80
12/06/19	MVL	013 Analyze Special Committee discovery materials for privilege issues (1.7); attend to document collection and production issues re same (2.0); correspond with Akin review team re same (.4).	4.10
12/06/19	LEY	013 Draft analysis of privileged documents relating to UCC Rule 2004 requests.	0.50
12/06/19	JAH	013 Prepare discovery documents for attorney review in connection with UCC discovery (4.2); prepare search terms in connection with same (2.0); confer with Akin document review team re same (.5).	6.70
12/07/19	PGO	013 Analyze Special Committee document production in response to request from the UCC.	4.60
12/07/19	MVL	013 Review Special Committee document production in response to request from the UCC.	0.40
12/07/19	JAH	013 Prepare documents for attorney review in connection with UCC discovery requests.	0.70
12/07/19	LNG	013 Participate in call with J. Ko, T. Earp, and T. Conte re document review re UCC discovery requests (.5); review documents in connection with UCC discovery requests (2.3).	2.80
12/07/19	TWE	013 Attend call with J. Ko, L. Garrett, and T. Conte re document review (.5); review documents in connection with UCC discovery requests (3.6).	4.10
12/07/19	CK	013 Review documents responsive to UCC discovery requests (8.2); attend call with T. Earp, L. Garrett, and T. Conte re same (.5).	8.70
12/08/19	PGO	013 Analyze Special Committee document production in response to request from UCC.	5.70
12/08/19	RT	013 Correspond with document review team re UCC discovery requests.	0.40
12/08/19	MVL	013 Analyze Special Committee document production in response to request from UCC.	1.60
12/08/19	JGJ	013 Conduct document review in connection with UCC discovery request.	3.50
12/08/19	LNG	013 Review documents re UCC discovery requests.	1.50
12/08/19	TWE	013 Review documents in connection with UCC discovery requests.	0.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/08/19	CK	013 Review documents in connection with UCC discovery requests.	2.80
12/09/19	JS	013 Review UCC 2004 deposition requests.	0.40
12/09/19	PGO	013 Analyze Special Committee document production in response to request from the UCC (8.1); call with R. Tizraves, M. Lloyd, and A. Praestholm re Special Committee documents (.6)	8.70
12/09/19	RT	013 Call with A. Praestholm, M. Lloyd and P. O'Brien re special committee documents (.6); review various correspondence with Akin team re board and special committee materials (.2); draft notes re pending discovery issues (1.3).	2.10
12/09/19	MVL	013 Call with R. Tizraves, A. Praestholm and P. O'Brien re Special Committee documents (.6); analyze Special Committee document production in response to request from the UCC (3.8); attend to document collection and production issues re same (.9).	5.30
12/09/19	LEY	013 Review documents relating to 2004 requests for privilege and responsiveness.	1.30
12/09/19	JAH	013 Prepare board documents for attorney review in connection with UCC discovery requests.	1.90
12/09/19	ACP	013 Call with R. Tizraves, M. Lloyd and P. O'Brien re special committee documents (.6); review documents re same (.8).	1.40
12/10/19	PGO	013 Analyze Special Committee document production in response to request from the UCC (5.6); call with Akin document review team re upcoming conference with Milbank re 2004 Requests (.5); call with Milbank re same (.6); call with Akin document review team re outstanding issues in connection with 2004 Requests (1.1).	7.80
12/10/19	RT	013 Call with Akin document review team re outstanding issues in connection with 2004 Requests (1.1); call with Akin document review team re preparation for conference with Milbank re 2004 Requests (.5); call with Milbank re same (.5).	2.20
12/10/19	MVL	013 Call with Akin document review team re preparation for conference with Milbank re 2004 Requests (.5); call with Milbank re same (.6); call with Akin litigation team re outstanding issues in connection with 2004 Requests (1.1); review documents re same (4.9).	7.10
12/10/19	JPR	013 Correspond with Jackson Walker team re status of updated lien analysis.	0.20
12/10/19	LEY	013 Review documents relating to 2004 requests for privilege.	1.30
12/10/19	JAH	013 Prepare documents for attorney review in connection with UCC discovery requests.	1.80
12/10/19	ACP	013 Call with Akin document review team re preparation for conference with Milbank re 2004 Requests (.5); call with Milbank re same (.6); call with Akin litigation team re outstanding issues in connection with 2004 Requests (1.1); correspond with Akin litigation team re same (.8).	3.00
12/11/19	ISD	013 Review lien analysis issues.	0.60
12/11/19	PGO	013 Review Special Committee document production in response to requests from the UCC (5.2); review memo describing the process for privilege review in connection with UCC 2004 Requests (.5).	5.70
12/11/19	RT	013 Review documents cited in Ropes report (1.8); review draft privilege review memo (1.5); review board of director chart and documents (1.7); correspond with A&M re general ledger (1.3); attend to collection issues for independent director documents (1.0).	7.30
12/11/19	SMC	013 Prepare all 2004 discovery requests (.3); revise chart of 2004 documents for upcoming depositions (.2).	0.50
12/11/19	MVL	013 Review documents in connection with the UCC's 2004 Requests (2.8); draft document review memo re same (3.8).	6.60
12/11/19	MLB	013 Review memo re UCC discovery issues (1.2); prepare strategy for responding to UCC requested depositions (.8).	2.00
12/11/19	LPW	013 Review materials in connection with 2004 deposition preparation.	2.40
12/11/19	JAL	013 Review documents in connection with UCC document requests.	2.90
12/11/19	LNG	013 Review memo describing the process for privilege review in connection	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/11/19	JAH	013 with UCC 2004 Requests (.5); review documents re same (.6). Prepare documents for attorney review in connection with UCC discovery requests.	1.70
12/11/19	JGJ	013 Review privilege review memo.	0.80
12/11/19	KMR	013 Review memo describing the process for privilege review in connection with UCC 2004 Requests.	0.60
12/11/19	ACP	013 Revise chart tracking documents review for production in connection with UCC 2004 Requests (1.1); draft reply to Milbank correspondence re same (2.0); establish review system for forthcoming privilege review (1.2).	4.30
12/12/19	JS	013 Review updated Jackson Walker lien analysis memo.	1.20
12/12/19	PGO	013 Conduct privilege review of documents in connection with UCC's 2004 Requests (3.4); call with Akin document review team re review protocol and review issues (.4).	3.80
12/12/19	DJW	013 Review document review protocol memo re UCC Rule 2004 discovery (.5); call with Akin document review team re same (.4).	0.90
12/12/19	DPE	013 Correspond with L. Warrick re depositions in connection with UCC Rule 2004 discovery (.4); review Rule 2004 discovery requests and deposition notices (.2).	0.60
12/12/19	RT	013 Finalize discovery materials for production to UCC (1.6); review updated chart of documents for review (.3); revise draft responsive correspondence to UCC re document collection and review issues (1.3).	3.20
12/12/19	CNM	013 Review memo re document review protocol (.3); call with document review team re same (.4); conduct privilege review of documents in connection with UCC Rule 2004 Requests (1.4).	2.10
12/12/19	SMC	013 Prepare discovery documents for attorney review in connection with Rule 2004 discovery.	2.70
12/12/19	MVL	013 Conduct privilege review of documents in connection with UCC Rule 2004 Requests (3.5); prepare discovery materials for production (.6).	4.10
12/12/19	JPR	013 Review Jackson Walker lien investigation analysis.	1.20
12/12/19	MEW	013 Call with document review team re review protocol in connection with UCC Rule 2004 discovery (.4); review document review protocol memo (.4).	0.80
12/12/19	MLB	013 Attend to UCC discovery issues (.6); review updates re status of same and strategy going forward (1.2).	1.80
12/12/19	JBR	013 Call with Akin document review team re document protocol in connection with Rule 2004 discovery (.4); review document review protocol memo (.2).	0.60
12/12/19	LML	013 Attend to follow up re document production issues (.4); consider potential issues re 2004 depositions (.4).	0.80
12/12/19	LEY	013 Call with Akin document review team re privilege review in connection with UCC Rule 2004 requests.	0.40
12/12/19	LPW	013 Correspond with D. Elder re Rule 2004 depositions (.4); conduct research in connection with same (.9).	1.30
12/12/19	JAL	013 Review materials in connection with prepetition transactions investigation.	4.40
12/12/19	LNG	013 Review memo re document review protocol in connection with Rule 2004 discovery (1.2); call with Akin document review team re same (.4); conduct privilege review of documents in connection with Rule 2004 discovery requests (7.7).	9.30
12/12/19	JAH	013 Prepare documents for attorney review in connection with UCC discovery requests.	2.90
12/12/19	JGJ	013 Call with Akin document review team re privilege review in connection with UCC Rule 2004 requests.	0.40
12/12/19	LJT	013 Review document review protocol memorandum (.5); conduct privilege review of documents in connection with UCC 2004 Requests (5.5); call with Akin review team re document review protocol (.4).	6.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/12/19	JEG	013 Conduct privilege review of documents in connection with UCC discovery requests (3.5); review memo re review protocol (.8); call with Akin review team re same (.4).	4.70
12/12/19	LNG	013 Review document review memo re UCC discovery (.4); privilege review of documents in connection with same (5.3); call with Akin review team re same (.4).	6.10
12/12/19	KMR	013 Call with Akin review team re privilege review in connection with UCC Rule 2004 requests (.4); conduct privilege review of documents (.7).	1.10
12/12/19	TWE	013 Call with document review team re review of discovery documents in connection with UCC discovery requests (.4); review documents in connection with same for privilege (2.9).	3.30
12/12/19	SNC	013 Review document review protocol (.6); participate in call with Akin document review team re privilege review in connection with UCC Rule 2004 requests (.4); review documents in connection with same (7.8).	8.80
12/12/19	DPM	013 Review memo re document review protocol (.7); conduct privilege review of documents in connection with UCC discovery requests (4.7); call with Akin document review team re review issues (.4).	5.80
12/12/19	EEP	013 Conduct privilege review of documents in connection with UCC Rule 2004 requests (3.7); review memo re document review protocol (.8); call with Akin review team re same (.4).	4.90
12/12/19	CK	013 Review document review protocol in connection with UCC discovery requests (.5); call with document review team re same (.4); conduct privilege review of discovery documents (9.6).	10.50
12/12/19	MDT	013 Attend call with Akin document review team re privilege review in connection with UCC discovery requests (.4); review memo re document review protocol (.3).	0.70
12/12/19	RAC	013 Call with Akin document review team re privilege review in connection with the UCC Rule 2004 discovery requests (.4); conduct privilege review of documents (1.2); review document review protocol (.4).	2.00
12/12/19	MKT	013 Participate on call with document review team re privilege review in connection with UCC 2004 requests (.4); conduct privilege review of documents re same (3.0); review memo re protocol for same (.4).	3.80
12/12/19	AFC	013 Review memo re document review protocol in connection with UCC discovery (1.5); conduct privilege review of documents (10.5); call with Akin review team re same (.4).	12.40
12/12/19	ACP	013 Call with document review team re privilege review in connection with UCC Rule 2004 requests (.4); review documents for UCC Rule 2004 deposition (1.6); draft reply to Milbank correspondence re UCC Rule 2004 document requests (1.8); revise tracker of certain documents in connection with same (2.6).	6.40
12/13/19	PJH	013 Review materials in connection with Rule 2004 depositions.	1.10
12/13/19	PGO	013 Privilege review of documents in connection with the UCC Rule 2004 discovery requests (1.2); call with R. Tizraves, A. Praestholm, M. Lloyd, Ropes & Gray re document review issues (.6).	1.80
12/13/19	RT	013 Call with P. O'Brien, A. Praestholm, M. Lloyd, Ropes & Gray re document review in connection with UCC Rule 2004 discovery requests (.6); prepare summary re same (.2); correspond with document review team re document review and production issues for UCC Rule 2004 discovery (.6); review discovery documents for privilege issues (1.8); revise production tracker (.8); confer with A&M and company re discovery issues (.3); review protective order (.2); review correspondence from UCC re document production issues (.1); draft response re discovery issues (.3).	4.90
12/13/19	CNM	013 Review documents for privilege and confidentiality in connection with UCC 2004 Requests.	2.50
12/13/19	MVL	013 Call with R. Tizraves, A. Praestholm, P. O'Brien, Ropes & Gray re documents review in connection with the Rule 2004 discovery (.6);	4.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		privilege review of documents in connection with UCC Rule 2004 discovery requests (2.0); correspondence with document review team re same (.5); prepare discovery materials for production (1.3).	
12/13/19	MEW	013 Review documents for responsiveness to UCC discovery requests.	6.30
12/13/19	MLB	013 Call with L. Lawrence, L. Warrick, counsel for SOG re UCC Rule 2004 depositions.	0.60
12/13/19	JBR	013 Privilege review of documents in connection with UCC Rule 2004 discovery requests.	0.30
12/13/19	LML	013 Review updates re document production efforts (.6); call with counsel for SOG, M. Brimmage, L. Warrick re 2004 deposition notices (.6); follow up re same (.5); consider issues re upcoming internal Akin litigation team status and strategy meeting (.6).	2.30
12/13/19	LPW	013 Prepare for (.3) and participate in call with L. Lawrence, M. Brimmage and counsel for SOG re Rule 2004 deposition notices (.6); follow up re same (.3); call to counsel for UCC re same (.2); consider issues re same (.4); correspond with Akin Litigation re Rule 2004 deposition preparations (.4); review documents in connection with same (.5).	2.70
12/13/19	JAL	013 Review and update prepetition transactions memo (3.2); review materials re same (1.1)	4.30
12/13/19	LNG	013 Review documents for privilege and confidentiality in connection with UCC 2004 Requests.	1.90
12/13/19	JAH	013 Prepare discovery documents for attorney review in connection with UCC discovery request.	0.90
12/13/19	JGJ	013 Review documents for responsiveness to UCC 2004 Requests.	2.40
12/13/19	LJT	013 Privilege review of documents in connection with UCC Rule 2004 discovery requests.	4.30
12/13/19	JEG	013 Review documents for responsiveness to UCC 2004 Requests.	4.80
12/13/19	LNG	013 Review documents for privilege and responsiveness in connection to UCC 2004 Requests.	4.20
12/13/19	TWE	013 Review discovery documents for responsiveness to UCC Rule 2004 discovery requests.	3.20
12/13/19	SNC	013 Review documents for privilege and responsiveness in connection to UCC Rule 2004 requests.	6.70
12/13/19	DPM	013 Review documents for responsiveness to UCC 2004 discovery requests.	6.30
12/13/19	EEP	013 Review documents for privilege in connection to UCC discovery requests (7.5); correspond with Akin document review team re same (.5).	8.00
12/13/19	CK	013 Privilege review of documents in connection with UCC Rule 2004 discovery requests.	11.30
12/13/19	RAC	013 Review documents for privilege in connection with UCC Rule 2004 Requests.	1.70
12/13/19	MKT	013 Review documents for responsiveness to UCC Rule 2004 discovery requests.	6.00
12/13/19	AFC	013 Conduct privilege review of documents in connection with Rule 2004 discovery requests.	11.30
12/13/19	KNM	013 Review documents in preparation for UCC Rule 2004 deposition.	0.30
12/13/19	ACP	013 Call with R. Tizvaresh, P. O'Brien, M. Lloyd, Ropes & Gray re documents review in connection with the Committee's 2004 Requests (.6); review documents in connection with same (2.7); correspond with Akin document review team re same (.6).	3.90
12/14/19	RT	013 Correspond with document review team re privilege review of documents in connection with UCC Rule 2004 discovery (.7); draft plan for next production of documents (.4).	1.10
12/14/19	JBR	013 Privilege review of documents in connection with the UCC Rule 2004 discovery requests.	2.80
12/14/19	LEY	013 Review memo re document review protocol (.8); review documents for privilege in response to UCC 2004 Requests (1.1).	1.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/14/19	JGJ	013 Review documents for privilege and responsiveness to Rule 2004 discovery requests.	5.90
12/14/19	JEG	013 Privilege review of documents in connection with the UCC 2004 Requests.	3.50
12/14/19	LNG	013 Review documents for responsiveness and privilege in connection with UCC Rule 2004 discovery requests.	4.70
12/14/19	KMR	013 Review discovery materials for privilege in connection to UCC 2004 Requests.	2.90
12/14/19	CK	013 Review documents for responsiveness to UCC Rule 2004 requests.	4.50
12/14/19	MDT	013 Review document review protocol memo.	0.30
12/14/19	RAC	013 Review discovery materials for privilege in connection with UCC Rule 2004 discovery.	1.50
12/14/19	AFC	013 Conduct review of documents for responsiveness to UCC 2004 Requests.	3.80
12/15/19	PGO	013 Review discovery documents for responsiveness to UCC discovery requests.	4.30
12/15/19	MEW	013 Review documents for privilege and responsiveness to UCC Rule 2004 discovery.	6.80
12/15/19	JBR	013 Review documents for privilege in connection with UCC Rule 2004 discovery requests.	2.60
12/15/19	LEY	013 Review documents for responsiveness to UCC discovery requests.	1.00
12/15/19	JAL	013 Review and revise prepetition transactions memo (3.7); review materials re same (1.1).	4.80
12/15/19	LNG	013 Review documents for responsiveness to UCC discovery requests.	4.70
12/15/19	JGJ	013 Review documents for privilege and responsiveness to UCC discovery requests.	5.80
12/15/19	LJT	013 Privilege review of documents in connection with UCC Rule 2004 Requests.	1.50
12/15/19	JEG	013 Review documents re UCC Rule 2004 discovery.	1.50
12/15/19	LNG	013 Conduct review of documents for privilege in connection with UCC discovery requests.	3.50
12/15/19	KMR	013 Review documents for responsiveness to UCC requests and privilege.	4.20
12/15/19	TWE	013 Review documents for responsiveness to UCC Rule 2004 discovery requests.	6.20
12/15/19	MDT	013 Privilege review of documents in connection with Rule 2004 discovery requests.	2.30
12/15/19	RAC	013 Review documents for responsiveness and privilege in connection with Rule 2004 discovery requests.	0.80
12/15/19	AFC	013 Review documents for responsiveness to UCC Rule 2004 requests.	5.20
12/15/19	ACP	013 Review documents for privilege and responsiveness in connection with UCC Rule 2004 requests.	0.70
12/16/19	PGO	013 Review documents for responsiveness to UCC Rule 2004 requests (3.9); correspond with document review team re review issues (.3).	4.20
12/16/19	DJW	013 Review document for privilege and responsiveness to UCC discovery requests (5.8); correspond with Akin document review team re same (.3).	6.10
12/16/19	RT	013 Correspond with Akin document review team re review issues (.3); analyze issues re privilege (1.1); review current draft privilege log (.3); confer with J. Latov re prepetition transactions analysis (.1); review issues re redactions on document production (.2); coordinate document collection and review (2.8).	4.80
12/16/19	CNM	013 Review documents re UCC Rule 2004 discovery for privilege and responsiveness.	2.10
12/16/19	MVL	013 Review documents for responsiveness to UCC Rule 2004 requests (1.6); correspond with document review team re same (.2); attend to draft privilege log re same (.7).	2.50
12/16/19	MEW	013 Review documents for privilege in connection with UCC Rule 2004	1.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/16/19	MLB	013 discovery requests. Review draft privilege log in response to UCC discovery requests (.7); provide comments to same (.3); provide comments to draft response to discovery requests (.7); analyze issues re same (1.0).	2.70
12/16/19	JBR	013 Review documents for privilege and responsiveness to Rule 2004 requests.	7.50
12/16/19	LEY	013 Review documents for responsiveness to UCC discovery requests and privilege.	2.50
12/16/19	LPW	013 Call with Committee counsel re 2004 deposition notices (.1); follow up correspondence re same (.2).	0.30
12/16/19	JAL	013 Revise prepetition transactions analysis memo (2.3); review materials re same (1.1); confer with R. Tizraves re same (.1).	3.50
12/16/19	JAH	013 Prepare discovery documents for attorney review in connection with UCC discovery.	1.90
12/16/19	JGJ	013 Review documents for privilege and responsiveness in connection with UCC Rule 2004 discovery requests.	5.20
12/16/19	LJT	013 Review documents for privilege and responsiveness in connection with UCC Rule 2004 discovery requests (2.6); review documents in connection with preparations for UCC Rule 2004 depositions (.4).	3.00
12/16/19	JEG	013 Review documents for responsiveness to UCC Rule 2004 requests.	5.40
12/16/19	KMR	013 Review documents for responsiveness and privilege in connection with UCC Rule 2004 discovery requests.	1.10
12/16/19	SNC	013 Review discovery materials for responsiveness to Rule 2004 discovery requests.	3.90
12/16/19	DPM	013 Review documents for privilege in connection with UCC Rule 2004 requests.	7.50
12/16/19	EEP	013 Privilege review of documents in connection with Rule 2004 requests.	2.70
12/16/19	MDT	013 Review discovery documents for responsiveness to UCC 2004 Requests.	1.40
12/16/19	RAC	013 Review documents for privilege and responsiveness to UCC Rule 2004 discovery requests.	0.20
12/16/19	AFC	013 Review documents for privilege in connection with UCC discovery requests.	7.50
12/16/19	KNM	013 Review public filings in preparation for P. Sanchez deposition in connection with UCC Rule 2004 discovery (4.2); summarize same (1.5).	5.70
12/16/19	ACP	013 Review documents for production in connection with UCC Rule 2004 discovery requests (4.1); revise document tracking Debtors' document productions made in connection with same (1.5).	5.60
12/17/19	JS	013 Review privilege log re UCC 2004 requests (.5); correspond with M. Brimmage and L. Lawrence re same (.4); review documents re same (.5).	1.40
12/17/19	PJH	013 Compile documents potentially responsive to UCC discovery requests.	0.80
12/17/19	PGO	013 Review documents for privilege in connection with UCC Rule 2004 discovery requests (2.3); correspond with Akin document review team re same (.3).	2.60
12/17/19	DJW	013 Review documents for responsiveness to UCC 2004 requests.	1.20
12/17/19	RT	013 Review prepetition debt flow of funds analysis (1.0); draft correspondence re same (.4); revise draft memo re prepetition transactions analysis (1.2); analyze issues re same (.2); prepare for (.3) and call with J. Latov re prepetition debt analysis (.5); consider responses to UCC discovery (.2); review draft privilege log (.5); revise same (.5); correspond with M. Brimmage and L. Lawrence re same (.2); review redactions to potential production documents (.8); correspond with Akin document review team re status of document review (.3); review materials for UCC Rule 2004 depositions (.7); confer with S. Csizmadia re same (.3).	7.10
12/17/19	SMC	013 Prepare discovery documents for attorney review in connection with UCC discovery (3.4); prepare documents for UCC depositions (1.8);	5.50

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		confer with R. Tizravesh re same (.3).	
12/17/19	MVL	013 Review documents for privilege and responsiveness in connection with UCC Rule 2004 discovery requests.	2.30
12/17/19	MEW	013 Privilege review of documents in connection with UCC discovery requests (3.8); correspond with Akin document review team re same (.3).	4.10
12/17/19	MLB	013 Review privilege log re discovery documents re UCC Rule 2004 discovery (.3); provide comments to same (.3); correspond with R. Tizravesh and L. Lawrence re same (.2); correspond with J. Savin and L. Lawrence re same (.2).	1.00
12/17/19	JBR	013 Review documents for privilege in connection with UCC Rule 2004 discovery requests.	2.00
12/17/19	LML	013 Review correspondence re discovery status (.3); prepare documents re upcoming depositions (.8); correspond with R. Tizravesh and M. Brimmage re privilege log (.2); correspond with M. Brimmage and J. Savin re same (.1).	1.40
12/17/19	JAL	013 Review comments by R. Tizravesh re prepetition transactions analysis memo (.4); call with R. Tizravesh re same (.5); research materials re same (2.2).	3.10
12/17/19	JAH	013 Prepare for documents for production to UCC (2.9); prepare discovery materials for attorney review (1.2).	4.10
12/17/19	JGJ	013 Review documents for privilege issues in connection with UCC discovery.	0.80
12/17/19	LJT	013 Review documents for privilege and responsiveness in connection with UCC 2004 requests (1.0); review documents in connection with the UCC 2004 depositions (1.0).	2.00
12/17/19	JEG	013 Review documents for responsiveness and privilege in connection with UCC discovery requests.	1.60
12/17/19	KMR	013 Review documents for privilege in connection with UCC discovery requests.	1.60
12/17/19	SNC	013 Review documents re UCC 2004 requests for privilege and responsiveness.	1.80
12/17/19	DPM	013 Review documents for responsiveness to UCC Rule 2004 discovery requests.	2.40
12/17/19	EEP	013 Revise privilege log in connection with UCC discovery (1.0); review discovery documents for privilege and responsiveness (3.7).	4.70
12/17/19	MDT	013 Review documents for privilege in connection with UCC discovery requests.	0.20
12/17/19	RAC	013 Review documents for responsiveness to UCC Rule 2004 discovery requests.	0.80
12/17/19	AFC	013 Review documents for responsiveness to UCC 2004 requests.	7.20
12/17/19	KNM	013 Review documents in preparation for P. Sanchez deposition (1.4); summarize same (.7).	2.10
12/17/19	ACP	013 Review documents for production in connection with UCC Rule 2004 requests (2.3); correspondence Akin document review team re same (.4).	2.70
12/18/19	JS	013 Call with M. Brimmage and I. Dizengoff re UCC 2004 investigation (.5); review notices re same (.2).	0.90
12/18/19	ISD	013 Call with J. Savin and M. Brimmage re UCC investigation status.	0.50
12/18/19	PGO	013 Analyze potential document production in response to requests from the UCC (2.0); review documents for privilege (1.5); correspond with Akin review team re same (.5).	4.00
12/18/19	RT	013 Conduct privilege review of documents (4.6); revise draft production chart (.7); correspond with A&M re prepetition transactions analysis (.2); review privilege log in connection with UCC document production (1.2).	6.70
12/18/19	SMC	013 Prepare discovery documents for attorney review in connection with UCC discovery (3.7); review documents in connection with same (1.8).	5.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/18/19	MVL	013 Quality control of privilege review of documents in connection with UCC Rule 2004 requests (1.1); analyze the same (2.0); correspondence with document review team re same (.3).	3.40
12/18/19	MEW	013 Review documents for responsiveness to UCC discovery requests.	3.60
12/18/19	MLB	013 Call with J. Savin and I. Dizengoff re UCC investigation status (.5); attend to responses to UCC discovery requests (1.1).	1.60
12/18/19	LML	013 Prepare and review documents re upcoming UCC Rule 2004 depositions (.7); attend to ongoing document collection, review, and production (.9); prepare for upcoming deposition preparation call with P. Sanchez (1.7).	3.30
12/18/19	LEY	013 Review documents for privilege in connection with UCC Rule 2004 discovery.	1.20
12/18/19	LPW	013 Attend to preparations for Rule 2004 depositions (1.2); confer with counsel for SOG re same (.4); correspond with counsel for Committee re same (.2).	1.80
12/18/19	JAL	013 Revise prepetition transactions analysis memo (2.5); legal research re same (2.8).	5.30
12/18/19	JAH	013 Prepare discovery documents for attorney review in connection with UCC discovery (3.8); prepare search terms for attorney review (1.6).	5.40
12/18/19	LJT	013 Meeting with M. Garrett re review of documents in connection with preparations for Rule 2004 depositions (.2); review documents in connection with same (1.0).	1.20
12/18/19	LNG	013 Privilege review of documents in connection with UCC Rule 2004 discovery requests (2.5); redact privileged documents (2.7).	5.20
12/18/19	DPM	013 Review documents for privilege in connection with UCC 2004 requests.	4.70
12/18/19	EEP	013 Update privilege log for discovery documents in connection with UCC Rule 2004 discovery.	0.20
12/18/19	RAC	013 Review documents for responsiveness and privilege in connection with UCC 2004 discovery.	3.30
12/18/19	ACP	013 Review documents for production in connection with UCC Rule 2004 discovery (4.9); correspond with Akin document review team re same (.5).	5.40
12/18/19	MRG	013 Meet with L. Tandy re document review procedures (.2); review document review protocol memo re same (.1); review documents for responsiveness to UCC 2004 requests (4.2).	4.50
12/19/19	PGO	013 Review document for responsiveness to UCC 2004 requests.	0.50
12/19/19	ELM	013 Review prepetition debt documents in connection with UCC discovery requests.	2.60
12/19/19	DPE	013 Attend deposition preparation session for P. Sanchez (partial).	1.00
12/19/19	RT	013 Prepare materials for P. Sanchez deposition (3.0); review UCC request for additional documents (.3); conduct privilege review in connection with 2004 request (3.0); review privilege log re same (1.0); revise prepetition transactions analysis memo (.3).	7.60
12/19/19	SMC	013 Revise document search terms in connection with attorney review of documents in connection with UCC discovery.	0.30
12/19/19	MVL	013 Review documents for privilege in connection with UCC 2004 requests.	4.30
12/19/19	JPR	013 Review diligence list from MoFo re lien analysis (.4); correspond with first lien advisors re same (.1); correspond with C. King re same (.2); review updated one-liners for business plan scenarios (.5); correspond with Moelis team re same (.2); correspond with Jackson Walker team re same (.1); correspond with L. Lawrence and M. Brimmage re Jackson Walker lien analysis (.2).	1.70
12/19/19	MLB	013 Review lien analysis and related documents (.4); correspond with J. Rubin and L. Lawrence re same (.2); prepare for P. Sanchez deposition (.3); deposition prep session with P. Sanchez, L. Lawrence and D. Elder re same (1.5).	2.40
12/19/19	LML	013 Deposition prep session with M. Brimmage, D. Elder P. Sanchez (1.5); attention to follow up to same (.1); analyze updates re document review	4.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		and production (.5); review Jackson Walker lien analysis memo (.6); correspond with J. Rubin and M. Brimmage re same (.2); confer with J. Hough re on going document production (.2); consider deposition scheduling issues (.7); review newly noticed deposition (.6).	
12/19/19	LPW	013 Analyze deposition notices (.5); correspond re same (.3); prepare for call with Committee re 2004 notices (1.4); participate in call re same (.3); consider issues re same (.3); attend to strategy re depositions (.5).	3.30
12/19/19	JAL	013 Revise prepetition transactions analysis memo (3.1); research re same (3.4); review materials re same (1.4).	7.90
12/19/19	JAH	013 Prepare documents for production to UCC (3.1); prepare additional discovery documents for attorney review (2.0).	5.10
12/19/19	LJT	013 Review documents for production to UCC in connection with Rule 2004 discovery (3.2); review prepetition lien analysis (1.8).	5.00
12/19/19	DP	013 Attend to preparations for UCC Rule 2004 depositions.	0.20
12/19/19	KNM	013 Review upcoming deposition schedule (.1); prepare for same (.2).	0.30
12/19/19	ACP	013 Review documents for production in connection with UCC Rule 2004 discovery requests (4.5); correspond with document review team re same (.5); review documents for use in connection with Rule 2004 depositions (2.3).	7.30
12/19/19	MRG	013 Review discovery materials for responsiveness and privilege in connection with UCC discovery.	1.40
12/20/19	JS	013 Attend to first lien investigation questions (.4); attend call with J. Rubin, MoFo re same (.5); review materials re debtor review of lien issues (.9); review updated well information from company re same (.5).	2.30
12/20/19	PGO	013 Review documents for privilege in connection with UCC Rule 2004 discovery.	2.30
12/20/19	DPE	013 Call with Debtors re K. Hink deposition matters (.7); call with R. Tizravesh re privilege matters (.2).	0.90
12/20/19	RT	013 Call with A&M re prepetition debt issues (.5); call with D. Elder re privilege issues (.2); call with counsel to non-debtors re discovery requests (.8); review discovery documents for privilege (1.5).	3.00
12/20/19	MVL	013 Analyze documents flagged for privilege (2.2); review production to UCC for quality control (1.7).	3.90
12/20/19	JPR	013 Call with Jackson Walker team, L. Lawrence and Moelis team re lien analysis and next steps (.4); prepare agenda in advance of same (.2); follow up correspondence with Jackson Walker team re same (.3); follow up correspondence with C. King re same (.2); call with J. Savin, MoFo team re same (.5); precall with C. King re same (.2); review C. King responses to diligence questions (.2); follow up correspondence with Moelis team re same (.2).	2.20
12/20/19	JPR	013 Call with Moelis team and C. King re Evercore diligence request (.1); follow up correspondence with Moelis team and C. King re same (.2)	0.30
12/20/19	LML	013 Call with Jackson Walker, J. Rubin re lien analysis (.4); analyze issues re 2004 deposition notices (.6); prepare for upcoming depositions (2.5); supervise ongoing document collection (.8).	4.30
12/20/19	LPW	013 Prepare documents for upcoming 2004 deposition (.9); draft summary of prep session topics (.5); analyze documents flagged for privilege (.8); correspond with Akin document review team re same (.4).	2.60
12/20/19	JAH	013 Prepare documents for production to UCC (4.7); prepare additional discovery documents for attorney review (2.9); prepare search terms for attorney review (.9).	8.50
12/20/19	LJT	013 Review lien issues re oil and gas assets.	0.70
12/20/19	DP	013 Review prepetition lien analysis memo.	0.30
12/20/19	SMB	013 Review discovery documents flagged for privilege (1.0); provide comments re same (.4).	1.40
12/20/19	ACP	013 Draft overview of forthcoming depositions and discovery deadlines in connection with UCC Rule 2004 discovery (.9); review documents for	2.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		use in connection with deposition of P. Sanchez (1.2); correspond with Akin document review team re same (.8).	
12/20/19	MRG	013 Review documents for responsiveness to UCC Rule 2004 discovery requests.	0.60
12/21/19	MVL	013 Revise privilege log for discovery documents.	0.70
12/22/19	LML	013 Consider issues re document production to UCC.	0.20
12/23/19	PGO	013 Draft privilege log entries re UCC discovery (1.6); analyze discovery documents re same (2.5).	4.10
12/23/19	DPE	013 Call with M. Brimmage re board discovery requests.	0.20
12/23/19	RT	013 Review documents in response to UCC 2004 requests (3.1); correspond with document review team re same (.5).	3.60
12/23/19	MVL	013 Draft privilege log entries for UCC discovery documents.	1.70
12/23/19	JPR	013 Review diligence requests from MoFo re liens (.4); review response to UCC demand letter (2.0); revise same (.2).	2.60
12/23/19	MLB	013 Review materials in preparations for Rule 2004 depositions.	0.80
12/23/19	MLB	013 Call with D. Elder re director discovery issues (.2); analyze same (.5).	0.70
12/23/19	LML	013 Review privilege log re UCC discovery.	0.30
12/23/19	LPW	013 Prepare for deposition of H. Thill (1.5); correspond with litigation team re same (.2).	1.70
12/23/19	JAL	013 Conduct research re prepetition transactions analysis memo (2.8); revise memo (3.9); review documents re UCC requests (2.4).	9.10
12/23/19	JAH	013 Prepare document and data room for attorney use in connection with UCC discovery.	4.30
12/23/19	ACP	013 Analyze documents in preparation for H. Thill deposition.	0.90
12/24/19	LGB	013 Review correspondence re schedule for Rule 2004 depositions.	0.20
12/24/19	PGO	013 Privilege review in connection with UCC Rule 2004 discovery requests.	3.20
12/24/19	DPE	013 Call with G. Kopel re discovery related issues.	0.50
12/24/19	RT	013 Prepare document production plan for outstanding UCC discovery requests.	1.80
12/24/19	MVL	013 Draft privilege log entries (2.8); review documents re UCC discovery requests (3.6).	6.40
12/24/19	JPR	013 Correspondence with Jackson Walker team re UCC demand letter and related issues.	0.20
12/24/19	MLB	013 Review production re UCC discovery requests.	1.60
12/24/19	LML	013 Work on issues re discovery demands from UCC (.4); review and analyze amended deposition notices (.2).	0.60
12/24/19	LPW	013 Analyze filed amended 2004 deposition notices (.3); communicate with Committee re same (.1).	0.40
12/24/19	ACP	013 Review documents for production in connection with UCC Rule 2004 requests.	0.80
12/26/19	JS	013 Correspond with J. Rubin, M. Brimmage and I. Dizengoff re UCC demand letter (.2) and UCC discovery (.3).	0.50
12/26/19	ISD	013 Correspondence with J. Savin, M. Brimmage and J. Rubin re UCC demand letter (.3); correspondence with J. Savin, M. Brimmage and J. Rubin re UCC discovery requests (.2).	0.50
12/26/19	PGO	013 Privilege review of potential production documents in connection with UCC discovery (1.6); draft privilege log entries re same (3.0).	4.60
12/26/19	DPE	013 Review proposed document production to the UCC re board of directors.	1.60
12/26/19	RT	013 Review documents in response to independent directors discovery request (4.9); revise privilege log (1.2).	6.10
12/26/19	MVL	013 Draft privilege log entries re UCC discovery (3.9); review documents for privilege issues (3.1).	7.00
12/26/19	JPR	013 Correspondence with M. Brimmage, J. Savin and I. Dizengoff re UCC discovery requests.	0.20
12/26/19	JPR	013 Correspondence with J. Savin, M. Brimmage and I. Dizengoff re response to UCC demand letter.	0.20
12/26/19	MLB	013 Review UCC discovery requests (.4); revise response to UCC demand	2.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		letter (1.0); correspond with I. Dizengoff, J. Savin and J. Rubin re UCC discovery requests (.3) and UCC demand letter (.3).	
12/26/19	LML	013 Consider issues re ongoing document collection efforts.	0.40
12/26/19	LPW	013 Continue preparations for UCC Rule 2004 depositions.	0.60
12/26/19	JAH	013 Prepare searches and documents for attorney document review.	1.50
12/26/19	ACP	013 Revise discovery document tracker in connection with UCC discovery.	1.10
12/27/19	PGO	013 Draft privilege log entries and correspondence re same (4.4); call with M. Brimmage, L. Lawrence, R. Tizraves and M. Lloyd re outstanding issues in connection with UCC discovery (.4); review documents for production (4.0).	8.80
12/27/19	RT	013 Review documents re UCC discovery requests (6.7); revise tracker re same (.5); revise privilege log (.6); call with L. Lawrence, M. Lloyd and P. O'Brien re outstanding issues re UCC discovery (.4).	8.20
12/27/19	MVL	013 Call with M. Brimmage, L. Lawrence, R. Tizraves and P. O'Brien re outstanding issues in connection UCC discovery (.4); draft privilege log entries (4.9).	5.30
12/27/19	JPR	013 Review email updates from Jackson Walker re lien analysis presentation (.3); consider pending issues re same (.3).	0.60
12/27/19	MLB	013 Analyze UCC discovery requests and production (.4); call with L. Lawrence, R. Tizarvesh, M. Lloyd, P. O'Brien re UCC discovery status (.4); review proposed document production (1.0); review privilege log (.5); consider issues re same (.5).	2.80
12/27/19	LML	013 Review privilege log (.9); attend call with M. Brimmage, R. Tizraves, M. Lloyd and P. O'Brien re UCC 2004 requests (.4).	1.30
12/27/19	JAH	013 Prepare production documents (2.5); prepare documents for attorney review (2.8); create search terms for attorney review of documents (.8).	6.10
12/27/19	SMB	013 Review Debtors' commercial agreements for responsiveness and privilege in connection with UCC discovery requests.	2.30
12/27/19	ACP	013 Review documents in connection with UCC 2004 requests.	5.40
12/28/19	PGO	013 Review documents for production re UCC 2004 requests.	0.40
12/28/19	RT	013 Prepare for deposition of P. Sanchez.	0.90
12/28/19	JPR	013 Revised response to UCC demand letter	0.60
12/28/19	MLB	013 Consider issues related to response to UCC demand letter (.2); revise privilege log re 2004 UCC request (1.2).	1.40
12/28/19	JAH	013 Prepare discovery documents for attorney review (2.9); prepare documents for production (1.3).	4.20
12/29/19	RT	013 Correspond with L. Lawrence re draft privilege log in connection with UCC discovery.	0.20
12/29/19	LML	013 Review draft privilege log and related materials (1.4); correspond with R. Tizraves re same (.4).	1.80
12/30/19	JS	013 Correspond with J. Rubin re status of Jackson Walker lien analysis presentation.	0.20
12/30/19	PGO	013 Call with A. Praestholm, R. Tizraves, and M. Lloyd re finalization of privilege review and log (1.2); call with A. Praestholm, D. Windscheffel, L. York and M. Whitman re revised redaction of board materials (.4); call with Ropes & Gray re production of documents in connection UCC 2004 requests (.5); review documents re same (6.3).	8.40
12/30/19	DJW	013 Call with P. O'Brien, M. Whitman, L. York and A. Praestholm re revised redaction of board materials.	0.40
12/30/19	RT	013 Revise privilege log (3.2); call with A. Praestholm, P. O'Brien and M. Lloyd re same (1.2); review documents in response to UCC 2004 requests (6.1).	10.50
12/30/19	MVL	013 Call with R. Tizraves, P. O'Brien and A. Praestholm re finalization of privilege review and log (1.2); review documents re Committee's 2004 document requests (9.8).	11.00
12/30/19	JPR	013 Correspondence with Jackson Walker team re lien analysis presentation (.2); correspond with J. Savin re same (.1).	0.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/30/19	MEW	013 Call with A. Praestholm, P. O'Brien, L. York and D. Windscheffel re revised redaction of board materials (.4); prepare for same (.1).	0.50
12/30/19	LML	013 Work on issues re privilege review and privilege log (.3); review and analyze updates re document collection efforts (.3).	0.60
12/30/19	LEY	013 Call with Akin litigation re revised redaction of board materials.	0.40
12/30/19	LPW	013 Participate in calls with counsel for SOG re 2004 document requests (.3, .1, .3); prepare for 2004 depositions (.8); correspond with K. Miller re K. Hink deposition (.1)	1.60
12/30/19	JAH	013 Prepare documents for attorney review (5.2); execute searches re same (1.7).	6.90
12/30/19	KNM	013 Correspond with L. Warrick re K. Hink deposition.	0.10
12/30/19	ACP	013 Revise notes for deposition preparation of P. Sanchez (1.6); revise chart identifying documents cited in Ropes Report (.8); call with R. Tizraves, P. O'Brien and M. Lloyd re finalization of privilege review and log (1.2); call with P. O'Brien, D. Winscheffel and L. York re revised redaction of board materials (.4); call with Ropes & Gray re production of documents in connection with the Committee's 2004 Requests (.5); review documents in connection with production of categorical privilege log (2.0); correspondence re same (.4).	6.90
12/31/19	PGO	013 Review documents and communications re UCC 2004 requests.	10.30
12/31/19	RT	013 Review documents re UCC discovery requests (9.3); review discovery privilege log (3.5).	12.80
12/31/19	SMC	013 Review documents re UCC 2004 requests.	3.00
12/31/19	MVL	013 Draft privilege log entries re UCC discovery (2.9); review privilege log documents (2.5); review documents for responsiveness to UCC discovery requests (3.4).	8.80
12/31/19	MLB	013 Review privilege log (.3); attend to open issues re UCC discovery (.4)	0.70
12/31/19	LML	013 Analyze updates re privilege review (.4); correspond with L. Warrick re upcoming depositions (.2); review general case updates from J. Savin (.2); prepare presentation materials re lien analysis (.2).	1.00
12/31/19	LPW	013 Prepare for 2004 depositions (.5); communicate with Akin Litigation re same (.3).	0.80
12/31/19	JAH	013 Prepare searches and documents re UCC 2004 requests for production.	1.10
12/24/19	JPR	014 Review surety bond reporting	0.20
12/10/19	JPR	015 Review diligence requests from MoFo.	0.30
12/01/19	LML	016 Confer with L. Warrick re issues re Fernandez lift stay motion.	0.20
12/01/19	LPW	016 Confer with L. Lawrence re Fernandez lift stay motion.	0.20
12/02/19	MLB	016 Correspond with L. Warrick and L. Lawrence re status of discussions re Fernandez and Valdez lift stay motions (.3); review draft agreed proposed orders in connection with same (.5); analyze open issues re same (.5).	1.30
12/02/19	LML	016 Correspond with L. Warrick and M. Brimmage re status of Fernandez and Valdez lift stay motions.	0.30
12/02/19	LPW	016 Call with counsel for Fernandez re proposed agreed order (.1); call with counsel for Valdez re motion to lift stay (.1); correspond with M. Brimmage and L. Lawrence re same (.2); confer with K. Miller re status of lift stay motions (.2); draft proposed agreed order resolving Valdez motion to lift stay (.5); confer with K. Miller re same (.1); review and analyze comments to same from Fernandez counsel (.2); analyze open issues re same (.8).	2.20
12/02/19	DP	016 Correspond with K. Miller re Gavilan lift stay issues.	0.20
12/02/19	KNM	016 Confer with L. Warrick re Valdez and Fernandez Motions for Relief from Stay (.2); correspond with insurance counsel re Valdez Motion to Lift Stay (.1); revise proposed agreed order for Valdez Motion for Relief from Stay (.3); correspond with L. Warrick re same (.1); correspond with D. Park re Gavilan lift stay issues (.1).	0.80
12/03/19	LGB	016 Review Valdez agreed order to lift stay.	0.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/03/19	MLB	016 Reivew proposed agreed order resolving Fernandez lift stay motion (.4); review draft of proposed agreed order resolving Valdez lift stay motion (.5); correspond with L. Lawrence and L. Warrick re status of lift stay motions and next steps (.4); review Gavilan stipulation of facts (1.4).	2.70
12/03/19	LML	016 Review Fernandez proposed agreed order re lift stay motion (.3); review draft proposed agreed order re Valdez lift stay motion (.4); correspond with L. Warrick and M. Brimmage re status of lift stay motions (.4).	1.10
12/03/19	LPW	016 Revise Fernandez proposed agreed order (.7); review materials in connection with same (.7); revise Valdez proposed agreed order (.6); correspond with K. Miller re same (.1); correspond with M. Brimmage and L. Lawrence re status of lift stay motions and strategy re same (.4).	2.50
12/03/19	DP	016 Revise stipulation of agreed facts re Gavilan lift stay motion.	0.10
12/03/19	KNM	016 Confer with Valdez insurance counsel re insurance coverage (.2); correspond with insurance counsel re same (.1); correspond with L. Warrick re same (.1); revise Gavilan stipulation of agreed facts (.6).	1.00
12/04/19	MLB	016 Review Gavilan stipulation re agreed facts (.5); review correspondence re status of Fernandez and Valdez lift stay motions (.3); review proposed agreed order resolving Fernandez office (.3); analyze various issues re strategy with respect to lift stay motions (1.0).	2.10
12/04/19	LML	016 Review stipulation in connection with Gavilan Lift Stay Motion (.2); review and analyze updates re other lift stay motions (.2).	0.40
12/04/19	LPW	016 Follow up with counsel for Fernandez and Valdez re stay motions (.2); analyze strategy re same (.3); call with counsel for Committee re same (.2).	0.70
12/04/19	DP	016 Revise draft stipulation of agreed facts re Gavilan lift stay motion (.1); correspond with counsel for Gavilan re same (.1).	0.20
12/04/19	KNM	016 Review Objection to Fernandez Motion for Relief from Stay (.2); revise same (.3); correspond with L. Warrick re same (.1)	0.50
12/05/19	MLB	016 Review secured notes ad hoc group objection to Gavilan lift stay motion (.4); review UCC joinder to Debtors objection to Gavilan lift stay motion (.3).	0.70
12/05/19	LML	016 Review filing version of objection to Fernandez lift stay motion.	0.20
12/05/19	LPW	016 Communication with counsel for Fernandez (.2); follow up communications with Akin Litigation re same (.2); review and finalize objection to Fernandez motion (.6); communicate with Debtors re same (.2); coordinate filing of same with Jackson Walker team (.2).	1.40
12/05/19	KNM	016 Review UCC joinder to Objection to Gavilan Motion for Relief from the Stay (.2); review ad hoc secured group joinder re same (.1).	0.30
12/05/19	ACP	016 Review and finalize objection to Fernandez motion to lift stay.	0.60
12/08/19	MLB	016 Consider issues in connection with Gavilan lift stay motion and upcoming hearing (1.4); review updates re Fernandez lift stay motion (.3); review updates re Valdez lift stay motion (.4).	2.10
12/08/19	LML	016 Review updates re Fernandez Lift Stay Motion (.2); consider issues re witness preparation in connection with upcoming hearing on lift stay motions (.6).	0.80
12/08/19	LPW	016 Draft correspondence to counsel for Fernandez re lift stay motion (.1); review materials re same (.2).	0.30
12/08/19	DP	016 Review emails from Akin Litigation and Akin FR re Gavilan lift stay motion.	0.20
12/09/19	MLB	016 Review evidence for Gavilan hearing strategy (1.1); attend to Gavilan witness examination preparation (.8); review revised draft Gavilan stipulation of facts (1.2); attend to Fernandez witness examination preparation (.8).	3.90
12/09/19	LML	016 Review stipulation in connection with Gavilan lift stay motion (.3); attend to issues re witness and exhibit list review in connection with Gavilan and Fernandez lift stay motions (.6); consider strategy in connection with Fernandez lift stay motion (.4).	1.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/09/19	LPW	016 Draft talking points re Fernandez lift stay motion (.6); correspond with Akin Litigation re same (.5); correspond with with Debtors re same (.5); revise witness and exhibit list re same (.3); revise Gavilan lift stay stipulation (.4).	2.30
12/09/19	DP	016 Prepare argument outline re Gavilan lift stay motion (.3); correspond with K Miller re strategy for same (.1); revise exhibit list for same (.2); revise draft stipulation of undisputed facts re same (.1); correspond with counsel for Gavilan re same (.1).	0.90
12/09/19	KNM	016 Confer with D. Park re Gavilan Motion for Relief from stay (.1); assist with argument outline re same (.7).	0.90
12/10/19	LGB	016 Review revised Fernandez lift stay order.	0.10
12/10/19	ISD	016 Review documents re pending lift stay matters.	1.20
12/10/19	MLB	016 Review and comment on argument outline re Gavilan lift stay matter (1.7); review witness examination outline re same (1.0); review witness examination outline re Fernandez lift stay matter (.8); review updates re resolution of Fernandez lift stay motion (.3); correspond with L. Warrick re same (.5); correspond with L. Lawrence re same (.3).	4.60
12/10/19	LML	016 Confer with S. Cruse re upcoming hearing on Gavilan Lift Stay Motion (.4); review briefing and case law in connection with Gavilan Lift Stay Motion (1.3); continue to work on witness and argument outlines (3.2); review witness and exhibit List in connection with upcoming hearing (.6); review updates re Fernandez Lift Stay Motion (.4); correspond with M. Brimmage re same (.3); review further revised draft of Gavilan stipulation (.3).	6.20
12/10/19	LPW	016 Confer with Gibbs and Bruns re Gavilan Lift Stay hearing (.2); work on witness and exhibit list issues for Gavilan and Fernandez motions (.6); correspondence with M. Brimmage re Fernandez lift stay motion (.5); correspondence with Akin Litigation team re Fernandez negotiation (.4); calls with counsel for Fernandez re same (.2, .2); update proposed order (.4); email communications with Akin Litigation re same (.2); email communications with client re same (.2); email communications with counsel for Fernandez re same (.3); review and analyze filed stipulation (.2); email to counsel for Fernandez re same (.1); email communications with Jackson Walker re hearing preparation and related issues (.3).	3.80
12/10/19	DP	016 Call with Gibbs & Bruns re Gavilan lift stay hearing (.2); call with counsel for UCC re Gavilan lift stay hearing (.1); revise witness and exhibit list re same (.2); finalize stipulation of undisputed facts re Gavilan lift stay hearing (.2); revise argument outline re Gavilan lift stay hearing (1.8); revise direct examination outline of M. Meghji (.4); analyze Gavilan's reply in support of lift stay motion (.6); research cases cited in same (.8); coordinate hearing preparation re Gavilan lift stay motion (.3).	4.60
12/10/19	KNM	016 Confer with Gibbs and Bruns re Gavilan Lift Stay hearing (.2); assist with preparation of M. Meghji direct examination for Gavilan Lift Stay hearing (1.1); review research in connection with same (2.6); prepare summary re same (1.3); correspond with M. Meghji re Gavilan Lift Stay Motion (.1).	5.30
12/11/19	JS	016 Review Gavilan reply re lift stay motion (.6); confer with M. Brimmage re same (.4).	1.00
12/11/19	JPR	016 Review Gavilan reply in support of lift stay motion.	0.20
12/11/19	MLB	016 Review revised draft of argument outline for Gavilan matter (1.1); revise same (.6) confer with J. Savin re Gavilan reply (.4); review revised direct examination scripts re Gavilan motion (1.8); review evidence in connection with same (1.1); correspond with L. Lawrence re same (.4); consider potential settlement issues re Gavilan matter (1.0).	6.40
12/11/19	LML	016 Review background materials in connection with upcoming hearing on Gavilan lift stay motion (2.2); revise argument and examination outlines	9.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		for upcoming hearing on Gavilan lift stay motion (3.7); review evidence in connection with same (1.2); confer with M. Brimmage re same (.4); confer with counsel for the UCC re upcoming hearing on Gavilan lift stay motion (.4); conduct witness preparation session with M. Meghji (1.7); attend to follow up re same (.3).	
12/11/19	LPW	016 Review argument outline re Fernandez lift stay matter (1.1); correspond with K. Miller re same (.3); review materials in connection with Gavilan hearing preparation (.7); correspond with D. Park and K. Miller re same (.1).	2.20
12/11/19	DP	016 Call with counsel for UCC re Gavilan lift stay hearing (.4); revise direct examination outline for Gavilan lift stay hearing (.8); draft direct examination outline for M. Meghji re Gavilan lift stay hearing (2.2); correspond with S. Cruse re Gavilan lift stay hearing (.2); attend hearing preparation session with M. Meghji (1.7); revise direct examination outline for M. Meghji re Gavilan lift stay (1.0); research issues for argument outline re Gavilan lift stay hearing (1.0); revise argument outline re Gavilan lift stay (3.4); prepare exhibits for hearing re Gavilan lift stay (.5); prepare cross examination outline of M. Stammel re Gavilan lift stay (1.0); correspond with L. Warrick and K. Miller re same (.1).	12.30
12/11/19	KNM	016 Review research in preparation for Gavilan lift stay hearing (1.8); prepare summary re same (.5); correspond with L. Warrick and D. Park re same (.1); revise direct examination re Gavilan lift stay (2.2); review first day hearing transcript to prepare for Gavilan lift stay (.8); prepare argument outline for Fernandez lift stay motion (1.8); correspond with L. Warrick re same (.3).	7.50
12/11/19	ACP	016 Prepare talking points re objection to Fernandez motion to lift stay.	0.50
12/13/19	LML	016 Analyze updates re Silva and Fernandez lift stay matters (.2); work on issues re Terra lift stay matter (.2).	0.40
12/13/19	LPW	016 Draft email to Debtors re stay issues (.3); call with K. Miller re same (.3); follow up correspondence with Akin Litigation re same (.3).	0.90
12/13/19	KNM	016 Call with L. Warrick re Silva settlement offer and adversary proceeding.	0.30
12/16/19	LPW	016 Correspond with K. Miller re Fernandez follow up communications (.3); revise summary re same (.4); prepare correspondence to Akin litigation team re status of stay issues (.5).	1.20
12/16/19	KNM	016 Correspond with counsel for Fernandez re automatic stay (.2); correspond with L. Warrick re same (.1).	0.30
12/17/19	LML	016 Correspond with L. Warrick re potential litigation re automatic stay.	0.20
12/17/19	LPW	016 Prepare for depositions re lift stay matters (.8); review and analyze materials re Gavilan lift stay (.7); analyze issues re potential litigation re automatic stay (.7); correspond with L. Lawrence re same (.3).	2.50
12/17/19	KNM	016 Review draft adversary complaint re automatic stay.	0.30
12/18/19	MLB	016 Review summary of open lift stay issues (.6); consider issues re same (.5).	1.10
12/18/19	LML	016 Analyze updates re potential adversary proceeding re automatic stay (.2); review updates re Gavilan litigation (.2).	0.40
12/18/19	LPW	016 Correspond with counsel for SOG re potential litigation re automatic stay (.2); prepare summary re status of Gavilan litigation and various lift stay issues (1.1).	1.30
12/19/19	LML	016 Review issues re Gavilan litigation and next steps.	0.50
12/19/19	LPW	016 Review docket re Gavilan matter (.2); draft update email to Akin litigation team re same (.4); review materials re same (.5); correspond with Gibbs & Bruns re same (.6).	1.70
12/20/19	LPW	016 Analyze pending automatic stay issues.	0.40
12/30/19	LPW	016 Review and analyze draft stipulation and proposed order.	0.90
12/01/19	MAT	017 Assist litigation team with preparation of CRO deposition outlines (2.0); conduct research re CRO retention issues (2.6); correspond with L.	4.90

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12/04/19	LPW	017 Tandy re same (.3).	0.50
12/04/19	KNM	017 Communications with counsel for Sunbelt re hearing and agreed motion (.2); communications with Debtor counsel re same (.3).	0.10
12/05/19	NM	017 Review correspondence re Sunbelt Adversary Proceeding.	0.30
12/10/19	LML	017 Review correspondence from Haynes & Boone re diligence (.1); correspond with A&M re same (.2).	3.60
12/11/19	JS	017 Call with Akin litigation team re strategy for potential shared services litigation (.7); work on follow up re same (.9); correspond with internal Akin litigation team re document production status (.4); review Reply brief in connection with Shared Services Motion (1.6).	1.10
12/11/19	LGB	017 Call with M. Brimmage, L. Lawrence and L. Beckerman re litigation matters (.5); review various 2004 notices and document requests (.6).	0.50
12/11/19	MLB	017 Participate in call with M. Brimmage, J. Savin, L. Lawrence re upcoming depositions and litigation matters.	0.50
12/11/19	LML	017 Call with J. Savin, L. Lawrence and L. Beckerman re upcoming depositions and litigation matters.	0.50
12/11/19	LPW	017 Call with J. Savin, M. Brimmage and L. Beckerman re upcoming depositions.	1.10
12/11/19	KNM	017 Correspond with counsel for Sunbelt re agreed order and upcoming hearing (.3); correspond with K. Miller re same (.1); correspond with Jackson Walker re same (.2); review hearing argument outline (.5).	2.10
12/11/19	MRG	017 Prepare oral argument re Sunbelt motion to remand (2.0); correspond with L. Warrick re same (.1).	0.20
12/16/19	LJT	017 Revise remand order for Dimension in preparation for hearing.	1.20
12/16/19	DP	017 Prepare for (.2) and attend Akin litigation meeting re strategy and next steps (1.0).	1.20
12/17/19	NM	017 Revise agenda for Akin litigation team call (.2); attend call (1.0).	0.70
12/18/19	NM	017 Correspond with A&M and Haynes & Boone re SOG diligence materials (.5); review the same (.2).	1.00
12/01/19	MB	019 Correspond with Haynes & Boone re SOG diligence (.1); correspond with A&M re same (.1); review diligence materials produced by SOG (.5); review SOG diligence responses and correspondence re same (.3).	2.80
12/03/19	JS	019 Conduct research re employee compensation issues (2.1); prepare analysis re same (.7).	1.50
12/11/19	LGB	019 Call with Debtors, A&M, L. Beckerman, D. Elder and N. Moss re shared services order (.5); review revised order (.2); follow up with L. Beckerman and N. Moss re same (.3); follow-up call with G. Kopel, C. George, L. Beckerman and N. Moss re same (.5).	0.20
12/12/19	LGB	019 Review draft email to employees re bonus payment.	0.60
12/12/19	NM	019 Review revised communication to employees re compensation issues (.1); correspond with C. George re same (.5).	0.20
12/13/19	LGB	019 Review correspondence with management and A&M re Q4 bonuses.	0.50
12/16/19	LGB	019 Participate on call with A&M compensation team re 2020 compensation.	0.50
12/16/19	NM	019 Correspond with P. Shah re 2020 bonus program (.2); review bonus information (.2); email Hoeinghaus, D. Koetting, J. Hickman, Cumberland, Bramer re same (.1).	0.30
12/17/19	LGB	019 Analyze Q4 workforce bonus issues.	0.80
12/19/19	LGB	019 Call with A&M re 2020 compensation (.6); review analysis re potential bonus metrics (.2).	2.10
12/19/19	DPE	019 Participate in call with A&M, Milbank, FTI re 2020 bonus plan (.8); call with P. Shah re letter re executive compensation (.2); review same (.2); correspond with D. Elder re same (.1); email Special Committee re same (.1); email M. Bodron re same (.1); call with G. Kopel re same (.2); email A&M re same (.2); correspond with N. Moss re same (.2).	0.50
12/19/19	MLB	019 Review letter re compensation issues (.3); correspond with L. Beckerman re same (.2).	0.60
12/19/19	MLB	019 Review executive compensation issues.	

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12/19/19	LML	019 Review and analyze correspondence re compensation issues.	0.80
12/19/19	NM	019 Review email from L. Beckerman re Milbank letter re 2020 compensation (.2); review letter (.2); follow up email with L. Beckerman (.1).	0.50
12/20/19	JS	019 Confer with L. Beckerman and Baker Botts re compensation process (.7); consider issues re same (1.0).	1.70
12/20/19	LGB	019 Participate in call with A&M team re 2020 bonus/2020 compensation (.7); review analysis re same (.2); participate in call with J. Savin, D. Elder, Bodron re 2020 compensation (.5) (partial); review executive services agreement (.3); review LTIP data (.2); email with L. Postolos re same (.1).	2.00
12/20/19	DPE	019 Call with M. Bodron, L. Beckerman and J. Savin re executive compensation matters (.7); review executive compensation background (.5).	1.20
12/24/19	LGB	019 Draft 2020 bonus term sheet (1.0); correspondence with A&M and D. Elder re same (.6).	1.60
12/24/19	DPE	019 Review 2020 bonus term sheet (1.0); correspond with L. Beckerman and A&M re same (.7).	1.70
12/26/19	JS	019 Confer with L. Beckerman, D. Elder and Mr. Gentile re compensation issues.	0.40
12/26/19	LGB	019 Confer with M. Gentile, J. Savin and D. Elder re 2020 compensation.	0.40
12/26/19	DPE	019 Confer with Mr. Gentile, J. Savin and L. Beckerman re compensation matters.	0.40
12/27/19	LGB	019 Participate on A&M call re 2020 bonus term sheet (.5); review email from A. Hoeinghaus re bonus metrics (.1); review response from C. George re same (.1).	0.70
12/30/19	LGB	019 Review data related to 2020 bonus plan.	0.40
12/31/19	LGB	019 Consider issues re bonus metric information.	0.10
12/02/19	JPR	020 Prepare minutes for Special Committee meeting.	0.90
12/02/19	JGJ	020 Attend to issues re board composition (.3); review previous Special Committee minutes (1.5).	1.80
12/03/19	JGJ	020 Attend to review of Special Committee documents (1.0); prepare analysis re same (2.0).	3.00
12/04/19	DPE	020 Confer with J. Johnson re Special Committee issues (.2); review materials re same (.3).	0.50
12/04/19	JGJ	020 Conduct research re various pending special committee issues (1.8); review materials in connection with same (.7); confer with D. Elder re same (.2); confer with Debtors re same (.5).	3.20
12/05/19	DPE	020 Review Special Committee meeting minutes.	0.20
12/05/19	JGJ	020 Attend to Special Committee issues (.8); review materials in connection with same (.3).	1.10
12/07/19	DPE	020 Call with G. Kopel re potential Delaware corporate law issues relating to board matters.	0.40
12/09/19	JS	020 Prepare for (1.1) and attend (1.6) SN Board meeting; follow up with E. Davis (.4) and M. Meghji (.3) re same.	3.40
12/09/19	DPE	020 Prepare for (1.3) and attend board meeting (1.6) at Sanchez Energy and related follow up conferences (2.7); conference with management team re board and governance matters (.9); call with G. Kopel re board meeting matters (.7).	7.20
12/09/19	JPR	020 Attention to finalizing Special Committee minutes.	0.30
12/10/19	ISD	020 Call with E. Davis re special committee matters (.2); review correspondence to special committee (.2); call with D. Elder re special committee matters (.3).	0.70
12/10/19	DPE	020 Call with C. George re Special Committee process matters (.3); review Special Committee meeting minutes (.2); call with I. Dizengoff re special committee matters (.3).	0.80
12/10/19	JPR	020 Provide comments to Special Committee minutes (.8); prepare email to	1.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Special Committee re approvals of meeting minutes and hearing transcript (.2)	
12/10/19	JGJ	020 Update Special Committee meeting minute files.	0.50
12/11/19	JGJ	020 Prepare analysis re board related matters.	4.10
12/12/19	PJH	020 Attend conference with D. Elder re board matters (.2); call with D. Elder and E. Davis re same (.3); call with A. Zylman and D. Elder re same (.3).	0.80
12/12/19	DPE	020 Attend conference with P. Hurley re board matters (.2); call with E. Davis and P. Hurley re same (.3); call with A. Zylman and P. Hurley re same (.3).	0.80
12/12/19	JGJ	020 Conduct research re board matters.	3.40
12/13/19	JS	020 Prepare for (.8) and attend Special Committee call (.5); correspond with J. Rubin re same (.2); review draft Special Committee minutes (.8); review draft agenda for call (.2); correspond with J. Rubin and P. Hurley re same (.2).	2.70
12/13/19	PJH	020 Attend Special Committee meeting (.5); prepare meeting agenda (.3); correspond with J. Rubin and J. Savin re same (.2); review related meeting materials (.3).	1.30
12/13/19	DPE	020 Attend Special Committee meeting.	0.50
12/13/19	JPR	020 Attend Special Committee call (.5); correspond with J. Savin re same (.2); correspond with P. Hurley and J. Savin re agenda for Special Committee meeting (.2); prepare list of discussion topics for Special Committee call (.6).	1.50
12/13/19	NM	020 Review agenda for Special Committee update call.	0.20
12/13/19	JGJ	020 Prepare analysis re board issues (1.2); attend Special Committee call (.5).	1.70
12/13/19	MB	020 Attend weekly Special Committee update call.	0.50
12/16/19	JGJ	020 Prepare minutes for December 13 Special Committee meeting.	0.60
12/17/19	ISD	020 Confer with E. Davis re Special Committee issues and restructuring alternatives.	0.50
12/17/19	JGJ	020 Revise 12/13 special committee meeting minutes (.4); continue to research board issues (1.0).	1.40
12/18/19	JS	020 Prepare for (.4) and call with E. Davis and I. Dizengoff re updates and next steps (.5); follow-up re same (.2).	1.10
12/18/19	ISD	020 Confer with E. Davis and J. Savin re Special Committee issues and strategy.	0.50
12/18/19	JPR	020 Provide comments to Special Committee minutes (.3); correspond with J. Johnson re same (.1); email to Special Committee re examiner candidates (.1).	0.50
12/18/19	JGJ	020 Revise Special Committee meeting minutes (.7); correspond with J. Rubin re same (.3).	1.00
12/19/19	JS	020 Review Special Committee draft agenda and materials for 12/20 call (.7); correspond with J. Rubin (.2) re same.	0.90
12/19/19	ISD	020 Review special committee meeting agenda and related materials.	0.50
12/19/19	JPR	020 Review revised Special Committee meeting minutes (.1); correspond with J. Savin re same (.2); prepare draft agenda for Special Committee meeting (.2); correspond with L. Beckerman re same (.1); correspond with M. Meghji re same (.1); prepare correspondence to Special Committee re upcoming meeting (.2); correspond with M. Meghji and J. Boffi re CRO update materials (.2); review current draft of same (.3).	1.40
12/20/19	JS	020 Prepare for (.5) and attend Special Committee call (.7); follow up with Moelis (.4) re same; correspond with L. Beckerman re Special Committee resolutions (.2).	1.80
12/20/19	LGB	020 Participate in Special Committee call (partial) (.5); review Special Committee resolutions (.4); correspond with J. Savin re same (.3).	1.20
12/20/19	PJH	020 Attend Special Committee meeting (partial).	0.50
12/20/19	DPE	020 Attend Special Committee meeting.	0.70

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12/20/19	JPR	020 Attend Special Committee call	0.70
12/20/19	NM	020 Attend Special Committee call.	0.70
12/20/19	JGJ	020 Attend Special Committee call (.7); draft minutes for same (.9); prepare executed December 13 Special Committee minutes (.2).	1.80
12/20/19	AFA	020 Participate in Special Committee call.	0.70
12/20/19	MB	020 Participate on weekly Special Committee update call.	0.70
12/23/19	PJH	020 Review Special Committee meeting minutes.	0.40
12/23/19	DPE	020 Status conference with G. Kopel re pending Board issues.	0.50
12/23/19	JGJ	020 Review December 20 Special Committee minutes.	1.00
12/24/19	PJH	020 Review special committee minutes.	0.20
12/24/19	JPR	020 Revise Special Committee minutes (.2); correspondence re same and upcoming Special Committee meeting (.3).	0.50
12/26/19	JPR	020 Prepare agenda for Special Committee call (.2); correspond with A&M team re materials for same (.1); email with P. Hurley re sending materials to Special Committee (.1).	0.40
12/27/19	JS	020 Participate on weekly special committee call.	0.50
12/27/19	LGB	020 Participate in Special Committee call.	0.50
12/27/19	PJH	020 Attend Special Committee meeting.	0.50
12/27/19	DPE	020 Attend Special Committee meeting.	0.50
12/27/19	JPR	020 Attend Special Committee call.	0.50
12/27/19	MLB	020 Participate in Special Committee call (.5); prepare for same (.1).	0.60
12/27/19	NM	020 Attend Special Committee call	0.50
12/27/19	JGJ	020 Attend Special Committee call (.5); prepare December 20 Special Committee minutes (.3).	0.80
12/27/19	LJT	020 Attend Special Committee call.	0.50
12/27/19	MB	020 Attend weekly Special Committee update call.	0.50
12/27/19	ACP	020 Attend Special Committee call.	0.50
12/28/19	PJH	020 Review special committee meeting minutes.	0.40
12/28/19	JGJ	020 Prepare minutes for Special Committee meeting.	0.80
12/29/19	JPR	020 Prepare correspondence to Special Committee re UCC demand letter.	0.20
12/30/19	PJH	020 Review special committee minutes.	0.30
12/01/19	MB	021 Revise draft exclusivity extension motion.	0.50
12/02/19	MB	021 Revise draft exclusivity extension motion (.6); prepare correspondence to Debtors' management re same (.3).	0.90
12/03/19	MB	021 Finalize draft of exclusivity extension motion (.2); prepare correspondence to Special Committee and management re same (.1).	0.30
12/05/19	MB	021 Review current draft exclusivity motion (.3); finalize same for filing (.5).	0.80
12/06/19	MRR	021 Review and edit exclusivity motion.	1.80
12/06/19	KNM	021 Review finalized exclusivity extension motion.	0.10
12/20/19	LPW	021 Analyze exclusivity issues.	0.50
12/23/19	JS	021 Review UCC exclusivity proposal (.2); correspond with M. Brimmage and J. Rubin re same (.3); call with J. Rubin re same (.2).	0.70
12/23/19	JPR	021 Review and consider UCC proposal re exclusivity	0.30
12/23/19	MLB	021 Review response to UCC exclusivity demands (.5); review UCC exclusivity proposal (.2).	1.20
12/24/19	LGB	021 Review M. Brimmage email re proposed response re UCC exclusivity proposal.	0.20
12/24/19	JPR	021 Correspondence with J. Savin and M. Brimmage re UCC exclusivity proposal (.3); prepare response to same (1.0); call with J. Savin re same (.2); review M. Brimmage comments to same (.2); emails with M. Brimmage and J. Savin re same (.1); email to Special Committee re same (.1); correspond with N. Moss re UCC exclusivity proposal (.1).	2.00
12/24/19	MLB	021 Review and comment on response to UCC exclusivity demands (.9); correspond with J. Rubin and J. Savin re same (.4).	1.30
12/24/19	NM	021 Correspond with J. Rubin re exclusivity.	0.10
12/24/19	LPW	021 Consider issues re UCC exclusivity proposal.	0.30
12/26/19	JS	021 Correspond with J. Rubin and M. Brimmage re exclusivity proposal	0.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		from UCC.	
12/26/19	JPR	021 Correspondence with J. Savin and M. Brimmage re UCC exclusivity proposal.	0.20
12/26/19	MLB	021 Review response to UCC exclusivity proposal (.4); review UCC exclusivity proposal (.3); correspond with J. Savin and J. Rubin re same (.4); review exclusivity motion (.3); correspond with L. Lawrence re same (.1).	1.40
12/26/19	LML	021 Correspond with M. Brimmage re status of exclusivity motion and response to UCC re proposal.	0.20
12/27/19	JPR	021 Review ad hoc unsecured group statement re exclusivity (.3); correspond with M. Brimmage re same (.2).	0.50
12/27/19	MLB	021 Analyze potential agreement with UCC re exclusivity (.3); review Ad Hoc Unsecured statement re exclusivity motion (.2); correspond with J. Rubin re: same (.2).	0.70
12/27/19	NM	021 Review ad hoc group's exclusivity statement.	0.30
12/27/19	LPW	021 Analyze Ad Hoc Group statement re exclusivity (.3); review commentary re same (.1).	0.40
12/27/19	MB	021 Review ad hoc unsecured group statement re exclusivity.	0.40
12/28/19	JPR	021 Review and consider issues re ad hoc unsecured group statement re exclusivity.	0.60
12/28/19	LML	021 Review and analyze Ad Hoc Unsecured Group's Statement re Exclusivity.	0.50
12/30/19	JS	021 Correspond with E. Fleck re exclusivity (.1); correspond with J. Rubin re same (.1).	0.20
12/30/19	LGB	021 Review email from E. Fleck re exclusivity (.1); review email from J. Savin re same (.1).	0.20
12/30/19	JPR	021 Correspondence with J. Savin re UCC exclusivity issues.	0.20
12/02/19	MB	022 Conduct research re potential restructuring and plan issues.	1.50
12/04/19	JS	022 Call with I. Dizengoff re plan process.	0.30
12/04/19	ISD	022 Analyze restructuring alternatives in connection with plan process (.8); confer re same with J. Savin (.3).	1.10
12/05/19	JS	022 Confer with I. Dizengoff re plan constructs and restructuring alternatives.	0.50
12/05/19	ISD	022 Analyze potential plan constructs and restructuring alternatives and strategies (.9); confer with J. Savin re same (.5).	1.40
12/09/19	JS	022 Call with I. Dizengoff re restructuring alternatives.	0.60
12/09/19	ISD	022 Call with J. Savin re restructuring alternatives (.6); confer with Moelis re same (.3).	0.90
12/10/19	JS	022 Call with I. Dizengoff re potential plan constructs.	0.30
12/10/19	JS	022 Confer with I. Dizengoff re: restructuring constructs and strategy (.5); consider Plan treatment issues (.6).	1.10
12/10/19	ISD	022 Participate in call with J. Savin re potential plan constructs.	0.30
12/10/19	AFA	022 Revise draft disclosure statement.	1.80
12/11/19	ISD	022 Consider potential restructuring constructs and strategy (.6); calls with J. Savin re same (.5); conference with J. Rubin re same (.3).	1.40
12/11/19	JPR	022 Confer with I. Dizengoff re potential restructuring constructs.	0.30
12/12/19	JS	022 Analyze plan construct and restructuring alternatives (1.0); attend to process timeline (.5).	1.50
12/13/19	AFA	022 Revise draft disclosure statement (2.6); research precedent in connection with same (2.0).	4.60
12/13/19	MB	022 Review precedent disclosure statements (1.3) and revise draft disclosure statement accordingly (1.1).	2.40
12/16/19	ISD	022 Analyze issues re potential plan and restructuring alternative constructs.	0.90
12/16/19	AFA	022 Conduct research re precedent disclosure statements (2.6); review current draft disclosure statement (.9).	3.50
12/17/19	ISD	022 Analyze plan alternatives and various restructuring constructs (.6); review research re same (.5).	1.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/19/19	AFA	022 Conduct research re various disclosure statement issues (4.5); revise draft of same (1.7).	6.20
12/20/19	JS	022 Correspond with J. Rubin re plan constructs (.3); correspond with J. Rubin re plan term sheet (.2).	0.50
12/20/19	JPR	022 Correspond with J. Savin re potential plan constructs (.2); initial preparation of term sheet (2.6); follow up correspondence with J. Savin re same (.2).	3.00
12/21/19	JPR	022 Revise illustrative plan term sheet.	1.00
12/23/19	JS	022 Revise draft term sheet re chapter 11 plan (.8, .5); review analysis re plan issues (1.2); confer with J. Rubin re same (.3).	2.80
12/23/19	JPR	022 Revise strawman term sheet to incorporate comments from J. Savin (.8); confer with J. Savin re same (.3).	1.10
12/26/19	JPR	022 Revise illustrative term sheet.	0.20
12/11/19	JPR	023 Prepare reply correspondence re indication of interest for assets.	0.40
12/13/19	JS	023 Review and comment on draft NDA for potential marketing process (.3); confer with J. Rubin re same (.3); confer with I. Dizengoff re potential marketing process (.3).	0.90
12/13/19	ISD	023 Analyze potential marketing process (1.0); confer with J. Savin re same (.3).	1.30
12/13/19	APM	023 Correspond with J. Rubin on NDA for potential marketing process.	0.70
12/13/19	JPR	023 Prepare NDA for potential marketing process (1.6); correspond with J. Savin re same (.3); correspond with G. Kopel re same (.2); incorporate J. Savin comments to NDA (.4); email to D. Fisher re same (.2); correspond with S. Boone re sale process diligence issues (.3); consider issues re same (.4).	3.40
12/13/19	SMB	023 Correspond with J. Rubin re diligence issues in connection with potential marketing process (.2); analyze same (.2).	0.40
12/16/19	ISD	023 Consider issues re potential marketing process.	1.10
12/16/19	JPR	023 Revise draft NDA in connection with potential marketing process.	0.40
12/17/19	JS	023 Correspond with J. Rubin and D. Fisher re potential marketing process (.2); consider timeline re same (.2).	0.40
12/17/19	PJH	023 Review materials re potential marketing process (1.6); comment on same (.5).	2.10
12/17/19	JPR	023 Review potential marketing process timelines (.2); consider potential revisions to same (.3); correspond with J. Savin and D. Fisher re issues re same (.3); call with L. Freeman and M. Cavanaugh re 363 precedent (.1); correspond with D. Fisher, A. Miller and S. Boone re potential marketing process (.4); review materials and research in connection with same (3.2); call with M. Taylor re same (.4); follow up correspondence with M. Taylor re same (.3); prepare draft NDA for same (.2).	5.40
12/17/19	SMB	023 Correspond with J. Rubin, A. Miller and D. Fisher re potential marketing process (.5); analyze issues re same (.5).	1.00
12/17/19	MAT	023 Conduct research re potential marketing process (2.0); prepare for (.4) and participate in call with J. Rubin re same (.4)	2.80
12/17/19	MRR	023 Research re potential marketing process.	0.40
12/18/19	ISD	023 Review correspondence re potential marketing process (.3); consider various open issues re same (.8).	1.10
12/18/19	PJH	023 Review draft materials in connection with potential marketing process (1.3); confer with D. Elder re same (.3).	1.60
12/18/19	DPE	023 Confer with P. Hurley re potential marketing process matters (.3); review materials re same (.4).	0.70
12/18/19	JPR	023 Analyze potential sale/bid procedures issues in connection with potential marketing process (.6); review precedent bid procedures (.3); correspond with M. Taylor re same (.2); correspond with D. Fisher and A. Miller re NDA for marketing process (.1).	1.20
12/18/19	MAT	023 Prepare draft motion in connection with potential marketing process.	4.20
12/18/19	MRR	023 Research precedents re potential sale motion in connection with	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>	
		marketing process.		
12/19/19	APM	023	Correspond with J. Rubin re bid procedures for potential marketing process (.3); revise bid procedures (1.0).	1.30
12/19/19	JPR	023	Call with M. Taylor re sale motion precedent in connection with potential marketing process (.4); review email from M. Taylor re questions in advance of same (.3); review precedent sale motions to prepare for same (.4); correspond with A. Miller re same (.1).	1.20
12/19/19	MAT	023	Research sale motion precedent in connection with potential marketing process (2.1); prepare for (.4) and call with J. Rubin re same (.4).	2.90
12/20/19	MAT	023	Draft sale motion in connection with potential marketing process (5.0); research re same (1.6).	6.60
12/22/19	APM	023	Draft bid procedures for potential marketing process.	1.80
12/23/19	APM	023	Continue to draft bid procedures in connection with potential marketing process.	3.00
12/23/19	ELM	023	Analyze asset purchase agreement precedents in connection with potential marketing process.	2.60
12/24/19	APM	023	Finalize draft bidding procedures for potential marketing process.	2.00
12/29/19	MAT	023	Continue to prepare draft sale motion in connection with potential marketing process.	2.30
12/30/19	SMB	023	Review materials for potential marketing process.	1.20
12/03/19	JS	024	Review draft 365(d)(4) motion (.5); comment on same (.4); analyze issues re same (.4).	1.30
12/03/19	AFA	024	Correspond with L. Postolos re lease questions (.2); review J. Savin comments to 365(d)(4) motion (.3); revise same to incorporate comments (.4); correspond with Debtors re same (.2).	1.10
12/05/19	AFA	024	Finalize 365(d)(4) motion for filing.	0.30
12/01/19	LJT	025	Travel from Dallas to Houston for A. Zylman deposition.	2.50
12/01/19	DP	025	Travel to Houston for deposition of A. Zylman.	2.10
12/02/19	MLB	025	Travel from Dallas to Houston for A. Zylman deposition (2.0); travel from Houston to NY for E. Davis deposition preparations (5.6).	7.60
12/03/19	MLB	025	Travel from New York to Dallas after witness prep meeting.	5.50
12/03/19	LJT	025	Travel from Houston to Dallas after A. Zylman deposition.	2.70
12/03/19	DP	025	Return travel from Houston to Dallas after deposition of A. Zylman.	1.00
12/04/19	JS	025	Travel from DC to Houston for 12/6 hearing.	3.90
12/04/19	JPR	025	Travel to Houston for hearing.	4.00
12/05/19	ISD	025	Travel to Houston from New York for CRO hearing.	4.00
12/05/19	LPW	025	Travel from Fort Worth to Houston for 12/6 hearing.	2.00
12/05/19	LJT	025	Travel from Dallas to Houston for CRO hearing.	2.00
12/05/19	DP	025	Travel to Houston for hearing on CRO Motion.	1.70
12/05/19	ACP	025	Travel from Dallas to Houston for 12/6 hearing.	3.00
12/06/19	LPW	025	Return travel from Houston to Dallas after CRO hearing.	2.40
12/06/19	DP	025	Return travel from Houston to Dallas after CRO hearing.	2.10
12/06/19	ACP	025	Travel from Houston to Dallas from CRO hearing.	2.30
12/07/19	JPR	025	Travel back to NY from Houston following hearing.	4.00
12/10/19	MLB	025	Travel to Houston from Dallas for hearing.	3.50
12/11/19	JS	025	Travel from DC to Houston for 12/12 hearing.	3.50
12/11/19	NM	025	Travel to Houston for shared services hearing.	6.00
12/11/19	DP	025	Travel from Dallas to Houston for hearing.	1.80
12/11/19	KNM	025	Travel from Dallas to Houston for hearing.	2.50
12/12/19	JS	025	Travel back from Houston to DC following shared services and Gavilan lift stay hearing.	4.60
12/12/19	MLB	025	Travel to Dallas from Houston following hearing.	3.50
12/12/19	LML	025	Travel from Houston to Dallas following hearing.	3.50
12/12/19	NM	025	Travel from Houston to NY following hearing.	5.00
12/12/19	DP	025	Return travel to Dallas from hearing in Houston.	2.10
12/12/19	KNM	025	Travel from Houston to Dallas following hearing.	2.50
12/02/19	PJH	026	Review draft 8K re DIP milestone extension (.4); review shareholder	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		voting issues (.8).	
12/02/19	CK	026 Draft and revise 8-K filing for extension of acceptable plan filing milestone under DIP facility.	1.40
12/03/19	PJH	026 Review draft 8-K re extension of DIP milestone.	0.20
12/03/19	MAT	026 Review current draft of 8-K re DIP milestone extension.	0.40
12/03/19	CK	026 Revise draft 8-K for DIP filing milestone extension (.2); coordinate filing of same (.3).	0.50
12/04/19	PJH	026 Revise draft 8-K.	0.40
12/04/19	CK	026 Draft 8-K for upcoming milestone deadline extensions.	1.00
12/05/19	PJH	026 Revise draft 8-K.	0.20
12/06/19	PJH	026 Review draft 8K.	0.10
12/10/19	CK	026 Draft 8-K for DIP final order and plan filing extensions.	0.60
12/13/19	CK	026 Draft 8-K for latest extension of plan and DIP final order milestone dates.	0.70
12/16/19	PJH	026 Review draft 8-K re extension of DIP milestones.	0.40
12/18/19	ELM	026 Review transaction documents in connection with hedging counterparty compliance with QFC rules (.6); correspond with G. Hill and J. Rubin re same (.2).	0.80
12/18/19	JPR	026 Correspondence with R. Hill and E. Munoz re hedging and securities compliance issues (.2); review letter re same (.1).	0.30
12/19/19	ELM	026 Correspond with J. Rubin re hedging compliance issues.	0.20
12/20/19	DPE	026 Provide comments to draft 8-K.	0.30
12/02/19	DPE	028 Conference with Ropes & Gray re background issues re Debtors.	0.50
12/17/19	DPE	028 Call with C. George re corporate governance matters.	0.40
12/20/19	DPE	028 Call with G. Kopel re governance matters.	0.40
12/09/19	JPR	029 Review cash management order and motion re aircraft matters (.3); correspond with Debtors re same (.2).	0.50
12/18/19	LGB	029 Correspond with G. Hill re cash management issue.	0.20
12/01/19	LGB	030 Correspond with Debtors re vendor issues.	0.10
12/02/19	LGB	030 Telephone conference with G. Hill, A. Blakeway, vendor re trade agreement (.5); correspond with Debtors re vendor dispute (.2); review and mark up draft vendor trade agreement (.2).	0.90
12/03/19	LGB	030 Correspond with Debtors re vendor dispute settlement proposal (.3); review emails from Debtors re other vendor issues (.1).	0.40
12/04/19	LGB	030 Telephone conference with Debtors re vendor (.3); correspond with Debtors re vendor dispute resolution (.4).	0.70
12/04/19	LML	030 Attend to issues re vendor dispute.	0.30
12/05/19	LGB	030 Call with Debtors re vendor issues.	0.30
12/06/19	LGB	030 Participate in call with A. Blakeway re vendor contract issues (.4); review Master Drilling agreement mark up from P. Hurley (.5); correspond with P. Hurley and J. Harms re same (.2); email G. Hill, M. Golvach, and A. Blakeway re vendor lien issue (.1).	1.20
12/06/19	PJH	030 Review and comment on master drilling agreement (2.4); correspond with L. Beckerman and J. Harms re same (.2).	2.60
12/06/19	JHH	030 Review master drilling agreement (.3); correspond with L. Beckerman and P. Hurley re same (.2).	0.50
12/08/19	JHH	030 Review master drilling agreement	2.20
12/09/19	LGB	030 Correspond with Debtors and A&M re vendor invoices/settlement proposal (.1); review materials re same (.6); review vendor trade agreement (.3); review mark up of master drilling agreement (.3); correspond with P. Hurley re same (.2).	1.50
12/09/19	PJH	030 Review master drilling agreement (.8); correspond with L. Beckerman re same (.2).	1.00
12/09/19	JHH	030 Review master drilling agreement and related materials.	2.60
12/11/19	LGB	030 Review vendor settlement analysis (.2); correspond with Debtors and A&M re settlement proposal re vendor (.4); call with G. Hill re same (.4).	1.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/12/19	LGB	030 Correspond with G. Hill re proposed settlement re vendor (.3); correspond with B. Schak re same (.3).	0.60
12/13/19	LGB	030 Participate in call with Schak re Stevens Tanker (.4); email Hill, A. Blakeway, D. Koetting, J. Hickman, Walker, Golvach, L. Lawrence re same (.1).	0.50
12/16/19	LGB	030 Correspond with A. Blakeway re vendor issues.	0.20
12/16/19	NM	030 Coordinate vendor protocol report distribution.	0.50
12/17/19	LGB	030 Call with vendor counsel re settlement proposal re vendor dispute (.3); email Debtors re same (.1); draft revised trade agreement re same (.5); review comments from A. Blakeway re same (.2); correspond with vendor counsel re same (.2).	1.30
12/18/19	LGB	030 Review draft vendor trade agreement (.1); correspond with M. Clarke re same (.1); correspond with G. Hill re vendor meeting (.1); participate in vendor protocol call (.5); correspond with N. Moss re same (.1).	0.90
12/19/19	LGB	030 Correspond with L. Lawrence re vendor dispute.	0.10
12/20/19	LGB	030 Review counterproposal from vendor counsel re vendor dispute.	0.20
12/24/19	LGB	030 Confer with Debtors re vendor counterproposal re vendor dispute.	0.10
12/26/19	LGB	030 Consider issues re vendor settlement proposal.	0.10
12/27/19	JPR	030 Review Opex report.	0.10
12/31/19	LGB	030 Correspond with Debtors re vendor settlement proposal.	0.10
12/01/19	JS	031 Confer with E. Fleck re shared services issues (.3); call with Milbank and FTI re same (.7); call with D. Elder re same (.4).	1.40
12/01/19	LGB	031 Participate on call with N. Moss and litigation team re shared services update and hearing preparations (.5); participate on call with N. Moss, B. Finestone, and P. Tomasco re shared services issues (.5); call with UCC advisors re shared services (.7); review turnover analysis (.3); email A&M re same (.2); emails with R. Tizravesh and L. Warrick re document production re shared services (.3); analyze issues re same (.5); telephone conference with A&M re same (.4); correspond with A&M and Debtors management re same (.3); review vesting information (.4); telephone conference with J. Hickman re shared services (.4); review revised shared services order (.3).	4.80
12/01/19	DPE	031 Call with C. George re shared services issues (.5); follow up re same (.4); call with J. Savin re same (.4).	1.30
12/01/19	RT	031 Call with L. Beckerman, N. Moss and litigation team re preparation for upcoming shared services hearing (.5); prepare outline re preparation needed for shared services hearing (.3); review issues re witnesses and production of documents re shared services issues (.2); correspond with L. Warrick and L. Beckerman re same (.3).	1.30
12/01/19	MLB	031 Call with Akin litigation team, N. Moss and L. Beckerman re shared services issues and potential litigation re same (.5); prepare for same (.1).	0.60
12/01/19	NM	031 Call with litigation team and L. Beckerman re shared services status and hearing preparation (.5); call with UCC advisors re shared services (.7); revise order and grid re same (.7); call with B. Finestone, P. Tomasco, and L. Beckerman re shared services issues (.5); draft update to Akin team re same (.1).	2.50
12/01/19	LPW	031 Review materials in advance of call with Akin litigation team and N. Moss/L. Beckerman re shared services and hearing preparations (.2); participate in call re same (.5); follow-up correspondence with R. Tizravesh and L. Beckerman re document production issues in connection with same (.2).	0.90
12/02/19	JS	031 Review ad hoc group objection to shared services motion (.6); analyze issues re same (.5); correspond with L. Beckerman and N. Moss re same (.3); review draft proposed final shared services order (.6).	2.00
12/02/19	LGB	031 Call with A&M team and Debtors' management re compensation documents in connection with shared services negotiation (.5); telephone	4.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		conference with FTI/Milbank, C. George, and G. Kopel shared services issues (.5); call with C. George re same (.2); call with N. Moss and A&M team re shared services order (.4); call with Milbank and N. Moss re same (.5); call with A. Hoeinghaus (A&M) re compensation information (.3); review analysis re same (.4); review and mark up shared services grid (.2); review ad hoc noteholder group objection to shared services motion (.8); correspond with N. Moss re various shared services issues (.5); correspond with J. Savin and N. Moss re same (.3).	
12/02/19	ISD	031 Review open issues re shared services (.5); review correspondence re status of discussions with UCC re same (.3); review objection of ad hoc unsecured group to shared services motion (.7).	1.50
12/02/19	DPE	031 Review ad hoc unsecured group objection to shared services motion.	0.80
12/02/19	RT	031 Draft task list for shared services hearing (.4); attend to preparations for shared services hearing (.3); correspond with L. Lawrence re same (.2); review ad hoc group objection to shared services motion (.2).	1.10
12/02/19	LML	031 Review ad hoc group objection to shared services motion (.4); analyze issues in connection with preparations for shared services hearing (.4); correspond with R. Tizravesh re same (.2).	1.00
12/02/19	NM	031 Review ad hoc group objection to shared services motion (.8); correspond with L. Beckerman re shared services and negotiations with UCC (.6); correspond with J. Savin and L. Beckerman re same (.3); call with A&M and L. Beckerman re shared services issues (.4); call with L. Beckerman and Milbank re same (.5); call with A&M and Debtors' management re same (.5); call with Milbank, FTI and A&M re same (.5); review caselaw cited in ad hoc group's objection (1.6); review shared services diligence responses (.6); correspond with A&M re same (.3).	6.10
12/02/19	LPW	031 Review ad hoc group objection to shared services motion (.3); review and revise task list re shared services workstreams (.3); confer with K. Miller re same (.1).	0.70
12/02/19	KNM	031 Confer with L. Warrick re shared services workstreams (.1); review shared services proposed order (.1); review ad hoc group objection to shared services motion (.2).	0.40
12/02/19	ACP	031 Review ad hoc group objection to shared services motion (.5); review shared services motion (.3).	0.80
12/03/19	LGB	031 Call with A&M, management, N. Moss, J. Savin, D. Elder re shared services order (.5); call with R. Tizravesh, L. Warrick and N. Moss re shared services hearing (.5); call with C. George, G. Kopel, N. Moss, J. Savin re shared services order (.5); confer with J. Savin and N. Moss re same (.3); various calls and emails with N. Moss re same (.7); review and comment final shared services order (.6); review information from A&M re shared services diligence (.5); call with A. Hoeinghaus re same (.8); review Milbank mark up of shared services order (.2); review revised shared services order (.3); telephone conference with B. Cumberland re compensation issues in connection with shared services (.2).	5.10
12/03/19	ISD	031 Review UCC statement re shared services (.3); analyze issues and strategy in connection with same (1.2).	1.50
12/03/19	DPE	031 Call with management, A&M, J. Savin, L. Beckerman and N. Moss re shared services motion (.5); call with T. Sanchez re shared services motion and order (.6); follow-up call with T. Sanchez re same (.5); call with G. Kopel re same (.6); analyze open issues re shared services (.4); review UCC statement re shared services (.2).	2.80
12/03/19	RT	031 Review shared services briefing (.8); call with L. Beckerman, N. Moss and L. Warrick re preparation for upcoming shared services hearing (.5); call with L. Warrick, A. Praestholm and K. Miller re same (1.0); draft notes and litigation plans for shared services hearing (1.3); various	3.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		correspondence with potential witnesses re upcoming shared services hearing (.5).	
12/03/19	MLB	031 Review UCC preliminary statement re shared services motion (.2); review ad hoc group objection (.4).	0.60
12/03/19	LML	031 Review UCC statement re shared services motion (.5); analyze litigation issues re same (.3).	0.80
12/03/19	NM	031 Prepare for (.6) and participate on call with management, CRO, A&M, L. Beckerman, J. Savin, and D. Elder re shared services status (.5); follow-up call with C. George and G. Kopel re same (.5); follow up call with L. Beckerman and J. Savin re same (.3); call with L. Beckerman, R. Tizraves and L. Warrick re same (.5); prepare for same (.2); calls and emails with L. Beckerman re same (.6); revise shared services status grid (1.2); draft reply to shared services objections (2.9).	7.30
12/03/19	LPW	031 Review and analyze documents in preparation for shared services hearing (.9); call with R. Tizraves, A. Praestholm and K. Miller re same (1.0); prepare for (.5) and participate in call with R. Tizraves, N. Moss and L. Beckerman re same (.5).	2.90
12/03/19	AFA	031 Review Unsecured Noteholder Ad Hoc Group objection to shared services motion.	0.60
12/03/19	KNM	031 Confer with R. Tizraves, L. Warrick, and A. Praestholm re shared services hearing (1.0); review shared services motion (.4); review UCC preliminary statement re same (.4); analyze legal standards re same (.3).	2.10
12/03/19	ACP	031 Call with R. Tizraves, L. Warrick and K. Miller re preparation for shared services hearing (1.0); prepare for same (.2).	1.60
12/04/19	JS	031 Call with D. Elder re shared services.	0.30
12/04/19	LGB	031 Telephone conference with FTI, Milbank, A&M, N. Moss re shared services order (.5); telephone conference with Haynes and Boone, N. Moss, M. Brimmage re shared services motion (.5); review various drafts of shared services orders and Milbank comments to same (2.3); correspond with Milbank re same (.3); confer with N. Moss re same (.6); review compensation information received from A&M in connection with shared services order (1.5); correspond with A&M re same (.3); call with C. George re shared services order (.3).	6.20
12/04/19	DPE	031 Call with C. George re shared services matters (.5); conference with J. Savin re same (.3); call with G. Kopel re same (.5).	1.30
12/04/19	RT	031 Review case law research re shared services objection (1.9); call with L. Warrick, K. Miller and A. Praestholm re shared services workstream (.5).	2.40
12/04/19	MLB	031 Analyze arguments for shared services hearing (1.2); attend to witness preparation issues (.5).	1.70
12/04/19	NM	031 Call with UCC advisors and L. Beckerman re shared services (.5); confer with L. Beckerman re same (.3); call with Haynes & Boone, Andrews Kurth, and L. Beckerman re same (.5).	1.30
12/04/19	LPW	031 Call with B. Cumberland, K. Miller and A. Praestholm re shared services (.5); prepare for same (.6); call with J. Hickman and A. Praestholm re same (.4); call with counsel for SOG and SNMP re same (.9); call with R. Tizraves, K. Miller and A. Praestholm re shared services workstream (.5); follow-up re same (.8).	3.70
12/04/19	SMB	031 Continue to revise and update summary and analysis of midstream and marketing agreements (2.4); call with D. Elder and D. McGuinness (Moelis) re same (.7).	3.10
12/04/19	KNM	031 Call with B. Cumberland, L. Warrick and A. Praestholm re shared services in preparation for final hearing (.5); call with L. Warrick, R. Tizraves and A. Praestholm re task list for shared services workstream (.5); research re shared services motion (1.4); summarize same (.6).	3.40
12/04/19	ACP	031 Call with B. Cumberland, K. Miller and L. Warrick re shared services	1.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		hearing (.5); call with L. Warrick and J. Hickman re same (.4); call with K. Miller, R. Tizravesh, and L. Warrick re shared services task list (.5); correspondence re same (.2).	
12/05/19	LGB	031 Correspond with A. Hoeinghaus re shared services order (.2); review email from G. Hill re segregated account (.1).	0.30
12/05/19	PJH	031 Conference with D. Elder re shared services matters.	0.50
12/05/19	DPE	031 Conference with P. Hurley re shared services matters.	0.50
12/05/19	RT	031 Draft notes re shared services factual issues and evidence needed for hearing (1.5); correspond with witnesses re shared services hearing (.2).	1.70
12/05/19	MLB	031 Review pleadings filed in response to shared services motion (.3); analyze issues for reply in support of shared services motion (.5).	0.80
12/05/19	NM	031 Draft reply to potential objections to the shared services motion (2.9); correspond with Milbank re status of committee's consideration of the shared services order (.2); correspond with L. Beckerman re next steps (.2); prepare correspondence to each stakeholder re shared services status and proposed order (.4); draft reply to ad hoc group's objection to the shared services motion (5.1); review research re same (2.3).	10.90
12/05/19	MRR	031 Research motions and SEC filings cited in shared services objection.	1.20
12/06/19	LGB	031 Review email from B. Finestone re shared services order (.1); call with A&M re shared services issues (.4).	0.50
12/06/19	MVL	031 Analyze issues re shared services discovery (1.4); draft analysis re same (.3).	1.70
12/06/19	NM	031 Draft reply to the ad hoc group's objection to the shared services motion.	4.50
12/06/19	TWE	031 Review documents in connection with shared services diligence.	2.40
12/06/19	SNC	031 Review documents in connection with shared services diligence.	2.40
12/06/19	CK	031 Review and flag documents with respect to shared services diligence.	1.20
12/06/19	MDT	031 Review materials in connection with shared services diligence.	0.40
12/06/19	KNM	031 Prepare document review plan in connection with shared services discovery.	1.10
12/07/19	LGB	031 Review Haynes & Boone comments to shared services order.	0.20
12/07/19	RT	031 Prepare list of evidence needed for Shared Services dispute (1.3); revise task list for Shared Services hearing (.5).	1.80
12/07/19	MVL	031 Review documents in connection with shared services discovery.	0.50
12/07/19	NM	031 Draft reply to ad hoc group's objection to shared services.	3.90
12/07/19	KNM	031 Draft shared services chronology chart (.4); prepare shared services task list (.2).	0.60
12/08/19	LGB	031 Call with C. Beckham, M. Wyrick, and N. Moss re shared services order (.6); correspond with M. Brimmage re same (.2); review revised draft of same (.2); review and comment on reply to ad hoc group objection (2.5); correspond with N. Moss re same (.4).	3.90
12/08/19	MLB	031 Review ad hoc group objection to shared services (.3); correspond with L. Beckerman re same (.2).	0.50
12/08/19	LML	031 Review background materials re possible Shared Services litigation (1.4); review summary of prior hearings prepared by internal Akin litigation team (.4); review updates re Shared Services order (.3).	2.10
12/08/19	NM	031 Call with C. Beckham, M. Wyrick, and L. Beckerman re shared services order (.6); revise proposed final order (.3); circulate same to Milbank (.2); correspond with Milbank re same (.1); correspond with Akin team re shared services reply and prepare for upcoming hearing (.3); review L. Beckerman comments to the draft reply (.7); revise same (.3); correspond with L. Beckerman re draft shared services reply (.4).	2.90
12/08/19	LPW	031 Review information re shared services motion (.7); draft email to R. Tizravesh re same (.2).	0.90
12/09/19	JS	031 Review shared services order changes (.4); attend call with M. Brimmage, L. Lawrence, L. Beckerman and N. Moss re same and 12/8 hearing re same (.7); call with A&M re same (.4); participate in call with N. Moss, L. Beckerman and A&M re same (.5); correspond with L.	3.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/09/19	LGB	031 Beckerman re same (.5); review shared services reply (.6); correspond with N. Moss re same (.5). Participate in call with N. Moss, M. Brimmage, J. Savin, and L. Lawrence re shared services motion/hearing (.7); participate in call with N. Moss, J. Savin and A&M re final shared services order (.5); correspond with N. Moss re same (.5); review revised shared services reply (.4); correspond with J. Savin re same (.4); correspond with G. Hill re segregated account (.3); review Quinn Emanuel's comments on shared services order (.2); attend conference with N. Moss re shared services issues (.7); review revised shared services order (.3).	3.90
12/09/19	ISD	031 Participate in call with M. Meghji re business plan (.7); review prior presentations re same (.9); review revised shared services reply (.6); review revised shared services order (.6).	2.80
12/09/19	RT	031 Coordinate gathering documents for evidence for shared services hearing (3.2); correspond with A&M re testimony for shared services hearing (.2); revise drafts of witness/exhibit list (1.2); review issues re executive compensation (.7); review publicly filed documents re same (.6).	5.90
12/09/19	MVL	031 Confer with A. Praestholm and K. Miller re shared services, document review.	0.20
12/09/19	MLB	031 Participate in call with N. Moss, L. Beckerman, J. Savin, and L. Lawrence re shared services motion/hearing (.7); review issues related to witness examination preparation (.4); confer with M-III and L. Lawrence re hearing (.4).	1.50
12/09/19	LML	031 Confer with M-III and M. Brimmage re upcoming hearing (.4); call with L. Beckerman, N. Moss, M. Brimmage, and J. Savin re upcoming hearing on shared services motion (.7); review Reply in support of shared services motion (1.2); review background materials re same (.9); review draft witness and exhibit list in connection with upcoming hearing (.8); attend to witness preparation in connection with upcoming shared services hearing (2.2).	6.20
12/09/19	NM	031 Revise draft shared services reply (1.3); circulate same to team (.2); review J. Savin comments to same (.4); revise draft reply (.5); attend call with J. Savin, M. Brimmage, L. Beckerman, and L. Lawrence re shared services issues and next steps (.7); calls and emails with A&M team re proposed revisions to shared services final order (.5); correspond with J. Savin re same (.5); attend conference with L. Beckerman re same (.7); correspond with Milbank re UCC's shared services statement (.2); review ad hoc group's comments to shared services order (.3); discuss same with A&M (.6).	5.90
12/09/19	LPW	031 Confer with Akin Litigation re shared services (.1); review draft shared services reply brief (.3); correspond with Akin Litigation re same (.2); review proposed order (.1); revise witness and exhibit list (.4); review materials from financial advisors re shared services (.5).	1.60
12/09/19	LJT	031 Finalize documents for shared services hearing (.2); review First Day Hearing transcript for discussion re shared services (.3)	0.50
12/09/19	SMB	031 Review master drilling agreement provided by client (3.1); correspond with Debtors re pending commercial issues related to same (.6); participate in call with G. Kopel re same (.6).	4.30
12/09/19	MDT	031 Diligence review re shared services agreement (3.8); prepare email describing diligence results (.6).	4.40
12/09/19	KNM	031 Confer with M. Lloyd and A. Praestholm re Shared Services (.2); review Shared Services draft reply (.4).	0.60
12/09/19	KNM	031 Review Shared Services Motion in preparation for December 12th hearing (.8); confer with L. Warrick re same (.2); call with A. Praestholm and M. Lloyd re document review (.2).	1.20
12/09/19	ACP	031 Review documents in connection with Shared Services (1.2); confer	1.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/10/19	JS	031 with K. Miller and M. Lloyd re same (.2). Call with management re shared services (.7); follow up with M. Meghji re shared service order revisions (.2); review current draft reply re shared services (1.6); confer with N. Moss re same (.2).	2.70
12/10/19	JS	031 Attend call with A&M re cash flows and operations (.6); follow up with J. Rubin re same (.1).	0.70
12/10/19	LGB	031 Call with N. Moss and B. Finestone re shared services order (.3); email with N. Moss re same (.2); call with M. Wyrick and C. Beckham re same (.4); correspond with C. Beckham and M. Wyrick re same (.1); correspond with N. Moss re same (.5); review redacted market compensation study (.3); correspond with G. Kopel re same (.2); review emails with Special Committee re same (.3); review emails from B. Schak re same (.2).	2.50
12/10/19	ISD	031 Review shared services reply (.6); review revised shared services order (.4).	1.00
12/10/19	RT	031 Review research on legal standards for Shared Services Motion (.2); attend to various witness/exhibit list issues (1.5); correspond with Akin litigation team re compensation committee materials (.5); call with Akin Litigation team re shared services reply brief (.7); follow up call with L. Warrick and D. Park (.2); revise shared services reply brief (2.7); review various exhibit lists filed by other parties (.4).	6.00
12/10/19	JPR	031 Call with A&M team re cash flow and operations updates (.6); follow up with J. Savin re same (.1); consider issues re cash flow analysis to prepare for same (.4); prepare list of questions for same (.4); follow up correspondence with W. Walker re same (.2).	1.70
12/10/19	MLB	031 Review draft argument outline for shared services hearing (1.3); call with Akin Litigation team re potential shared services litigation (.7).	2.00
12/10/19	NM	031 Call with B. Finestone and L. Beckerman re shared services (.3); call with Milbank re same (.2); correspond with Akin team re hearing preparation and status (.5); call with B. Finestone re status of shared services (.1); confer with J. Savin re same (.2); correspond with L. Beckerman re same (.5); call with B. Miller re shared services comments (.2); revise draft proposed final order (.6); correspond with A&M re shared services status (.2); correspond with management re same (.3); correspond with Jackson Walker re same (.2); review GSO statement in connection with shared services (.3).	3.40
12/10/19	LPW	031 Review draft shared services reply (.5); correspond with Akin Litigation team re same (.4); conduct research in connection with same (1.8); participate in a call with Akin Litigation re shared services strategy (.7); follow up call with R. Tizravesh and D. Park re same (.2); attend to witness and exhibit list issues (.5); correspond with Jackson Walker re hearing preparations (.6); review materials re same (.5).	5.20
12/10/19	DP	031 Call with Akin Litigation re draft reply in support of shared services (.7); call with R. Tizravesh and L. Warrick re same (.2); analyze draft reply in support of shared services (.6); revise same (.2); review pleadings re shared services (.5); research case law cited in pleadings re shared services (1.3); revise witness and exhibit list re hearing on shared services (.1).	3.60
12/10/19	ACP	031 Call with Akin Litigation team re shared services hearing (.7); revise direct examination re same (.4).	1.10
12/11/19	JS	031 Call with I.Dizengoff re shared services hearing (.3); confer with D. Elder re same (.4).	0.70
12/11/19	LGB	031 Review revisions to shared services order (.1); correspond with N. Moss re same (.4); review notice re shared services order (.2); email N. Moss, and JW re same (.1); call with N. Moss re same (.1); call with C. Beckham and M. Brimmage re same (.3); correspond with C. Beckham	2.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		re same (.2); review email from N. Moss re same (.1); respond to same (.1); call with C. Beckham re shared services statement (.1); correspond with I. Dizengoff re shared services matters (.2); review hearing script re shared services (.3).	
12/11/19	ISD	031 Review revised shared services order (.4); correspond with L. Beckerman re shared services matters (.2); review SOG statement in connection with shared services (.3); call with J. Savin re same (.3); call with D. Elder re shared services matters (.2).	1.40
12/11/19	DPE	031 Attend conference with M. Brimmage and L. Lawrence re shared services matters and case background matters (1.1); call with G. Kopel re shared services matters (.7); review revised shared services order (.3); call with I. Dizengoff re same (.2); call with J. Savin re same (.4).	2.70
12/11/19	RT	031 Call with A&M re testimony for shared services (.3); revise examination outline in connection with same (1.0).	0.40
12/11/19	JPR	031 Review filed revised shared services order and redline (.3); correspond with N. Moss re shared services update (.2).	0.50
12/11/19	MLB	031 Attend conference with D. Elder and L. Lawrence re shared services matters (1.1); call with L. Beckerman and C. Beckham re same (.3).	1.40
12/11/19	LML	031 Review updates re Shared Services negotiations status (.6); attend conference with M. Brimmage and D. Elder re shared services matters and case background matters (1.1).	1.70
12/11/19	NM	031 Revise proposed final shared services order per Quinn Emanuel comments (.7); correspond with L. Beckerman re same (.4); prepare notice of form of final order (.6); correspond with L. Beckerman and Jackson Walker re same (.2); draft update for the Special Committee re status of shared services (.3); call with Debtors' management re same (.3); correspond with J. Rubin re shared services updates (.2); call with L. Beckerman re same (.1).	2.80
12/11/19	LPW	031 Call with A&M re shared services matters (.4); review revised shared services order (.4); review SOG statement re same (.4).	1.20
12/12/19	JS	031 Calls with I. Dizengoff re resolution of shared services objections (.4, .6); correspond with I. Dizengoff re same (.4); review SOG statement in support of shared services motion (.3); review revised shared services order (.3).	2.00
12/12/19	LGB	031 Correspond with M. Brimmage re SOG statement in support (.2); review draft of same (.5); call with M. Wyrick re same (.4); correspond with I. Dizengoff re same (.2); review filed SOG statement (.4); correspond with N. Moss re same (.1); call with J. Hickman re revised shared services order (.2); correspond with A&M team re same (.2).	2.30
12/12/19	ISD	031 Calls with J. Savin re shared services objections (.4, .6); correspond with J. Savin re same (.2); review SOG statement in support of shared services motion (.2); correspond with L. Beckerman re same (.2).	1.60
12/12/19	RT	031 Review SOG statement in support of shared services motion.	0.20
12/12/19	JPR	031 Review SOG statement re shared services	0.20
12/12/19	MLB	031 Correspond with L. Beckerman re SOG statement re shared services (.2); review draft of same (.2).	0.40
12/12/19	NM	031 Correspond with B. Schak re additional edits to final shared services order (.3); revise same (.2); attend to filing of same (.2); correspond with SOG counsel re SOG statement re shared services (.3); correspond with L. Beckerman re same (.1); review same (.2).	1.30
12/13/19	ISD	031 Call with CRO re business plan issues and strategy.	0.20
12/13/19	DPE	031 Call with G. Kopel re shared services issues.	0.50
12/16/19	JS	031 Review business plan updates and draft materials (1.2); calls with Moelis re same (.4, .2).	1.80
12/16/19	JPR	031 Review updated business plan presentation (.6); confer with K. Voelte re same (.1); follow up email to Moelis team re business plan presentation (.1).	0.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/16/19	SMB	031 Revise and update analysis re midstream and marketing agreements.	4.70
12/17/19	JS	031 Call with M. Meghji, J. Rubin re revised business plan (.4); review latest business plan materials (.9).	1.30
12/17/19	ISD	031 Review revised business plan materials.	0.30
12/17/19	JPR	031 Review updated business plan materials (.4); call with MIII, J. Savin re same (.4).	0.80
12/17/19	NM	031 Correspond with D. Koetting re shared services vendor protocol (.2); call with D. Koetting re same (.1); review current draft report (.4).	0.70
12/18/19	JS	031 Review updated financial information in connection with revised business plan (1.3); call with B. Latif re same (.4).	1.70
12/18/19	ISD	031 Review revised business plan scenarios and related documents.	1.50
12/18/19	NM	031 Attend call with creditors re vendor protocol report (.5); follow up call with D. Koetting (.1); correspond with L. Beckerman re same (.1).	0.70
12/18/19	SMB	031 Update midstream contract analysis (.7); confer with Debtors re same (.4).	1.10
12/19/19	JS	031 Attend to timeline for business plan and case generally (.7); call with M. Meghji re same (.2); confer with B. Latif re same (.2); review current draft business plan supporting materials (.8); call with Moelis and MIII re same (.6).	2.50
12/24/19	DPE	031 Call with T. Sanchez re operational matters.	0.40
12/24/19	NM	031 Review SOG proposed payments schedule.	0.10
12/27/19	JS	031 Correspond with J. Rubin re operational updates.	0.20
12/27/19	JPR	031 Correspondence with J. Savin re company operational updates.	0.10
12/31/19	LGB	031 Review SOG balance reconciliation analysis (2.7); correspond with N. Moss re same (.2, .1, .2).	3.20
12/31/19	NM	031 Review slides re SOG reconciliation (.5); correspond with L. Beckerman re same (.7).	1.20
12/02/19	JGJ	033 Correspond with S. Boone re midstream contracts review.	0.20
12/02/19	SMB	033 Review and update analysis of midstream contracts (2.7); correspond with J. Johnson re same (.2).	2.90
12/03/19	JPR	033 Correspondence with A&M team re midstream due diligence issues (.2); call with M. Meghji and J. Boffi re midstream analysis (.3).	0.50
12/03/19	JGJ	033 Confer with S. Boone re midstream contract analysis.	0.50
12/03/19	SMB	033 Review and revise midstream contract analysis and presentation (2.8); analyze diligence issues re same (.8); confer with J. Johnson re same (.5).	4.10
12/04/19	DPE	033 Conference with D. McGuinness, A. Devore and S. Boone re midstream matters.	0.70
12/05/19	SMB	033 Continue review and analysis of midstream contracts (1.1); analyze open issues re same (1.5); confer with Debtors re same (.3).	2.90
12/06/19	SMB	033 Continued attention to midstream contract analysis.	2.10
12/07/19	DPE	033 Review analysis re midstream gathering agreement matters.	1.80
12/09/19	ISD	033 Call with D. Elder re various potential midstream issues.	0.30
12/09/19	DPE	033 Review draft presentation re midstream matters (.9); call with I. Dizengoff re same (.3).	1.20
12/10/19	DPE	033 Call with G. Kopel re midstream gathering agreements (.3); review summaries of same (1.1); call with Delaware Counsel re same (.3); attend conference with S. Boone re preparing of same for M. Meghji (.3); review further updates re gathering agreement summaries (.3).	2.30
12/10/19	SMB	033 Review midstream arrangements and draft summaries for client (4.6); correspond with D. Elder re same (.3).	4.90
12/11/19	PJH	033 Review midstream summaries in connection with CRO information/data request.	0.20
12/11/19	DPE	033 Review marketing agreement summaries (1.5); attend conference with S. Boone re marketing agreement summaries (.3); call with G. Kopel and S. Boone re marketing agreements (.3); attend conference with G. Kopel re midstream contracts (.4).	2.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/11/19	JPR	033 Review A&M analysis re midstream payments (.4); review midstream contract summaries (.5).	0.90
12/11/19	JGJ	033 Review midstream contracts.	0.60
12/11/19	SMB	033 Review and revise summaries of midstream agreements (1.7); correspond with Company re same (.3); attend conference with D. Elder re marketing agreement summaries (.3); call with D. Elder and G. Kopel re marketing agreements (.3).	2.60
12/12/19	DPE	033 Review revised marketing agreement summaries (1.6); attend conference with S. Boone re marketing agreement matters (.3); review joint development agreement (1.2).	3.10
12/12/19	JPR	033 Correspond with S. Boone re midstream issues (.3); continued review of midstream contracts analysis (.4).	0.70
12/12/19	SMB	033 Update midstream and marketing summaries (2.5); attend conference with D. Elder re marketing agreement issues (.3); correspond with J. Rubin re midstream issues (.3).	3.10
12/13/19	ISD	033 Review analysis re midstream contracts.	0.40
12/13/19	DPE	033 Call with G. Kopel re midstream matters.	0.40
12/13/19	SMB	033 Update analysis re midstream contracts (2.0); review disclosure issues (.5); confer with Debtors re same (.5).	3.00
12/15/19	JGJ	033 Review midstream contracts summary.	2.00
12/16/19	JS	033 Analyze issues re midstream contract assumption/rejection and CRO questions re same (1.6); review summary memo re same (.7).	2.30
12/16/19	DPE	033 Call with T. Sanchez re midstream matters.	0.30
12/16/19	JPR	033 Review midstream payment report (.1); correspond with A&M team re same (.1).	0.20
12/17/19	SMB	033 Review and analyze provisions and obligations under various midstream contracts (2.0); prepare summary re same (1.0).	3.00
12/18/19	DPE	033 Confer with T. Sanchez re midstream matters (.5); follow-up re issues re same (.3).	0.80
12/18/19	JPR	033 Correspondence with A&M team and M. Meghji re payments under midstream contracts (.2); consider issues re same (.3).	0.50
12/19/19	JS	033 Correspond with J. Rubin, I. Dizengoff, and S. Boone re midstream contract issue (.2); analyze same (.2).	0.40
12/19/19	ISD	033 Review midstream analysis (.3); consider open issues re assumption/rejection (.4); confer with J. Savin, S. Boone and J. Rubin re midstream contract issue (.1).	0.80
12/19/19	JPR	033 Correspondence with I. Dizengoff, J. Savin and S. Boone re midstream contract termination issue.	0.20
12/19/19	LML	033 Correspond with L. Beckerman re vendor dispute.	0.20
12/19/19	JGJ	033 Analyze midstream contract termination issue.	0.50
12/19/19	SMB	033 Correspond with I. Dizengoff, J. Savin and J. Rubin re midstream contract issues (.3); review contract provisions re same (1.8).	2.10
12/20/19	JPR	033 Call with D. Koetting re midstream issues (.1); review and consider case law re rejection (.6).	0.70
12/20/19	LPW	033 Analyze case law and commentary concerning midstream contracts.	1.10
12/23/19	JS	033 Review recent case law re midstream contracts (.8); analyze consequences of same (1.1).	1.90
12/23/19	JPR	033 Correspondence with L. Warrick and S. Boone re case law re midstream contracts (.1); review analysis re same (.5); consider impact on SN midstream contracts (.5).	1.10
12/23/19	LPW	033 Review case law re midstream contracts (.6); correspondence with J. Rubin and S. Boone re same (.2).	0.80
12/23/19	SMB	033 Review case law re midstream contracts in Southern District of Texas (.3); correspond with L. Warrick and J. Rubin re same (.2).	0.60
12/24/19	LPW	033 Review and analyze case law re midstream contracts.	1.20
12/27/19	JGJ	033 Analyze additional midstream confidentiality requests (.9); review related agreements (1.1).	2.00

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12/30/19	LPW	033 Revise midstream analysis.	0.70
12/31/19	LPW	033 Review midstream analysis memo (1.4); send update re same (.3); revise re same (1.1).	2.80
12/31/19	JGJ	033 Analyze confidentiality provisions in midstream agreements (.4); summarize findings re same (.2); correspond with Akin team re same (.1).	0.70
12/02/19	JS	034 Correspond with J. Rubin re examiner issues.	0.20
12/02/19	JPR	034 Consider potential strategy for examiner motion response (1.0); correspondence with J. Savin and M. Taylor re same (.2).	1.20
12/02/19	MAT	034 Research re examiner issues (.9); prepare analysis re same (1.0); correspond with J. Rubin and J. Savin re same (.2).	2.10
12/02/19	KNM	034 Review examiner motion (1.1); analyze and research factual allegations re same (1.7).	2.80
12/03/19	ISD	034 Analyze issues re scope and identity of examiner (1.0); review materials in connection with same (.7); calls with management re same (.3).	2.00
12/03/19	LJT	034 Research open issues re examiner appointment.	0.40
12/03/19	MAT	034 Conduct research re examiner issues.	1.60
12/03/19	KNM	034 Review factual allegations in examiner motion (.8); review and update analysis re same (1.1).	1.90
12/03/19	BTD	034 Conduct research re factual allegations in examiner motion (3.0); prepare analysis re same (2.0).	5.00
12/04/19	JS	034 Call with I. Dizengoff re examiner issues.	0.50
12/04/19	ISD	034 Review materials re examiner motion (.5); analyze issues re scope of examiner appointment (.5); attend conference with J. Savin re same (.5).	1.50
12/04/19	MLB	034 Analyze issues re examiner motion and responses to same.	0.90
12/04/19	KNM	034 Review Examiner Motion (.4); analysis factual background re same (1.2); correspond with B. Daniels re research re same (.1).	1.70
12/04/19	BTD	034 Research case law re examiner appointment (.9); correspond with K. Miller re same (.1).	1.00
12/05/19	JS	034 Review research re examiner issues (.3); analyze open issues re same (.5); confer with I. Dizengoff re same (.5).	1.30
12/05/19	ISD	034 Confer with J. Savin re open issues re examiner appointment (.5); review research re same (.2).	0.70
12/05/19	JPR	034 Review US Trustee objection to examiner motion.	0.20
12/05/19	MLB	034 Review US Trustee objection to examiner motion (.2); consider strategy re examiner motion (.8).	1.00
12/05/19	MAT	034 Conduct research re examiner issues.	0.60
12/06/19	KNM	034 Review summary of examiner motion background facts.	0.10
12/08/19	JPR	034 Consider strategy re examiner motion.	0.20
12/08/19	DP	034 Review analysis by K. Miller re examiner motion factual allegations (.2); correspond with K. Miller re same (.1).	0.30
12/08/19	KNM	034 Review examiner motion background facts (.4); correspond with D. Park re same (.1).	0.50
12/09/19	ISD	034 Attend calls with A&M re examiner scope issues.	0.30
12/10/19	JS	034 Call with B. Finestone re examiner motion (.3); call with E. Fleck re same (.3).	0.60
12/10/19	ISD	034 Consider strategy for responding to examiner motion.	0.60
12/10/19	LJT	034 Review December 6 hearing transcript re examiner issues (.2); review revised CRO scope in connection with same (.4); draft summary of potential examiner issues for December 12 hearing (.5).	1.10
12/11/19	JS	034 Correspond with J. Rubin re examiner issues.	0.30
12/11/19	JPR	034 Calls with B. Finestone re examiner motion (.2, .2); review research in connection with same (.6); consideration of potential examiner constructs (.9); correspond with J. Savin re examiner issues (.3).	2.20
12/12/19	JS	034 Analyze issues re CRO appointment and scope (1.0); confer with J. Rubin re same (.2); review research re same (.8).	2.00

SANCHEZ ENERGY CORPORATION
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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
12/12/19	JPR	034 Analyze potential examiner constructs and related scope issues (.9); confer with J. Savin re same (.2).	1.10
12/13/19	ISD	034 Review analysis of examiner scope issues.	0.30
12/16/19	JS	034 Call with A&M, D. Elder, J. Rubin, and I. Dizengoff re examiner candidates and issues (.6); correspondence with parties in interest re same (.5); confer with US Trustee re same (.3); confer with I. Dizengoff, J. Rubin re same (.2, .3).	1.90
12/16/19	ISD	034 Call with A&M re examiner issues (.2); call with J. Rubin, J. Savin, D. Elder, A&M re examiner candidates (.6); follow-up calls with J. Savin and J. Rubin re same (.2, .3).	1.30
12/16/19	DPE	034 Call with I. Dizengoff, J. Savin, J. Rubin and A&M team re: examiner issues and potential candidates.	0.60
12/16/19	JPR	034 Confer with I. Dizengoff, J. Savin and D. Elder re potential examiner candidates (.6); follow up conference with I. Dizengoff and J. Savin re same (.2, .3); review correspondence re potential examiner candidates (.5); correspond with A&M team re potential examiner candidates (.2).	1.80
12/16/19	MLB	034 Analyze issues re examiner scope (.3); review correspondence from Akin team re same (.5).	0.80
12/17/19	JS	034 Confer with I. Dizengoff re examiner scope issues (.2); confer with D. Elder re same (.3).	0.50
12/17/19	ISD	034 Confer with J. Savin re examiner scope issues.	0.20
12/17/19	DPE	034 Call with J. Savin re examiner matters (.3); review research re potential examiner candidates (.7).	1.00
12/17/19	JPR	034 Review information re potential examiner candidates (.4); correspond with J. Stegenga and J. Savin re same (.2)	0.60
12/18/19	JS	034 Call with potential examiner candidates and I. Dizengoff (.8); confer with N. Moss re same (.4); confer with E. Fleck re same (.2); review background information re same (.2); correspond with J. Rubin re same (.1).	1.70
12/18/19	ISD	034 Review potential examiner candidate background information (1.0); call with advisors, J. Savin and potential candidates (.8); consider issues re same (.5).	2.30
12/18/19	JPR	034 Compile background information for examiner candidates (.3); correspond with J. Savin re same (.1); analyze examiner scope issues (.5).	0.90
12/18/19	NM	034 Confer with J. Savin re potential examiner candidates (.4); review correspondence and resumes re same (.5).	0.90
12/19/19	LML	034 Review and analyze materials re examiner motion (.7); attend to issues re briefing in connection with same (.7).	1.40
12/19/19	DP	034 Review examiner pleadings (.6); revise draft response to same (.3).	0.90
12/20/19	JS	034 Call with B. Miller, J. Rubin re examiner issues.	0.50
12/20/19	JPR	034 Call with B. Miller and J. Savin re examiner issues.	0.50
12/20/19	DP	034 Analyze pleadings re response to examiner motion (.6); email with A. Devore re examiner issues (.1).	0.70
12/20/19	KNM	034 Review examiner motion (.3); analyze arguments for potential response (.2).	0.50
12/23/19	LML	034 Analyze issues re examiner briefing.	0.90
12/23/19	LJT	034 Review examiner motion (1.0); correspondence re same (.1); conduct fact check on allegations made in motion (1.7); call with D. Park re same (.1).	2.90
12/23/19	DP	034 Call with A. Devore re response to examiner motion (.2); call with L. Tandy re same (.1); emails with Akin Litigation re same (.4);	0.70
12/26/19	LJT	034 Research various factual allegations in examiner motion (2.1); prepare summary re same (.4).	2.50
12/27/19	LJT	034 Analyze examiner motion and objections.	0.30
12/27/19	DP	034 Chart allegations in examiner motion.	1.90

SANCHEZ ENERGY CORPORATION
 Invoice Number: 1870975

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 February 14, 2020

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	Total Hours	<u>Hours</u>
				2898.00

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Lexis - in contract 30% discount	\$4,316.51
Courier Service/Messenger Service- Off Site	\$582.10
Duplication - Off Site	\$217.10
Color Copy	\$3,384.00
Meals - Business	\$3,232.57
Research	\$15.00
Transcripts	\$1,545.50
Travel - Airfare	\$12,639.95
Travel - Auto (mileage)	\$562.60
Travel - Ground Transportation	\$2,710.54
Travel - Lodging (Hotel, Apt, Other)	\$10,735.46
Travel - Parking	\$557.19
Travel - Telephone & Fax	\$103.21
Local Transportation - Overtime	\$115.02

Current Expenses		<u>\$41,359.47</u>
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Total Amount of This Invoice	\$2,594,178.97
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REMITTANCE COPY

Return with Payment

SANCHEZ ENERGY CORPORATION
ATTN: GREGORY KOPEL
1000 MAIN STREET
SUITE 3000
HOUSTON, TX 77002

Invoice Number 1870975
Invoice Date 02/14/20
Client Number 690441
Matter Number 0075

FED I.D. NO. 75-1338644

If sending remittance via Postal Mail
please remit to:

AKIN GUMP STRAUSS HAUER & FELD LLP
DEPT 2915
Carol Stream, IL 60132-2915

If sending remittance via Overnight Courier
please remit to:

CITICORP SERVICES. INC.
Third Floor Lockbox
DEPT 2915
8430 West Bryn Mawr Avenue
Chicago, IL 60631

If sending remittance via Wire
Please use the following instructions:

AKIN GUMP STRAUSS HAUER & FELD LLP
CITI PRIVATE BANK
1101 Pennsylvania Avenue, NW
Suite 900
Washington, DC 20004

Account #: 9250397941
ABA# 254070116
Ref: 690441/0075, Invoice No. 1870975

(For wires originating outside the US reference Swift ID# CITIUS33)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

SANCHEZ ENERGY CORPORATION, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 19-34508 (MI)
)
) (Jointly Administered)
)

**FIFTH MONTHLY FEE STATEMENT OF AKIN GUMP STRAUSS HAUER & FELD LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS COUNSEL TO THE DEBTORS FOR THE PERIOD FROM
JANUARY 1, 2020 THROUGH JANUARY 31, 2020**

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 414], each Application Recipient receiving notice of this monthly fee statement shall have until 4:00 p.m. (CT), 14 days after the filing of this monthly fee statement to object to the fees and expenses requested herein. Upon the expiration of such 14-day period, the Debtors are authorized and directed to pay 80% of the fees and 100% of the expenses requested in this monthly fee statement that are not subject to an objection.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Sanchez Energy Corporation (0102); SN Palmetto, LLC (3696); SN Marquis LLC (0102); SN Cotulla Assets, LLC (0102); SN Operating, LLC (2143); SN TMS, LLC (0102); SN Catarina, LLC (0102); Rockin L Ranch Company, LLC (0102); SN EF Maverick, LLC (0102); SN Payables, LLC (0102); and SN UR Holdings, LLC (0102). The location of the Debtors' service address is 1000 Main Street, Suite 3000, Houston, Texas 77002.

Name of Professional:	Akin Gump Strauss Hauer & Feld LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date Order of Employment Signed:	November 1, 2019, effective <i>nunc pro tunc</i> to August 11, 2019 [Docket No. 415]
Time Period Covered:	January 1, 2020 – January 31, 2020
Total Amount of Fees Requested: ²	\$2,660,491.80 (80% of \$3,325,614.75)
Total Amount of Expense Reimbursement Requested:	\$74,389.39
Total Attorney Fees Requested in This Statement:	\$2,611,689.40 (80% of \$3,264,611.75)
Total Actual Attorney Hours Covered by this Statement:	2,984.70
Average Hourly Rate for Attorneys:	\$978.75
Total Paraprofessional Fees Requested in this Statement:	\$48,802.40 (80% of \$61,003.00)
Total Actual Paraprofessional Hours Covered by this Statement:	179.30
Average Hourly Rate for Paraprofessionals:	\$333.33

Pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the “Local Rules”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 414] (the “Interim Compensation Order”), and the *Order Authorizing Employment of Akin Gump Strauss Hauer & Feld LLP, as Counsel to the Debtors and Debtors in Possession* [Docket No. 415], the law firm of Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”), as counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits this *Fifth Monthly Fee Statement of Akin Gump Strauss Hauer & Feld LLP for Compensation for Services*

² This total reflects a voluntary reduction of **\$21,985.50** of fees incurred by professionals and paraprofessionals who provided fewer than 5.0 hours of service during this compensation period. Such timekeepers and fees are excluded from **Exhibit A** and **Exhibit C** of this statement. Moreover, Akin Gump will not seek allowance of such fees in its interim or final applications.

Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from December 1, 2019 to December 31, 2019 (the “Fifth Monthly Fee Statement”). By the Fifth Monthly Fee Statement and pursuant to the Interim Compensation Order, Akin Gump seeks interim payment of (i) \$2,660,491.80 (80% of \$3,325,614.75) as compensation for professional services rendered to the Debtors and (ii) \$74,389.39 for reimbursement of actual and necessary expenses, for a total of \$2,734,881.19 for the period January 1, 2020 through and including January 31, 2020 (the “Fee Period”). Pursuant to the Interim Compensation Order, the Application Recipients have until 4:00 p.m. (CT) on the fourteenth day following filing of this Fifth Monthly Fee Statement to object to the requested fees and expenses.

Itemization of Services Rendered and Expenses Incurred

1. In support of this Fifth Monthly Fee Statement, attached are the following exhibits:
 - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Akin Gump partners, associates and paraprofessionals during the Fee Period with respect to each of the subject matter categories Akin Gump established in accordance with its internal billing procedures. As reflected in **Exhibit A**, Akin Gump incurred \$3,325,614.75 in fees during the Fee Period. Pursuant to this Fifth Monthly Fee Statement, Akin Gump seeks fees in the amount of \$2,660,491.80 or 80% of such fees.
 - **Exhibit B** is a schedule providing certain information regarding the Akin Gump attorneys and paraprofessionals for whose fees for work on these chapter 11 cases is sought in this Fifth Monthly Fee Statement. Attorneys and paraprofessionals of Akin Gump expended a total of 3164.00 hours in connection with these chapter 11 cases during the Fee Period.
 - **Exhibit C** is a schedule setting forth the amount sought with respect to each category of expenses for which Akin Gump is seeking reimbursement in this Fifth Monthly Fee Statement. Akin Gump is seeking reimbursement of expenses in the aggregate total amount of \$74,389.39 pursuant to this Fifth Monthly Fee Statement.
 - **Exhibit D** consists of Akin Gump’s records of fees and expenses incurred during the Fee Period in rendering professional services to the Debtors.

Representations

2. Although Akin Gump has used its reasonable best efforts to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Fifth Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Akin Gump reserves the right to seek payment of such fees and expenses not included herein. Subsequent monthly fee statements will be submitted in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the Interim Compensation Order.

Houston, Texas
Dated: March 19, 2020

/s/ Matthew D. Cavanaugh

JACKSON WALKER L.L.P.

Matthew D. Cavanaugh (TX Bar No. 24062656)
Elizabeth Freeman (TX Bar No. 24009222)
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Telephone: (713) 752-4284
Facsimile: (713) 308-4184
mcavanaugh@jw.com
efreeman@jw.com

*Counsel for the Debtors and
Debtors in Possession*

AKIN GUMP STRAUSS HAUER & FELD LLP

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Lacy M. Lawrence (TX Bar No. 24055913)
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- and -

Ira S. Dizengoff (*pro hac vice*)
Lisa Beckerman (*pro hac vice*)
Jason P. Rubin (*pro hac vice*)
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Telephone: (212) 872-1000
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idizengoff@akingump.com
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jrubin@akingump.com

- and -

James Savin (*pro hac vice*)
2001 K Street, N.W.
Washington, D.C. 20006
Telephone: (202) 887-4000
Facsimile: (202) 887-4288
jsavin@akingump.com

*Counsel for the Debtors and
Debtors in Possession*

Fee Statement Recipients

- a. counsel to the Debtors, Akin Gump Strauss Hauer & Feld LLP, Attn: Ira S. Dizengoff (idizengoff@akingump.com), Jason Rubin (jrubin@akingump.com), and James Savin (jsavin@akingump.com);
- b. counsel to the Debtors, Jackson Walker LLP, Attn: Matthew D. Cavanaugh (mcavanaugh@jw.com) and Elizabeth C. Freeman (efreeman@jw.com);
- c. the Office of the U.S. Trustee for the Southern District of Texas, Attn: Hector Duran (hector.duran.jr@usdoj.gov) and Stephen Statham (stephen.statham@usdoj.gov);
- d. counsel to the Official Committee of Unsecured Creditors, Milbank LLP, Attn: Evan Fleck (efleck@milbank.com);
- e. counsel to the DIP Agent and Notes Trustee, Arnold & Porter Kaye Scholer LLP, Attn: Jonathan I. Levine (jonathan.levine@arnoldporter.com);
- f. counsel to the Ad Hoc Group of First Lien Noteholders, Morrison & Foerster LLP, Attn: Dennis Jenkins (djenkins@mofo.com); and
- g. counsel to the Ad Hoc Group of Unsecured Noteholders, Quinn Emanuel Urquhart & Sullivan LLP, Attn: Benjamin Finestone (benjaminfinestone@quinnemanuel.com).

EXHIBIT A**Summary of Hours Expended and Fees Incurred by Project Category**

Matter Number	Matter Description	Hours Billed	Total Fees Requested
2	General Case Administration	121.80	\$129,107.00
3	Akin Gump Fee Application/Monthly Billing Reports	92.80	\$72,798.50
4	Analysis of Other Professionals Fee Applications/Reports	3.50	\$3,278.50
6	Retention of Professionals	26.60	\$28,468.50
7	Creditors Committee Matters/Meetings (including 341 Meetings)	31.90	\$46,953.00
8	Hearings and Court Matters/Court Preparation/Hearing Exhibit Preparation	34.00	\$39,520.50
9	Financial Reports and Analysis	0.60	\$883.50
10	DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	483.30	\$592,782.50
11	Executory Contracts	47.50	\$42,517.00
12	General Claims Analysis/Claims Objections	35.50	\$39,857.00
13	Analysis of Prepetition Transactions	1,029.50	\$995,364.50
14	Insurance/Surety Bond Issues	4.20	\$4,780.00
15	Secured Creditors Issues/Communications/Meetings	2.20	\$2,449.00
16	Automatic Stay Issues	30.40	\$34,793.50
17	General Adversary Proceedings/Contested Matters/Other Litigation Matters	49.40	\$59,641.50
19	Labor Issues/Employee Benefits	127.30	\$142,086.00
20	Board Meetings and Communications	56.90	\$72,820.00
21	Exclusivity	9.20	\$12,878.50
22	Disclosure Statement/Solicitation/Plan/Confirmation	124.20	\$131,671.50
23	Asset Dispositions and Liquidation/363 Asset Sales	94.70	\$89,188.50
24	Real Estate Issues/Oil & Gas Lease and Landlord Matters	8.50	\$8,197.50
25	Travel Time ³	132.10	\$79,337.25
26	Securities Law/SEC Matters	97.20	\$84,426.50
28	General Corporate Matters	8.20	\$5,205.00
29	Intercompany Claims/Intercompany Transactions/Cash Management	2.00	\$2,480.00
30	Customer/Supplier/Vendor/Operating Expenses/Working Interest Issues	5.40	\$8,521.00
31	Business Operations/Shared Services	65.50	\$96,771.00
33	Midstream/Marketing Contracts	374.60	\$426,871.50
34	Examiner Issues	65.00	\$71,966.00
Totals		3,164.00	\$3,325,614.75

³ Travel time is billed at 50% of the standard hourly rate of each attorney.

EXHIBIT B**Summary of Timekeepers Included in Fee Period**

Name	Dept.	Bar Admission	Rate	Total Hours Billed	Total Fees Billed
PARTNERS					
BECKERMAN, LISA G.	FRS	1989	\$1,595.00	76.00	\$121,220.00
DIZENGOFF, IRA S.*	FRS	1992	\$1,595.00	59.90	\$95,540.50
SAVIN, JAMES*	FRS	1998	\$1,595.00	253.60	\$387,106.50
BRIMMAGE JR., MARTY L*	LIT	1995	\$1,425.00	251.70	\$384,315.25
DAVIS, STEPHEN D	COR	1982	\$1,390.00	23.90	\$33,221.00
ELDER, DAVID PATRICK	COR	1995	\$1,350.00	134.60	\$181,710.00
LAWRENCE, LACY M	LIT	2006	\$1,350.00	189.70	\$245,430.00
MILLER, ALLISON P	COR	2003	\$1,350.00	18.60	\$25,110.00
RUBIN, JASON P*	FRS	2005	\$1,350.00	224.10	\$285,660.00
LAVES, ALAN L	COR	1985	\$1,300.00	34.80	\$45,240.00
MOSS, NAOMI	FRS	2009	\$1,225.00	6.00	\$7,350.00
HURLEY, PATRICK J.	COR	1999	\$1,135.00	55.40	\$62,879.00
MUNOZ, ERIC L	COR	2006	\$1,035.00	11.40	\$11,799.00
BOONE, STEPHEN M.	COR	2010	\$1,015.00	119.40	\$121,191.00
COUNSEL/SENIOR COUNSEL					
TIZRAVESH, ROXANNE	LIT	2009	\$1,195.00	163.00	\$194,785.00
WARRICK, LAURA P*	LIT	2011	\$1,090.00	189.70	\$201,268.50
BYUN, MICHAEL	FRS	2013	\$975.00	64.90	\$63,277.50
OELZ, ANDREW	ENV	2001	\$965.00	6.00	\$5,790.00
WINDSCHEFFEL, DENNIS JARED	LIT	2004	\$965.00	15.10	\$14,571.50
PARK, DANIEL S*	LIT	2011	\$960.00	77.50	\$72,816.00
O'BRIEN, PATRICK G.	LIT	2004	\$935.00	66.40	\$62,084.00
LLOYD, MATTHEW V	LIT	2012	\$910.00	93.20	\$84,812.00
SEKOSKI, JOSHUA A	LAB	2012	\$910.00	33.50	\$30,485.00
WHITMAN, MOLLY E.	LIT	2013	\$885.00	5.00	\$4,425.00
ASSOCIATES					
JOHNSON, JACOB G.	COR	2015	\$820.00	19.10	\$15,662.00
KO, JIHA	COR	2016	\$820.00	46.60	\$38,212.00
YORK, LAUREN E.	LIT	2015	\$820.00	13.40	\$10,988.00
ANTYPAS, ALEXANDER F.	FRS	2017	\$775.00	145.30	\$112,607.50
TAYLOR, MILES A.	FRS	2019	\$700.00	36.00	\$25,200.00
CHEN, LITIAN	COR	2017	\$650.00	14.10	\$9,165.00
LI, ALLYSON	COR	2016	\$650.00	36.20	\$23,530.00

PRAESTHOLM, AMANDA*	LIT	2017	\$650.00	151.20	\$94,315.00
BREEN, MATTHEW	FRS	2019	\$615.00	34.10	\$20,971.50
COPELIN, SHANAE N.	COR	2018	\$575.00	7.10	\$4,082.50
MILLER, KATLYNE N.*	LIT	2018	\$575.00	128.90	\$70,955.00
RAYMOND, KATHERINE M.	COR	2018	\$575.00	8.10	\$4,657.50
VARELA-SISLEY, MARCELA P.	COR	2018	\$575.00	16.80	\$9,660.00
FRANCE, ALEXANDER A	COR	2019	\$535.00	15.50	\$8,292.50
TANDY, LEWIS J.*	LIT	2019	\$535.00	126.80	\$64,788.50
PARAPROFESSIONALS / PRACTICE ATTORNEYS					
SULLIVAN, SHANE S	COR	2009	\$780.00	12.10	\$9,438.00
KEMP, BRENDA R.	PL	N/A	\$370.00	11.60	\$4,292.00
CSIZMADIA, SUZANNE M	PL	N/A	\$330.00	29.10	\$9,603.00
REICHERT, MOLLY R.	PL	N/A	\$250.00	32.30	\$8,398.00
HUNTER, JULIE ANN	EDIS	N/A	\$370.00	85.60	\$31,672.00
LAY, SEAN C	EDIS	N/A	\$340.00	10.70	\$3,638.00
LEONARD, MASSAI	EDIS	N/A	\$340.00	10.00	\$3,400.00
TOTALS				3,164.00	\$3,325,614.75

Key: FRS = Financial Restructuring; COR = Corporate; LIT = Litigation;
LAB = Labor & Employment; ENV = Environmental
EDIS = E-Discovery; PL = Paralegal

*Includes travel time billed at 50% of standard hourly rate

EXHIBIT C**Summary of Expenses for the Fee Period**

Expense Categories	Amount
Computerized Legal Research - Lexis - in Contract 30% discount	\$6,190.73
Courier Service/Messenger Service - Off Site	\$142.13
Duplication - Off Site	\$4,830.67
Color Copy	\$9,207.00
Miscellaneous	\$2,180.00
Meals - Business ¹	\$10,033.39
Research	\$3.30
Transcripts	\$5,462.66
Travel - Airfare ²	\$14,547.64
Travel - Auto (mileage)	\$554.30
Travel - Ground Transportation	\$5,233.07
Travel - Lodging	\$15,169.55
Travel - Parking	\$577.53
Travel - Telephone & Fax	\$144.42
Local Transportation - Overtime	\$113.00
TOTAL	\$74,389.39

¹ Overtime meal reimbursements are limited to \$20 per timekeeper.

² Air transportation expenses include only refundable economy class fares.

EXHIBIT D

Description of Fees

Akin Gump

Strauss Hauer & Feld LLP

SANCHEZ ENERGY CORPORATION
ATTN: GREGORY KOPEL
1000 MAIN STREET
SUITE 3000
HOUSTON, TX 77002

Invoice Number 1877045
Invoice Date 03/15/20
Client Number 690441
Matter Number 0075

Re: CHAPTER 11 PROCEEDINGS

FOR PROFESSIONAL SERVICES RENDERED THROUGH 01/31/20 :

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/02/20	JS	002 Confer with D. Elder re case status (.4); confer with B. Latif re next steps and pending matters (.3).	0.70
01/02/20	DPE	002 Confer with J. Savin re case status.	0.40
01/02/20	JPR	002 Participate in advisors update call (.8); follow up call with J. Boffi re same (.1).	0.90
01/02/20	NM	002 Review status updates with respect to various pending case issues.	0.10
01/02/20	AFA	002 Prepare workstream update for Akin team.	0.50
01/02/20	MB	002 Review docket filings (.4); prepare summaries of same (.3).	0.70
01/02/20	MRR	002 Conduct docket update (.2); update case calendar (.8).	1.00
01/03/20	DPE	002 Correspond with G. Kopel re case status status.	0.50
01/03/20	MB	002 Review and summarize docket filings for Akin team (.7); update case calendar re deadlines and deposition schedule (.2).	0.90
01/03/20	MRR	002 Review case docket.	0.20
01/06/20	JS	002 Confer with B. Latif re next steps and pending matters (.3); confer with M. Meghji re same (.4); confer with C. George re same (.3); confer with E. Fleck re pending case issues (.3); calls with J. Rubin re same (.3, .3).	1.90
01/06/20	DPE	002 Correspond with C. George re restructuring matters.	0.50
01/06/20	JPR	002 Calls with J. Savin re various case issues and next steps (.3, .3).	0.60
01/06/20	MB	002 Prepare summaries re docket filings.	0.40
01/06/20	MRR	002 Monitor docket (.2); update calendar invitations for upcoming objection deadlines (.2).	0.40
01/07/20	JS	002 Call with J. Rubin and M. Meghji re various case issues (.6); call with C. George re same (.4); call with B. Latif re same (.2).	1.20
01/07/20	DPE	002 Call with G. Kopel re case updates.	0.30
01/07/20	JPR	002 Call with J. Savin and M. Meghji re various case updates.	0.60
01/07/20	DP	002 Review litigation task updates.	0.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/07/20	MAT	002 Revise Akin team task list.	1.00
01/07/20	MB	002 Review and summarize relevant filings and deadlines.	0.90
01/08/20	JS	002 Meet with C. George and G. Kopel re various case issues and next steps (1.1); confer with B. Latif re same (.2); confer with M. Meghji re same (.2).	1.50
01/08/20	JPR	002 Review portion of PMO deck (.1); correspond with W. Walker and J. Hickman re same (.1).	0.20
01/08/20	AFA	002 Review and revise Akin task list.	0.50
01/08/20	MB	002 Review and summarize court filings.	0.90
01/08/20	MRR	002 Prepare docket update (.2); update case calendar (.4).	0.60
01/09/20	JS	002 Prepare for (.6) and attend weekly Akin Gump team meeting on pending matters and workstreams (.5); confer with B. Latif (.2), I. Dizengoff (.6) and J. Hickman (.2) re next steps and pending matters; confer with C. George re same (.3); confer with G. Kopel re same (.2); confer with M. Meghji re same (.4); attend meeting at Benefit Street with M. Meghji re case issues (1.2).	4.20
01/09/20	LGB	002 Participate in weekly Sanchez team task call (.5); participate in weekly PMO call (.2); prepare for same (.1).	0.90
01/09/20	ISD	002 Confer with J. Savin re case status and next steps.	0.60
01/09/20	RT	002 Review task list (.3); attend FR/Litigation weekly task list call (.5).	0.80
01/09/20	JPR	002 Participate in Akin team weekly update call (.5); attend weekly PMO call (.2); review and provide comments to PMO deck (.3); attend all advisors update call (.3); call with M. Meghji re various case updates (.3).	1.60
01/09/20	MLB	002 Prepare for (.3) and participate in weekly Akin task list call (.5).	0.80
01/09/20	LML	002 Attend weekly Akin task list meeting re status and strategy (.5); work on follow up re same (.4).	0.90
01/09/20	AFA	002 Review task list (.2); correspond with M. Taylor re task list revisions (.3); participate in weekly Akin team task list call (.5); participate in PMO call (.2); review case calendar (.3).	1.50
01/09/20	DP	002 Attend weekly task call.	0.50
01/09/20	MB	002 Participate on weekly Akin task list call.	0.50
01/09/20	MAT	002 Attend PMO call (.2); revise task list (1.0); correspond with A. Antypas re same (.3); attend weekly task list call (.5).	2.00
01/09/20	MB	002 Attend weekly all hands Akin task list meeting.	0.50
01/09/20	MRR	002 Participate in weekly task list call (.5); conduct docket update (.2); update case calendar (.7).	1.40
01/10/20	JS	002 Call with J. Hickman (.3) and B. Latif (.2) re pending matters; call with debtor management (.4, .2) re same; correspond with D. Elder re pending issues (.2); call with C. George (.2, .3) and G. Kopel (.2) re same; correspond with M. Meghji re same (.3); call with E. Fleck re status of case and timelines (.3).	2.60
01/10/20	DPE	002 Confer with J. Savin re case status.	0.20
01/10/20	LML	002 Attend Special Committee meeting (telephonic, partial).	0.40
01/10/20	MB	002 Review and summarize pleadings.	0.80
01/10/20	MRR	002 Monitor docket (.2); update case calendar (.6).	0.80
01/13/20	JS	002 Correspond with D. Elder re case status (.2, .3); confer with C. George (.3) re next steps and pending matters; confer with M. Meghji re same (.4).	1.20
01/13/20	ISD	002 Correspond with J. Savin and M. Meghji re case update.	0.20
01/13/20	DPE	002 Correspond with J. Savin re case status (.2, .3).	0.50
01/13/20	SCL	002 Prepare reviewed documents for production.	3.30
01/13/20	MB	002 Review and summarize pleadings.	0.40
01/13/20	MRR	002 Conduct docket update.	0.20
01/14/20	JS	002 Confer with C. George (.2) and D. Elder (.3) re pending matters and work streams; confer with M. Meghji re same (.3).	0.80
01/14/20	DPE	002 Confer with J. Savin re case status.	0.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/14/20	AFA	002 Review task list.	0.60
01/14/20	LJT	002 Attend call with Akin litigation team re litigation work streams.	0.70
01/14/20	MRR	002 Review docket for case updates.	0.30
01/15/20	JS	002 Confer with C. George (.3, .2) and G. Kopel (.3); confer with B. Latif re same (.3); confer with M. Meghji re same (.2); confer with I. Dizengoff re same (.3); prepare for (.7) and attend weekly Akin Gump team meeting on pending matters and workstreams (.7).	3.00
01/15/20	LGB	002 Participate in Akin Gump weekly task list call.	0.70
01/15/20	ISD	002 Confer with J. Savin re case status.	0.30
01/15/20	RT	002 Attend weekly task list call (.7); review task list (.2).	0.90
01/15/20	JPR	002 Participate in Akin team weekly update call (.7); review task list in advance of same (.1).	0.80
01/15/20	LML	002 Prepare for (.4) and attend (.7) weekly task list call.	1.10
01/15/20	LPW	002 Attend weekly task list call.	0.70
01/15/20	AFA	002 Participate in weekly Akin team task list call (.7); correspond with M. Taylor re task list updates (.2).	0.90
01/15/20	LJT	002 Attend weekly task call.	0.70
01/15/20	DP	002 Attend weekly task call (.7); review task list in preparation of same (.1).	0.80
01/15/20	MB	002 Participate on weekly Akin team task list call.	0.70
01/15/20	MAT	002 Prepare for (1.0) and attend weekly task list call (.7).	1.70
01/15/20	MB	002 Attend weekly all hands task meeting (.7); review and summarize pleadings.(.8).	1.50
01/15/20	MRR	002 Participate in weekly task list call (.7); prepare docket update (.3).	1.00
01/15/20	KNM	002 Attend weekly task list call.	0.70
01/15/20	ACP	002 Attend weekly task list call.	0.70
01/16/20	JS	002 Confer with J. Rubin (.2) and B Latif (.2) re next steps and pending matters; confer with C. George re same (.3); confer with G. Kopel re same (.2); confer with J. Rubin (.3) re same; confer with J. Rubin and M. Meghji re same (.4); attend update call with D. Elder, A&M and Moelis (partial) (.5).	2.10
01/16/20	DPE	002 Attend update call with J. Savin, A&M, Moelis re status and next steps.	0.60
01/16/20	JPR	002 Confer with J. Savin and M. Meghji (.4) and B. Latif (.2) re case status and next steps; call with J. Savin re same (.3).	0.90
01/16/20	MB	002 Review and summarize pleadings.	0.40
01/16/20	MRR	002 Conduct docket update (.2); update case calendar (1.0).	1.20
01/17/20	JS	002 Call with B. Latif (.4) re pending matters; call with I. Dizengoff re pending issues (.4); call with D. Elder re same (.4); call with M. Meghji re same (.3, .2); call with E. Fleck re status of case and timelines (.3); call with B. Finestone (.3) and D. Jenkins re same (.3).	2.60
01/17/20	ISD	002 Confer with J. Savin re pending matters and case strategy.	0.40
01/17/20	DPE	002 Correspond with J. Savin re case status (.4); correspond with M. Brimmage re same (.5).	0.90
01/17/20	MLB	002 Correspond with D. Elder re case status.	0.50
01/17/20	MB	002 Review and summarize relevant filings.	1.10
01/17/20	MRR	002 Conduct docket update (.2); update case calendar (.7).	0.90
01/18/20	MB	002 Review and summarize pleadings.	0.20
01/20/20	MB	002 Review and summarize relevant filings.	0.50
01/21/20	JS	002 Call with D. Elder re case status (.6); confer with C. George (.3) re next steps and pending matters; confer with M. Meghji re same (.3, .2).	1.40
01/21/20	DPE	002 Correspond with J. Savin re general case status.	0.60
01/21/20	MAT	002 Correspond with A. Praestholm re task list.	0.10
01/21/20	MB	002 Review and summarize relevant court filings.	0.40
01/21/20	MRR	002 Update case calendar.	0.20
01/21/20	ACP	002 Revise litigation task list (.1); correspond with M. Taylor re same (.1).	0.20
01/22/20	JS	002 Confer with I. Dizengoff (.6) and D. Elder (.2) re pending matters and work streams.	0.80
01/22/20	ISD	002 Confer with J. Savin re case status and strategy.	0.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/22/20	DPE	002 Confer with J. Savin re case status.	0.20
01/22/20	MB	002 Prepare for weekly Akin task list meeting.	0.20
01/22/20	MAT	002 Revise task list (.8); revise case calendar in connection with same (.4).	1.20
01/22/20	MB	002 Review and summarize relevant filings.	0.90
01/22/20	MRR	002 Conduct docket update.	0.20
01/23/20	JS	002 Confer with J. Rubin re pending matters (.2, .3); confer with I. Dizengoff re same (.5); confer with B. Latif re same (.2); confer with M. Meghji re same (.3); prepare for (.3) and attend weekly Akin Gump team task list meeting (.7); call with L. Beckerman re staffing matters (.2).	2.40
01/23/20	LGB	002 Participate on weekly PMO call (.3); participate on weekly task list call (.7); call with J. Savin re staffing and workstreams (.2).	1.40
01/23/20	ISD	002 Confer with J. Savin re general case status.	0.50
01/23/20	JPR	002 Call with M. Byun, M. Meghji and A&M team re case process timeline (.3); review timeline in advance of same (.1); attend PMO call (.3); review PMO presentation in advance of same (.2); attend Akin team weekly task list call (.7); confer with J. Savin re various case issues and next steps (.2, .3).	1.80
01/23/20	LML	002 Attend weekly Akin team task list call (.7); attention to workstreams and staffing matters (.8).	1.50
01/23/20	LPW	002 Participate in Akin team weekly task list call.	0.70
01/23/20	AFA	002 Participate in Akin team weekly task list call (.7); participate in PMO call (.2); review task list (.2).	1.10
01/23/20	DP	002 Attend weekly Akin team task list call.	0.70
01/23/20	MB	002 Participate on weekly Akin task list call.	0.70
01/23/20	MAT	002 Revise task list.	0.60
01/23/20	MB	002 Review and summarize pleadings.	0.40
01/23/20	MRR	002 Participate in weekly task list call (.7); prepare docket update (.3); update case calendar (.4).	1.40
01/23/20	KNM	002 Attend Akin team weekly task list meeting.	0.70
01/24/20	MB	002 Review and summarize court filings.	0.80
01/24/20	MRR	002 Conduct docket update (.2); update case calendar (.4).	0.60
01/27/20	JS	002 Confer with C. George and M. Meghji re next steps and pending matters.	1.00
01/27/20	MB	002 Review docket filings (.2); revise case calendar (.3).	0.50
01/27/20	MRR	002 Prepare docket update.	0.20
01/28/20	JS	002 Confer with C. George (.2) re pending matters and work streams; confer with M. Meghji re same (.4).	0.80
01/28/20	JPR	002 Attend to scheduling meetings with creditor groups.	0.30
01/28/20	MAT	002 Revise task list.	0.80
01/28/20	MB	002 Summarize recent court filings.	0.40
01/28/20	MRR	002 Monitor docket.	0.30
01/28/20	ACP	002 Revise litigation task list and calendar.	0.40
01/29/20	JS	002 Call with M. Meghji and J. Rubin re case status and next steps (.2); call with M. Meghji re same (.3); confer with I. Dizengoff re case status (.5); confer with C. George (.4) and G. Kopel (.3) re same; confer with B. Latif re same (.4); prepare for (.4) and attend weekly Akin Gump team meeting on pending matters and work streams (.7).	3.20
01/29/20	LGB	002 Participate in weekly task list call.	0.80
01/29/20	ISD	002 Confer with J. Savin re status updates and next steps.	0.50
01/29/20	RT	002 Review task list for call (.1); attend weekly task list call (.7).	0.80
01/29/20	JPR	002 Attend weekly Akin team task list call (.7); correspond with Moeils, A&M and M-III team re various case issues and next steps (.4); confer with M. Meghi and J. Savin re same (.2); coordinate upcoming meetings with stakeholder advisors (.4).	1.70
01/29/20	MLB	002 Participate in weekly Akin task list call (.7); review task list (.1).	0.80
01/29/20	LML	002 Prepare for upcoming task list meeting (.2); attend by teleconference weekly task list meeting (.4) (partial).	0.60
01/29/20	AFA	002 Review task list (.2); attend weekly Akin team task list call (.7).	0.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/29/20	LJT	002 Attend weekly Akin task list call (partial).	0.40
01/29/20	DP	002 Attend weekly task call.	0.70
01/29/20	MB	002 Participate in weekly Akin task list meeting (.7); prepare for same (.1).	0.80
01/29/20	MAT	002 Attend weekly task list call (.7); review and revise task list (.2).	0.90
01/29/20	MB	002 Attend weekly all hands task list call (.7); revise calendar and correspond with Akin Litigation re same (.1, .1); summarize court filings (1.5).	2.40
01/29/20	MRR	002 Participate in weekly task list call (.8); conduct docket update (.2).	0.90
01/30/20	JPR	002 Attend PMO call (.3); provide comments to PMO deck (.3).	0.60
01/30/20	AFA	002 Attend PMO call (.3); review PMO presentation (.2).	0.50
01/30/20	MB	002 Review and summarize court filings.	0.80
01/30/20	MRR	002 Monitor docket (.2); update case calendar (.8).	1.00
01/31/20	AFA	002 Correspond with Prime Clerk re service issues.	0.30
01/31/20	MB	002 Revise case calendar	0.80
01/02/20	JPR	003 Review November fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.00
01/02/20	MB	003 Review and revise draft Akin interim fee application.	1.00
01/03/20	JPR	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.30
01/03/20	AFA	003 Review Akin fee invoice for privilege, confidentiality and compliance with US Trustee guidelines.	1.00
01/05/20	JPR	003 Review fee statement for privilege, confidentiality and US Trustee guideline compliance.	0.80
01/05/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.20
01/06/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.50
01/06/20	MB	003 Review Akin monthly invoice for compliance with US Trustee guidelines.	0.80
01/06/20	MB	003 Review invoice for privilege and confidentiality.	1.40
01/06/20	MRR	003 Review Akin November fee invoice for privilege, confidentiality and compliance with UST guidelines.	1.00
01/07/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.10
01/08/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.00
01/09/20	BRK	003 Prepare exhibits to Akin monthly fee statement.	0.70
01/09/20	JPR	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	0.80
01/09/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.20
01/09/20	MB	003 Revise draft Akin interim fee application.	2.50
01/09/20	MB	003 Review Akin invoice for privilege and confidentiality and compliance with fee guidelines.	0.70
01/10/20	BRK	003 Revise exhibits re third monthly fee statement.	1.30
01/10/20	JPR	003 Review November fee statement (.6); correspond with J. Savin re same (.1); correspond with M. Byun re same (.1).	0.80
01/10/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	0.60
01/10/20	MB	003 Revise draft Akin interim fee application (1.8); prepare correspondence to J. Rubin re same (.1); correspondence with M. Taylor re same (.2).	2.10
01/10/20	MAT	003 Review fee statement for privilege and confidentiality (1.0); correspond with B. Kemp re exhibits to third monthly fee statement (.1); correspond with M. Byun re same (.2); revise third monthly fee statement (1.4).	2.70
01/11/20	JPR	003 Review draft interim fee application.	2.20
01/11/20	MB	003 Review J. Rubin comments to draft Akin interim fee application (.4); revise the same (.3).	0.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/12/20	AFA	003 Review J. Rubin comments to fee application (.4); revise to incorporate same (1.9); correspond with M. Byun re same (.2).	2.50
01/12/20	MB	003 Review revised draft of Akin interim fee application (.2); revise same (1.2); correspondence with A. Antypas re: same (.2).	1.60
01/13/20	JS	003 Review draft interim fee application of Akin Gump.	0.90
01/13/20	JPR	003 Correspond with M. Byun re Akin fee application (.2); review draft of same (.6); review November fee statement (.6); correspond with M. Byun and M. Taylor re same (.2)	1.60
01/13/20	AFA	003 Review fully compiled fee statement for privilege, confidentiality and compliance with US Trustee Guidelines (1.6); attend to filing of same (.2).	1.80
01/13/20	MB	003 Correspond with J. Rubin re interim fee application (.2); correspond with M. Taylor and J. Rubin re same (.2); review interim fee application (.1).	0.50
01/13/20	MAT	003 Coordinate drafting of monthly fee statement exhibits (1.5); correspond with J. Rubin and M. Byun (.2) re draft interim fee application.	1.70
01/13/20	MRR	003 Review November fee statement for privilege, confidentiality and compliance with UST guidelines.	0.80
01/14/20	BRK	003 Prepare exhibits to First Interim Fee Application.	5.50
01/15/20	BRK	003 Draft fee application exhibits.	3.00
01/15/20	JPR	003 Correspond with M. Byun re Akin fee application.	0.20
01/15/20	MB	003 Review draft exhibits to Akin interim fee application (.7); correspond with M. Taylor re same (.2); review J. Rubin comments to application (.1); correspond with J. Rubin re same (.2).	1.20
01/15/20	MAT	003 Review first interim fee application (1.4); correspond with M. Byun re same (.2, .1); review exhibits to interim fee application for accuracy (2.0); correspond with C. Lewis re exhibits to first interim fee application (.2); coordinate revisions to interim fee application (.4).	4.30
01/16/20	JPR	003 Review interim fee application (.8); correspond with M. Byun re same (.2, .3).	1.30
01/16/20	MB	003 Attend to open issues re Akin interim fee application (.3); correspond with management re same (.2); review revised exhibits to same (.4); correspond with M. Taylor re same (.2); correspond with J. Rubin re same (.2, .3).	1.60
01/16/20	MAT	003 Correspond with M. Byun (.2) and C. Lewis (.1) re interim fee application data.	0.30
01/16/20	MRR	003 Prepare exhibits to monthly fee statement.	1.40
01/17/20	BRK	003 Conduct final review of first interim fee application.	1.10
01/17/20	JPR	003 Review interim fee application (1.5); correspond with M. Byun re Debtor fee applications (.3); correspond with M. Brimmage and L. Lawrence re same (.2).	2.00
01/17/20	MLB	003 Provide comments to litigation sections of Akin interim fee application (1.0); correspond with J. Rubin and L. Lawrence re same (.2).	1.20
01/17/20	LML	003 Review draft Akin interim fee application (.2); correspond with M. Brimmage and J. Rubin re same (.2).	0.40
01/17/20	MB	003 Finalize Akin interim fee application (.1); confer with J. Rubin re Debtor fee applications (.3).	0.40
01/20/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.30
01/21/20	MRR	003 Review fee statement for privilege, confidentiality and compliance with UST Guidelines.	0.50
01/23/20	AFA	003 Review fee statement for privilege, confidentiality, and compliance with US Trustee guidelines.	1.30
01/24/20	MB	003 Review fee statement for privilege, confidentiality and compliance with UST guidelines.	1.20
01/25/20	MB	003 Review fee statement for privilege and confidentiality.	1.10
01/26/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with	2.10

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		US Trustee guidelines.	
01/27/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.40
01/27/20	MAT	003 Review fee statement for privilege and confidentiality (2.5); draft Fourth Monthly Fee statement (1.0).	3.50
01/27/20	MB	003 Review invoice for privilege, confidentiality, and compliance with UST guidelines.	2.20
01/28/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	0.80
01/28/20	MAT	003 Review fee statement for privilege and confidentiality.	2.00
01/29/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.20
01/29/20	MAT	003 Review fee statement for privilege and confidentiality.	1.10
01/30/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	2.00
01/30/20	MAT	003 Review Akin fee invoice for privilege and confidentiality.	1.80
01/30/20	MRR	003 Review December fee statement for privilege.	1.20
01/31/20	MAT	003 Review fee statement for privilege and confidentiality.	2.00
01/31/20	MRR	003 Review December fee statement for privilege.	1.40
01/09/20	LGB	004 Correspond with M. Byun and C. George re KPMG monthly fee statement.	0.30
01/09/20	AFA	004 Correspond with L. Postolos re A&M fee statement and interim fee application issues.	0.30
01/09/20	MB	004 Review KPMG monthly fee statement (.2); correspond with L. Beckerman and C. George re same (.2); correspond with KPMG re same (.1).	0.50
01/10/20	AFA	004 Correspond with Jackson Walker team re A&M fee statement and application inquiries (.3); correspond with L. Postolos re same (.3).	0.60
01/16/20	MB	004 Review interim fee applications of Moelis (.3), KPMG (.3), and A&M (.5).	1.10
01/31/20	AFA	004 Review Gibbs & Bruns fourth monthly fee statement (.5); coordinate filing of same with Jackson Walker team (.2).	0.70
01/02/20	AFA	006 Correspond with RLF re conflicts list in connection with RLF retention application.	0.30
01/03/20	LGB	006 Correspond with A. Blakeway and C. George re OCP issue (.4); attend to response re same (.2).	0.60
01/08/20	LGB	006 Review KPMG engagement letter (.3); email A. Blakeway re same (.1).	0.40
01/13/20	LGB	006 Review KPMG engagement letter (.4); email A. Blakeway re same (.1).	0.50
01/14/20	MB	006 Call with J. Madron re Richards Layton retention issues (.3); research issues re same (.8).	1.10
01/16/20	MLB	006 Review draft supplemental disclosure re Akin retention (1.0); consider issues re same (.4); provide comments to same (.6).	2.00
01/16/20	LML	006 Attend to issues re potential supplemental disclosure in connection with Akin retention (2.1); correspond with K. Miller re same (.2).	2.30
01/16/20	KNM	006 Review docket and client matters re retention application (1.4); correspond with L. Lawrence re same (.2).	1.60
01/17/20	MLB	006 Review draft supplemental disclosure re Akin retention.	0.80
01/17/20	LML	006 Review background materials re supplemental disclosure re Akin retention (1.0); finalize supplemental disclosure (2.1).	3.10
01/17/20	KNM	006 Draft supplemental disclosure re Akin retention application.	5.30
01/21/20	MLB	006 Correspond with L. Lawrence re supplemental disclosure to Akin retention application and related follow up (.6); correspond with Company re same (.4).	1.00
01/21/20	LML	006 Correspond with M. Brimmage re follow up re Akin retention supplemental disclosure and ethical wall.	0.60
01/21/20	AFA	006 Correspond with J. Madron re updated conflicts schedules.	0.40
01/21/20	KNM	006 Correspond with G. Kopel re retention issues.	0.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/22/20	MB	006 Correspond with KPMG re additional engagement letters (.2); prepare draft notice re same (.4); review T-COT notice of contingency fee (.2); correspond with P. Marlow re same (.1); correspond with W. Walker re quarterly OCP statement (.1).	1.00
01/22/20	KNM	006 Revise ethical wall memo re retention application.	0.30
01/23/20	KNM	006 Revise ethical wall memorandum.	0.60
01/24/20	MB	006 Review and comment on draft Richards Layton retention application.	0.90
01/27/20	JPR	006 Review OCP quarterly payment report (.1); correspond with W. Walker and M. Byun re same (.2); review OCP-related filings (.2).	0.50
01/27/20	JPR	006 Comment on draft of RLF retention application.	0.40
01/27/20	MB	006 Review schedule of quarterly OCP payments (.2); correspond with W. Walker and J. Rubin re same (.2).	0.40
01/28/20	MB	006 Revise draft notice re additional KPMG engagement letters (.2); correspond with KPMG re same (.1); prepare correspondence to Jackson Walker team re Richards Layton retention application (.2).	0.50
01/30/20	MB	006 Call with M. Bodron re supplemental OCP declaration (.2); finalize notice of KPMG additional engagement letters (.3); review KPMG engagement letters (.2); correspond with management re same (.1).	0.80
01/31/20	MB	006 Finalize markup of Richards Layton retention application (.7); prepare and file quarterly OCP statement (.3).	1.00
01/15/20	MLB	007 Attend task list call (partial).	0.50
01/22/20	JPR	007 Consider UCC diligence requests re wells/leases (.3); correspond with A. Cavazos re same (.1); correspond with Milbank re business plan (.1).	0.50
01/25/20	JPR	007 Review presentation deck for upcoming UCC meeting.	0.60
01/26/20	JS	007 Review agenda for meeting with the UCC (.2); review and comment on draft presentation for meeting with UCC (1.0); consider issues in preparation for same (.8).	2.00
01/26/20	JS	007 Consider issues re various plan options (.5); review prior research re same (1.1).	1.60
01/26/20	JPR	007 Revise draft of presentation for UCC meeting.	0.60
01/27/20	JS	007 Review updated presentation for UCC meeting (.5); review materials for preparation for same (2.0); prepare discussion points for UCC meeting (1.1); correspond with J. Rubin re same (.3); prep call with Debtors advisors (.4); follow-up call with M. Meghji re same (.4).	4.70
01/27/20	ISD	007 Review presentation deck for UCC meeting (1.0); attend to points of discussion and arguments in connection with same (.5).	1.50
01/27/20	DPE	007 Review and comment on presentation for UCC deck (1.3); participate on call with Debtors' advisors re same (.4).	1.70
01/27/20	JPR	007 Provide comments on presentation to UCC (.5) and prepare for meeting with UCC (.9); correspond with J. Boffi (.1) and J. Savin (.3) re same; participate on call with Debtors' advisors re same (.4).	2.20
01/27/20	MAT	007 Review UCC bylaws in connection with UCC meeting preparations.	0.20
01/28/20	JS	007 Attend pre-meeting with Debtors and Debtors advisors in advance of UCC meeting (1.3); attend same (3.2); follow-up meeting with Debtors advisors (.4); debriefing call with I. Dizengoff re same (.3).	5.20
01/28/20	ISD	007 Review UCC presentation materials (.6); confer with J. Savin following UCC meeting (.3).	0.90
01/28/20	DPE	007 Attend UCC meeting (3.2); review materials in preparation for same (1.0); call with G. Kopel re same (.3).	4.50
01/28/20	JPR	007 Attend meeting with UCC advisors re business plan (3.2); attend meeting with company and advisors in advance of same (1.3); follow up conference with company advisor team re same (.4).	4.90
01/29/20	JPR	007 Call with Moelis, A&M and company re UCC diligence requests.	0.30
01/07/20	JS	008 Review materials in preparation for 1/8 hearing.	1.60
01/07/20	KNM	008 Draft witness and exhibit list for 1/8 hearing (.4); confer with Jackson Walker re same (.1).	0.50
01/08/20	JS	008 Prepare for 1/8 hearing (1.3); attend hearing (1.0); follow up conference	3.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		with E. Freeman and J. Rubin re same (.5); call with Debtors management re same (.4); confer with I. Dizengoff re same (.3).	
01/08/20	ISD	008 Review exclusivity pleadings in preparation for hearing (.4); attend hearing (telephonic) (.5); confer with J. Savin re same (.3).	1.20
01/08/20	JPR	008 Prepare for exclusivity hearing (2.4); attend exclusivity hearing (1.0); follow up conference with J. Savin and E. Freeman re same (.5)	3.90
01/08/20	MB	008 Attend (telephonic) hearing on exclusivity extension motion.	0.50
01/21/20	MB	008 Prepare draft agenda for 1/22 hearing.	0.60
01/22/20	JS	008 Attend final DIP hearing (1.0); follow up with Company re same (.7); follow up call with Special Committee re same (.5); follow up call with Moelis re same (.4); follow up call with A&M re same (.4).	3.00
01/22/20	DPE	008 Attend DIP hearing (1.0); follow up correspondence with C. George re same (.5).	1.50
01/22/20	RT	008 Attend final DIP hearing.	1.00
01/22/20	JPR	008 Attend DIP hearing (1.0); attention to follow up matters re same (1.0).	2.00
01/22/20	MLB	008 Attend final DIP hearing.	1.00
01/22/20	LML	008 Attention to issues re exhibits for use in connection with upcoming DIP Hearing (.4); attend final hearing on DIP Motion (1.0).	1.40
01/22/20	NM	008 Attend DIP hearing telephonically (partial) (.5); review DIP pleadings in connection with same (.5).	1.00
01/22/20	LPW	008 Prepare for (.1) and attend hearing on DIP and examiner (telephonically) (.8).	0.90
01/22/20	AFA	008 Prepare for (.2) and attend DIP hearing telephonically (.8).	1.00
01/22/20	LJT	008 Review testimony re DIP facility in preparation for hearing (1.6); review objection to DIP facility (.4); attend DIP hearing (1.0).	3.00
01/22/20	MB	008 Finalize hearing agenda (.2); attend final DIP hearing telephonically (.5) (partial).	0.70
01/22/20	MB	008 Prepare for (.1) and attend DIP hearing (telephonically) (.8).	0.90
01/22/20	KNM	008 Prepare for (2.0) and attend DIP hearing (1.0); attend to follow up matters re same (.8).	3.80
01/22/20	ACP	008 Attend DIP hearing.	1.00
01/07/20	JS	009 Review monthly operating report.	0.30
01/31/20	JPR	009 Correspond with L. Postolos re reporting requirements (.1); review reporting requirements (.2).	0.30
01/02/20	JS	010 Review current draft final DIP order (.6); correspond with J. Rubin re same (.3); review DIP budget re same (.6); correspond with A&M and M. Meghji re same (.3); review Moelis DIP-related presentation deck (1.7); correspond with Moelis and M. Meghji re same (.3); correspond with Moelis, A&M and M. Meghji re same (.3).	4.10
01/02/20	DPE	010 Attention to DIP budget matters.	0.60
01/02/20	JPR	010 Review draft of DIP order (.2); correspond with R. Ferraioli re same (.2, .1); consider pending issues re DIP (.4); correspondence with J. Savin re same (.2); correspondence with M. Meghji, Moelis team and A&M team re status of DIP-related presentations (.3); review draft presentation from A&M (.8); follow up correspondence with A&M team and J. Boffi re same (.3); review draft of same (.3).	2.50
01/03/20	JPR	010 Call with R. Ferraioli re DIP order (.1); call with D. Koetting re DIP budget materials (.4); review DIP budget materials and related email (.5); emails with A&M team and M. Meghji re same (.2); analyze pending DIP issues and consider potential strategy re same (.5).	1.70
01/03/20	CK	010 Review current draft of amended and restated DIP credit agreement (.8); analyze issues re same (.6).	1.40
01/04/20	JS	010 Correspond with J. Rubin re revised DIP credit agreement (.1); review same (.2).	0.30
01/04/20	JPR	010 Review draft of DIP credit agreement (.4); correspond with J. Savin re same (.1).	0.50
01/05/20	JS	010 Review and comment on Moelis presentation re DIP priming analysis	2.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/05/20	LGB	010 (1.8); call with Moelis, A&M, CRO, L. Beckerman and J. Rubin re same (.5); correspond with L. Beckerman and J. Rubin re same (.4). Call with A&M, Moelis, M. Meghji, J. Savin and J. Rubin re DIP priming (.5); review updated deck re same (.3); correspond with J. Savin and J. Rubin re same (.1).	0.90
01/05/20	JPR	010 Call with Moelis, A&M, M. Meghji, J. Savin and L. Beckerman re Moelis presentation re DIP (.5); review draft presentation in advance of same (.8); provide comments to same following call (.9); correspond with J. Savin and L. Beckerman re same (.2).	2.40
01/06/20	JS	010 Review Moelis presentation re DIP priming analysis (1.2); correspond with J. Rubin re same (.2); review Jackson Walker presentation re DIP issues (.8); review A&M deck re DIP budget (1.0); participate on prep call for Special Committee call re DIP issues with A&M, CRO, Jackson Walker, Moelis and Akin teams (.5); call with CRO and I. Dizengoff re same (.5); review revised final DIP order (.6); review revised DIP credit agreement (.4).	5.20
01/06/20	LGB	010 Review presentation materials for Special Committee re various DIP issues.	0.60
01/06/20	ISD	010 Review Moelis re DIP analysis (.5); call with J. Savin and M. Meghji re same (.5).	1.00
01/06/20	DPE	010 Review materials for special committee analysis of DIP issues (1.0); attend prep call for Special Committee DIP presentation with Debtors' advisors and MIII (.5).	1.50
01/06/20	JPR	010 Review draft of Moelis presentation re DIP issues (.6); emails with Moelis team re same (.2); correspond with J. Savin re same (.2); review draft of Jackson Walker presentation re DIP issues (.6); call with Moelis, A&M, Jackson Walker, MIII and Akin teams re prep for Special Committee call re DIP issues (.5); review A&M deck re DIP budget (.4); correspond with A&M team re same (.3); consider potential revisions to DIP budget deck (.6).	3.40
01/06/20	MLB	010 Prepare for (.2) and participate in call with MIII, A&M, Moelis, Jackson Walker and Akin teams to prepare for upcoming Special Committee call re DIP (.5); review various DIP related presentations and analyses (1.0).	1.70
01/06/20	LML	010 Review and analyze materials for special committee re DIP issues.	0.30
01/07/20	JS	010 Review additional draft final DIP order comments (.3), DIP budget changes (.2) and related DIP credit agreement changes (.2); call with B. Finestone and J. Rubin re DIP issues (.9); follow up call with J. Rubin re same (.2); analyze open DIP issues and strategy (.4).	2.50
01/07/20	ALL	010 Review DIP credit agreement (2.5); review DIP final order (3.5).	6.00
01/07/20	DPE	010 Correspond with C. George re DIP budget issues (.4); review same (.3).	0.70
01/07/20	JPR	010 Call with B. Finestone and J. Savin re DIP issues (.9); follow up call with J. Savin re same (.2); follow up call with B. Finestone re same (.4); analyze pending DIP issues and strategy (.7); correspond with M. Meghji and A&M re follow up DIP analysis (.2); conferences with D. Koetting re same (.2, .1); review draft of DIP budget materials (.3).	3.00
01/07/20	MLB	010 Review materials re DIP issues (.8); analysis of potential arguments re: final approval of DIP (.6).	1.40
01/07/20	DP	010 Analyze issues re final approval of DIP motion.	0.90
01/08/20	JS	010 Review revised final DIP order (.4); confer with J. Rubin re same (.4).	0.80
01/08/20	ALL	010 Correspond with J. Rubin and J. Ko re amended DIP credit agreement (.2); review same (.2).	0.40
01/08/20	ISD	010 Analyze Moelis presentation re: DIP issues and adequate protection in connection with final DIP approval (.7); consider DIP budget issues (.2); call with M. Meghji re same (.2).	1.10
01/08/20	DPE	010 Review DIP presentation materials (.6); consider pending issues re same (.4); confer with G. Kopel and C. George re same (.5).	1.50
01/08/20	JPR	010 Review comments from Akin finance team on DIP order and credit	2.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		agreement (.6); correspond with A. Laves and J. Ko re comments to credit agreement (.2); call with B. Miller re DIP order (.3); confer with J. Savin re same (.4); analyze pending issues re DIP (.5); review DIP analysis from A&M (.6); correspond with A&M team re same (.1); correspond with A&M re DIP diligence requests from Evercore (.1).	
01/08/20	MLB	010 Consider issues re final DIP approval (.5); review materials in connection with same (.3).	0.80
01/08/20	LML	010 Consider issues re potential contested final DIP hearing.	0.30
01/08/20	CK	010 Revise amended DIP credit agreement (.5); correspond with J. Rubin and A. Laves re same (.2).	0.70
01/09/20	JS	010 Calls with MoFo (.4) and Milbank (.3) re DIP issues; call with I. Dizengoff re same (.2); review updated draft DIP budget and usage material (.7); emails re draft materials and changes to same with A&M and Moelis (.3); calls with J. Rubin re various DIP issues (.3, .2).	2.40
01/09/20	ALL	010 Correspond with J. Rubin and J. Ko re DIP credit agreement and draft final DIP order (.3); review and comment on final DIP order (1.0); review and comment on amended DIP credit agreement (1.2).	2.50
01/09/20	ISD	010 Consider pending issues re final approval of DIP (.8); call with J. Savin re same (.2).	1.00
01/09/20	JPR	010 Revise DIP order to incorporate comments from Akin finance team (.8); correspond with A. Laves and J. Ko re DIP order and credit agreement (.3); correspond with MoFo re same (.2); correspondence with A. Antypas re notice of revised DIP Order (.2); review precedent notices of revised orders (.2); calls with B. Miller re DIP order (.2, .1); calls with J. Savin re various DIP updates (.3, .2); correspond with A&M team re status of discussions with stakeholder advisors re DIP (.3); correspond with E. Fleck re DIP (.1); analyze remaining pending issues on DIP order (.4); correspond with J. Ko re DIP credit agreement revisions (.2); email to C. George and G. Kopel re same (.1).	3.60
01/09/20	MLB	010 Consider pending issues re final DIP approval (1.0); review revised final DIP order in connection with same (.6).	1.60
01/09/20	LML	010 Consider issues re potential discovery in connection with contested DIP hearing (.8); prepare for upcoming final hearing on DIP Motion (.8).	1.60
01/09/20	AFA	010 Review revised final DIP order (.3); confer with M. Reichert re notice of filing of revised final DIP order (.3); review and revise same (.8); correspond with J. Rubin re same (.2).	1.60
01/09/20	CK	010 Correspond with J. Rubin and A. Laves re amended DIP credit agreement and final DIP order (.3); provide summary of changes amended DIP credit agreement to Debtors' management (.7); revise amended DIP credit agreement (1); correspond with J. Rubin re same (.2).	2.20
01/09/20	MRR	010 Draft notice of filing of revised final DIP order (1.2); confer with A. Antypas re same (.3).	1.50
01/10/20	JS	010 Call with J. Rubin, M. Brimmage and L. Lawrence regarding DIP hearing preparation (.6); review further revision to credit agreement (.5); review projection scenarios re DIP budget (.3); call with I. Dizengoff re DIP issues (.3).	1.70
01/10/20	ALL	010 Review DIP credit agreement (.9); negotiate revisions with lenders' counsel (1.3).	2.20
01/10/20	ISD	010 Call with J. Savin re pending DIP issues (.3); review DIP budget issues (.9); calls with M. Meghji re same (.2); review Moelis DIP analysis (.6); consider impact of pending DIP disputes (1).	3.00
01/10/20	RT	010 Work on preparation of documents in connection with DIP dispute (.8); review correspondence from M. Brimmage and J. Rubin regarding DIP dispute and tasks for DIP hearing (.3).	1.10
01/10/20	JPR	010 Call with J. Savin, M. Brimmage and L. Lawrence regarding potential DIP litigation (.6); review revised DIP credit agreement (1.3); confer	4.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		with A&M regarding DIP budget issues (.8); correspond with company management regarding same (.5); finalize DIP order and notice of DIP order (1.4); correspond with A. Antypas re same (.2).	
01/10/20	MLB	010 Call with J. Savin, L. Lawrence, J. Rubin re potential DIP dispute (.6); prepare for same (.2).	0.80
01/10/20	LML	010 Call with J. Rubin, J. Savin and M. Brimmage regarding potential litigation in connection with DIP (.6); review and analyze revised DIP Order (.5).	1.10
01/10/20	AFA	010 Finalize notice of filing of revised proposed DIP order (.8); correspond with J. Rubin re same (.2); coordinate filing of same (.7).	1.70
01/10/20	CK	010 Revise DIP Agreement (1.3); correspond with counsel to DIP lender regarding same (.5)	1.80
01/11/20	RT	010 Draft document collection summaries for Moelis, MIII, and A&M (.3); correspond with litigation team and witnesses re DIP related discovery issues (.2).	0.50
01/11/20	LML	010 Attend to issues regarding potential DIP discovery.	0.40
01/12/20	RT	010 Call with L. Lawrence, L. Warrick, company advisors re DIP discovery.	0.50
01/12/20	LML	010 Confer with L. Warrick, R. Tizraves, Company advisors re status of DIP hearing and strategy re same (.5); attention to follow up re same (1.1); consider potential discovery and depositions in connection with DIP hearing (.6).	2.20
01/12/20	LPW	010 Review materials re DIP hearing preparations (.8); participate in call with company advisors, R. Tizraves, L. Lawrence re same (.5).	1.30
01/13/20	JS	010 Review proposed DIP modifications (.6); confer with J. Rubin re same (.3); confer with I. Dizengoff re same (.2); confer with M. Meghji re same (.4); confer with M. Brimmage re DIP hearing preparation and discovery related matters (.4).	1.50
01/13/20	ALL	010 Review DIP loan agreement.	0.90
01/13/20	ISD	010 Confer with J. Savin regarding modifications to DIP documents (.2); analyze open issues re same (.8).	1.00
01/13/20	RT	010 Correspond with A&M and MIII re document collection issues in connection with the DIP discovery (.3); coordinate document collection in response to DIP discovery (1.2).	1.50
01/13/20	JPR	010 Analyze issues re creditor comments to DIP (.4) confer with J. Savin regarding same (.3); calls with B. Finestone re same (.3, .2); consider issues re DIP discovery (1); review documents re same (.5); analyze open issues and strategy re DIP (1.2); correspond with J. Ko re hedging issues (.2).	4.10
01/13/20	MLB	010 Confer with J. Savin re DIP hearing (.4); attention to potential discovery for same (1.0).	1.40
01/13/20	LML	010 Review updates re status of DIP Order (.4); coordinate document collection and production in connection with DIP discovery (.8); work on issues re witness preparation and possible depositions in connection with DIP discovery (1.4).	2.60
01/13/20	CK	010 Correspond with J. Rubin re DIP and hedging transactions.	0.40
01/13/20	KNM	010 Review documents in connection with DIP discovery.	0.70
01/14/20	JS	010 Review negotiations re final DIP order with UCC, Ad Hoc Unsecureds and Secured Noteholders (1.4); calls with J. Rubin re same (.3, .2); analyze open issues re potential strategy re DIP (1); call with I. Dizengoff re same (.4).	3.30
01/14/20	ALL	010 Review DIP loan agreement schedules.	0.30
01/14/20	ISD	010 Review pending DIP issues (.9); call with J. Savin re same (.4); review DIP budget (.2); call with J. Rubin re same (.3).	2.00
01/14/20	RT	010 Correspond with MIII re collection of documents in connection with DIP dispute (.2); confer with E-Discovery re document collection (.5); correspond with A&M re same (.2); draft summary of key documents needed for DIP hearing (.3).	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/14/20	JPR	010 Call with J. Savin re DIP issues (.3, .2); review diligence for creditors re DIP (1.2); call with counsel for DIP lender re DIP issues (.2); analyze pending DIP issues (.8); call with I. Dizengoff re same (.3).	3.00
01/14/20	LML	010 Consider issues re scheduling in connection with possible DIP discovery dispute (.3); review issues re document collection in connection with DIP discovery (.2); prepare witness prep strategy in connection with possible DIP discovery (1.3).	1.80
01/14/20	CK	010 Update DIP schedules.	0.60
01/15/20	JS	010 Analyze negotiations re final DIP order between Debtors, UCC, Ad Hoc Unsecureds and Secured Noteholders (.6); confer with J. Rubin re same (.4, .2); confer with M. Meghji re same (.3); review email from J. Rubin re DIP negotiations (.5).	2.00
01/15/20	ISD	010 Review updates re final DIP order negotiations among creditor groups (.5); consider issues re final approval of DIP (.5).	1.00
01/15/20	DPE	010 Correspond with C. George re DIP matters.	0.40
01/15/20	RT	010 Prepare witness/exhibit lists for DIP hearing (1.0); correspond with Moelis, A&M re document collections in connection with DIP dispute (.4); confer with E-Discovery re same (.6); review documents for privilege and confidentiality in connection with DIP dispute (.6); correspond with L. Tandy, K. Miller and A. Praestholm re DIP discovery issues (.4).	3.00
01/15/20	JPR	010 Analyze issues re DIP (1.4); call with D. Koetting re same (.5); correspond with B. Finestone (.3) and MoFo (.2) re same; draft summary of same and send to J. Savin (.5); confer with J. Savin re same (.4, .2); review comments from I. Dizengoff re same (.3); correspond with L. Warrick re DIP hearing prep (.3).	4.10
01/15/20	MLB	010 Conduct deposition for DIP witnesses (3.8); consider issues re DIP hearing (.6); correspond with L. Lawrence and J. Hough re same (.4).	4.80
01/15/20	LML	010 Correspond with J. Hough and M. Brimmage re status of DIP hearing (.4); attend to follow up re same (.2); strategize re ongoing document collection in connection with DIP discovery (.9); revise examination outlines in connection with possible contested DIP hearing (.8).	2.30
01/15/20	LPW	010 Correspond with J. Rubin re DIP hearing preparations.	0.30
01/15/20	LJT	010 Correspond with R. Tizraves, K. Miller, and A. Praestholm re DIP discovery (.4); review M-III documents re same (2.2).	2.60
01/15/20	MB	010 Call with Paul Weiss re final DIP order.	0.20
01/15/20	CK	010 Review draft DIP 8-K.	1.10
01/15/20	KNM	010 Review documents re DIP hearing (.4); revise witness and exhibit list re same (.3); correspond with R. Tizraves, L. Tandy, A. Praestholm re same (.4).	1.10
01/15/20	ACP	010 Prepare witness/exhibit list in preparation for DIP hearing (1.0); review documents in connection with same (.8); correspond with R. Tizraves, L. Tandy, K. Miller re same (.4).	2.20
01/16/20	JS	010 Call with J. Rubin, I. Dizengoff, Evercore, MoFo, M. Meghji and A&M re DIP Order issues (.6); confer with B. Latif re same (.3); call with M. Brimmage, L. Lawrence, J. Rubin re hearing preparation (.7); call with J. Rubin re same (.6); attend to budget analysis re DIP (.8).	3.00
01/16/20	ISD	010 Call with J. Rubin, J. Savin, Evercore, MoFo, CRO, A&M re DIP order issues (.6); review budget analysis (.5); call with M. Meghji re same (.1).	1.20
01/16/20	RT	010 Revise witness/exhibit list for DIP hearing (.8); coordinate document collection in connection with DIP dispute (1.0); prepare exhibits for DIP hearing (.8); correspond with K. Miller, A. Praestholm, L. Tandy re DIP hearing preparations (.3).	2.90
01/16/20	JPR	010 Prepare for (.5) and attend call with J. Savin, M. Brimmage, L. Lawrence re DIP hearing strategy (.7); prepare for (.7) and participate in call with I. Dizengoff, J. Savin, Evercore, MoFo, M. Meghji, A&M re DIP order issues (.6); call with J. Savin re same (.6); call with D. Jenkins	8.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		re pending DIP issues (.3); call with B. Schak re same (.2); call with B. Miller re same (.2); review DIP budget (.9); consider issues re same (1.0); prepare for DIP hearing (1.9); correspond with A. Antypas re notice of filing revised DIP order (.2).	
01/16/20	MLB	010 Prepare K. Voelte (1.2); M. Meghji (2.1); and J. Hickman (1.7) for DIP hearing; call with J. Savin, J. Rubin, L. Lawrence re DIP hearing prep (.7).	5.70
01/16/20	LML	010 Call with J. Savin, J. Rubin, M. Brimmage re DIP hearing strategy (.7); prepare for same (.6); review witness/exhibit list re same (.3); analyze documents for potential presentation re DIP dispute (.7); prepare for (.4) and participate in DIP hearing witness prep (partial) (1.0).	3.70
01/16/20	LPW	010 Review materials for DIP hearing preparations (.5); correspond with K. Miller re same (.1).	0.60
01/16/20	AFA	010 Prepare notice of filing of revised DIP order (.6); prepare exhibits to same (1.0); correspond with J. Rubin re same (.2).	1.80
01/16/20	LJT	010 Review documents in connection with DIP discovery (3.6); correspond with R. Tizraves, A. Praestholm, K. Miller re same (.3).	3.90
01/16/20	KNM	010 Correspond with R. Tizraves, A. Praestholm, and L. Tandy re DIP hearing (.3); review documents re DIP hearing (2.9); prepare witness and exhibit list re same (.9).	4.10
01/16/20	ACP	010 Call with M. Meghji re preparation for testimony at DIP hearing (.7); correspondence re same with R. Tizraves, K. Miller, L. Tandy (.3); prepare for same (.2).	1.20
01/17/20	JS	010 Review materials in connection with final DIP hearing preparation (.8); review finalized budget for final DIP order (.2); consider various open issues re DIP negotiations (1.0); call with I. Dizengoff re same (.3); calls with B. Latif re same (.3, .4); call with J. Hickman re same (.3); call with C. George re same (.7).	3.70
01/17/20	ISD	010 Consider pending DIP issues in advance of hearing (.9); call with J. Savin re same (.3).	1.20
01/17/20	RT	010 Prepare analysis of direct testimony issues for DIP hearing (1.9); attention to issues re witness/exhibit list for DIP hearing (.8); attention to preparation of documents for DIP hearing (.5); call with A&M re direct testimony for DIP hearing (.4); review RBC and GSO witness/exhibit lists (.3).	3.90
01/17/20	JPR	010 Calls with B. Miller re DIP issues (.1, .2); attention to finalizing notice of 13-week budget filing (.4); analyze pending issues re DIP (.7).	1.40
01/17/20	MLB	010 Prepare for (.5) and participate in call with K. Voelte, L. Tandy, D. Park and L. Lawrence re DIP witness preparation issues (1.1); prepare for (.3) and meet with M. Meghji re DIP witness preparation issues (2.0); prepare for (.4) and meet with A&M re DIP witness preparation issues (1.5); attention to DIP hearing strategy (1.0); consider outstanding DIP hearing evidentiary issues (1.5); attention to witness and exhibit lists and related issues (1.0).	9.30
01/17/20	LML	010 Prepare for upcoming calls with potential DIP witnesses (.7); attend call with M. Brimmage, L. Tandy, D. Park and K. Voelte re upcoming DIP hearing (1.1); attention to follow up re same (.6); attention to issues re Witness and Exhibit List in connection with DIP hearing (.7); confer with J. Hickman re upcoming DIP hearing (.6); confer with M. Meghji re same (.6).	4.30
01/17/20	LPW	010 Review materials re evidentiary issues in connection with DIP hearing preparation.	0.60
01/17/20	LJT	010 Hearing prep call with K. Voelte M. Brimmage, L. Lawrence, and D. Park (1.1); prepare summary of same (.2); call with D. Park re DIP hearing preparation (.1).	1.40
01/17/20	DP	010 Call with L. Tandy re preparation for hearing on DIP motion (.1); call with K. Voelte, M. Brimmage, L. Lawrence, and L. Tandy re deposition	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		and hearing preparation re same (1.1).	
01/17/20	CK	010 Revise amended DIP schedules (.3); coordinate KYC update matters (.3); review updated draft of collateral trust agreement (.5).	1.10
01/17/20	KNM	010 Confer with A&M re DIP Hearing (.4); review documents in preparation for same (.7).	1.10
01/18/20	JS	010 Call with J. Rubin, B. Miller and D. Jenkins re pending DIP matters (.5); follow up call with J. Rubin re same (.1); call with M. Meghji re same (.6); call with C. George and G. Kopel re same (.5).	1.70
01/18/20	ALL	010 Review revised DIP order (.8); review successor collateral trustee agreement (.5).	1.30
01/18/20	JPR	010 Call with B. Finestone re pending DIP issues (.4); call with J. Savin, B. Miller and D. Jenkins re same (.5); follow up call with J. Savin re same (.1); consider potential resolutions of DIP issues (.9).	1.90
01/18/20	LML	010 Call with L. Warrick re DIP hearing witness preparations.	0.60
01/18/20	LPW	010 Call with L. Lawrence re DIP witness preparations.	0.60
01/18/20	KNM	010 Review transcripts re DIP (.4); review declarations re same (.4); review revised DIP Order re same (.2); draft J. Hickman direct examination outline for final DIP hearing (1.2).	2.20
01/19/20	JS	010 Confer with J. Rubin, M. Brimmage and L. Lawrence re contested DIP hearing and related preparations (.2); review revised DIP order (.4); call with J. Rubin re DIP matters (.1); correspond with J. Rubin re same (.3); consider issues re DIP hearing (.9).	1.90
01/19/20	RT	010 Review draft direct testimony outline for J. Hickman re final DIP hearing (.9); review exhibits for DIP hearing (.3); review redactions to board materials for DIP hearing (.6).	1.80
01/19/20	JPR	010 Call with J. Savin, L. Lawrence and M. Brimmage re DIP updates (.3); review revised draft DIP order (.3); analyze pending issues re same (.4); correspond with MoFo team re same (.2); correspond with J. Savin re same (.3); review proposed DIP discovery (.6); calls with B. Finetone re DIP issues (.2); call with J. Savin re same (.1)	2.40
01/19/20	MLB	010 Review drafts of various direct and cross examination outlines and scripts re DIP hearing witnesses preparation (2.7); confer with J. Savin, J. Rubin, and L. Lawrence re DIP hearing matters (.3); review draft witness and exhibit list (.5); attention to document production issues re UCC investigation (.3).	3.80
01/19/20	LML	010 Confer with J. Rubin, J. Savin, and M. Brimmage re status of contested DIP hearing (.3); attention to follow up re same (.7); consider issues re Witness and Exhibit Lists in connection with same (.8); review examination outlines for upcoming DIP Hearing (.7).	2.50
01/19/20	LPW	010 Revise direct examination outline for M. Meghji re final DIP hearing (.9); correspond with A. Praestholm re same (.1); review J. Hickman deposition preparation outline (1.5); correspond with K. Miller re same (.4).	2.90
01/19/20	LJT	010 Draft direct examination outline for K. Voelte for DIP hearing.	3.00
01/19/20	KNM	010 Review documents in preparation for DIP hearing (.8); revise witness and exhibit list re same (.4); revise J. Hickman direct exam outline (1.0); correspond with L. Warrick re same (.4).	2.60
01/19/20	ACP	010 Draft direct examination outline for M. Meghji (1.3); correspond with L. Warrick re same (.1); prepare witness and exhibit list in connection with DIP hearing (.6).	2.00
01/20/20	JS	010 Participate in call with Evercore and Moelis teams re DIP matters (.5); follow up with B. Latif re same (.4); confer with J. Hickman re same (.3); correspond with Moelis and Company re same (.4); review Moelis DIP analysis and related materials in connection with same (.6).	2.20
01/20/20	RT	010 Review various witness/exhibit lists and exhibits filed by other parties (.9); review exhibits for DIP hearing (1.8); review updated DIP cash flow documents and analysis (.7).	3.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/20/20	SMC	010 Draft exhibit tracking chart for January 22 DIP hearing.	2.00
01/20/20	MLB	010 Attention to DIP hearing witness preparation issues (3.6); consider document production issues to UCC re Rule 2004 discovery (1.0); correspond with L. Lawrence re same (.3); review witness and exhibit lists (.9); review exhibits for DIP hearing (1.3).	7.10
01/20/20	LML	010 Review updates re DIP negotiations status (.3); review draft examination outlines for upcoming hearing on DIP Motion (2.2); review Debtors' witness and exhibit list in connection with DIP Hearing (.3); work on argument outline in connection with DIP Hearing (2.1); confer with M. Brimmage re potential hearing exhibits and related production (.3).	5.20
01/20/20	LPW	010 Review documents and materials in connection with M. Meghji deposition preparation.	0.60
01/20/20	JAH	010 Prepare document production of documents requested for DIP hearing.	1.00
01/20/20	AFA	010 Prepare notice of filing of revised final DIP order (.6); review revised final DIP order (.4).	1.00
01/20/20	DP	010 Revise draft direct examination outline of K. Voelte re hearing on DIP motion.	0.40
01/20/20	KNM	010 Prepare witness and exhibit list for DIP hearing (1.4); review documents re same (1.6).	3.00
01/20/20	ACP	010 Finalize production of DIP discovery documents in connection with the DIP Hearing.	2.00
01/21/20	JS	010 Review UCC DIP objection (.5); review various DIP pleadings in preparation for hearing (3.0); attend witness prep sessions of K. Voelte (partial) (2.0), J. Hickman (1.5) (partial), and M. Meghji (2.7) (partial); correspond with L. Lawrence, M. Brimmage and J. Rubin re same (.5, .3); review revised DIP credit agreement (.5); review final DIP order and related final documents (.6); confer with I. Dizengoff re same (.3).	9.10
01/21/20	ALL	010 Review revised draft of final DIP order.	0.20
01/21/20	ISD	010 Consider issues re final approval of DIP (.6); confer with J. Savin re same (.3).	0.60
01/21/20	RT	010 Revise J. Hickman direct testimony script (1.8); attention to evidentiary prep for DIP hearing (1.2); review documents re confidentiality in connection with DIP hearing (1.5); meeting with Akin litigation and J. Hickman re preparation for DIP hearing (2.1); prepare proffer for testimony at DIP hearing (.8); attention to exhibits for DIP hearing (1.0).	8.40
01/21/20	SMC	010 Prepare documents for J. Hickman's direct examination at final DIP hearing.	0.80
01/21/20	JPR	010 Review UCC objection to DIP (.3); initial consideration of responses to same (1.2); finalize DIP order, credit agreement and cover notice for filing (1.2); prepare for DIP hearing argument (2.4); attend witness prep meetings with Akin litigation team and K. Voelte (.7), J. Hickman (.7) and M. Meghji (.6) (partial); correspond with J. Savin, M. Brimmage and L. Lawrence re same (.5, .3).	7.90
01/21/20	MLB	010 Prepare arguments and talking points re DIP hearing presentation (2.1); review materials in connection with same (.9) consider various DIP hearing witness preparation issues (.8); review examination outlines in preparation for same (1.0) meet with Akin litigation team and M. Meghji (2.7), K. Voelte (2.0), and J. Hickman (2.1) re DIP hearing witness preparation; correspond with J. Savin, J. Rubin and L. Lawrence re same (.5, .3); review UCC DIP objection (.8).	13.60
01/21/20	LML	010 Finalize examination and argument outlines in preparation for upcoming DIP Hearing (2.8); review proposed revisions to DIP Order (.3); work on strategy re DIP hearing (1.1); meet with Akin litigation team and M. Meghji (2.7), J. Hickman (2.1), and K. Voelte (2.0) re upcoming DIP Hearing and strategy in connection with same; correspond with J. Savin, M. Brimmage and J. Rubin re same (.5, .3).	11.80
01/21/20	LPW	010 Revise outline for direct examination of M. Meghji (2.4); participate	4.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/21/20	AFA	010 telephonically in witness preparation for M. Meghji with Akin litigation team (1.5) (partial); review UCC objection to DIP (.6). Finalize final DIP order (1.7); revise notice of filing of same (.7); finalize exhibits to final DIP order (2.2); correspond with MoFo re same (.3); coordinate filing of same (.4); correspond with Prime Clerk re service of same (.2).	5.50
01/21/20	LJT	010 Finalize documents re hearing prep for K. Voelte (1.2); attend hearing prep for K. Voelte with Akin litigation team (2.0); review CRO transcript for issues related to DIP motion (.7).	3.90
01/21/20	DP	010 Attend preparation session for K. Voelte with Akin litigation team re hearing testimony re DIP motion (partial).	1.40
01/21/20	MB	010 Review UCC limited objection to final DIP order (.3); prepare response chart re same (.4).	0.70
01/21/20	MAT	010 Review hearing transcripts in connection with DIP hearing.	0.20
01/21/20	CK	010 Review 8-K filing for amended DIP credit agreement.	0.60
01/21/20	MRR	010 Review revised proposed final DIP order in preparation for filing.	0.50
01/21/20	KNM	010 Revise J. Hickman direct examination outline (1.1); review documents in preparation for J. Hickman deposition (.8); attend J. Hickman deposition prep with Akin litigation team (2.1); prepare demonstratives for DIP hearing (1.0); correspond with A&M re same (.2); draft J. Hickman proffer (3.0).	8.20
01/21/20	ACP	010 Attend witness preparation of M. Meghji with Akin litigation team (2.7); revise draft direct examination script in connection with same (1.0).	3.70
01/22/20	JS	010 Review revised proposed DIP Order (.8); review UCC DIP objection (.5); consider arguments re same (1.0); participate in DIP hearing preparation session with M. Meghji, A&M, Moelis and Akin teams (1.4); follow-up conferences with J. Rubin, M. Brimmage and L. Lawrence re DIP hearing arguments (.4, .3); conferences with Company re same (.7, .8); calls with I. Dizengoff re same (.4, .2).	7.00
01/22/20	ALL	010 Correspond with MoFo re DIP order and preparation for closing of DIP credit agreement (.5); attention to closing of same (.2).	0.70
01/22/20	ISD	010 Review DIP objections (.3); calls with J. Savin re responsive arguments re same (.4, .2).	0.90
01/22/20	ISD	010 Attend DIP hearing (telephonic).	0.80
01/22/20	DPE	010 Review UCC DIP objection (.4); review unsecured ad hoc group objection (.5); review final DIP order (.2); attend hearing preparation meeting with M. Meghji, A&M, Moelis and Akin teams (1.4).	2.50
01/22/20	RT	010 Review materials in preparation for DIP hearing (1.8) review draft direct examination for J. Hickman re same (1.4); review draft proffer for J. Hickman testimony (1.0); meet with J. Hickman re testimony preparation (2.0); review witness/exhibit lists in connection with DIP hearing (.2).	6.40
01/22/20	SMC	010 Prepare materials for DIP hearing.	1.00
01/22/20	JPR	010 Prepare argument for contested DIP hearing (3.1); review UCC DIP objection (.3); review ad hoc group DIP objection (.4); attend hearing prep meeting with M. Meghji, A&M, Moelis and Akin teams (partial) (1.0); attend conferences with J. Savin, M. Brimmage and L. Lawrence re same (.4, .3); correspond with A&M re DIP draw timing (.1); correspond with J. Ko re finalizing DIP documents (.2); consider pending issues re same (.7).	6.50
01/22/20	MLB	010 Review draft direct and cross examination outlines for final DIP hearing (3.7); participate in hearing prep meeting with M. Meghji and Debtor advisors (1.4); hearing prep meeting with J. Hickman (2.0); review DIP objections (1.0); consider arguments re same (.9); conferences with J. Savin, J. Rubin and L. Lawrence re same (.4, .3).	9.70
01/22/20	LML	010 Attention to preparations for upcoming DIP Hearing (.8); review examination outline for M. Meghji testimony (.6); review examination	2.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/22/20	LPW	010 outline for J. Hickman testimony (.9). Review past DIP hearing transcript (.8); update direct examination outline (.8); review ad hoc group objection to DIP (.5); review final DIP order (.2); participate in hearing preparation meeting with M. Meghji and Debtor advisors (telephonically) (.6).	2.90
01/22/20	AFA	010 Review UCC limited objection to DIP motion (.2); coordinate filing of compiled final DIP order with Jackson Walker team (.2).	0.40
01/22/20	DP	010 Attend hearing re DIP motion and examiner appointment.	1.00
01/22/20	MAT	010 Attend DIP hearing (telephonic, partial).	0.30
01/22/20	CK	010 Revise 8-K for A&R DIP (.3); revise A&R DIP schedules (.4); coordinate additional KYC matters for additional 1L lender (1.1); correspond with J. Rubin re same (.2); revise successor collateral trustee agreement (.5); correspond with RBC counsel re payoff (.2); correspond with 1L counsel re A&R DIP closing (.3).	3.00
01/22/20	KNM	010 Revise J. Hickman direct exam re same (2.3); revise proffer re same (.5).	2.80
01/22/20	ACP	010 Revise direct examination of M. Meghji in preparation for DIP hearing (1.2); attend hearing prep session with M. Meghji and Debtor advisor teams (1.4).	2.60
01/23/20	JS	010 Call with J. Rubin, M. Byun, Akin finance team, and A&M re DIP funding matters (.8); attention to follow up matters re same (.4).	1.40
01/23/20	ALL	010 Calls with E. Munoz and DIP lenders re DIP closing and borrowing status and timing (.5, .7); review DIP guaranty re same (.4); review DIP credit agreement re same (.5).	2.10
01/23/20	PJH	010 Review final DIP order.	0.90
01/23/20	ELM	010 Calls with A. Laves and DIP lenders re DIP closing and related matters (.5, 7); review transaction documents re same (.4).	1.60
01/23/20	JPR	010 Call with Akin finance team, J. Savin, M. Byun and A&M re DIP funding and related matters (.8); prepare issues list in advance of same (.1); review A&M analysis in advance of same (.2); review cancellation notice (.4); review payoff request correspondence (.2); correspond with T. Good re DIP funding/closing timing (.2); consider pending issues re DIP documents (.4).	2.30
01/23/20	MLB	010 Review analysis of hot documents in connection with UCC investigation discovery (1.4); work on UCC 2004 deposition preparation issues (2.1); prepare for (1.5) and meet with P. Sanchez re 2004 deposition preparation with Akin litigation team and D. Elder (2.7); consider issues re K. Hink deposition preparation (1.5).	9.20
01/23/20	MB	010 Call with J. Savin, J. Rubin, A&M and Akin finance team re final DIP closing timeline and process.	0.80
01/23/20	CK	010 Review documentation in connection with closing of A&R DIP credit agreement (5.3); correspond with 1L counsel re closing of A&R DIP and related matters (.7); coordinate KYC matters with Bank of America (.4).	6.40
01/24/20	ALL	010 Review DIP schedules (.5); review cancellation notice (.3); review DIP guaranty (.2); correspond with J. Rubin, E. Munoz and J. Ko re same (1.1); review and analyze DIP credit agreement compliance issue (1.2).	3.30
01/24/20	ELM	010 Review final DIP order (.3) and final DIP transaction documents (.7); correspond with J. Rubin, A. Laves and J. Ko re same (.2).	1.20
01/24/20	JPR	010 Review various documents in connection with closing and related issues (.5); correspond with A. Laves, J. Ko and E. Munoz re same (.3).	0.80
01/24/20	CK	010 Review documentation in connection with closing of amended DIP credit agreement (4.1); correspond with A. Laves, E. Munoz and J. Rubin re same (.2); correspond with 1L counsel re closing of final DIP and related matters (.6).	4.90
01/25/20	ALL	010 Review and analyze cancellation notice (1.4); review DIP credit agreement schedules (.3); review payoff documentation (.5).	2.50
01/25/20	CK	010 Draft documentation for closing of amended DIP credit agreement (1.0); correspond with 1L lender counsel re same (.2).	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/26/20	ALL	010 Attention to cancellation order (.5); review DIP agreement and guaranty re same (.8); attention to payoff documentation (.2); review debt confirmation letters re same (.7).	2.20
01/27/20	ALL	010 Analyze DIP closing conditions and various terms (1.1); attention to payoff documentation (.8); correspond with J. Rubin and finance team re same (.2).	2.10
01/27/20	ELM	010 Revise documents re termination of prepetition credit agreement in connection with DIP closing (.9); correspond with J. Rubin and Akin finance team re same (.3).	1.20
01/27/20	JPR	010 Finalize DIP documents for closing (1.5); correspond with Akin finance team re same (.4).	1.90
01/27/20	CK	010 Review securities filings in connection with DIP (2.7); attend to matters re DIP closing (3.0); correspond with Akin finance team and J. Rubin re same (.4).	6.10
01/28/20	ALL	010 Attend to issues re DIP closing (.2) and DIP lender diligence (.4); correspond with Akin finance team and J. Rubin re same (.2).	0.80
01/28/20	PJH	010 Attend to lender diligence in connection with DIP closing.	0.30
01/28/20	ELM	010 Finalize DIP amendment and restated facility (.3); correspond with Akin finance team and J. Rubin (.1).	0.40
01/28/20	JPR	010 Correspond with Akin finance team and company re closing DIP agreement (.3); review RBC payment calculation (.2); correspond with R. Hill re same (.1).	0.60
01/28/20	CK	010 Attend to issues re DIP closing (2.5); correspond with Akin finance team and J. Rubin re same (.3); review securities filings in connection with same (3.5).	6.30
01/29/20	ALL	010 Attend to issues re DIP closing and funding (.4); correspond with Akin finance team and J. Rubin re same (.2); review disclosures re same (.3).	0.90
01/29/20	JPR	010 Attention to various issues re DIP-related payments and finalizing related documentation (.6); call with T. Hancock re RBC payoff (.2); follow up correspondence with T. Hancock re same (.1); correspond with Akin finance team re same (.2); correspond with MoFo team re same (.2); correspond with R. Hill re same (.1); analyze issues re DIP budget (.3); correspond with A&M team re same (.1); call Capital One counsel re paying hedges (.1); review DIP documents to prepare for same (.3).	2.20
01/29/20	CK	010 Review payoff letter and payoff amounts (.7); correspond with Akin finance team and J. Rubin re same (.2); correspond with DIP lenders counsel re same (.4); review securities filings (.5); review promissory notes and prepare notes and other payoff documents for Debtors signature (1.2).	2.80
01/30/20	JS	010 Review 8K re DIP closing (.5); review DIP closing documents (.4); review DIP budget (.3); call with J. Rubin re same (.3).	1.50
01/30/20	ALL	010 Attend to prepetition payoff documentation issues (.7); correspond with J. Rubin and Akin finance team re same (.2).	0.90
01/30/20	JPR	010 Review 8-K re DIP (.4); review payoff letter (.2); review successor collateral trustee agreement (.2); correspond with Akin finance team re same (.3); call with J. Savin re DIP budget (.3); correspond with A&M team re same (.1); correspond with MoFo team re DIP payments (.2); correspond with RBC counsel re same (.2); attention to issues re upcoming DIP-related payments (.5).	2.40
01/30/20	MB	010 Review Quinn invoices in connection with final DIP order (.2); correspond with A&M team re same (.1).	0.30
01/30/20	CK	010 Review securities filings in connection with DIP and payoff (.6); review RBC payoff letter and associated mortgage amendments (1.3); correspond with RBC re same (.5); coordinate with the Company re same (.6); correspond with Akin finance team and J. Rubin re same (.2).	3.20
01/31/20	JS	010 Review correspondence re RBC payoff pursuant to final DIP order (.6);	0.90

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		review payoff documents (.3).	
01/31/20	ALL	010 Correspondence with Akin finance team and J. Rubin re payoff documentation.	0.20
01/31/20	JPR	010 Attention to issues re finalizing documents re RBC payoff and related issues (.9); correspond with Akin finance team re same (.3); correspond with MoFo, Arnold and Porter and Thompson Knight re same (.3).	1.50
01/31/20	CK	010 Coordinate closing of payoff of RBC facility and entry into successor collateral trustee agreement (1.9); correspond with Akin finance and J. Rubin re same (.4); correspond with RBC counsel, 1L lender counsel and trustee counsel re same (.5).	2.80
01/02/20	LGB	011 Review draft motion to reject lease participation agreement.	0.20
01/03/20	LGB	011 Telephone conference with SOG counsel, N. Moss and A. Antypas re motion to reject lease participation agreement (.4); follow-up call with A. Antypas re same (.1); review revised LPA motion (.1); comment on same (.2); correspond with A. Antypas re same (.2).	1.00
01/03/20	NM	011 Call with SOG counsel, L. Beckerman and A. Antypas re lease participation agreement rejection motion (.4); call with MoFo re same (.2); call and follow up email with Quinn re same (.2).	0.80
01/03/20	AFA	011 Participate in call with counsel for SOG, L. Beckerman and N. Moss re motion to reject lease participation agreement (.4); follow up call with L. Beckerman re same (.1); revise motion to reject lease participation agreement (.3); finalize same and declaration in support of same (.3); correspond with L. Beckerman re same (.2); coordinate filing of same with Jackson Walker team (.2).	1.50
01/03/20	MRR	011 Revise and compile motion to reject lease participation agreement.	0.80
01/09/20	JS	011 Review CRO questions re SECO contract (.3); review agreement re same (.3).	0.60
01/09/20	JGJ	011 Review SECO pipeline contract termination notice (.3); consider issues re same (.4).	0.70
01/13/20	JS	011 Review Harrison lease re commitments (.7); consider related royalty issues and next steps (.9); review emails re same (.3).	1.90
01/20/20	MLB	011 Consider potential litigation issues re oil and gas leases.	0.60
01/22/20	SSS	011 Review lease information (.6); conduct research in connection with same (1.9).	2.50
01/22/20	KMR	011 Conduct research re oil and gas lease issues.	2.10
01/23/20	LGB	011 Correspond with M. Meghji re lease participation agreement.	0.20
01/23/20	AFA	011 Conduct research re potential contract assumption and rejection issues.	4.20
01/23/20	SSS	011 Conduct research re termination of an oil and gas lease.	1.00
01/23/20	KMR	011 Conduct research re plugging obligations in Texas.	3.10
01/26/20	SSS	011 Review oil and gas leases for potential assumption/rejection.	1.10
01/27/20	LGB	011 Correspond with A. Blakeway re executory contract issue.	0.20
01/27/20	JPR	011 Consider issues re oil and gas lease analysis (.4); correspond with T. Behnke (.1) re same.	0.50
01/27/20	LC	011 Summarize oil and gas leases.	0.20
01/27/20	SSS	011 Review and analyze oil and gas leases.	2.20
01/28/20	LGB	011 Consider issues re executory contract.	0.90
01/30/20	LC	011 Review credit documents in connection with oil and gas lease analysis.	1.40
01/30/20	SSS	011 Prepare analysis re potential assumption/rejection of oil and gas leases.	3.30
01/30/20	KMR	011 Research case law re oil and gas leases.	2.90
01/31/20	JS	011 Review and attend to oil and gas leases related questions and diligence (.9); consider issue re applicability of 365(d)(4) to oil and gas leases (1.2).	2.10
01/31/20	PJH	011 Continue review contractual documents in connection with midstream analysis.	1.50
01/31/20	ELM	011 Review executory contract documents in connection with analysis of certain claims.	1.30
01/31/20	JPR	011 Call with Company, J. Kimball, A&M and A. Antypas re 365(d)(4)	0.90

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		issues with respect to oil and gas leases (.6); review information from company in advance of same (.3).	
01/31/20	AFA	011 Participate in call with J. Rubin, A&M, and the Debtors re 365(d)(4) issues in context of oil and gas leases (.6); correspond with A&M re same (.4); correspond with Jackson Walker re preparation of CNO for 365(d)(4) motion (.3); review same (.2); coordinate filing of same (.2).	1.70
01/31/20	LC	011 Prepare analysis re oil and gas leases (1.5); review materials in support of same (2.6).	4.10
01/31/20	SSS	011 Continue analysis of oil and gas leases.	2.00
01/02/20	LGB	012 Review mark up of omnibus claims objection procedures motion (.6); correspond with L. Freeman and M. Byun re same (.3).	0.90
01/02/20	MB	012 Prepare revised omnibus claims objection procedures (.4); correspond with L. Beckerman and L. Freeman re same (.4).	0.80
01/03/20	LGB	012 Review draft UnSub proof of claim.	0.30
01/03/20	NM	012 Review draft proof of claim for SN EF UnSub from Paul Weiss.	0.20
01/06/20	LGB	012 Correspond with M. Byun and J. Rubin re Unsub POC (.2); review UCC comments to omnibus claims objection procedures (.2); review email from P. Hurley re Unsub POC (.1).	0.50
01/06/20	PJH	012 Correspond with M. Byun re UnSub proof of claim issue (.2); review corporate documents re same (.3); correspond with L. Chen re same (.2).	0.70
01/06/20	JPR	012 Correspond with M. Byun and L. Beckerman re UnSub POC.	0.20
01/06/20	LC	012 Review draft UnSub proof of claim (.5); review corporate documents re board consents for same (1.9); correspond with P. Hurley re same (.2).	2.60
01/06/20	MB	012 Call with Paul Weiss re UnSub proof of claim issue (.2); correspond with P. Hurley re same (.2); correspond with L. Beckerman and J. Rubin re same (.2); review Milbank comments to omnibus claims objection procedures (.3).	0.90
01/07/20	LGB	012 Review written board consents re Unsub POC (.2); correspond with G. Kopel and M. Byun re UnSub POC issue (.2); analyze same (.3); review PW revisions to Unsub POC (.3); review revised omnibus claims objections procedures (.3); call with M. Byun re same (.1); correspond with E. Freeman and M. Byun re same (.1).	1.50
01/07/20	MB	012 Call with B. Schak re omnibus claims objection procedures (.1); call with L. Beckerman re same (.1); follow up emails with E. Freeman and L. Beckerman re same (.2); call with Paul Weiss re UnSub proof of claim issue (.2); follow-up correspondence with Paul Weiss re same (.1); correspond with G. Kopel and L. Beckerman re same (.2); review draft board consents re same (.4).	1.30
01/08/20	JS	012 Call with A. Eaton re Unsub POC (.3); confer with G. Kopel re POC filing deadline issues (.2); correspond with L. Beckerman and M. Byun re same (.2).	0.70
01/08/20	LGB	012 Review revised UnSub POC (.2); review correspondence from A. Eaton re same (.1); correspond with J. Savin and M. Byun re same (.2).	0.50
01/08/20	DPE	012 Review draft UnSub proof of claim.	0.30
01/08/20	AFA	012 Participate in call with M. Byun, A&M and Paul Weiss re UnSub proof of claim issues (.2); correspond with A&M re same (.2); review UnSub proof of claim (.1).	0.50
01/08/20	MB	012 Attend to open issues re UnSub proof of claim (.5); correspond with A&M re same (.3); call with Paul Weiss, A. Antypas and A&M re same (.2); correspond with J. Savin and L. Beckerman re same (.2); review revised board consents re same (.2).	1.40
01/09/20	LGB	012 Correspond with C. George re Unsub POC (.4); review same (.3); correspond with J. Rubin re bar date (.2); call with SOG counsel re same (.3); correspond with G. Kopel re same (.3); call with C. George and G. Kopel re same (.5); correspond D. Elder re same (.2); correspond with US Trustee re omnibus claims procedures motion (.2).	2.40
01/09/20	DPE	012 Review UnSub proof of claim (.3); correspond with L. Beckerman re	0.50

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		issues re same (.2).	
01/09/20	JPR	012 Review and consider bar date order in connection with proof of claim issue (.2); correspond with L. Beckerman re same (.2).	0.40
01/09/20	LC	012 Review corporate organizational documents in connection with review of UnSub proof of claim.	0.40
01/09/20	MB	012 Attend to execution of board consents re UnSub proof of claim (.3); correspond with management re same (.1); correspond with Paul Weiss re same (.1); review UnSub proof of claim (.2); review revised attachment to same (.2).	0.90
01/10/20	LGB	012 Review revised proofs of claim re unsub claims (.4); correspond with M. Byun, C. George, Gutierrez re same (.3).	0.70
01/10/20	DPE	012 Correspond with C. George and G. Kopel re proof of claim.	0.40
01/10/20	MAT	012 Call with potential claimant re case status.	0.30
01/13/20	MB	012 Review preliminary claims register.	0.50
01/14/20	LGB	012 Review claims register (.9); email M. Taylor re same (.1).	1.00
01/15/20	LGB	012 Review emails from A&M and Prime Clerk re omnibus claims procedures motion (.2); correspond with A. Antypas re claims report (.2).	0.40
01/15/20	JPR	012 Correspond with A. Antypas re filed proofs of claim.	0.20
01/15/20	AFA	012 Review claim report prepared by Prime Clerk (1.2); analyze filed proofs of claim (2.4); correspond with G. Kopel re same (.7); correspond with L. Beckerman re same (.2); correspond with J. Rubin re same (.2).	4.70
01/16/20	LGB	012 Correspond with A. Blakeway re issue re filed proofs of claim.	0.20
01/21/20	LGB	012 Call with counsel re vendor re claims/prepetition negotiations (.8); review materials in connection with same (.9).	1.70
01/24/20	LGB	012 Call with T. Behnke re claims resolution process.	0.50
01/27/20	MLB	012 Attend to issues re claims resolution analysis.	0.80
01/30/20	LGB	012 Review proposed change to claims objection procedures order (.1); review revised order and notice (.3).	0.40
01/30/20	MB	012 Review Milbank revision to omnibus claims objection procedures (.2); review revised order and procedures (.2); review notice of filing of same (.2); call with M. Taylor re same (.2).	0.80
01/30/20	MAT	012 Calls with M. Byun re omnibus claim procedures (.2); revise the same (1.7); draft notice of revised order re same (1.0).	2.90
01/31/20	MB	012 Review entered omnibus claims objection order and procedures.	0.20
01/31/20	MAT	012 Review precedent re omnibus claims objections.	1.90
01/01/20	PGO	013 Review discovery documents for privilege issues in connection with UCC Rule 2004 discovery (2.9); review privilege log (.3); correspond with Akin document review team re review issues (.3).	3.50
01/01/20	RT	013 Review and update draft privilege log (.4); correspond with M. Lloyd re same (.2); correspond with J. Hunter re document searches for priv log (.2); correspond with M. Brimmage and L. Lawrence re status of Rule 2004 discovery (.2).	1.00
01/01/20	MVL	013 Prepare privilege log entries (1.0); correspond with R. Tizaravesh re same (.2); quality control review of privilege log documents (.6); review discovery documents re UCC Rule 2004 discovery (4.4); correspond with Akin document review team re same (.4).	6.60
01/01/20	JPR	013 Initial review of revised Jackson Walker lien analysis (.4); emails with M. Brimmage and L. Lawrence re same (.3).	0.70
01/01/20	MEW	013 Redact discovery documents for production to UCC in connection with Rule 2004 discovery.	0.90
01/01/20	MLB	013 Review revised lien analysis from Jackson Walker team (1.0); consider issues re same (.5); correspond with J. Rubin and L. Lawrence re same (.3); correspond with R. Tizravesh and L. Lawrence re status of Rule 2004 discovery (.2); review correspondence re privilege log (.1).	2.10
01/01/20	LML	013 Correspond with R. Tizravesh and M. Brimmage re status of 2004 discovery (.3); review and analyze updates re privilege log efforts (.3);	2.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		review and consider lien analysis from Jackson Walker (1.1); correspond with J. Rubin and M. Brimmage re same (.3).	
01/01/20	JAH	013 Prepare searches of documents in connection with privilege log (3.7); correspond with R. Tizravesh re same (.2).	3.90
01/01/20	ACP	013 Revise outline for deposition preparation of P. Sanchez in connection with Rule 2004 discovery (1.3); review documents in connection with production of privilege log (.8).	2.10
01/02/20	JS	013 Review current draft of Jackson Walker lien analysis (1.4); call with Jackson Walker re same (partial) (.4).	1.80
01/02/20	PJH	013 Conduct search for documents in connection with Rule 2004 discovery requests.	1.10
01/02/20	PGO	013 Review documents for finalization of privilege review in connection with Rule 2004 (3.2); correspond with Akin document review team re review issues (.4).	3.60
01/02/20	ELM	013 Review lien analysis prepared by Jackson Walker team.	0.60
01/02/20	DJW	013 Privilege review of documents in connection with the UCC Rule 2004 requests (4.3); correspond with Akin document review team re same (.3).	4.60
01/02/20	RT	013 Update privilege log (.5); conduct privilege review of documents (2.0); correspond with Akin document review re review issues (.4); correspond with J. Hunter re privilege searches and other document issues (.6); correspond with RLF re collection of documents from independent directors (.3); finalize response to UCC demand letter (.5).	4.30
01/02/20	SMC	013 Review discovery documents for responsiveness to UCC discovery requests (1.8); correspond with Akin document review team re same (.2).	2.00
01/02/20	MVL	013 Update privilege log entries (1.0); review documents in connection with privilege review (4.9); correspond with document review team re discovery issues (.4).	6.30
01/02/20	JPR	013 Review of Jackson Walker lien analysis presentation in preparation for call with Jackson Walker team (1.2); call with Jackson Walker team re lien analysis presentation (.8); correspond with R. Tizravesh re response to UCC demand letter (.1); correspondence with Jackson Walker team re same (.1).	2.20
01/02/20	MLB	013 Review Jackson Walker lien analysis (1.1); attend call with Jackson Walker re same (.8); review and comment on response to UCC demand letter (.8).	2.70
01/02/20	LML	013 Review Jackson Walker lien analysis materials (.5); attend call with Jackson Walker team re same (.8); review materials in preparation for upcoming Rule 2004 depositions (1.0).	2.30
01/02/20	LEY	013 Redact documents for production to UCC in response to Rule 2004 requests (2.0); correspond with Akin document review team re discovery issues (.2).	2.20
01/02/20	LPW	013 Call with K. Miller re preparations for Rule 2004 depositions (.1); review materials for same (.7); prepare outlines for same (.8).	1.60
01/02/20	JAH	013 Prepare documents for review for privilege log (.4); prepare searches by individual privilege owners for review by case team (.7); update privilege categories searches as requested by case team (.6); correspond with R. Tizravesh re same (.3)	2.00
01/02/20	JGJ	013 Correspond with Akin document review team re UCC Rule 2004 requests.	0.20
01/02/20	LJT	013 Review documents for responsiveness to UCC Rule 2004 discovery requests.	0.80
01/02/20	KNM	013 Call with L. Warrick re UCC deposition prep (.1); begin preparations for same (.2).	0.30
01/02/20	ACP	013 Review documents for responsiveness to UCC discovery requests (2.7); correspondence with Akin document review team re same (.5); review	5.10

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		documents in connection with preparation of privilege log (1.9).	
01/03/20	JS	013 Correspond with J. Rubin re Jackson Walker lien analysis.	0.10
01/03/20	PGO	013 Review discovery documents for responsiveness and privilege re UCC discovery requests (4.0); correspond with Ropes re same (.3); correspond with R. Tizraves, M. Lloyd and A. Praestholm re privilege log (.3).	4.60
01/03/20	ELM	013 Review lien analysis prepared by Jackson Walker (.4); attend call with J. Rubin, M. Brimmage and L. Lawrence re same (.2); call with Jackson Walker and Akin teams re same (.6).	1.20
01/03/20	RT	013 Review privilege log in connection with UCC discovery (.3); correspond with M. Lloyd, P. O'Brien and A. Praestholm re same (.3); conduct privilege review of documents (2.0); finalize letter to UCC in response to demand letter (.4); confer with Debtors re discovery documents (.3); confer with RLF re same (.2); analyze issues re perpetuation debt transactions (1.0); review research re Rule 2004 depositions (.4); review calendar re depositions (.1); confer with Ropes and RLF re discovery document searches (.2); correspond with Milbank re technical issues re discovery documents (.1); correspond with M. Brimmage and L. Lawrence re discovery status (.2).	5.50
01/03/20	MVL	013 Review discovery documents for privilege issues (2.7); correspond with R. Tizraves, P. O'Brien and A. Praestholm re privilege log (.3); attend to technical issues re document production in connection with UCC request (.4).	3.40
01/03/20	JPR	013 Review Jackson Walker lien perfection analysis presentation (.8); correspondence with E. Freeman re same (.1); call with M. Brimmage, L. Lawrence and E. Munoz re same (.2); call with Jackson Walker and Akin teams re lien perfection presentation (.6); correspondence with J. Savin re same (.1).	1.80
01/03/20	MLB	013 Review Jackson Walker presentation re lien review and analysis (1.0); consider issues re same (.4); call with J. Rubin, L. Lawrence and E. Munoz re same (.2); call with Jackson Walker and Akin teams re same (.6); correspond with L. Lawrence and R. Tizraves re discovery status (.2); review and comment on response to UCC demand letter (.6); review materials for upcoming Rule 2004 depositions (1.8); review and analyze discovery responses to UCC and related issues (1.1).	5.90
01/03/20	LML	013 Review and analyze updated Jackson Walker lien analysis (.7); call with J. Rubin, M. Brimmage and E. Munoz re same (.2); call with Jackson Walker and Akin teams re same (.6); correspond with R. Tizraves and M. Brimmage re discovery status (.2); analyze issues re document collection and production issues (.6); prepare for upcoming Rule 2004 depositions (1.2).	3.50
01/03/20	LEY	013 Redact discovery documents for production to UCC in connection with Rule 2004 discovery.	2.40
01/03/20	LPW	013 Confer with L. Tandy re 2004 deposition preparations (.2); prepare for same (.4).	0.60
01/03/20	JAH	013 Update searches for privilege review in connection with Rule 2004 discovery.	0.90
01/03/20	LJT	013 Confer with L. Warrick re 2004 deposition preparations (.2); research re Rule 2004 depositions (2.0); draft memo re the same (.5).	2.80
01/03/20	ACP	013 Update privilege log (.7); correspond with R. Tizraves, P. O'Brien and M. Lloyd re same (.3).	1.00
01/04/20	PGO	013 Review discovery documents for privilege issues in connection with Rule 2004 discovery.	0.90
01/04/20	RT	013 Confer with M. Lloyd and L. Lawrence re privilege log issues.	0.20
01/04/20	MVL	013 Update draft privilege log re Rule 2004 discovery documents (1.3); correspond with L. Lawrence and R. Tizraves re same (.2); review discovery documents for privilege issues (2.3).	3.80

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01/04/20	MEW	013 Redact documents for document production to UCC in response to Rule 2004 discovery requests.	2.00
01/04/20	LML	013 Analyze issues re document review and privilege designations (.4);	0.60
01/04/20	JAH	013 correspond with R. Tizravesh and M. Lloyd re privilege log (.2).	1.80
01/04/20	KNM	013 Prepare searches for privileged documents in connection with Rule 2004 discovery (1.0); prepare discovery documents for attorney review (.8).	0.10
01/05/20	JS	013 Prepare for K. Hink deposition in connection with UCC Rule 2004 discovery.	1.50
01/05/20	PGO	013 Review Jackson Walker presentation re lien review (1.1); review Moelis insert for same (.4).	2.00
01/05/20	MVL	013 Review discovery documents in connection with privilege log for Rule 2004 discovery (1.8); correspond with M. Lloyd re privilege log (.2).	1.50
01/05/20	JPR	013 Correspond with P. O'Brien re privilege log for Rule 2004 discovery documents (.2); review documents in connection with same (1.3).	0.80
01/05/20	LML	013 Review Moelis insert for Jackson Walker lien analysis (.2); review Jackson Walker lien analysis (.6).	2.00
01/05/20	LPW	013 Review materials in preparation for upcoming Rule 2004 depositions (.8); review privilege log for Rule 2004 discovery documents (.2); review updated lien analysis materials from Jackson Walker (1.0).	0.50
01/05/20	LJT	013 Correspond with L. Tandy and K. Miller re K. Hink deposition (.3); review documents re same (.2).	2.60
01/05/20	KNM	013 Review relevant documents in preparation for deposition of K. Hink (2.3); correspondence with L. Warrick and K. Miller re the same (.3).	0.30
01/06/20	LGB	013 Correspond with L. Warrick and L. Tandy re K. Hink deposition.	0.60
01/06/20	PGO	013 Call with L. Warrick and L. Tandy re K. Hink deposition prep (.5); follow up email with L. Warrick re same (.1).	2.50
01/06/20	DJW	013 Review documents for privilege concerns and responsiveness to UCC discovery requests (2.3); correspond with document review team re same (.2).	1.70
01/06/20	RT	013 Privilege review of documents in connection with the UCC Rule 2004 requests.	4.20
01/06/20	SMC	013 Attend litigation team meeting re deposition prep and discovery status (1.0); review and update privilege log (.3); attend to redaction issues re document productions (.6); draft summary of outstanding discovery issues (1.0); review documents for P. Sanchez deposition prep (.5); draft summary of key topics for P. Sanchez deposition prep (.3); confer with A&M re discovery documents (.1); correspond with Akin document review team re discovery issues (.4).	2.30
01/06/20	MVL	013 Draft index of documents to be produced to UCC with updated redactions (.5); prepare documents for production to UCC in connection with Rule 2004 discovery (1.8).	6.20
01/06/20	MEW	013 Update privilege log for documents to be produced to UCC in connection with Rule 2004 discovery (.9); review documents for privilege (4.9); correspond with Akin document review team re review issues (.4).	2.10
01/06/20	MLB	013 Privilege review of documents in connection with the UCC Rule 2004 requests (1.9); correspond with Akin document review team re same (.2).	5.50
01/06/20	LML	013 Review materials for Rule 2004 deposition prep (1.5); prepare outlines re same (1.5); analyze pending privilege issues (.5); review responses to Rule 2004 discovery requests (.4); review privilege log (.6); participate on Akin litigation team call re discovery status and deposition prep (1.0).	4.80
01/06/20	LML	013 Conduct Akin litigation team meeting re Rule 2004 discovery and deposition prep status (1.0); prepare for upcoming deposition of H. Thill (1.2); prepare for upcoming deposition of K. Hink (1.4); attend to scheduling matters in connection with depositions (.4); confer with A. Blakeway re ongoing document production (.3); confer with C. Jones re	

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		same (.3); correspond with R. Tizraveshe re status of document collection and production efforts (.2).	
01/06/20	LEY	013 Review documents for privilege and responsiveness to UCC document requests.	1.00
01/06/20	LPW	013 Review and analyze documents in connection with upcoming 2004 depositions (1.2); call with L. Beckerman and L. Tandy re upcoming K. Hink deposition (.5); follow up correspondence with L. Beckerman re same (.1); correspondence with K. Miller and L. Tandy re K. Hink deposition outline (.1); review deposition preparation outline (2.2); participate in Akin Litigation call re 2004 depositions and discovery status (1.0); attend to follow up re same (.3).	5.40
01/06/20	JAH	013 Prepare documents for redactions in connection with Rule 2004 discovery (.7); prepare hot docs for attorney review (.6); research technical production issues identified by Milbank (1.8); prepare discovery documents for privilege review by review team (1.2).	4.30
01/06/20	LJT	013 Call with L. Warrick and L. Beckerman re K. Hink deposition (.5); correspondence with L. Warrick and K. Miller re the same (.2); review relevant documents from Ropes Report in preparation for deposition of K. Hink (2.0); attend Akin litigation team meeting re deposition prep and discovery status (1.0).	3.70
01/06/20	DP	013 Call with Akin litigation team re status of discovery and deposition workstreams.	1.00
01/06/20	KNM	013 Call with Akin litigation team re upcoming depositions and document discovery (1.0); review documents in preparation for K. Hink deposition (2.4); draft K. Hink deposition prep outline (1.2); correspond with L. Warrick and L. Tandy re same (.2).	4.50
01/06/20	ACP	013 Review documents in connection with preparation for deposition of Patricio Sanchez in connection with Rule 2004 discovery (.9); review documents in connection with preparation for deposition of Howard Thill (1.1); prepare deposition outline re same (1.0); review documents for privilege (.5); correspond with Akin document review team re same (.3).	3.80
01/07/20	PGO	013 Review documents for privilege issues in connection with Rule 2004 discovery (2.3); correspondence with document review team re collection and production issues (.2).	2.50
01/07/20	DPE	013 Attend deposition preparation session for P. Sanchez.	2.00
01/07/20	RT	013 Attend prep session for P. Sanchez Rule 2004 deposition (2.0); prepare documents and summary materials for same (1.5); draft notes from same (1.0); attend to issues re privilege log (.5); correspond with RLF on Rule 2004 discovery (.2); review updated research re 2004 discovery (.8); review updated Willinger deposition notice (.1); prepare draft summary of production (.2); review correspondence re document production from SNMP (.1); correspond with Akin document team re document production and collection issues (.6); review documents for privilege issues (1.2).	8.20
01/07/20	SMC	013 Prepare discovery documents with proposed redactions (1.5); prepare binders of documents re prepetition investigation (2.0).	3.50
01/07/20	MVL	013 Update privilege log for Rule 2004 discovery documents (2.0); quality control review of privilege log documents (6.7); review additional discovery documents for privilege and responsiveness (1.9); correspond with Akin review team re document collection issues (.3).	10.90
01/07/20	MLB	013 Review documents and outline in preparation for deposition prep session with P. Sanchez re Rule 2004 discovery (2.0); participate in prep session (2.0); review research re Rule 2004 discovery issues (.5); analyze issues re same (1.0); review updated privilege log (.4); review documents in preparation for K. Hink deposition (2.2); review documents in preparation for H. Thill deposition (1.1).	9.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/07/20	LML	013 Participate in deposition prep session with P. Sanchez (2.0); prepare for Rule 2004 depositions of H. Thill (1.2) and K. Hink (1.4); analyze issues re ongoing document collection and production (.7); confer with counsel for SOG re case status and discovery issues (1.1); attend to follow up re same (.6); meet with L. Warrick, L. Tandy and K. Miller re preparations for upcoming depositions (.6).	7.60
01/07/20	LPW	013 Call with K. Miller re K. Hink deposition (.2); call with L. Tandy re same (.1); meeting with L. Lawrence, L. Tandy, and K. Miller re same (.6); review and analyze documents in connection with deposition preparations (2.0); update outline for K. Hink deposition (.8); review Jackson Walker lien analysis (.6).	4.30
01/07/20	JAH	013 Attend to issues re draft privilege log (2.6); prepare documents for attorney review (4.0); prepare search terms for same (1.4).	8.00
01/07/20	LJT	013 Confer with K. Miller re K. Hink deposition (.2); confer with L. Warrick re the same (.1); summarize relevant documents in preparation for K. Hink deposition prep (1.8); revise K. Hink deposition prep outline (.5); conference with L. Lawrence, L. Warrick and K. Miller re K. Hink deposition (.6); prepare and finalize documents for K. Hink deposition (.4).	3.60
01/07/20	DP	013 Analyze background materials re H. Thill in preparation for Rule 2004 deposition (1.6); review UCC Rule 2004 deposition notices (.3).	1.90
01/07/20	KNM	013 Confer with L. Tandy re K. Hink deposition (.2); call with L. Warrick re same (.2); meeting with L. Lawrence, L. Warrick, and L. Tandy re same (.6); review documents in preparation for K. Hink deposition (.5); draft deposition outline for K. Hink preparation (2.6).	4.10
01/07/20	ACP	013 Perform research re Rule 2004 depositions (1.0); prepare for deposition preparation session with P. Sanchez (1.0); attend same (2.0); correspond with Akin team re document collection and production issues (.3).	4.30
01/08/20	ISD	013 Review Jackson Walker lien analysis.	0.60
01/08/20	PGO	013 Review documents for privilege concerns in connection with Rule 2004 discovery (5.0); correspond with Akin document review team re review issues (.3).	5.30
01/08/20	RT	013 Consider issues re privilege log in connection with Rule 2004 discovery documents (1.3); review updated privilege log (.9); confer with M. Lloyd re same (.6); review additional discovery documents for responsiveness to Rule 2004 discovery requests and privilege concerns (1.6); correspond with Akin document review team re same (.5); review document production for quality control issues (.6); prepare update re status of document collection and production efforts (.4).	5.90
01/08/20	SMC	013 Prepare discovery materials for attorney review.	0.50
01/08/20	MVL	013 Review and update privilege log entries re Rule 2004 documents (1.2); correspond with R. Tizravesh re same (.6); review discovery documents for privilege concerns (3.2); correspond with Akin team re review issues (.3).	5.30
01/08/20	MLB	013 Review materials and outline for K. Hink deposition prep session (2.6); conduct K. Hink deposition prep session (4.0); review materials for H. Thill deposition (2.0); confer with L. Lawrence and D. Park re same (.2).	8.80
01/08/20	LML	013 Review materials for K. Hink deposition prep session (1.0); participate in same (4.0); confer with M. Brimmage and D. Park re H. Thill deposition preparations (.2); prepare for same (1.0); confer with counsel for SOG and SNMP re status of document collection efforts (.4); attend to deposition scheduling issues (.4); review and analyze update from R. Tizravesh re ongoing document collection issues (.2); review privilege log (.5).	7.70
01/08/20	LPW	013 Review and analyze documents for K. Hink deposition prep (3.0); participate in same (4.0); prepare notes re same (1.1); attend to follow up issues (1.0).	9.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/08/20	JAH	013 Prepare document production from third parties for attorney review (1.6); attend to technical issues with document production identified by Milbank (2.6); prepare pre-production documents for attorney review (2.7); update categorical privilege log (.6)	7.50
01/08/20	LJT	013 Revise and edit deposition prep outline (1.2); prepare and finalize documents for K. Hink deposition (.2); K. Hink deposition prep session (4); review notes from K. Hink deposition prep session (.7).	6.10
01/08/20	DP	013 Analyze background materials re deposition of H. Thill (.7); confer with M. Brimmage and L. Lawrence re same (.2); draft outline re same (.8); call with A. Devore re deposition of H. Thill (.2); conduct searches for documents relevant to UCC Rule 2004 depositions (1.0); review documents in connection with deposition prep (4.7).	7.60
01/08/20	ACP	013 Review documents in connection with preparation of privilege log (1.4); correspondence with Akin document review team re same (.3).	1.70
01/09/20	JS	013 Review UCC 2004 discovery matters, deposition dates and discovery status (.6); confer with M. Brimmage and I. Dizengoff re same (.3).	0.90
01/09/20	ISD	013 Review status re Rule 2004 discovery (.2); confer with J. Savin and M. Brimmage re same (.3).	0.50
01/09/20	PGO	013 Review discovery documents for privilege concerns in connection with UCC Rule 2004 discovery (5.4); correspond with Akin document review team re same (.4).	5.80
01/09/20	DPE	013 Review privilege log re Rule 2004 discovery documents.	0.60
01/09/20	RT	013 Review and update privilege log re Rule 2004 discovery documents (1.1); review documents in connection with same (3.1); correspond with Akin document review team re same (.3); attend to issues re redactions of document production (1.2); calls with RLF re document collection (.1, .2); calls with counsel to SOG and SNMP re discovery issues (.5); attend to preparations for K. Hink deposition (.5); review and revise notes for P. Sanchez deposition prep session (1.0).	8.00
01/09/20	SMC	013 Prepare Rule 2004 discovery documents for attorney review.	2.00
01/09/20	MVL	013 Update privilege log re Rule 2004 discovery documents (.8); conduct quality check review of privilege log documents (3.1); review documents for privilege and responsiveness to Rule 2004 discovery requests (3.0); correspond with Akin document review team re same (.4).	7.30
01/09/20	MLB	013 Review materials in preparation for H. Thill deposition (2.2); review and comment on outline for deposition prep session with H. Thill (1.2); consider privilege issues re Rule 2004 discovery documents (1.0); review privilege log (.6); consider issues re document production (.6); confer with J. Savin and I. Dizengoff re discovery status (.3).	5.90
01/09/20	LML	013 Continue to prepare for K. Hink deposition (.9); review and analyze proposed redactions to documents for production to UCC in connection with Rule 2004 discovery (.9); review potential documents for production (.6); review categorical privilege log (.5); review materials and outline in preparation for upcoming deposition of H. Thill (2.2).	5.10
01/09/20	JAH	013 Prepare privilege category searches in connection with privilege log for Rule 2004 discovery (1.3); attend to technical production issue (1.4); updates searches for responsive documents to Rule 2004 discovery requests (1.5).	4.20
01/09/20	LJT	013 Draft outline for H. Thill deposition (1.1); review documents re Rule 2004 discovery requests (.2).	1.30
01/09/20	DP	013 Review documents in preparation for UCC 2004 depositions (1.3); draft potential questions for deposition of H. Thill (1.5).	2.80
01/09/20	ACP	013 Review documents in connection with preparation of privilege log (3.0); review privilege log (.6); correspondence with document review team re same (.4).	1.30
01/10/20	JS	013 Attend H. Thill deposition (partial/telephonic).	3.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/10/20	PJH	013 Review document production for privilege and confidentiality.	1.10
01/10/20	PGO	013 Review documents for privilege and confidentiality.	4.90
01/10/20	DPE	013 Attend deposition of H. Thill (4.8); correspond with G. Kopel re deposition matters (.5); review privilege documents (.4).	5.70
01/10/20	RT	013 Review document production for privilege and confidentiality (.3); coordinate review of additional documents (.7).	3.70
01/10/20	MVL	013 Review documents for responsiveness to UCC 2004 request (6.8); prepare reviewed documents for production (.7).	7.50
01/10/20	MLB	013 Work on document production and discovery responses to UCC re its investigation.	2.30
01/10/20	MLB	013 Finalize preparation for the deposition of H. Thill (1.2) and attend same (4.8); work on post-Thill deposition follow up issues (.4); work on witness deposition preparation (1.4).	7.80
01/10/20	LML	013 Consider issues regarding ongoing document production (2.0); analyze issues regarding privilege log (1.0); review privileged documents regarding same (.4); review updates from Thill deposition (1.0).	4.40
01/10/20	JAH	013 Prepare reviewed documents for production.	4.40
01/10/20	LJT	013 Review documents for privilege and responsiveness to UCC request.	4.90
01/10/20	DP	013 Prepare for (.9) and attend deposition of H. Thill (4.8); draft summary re same (1.0).	6.70
01/10/20	KNM	013 Review summary re H. Thill deposition.	0.10
01/10/20	ACP	013 Review documents in connection with preparation of privilege log.	0.40
01/11/20	LML	013 Analyze issues regarding privilege log and ongoing document review.	1.70
01/12/20	LML	013 Review proposed redactions to documents marked for production.	1.80
01/12/20	DP	013 Correspond with Akin Litigation re 2004 depositions.	0.10
01/13/20	PGO	013 Review documents for responsiveness to UCC request (3.0); call with Milbank re same (.4).	3.40
01/13/20	RT	013 Manage document production in response to UCC 2004 request (3.7); review documents for privilege and responsiveness (3.4); call with counsel to UCC, Special Committee and management re production issues (.4).	7.50
01/13/20	MVL	013 Revise privilege log entries (.7); work on privilege log parties list (.4).	1.10
01/13/20	MLB	013 Work on UCC privilege log (.3); work on UCC discovery re its investigation (2.6); work on witness deposition preparation re UCC's 2004 requests (2.5).	5.10
01/13/20	LML	013 Review updates re document collection and production efforts in connection with Rule 2004 discovery (.7); analyze documents for possible redaction and/or production in connection with Rule 2004 discovery (1.7); consider issues re possible Rule 2004 examinations (1.8).	4.20
01/13/20	LPW	013 Confer with K. Miller re K. Hink and F. Guerra depositions (.2); review and analyze 2004 requests (.9).	1.10
01/13/20	JAH	013 Prepare document production for attorney review.	6.40
01/13/20	LJT	013 Review documents for privilege and confidentiality in connection with UCC discovery request.	1.30
01/13/20	KNM	013 Confer with L. Warrick re K. Hink and F. Guerra depositions (.2); review documents re same (.4).	0.60
01/13/20	ACP	013 Revise redaction of board materials in connection with the Committee's 2004 Requests (2.8); finalize and transmit document production in connection with same (.6); call with Milbank re same (.4).	3.80
01/14/20	PGO	013 Call with Richards Layton and Ropes re collection of independent director documents in connection with the Committee's 2004 Requests (.3); call with Milbank re same (.5); review privilege log in preparation for production (3.5).	4.30
01/14/20	RT	013 Call with counsel to UCC, Special Committee re discovery issues (.5); review document production for privileged information (1.2); review privilege log (1.0); coordinate production of documents responsive to	3.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		UCC request (.5).	
01/14/20	SMC	013 Prepare summary of reviewed documents.	2.20
01/14/20	SCL	013 Prepare documents for attorney review in connection with UCC requests.	4.30
01/14/20	MVL	013 Revise privilege log entries (2.1); analyze privilege log parties (1.1).	3.20
01/14/20	MLB	013 Review privilege log in connection with UCC 2004 request (.7); consider issues re UCC investigation document production (2.4); analyze reviewed documents for confidentiality issues (1.5).	4.60
01/14/20	LML	013 Analyze issues re proposed redactions of privilege log (2); supervise deposition scheduling in connection with 2004 requests (.2); confer with counsel for UCC and Jackson Walker re status of director discovery efforts (.4); work on follow up re same (.2).	2.80
01/14/20	JAH	013 Prepare document for attorney review in connection with UCC 2004 request.	3.80
01/14/20	KNM	013 Review and analyze documents re K. Hink deposition.	0.60
01/14/20	ACP	013 Call with Richard Layton and Ropes & Gray re collection of independent director documents in connection with the Committee's 2004 Requests (.7); revise redactions in connection with the Committee's 2004 Requests (2.6).	3.30
01/15/20	PGO	013 Finalize reviewed documents for production.	3.30
01/15/20	ML	013 Prepare documents for attorney review in response to UCC 2004 request.	2.00
01/15/20	DPE	013 Analyze privilege log for confidentiality (.9); provide comments to R. Tizraveshe re same (.3).	1.20
01/15/20	RT	013 Analyze categorical privilege log (1.7); review D. Elder comments to same (.3); review privileged documents for confidentiality (1.3); revise privilege log (.9).	4.20
01/15/20	SMC	013 Prepare deposition binders and related materials.	1.50
01/15/20	SCL	013 Prepare documents for attorney privilege and confidentiality review in connection with UCC 2004 requests.	3.10
01/15/20	MVL	013 Review privileged documents for confidentiality.	4.80
01/15/20	MLB	013 Work on UCC 2004 investigation deposition preparation for all witnesses (1.3); work on document collection and production issues responsive to UCC investigation requests (.7).	2.00
01/15/20	LML	013 Analyze issues re privilege log and document redaction (1.3); review revised privilege log (1.0); provide comments to Akin document review team re same (.4).	2.70
01/15/20	JAH	013 Prepare reviewed documents for production in response to UCC 2004 request.	5.70
01/15/20	LJT	013 Review documents for confidentiality and privilege in response to UCC request.	1.20
01/15/20	ACP	013 Call with Ropes & Gray re additional document collection (.2); review documents in connection with the Committee's 2004 Requests (2.0).	2.20
01/16/20	PGO	013 Prepare reviewed documents for production.	2.20
01/16/20	ML	013 Prepare documents for attorney review in response to UCC 2004 request.	2.00
01/16/20	RT	013 Review privileged documents for confidentiality (2.7); provide comments to Akin document review team re same (.4); draft summary of outstanding discovery requests (.5); prepare materials for deposition in connection with UCC request (2.2).	5.80
01/16/20	MVL	013 Prepare reviewed documents for production.	3.00
01/16/20	MLB	013 Consider issues re UCC investigation discovery (.7); prepare for UCC 2004 witness depositions (.9).	1.60
01/16/20	LML	013 Analyze issues re privilege review (.8); correspond with Akin document review team re document review and production status (.3).	1.10
01/16/20	LPW	013 Review H. Thill deposition transcript (.5); coordinate with Akin Litigation re deposition preparations (.3).	0.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/16/20	JAH	013 Prepare reviewed document for production.	4.90
01/16/20	ACP	013 Review technical issues re document production (1.2); correspond re same (.7); finalize review and redaction of documents identified for production to the Committee (1.1).	3.00
01/17/20	PGO	013 Call with Akin Litigation team re outstanding issues in connection with the UCC Rule 2004 requests (.4); call with Akin litigation and Milbank teams re resolution of technical issues in connection with document production (.5); review documents in connection with privilege review (1.0).	1.90
01/17/20	RT	013 Call with Akin litigation team re outstanding Rule 2004 discovery issues (.4); review documents in connection with same (1.8); correspond with Special Committee on technical issues re document review (.4); call with Akin litigation team and Milbank on technical issues re discovery productions (.5).	3.10
01/17/20	MVL	013 Revise privilege log entries (1.6); call with Akin litigation team re outstanding Rule 2004 discovery issues (.4).	2.00
01/17/20	LML	013 Call with Akin Litigation team re outstanding issues in connection with the Committee's 2004 Requests (.4); consider open issues re same (.6); confer with SOG counsel re upcoming examinations (.4).	1.40
01/17/20	LPW	013 Review materials in connection with Rule 2004 deposition preparation.	0.70
01/17/20	JAH	013 Prepare various documents for attorney review in connection with UCC Rule 2004 requests.	4.20
01/17/20	LJT	013 Correspond with K. Miller re K. Hink deposition (.2); revise K. Hink's deposition outline (3.6).	3.80
01/17/20	KNM	013 Revise K. Hink deposition outline (.3); correspond with L. Tandy re same (.1).	0.40
01/17/20	ACP	013 Call with Akin Litigation re outstanding issues in connection with the UCC's Rule 2004 requests (.4); call with Milbank re same (.5); prepare documents for production to the UCC in connection with same (2.5).	3.40
01/18/20	LML	013 Confer with counsel for SOG re ongoing document review and production efforts (.5); confer with K. Miller re same (.1).	0.60
01/18/20	LPW	013 Correspond with L. Tandy re Rule 2004 deposition preparation.	0.20
01/18/20	LJT	013 Revise K. Hink's deposition prep outline (.7); correspond with L. Warrick re witness preparation matters (.2).	0.90
01/18/20	KNM	013 Review documents in preparation for F. Guerra deposition (2.2); confer with L. Lawrence re same (.1); confer with SOG counsel re same (.1).	2.40
01/19/20	RT	013 Revise privilege log in connection with UCC Rule 2004 discovery.	0.70
01/19/20	ACP	013 Review documents in connection with the UCC Rule 2004 requests.	1.50
01/20/20	RT	013 Review materials in connection with P. Sanchez deposition preparation.	0.70
01/20/20	LPW	013 Correspond with K. Miller and L. Tandy re K. Hink deposition preparations (.2); review documents in connection with same (.4).	0.60
01/20/20	LJT	013 Revise K. Hink deposition prep notes (.2); revise mock cross examination outline for K. Hink (2.3); correspond with K. Miller and L. Warrick re same (.2).	2.70
01/20/20	KNM	013 Correspond with L. Warrick and L. Tandy re K. Hink deposition (.2); review deposition outline re same (.1); review H. Thill deposition transcript in preparation for K. Hink and F. Guerra depositions (.6)	0.90
01/20/20	ACP	013 Review document production by third parties in connection with UCC 2004 requests.	0.70
01/21/20	PGO	013 Review documents re UCC follow up production.	3.00
01/21/20	ML	013 Prepare documents for attorney review in connection with UCC Rule 2004 requests.	2.00
01/21/20	RT	013 Finalize production of board materials and privilege log (.4); review documents in connection with P. Sanchez deposition prep (2.9); correspond with Company re collection of additional documents (.6).	3.90
01/21/20	MVL	013 Attention to privilege log issues (.2); review documents re document collection from directors (1.8); review documents from Ropes & Gray re	3.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		requests from UCC and correspondence re same (1.1).	
01/21/20	LML	013 Review updates re document production efforts.	0.20
01/21/20	LPW	013 Review documents in connection with K. Hink deposition (.8); review analysis of H. Thill testimony (.8); attention to follow up re same (.3).	1.90
01/21/20	JAH	013 Prepare documents for attorney review in connection with UCC Rule 2004 requests.	4.70
01/21/20	LJT	013 Review documents re latest SNMP production in connection with UCC 2004 request (3.0); revise K. Hink's mock cross examination (.6).	3.60
01/21/20	DP	013 Attention to exhibits re preparation for 2004 deposition of K. Hink.	0.30
01/21/20	KNM	013 Review H. Thill deposition in preparation for Rule 2004 depositions (2.3); summarize same (.8).	3.10
01/21/20	ACP	013 Finalize document production in connection with UCC Rule 2004 Requests.	1.90
01/22/20	PGO	013 Review documents re UCC follow up production.	2.00
01/22/20	ML	013 Prepare documents for attorney review in connection with UCC Rule 2004 requests.	2.00
01/22/20	RT	013 Correspond with J. Hunter re technical issues re: document production (.3); correspond with Ropes re same (.2); review amended notice of deposition for P. Sanchez (.1); review discovery documents for privilege and responsiveness (.7).	1.30
01/22/20	MVL	013 Analyze documents in response to request from UCC.	3.40
01/22/20	MLB	013 Consider issues re UCC Rule 2004 discovery (1.0); attention to K. Hink deposition preparation (1.8); review amended notice of deposition of P. Sanchez (.1); attention to preparation for P. Sanchez deposition (1.2).	4.10
01/22/20	LML	013 Consider issues re ongoing document review and production (.4); review materials in preparation for upcoming meeting with K. Hink (.9).	1.30
01/22/20	LPW	013 Correspond with L. Tandy and K. Miller re 2004 deposition preparations (.2); review updated K. Hink deposition preparation outline (.5); review notes from A&M re upcoming deposition (.4).	1.10
01/22/20	JAH	013 Prepare documents for attorney review in connection with UCC 2004 requests.	3.30
01/22/20	LJT	013 Finalize K. Hink deposition prep outline and mock cross.	1.70
01/22/20	KNM	013 Review documents in prep for K. Hink Deposition (.9); revise deposition outline re same (1.3); correspond with L. Warrick and L. Tandy re same (.2).	2.40
01/22/20	ACP	013 Review document production made by third parties in connection with UCC document request (1.5); revise outline for deposition preparation of P. Sanchez (.5); call with Hunton Andrews Kurth re same (.4).	2.40
01/23/20	PGO	013 Review documents re UCC follow up production in connection with UCC investigation.	3.30
01/23/20	ML	013 Prepare documents for attorney review in connection with UCC 2004 requests.	2.00
01/23/20	DPE	013 Attend P. Sanchez deposition preparation with Akin litigation team (2.7); correspond with P. Sanchez re deposition matters (.9); attend K. Hink deposition preparation (partial) (1.2); correspond with K. Hink re same (.6).	5.40
01/23/20	RT	013 Review documents Special Committee documents (2.5); review P. Sanchez deposition prep materials (1.8); review various P. Sanchez related documents (1.0); attend P. Sanchez deposition prep meeting with D. Elder and Akin litigation team (2.7); confer with team re collection of additional Hink documents (.2); call with Ropes & Gray re special committee document collection issues (.4); various conferences with team and counsel for SOG and SNMP re P. Sanchez and G. Willinger documents (1.5); review documents re related party transactions (.8); review additional SOG documents in connection with same (.6).	10.50
01/23/20	MVL	013 Analyze documents in response to request from UCC.	1.80
01/23/20	JPR	013 Participate in call with Jackson Walker re lien analysis diligence status.	0.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/23/20	MLB	013 Prepare strategy for response to anticipated UCC standing motion.	0.60
01/23/20	LML	013 Review background materials re Shared Services and allocation (1.5); attend meeting with K. Hink and L. Warrick, K. Miller and L. Tandy re upcoming depositions (3.0); prepare analysis re pending issues in connection with same (.8); attention to issues re ongoing document review and production (.7); review updates re UCC standing motion (.3); confer with D. Park re status of potential Standing Motion (.3); prepare for upcoming call with SOG counsel re case status (.4).	7.10
01/23/20	LPW	013 Review materials re K. Hink deposition (3.5); correspond with Akin Litigation re same (.7); participate in prep session with L. Lawrence, K. Miller and L. Tandy (3.0); work on follow up issues (.6); communicate with Akin Litigation and client re document collection (.7); participate in communications re UCC standing motion (.5); review materials in connection with same (.6).	9.60
01/23/20	JAH	013 Prepare SOG document production for attorney review in connection with UCC document request.	0.80
01/23/20	LJT	013 Correspond with L. Lawrence, L. Warrick, and K. Miller re K. Hink deposition (.3); finalize documents for K. Hink deposition prep (.1); correspondence re the same (.2); review K. Hink deposition prep outline (.5); attend K. Hink deposition prep with L. Lawrence, L. Warrick and K. Miller (3.0).	4.10
01/23/20	LC	013 Summarize affiliated contracts/transactions in preparation for upcoming depositions.	2.50
01/23/20	DP	013 Call with L. Lawrence re anticipated standing motion (.3); conduct research re same (.2).	0.50
01/23/20	KNM	013 Confer with L. Lawrence, L. Warrick, and L. Tandy re K. Hink deposition (.3); correspond with A&M re rule 2004 depositions (.2); prepare for K. Hink deposition prep (2.0); attend same with L. Lawrence, L. Warrick and L. Tandy (3.0).	5.50
01/23/20	ACP	013 Prepare for deposition prep session with P. Sanchez (.8); attend same (2.7); revise deposition prep materials in connection with same (1.1); review documents produced by SNMP in connection with UCC investigation (.4).	5.00
01/24/20	JS	013 Call with Akin and Jackson Walker teams re UCC standing motion (.5); review motion and exhibits (.4).	0.90
01/24/20	LGB	013 Call with M. Brimmage re Thill deposition (.3); correspond with Company re same (.1).	0.40
01/24/20	PJH	013 Respond to questions re prepetition transactionsd in connection with depo prep (.8); review prepetition transaction summary and SN and public filings re same (1.0).	1.80
01/24/20	PGO	013 Call with Akin litigation re document production issues re UCC Rule 2004 Requests (.4); call with Milbank and Akin litigation team re same (.4); call with Ropes and Akin litigation team re deposition preparations (.5); review documents re UCC follow up production (1.4).	2.40
01/24/20	DPE	013 Attend conference call with Akin and Jackson Walker teams to discuss standing motion with UCC (partial).	0.40
01/24/20	RT	013 Review discovery documents in connection with P. Sanchez depo prep (3.4); call with Akin litigation team re document production issues in connection with UCC Rule 2004 discovery (.4); call with Milbank and Akin litigation teams re same (.5); call with Ropes and Akin litigation team re deposition issues (.5).	4.80
01/24/20	MVL	013 Analyze documents in response to UCC Rule 2004 requests (2.8); call with Akin litigation re document production issues (.4); call with Milbank and Akin teams re same (.5); call with Akin litigation and Ropes re discovery and deposition issues (.5).	4.20
01/24/20	JPR	013 Review UCC standing motion and exhibits (.9); call with Akin and Jackson Walker teams re standing motion (.5); correspond with L.	1.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/24/20	MLB	013 Lawrence re same (.1); analyze strategy and responses re same (.4). Review UCC standing motion (1.0); consider and develop arguments for response to same (1.2); call with Jackson Walker and Akin teams re same (.5); call with Akin litigation team re document production issues in connection with Rule 2004 discovery (.4); call with Milbank and Akin litigation teams re same (.5); call with Akin litigation and Ropes re Rule 2004 depositions (.5); continue reviewing materials in preparation for K. Hink deposition (1.0); review materials in preparation for P. Sanchez deposition (.9).	6.00
01/24/20	LML	013 Review UCC standing motion (1.2); correspond with J. Rubin re same (.1); call with Akin and Jackson Walker teams re same (.5); attend to arguments for response to same (1.6); attend call with Akin litigation team re Rule 2004 document production issues (.4).	3.80
01/24/20	LPW	013 Participate in call with Ropes and Akin litigation team re Rule 2004 depositions (.5); correspond with Company re document collection (.4); review and analyze materials re F. Guerra deposition (.4); call with SOG counsel re F. Guerra prep (1.0); call with K. Miller re same (.1); internal Akin litigation team call re document production issues (.4); review and analyze UCC standing motion (.8); review summary of same (.2).	3.80
01/24/20	LJT	013 Call with Akin litigation team re document production issues (.4); call with Akin litigation team and Ropes & Gray re 2004 depositions (.5); collect relevant documents re upcoming 2004 depositions (.3); review third party document production (1.6); correspond with K. Miller re 2004 depositions (.2).	3.00
01/24/20	LC	013 Review summary of prepetition transactions for preparation for depositions.	2.90
01/24/20	DP	013 Draft summary of UCC standing motion and complaint (1.0); review motion and complaint (.7); call with Akin and Jackson Walker teams re standing motion issues (.5).	2.20
01/24/20	KNM	013 Review documents to prepare for Rule 2004 depositions (3.8); correspond with L. Tandy re same (.3); call with L. Warrick (.1) re same.	4.20
01/24/20	ACP	013 Review documents to prepare for deposition of P. Sanchez (4.3); call with Akin litigation team and Ropes re depositions (.5).	4.80
01/25/20	LML	013 Review and analyze updates re document review and production re Rule 2004 discovery.	0.30
01/25/20	LPW	013 Prepare for deposition of K. Hink (.3); correspond with K. Miller re same (.2).	0.50
01/25/20	LJT	013 Revise mock cross examination outline for K. Hink deposition.	0.50
01/25/20	KNM	013 Correspond with K. Hink re preparations for Rule 2004 deposition.	0.10
01/26/20	RT	013 Review production documents for privilege concerns.	0.30
01/26/20	MLB	013 Review proposed responses to UCC discovery requests (1.0); review materials in preparation for upcoming deposition of K. Hink (1.2).	2.20
01/26/20	LML	013 Prepare for upcoming deposition of K. Hink.	1.10
01/26/20	LPW	013 Review examination outline for K. Hink deposition.	0.30
01/26/20	KNM	013 Prepare for Rule 2004 deposition of K. Hink (.3) and correspond with A&M re same (.2).	0.50
01/27/20	PJH	013 Review prepetition transaction documents in connection with collection of documents for Rule 2004 deposition preparations.	1.40
01/27/20	PGO	013 Review documents for responsiveness to UCC Rule 2004 discovery requests.	2.20
01/27/20	RT	013 Review document production for privilege and responsiveness to Rule 2004 discovery requests (3.3); prepare for deposition of P. Sanchez (3.5).	6.80
01/27/20	MVL	013 Review discovery documents for responsiveness and privilege in connection with Rule 2004 discovery requests.	0.70
01/27/20	MLB	013 Review examination outline for K. Hink deposition (1.8); review	7.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		materials re same (2.1); review materials for P. Sanchez deposition (2.3); review T. Sanchez deposition notice (.1); consider issues re same (1.0); attend to document production issues (.6).	
01/27/20	LML	013 Prepare for upcoming Rule 2004 Examination of F. Guerra (1.7); analyze issues re ongoing document review efforts (.5); attend to issues re upcoming Rule 2004 Examination of K. Hink (.8); correspond with counsel for UCC, SNMP, and SOG re document production status (.3).	3.30
01/27/20	LPW	013 Prepare examination outline for T. Sanchez for Rule 2004 deposition prep (3.6); review materials in connection with same (3.0).	6.60
01/27/20	JAH	013 Prepare discovery documents and dataroom for potential Rule 2004 production documents for attorney review (2.8); prepare search terms for same (1.3).	4.10
01/27/20	JGJ	013 Review corporate documents in connection with response to UCC Rule 2004 requests.	0.10
01/27/20	LJT	013 Revise mock cross examination outline for K. Hink deposition prep (2.0); review documents for privilege and responsiveness to UCC Rule 2004 requests (2.3).	4.30
01/27/20	DP	013 Research procedural issues re UCC standing motion (1.5); draft outline re potential response to UCC standing motion (.7).	2.20
01/27/20	KNM	013 Review documents in preparation for Rule 2004 depositions (1.7); review and revise K. Hink mock cross examination outline (1.2).	3.20
01/27/20	ACP	013 Revise outline and accompanying materials for deposition of P. Sanchez (2.9); draft chart analyzing related party transactions (3.3).	6.20
01/28/20	PGO	013 Call with document review team re review issues in connection with UCC Rule 2004 request (.3); review documents re UCC follow up production and communications re same (1.0); correspondence with Ropes & Gray re UCC's production (.5).	1.80
01/28/20	DPE	013 Attend deposition of F. Guerra (partial) (1.0); follow-up call with G. Kopel re same (.2).	1.20
01/28/20	RT	013 Conference call with document review team privilege issues (.3); review documents for privilege (2.1); prepare mock exam outline for P. Sanchez deposition preparations (2.8); prepare exhibits re same (2.0); review documents in connection with same (1.8).	9.00
01/28/20	SMC	013 Prepare materials for P. Sanchez deposition prep (5.8); prepare materials for K. Hink deposition prep (2.5).	8.30
01/28/20	MVL	013 Review documents in response to UCC 2004 requests (.4); call with Akin document review team re privilege issues (.3).	0.70
01/28/20	MLB	013 Review prepetition transactions analysis in connection with Rule 2004 discovery (1.5); review documents re same (.4); consider issues re prepetition transactions and potential claims (1.0).	2.90
01/28/20	MLB	013 Review examination outline and supporting materials in preparation for K. Hink deposition.	3.60
01/28/20	LML	013 Attend 2004 Examination of F. Guerra (6.8); prepare for same (.5); review examination outline and supporting materials in preparation for deposition of K. Hink (3.0).	10.30
01/28/20	LEY	013 Review discovery documents for privilege issues (.4); call with Akin document review team re same (.3).	0.70
01/28/20	LPW	013 Revise draft outlines for K. Hink deposition (1.3, .5); review documents re same (1.5).	3.30
01/28/20	JAH	013 Prepare third party discovery documents for attorney review.	1.70
01/28/20	LJT	013 Review discovery documents in connection with preparation for deposition of K. Hink.	4.60
01/28/20	DP	013 Research procedural issues re UCC standing motion (.9); draft outline re response to same (.4).	1.30
01/28/20	KNM	013 Attend F. Guerra Deposition (6.8); draft summary re same (1.3); prepare for deposition of K. Hink (2.1).	10.20
01/28/20	ACP	013 Revise draft outline and accompanying materials for deposition	6.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		preparation of P. Sanchez (4.7); revise summary chart detailing related party transactions (1.5).	
01/29/20	PJH	013 Review corporate organizational documents in connection with Rule 2004 deposition preparations.	0.60
01/29/20	DJW	013 Review discovery documents for potential privilege concerns in connection with Rule 2004 discovery.	1.10
01/29/20	DPE	013 Consider issues re prepetition transaction matters.	0.50
01/29/20	DPE	013 Review materials in preparation for deposition of K. Hink.	2.50
01/29/20	RT	013 Deposition prep session with P. Sanchez (4.2); review documents to prepare for same (3.7).	7.90
01/29/20	SMC	013 Prepare additional materials for K. Hink deposition preparation.	1.00
01/29/20	MVL	013 Review documents for responsiveness to UCC discovery requests.	1.20
01/29/20	MLB	013 Participate in deposition prep session with P. Sanchez (4.2); review materials in preparation for same (.5); review and comment on mock cross examination outline of K. Hink (.9); attend to preparations for all other scheduled Rule 2004 depositions (3.5).	9.10
01/29/20	MLB	013 Review prepetition transactions summary chart.	0.40
01/29/20	LML	013 Attend deposition prep session with K. Hink (3.8); review materials and examination outline in preparation for the same (2.7).	6.50
01/29/20	LEY	013 Review discovery document production to assess potential privilege issues in connection with Rule 2004 discovery.	3.50
01/29/20	LPW	013 Analyze materials in connection with deposition prep session with K. Hink (1.6); participate in portion of same (3.0).	4.60
01/29/20	JAH	013 Prepare third party document productions in connection with Rule 2004 discovery for attorney review (1.4); prepare Debtors' document production (1.3).	2.70
01/29/20	LJT	013 Attend K. Hink deposition prep session (3.8); prepare materials in advance of same (.8).	4.60
01/29/20	DP	013 Analyze draft complaint against secured lenders (.5); draft outline of response to UCC's standing motion (1.9); research procedural issues re same (3.5); review documents re UCC's 2004 depositions (3.3); email with counsel for G. Willinger re UCC 2004 deposition logistics (.2).	9.40
01/29/20	KNM	013 Review materials re K. Hink deposition prep (1.8); attend K. Hink Deposition prep (4.2); revise deposition materials following same (1.2); correspond with Akin Litigation re related production of documents (.3); correspond with office services re deposition logistics (.3); correspond with Milbank re same (.1); correspond with A&M re same (.1); confer with A&M re same (.1)	8.10
01/29/20	ACP	013 Call with SNMP counsel re deposition scheduling (.3); attend preparation session for deposition of P. Sanchez (4.2); revise materials for use in deposition preparation following same (1.9).	6.40
01/30/20	JS	013 Attend K. Hink deposition (partial).	3.80
01/30/20	PGO	013 Correspond with R. Tizraveshe re next steps re follow up productions to UCC re Rule 2004 discovery requests.	0.50
01/30/20	DJW	013 Review third party document production in connection with assessment of privilege.	6.60
01/30/20	DPE	013 Attend deposition of K. Hink (partial).	3.20
01/30/20	RT	013 Review documents in connection with deposition of P. Sanchez (2.1); review discovery documents for responsiveness to Rule 2004 requests and privilege issues (4.3); correspond with P. O'Brien re same (.5); review summary of prepetition transactions in connection with Rule 2004 discovery (1.4).	8.30
01/30/20	SMC	013 Conduct term searches of discovery documents to support Akin document review team in connection with Rule 2004 discovery.	1.50
01/30/20	MVL	013 Review documents in response to UCC Rule 2004 requests (3.1); prepare privilege log re same (1.2).	4.30
01/30/20	MLB	013 Review materials for preparation for P. Sanchez deposition (2.6);	6.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		prepare for additional Rule 2004 depositions (1.2); review and revise examination outlines for same (2.5).	
01/30/20	LML	013 Review materials and outline in preparation for K. Hink deposition (2.1); defend deposition of K. Hink (6.4); prepare for deposition of G. Willinger (1.9).	10.40
01/30/20	LEY	013 Review documents for privilege and responsiveness to UCC Rule 2004 requests.	3.60
01/30/20	LPW	013 Attend K. Hink deposition (6.4); attend to deposition transcript confidentiality designations (.2).	6.60
01/30/20	JAH	013 Prepare discovery documents for attorney review.	1.70
01/30/20	LJT	013 Attend K. Hink's UCC 2004 deposition (6.4); review materials to prepare for same (1.1); draft summary of K. Hink deposition for Akin team (.9).	8.40
01/30/20	DP	013 Call with E. Clarkson re G. Willinger deposition logistics.	1.10
01/30/20	KNM	013 Attend K. Hink deposition in preparation for Rule 2004 depositions (partial) (1.1); review exhibits re same (.5); review summary re same (.2); correspond with office services re deposition logistics (.2).	1.80
01/30/20	ACP	013 Revise draft outline and accompanying materials for deposition preparation of P. Sanchez (4.7); attend deposition of K. Hink telephonically (1.5) (partial).	6.20
01/31/20	PGO	013 Call with Akin document review team re follow-up production to UCC and issues re same.	0.50
01/31/20	DJW	013 Review discovery documents for privilege in connection with Rule 2004 requests.	1.10
01/31/20	RT	013 Prepare outline for deposition of P. Sanchez (3.1); review materials re same (1.6); call with Akin document review team re production issues (.5).	5.20
01/31/20	MVL	013 Call with Akin document review team re follow-up production to UCC in connection with Rule 2004 discovery.	0.50
01/31/20	MLB	013 Consider deposition issues re the 2004 deposition of G. Willinger (2.3); prepare for other Rule 2004 depositions (2.9); review updates re document production and collection efforts (.5).	5.70
01/31/20	LML	013 Review updates re ongoing document production and review (.6); prepare for upcoming deposition of G. Willinger (.7); consider issues re witness preparation for upcoming depositions (.9).	2.20
01/31/20	JAH	013 Prepare review set of hot documents for attorney review (.8); retrieve document collection of P. Sanchez and G. Willinger documents for attorney review (1.7); transmit replacement metadata to Richards Layton (.4); prepare document production of unprivileged documents from Hunton Andrews Kurth (.7).	3.60
01/31/20	LJT	013 Review documents in connection with 2004 deposition of G. Willinger.	1.40
01/31/20	DP	013 Prepare for (.6) and call with SNMP counsel and A. Praestholm re G. Willinger deposition scheduling issues (.4); email update to Akin litigation team re same (.2).	1.20
01/31/20	KNM	013 Review documents in preparation for Rule 2004 depositions.	1.70
01/31/20	KNM	013 Draft Terra motion to lift stay (2.5); draft proposed order re same (.7).	3.20
01/31/20	ACP	013 Revise draft outline for deposition preparation of P. Sanchez (2.3); call with SNMP counsel and D. Park re G. Willinger deposition scheduling (.4).	3.40
01/14/20	LGB	014 Analyze issues re casualty proceeds (.4); email with R. Hill re same (.1).	0.50
01/15/20	JPR	014 Correspond with M. Byun re surety bond renewals (.2); review information from Company re same (.2)	0.40
01/15/20	MB	014 Call with B. Schak re surety bond renewal issue (.1); review surety bond in connection with same (.2); review lease and amendments (.2).	0.50
01/22/20	MB	014 Correspond with G. Hill re renewal and other surety bond issues (.3); correspond with B. Schak re same (.2).	0.50
01/23/20	JPR	014 Correspond with G. Hill re surety bond renewals (.1); correspond with	0.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		M. Byun re same (.1).	
01/23/20	MB	014 Attend to open issues re surety bond renewal (.3); correspond with G. Hill re same (.1); correspond with J. Rubin re same (.1); correspond with B. Schak re same (.2).	0.70
01/24/20	JPR	014 Correspond with M. Byun re surety bond extensions (.2); review surety bond document (.1).	0.30
01/24/20	MB	014 Correspond with B. Schak re surety bond renewal issue (.2); correspond with J. Rubin re same (.2).	0.40
01/27/20	JPR	014 Attend to issues re surety bond renewal.	0.10
01/30/20	MB	014 Call with R. Ferraioli re surety bond issues (.2); correspond with G. Hill re same (.1); correspond with A&M team re prepetition restructuring expense issues (.3).	0.60
01/02/20	JPR	015 Correspond with Moelis team re diligence requests from secured noteholder advisors.	0.30
01/06/20	JPR	015 Correspond with D. McGuiness re 1L diligence requests (.2); review analysis re same (.3).	0.50
01/27/20	MB	015 Prepare draft of 1L group NDA.	0.40
01/31/20	JPR	015 Consider issues re 1L diligence requests.	0.30
01/31/20	JGJ	015 Correspond with Morrison & Foerster (.2) re secured group diligence requests; analyze same (.5).	0.70
01/03/20	LML	016 Confer with SOG counsel re status of stay issues.	0.30
01/03/20	LPW	016 Calls with K. Miller re Valdez automatic stay motion status (.2, .1); review motion to sever in Valdez action (.2); review and analyze case law re same (.7); prepare analysis re same (.2); call with counsel for SOG re status of SOG litigation (.4); follow up re same (.2).	2.00
01/03/20	KNM	016 Confer with L. Warrick re status of Valdez automatic stay matter (.2, .1).	0.30
01/06/20	LPW	016 Call with K. Willis and K. Miller re Valdez matter (.4); follow-up call with K. Miller re same (.1); review and analyze case law re same (.3).	0.80
01/06/20	KNM	016 Confer with K. Willis re Valdez (.1); call with L. Warrick and K. Willis re same (.4); follow-up call with L. Warrick re same (.1).	0.70
01/08/20	JKS	016 Review materials re automatic stay issues (.6); correspond with SOG counsel re same (.3).	0.90
01/16/20	MLB	016 Consider Terra Lift Stay issues (.7); review documents re same (.3).	1.00
01/16/20	KNM	016 Correspond with L. Warrick re automatic stay issues.	0.10
01/17/20	MLB	016 Confer with G. Kopel, S. Cruse and L. Lawrence re potential lift stay issue (.2); correspond with L. Lawrence re same (.3); consider issues re same (1.0); confer with L. Lawrence re Terra lift stay dispute (.5).	2.00
01/17/20	LML	016 Confer with G. Kopel, M. Brimmage, and S. Cruse re potential lift stay issue (.2); correspond with M. Brimmage re same (.3); consider issues re same (1.0); confer with M. Brimmage re status of terra lift stay matter (.5).	2.00
01/17/20	ACP	016 Call with Company and Gibbs & Bruns re Terra motion to lift stay.	0.30
01/21/20	MLB	016 Review Dimension motion for relief from Stay (.3); consider stratetgy to address same (.2).	0.50
01/21/20	LML	016 Review updates re Dimension Lift Stay Motion.	0.30
01/21/20	LPW	016 Review Dimension motion to lift stay.	0.60
01/22/20	MLB	016 Correspond with L. Warrick and Gibbs & Bruns re Gavilan discovery (.4); call with A. Perez re stipulation re same (.6); review documents in connection with same (1.2).	2.20
01/23/20	MLB	016 Consider Gavilan deposition preparation issues (1.1); review pleadings in connection with same (.7).	1.80
01/23/20	KNM	016 Confer with H. Klatsky re Valdez automatic stay matters (.2); review correspondence from M. Stein re same (.1).	0.30
01/24/20	LPW	016 Attend to issues re Terra lift stay motion.	0.60
01/24/20	KNM	016 Prepare update for Akin litigation team re status of Valdez lift stay matter.	0.20
01/25/20	KNM	016 Correspond with opposing counsel re Valdez automatic stay matter.	0.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/27/20	JKS	016 Review and revise potential motion to stay pending litigation (3.2); correspond with Company re same (.4).	3.60
01/28/20	LPW	016 Conduct research re stay issues.	0.40
01/28/20	KNM	016 Conduct research re removal (.7); prepare analysis of same (.3).	1.00
01/29/20	MLB	016 Review Dimension lift stay motion (.2); consider issues re same (.5).	0.70
01/30/20	JKS	016 Review documents re conditional certification and automatic stay.	2.30
01/30/20	KNM	016 Confer with opposing counsel re automatic stay issues.	0.10
01/31/20	JKS	016 Revise documents related to stay stipulation and conditional certification.	2.30
01/31/20	LML	016 Review draft Terra Lift Stay Motion (.2); correspond with L. Warrick re Dimension Lift Stay Motion updates and strategy (.2).	0.40
01/31/20	LPW	016 Correspond with Gibbs & Bruns re Terra motion to lift stay (.4); analyze draft of same (.3).	0.70
01/31/20	LPW	016 Review and analyze materials re Dimension lift stay motion (.6); call with A. Gutierrez re same (.1); call with counsel for UCC re same (.3); correspond with L. Lawrence re same (.3).	1.80
01/09/20	MLB	017 Review email from L. Warrick re Gavilan procedural issue (.2); analyze same (.4); review Gavilan materials (.4).	1.00
01/09/20	LML	017 Review and analyze Gavilan procedural issue (.2); review L. Warrick email re same (.1).	0.30
01/09/20	LPW	017 Prepare email to Akin litigation team re Gavilan procedural dispute (.2); email to Gibbs & Brun re same (.1); emails with counsel for Gavilan re same (.3); emails with L. Freeman re same (.3).	0.90
01/10/20	MLB	017 Analyze issues regarding Gavilan dispute.	0.80
01/12/20	DPE	017 Correspond with S. Davis re covenant running with the land analysis (.2); review covenant running with the land analysis (1.9).	2.10
01/13/20	LPW	017 Communicate with co-counsel re Gavilan discovery issues.	0.20
01/14/20	RT	017 Call with Akin litigation team re various Sanchez tasks and updates.	0.70
01/14/20	MVL	017 Call with Akin litigation team re Sanchez tasks and updates (partial).	0.40
01/14/20	MLB	017 Review pending Gavilan issues (.5); attend litigation team strategy meeting (.7); prepare for same (.6).	1.80
01/14/20	LPW	017 Prepare for litigation strategy meeting (.4); participate in same (.7).	1.10
01/14/20	LPW	017 Correspond with L. Freeman re Gavilan matter (.3); follow-up emails to co-counsel and counsel for Gavilan re same (.3).	0.60
01/14/20	DP	017 Meet with Akin litigation team re litigation work streams.	0.70
01/14/20	KNM	017 Confer with Akin Litigation re various work-streams (.7); and prepare for same (.2).	0.90
01/14/20	ACP	017 Meet with Akin Litigation team re litigation work streams.	0.70
01/15/20	MLB	017 Prepare strategy re Gavilan issues.	0.60
01/15/20	LML	017 Review updates re Gavilan litigation (1); analyze memorandum re strategy in connection with same (.6); attend call with L. Warrick, Gibbs & Brun's counsel in connection with pending state court litigation re case status and strategy (.8).	2.40
01/15/20	LPW	017 Participate in call re Akin Litigation, Gibbs & Bruns, and client re litigation issues (.7); analyze presentation materials re Gavilan dispute (.6); review draft scheduling order re same (.3).	1.60
01/15/20	KNM	017 Review legal standards for removal (.3); draft summary of same (.5).	0.80
01/16/20	LML	017 Strategize re Gavilan litigation.	0.20
01/16/20	LPW	017 Correspond with opposing counsel re Gavilan litigation issues.	0.20
01/21/20	LPW	017 Correspond with with A. Perez re same (.4); correspond with S. Cruse re Gavilan discovery (.3); call with A. Perez re procedural issues (.3); follow up correspondence to S. Cruse and E. Freeman re same (.3).	1.30
01/22/20	LPW	017 Correspond with M. Brimmage and Gibbs & Bruns re Gavilan discovery (.4); review documents in connection with same (.3); correspond with A. Perez re draft stipulation (.5); correspond with UCC re Gavilan matters (.2).	1.40
01/23/20	PJH	017 Review prepetition transaction summaries in connection with upcoming	1.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		deposition.	
01/23/20	LPW	017 Correspond with A. Perez and M. Stammel re Gavilan deposition transcripts (.3); review filed stipulation and order (.3).	0.60
01/24/20	JPR	017 Review Gavilan answer (.3); correspond with L. Warrick re same (.1).	0.40
01/24/20	LPW	017 Prepare for call with S. Cruse re Gavilan adversary (.2); call with S. Cruse re same (.3); prepare update for Akin Litigation re same (.5); review and analyze draft answer to Gavilan complaint (1.0); email with J. Rubin re same (.2); call with J. Gutierrez re same (.1); emails with Jackson Walker and J. Gutierrez re same (.3); email to M. Stammel re discovery (.2).	2.80
01/24/20	KNM	017 Review bankruptcy rules and motion precedent re removal deadlines (.4); review order extending removal deadline (.2).	0.60
01/26/20	LPW	017 Prepare for upcoming depositions in Gavilan proceeding.	0.60
01/27/20	DPE	017 Review Debtors' draft answer in Gavilan adversary proceeding.	0.90
01/27/20	LPW	017 Review materials for preparation of depositions in Gavilan adversary proceeding.	2.10
01/27/20	KNM	017 Research re removal of nonbankruptcy actions.	0.20
01/28/20	DPE	017 Review Gavilan complaint in adversary proceeding (.7); review draft answer to same (.4); conference with G. Kopel re same (.2).	1.30
01/28/20	MLB	017 Attend and participate in deposition of T. Sanchez in Gavilan matter (6.5); follow-up re same (.4).	6.90
01/28/20	LPW	017 Prepare for deposition of T. Sanchez in Gavilan proceeding (1.2); participate in same (6.5); prepare and circulate summaries re same (1.5).	9.20
01/29/20	JKS	017 Review documents in support of potential motion to stay pending litigation.	1.20
01/30/20	LPW	017 Communicate with counsel for UCC re upcoming Gavilan depositions (.2); communicate with Gibbs & Bruns re same (.1).	0.30
01/31/20	LML	017 Attend to discovery issues in Gavilan matter.	0.20
01/02/20	LGB	019 Correspond with C. George re employee compensation (.2); correspond with M. Clarke re employee benefits program (.1).	0.30
01/03/20	LGB	019 Review email from D. Koetting re employee benefits issue (.1); call with A&M team re 2020 employee bonus program (.3); call with M. Meghji re severance (.3); email M. Clarke re EAP program (.1); correspond with J. Boffi (MIII) re severance issues (.2); participate on call with A&M, C. George, M. Meghji re same (.4); correspond with D. Elder re same (.2).	1.60
01/03/20	DPE	019 Correspond with L. Beckerman re employee compensation matters (.2); review various correspondence re same (.3).	0.50
01/04/20	LGB	019 Correspond with A&M re 2020 employee bonus program (.1); review term sheet for same (.3); correspond with Debtors re severance issues (.3); call with C. George re same (.3); correspond with M. Meghji re same (.2).	1.20
01/05/20	LGB	019 Correspond with A. Hoeinghaus re 2020 employee bonus program term sheet (.1); review same (.2); correspond with M. Meghji re same (.1).	0.40
01/06/20	JS	019 Correspond with D. Elder re employee compensation issues (.3); call with D. Elder and L. Beckerman re same (.3).	0.60
01/06/20	LGB	019 Call with A&M and MIII teams re 2020 employee bonus program (.6); follow-up correspondence with MIII team re same (.1); call with D. Elder and J. Savin re employee compensation issues (.3); correspond with A&M team re same (.1); call with J. Hickman re same (.2); review materials re same (.2).	1.50
01/06/20	DPE	019 Correspond with J. Savin re compensation matters (.4); call with L. Beckerman and J. Savin re same (.3).	0.70
01/07/20	LGB	019 Call with A&M re compensation issues (.6); email A. Hoeinghaus re same (.1); call with A. Blakeway re same (.2); follow up email with A. Blakeway re same (.1); review materials in connection with same (1.0).	2.00
01/08/20	LGB	019 Call with A&M team re various employee compensation matters (.5);	2.30

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		correspond with M. Reichert re research re same (.2); review research re same (1.0); correspond with A. Hoeinghaus re same (.1); call with M. Meghji re 2020 employee bonus program (.2); correspond with A&M team re same (.1); review supporting materials re same (.2).	
01/08/20	MRR	019 Conduct research re employee compensation matters (2.6); correspond with L. Beckerman re same (.2).	2.80
01/09/20	MRR	019 Conduct research re employee compensation issues.	1.50
01/10/20	LGB	019 Email Hoeinghaus/Cumberland re employee compensation matters (.1); review response from Hoeinghaus re same (.1).	0.20
01/11/20	LGB	019 Review phantom stock/restricted stock materials.	0.50
01/12/20	LGB	019 Review A&M analysis executive stock issues (.8); confer with A&M regarding same (.8).	1.60
01/13/20	LGB	019 Confer with M. Meghji, A&M, Milbank, FTI re 2020 non-executive bonus issues (.7); prepare for same (1.0).	1.70
01/14/20	JS	019 Review materials re proposed employee compensation matters (.3); correspond with L. Beckerman, A&M, Company (.3) and D. Elder (.3, .5) re same.	1.40
01/14/20	LGB	019 Review revised employee compensation materials (.4); correspond with J. Savin, A&M and Company re same (.3).	0.70
01/14/20	DPE	019 Correspond with J. Savin re employee compensation matters (.5, .3); correspond with C. George re same (.5); review employee compensation presentation (.7).	2.00
01/15/20	JS	019 Prepare for call re employee benefit matters with A&M and M. Meghji (.7); attend call with A&M, D. Elder, L. Beckerman, M. Meghji re employee compensation matters (.5); consider issues re same (.5).	1.70
01/15/20	LGB	019 Participate in call with A&M team, N. Moss, C. George, M. Meghji re 2020 non-exec bonuses (.6); participate in call with A&M team, D. Elder, J. Savin, M. Meghji re employee benefits matters (.5); correspond with M. Byun re same (.3); telephone conference with C. George re 2020 non-exec bonuses (.4).	1.80
01/15/20	DPE	019 Call with L. Beckerman, J. Savin, A&M and Meji re employee benefits matters (.5); consider analysis re same (2.2).	2.70
01/15/20	MB	019 Correspond with L. Beckerman re analysis of employee benefits issues.	0.30
01/16/20	LGB	019 Telephone conference with Hoeinghaus re employee compensation analysis (.3); review issues re 2020 non-exec bonuses (.3).	0.60
01/16/20	DPE	019 Correspond with C. George re employee severance matters (.4); consider issues re same (.9).	1.30
01/16/20	JKS	019 Review SDS proposal for drilling services.	0.60
01/16/20	MRR	019 Conduct research for analysis re employee benefits matters.	0.60
01/17/20	LGB	019 Participate in call with M. Meghji re employee compensation issues (.2); correspond with A&M team re same (.2).	0.40
01/17/20	DPE	019 Correspond with G. Kopel re various workforce related matters (.6); confer with C. George re same (.4); review A&M analysis re employee compensation matters (.8).	1.80
01/17/20	JKS	019 Prepare payment scenarios for safety data sheet to assess its compliance with the Fair Labor Standards Act (1.2); correspond with Haynes & Boone re same (.6).	1.80
01/17/20	AFA	019 Review research re employee benefits issues (1.5); prepare analysis re same (2.9).	4.40
01/18/20	LGB	019 Correspond with M. Byun re employee benefits issues.	0.20
01/18/20	MB	019 Correspond with L. Beckerman re status of employee benefits matters.	0.20
01/19/20	LGB	019 Participate in call with A. Antypas re employee benefits issues (.6); correspond with A. Antypas re same (.1).	0.70
01/19/20	AFA	019 Participate in call with L. Beckerman re employee benefits issues (.6); continue to prepare analysis re same (5.6); correspond with L. Beckerman re same (.1); conduct research in connection with same (2.5).	8.80
01/19/20	MB	019 Review research re employee benefits issues.	0.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/20/20	DPE	019 Review materials re employee benefits issues (.7); correspond with Company re same (.4).	1.10
01/20/20	JKS	019 Review revisions to Sanchez Energy Master Drilling Agreement re labor issues re same.	0.80
01/20/20	AFA	019 Review research re employee benefits (1.4); continue revising analysis re same (3.4); correspond with M. Byun re same (.4).	5.20
01/20/20	MB	019 Review and comment on analysis re employee benefits issues (1.5); correspond with A. Antypas re same (.4).	1.90
01/20/20	MB	019 Conduct research re employee benefits issues.	3.90
01/21/20	LGB	019 Call with A. Antypas re analysis of employee benefits issues.	0.40
01/21/20	DPE	019 Review analysis re employee benefits issues (1.1); correspond with C. George re same (.6); correspond with G. Kopel re same (.5).	2.20
01/21/20	JKS	019 Correspond with Haynes & Boone re litigation update (.8); conference with Company re same (.6); review materials in connection with same (1.3).	2.70
01/21/20	AFA	019 Call with L. Beckerman re analysis re employee benefits issues (.4); conduct follow up research re same (.5); call with M. Byun re same (.3); confer with M. Breen re same (.5).	1.70
01/21/20	MB	019 Call with A. Antypas re analysis of employee benefits issues (.3); review revised draft of same (.3).	0.60
01/21/20	MB	019 Confer with A. Antypas re research re employee benefits issues (.5); conduct research re same (3.2).	3.70
01/22/20	JS	019 Review employee benefits analysis (1.3); correspond with L. Beckerman re same (.1).	1.40
01/22/20	LGB	019 Correspond with J. Savin re employee benefits issues (.1); correspond with A. Antypas re same (.1).	0.20
01/22/20	JKS	019 Correspond with L. O'Donnell of Haynes Boone re pending FLSA matters.	1.00
01/22/20	AFA	019 Revise draft of analysis of employee benefits issues (6.4); review M. Byun comments to same (.4); calls with M. Byun re same (.3, .3); correspond with L. Beckerman re same (.1).	7.50
01/22/20	MB	019 Calls with A. Antypas re employee benefits analysis (.3, .3); review and comment on revised draft of same (.5).	1.10
01/22/20	MRR	019 Conduct research re employee benefits issues.	0.50
01/23/20	LGB	019 Call with M. Meghji and C. George re 2020 non-executive bonuses (.7); revise term sheet re same (.8); correspond with D. Elder re same (.5).	2.00
01/23/20	DPE	019 Correspond with C. George re employee bonus plan (.5); correspond with Debtor G. Kopel re same (.4); correspond with L. Beckerman re same (.5).	1.40
01/24/20	LGB	019 Correspond with M. Clarke, C. George re employee compensation issue (.2); correspond with L. Postolos re same (.2); correspond with D. Elder re same (.2).	0.60
01/24/20	DPE	019 Correspond with C. George re employee severance matters (.5); consider potential employee benefits issues (1.0); review analysis of same (1.0); correspond with L. Beckerman re same (.3).	2.80
01/26/20	LGB	019 Correspond with B. Cumberland re analysis re employee benefits issues.	0.10
01/27/20	LGB	019 Conference with A&M re employee benefits issue (.5); review 2020 non-executive bonus term sheet mark up (.4); consider issues re same (.4).	1.30
01/27/20	DPE	019 Consider issues re employee benefits issues.	0.50
01/27/20	JKS	019 Review and analyze workforce reduction issues (1.7); confer with Company re same (.4).	2.10
01/28/20	LGB	019 Revise 2020 non-executive bonus term sheet (1.5); call with D. Elder re same (.5); call with D. Koetting re same (.3).	2.30
01/28/20	DPE	019 Review research re employee benefits issues (1.0); review analysis re same (.6); call with L. Beckerman re same (.5); review draft term sheet re non-executive bonus term sheet (.9).	3.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/28/20	JKS	019 Prepare workforce separation agreement template.	2.70
01/29/20	LGB	019 Revise 2020 non-exec bonus term sheet (2.2); review and revise analysis re employee benefits issues (.7).	2.90
01/29/20	JKS	019 Correspond with A. Blakeway re employee severance issues (.3); draft separation agreement (7.0); review contractor presentation re Company safety policies (1.1); conference with A. Blakeway re same (.7).	9.10
01/30/20	JS	019 Review term sheet re non-executive bonus program (.6); call with L. Beckerman re same (.3); call with M. Meghji re same (.3); review analysis re employee benefits issues (.7).	1.90
01/30/20	LGB	019 Review and revise analysis re employee benefits issue (2.7); review materials in connection with same (.7); call with J. Savin re same (.3).	3.70
01/30/20	JKS	019 Revise agreements re workforce reductions.	2.40
01/31/20	LGB	019 Telephone conference with C. Beckham re 2020 bonus program for non-tier 1 employees.	0.60
01/02/20	PJH	020 Review special committee meeting minutes.	0.20
01/02/20	DPE	020 Review Special Committee meeting minutes (.2); confer with J. Rubin re same (.1).	0.30
01/02/20	JPR	020 Provide comments to draft Special Committee minutes (.3); correspondence with D. Elder re same (.1); prepare agenda for Special Committee call (.3); correspondence with M. Meghji re same (.1); email to Special Committee re agenda and materials for Special Committee call (.2).	1.00
01/02/20	JGJ	020 Review draft Special Committee meeting minutes.	0.60
01/03/20	JS	020 Attend weekly Special Committee call (partial).	0.60
01/03/20	LGB	020 Participate in Special Committee call.	0.80
01/03/20	PJH	020 Attend weekly special committee meeting.	0.80
01/03/20	DPE	020 Attend weekly Special Committee meeting.	0.80
01/03/20	JPR	020 Participate in Special Committee call (.8); prepare for same (.4); correspond with M. Meghji, A&M team and Moelis team re prep for same (.2).	1.40
01/03/20	MLB	020 Participate in weekly Special Committee call.	0.80
01/03/20	ACP	020 Attend Special Committee call.	0.80
01/06/20	JPR	020 Email to Special Committee re materials for DIP discussion (.1); prepare email to Special Committee re summary of DIP order revisions (.6).	0.70
01/07/20	JS	020 Prepare for (1.0) and attend Special Committee call (.6); follow up with J. Rubin (.3) and B. Latif (.3) re same.	2.20
01/07/20	LGB	020 Participate in weekly Special Committee call.	0.60
01/07/20	DPE	020 Attend Special Committee conference call.	0.60
01/07/20	JPR	020 Attend Special Committee call (.6); follow-up call with J. Savin re same (.3).	0.90
01/07/20	MLB	020 Prepare for and participate in Special Committee call (partial).	0.50
01/07/20	JGJ	020 Attend Special Committee call (.6); follow up re same (.2).	0.80
01/08/20	PJH	020 Review special committee meeting minutes.	0.30
01/08/20	DPE	020 Review Special Committee minutes.	0.50
01/08/20	JGJ	020 Prepare minutes for January 3 Special Committee meeting.	0.70
01/09/20	PJH	020 Review draft special committee minutes.	0.20
01/09/20	DPE	020 Review draft special committee meeting minutes.	0.40
01/09/20	JPR	020 Provide comments to Special Committee minutes (.3); review draft of same (.2); prepare agenda for Special Committee call and circulate same to Special Committee (.2); correspond with M. Meghji re same (.1); correspond with E. Davis re same (.1).	0.90
01/09/20	JGJ	020 Review minutes for January 3 Special Committee meeting.	0.40
01/10/20	JS	020 Prepare for (.8) and attend Special Committee call (.8); follow up re same (.3).	1.90
01/10/20	PJH	020 Attend committee call (partial).	0.50
01/10/20	JPR	020 Attend Special Committee call.	0.80
01/10/20	NM	020 Attend Special Committee call (partial).	0.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/10/20	JGJ	020 Attend Special Committee call.	0.80
01/10/20	MB	020 Participate on weekly special committee update call (partial).	0.50
01/14/20	PJH	020 Review committee minutes.	0.40
01/14/20	JGJ	020 Draft minutes for January 7 (.7) and January 14 (.6) Special Committee meetings (.3).	1.30
01/15/20	JS	020 Prepare for Special Committee call (.7) and attend call (1.5).	2.20
01/15/20	ISD	020 Attend Special Committee call re Gavilan (partial).	1.00
01/15/20	PJH	020 Review committee minutes.	0.30
01/15/20	DPE	020 Review Special Committee meeting minutes.	0.50
01/15/20	JPR	020 Attend call with Special Committee (partial) (.7); review Special Committee board minutes (.4).	1.10
01/15/20	LPW	020 Attend Special Committee meeting re Gavilan.	1.50
01/15/20	JGJ	020 Prepare Special Committee minutes.	0.60
01/16/20	JPR	020 Prepare agenda for Special Committee meeting (.2); email to Special Committee re upcoming meeting (.1).	0.30
01/17/20	JS	020 Prepare for (.7) and attend Special Committee call (.8); follow up call with I. Dizengoff re same (.3).	1.80
01/17/20	LGB	020 Prepare for (.3) and participate in Special Committee call (.8).	1.10
01/17/20	ISD	020 Attend Special Committee meeting (.8); follow up call with J. Savin re same (.3).	1.10
01/17/20	PJH	020 Prepare for (.1) and attend special committee meeting (.8).	0.90
01/17/20	LML	020 Attend Special Committee meeting (partial).	0.30
01/17/20	JGJ	020 Prepare for (.1) and attend Special Committee call (.8).	0.90
01/17/20	MB	020 Participate in weekly special committee update call (partial).	0.60
01/22/20	JGJ	020 Prepare minutes for January 17 Special Committee meeting.	0.70
01/23/20	PJH	020 Review special committee minutes.	0.40
01/23/20	JPR	020 Review of Special Committee minutes (.3); prepare agenda for Special Committee call (.2); correspond with Special Committee re Special Committee meeting and agenda (.1).	0.60
01/23/20	JGJ	020 Prepare special committee meeting minutes.	0.80
01/24/20	JS	020 Prepare for (.4) and attend Special Committee call (.5); call with I. Dizengoff re same (.2).	1.10
01/24/20	LGB	020 Participate in weekly Special Committee call.	0.50
01/24/20	ISD	020 Participate in special committee call (.5); prepare for same (.3); follow-up call with J. Savin re same (.2).	1.00
01/24/20	PJH	020 Attend weekly special committee update call (.5); review special committee meeting minutes and related materials (.5).	1.00
01/24/20	DPE	020 Attend Special Committee meeting (.5); review Special Committee update materials (.6).	1.10
01/24/20	JPR	020 Attend Special Committee call.	0.50
01/24/20	MLB	020 Prepare for (.1) and participate in Special Committee call (.5).	0.60
01/24/20	JGJ	020 Attend Special Committee call.	0.50
01/24/20	MB	020 Weekly special committee call.	0.50
01/28/20	JGJ	020 Prepare minutes for January 24 (.8) and January 21 (.3) Special Committee meetings.	1.10
01/29/20	PJH	020 Review special committee meeting minutes.	0.80
01/29/20	JGJ	020 Review minutes for January 24 Special Committee meeting (.2); research board issues (.3); prepare summary re same (.2).	0.70
01/30/20	PJH	020 Review draft special committee minutes.	0.40
01/30/20	JPR	020 Review minutes of Special Committee meetings (.4); correspondence with M. Meghji re agenda for Special Committee meeting (.1); email to Special Committee re agenda (.1).	0.60
01/30/20	JGJ	020 Review January 21 (.3) and January 24 (.5) Special Committee minutes.	0.80
01/31/20	JS	020 Prepare for (.5) and attend Special Committee call (.6); follow up re same (.3).	1.40
01/31/20	LGB	020 Participate in weekly Special Committee call.	0.60
01/31/20	PJH	020 Attend special committee meeting (partial).	0.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/31/20	JPR	020 Attend Special Committee Call.	0.60
01/31/20	MLB	020 Prepare for (.2) and participate in Special Committee call (.6).	0.80
01/31/20	JGJ	020 Attend Special Committee meeting.	0.60
01/01/20	JPR	021 Attend to arguments for potential response to ad hoc unsecured group statement re exclusivity motion.	0.30
01/01/20	MLB	021 Review ad hoc unsecured group statement re exclusivity (.2); review potential arguments in response to same (.4).	0.60
01/01/20	NM	021 Review statement of unsecured group re exclusivity motion.	0.30
01/02/20	JS	021 Correspond with E. Fleck re exclusivity motion (.3); correspond with M. Meghji re same (.4).	0.70
01/02/20	JPR	021 Prepare outline of potential exclusivity response.	0.50
01/02/20	MLB	021 Attend to potential response to statement in response to Exclusivity Motion.	1.00
01/02/20	MB	021 Review outline from J. Rubin re response to ad hoc group statement re exclusivity (.1); prepare draft response in connection with same (.3).	0.40
01/03/20	JS	021 Correspond with E. Fleck re exclusivity and related UCC issues.	0.70
01/03/20	JPR	021 Review current draft exclusivity response (.3); revise same (.3); revise exclusivity CNO (.6); correspond with L. Freeman re same (.1, .1)	1.40
01/03/20	MLB	021 Work on potential response to statement in response to Exclusivity Motion.	0.80
01/03/20	LML	021 Review and analyze arguments for potential briefing on exclusivity motion.	0.20
01/05/20	JPR	021 Review CNO re exclusivity motion.	0.10
01/06/20	JPR	021 Review and finalize exclusivity CNO for filing (.3); correspond with L. Freeman re same (.2); correspond with N. Moss and Paul Weiss re same (.1).	0.60
01/06/20	NM	021 Emails with Paul Weiss and J. Rubin re exclusivity.	0.20
01/07/20	JPR	021 Begin to prepare script for exclusivity hearing.	1.00
01/24/20	MAT	021 Begin preparing second motion to extend exclusivity.	0.40
01/02/20	AFA	022 Conduct supplemental research re disclosure statement matters (3.5); review precedent plan and disclosure statement documents in connection with same (2.4); revise draft disclosure statement (1.0).	6.90
01/03/20	AFA	022 Prepare analysis re various potential disclosure statement issues (1.6); conduct research re same (4.1).	5.70
01/06/20	JS	022 Review plan term sheet (.7, .5); correspond with I. Dizengoff and J. Rubin re same (.3).	1.50
01/06/20	ISD	022 Call with J. Savin re plan term sheet (.5); review same (.2); correspond with J. Savin and J. Rubin re same (.2).	0.90
01/06/20	JPR	022 Correspond with J. Savin re draft strawman term sheet (.2); revise draft strawman term sheet (.3); analyze restructuring issues re same (.3); correspond with I. Dizengoff and J. Savin re strawman term sheet (.3).	1.10
01/06/20	AFA	022 Revise draft disclosure statement.	3.80
01/07/20	JS	022 Review revised illustrative restructuring term sheet (.3); confer with J. Rubin re same (.2).	0.50
01/07/20	JPR	022 Revise potential strawman restructuring term sheet (.4); confer with J. Savin re same (.2); email to Moeils and A&M re same (.1).	0.70
01/07/20	AFA	022 Revise draft disclosure statement.	4.20
01/07/20	MB	022 Analyze potential plan issues (.5); attend to draft plan of reorganization (1.1).	1.60
01/07/20	MRR	022 Review and update draft disclosure statement.	2.30
01/08/20	DPE	022 Review draft illustrative restructuring term sheet (.5); consider issues re same (.4).	0.90
01/08/20	JPR	022 Revise draft strawman restructuring term sheet to incorporate comments from Moelis.	0.40
01/08/20	AFA	022 Revise disclosure statement.	2.50
01/08/20	MB	022 Continue to analyze plan construct issues (1.0); research in connection with same (1.0); attend to draft plan (.6).	2.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/09/20	DPE	022 Review illustrative restructuring term sheet (.3); consider issues re same (.4); correspond with C. George re same (.3).	1.00
01/11/20	MB	022 Continue to prepare draft plan (.5); review precedential plans re same (.5).	1.00
01/13/20	ISD	022 Consider plan term sheet and related issues.	0.90
01/13/20	AFA	022 Conduct research re disclosure statement requirements (1.5); continue revising disclosure statement (2.1).	3.60
01/13/20	MB	022 Continue to draft chapter 11 plan.	1.30
01/14/20	JPR	022 Correspond with M. Byun re plan drafting.	0.20
01/14/20	AFA	022 Revise draft disclosure statement (2.6); conduct follow up research re precedent in connection with same (3.1).	5.70
01/14/20	MB	022 Draft chapter 11 plan (1.1); review precedent re same (.5); correspond with J. Rubin re same (.2).	1.80
01/15/20	MRR	022 Cite check draft disclosure statement shell.	2.70
01/20/20	MB	022 Continue to draft chapter 11 plan.	1.50
01/21/20	JS	022 Consider issues re various plan of reorganization options (.4); confer with I. Dizengoff re same (.3).	0.70
01/21/20	ISD	022 Consider potential plan of reorganization options (.2); confer with J. Savin re same (.3).	0.50
01/22/20	ISD	022 Consider issues re plan options and potential plan structures (.8); review draft illustrative restructuring term sheet (.2).	1.00
01/23/20	JS	022 Review current draft plan term sheet (1.3); correspond with J. Rubin re same (.2).	1.50
01/23/20	JPR	022 Revise term sheet (.2); correspond with J. Savin re same (.2).	0.40
01/23/20	MB	022 Call with J. Rubin, M. Meghji and Moelis teams re plan and marketing process and timeline.	0.30
01/24/20	JS	022 Call with J. Rubin re illustrative restructuring term sheet (.2); analyze alternatives re same and plan of reorganization (.5); call with I. Dizengoff re same (.6); correspond with I. Dizengoff and J. Rubin re same (.1).	1.40
01/24/20	ISD	022 Consider options re plan of reorganization and term sheet re same (1.1); call with J. Savin re same (.6); correspond with J. Savin and J. Rubin re same (.2).	1.90
01/24/20	DPE	022 Review draft illustrative restructuring term sheet (.4); consider issues re emergence and plan options (1.0).	1.40
01/24/20	JPR	022 Call with J. Savin re strawman restructuring term sheet (.2); call with M. Byun re plan drafting (.2); review plan precedents (.7); revise term sheet (.9); correspond with I. Dizengoff and J. Savin re same (.1); correspond with Akin Financial Restructuring team re disclosure statement motion and rights offering procedures (.1).	2.20
01/24/20	AFA	022 Revise draft disclosure statement.	2.90
01/24/20	MB	022 Call with J. Rubin re plan issues (.2); continue to draft chapter 11 plan (1.1).	1.30
01/25/20	JPR	022 Call with B. Finestone re illustrative restructuring term sheet and next steps (.5); revise same (.3).	0.80
01/26/20	LGB	022 Review and revise draft disclosure statement.	3.10
01/27/20	JS	022 Consider issues re plan options (1.0); analyze research re same (.5).	1.50
01/27/20	LGB	022 Call with A. Antypas re revisions to draft disclosure statement (.5); call with A. Antypas and E. Freeman re same (.5).	1.00
01/27/20	AFA	022 Participate in call with L. Beckerman re disclosure statement (.5); participate in call with L. Beckerman and E. Freeman re same (.5); continue revising disclosure statement (3.4).	4.40
01/27/20	MB	022 Review draft chapter 11 plan.	0.70
01/28/20	JS	022 Attend to plan alternatives and various open issues for restructuring term sheet (.2); confer with I. Dizengoff re same (.6).	0.80
01/28/20	ISD	022 Review and analysis of Plan options for restructuring term sheet (.8); confer with J. Savin re same (.6).	1.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/29/20	LGB	022 Review research from A. Antypas re disclosure statement issue.	0.10
01/29/20	ISD	022 Consider plan options (1.0); review prior research re plan issues in connection with same (1.1).	2.10
01/29/20	AFA	022 Revise disclosure statement (2.6); research re same (.5).	3.10
01/29/20	MB	022 Finalize draft chapter 11 plan (4.3); research issues re same (.5); review precedential plans in connection with same (1.0).	5.80
01/30/20	JS	022 Attend to Plan and DS issues (.7, 1.1); confer with J. Rubin re same (.4).	2.20
01/30/20	JPR	022 Call with J. Savin re plan constructs (.4); review draft plan (5.4); correspond with M. Byun re same (.2); call with B. Finestone re potential deal constructs (.4).	6.40
01/30/20	AFA	022 Revise disclosure statement based on comments from L. Beckerman.	2.40
01/30/20	MB	022 Correspond with J. Rubin re plan issues (.2); review plans in connection with same (.5).	0.70
01/31/20	JS	022 Call with J. Rubin re plan constructs and options (.5); consider same (1.0); review draft NDA for creditor groups in connection with restructuring discussions (.8); call with J. Rubin re restructuring issues re unsecured group (.4).	2.70
01/31/20	APM	022 Prepare draft restructuring support agreement.	1.50
01/31/20	JPR	022 Call with J. Savin re plan constructs (.5); continued review of draft plan (3.0); confer with M. Byun re plan comments (.5); call with B. Finestone re restructuring issues (.4); call with J. Savin re same (.4).	4.80
01/31/20	JPR	022 Review current draft holder NDA.	0.70
01/31/20	AFA	022 Revise disclosure statement (4.1); review draft plan in connection with same (1.6); call with M. Byun re disclosure statement issues (.2).	5.90
01/31/20	MB	022 Call with J. Rubin re plan comments (.5); begin revisions to same (.6); call with A. Antypas re disclosure statement issues (.2).	1.30
01/03/20	JS	023 Correspond with J. Rubin re NDA for potential marketing process.	0.20
01/03/20	PJH	023 Review materials re potential marketing process.	0.60
01/03/20	JPR	023 Correspondence with J. Savin re NDA for potential marketing process.	0.10
01/03/20	MPV	023 Review draft materials re potential sale and marketing process.	0.70
01/03/20	SMB	023 Review potential marketing documents.	1.90
01/05/20	MPV	023 Review draft materials for potential marketing process.	1.70
01/06/20	LGB	023 Review timeline for potential marketing process.	0.20
01/06/20	SMB	023 Review materials in connection with potential marketing process.	0.50
01/07/20	JS	023 Review current draft NDA for potential marketing process.	0.50
01/08/20	JPR	023 Review draft NDA for potential marketing process.	0.50
01/08/20	MPV	023 Review draft documents in connection with potential marketing process.	1.20
01/08/20	SMB	023 Review transaction documents re potential marketing process.	3.10
01/09/20	JPR	023 Review comments to NDA for potential marketing process.	0.30
01/10/20	SMB	023 Review documents regarding covenant running with the land (1.1); revise memo re same (4.0).	5.10
01/13/20	APM	023 Consider issues re possible marketing process.	0.30
01/13/20	JPR	023 Review comments to NDA regarding potential marketing process.	0.30
01/14/20	APM	023 Review comments from J. Rubin on draft marketing process documents (.3); revise same (.5).	0.80
01/14/20	JPR	023 Review current draft bid procedures (1.7); draft correspondence to A. Miller re same (.3); review revised NDA (.2).	2.20
01/14/20	MAT	023 Draft documents re potential marketing process (.7); review precedent re same (.5).	1.20
01/15/20	APM	023 Consider issues re potential marketing process.	0.50
01/15/20	MPV	023 Review draft materials re potential marketing process.	1.30
01/16/20	PJH	023 Review draft materials re potential marketing process (.6); provide comments to same (.5).	1.10
01/16/20	APM	023 Review materials re potential marketing process.	0.50
01/16/20	MPV	023 Review draft materials for potential marketing process.	0.20
01/17/20	MPV	023 Continue revising documents for potential marketing process.	1.00
01/20/20	SMB	023 Revise updated materials re potential marketing process.	3.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/21/20	PJH	023 Review draft marketing process documents.	1.80
01/21/20	APM	023 Consider revisions to marketing disclaimer and related marketing issues.	0.80
01/21/20	MAT	023 Revise materials re potential marketing process.	0.20
01/22/20	PJH	023 Review draft materials re potential marketing process.	0.90
01/22/20	MPV	023 Review P. Hurley and S. Boone comments to potential marketing process documents (.8); revise same to incorporate comments (2.0).	2.80
01/23/20	APM	023 Review and provide comments on draft disclaimer to marketing presentation (1.0); review draft marketing presentation (1.0).	2.00
01/23/20	JPR	023 Review current draft disclaimer language (.1); correspond with K. Voelte re same (.3)	0.40
01/23/20	MPV	023 Revise draft materials for potential marketing process.	1.20
01/24/20	PJH	023 Review potential marketing materials.	0.30
01/24/20	APM	023 Review draft materials re potential marketing process (.9); correspond with J. Rubin re same (.2).	1.10
01/24/20	JPR	023 Correspond with Moelis team re potential marketing process issues (.1); correspond with A. Miller re same (.1); correspond with M. Byun re draft NDA for same (.1).	0.30
01/24/20	LJT	023 Correspond with D. Park re research re potential marketing process.	0.30
01/24/20	DP	023 Correspond with L. Tandy re research re issues re potential marketing process.	0.20
01/24/20	MB	023 Prepare draft NDA for potential marketing process (.6); correspond with J. Rubin re same (.2).	0.80
01/26/20	APM	023 Review and comment on draft materials re potential marketing process.	1.40
01/27/20	APM	023 Review current draft of materials for potential marketing process (1.3); update same (1.5).	2.80
01/27/20	LJT	023 Conduct research re potential marketing process (1.9); prepare analysis re same (1.5).	3.40
01/27/20	DP	023 Review research in connection with potential marketing process.	0.50
01/28/20	JS	023 Call with A. Miller, J. Rubin and M. Taylor re next steps re potential marketing process.	0.70
01/28/20	APM	023 Review J. Rubin comments to draft materials re potential marketing process (.6); participate on call with J. Rubin, J. Savin and M. Taylor re: same (.7); follow up re same (.3).	1.60
01/28/20	JPR	023 Call with J. Savin, A. Miller and M. Taylor re draft materials re potential marketing process (.7); review comments/issues list re same (.3).	1.00
01/28/20	LJT	023 Conduct research re marketing process issues.	4.10
01/28/20	MAT	023 Call with J. Savin, J. Rubin, A. Miller re potential marketing process issues.	0.70
01/29/20	JS	023 Review current draft of materials for potential marketing process (.7); call with A. Miller re same (.6).	1.30
01/29/20	APM	023 Meeting with E. Johnson related to draft documents for potential marketing process (.5); review draft materials re potential marketing process (.4); update same (.8); call with J. Savin re same (.6).	2.30
01/29/20	LJT	023 Research issues in connection with potential marketing process (4.7); correspond with K. Miller re the same (.2).	4.90
01/29/20	KNM	023 Correspond with L. Tandy re marketing related issues in other Chapter 11 cases.	0.20
01/30/20	APM	023 Follow up revisions to draft materials re potential marketing process.	1.80
01/30/20	LJT	023 Continue to research marketing issues issues in other chapter 11 cases.	1.00
01/30/20	DP	023 Confer with K. Miller re research re potential marketing process (.3); conduct research re same (5.6); revise draft summary of research (3.8).	9.70
01/30/20	KNM	023 Confer with D. Park re research re issues with potential marketing process (.3); conduct research re same (3.3); analyze same (1.0); draft summary re the same (2.2).	6.80
01/31/20	APM	023 Revise draft materials re potential marketing process.	1.20
01/31/20	LJT	023 Revise and edit summary of analysis of issues re potential marketing process (1.3); correspond with D. Park and K. Miller re same (.1).	1.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/31/20	DP	023 Revise analysis of issues re potential marketing process (3.5); review research re same (.4); correspond with K. Miller re same (.2).	4.10
01/31/20	KNM	023 Revise memo re potential marketing process issues (.6); correspond with D. Park and L. Tandy re same (.2).	0.80
01/06/20	JPR	024 Review order re supplemental service of 365(d)(4) motion (.1); correspond with A. Antypas re same (.2); correspondence with Jackson Walker team re same (.1); review certificate of service re same (.1); correspond with Prime Clerk re same (.1); consider issues and next steps re same (.4).	1.00
01/06/20	AFA	024 Correspond with J. Rubin re service in connection with 365(d)(4) motion (.2); correspond with Jackson Walker team re same (.3).	0.50
01/07/20	AFA	024 Review service issues re 365(d)(4) motion (.6); coordinate supplemental service with Jackson Walker and Prime Clerk teams (.8); call with E. Freeman re same (.3).	1.70
01/24/20	JPR	024 Call with A&M team and A. Antypas re 365(d)(4) issues (.2); consider follow-up issues re same (.3).	0.50
01/27/20	AFA	024 Review leases of nonresidential real property for potential assumption/rejection.	1.50
01/28/20	JPR	024 Call with A&M team and A. Antypas re 365(d)(4) (.3); review information from A&M re non-residential real property leases (.3); correspond with A&M team re same (.1).	0.70
01/28/20	AFA	024 Participate in call with J. Rubin and A&M re 365(d)(4) issues.	0.30
01/29/20	JPR	024 Call with Jackson Walker team and A. Antypas re 365(d)(4) (.3); review 365(d)(4) motion precedent to prepare for same (.3).	0.60
01/29/20	AFA	024 Attend call with J. Rubin and Jackson Walker re oil and gas lease issues (.3); conduct research re same (1.4).	1.70
01/07/20	JS	025 Travel to Houston for 1/8 hearing.	4.50
01/07/20	JPR	025 Travel from NY to Houston for exclusivity hearing.	4.50
01/07/20	MLB	025 Travel to Houston for deposition prep meetings.	4.00
01/07/20	LML	025 Travel to Houston for upcoming witness meetings.	2.50
01/08/20	JS	025 Travel from Houston back to DC re 1/8 hearing.	4.20
01/08/20	JPR	025 Travel back to NY from hearing in Houston.	4.00
01/08/20	MLB	025 Travel back to Dallas after witness prep meetings.	4.00
01/08/20	LML	025 Travel from Houston to Dallas following witness meetings.	2.50
01/08/20	LPW	025 Travel to Houston office for deposition prep session (1.5); return travel from same (1.3).	2.80
01/08/20	LJT	025 Travel from Dallas to Houston for K. Hink deposition prep (1.5); return travel from Houston to Dallas (2.0).	3.50
01/09/20	MLB	025 Travel to Houston for H. Thill deposition.	3.50
01/10/20	MLB	025 Travel back to Dallas.	3.50
01/10/20	DP	025 Travel to (1.0) and from Houston for deposition of H. Thill (2.3).	3.30
01/20/20	LML	025 Travel to Houston from Dallas for DIP Hearing.	2.00
01/20/20	ACP	025 Travel from Dallas to Houston for DIP Hearing.	2.80
01/21/20	JS	025 Travel from DC to Houston for DIP hearing.	3.90
01/21/20	JPR	025 Travel to Houston from NY for DIP hearing.	4.00
01/21/20	LJT	025 Travel from Dallas to Houston for DIP hearing and K. Hink deposition preparation.	2.50
01/21/20	KNM	025 Travel from Dallas to Houston for DIP hearing.	3.00
01/22/20	JPR	025 Travel to NY from Houston re DIP Hearing.	4.00
01/23/20	LML	025 Travel from Houston to Dallas following hearing and client meetings.	2.00
01/23/20	LPW	025 Travel to Houston from Dallas following hearing.	1.80
01/23/20	LJT	025 Travel from Houston to Dallas following deposition.	2.50
01/23/20	KNM	025 Travel from Houston to Dallas following hearing.	2.00
01/23/20	ACP	025 Travel from Houston to Dallas following DIP hearing.	3.10
01/27/20	JS	025 Travel to Houston for January 28th meeting with UCC.	4.50
01/27/20	JPR	025 Travel to Houston for UCC meeting.	4.00
01/27/20	MLB	025 Travel to Houston for upcoming Rule 2004 deposition.	3.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/27/20	LML	025 Travel to Houston for upcoming Rule 2004 depositions and related preparations.	3.40
01/27/20	LPW	025 Travel to Houston for deposition preparations and meeting.	3.00
01/27/20	KNM	025 Travel from Dallas to Houston for depositions and preparations.	3.00
01/28/20	JPR	025 Travel to and from meeting with UCC re business plan.	0.50
01/28/20	LJT	025 Travel from Dallas to Houston for K. Hink deposition prep and deposition.	2.00
01/28/20	ACP	025 Travel from Dallas to Houston for deposition preparation.	3.20
01/29/20	JS	025 Travel from Houston to DC re January 28 meeting with UCC and marketing and midstream meeting.	4.70
01/29/20	JPR	025 Return from Houston to NY after midstream meeting.	4.00
01/29/20	LPW	025 Return travel from Houston after deposition and midstream meeting.	2.50
01/29/20	KNM	025 Travel from Houston to Dallas following depositions.	3.00
01/29/20	ACP	025 Travel from Houston to Dallas following deposition preparation.	3.10
01/30/20	MLB	025 Travel from Houston to Dallas after meetings and depositions.	3.50
01/30/20	LML	025 Travel from Houston to Dallas following deposition of K. Hink.	3.40
01/30/20	LJT	025 Travel from Houston to Dallas following deposition.	0.90
01/05/20	YL	026 Prepare reporting questionnaires re directors and officers.	0.50
01/06/20	LGB	026 Correspond with J. Rubin re SOX compliance issues (.2); review information from Company re same (.2).	0.40
01/06/20	JPR	026 Review email from A. Blakeway re SOX compliance (.1); analyze SOX compliance issues (.4); correspond with L. Beckerman re same (.2).	0.70
01/07/20	LGB	026 Correspond with J. Rubin re SOX compliance issues.	0.20
01/07/20	DPE	026 Review issues re internal SOX controls.	0.60
01/07/20	JPR	026 Call with A. Blakeway re SOX controls (.2); correspond with L. Beckerman re same (.2); analyze issues re same (.2).	0.60
01/09/20	DPE	026 Review research re SEC filing matters (.6); analyze SOX requirements (.3).	0.90
01/09/20	YL	026 Review draft director and officer questionnaires for SOX compliance.	2.50
01/10/20	YL	026 Review D&O questionnaire and independence questionnaire (.8); confer with company regarding same (.4).	1.20
01/13/20	YL	026 Correspond with company re D&O questionnaire in relation to disclosure requirements.	0.30
01/14/20	AO	026 Review environmental-regulatory developments for potential disclosure in securities filings.	0.20
01/16/20	PJH	026 Review DIP facility 8-K.	0.40
01/16/20	YL	026 Review and compare Form 10-K (.9); confer re the same (.5); email correspond with specialist re review (.4); discuss compliance check (.5).	2.30
01/16/20	AAF	026 Review draft of Sanchez Energy Corporation's 10-K.	1.80
01/17/20	AO	026 Review draft form 10-K (1.3); prepare comments to environmental-regulatory provisions of same (2.2); conduct research re recent regulatory developments in connection with same (1.0); correspond with D. Quigley re same (.5).	5.00
01/17/20	YL	026 Review draft form 10-K.	2.80
01/17/20	AAF	026 Review draft form 10-K.	9.10
01/18/20	PJH	026 Revise draft form 10-K.	6.50
01/18/20	AO	026 Revise form 10-k environmental-regulatory disclosures and risk factors (.3); correspond with A. Li re same (.1).	0.40
01/18/20	YL	026 Review Form 10-K re environmental disclosures (.6); correspond with A. Oelz re same (.3).	0.90
01/18/20	AAF	026 Revise draft form 10-K re reporting requirements.	1.30
01/19/20	PJH	026 Review draft 10-K for reporting requirements.	4.70
01/19/20	YL	026 Review Form 10-K.	0.80
01/20/20	YL	026 Revise risk factors for draft form 10-K.	7.60
01/21/20	PJH	026 Review revised draft of 10-K (1.9); review revised draft of DIP facility 8-K (.7).	2.60
01/21/20	YL	026 Review Form 10-K.	2.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/22/20	PJH	026 Review revised draft of 10-K.	1.60
01/22/20	DPE	026 Review special committee minutes.	0.40
01/22/20	YL	026 Review revised draft of form 10-K.	4.40
01/22/20	AAF	026 Review current draft of 10-K for consistent and proper use of defined terms.	3.30
01/23/20	PJH	026 Review 10-K (.8); review DIP facility 8-K (.9); correspond with J. Rubin re same (.1); review preferred conversion requests and conversion documents (.6).	2.40
01/23/20	JPR	026 Correspond with P. Hurley re Form 10-K.	0.10
01/24/20	PJH	026 Review draft 10-K.	2.00
01/24/20	ELM	026 Review draft annual report on Form 10-K.	1.50
01/24/20	DPE	026 Conference call with G. Kopel and KPMG re audit matters (.3); review materials in preparation for same (.3).	0.60
01/24/20	JPR	026 Begin review of draft Form 10-K.	0.60
01/24/20	YL	026 Review draft Form 10-K.	3.90
01/25/20	YL	026 Review draft Form 10-K.	0.20
01/27/20	ALL	026 Review draft 10-K (1.8); prepare documents in connection with same (2.3).	4.10
01/27/20	PJH	026 Review and comment on draft form 10-K.	2.00
01/27/20	AO	026 Review recent environmental-regulatory developments for potential disclosure in Form 10-K.	0.40
01/27/20	ELM	026 Revise draft Form 10-K.	0.80
01/27/20	DPE	026 Provide comments to draft Form 10-K.	1.60
01/28/20	ELM	026 Review draft of Form 10-K annual report.	1.60
01/29/20	DPE	026 Analyze open issues re draft form 10K.	0.50
01/29/20	YL	026 Review and revised draft Form 10-K.	3.20
01/30/20	PJH	026 Review and comment on draft 10-K.	1.00
01/30/20	YL	026 Review and revise draft Form 10-K.	2.50
01/31/20	PJH	026 Review and comment on draft form 10-K (.6); review 8-K re DIP closing (.4).	1.10
01/31/20	YL	026 Review draft Form 10-K.	0.50
01/08/20	JGJ	028 Review materials re general corporate issue.	0.40
01/09/20	SNC	028 Review notice of conversion of preferred stock (.2); draft email to shareholder requesting to convert shares (.3).	0.50
01/15/20	SNC	028 Draft Akin Gump legal opinion and instruction letter to process requested conversion of preferred stocks.	1.20
01/16/20	SNC	028 Review Akin Gump legal opinion and instruction letter effectuating preferred stock conversion.	0.30
01/22/20	SNC	028 Draft backup certificate to preferred shares conversion (.4); revise instruction letter and legal opinion re same (1.0).	1.40
01/24/20	SNC	028 Revise backup certificate, instruction letter and legal opinion re conversion of preferred shares.	1.60
01/28/20	SNC	028 Draft instruction letter, legal opinion and backup certificate re conversion of series A preferred shares.	2.10
01/29/20	PJH	028 Review preferred conversion charts and holders (.4); review and prepare summary re common stock acquisitions (.3).	0.70
01/23/20	JPR	029 Consider issues cash management motion re notice provisions for movement of UR cash and repayment of intercompany loan (.8); review draft notice emails (.3); correspond with J. Hickman re same (.1); correspond with D. Koetting re same (.1).	1.20
01/27/20	PJH	029 Attend to cash management bank issue.	0.50
01/28/20	MB	029 Call with Paul Weiss re intercompany transfer question (.2); review final cash management order re same (.1).	0.30
01/03/20	LGB	030 Correspond with vendor counsel re vendor dispute.	0.10
01/03/20	PJH	030 Review draft vendor agreement.	0.20
01/06/20	LGB	030 Correspond with vendor counsel re counteroffer in connection with vendor dispute.	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/09/20	LGB	030 Correspond with G. Hill re vendor issue (.2); call with counsel for vendor re same (.1); follow-up correspondence with G. Hill and M. Golvach re same (.1).	0.40
01/13/20	LGB	030 Review email from critical vendor's counsel.	0.30
01/14/20	LGB	030 Call with critical vendor re settlement proposal (.3); review documents in preparation for same (.6).	0.90
01/16/20	LGB	030 Draft email to company re vendor settlement proposal.	0.10
01/17/20	LGB	030 Correspond with Debtors re vendor settlement proposal.	0.20
01/20/20	LGB	030 Review master drilling agreement with vendor (.3); correspond with A. Blakeaway re same (.2); revise vendor trade agreement (.3); correspond with A. Blakeaway re same (2.).	1.00
01/22/20	LGB	030 Correspond with Company re revised trade agreement re vendor dispute.	0.10
01/23/20	LGB	030 Correspond with A. Blakeaway re vendor matters.	0.30
01/24/20	LGB	030 Call with A. Blakeaway re vendor issues.	0.70
01/29/20	LGB	030 Correspond with G. Kopel re vendor issue.	0.40
01/30/20	LGB	030 Review updated amended and restated trade agreement with vendor (.2); correspond with Company re same (.1).	0.30
01/01/20	NM	031 Review email exchanges re SOG reconciliation.	0.20
01/02/20	DPE	031 Correspond with Debtor CFO re business plan matters (.4); review analysis materials in connection with same (.3).	0.70
01/02/20	NM	031 Review schedule of proposed shared services payments (.1); attend call re same with creditor groups (.3).	0.40
01/03/20	LGB	031 Correspond with SOG counsel re SOG receivable (.1); call with D. Koetting/J. Hickman re same (.1); call with B. Schak re same (.4); follow up correspondence with J. Hickman/D. Koetting re same (.2).	0.80
01/03/20	DPE	031 Call with Debtors re G&A matters (.5); correspond with G. Kopel re same (.5).	1.00
01/04/20	JS	031 Correspond with D. Elder re business plan issues.	0.50
01/04/20	DPE	031 Correspond with C. George re business plan matters (.5); correspond with J. Savin re same (.5).	1.00
01/05/20	LGB	031 Correspond with N. Moss re final SOG reconciliation/extension of deadline (.2); review correspondence with MoFo/Quinn re same (.1).	0.30
01/05/20	DPE	031 Correspond with C. George re business plan update (.3); review materials in connection with same (.6).	0.90
01/05/20	NM	031 Emails to MoFo and Quinn re SOG reconciliation (.3); correspond with L. Beckerman re same (.2).	0.50
01/06/20	JS	031 Review SOG reconciliation issues (.8); correspond with L. Beckerman and N. Moss re same (.2).	1.00
01/06/20	LGB	031 Call with B. Schak re SOG reconciliation (.1); analyze issue re same (.2). correspond with B. Schak re same (.2); correspond with N. Moss and J. Savin re same (.2); correspond with M. Meghji and J. Boffi re same (.2); email Quinn team re same (.1).	1.00
01/06/20	DPE	031 Correspond with C. George re business plan matters (.5); analyze issues re same (.5); review revised G&A analysis (1.0); correspond with C. George re same (.4).	2.40
01/06/20	NM	031 Emails with L. Beckerman and J. Savin re SOG reconciliation issues.	0.20
01/07/20	JS	031 Correspond with D. Elder re business plan issues.	0.30
01/07/20	LGB	031 Review SOG reconciliation data.	0.10
01/07/20	DPE	031 Correspond with J. Savin re business plan issues.	0.40
01/08/20	LGB	031 Draft hearing script re shared services updates (.4); correspond with D. Koetting re SOG reconciliation (.1).	0.50
01/09/20	JS	031 Review emails re subsidiary debt issue (.4); confer with C. George re same (.2); review SOG reconciliation update (.3).	0.90
01/09/20	LGB	031 Correspond with N. Moss re extension of SOG reconciliation deadline (.1); call with J. Hickman re same (.1); correspond with M. Meghji re same (.2); correspond with B. Schak re same (.3); correspond with D. Koetting re same (.1).	0.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/09/20	MPV	031 Correspondence with L. Warrick and S. Boone re midstream analysis memorandum.	0.20
01/13/20	JS	031 Review business plan issues (.7); correspond with D. Elder re same (.3).	1.00
01/13/20	DPE	031 Correspond with J. Savin re business plan issues (.3); correspond with C. George re same (.7).	1.00
01/14/20	ISD	031 Review business plan.	0.90
01/14/20	JPR	031 Review draft guarantee re crude oil sale.	0.50
01/15/20	LGB	031 Analyze weekly shared services costs.	0.70
01/15/20	ALL	031 Review materials in connection with subsidiary debt issues.	1.20
01/15/20	JPR	031 Correspond with R. Hill and K. Hink re intercompany funding issues.	0.30
01/15/20	NM	031 Review 2020 non-executive bonus issues (.2); attend call with A&M, Management, M. Meghji, L. Beckerman re same (.6).	0.80
01/17/20	LGB	031 Correspond with D. Koetting re SOG reconciliation (.2); call with D. Koetting re same (.2).	0.40
01/20/20	LGB	031 Call with D. Koetting re SOG reconciliation (.3); call with M. Wyrick re same (.3); correspond with B. Finestone re same (.2); correspond with D. Koetting and J. Hickman re same (.2).	1.00
01/20/20	DPE	031 Correspond with C. George re business plan issues (.5); call with C. George re same (.3).	0.80
01/21/20	JS	031 Confer with I. Dizengoff re business plan issues (.2); review business plan materials in connection with same (.5).	0.70
01/21/20	LGB	031 Review shared services reconciliation (.2); correspond with D. Koetting re same (.1); correspond with G. Kopel re re same (.2); review email from D. Elder re same (.3); review weekly shared services payment list/documents (.1).	0.90
01/21/20	ISD	031 Analyze business plan issues (1.4); confer with J. Savin re same (.2); analyze Moelis supporting information re same (.5).	2.10
01/21/20	DPE	031 Review business plan presentation.	1.30
01/21/20	NM	031 Review monthly SOG reconciliation.	0.20
01/22/20	LGB	031 Correspond with D. Elder re shared services matters (.3); correspond with Company re same (.3).	0.60
01/22/20	ISD	031 Review latest business plan materials (.5); consider issues re same (.8); confer with M. Meghji and J. Hickman re same (.4).	1.70
01/22/20	PJH	031 Review shared services agreement in connection with corporate matters.	0.60
01/22/20	DPE	031 Correspond with T. Sanchez re operational issues (.6); review business plan materials (.3).	1.90
01/22/20	NM	031 Prepare for (.1) and attend (.2) weekly SOG proposed payments call.	0.30
01/23/20	JS	031 Review current draft business plan materials (2.7); confer with I. Dizengoff, M. Meghji and Moelis re same (.4, .5); confer with I. Dizengoff re same (.5); correspond with D. Elder re same (.4); confer with J. Rubin re same (.2).	4.70
01/23/20	LGB	031 Correspond with C. Beckham re shared services matters (.3); review H&B invoices re indemnification/other claims (.3).	0.60
01/23/20	ISD	031 Review business plan and related materials (1.7); confer with J. Savin, M. Meghji and Moelis re same (.5, .4); confer with J. Savin re same (.5); consider potential issues re completions and drilling (.6).	3.70
01/23/20	DPE	031 Correspond with J. Savin re business plan matters (.4); review materials in connection with same (.4).	0.80
01/23/20	JPR	031 Review business plan presentation (1.7); correspond with C. George re same (.3); confer with J. Savin re same (.2).	2.20
01/24/20	JS	031 Review current draft business plan materials (.6); confer with CRO and Moelis re same (.4, .5); call with J. Boffi, A&M, Moelis and Akin teams re same (.7); call with I. Dizengoff re same (.2); call with D. Jenkins (.3) and E. Fleck re same (.4).	3.10
01/24/20	ISD	031 Review business plan updates (.5); call with J. Savin re same (.2).	0.70
01/24/20	DPE	031 Attend business plan call with A&M, Moelis, Akin and J. Boffi.	0.70
01/24/20	JPR	031 Call with J. Boffi, Akin, Moelis and A&M teams re business plan (.7);	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		prepare issues list in advance of same (.3); correspond with S. Boone re business plan (.2).	
01/24/20	MB	031 Call with A&M, M-III, Moelis and Akin teams re business plan and next steps.	0.70
01/24/20	SMB	031 Correspond with J. Rubin re business plan issues.	0.20
01/25/20	JS	031 Review current draft business plan materials (1.78); confer with M. Meghji and Moelis re same (.4, .2).	2.40
01/25/20	JPR	031 Call with D. McGuinness re business plan presentation.	0.10
01/26/20	JS	031 Review Debtors' revised business plan (.5); review and comment on materials prepared in connection with same (2.3); call with M. Meghji, A&M, Moelis re same (1.0).	3.80
01/26/20	JPR	031 Attend call with M. Meghi, A&M team, Moelis team and J. Savin re business plan (1.0); and review draft of business plan presentation in preparation for same (.5).	1.50
01/27/20	ISD	031 Review revised business plan (.6); review supporting presentation re same (1.0).	1.60
01/27/20	DPE	031 Review revised business plan (.5); review presentation re same (1.0); consider issues re same (.4).	1.90
01/27/20	JPR	031 Attend to issues re business plan.	0.50
01/28/20	LGB	031 Review weekly list of shared services payments (.1).	0.10
01/29/20	LGB	031 Participate in shared services payment call.	0.50
01/30/20	MB	031 Review draft November monthly operating report (.2); correspond with L. Postolos re same (.1).	0.30
01/31/20	JS	031 Review materials re cash flow and business plan (.8); call with A&M and M-III re same (.4).	1.20
01/01/20	LPW	033 Revise memorandum re midstream contracts analysis (1.6); review and analyze case law re same (1.1); correspond with S. Boone re midstream documents (.2).	2.90
01/01/20	SMB	033 Review documents in connection with midstream contracts analysis (.9); correspond with L. Warrick re same (.2).	1.10
01/02/20	JGJ	033 Correspond with Moelis re midstream agreement confidentiality provisions (.2); analyze same (.2).	0.40
01/02/20	SMB	033 Review additional documentation re midstream contracts (1.0); update analysis re same (.6).	1.60
01/06/20	JS	033 Review status of midstream contract analysis and pending issues.	0.80
01/06/20	DPE	033 Correspond with management re midstream matters.	0.40
01/06/20	JPR	033 Correspond with D. McGuinness and S. Boone re UCC midstream diligence requests (.2); analyze potential responses and issues re same (.5).	0.70
01/06/20	JGJ	033 Review midstream agreements for confidentiality issues.	0.50
01/06/20	SMB	033 Review diligence requests re midstream contracts (.7); review materials in connection with same (1.1); correspond with J. Rubin and D. McGuinness re same (.2); prepare responses re same (.8).	2.80
01/07/20	DPE	033 Correspond with Debtor management re midstream issues (.5); review analysis re same (1.0).	1.50
01/07/20	JPR	033 Correspond with L. Warrick and S. Boone re midstream contracts analysis (.2); review prior draft of same (.4).	0.60
01/07/20	LPW	033 Email communications with J. Rubin and S. Boone re midstream analysis (.2); review same (.2).	0.40
01/07/20	MPV	033 Review memorandum re analysis of midstream contract issues (.5); review case law re same (.3).	0.80
01/07/20	SMB	033 Continue to update and revise memo and related documents re midstream analysis (3.9); review research re same (1.0).	4.90
01/07/20	ACP	033 Revise memorandum re midstream analysis.	2.40
01/08/20	DPE	033 Call with S. Davis re midstream contract issues.	0.30
01/08/20	SDD	033 Call with D. Elder re: midstream contract issues (.3); begin review and analysis of same (1.6); review memorandum re analysis of midstream	3.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		contracts (1.2); correspond with L. Warrick and A. Praestholm re same (.2).	
01/08/20	LPW	033 Review and revise memorandum re midstream contracts analysis (.6); review related case law (.4); correspond with S. Davis and A. Praestholm re same (.2).	1.20
01/08/20	MPV	033 Review litigation memorandum re midstream contract issues.	0.70
01/08/20	ACP	033 Revise memorandum re analysis re midstream contract issues (1.5); correspond with L. Warrick and S. Davis re same (.2).	6.50
01/09/20	JS	033 Review current draft analysis re midstream contract assumption or rejection (.8); correspond with D. Elder re same (.5).	1.30
01/09/20	ISD	033 Review analysis re midstream contract rejection/assumption.	0.70
01/09/20	DPE	033 Review midstream contract analysis memorandum (.8); correspond with J. Savin re same (.5); consider issues re same (1.2); confer with C. George re same (.5).	3.00
01/09/20	JPR	033 Call with MoFo team re midstream diligence requests (.2); correspond with L. Warrick re midstream memo (.2); provide comments to section of same (.4); consider strategy for midstream contracts (.6); correspond with S. Boone re midstream agreement provisions (.2).	1.60
01/09/20	LPW	033 Correspondence with J. Rubin re midstream analysis memo (.4); correspond with S. Boone and M. Varela-Sisley re same (.4); review updated portions of memorandum (1.9); review and analyze midstream agreements (2.0).	4.70
01/09/20	SMB	033 Review midstream diligence requests (.4); prepare responses re same (1.0); review and comment on updated midstream analysis memo (.8); correspond with L. Warrick and M. Varela-Sisley re same (.4); correspond with J. Rubin re midstream contract provisions (.2).	2.80
01/09/20	ACP	033 Revise midstream contracts analysis memo.	5.90
01/10/20	JS	033 Review draft analysis re assumption or rejection of marketing and/or midstream agreements (.5, .9); review emails re same (.3); confer with M. Meghji re same (.4); confer with D. Elder re same (.3).	2.40
01/10/20	ISD	033 Analyze midstream/marketing contract issues and implications.	1.00
01/10/20	DPE	033 Review midstream contract analysis (2.9); correspond with L. Warrick re same (.4); correspond with G. Kopel re same (.3, .2); correspond with C. King re same (.2); confer with J. Savin re same (.3).	4.30
01/10/20	JPR	033 Review memo regarding midstream contracts (1.1); call with C. King regarding same (.3); correspond with M. Meghji regarding same (.2); consider issues regarding same (.5).	2.10
01/10/20	SDD	033 Analyze draft memorandum re covenants running with the land.	2.20
01/10/20	LPW	033 Review and analyze midstream contracts (2.4); revise memo regarding rejection/assumption of midstream contracts (3.1); confer with D. Elder re same (.4).	5.90
01/10/20	JGJ	033 Review draft memo regarding midstream contracts (.4); prepare and revise Seco termination notice (.3).	0.70
01/10/20	MPV	033 Review midstream agreements.	0.30
01/11/20	SDD	033 Analyze the draft memorandum re covenants running with the land (2.1); correspond with D. Elder re same (.2).	2.30
01/11/20	SMB	033 Review updated midstream analysis memo (1.1); address pending issues regarding covenant running with the land analysis (4.2).	5.30
01/12/20	JPR	033 Review midstream contract analysis memo (1.4); correspond with Akin team re same (.3).	1.70
01/12/20	SDD	033 Review and analyze draft memorandum re covenants running with the land (2.3); provide comments to same (1.2); further correspond with Akin team re same (.3).	3.80
01/12/20	LML	033 Analyze updated memo regarding contract analysis.	0.30
01/12/20	LPW	033 Multiple email communications re midstream contracts analysis (.4); analyze case law in connection with same (1.3).	1.70
01/13/20	JS	033 Prepare for (.8) and participate in call re midstream analysis with Akin	2.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/13/20	ISD	033 FR, L. Warrick, S. Davis, A. Praestholm, D. Elder, M. Brimmage, L. Lawrence (.8); follow-up call with J. Rubin, S. Boone, L. Warrick (.4); review cited precedent for further analysis (.2).	2.00
01/13/20	DPE	033 Participate in call with Akin FR, L. Warrick, S. Davis, A. Praestholm, D. Elder, M. Brimmage and L. Lawrence re midstream analysis (.8); analyze memo and related issues re same (1.2).	6.10
01/13/20	JPR	033 Prepare for (1.1) and participate in (.8) call with Akin FR, L. Warrick, S. Davis, A. Praestholm, D. Elder, M. Brimmage, L. Lawrence re Midstream analysis; review various Midstream contracts (3.5); analyze memo re same (.7).	2.70
01/13/20	SDD	033 Call with Akin FR, L. Warrick, S. Davis, A. Praestholm, D. Elder, M. Brimmage and L. Lawrence re midstream analysis (.8); review memo in preparation for same (1.3); follow up call with S. Boone, L. Warrick and J. Savin re same (.4); review SECO contract termination notice (.2).	1.20
01/13/20	MLB	033 Prepare for (.4) and participate in call with Akin FR, L. Warrick, A. Praestholm, D. Elder, M. Brimmage, L. Lawrence re midstream analysis (.8).	1.30
01/13/20	LML	033 Prepare for (.5) and participate in (.8) call with Akin FR, L. Warrick, S. Davis, A. Praestholm, D. Elder, L. Lawrence re midstream memo.	0.70
01/13/20	LPW	033 Attend (partial) call with Akin FR, L. Warrick, M. Brimmage S. Davis, A. Praestholm, D. Elder re midstream analysis.	8.30
01/13/20	SMB	033 Review and analyze materials re midstream contracts (1.5); participate in call with Akin FR, S. Davis, A. Praestholm, D. Elder, M. Brimmage, L. Lawrence re same (.8); follow up call with J. Savin, S. Boone, J. Rubin re same (.4); follow up meeting with A. Praestholm re same (.3); review communications with client re same (.2); review and analyze case law (1.7); revise and draft memoranda (3.4).	7.90
01/13/20	ACP	033 Attend call re midstream analysis with Akin FR, L. Warrick, S. Davis, A. Praestholm, D. Elder, M. Brimmage, L. Lawrence (.8); discuss the same with company (1.1); analyze memo re same (1.9); review midstream contracts (3.7); follow up call with J. Savin, J. Rubin, L. Warrick re same (.4).	4.40
01/14/20	JS	033 Call with Akin FR, L. Warrick, S. Davis, D. Elder, M. Brimmage, L. Lawrence re midstream analysis memo (.8); confer with L. Warrick re same (.3); perform research in connection with same (1.9); revise memo re same (1.4).	3.60
01/14/20	ISD	033 Confer with I. Dizengoff re midstream analysis (.4); review revised memo and contracts re same (3.2).	1.50
01/14/20	DPE	033 Confer with J. Savin re midstream issues (.4); analyze revised memo re same (1.1).	4.40
01/14/20	JPR	033 Correspond with S. Boone re midstream contract analysis (.5); confer with J. Rubin, S. Boone, L. Warrick and C. King re midstream contracts (1.0); review midstream contract analysis (2.9).	1.70
01/14/20	LPW	033 Call with Company, S. Boone, L. Warrick, D. Elder re midstream contracts (1); review contracts and memo in preparation of same (.7).	7.30
01/14/20	JGJ	033 Analyze midstream contracts (1.2); call with J. Rubin, S. Boone, D. Elder, and Company re same (1); review relevant precedent re same (2.1); revise memo re same (3).	1.30
01/14/20	MPV	033 Review midstream contracts for potential assumption/rejection issues.	1.50
01/14/20	SMB	033 Review drilling requirements under midstream/marketing agreements.	8.10
01/14/20	ACP	033 Conference call with J. Rubin, L. Warrick, D. Elder, client re midstream issues (1.0); update midstream and marketing schematic (1.3); continue to review and revise updated midstream and marketing memo (5.3); correspond wiht D. Elder re midstream analysis (.5).	4.70
01/15/20	JPR	033 Revise midstream analysis memos (2.4); research in support of same (2.3).	3.30
01/15/20	JPR	033 Review midstream contract analysis memo (2.8); correspond with L.	

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Warrick re same (.3); correspond with S. Boone and L. Warrick re same (.2)	
01/15/20	SDD	033 Review precedent re midstream issues (1.7); revise memo re same (1.1).	2.80
01/15/20	MLB	033 Provide comments re lease related litigation issues.	0.80
01/15/20	LPW	033 Review midstream analysis memorandum (.6); analyze case law re same (1.2); call with D. Park re same (.2); call with D. Staber re same (.2); email communications with D. Park and A. Praestholm re same (.4); revise midstream analysis memorandum (2.6); circulate same with comments (.4); correspond with J. Rubin (.2, .3) and S. Boone (.2) re same.	6.30
01/15/20	DP	033 Call with L. Warrick re research re midstream contracts (.2); analyze draft midstream memo re same (.7); correspond with L. Warrick and A. Praestholm re same (.3); research case law re same (.9); revise draft midstream memo re same (.4).	2.50
01/15/20	SMB	033 Review updated marketing agreements and related assignment documents (2.7); update analysis of disclosure issues (1.5); update re same (1.7); correspond with L. Warrick and J. Rubin re same (.2).	6.10
01/15/20	ACP	033 Revise midstream memorandum analyzing midstream issues (2.2); perform research in support of same (.8); correspond with L. Warrick and D. Park re same (.4).	3.40
01/16/20	JS	033 Review draft memo re analysis (1.7); confer with I. Dizengoff, L. Warrick, S. Boone, A. Praestholm and L. Lawrence re same (.5); review agreements re same (.9).	3.10
01/16/20	ISD	033 Call with J. Savin, L. Warrick, S. Boone, A. Praestholm, L. Lawrence re midstream analysis memo (.5); review contracts re same (.7); correspond with J. Savin re same (.3).	1.50
01/16/20	DPE	033 Revise midstream contract analysis (2.8); correspond with S. Boone (.5) re same; confer with E. Davis re same (1.2).	4.50
01/16/20	JPR	033 Call with I. Dizengoff, J. Savin, A. Praestholm, L. Lawrence S. Boone and L. Warrick re midstream analysis (.5); prepare agenda of topics to discuss in advance of same (.4).	0.90
01/16/20	SDD	033 Analyze revised midstream contract memo (2.1); review case law and contracts re same (2.0); provide comments to same to L. Warrick (.6).	4.70
01/16/20	LML	033 Analyze memorandum re midstream contracts (.3); attend call with L. Warrick, I. Dizengoff, J. Savin, A. Praestholm, J. Rubin, and S. Boone re same (.5).	0.80
01/16/20	LPW	033 Review revisions to memorandum re midstream issues (.6); call with J. Savin, I. Dizengoff, L. Lawrence, S. Boone and A. Praestholm re memorandum re midstream contracts (.5); work on slide deck re same (2.3); review comments to midstream memo (.8); analyze case law re same (1.6); revise midstream memo (1.2) and slide deck (.4) re same; circulate same with comment (.3).	7.70
01/16/20	MPV	033 Prepare midstream contracts for review.	0.50
01/16/20	SMB	033 Review updated midstream contract memo (3.1); review underlying commercial agreements (2.9); prepare for (.6) and attend conference call with J. Savin, I. Dizengoff, L. Warrick, A. Praestholm, L. Lawrence to discuss pending issues (.5); revise memo re same (.6); correspond with D. Elder re midstream analysis (.5).	8.20
01/16/20	ACP	033 Revise memorandum analyzing midstream contract issues (2.1); call with J. Savin, I. Dizengoff, L. Warrick, S. Boone, L. Lawrence re same (.5); research re same (.8); draft presentaton deck for management in connection with same (1.3).	4.70
01/17/20	JS	033 Review memorandum re analysis of midstream agreements (1.5); review case law re same (.7); consider open issues re same (.8); correspond with D. Elder, J. Rubin, S. Boone and L. Warrick re same (.3); confer with M. Meghji re same (.3).	3.60
01/17/20	ISD	033 Call with J. Savin re midstream issues (.3); review memo re same (.4);	1.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
01/17/20	DPE	033 consider open issues re same (.3). Correspond with S. Boone re midstream contract analysis (.7); correspond with S. Davis re same (.9); review revisions to midstream contract analysis (1.5); correspond with J. Savin, J. Rubin, S. Boone and L. Warrick re same (.3).	3.40
01/17/20	JPR	033 Call with S. Boone re midstream analysis (.1); correspond with J. Savin, D. Elder, S. Boone and L. Warrick re same (.3); finalize midstream memo for Debtor review (.8).	1.20
01/17/20	SDD	033 Review memo re midstream contract issues (2.1); conduct research in connection with same (1.5).	3.60
01/17/20	LPW	033 Correspond with J. Savin, D. Elder, J. Rubin, and S. Boone re midstream analysis (.3); consider revisions to same (.5); review documents in connection with same (.9); revise presentation deck re same (2.3); correspond with A. Praestholm re same (.4); review final version of memo re midstream issues (.6).	5.00
01/17/20	SMB	033 Update midstream contract memo (1.3); correspond with D. Elder re same (.7); update presentation deck to Debtors re same (2.2); review additional contracts and related documents provided by Debtors (1.6); correspond with J. Savin, D. Elder, J. Rubin, and L. Warrick re midstream analysis (.3); call with J. Rubin re same (.1).	6.20
01/17/20	ACP	033 Revise midstream contract analysis memo (1.1); prepare presentation in connection with same (.7); correspond with L. Warrick re same (.4).	2.20
01/18/20	LPW	033 Review revised draft of midstream presentation deck (.8); correspond with A. Praestholm re same (.3).	1.10
01/18/20	ACP	033 Revise midstream contract presentation deck (.7); correspond with L. Warrick re same (.3).	1.00
01/19/20	LPW	033 Revise midstream presentation deck (2.0); correspond with A. Praestholm re same (.1).	2.10
01/19/20	ACP	033 Continue revising midstream contract presentation deck (.3); correspond with L. Warrick re same (.1).	0.40
01/20/20	DPE	033 Call with L. Warrick re midstream analysis (.5); consider issues re same (1.0); review revised draft of same (1.1); review revised draft of presentation re same (1.0); correspond with C. George re same (.6).	4.20
01/20/20	LPW	033 Review revisions to midstream presentation deck (.3); conduct research in connection with same (1.2); call with D. Elder re same (.5).	2.00
01/20/20	ACP	033 Revise midstream presentation deck.	1.10
01/21/20	SMC	033 Prepare materials for midstream presentation.	0.50
01/21/20	LPW	033 Review additional legal analysis from S. Boone re midstream presentation deck.	2.70
01/21/20	JGJ	033 Review various midstream agreements for confidentiality provisions and related concerns.	2.10
01/21/20	SMB	033 Review midstream diligence documents (2.0); correspond with Company re same (.6); review and respond to information requests re midstream contracts (1.6); update legal analyses in midstream presentation deck (1.0).	5.20
01/21/20	ACP	033 Continue revising midstream contract analysis presentation deck.	0.70
01/22/20	JS	033 Review updated midstream analysis memo (1.0); review case law re same (.6); review presentation deck re midstream analysis (1.0); consider open issues re same (1.0).	3.60
01/22/20	DPE	033 Correspond with G. Kopel re midstream matters (.4); review memo re midstream analysis (.6).	1.00
01/22/20	MPV	033 Review updates to memorandum re covenant running with the land analysis.	1.10
01/22/20	SMB	033 Revise midstream contract analysis (2.8); review case law in connection with same (2.3)	5.10
01/22/20	ACP	033 Review midstream analysis memo.	0.30
01/23/20	LPW	033 Correspond with A. Praestholm re midstream analysis (.3); review	0.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		materials re same (.4).	
01/23/20	SMB	033 Review UCC document requests in connection with oil and gas matters (1.6); conduct supplemental research in connection with same (3.1).	4.70
01/23/20	ACP	033 Continue revising midstream contract analysis memorandum (.7); correspond with L. Warrick re same (.3).	1.00
01/24/20	LPW	033 Attend to preparations for midstream meeting.	0.40
01/24/20	JGJ	033 Call with S. Boone re midstream contracts analysis (.3); call with Company re same (.4).	0.70
01/24/20	MPV	033 Correspond with S. Boone re issues re midstream presentation deck.	0.40
01/24/20	SMB	033 Review and comment on midstream presentation deck (2.0); consider issues re same (1.0); correspond with M. Varela-Sisley re same (.3); review updated memo re midstream contracts analysis (.8).	4.10
01/25/20	JS	033 Review revised presentation deck re midstream contract analysis.	1.30
01/25/20	LPW	033 Review updated presentation deck re midstream contract issues.	0.30
01/26/20	SMB	033 Review and update midstream presentation deck (1.5); review midstream contracts in connection with same (.6); review updated midstream analysis memo (1.1).	3.20
01/27/20	JS	033 Review midstream analysis presentation deck (.7); review supporting materials re same (1.0).	1.70
01/27/20	LPW	033 Update midstream presentation deck (.7); review revised memo re analysis of midstream issues (.7); prepare correspondence to A. Praestholm and S. Boone re same (.4).	1.80
01/27/20	SMB	033 Review updated midstream presentation deck (.8); review updated analysis memo (1.0); review correspondence from L. Warrick re same (.2); review contracts in connection with same (2.1); correspond with Company re issues re same (.5); consider issues re same (1.0).	5.60
01/27/20	ACP	033 Revise memorandum re midstream analysis (1.2); revise presentation deck in connection with same (.5); review correspondence from L. Warrick re same (.2).	1.90
01/28/20	JS	033 Review and comment on midstream analysis memo in advance of management meeting re same (1.6); review and comment on midstream presentation deck re same (1.3); prepare discussion points re same (1.0); confer with I. Dizengoff re same (.4); confer with D. Elder re same (.3).	4.60
01/28/20	ISD	033 Review final drafts of midstream analysis (1.0) and presentation deck (1.0); consider issues re same (.6); confer with J. Savin re same (.4).	3.00
01/28/20	DPE	033 Review and comment on midstream presentation deck (.7); review analysis memo re same (.6); confer with J. Savin re same (.3).	1.60
01/28/20	JPR	033 Review draft of midstream presentation deck (.7); review documents in connection with same (.2); correspond with S. Boone re same (.1).	1.00
01/28/20	LPW	033 Update midstream presentation (.4); review and update midstream analysis memo (.5); prepare for management meeting re midstream (.8).	1.70
01/28/20	SMB	033 Prepare responses re various midstream and marketing contracts in connection with midstream analysis memo and presentation (2.5); review contracts in connection with same (1.1); review updated analysis memo (.7); review updated presentation deck (.5); correspond with J. Rubin re same (.1).	4.90
01/28/20	ACP	033 Revise midstream presentation.	0.50
01/29/20	JS	033 Review presentation deck and analysis memo in preparation for marketing and midstream meeting with Company management (2.0); pre-meeting with Akin team prior to management midstream meeting (.5); attend marketing and midstream meeting with advisors, M. Meghji and management (2.0); call with I. Dizengoff re same (.5); follow up re same (1.0).	6.00
01/29/20	ISD	033 Confer with J. Savin re management and advisors midstream meeting.	0.50
01/29/20	PJH	033 Prepare summary re midstream contracts (2.3); review contractual documents re same (1.6).	3.90
01/29/20	DPE	033 Attend midstream contract rejection or assumption meeting (2.0);	4.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		participate in pre-meeting with Akin team (.5); review meeting agenda and presentation (.7); follow-up conferences with G. Kopel (.7) and C. George (.6).	
01/29/20	JPR	033 Attend meeting with Company, Moelis, A&M, M-III and Akin team re midstream analysis (2.0); meeting with Akin team in advance of same (.5); review documents to prepare for same (.6); follow up correspondence with S. Boone and L. Warrick re same (.1).	3.20
01/29/20	MLB	033 Participate in pre-meeting with Akin team in advance of midstream meeting (.5); participate in midstream meeting (1.4) (partial).	1.90
01/29/20	LPW	033 Prepare for midstream presentation (1.5); participate in pre-meeting with Akin team re same (.5); participate in same (2.0); email communications with J. Rubin and S. Boone re follow up items (.3).	4.30
01/29/20	SMB	033 Review midstream presentatio deck and analysis (1.0); attend pre-meeting with Akin team prior to midstream management with Company (.5); attend meeting with company to discuss midstream issues (1.8); follow-up correspondence with L. Warrick and J. Rubin re same (.2); review material agreements and summarize for client (2.7).	6.20
01/30/20	JS	033 Consider follow-up issues re midstream and marketing contracts from management meeting (1.0); review analysis re same (.7).	1.70
01/30/20	PJH	033 Review midstream contract diligence in connection with ongoing analysis re same.	3.00
01/30/20	MPV	033 Review midstream and marketing agreement provisions in connection with ongoing analysis of midstream issues (.8); prepare analysis re same (.3); correspond with S. Boone re same (.1).	1.20
01/30/20	SMB	033 Consider issues raised at midstream meeting with management (1.0); review memorandum analysis re same (.8); review presentation deck re same (.7); review analysis from M. Varela-Sisley re analysis of contracts issue (.6); revise same (2.0); review midstream and marketing contracts in connection with same (2.1).	7.20
01/31/20	JS	033 Review creditor midstream and marketing diligence (.7); confer with Management and CRO re midstream and marketing contracts and potential options (.3, .5).	1.50
01/31/20	SMB	033 Review midstream contracts on connection with ongoing analysis (1.8); update analysis re same (1.7).	3.50
01/03/20	DP	034 Revise chart re factual allegations in examiner motion.	0.40
01/06/20	LML	034 Attend to factual issues in examiner motion in connection with potential briefing (.3); correspond with D. Park re same (.2).	0.50
01/06/20	DP	034 Analyze factual allegations re examiner motion (1.6); emails with L. Lawrence re same (.2).	1.80
01/07/20	DP	034 Analyze issues re potential response re examiner motion.	0.40
01/08/20	JS	034 Review US Trustee notice of appointment of examiner and motion re same (.2); confer with I. Dizengoff re same (.2); correspond with J. Rubin re same (.2); confer with E. Davis re same (.1); confer with M. Meghji re same (.2).	0.90
01/08/20	ISD	034 Review US Trustee motion and notice re appointment of examiner (.2); consider issues re same (.5); confer with J. Savin re same (.2).	0.90
01/08/20	DPE	034 Review notice and motion re appointment of examiner.	0.30
01/08/20	JPR	034 Review examiner appointment filing (.1); correspond with J. Savin re same (.2)	0.30
01/08/20	LML	034 Review motion and notice re examiner appointment (.2); consider issues re potential briefing in connection with same (.2).	0.40
01/09/20	LML	034 Attend to arguments in connection with potential briefing on examiner appointment.	0.60
01/10/20	ISD	034 Analyze potential Examiner scope issues.	0.80
01/10/20	LML	034 Work on issues re potential briefing in connection with Examiner Motion.	0.70
01/10/20	AFA	034 Conduct research re Examiner issues (3.8); correspond with M. Breen re	4.20

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 Invoice Number: 1877045

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		same (.2); correspond with M. Breen re same (.2).	
01/10/20	MB	034 Conduct research re Examiner appointment (2.1); correspond with A. Antypas re same (.1, .2).	2.40
01/14/20	JS	034 Review US Trustee filing re Examiner (.4); call with company re same (.5); confer with M. Brimmage, L. Lawrence, J. Rubin, D. Park re same (.6); call with E. Fleck re same (.3); call with M. Brimmage and L. Lawrence re same (.4).	2.20
01/14/20	JPR	034 Attend call with M. Brimmage, L. Lawrence and J. Savin and D. Park re Examiner briefing (.6); review supplement to Examiner application (.3).	0.90
01/14/20	MLB	034 Consider potential statement re the Examiner motion (.4); review US Trustee's supplement to motion to appoint Examiner (.3); confer with J. Savin and L. Lawrence re same (.4); call with J. Savin, J. Rubin, L. Lawrence, D. Park re same (.6); attention to strategy re examiner motion and appointment (1.3).	3.00
01/14/20	LML	034 Review and analyze Examiner Motion (.4); review and analyze US Trustee brief re Examiner Motion (.2); attend to briefing in connection with Examiner Motion (1.2); confer with J. Hough re examier status (.2); confer with J. Savin, M. Brimmage, J. Rubin, D. Park re same (.6); confer with J. Savin and M. Brimmage re same (.4).	3.00
01/14/20	NM	034 Review US Trustee supplement to Examiner appointment.	0.30
01/14/20	LJT	034 Correspond with K. Miller re Examiner scope issues (.1); attention to draft response re U.S. Trustee's supplemental affidavit of proposed Examiner (.9).	1.00
01/14/20	DP	034 Analyze US Trustee supplement to Examiner appointment (.3); call with J. Savin, M. Brimmage, J. Rubin and L. Lawrence re same (.6); draft outline of potential briefing re Examiner appointment (1.4).	2.30
01/14/20	KNM	034 Review U.S. Trustees Application to Appoint Examiner (.3); review order to supplement re same (.2); review supplement re same (.3); research re same (.7); correspond with L. Tandy re scope issues (.1).	1.60
01/15/20	JS	034 Review current draft statement re Examiner (.5, .7); confer with I. Dizengoff re same (.3); correspond with M. Brimmage, L. Lawrence, J. Rubin re discussions with UCC and 1Ls re Examiner scope (.2).	1.70
01/15/20	ISD	034 Confer with J. Savin re draft statement re Examiner (.3); provide comments to same (.3); consider issues re same (.4).	1.00
01/15/20	JPR	034 Call with B. Miller re Examiner issues (.2); correspond with M. Brimmage, L. Lawrence and J. Savin re same (.2).	0.40
01/15/20	MLB	034 Consider issues re Examiner motion (.9); revise statement in response to same (1.4); correspond with J. Rubin, L. Lawrence, J. Savin re same (.3).	2.60
01/15/20	LML	034 Provide comments to Statement in connection with Examiner Motion (.9); correspond with J. Savin, J. Rubin, M. Brimmage re examiner issues (.2).	1.10
01/15/20	LJT	034 Draft statement re US Trustee Examiner filing (2.0); review comments from K. Miller (.4) and D. Park (.2) re same; revise the same (1.8).	4.40
01/15/20	DP	034 Revise draft response to US Trustee's application appointing Examiner (2.7); correspond with L. Tandy re same (.2).	2.90
01/15/20	KNM	034 Provide comments to L. Tandy re Statement in Response to Trustee Motion to Appoint Examiner (.4); revise draft statement re same (2.3); revise same to incorporate comments from Akin Litigation (.8).	3.50
01/16/20	JS	034 Review draft statement re Examiner (.7); confer with I. Dizengoff (.2) re same; confer with J. Rubin re discussions with official committee and secured noteholders (.3); confer with Milbank re same (.3).	1.50
01/16/20	ISD	034 Review draft statement re Examiner (.5); confer with J. Savin re same (.2); provide comments to same (.3).	1.00
01/16/20	JPR	034 Call with B. Miller re Examiner issues (.2); confer with J. Savin re same (.3); review statement re Examiner (.3).	0.80
01/16/20	MLB	034 Review draft Examiner statement (1.0); provide comments to L. Tandy	1.50

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 Invoice Number: 1877045

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		re same (.5).	
01/16/20	LML	034 Review statement in connection with Examiner appointment.	0.80
01/16/20	LJT	034 Revise statement re Examiner motion (1.4); incorporate comments from M. Brimmage re same (.5).	1.90
01/16/20	DP	034 Review revisions to draft statement in response to Examiner motion.	0.40
01/16/20	KNM	034 Review comments to statement in response to Examiner motion (.3); revise the same (1).	1.30
01/17/20	JPR	034 Review order appointing examiner (.1); correspond with L. Lawrence and M. Brimmage re same (.3); provide comments to pleading re examiner (.4); review UCC and Secured Noteholders examiner pleadings (.4).	1.20
01/17/20	MLB	034 Review and comment on draft statement re examiner (.6); correspond with J. Rubin and L. Lawrence re same (.3).	0.90
01/17/20	LML	034 Correspond with J. Rubin and M. Brimmage re examiner statement.	0.30
01/17/20	LJT	034 Revise Debtors' Statement re Examiner based on comments from L. Lawrence and J. Savin.	1.50
01/17/20	KNM	034 Review order re examiner (.2); revise statement in response (.3).	0.50
01/20/20	DP	034 Review pleadings and transcripts re examiner appointment briefing issues (.4); prepare outline for potential response brief re examiner issues (.3).	0.70
01/22/20	JS	034 Review US Trustee filing re examiner (.4); calls with Company re same (.3, .2); consider issues re same (.6); confer with E. Fleck re same (.3); call with M. Brimmage re same (.4).	2.20
01/22/20	MLB	034 Call with J. Savin re examiner strategy.	0.40
01/22/20	DP	034 Draft outline of brief re scope of examiner (1.1); research issues re same (.5).	1.60
Total Hours			3164.00

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Lexis - in contract 30% discount	\$6,190.73
Courier Service/Messenger Service- Off Site	\$142.13
Duplication - Off Site	\$4,830.67
Color Copy	\$9,207.00
Miscellaneous	\$2,180.00
Meals - Business	\$10,033.39
Research	\$3.30
Transcripts	\$5,462.66
Travel - Airfare	\$14,547.64
Travel - Auto (mileage)	\$554.30
Travel - Ground Transportation	\$5,233.07
Travel - Lodging (Hotel, Apt, Other)	\$15,169.55
Travel - Parking	\$577.53
Travel - Telephone & Fax	\$144.42
Local Transportation - Overtime	\$113.00

Current Expenses \$74,389.39

Total Amount of This Invoice \$3,400,004.14

SANCHEZ ENERGY CORPORATION
Invoice Number: 1877045

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REMITTANCE COPY

Return with Payment

SANCHEZ ENERGY CORPORATION
ATTN: GREGORY KOPEL
1000 MAIN STREET
SUITE 3000
HOUSTON, TX 77002

Invoice Number 1877045
Invoice Date 03/15/20
Client Number 690441
Matter Number 0075

FED I.D. NO. 75-1338644

If sending remittance via Postal Mail
please remit to:

AKIN GUMP STRAUSS HAUER & FELD LLP
DEPT 2915
Carol Stream, IL 60132-2915

If sending remittance via Overnight Courier
please remit to:

CITICORP SERVICES. INC.
Third Floor Lockbox
DEPT 2915
8430 West Bryn Mawr Avenue
Chicago, IL 60631

If sending remittance via Wire
Please use the following instructions:

AKIN GUMP STRAUSS HAUER & FELD LLP
CITI PRIVATE BANK
1101 Pennsylvania Avenue, NW
Suite 900
Washington, DC 20004

Account #: 9250397941
ABA# 254070116
Ref: 690441/0075, Invoice No. 1877045

(For wires originating outside the US reference Swift ID# CITIUS33)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

SANCHEZ ENERGY CORPORATION, *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 19-34508 (MI)

)
) (Jointly Administered)
)

**SIXTH MONTHLY FEE STATEMENT OF AKIN GUMP STRAUSS HAUER & FELD LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS COUNSEL TO THE DEBTORS FOR THE PERIOD FROM
FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020**

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 414], each Application Recipient receiving notice of this monthly fee statement shall have until 4:00 p.m. (CT), 14 days after the filing of this monthly fee statement to object to the fees and expenses requested herein. Upon the expiration of such 14-day period, the Debtors are authorized and directed to pay 80% of the fees and 100% of the expenses requested in this monthly fee statement that are not subject to an objection.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Sanchez Energy Corporation (0102); SN Palmetto, LLC (3696); SN Marquis LLC (0102); SN Cotulla Assets, LLC (0102); SN Operating, LLC (2143); SN TMS, LLC (0102); SN Catarina, LLC (0102); Rockin L Ranch Company, LLC (0102); SN EF Maverick, LLC (0102); SN Payables, LLC (0102); and SN UR Holdings, LLC (0102). The location of the Debtors' service address is 1000 Main Street, Suite 3000, Houston, Texas 77002.

Name of Professional:	Akin Gump Strauss Hauer & Feld LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date Order of Employment Signed:	November 1, 2019, effective <i>nunc pro tunc</i> to August 11, 2019 [Docket No. 415]
Time Period Covered:	February 1, 2020 – February 29, 2020
Total Amount of Fees Requested: ²	\$3,267,767.80 (80% of \$4,084,709.75)
Total Amount of Expense Reimbursement Requested:	\$65,509.76
Total Attorney Fees Requested in This Statement:	\$3,227,117.40 (80% of \$4,033,896.75)
Total Actual Attorney Hours Covered by this Statement:	4,131.10
Average Hourly Rate for Attorneys:	\$976.47
Total Paraprofessional Fees Requested in this Statement:	\$40,650.40 (80% of \$50,813.00)
Total Actual Paraprofessional Hours Covered by this Statement:	145.50
Average Hourly Rate for Paraprofessionals:	\$349.23

Pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the “Local Rules”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 414] (the “Interim Compensation Order”), and the *Order Authorizing Employment of Akin Gump Strauss Hauer & Feld LLP, as Counsel to the Debtors and Debtors in Possession* [Docket No. 415], the law firm of Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”), as counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits this *Sixth Monthly Fee Statement of Akin Gump Strauss Hauer & Feld LLP for Compensation for Services*

² This total reflects a voluntary reduction of **\$15,685.50** of fees incurred by professionals and paraprofessionals who provided fewer than 5.0 hours of service during this compensation period. Such timekeepers and fees are excluded from **Exhibit A** and **Exhibit C** of this statement. Moreover, Akin Gump will not seek allowance of such fees in its interim or final applications.

Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from February 1, 2020 to February 29, 2020 (the “Sixth Monthly Fee Statement”). By the Sixth Monthly Fee Statement and pursuant to the Interim Compensation Order, Akin Gump seeks interim payment of (i) \$3,267,767.80 (80% of \$4,084,709.75) as compensation for professional services rendered to the Debtors and (ii) \$65,509.76 for reimbursement of actual and necessary expenses, for a total of \$3,333,277.56 for the period February 1, 2020 through and including February 29, 2020 (the “Fee Period”). Pursuant to the Interim Compensation Order, the Application Recipients have until 4:00 p.m. (CT) on the fourteenth day following filing of this Sixth Monthly Fee Statement to object to the requested fees and expenses.

Itemization of Services Rendered and Expenses Incurred

1. In support of this Sixth Monthly Fee Statement, attached are the following exhibits:
 - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Akin Gump partners, associates and paraprofessionals during the Fee Period with respect to each of the subject matter categories Akin Gump established in accordance with its internal billing procedures. As reflected in **Exhibit A**, Akin Gump incurred \$4,084,709.75 in fees during the Fee Period. Pursuant to this Sixth Monthly Fee Statement, Akin Gump seeks fees in the amount of \$3,267,767.80 or 80% of such fees.
 - **Exhibit B** is a schedule providing certain information regarding the Akin Gump attorneys and paraprofessionals for whose fees for work on these chapter 11 cases is sought in this Sixth Monthly Fee Statement. Attorneys and paraprofessionals of Akin Gump expended a total of 4,276.60 hours in connection with these chapter 11 cases during the Fee Period.
 - **Exhibit C** is a schedule setting forth the amount sought with respect to each category of expenses for which Akin Gump is seeking reimbursement in this Sixth Monthly Fee Statement. Akin Gump is seeking reimbursement of expenses in the aggregate total amount of \$65,509.76 pursuant to this Sixth Monthly Fee Statement.
 - **Exhibit D** consists of Akin Gump’s records of fees and expenses incurred during the Fee Period in rendering professional services to the Debtors.

Representations

2. Although Akin Gump has used its reasonable best efforts to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Sixth Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Akin Gump reserves the right to seek payment of such fees and expenses not included herein. Subsequent monthly fee statements will be submitted in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the Interim Compensation Order.

Houston, Texas
Dated: April 28, 2020

/s/ Matthew D. Cavanaugh

JACKSON WALKER L.L.P.

Matthew D. Cavanaugh (TX Bar No. 24062656)
Elizabeth Freeman (TX Bar No. 24009222)
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Telephone: (713) 752-4284
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*Counsel for the Debtors and
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AKIN GUMP STRAUSS HAUER & FELD LLP

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- and -

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Lisa Beckerman (*pro hac vice*)
Jason P. Rubin (*pro hac vice*)
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jrubin@akingump.com

- and -

James Savin (*pro hac vice*)
2001 K Street, N.W.
Washington, D.C. 20006
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Facsimile: (202) 887-4288
jsavin@akingump.com

*Counsel for the Debtors and
Debtors in Possession*

Fee Statement Recipients

- a. counsel to the Debtors, Akin Gump Strauss Hauer & Feld LLP, Attn: Ira S. Dizengoff (idizengoff@akingump.com), Jason Rubin (jrubin@akingump.com), and James Savin (jsavin@akingump.com);
- b. counsel to the Debtors, Jackson Walker LLP, Attn: Matthew D. Cavanaugh (mcavanaugh@jw.com) and Elizabeth C. Freeman (efreeman@jw.com);
- c. the Office of the U.S. Trustee for the Southern District of Texas, Attn: Hector Duran (hector.duran.jr@usdoj.gov) and Stephen Statham (stephen.statham@usdoj.gov);
- d. counsel to the Official Committee of Unsecured Creditors, Milbank LLP, Attn: Evan Fleck (efleck@milbank.com);
- e. counsel to the DIP Agent and Notes Trustee, Arnold & Porter Kaye Scholer LLP, Attn: Jonathan I. Levine (jonathan.levine@arnoldporter.com);
- f. counsel to the Ad Hoc Group of First Lien Noteholders, Morrison & Foerster LLP, Attn: Dennis Jenkins (djenkins@mofo.com); and
- g. counsel to the Ad Hoc Group of Unsecured Noteholders, Quinn Emanuel Urquhart & Sullivan LLP, Attn: Benjamin Finestone (benjaminfinestone@quinnemanuel.com).

EXHIBIT A**Summary of Hours Expended and Fees Incurred by Project Category**

Matter Number	Matter Description	Hours Billed	Total Fees Requested
2	General Case Administration	140.20	\$153,892.00
3	Akin Gump Fee Application/Monthly Billing Reports	62.20	\$46,158.50
4	Analysis of Other Professionals Fee Applications/Reports	3.80	\$3,510.00
6	Retention of Professionals	7.40	\$8,184.00
7	Creditors Committee Matters/Meetings (including 341 Meetings)	0.30	\$405.00
8	Hearings and Court Matters/Court Preparation/Hearing Exhibit Preparation	36.70	\$41,352.50
9	Financial Reports and Analysis	0.40	\$390.00
10	DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	22.90	\$25,388.50
11	Executory Contracts	321.30	\$329,920.00
12	General Claims Analysis/Claims Objections	25.40	\$24,024.50
13	Analysis of Prepetition Transactions	1,883.10	\$1,627,267.00
14	Insurance/Surety Bond Issues	0.80	\$901.00
15	Secured Creditors Issues/Communications/Meetings	41.10	\$58,288.00
16	Automatic Stay Issues	42.80	\$45,326.50
17	General Adversary Proceedings/Contested Matters/Other Litigation Matters	135.50	\$147,743.50
18	Tax/NOL Issues	10.00	\$11,652.50
19	Labor Issues/Employee Benefits	131.50	\$136,702.00
20	Board Meetings and Communications	52.00	\$66,835.00
21	Exclusivity	41.10	\$37,850.50
22	Disclosure Statement/Solicitation/Plan/Confirmation	613.90	\$692,242.00
23	Asset Dispositions and Liquidation/363 Asset Sales	21.80	\$21,461.00
24	Real Estate Issues/Oil & Gas Lease and Landlord Matters	24.00	\$20,045.00
25	Travel Time ³	176.40	\$97,258.25
26	Securities Law/SEC Matters	179.40	\$157,199.50
28	General Corporate Matters	24.00	\$24,523.00
29	Intercompany Claims/Intercompany Transactions/Cash Management	1.30	\$1,530.00
30	Customer/Supplier/Vendor/Operating Expenses/Working Interest Issues	0.70	\$1,116.50
31	Business Operations/Shared Services	16.60	\$20,931.00
33	Midstream/Marketing Contracts	260.00	\$282,612.50
Totals		4,276.60	\$4,084,709.75

³ Travel time is billed at 50% of the standard hourly rate of each attorney.

EXHIBIT B**Summary of Timekeepers Included in Fee Period**

Name	Dept.	Bar Admission	Rate	Total Hours Billed	Total Fees Billed
PARTNERS					
BECKERMAN, LISA G.	FRS	1989	\$1,595.00	64.80	\$103,356.00
DIZENGOFF, IRA S.	FRS	1992	\$1,595.00	62.40	\$99,528.00
SAVIN, JAMES*	FRS	1998	\$1,595.00	294.60	\$454,734.50
BRIMMAGE JR., MARTY L*	LIT	1995	\$1,595.00	240.30	\$358,556.00
ELDER, DAVID PATRICK	COR	1995	\$1,350.00	146.30	\$197,505.00
LAWRENCE, LACY M*	LIT	2006	\$1,350.00	118.60	\$154,575.00
MILLER, ALLISON P	COR	2003	\$1,350.00	34.60	\$46,710.00
COWELL, CHIP	COR	1984	\$1,360.00	7.40	\$10,064.00
RUBIN, JASON P*	FRS	2005	\$1,350.00	229.30	\$297,405.00
LAVES, ALAN L	COR	1985	\$1,300.00	7.70	\$10,010.00
BYRD, MICHAEL	COR	1987	\$1,260.00	5.00	\$6,300.00
CHEN, ALISON	TAX	2004	\$1,135.00	32.70	\$37,114.50
TAU, JOCELYN	TAX	2010	\$1,015.00	25.50	\$25,882.50
HURLEY, PATRICK J.	COR	1999	\$1,135.00	139.10	\$157,878.50
MUNOZ, ERIC L	COR	2006	\$1,035.00	10.50	\$10,867.50
BOONE, STEPHEN M.	COR	2010	\$1,015.00	126.30	\$128,194.50
COUNSEL/SENIOR COUNSEL					
TIZRAVESH, ROXANNE	LIT	2009	\$1,195.00	102.70	\$122,726.50
WARRICK, LAURA P*	LIT	2011	\$1,090.00	170.30	\$173,310.00
BYUN, MICHAEL	FRS	2013	\$975.00	92.70	\$90,382.50
PARK, DANIEL S*	LIT	2011	\$960.00	193.90	\$173,616.00
O'BRIEN, PATRICK G.	LIT	2004	\$935.00	63.30	\$59,185.50
REEDER, MICHAEL	IP	2009	\$950.00	6.50	\$6,175.00
LLOYD, MATTHEW V	LIT	2012	\$910.00	105.90	\$96,369.00
MEIER, BRENNAN	LIT	2012	\$910.00	36.80	\$33,488.00
HARTMAN, MATTHEW	IP	2010	\$930.00	28.20	\$26,226.00
SEKOSKI, JOSHUA A	LAB	2012	\$910.00	68.80	\$62,608.00
PELLECCHIA, JENNA	IP	2010	\$950.00	30.40	\$28,880.00
PETEGORSKY, MICHAEL	IP	2015	\$925.00	32.10	\$29,692.50
OLWELL, CAITLIN	IP	2015	\$925.00	24.50	\$22,662.50
ROBERTS, NICOLE	COR	2014	\$850.00	4.40	\$3,740.00
WHITMAN, MOLLY E.	LIT	2013	\$885.00	10.40	\$9,204.00
ASSOCIATES					

JOHNSON, JACOB G.	COR	2015	\$820.00	76.00	\$62,320.00
ANDREWS, TYLER	COR	2019	\$535.00	31.70	\$16,959.50
BENEDETTO, PATRICK	COR	2019	\$535.00	48.90	\$26,161.50
CONTE, TYLER	COR	2018	\$575.00	8.50	\$4,887.50
KO, JIHA	COR	2016	\$820.00	8.90	\$7,298.00
ANTYPAS, ALEXANDER F.	FRS	2017	\$775.00	154.90	\$120,047.50
TAYLOR, BENJAMIN	FRS	2016	\$945.00	20.00	\$18,900.00
TAYLOR, MILES A.	FRS	2019	\$700.00	100.50	\$70,350.00
HARMS, J. HAYDEN	COR	2014	\$820.00	9.00	\$7,380.00
HIGHTOWER, CHRISTINA	LIT	2017	\$650.00	12.90	\$8,385.00
CHEN, LITIAN	COR	2017	\$650.00	40.40	\$26,260.00
LI, ALLYSON	COR	2016	\$650.00	100.40	\$65,260.00
PRAESTHOLM, AMANDA*	LIT	2017	\$650.00	100.30	\$62,985.00
PEEK, ERIN	LIT	2019	\$535.00	10.60	\$5,671.00
MCKNIGHT, CALVIN	COR	2019	\$535.00	77.90	\$41,676.50
HILBERT, ANTHONY	COR	2019	\$535.00	42.00	\$22,470.00
BREEN, MATTHEW	FRS	2019	\$615.00	64.90	\$39,913.50
BRINGE, NAFISA	LIT	2016	\$735.00	15.30	\$11,245.50
COCHRANE, RICHARD	LIT	2019	\$535.00	48.80	\$26,108.00
COPELIN, SHANAE N.	COR	2018	\$575.00	49.20	\$28,290.00
FRIEDMAN, SCOTT	LAB	2013	\$850.00	11.00	\$9,350.00
GARIPOVA, LEANA	COR	2016	\$735.00	14.60	\$10,731.00
MILLER, KATLYNE N.*	LIT	2018	\$575.00	180.80	\$94,098.75
PEPE, BAILEY	LIT	2015	\$925.00	10.70	\$9,897.50
EARP, TRAVIS	COR	2018	\$575.00	35.30	\$20,297.50
RAYMOND, KATHERINE M.	COR	2018	\$575.00	10.60	\$6,095.00
KENYON, BROOKS	IP	2019	\$650.00	14.00	\$9,100.00
VARELA-SISLEY, MARCELA P.	COR	2018	\$575.00	7.90	\$4,542.50
FRANCE, ALEXANDER A	COR	2019	\$535.00	50.70	\$27,124.50
TANDY, LEWIS J.*	LIT	2019	\$535.00	88.50	\$44,565.5
PARAPROFESSIONALS / PRACTICE ATTORNEYS					
SULLIVAN, SHANE S	COR	2009	\$780.00	48.40	\$37,752.00
MOYE, DONNA P.	LIT	2001	\$515.00	34.50	\$17,767.50
GARRETT, MITCHELL R.	LIT	2016	\$380.00	87.00	\$33,060.00
CSIZMADIA, SUZANNE M	PL	N/A	\$330.00	14.50	\$4,785.00
REICHERT, MOLLY R.	PL	N/A	\$260.00	22.20	\$5,772.00
HUNTER, JULIE ANN	EDIS	N/A	\$370.00	90.00	\$33,300.00
MORSE, MICHAEL R.	EDIS	N/A	\$370.00	18.80	\$6,956.00
TOTALS				4,276.60	\$4,084,709.75

Key: FRS = Financial Restructuring; COR = Corporate; LIT = Litigation;
LAB = Labor & Employment; ENV = Environmental; IP = Intellectual Property
EDIS = E-Discovery; PL = Paralegal

*Includes travel time billed at 50% of standard hourly rate

EXHIBIT C**Summary of Expenses for the Fee Period**

Expense Categories	Amount
Computerized Legal Research - Lexis - in Contract 30% discount	\$3,576.31
Computerized Legal Research – Courtlink – in Contract 50% discount	\$13.01
Computerized Legal Research – Westlaw – n Contract 30% discount	\$6,644.19
Courier Service/Messenger Service - Off Site	\$670.74
Duplication - Off Site	\$3,365.89
Duplication – In House	\$251.00
Color Copy	\$2,275.00
Miscellaneous	\$4,509.04
Meals – Overtime	\$118.84
Meals - Business ¹	\$1,950.13
Overtime – Secretarial	22.56
Overtime - Admin Staff	\$74.53
Deposition	\$12,889.15
Travel - Airfare ²	\$9,653.29
Travel – Auto Rental	\$78.93
Travel - Auto (mileage)	\$309.36
Travel - Ground Transportation	\$4,928.11
Travel – Incidentals – Out of Town Travel	88.52
Travel - Lodging	\$13,461.82
Travel - Parking	\$274.33
Travel - Telephone & Fax	\$230.05
Local Transportation - Overtime	\$124.96
TOTAL	\$65,509.76

¹ Overtime meal reimbursements are limited to \$20 per timekeeper.

² Air transportation expenses include only refundable economy class fares.

EXHIBIT D

Description of Fees

Akin Gump

Strauss Hauer & Feld LLP

SANCHEZ ENERGY CORPORATION
ATTN: GREGORY KOPEL
1000 MAIN STREET
SUITE 3000
HOUSTON, TX 77002

Invoice Number 1883068
Invoice Date 04/28/20
Client Number 690441
Matter Number 0075

Re: CHAPTER 11 PROCEEDINGS

FOR PROFESSIONAL SERVICES RENDERED THROUGH 02/29/20 :

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/03/20	JS	002 Confer with C. George (.3) re next steps and pending matters; confer with M. Meghji re same (.3, .1); correspond with J. Rubin re same (.3).	1.00
02/03/20	JPR	002 Correspond with J. Savin re general case issues and next steps.	0.40
02/03/20	LJT	002 Participate on all hands call with Akin litigation team re status of litigation workstreams.	1.20
02/03/20	MB	002 Review and summarize docket filings for Akin team.	1.10
02/03/20	MRR	002 Conduct docket update.	0.20
02/04/20	JS	002 Confer with C. George (.4) and M. Meghji (.3, .4, .3) re pending matters and work streams.	1.40
02/04/20	AFA	002 Review task list (.2); correspond with M. Taylor re revisions to same (.2).	0.40
02/04/20	MAT	002 Revise task list (.5); correspond with A. Antypas re same (.1).	0.60
02/05/20	JS	002 Confer with J. Rubin re pending matters (.3, .2); confer with C. George (.5) and G. Kopel (.5); confer with B. Latif re same (.4); confer with M. Meghji re same (.6).	2.50
02/05/20	DPE	002 Conference with G. Kopel re case status.	0.50
02/05/20	JPR	002 Call with J. Savin re case updates and next steps (.3, .2).	0.50
02/05/20	MLB	002 Review status of all litigation workstreams.	0.60
02/05/20	LPW	002 Review and revise task list for litigation workstream updates.	0.60
02/05/20	MB	002 Revise case calendar.	0.80
02/06/20	JS	002 Confer with M. Meghji (.3, .2, .3); C. George (.2, .4) and G. Kopel (.3) re case status and work streams; confer with J. Rubin re same (.4); prepare for (.6) and attend weekly team meeting (.6); call with MoFo re next steps and various case issues (1.0).	4.30
02/06/20	JPR	002 Attend Akin team weekly task list call (.6); review updated task list in advance of same (.2); call with J. Savin re general case updates and	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/06/20	JPR	002 issues (.4). Call with D. Jenkins, B. Miller and J. Savin re various case issues (1.0); prepare agenda for same (.3); follow up conference with J. Savin re same (.3); attend advisor update call (.2).	1.80
02/06/20	LML	002 Review and analyze task list and case updates.	0.30
02/06/20	LPW	002 Update agenda for Akin task list call (.2); email to D. Park re same (.1).	0.30
02/06/20	LJT	002 Attend weekly task call (.6); prepare for same (.1).	0.70
02/06/20	DP	002 Review task list (.1); attend weekly task list call (.6).	0.70
02/06/20	MB	002 Participate on weekly Akin team task list call (.6); participate on all-hands advisors and management call (.2).	0.80
02/06/20	MAT	002 Prepare for Akin weekly task meeting (.1); attend same (.6).	0.70
02/06/20	MB	002 Attend weekly task list meeting (.6); revise case calendar (1.0).	1.60
02/06/20	MRR	002 Conduct docket update (.3); participate in weekly task list call (.6).	0.90
02/06/20	KNM	002 Attend weekly task list call (.6); prepare for same (.2).	0.80
02/07/20	JPR	002 Call with M. Meghji re various case updates and status (.2); call with B. Finestone re same (.4).	0.60
02/07/20	MB	002 Review docket filings (.7); prepare summaries re same (1.0).	1.70
02/07/20	MRR	002 Prepare docket update (.2); update case calendar (.8).	1.00
02/10/20	JS	002 Confer with D. Elder re case status and next steps (.3); confer with C. George (.2) re same; call with J. Rubin re same (.3); call with I. Dizengoff and M. Brimmage re same (.3); call with I. Dizengoff re same (.2); call with J. Rubin and B. Miller re same (.6); call with J. Rubin, M-III, A&M and Moelis re same (.6).	2.50
02/10/20	ISD	002 Call with J. Savin and M. Brimmage re case status and next steps (.3); call with J. Savin re same (.2).	0.50
02/10/20	DPE	002 Confer with J. Savin re case status.	0.30
02/10/20	JPR	002 Call with B. Miller and J. Savin re various case issues and updates (.6); update call with Moelis, M-III, A&M and J. Savin (.6); follow up call with M. Meghji re same (.2); call with B. Finestone re various case issues (.2); call with J. Savin re same (.3).	1.90
02/10/20	MLB	002 Call with J. Savin and I. Dizengoff re case status.	0.30
02/10/20	MB	002 Review and summarize filings.	1.20
02/10/20	MRR	002 Conduct docket update.	0.20
02/11/20	JS	002 Confer with J. Rubin (.3), C. George (.4), D. Elder (.2) and M. Meghji (.3) re pending matters and workstreams.	1.20
02/11/20	DPE	002 Confer with J. Savin re pending matters (.2); call with C. George re same (.3); call with G. Kopel re same (.2).	0.70
02/11/20	JPR	002 Confer with J. Savin re case status.	0.30
02/11/20	AFA	002 Review task list (.2); correspond with M. Taylor re updates to same (.3).	0.50
02/11/20	MAT	002 Revise Akin task list (.6); correspond with A. Antypas re same (.3).	0.90
02/11/20	MB	002 Review and summarize pleadings.	1.10
02/11/20	MRR	002 Review various pleadings.	0.20
02/12/20	JS	002 Confer with J. Rubin re pending matters (.6); confer with C. George (.2, .2) and G. Kopel (.3) re same; confer with B. Latif re same (.3); confer with M. Meghji re same (.4, .2); prepare for (.4) and attend weekly Akin task list meeting on pending matters and workstreams (.7).	3.30
02/12/20	LGB	002 Participate in weekly Akin team task list call.	0.70
02/12/20	RT	002 Prepare for (.3) and attend weekly Akin team task list call (.7).	1.00
02/12/20	JPR	002 Attend Akin team weekly task list call (.7); call with J. Savin re various case issues (.6); review draft PMO presentation (.5).	1.60
02/12/20	LML	002 Prepare for (.1) and attend weekly task list call re case status and strategy (.7).	0.80
02/12/20	AFA	002 Attend weekly Akin team task list meeting.	0.70
02/12/20	LJT	002 Prepare for (.2) and attend weekly Akin team task list call (.7).	0.90
02/12/20	DP	002 Prepare for (.2) and attend (.7) Akin weekly task call.	0.90
02/12/20	MB	002 Attend weekly Akin task list call.	0.70
02/12/20	SMB	002 Prepare for (.2) and attend weekly Akin team task list meeting (.7).	0.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/12/20	MAT	002 Prepare for (.2) and attend weekly task list meeting (.7).	0.90
02/12/20	MB	002 Attend Akin team task list call (.7); summarize court filings (1.2).	1.90
02/12/20	MRR	002 Prepare docket update (.2); participate in weekly task list call (.7).	0.90
02/12/20	KNM	002 Prepare for (.2) and attend weekly Akin team task list call (.7).	0.90
02/12/20	ACP	002 Attend weekly Akin team task list call.	0.70
02/13/20	JS	002 Calls with M. Meghji (.3, .4); C. George (.2, .3) and G. Kopel (.3) re case status and work streams; call with J. Rubin re same (.5); confer with I. Dizengoff re same (.3); review outline re 2/20 status update (.7).	3.00
02/13/20	ISD	002 Confer with J. Savin re pending matters.	0.30
02/13/20	JPR	002 Call with M. Meghji re various case updates and process (.3); call with J. Savin re same (.5); review agenda for 2/20 case update (.4); correspond with J. Savin re same (.1); correspond with M. Meghji re same (.2); call with D. Jenkins re various case issues and process (.3); attend PMO call (.3); review revised PMO deck in advance of same (.3).	2.40
02/13/20	AFA	002 Participate in PMO call.	0.30
02/13/20	MB	002 Review and summarize court filings (1.2); revise case calendar (.4).	1.60
02/14/20	JS	002 Confer with M. Meghji (.5), C. George (.2) and G. Kopel (.2) re case status and work streams; confer with J. Rubin re same (.4); call with I. Dizengoff and M. Brimmage re same (.1).	1.40
02/14/20	ISD	002 Call with J. Savin and M. Brimmage re case status and next steps.	0.10
02/14/20	JPR	002 Confer with J. Savin re case status.	0.40
02/14/20	MB	002 Review and summarize court filings.	1.20
02/14/20	MRR	002 Prepare docket update (.2); update case calendar (.8).	1.00
02/14/20	ACP	002 Revise case calendar for litigation matters.	0.20
02/17/20	JS	002 Confer with M. Meghji (.3, .2), C. George (.2) and G. Kopel (.2) re case status and work streams; confer with J. Rubin re same (.3, .3).	1.50
02/17/20	JPR	002 Calls with J. Savin re various case updates and workstreams (.3, .3).	0.60
02/17/20	DP	002 Revise weekly litigation update task list.	0.20
02/18/20	JS	002 Confer with C. George re pending matters (.2); calls with M. Meghji (.2, .1) re same; call with B. Latiff re same (.3); confer with J. Rubin re same (.4, .2, .3).	1.70
02/18/20	JPR	002 Calls with J. Savin re general case issues (.4, .2, .3).	0.90
02/18/20	MB	002 Review court filings (.6); summarize the same (.9); revise case calendar (.6).	2.10
02/18/20	MRR	002 Conduct docket update (.2); pull 1/8 hearing transcript (.1).	0.30
02/19/20	JS	002 Confer with C. George (.4) and M. Meghji (.4) re pending matters and work streams.	0.80
02/19/20	MB	002 Summarize and circulate filings (1.2); resolve matters concerning depositions and attend deposition of Mark Clarke telephonically (partial) (3.6); revise calendar (.4)	5.20
02/19/20	MRR	002 Prepare docket update.	0.20
02/20/20	JS	002 Confer with C. George (.2, .1) and G. Kopel (.3); confer with B. Latif re same (.3); confer with M. Meghji re same (.4, .3).	1.60
02/20/20	EFC	002 Review memo re oil & gas lease issues (.9); analyze research re same (.6).	1.50
02/20/20	MRR	002 Monitor docket filings.	0.20
02/21/20	JS	002 Confer with M. Meghji (.3, .2, .3); C. George (.2, .3) and G. Kopel (.2) re case status and work streams; confer with J. Rubin re same (.2, .2, .3); confer with I. Dizengoff re same (.3); review outline re 2/20 status update (.3); attend weekly Akin Gump team meeting (1.1).	3.90
02/21/20	LGB	002 Participate in weekly team meeting.	1.00
02/21/20	ISD	002 Confer with J. Savin re case status and next steps.	0.30
02/21/20	RT	002 Participate in weekly task list call.	1.10
02/21/20	JPR	002 Attend weekly Akin team call (1.1); review draft PMO deck (.5); attend PMO call (.2); call with B. Schak re various case updates and issues (.2); calls with J. Savin re workstreams and next steps (.2, .2, .3).	2.70
02/21/20	LML	002 Prepare for upcoming weekly task list meeting (.3); attend by	1.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		teleconference weekly task litigation meeting re case status and strategy (1.1).	
02/21/20	LPW	002 Participate in weekly task list call (1.1); prepare for same (.1).	1.20
02/21/20	AFA	002 Attend Akin team weekly task list call.	1.10
02/21/20	LJT	002 Attend weekly task call.	1.10
02/21/20	DP	002 Attend weekly task call.	1.10
02/21/20	MB	002 Participate on weekly Akin task list call.	1.10
02/21/20	MAT	002 Prepare for (.5) and attend weekly task list meeting (1.1).	1.60
02/21/20	MB	002 Summarize and circulate court filings.	0.80
02/21/20	MRR	002 Conduct docket update.	0.20
02/21/20	KNM	002 Attend weekly task list call.	1.10
02/24/20	JS	002 Confer with C. George (.4) re pending matters; confer with M. Meghji re same (.3, .2); call with B. Latif re same (.2); confer with J. Rubin (.4) and I. Dizengoff (.2) re same.	1.70
02/24/20	ISD	002 Confer with J. Savin re general case updates.	0.20
02/24/20	JPR	002 Call with J. Savin general case updates and next steps (.2); call with KNOC counsel re case updates (.4).	0.60
02/24/20	MB	002 Summarize and circulate court filings	0.80
02/24/20	MRR	002 Conduct docket update (.2); update case calendar (.8).	1.00
02/25/20	JS	002 Confer with C. George (.3) and M. Meghji (.6) re pending matters and work streams.	0.90
02/25/20	AFA	002 Review updated complex chapter 11 case procedures (.9); correspond with Akin FR team re same (.2); correspond with Jackson Walker team re same (.1).	1.20
02/25/20	MB	002 Summarize court filings.	0.80
02/25/20	MRR	002 Conduct docket update (.2); update case calendar (1.1).	1.30
02/26/20	JS	002 Confer with J. Rubin re pending matters (.3); confer with C. George (.3); confer with B. Latif re same (.3); confer with M. Meghji re same (.2,.3); prepare for (.3) and attend weekly Akin Gump team meeting (.6).	2.60
02/26/20	RT	002 Review weekly task list update (.1); participate in FR/Litigation weekly update call (.6).	0.70
02/26/20	JPR	002 Attend Akin team weekly task list call (.6); call with J. Savin re case issues and strategy (.3); call with company and company advisor team re case updates (.2); consider pending case issues (.6).	1.70
02/26/20	MLB	002 Prepare for (.1) and participate (.6) in conference re the status of all pending issues and game plan going forward.	0.70
02/26/20	LML	002 Prepare for weekly task list meeting re case status and strategy (.6); attend by teleconference weekly task list discussion (.6); work on follow up re same (.3).	1.40
02/26/20	AFA	002 Attend Akin team weekly task list call.	0.60
02/26/20	LJT	002 Attend weekly task call.	0.60
02/26/20	DP	002 Attend weekly team call.	0.60
02/26/20	MB	002 Participate on Akin weekly task list call (.6); and prepare for same (.1).	0.70
02/26/20	MAT	002 Prepare for (.6) and attend (.6) weekly task list meeting.	1.20
02/26/20	MB	002 Attend work in process list meeting (.6); summarize and circulate court filings (1.2); revise case calendar (.9).	2.70
02/26/20	MRR	002 Monitor docket filings (.2); participate in weekly task list call (.6); update Gavilan hearing calendar invitations (.2).	1.00
02/26/20	KNM	002 Attend weekly task list call.	0.60
02/27/20	JS	002 Confer with M. Meghji (.3, .2); C. George (.2) and B. Latif (.2) re case status and work streams; attend to issues re same (.6).	1.50
02/27/20	ISD	002 Confer with J. Rubin on Special Committee agenda (.4) and attend to related issues (.6).	1.00
02/27/20	JPR	002 Provide comments to PMO update deck (.4); review updated complex case management procedures (.2).	0.60
02/27/20	AFA	002 Review case calendar (.2); correspond with M. Reichert re updates to same (.2).	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/27/20	MB	002 Summarize and circulate court filings	0.90
02/27/20	MRR	002 Conduct docket update.	0.20
02/28/20	JS	002 Confer with M. Meghji (.3, .1, .3); C. George (.2, .3) and G. Kopel (.2) re case status and work streams; confer with J. Rubin re same (.3); confer with I. Dizengoff re same (.7); confer with B. Latif re same (.3).	2.70
02/28/20	ISD	002 Confer with J. Savin re case issues (.7); consider issues re same (.3).	1.00
02/28/20	JPR	002 Call with J. Savin re various case issues.	0.20
02/28/20	MRR	002 Prepare docket update (.2); update case calendar (.7).	0.90
02/29/20	JS	002 Call with Weil and Lazard (.7); follow up with M. Meghji (.3).	1.00
02/02/20	MB	003 Review Akin monthly fee statement for privilege and confidentiality issues and compliance with US Trustee guidelines.	1.40
02/03/20	MAT	003 Review Akin fee invoice for privilege and confidentiality (2.8); attend to open issues re same (1.1).	3.90
02/03/20	MB	003 Review fee statement for privilege and confidentiality.	3.10
02/04/20	AFA	003 Review fee statement for privilege, confidentiality, and compliance with US Trustee guidelines.	1.60
02/04/20	MB	003 Review Akin fee statement for US Trustee guideline compliance.	1.20
02/04/20	MAT	003 Review Akin fee statement for confidentiality and privilege issues.	0.90
02/04/20	MB	003 Review Akin fee statement for privilege and confidentiality.	1.30
02/04/20	MRR	003 Review Akin fee statement for compliance with US Trustee fee guidelines.	2.80
02/05/20	JPR	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines (2.3); correspond with M. Taylor and M. Byun re expenses (.2).	2.50
02/05/20	AFA	003 Review fee statement for privilege, confidentiality, and compliance with US Trustee guidelines.	1.00
02/05/20	MRR	003 Prepare Akin second interim budget.	1.30
02/06/20	JPR	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	2.60
02/06/20	AFA	003 Review fee statement for privilege, confidentiality, and compliance with US Trustee guidelines.	1.00
02/07/20	JPR	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines (1.2); correspond with A. Antypas re interim fee application CNOs (.1).	1.30
02/07/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines (2.2); correspond with J. Rubin re CNO for interim fee applications (.2).	2.40
02/07/20	MAT	003 Review fee statement for privilege and confidentiality.	1.00
02/07/20	MB	003 Review fee statement for privilege and confidentiality	1.10
02/10/20	MB	003 Review Akin fee statement for confidentiality/privilege concerns and compliance with US Trustee guidelines.	1.40
02/11/20	MB	003 Review Akin fee statement for privilege, confidentiality, compliance with US Trustee guidelines.	0.80
02/12/20	AFA	003 Review fee statement for privilege, confidentiality, and compliance with US Trustee guidelines.	1.40
02/12/20	MB	003 Review Akin invoice for privilege, confidentiality and compliance with US Trustee guidelines.	0.60
02/12/20	MRR	003 Review Akin fee statement for privilege, confidentiality and compliance with UST guidelines.	1.50
02/13/20	AFA	003 Review fee statement for privilege, confidentiality, and compliance with US Trustee guidelines.	1.20
02/13/20	MB	003 Review draft Akin fee statement.	0.50
02/13/20	MAT	003 Revise Fourth Monthly Fee Statement.	1.00
02/13/20	MRR	003 Review Akin December fee statement to finalize before filing.	1.80
02/14/20	JPR	003 Review Akin monthly fee statement.	0.50
02/14/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/14/20	MB	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	2.80
02/18/20	MB	003 Review fee statement for privilege and confidentiality.	2.70
02/21/20	MB	003 Review Akin fee statement for privilege and confidentiality.	0.50
02/21/20	MAT	003 Review fee statement for privilege and confidentiality.	0.60
02/21/20	MB	003 Review fee statement for privilege and confidentiality.	2.10
02/25/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	2.20
02/25/20	MB	003 Review fee statement for privilege and confidentiality.	2.80
02/26/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	3.40
02/28/20	MB	003 Review fee statement for privilege and confidentiality.	2.40
02/07/20	JPR	004 Correspond with J. Boffi re M-III fee statements (.1); review M-III retention order re same (.1).	0.20
02/07/20	AFA	004 Correspond with Gibbs team re status of interim fee application.	0.20
02/10/20	JPR	004 Correspond with J. Boffi re M-III fee statement (.1); review M-III retention order (.1).	0.20
02/10/20	MB	004 Review KPMG monthly fee statement (.4); prepare draft certificate of no objection re Debtor professionals' fee applications (.5).	0.90
02/11/20	JPR	004 Review draft certificate of no objection for Debtor professional fee applications.	0.20
02/11/20	AFA	004 Correspond with A&M re revised UCC fee amounts (.5); correspond with Milbank re same (.3); review schedule of UCC professional fees (.2).	1.00
02/11/20	MB	004 Finalize certificate of no objection re Debtor advisors' fee applications.	0.20
02/27/20	AFA	004 Review Gibbs & Bruns fifth monthly fee statement.	0.90
02/01/20	JPR	006 Review M. Byun comments to RLF retention application.	0.40
02/02/20	JPR	006 Review revised RLF retention application.	0.30
02/03/20	PJH	006 Review Richards Layton engagement letter (.4); review audit committee charter in connection with same (.5); correspond with M. Byun re same (.1).	1.00
02/03/20	MB	006 Correspond with P. Hurley re RLF retention issues.	0.20
02/04/20	LGB	006 Correspond with A. Blakeway re OCP issue.	0.20
02/04/20	MB	006 Review revised RLF retention application.	0.40
02/05/20	JPR	006 Review RLF retention application (.5); correspond with M. Byun re same (.1); correspond with RLF re same (.1).	0.70
02/05/20	MB	006 Review J. Rubin comments to draft RLF retention application (.1); revise same (.5); correspond with J. Rubin re same (.1).	0.70
02/06/20	JPR	006 Provide comments to RLF retention application.	0.30
02/06/20	MB	006 Review J. Rubin comments to RLF retention application (.2); revise same (.4); call with J. Madron re same (.2); correspond with G. Kopel re same (.2).	1.00
02/07/20	JPR	006 Review final version of RLF retention application (.4); correspond with M. Meghji re same (.1).	0.50
02/07/20	MB	006 Coordinate filing of RLF retention application (.2); correspond with CRO and company re same (.1).	0.30
02/10/20	AFA	006 Correspond with J. Boffi re M-III retention and compensation matters (.4); calls with J. Boffi re same (.2, .1).	0.70
02/18/20	MB	006 Review US Trustee comments to proposed Richards Layton retention order (.2); call with J. Madron re same (.3).	0.50
02/20/20	MB	006 Review revised Richard Layton retention order.	0.20
02/03/20	JPR	007 Review responses to UCC diligence requests.	0.30
02/03/20	AFA	008 Call with E. Freeman re status of hearing on 365(d)(4) motion (.3); correspond with A. Metviner re same (.1).	0.50
02/18/20	JS	008 Review materials in preparation for hearing on UCC standing motion (2.5); review all pleadings in connection with same (2.4); call with I. Dizengoff, J. Rubin and M. Brimmage re same (.5).	5.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/20/20	JS	008 Attend standing hearing.	3.20
02/20/20	JPR	008 Attend standing motion hearing.	3.20
02/20/20	MLB	008 Attend hearing and oppose standing motion.	3.20
02/20/20	LML	008 Attend hearing on Standing Motion.	3.20
02/20/20	LJT	008 Aattend hearing re UCC's standing motion (partial).	2.60
02/20/20	DP	008 Attend hearing on UCC standing motion (partial).	2.30
02/20/20	MB	008 Attend (telephonic) hearing re UCC standing motion (partial).	1.50
02/20/20	KNM	008 Attend hearing re same (partial).	2.70
02/20/20	ACP	008 Attend (telephonic) hearing re standing motion (partial).	2.40
02/29/20	JHH	008 Review document production for privilege.	6.50
02/28/20	MB	009 Review January monthly operating report (.3); coordinate filing of same (.1).	0.40
02/02/20	ALL	010 Review surety bond renewal issue in connection with DIP facility.	0.50
02/02/20	CK	010 Review DIP credit agreement in connection with surety bond renewal issue.	0.60
02/03/20	ALL	010 Review credit agreement payoff documentation (.4); correspond with J. Ko and J. Rubin re same (.2); review DIP credit agreement for surety bond renewal issues (.2).	0.80
02/03/20	JPR	010 Correspond with A. Laves and J. Ko re post-DIP closing items.	0.20
02/03/20	CK	010 Coordinate filing of UCC-3 and mortgage amendments associated with RBC payoff (.5); correspond with A. Laves and J. Rubin re same (.2); review DIP collateral issues in connection with surety bond renewal (.2).	0.90
02/04/20	CK	010 Attend to DIP post-closing matters.	0.30
02/07/20	ALL	010 Review DIP borrowing notice.	0.20
02/07/20	JPR	010 Call with A&M team re DIP funding (.4); prepare agenda for same (.2); correspond with A&M re same (.3); correspond with J. Ko re borrowing notice (.2).	1.10
02/07/20	CK	010 Review borrowing notice (.2); correspond with Company re borrowing notice and timing of borrowing (.2); correspond with J. Rubin re same (.1).	0.50
02/08/20	ALL	010 Correspond with MoFo re DIP credit agreement draw.	0.30
02/10/20	JPR	010 Correspond with MoFo team re DIP funding (.3); correspond with D. Koetting and R. Hill re same (.2)	0.50
02/11/20	CK	010 Advise Debtors re borrowing and interest matters in connection with DIP financing (.4); review revisions to amendment to mortgage re same (.7).	1.10
02/12/20	ALL	010 Correspondence re DIP draws (.4); review roll-up implementation documents (.6); review revised mortgage (.4).	1.40
02/12/20	JPR	010 Correspond with J. Ko re DIP funding (.4); review draft direction letter (.1); review email from A&M team re DIP funding (.1).	0.60
02/12/20	CK	010 Review direction letter re interest payments (1.8); participate in call with Debtors and WSFS re same (.3); follow up call with Debtors re same (.3); call with J. Rubin re same (.4).	2.80
02/13/20	ALL	010 Review revised roll-up letter (.2); review roll-up interest direction letter (.3); correspond with J. Rubin and J. Ko re same (.6).	1.10
02/13/20	JPR	010 Review revised direction letters (.2); correspond with A. Laves and J. Ko re same (.5); correspond with J. Ko re same (.1).	0.80
02/13/20	CK	010 Review revised direction letter re 1L interest payment mechanics (.4); correspond with J. Rubin and A. Laves re same (.5); correspond with J. Rubin re same (.1).	1.00
02/14/20	ALL	010 Call with P. Hurley and E. Munoz re DIP matters (.4); review revised roll-up direction letter (.4); consider issues re same (.4).	1.20
02/14/20	PJH	010 Prepare for (.1) and attend call with A. Laves and E. Munoz re DIP matters (.4).	0.50
02/14/20	ELM	010 Prepare for (.3) and attend call with A. Laves and P. Hurley re pending DIP matters (.4); follow up re same (.1).	0.80
02/14/20	CK	010 Review direction letter in connection with DIP.	0.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/14/20	TMA	010 Review various audit agreements in connection with DIP matters.	0.20
02/17/20	ALL	010 Consider issues re DIP roll up.	0.20
02/17/20	CK	010 Prepare direction letters for secured noteholder interest payment date (.6); coordinate with G. Hill at the Company re same (.2).	0.80
02/18/20	ISD	010 Review analysis of DIP funding issues.	0.40
02/19/20	ALL	010 Review correspondence re DIP borrowing.	0.20
02/20/20	ALL	010 Consider issues re DIP credit agreement.	0.20
02/20/20	CK	010 Correspond with Company re DIP facility (.2); review borrowing certificate (.2).	0.40
02/26/20	ALL	010 Analyze rollover interest issue.	0.50
02/27/20	ALL	010 Attend to issues re DIP waiver.	0.90
02/27/20	JPR	010 Review and consider email from MoFo re DIP reporting waiver (.4); follow up email with MoFo re same (.2) review DIP credit agreement re same (.2); correspond with C. George, G. Kopel and M. Meghji re same (.2); call with T. Good re same (.1).	1.10
02/28/20	ALL	010 Correspondence re DIP waiver.	0.20
02/28/20	JPR	010 Correspond with T. Good re DIP reporting waiver.	0.10
02/03/20	JS	011 Review analysis re Catarina lease issues (.5); correspond with M. Meghji and I. Dizengoff re same (.3); correspond with M. Meghji and J. Rubin re lease extensions (.2).	1.00
02/03/20	ISD	011 Review analysis re Catarina lease issues (1.0); correspond with M. Meghji and J. Savin re same (.4); consider open issues re same (1.0).	2.40
02/03/20	JPR	011 Correspond with M. Meghji and J. Savin re lease extensions (.2); review and consider S. Boone analysis re Catarina lease issues (.2).	0.40
02/03/20	AFA	011 Correspond with A&M team re preparation of schedule of oil & gas leases.	0.40
02/03/20	SMB	011 Prepare analysis re Catarina lease issues (1.1); review documents in connection with same (1.2).	2.30
02/03/20	KMR	011 Consider potential lease rejection issues (.7); review materials in connection with same (.5).	1.20
02/04/20	ELM	011 Review nondebtor transaction documents in connection with potential rejection.	0.80
02/05/20	ELM	011 Review nondebtor transactions documents in connection with rejection analysis.	1.40
02/05/20	JPR	011 Correspond with L. Warrick re contract rejection analysis.	0.20
02/05/20	LPW	011 Review and analyze case law re contract analysis (2.0); correspond with J. Rubin re same (.1); update memorandum re same (2.4).	4.50
02/05/20	JGJ	011 Attend to open lease issues.	0.70
02/05/20	ACP	011 Perform research re the rejection of contracts.	1.20
02/06/20	JS	011 Attend to Catarina lease issues (.7); confer with S. Boone and D. Elder re same (.3, .4); confer with M. Meghji re same (.3).	1.70
02/06/20	DPE	011 Calls with S. Boone and J. Savin re lease issues.	0.70
02/06/20	JPR	011 Correspond with J. Kimball re potential oil and gas lease assumption/rejection (.2); correspond with company re same (.1); consider strategy for oil and gas lease assumption/rejection (.4); call with company re 365(d)(4) issues (.2).	0.90
02/06/20	AFA	011 Revise omnibus motion to assume leases.	2.00
02/06/20	SSS	011 Prepare memorandum re potential lease termination issues (6.0); review lease documents (2.5).	8.50
02/06/20	SMB	011 Prepare memo re lease issues (3.1); calls with J. Savin and D. Elder re same (.3, .4).	3.80
02/07/20	JS	011 Review materials from Debtors re oil & gas leases (.5); consider issues re same (.7); consider issues re Catarina lease (.8); confer with Debtors re same (.5).	2.50
02/07/20	ISD	011 Review and analyze issues re Catarina lease.	0.80
02/07/20	DPE	011 Review and analyze Comanche lease agreements (.8); consider issues re lease rejection analysis (.6).	1.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/07/20	JPR	011 Review and consider information from company re oil and gas leases (.4); correspond with C. Lopez and A. Blakeway re same (.2).	0.60
02/07/20	SSS	011 Continue drafting memorandum re potential termination of Catarina lease (3.4); conduct research re same (3.1).	6.50
02/07/20	SMB	011 Consider oil and gas lease termination issues (2.0); review memo re same (1.2).	3.20
02/07/20	KMR	011 Conduct research re lease termination issues.	1.10
02/08/20	SSS	011 Revise memorandum re potential oil and gas lease issues.	1.10
02/08/20	SMB	011 Review analysis of oil and gas lease drilling obligations (1.1); review draft memo re potential oil and gas lease issues (.6); correspond with K. Raymond re same (.3).	2.00
02/08/20	KMR	011 Prepare memo re potential oil and gas lease issues (2.1); confer with S. Boone re same (.3).	2.40
02/09/20	DPE	011 Call with S. Boone re memo re potential oil and gas lease issues (.3); review same (1.1); review supporting research re same (.9); call with C. George re same (.4); review additional materials re same (1.1).	3.80
02/09/20	JPR	011 Review memo re potential oil and gas lease issues (.3); correspond with S. Boone re same (.1).	0.40
02/09/20	MJB	011 Review oil and gas lease documentation (.6); call with S. Boone, S. Sullivan, and K. Raymond re memo re potential oil and gas lease issues (.5); review draft of memo re same (1.0); review supporting case law re same (1.4).	3.50
02/09/20	LPW	011 Correspond with S. Boone re analysis re potential oil and gas lease issues (.4); revise same (2.0).	2.40
02/09/20	SSS	011 Review memorandum re potential oil and gas lease issues (1.0); review research re same (.7); call with M. Byrd, S. Boone, and K. Raymond re same (.5).	2.20
02/09/20	SMB	011 Draft memo re ongoing drilling obligations (3.3); call with Debtors re same (.4); review memo re potential oil and gas lease issues (1.2); call with D. Elder re same (.3); call with S. Sullivan, M. Byrd, and K. Raymond re same (.5); correspond with J. Rubin re same (.1); correspond with L. Warrick re same (.3).	6.10
02/09/20	KMR	011 Prepare for (.1) and attend call with S. Boone, S. Sullivan, and M. Byrd re memo re potential oil and gas lease issues (.5).	0.60
02/10/20	JS	011 Review memo re oil and gas lease issues (1.1); review documentation re same (.6); call with J. Rubin, D. Elder, S. Boone, P. Hurley, and L. Warrick re same (.5); call with Debtors and M. Meghji re same (1.0); consider issues re same (.9); call with D. Elder re same (.4).	4.40
02/10/20	LGB	011 Correspond with A. Blakeway re potential executory contract issues.	0.30
02/10/20	PJH	011 Review memo re potential oil and gas lease issues (.7); call with J. Savin, J. Rubin, D. Elder, S. Boone, and L. Warrick re potential oil and gas lease issues (.5)	1.20
02/10/20	DPE	011 Review lease agreement materials (.7); call with J. Savin re potential lease issues (.4); attend conference with Debtors, S. Boone, and S. Sullivan re potential oil and gas lease issues (2.0); attend follow up conference with C. George and G. Kopel re same (.8); call with G. Kopel, J. Boffi, S. Sullivan and S. Boone re same (.5); call with J. Savin, J. Rubin, S. Boone, P. Hurley and L. Warrick re same (.5).	4.90
02/10/20	JPR	011 Call with Debtors, J. Kimball, S. Boone, and A. Antypas re schedule of oil and gas leases (.5); review precedent omnibus lease assumption motions to prepare for same (.6); review revised schedules from Debtors re same (.3); correspond with A. Antypas re omnibus assumption motion (.1); correspond with A&M team re same (.1); correspond with landlords re potential stipulation extending time to assume or reject leases (.1, .2); correspond with E. Freeman re same (.1); review draft stipulations (.3); correspond with M. Taylor re same (.2); correspond with Debtors re same (.1); call with P. Hurley, D. Elder, S. Boone, L. Warrick and J.	3.10

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		Savin re potential oil and gas lease issues (.5).	
02/10/20	MJB	011 Continue revising memo re potential oil and gas lease issues.	1.50
02/10/20	LPW	011 Call with P. Hurley, D. Elder, S. Boone, J. Rubin, and J. Savin re potential oil and gas lease issues (.5); review additional oil and gas leases in connection with same (1.0); conduct follow up research re same (1.0).	2.50
02/10/20	AFA	011 Participate in call with J. Kimball, J. Rubin, S. Boone, and the Debtors re schedule of oil & gas leases (.5); revise omnibus lease assumption motion (1.6); correspond with J. Rubin re same (.1).	2.20
02/10/20	SSS	011 Finalize memorandum re potential oil and gas leases (3.8); correspond with K. Raymond re same (.5); review research re same (1.0); attend meeting with Debtors, S. Boone and D. Elder re potential oil and gas lease issues (2.0); call with G. Kopel, J. Boffi, D. Elder and S. Boone re same (.5).	7.80
02/10/20	SMB	011 Revise memo re pending drilling obligations (2.7); attend conference with D. Elder, S. Sullivan, and the Debtors re potential oil and gas lease issues (2.0); revise issues list in connection with same (.6); call with G. Kopel, J. Boffi, S. Sullivan and D. Elder re same (.5); call with J. Kimball, J. Rubin, A. Antypas, and the Company re schedule of oil & gas leases (.5); call with P. Hurley, D. Elder, J. Rubin, L. Warrick and J. Savin re potential oil and gas lease issues (.5).	6.80
02/10/20	KMR	011 Conduct research re potential oil and gas lease issues (1.6); correspond with S. Sullivan re same (.5).	2.10
02/10/20	MAT	011 Prepare various stipulations re extension of deadline to assume or reject commercial leases (6.5); correspond with J. Rubin re same (.2).	6.70
02/10/20	MRR	011 Review omnibus lease assumption motion.	1.20
02/11/20	JS	011 Review revised draft memo re potential oil and gas lease issues (.8); call with S. Boone, S. Sullivan, and D. Elder re same (.4); call with M-III and Debtors re same (.8); review lease proposal (.5).	2.50
02/11/20	PJH	011 Continue review of documentation in connection with potential oil and gas lease issues (2.2); review issues list re same (.7); review additional materials in connection with same (.5).	3.40
02/11/20	DPE	011 Call with S. Boone, S. Sullivan and J. Savin re potential oil and gas lease issues (.4); review draft memo re oil and gas drilling obligations; call with C. George and S. Boone re same (.6); follow up re same (.5).	1.50
02/11/20	JPR	011 Review stipulations extending time to assume or reject leases (.3); correspond with M. Taylor re same (.2) correspond with C. George and M. Meghji re same (.3); review revised draft omnibus assumption motion (.6).	1.40
02/11/20	SSS	011 Revise memorandum re potential oil and gas lease issues (1.2); call with S. Boone, D. Elder and J. Savin re potential oil and gas lease issues (.4)	1.60
02/11/20	SMB	011 Call with D. Elder, S. Sullivan and J. Savin re potential oil and gas lease issues (.4); call with C. George and D. Elder re same (.6); confer with Debtors re same (.6); update memo re pending drilling obligations and related risks (1.1); review revised draft of memo re potential oil and gas lease issues (1.7); review lease proposal (.6); review materials in connection with same (1.0).	6.00
02/11/20	MAT	011 Revise motion to approve lease extension stipulations (.4); correspond with J. Rubin re same (.2).	0.60
02/12/20	JS	011 Review lease proposal (.5); confer with M. Meghji re same (.2).	0.70
02/12/20	DPE	011 Review lease proposal.	0.70
02/12/20	JPR	011 Review lease proposal (.5); call with P. Abelson re Carrizo Springs lease (.1); finalize draft stipulation re same (.3).	0.90
02/13/20	PJH	011 Call with J. Rubin, D. Elder, M. Meghji, S. Boone and Debtors re oil and gas lease matters (.5); follow up call with J. Rubin re same (.2); call with E. Munoz re same (.3).	1.00
02/13/20	ELM	011 Review various leases for potential issues (.4); call with P. Hurley re	0.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		same (.3).	
02/13/20	DPE	011 Call with J. Rubin, P. Hurley, M. Meghji, S. Boone and Debtors re oil and gas lease matters (.5); follow up call with Debtors re same (.5).	1.00
02/13/20	JPR	011 Call with M. Meghji, D. Elder, S. Boone, P. Hurley and Debtors re oil and gas lease matters (.5); follow up call with P. Hurley re same (.2); review analysis from P. Hurley re same (.2); review tolling agreement re Debtor obligations (.2); correspond with C. King re lease/well schedule (.2).	1.30
02/13/20	JGJ	011 Review certain oil and gas lease for potential issues.	0.50
02/13/20	AFA	011 Revise omnibus lease assumption motion to incorporate comments from Jackson Walker (.8); correspond with J. Rubin re same (.3).	1.10
02/13/20	SMB	011 Call with M. Meghji, D. Elder, J. Rubin, P. Hurley and Debtors re oil and gas lease matters (.5); provide comments to memos re potential oil and gas lease issues (1.2); review various oil and gas lease agreements in connection with same (1.5).	3.20
02/14/20	DPE	011 Call with T. Sanchez re oil and gas lease matters (.8); follow up correspondence with T. Sanchez re same (.4); correspond with C. George re same (.4).	1.60
02/14/20	JPR	011 Review draft schedules for 365(d)(4) motion (.4); correspond with A&M team re same (.1).	0.50
02/14/20	JGJ	011 Continue locating and reviewing agreements for Morrison & Foerster diligence request (6.1); prepare internal summary of same (.9).	7.00
02/14/20	AFA	011 Correspond with J. Rubin and A&M re preparation of lease schedule (.5); calls with M. McNamara re same (.2, .3); review draft schedule (.3).	1.30
02/14/20	SMB	011 Review research re potential oil and gas lease issues (1.5); review various lease agreements in connection with same (1.0); call with C. George re same (.7).	3.20
02/14/20	MAT	011 Continue revising lease extension motion.	0.80
02/15/20	JPR	011 Call with G. Kopel and J. Boffi re oil & gas lease matters.	0.20
02/15/20	SMB	011 Consider commercial issues re oil & gas leases (.5); review analysis memo re same (.8); review term sheet for lease amendment proposal (.5).	1.80
02/16/20	PJH	011 Draft memo re oil & gas lease issues (2.1); revise contracts re same (1.6).	3.70
02/17/20	PJH	011 Consider issues re oil & gas lease memo.	0.40
02/17/20	DPE	011 Call with T. Sanchez re oil & gas lease matters (.8); teleconference with C. King re same (.8).	1.60
02/17/20	MLB	011 Analyze oil & gas lease issues.	1.80
02/17/20	LC	011 Analyze contracts for oil and gas lease issues.	1.10
02/17/20	SSS	011 Review precedent re oil & gas leases.	0.70
02/17/20	SMB	011 Revise term sheet re lease amendment proposal.	1.30
02/18/20	PJH	011 Review marketing agreement documentation (1.9); review and revise draft marketing agreement memo (2.3).	4.20
02/18/20	JPR	011 Review exhibits to lease assumption motion (.3); correspond with A&M and company re same (.2).	0.50
02/18/20	SSS	011 Research various issues re oil & gas leases (4.6); attend call with client, S. Boone re same (1.1).	5.70
02/18/20	SMB	011 Analyze oil & gas lease amendment term sheet (1.5); conference call with S. Sullivan and management re same (1.1).	2.60
02/19/20	PJH	011 Review oil & gas lease documentation (2.0); review and comment on oil & gas lease memo (1.1).	3.10
02/19/20	EFC	011 Review memo re oil & gas lease issues (2); review secured noteholder transaction documents re same (3.9).	5.90
02/19/20	ELM	011 Review memorandum in connection with agreements with unrestricted subsidiaries (1.9); review secured notes transaction documents in connection with oil and gas leases (3).	4.90
02/19/20	DPE	011 Review research re oil & gas lease issues (1.1); provide comments to	1.90

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		memo re same (.8).	
02/19/20	BHM	011 Analyze oil & gas lease materials.	0.50
02/19/20	JGJ	011 Analyze oil & gas lease agreements (1.9); consider open issues re same (.4); correspond with A&M re same (.3).	2.60
02/19/20	LC	011 Revise portion of memo re oil & gas lease issues (2.6); research (.8) and consider (.6) issues re same.	4.00
02/20/20	PJH	011 Review UnSub documents (.9); revise oil & gas lease memo (2.5).	3.40
02/20/20	DPE	011 Review revisions to oil & gas lease amendment.	1.00
02/20/20	JKS	011 Research re FLSA issues (1.5); analyze the same (1); draft correspondence to client re same (.5); analyze proposed pay scheme (2); confer with client re same (.5); follow up research re same (1).	6.50
02/20/20	BHM	011 Review precedent re oil & gas lease agreements (3.7); analyze oil & gas agreements (.5).	4.20
02/20/20	JPR	011 Review oil & gas lease agreements.	0.50
02/20/20	JGJ	011 Analyze diligence requests from MoFo (.7); consider issues re same (.4).	1.10
02/20/20	MPV	011 Analyze draft term sheet for lease proposal (1.0); revise the same (1.8).	2.80
02/21/20	JS	011 Attend to oil & gas lease issues (.7); call with J. Rubin, M. Brimmage, M. Meghji, and Debtors re same (.5); confer with M. Meghji re same (.2).	1.40
02/21/20	ISD	011 Review analysis re oil & gas leases (.7); review lease proposal (.5).	1.20
02/21/20	PJH	011 Review memo re oil & gas lease issues (4.8); consider issues re same (.8)	5.60
02/21/20	ELM	011 Review various operating contracts in connection with oil & gas lease issues.	0.70
02/21/20	BHM	011 Analyze pleadings re oil & gas lease issues (.5); review claims re same (1.1); evaluate positions re same (1.5).	3.10
02/21/20	JPR	011 Call with M. Meghji, M. Brimmage, J. Savin and company team re oil & gas lease proposal.	0.50
02/21/20	MLB	011 Call with M. Meghji, J. Rubin, J. Savin re oil & gas lease issues (.5); consider open matters re same (.2).	0.70
02/21/20	AFA	011 Correspond with A&M re oil and gas lease issues.	0.30
02/21/20	MPV	011 Review oil & gas lease agreements (2.7); call with client to discuss oil & gas lease issues (.4); review precedent term sheets re same (.4)	3.50
02/21/20	SMB	011 Review and revise draft term sheet for lease amendment proposal.	2.30
02/22/20	PJH	011 Review marketing documentation (2.2); revise memo re analysis of same (3.0).	5.20
02/22/20	PJH	011 Review term sheets re oil and gas leases.	0.50
02/22/20	SMB	011 Further revise lease amendment term sheet.	1.30
02/23/20	JS	011 Review revised term sheet for oil & gas lease proposal.	0.60
02/23/20	JPR	011 Review lease amendment term sheet and provide comments to same.	0.50
02/23/20	SMB	011 Review presentation on operational alternatives (1.2); review and revise memo re G&A expenses (1.4).	2.60
02/24/20	BHM	011 Conduct research on oil and gas lease issues (2.7); prepare analysis re same (2.2).	4.50
02/24/20	JPR	011 Call with A. Antypas re lease assumption motion (.3); review Evercore comments to lease term sheet (.3).	0.60
02/24/20	JGJ	011 Conduct research on oil and gas lease issues.	3.80
02/24/20	AFA	011 Prepare list of oil and gas leases (.4); call with J. Rubin re oil and gas lease matters (.3); review draft contract spreadsheet (.3).	1.00
02/24/20	SMB	011 Review and update lease schedule for lease assumption motion (1.3); review commercial disclosure issues in connection with same (2.9).	4.20
02/25/20	LGB	011 Draft email to M. Clarke re potential amendment.	0.20
02/25/20	PJH	011 Review credit agreement documents in connection with oil & gas lease memo (.4); review memo (.8).	1.20
02/25/20	DPE	011 Review proposed revisions to lease proposal term sheet.	0.70
02/25/20	BHM	011 Analyze issues re oil and gas leases.	0.20
02/25/20	JGJ	011 Conference with Moelis re surface agreements for list of agreements to	6.60

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		be assumed (.5); review sampling of such contracts (.5); analyze relevant documentation to termination of BP and Double Eagle agreements (1.6); revise termination notices to Double Eagle (1.1) and BP (.9); prepare consent requests related to same to Anadarko (.6) and SN UnSub (.5); prepare instructions to client re same (.9).	
02/25/20	AFA	011 Correspond with A&M and prime clerk re service and notice of oil and gas lease counterparties.	0.40
02/25/20	SSS	011 Participate in teleconference with client re negotiation of certain oil and gas leases.	1.00
02/25/20	SMB	011 Continue to review and update lease schedule for lease assumption motion (2.4); update memo on oil & gas lease issues (1.6); review draft term sheet for lease amendment proposal (.4).	4.40
02/26/20	JS	011 Attend to Catarina lease issues (.8); call with company re same (.3); follow up re same (.4).	1.50
02/26/20	JPR	011 Call with A. Antypas re schedule for lease assumption motion (.2); review schedule in advance of same (.3); review draft motion to assume (.7).	1.20
02/26/20	JGJ	011 Review notice provisions of relevant agreements with Double Eagle, BP, Anadarko and SN UnSub (.8); prepare instructions detailing same to client (.4); conference with client re logistics of same (.2); correspond with Akin team (.1) and Moelis (.1) re agreements between Anadarko and Springfield; analyze confidentiality provisions of same (.4) and coordinate delivery of same to counterparties (.2).	2.20
02/26/20	AFA	011 Revise omnibus lease assumption motion (1.3); correspond with J. Rubin re same (.2).	1.50
02/26/20	SSS	011 Continue to participate in discussions with client re negotiations for certain oil and gas leases.	1.10
02/26/20	SMB	011 Attend to analysis of oil & gas lease obligations and potential amendments (1.4); call with Debtors re same (.4); update analysis re same (1.6); consider commercial obligations pursuant to current contracts (1.4); review contract documentation in connection with same (1.0); confer with Debtors re same (.3).	6.10
02/26/20	MRR	011 Proofread omnibus lease assumption motion.	1.00
02/27/20	JS	011 Attend to open issues re oil & gas leases (1.0); call with management re same (.2).	1.20
02/27/20	SMB	011 Review and revise commercial contract notice and documentation for contract terminations (1.8); update memo re oil & gas lease development obligations (1.6).	3.40
02/28/20	JS	011 Attend to Catarina lease issues (.7); call with D. Elder re same (.3); call with M. Meghji re same (.3).	1.30
02/28/20	DPE	011 Teleconference with J. Savin re lease issues (.7); worked on lease issues (1.2).	1.90
02/28/20	JPR	011 Correspond with S. Boone and L. Warrick re contract review.	0.20
02/28/20	LPW	011 Email communications with S. Boone and J. Rubin re contract review.	0.30
02/28/20	JGJ	011 Determine agreements related to drilling commitment in Comanche asset (.5); review agreements requested by Morrison & Foerster (2.3).	2.80
02/28/20	LC	011 Attend to amendment of subsidiary documents.	2.60
02/28/20	SMB	011 Review company contract documentation (2.8); correspond with J. Rubin and L. Warrick re same (.3).	3.10
02/29/20	SMB	011 Update analysis re drilling issues and discussions with commercial parties.	1.20
02/03/20	MAT	012 Draft omnibus claims objection motion, order, and declaration (2.4); research precedent re same (.6).	3.00
02/04/20	MAT	012 Review and revise draft omnibus objection.	0.60
02/09/20	KNM	012 Review proofs of claim in connection with potential litigation issues.	0.30
02/10/20	LGB	012 Review draft omnibus objection to claims.	0.70
02/11/20	LGB	012 Call with M. Taylor re omnibus claims objection.	0.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/11/20	MAT	012 Prepare for (.1) and participate in call with L. Beckerman re draft omnibus objection (.3); revise the same (.4).	0.80
02/13/20	LGB	012 Participate on call with M. Byun, M. Taylor, Prime Clerk, and A&M claims team re objections to claims (.5); correspond with A&M team re same (.2).	0.70
02/13/20	MLB	012 Review potential claims litigation issues.	0.70
02/13/20	MB	012 Call with L. Beckerman, M. Taylor, A&M and Prime Clerk teams re claims objection process.	0.50
02/13/20	MAT	012 Call with L. Beckerman, M. Byun, A&M, and Prime Clerk re claims reports and draft omnibus objection process.	0.50
02/18/20	MB	012 Call with vendor re claims resolution process.	0.30
02/19/20	LGB	012 Analyze Wilmington/RBC claims.	0.60
02/19/20	JPR	012 Analyze RBC proof of claim.	0.10
02/20/20	LGB	012 Review email from Behnke re RBC/Wilmington claims (.3); respond to same (.1); telephone conference with RBC's counsel (.2); email Hancock re Wilmington/RBC claims (.1).	0.70
02/21/20	MAT	012 Draft omnibus objections, declaration in support of omnibus objections.	6.50
02/23/20	LGB	012 Revise omnibus claims objections motion.	0.80
02/24/20	LGB	012 Attend to issues re potential claims objection.	0.40
02/24/20	MAT	012 Revise declarations in support of omnibus objections (2.1); incorporate comments from A&M re same (.4); revise claims objections (1.5); revise declaration in support of omnibus objections (1.0).	5.00
02/26/20	MAT	012 Revise omnibus objection to incorporate Jackson Walker comments.	0.70
02/27/20	LGB	012 Review email from Behnke re royalty notices/bar date (.1); respond to same (.1).	0.20
02/27/20	JPR	012 Call with L. Freeman, M. Cavanaugh, M. Byun and L. Lawrence re lien challenge matters.	0.30
02/27/20	LML	012 Attend call with M. Cavanaugh, J. Rubin, J. Savin, and M. Brimmage re case status and strategy for going forward.	0.40
02/27/20	MB	012 Call with Jackson Walker team, J. Rubin and L. Lawrence re next steps re lien challenge and potential settlement motion re same.	0.30
02/28/20	LGB	012 Review email from Behnke re royalty notices/bar date (.1); respond to same (.1); review revised omnibus objections to claims, email from Taylor re same (.7); email Taylor re same (.1).	1.00
02/01/20	PGO	013 Review documents for privilege in connection to UCC Rule 2004 requests (1.3); correspond with Akin litigation team re same (.2).	1.50
02/01/20	RT	013 Correspond with Akin litigation team re document production issues in connection with Rule 2004 discovery.	0.10
02/01/20	LML	013 Correspond with Akin litigation team re issues re Rule 2004 discovery.	0.20
02/01/20	KNM	013 Correspond with Akin litigation team re production issues in connection with UCC Rule 2004.	0.20
02/02/20	PGO	013 Review documents for privilege in connection to UCC Rule 2004 requests (3.5); correspond with Akin document review team re review issues (.3).	3.80
02/02/20	RT	013 Correspond with Akin document review team re discovery issues.	0.10
02/02/20	MLB	013 Review materials in preparation for G. Willinger deposition (1.3); confer with L. Lawrence re same (.4).	1.70
02/02/20	LML	013 Confer with M. Brimmage re preparations for G. Willinger deposition (.4); prepare for same (1.3).	1.70
02/02/20	LPW	013 Correspond with D. Park and K. Miller re preparations for Rule 2004 depositions.	0.30
02/02/20	DP	013 Attend to issues re deposition of G. Willinger (.2); correspond with L. Warrick and K. Miller re same (.2); revise outline re T. Sanchez deposition preparation (.8); review documents in connection with same (.4).	1.60
02/02/20	KNM	013 Correspond with L. Warrick and D. Park re Rule 2004 depositions (.3); correspond with T. Sanchez re same (.1); review deposition transcripts	1.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/03/20	PGO	013 re same (.7); draft T. Sanchez prep session agenda re same (.7). Review documents for privilege in connection to UCC Rule 2004 requests (2.0); confer with R. Tizravesch re review issues (.2).	2.20
02/03/20	RT	013 Correspond with P. O'Brien re document review issues (.3); review and revise document review protocol memo (.5); consider open issues re same (.5); confer with M. Brimmage and L. Lawrence re document review in connection with Rule 2004 depositions (.3); call with D. Park, K. Miller and A. Praestholm re same (.6); prepare mock examination outline for P. Sanchez (.7); review documents in connection with same (.5); attend to privilege log issues (.6).	4.00
02/03/20	MLB	013 Review materials in preparation for G. Willinger deposition (.8); call with D. Park, J. Rowinsky and L. Tandy re G. Willinger deposition (.6); confer with R. Tizravesch and L. Lawrence re document review in connection with Rule 2004 depositions (.3); review materials in preparation for deposition of T. Sanchez (2.0), P. Sanchez (1.7) and M. Clarke (.5).	5.90
02/03/20	LML	013 Review outline for deposition prep session with T. Sanchez (1.0); review materials in connection with same (2.5); consider issues re potential deposition of M. Clarke (.5); confer with M. Brimmage and R. Tizravesch re document review in connection with depositions (.3); review additional UCC document requests (.4).	4.70
02/03/20	LPW	013 Review correspondence re Rule 2004 document requests.	0.20
02/03/20	JAH	013 Prepare third party document productions for attorney review (3.1); prepare documents re T. Sanchez deposition for attorney review (.9).	4.00
02/03/20	LJT	013 Conference with D. Park, K. Miller, R. Cochrane, and M. Garrett re UCC Rule 2004 deposition preparations and document review (.3); review documents in connection with deposition preparations (1.6); conference with D. Park, J. Rowinsky and M. Brimmage re Rule 2004 deposition of G. Willinger (.6).	2.50
02/03/20	DP	013 Meet with K. Miller, L. Tandy, M. Garrett and R. Cochrane re UCC 2004 deposition preparation (.3); call with J. Rowinsky, M. Brimmage, and L. Tandy re deposition of G. Willinger (.6); call with R. Tizravesch, K. Miller and A. Praestholm re deposition prep for T. Sanchez (.6); review and revise draft deposition preparation outline re T. Sanchez deposition (3.5); review documents in connection with same (1.1).	6.10
02/03/20	RAC	013 Review Tony Sanchez III deposition notice (.1); attend meeting with D. Park, K. Miller, L. Tandy and M. Garret re preparations for Rule 2004 depositions (.3).	0.40
02/03/20	RAC	013 Review documents in connection with preparations for T. Sanchez deposition.	2.30
02/03/20	KNM	013 Confer with D. Park, M. Garrett, R. Cochrane, and L. Tandy re deposition prep (.3); confer with R. Tizravesch, D. Park, and A. Praestholm re preparations for T. Sanchez deposition (.6); review documents in connection with same (2.1); revise outline for deposition prep session re same (.5); draft agenda re same (1.0).	4.50
02/03/20	ACP	013 Draft document review protocol memorandum (2.1); review documents for privilege (.6); call with R. Tizravesch, D. Park and K. Miller re preparations for deposition of T. Sanchez (.6); call with Hunton Andrews Kurth re preparation for deposition of P. Sanchez (.4); review transcript from deposition of K. Hink (1.6).	5.30
02/03/20	MRG	013 Meeting with D. Park, K. Miller, R. Cochrane and L. Tandy re prep for Rule 2004 depositions (.3); review documents in preparation for T. Sanchez deposition (2.9).	3.20
02/04/20	MRM	013 Prepare third party document productions for attorney review.	1.20
02/04/20	PGO	013 Call with R. Tizravesch, J. Hunter, Ropes and Transperfect re additional document production (.3); review documents for privilege in connection to UCC 2004 request (1.5).	1.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/04/20	DPE	013 Attend deposition preparation session with T. Sanchez (2.6); prepare for same (.2).	2.80
02/04/20	RT	013 Prepare for meeting with document review team re document review project (.4); review document review protocol memo (.5); attend meeting with document review team re same (.6); correspond with Akin document review team re review issues (.3); attend to privilege log issues (1.1); attend to issues re missing documents issue (.6); call with P. O'Brien, J. Hunter, Transperfect and Ropes re same (.3).	3.80
02/04/20	SMC	013 Prepare materials for T. Sanchez deposition prep session (1.7); prepare materials for P. Sanchez deposition prep (2.3).	4.00
02/04/20	MVL	013 Review documents in response to new requests from UCC (3.1); correspond with Akin document review team re same (.3); work on follow-up issues re categorical privilege log (3.3).	6.70
02/04/20	MLB	013 Attend deposition preparation session with T. Sanchez (2.6); review deposition preparation outline in connection with same (.7); review other materials in connection with same (.6); review materials for preparation for P. Sanchez deposition (3.2); attend to issues re missing discovery documents (.4); attend to issues re G. Willinger deposition issues (.6); consider and analyze issues for objection to UCC standing motion (1.8); review materials in connection with same (1.6).	11.50
02/04/20	LML	013 Review and analyze key documents and draft outline re upcoming deposition of T. Sanchez (2.5); attend to issues re upcoming deposition of G. Willinger (.3); review and analyze updates re document production status (.4).	3.20
02/04/20	LPW	013 Emails with L. Tandy re confidentiality review of deposition transcripts (.2); review and analyze same transcripts (.6).	0.80
02/04/20	JAH	013 Prepare third party document productions for attorney review (1.7); review third party documents (.5); attend to issues re supplement Ropes documents (.5); prepare status report re same (.8); call with P. O'Brien, R. Tizraves, Transperfect and Ropes re same (.3).	3.80
02/04/20	LJT	013 Review K. Hink deposition transcript for confidentiality (2.7); review F. Guerra deposition transcript for confidentiality (2.1); correspond with L. Warrick re same (.2).	5.20
02/04/20	DP	013 Attend preparation session re T. Sanchez deposition (2.6); revise outline for same (.7); review materials in preparation for same (1.2); call with Akin document review team re review project (.6); calls (.1) and email (.1) with Jackson Walker re lien challenge analysis; attend to issues re response to UCC standing motion (.7).	6.00
02/04/20	TWE	013 Call with Akin document review team re document production review project (.6); review protocol memo (.1).	0.70
02/04/20	AAF	013 Review document review protocol memo (.5); attend document review team meeting re document review project (.6).	1.10
02/04/20	SNC	013 Call with Akin document review team re document review project (.6); review memo re protocol for same (.3).	0.90
02/04/20	RAC	013 Call with Akin document review team re UCC Rule 2004 document review (.6); review documents in connection with same (5.0).	5.60
02/04/20	TMA	013 Call with Akin document review team re document review project in connection with UCC Rule 2004 discovery.	0.60
02/04/20	PB	013 Call with Akin document review team re document review project (.6); review memo re protocol for same (.6).	1.20
02/04/20	AEH	013 Review memorandum on protocol for document review project (.5); attend call with Akin document review team re same (.6).	1.10
02/04/20	CFM	013 Call with Akin document review team re Rule 2004 document review project (.6); review documents in connection with Rule 2004 document requests (4.8).	5.40
02/04/20	KNM	013 Review prior deposition testimony in preparation for T. Sanchez deposition (1.1); draft outline re same (2.0); review public filings in	7.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/04/20	ACP	013 preparation for Rule 2004 depositions (.5); review produced documents re same (.3); prepare documents for T. Sanchez deposition preparation (.4); attend T. Sanchez deposition preparation (2.6); review draft correspondence re F. Guerra deposition confidentiality (.4). Call with Akin document review team re process for incoming Rule 2004 productions (.6); revise mock outline for deposition preparation with P. Sanchez (2.8); prepare materials for use in connection with same (.6).	4.00
02/04/20	MRG	013 Review documents for deposition preparation of T. Sanchez (.8); review document review protocol memo for project (.5); call with Akin document review team re same (.6); review incoming documents produced by the UCC (3.7).	5.60
02/05/20	PGO	013 Review documents for privilege in connection to UCC Rule 2004 request.	0.70
02/05/20	DPE	013 Attend deposition preparation for Debtor CEO (3.8); review deposition transcript for K. Hink (2.1); review deposition transcript for G. Willinger (2.6).	8.20
02/05/20	RT	013 Review draft prep materials for P. Sanchez deposition (.5); meeting with P. Sanchez re preparation for deposition (4.0); correspond with M. Lloyd re privilege log questions and issues (.3); review update re G. Willinger deposition (.2); attend to discovery document review issues (.5).	5.50
02/05/20	SMC	013 Draft index of documents for T. Sanchez deposition prep.	1.00
02/05/20	MVL	013 Review documents in response to new requests from UCC (2.7); work on follow-up issues re categorical privilege log (4.0); correspond with R. Tizravesh re same (.3).	7.00
02/05/20	MLB	013 Review summary re G. Willinger deposition (.4); attend T. Sanchez deposition prep session (3.8); prepare for same (.9); attend P. Sanchez deposition prep session (4.0); prepare for same (.6); attend to issues re UCC discovery requests (.8); consider arguments for objection to UCC standing motion (.6); review materials in connection with same (.5).	11.60
02/05/20	JAH	013 Prepare additional third party document productions for attorney review (1.2); prepare searches of privileged documents for attorney review (1.7); prepare documents for deposition prep (.9); prepare production documents (.7).	4.50
02/05/20	LJT	013 Conference with D. Park re 2004 depositions (.2); attend Gerry Willinger deposition (7.0); draft summary re same (1.4).	8.60
02/05/20	DP	013 Confer with L. Tandy re preparation for deposition of G. Willinger (.2); attend deposition of G. Willinger (7.0); attend portion of preparation session re T. Sanchez deposition (1.2); confer with Hunton Andrews Kurth re UCC 2004 deposition issues (.2); revise summary of G. Willinger deposition (.7).	9.30
02/05/20	AAF	013 Conduct document review re UCC Rule 2004 discovery.	1.30
02/05/20	RAC	013 Review documents in connection with UCC Rule 2004 discovery.	5.50
02/05/20	PB	013 Conduct confidentiality review of discovery documents in connection with Rule 2004 discovery.	4.00
02/05/20	AEH	013 Review discovery documents for responsiveness and privilege in connection with Rule 2004 discovery.	0.40
02/05/20	CFM	013 Review documents for responsiveness to UCC Rule 2004 requests.	5.70
02/05/20	KNM	013 Review K. Hink and F. Guerra deposition transcripts re confidentiality (.6); serve same (.3); draft designations re same (.7); review prior deposition transcripts in preparation for T. Sanchez deposition (2.2); draft outline for Tony Sanchez prep session (2.3); attend T. Sanchez deposition prep (3.8).	9.90
02/05/20	ACP	013 Finalize materials, including mock cross, for deposition preparation session with P. Sanchez (1.9); participate in deposition preparation session with P. Sanchez (4.0); review deposition transcript of Gerry Willinger (1.5).	7.40

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02/05/20	MRG	013 Review documents in connection with Rule 2004 investigation.	4.80
02/06/20	JS	013 Attend P. Sanchez deposition (partial).	4.20
02/06/20	DPE	013 Pre-deposition conference with Akin team and P. Sanchez (.5); attend deposition of P. Sanchez (6.0); call with G. Kopel re deposition matters (.3); follow-up conference with P. Sanchez re deposition issues (.5).	7.30
02/06/20	RT	013 Prep with Akin team and P. Sanchez re deposition (.5); attend P. Sanchez deposition (6.0); confer with UCC re discovery requests (.1); various correspondence re document production issues (.1); review correspondence re Jefferies production of documents (.1).	6.30
02/06/20	MVL	013 Review discovery documents for privilege and responsiveness in connection with Rule 2004 discovery (4.4); attend to issues re categorical privilege log (3.4).	7.80
02/06/20	MLB	013 Correspond with D. Park re objection to UCC standing motion (.2); consider issues re same (.3).	0.50
02/06/20	MLB	013 Finalize preparations for the P. Sanchez deposition (1.5); pre-deposition meeting with Akin team and P. Sanchez (.5); attend and defend P. Sanchez deposition (6.0).	8.00
02/06/20	LML	013 Review and analyze updates re P. Sanchez deposition (.2); attend to issues re upcoming deposition of M. Clarke (.5); review and analyze summary of G. Willinger deposition (.2).	0.90
02/06/20	JAH	013 Prepare searches of discovery documents for attorney review (1.6); prepare documents for transfer to additional parties (1.2).	2.80
02/06/20	LJT	013 Review G. Willinger deposition transcripts for confidentiality designations.	1.10
02/06/20	DP	013 Research issues re response to UCC standing motion (2.2); draft response to UCC standing motion (7.2); correspond with M. Brimmage re same (.3).	9.70
02/06/20	AAF	013 Conduct document review for privilege in connection with Rule 2004 discovery.	3.20
02/06/20	RAC	013 Review discovery documents in connection with Rule 2004 discovery.	1.90
02/06/20	PB	013 Perform document review re Rule 2004 discovery.	2.40
02/06/20	AEH	013 Review documents for responsiveness and privilege in connection with Rule 2004 discovery requests.	5.50
02/06/20	CFM	013 Review incoming third party document production in connection with Rule 2004 discovery.	5.40
02/06/20	ACP	013 Attend pre-deposition prep meeting with Akin team and P. Sanchez (.5); prepare for same (.7); attend deposition of P. Sanchez (6.0).	7.20
02/06/20	MRG	013 Review third party documents produced in connection with Rule 2004 requests.	3.90
02/07/20	PGO	013 Correspond with document review team re review issues (.3); review documents in connection with Rule 2004 discovery (.5).	0.80
02/07/20	DPE	013 Review P. Sanchez deposition transcript.	1.60
02/07/20	RT	013 Call with RLF re discovery issues (.3); review notice of deposition of M. Clarke (.1); coordinate review of discovery documents by Akin document review team (.4); review discovery documents (.7); review and revise draft summary of certain discovery documents (.5); confer with M. Lloyd re categorical privilege log (.2).	2.20
02/07/20	MVL	013 Review documents for privilege in connection with Rule 2004 discovery (2.7); continue to attend to issues re categorical privilege log (2.6); correspond with R. Tizraves re same (.2).	5.50
02/07/20	MLB	013 Correspond with L. Lawrence and D. Park re objection to UCC standing motion (.3); consider arguments and open issues re same (1.1).	1.40
02/07/20	LML	013 Review materials re T. Sanchez deposition preparation (.8); correspond with M. Brimmage and D. Park re objection to standing motion (.3); review updates re ongoing document production (.3).	1.40
02/07/20	JAH	013 Prepare document production to UCC.	0.80
02/07/20	LJT	013 Review G. Willinger's deposition for confidentiality designations (1.9);	2.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/07/20	DP	013 draft Second Amended Confidentiality Designations re same (.4). Draft response to UCC standing motion (3.7); call with Hunton Andrews Kurth re UCC 2004 deposition issues (.4); revise response to UCC standing motion (2.8); correspond with M. Brimmage and L. Lawrence re same (.3); research issues re same (3.0).	10.20
02/07/20	AAF	013 Review discovery documents for privilege and responsiveness to Rule 2004 discovery requests.	2.10
02/07/20	SNC	013 Conduct document review of incoming third party productions in response to UCC Rule 2004 requests.	3.70
02/07/20	RAC	013 Review documents in connection with Rule 2004 discovery.	1.70
02/07/20	PB	013 Perform document review re Rule 2004 discovery.	2.30
02/07/20	AEH	013 Review discovery documents for privilege and responsiveness to UCC discovery requests.	4.80
02/07/20	CFM	013 Review third party documents for privilege in connection with Rule 2004 discovery.	0.70
02/07/20	KNM	013 Confer with D. Park re rule 2004 depositions (.2); correspond with A. Praestholm re P. Sanchez deposition (.1); correspond with Haynes & Boone re same (.1); review F. Guerra deposition transcript (.4); correspond with Akin Litigation team re same (.1); correspond with G. Kopel re same (.1).	1.00
02/07/20	ACP	013 Correspond with K. Miller re deposition of P. Sanchez.	0.20
02/07/20	MRG	013 Review documents produced by third parties in connection with UCC 2004 requests for privilege.	5.40
02/08/20	DP	013 Revise objection to UCC standing motion (.5); research issues in connection with same (1.6).	2.10
02/09/20	LML	013 Revise draft objection to UCC Standing Motion (1.2); review case law and background materials re same (.9); consider issues re possible evidentiary needs for upcoming hearing on standing motion (.8).	2.90
02/09/20	DP	013 Review precedent in connection with objection to UCC standing motion.	0.60
02/09/20	RAC	013 Review documents pursuant to Committee's Rule 2004 requests.	1.10
02/09/20	TMA	013 Conduct document review in connection with UCC Rule 2004 request.	0.60
02/10/20	MRM	013 Prepare documents for attorney review in connection with UCC Rule 2004 request.	1.40
02/10/20	PGO	013 Review documents in connection with UCC Rule 2004 request.	0.80
02/10/20	DPE	013 Attend conference with T. Sanchez re deposition matters.	0.80
02/10/20	RT	013 Attention to preparation for T. Sanchez deposition (.2); review documents in connection with UCC Rule 2004 request (1.5); revise draft letter to independent directors re discovery issues (.2); correspond with Ropes and Gray re same (.3); review correspondence from UCC re internal control documents (.3); confer with M. Lloyd re review of same (.5).	3.00
02/10/20	MVL	013 Revise privilege log in connection with UCC Rule 2004 requests (1.1); review documents in connection with same (1.9); confer with R. Tizravesh re review of internal control documents (.5).	3.50
02/10/20	MLB	013 Review further revised draft of UCC standing motion (.9); call with D. Park re same (.5).	1.40
02/10/20	LML	013 Review objection to standing motion (.3); call with Jackson Walker re same (.4); consider issues re recent documents requests from UCC (.4); review updates re same (.2); call with D. Park re deposition confidentiality designations (.5).	1.80
02/10/20	LPW	013 Consider issues re response to UCC deposition requests.	0.50
02/10/20	JAH	013 Prepare documents for attorney review in connection with UCC Rule 2004 requests.	2.20
02/10/20	LJT	013 Correspond with D. Park re deposition confidentiality designations (.6); confer with A. Praestholm re same (.2); revise G. Willinger's confidentiality designations (.7); review K. Hink's deposition transcript (.8); review materials in connection with same (.7)	3.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/10/20	DP	013 Revise objection to UCC standing motion (2); call with M. Brimmage re same (.5); consider issues re UCC proposed complaint (.9); correspond with L. Tandy re confidentiality designations re deposition transcripts (.6); call with L. Lawrence re same (.5).	4.50
02/10/20	TWE	013 Review documents for privilege in connection with UCC Rule 2004 request.	0.20
02/10/20	AAF	013 Review documents in connection with UCC Rule 2004 requests.	2.50
02/10/20	SNC	013 Conduct document review in response to Committee's Rule 2004 requests.	6.60
02/10/20	RAC	013 Review documents pursuant to Committee's Rule 2004 requests.	3.50
02/10/20	TMA	013 Conduct document review re UCC Rule 2004 discovery requests.	2.80
02/10/20	PB	013 Perform document review in connection with UCC Rule 2004 discovery requests.	3.10
02/10/20	KNM	013 Review public filings and related materials in preparation for upcoming T. Sanchez Rule 2004 deposition.	2.40
02/10/20	ACP	013 Confer with L. Tandy re confidentiality designations (.2); confer with Akin litigation re same (.3); review deposition transcript of P. Sanchez in view of same (1.7).	2.20
02/11/20	JS	013 Review UCC standing motion and exhibits (.9); review case law and other precedent re standing (2.3); review draft objection to UCC standing motion (1.6); confer with M. Brimmage re same (.3); follow up re same (.6); call with J. Rubin re same (.6).	6.30
02/11/20	PGO	013 Review documents in connection with UCC 2004 requests.	0.50
02/11/20	RT	013 Review P. Sanchez deposition transcript re confidentiality designations (1.3); review Special Committee documents in connection with UCC Rule 2004 requests (.5); review K. Hink deposition transcript (1.2); review privilege log (.7); call with M. Lloyd re issues related to same (.6).	4.30
02/11/20	MVL	013 Review documents re follow-up issues re categorical privilege log (6.2); call with R. Tizraveshe re same (.6).	6.80
02/11/20	JPR	013 Review draft objection to standing motion (1.6); call with J. Savin re same (.6); review rule 2004 deposition summaries (.4).	2.60
02/11/20	MLB	013 Review further revised draft of objection to UCC's standing motion (.8); confer with J. Savin re same (.3); revise outline for upcoming Rule 2004 deposition of T. Sanchez (1.7); review materials re same (.6).	3.40
02/11/20	LML	013 Review draft Objection to Standing Motion (.3); review materials in connection with same (.4); consider issues re ongoing discovery efforts (1.1).	1.80
02/11/20	LPW	013 Call with G. Kopel re upcoming 2004 depositions (.3); follow up email correspondence with UCC re same (.4); prepare summary of correspondence for Debtors (.4).	1.10
02/11/20	LJT	013 Revise confidentiality designations for G. Willinger's transcript.	2.80
02/11/20	DP	013 Research procedural issues re UCC standing motion (2.5); review various draft confidentiality designations re deposition transcripts (1.1); consider issues re same (.6); revise objection to UCC standing motion per comments by J. Savin (.8); research issues re same (1.9).	6.90
02/11/20	AAF	013 Review documents in connection with UCC Rule 2004 requests.	0.90
02/11/20	RAC	013 Review documents pursuant to Committee's 2004 requests.	1.70
02/11/20	TMA	013 Conduct document review in connection with UCC Rule 2004 request.	2.50
02/11/20	PB	013 Conduct review of documents in connection with UCC Rule 2004 requests.	2.40
02/11/20	AEH	013 Review documents in connection with UCC Rule 2004 requests.	3.10
02/11/20	CFM	013 Review documents for incoming productions in response to UCC Rule 2004 request.	4.50
02/11/20	KNM	013 Review K. Hink deposition transcript in preparation for upcoming Rule 2004 depositions (1.2); draft mock cross re same (2.3); review documents re same (1.7).	5.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/11/20	ACP	013 Draft confidentiality designations in connection with deposition of P. Sanchez (1.3); review documents for production in connection with UCC Rule 2004 request (.9).	2.20
02/11/20	MRG	013 Review incoming documents re UCC Rule 2004 requests.	5.40
02/12/20	JS	013 Review objection to UCC standing motion (.9); correspond with M. Brimmage, J. Rubin and D. Park re same (.4); confer with M. Brimmage and L. Lawrence re same (.7); confer with MoFo re same (.4); review UCC supplemental filing re standing motion (1.3).	3.70
02/12/20	PGO	013 Call with Akin document review team re document review issues (.7); review documents for privilege in connection to UCC 2004 request and communications re same (.5).	1.20
02/12/20	DPE	013 Review draft objection to UCC standing motion.	0.30
02/12/20	RT	013 Consider review issues re internal controls (.5); call with G. Kopel and L. Lawrence re upcoming depositions (.4); revise draft confidentiality designations for P. Sanchez deposition (.6); continue to update privilege log (.9); correspond with A&M re issues re general ledger (.5); revise summary of internal controls issues (1.1); call with Akin document review team re document review issues (.7).	4.70
02/12/20	MVL	013 Review documents in connection with UCC Rule 2004 requests (6.5); call with Akin document review team re document review issues (.7).	7.20
02/12/20	JPR	013 Review revised objection to standing motion (.7); correspond with J. Savin re same (.3); review further revised draft of same (.7); correspond with M. Brimmage, J. Savin and D. Park re same (.4); call with B. Miller re same (.2); call with G. Kopel re same (.2); correspond with Debtors re same (.1).	2.60
02/12/20	MLB	013 Provide comments to objection to UCC standing motion (1.0); review supporting research re same (.7); confer with J. Savin and L. Lawrence re same re same (.7); correspond with J. Savin, J. Rubin and D. Park re same (.4); review documents in preparation for upcoming T. Sanchez deposition (1.7); review draft outline re same (.6); review materials re A.R. Sanchez Jr. deposition preparation (1.0); consider issues re same (.7).	6.80
02/12/20	LML	013 Confer with G. Kopel and R. Tizraveshe re upcoming depositions (.3); review and revise Objection to Standing Motion (.4); confer with J. Savin and M. Brimmage re same (.7); review notes and related documents re recent deposition preparation sessions (1.2).	2.60
02/12/20	LPW	013 Review documents in preparation for upcoming Rule 2004 depositions.	0.20
02/12/20	JAH	013 Prepare documents for attorney review in connection with UCC Rule 2004 requests.	4.60
02/12/20	DP	013 Revise objection to UCC standing motion (4.2); confer with M. Brimmage, J. Rubin, and J. Savin re same (.4); research case law re same (1.8); revise outline re deposition preparation for T. Sanchez (.8).	7.20
02/12/20	AAF	013 Conduct document review related to UCC Rule 2004 requests.	1.20
02/12/20	SNC	013 Conduct document review of incoming productions in response to Committee's Rule 2004 requests.	2.20
02/12/20	RAC	013 Review documents pursuant to Committee's Rule 2004 requests.	0.50
02/12/20	TMA	013 Conduct document review in connection with UCC Rule 2004 requests.	0.20
02/12/20	PB	013 Perform document review re UCC Rule 2004 discovery requests (.8); call with Akin document review team re document review issues (.7)	1.50
02/12/20	CFM	013 Review documents for incoming productions in response to UCC Rule 2004 requests (5.4); call with Akin document review team re document review issues (.7)	6.10
02/12/20	KNM	013 Review and analyze documents in preparation for T. Sanchez deposition (4.4); draft preparation outline for T. Sanchez prep session (3.9); call with Akin document review team re document review issues (.7)	9.60
02/12/20	ACP	013 Call with Akin document review team re document review issues (.7); review draft confidentiality designations re Rule 2004 depositions (.6).	1.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/12/20	MRG	013 Review incoming documents re UCC Rule 2004 requests (3.8); call with Akin document review team re pending document review issues (.7)	4.50
02/13/20	JS	013 Review standing motion supplement filed by UCC (1.4); calls with MoFo re same (.3, .2); correspond with M. Brimmage, J. Rubin and D. Park re same (.3); correspond with M. Brimmage and J. Rubin re same (.2); call with J. Rubin re same (.1); review motion to adjourn filed by 1Ls (.4); comment on objection re same (.6).	3.50
02/13/20	PGO	013 Call with Akin document review team re document review issues in connection with UCC Rule 2004 requests (.8); review documents re same (3.0).	3.80
02/13/20	RT	013 Review documents re privilege log issues in connection with UCC Rule 2004 requests (2.6); call with Akin document review team re document review issues in connection with same (.8); follow up call with M. Lloyd re same (.5); review UCC's supplement to standing motion (.4).	4.30
02/13/20	SMC	013 Prepare materials for attorneys in connection with Rule 2004 deposition preparation.	2.00
02/13/20	MVL	013 Review documents in connection with UCC Rule 2004 requests (5.7); call with core Akin document review team re document review matters in connection with same (.8); follow up call with R. Tizraveshe re same (.5).	7.00
02/13/20	JPR	013 Review UCC supplement to standing motion (1.2); correspond with W. Walker re same (.3); correspond with M. Brimmage and J. Savin re same (.2); correspond with Jackson Walker team re same (.2); review revised draft of standing motion objection (.6); correspond with M. Brimmage, J. Savin and D. Park re same (.3); call with J. Savin re same (.1); review 1L motion to adjourn (.2); call with E. Fleck re standing motion and related issues (.2).	3.30
02/13/20	MLB	013 Review various Rule 2004 deposition transcripts re additional Rule 2004 deposition preparation issues (1.9); review materials in preparation for T. Sanchez Rule 2004 deposition preparation (1.7); review materials re A.R. Sanchez Jr. 2004 deposition preparation (1.6); meet with D. Park, K. Miller and T. Sanchez re Rule 2004 deposition preparation session (3.5); correspond with J. Savin, J. Rubin and D. Park re objection to UCC standing motion (.3); correspond with J. Savin and J. Rubin re same (.2); review internal comments to same (.5).	9.70
02/13/20	LML	013 Revise outline in connection with upcoming Rule 2004 deposition of T. Sanchez (.7); consider issues re ongoing document production (.6); review motion to reset hearing on standing motion and related documents (.6); provide comments to draft objection to standing motion (.7); review draft confidentiality designations for various depositions (.7); review supplemental standing motion (.4); review various materials and correspondence re possible deposition of T. Sanchez (.8).	4.50
02/13/20	LPW	013 Review supplement to UCC standing motion (.5); review Ad Hoc Secured Group motion to continue (.4).	0.90
02/13/20	LPW	013 Correspond with S. Mayer re upcoming Rule 2004 depositions.	0.40
02/13/20	JAH	013 Prepare documents for attorney review in connection with UCC Rule 2004 requests.	4.80
02/13/20	LJT	013 Research potential standing issues in connection with objection to UCC standing motion.	3.10
02/13/20	DP	013 Prepare for (1.0) and attend (3.5) preparation session re T. Sanchez deposition with M. Brimmage and K. Miller; revise objection to UCC standing motion (2.9); review various materials re evidence re hearing on UCC standing motion (2.3); consider procedural issues re said hearing (.6).	9.60
02/13/20	TWE	013 Review documents for privilege in connection with UCC Rule 2004 requests (4.0); attend call with document review team re document review issues in connection with same (.8).	4.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/13/20	SNC	013 Conduct document review of incoming productions in response to Committee's Rule 2004 requests.	4.20
02/13/20	DPM	013 Review documents in connection with UCC Rule 2004 requests.	0.60
02/13/20	RAC	013 Review documents pursuant to Committee's Rule 2004 requests (.7); call with Akin document review team re document review issues in connection with same (.8).	1.50
02/13/20	TMA	013 Call with Akin document review team re document review issues.	0.80
02/13/20	PB	013 Perform document review in connection with UCC Rule 2004 requests (3.0); call with Akin document review team re document review issues in connection re same (.8).	3.80
02/13/20	AEH	013 Review documents in connection with UCC investigation and Rule 2004 requests (3.7); call with Akin document review team re document review issues in connection with same (.8).	4.50
02/13/20	CFM	013 Review documents for incoming productions in response to UCC Rule 2004 request (5.4); call with Akin document review team re document review issues in connection with same (.8).	6.20
02/13/20	KNM	013 Review P. Sanchez deposition transcript (2.1); review G. Willinger deposition transcript (2.2); draft deposition outline re same (.5) attend T. Sanchez deposition preparation session with M. Brimmage and D. Park (3.5).	8.30
02/13/20	ACP	013 Review documents for production in connection with the Committee's Rule 2004 Requests (2.3); call with Akin review team re document review issues in connection with same (.8).	3.10
02/13/20	MRG	013 Review incoming documents re UCC Rule 2004 requests.	2.90
02/13/20	CHH	013 Review documents in connection with UCC Rule 2004 Requests.	1.70
02/14/20	JS	013 Review opposition to standing motion adjournment (.7); confer with MoFo re same (.3); review further revised draft objection to UCC standing motion (.6); correspond with J. Rubin, M. Brimmage and D. Park re same (.3); correspond with I. Dizengoff, M. Brimmage, and J. Rubin re hearing talking points re same (.2); review 1L objection to standing (1.5); review other standing responses (.6).	4.20
02/14/20	ISD	013 Review revised draft of objection to UCC standing motion (.4); correspond with J. Savin, J. Rubin, and M. Brimmage re talking points for hearing re same (.2).	0.60
02/14/20	PGO	013 Review documents in connection with UCC Rule 2004 requests.	2.70
02/14/20	RT	013 Prepare documents for attorney review in connection with UCC Rule 2004 investigation.	3.30
02/14/20	SMC	013 Prepare documents cited in T. Sanchez mock cross-examination outline.	2.00
02/14/20	MVL	013 Review documents in connection with UCC Rule 2004 requests.	5.50
02/14/20	JPR	013 Review revised draft of standing motion objection (.4); correspond with M. Brimmage, D. Park and J. Savin re same (.3); correspond with M. Brimmage, J. Savin and I. Dizengoff re potential hearing talking points (.2).	0.90
02/14/20	MLB	013 Correspond with J. Savin, D. Park and J. Rubin re objection to UCC standing motion (.3); correspond with I. Dizengoff, J. Savin and J. Rubin re hearing talking points (.2); provide further comments to revised draft of UCC objection (1.3); calls with D. Park re same (.4, .5); review research and case law in support of same (1.5); consider issues re same (.8); confer with D. Park and L. Lawrence re evidentiary needs re same (.4); follow up re same (.6).	6.00
02/14/20	LML	013 Review draft Objection to Standing Motion (.4); review pleadings in connection with UCC Standing Motion (1.1); consider strategy for upcoming hearing in connection with Standing Motion (.8); confer with M. Brimmage and D. Park re evidentiary needs for upcoming hearing (.4); review issues re ongoing document review and production (.8); review updates re Motion to Continue Hearing on UCC standing motion (.3).	3.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/14/20	LPW	013 Confer with D. Park re status of objection to UCC standing motion.	0.60
02/14/20	JAH	013 Prepare documents for attorney review in connection with UCC Rule 2004 requests.	3.10
02/14/20	LJT	013 Research standing issues in connection with objection to UCC standing motion.	0.60
02/14/20	DP	013 Revise objection to UCC standing motion (1.5); analyze evidence issues re same (1.9); calls with M. Brimmage re same (.4, .5); review pleadings re same (.6); draft argument outline re hearing on motion to continue UCC standing motion (.8); correspond with J. Savin, M. Brimmage, and J. Rubin re same (.2); confer with M. Brimmage and L. Lawrence re evidentiary needs in connection with same (.4); work on logistics re standing motion hearing (.5); finalize objection to UCC standing motion (.4); draft proposed order (.3); confer with L. Warrick re status of objection to UCC standing motion (.6).	8.10
02/14/20	TWE	013 Review documents for responsiveness in connection with UCC Rule 2004 requests.	5.10
02/14/20	AAF	013 Review documents for privilege in connection with UCC Rule 2004 requests.	0.60
02/14/20	DPM	013 Review documents in connection with UCC Rule 2004 requests.	6.90
02/14/20	TMA	013 Conduct document review in connection with UCC Rule 2004 requests.	1.00
02/14/20	PB	013 Perform document review re UCC Rule 2004 requests.	2.30
02/14/20	CFM	013 Review documents for incoming productions in response to Committee's Rule 2004 request.	5.10
02/14/20	KNM	013 Review documents in preparation for T. Sanchez deposition (1.5); attend T. Sanchez Rule 2004 Deposition preparation session with M. Brimmage and D. Park (3.5); revise deposition preparation outline re same (.6).	5.60
02/14/20	ACP	013 Review documents re UCC Rule 2004 requests.	0.50
02/14/20	MRG	013 Review incoming documents re UCC Rule 2004 requests.	4.10
02/15/20	JS	013 Continue review of filed standing motion responses (1.6); confer with J. Rubin, M. Brimmage, L. Lawrence, D. Park re witness and standing hearing matters (.4); correspond with M. Brimmage, I. Dizengoff, J. Rubin re same (.1).	2.10
02/15/20	ISD	013 Correspond with J. Rubin, J. Savin and M. Brimmage re standing motion issues.	0.10
02/15/20	PGO	013 Review documents for responsiveness to UCC discovery request.	0.50
02/15/20	JPR	013 Call with J. Savin, M. Brimmage, D. Park and L. Lawrence re standing objection witness and hearing matters (.4); correspond with M. Brimmage, J. Savin and I. Dizengoff re same (.1).	0.50
02/15/20	MLB	013 Call with J. Savin, J. Rubin, L. Lawrence, D. Park, re standing hearing issues (.4); correspond with J. Rubin, J. Savin, I. Dizengoff re same (.1); consider evidentiary issues re same (.5).	1.00
02/15/20	LML	013 Call with J. Savin, J. Rubin, M. Brimmage, D. Park re standing hearing issues (.4); prepare for hearing re same (1.2).	1.60
02/15/20	DP	013 Call with M. Brimmage, L. Lawrence, J. Rubin, J. Savin re standing motion issues (partial).	0.40
02/15/20	CHH	013 Review documents for privilege and confidentiality in response to UCC 2004 discovery request.	0.40
02/16/20	JS	013 Attend to issues re witness and exhibit matters for hearing on standing motion (.7); attend to standing motion opposition issues (.9).	1.60
02/16/20	PGO	013 Review documents for privilege and responsiveness to UCC 2004 request.	2.20
02/16/20	LML	013 Consider issues re ongoing document review and redaction (.7); review updates re case status and Moelis analysis (.4); analyze updates re possible depositions in connection with standing motion (.3).	1.40
02/16/20	LPW	013 Correspond with D. Park and K. Miller re standing issues.	0.20
02/16/20	DP	013 Revise T. Sanchez deposition preparation outlines (1.1); review related	6.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		materials (.7); research evidence related issues re hearing on UCC standing motion (4.2); correspond with L. Warrick and K. Miller re standing issues (.2).	
02/16/20	RAC	013 Review documents pursuant to Committee's 2004 requests.	2.10
02/16/20	KNM	013 Revise T. Sanchez mock cross (.3); correspond with D. Park and L. Warrick re same (.2)	0.50
02/17/20	JS	013 Confer with I. Dizengoff and M. Brimmage re standing motion issues (.5); prepare for hearing re same (1.7).	2.20
02/17/20	ISD	013 Review UCC standing motion in preparation for standing hearing (.6); review Debtors response (.5); confer with J. Savin and M. Brimmage re same (.5).	1.60
02/17/20	PGO	013 Review documents for privilege and confidentiality.	1.80
02/17/20	DPE	013 Attend deposition preparation for T. Sanchez re UCC investigation (partial).	1.90
02/17/20	MLB	013 Confer with I. Dizengoff, J. Savin re standing motion (.5); prepare for same (.5); review pleadings re standing (1); analyze precedent re same (.7); prepare exhibit and witness list (1.3); prepare for T. Sanchez 2004 examination (4.7); conduct witness preparation re same (3.5).	12.20
02/17/20	LML	013 Prepare for upcoming depositions of P. Yale and M. Meghji (.8); prepare for upcoming witness preparation session with T. Sanchez (1.6); meet with T. Sanchez re upcoming deposition (3.5); review draft witness and exhibit list re sandting motion (.6); revise argument re same (.8).	7.30
02/17/20	LJT	013 Update witness and exhibit list for standing motion hearing (.2); confer with D. Park re same (.2); research precedent re same (1.8); review secured notes' objection to UCC's standing motion (.7); prepare and finalize documents for hearing (1.2).	4.10
02/17/20	DP	013 Meet with T. Sanchez re deposition preparation (3.2); call with L. Tandy re witness and exhibit list (.2); revise the same (.1); work on issues re same (.4); research evidence issues re same (2.6); research settlement issues re UCC standing motion (1.0); prepare for hearing on UCC standing motion (2.6).	10.10
02/17/20	RAC	013 Review documents pursuant to Committee's 2004 requests.	4.30
02/17/20	AEH	013 Review documents for privilege and responsiveness to UCC 2004 request.	1.20
02/17/20	CFM	013 Review documents for confidentiality and privilege in connection wiht UCC discovery request.	7.20
02/17/20	KNM	013 Revise entity chart in preparation for T. Sanchez deposition (.3); revise mock cross re same (1.9); attend T. Sanchez deposition prep (3.5); correspond with A&M re same (.2).	5.90
02/17/20	MGR	013 Review documents for responsiveness to UCC 2004 request.	1.80
02/17/20	CHH	013 Review documents for privilege and confidentiality in connection with UCC 2004 request.	2.80
02/18/20	ISD	013 Call with J. Savin, J. Rubin and M. Brimmage re standing hearing strategy (.5); consider hearing strategy (.3); review pleadings in connection with same (.4).	1.20
02/18/20	MRM	013 Prepare documents for attorney review in connection with UCC request.	0.40
02/18/20	PGO	013 Review documents for privilege and confidentiality in connection with UCC discovery request.	4.30
02/18/20	RT	013 Coordinate review of documents in connection with UCC request (1); correspond with E-Discovery re same (.4); analyze reviewed documents for confidentiality (.6); prepare witness and exhibit list for hearing on standing motion (2); analyze counterparty exhibit and witness lists re same (.8).	4.80
02/18/20	SMC	013 Prepare witness/exhibit lists for hearing on standing motion.	3.50
02/18/20	MVL	013 Review documents in connection with UCC discovery request.	5.20
02/18/20	JPR	013 Review Debtors' exhibit and witness list (.1); call with M. Brimmage, J. Savin and I. Dizengoff re standing hearing prep issues and strategy (.5);	2.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/18/20	MLB	013 review draft proffer for M. Meghji (.2); review correspondence from Milbank re same (.7); review witness and exhibit lists and exhibits (.7). Call with J. Rubin, I. Dizengoff re UCC standing motion reply (.5); review counterparty witness/exhibit list (.5); analyze issues re same (1.2); prepare for hearing re same (4); prepare M. Meghji as potential witness (2.7); review draft exhibit list (1.3); prepare evidence stipulation (1); review issues re UCC 2004 examination request (.8).	12.00
02/18/20	LML	013 Draft examination outline for M. Meghji (2); review standing motion witness list (.6); analyze counterparty exhibit/witness lists for same (.8); review evidence stipulation (2.2); prepare argument outline for standing motion hearing (2.5); prepare for Meghji deposition (2).	10.10
02/18/20	JAH	013 Prepare documents for attorney review in connection with UCC discovery request.	6.80
02/18/20	JGJ	013 Review documents in relation to UCC discovery request.	1.60
02/18/20	LJT	013 Draft mock cross examination materials (1.3); compile and finalize documents for hearing on standing motion (1.0); draft argument outline (1.3); research re same (2.9); review UCC's exhibits for potential objections based on federal rules (2.3)	8.80
02/18/20	DP	013 Finalize exhibit and witness list re UCC standing motion hearing (.4); work on issues re preparation for said hearing (.7); analyze other parties' exhibits re said hearing (.3); draft witness testimony proffer re said hearing (1.0); revise said proffer (.9); work on confidentiality issues re exhibits re UCC standing motion hearing (.8); analyze research re same (.3); review exhibits for said hearing (.7); revise mock cross examination outline for M. Meghji re UCC standing motion (2.4); draft direct examination outline for M. Meghji re UCC standing motion (3.8); analyze responsive pleadings re UCC standing motion (2.0); draft preliminary outline of oral argument re UCC standing motion (.7).	14.00
02/18/20	TWE	013 Review documents for privilege and confidentiality in connection with UCC discovery request.	3.70
02/18/20	SNC	013 Review documents for responsiveness to UCC 2004 request.	1.10
02/18/20	RAC	013 Review documents pursuant to Committee's 2004 requests.	5.40
02/18/20	TMA	013 Review documents for privilege and confidentiality in connection with UCC discovery request.	1.10
02/18/20	PB	013 Review documents for responsiveness to UCC discovery request.	4.20
02/18/20	AEH	013 Review documents for privilege and confidentiality in connection with UCC discovery.	2.80
02/18/20	CFM	013 Review documents in response to creditors committee's 2004 request.	1.40
02/18/20	MRR	013 Prepare documents re UCC standing motion for attorney review.	0.80
02/18/20	KNM	013 Confer with Haynes & Boone re Rule 2004 depositions (.1); review documents in preparation for T. Sanchez deposition (2.8).	2.90
02/18/20	ACP	013 Finalize documents for production in response to the Committee's 2004 Requests.	1.70
02/18/20	MRG	013 Review documents in connection with UCC 2004 request.	7.10
02/18/20	CHH	013 Review documents for responsiveness to UCC discovery request.	6.10
02/19/20	JS	013 Attend deposition of P. Yale re standing issues (partial) (2.8); prepare for (2.6) and attend deposition of M. Meghji (2.4) (partial); follow up re same (1.5); review UCC reply (1.1); review all pleadings in connection with same (2.7); consider hearing arguments (1.0); confer with I. Dizengoff and M. Brimmage re standing hearing strategy (.7).	14.60
02/19/20	ISD	013 Review UCC reply in support of standing motion (.4); consider hearing strategy issues in connection with same (.3); confer with J. Savin and M. Brimmage re same (.7).	1.40
02/19/20	PGO	013 Review Rule 2004 documents for privilege and confidentiality.	4.00
02/19/20	DPE	013 Attend M. Meghji deposition (2.1) (partial); attend deposition preparation for M. Meghji (partial) (2.0); confer with G. Kopel re deposition matters (.5); attend deposition for P. Yale (4.4).	9.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/19/20	RT	013 Review various pleadings re standing motion (1.5); analyze reviewed documents for privilege (2.2); call with A&M re document review issues (.5); review P. Yale deposition transcript (1.6); prepare for hearing re standing motion (2.7).	8.50
02/19/20	SMC	013 Prepare documents for hearing on UCC's standing motion.	0.50
02/19/20	MVL	013 Review documents for responsiveness to UCC 2004 request.	3.30
02/19/20	JPR	013 Attend P. Yale deposition (partial) (2.8); attend deposition prep of M. Meghji (partial) (2.1); attend M. Meghji deposition (2.1) (partial); prepare script for hearing on standing motion (1.4); review secured noteholder standing motion and reply (1.3).	9.70
02/19/20	MLB	013 Confer with J. Savin and I. Dizengoff re standing hearing strategy (.7); prepare for hearing re same (2.2); consider evidentiary issues re same (.4); review UCC reply brief (1.6); coordinate response to same (1.7); draft opening statement re standing motion (.5); conduct witness prep with M. Meghji (partial) (1.7); prepare for same (3); defend deposition of M. Meghji (2.5).	14.10
02/19/20	LML	013 Attend 2004 examination of M. Clarke (5.4); review and analyze exhibits and exhibit lists in connection with upcoming hearing on standing motion (.9); prepare for upcoming deposition of M. Meghji (1.4); analyze diligence requests from FTI (.3); attend teleconference with A&M re ongoing diligence requests (.7); revise examination outlines for M. Meghji in connection with upcoming hearing on standing motion (2.1); review argument outline in connection with same (2.2); analyze Motion in Limine re P. Yale (.8).	13.80
02/19/20	LPW	013 Attend deposition of M. Meghji re standing motion (2.5); review summary of same (.2).	2.70
02/19/20	JAH	013 Prepare reviewed documents for production.	4.30
02/19/20	LJT	013 Draft case summaries re hearing on standing motion (1.2); prepare and finalize documents re same (.6); draft argument outline re same (3.4); review documents re UCC's request for company's internal controls (1.4); attend deposition of M. Meghji (1.7) (partial); revise mock cross (1.8); review M. Meghji's deposition for confidentiality designations (1.5)	11.60
02/19/20	DP	013 Analyze evidentiary issues re exhibits for hearing on UCC standing motion (.4); prepare for deposition of P. Yale re UCC standing motion (1); prepare for deposition of M. Meghji (.4); attend deposition of P. Yale (4.4); draft summary of same (.3); attend deposition of M. Meghji (2.5); draft summary of same (.3); work on issues re exhibits for hearing on UCC standing motion (1.6); revise direct examination outline for M. Meghji re same (1.7); revise mock cross examination for M. Meghji (.7); draft argument outline for hearing on UCC standing motion (3.7); revise same (1.0); analyze reply pleadings re same (.7).	18.70
02/19/20	TWE	013 Review documents for privilege and confidentiality in response to UCC 2004 request.	2.60
02/19/20	AAF	013 Review documents for responsiveness to UCC discovery request.	1.00
02/19/20	DPM	013 Review documents for responsiveness to UCC 2004 request.	5.20
02/19/20	RAC	013 Review documents pursuant to Committee's 2004 requests.	2.60
02/19/20	TMA	013 Review documents for confidentiality and privilege in connection with UCC 2004 discovery request.	1.20
02/19/20	PB	013 Review documents for privilege in connection with UCC discovery request.	4.30
02/19/20	AEH	013 Review documents for responsiveness to UCC discovery request.	3.60
02/19/20	CFM	013 Review documents for privilege and confidentiality in connection with UCC 2004 request.	7.80
02/19/20	KNM	013 Prepare for (1.2) and attend Mark Clarke deposition (3.6) (partial); draft summary re same (1.1); correspond with e-discovery re same (.1); review documents in preparation for T. Sanchez, III deposition (1.6);	10.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		review fee statements in preparation for standing motion hearing (2.3); summarize same (.4).	
02/19/20	ACP	013 Review documents for production in connection with the Committee's 2004 Requests.	2.00
02/19/20	MRG	013 Review documents for privilege & confidentiality in connection with UCC request.	2.60
02/19/20	CHH	013 Review documents for responsiveness to UCC 2004 request.	1.90
02/20/20	JS	013 Review materials in preparation for hearing (3.1); attend prep session with Akin team and M. Meghji for (1.9); follow-up after hearing with I. Dizengoff, M. Brimmage (.5); confer with clients re same (.7).	6.20
02/20/20	ISD	013 Conference with J. Savin and M. Brimmage re resolution of standing motion.	0.50
02/20/20	MRM	013 Correspond with e-Discovery re production issues.	0.60
02/20/20	PGO	013 Review documents for privilege and confidentiality in response to UCC 2004 request.	4.80
02/20/20	DPE	013 Attend standing hearing (3.2); review Yale and Clarke depositions (2.8).	6.00
02/20/20	RT	013 Review motion to exclude Yale testimony (.4); review various correspondence with in-house counsel re privilege log issues and questions (.5); revise the same (.8); work on document collection and review issues (1.0); prepare for hearing re standing motion (1.7); attend hearing re same (3.1) (partial).	7.50
02/20/20	SMC	013 Prepare materials for standing hearing.	0.50
02/20/20	MVL	013 Review documents for privilege and confidentiality.	5.20
02/20/20	JPR	013 Attend hearing prep meeting with M. Meghji, M. Brimmage and J. Savin (2.0); prepare script for update at hearing (3.3).	5.30
02/20/20	MLB	013 Attend witness preparation with J. Savin, J. Rubin, for hearing (1.9); meet and confer with L. Lawrence, counterparties re exhibit agreement, handling of confidential documents, opening statements (.6); work on opening statement ahead of hearing re standing motion (2.9); negotiate with counterparties re agreement to resolve standing motion (1); call with I. Dizengoff, J. Savin re same (.5).	6.90
02/20/20	LML	013 Prepare for upcoming hearing on Standing Motion (5.3); attend by teleconference meeting with M. Brimmage, counsel for various stakeholders re exhibits for upcoming hearing (.6); analyze issues re document review (.3).	6.20
02/20/20	JAH	013 Prepare reviewed documents for production.	2.30
02/20/20	LJT	013 Revise designations for M. Meghji deposition (.9); prepare and finalize documents for hearing re standing motion (1.0); review documents re same (1.6).	3.50
02/20/20	DP	013 Analyze reply pleading re UCC standing motion (.3); prepare for hearing on UCC standing motion (.5); revise argument outline re hearing on UCC standing motion (2.1); confer with counsel re exhibits for hearing on UCC standing motion (.6); prepare exhibits for same (.8); prepare outline re same (1.0); revise direct examination outline of M. Meghji (1.2); prepare M. Meghji for hearing (.7) (partial).	7.20
02/20/20	TWE	013 Review documents for responsiveness to UCC discovery requests.	3.30
02/20/20	AAF	013 Review documents for privilege and confidentiality in connection with UCC 2004 requests.	3.60
02/20/20	RAC	013 Review documents pursuant to Committee's 2004 requests.	3.30
02/20/20	TMA	013 Review documents for privilege and confidentiality.	2.60
02/20/20	PB	013 Review documents for privilege and confidentiality in connection with UCC discovery request.	1.90
02/20/20	AEH	013 Review documents for responsiveness to UCC discovery request.	5.00
02/20/20	KNM	013 Prepare for standing motion hearing (2.4); review documents in preparation for T. Sanchez deposition (2.1).	4.50
02/20/20	ACP	013 Review documents for use in preparation session for deposition of T. Sanchez.	2.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/20/20	MRG	013 Review documents for privilege and confidentiality in response to UCC 2004 discovery request.	4.50
02/21/20	MRM	013 Prepare documents for attorney review.	0.70
02/21/20	PGO	013 Review documents for privilege and confidentiality.	4.60
02/21/20	RT	013 Coordinate review of documents in connection with UCC 2004 request (3); correspond with A&M re diligence issues (.2).	3.20
02/21/20	MVL	013 Review documents for responsiveness to UCC request.	5.50
02/21/20	MLB	013 Analyze privilege log for confidentiality issues.	3.30
02/21/20	LML	013 Work on issues re ongoing document review and production (2.8); continue to review materials re upcoming deposition of T. Sanchez (.6); confer with C. Jones re litigation status (.2); work on issues re potential motion to extend stay (.6); consider issues re potential redaction of diligence materials (1.2).	5.40
02/21/20	JAH	013 Prepare attorney reviewed document for production.	6.90
02/21/20	LJT	013 Review documents re T. Sanchez deposition prep (1.0); review documents re UCC's request for company's internal controls (1.2); correspond with A. Praestholm re same (.1).	2.30
02/21/20	DP	013 Call with K. Miller re issues re preparation for UCC 2004 deposition (.5); consider issues re T. Sanchez III deposition (1.1).	1.60
02/21/20	AAF	013 Review documents for responsiveness to UCC 2004 request.	1.10
02/21/20	RAC	013 Review documents pursuant to Committee's 2004 requests.	2.00
02/21/20	TMA	013 Conduct document review in connection with UCC 2004 request.	1.50
02/21/20	PB	013 Review documents for privilege and confidentiality in connection with UCC 2004 discovery request.	2.90
02/21/20	AEH	013 Review documents for responsiveness to UCC discovery request.	1.40
02/21/20	CFM	013 Review documents for privilege and confidentiality.	3.10
02/21/20	KNM	013 Confer with D. Park re deposition prep (.5); summarize same (.3); review documents in preparation for T. Sanchez, III deposition (1.9); revise deposition outline re same (1).	3.70
02/21/20	ACP	013 Correspondence re production of certain documents in connection with the Committee's 2004 Requests (.5); confer with L. Tandy re same (.1); review documents for use in preparation for deposition of T. Sanchez (1.0).	1.60
02/21/20	MRG	013 Review documents for responsiveness to UCC discovery request.	3.20
02/22/20	RT	013 Review documents in response to production requests from the UCC.	2.50
02/22/20	MLB	013 Attend to issues re document production re UCC 2004 requests.	2.50
02/22/20	LML	013 Attend to issues re ongoing document review in response to UCC 2004 requests.	0.70
02/22/20	JAH	013 Revise search terms for document production.	4.10
02/23/20	RT	013 Review documents in response to UCC production requests.	1.50
02/23/20	MLB	013 Attend to issues re responses to UCC 2004 discovery requests (1.7); review selected materials in connection with same (.4); prepare for T. Sanchez 2004 examination (2.4).	4.50
02/23/20	DP	013 Revise deposition preparation outline for T. Sanchez III (.2); analyze materials re same (1.2).	1.40
02/23/20	RAC	013 Review documents pursuant to Committee's 2004 requests.	0.80
02/23/20	KNM	013 Review documents in preparation for the deposition of T. Sanchez, III (2.9); revise deposition outline re same (.8); correspond with D. Park re same (.1).	3.80
02/23/20	ACP	013 Draft memorandum for document review in connection with the UCC's 2004 Requests.	0.80
02/24/20	PJH	013 Monitor deposition of T. Sanchez (.5); review materials in connection with issues raised during same (.9).	1.40
02/24/20	PGO	013 Review document review protocols in connection with the Committee's 2004 Requests and correspondence re same (3.0); review compensation documents and correspondence re same (1.0).	4.00
02/24/20	DPE	013 Attend deposition preparation for Debtor CEO (4.0); conference with	7.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Debtor CEO re deposition matters (1.1); review deposition transcripts in connection with same (2.3).	
02/24/20	RT	013 Review documents in response to UCC requests for production.	3.90
02/24/20	MVL	013 Analyze documents in response to request from UCC.	7.10
02/24/20	BHM	013 Review discovery materials for privilege issues.	1.80
02/24/20	MLB	013 Prepare for T. Sanchez 2004 Examination (1.4); meet with T. Sanchez and work on preparation issues (3.3); work on UCC investigation document production issues (2.1); work on Mr. Sanchez 2004 examination preparation (2.4).	9.20
02/24/20	LML	013 Attend to issues re ongoing document review (.7); work on issues re FTI diligence requests and redaction re same (.4); attend to issues re upcoming deposition of T. Sanchez (.3).	1.40
02/24/20	JAH	013 Prepare searches for privileged documents (3.0); prepare documents for attorney review by category (3.6); set up reviewer credentials for Akin attorneys (1.1); update coding issues as requested by case team (.4).	8.10
02/24/20	JMP	013 Review documents sent by A. Praestholm in preparation for document review.	3.00
02/24/20	LJT	013 Attend to issues re UCC document production requests.	0.10
02/24/20	CEO	013 Review documents in response to UCC requests for production.	0.70
02/24/20	DP	013 Prepare for deposition preparation session with T. Sanchez III (1.0); attend session (3.0).	4.00
02/24/20	AAF	013 Conduct document review in response to the UCC's requests for production.	1.40
02/24/20	BJK	013 Review documents re the Committee's 2004 requests.	0.20
02/24/20	DPM	013 Review documents and compile list of related party transactions for privilege log review.	6.70
02/24/20	AEH	013 Review documents for relevance to listed topics for UCC investigation and upcoming depositions.	0.90
02/24/20	CFM	013 Review documents for incoming productions in response to creditors committee's 2004 request.	1.20
02/24/20	KNM	013 Confer with A&M re T. Sanchez III, deposition (.9); draft agenda for attend T. Sanchez III, deposition prep (.9); revise deposition prep outline re same (2.3); T. Sanchez III, deposition prep (5.2).	9.30
02/24/20	ACP	013 Revise document review protocol memorandum re review of documents in connection with the Committee's 2004 Requests.	1.50
02/24/20	MRG	013 Review documents and compile list of related party transactions for privilege log review (.8); review incoming documents re UCC 2004 Requests (1.5); review pleadings relevant to and in preparation for upcoming document review (1.1).	3.40
02/25/20	PGO	013 Call with document review team re protocol for first level document review in connection with the Committee's 2004 Requests (.8); review compensation documents and correspondence re same (.9).	1.70
02/25/20	DPE	013 Attend deposition of Debtor CEO (8.2); conference with Debtor CEO re deposition matters (1.5); attend to issues re same (3.2).	12.90
02/25/20	RT	013 Prepare for call with contract attorneys and draft prep notes (.2); participate in call with contract attorneys re background on document review (.8); review documents in response to UCC 2004 requests (4.7).	5.70
02/25/20	MGH	013 Review documents in response to UCC requests for production.	3.60
02/25/20	MVL	013 Analyze issues and confer with review team re additional documents for review (.9); call with documents review team re same (.8).	1.70
02/25/20	BHM	013 Review discovery materials for privilege issues.	0.70
02/25/20	MLB	013 Finalize preparations for T. Sanchez 2004 Examination (4.0); attend and defend T. Sanchez 2004 examination (8.3).	12.30
02/25/20	LML	013 Review and analyze summary of T. Sanchez deposition (.4); review and analyze updates re ongoing document review and production (.7); attend to issues re upcoming witness prep sessions (.4).	1.50
02/25/20	JAH	013 Identify AR Sanchez documents in review set and prepare for expedited	7.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		review (.9); troubleshoot contract attorney permissions to Relativity workspace (.6); prepare responsive documents for second level review by Akin attorneys (2.9); support contract review team during first level review (2.3); communication with case team re review status (.6).	
02/25/20	MNP	013 Review documents in connection with UCC's 2004 requests.	1.30
02/25/20	CEO	013 Review documents in response to UCC's request for production.	2.50
02/25/20	DP	013 Attend deposition of T. Sanchez III (8.3); work on issues re preparation for same (.3).	8.60
02/25/20	DPM	013 Review documents and compile list of related party transactions for privilege log review.	5.60
02/25/20	BAP	013 Review documents in connection with UCC 2004 requests.	1.20
02/25/20	PB	013 Perform document review re Sanchez Energy Corporation bankruptcy.	0.70
02/25/20	KNM	013 Prepare for (4.5) and attend T. Sanchez, III deposition (8.3); summarize same (1.2).	14.00
02/25/20	ACP	013 Call with contract review team re procedure for document review (.8); draft memorandum outlining process for second-level document review (1.4).	2.10
02/25/20	MRG	013 Review documents and compile list of related party transactions for privilege log review.	2.10
02/26/20	PGO	013 Call with Akin document review team re protocol for second level document review in connection with the Committee's 2004 Requests (1.1); call with Akin litigation team re protocol for third level and hot document review in connection with the Committee's 2004 Requests (.6); review documents in connection with the Committee's 2004 requests and communications re same (3.4).	5.10
02/26/20	MFR	013 Attend meeting re document review.	1.10
02/26/20	RT	013 Prepare for call with second level review Akin team re document review (.3); call with Akin document review team re protocol for second level document review in connection with the Committee's 2004 Requests (1.1); confer with team and E-Discovery re 3LR on document review (.6); review documents in response to UCC requests (5.1).	6.00
02/26/20	MGH	013 Review documents in production for privilege.	2.80
02/26/20	MGH	013 Attend call re document review (1.1); review documents in response to requests from UCC (3.9).	5.00
02/26/20	MVL	013 Call with Akin litigation review team re 2004 requests (1.1); analyze documents re 2004 review (4.7).	5.80
02/26/20	BHM	013 Review discovery materials for privilege issues.	6.40
02/26/20	MEW	013 Review documents for responsiveness and privilege in response to Rule 2004 requests.	3.30
02/26/20	LML	013 Attend to issues re document review and production (1.4); attend call with Committee counsel re document requests (.4); prepare for upcoming meeting with Mr. T. Sanchez (.6); work on issues re FTI diligence requests (.7).	3.10
02/26/20	NLB	013 Review documents for production and in preparation for depositions.	4.90
02/26/20	LNG	013 Call with Akin review team re privilege review in connection with the Committee's 2004 Requests (1.1); review document production in response to 2004 requests for privilege (3.4).	4.50
02/26/20	JAH	013 Coordinate transfer of Debtors productions (.6); research deposition preparation coding for case team (.4); communication re same (.2); prepare documents for third level review (1.9); prepare pre-production and privilege quality control searches for review by case team (2.8)	5.90
02/26/20	JMP	013 Review documents in connection with UCC 2004 requests for production (3.5); conference call with team to discuss document review (1.1); review documents (.8).	5.40
02/26/20	MNP	013 Document review for Committee's 2004 requests (7.4); call to discuss document review for Committee's 2004 requests (1.1).	8.50
02/26/20	LJT	013 Review documents re the Company's internal controls (1.3);	1.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/26/20	TAC	013 correspondence re same (.3) Review Document Review Memo for second level document review assignment (.5); conference call re second level document review assignment (1.1); conduct second level document review (2.0).	3.60
02/26/20	CEO	013 Review documents for second level document review.	6.20
02/26/20	KMR	013 Call with Akin review team re privilege review in connection with the Committee's 2004 Requests (1.1); and prepare for same (.1).	1.20
02/26/20	TWE	013 Conference call re document review (1.1); review documents in response to production requests from the UCC (5.4).	6.50
02/26/20	AAF	013 Conference call to review new assignment and batch of documents (1.1); conduct document review related to UCC production requests (4.3).	5.40
02/26/20	BJK	013 Review documents re the Committee's 2004 requests.	6.70
02/26/20	SNC	013 Teleconference with internal team re discovery review (1.1); review discovery documents for responsiveness and privilege (1.7).	2.80
02/26/20	DPM	013 Review documents and compile list of related party transactions for privilege log review.	6.00
02/26/20	BAP	013 Document review kick-off call (1.1); review documents in connection with UCC discovery requests (1.7).	2.80
02/26/20	RAC	013 Call with Akin litigation team re Document Review for the Committee's 2004 Requests (1.1); review documents pursuant to Committee's 2004 requests (.5).	1.60
02/26/20	TMA	013 Conference in connection with UCC production requests (1.1); document review in connection with same (1.1).	2.20
02/26/20	PB	013 Perform document review re Rule 2004 discovery.	3.20
02/26/20	LEP	013 Conference re document review procedures and guidance (1.1); review documents in response to UCC document requests (3.6).	4.70
02/26/20	AEH	013 Attend call reviewing objectives for document review and procedures (1.1); review memorandum on document review process, procedures and objectives (.4).	1.50
02/26/20	CFM	013 Attend meeting concerning document review for incoming productions in response to creditors committee's 2004 request.	1.10
02/26/20	KNM	013 Confer with M. Garrett re document production (.1); review documents in preparation for T. Sanchez, Jr. deposition (1.8); draft outline for prep session (1.2); correspond with Akin Litigation team re same (.1).	3.20
02/26/20	ACP	013 Call with Akin document review team re protocol for conducting second-level document review (1.1); correspond with Akin document review team addressing various questions in connection with same (1.2); call with Akin Litigation team discovery team re strategy for production of documents in connection with same (.5); call with Milbank re internal audit control documents (.2); correspond with e-discovery team re parameters for forthcoming document production (.7).	3.70
02/26/20	MRG	013 Review document review protocol memorandum (.5); attend 2L document review team call in preparation for document review (1.1); review documents re UCC 2004 requests (5.9); review documents and compile list of related party transactions for privilege log review (1.4).	8.90
02/27/20	PGO	013 Review documents in connection with the Committee's 2004 requests and communications re same.	3.80
02/27/20	MFR	013 Review documents in response to UCC 2004 requests.	0.50
02/27/20	RT	013 Review documents in response to UCC 2004 requests for production.	5.40
02/27/20	MGH	013 Review documents in connection with UCC 2004 requests for production.	6.00
02/27/20	MVL	013 Review documents re Committee's 2004 requests.	3.40
02/27/20	BHM	013 Review discovery materials for privilege issues.	5.40
02/27/20	MEW	013 Review documents per Rule 2004 requests.	2.30
02/27/20	MLB	013 Prepare for T. Sanchez 2004 examination preparation (2.1); meet with T. Sanchez re 2004 examination preparation (2.9).	5.00
02/27/20	LML	013 Continue to work on issues re ongoing document review and production.	0.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/27/20	LML	013 Prepare for upcoming meeting with Mr. T. Sanchez re 2004 examination (.8); conduct witness preparation session with Mr. T. Sanchez (2.4); work on follow up re same (2.2); work on issues re redaction of diligence items (.3).	5.70
02/27/20	NLB	013 Review documents in connection with production to Committee and preparation for depositions.	2.10
02/27/20	LNG	013 Privilege review of documents in connection with the Committee's 2004 Requests.	4.70
02/27/20	JAH	013 Prepare Debtors 2/27/2020 document production (.6); prepare review status update for case team (.8); prepare additional documents for second and third level review (2.6); communication with case team re password protected documents and upcoming document production (1.4).	5.40
02/27/20	JMP	013 Review documents in connection with UCC 2004 requests.	10.70
02/27/20	MNP	013 Document review for Committee's 2004 requests.	8.20
02/27/20	TAC	013 Review documents in response to UCC 2004 requests for responsiveness and privilege issues.	2.80
02/27/20	CEO	013 Review documents in response to requests for production from UCC.	7.30
02/27/20	CEO	013 Review identified "hot" documents in document review.	0.30
02/27/20	TWE	013 Review documents in response to UCC 2004 requests.	6.70
02/27/20	AAF	013 Conduct document review related to Committee's 2004 request for production.	6.70
02/27/20	BJK	013 Review documents re the Committee's 2004 requests.	4.80
02/27/20	SNC	013 Review discovery documents for responsiveness and privilege.	6.50
02/27/20	DPM	013 Review documents in response to UCC 2004 requests.	3.50
02/27/20	BAP	013 Review documents in connection with UCC discovery requests.	2.90
02/27/20	PB	013 Perform document review re UCC's 2004 requests for production.	4.90
02/27/20	LEP	013 Review and analyze documents in response to UCC's 2004 document requests for responsiveness and privilege.	1.30
02/27/20	CFM	013 Review documents for incoming productions in response to creditors committee's 2004 request.	3.30
02/27/20	KNM	013 Review documents in preparation for A. Sanchez deposition (1.9); prepare for A. Sanchez prep session (1.7); attend A. Sanchez prep session (2.1).	5.70
02/27/20	ACP	013 Conduct document review in connection with the Committee's 2004 Requests (2.4).	3.20
02/27/20	MRG	013 Review documents re UCC 2004 requests.	6.40
02/28/20	PGO	013 Review documents in connection with the Committee's 2004 requests and communications re same.	3.10
02/28/20	MFR	013 Review documents for production in response to Committee's requests for privilege.	2.30
02/28/20	RT	013 Review document production in response to UCC 2004 requests for privilege.	6.10
02/28/20	MGH	013 Review document production for privilege.	9.40
02/28/20	MVL	013 Review documents in response to UCC 2004 requests.	5.00
02/28/20	BHM	013 Review discovery materials for privilege issues (5.6); confer with L. Lawrence re same (.2).	5.80
02/28/20	JPR	013 Review research memos re analysis of prepetition transactions.	0.60
02/28/20	MEW	013 Review documents for responsiveness and privilege pursuant to Rule 2004 requests.	0.40
02/28/20	MLB	013 Confer with SOG counsel re UCC litigation issues (.4); follow-up re same (.5); review and consider responses re additional FTI diligence requests (.9).	1.80
02/28/20	LML	013 Work on issues re ongoing document review and production.	1.20
02/28/20	LML	013 Confer with counsel for SOG re issues re UCC litigation (.4); confer with B. Meier re status of redaction project (.2); prepare for upcoming deposition of C. Ward (.8); prepare for upcoming meetings with A. Sanchez (.6); review and analyze updates re term sheet (.2); review and	2.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/28/20	NLB	013 analyze updates re Gavilan litigation (.3). Review documents in connection with production to Committee in response to 2004 requests.	5.20
02/28/20	LNG	013 Privilege review of documents in connection with the Committee's 2004 Requests.	2.60
02/28/20	JAH	013 Attend to technical issues re Debtors February 28 document production.	5.70
02/28/20	JMP	013 Review documents in response to UCC 2004 requests.	4.50
02/28/20	MNP	013 Document review for Committee's 2004 requests.	7.30
02/28/20	CEO	013 Review documents for second level document review.	7.10
02/28/20	KMR	013 Privilege review of documents in connection with the Committee's 2004 Requests.	2.00
02/28/20	TWE	013 Attention to document review re UCC 2004 requests.	1.70
02/28/20	AAF	013 Conduct document review related to Sanchez Energy Corporation bankruptcy.	4.10
02/28/20	BJK	013 Review documents re the Committee's 2004 requests.	2.30
02/28/20	SNC	013 Review document production for responsiveness and privilege in response to UCC 2004 requests.	11.20
02/28/20	BAP	013 Review documents in connection with UCC discovery requests.	2.80
02/28/20	TMA	013 Conduct document review in connection with UCC 2004 requests for production.	2.00
02/28/20	PB	013 Perform document review re the Committee 2004 requests.	1.70
02/28/20	LEP	013 Review UCC 2004 document production for privilege.	1.80
02/28/20	AEH	013 Review documents in response to UCC 2004 requests.	3.60
02/28/20	CFM	013 Review documents in response to committee's 2004 request.	6.40
02/28/20	KNM	013 Review documents in preparation for C. Ward deposition.	2.60
02/28/20	ACP	013 Review documents in connection with the Committee's 2004 Requests.	3.30
02/28/20	JHH	013 Review documents in response to Committee's 2004 requests for production.	2.50
02/28/20	MRG	013 Review documents re UCC 2004 requests.	3.90
02/29/20	PGO	013 Review documents in connection with the Committee's 2004 requests and communications re same.	2.00
02/29/20	MFR	013 Review documents for privilege.	2.60
02/29/20	RT	013 Review documents for privilege in response to UCC's 2004 requests for production.	2.00
02/29/20	MGH	013 Review documents in response to UCC 2004 requests.	1.40
02/29/20	BHM	013 Review discovery materials for privilege issues.	4.20
02/29/20	MEW	013 Review documents for responsiveness to Rule 2004 requests.	4.40
02/29/20	NLB	013 Review documents in connection with 2004 production to Committee.	3.10
02/29/20	LNG	013 Privilege review of documents in connection with the Committee's 2004 Requests.	2.80
02/29/20	JAH	013 Prepare additional documents for second level review by Akin attorneys (.9); prepare documents for redaction by contract attorneys (1.2); communication with case team re review status (.5)	2.60
02/29/20	JMP	013 Review documents in response to UCC's 2004 requests.	6.80
02/29/20	MNP	013 Document review for Committee's 2004 requests.	6.80
02/29/20	TAC	013 Review documents in connection with the official Committee of Unsecured Creditor's request for production.	2.10
02/29/20	CEO	013 Review document production for privilege.	0.40
02/29/20	AAF	013 Conduct document review in response to UCC's reuests for production.	1.60
02/29/20	BAP	013 Review documents in connection with UCC discovery requests.	1.00
02/29/20	RAC	013 Review documents pursuant to Committee's 2004 requests.	1.00
02/29/20	TMA	013 Conduct document review in connection with Committee's 2004 requests.	5.30
02/29/20	PB	013 Perform document production for privilege.	2.10
02/29/20	LEP	013 Review documents in response to document requests for responsiveness and privilege.	2.80
02/29/20	AEH	013 Review documents in connection with UCC 2004 requests for	2.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		production.	
02/29/20	CFM	013 Review documents for incoming productions in response to creditors committee's 2004 request.	7.30
02/29/20	ACP	013 Conduct review of documents pursuant to the Committee's 2004 Requests.	1.10
02/29/20	MRG	013 Review documents re UCC 2004 requests.	3.30
02/03/20	JPR	014 Correspond with M. Byun re surety bond extension issues.	0.20
02/03/20	MB	014 Correspond with J. Rubin re surety renewal issues and collateral agreement.	0.20
02/26/20	LPW	014 Analyze insurance issues.	0.40
02/03/20	JS	015 Review materials for 2/4 diligence meeting with secured group (2.2); call with secured group advisors re same (.7); calls with M. Meghji re same (.4, .3); correspond with secured group advisors re meeting and diligence issues (.3).	3.90
02/03/20	JPR	015 Review secured group diligence requests re leases and wells.	0.30
02/04/20	JS	015 Prepare for meeting with secured group advisors (1.3); attend same (4.7); follow-up conference with J. Rubin and S. Boone (.3); call with I. Dizengoff re same (.6).	6.90
02/04/20	ISD	015 Review materials for meeting with secured group advisors (1.0); call with J. Savin re meeting (.6).	1.60
02/04/20	DPE	015 Prepare for meeting with secured group advisors (.2); attend same (4.7).	4.90
02/04/20	JPR	015 Attend meeting with 1L advisors (4.7); review presentation in advance of same (.7); follow up conference with J. Savin and S. Boone re same (.3).	5.70
02/04/20	SMB	015 Attend meeting with 1L advisors (4.6); prepare for same (1.3); follow-up discussion with J. Rubin and J. Savin (.3).	6.20
02/07/20	JPR	015 Review diligence requests from MoFo (.2); correspond with K. Voelte re same (.1); consider responses to same (.3).	0.60
02/10/20	JPR	015 Call with K. Voelte and Debtors re MoFo diligence requests	0.60
02/11/20	JPR	015 Call with MoFo, Evercore, K. Voelte and C. King re diligence requests (.7); review diligence requests in advance of same (.2); follow up correspondence with C. King and K. Voelte re same (.1).	1.00
02/13/20	JS	015 Call with MoFo re next steps and diligence related issues (.4); follow up re same (.4).	0.80
02/15/20	JS	015 Attend to issues re secured noteholder diligence and proposed cleansing deck (1.1); confer with Moelis (.3) and M. Meghji (.3) re same; review emails re same (.5).	2.20
02/16/20	JS	015 Attend to issues re secured noteholder diligence and proposed cleansing deck (.8); review emails re same (.5).	1.30
02/17/20	JS	015 Attend to issues re secured noteholder diligence and proposed cleansing deck (1.1); review emails re same (.4).	1.50
02/21/20	JGJ	015 Conference with Morrison & Foerster re diligence requests.	0.50
02/27/20	JS	015 Attend to 1L diligence issues.	1.10
02/28/20	JS	015 Prepare for 1L meeting on March 2 (1.1); call with company and MIII re same (.6).	1.70
02/28/20	JPR	015 Attention to coordination of meeting with 1L principals.	0.30
02/02/20	LPW	016 Review draft filings re Terra litigation (.6); analyze pending issues re Dimension lift stay motion (.3); prepare summary re same (.5).	1.40
02/03/20	MLB	016 Review update re Dimension lift stay status (.2); consider issues re same (.4); consider issues re Terra lift stay motion (.3).	0.90
02/03/20	LML	016 Review and analyze updates re Dimension lift stay motion.	0.20
02/03/20	LPW	016 Communicate with J. Montgomery re Dimension lift stay motion (.1); communicate with M. Wyrick re same (.1); contact E. Clarkson re same (.1); prepare summary for Akin team re status of same (.3); review draft Terra motion to lift stay (.6); correspond with K. Miller re same (.2).	1.40
02/03/20	KNM	016 Revise Terra motion to lift stay (.6); correspond with L. Warrick re same (.1).	0.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/04/20	MLB	016 Attend to issues re Terra lift stay motion.	0.30
02/04/20	LPW	016 Email to G. Kopel re Dimension lift stay motion (.1); email communications with Jackson Walker re same (.2); call to L. Norman re same (.1); emails with K. Miller re same (.2); review draft agreed order for same (.2).	0.80
02/04/20	KNM	016 Draft proposed agreed order re Dimension lift stay motion (.7); correspond with L. Warrick re same (.1).	0.80
02/05/20	MLB	016 Review agreed order re Terra lift stay motion.	0.20
02/05/20	LPW	016 Email to L. Norman re Dimension motion to lift stay (.1); call with L. Norman re same (.2); revise agreed order to lift stay (.7); email communications with Jackson Walker re same (.3).	1.30
02/06/20	JPR	016 Review Terra lift stay stipulation (.2); correspond with L. Warrick re same (.1).	0.30
02/06/20	MLB	016 Review updates re Terra lift stay motion (.2); consider open issues re same (.4).	0.60
02/06/20	LML	016 Review and analyze updates re Dimension lift stay resolution (.3); analyze issues re Terra lift stay motion (.3).	0.60
02/06/20	LPW	016 Email communications with J. Rubin re Terra motion to lift stay (.4); review and analyze documents in connection with same (.5); review and revise draft motion (.6); review and revise draft stipulation (.7); communicate with S. Cruse re same (.3).	2.50
02/06/20	LPW	016 Emails with K. Miller re Dimension agreed order draft (.2); emails with B. Schak re same (.1, .1); emails with counsel for Dimension re same (.2).	0.60
02/06/20	KNM	016 Draft stipulated and agreed order re Dimension lift stay (.7); correspond with L. Warrick re same (.1).	0.70
02/07/20	JPR	016 Review revised Terra lift stay stipulation.	0.10
02/07/20	MLB	016 Review Dimension stipulation and agreed order (.4); review draft Terra lift stay motion (.7); review related materials (.5).	1.60
02/09/20	LPW	016 Conduct research in connection with potential Terra lift stay motion (.8); correspond with K. Miller re same (.5).	1.30
02/09/20	KNM	016 Conduct research re potential automatic stay issues (2.4); draft opposed motion for relief from the stay (2.2); correspond with L. Warrick re same (.5).	5.10
02/10/20	MLB	016 Review draft terra lift stay motion (.7); review supporting research re same (.6).	1.30
02/10/20	LML	016 Review draft Terra lift stay motion.	0.50
02/10/20	LPW	016 Correspond with K. Miller re draft Terra lift stay motion (.3); revise same (1.1).	1.40
02/10/20	KNM	016 Draft proposed order re automatic stay (.7); revise motion to lift stay (.9); correspond with L. Warrick re same (.3).	1.90
02/11/20	LML	016 Confer with L. Warrick re Terra lift stay motion.	0.20
02/11/20	LPW	016 Correspond with S. Cruse re Terra lift stay motion (.4); revise Terra lift stay motion (.4); confer with L. Lawrence re same (.2); correspond with J. Montgomery re Dimension lift stay (.3); call with L. Norman re same (.2); revise proposed stipulation (.4); email to L. Norman re same (.3); coordinate with Jackson Walker to finalize and file same (.3); correspond with G. Kopel re same (.2).	2.70
02/12/20	LML	016 Confer with G. Kopel re pending lift stay matters.	0.20
02/13/20	MLB	016 Consider various pending issues re Gavilan adversary proceeding.	0.90
02/14/20	LPW	016 Correspond with K. Miller re Terra motion to proceed (.1); call with Gibbs and Bruns re same (.3); review same (.3); review materials in connection with same (.3).	1.00
02/14/20	KNM	016 Review Motion to Proceed in Terra (.2); correspond with L. Warrick re same (.1).	0.30
02/17/20	LPW	016 Consider lift stay issues (.3); communicate with counsel for SNMP re same (.1, .1); .	0.50

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02/18/20	LPW	016 Call with J. Montgomery re Dimension (.4); emails with J. Santos re same (.1, .1); finalize Terra motion (.8); confer with Jackson Walker re same (.4).	1.80
02/19/20	LML	016 Analyze Terra lift stay issues.	0.30
02/19/20	LPW	016 Email communications with K. Gradney re Terra motion and service.	0.20
02/21/20	ACP	016 Attend weekly task list call.	1.10
02/24/20	LML	016 Review and analyze summary re certain litigation pending in state court.	0.20
02/26/20	LML	016 Work on issues re Terra lift stay motion.	0.20
02/26/20	LPW	016 Review materials and prepare for Terra meet-and-confer (.2); participate in same (.3); follow-up communications with K. Miller re same (.2); follow-up call with S. Cruse re same (.3); send email to S. Marmon re same (.1).	1.10
02/26/20	KNM	016 Confer with Terra bankruptcy counsel, Gibbs & Bruns, and L. Warrick (.3); correspond with L. Warrick re same (.2).	0.50
02/26/20	ACP	016 Attend weekly task list call.	0.60
02/27/20	LML	016 Review and analyze updates re Terra and Dimension matters.	0.20
02/27/20	LPW	016 Call with B. Schak and others re Dimension and Terra matters.	1.10
02/28/20	MLB	016 Work on lift stay issues.	0.70
02/28/20	LML	016 Attend to issues re certain pending state court litigation (.2); work on issues re possible extension of stay to certain litigation (.4).	0.60
02/28/20	LPW	016 Participate in call with counsel for SOG re automatic stay and related issues (.6); email communications with L. Lawrence and K. Miller re Harrison case (.3).	0.90
02/29/20	MLB	016 Attend to various open litigation issues.	0.70
02/29/20	LML	016 Attend to issues re removal deadline.	0.20
02/01/20	LML	017 Review materials in preparation for Akin litigation team meeting re workstreams.	1.00
02/02/20	LPW	017 Attend to issues re Gavilan discovery.	0.90
02/03/20	LGB	017 Call with L. Warrick re Gavilan discovery issues (.3); follow up correspondence re same (.4).	0.70
02/03/20	RT	017 Call with Akin litigation team re status of litigation workstreams.	1.20
02/03/20	JPR	017 Correspond with L. Warrick re Gavilan discovery and upcoming hearing dates.	0.20
02/03/20	MLB	017 Participate in Akin litigation team call re all pending litigation workstreams and strategy going forward (1.2); review L. Warrick summary re open issues re Gavilan discovery (.2); consider issues re same (.6).	2.00
02/03/20	LML	017 Call with Akin litigation team re various work streams (1.2); attend follow up re same (.6); attend to issues re upcoming Gavilan depositions (.6).	2.40
02/03/20	LPW	017 Participate on Akin litigation team call re litigation workstreams.	1.60
02/03/20	LPW	017 Multiple email communications with Gibbs & Bruns and Debtors re Gavilan discovery (.8); correspond with J. Rubin re same and hearing dates (.3); call with L. Beckerman re same (.3); prepare summary for Akin team re same (.4); review summary from K. Miller re potential removal (.3); correspond with K. Miller re same (.2).	2.30
02/03/20	DP	017 Call with Akin litigation team re status of litigation workstreams.	1.20
02/03/20	KNM	017 Analyze state court pleadings re potential removal of action (.3); summarize same (.3); correspond with L. Warrick re same (.1); participate on Akin litigation team call re litigation workstreams status (1.2).	1.90
02/03/20	ACP	017 Call with Akin Litigation team re various work streams.	1.20
02/04/20	LPW	017 Call with S. Cruse re Gavilan discovery (.1); call with J. Gutierrez re same (.2); emails with J. Gutierrez re same (.2).	0.40
02/05/20	LML	017 Attend to preparations for deposition of P. Sanchez (.3); consider issues re ongoing document review and production (.3); review and analyze updates re G. Willinger deposition (.2).	0.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/06/20	LPW	017 Prepare for deposition of C. Ozgen in Gavilan proceeding (.4); participate in same (7.6).	8.00
02/06/20	AFA	017 Prepare draft motion to extend deadline to remove actions (3.7); review precedent in connection with same (.7); correspond with L. Beckerman re same (.2).	4.60
02/07/20	LGB	017 Review and comment on 2nd removal motion (.4); email A. Antypas re same (.1); call with A. Antypas re same (.1).	0.60
02/07/20	LPW	017 Prepare for Gavilan deposition (.5); participate in same (7.6); draft update re same (.8).	8.90
02/07/20	AFA	017 Review L. Beckerman comments to second removal motion (.1); revise to incorporate same (.3); correspond with L. Beckerman re same (.1); call with L. Beckerman re same (.1); correspond with Jackson Walker team re same (.3); correspond with Company re same (.3).	1.20
02/07/20	KNM	017 Attend to issues re removal of actions.	0.20
02/08/20	MLB	017 Consider issues re upcoming deposition preparation in connection with Gavilan adversary proceeding (.5); review materials in connection with same (.6); confer with L. Lawrence re same (.2).	1.30
02/08/20	LML	017 Review documents in connection with upcoming deposition re Gavilan adversary proceeding (.4); confer with M. Brimmage re same (.2).	0.60
02/09/20	LPW	017 Prepare update summary re Gavilan adversary proceeding.	0.50
02/10/20	LPW	017 Call with MoFo and S. Cruse re Gavilan adversary (.5); follow up call with S. Cruse re same (.1); review materials re same (1.0).	1.60
02/11/20	MRM	017 Prepare documents for attorney review in connection with Gavilan adversary proceeding.	6.50
02/11/20	JPR	017 Review Dimension adversary proceeding proposed order.	0.20
02/11/20	MLB	017 Review materials in preparation for Blackstone deposition in Gavilan proceeding (1.2); consider issues re same (1.0).	2.20
02/11/20	LPW	017 Review materials in preparation for upcoming Gavilan depositions.	1.40
02/11/20	KNM	017 Revise Stipulation and Agreed Order Resolving Dimension Motion to Lift Stay (.4); review Second Motion to Extend Removal Deadline (.2).	0.60
02/12/20	SMC	017 Prepare deposition exhibits in connection with Gavilan adversary proceeding.	0.50
02/12/20	MLB	017 Attend Gavilan deposition of Blackstone representative with L. Warrick.	8.80
02/12/20	LPW	017 Prepare materials for Gavilan deposition of Blackstone representative (1.0); participate in same with M. Brimmage (8.8).	9.80
02/13/20	LPW	017 Review notes and draft update re Acconcia deposition (.8); correspond with J. Gutierrez re upcoming Gavilan depositions (.7).	1.50
02/13/20	AFA	017 Correspond with M. Wyrick re Crescent litigation matters (.2); correspond with A&M re same (.6).	0.80
02/14/20	LGB	017 Call with A. Blakeway, J. Sekoski, L. Lawrence re recent litigation.	0.50
02/14/20	JKS	017 Prepare for (.5) and participate in call with L. Beckerman, L. Lawrence, and A. Blakeway re pending litigation (.5); prepare analysis re same (.9); review materials in connection with same (.6).	2.50
02/14/20	LML	017 Call with J. Sekoski, L. Beckerman and A. Blakeway re status of pending litigation (.5); follow up re same (.4).	0.90
02/14/20	LPW	017 Correspond with J. Gutierrez re upcoming depositions re Gavilan matter.	0.30
02/17/20	JKS	017 Analyze precedent in connection with Gavilan matters.	4.00
02/17/20	LPW	017 Correspond with Gibbs & Bruns re upcoming depositions in connection with Gavilan adversary (.3); analyze rebuttal expert report (1.1).	1.40
02/18/20	JS	017 Review Gavilan expert report and status documents.	0.80
02/18/20	LPW	017 Correspond with Gibbs & Bruns re Gavilan briefing (.2); correspond with Jackson Walker re same (.2).	0.40
02/19/20	LPW	017 Email communications with J. Gutierrez and L. Freeman re proposed amended answer (.4); review and analyze same (.6); communicate with J. Gutierrez re protective order (.2); communicate with E. Werkmann re Gavilan depositions (.2).	1.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/20/20	LPW	017 Review materials in connection with A. Phillips deposition in Gavilan proceeding (1.2); participate in deposition (6.3); draft follow-up summary re same (.8).	8.30
02/21/20	MLB	017 Analyze issues re Gavilan adversary (.8); work on strategy re same (.4).	1.20
02/23/20	MLB	017 Attend to issues re Gavilan adversary.	0.70
02/23/20	LML	017 Attend to issues re ongoing document review and production re Gavilan adversary (.6); work on issues re upcoming deposition of T. Sanchez (.8).	1.40
02/23/20	LPW	017 Communicate with E. Werkmann re Gavilan depositions (.1); correspond with J. Gutierrez re same (.3).	0.40
02/23/20	LPW	017 Email communications with B. Schak and J. Montgomery re Dimension.	0.20
02/24/20	MRM	017 Attend to issues re Gavilan document production.	4.20
02/24/20	SMC	017 Prepare documents for T. Sanchez deposition preparation.	0.50
02/24/20	LPW	017 Review expert report and materials to prepare for Gavilan deposition (1.2); participate in final preparations for deposition (7.7); draft summary of same (.7).	9.60
02/25/20	MRM	017 Attend to logistical issues on connection with document review.	3.80
02/25/20	LPW	017 Prepare summary of depositions in Gavilan proceeding.	1.60
02/26/20	DPE	017 Attend deposition preparation for Debtor Executive Chairman (2.0); review Debtor CEO deposition transcript (2.1).	4.10
02/26/20	MLB	017 Attend to Lift Stay issues (.8); work on Gavilan matter (1.3); prepare for T. Sanchez 2004 examination preparation (4.3).	6.40
02/27/20	LPW	017 Email communications with counsel at Gibbs & Bruns and Jackson Walker re motion to compel.	0.50
02/28/20	LGB	017 Telephone conference with Guerra, Clarke, Tizravesh, Blakeway re FTI request for due diligence re employee/G&A information (.5).	0.50
02/28/20	MLB	017 Work on Gavilan litigation issues.	1.20
02/28/20	LPW	017 Review and analyze draft joint pretrial order for Gavilan dispute (.3); email communications with Gibbs & Bruns and Jackson Walker re same (.3); email communications with S. Cruse and L. Lawrence re Gavilan case (.2).	0.80
02/28/20	KNM	017 Review correspondence re oil and gas leases.	0.30
02/04/20	JPR	018 Correspond with Texas comptroller re tax set off (.2); review prior correspondence re same (.1).	0.30
02/07/20	JPR	018 Correspond with Texas comptroller's office re potential tax set off.	0.20
02/10/20	JPR	018 Correspond with Texas comptroller re tax setoff.	0.20
02/15/20	JDT	018 Analyze draft disclosure statement for tax issues.	2.60
02/16/20	ALC	018 Conference call with C. Howe and A. Ulyanenko re tax issues (.3); review property tax consultant material (.2).	0.50
02/17/20	ALC	018 Analyze property tax issues.	0.40
02/18/20	JPR	018 Correspond with A. Chen re tax planning issues.	0.10
02/18/20	ALC	018 Attention re property tax advisor issues re same (.4); work on disclosure statement (2.0); correspond with J. Rubin re property tax issues (.1).	2.50
02/20/20	MLB	018 Analyze issues in connection with disclosure statement.	0.40
02/25/20	ALC	018 Review emails re tax call.	0.50
02/26/20	JPR	018 Review tax analysis materials.	0.90
02/27/20	JPR	018 Call with A&M tax team, A. Chen and MoFo tax team re restructuring tax issues (.4); prepare talking points for same (.2).	0.60
02/27/20	ALC	018 Group conference call with J. Rubin, MoFo and A&M re 382 related tax matters.	0.40
02/27/20	MB	018 Call with A&M, MoFo and Akin teams re tax planning issues.	0.40
02/03/20	LGB	019 Call with A&M, Milbank, FTI re 2020 non-executive bonus term sheet (.7); correspond with M. Meghji, A&M, J. Boffi, C. George, and G. Kopel re same (.2).	0.90
02/03/20	JKS	019 Calls with A. Blakeway re separation agreement issues (.3, .2); correspond with company re same (.2); research re same (1.0); review and revise separation agreements (1.2); correspond with A. Blakeway re	3.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		same (.3).	
02/03/20	JPR	019 Review draft 2020 non-executive bonus term sheet.	0.30
02/04/20	JS	019 Review materials re employee compensation issues (.9); call with L. Beckerman and D. Elder re same (.4); call with I. Dizengoff re same (.2).	1.50
02/04/20	LGB	019 Call with J. Savin and D. Elder re employee compensation issues (.4); call with A. Hoeinghaus re same (.2); review revised analysis materials re same (.5); correspond with A&M re FTI due diligence requests re 2020 non-executive bonus program (.2); correspond with M. Meghji re same (.2); correspond with A. Antypas re employee compensation issues analysis (.2); correspond with M. Meghji/J. Boffi re same (.1).	1.80
02/04/20	ISD	019 Call with J. Savin re employee compensation issues (.2); review materials re same (.3).	0.50
02/04/20	DPE	019 Call with J. Savin and L. Beckerman re employee compensation issues (.4); review analysis re same (.2).	0.60
02/04/20	JKS	019 Correspond with A. Blakeway re separation agreements (.3); review A. Blakeway comments to same (.3); revise same (1.0); review correspondence re pending labor matters (.5); review docket filings in pending labor matters (.4).	2.50
02/04/20	AFA	019 Review and revise analysis re employee compensation issues (4.7); research re same (1.1); correspond with L. Beckerman re same (.2).	6.00
02/05/20	LGB	019 Call with A&M, M. Meghji, C. George, G. Kopel re 2020 bonus program.	0.70
02/05/20	JKS	019 Call with A. Blakeway re employee separation (.3); correspondence with A. Blakeway re same (.2); revise separation agreements per A. Blakeway's comments (.8); call with Haynes & Boone re Langen pending labor matters (.5).	1.80
02/05/20	AFA	019 Review and revise analysis re employee compensation issues (4.3); research re same (2.7).	7.00
02/06/20	LGB	019 Correspond with L. Postolos re 2020 bonus program materials.	0.40
02/07/20	LGB	019 Review data from L. Postolos for bonus metrics (.1); revise 2020 bonus term sheet (.5); email M. Meghji, J. Boffi, C. George, G. Kopel, A&M re same (.1); review C. George's comments to 2020 bonus term sheet (.2); email C. George, M. Meghji re same (.1).	1.00
02/07/20	DPE	019 Review 2020 bonus program materials.	0.70
02/07/20	JKS	019 Review and analyze various filings in pending labor matters (5.7); correspond with SOG counsel re same (.5); correspond with A. Blakeway re reduction in force issues (.4).	6.60
02/08/20	LGB	019 Revise draft form 10-K re employee compensation matters.	1.10
02/09/20	LGB	019 Call with M. Meghji re employee benefits matters (.5); correspond with C. George re same (.3).	0.80
02/10/20	LGB	019 Call with M. Byun and A. Antypas re employee benefits matters (.3); review research re same (1.6); review draft analysis re same (.5); correspond with C. George re same (.4); correspond with M. Meghji re same (.4).	3.20
02/10/20	JKS	019 Conduct research re potential labor issues.	4.20
02/10/20	AFA	019 Conduct research re employee benefits matters (5.4); call with L. Beckerman and M. Byun re same (.3); follow up calls with M. Byun re same (.1, .1).	5.90
02/10/20	MB	019 Call with L. Beckerman and A. Antypas re employee benefits matters (.3); follow up calls with A. Antypas re same (.1, .1).	0.50
02/10/20	MRR	019 Prepare employee benefits documents and materials for attorney review.	0.80
02/11/20	LGB	019 Correspond with A&M team re diligence in connection with employee benefits matters (.6); revise draft presentation re same (1.0); correspond with C. George (.2) and M. Meghji (.2) re same.	2.00
02/11/20	JKS	019 Prepare summaries of pending labor issues for Akin FR team.	1.30
02/11/20	AFA	019 Call with M. Byun re employee benefits matters (.2, .7, .6); revise	5.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/11/20	MB	019 analysis re same (2.8); review research re same (1.1). Review revised draft of analysis re employee benefits (.6); calls with A. Antypas re same (.2, .6, .7); review materials re same (.3).	2.40
02/12/20	LGB	019 Calls with A&M re employee benefits matters (.4, .6); call with C. George and G. Kopel re same (.4); call with M. Meghji re same (.5); correspond with B. Miller (.3) and B. Finestone and P. Tomasco re same (.3); prepare update for special committee re same (.8).	3.30
02/12/20	JKS	019 Conduct research re pending FLSA matters (2.5); prepare analysis re same (1.4).	3.90
02/13/20	LGB	019 Correspond with C. George, J. Boffi, G. Kopel, M. Meghji re employee benefits matters (.3); follow up call with C. George re same (.2); call with C. Beckham re same (.4); correspond with M. Meghji re same (.1); call with L. Lawrence re same (.3); review draft materials re same (1.2).	2.50
02/13/20	DPE	019 Call with C. George re employee benefits matters (.5); call with G. Kopel re same (.5).	1.00
02/13/20	JKS	019 Revise summaries re pending FLSA matters for Akin FR team.	2.10
02/13/20	LML	019 Call with L. Beckerman re employee benefits matters.	0.30
02/14/20	LGB	019 Call with M. Meghji re employee benefits matters (.6); call with A&M team re same (.4); call with C. George re same (.4); follow up correspondence with C. George and G. Kopel re same (.5).	1.90
02/14/20	JKS	019 Correspond with A. Blakeway re pending labor matters (.6); review materials re same (1.1).	1.70
02/14/20	AFA	019 Revise analysis re employee benefits matters.	1.80
02/17/20	LGB	019 Teleconference with Beckham, Wyrick re employee compensation matters (.3); review email from D. Koetting re same (.1).	0.40
02/17/20	JKS	019 Review A. Blakeway comments re Airswift agreement (.4); revise agreement (1).	1.40
02/18/20	LGB	019 Revise 2020 bonus term sheet (1.1); correspond with M. Meghji, D. Koetting re same (.1); email FTI/Milbank re same (.1).	1.30
02/18/20	LGB	019 Teleconference with Clarke, J. Sekoski, A. Blakeway re MSA, FLSA issues.	0.80
02/18/20	JKS	019 Call with company, L. Beckerman re FLSA issues (.8); prepare for same (.4); analyze MSAs re same (1).	2.20
02/19/20	LGB	019 Correspond with A&M re employee compensation matters (.4); consider issues re same (.6).	1.00
02/19/20	JKS	019 Analyze MSAs re FLSA issues (1.9); research precedent re same (2).	3.90
02/20/20	LGB	019 Review email from M. Meghji re 2020 bonus program (.1); respond to same (.1); review response to same (.1).	0.30
02/21/20	LGB	019 Consider issues re employee compensation matters (.9); correspond with A&M re same (.6).	1.50
02/21/20	DPE	019 Prepare for (.5) and confer with G. Kopel re employee compensation matters (1.9).	2.40
02/21/20	JKS	019 Correspond with client re FLSA issues.	0.40
02/23/20	PGO	019 Review compensation documents.	1.60
02/23/20	JKS	019 Review employment agreements with third party contractors.	1.60
02/24/20	LGB	019 Consider issues re employee compensation.	0.40
02/24/20	JKS	019 Review separation agreements and related documents.	3.80
02/25/20	LGB	019 Attend to issues re employee bonuses.	0.20
02/25/20	JKS	019 Review final template separation agreements (1.3); revise draft memo re contractor pay scheme (2.4); analyze RIF data (3.0); email correspondence with S. Friedman and A. Blakeway re same (.2).	6.90
02/25/20	SLF	019 Attend to open issues re workforce separation.	3.30
02/26/20	LGB	019 Attend to issues re employee compensation.	0.30
02/26/20	JKS	019 Review employment agreements in connection with reduction efforts.	3.60
02/26/20	SLF	019 Review analyses re labor issues.	2.60
02/27/20	JKS	019 Email correspondence with S. Friedman re separation agreement addenda.	1.60

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02/27/20	SLF	019 Prepare addenda to preparation agreements.	2.30
02/28/20	LGB	019 Review email from Hoeinghaus re employee compensation issues (.1); respond to same (.1).	0.20
02/28/20	JKS	019 Revise addenda for separation agreements.	2.70
02/28/20	SLF	019 Revise separation disclosures.	2.80
02/29/20	JKS	019 Email correspondence with S. Friedman re addenda to separation agreements.	0.40
02/04/20	PJH	020 Review draft special committee meeting minutes.	0.50
02/04/20	JGJ	020 Prepare draft minutes for January 31 Special Committee meeting.	0.50
02/06/20	PJH	020 Review special committee meeting minutes.	0.30
02/06/20	JPR	020 Review draft special committee minutes (.2); prepare agenda for Special Committee call (.1); correspond with M. Meghji re same (.1); email to special committee re agenda for meeting (.1).	0.50
02/07/20	JS	020 Prepare for (.8) and attend Special Committee call (.6); follow up re same (.7).	2.10
02/07/20	LGB	020 Participate in Special Committee call (partial).	0.40
02/07/20	ISD	020 Prepare for (.4) and attend Special Committee call (.6); follow-up re same (.5).	1.50
02/07/20	PJH	020 Attend special committee weekly meeting.	0.60
02/07/20	DPE	020 Attend special committee meeting (.6); prepare for same (.2).	0.80
02/07/20	JPR	020 Attend Special Committee call.	0.60
02/07/20	MLB	020 Attend weekly special committee update call.	0.60
02/07/20	MB	020 Attend weekly special committee update call.	0.60
02/09/20	PJH	020 Prepare special committee meeting minutes.	0.70
02/11/20	JPR	020 Prepare email to Special Committee re summary of 1L term sheet.	0.80
02/12/20	LGB	020 Correspond with J. Rubin re agenda re Special Committee meeting.	0.20
02/12/20	PJH	020 Review special committee meeting minutes and related materials (.6); confer with J. Johnson re same (.2).	0.80
02/12/20	JPR	020 Review Special Committee minutes (.2); prepare agenda for same (.2); correspond with M. Meghji re same (.2); draft email to Special Committee re same (.1); correspond with L. Beckerman re same (.2).	0.90
02/12/20	JGJ	020 Prepare executed versions of special committee meeting minutes (.5); confer with P. Hurley re same (.2).	0.70
02/13/20	JS	020 Prepare for (.5) and attend Special Committee call (.8); follow up re same (.7); call with I. Dizengoff re same (.4).	2.40
02/13/20	LGB	020 Participate on special committee call.	0.80
02/13/20	ISD	020 Attend Special Committee call (.8); call with J. Savin re same (.4).	1.20
02/13/20	PJH	020 Attend special committee meeting (partial).	0.50
02/13/20	DPE	020 Attend special committee meeting.	0.80
02/13/20	JPR	020 Prepare for (.1) and attend Special Committee call (.8).	0.80
02/13/20	MLB	020 Prepare for (.3) and participate in special committee meeting (.8); follow up call with E. Davis re same (.6).	1.70
02/13/20	JGJ	020 Attend Special Committee call.	0.80
02/13/20	AFA	020 Participate in special committee call.	0.80
02/13/20	MB	020 Attend weekly special committee call.	0.80
02/14/20	PJH	020 Review draft form 10-K in connection with special committee matters.	0.90
02/15/20	PJH	020 Review draft of special committee minutes.	0.80
02/16/20	PJH	020 Draft committee minutes.	0.30
02/18/20	DPE	020 Review redacted meeting minutes.	0.30
02/18/20	JGJ	020 Prepare compiled version of (.2) and correspond with client (.1) re January 15 special committee minutes.	0.30
02/19/20	PJH	020 Review special committee meeting minutes.	0.60
02/19/20	JGJ	020 Prepare minutes for February 13 Special Committee meeting.	0.50
02/20/20	JPR	020 Review draft special committee minutes (.3); draft hearing update for Special Committee (.3).	0.60
02/21/20	JS	020 Prepare for (1.3) and attend Special Committee call (1.0).	2.30
02/21/20	LGB	020 Participate in special committee call.	0.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/21/20	DPE	020 Attend special committee meeting conference call.	1.00
02/21/20	JPR	020 Attend Special Committee call (1.0); prepare materials for circulation in advance of call (.2).	1.20
02/21/20	MLB	020 Participate in Special Committee conference (partial).	0.80
02/21/20	JGJ	020 Attend Special Committee call.	1.00
02/21/20	MB	020 Attend weekly special committee update call.	1.00
02/24/20	PJH	020 Review special committee minutes.	0.60
02/24/20	JPR	020 Draft email to Special Committee re term sheet from 1Ls.	0.20
02/25/20	PJH	020 Review special committee meeting minutes.	0.60
02/25/20	JGJ	020 Prepare minutes for February 21 Special Committee meeting.	0.80
02/25/20	MB	020 Prepare draft board presentation deck re plan negotiations and alternatives.	0.90
02/26/20	PJH	020 Review preferred conversion documents for Board.	0.40
02/26/20	JPR	020 Prepare email to Special Committee re proposed response to term sheet (.4); review draft minutes of special committee meeting (.4).	0.80
02/26/20	MB	020 Prepare draft presentation deck for SN board re plan negotiation updates and options.	2.10
02/27/20	DPE	020 Review special committee meeting minutes.	0.50
02/27/20	JPR	020 Further review of Special Committee minutes (.4); correspond with M. Meghji re same (.1); confer with I. Dizengoff re same (.4).	0.90
02/27/20	JGJ	020 Review minutes for February 21 Special Committee call (.4); review discussion materials for Special Committee call (.3).	0.70
02/28/20	JS	020 Prepare for (.8) and attend Special Committee call (.8); follow up re same (.5).	2.10
02/28/20	ISD	020 Attend Special Committee call.	0.80
02/28/20	PJH	020 Attend committee meeting and review committee materials.	0.80
02/28/20	DPE	020 Attend special committee meeting.	0.80
02/28/20	JPR	020 Attend Special Committee call.	0.80
02/28/20	MLB	020 Attend special committee update call.	0.80
02/28/20	JGJ	020 Attend Special Committee call.	0.80
02/28/20	MB	020 Attend special committee weekly update call.	0.80
02/06/20	JPR	021 Correspond with M. Taylor re exclusivity motion.	0.20
02/06/20	MAT	021 Correspond with J. Rubin re second exclusivity motion (.2); research precedent re same (5.0); begin draft of same (1.7).	6.90
02/06/20	KNM	021 Begin preparing litigation update for second exclusivity motion.	0.10
02/09/20	DP	021 Draft exclusivity motion insert re litigation matters.	0.40
02/10/20	KNM	021 Revise draft exclusivity motion re litigation matters.	0.50
02/12/20	JPR	021 Correspond with M. Taylor re exclusivity motion	0.20
02/12/20	MAT	021 Revise second exclusivity motion (6.7); correspond with M. Taylor re same (.2).	6.90
02/13/20	JPR	021 Initial review of second exclusivity extension motion and precedent (.5); emails with M. Taylor re same (.2); call with M. Taylor re same (.2).	0.90
02/13/20	MAT	021 Revise Second Exclusivity Motion (2.2); correspond with J. Rubin re comments to exclusivity motion (.2); call with J. Rubin re same (.2).	2.60
02/14/20	JPR	021 Review and comment on draft second exclusivity motion (2.2); correspond with M. Taylor re same (.4); review precedent in connection with same (1.2).	3.80
02/14/20	MAT	021 Continue revising draft second exclusivity motion (1.4); correspond with J. Rubin re same (.4).	1.80
02/15/20	DP	021 Revise litigation insert for exclusivity motion.	0.20
02/15/20	MB	021 Review draft second exclusivity motion.	1.00
02/15/20	MAT	021 Revise second exclusivity motion.	3.00
02/16/20	MB	021 Finalize draft second exclusivity extension motion.	2.60
02/17/20	MB	021 Review revised draft of second exclusivity motion.	0.30
02/19/20	MB	021 Review draft second exclusivity motion (1.4); correspond with G. Kopel and M. Meghji re same (.1).	1.50
02/20/20	MB	021 Revise draft exclusivity motion.	0.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/21/20	JPR	021 Correspond with M. Byun re exclusivity motion.	0.20
02/21/20	MB	021 Update draft exclusivity extension motion (.4); correspond with J. Rubin re same (.2).	0.60
02/23/20	JPR	021 Revise exclusivity motion.	0.50
02/23/20	MB	021 Review J. Rubin comments to draft exclusivity motion (.2); revise draft of same (.3).	0.50
02/24/20	JS	021 Review draft motion re 2nd exclusivity extension.	0.90
02/24/20	JPR	021 Review revised draft of exclusivity motion.	0.30
02/24/20	MB	021 Review J. Savin's comments to draft exclusivity extension motion (.3); revise same (1.0).	1.30
02/25/20	JS	021 Review draft motion re 2nd exclusivity extension.	0.60
02/25/20	JPR	021 Email to Special Committee re exclusivity motion.	0.10
02/25/20	JPR	021 Provide comments to revised draft of exclusivity motion.	0.40
02/25/20	MLB	021 Review and comment on exclusivity motion.	0.60
02/26/20	JPR	021 Final review of exclusivity motion.	0.70
02/26/20	MAT	021 Proofread exclusivity motion.	0.80
02/27/20	JPR	021 Consider issues re exclusivity hearing.	0.10
02/02/20	LGB	022 Review J. Rubin comments to draft chapter 11 plan.	0.90
02/02/20	AFA	022 Revise draft disclosure statement (5.7); review precedent disclosure statements in connection with same (.7).	6.40
02/03/20	JS	022 Calls with J. Rubin re options re plan constructs (.3, .3); call with I. Dizengoff re same (.4).	1.00
02/03/20	LGB	022 Call with A. Antypas re disclosure statement (.3); call with J. Rubin, M. Byun, A. Antypas re plan issues (.5).	0.80
02/03/20	ISD	022 Call with J. Savin re plan constructs (.4); consider various options re same (.7).	1.10
02/03/20	PJH	022 Review and comment on portion of draft disclosure statement re corporate issues.	0.40
02/03/20	APM	022 Continue to revise draft plan support agreement.	1.60
02/03/20	JPR	022 Call with L. Beckerman, A. Antypas and M. Byun re plan issues (.5); prepare agenda in advance of same (.5); calls with J. Savin re plan constructs (.3, .3); analyze potential plan constructs (1.3).	2.90
02/03/20	AFA	022 Call with L. Beckerman re disclosure statement issues (.3); revise draft disclosure statement (6.9); review L. Beckerman comments in connection with same (.7); participate in call with L. Beckerman, J. Rubin, and M. Byun re plan issues (.5).	8.40
02/03/20	MB	022 Prepare revisions to draft chapter 11 plan (2.9); call with L. Beckerman, J. Rubin, and A. Antypas re plan issues (.4).	3.30
02/03/20	MAT	022 Conduct research re plan issues.	1.80
02/04/20	ISD	022 Review and analyze plan constructs and options (1.4); confer with M. Meghji re same (.2).	1.60
02/05/20	JS	022 Review materials in preparation for meeting with unsecured group advisors re restructuring and business plan issues (1.6); attend same (2.0); follow-up from same (.5); call with I. Dizengoff re same (.5); attend to plan constructs (1.2).	5.80
02/05/20	ISD	022 Call with J. Savin re unsecured group meeting (.5); consider potential plan constructs (.6).	1.10
02/05/20	DPE	022 Attend meeting with unsecured ad hoc group re restructuring issues (2.0); prepare for same (1.0); conduct follow-up re same (1.0).	4.00
02/05/20	JPR	022 Meeting with unsecured noteholder advisors re plan and business plan issues.	2.00
02/05/20	AFA	022 Review and revise draft disclosure statement (1.7); review precedential disclosure statements (.7).	2.40
02/05/20	MB	022 Revise draft chapter 11 plan (1.6); review precedent plans in connection with same (.7); research re same (1.0).	3.30
02/05/20	SMB	022 Attend meeting with unsecured group advisors (2.0); review materials in preparation for same (1.0).	3.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/06/20	JS	022 Attend plan issues (.6); call with J. Rubin re same (.5); call with I. Dizengoff re same (.4).	1.50
02/06/20	ISD	022 Consider plan construct options (.7); confer with J. Savin re same (.4); confer with M. Meghji re same (.5).	1.60
02/06/20	JPR	022 Correspond with M. Byun re plan revisions (.4); analyze issues re potential plan constructs (1.2); call with J. Savin re same (.5); finalize holder NDA for restructuring discussions (.5); email to MoFo team re same (.1).	2.70
02/06/20	MB	022 Continue to revise draft chapter 11 plan (1.3); research re same (1.9).	3.20
02/07/20	JS	022 Attend plan and disclosure statement issues (.4, .5); confer with J. Rubin re same (.3); confer with I. Dizengoff re plan constructs and next steps (.4).	1.50
02/07/20	ISD	022 Consider plan options and constructs (.6); confer with J. Savin re same (.4).	1.00
02/07/20	APM	022 Continue to revise plan support agreement and related documents (3.5); review MoFo comments to NDA re restructuring discussions (.4).	3.90
02/07/20	JPR	022 Call with J. Savin re plan constructs and related issues (.3); correspond with M. Byun re same (.2); initial review of revised plan and consider plan construct issues (1.1).	1.60
02/07/20	AFA	022 Revise and update draft disclosure statement.	3.00
02/07/20	MB	022 Finalize revised draft chapter 11 plan (.6); correspond with J. Rubin re same (.2).	0.80
02/09/20	JPR	022 Review further revised draft of plan.	4.50
02/10/20	JS	022 Review and comment on draft RSA (1.0); call with I. Dizengoff re same (.3).	1.30
02/10/20	LGB	022 Revise draft disclosure statement.	1.60
02/10/20	ISD	022 Review draft RSA (.5); consider open issues re same (.4); call with J. Savin re same (.3); call with M. Meghji re same (.4).	1.60
02/10/20	APM	022 Review internal comments to RSA from Akin team.	0.70
02/10/20	JPR	022 Review draft RSA (.5); correspond with M. Byun re plan comments (.1); analyze issues re plan treatment and classification and related issues (1.0); correspond with B. Latif re same (.2).	1.80
02/10/20	MB	022 Correspond with J. Rubin re draft plan (.1); revise same (1.2).	1.30
02/11/20	JS	022 Review draft term sheet from 1Ls re plan (.8); confer with J. Rubin (.5), I. Dizengoff (.6), B. Latif (.4), L. Beckerman (.2), and M. Meghji (.3) re same; call with I. Dizengoff, J. Rubin, M. Byun and 1L advisors re same (.8); follow up re same (.3); correspond with I. Dizengoff and J. Rubin re same (.3).	4.20
02/11/20	LGB	022 Review plan term sheet from 1Ls (.3); confer with J. Savin re same (.2).	0.50
02/11/20	ISD	022 Review plan term sheet from first lien group (.4); call with M. Meghji re same (.4); confer with J. Rubin re same (.5); confer with J. Savin re same (.6); call with MoFo re same (.3); call with J. Savin, J. Rubin, M. Byun and Ad Hoc Secured Group advisors re same (.8); correspond with J. Savin and J. Rubin re same (.3).	3.30
02/11/20	APM	022 Continue to revise draft RSA (1.5); review 1L restructuring term sheet (.6).	2.10
02/11/20	JPR	022 Call with M. Byun re plan issues (.3); call with I. Dizengoff, J. Savin, M. Byun and 1L advisors re same (.8); prepare issues list for discussion in advance of same (.6); consider plan construct and treatment issues (.6); review draft term sheet (.8); confer with J. Savin re same (.5); correspond with J. Savin and I. Dizengoff re same (.3); confer with I. Dizengoff re same (.5).	4.40
02/11/20	AFA	022 Correspond with Jackson Walker re various disclosure statement and solicitation matters (.4); participate in call with V. Polnick re same (.2); correspond with Prime Clerk re same (.4); correspond with Moelis team re same (.3).	1.30
02/11/20	MB	022 Call with J. Rubin re plan (.3); call with 1L advisors and I. Dizengoff, J.	1.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Savin and J. Rubin re plan process (.8); continue revisions to draft plan (.6).	
02/11/20	MRR	022 Review RSA approval motions from S.D. Texas cases.	1.30
02/12/20	JS	022 Review additional materials and correspondence in connection with proposed 1L term sheet (.9); confer with J. Rubin (.3) and M. Meghji re same (.3).	1.50
02/12/20	LGB	022 Participate in call with A. Antypas and M. Taylor re solicitation procedures motion.	0.30
02/12/20	APM	022 Continue to review draft RSA (2.5); correspond with J. Rubin re same (.4); review NDAs in connection with same (.5).	3.40
02/12/20	JPR	022 Call with B. Miller re restructuring and plan matters (.2); confer with J. Savin re same (.3); review NDA for unsecured noteholders (.4); correspond with M. Meghji re same (.1); review NDA for secured noteholders (.2); revise response term sheet (.9); correspond with M. Byun re plan drafting (.2); correspond with A. Miller re draft RSA (.4); correspond with G. Kopel and C. King re same (.2) call with Moelis and A&M teams re blowout materials (.8); correspond with 1L advisors re same (.3).	4.00
02/12/20	JGJ	022 Review Company public filings to verify public disclosures re various contracts (1.4); review confidentiality summaries for contracts included in blowout deck (1.1); revise blowout deck in connection with plan process (3.7).	6.20
02/12/20	AFA	022 Review draft plan of reorganization (.6); revise draft disclosure statement based on same (6.1); call with L. Beckerman and M. Taylor re solicitation procedures (.3).	7.00
02/12/20	MB	022 Review precedent plans in connection with plan issues (.5); revise draft chapter 11 plan (1.2).	1.70
02/12/20	SMB	022 Review proposed cleansing materials in connection with plan process (1.9); confer with Debtors re same (.5).	2.40
02/12/20	MAT	022 Call with L. Beckerman and A. Antypas re solicitation procedures motion (.3); revise draft RSA proposal (.2).	0.50
02/13/20	JS	022 Consider various potential plan and disclosure statement issues (1.5); confer with J. Rubin re same (.3); confer with Moelis re financial analysis of deal structures (.4).	2.20
02/13/20	APM	022 Further revise draft RSA.	2.50
02/13/20	JPR	022 Confer with J. Savin re plan and DS issues.	0.30
02/13/20	AFA	022 Continue to revise draft disclosure statement.	4.30
02/13/20	MB	022 Continue to revise draft chapter 11 plan.	1.50
02/14/20	JS	022 Consider plan and disclosure statement issues (.9); calls with J. Rubin re same (.3, .2, .2); prepare for (.4) and attend call with I. Dizengoff, J. Rubin, M. Byun and 1L advisors re pending issues and next steps (.7); follow up call with I. Dizengoff re same (.6); consider issues re 1L diligence requests (.8).	4.10
02/14/20	ISD	022 Prepare for (.5) and attend call with J. Savin, J. Rubin, M. Byun and 1L advisors re plan process (.7); confer with J. Savin re same (.6).	1.80
02/14/20	DPE	022 Review proposed blowout materials in connection with plan negotiations (1.7); confer with C. George re same (.6);	2.30
02/14/20	JPR	022 Call with I. Dizengoff, J. Savin, M. Byun, Debtors and 1L advisors re plan process (.7); calls with J. Savin re same (.3, .2, .2).	1.40
02/14/20	AFA	022 Revise disclosure statement (3.2); confer with L. Beckerman re same (.2).	3.40
02/14/20	MB	022 Call with I. Dizengoff, J. Savin, J. Rubin and 1L advisors re plan process (.7); revise draft chapter 11 plan (.5).	1.20
02/15/20	JS	022 Consider potential plan and disclosure statement issues (.5); review Moelis analysis of same (.9).	1.40
02/15/20	LGB	022 Comment on draft disclosure statement.	1.30
02/15/20	MB	022 Finalize draft chapter 11 plan.	3.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/15/20	KNM	022 Revise litigation insert for exclusivity motion.	0.30
02/16/20	JS	022 Review Moelis deck re deal analysis (.7); call with M. Brimmage, J. Rubin, M. Meghji, Moelis re same (1.1); provide comments to Moelis re same (.5).	2.30
02/16/20	LGB	022 Review revised plan.	0.50
02/16/20	JPR	022 Call with M. Meghji, M. Brimmage, D. McGuinness and J. Savin re plan analysis (1.1); review draft of same in advance (.5).	1.60
02/16/20	MLB	022 Prepare for (.5) and attend call with J. Rubin, J. Savin, M. Meghji, D. McGuinness re plan analysis (1.1).	1.60
02/16/20	YL	022 Review Disclosure Statement.	1.20
02/17/20	JS	022 Review Moelis deck re deal analysis (.8); correspond with J. Rubin, I. Dizengoff, M. Meghji re same and plan scenarios (.2); attend pre-call with D. Elder, J. Rubin (.4) and call with secured noteholder advisors re plan term sheet (1.1); follow up re same (.2); review NDA comments (.4).	3.10
02/17/20	LGB	022 Teleconference with J. Rubin re disclosure statement (.2); review J. Rubin comments to same (.5); review rights offering analysis (.4).	1.10
02/17/20	ISD	022 Analyze potential plan of reorganization scenarios (1.2); correspond with J. Savin, J. Rubin, M. Meghji re same (.2); analyze open issues with respect to secured term sheet negotiations (.8).	2.20
02/17/20	PJH	022 Review disclosure statement	5.10
02/17/20	APM	022 Review (1.3) and revise (1.4) draft plan of reorganization; correspond with J. Rubin and M. Byun re same (.2).	2.90
02/17/20	DPE	022 Attend pre-call with J. Savin, J. Rubin and Debtor advisors re secured noteholder group term sheet negotiations (.4); attend call with J. Savin, J. Rubin, secured noteholder group advisors and other debtor advisors re term sheet negotiations (1.1).	1.50
02/17/20	JPR	022 Review Moelis recovery analysis (.4); calls with D. McGuinness re same (.1, .4); correspond with Moelis (.2), M. Meghji, I. Dizengoff, J. Savin (.2) re same; review revised plan (1.2); review revised disclosure statement (2.7); correspond with L. Beckerman, M. Byun, re same (.5); call with L. Beckerman re same (.2); precall with J. Savin, D. Elder, company advisors (.4); call with D. Elder, J. Savin, secured noteholder advisors, company advisors re term sheet negotiations (1.1); prepare for same (.1); correspond with M. Byun and A. Miller re draft plan of reorganization (.2).	7.70
02/17/20	MB	022 Revise draft chapter 11 plan (.5); correspond with J. Rubin and A. Miller re same (.2).	0.70
02/17/20	MAT	022 Draft solicitation procedures motion and order (4); research the same (2.9).	6.90
02/18/20	JS	022 Prepare for call with secured noteholders advisors re restructuring issues and other case issues (.2); attend pre-call with I. Dizengoff, J. Rubin and Moelis re same (.4) and attend call with secured noteholder advisors (.7); review Moelis analysis re deal structures (.9); confer with M. Meghji, J. Rubin and Moelis re same (.4); comment on draft restructuring term sheet (.2).	2.80
02/18/20	LGB	022 Revise disclosure statement (3.2); telephone conference with M. Byun re same (.3); email Somerstein/Kodis re same (.1); email E. Freeman re same (.1); email litigation team re same (.1).	3.80
02/18/20	ISD	022 Precall with J. Savin, Moelis re deal value structures (.4); review analysis re same (.4); call with J. Savin, Moelis, secured noteholder advisors re same (.7).	1.50
02/18/20	PJH	022 Analyze draft disclosure statement.	2.70
02/18/20	APM	022 Follow up related to plan distributions and restructuring term sheet (.5); discussions with D. McGuinness, J. Rubin related to same (.3).	0.80
02/18/20	JPR	022 Call with R. Ferraioli re restructuring NDA (.1); call with A. Miller, D. McGuinness re plan construct analysis (.3); precall with I. Dizengoff, J.	2.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Savin and Moelis (.3); call with 1L advisors re restructuring issues and other case issues (.7); review draft restructuring term sheet (.3); call with J. Savin, M. Meghji and Moelis re same and deal constructs (.4); revise term sheet to reflect comments from J. Savin (.2).	
02/18/20	JGJ	022	Revise disclosure statement. 4.70
02/18/20	AFA	022	Correspond with J. Tau re disclosure statement matters. 0.20
02/18/20	YL	022	Review disclosure statement. 6.80
02/18/20	MB	022	Call with L. Beckerman re edits to disclosure statement (.3); revise the same (1.4). 1.70
02/18/20	JDT	022	Analyze draft disclosure statement for tax issues (3.2); provide comments to A. Antypas re same (.2). 3.40
02/19/20	JS	022	Review revised Moelis analysis re deal structures. 1.00
02/19/20	LGB	022	Call with M. Taylor re rights offering procedures (.5); call with Jackson Walker re voting issues (.2); revise solicitation procedures motion (1.5). 2.20
02/19/20	ISD	022	Review Moelis analysis of deal structures, lien issues, claims and proposals (.9); meeting with M. Meghji re same (.6). 1.50
02/19/20	PJH	022	Review and comment on draft disclosure statement. 3.30
02/19/20	APM	022	Review rights offering procedures and proposed timeline. 0.80
02/19/20	JPR	022	Revise restructuring term sheet. 0.40
02/19/20	ALC	022	Work on tax analysis for disclosure statement. 5.50
02/19/20	JGJ	022	Review draft Disclosure Statement (1.7); comment on same (1.4). 3.10
02/19/20	YL	022	Review disclosure statement. 3.90
02/19/20	MAT	022	Revise solicitation procedures motion (3.7); review precedent re same (.5). 4.20
02/19/20	MAT	022	Call with L. Beckerman re rights offering issues. 0.50
02/19/20	KNM	022	Research re litigation section of disclosure statement. 0.20
02/20/20	JS	022	Review draft of restructuring term sheet for secured noteholders (1.3); review revised Moelis analysis (1.0); confer with J. Rubin, Moelis, Jackson Walker and M. Meghji re same (.7). 3.00
02/20/20	LGB	022	Review revisions to disclosure statement. 0.60
02/20/20	ISD	022	Review Moelis analysis on deal value structures and model issues (1.6); call with M. Meghji re same (.2). 1.80
02/20/20	PJH	022	Review disclosure statement. 2.80
02/20/20	APM	022	Draft rights offering procedures and proposed timeline of same. 2.50
02/20/20	JPR	022	Call with M. Meghji, J. Savin, Moelis team and M. Cavanaugh re term sheet and related issues (.7); review updated analysis from Moelis re same (.4). 1.10
02/20/20	NER	022	Review draft midstream negotiation term sheet (.6); revise the same (1). 1.60
02/20/20	ALC	022	Revise disclosure statement with regard to tax issues. 4.60
02/20/20	YL	022	Review disclosure statement (1.8); review and compare Form 10-K (.4). 2.20
02/20/20	MB	022	Review L. Beckerman comments to draft solicitation motion (.4); review revised proposed order (.3); review precedent solicitation materials (.5). 1.20
02/20/20	JDT	022	Review and analyze draft of disclosure statement and precedent for tax comments. 3.00
02/20/20	KNM	022	Revise disclosure statement re litigation matters and automatic stay. 1.20
02/21/20	JS	022	Review and comment on draft term sheet re plan (.9); confer with J. Rubin (.3), I. Dizengoff (.2), B. Latif (.2) and M. Meghji (.3) re same; prepare for call with secured noteholder advisors re same (.3); attend precall (.4) and call (.6) with advisors for secured noteholders; follow up with M. Meghji re same (.4); follow up with B. Miller re same (.3); confer with I. Dizengoff (.2); confer with B. Latiff re same (.2). 4.30
02/21/20	LGB	022	Telephone conference with Antypas re disclosure statement (.4); analyze rights offering issues (.6); revise disclosure statement (.6). 1.60
02/21/20	ISD	022	Analyze potential plan of reorganization structures (1.0); review revised term sheet (.5); confer with J. Savin re same (.2); call with J. Savin re 1L advisor call (.2). 1.90
02/21/20	APM	022	Review rights offering procedures. 1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/21/20	JPR	022 Revise term sheet (1.0); confer with J. Savin re same (.3); further revise term sheet to reflect comments from J. Savin (.3); correspond with B. Latif and D. McGuiness re same (.2); precall (.4) and call with 1L advisors re term sheet (.6); review holder NDA finalization and execution (.2).	3.00
02/21/20	MLB	022 Review revised draft disclosure statement.	0.40
02/21/20	NER	022 Review draft term sheet (.6); revise the same (1); consider open issues re same (.5); review materials in connection with same (.7).	2.80
02/21/20	LPW	022 Review memorandum re midstream matters (2.2); analyze case law re same (1.1); correspond with A. Praestholm re same (.3).	3.60
02/21/20	ALC	022 Work on disclosure statement and related tax matters.	6.30
02/21/20	AFA	022 Participate in call with M. Byun, B. Taylor, and M. Taylor re solicitation documents (.6); call with L. Beckerman re disclosure statement update (.4); revise disclosure statement (4.8); review draft plan term sheet (.8).	6.60
02/21/20	YL	022 Revise disclosure statement.	0.60
02/21/20	MB	022 Call with A. Antypas, B. Taylor and M. Taylor re solicitation materials workstream (.6); prepare task list re same (.2); begin preparing draft voting and solicitation procedures (.3); review procedure precedents (.3); attend to finalization and execution of postpetition DNA for ad hoc secured group members (.6); correspond with G. Kopel re same (.1).	2.10
02/21/20	MAT	022 Call with M. Byun, B. Taylor, A. Antypas re solicitation motion exhibits (.6); review precedent re notices (.3).	0.90
02/21/20	JDT	022 Analyze disclosure statement and draft of plan of reorganization for tax comments.	3.20
02/21/20	KNM	022 Research re litigation section of disclosure statement (.4); draft litigation section of disclosure section (1.2); correspond with L. Warrick re same (.1).	1.70
02/21/20	BLT	022 Teleconference with M. Byun, A. Antypas, M. Taylor re solicitation motion exhibits (.6); review precedent re ballots (.5).	1.10
02/22/20	JS	022 Attend to plan and disclosure statement issues (.4, .5); review draft plan (4.6).	5.50
02/22/20	LGB	022 Review disclosure statement insert re litigation.	0.60
02/22/20	ALC	022 Provide comments on draft disclosure statement.	3.70
02/22/20	AFA	022 Revise disclosure statement to incorporate comments from Akin litigation and tax teams.	3.40
02/22/20	MB	022 Review precedent voting procedures (.8); prepare draft procedures (.5).	1.30
02/22/20	MB	022 Review disclosure statement in connection with preparing of notice of confirmation hearing (1.1) and draft notice of confirmation hearing (3.2).	4.30
02/22/20	JDT	022 Provide comments on disclosure statement.	3.20
02/23/20	JS	022 Attend to potential plan and disclosure statement issues.	1.10
02/23/20	LGB	022 Comment on disclosure statement.	3.20
02/23/20	APM	022 Provide comments to plan restructuring support agreement.	2.30
02/23/20	JPR	022 Call with Jackson Walker re upcoming plan negotiation meeting (.6); correspond with B. Latif and D. McGuiness re plan construct analyses (.2); review and provide comments to RSA (.6).	1.40
02/23/20	ALC	022 Provide comments on disclosure statement (2.5); analyze dispute settlement fund treatment (2.0).	4.50
02/23/20	AFA	022 Revise disclosure statement to incorporate comments from Jackson Walker and Ropes & Gray.	1.90
02/23/20	YL	022 Review disclosure statement.	1.20
02/23/20	MB	022 Review J. Savin's comments to draft chapter 11 plan (.5); begin to revise same (.5).	1.00
02/23/20	MB	022 Draft voting and solicitation procedures.	0.50
02/23/20	BLT	022 Draft ballot exhibits for solicitation procedures motion.	0.60
02/24/20	JS	022 Review updated Moelis analysis re deal structures (.6); consider issues re same (.6); confer with MIII and Moelis re same (.4); call with J.	7.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Rubin, M. Byun and A. Antypas re plan issues (.7); continue review of plan documents (2.2); review 1L proposal (.6); call with M. Meghji and I. Dizengoff re same (.3); follow up re same (.5); prepare for 2/25 plan negotiation meeting with creditors (1.1); confer with A. Miller, M. Byun and J. Rubin re RSA (.4).	
02/24/20	LGB	022 Provide comments to Disclosure Statement.	2.60
02/24/20	ISD	022 Consider potential plan constructs and deal structures (1.0); review Moelis updated analysis on deal value structures and model issues (.8); review 1L restructuring term sheet (.5); analyze issues raised in same (1.0); call with M. Meghji and J. Savin re same (.3).	3.60
02/24/20	APM	022 Further review restructuring support agreement (2.4); discussions with J. Rubin, M. Byun and J. Savin on same (.4); review revised plan term sheet (.4).	3.20
02/24/20	DPE	022 Provide comments on Disclosure Statement.	0.50
02/24/20	DPE	022 Call with G. Kopel re restructuring NDA issues.	0.70
02/24/20	JPR	022 Call with J. Savin, M. Byun and A. Miller re RSA (.4); call with J. Savin, M. Byun and A. Antypas re plan issues (.7); call with B. Finestone re potential plan meeting (.1); call with E. Fleck re same (.2); call with B. Miller re same (.2); consider potential plan constructs (.7); call with B. Finestone re plan issues (.2); review various issues in connection with coordination of all-hands meeting with stakeholders (.8); review holder NDAs (.4); correspond with M. Meghji re meeting with stakeholder groups (.5); prepare talking points re same (.6); review revised draft of RSA (.7); review term sheet from 1Ls (.5); correspond with M. Meghji re same (.4).	6.60
02/24/20	ALC	022 Revise disclosure statement.	0.30
02/24/20	JGJ	022 Provide comments on Disclosure Statement.	2.80
02/24/20	AFA	022 Participate in call with J. Savin, J. Rubin and M. Byun re plan of reorganization issues (.7); prepare notices of non-voting status and opt out forms (2.1); correspond with Ropes & Gray re same (.5); correspond with Jackson Walker re same (.2).	7.80
02/24/20	YL	022 Review disclosure statement.	1.20
02/24/20	MB	022 Call with J. Savin, J. Rubin and A. Miller re RSA issues (.4); call with J. Savin, J. Rubin and A. Antypas re plan issues and options (.7); prepare plan issues list for same (.7); review materials in preparation for same (.5); revise draft chapter 11 plan (1.4); prepare voting and solicitation procedures (1.9); review precedent procedures in connection with same (.5).	6.10
02/24/20	MAT	022 Revise solicitation procedures motion.	1.00
02/24/20	MB	022 Review precedent notices of confirmation hearing and related documents (1.7) and revise draft notice of confirmation accordingly and continue to draft same (2.4); review precedent notices of plan supplement (1.1) and draft notice of plan supplement (2.7).	7.90
02/24/20	JDT	022 Review and analyze revised draft of disclosure statement (2.6); research re tax matters related to disclosure statement (1.5).	4.10
02/24/20	BLT	022 Draft ballot exhibits for solicitation procedures motion.	8.20
02/25/20	JS	022 Prepare for 2/25 plan related meeting with stakeholders (.8); attend pre-meeting (1.2) and meeting (5.3); follow up re same (.4); attend to Moelis analysis and calls re term sheet (.8); review potential draft counter (.7); review draft disclosure statement (3.1).	12.30
02/25/20	LGB	022 Revise disclosure statement.	0.40
02/25/20	ISD	022 Attend plan related meeting with stakeholders.	5.30
02/25/20	JPR	022 Attend meeting with all stakeholders (5.3); attend meeting with company advisor team in advance of same (1.2); follow up meeting with D. McGuiness re plan recoveries model (1.4); follow up correspondence with Moelis team re same (.2); prepare term sheet response (.7); correspond with M. Byun and M. Taylor re same (.2); correspond with	8.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		company advisor team re same (.4).	
02/25/20	JGJ	022 Review and comment on draft Disclosure Statement.	1.20
02/25/20	AFA	022 Revise disclosure statement (2.6); conduct research re motions to approve disclosure statements (1.8).	4.40
02/25/20	YL	022 Research precedents for RSA, backstop agreement, and restructuring plan.	1.30
02/25/20	MB	022 Attend meeting with ad hoc group and UCC (5.3); follow up re same (.2); review and comment on term sheet for Debtors' response to secured group counter (.3); correspond with J. Rubin and M. Taylor re same (.2); continue to prepare draft solicitation procedures (1.2).	7.20
02/25/20	SMB	022 Review 1L term sheet for midstream and lease issues (.5); consider open issues re same (1.0).	1.50
02/25/20	MAT	022 Draft Debtor response to term sheet proposal (4.4); correspond with J. Rubin and M. Byun re same (.3).	4.70
02/25/20	MAT	022 Revise Debtor response to term sheet proposal.	1.20
02/25/20	MB	022 Revise notice of confirmation in response to revisions to plan.	1.10
02/25/20	JDT	022 Review and analyze additional revisions to draft of disclosure statement.	2.30
02/25/20	BLT	022 Draft ballot exhibits for solicitation procedures motion.	4.80
02/26/20	JS	022 Continue review of 1L term sheet and related issues (.9); review revised Moelis analysis (.4); confer with J. Rubin (.3) and M. Meghji re same (.3); revise Debtor response term sheet (.5); confer with I. Dizengoff re same (.2); continue review of draft disclosure statement (3.1); prepare for call with 1L advisors re term sheet issues (.5); precall with Akin, MIII and Moelis teams (.2); participate on call with 1L advisors (.6).	7.00
02/26/20	LGB	022 Attend to issues re disputed claims reserve in disclosure statement.	0.60
02/26/20	ISD	022 Review Debtors response term sheet to 1L group (.3); review Moelis analysis (.5); consider issues re same (1.0); call with M. Meghji re same (.2); confer with J. Savin re same (.2); precall with Akin and Debtor advsior teams re 1L advisor call re deal issues (.2); call with 1L and Debtor advisors (.6).	3.10
02/26/20	PJH	022 Review disclosure statement.	1.70
02/26/20	JPR	022 Call with D. McGuinness and K. Voelte re plan recovery analysis (.5); review revised draft of plan (.4); review term sheet response (.3); correspond with J. Savin re same (.3); further revise term sheet (.2); precall with Akin, M-III, A&M and Moelis teams in advance of 1L advisor call (.2); participate on 1L advisor call (.6).	2.50
02/26/20	ALC	022 Work on disclosure statement (.7); discuss with A&M tax group re 382 tax matters (.2).	0.90
02/26/20	JGJ	022 Review precedent disclosure statements for oil and gas asset-specific items (3.4); summarize findings (.3).	3.70
02/26/20	AFA	022 Revise disclosure statement.	4.10
02/26/20	YL	022 Review disclosure statement.	4.20
02/26/20	DP	022 Analyze litigation related inserts re draft disclosure statement.	0.30
02/26/20	MB	022 Revise plan (1.2); review and comment on draft solicitation materials (2.0); review precedent solicitation materials in connection with same (1.2).	4.40
02/26/20	MB	022 Revise ballots and correspond with B. Taylor re same.	2.10
02/26/20	JDT	022 Review and analyze additional revisions to draft of disclosure statement.	2.60
02/26/20	KNM	022 Revise disclosure statement re litigation matters and automatic lift stay motions.	0.70
02/26/20	BLT	022 Revise draft form ballots (.4) and correspond with M. Breen re same (.2).	0.60
02/27/20	JS	022 Attend to issues re plan constructs and deal structures (1.5); review plan recovery analysis model (.5); calls with I. Dizengoff re same (.5, .3); consider disclosure statement issues and deal timeline (1.0).	3.80
02/27/20	LGB	022 Email M. Byun re rights offering (.1); review email from M. Byun re solicitation procedures exhibits (.1).	0.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/27/20	ISD	022 Calls with J. Savin re plan constructs and issues (.5, .3).	0.80
02/27/20	PJH	022 Review disclosure statement (3.1); perform rights offering/registration exemption research (1.2).	4.30
02/27/20	APM	022 Draft rights offering procedures.	2.30
02/27/20	ELM	022 Review disclosure statement.	0.80
02/27/20	JPR	022 Call with B. Schak re plan recovery and treatment issues (.6); follow up analysis re same (.4); call with D. McGuinness and D. Koetting re recovery analysis (2.4); review model re same (.5); consider plan treatment constructs and related issues (.8).	4.70
02/27/20	MLB	022 Consider issues re potential plan settlement.	1.50
02/27/20	ALC	022 Attend to tax comments to the disclosure statement.	1.00
02/27/20	JGJ	022 Review of precedent disclosure statements (2.8); prepare comments related to same (.4); correspond re same (.2).	3.40
02/27/20	AFA	022 Revise disclosure statement to incorporate comments from J. Savin (6.9); revise notices of non-voting status (2.3); conduct research in connection with same (.8); revise opt out form (1.2); conduct research in connection with same (.9); call with M. Byun re same (.6); review comments to disclosure statement from A. Chen (.5).	13.20
02/27/20	YL	022 Review disclosure statement (4.7); research securities law exemptions of new securities offered (2.2).	6.90
02/27/20	MB	022 Call with A. Antypas re disclosure statement issues (.3); review revised draft ballots (.9); correspond with Prime Clerk and B. Taylor re same (.2); review revised draft non-voting notices (.4); revise draft chapter 11 plan (1.1).	3.40
02/27/20	MB	022 Review additional precedent for solicitation materials (1.1) revise notice of confirmation hearing re same (2.3).	3.30
02/27/20	BLT	022 Revise draft form ballots (4.1); correspond with M. Byun, Prime Clerk re same (.3).	4.40
02/28/20	JS	022 Consider plan and disclosure statement issues (.4, .5); review 1L response term sheet (.4); consider issues re same (.9); review latest Moelis analysis re potential deal terms (.7); call with I. Dizengoff, J. Rubin, Moelis and Jackson Walker teams re same (.9).	3.80
02/28/20	LGB	022 Review revised language re tax section of DS (.3); email with Chen re same (.1); review email from Antypas re same (.1); respond to same (.1); email with Chen re same (.1); review email from Hurley re 1145 issue (.1); review secured notes term sheet (.3); review Hurley comments re DS (.3).	1.40
02/28/20	ISD	022 Review 1L proposal term sheet (.2); call with Akin, Jackson Walker and Moelis teams re plan recovery analysis (.9).	1.10
02/28/20	PJH	022 Research securities exemptions available in connection with disclosure statement preparation.	1.40
02/28/20	APM	022 Further review rights offering procedures (1.2); review revised term sheet related to same (.5).	1.70
02/28/20	JPR	022 Call with D. McGuinness, B. Latif, L. Freeman and M. Cavanaugh re plan recovery analysis (.9); reivev Jackson Walker analysis in advance of same (.1); review revised Moelis model (.6); follow up call with M. Cavanaugh re same (.2); review 1L term sheet (.3); consider response to same (.6); call with M. Meghji re same (.2); call with D. Jenkins re plan related matters (.4); analyze plan treatment issues and plan constructs (.7); correspond with M. Byun re securities exemptions re plan (.1).	4.10
02/28/20	ALC	022 Review draft disclosure statement and related tax comments (.6); review tax structure steps plan (1.0).	1.60
02/28/20	AFA	022 Revise disclosure statement to incorporate comments from J. Savin, P. Hurley, and A. Chen.	8.30
02/28/20	YL	022 Review and comment on draft disclosure statement.	2.80
02/28/20	MB	022 Call with B. Taylor re comments to draft ballots (.1); review revised draft ballots (.4); review revised draft confirmation hearing notice (.3);	4.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		call with M. Breen re same (.3); prepare correspondence to L. Beckerman re draft solicitation materials (.2); review 1L group counterproposal term sheet (.5); prepare draft response term sheet (1.2); update draft chapter 11 plan (.8); correspond with J. Rubin re plan issues (.2).	
02/28/20	MB	022 Confer with M. Byun re notice of confirmation (.3); revise notice of confirmation (1.3) and notice of plan supplement (.8).	2.40
02/28/20	JDT	022 Review and analyze revised tax comments to disclosure statement.	1.10
02/28/20	BLT	022 Revise draft form ballots (.2); correspond with M Byun re same (.1).	0.30
02/29/20	JS	022 Attend potential plan and disclosure statement issues.	1.50
02/29/20	JPR	022 Call with B. Latif and D. McGuinness re potential term sheet response (.3); consider potential term sheet responses (.6).	0.90
02/02/20	LJT	023 Revise analysis of issues in connection with potential sale (3.8); correspondence with D. Park re same (.2).	4.00
02/02/20	DP	023 Analyze potential sale issues (.4); correspond with L. Tandy re same (.2).	0.60
02/03/20	DP	023 Correspond with K. Miller re research re potential sale issues.	0.10
02/03/20	KNM	023 Correspond with D. Park re sale issues research.	0.10
02/04/20	LJT	023 Revise summary of analysis re potential sale issues in accordance with D. Park comments to same.	2.10
02/04/20	DP	023 Review and comment on analysis of potential sale issues (1.8); consider open issues re same (1.2); research issues re same (1.5).	4.50
02/05/20	JS	023 Meeting with M. Meghji, B. Latif, J. Rubin and M. Brimmage.	0.70
02/05/20	APM	023 Review and revise draft materials in connection with potential sale process.	2.20
02/05/20	JPR	023 Attend call with Moelis, M. Meghji, J. Savin and M. Brimmage re potential sale process (.7); follow up re same (.1).	0.80
02/05/20	MLB	023 Prepare for (.3) and participate in meeting with J. Savin, M. Meghji, J. Rubin and B. Latif re potential sale process (.7).	1.00
02/05/20	ACP	023 Attend call with the Akin, M-III and Moelis teams re potential sale process (.7); prepare for same (.1).	0.80
02/11/20	LJT	023 Review precedent chapter 11 hearing transcripts for potential marketing process related issues.	1.70
02/26/20	JS	023 Review confidential asset transaction proposal (.4); consider issues re same (.5); call with M. Meghji re same (.6); correspond with I. Dizengoff and J. Rubin re same (.3).	1.80
02/26/20	ISD	023 Consider issues re confidential proposal for potential asset transaction (.4); correspond with J. Rubin and J. Savin re same (.4).	0.80
02/26/20	JPR	023 Review and consider confidential proposal re asset transaction (.4); correspond with I. Dizengoff and J. Savin re same (.2).	0.60
02/07/20	JPR	024 Correspond with M. Taylor and A. Antypas re real property lease assumption extension stipulations (.2); review precedent stipulations and related motions (.2).	0.40
02/07/20	AFA	024 Correspond with J. Rubin and M. Taylor re real property lease information and background (.3); review lease documentation re same (.5).	0.80
02/07/20	MAT	024 Review leases for Debtors' office properties (.7); correspond with A. Antypas and J. Rubin re same (.3).	1.00
02/13/20	JPR	024 Review comments to lease stipulation from landlord counsel (.1); revise same (.2); correspond with M. Taylor re same (.1); correspond with Debtors re same (.1).	0.50
02/13/20	MAT	024 Revise stipulation for 1000 Main (.2); correspond with J. Rubin re same (.1).	0.30
02/18/20	JPR	024 Revise draft motion for approval of lease stipulations (.3); review comments from landlord re extension stipulation (.2); revise draft of same (.5); email company team re update on discussions with landlords (.1); correspond with M. Taylor, landlord counsel re same (.1, .1).	1.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/18/20	MAT	024 Revise lease extension motion to incorporate comments from J. Rubin (3.6); correspond with J. Rubin, counsel to landlords re same (.2).	3.80
02/19/20	JPR	024 Review draft motion re lease stipulations.	0.40
02/21/20	JPR	024 Correspond with G. Kopel re lease extension stipulations (.1); correspond with M. Taylor re same (.2)	0.30
02/21/20	MAT	024 Revise lease extension motion (.4); correspond with J. Rubin re same (.2); correspond with counsel for 1000 Main LLC and Military NW re stipulations (.4).	1.00
02/24/20	JPR	024 Review revised motion to approve lease stipulations.	0.30
02/25/20	JPR	024 Correspond with M. Taylor re lease stipulation approval motion.	0.20
02/25/20	MAT	024 Revise motion to approve lease stipulations (.5); correspnd with J. Rubin re same (.2).	0.70
02/26/20	JPR	024 Review comments from landlord to proposed stipulation (.4); correspond with landlord counsel re same (.2).	0.60
02/26/20	MAT	024 Coordinate with landlords re motion to approve stipulations (.6); review J. Savin comments to motion to approve lease extension (.3); revise the same (3.6).	4.50
02/27/20	JPR	024 Correspond with M. Taylor re finalizing lease stipulation motion (.3); provide final comments to same (.2); correspond with Jackson Walker team re same (.1).	0.60
02/27/20	MAT	024 Revise motion to approve lease extension (4.9); circulate motion to CRO, Company (.2); call with landord re stipulation revisions (.1, .2); coordinate execution of stipulations; correspondence with J. Rubin re signature pages (.3).	5.70
02/28/20	JPR	024 Correspond with M. Taylor re motion to approve lease stipulations.	0.30
02/28/20	MAT	024 Correspond with Jackson Walker, J. Rubin re motion to approve lease extension stipulations (.2); draft correspondence to landlords re same (.3); revise motion to approve lease extensions (.5); coordinate service of motion to approve lease extension with prime clerk (.3).	1.30
02/03/20	MLB	025 Travel to Houston for deposition and deposition prep.	3.50
02/04/20	JS	025 Travel from DC to Houston re meeting with secured group advisors.	4.40
02/04/20	JPR	025 Travel to Houston from New York for meeting with 1L advisors.	4.50
02/04/20	LJT	025 Travel from Dallas to Houston for G. Willinger deposition.	2.80
02/04/20	DP	025 Travel to Houston for deposition preparation.	2.80
02/04/20	KNM	025 Travel from Dallas to Houston for attendance at deposition.	3.00
02/04/20	ACP	025 Travel from Dallas to Houston for deposition of P. Sanchez.	3.30
02/05/20	JS	025 Travel from Houston to DC after meetings with 1L and unsecured group advisors.	5.10
02/05/20	JPR	025 Travel back to NY from Houston following creditor meetings.	4.50
02/05/20	LML	025 Travel from Houston to Dallas following witness preparation and depositions.	2.70
02/05/20	LPW	025 Travel from Dallas to Houston for Gavilan depositions.	4.50
02/05/20	LJT	025 Travel from Houston to Dallas following deposition.	2.00
02/05/20	DP	025 Return travel from Houston to Dallas after deposition.	3.00
02/05/20	KNM	025 Travel from Houston to Dallas following deposition.	3.00
02/06/20	MLB	025 Travel from Houston to Dallas following deposition and prep sessions.	3.50
02/06/20	ACP	025 Travel from Houston to Dallas following the deposition of P. Sanchez.	3.50
02/07/20	LPW	025 Return travel from Gavilan depositions in Houston to Fort Worth.	4.60
02/11/20	MLB	025 Travel from Dallas to NY for Gavilan deposition.	4.50
02/11/20	LPW	025 Travel from Fort Worth to New York for Gavilan deposition.	5.00
02/13/20	MLB	025 Travel from NY to Houston for depositions (4.0); travel from Houston to Dallas for same (3.5).	7.50
02/13/20	DP	025 Travel to and from Houston re deposition preparation.	5.50
02/13/20	KNM	025 Travel from Dallas to Houston and return travel for Rule 2004 deposition preparation.	6.00
02/17/20	DP	025 Travel to Houston for deposition preparation (2.5); return travel to Dallas (1.6).	4.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/17/20	KNM	025 Roundtrip travel from Dallas to Houston.	6.00
02/18/20	JPR	025 Travel to Houston for depositions and hearing.	5.00
02/18/20	LJT	025 Travel from Dallas to Houston for hearing.	2.60
02/18/20	DP	025 Travel to Houston for deposition and hearing.	2.80
02/18/20	KNM	025 Travel to Houston.	3.00
02/19/20	JS	025 Travel to Houston re 2/20 hearing.	2.30
02/20/20	JS	025 Travel back from Houston following 2/20 hearing.	2.70
02/20/20	JPR	025 Travel from Houston to NY following hearing.	4.00
02/20/20	LML	025 Travel from Houston to Dallas following hearing.	2.70
02/20/20	LPW	025 Travel from Fort Worth to Gibbs & Bruns for Gavilan deposition (2.3); return travel (2.8).	5.10
02/20/20	LJT	025 Travel from Houston to Dallas.	3.00
02/20/20	DP	025 Return travel from hearing in Houston.	3.00
02/20/20	KNM	025 Travel from Houston to Dallas.	3.00
02/24/20	JS	025 Travel to NYC re 2/25 meeting with UCC and ad hoc groups.	2.80
02/24/20	MLB	025 Travel from Dallas to Houston.	3.00
02/24/20	LPW	025 Travel to Houston for Gavilan deposition (2.2); return travel from Gavilan deposition (1.2).	3.40
02/24/20	DP	025 Travel to Houston from Dallas for deposition.	2.10
02/24/20	KNM	025 Travel to Houston.	2.80
02/25/20	JS	025 Travel back from NYC to DC re 2/25 meeting.	1.70
02/25/20	MLB	025 Travel from Houston to Dallas.	3.00
02/25/20	DP	025 Return travel to Dallas after deposition.	2.80
02/25/20	KNM	025 Travel from Houston to Dallas.	1.50
02/26/20	MLB	025 Travel from Dallas to Houston.	3.00
02/26/20	LML	025 Travel from Dallas to Houston for Witness meetings.	2.80
02/27/20	MLB	025 Travel from Houston to Dallas.	3.00
02/27/20	KNM	025 Travel to Houston deposition prep session (3.0); return travel to Dallas (3.0).	6.00
02/02/20	PJH	026 Review 8-K re final DIP facility approval.	0.30
02/03/20	PJH	026 Review draft form 10-K (3.3); review form 8-K re DIP facility (.5); correspond with J. Rubin re same (.1).	3.90
02/03/20	JPR	026 Correspond with C. George and M. Meghji re 8-K (.1); correspond with P. Hurley re same (.1).	0.20
02/03/20	YL	026 Review and revise draft 10-K.	4.60
02/03/20	AAF	026 Conduct fact check of draft form 10-K (2.8); research 10-K disclosure issues (.5).	3.30
02/04/20	PJH	026 Review and comment on draft 10-K.	2.50
02/04/20	YL	026 Review and revise draft 10-K.	1.80
02/04/20	AAF	026 Conduct research re 10-K disclosure issues.	1.70
02/05/20	PJH	026 Review and comment on draft 10-K (2.4); correspond with J. Rubin re same (.1); attend to reserve definitions in connection with same (.7).	3.20
02/05/20	JPR	026 Correspond with P. Hurley re 10-K (.1); correspond with C. George re same (.1).	0.20
02/05/20	YL	026 Review and comment on draft Form 10-K.	3.60
02/05/20	AAF	026 Research disclosure standards for form 10-K.	2.40
02/06/20	LGB	026 Email with P. Hurley re 10-K review (.1); correspond with A. Blakeway re delegation of authority (.2).	0.30
02/06/20	PJH	026 Review and comment on draft 10-K (1.6); correspond with L. Beckerman re same (.2).	1.80
02/06/20	JPR	026 Call with company re 10-K filing.	0.20
02/06/20	YL	026 Review draft form 10-K.	3.20
02/07/20	JS	026 Review issue re 10-K and auditor questions (.5); call with D. Elder, J. Rubin and management re same (.8).	1.30
02/07/20	PJH	026 Review 10-K (.9); research re reserve impairment (.3).	1.20
02/07/20	DPE	026 Attend conference call with J. Savin, J. Rubin and management re 10-K issues (.8); review research re 10-K filing issues and penalties (.6).	1.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/07/20	JPR	026 Call with company, D. Elder and J. Savin re SEC reporting matters.	0.80
02/07/20	YL	026 Research 10-K disclosure and filing related issues.	1.20
02/08/20	PJH	026 Review draft form 10-k (.4); correspond with A. Li re same (.1).	0.50
02/08/20	YL	026 Revise draft form 10-K (4.3); correspond with P. Hurley re same (.1).	4.40
02/09/20	PJH	026 Review draft form 10-K (.2); correspond with A. Li re same (.1).	0.30
02/09/20	YL	026 Revise draft form 10-k (5.2); correspond with P. Hurley re same (.1).	5.30
02/09/20	AAF	026 Conduct research re SEC reporting requirements in connection with preparation of form 10-K.	0.80
02/10/20	PJH	026 Revise draft of form 10-K.	1.30
02/10/20	YL	026 Revise draft form 10-K (4.2); review research re disclosure requirements (.8); conduct research re same (1.2).	6.20
02/10/20	AAF	026 Conduct research re SEC disclosure requirements in connection with preparation of draft form 10-K.	2.30
02/11/20	PJH	026 Review revised draft of 10-K (1.9); correspond with D. Elder re same (.2); confer with A. Li re same (.2); review research re corresponding SEC disclosure rules (1.1).	3.40
02/11/20	DPE	026 Review revised draft of Form 10-K (1.0); correspond with P. Hurley re same (.2).	1.20
02/11/20	YL	026 Continue to revise draft form 10-K (2.4); confer with P. Hurley re same (.2).	2.60
02/12/20	JS	026 Review proposed revisions to draft form 10-K (.6); correspond with P. Hurley, D. Elder and J. Rubin re same (.1).	0.70
02/12/20	PJH	026 Review proposed revisions to draft form 10-K (2.1); correspond with J. Savin, D. Elder and J. Rubin re same (.1).	2.20
02/12/20	DPE	026 Call with J. Rubin re 10-K matters (.5); call with C. George re same (.4); review revised draft of Form 10-K (.7); correspond with P. Hurley, J. Rubin and J. Savin re same (.1).	1.70
02/12/20	JPR	026 Correspond with Company team re 10-K discussion (.1); correspond with P. Hurley, D. Elder and J. Savin re same (.1).	0.70
02/12/20	YL	026 Continue revising draft of form 10-K (2.2); prepare 10-K approval resolutions (1.2).	3.40
02/12/20	SNC	026 Draft instruction letter, legal opinion, and backup certificate effectuating conversion of SN's Series B Preferred Shares.	5.40
02/13/20	PJH	026 Call with J. Rubin re filing of Form 10-K (.5); continue review of same (1.0).	1.50
02/13/20	JPR	026 Call with C. George re 10-K filing (.3); call with P. Hurley re same (.5).	0.80
02/13/20	YL	026 Prepare board resolutions re 10-K and director matters.	1.80
02/14/20	LGB	026 Correspond with P. Hurley re revisions to form 10-K.	0.20
02/14/20	PJH	026 Correspond with L. Beckerman re 10-K revisions.	0.20
02/14/20	DPE	026 Call with J. Rubin and KPMG re 10-K tax matters (.3); follow up call with J. Rubin re same (.4); call with C. George re same (.3).	2.30
02/14/20	JPR	026 Call with D. Elder and KPMG re 10-K tax matters (.3); follow up call with D. Elder re same (.4).	0.70
02/14/20	YL	026 Continue to revise draft form 10-K.	2.50
02/14/20	SNC	026 Review instruction letter, backup certificate and legal opinion effectuating conversion of Series A preferred shares (.7); coordinate release of shares with stock broker (.4).	1.10
02/15/20	YL	026 Prepare beneficial ownership table for 10-K.	1.50
02/17/20	PJH	026 Review 10-K.	0.70
02/17/20	DPE	026 Review Form 10-K.	2.20
02/17/20	YL	026 Review Form 4 (1.5); prepare beneficial ownership table (3); revise Part III of Form 10-K (1.7).	6.20
02/17/20	TMA	026 Perform 10-K review re agreements with Citi and RBC.	1.40
02/18/20	PJH	026 Review draft 10-K.	0.90
02/18/20	DPE	026 Attend to Series A/B conversion (1.8); analyze research re same (.6); call with C. George re 10-K matters (.8); review form 10-K (2.0).	5.20
02/18/20	SNC	026 Revise legal opinion, instruction letter and backup certificate re	1.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		conversion of Series A and Series B Preferred Shares (1.1); collect signature pages and compile executed copies of instruction letter and backup certificate (.3).	
02/18/20	TMA	026 Perform 10-K review re agreements with Citi and RBC	4.10
02/20/20	LGB	026 Review revised 10-K (.8); correspond with A. Blakeway re same (.1).	0.90
02/20/20	DPE	026 Work on Form 10-K matters.	0.80
02/20/20	JGJ	026 Prepare 8-K for employee compensation matters.	1.00
02/20/20	TMA	026 Perform 10-K review re agreements with Citi and RBC.	0.30
02/21/20	JPR	026 Review Ryder Scott letters in connection with 10K (.5); correspond with K. Voelte re same (.2); incorporate Moelis comments into same (.2); correspond with company team re same (.1, .1).	1.10
02/21/20	YL	026 Revise 10-K (1.6); research and summarize issues re 10-K related party transactions (1) and summarize the same (.4)	3.00
02/21/20	AAF	026 Review draft letter received from Ryder Scott to accompany the reserve report and confirm that it conforms to SK 1200 requirements.	2.40
02/21/20	TMA	026 Perform 10-K review re agreements with Citi and RBC.	0.90
02/22/20	TMA	026 Review 10K.	0.40
02/23/20	YL	026 Review SN Unsub Annual Report for securities law issues.	3.80
02/24/20	JS	026 Call with company and Akin team re 10K reporting issue (.6); prepare for same (.6); correspond with J. Rubin re same (.3).	1.50
02/24/20	PJH	026 Review 10-K (2.0); review reserve report letter and reserve report language (.3); call with Company and Akin team re same (.6).	2.20
02/24/20	DPE	026 Review draft form 10K (.6); call with Company and Akin team re disclosure issues (.6).	1.20
02/24/20	JPR	026 Call with Akin team and company re 10K reporting issue (.6); review materials in connection with same (.3); correspond with G. Avra, C. George and G. Kopel re same (.2); correspond with J. Savin re same (.2).	1.30
02/24/20	MLB	026 Consider issues re 10-K reporting (.7); participate on call with Akin team and Debtors re 10-K reporting issues (.6).	1.30
02/24/20	LC	026 Review and consider disclosure issues in connection with draft 10-K (2.2); conduct research re same (5.7).	7.90
02/24/20	YL	026 Review 10-K (1.3); research and summarize legal and accounting standard of materiality (.9); review and revise UnSub annual report (1.6).	3.80
02/25/20	PJH	026 Review 10-K.	1.40
02/25/20	PJH	026 Review preferred stock conversion documents.	0.40
02/25/20	DPE	026 Review Form 10-K.	0.40
02/25/20	JPR	026 Attend to issues re Form 10-K.	0.50
02/25/20	YL	026 Review UnSub annual report (.7); review Form 10-K (4.0).	4.70
02/25/20	SNC	026 Revise and distribute final instruction letter and legal opinion effectuating conversion of Series A preferred shares.	2.10
02/26/20	PJH	026 Review 10-K.	4.60
02/26/20	JPR	026 Revise Ryder Scott letters for 10-K (.3); correspondence with company team re same (.2).	0.50
02/26/20	YL	026 Review 10-K.	4.50
02/27/20	PJH	026 Review 10-K.	0.70
02/27/20	DPE	026 Review Form 10-K (2.3); attend to issues re same (.3); confer with C. Geoge re same (.4).	3.00
02/27/20	JGJ	026 Review precedent 8-K filings related to disclosure statements, draft plans and restructuring support agreements.	2.00
02/28/20	PJH	026 Review reserve report letter.	0.50
02/28/20	DPE	026 Attend reserves call (.5); teleconference with C. George re reserve report issues (.9); worked on extensions to financial statement requirements (1.0).	2.40
02/28/20	JPR	026 Correspond with P. Hurley re Ryder Scott letters (.1); correspondence with C. George re same (.1); call with P. Hurley and D. Elder re SEC disclosures (.2); call with C. George, P. Hurley and D. Elder re same	0.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		(.5).	
02/28/20	JGJ	026 Review 8-K rules related to proposed plans of reorganization.	0.80
02/03/20	LGB	028 Correspond with A. Blakeway re audit request letters (.3); review same (.1).	0.40
02/12/20	DPE	028 Conduct research re corporate governance issues (.7); call with J. Rubin re same (.4).	1.10
02/12/20	JPR	028 Call with D. Elder re corporate governance matters.	0.40
02/20/20	LC	028 Attend to subsidiary reporting issue.	1.60
02/21/20	LC	028 Review general corporate documents.	1.60
02/22/20	MB	028 Attend to execution of postpetition NDAs for ad hoc secured group (.5); correspond with MoFo re same (.1).	0.60
02/23/20	APM	028 Review comments on NDA.	0.50
02/23/20	MB	028 Review secured noteholder comments to NDA (.2); attend to execution of NDA for secured noteholder (.1)	0.30
02/24/20	PJH	028 Consider general corporate issue (1.0); review documentation in connection with same (2.8).	3.80
02/24/20	ELM	028 Attend to subsidiary debt issue and documentation.	0.40
02/24/20	MB	028 Review comments to postpetition unsecured NDA (.2); revise same (.3); attend to execution of same (.7).	1.20
02/25/20	LC	028 Review and revise general corporate documents.	4.40
02/27/20	DPE	028 Review subsidiary corporate documentation.	0.60
02/28/20	PJH	028 Attend to amendments to subsidiary documents.	3.50
02/28/20	DPE	028 Review Disclosure Statement (2.0); review 1L term sheet (.8).	2.80
02/29/20	PJH	028 Review amended subsidiary documents.	0.80
02/07/20	JPR	029 Correspond with M. Byun re notice pursuant to cash management order (.2); review draft notice (.1); correspond with M. Meghji re same (.1, .1); correspond with A&M team re intercompany claims analysis (.2).	0.70
02/07/20	MB	029 Correspond with J. Rubin re notice under cash management order (.2); prepare draft of notice (.4).	0.60
02/06/20	LGB	030 Email with trade counsel re amended and restated trade agreement (.2); email with Debtors re same (.2).	0.40
02/07/20	LGB	030 Email A. Blakeway and R. Hill re Stevens Tanker amended and restated trade agreement, settlement payment (.1); correspond with B. Schak re same (.2).	0.30
02/06/20	DPE	031 Call with C. George re asset impairment issue.	0.50
02/07/20	JS	031 Attend to issues re business plan and drilling options (.7); call with M. Meghji, J. Savin, B. Latif and J. Hickman re same (.5); follow-up call with J. Rubin re same (.2); call with I. Dizengoff re same (.5).	1.90
02/07/20	ISD	031 Confer with J. Savin re business plan and drilling issues (.5); consider issues re same (.4).	0.90
02/07/20	JPR	031 Call with M. Meghji, J. Savin, B. Latif and J. Hickman re business plan and operational issues (.5); follow up with J. Savin re same (.2).	0.70
02/11/20	LGB	031 Review shared services payments report.	0.10
02/14/20	JS	031 Review updates to business plan (.7); call with M. Meghji re same (.2).	0.90
02/14/20	JPR	031 Provide comments to revised business plan presentation (.7); correspond with D. McGuinness re same (.4); call with C. King re G&A allocations (.5).	1.60
02/19/20	ISD	031 Consider issues re drilling and wells program and financing for same.	0.60
02/19/20	JPR	031 Review revised business plan presentation (.5); correspond with S. Boone re same (.2); correspond with Moelis team re same (.1).	0.80
02/19/20	SMB	031 Review revised business plan presentation (1.3); correspond with J. Rubin re same (.2).	1.50
02/21/20	LPW	031 Review litigation insert for disclosure statement (.5); email communication with K. Miller re same (.1).	0.60
02/22/20	LC	031 Review G&A expenses memo for potential issues under Texas and Delaware law.	1.10
02/22/20	SMB	031 Review and comment on G&A expenses memo.	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/23/20	PJH	031 Revise general and administrative expenses memo.	3.90
02/25/20	LPW	031 Participate in team strategy call.	0.60
02/26/20	DPE	031 Review revisions to proposal re Catarina lease amendment.	0.50
02/01/20	JPR	033 Review MoFo diligence list re midstream issues (.2); consider responses to same (.3); correspond with M. Meghji and Moelis team re same (.2).	0.70
02/02/20	SMB	033 Review documents re midstream issues.	1.30
02/03/20	JS	033 Call with Akin, M-III and Moelis re midstream diligence issues (.4); call with Company, Akin, M-III and Moelis re same (.3); attend to follow-up re same (.8); review analysis re rejection of agreements (1.0); consider open issues re same (1.2); correspond with J. Rubin re same (.3).	4.00
02/03/20	PJH	033 Review marketing agreement documents (1.0); review rejection analysis (.4); prepare summary of same (.5).	1.90
02/03/20	DPE	033 Participate on call with Akin, Moelis and M-III teams re midstream diligence (.4); participate on call with Company, Akin, Moelis and M-III teams re same (.3); review rejection analysis (.6).	1.30
02/03/20	JPR	033 Analyze potential midstream contract termination issues (.4); correspond with S. Boone re same (.2); correspond with J. Savin re same (.3); correspond with M. Meghji re same (.1); correspond with A. Blakeway re same (.1); review MoFo midstream diligence requests (.3); correspond with J. Johnson re same (.2, .2); review requested diligence documents (.8).	2.70
02/03/20	JPR	033 Call with Akin, M-III and Moelis teams re midstream diligence (.4); call with company, Moelis, M-III and Moelis re same (.3); prepare proposed responses to diligence request list in advance of same (.6).	1.30
02/03/20	JGJ	033 Review midstream diligence requests from MoFo (.3); analyze issues re same (2.7); attend call with Akin, M-III and Moelis teams re same (.4); attend call with Company, Akin, M-III and Moelis teams re same (.3); correspond with J. Rubin re same (.5).	4.20
02/03/20	LC	033 Review midstream and marketing agreements in connection with rejection analysis (2.1); correspond with S. Boone re same (.3).	2.40
02/03/20	SMB	033 Participate in call with Akin, M-III and Moelis re midstream rejection diligence issues (.4); call with Company, Akin, M-III and Moelis re same (.3); review midstream contract rejection analysis (.8); correspond with J. Rubin re same (.2); correspond with L. Chen re midstream and marketing agreements (.2).	1.90
02/04/20	PJH	033 Review midstream rejection analysis (1.5); correspond with S. Boone and J. Rubin re same (.2); review midstream contracts in connection with same (.8); review marketing contracts in connection with same (.8).	3.30
02/04/20	JPR	033 Review midstream contract rejection motion precedents (.2); review analysis of midstream rejection issues (.5); correspond with S. Boone and P. Hurley re same (.2); review midstream agreements (.6).	1.50
02/04/20	MLB	033 Review midstream contract rejection analysis.	1.30
02/04/20	LPW	033 Review midstream contract analysis memorandum (2.5); review and analyze case law in connection with same (1.3).	3.80
02/04/20	JGJ	033 Review midstream contracts in connection with rejection analysis.	0.80
02/04/20	LC	033 Review marketing contracts (1.4); prepare issues list re same (1.5).	2.90
02/04/20	SMB	033 Review and comment on midstream rejection analysis and presentation (1.4); consider issues re same (.8).	2.20
02/05/20	JS	033 Attend marketing and midstream meeting with M. Meghji and management (2.7); confer with M. Meghji re preparation for same (.5); review materials in preparation for same (1.7); review agenda for same (.5); attend to follow up after meeting (.6).	6.00
02/05/20	JPR	033 Analyze potential issues re midstream rejections (.4); correspond with S. Boone re same (.2).	0.60
02/05/20	MLB	033 Consider open issues re midstream contract rejection (.8); review analysis re same (.7).	1.50
02/05/20	SMB	033 Continue to consider midstream contract issues (1.8); review analysis re	4.10

SANCHEZ ENERGY CORPORATION
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 April 28, 2020

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		same (2.1); correspond with J. Rubin re potential rejection of midstream contracts (.2).	
02/06/20	JS	033 Attend to follow up issues re midstream and marketing analysis and strategy.	0.80
02/06/20	ISD	033 Consider midstream rejection issues (.5); review analysis re same (.5).	1.00
02/06/20	PJH	033 Review marketing agreement rejection analysis (1.3); review UnSub marketing documents (1.2).	2.50
02/06/20	JGJ	033 Correspond with Moelis re midstream agreements (.3); correspond with Debtors re same (.2); review midstream agreements (.4).	0.90
02/06/20	LC	033 Review marketing agreement in connection with rejection analysis (2.0); prepare issues list re same (2.3).	4.30
02/06/20	MPV	033 Review midstream agreements in connection with rejection analysis.	1.00
02/07/20	JS	033 Attend to creditor midstream and marketing diligence and review questions raised (.9); confer with management and CRO re midstream and marketing contracts and potential options (.3, .7); confer with S. Boone re same (.6).	2.50
02/07/20	ISD	033 Consider options re midstream contracts (.6); review updated analysis re same (.5).	1.10
02/07/20	PJH	033 Continue to review marketing agreements (1.3); review analysis re potential rejection of marketing agreements (.5).	1.80
02/07/20	MLB	033 Review midstream diligence requests (.5); review rejection analysis (.4); review open issues and options re same (.6).	1.50
02/07/20	LPW	033 Call with D. Staber re midstream contract rejection analysis (.3); call with A. Praestholm re same (.2); review and analyze case law re same (.3).	0.80
02/07/20	SMB	033 Review creditor midstream and marketing diligence requests (.4); consider potential commercial options re same (.8); review midstream, gathering and marketing agreements in connection with same (2.0); confer with J. Savin re same (.6).	3.80
02/07/20	ACP	033 Perform research re midstream contract rejection issues (3.5); update analysis re same (.8); call with L. Warrick re same (.2).	4.50
02/08/20	LPW	033 Correspond with A. Praestholm re midstream contract analysis (.6); conduct research re same (4.0); correspond with S. Boone re midstream contract analysis memo (.4); revise same (1.4).	6.40
02/08/20	SMB	033 Correspond with L. Warrick re midstream contract analysis memo (.4); review revised draft of same (.6).	1.00
02/08/20	ACP	033 Conduct research re midstream contract analysis (1.1); correspond with L. Warrick re same (.6).	1.70
02/09/20	JPR	033 Review midstream contract rejection analysis (.5); confer with S. Boone re same (.2)	0.70
02/09/20	LPW	033 Research case law re midstream contract analysis (3.2); revise presentation deck re same (1.4).	4.60
02/09/20	SMB	033 Confer with J. Rubin re midstream contract analysis.	0.20
02/09/20	ACP	033 Continue revising midstream contract analysis.	1.00
02/10/20	JS	033 Call with Debtors and M. Meghji re marketing and midstream diligence and strategy (.8); consider potential issues re rejection and strategy re same (1.0); continue review of midstream contract analysis memorandum (.8); review related materials in connection with same (1.0).	3.60
02/10/20	PJH	033 Review documentation in connection with analysis of potential midstream issues (1.8); review various marketing agreements in connection with same (1.3); review analysis memo re same (1.1).	4.20
02/10/20	JPR	033 Review memo re midstream contract analysis (.9); review certain midstream contracts re drilling requirements (.4).	1.30
02/10/20	LC	033 Revise issues list re midstream agreements and joint development agreements.	2.10
02/10/20	DP	033 Review various midstream contracts re potential restructuring issues.	0.60

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 April 28, 2020

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/10/20	ACP	033 Review key provisions of various midstream agreements (.4); revise midstream contract analysis memo (.9).	1.30
02/11/20	ISD	033 Consider various potential midstream issues (.6); call with M. Meghji re same (.4).	1.00
02/11/20	LPW	033 Call with A. Praestholm re midstream contract review.	0.30
02/11/20	LC	033 Review marketing and midstream agreements in connection with analysis of same (2.1); review joint development agreement re same (1.0).	3.10
02/11/20	ACP	033 Call with L. Warrick re review of midstream agreements.	0.30
02/12/20	JS	033 Consider marketing and midstream strategy matters (1.1); confer with M. Meghji (.6) and C. George (.6) re same; confer with J. Hickman re same (.4) re same.	2.70
02/12/20	ACP	033 Correspond with L. Warrick re potential midstream agreement issues.	0.60
02/13/20	JS	033 Consider issues re midstream and marketing analysis and negotiation strategy.	0.90
02/13/20	LPW	033 Correspond with S. Boone re midstream contracts (.2); call with S. Boone re same (.2); update analysis re same (1.0); call with A. Praestholm re same (.3).	1.70
02/13/20	JGJ	033 Correspond re Morrison & Foerster midstream diligence requests (.1); review such requests (.5); review contracts to prepare response to same (2.1) review confidentiality provisions of such contracts in connection with same (.6).	3.30
02/13/20	SMB	033 Correspond with L. Warrick re midstream agreements (.2); call with L. Warrick re same (.2).	0.40
02/13/20	ACP	033 Review terms of certain midstream agreements (.6); call with L. Warrick re same (.3).	0.90
02/14/20	JS	033 Consider issues in connection with midstream and marketing diligence in connection with stakeholder inquiries.	1.30
02/14/20	PJH	033 Prepare memorandum re key provisions of certain midstream agreements (3.6); review agreements in connection with same (1.2).	4.80
02/14/20	LPW	033 Review midstream contracts (.8); calls with A. Praestholm re same (.1, .2); continue to revise draft analysis of same (.5).	1.60
02/14/20	LC	033 Continue review of midstream agreements in connection with analysis of same.	1.30
02/14/20	ACP	033 Analyze key provisions of certain midstream agreements (.8); calls with L. Warrick re same (.2, .1).	1.10
02/15/20	PJH	033 Continue to draft memo re key provisions of midstream agreements (3.5); review documentation in connection with same (1.2).	5.40
02/17/20	JS	033 Review midstream contracts per client request (.7); review emails re same (.3).	1.00
02/17/20	JPR	033 Call with J. Boffi, S. Boone, S. Wike and C. King re midstream constructs (.8) (partial); review analysis in advance of same (.3); review memo re midstream contract analysis (.4).	1.50
02/17/20	LPW	033 Analyze memo re midstream contract analysis (.4); review additional documents in connection with same (.7).	1.10
02/17/20	SMB	033 Review midstream documentation in advance of call with management re midstream issues (.5); review memo re same (1.0); participate on call with J. Rubin, C. King and S. Wike re same (.8).	2.30
02/18/20	JS	033 Call with D. Elder, S. Boone, J. Rubin, L. Warrick re marketing/midstream analysis (.6); follow up call with D. Elder re same (.5); review analysis re same (1).	2.10
02/18/20	DPE	033 Call with S. Boone, J. Rubin, J. Savin and L. Warrick re midstream/marketing agreement rejection matters (.6); follow up call with J. Savin re midstream/marketing agreement rejection matters (.5); review analysis memorandum (.7); conference with S. Boone re same (.3).	2.10
02/18/20	JPR	033 Call with D. Elder, J. Savin, S. Boone and L. Warrick re various midstream related issues and analyses (.6); prepare for same (.1).	0.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/18/20	MLB	033 Review midstream analysis presentation.	0.60
02/18/20	LPW	033 Call with J. Savin, J. Rubin, S. Boone, D. Elder re midstream analysis (.6); review and analyze contracts in connection with same (2.1).	2.70
02/18/20	SMB	033 Call with D. Elder, J. Rubin, J. Savin, L. Warrick re marketing/midstream analysis (.6); call with D. Elder re same (.3).	0.90
02/19/20	MLB	033 Review midstream analysis presentation (.4); consider open issues re same (.6).	1.00
02/19/20	LPW	033 Review memo re midstream/marketing agreements (.8); correspond (.2) and confer (.3) with A. Praestholm re same.	1.30
02/19/20	SSS	033 Begin drafting memorandum re payment obligations under certain midstream agreements (4.0); continue to review research re same (1.1).	5.10
02/19/20	SMB	033 Review discussion materials re potential midstream rejection/renegotiation (2.0); discuss same with Debtors (1.1); continue analysis re gathering obligations re same (1.2).	4.30
02/19/20	ACP	033 Revise draft memo analyzing midstream/marketing agreements (1.2); correspond (.2) and confer (.3) with L. Warrick re same.	1.70
02/20/20	LPW	033 Correspond with A. Praestholm re memorandum re contract analysis (.6); review and analyze case law re same (.5); update same (.5).	1.60
02/20/20	SSS	033 Continue drafting memorandum re payment obligations under certain midstream agreements (3.7); discuss same with S. Boone (.5).	4.20
02/20/20	SMB	033 Finalize memo on marketing obligations (3.4); review and comment on memo re midstream payment obligations (3.4); consider issues re same (.7); confer with S. Sullivan re same (.5).	8.00
02/20/20	ACP	033 Research re midstream issues (2.3); revise memorandum analyzing midstream contracts (1.5).	3.80
02/21/20	JS	033 Call with J. Rubin, C. George, M. Meghji re midstream issues (.7); prepare for same (.1); review marketing analysis (.9).	1.70
02/21/20	ISD	033 Analyze memo re midstream issues.	0.40
02/21/20	JPR	033 Call with M. Meghji, C. George, and J. Savin re midstream issues (.7); analyze memo re same (.3); consider issues re same (.3).	1.30
02/21/20	MLB	033 Consider open issues re midstream analysis.	1.00
02/21/20	SSS	033 Finalize memorandum re payment obligations under certain midstream agreements.	2.40
02/21/20	SMB	033 Review memos on midstream/marketing matters (3.1); review materials in connection with same (1.0).	4.10
02/21/20	ACP	033 Correspond with L. Warrick re midstream memo.	0.30
02/22/20	JS	033 Review updated memo re various midstream issues.	1.50
02/22/20	SMB	033 Consider open midstream issues (.7); confer with Debtors re same (.5).	1.20
02/23/20	JS	033 Attend to issues re midstream strategy.	2.70
02/23/20	JPR	033 Call with Company, J. Boffi and Moelis team re midstream issues (.6); provide comments to midstream contract memo (.4); provide comments to midstream discussion materials (.4); correspond with C. King re same (.1); correspond with J. Boffi and M. Meghji re same (.2).	1.70
02/23/20	LPW	033 Provide comments on midstream contract memorandum re integration issues.	2.80
02/23/20	SSS	033 Consider issues re various midstream agreements and payment of certain royalty obligations.	0.50
02/23/20	SMB	033 Continue to review and revise memo re on marketing agreements (1.7); review and revise memo re payment obligations under midstream agreements (2.1).	3.80
02/23/20	ACP	033 Prepare memorandum re integration law re midstream contracts.	1.60
02/24/20	JS	033 Call with company, MIII, D. Elder, J. Rubin, L. Warrick re marketing and midstream strategy and negotiations (.8); confer with I. Dizengoff re same (.5).	1.30
02/24/20	ISD	033 Consider midstream issues (.3); confer with J. Savin re same (.5).	0.80
02/24/20	DPE	033 Call with Company, J. Savin, J. Rubin, L. Warrick and M. Meghji re midstream strategy and analysis.	0.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
02/24/20	JPR	033 Call with J. Boffi re midstream presentation (.1); review presentation in advance of same (.5); call with Debtors, D. Elder, L. Warrick, J. Savin and M. Meghji re midstream strategy and negotiations (.8).	1.40
02/24/20	LPW	033 Call with Company, D. Elder, M. Meghji, J. Savin and J. Rubin re midstream issues (.8); email communications with A. Praestholm re analysis (.4); review and analyze case law (2.3).	3.20
02/24/20	ACP	033 Revise memorandum analyzing midstream contracts issue (5.3); perform legal research in support of same (1.4); correspondence with L. Warrick re same (.4).	7.10
02/25/20	PJH	033 Continued review of midstream agreements in connection with rejection analysis (2.5); review analysis re same (1.1).	3.60
02/25/20	MVL	033 Analyze operative sale agreements (1.2); research issues re executory agreements (3.8); draft analysis and correspondence with L. Warrick re same (1.7).	6.70
02/25/20	JPR	033 Attend to issues re midstream agreements.	0.20
02/25/20	LPW	033 Email communications with M. Lloyd and L. Tandy re legal research (.7); review and analyze case law in memorandum (2.3); revise same (2.5); finalize memorandum (1.7).	7.20
02/25/20	LJT	033 Research re certain midstream contract issues (1.8); correspond with L. Warrick re same (.2).	2.00
02/25/20	MPV	033 Review proposed amendments for Catarina lease.	0.60
02/25/20	ACP	033 Revise memorandum analyzing whether certain midstream contracts are integrated.	1.50
02/26/20	JS	033 Attend to midstream and marketing analysis and negotiations.	1.10
02/26/20	ISD	033 Attend to analysis of midstream rejection/renegotiation options.	0.70
02/26/20	DPE	033 Consider midstream issues.	1.10
02/26/20	JPR	033 Call with J. Newton re midstream issues (.2); correspond with M. Meghji and company team re midstream contract termination (.2).	0.40
02/26/20	LPW	033 Review and update memorandum on midstream issues (1.4); email communications with Akin FR and A. Praestholm re same (.3); transmit legal memoranda to M. Meghji with comment (.2).	1.90
02/26/20	ACP	033 Revise memorandum analyzing legal issues pertaining to certain midstream contracts.	0.60
02/27/20	JS	033 Attend to midstream and marketing negotiation strategy and issues.	1.60
02/27/20	DPE	033 Review midstream lease amendment (.8); attend to issues re same (3.6).	4.40
02/27/20	JPR	033 Correspond with S. Wike re midstream contract terminations (.1); consider issues re same (.1).	0.20
02/28/20	JPR	033 Correspond with company team re midstream issues.	0.60
02/28/20	JGJ	033 Consider issues re midstream contracts (2.1); confer with client re same (.3).	2.40

Total Hours

4276.60

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Lexis - in contract 30% discount	\$3,576.31
Computerized Legal Research - Courtlink - In Contract 50% Discount	\$13.01
Computerized Legal Research - Westlaw - in contract 30% discount	\$6,644.19
Courier Service/Messenger Service- Off Site	\$670.74
Duplication - Off Site	\$3,365.89
Duplication - In House	\$251.00
Color Copy	\$2,275.00

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Miscellaneous	\$4,509.04
Meals - Overtime	\$118.84
Meals - Business	\$1,950.13
Overtime - secretarial	\$22.56
Overtime - Admin Staff	\$74.53
Deposition	\$12,889.15
Travel - Airfare	\$9,653.29
Travel - Auto Rental	\$78.93
Travel - Auto (mileage)	\$309.36
Travel - Ground Transportation	\$4,928.11
Travel - Incidentals - Out-of-Town Travel	\$88.52
Travel - Lodging (Hotel, Apt, Other)	\$13,461.82
Travel - Parking	\$274.33
Travel - Telephone & Fax	\$230.05
Local Transportation - Overtime	\$124.96

Current Expenses	<hr/> \$65,509.76
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Total Amount of This Invoice	\$4,150,219.51
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REMITTANCE COPY

Return with Payment

SANCHEZ ENERGY CORPORATION
ATTN: GREGORY KOPEL
1000 MAIN STREET
SUITE 3000
HOUSTON, TX 77002

Invoice Number 1883068
Invoice Date 04/28/20
Client Number 690441
Matter Number 0075

FED I.D. NO. 75-1338644

If sending remittance via Postal Mail
please remit to:

AKIN GUMP STRAUSS HAUER & FELD LLP
DEPT 2915
Carol Stream, IL 60132-2915

If sending remittance via Overnight Courier
please remit to:

CITICORP SERVICES. INC.
Third Floor Lockbox
DEPT 2915
8430 West Bryn Mawr Avenue
Chicago, IL 60631

If sending remittance via Wire
Please use the following instructions:

AKIN GUMP STRAUSS HAUER & FELD LLP
CITI PRIVATE BANK
1101 Pennsylvania Avenue, NW
Suite 900
Washington, DC 20004

Account #: 9250397941
ABA# 254070116
Ref: 690441/0075, Invoice No. 1883068

(For wires originating outside the US reference Swift ID# CITIUS33)

Akin Gump

Strauss Hauer & Feld LLP

SANCHEZ ENERGY CORPORATION
ATTN: GREGORY KOPEL
1000 MAIN STREET
SUITE 3000
HOUSTON, TX 77002

Invoice Number 1886379
Invoice Date 05/19/20
Client Number 690441
Matter Number 0075

SUMMARY PAGE

Akin Gump Strauss Hauer & Feld LLP incurred professional fees and expenses on behalf of the Debtors for the period through March 27, 2020 as follows:

Total for Professional Services	\$2,928,591.50
Total for Costs Advanced and Expenses	\$221,343.31
Total Amount of this Invoice	\$3,149,934.81
Total Balance Due Upon Receipt	\$3,149,934.81

Akin Gump

Strauss Hauer & Feld LLP

SANCHEZ ENERGY CORPORATION
ATTN: GREGORY KOPEL
1000 MAIN STREET
SUITE 3000
HOUSTON, TX 77002

Invoice Number 1886379
Invoice Date 05/19/20
Client Number 690441
Matter Number 0075

Re: CHAPTER 11 PROCEEDINGS

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/01/20	MB	002 Revise case calendar.	0.30
03/02/20	JS	002 Confer with C. George (.2) re pending matters; confer with M. Meghji re same (.3); call with B. Latif re same (.2); call with J. Rubin re same (.3); call with J. Rubin and MoFo re various case issues (.5).	1.50
03/02/20	JPR	002 Call with B. Miller, D. Jenkins and J. Savin re lease assumption motion and other case issues (.5); call with J. Savin re workstreams and pending issues (.3).	0.80
03/02/20	MB	002 Review and summarize court filings (2.0); update case calendar (.9).	2.90
03/03/20	JS	002 Calls with C. George (.3), D. Elder (.3), and J. Rubin (.4) re pending matters and work streams.	1.00
03/03/20	DPE	002 Call with J. Savin re case updates and next steps.	0.30
03/03/20	JPR	002 Call with J. Savin re various case updates and workstreams.	0.40
03/03/20	MB	002 Review court filings (.3); summarize same (.4); revise case calendar (.4).	1.10
03/03/20	MRR	002 Conduct docket update.	0.20
03/04/20	JS	002 Call with J. Rubin re general case updates (.5); call with Haynes and Boone and J. Rubin re case updates (.3); confer with C. George re same (.2); confer with B. Latif re same (.3); confer with M. Meghji re same (.2); participate on weekly Akin Gump team meeting (.5); follow up call with Akin team re same (.4); call with I. Dizengoff and M. Meghi re next steps (.6).	3.00
03/04/20	LGB	002 Participate on Akin weekly task list call (.5); follow-up call re same (.4).	0.90
03/04/20	ISD	002 Call with M. Meghji and J. Savin re case updates and next steps.	0.60
03/04/20	RT	002 Review task list for FR and litigation teams (.2); participate on weekly litigation/FR task list call (.5).	0.70
03/04/20	JPR	002 Attend Akin weekly task list call (.5); attend follow up task list call (.4); case update call with Haynes and Boone and J. Savin (.3); call with J. Savin re general case updates and next steps (.5).	1.70

SANCHEZ ENERGY CORPORATION

Invoice Number: 1886379

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/04/20	MLB	002 Review Akin team task list (.3); participate on Akin team task list call (.5); participate on follow-up call (.4).	1.20
03/04/20	LML	002 Attend weekly internal Akin call re case status and strategy.	0.50
03/04/20	LPW	002 Review call agenda and notes to prepare for team strategy call (.4); participate in same (.5); participate in follow-up team call (.4).	1.30
03/04/20	AFA	002 Attend Akin weekly task list call (.5); attend follow up Akin team task list call (.4); follow up re same (.1).	1.00
03/04/20	LJT	002 Prepare for (.1) and attend weekly task call (.5).	0.60
03/04/20	DP	002 Prepare for weekly Akin team call (.1); attend weekly team call (.5); attend follow up call (.4).	1.00
03/04/20	MB	002 Participate on weekly Akin task list call (.5); participate on follow up call (.4).	0.90
03/04/20	MAT	002 Revise task list (1.1); attend weekly task list call (.5, .4).	2.00
03/04/20	MB	002 Attend weekly work in process call (.5, .4); review court filings (.4); summarize same (.6); revise case calendar (.5).	2.40
03/04/20	MRR	002 Participate in weekly task list call (.5); follow-up call (.4); prepare docket update (.3).	1.20
03/04/20	ACP	002 Attend weekly task list call.	0.50
03/05/20	JS	002 Confer with M. Meghji (.2); C. George (.1) and B. Latif (.2) re case status and work streams; calls with J. Rubin re same (.2, .1).	0.80
03/05/20	JPR	002 Calls with J. Savin re various case updates and next steps (.2, .1); review draft PMO deck (.2)	0.50
03/05/20	MB	002 Review court filings (.5); summarize same (.3); update case calendar (.6).	1.40
03/05/20	MRR	002 Monitor docket filings.	0.20
03/06/20	JS	002 Confer with M. Meghji (.3) and C. George (.4) re case status and work streams; confer with J. Rubin re same (.2, .1); correspond with J. Rubin re same (.2); confer with J. Hickman re same (.3); confer with B. Latif re same (.4).	1.90
03/06/20	JPR	002 Calls with J. Savin re pending matters and strategy (.2, .1); correspond with J. Savin re same (.3).	0.60
03/06/20	MB	002 Summarize court filings and revise case calendar.	1.50
03/09/20	JS	002 Confer with D. Elder re case status and next steps (.2); confer with C. George (.2) re same; confer with M. Meghji re same (.5); call with B. Latif re same (.3); confer with J. Rubin (.3) and I. Dizengoff (.2) re same.	1.70
03/09/20	ISD	002 Confer with J. Savin re case status and next steps.	0.20
03/09/20	DPE	002 Confer with J. Savin re case status and strategy.	0.20
03/09/20	JPR	002 Confer with J. Savin re case status.	0.30
03/09/20	MB	002 Summarize court filings and revise case calendar	1.80
03/10/20	JS	002 Confer with C. George (.1), D. Elder (.3) and M. Meghji (.5) re pending matters and work streams; call with MoFo re same (.3).	1.20
03/10/20	DPE	002 Confer with J. Savin re pending matters and case status (.3); confer with C. George re same (.2).	0.50
03/10/20	MAT	002 Revise Akin task list.	2.00
03/10/20	MB	002 Review and summarize court filings.	1.20
03/11/20	JS	002 Confer with J. Rubin re pending matters (.4); confer with B. Latif re same (.2); confer with M. Meghji re same (.2).	0.80
03/11/20	JPR	002 Calls with J. Savin re case status and updates.	0.40
03/11/20	MLB	002 Prepare for (.2) and attend weekly Akin team task list call (.5).	0.70
03/11/20	MB	002 Summarize court filings and revise case calendar.	1.10
03/12/20	JS	002 Confer with M. Meghji (.5); C. George (.4) and B. Latif (.4) re case status and work streams; confer with J. Rubin re same (.5); confer with I. Dizengoff re same (.3); call with C. George re same (.5); attend weekly Akin team task list meeting (.5).	3.10
03/12/20	LGB	002 Participate in Akin Gump weekly task list call.	0.50
03/12/20	ISD	002 Confer with J. Savin re case status (.3); call with M. Meghji and C. George re same (.5).	0.80

SANCHEZ ENERGY CORPORATION

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/12/20	RT	002 Prepare for (.3) and attend Akin team task list call (.5).	0.80
03/12/20	JPR	002 Call with Akin team re task list and workstreams (.5); confer with J. Savin re same (.5); review draft PMO deck (.3); correspond with A&M team re same (.2).	1.50
03/12/20	LPW	002 Participate in Akin weekly task list call.	0.50
03/12/20	LJT	002 Attend weekly Akin team task call.	0.50
03/12/20	MB	002 Participate on weekly Akin task list call.	0.50
03/12/20	MB	002 Summarize court filings and revise case calendar.	1.10
03/12/20	MRR	002 Attend weekly task list call (.5); conduct docket update (.4).	0.90
03/12/20	BLT	002 Attend weekly Akin team task list meeting.	0.50
03/13/20	JS	002 Confer with M. Meghji (.4, .3, .2) and C. George (.2) re case status and work streams; confer with J. Rubin re same (.3); confer with I. Dizengoff re same (.4); confer with B. Latif re same (.3).	2.10
03/13/20	ISD	002 Confer with J. Savin re pending matters.	0.40
03/13/20	JPR	002 Confer with J. Savin re case status and workstreams.	0.30
03/13/20	MB	002 Summarize court filings (1.5); revise case calendar (.4); attend weekly Akin task list call (.5).	2.40
03/13/20	MRR	002 Prepare docket update (.2); update case calendar (.8).	1.00
03/14/20	JS	002 Confer with E. Fleck re case status.	0.50
03/14/20	MLB	002 Confer with G. Kopel re case status (.4); confer with M. Meghji re same (.4).	0.80
03/15/20	MLB	002 Review pending work streams.	0.30
03/16/20	JS	002 Confer with C. George (.3) re next steps; confer with M. Meghji re same (.4); call with B. Latif re same (.3); confer with J. Rubin (.4) and I. Dizengoff (.4) re same.	1.80
03/16/20	ISD	002 Confer with J. Savin re case status and next steps.	0.40
03/16/20	JPR	002 Call with J. Savin re case status updates and next steps (.4); correspondence with M. Cavanaugh re general case issues and updates (.3).	0.70
03/16/20	MB	002 Summarize court filings and revise case calendar.	1.10
03/17/20	JS	002 Confer with C. George (.1) and D. Elder (.2) and M. Meghji (.3) re pending matters and work streams; call with I. Dizengoff re same (.3).	0.90
03/17/20	ISD	002 Call with J. Savin re general case issues.	0.30
03/17/20	DPE	002 Phone conference with Debtor CFO re case status (.1); call with J. Savin re same (.2).	0.30
03/17/20	AFA	002 Review task list (.2); correspond with M. Taylor re same (.2).	0.40
03/17/20	MRR	002 Prepare docket update.	0.20
03/18/20	JS	002 Review status of Akin workstreams (.2); participate on weekly task list call (.5); call with management re case status and updates (.5).	1.20
03/18/20	LGB	002 Participate in weekly group task list call.	0.50
03/18/20	JPR	002 Akin team weekly task list call (.5); review workstreams to prepare for same (.3)	0.80
03/18/20	MLB	002 Prepare for and participate in task list call.	0.50
03/18/20	LML	002 Attend weekly internal Akin team status and strategy call.	0.50
03/18/20	LPW	002 Participate in team strategy call.	0.50
03/18/20	AFA	002 Attend weekly Akin team task list call.	0.50
03/18/20	LJT	002 Attend weekly task call.	0.50
03/18/20	MB	002 Attend weekly Akin task list call.	0.50
03/18/20	MAT	002 Prepare for (.8) and attend weekly task list meeting (.5).	1.30
03/18/20	MB	002 Summarize court filings and revise case calendar.	1.40
03/18/20	MRR	002 Participate in weekly task list call (.5); conduct docket update (.2).	0.70
03/18/20	KNM	002 Attend weekly task list call.	0.50
03/19/20	JS	002 Confer with M. Meghji (.2); C. George (.2) and B. Latif (.2) re case status and work streams; confer with I. Dizengoff re same (.4); consider issues re same (.6).	1.60
03/19/20	ISD	002 Call with J. Savin re current work-in-process.	0.40
03/19/20	MB	002 Summarize court filings.	0.80
03/19/20	MRR	002 Monitor docket.	0.20

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/20/20	JS	002 Confer with C. George (.3) re case status and next steps; confer with M. Meghji re same (.5); call with B. Latif re same (.4); confer with I. Dizengoff (.4).	1.60
03/20/20	ISD	002 Confer with J. Savin re general case status updates.	0.40
03/20/20	MB	002 Summarize court filings and revise case calendar.	1.10
03/20/20	MRR	002 Prepare docket update (.2); update case calendar (.7).	0.90
03/22/20	LML	002 Review and analyze updates re case status and strategy for going forward.	0.30
03/23/20	JS	002 Confer with C. George (.2) re status and next steps; confer with M. Meghji re same (.3); call with B. Latif re same (.2).	0.70
03/23/20	MRR	002 Monitor docket filings.	0.20
03/24/20	JS	002 Confer with C. George (.2) re case status and next steps; confer with M. Meghji re same (.2); call with B. Latif re same (.1).	0.50
03/24/20	MAT	002 Revise WIP (.3); circulate the same to Akin FR, Akin Litigation (.1).	0.40
03/24/20	MRR	002 Conduct docket update.	0.20
03/25/20	JS	002 Confer with C. George (.2) re case status and next steps; confer with M. Meghji re same (.2); call with B. Latif re same (.1); attend weekly task list call (.6).	1.10
03/25/20	LGB	002 Participate on weekly task list call (.6); correspond with V. Polnick and L. Freeman re contingency planning issues (.4).	1.00
03/25/20	RT	002 Review task list for weekly call (.2); attend weekly task list call (.6).	0.80
03/25/20	JPR	002 Attend weekly Akin team call.	0.60
03/25/20	MLB	002 Prepare for (.1) and attend weekly task list call (.6).	0.70
03/25/20	LML	002 Attend by teleconference internal Akin status and strategy call.	0.60
03/25/20	LPW	002 Participate in team strategy call.	0.60
03/25/20	AFA	002 Review task list (.2); attend Akin weekly task list call (.6); review pleadings re hearing cancellations (.1).	0.90
03/25/20	LJT	002 Attend weekly task call.	0.60
03/25/20	DP	002 Attend weekly task and strategy call.	0.60
03/25/20	MB	002 Participate on weekly Akin task list call.	0.60
03/25/20	MAT	002 Attend weekly task list call.	0.60
03/25/20	MB	002 Attend weekly status call.	0.60
03/25/20	MRR	002 Participate in weekly task list call (.6); prepare docket update (.2).	0.80
03/25/20	KNM	002 Attend weekly task list meeting.	0.60
03/25/20	BLT	002 Participate telephonically in weekly task list update call with Akin Gump team.	0.60
03/26/20	JS	002 Confer with M. Meghji re case status and next steps (.2); call with B. Latif re same (.3); confer with J. Rubin re draft motion to convert to chapter 7 (.3); confer with E. Fleck re case status and next steps (.3).	1.10
03/26/20	LGB	002 Review and mark up motion to convert to Chapter 7 (.9); correspond with Polnick re same (.5).	1.40
03/26/20	JPR	002 Confer with J. Savin re draft motion to convert to chapter 7.	0.30
03/26/20	MLB	002 Review draft chapter 7 motion (.6); consider issues re same (.4).	1.00
03/26/20	LML	002 Review case updates.	0.20
03/26/20	MB	002 Summarize court filings and revise case calendar (.5); conduct research re potential case conversion (2.9); summarize same (1.1).	4.50
03/26/20	MRR	002 Monitor docket filings.	0.20
03/27/20	JS	002 Confer with C. George (.2) re case status and next steps; confer with G. Kopel re same (.3); confer with M. Meghji re same (.4); call with B. Latif re same (.2).	1.10
03/27/20	MB	002 Summarize court filings.	0.60
03/27/20	MRR	002 Prepare docket update.	0.20
03/02/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.20
03/02/20	MB	003 Review Akin fee invoice for privilege and confidentiality and compliance with US Trustee fee guidelines.	5.20
03/02/20	MRR	003 Review Akin fee statement in connection with compliance with US Trustee guidelines.	0.70

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/04/20	MB	003 Review Akin fee invoice for confidentiality/privilege concerns and compliance with US Trustee guidelines.	0.70
03/07/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee Guidelines.	2.00
03/08/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	2.00
03/08/20	MAT	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.80
03/09/20	JPR	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	0.70
03/09/20	MB	003 Review Akin fee invoice for privilege, confidentiality and compliance with US Trustee guidelines.	1.50
03/09/20	MAT	003 Review fee statement for privilege, confidentiality, and compliance with US Trustee guidelines.	1.00
03/09/20	MB	003 Review invoice for privilege, confidentiality and compliance with US Trustee guidelines.	2.00
03/10/20	AFA	003 Review fee statement for privilege, confidentiality and US trustee guidelines.	1.80
03/10/20	MB	003 Review Akin fee invoice for privilege concerns and US Trustee fee guideline compliance.	0.50
03/11/20	JPR	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.00
03/11/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US trustee guidelines.	1.00
03/11/20	MAT	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	2.00
03/12/20	JPR	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	0.50
03/12/20	AFA	003 Review fee statement for privilege confidentiality and compliance with US trustee guidelines.	1.50
03/12/20	MB	003 Review Akin fee invoice for privilege and confidentiality concerns.	1.10
03/12/20	MAT	003 Review fee statement for privilege and confidentiality.	1.10
03/13/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.60
03/13/20	MB	003 Review Akin invoice for compliance with US Trustee guidelines and confidentiality/privilege concerns.	1.50
03/13/20	MB	003 Review invoice for privilege, confidentiality and compliance with US Trustee Guidelines.	2.40
03/14/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	0.20
03/14/20	MB	003 Review Akin invoice for privilege, confidentiality and compliance with fee guidelines.	1.20
03/14/20	MB	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.00
03/15/20	JPR	003 Review revised fee statement.	0.70
03/15/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee Guidelines.	1.50
03/15/20	MB	003 Review draft Akin monthly fee statement.	1.00
03/15/20	MAT	003 Draft Akin fifth monthly fee statement and exhibits.	2.00
03/16/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.50
03/16/20	MRR	003 Review February fee statement for compliance with US Trustee guidelines.	3.30
03/17/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	0.80
03/18/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US trustee guidelines.	1.80
03/18/20	MB	003 Begin to prepare draft Akin second interim fee application.	1.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/19/20	AFA	003 Conduct final review of Akin January fee statement (.5); coordinate filing of same with Jackson Walker (.2); review Akin February fee statement for privilege, confidentiality and compliance with US Trustee guidelines (.4).	1.10
03/20/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.80
03/20/20	MAT	003 Review invoice for privilege and confidentiality.	2.70
03/23/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.00
03/23/20	MB	003 Review fee statement for privilege and confidentiality.	1.10
03/24/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.90
03/24/20	MAT	003 Review fee statement for privilege and confidentiality.	2.40
03/25/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	1.10
03/25/20	MAT	003 Review fee statement for privilege and confidentiality.	1.50
03/25/20	MB	003 Review fee statement for privilege and confidentiality.	2.10
03/25/20	MRR	003 Review February fee statement for privilege and confidentiality.	1.40
03/26/20	JPR	003 Correspond with M. Taylor re fee statement.	0.10
03/26/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee Guidelines.	2.50
03/26/20	MB	003 Review Akin fee invoice for confidentiality and privilege issues and compliance with US Trustee guidelines.	1.00
03/26/20	MAT	003 Review fee statement for privilege and confidentiality and compliance with UST fee guidelines (7.5); correspond with J. Rubin re same (.1).	7.60
03/26/20	MB	003 Review invoice for privilege and confidentiality and compliance with UST guidelines.	3.20
03/27/20	AFA	003 Review fee statement for privilege, confidentiality and compliance with US Trustee guidelines.	2.40
03/27/20	MAT	003 Review fee statement for privilege and confidentiality and UST guideline compliance.	1.20
03/27/20	MRR	003 Review February fee statement for compliance with US Trustee guidelines.	3.20
03/03/20	JPR	004 Correspondence with M. Byun re Moelis fee statement (.1); review same (.2).	0.30
03/03/20	MB	004 Review draft Moelis fee statement (.3); correspond with J. Rubin re same (.1).	0.40
03/09/20	MB	004 Review A&M monthly fee statement (.5); correspond with L. Postolos re same (.2).	0.70
03/12/20	JPR	004 Review M-III fee statements for privilege.	0.20
03/13/20	JPR	004 Review M-III fee statements for privilege and confidentiality.	0.50
03/13/20	AFA	004 Review M-III fee statements for privilege (1.3); calls with M-III re same (.5, .2); coordinate filing of same with Jackson Walker team (.2).	2.20
03/18/20	AFA	004 Call with M. Korycki re M-III January fee statement (.9); review fee statement for privilege (1.4); coordinate filing and service of same with Jackson Walker (.3).	2.60
03/18/20	MB	004 Review and comment on M-III January fee statement.	0.40
03/19/20	AFA	004 Review M-III February fee statement for privilege.	1.10
03/20/20	AFA	004 Call with M. Korycki re M-III February fee statement (1.4); call with M. Byun re same (.5); coordinate filing of same with Jackson Walker (.3).	2.20
03/20/20	MB	004 Review M-III monthly fee statement for confidentiality and privilege issues (.2); call with A. Antypas re same (.5).	0.70
03/24/20	AFA	004 Review Gibbs & Bruns sixth monthly fee statement (.6); coordinate filing of same with Jackson Walker (.2); correspond with S. Cruse re same (.2).	1.00
03/25/20	LGB	004 Review H&B invoices (.3); email R. Hill/G. Kopel re same (.1).	0.40
03/27/20	JPR	004 Review Ad Hoc Group motion to suspend interim comp procedures (.1); correspondence with J. Savin re same (.1); review and analyze interim	0.40

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/27/20	LML	004 comp procedures motion and order (.2). Analyze emergency motion to suspend interim compensation procedures.	0.60
03/02/20	MB	006 Call with J. Madron re RLF retention order (.2); conduct follow up re same (.7).	0.90
03/03/20	MB	006 Prepare analysis re RLF retention issue (.6); correspond with Jackson Walker re same (.2).	0.80
03/05/20	MB	006 Prepare certificate of no objection for RLF retention application (.3); correspond with J. Madron re same (.2).	0.50
03/11/20	LGB	006 Correspond with D. Koetting re retention of ordinary course professionals.	0.20
03/13/20	JPR	006 Review M-III retention order (.2). call with M. Korycki re same (.2).	0.40
03/17/20	DK	006 Confer with team re preparation for filing of second supplemental declaration (.2); review relevant categories (.3); review case docket (.6); draft parties in interest lists (2); cross checked the above with reviewed parties (.7); prepare new parties in interest list (.4); draft status email to team re current categories and parties (.2).	4.40
03/25/20	AFA	006 Research re retention orders and related payments.	1.20
03/03/20	LGB	007 Correspond with C. George and A&M re UCC/FTI due diligence requests.	0.20
03/09/20	JS	008 Attend Gavilan hearing telephonically (partial).	2.60
03/09/20	DPE	008 Attend Gavilan hearing telephonically (partial).	7.50
03/09/20	MLB	008 Attend Gavilan trial (8.5); engage in follow up discussions with L. Warrick and Gibbs & Bruns re same (.8).	9.30
03/09/20	LPW	008 Prepare for (.7) and attend Gavilan trial (8.5); follow up discussions with M. Brimmage and Gibbs and Bruns re same (.8).	10.00
03/09/20	AFA	008 Attend hearing re Gavilan dispute (partial) (telephonic).	4.20
03/10/20	JPR	008 Attend continued Gavilan hearing (telephonic) (.3); follow up correspondence with L. Warrick re same (.2).	0.50
03/10/20	MLB	008 Prepare for (.7) and attend Gavilan hearing (.3); follow up discussion with L. Warrick and S. Cruse (.2); consider strategy for settlement meeting (1.6).	2.80
03/10/20	LPW	008 Prepare for (.7) and attend Gavilan hearing (.3); engage in follow-up discussions with M. Brimmage and S. Cruse (.2); correspond with J. Rubin re same (.2).	1.40
03/12/20	JS	008 Attend Gavilan hearing telephonically (.3); follow up re same (.3).	0.60
03/12/20	MLB	008 Prepare for (.5) and participate in Gavilan status hearing (.3).	0.80
03/12/20	LPW	008 Participate telephonically in continued Gavilan hearing.	0.30
03/23/20	JS	008 Review and comment on talking points for emergency status conference (.8); correspond with J. Rubin re same (.2); hearing prep call with M. Brimmage, J. Rubin and Jackson Walker team (.3); call with J. Rubin re same (.1); call with management and M. Meghji re same (.5); call with I. Dizengoff re same (.3); call with D. Jenkins re same (.2); attend status conference (.7); follow up call with J. Rubin (.2); follow up call with management (.5); follow up call with Milbank (.4).	4.20
03/23/20	LGB	008 Telephonic status conference with Judge Isgur.	0.70
03/23/20	ISD	008 Call with J. Savin re emergency status conference (.3); attend same (.7).	1.00
03/23/20	DPE	008 Attend emergency hearing (.7); phone conference with C. George (.7) and G. Kopel (.5) re emergency hearing (.6).	2.50
03/23/20	RT	008 Attend court conference (telephonic).	0.70
03/23/20	JPR	008 Prepare talking points for status conference (1.4); correspondence with J. Savin re same (.2); attend hearing prep call with J. Savin, M. Brimmage, L. Freeman and M. Cavanaugh (.3); call with J. Savin re same (.1); attend telephonic status conference (.7); follow up conference with J. Savin re same (.2).	2.90
03/23/20	MLB	008 Participate in call with J. Savin, L. Lawrence, J. Rubin, Jackson Walker re status conference (.3); attend the same (.7)	1.00
03/23/20	LML	008 Participate in call with J. Savin, M. Brimmage, J. Rubin, Jackson Walker	1.90

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		re status conference (.3); prepare for (.9) and attend the same (.7).	
03/23/20	LPW	008 Participate in status conference.	0.70
03/23/20	AFA	008 Attend telephonic status conference re status update.	0.70
03/23/20	MAT	008 Attend emergency status conference (telephonic).	0.70
03/23/20	MB	008 Attend emergency status conference telephonically (partial).	0.50
03/24/20	MLB	008 Review order canceling hearings and work on follow up issues re same.	0.20
03/02/20	ALL	010 Correspond with Akin finance team re DIP lien issues.	0.20
03/02/20	EFC	010 Correspond with Akin finance team re DIP collateral and liens.	0.40
03/02/20	CK	010 Review DIP agreement and final DIP order re DIP liens and collateral issue (.6); correspond with Akin finance team re same (.2).	0.80
03/05/20	JPR	010 Correspondence with M. Meghji, C. George and A&M team re DIP budget (.2); consider issues re same (.3).	0.50
03/06/20	JPR	010 Correspond with MoFo team re DIP milestone extensions (.2); correspond with Special Committee re same (.2); correspondence with C. George and G. Kopel re same (.2); correspondence with A&M team, M. Meghji and Debtors re DIP budget (.2).	0.80
03/09/20	JPR	010 Review DIP credit agreement re potential issues.	0.70
03/12/20	JPR	010 Prepare analysis of DIP order interpretation.	1.70
03/16/20	ALL	010 Attend to issues re DIP default.	0.20
03/16/20	JPR	010 Review DIP order re events of default and related issues.	0.30
03/17/20	DPE	010 Review correspondence re DIP status (.3); consider issues re same (.2).	0.50
03/17/20	MB	010 Begin drafting motion to amend final DIP order (2.5); review final DIP order in connection with same (.6).	3.10
03/18/20	ELM	010 Review documents in connection with DIP issues.	0.40
03/18/20	DPE	010 Attend to issues re DIP.	0.70
03/18/20	MB	010 Continue to draft motion to amend DIP order (3.6); review materials in connection with same (1.0).	4.60
03/19/20	DPE	010 Attend to issues re DIP status.	0.20
03/19/20	MB	010 Continue to prepare draft motion to modify DIP (5.9); review research re same (1.2); conduct follow-up research re same (1.8).	8.90
03/20/20	DPE	010 Phone conference with Debtor CFO re DIP status.	0.60
03/20/20	MLB	010 Review and comment on draft motion to modify DIP.	2.60
03/20/20	LML	010 Review Motion to Amend DIP Order.	0.30
03/20/20	MB	010 Finalize and review draft motion to modify DIP facility.	1.00
03/22/20	JPR	010 Review motion to modify DIP (1.7); draft correspondence to M. Byun with comments to same (.3).	2.00
03/22/20	MB	010 Review J. Rubin comments to draft motion to modify DIP (.3); begin to revise same (1.0).	1.30
03/23/20	MB	010 Revise draft of motion to modify DIP facility (3.2); follow-up research re same (.5); review materials in connection with same (.4).	4.10
03/24/20	DPE	010 Review Secured Noteholder term sheet.	0.30
03/24/20	JPR	010 Correspond with Company re DIP reporting (.1); correspondence with T. Good re same (.1)	0.20
03/24/20	MLB	010 Review motion to modify DIP (1.0); work on witness and exhibit list re same (.5).	1.50
03/24/20	MRR	010 Research and pull motions to enforce DIP orders.	2.00
03/25/20	JS	010 Review correspondence re DIP reporting issues (.1); consider issues re potential DIP default (1.3); review draft DIP modification motion (.5).	1.90
03/25/20	JPR	010 Correspondence with MoFo re DIP reporting (.2); correspondence with M. Byun re DIP modification motion (.1).	0.30
03/25/20	MB	010 Review and update motion to modify DIP facility (1.2); correspond with J. Rubin re same (.1).	1.30
03/26/20	CK	010 Draft 8-K for DIP milestone extension.	1.00
03/27/20	JS	010 Review carve-out and default notices from DIP lenders (.3); review DIP order (.2); review draft emails to Debtor and UCC advisors re same (.3).	0.80
03/27/20	JPR	010 Review carve out notice and default notice (.5); analyze DIP order and next steps re same (.4); correspondence with M. Byun re same (.3); draft form email for estate professionals re same (.3); review email to	2.60

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Company re same (1); draft email to UCC advisors re same (.1).	
03/27/20	MLB	010 Review and analyze DIP lender default notice.	0.20
03/27/20	AFA	010 Review DIP notice of default (.3); review DIP order in connection with same (.3); draft summary and circulate to Akin FR team re same (.5).	1.10
03/27/20	MB	010 Review DIP default notice (.2); review DIP carve-out trigger notice (.2); prepare correspondence to Debtors and Debtor advisors re carve-out trigger and fees (.6); correspond with J. Rubin re same (.3).	1.30
03/01/20	KNM	011 Review documents related to Catarina leases (.3); summarize same (.2).	0.60
03/01/20	JHH	011 Review documents for privilege and responsiveness to UCC Rule 2004 discovery requests.	1.50
03/02/20	JS	011 Attend to issues re omnibus lease assumption motion (.5); attend to issues re Catarina lease (.5).	1.00
03/02/20	LGB	011 Review and comment on second amendment to MSA with contract counterparty.	0.40
03/02/20	PJH	011 Review Catarina lease analysis presentation.	0.80
03/02/20	DPE	011 Review draft omnibus lease assumption motion (.5); review presentation re Catarina lease (.4).	0.90
03/02/20	RA	011 Conduct research re omnibus motion to assume oil & gas leases.	0.30
03/02/20	BHM	011 Analyze issues re Catarina lease dispute.	0.10
03/02/20	JPR	011 Correspond with A. Antypas re lease assumption motion (.2); correspond with E. Freeman re same (.1).	0.30
03/02/20	JGJ	011 Review lease schedule for omnibus lease assumption motion (.2); correspond with S. Boone re same (.3).	0.50
03/02/20	AFA	011 Prepare list of agreements in connection with lease assumption motion (.8); review agreements in connection with same (.4); correspond with J. Rubin re same (.2); conduct research re same (.5); revise draft order re same (.3).	2.20
03/02/20	SMB	011 Review and update schedule of oil & gas leases for omnibus lease assumption motion (1.5); correspond with J. Johnson re same (.2); review and update analysis re oil & gas leases (1.8).	3.50
03/03/20	PJH	011 Review oil & gas lease analysis (.7); review documentation re same (.4).	1.10
03/03/20	DPE	011 Review analysis re Catarina lease issues (.8); review documentation re same (.4); conference with management re lease drilling obligations (1.0).	2.20
03/03/20	JPR	011 Correspondence with A. Antypas re lease assumption motion (.3); revise same (.3); revise email to company re same (.2); review revised schedules for same (.4); correspondence with C. Lopez re same (.1).	1.30
03/03/20	JGJ	011 Review notices sent to counterparties related to termination of Double Eagle and BP agreements (.8); analyze same to determine compliance with applicable agreements (.9); correspond (.5) and conference (.2) with Debtors re same; coordinate delivery of notice to counterparties (.8); review draft omnibus lease assumption motion (.5); review lease schedule (.2).	3.90
03/03/20	AFA	011 Correspond with Company re omnibus lease assumption motion (.4); correspond with J. Rubin re same (.3); correspond with Prime Clerk re service of same (.2).	0.90
03/03/20	SMB	011 Review and finalize lease assumption schedule (1.0); review draft lease assumption motion (.8).	1.80
03/03/20	MRR	011 Review and revise omnibus lease assumption motion.	0.80
03/03/20	KNM	011 Review oil & gas lease analysis.	0.20
03/04/20	JS	011 Review lease assumption motion (.4); correspond with J. Rubin re same (.1).	0.40
03/04/20	DPE	011 Call with management re Catarina lease matters (.5); follow up with management re lease matters (.7).	1.20
03/04/20	BHM	011 Review Catarina lease analysis.	0.10
03/04/20	JPR	011 Analysis re lease assumption motion (.5); revise draft of same (.3); correspondence with C. Lopez re same (.3); correspondence with M. Cavanaugh and L. Freeman re same (.1); correspondence with A.	1.60

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Antypas re same (.2); correspondence with J. Savin re same (.1);	
		correspondence with A&M team re service of motion (.1).	
03/04/20	JGJ	011 Coordinate delivery of notice of contract termination to counterparty.	0.30
03/04/20	AFA	011 Correspond with A&M re schedule of oil and gas leases (.6); review	2.60
		same (.6); revise omnibus lease assumption motion (.7); correspond with	
		J. Rubin re same (.2); correspond with Jackson Walker re same (.3);	
		correspond with Prime Clerk re same (.2).	
03/04/20	LC	011 Review contract termination notice (.5); attend to delivery of same (.2).	0.70
03/04/20	SMB	011 Review contract termination notice (.6); attend to coordination of	2.40
		documentation re same (.8); consider oil & gas lease issues (1.0).	
03/05/20	LGB	011 Correspond with M. Clarke re MSA contract review.	0.30
03/05/20	DPE	011 Call with management re oil & gas lease issues.	0.80
03/05/20	JPR	011 Review finalized omnibus assumption motion (.4); review agreements re	1.70
		same (.6); correspondence with A. Antypas re same (.2); correspondence	
		with C. Lopez re same (.2); correspondence with A&M team re same	
		(.2); correspondence with C. George, G. Kopel and M. Meghji re same	
		(.1).	
03/05/20	AFA	011 Revise and finalize omnibus lease assumption motion (1.6); correspond	3.10
		with J. Rubin re same (.3); correspond with Jackson Walker team re	
		same (.4); correspond with Prime Clerk re service of same (.3);	
		correspond with A&M re exhibit to same (.3); call with A&M team re	
		same (.2).	
03/05/20	SMB	011 Review finalized lease schedule for assumption motion (.7); update	1.70
		materials re commercial obligations under leases (1.0).	
03/06/20	JPR	011 Review finalized lease assumption motion for filing (.6); correspond	0.80
		with A. Antypas re same (.2).	
03/06/20	AFA	011 Finalize omnibus lease assumption motion (.8); coordinate filing of	1.40
		same with Jackson Walker (.2); correspond with prime clerk re service	
		of lease counterparties in connection with same (.2); correspond with J.	
		Rubin re same (.2).	
03/10/20	LGB	011 Correspond with D. Koetting re lease payment issues.	0.20
03/12/20	JPR	011 Correspond with J. Kimball, S. Boone, and M. Meghji re oil and gas	0.30
		lease analysis.	
03/12/20	SMB	011 Prepare for (.7) and attend call with J. Rubin, M. Meghji and J. Kimball	1.50
		re oil and gas lease analysis (.3); follow up re same (.5).	
03/19/20	MPV	011 Review contract confidentiality chart.	0.20
03/19/20	SMB	011 Review contract documentation in connection with analysis of	1.60
		confidentiality issues (1.0); review chart re same (.6).	
03/20/20	SSS	011 Review various oil and gas leases.	1.30
03/20/20	SMB	011 Review oil and gas leases re operational and production issues.	1.80
03/20/20	KMR	011 Review JOAs in data room and draft chart with identifying provisions	1.80
		(1.4); Conference call re lease review of shut-in royalty and force	
		majeure provisions (.4).	
03/23/20	LC	011 Review oil and gas lease documentation.	0.40
03/23/20	KMR	011 Review case law re force majeure clauses in, and as applied to, oil and	2.90
		gas leases.	
03/24/20	ISD	011 Attend to oil and gas and operational issues.	0.70
03/24/20	DPE	011 Review Comanche lease spreadsheet re force majeure issues (.8) and	1.20
		consider issues re same (.4).	
03/24/20	LC	011 Review notice to JP Morgan re 3rd amendment to UnSub LPA and 3rd	1.20
		amendment to UnSub LPA.	
03/25/20	JS	011 Consider open issues re oil & gas leases and operations (.5); review	2.00
		analysis materials re same (1.5).	
03/25/20	LC	011 Review documentation re oil & gas leases.	0.40
03/25/20	MPV	011 Review contract confidentiality chart.	0.20
03/25/20	SMB	011 Review operational contracts and advise client on capacity constraint	4.10
		issues (3.1); update analysis on confidentiality concerns re commercial	
		contracts (1.0).	

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/26/20	KMR	011 Review new documents for confidentiality provisions and update confidentiality chart.	1.40
03/27/20	AFA	011 Review response to omnibus lease assumption motion (.3); prepare email summary of same for Akin team (.5).	0.80
03/02/20	MAT	012 Review comments from Jackson Walker to omnibus claims objection (.4); revise the same (.6).	1.00
03/04/20	LGB	012 Consider issues re claims review process.	0.20
03/05/20	MAT	012 Revise draft form for omnibus objections.	1.20
03/09/20	MAT	012 Draft notice of first, second, and third omnibus objections (.3); call with Prime Clerk re same (.1); correspond with Jackson Walker re omnibus hearing dates (.2).	0.60
03/11/20	LGB	012 Correspond with M. Taylor re filing omnibus objections to claims.	0.10
03/11/20	MAT	012 Correspond with Jackson Walker re claims objections (.2); correspond with A&M re same (.2); correspond with L. Beckerman re same (.1).	0.50
03/12/20	LGB	012 Review UCC objection to 1L claims (.4); call with M. Taylor re same (.4).	0.80
03/12/20	MAT	012 Review UCC objection to claim (1.2); call with L. Beckerman re same (.4); research cited bankruptcy code provisions and related precedent (2.2); draft summary re same (1.4).	5.20
03/25/20	LGB	012 Review email from A. Blakeway re claim issues (.1); review response to same (.1).	0.20
03/01/20	PGO	013 Review documents in connection with UCC Rule 2004 requests.	1.20
03/01/20	RT	013 Review hot documents in connection with Rule 2004 discovery (1.0); correspond with Akin contract attorney team re document review (.4); correspond with Akin document review team re second level review of documents (.3); correspond with e-discovery team re same (.3); confer with K. Miller re deposition prep issues (.2).	2.20
03/01/20	MGH	013 Conduct second level review of discovery documents in connection with Rule 2004 discovery (4.1); correspond with Akin document review team re same (.3).	4.40
03/01/20	MVL	013 Correspond with Akin document review team re document review issues (.5); review and analyze document review protocol (1.1); attend to privilege log issues (.5).	2.10
03/01/20	BHM	013 Review discovery materials for privilege issues in connection with Rule 2004 discovery.	1.20
03/01/20	MEW	013 Review documents for responsiveness to Rule 2004 requests (1.1); correspond with Akin document review team re same (.2).	1.30
03/01/20	MLB	013 Review materials in preparation for A. Sanchez deposition (1.3); review and revise outline for same (1.0); review materials in preparation for C. Ward deposition (.8); confer with L. Lawrence re same (.2).	3.30
03/01/20	LML	013 Prepare for upcoming examination of C. Ward (.6); confer with M. Brimmage re same (.2).	0.80
03/01/20	NLB	013 Review documents in connection with Rule 2004 discovery and deposition prep.	3.90
03/01/20	LNG	013 Privilege review of documents in connection with Rule 2004 discovery (2.9); correspond with Akin document review team re same (.5).	3.40
03/01/20	JAH	013 Prepare additional documents for second and third level review by Akin attorneys (1.4); communication with Akin e-discovery and document review team re same (.4); prepare searches of documents for attorney review (2.6).	4.40
03/01/20	JMP	013 Review documents for privilege in connection with Rule 2004 discovery.	4.20
03/01/20	MNP	013 Document review for UCC Rule 2004 requests (4.5); correspond with Akin document review team re same (.3).	4.80
03/01/20	TAC	013 Review documents for privilege and responsiveness to Rule 2004 discovery requests.	2.40
03/01/20	CEO	013 Conduct second level review of Rule 2004 discovery documents (4.7); correspond with Akin document review team re same (.2).	4.90

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/01/20	TWE	013 Review documents for responsiveness to Rule 2004 discovery requests (2.5); correspond with Akin document review team re review issues (.3).	2.80
03/01/20	AAF	013 Conduct document review related to Rule 2004 discovery.	1.60
03/01/20	BJK	013 Review documents re the UCC Rule 2004 requests.	3.20
03/01/20	RAC	013 Review documents pursuant to Committee's 2004 requests (2.8); correspond with Akin review team re same (.3).	3.10
03/01/20	TMA	013 Conduct document review in connection with Rule 2004 discovery.	1.80
03/01/20	PB	013 Perform document review in connection with Rule 2004 discovery requests.	2.00
03/01/20	AEH	013 Review discovery documents for privilege and responsiveness to Rule 2004 discovery requests (8.4); correspond with Akin document review team re same (.4).	8.80
03/01/20	CFM	013 Review documents for responsiveness and privilege in connection with Rule 2004 discovery.	6.40
03/01/20	KNM	013 Confer with R. Tizravesh re preparations for Rule 2004 depositions (.2); correspond with e-discovery team re same (.2); review discovery documents in preparation for same (4.1); draft outline re same (.7).	5.20
03/01/20	MRG	013 Review documents for privilege and responsiveness to Rule 2004 discovery requests.	1.70
03/02/20	LGB	013 Correspond with R. Tizravesh re response letter to UCC (.3); review documents in connection with same (.2); correspond with management re same (.1).	0.60
03/02/20	PGO	013 Review documents in connection with Rule 2004 discovery (2.4); correspond with Akin document review team re same (.3).	2.70
03/02/20	DPE	013 Attend deposition prep session with A. Sanchez (partial) (1.6); review C. Ward deposition transcript (2.2); attend to issues re UCC discovery (.6).	4.40
03/02/20	MFR	013 Review documents for privilege and responsiveness in connection with Rule 2004 discovery.	1.90
03/02/20	RT	013 Confer with L. Beckerman re letter in response to UCC letter (.3); attend to document production parameters (.5); review FTI/A&M diligence materials (.8); attend to production quality controls (1.5); review L. Lawrence comments to draft letter to UCC re document production issues (.2); revise same (.5); second and third level review of documents in connection with Rule 2004 discovery (3.2); correspond with Akin document review team re review issues (.5).	7.50
03/02/20	SMC	013 Prepare discovery documents for review by Akin document review team.	1.00
03/02/20	MGH	013 Conduct second level review of documents in connection with Rule 2004 discovery (8.6); correspond with Akin document review team re same (.3).	8.90
03/02/20	MVL	013 Conduct second level review of Rule 2004 discovery documents (1.0); analyze review and production protocol re same (.6).	1.60
03/02/20	BHM	013 Review and analyze documents for privilege and responsiveness to Rule 2004 discovery requests.	6.80
03/02/20	MEW	013 Review documents for responsiveness to Rule 2004 discovery requests (5.2); correspond with Akin document review team re same (.2).	5.40
03/02/20	MLB	013 Review materials for deposition preparation session with A. Sanchez (1.5); attend deposition prep session (2.3); follow up re same (.2); attend to document production issues in connection with UCC Rule 2004 discovery (.5); review transcript of C. Ward deposition (1.5).	6.00
03/02/20	LML	013 Attend 2004 examination of C. Ward (6.2); work on follow up re same (.6); review documents in preparation for upcoming deposition of T. Sanchez (.6); attend to issues re Rule 2004 document review and production (.7); review and analyze certain litigation analysis (.2); review and revise correspondence to UCC re document production (.2).	8.50
03/02/20	NLB	013 Review documents for responsiveness and privilege in connection with production to UCC.	1.10
03/02/20	LNG	013 Privilege review of documents in connection with UCC Rule 2004	2.20

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/02/20	JAH	013 discovery requests. Prepare documents for attorney review in connection with Rule 2004 discovery (2.0); prepare documents for redaction (.4); prepare pre-production set for final privilege and responsiveness review by case team (3.2).	5.60
03/02/20	JMP	013 Review discovery documents for responsiveness to UCC Rule 2004 discovery requests and privilege issues (7.7); correspond with Akin document review team re same (.3).	8.00
03/02/20	MNP	013 Conduct privilege and responsiveness review of Rule 2004 discovery documents.	3.80
03/02/20	TAC	013 Review documents for privilege and responsiveness to UCC Rule 2004 discovery requests.	2.90
03/02/20	CEO	013 Conduct second level review of discovery documents for Rule 2004 discovery (5.6); correspond with Akin document review team re same (.2).	5.80
03/02/20	KMR	013 Privilege review of documents in connection with UCC Rule 2004 discovery requests (5.5); correspond with Akin document review team re same (.3).	5.80
03/02/20	TWE	013 Review discovery documents for responsiveness and privilege in connection with Rule 2004 discovery requests (6.3); correspond with Akin document review team re same (.3).	6.60
03/02/20	AAF	013 Conduct document review for privilege issues in connection with Rule 2004 discovery.	6.30
03/02/20	BJK	013 Review documents re UCC Rule 2004 discovery requests.	3.50
03/02/20	DPM	013 Review documents for responsiveness and privilege in connection with Rule 2004 discovery (4.6); correspond with Akin document review team re same (.2).	4.80
03/02/20	BAP	013 Review documents in connection with UCC discovery requests.	3.80
03/02/20	RAC	013 Review documents for privilege and responsiveness to Rule 2004 discovery requests.	1.30
03/02/20	TMA	013 Conduct document review in connection with Rule 2004 discovery.	2.90
03/02/20	PB	013 Perform document review re UCC Rule 2004 discovery.	4.20
03/02/20	LEP	013 Review documents in response to UCC Rule 2004 document requests for responsiveness and privilege.	1.10
03/02/20	AEH	013 Review documents for responsiveness and privilege to Rule 2004 discovery requests.	7.50
03/02/20	CFM	013 Review discovery materials for responsiveness and privilege in connection with Rule 2004 discovery.	4.50
03/02/20	KNM	013 Review and finalize outline for A. Sanchez deposition prep session (1.2); attend same (2.3); correspond with A&M re same (.1); review documents in preparation of same (1.9); summarize same (.4); correspond with Debtors re same (.2).	6.20
03/02/20	ACP	013 Review documents for production in connection with UCC Rule 2004 discovery requests (3.2); correspondence with Akin document review team re same (.3); draft letter to UCC counsel re same (.9).	4.40
03/02/20	JHH	013 Review and analyze documents for responsiveness to UCC Rule 2004 discovery requests.	2.10
03/02/20	MRG	013 Review documents re UCC 2004 requests (1.6); review and update list of documents for privilege log review (1.1).	2.70
03/03/20	PGO	013 Call with Akin litigation team re status of document review projects (.6); review documents in connection with Rule 2004 requests (2.6); correspond with Akin document review team re same (.2).	3.40
03/03/20	RT	013 Work on quality controls for document production and manage document production issues (1.7); various correspondence with team re document production and quality controls on documents (.9); work on hot documents chart for partner review (.5); various conferences with team re hot document chart (.5); various correspondence and conferences with E-Discovery re document searches (1); confer with	4.90

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		team re preparation for A.R. Sanchez deposition (.2); review and revise draft letter to UCC (.2); review letter from UCC re causes of action (.3); call with Akin litigation team re document review status and discovery issues (.6).	
03/03/20	SMC	013	4.00
		Revise chart of hot documents re Rule 2004 discovery (2.5); compile materials for A. Sanchez deposition prep (1.5).	
03/03/20	MVL	013	9.60
		Quality control check of production documents (6.7); analyze privilege log issues in response to request from UCC (.6); continue second level review of discovery documents (2.0); correspond with Akin document review team re same (.3).	
03/03/20	BHM	013	2.50
		Review materials re prepetition transactions (1.1); analyze issues re same (.8); call with K. Miller re same (.2); correspond with K. Miller re same (.2); call with L. Lawrence re same (.2).	
03/03/20	MEW	013	2.60
		Review documents for privilege and responsiveness for Rule 2004 discovery requests.	
03/03/20	MLB	013	1.60
		Participate on call with Akin litigation team re document review status (.6); consider pending issues re Rule 2004 discovery (1.0).	
03/03/20	LML	013	2.10
		Confer with B. Meier re ongoing investigation work (.2); review transcript of C. Ward deposition (.8); prepare for upcoming meeting with T. Sanchez re deposition (.7); call with Akin litigation team re pending discovery issues and status of document review (.6).	
03/03/20	LPW	013	0.40
		Review and analyze UCC demand letter to Special Committee.	
03/03/20	JAH	013	2.50
		Prepare report of documents for attorney review (1.2); update deposition preparation document coding (.5); update privilege searches on pre-production documents (.3); prepare documents for redaction (.5).	
03/03/20	KNM	013	6.20
		Call with B. Meier re analysis of pre-petition transactions (.2); correspond with B. Meier re same (.2); second level review documents in response to UCC rule 2004 requests (2.1); correspond with Akin document review team re same (.2); review documents in preparation for A. Sanchez deposition prep session (2.0); draft outline re same (1.5).	
03/03/20	ACP	013	2.30
		Call with Akin litigation team re outstanding document review and production issues (.6); conduct third-level document review and quality checks for production of documents in connection with UCC Rule 2004 requests (1.7).	
03/04/20	DFS	013	0.20
		Confer with L. Tandy re UCC discovery issue.	
03/04/20	PGO	013	0.80
		Review documents in connection with responses to UCC Rule 2004 requests.	
03/04/20	DPE	013	3.00
		Attend deposition preparation session for A. Sanchez (2.2); prepare for same (.8).	
03/04/20	RT	013	3.00
		Attend to finalization of production of documents to UCC (.5); correspond with Akin e-discovery team re searches (.2); review discovery hot documents (.3); review discovery documents for quality control (1.0); review documents for privilege and responsiveness (.8); correspond with Akin document review team re same (.2).	
03/04/20	SMC	013	1.30
		Revise chart of discovery documents in connection with UCC Rule 2004 discovery.	
03/04/20	MVL	013	3.70
		Quality control check of production documents re Rule 2004 request documents (1.1); analyze privilege log issues (1.3); review documents for responsiveness and privilege (1.0); correspond with Akin document review team re same (.3).	
03/04/20	BHM	013	4.80
		Review background materials re prepetition transactions analysis (1.2); analyze documents in connection with same (3.4); call with J. Johnson re same (.2).	
03/04/20	MEW	013	1.60
		Review documents for privilege and responsiveness to Rule 2004 discovery requests (1.4); correspond with Akin document review team re same (.2).	
03/04/20	MLB	013	5.90
		Review materials in preparation for witness prep session with A. Sanchez (2.0); meet with Mr. Sanchez and work on 2004 examination	

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		preparation (2.2); attend to issues re UCC demand letter re prepetition transactions (.7); review research re same (1.0).	
03/04/20	LML	013 Prepare for upcoming meeting with A. Sanchez (.8); conduct witness preparation meeting with A. Sanchez (2.2); review UCC demand letter re prepetition transactions (.5); consider analysis and issues re same (.6).	4.10
03/04/20	LPW	013 Review materials re prepetition transactions analysis (.3); correspond with B. Meier and K. Miller re same (.2).	0.50
03/04/20	JAH	013 Prepare documents for attorney review (.3); correspond with R. Tizravesh re document searches (.2); prepare documents for redaction by case team (.2); prepare Debtors document production (6.1); coordinate secure transfer to opposing counsel (.5).	7.30
03/04/20	JGJ	013 Review UCC demand letter re prepetition transactions (.7); analyze issues re same (.6); review documents in connection with same (.6).	1.90
03/04/20	LJT	013 Confer with L. Lawrence re discovery issues (.1); research re discovery issues in connection with UCC 2004 discovery requests (1.2)	1.30
03/04/20	KNM	013 Review documents in preparation for A. Sanchez deposition (2.3); summarize same (.8); attend A. Sanchez deposition prep session (2.2); correspond with B. Meier and L. Warrick re pre-petition transactions (.2); review documents re same (1.1); review T. Sanchez deposition re confidentiality (3.6).	10.20
03/04/20	ACP	013 Perform final quality checks on documents for production to UCC in connection with Rule 2004 Requests (2.7); review and identify hot documents for review (1.4); correspondence with Akin document review team re review issues (.4).	4.50
03/04/20	MRG	013 Compile list of related party transactions for privilege log review.	0.20
03/05/20	PGO	013 Review documents for privilege in connection with Rule 2004 discovery.	0.50
03/05/20	DPE	013 Review discovery documents for production to UCC in connection with Rule 2004 discovery.	0.60
03/05/20	RT	013 Attend to document production quality controls (.5); consider issues re document production (.3); review hot document log (.3) review hot documents (.9); review documents re prepetition investigation (.6); correspond with Akin document review team re various review issues (.3).	2.90
03/05/20	SMC	013 Prepare materials for A. Sanchez deposition prep session.	1.00
03/05/20	MVL	013 Quality control check of production documents Rule 2004 discovery requests (2.3); analyze privilege log issues (.3); review documents for privilege and responsiveness (4.8); correspond with Akin document review team re same (.3).	7.70
03/05/20	BHM	013 Call with J. Johnson re prepetition transaction analysis (.4); analyze prepetition transaction documents and work product (1.8); call with K. Miller re prepetition transaction analysis (.1).	2.30
03/05/20	LML	013 Review and analyze proposed production documents (.7); review materials for upcoming deposition of T. Sanchez (.8); consider document redaction issues in connection with potential production (.6); confer with K. Miller re analysis of prepetition transactions (.1).	2.20
03/05/20	JAH	013 Prepare documents for privilege review by Akin document review team.	4.40
03/05/20	JGJ	013 Analyze documents re prepetition transactions analysis (1.8); call with J. Johnson re same (.4).	2.20
03/05/20	SSS	013 Review various documentation in connection with analysis of prepetition transactions.	2.50
03/05/20	KNM	013 Confer with B. Meier re analysis pre-petition transactions (.1); confer with L. Lawrence re same (.1); review documents re same (1.0); review T. Sanchez Deposition transcript for confidentiality (1.9); correspond with UCC counsel re same (.1); review documents in preparation for A. Sanchez, deposition (2.3); draft outline re same (.6); correspond with Debtors re same (.1).	6.20
03/05/20	ACP	013 Review documents for privilege and responsiveness to UCC Rule 2004	2.90

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		discovery requests (2.6); correspondence with Akin document review team re same (.3).	
03/05/20	MRG	013 Consider document production and privilege issues in connection with Rule 2004 discovery.	0.30
03/06/20	PGO	013 Review documents in connection with the Committee's Rule 2004 requests.	2.80
03/06/20	DPE	013 Review documents in connection with upcoming Rule 2004 deposition of A. Sanchez.	1.40
03/06/20	RT	013 Review proposed redactions to Audit Committee materials (1.4); call with M. Lloyd re document review issues (.8); confer with A&M re diligence issues (.6); update privilege log in connection with UCC Rule 2004 requests (1.1).	3.90
03/06/20	MVL	013 Review documents for responsiveness in connection with UCC Rule 2004 requests (5.5); review of audit committee materials in connection with same (1.7); call with R. Tizraveshe re document review issues (.8).	8.00
03/06/20	BHM	013 Review analyses re prepetition transactions (1.6); confer with L. Lawrence re same (.3); confer with K. Miller re same (.3).	2.20
03/06/20	LML	013 Confer with B. Meier re analysis of prepetition transactions (.3); review updates re ongoing Rule 2004 discovery efforts (.6); review materials in preparation for upcoming Rule 2004 deposition of A.R. Sanchez Jr. (.8).	1.70
03/06/20	JAH	013 Prepare documents for attorney review in connection with Rule 2004 discovery requests.	0.80
03/06/20	JGJ	013 Review documents re prepetition transactions (3.4); prepare summary re same (2.1).	5.50
03/06/20	LJT	013 Conduct research re issues re prepetition transactions.	2.20
03/06/20	SSS	013 Continue review of various documents in connection with analysis of prepetition transactions.	2.10
03/06/20	KNM	013 Confer with B. Meier re prepetition transactions analysis (.3); conduct research re same (3.1); draft summary re same (.5); revise outline in preparation for A. Sanchez deposition (.9).	4.80
03/06/20	ACP	013 Review documents for production to UCC in connection with Rule 2004 requests.	0.90
03/06/20	MRG	013 Review documents for privilege in connection with UCC Rule 2004 requests.	1.30
03/07/20	RT	013 Review documents for production in response to UCC Rule 2004 requests.	4.30
03/07/20	ACP	013 Review documents for responsiveness in connection with UCC Rule 2004 requests.	0.40
03/08/20	RT	013 Review documents for production re UCC Rule 2004 requests.	5.70
03/08/20	MVL	013 Review documents for production in connection with UCC Rule 2004 requests.	0.70
03/08/20	MLB	013 Review materials in preparation for A. Sanchez Rule 2004 examination preparation session (1.4); conference with L. Lawrence re same (.5).	1.90
03/08/20	LML	013 Review documents for upcoming meeting with A. Sanchez re Rule 2004 deposition (.6); conference with M. Brimmage re same (.5).	1.10
03/08/20	JAH	013 Prepare documents for attorney review in connection with UCC Rule 2004 requests.	0.70
03/08/20	LJT	013 Review Jackson Walker lien analysis in connection with pending litigation issues.	0.70
03/08/20	KNM	013 Review outline in preparation for A. Sanchez Rule 2004 deposition.	0.30
03/08/20	ACP	013 Review documents for production to UCC in connection with Rule 2004 requests.	0.40
03/09/20	PJH	013 Respond to diligence/litigation questions re prepetition transactions.	0.20
03/09/20	PGO	013 Review documents to be produced in response to the Committee's Rule 2004 requests.	2.30
03/09/20	RT	013 Finalize production of documents re UCC Rule 2004 request (2.3); confer with M. Lloyd re document review issues (.4); correspond with A&M re diligence documents (.6); update privilege log in connection	4.30

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/09/20	MVL	013 with UCC Rule 2004 discovery requests (1.0). Review documents in connection with UCC Rule 2004 requests (4.2); confer with R. Tizraveshe re issues related to same (.4).	4.60
03/09/20	BHM	013 Review materials in connection with analysis of prepetition transactions.	1.80
03/09/20	MLB	013 Attend A. Sanchez deposition preparation session with L. Lawrence and K. Miller (partial) (1.2); confer with L. Lawrence re same (.4); review materials in preparation for A. Sanchez deposition (1.7); review C. Ward deposition transcript (.5).	3.80
03/09/20	LML	013 Conduct witness preparation session with A. Sanchez, M. Brimmage and K. Miller (3.4); review materials re same (1.0); consider issues re same (.8); confer with M. Brimmage re same (.4); revise correspondence re privilege designations (.6).	6.20
03/09/20	JAH	013 Prepare documents for production to UCC in connection with Rule 2004 request.	6.10
03/09/20	JGJ	013 Review documentation in connection with analysis of prepetition transactions (1.1); correspond with Alvarez & Marsal re same (.2).	1.30
03/09/20	LJT	013 Review documents for privilege in connection with UCC Rule 2004 requests.	1.50
03/09/20	KNM	013 Review materials in preparation for deposition prep session with A. Sanchez (2.2); prepare outline re same (2.0); attend A. Sanchez prep session with L. Lawrence and M. Brimmage (3.4); correspond with G. Kopel re same (.4); review Chuck Ward deposition transcript for confidentiality (.9).	8.90
03/09/20	ACP	013 Transmit document production to the Committee in response to Rule 2004 requests.	0.20
03/09/20	MRG	013 Review documents re UCC Rule 2004 requests.	3.30
03/10/20	JWM	013 Prepare documents for attorney review in connection with UCC Rule 2004 requests.	2.60
03/10/20	PGO	013 Review documents re documents to be produced in response to the Committee's 2004 requests (1.4); prepare chart summarizing same (.6).	2.00
03/10/20	DPE	013 Attend A.R. Sanchez, Jr. deposition (3.8); attend follow up conference with A.R. Sanchez, Jr. re same (1.0).	4.80
03/10/20	RT	013 Confer with G. Kopel re internal control documents (.3); consider pending document review issues (1.1); review UCC objection to secured notes claims (.2).	1.60
03/10/20	MVL	013 Review privilege log documents and work on response to follow up requests from UCC re Rule 2004 requests.	7.40
03/10/20	BHM	013 Review materials in connection with analysis of prepetition transactions (.3); confer with K. Miller re same (.8).	1.10
03/10/20	JPR	013 Review filed lien challenge complaint.	0.30
03/10/20	MLB	013 Confer with L. Lawrence re A. Sanchez deposition (.2); review summary re same (.3).	0.50
03/10/20	LML	013 Defend deposition of A.R. Sanchez Jr. (3.8); work on follow up re same (.6); confer with M. Brimmage re same (.2).	4.60
03/10/20	JAH	013 Prepare documents for attorney review in connection with UCC Rule 2004 request.	1.70
03/10/20	LJT	013 Review documents in connection with deposition of A.R. Sanchez, Jr.	0.50
03/10/20	KNM	013 Confer with B. Meier re pre-petition transactions (.8); prepare for A.R. Sanchez, Jr. deposition (1.1); attend same (3.8); confer with G. Kopel re same (.6); summarize same (1.3); review C. Ward deposition for confidentiality (2.2); correspond with opposing counsel re same (.1).	9.90
03/10/20	MRG	013 Review documents for privilege in connection with UCC Rule 2004 requests.	4.90
03/11/20	PGO	013 Review documents to be produced in response to the UCC Rule 2004 request.	2.50
03/11/20	RT	013 Review summary of status of document review (.6); review diligence documents (2.4); review various documents re internal controls and prepare for call with G. Kopel re internal controls (1.0); call with L.	5.80

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Tandy and G. Kopel re internal control documents (.4); call with A&M re same (.6); follow up correspondence with A&M re same (.5); correspond with Moelis re same (.3).	
03/11/20	RA	013 Research precedent in connection with pending discovery issues.	1.20
03/11/20	MVL	013 Review documents in connection with UCC Rule 2004 requests (6.4); prepare summary of status of same (.6); correspond with L. Lawrence re same (.2).	7.20
03/11/20	BHM	013 Confer with K. Miller re analysis of prepetition transactions (.3); correspond with K. Miller re same (.2).	0.50
03/11/20	JAH	013 Prepare documents for attorney review in connection with UCC Rule 2004 requests.	3.80
03/11/20	LJT	013 Call with R. Tizraves and G. Kopel re UCC's request for Debtors' internal control documents.	0.40
03/11/20	KNM	013 Conduct research re prepetition transactions and related issues (5.2); review documents re same (2.1); confer with B. Meier re prepetition transactions (.3); correspond with B. Meier re same (.2).	7.80
03/11/20	MRG	013 Review documents in connection with UCC Rule 2004 requests.	3.20
03/12/20	PGO	013 Review documents and update chart re documents to be produced in response to the Committee's Rule 2004 requests.	2.90
03/12/20	RT	013 Correspond with A&M re diligence issues (.5); call with A&M re same (.3); draft list of pending discovery issues (.8); confer with M. Lloyd re production of documents re internal controls (.5); correspond with Debtors re same (.6); call with UCC re pending discovery issues (.4); correspond with Ropes & Gray re same (.2); review materials and documents in connection with same (.3); review redactions to discovery materials (.7); confer with B. Meier re same (.2).	4.50
03/12/20	MVL	013 Review privilege log documents in response to UCC Rule 2004 requests (5.5); confer with R. Tizraves re production of internal control documents (.5).	6.00
03/12/20	BHM	013 Prepare redactions to discovery materials (1.4); confer with R. Tizraves re same (.2).	1.60
03/12/20	JAH	013 Prepare documents for production in connection with UCC Rule 2004 request.	3.10
03/12/20	KNM	013 Confer with Haynes and Boone re prepetition transactions (.2); conduct research re same (1.7); draft summary re same (.4); correspond with G. Kopel re A.R. Sanchez, Jr.'s deposition (.2).	2.50
03/12/20	ACP	013 Finalize production of documents to the Committee in connection with Rule 2004 requests.	0.20
03/13/20	LGB	013 Review UCC motion for standing.	0.50
03/13/20	PGO	013 Review documents to be produced in response to the Committee's Rule 2004 requests (1.8); conference with R. Tizraves re same (.5); correspond with Debtors re pending document request issues (.8).	3.10
03/13/20	RT	013 Review document production issues (.8); review Special Committee documents re same (.9); revise draft correspondence to UCC re same (.5); confer with A&M re diligence collection issues (.5); consider issues re privilege review (.5); finalize document production (1.5); various correspondence with J. Hunter re document production issues (.5); conference with P. O'Brien re document review issues (.5).	5.70
03/13/20	MVL	013 Continue analyzing privilege log documents (4.9) prepare draft responses to follow up requests from UCC re same (.8).	5.70
03/13/20	BHM	013 Review and analyze Committee's standing motion (1.4); correspond with K. Miller re same (.4).	1.80
03/13/20	MLB	013 Review UCC standing motion (.6); confer with L. Lawrence re same (.4).	1.00
03/13/20	LML	013 Consider issues re UCC discovery requests and related matters (.6); review UCC's Standing Motion (1.0); confer with M. Brimmage re same (.4); correspond with K. Miller re same (.2).	2.20
03/13/20	JAH	013 Prepare documents for production in connection with UCC Rule 2004	4.20

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/13/20	KNM	013 Requests (3.7); correspond with R. Tizraveshe re issues in connection with same (.5).	6.00
03/14/20	MLB	013 Correspond with Haynes and Boone re prepetition transactions (.2); conduct research re same (2.8); draft summary of same (1.1); review documents re same (1.3); correspond with L. Lawrence re same (.2); correspond with B. Meier re same (.4).	0.60
03/14/20	KNM	013 Review research re UCC standing motion.	3.00
03/15/20	BHM	013 Review UCC Standing Motion and proposed complaints (2.3); draft summary re same (.7).	1.40
03/15/20	MLB	013 Analyze prepetition transaction issues (.9); draft summary of prepetition transaction analysis (.5).	0.50
03/15/20	LJT	013 Work on response issues re the UCC's standing motion.	0.40
03/15/20	KNM	013 Research re pre-petition issues in other chapter 11 cases.	3.50
03/16/20	PGO	013 Review UCC's proposed complaints (1.6); analyze same (1.1); summarize same (.8).	1.30
03/16/20	RT	013 Review documents re compensation reports in connection with the Committee's 2004 requests and communications re same (.8); call with Akin lit team re outstanding discovery issues (.5).	4.70
03/16/20	MVL	013 Review documents in response to Committee's 2004 requests (4.1); attend call re outstanding discovery issues (.6).	7.30
03/16/20	BHM	013 Work on amended and supplemental privilege logs in response to follow up requests from UCC (6.1); analyze documents re same (.6); call with Akin lit re outstanding discovery issues (.6).	0.70
03/16/20	MLB	013 Call with Litigation team re multiple issues, including prepetition transaction analysis (.5); review prepetition transaction background (.2).	1.00
03/16/20	LPW	013 Attend to discovery issues re UCC discovery requests.	0.30
03/16/20	JAH	013 Review materials re McKinsey dispute and claim (.2); email with K. Miller re same (.1).	3.90
03/16/20	LJT	013 Export updated SN/Debtors privilege log for review by case team (.2); prepare report of domains, custodians and email addresses on privilege log use by case team (1.3); prepare report of Akin reviewers for case team (.8); stage third party productions by Charter One, Cypress Eagle and Evercore Group to Relativity for attorney review (1.6).	1.80
03/16/20	KNM	013 Review documents in connection with UCC's requests.	6.90
03/16/20	ACP	013 Revise 10-k re McKinsey litigation (3.2); research re same (3.7).	1.80
03/16/20	MRG	013 Call with Akin Litigation re outstanding issues in connection with the Committee's 2004 Requests (.6); review draft protective order (.7); correspondence re same (.5).	4.50
03/17/20	RT	013 Revise privilege log re UCC document requests.	3.80
03/17/20	SMC	013 Revise draft document review memo.	0.30
03/17/20	MVL	013 Prepare list of Akin document reviewers for incoming document production review.	4.90
03/17/20	BHM	013 Work on amended and supplemental privilege logs in response to follow up requests from UCC.	1.90
03/17/20	MLB	013 Analyze prepetition transactions and related background (1.0); draft memorandum re prepetition transaction analysis (.9).	0.80
03/17/20	LML	013 Work on discovery responses to UCC.	1.30
03/17/20	JAH	013 Work on issues re ongoing 2004 discovery.	6.20
03/17/20	JGJ	013 Stage third party productions by Houlihan, Johnson Rice and Stifel Nicolaus to Relativity for attorney review (1.4); work with case team on SN/Debtors privilege log by creating reports of individuals on log categories (4.8).	2.40
03/17/20	LJT	013 Review documents in response to requests from 1Ls.	0.80
03/17/20	RAC	013 Confer with L. Lawrence re discovery issues re 2004 discovery requests (.1); research re discovery issues re 2004 discovery requests (.7)	2.00
03/17/20	KNM	013 Review documents pursuant to Committee's 2004 requests.	6.90
		013 Research re prepetition transactions (1.4); analyze same (1.2); review documents re same (1.1); analyze same (.8); draft memo re same (2.4).	

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/17/20	ACP	013 Draft memorandum for review of incoming document productions.	0.40
03/18/20	PGO	013 Attend to issues re outstanding discovery matters.	0.60
03/18/20	DPE	013 Review A.R. Sanchez Jr. deposition transcript.	2.10
03/18/20	RT	013 Review documents in response to 2004 requests.	4.60
03/18/20	MVL	013 Review documents in response to Committee's 2004 requests.	7.00
03/18/20	BHM	013 Review documents in response to UCC 2004 requests.	3.70
03/18/20	MEW	013 Review documents in response to UCC 2004 response.	5.00
03/18/20	MLB	013 Work on letter to UCC re the continuation of discovery issues.	1.30
03/18/20	LML	013 Work on issues re ongoing UCC investigation efforts (1.2); review and revise correspondence re same (.8); confer with counsel for SOG re case status (.3).	2.30
03/18/20	ABL	013 Review documents in response to UCC 2004 requests.	2.50
03/18/20	JAH	013 Prepare status report on incoming productions for case team review (.9); prepare review and production statistics for case team review (.3); update privilege log searches as requested by case team (.7); communication with case team (.8).	2.70
03/18/20	JGJ	013 Analyze (.3) and correspond with Morrison & Foerster re (.1) additional Morrison & Foerster diligence requests.	0.40
03/18/20	LJT	013 Review documents in response to UCC's 2004 requests.	7.80
03/18/20	KMR	013 Review documents in response to UCC's 2004 requests.	2.10
03/18/20	KNM	013 Review A. Sanchez, Jr. deposition transcript (1.3); correspond with opposing counsel re same (.1); revise letter to UCC re rule 2004 discovery (.6); correspond with Akin Litigation re same (.3).	2.30
03/18/20	ACP	013 Assist with drafting of letter to the Committee re 2004 Requests.	0.30
03/18/20	MRG	013 Review document review memo (.2); Review incoming documents re UCC investigation (2.9).	3.10
03/19/20	PGO	013 Review communications re outstanding discovery issues.	0.30
03/19/20	RT	013 Revise privilege log.	0.90
03/19/20	MVL	013 Second level review of incoming document productions (2.4); work on and revise amended privilege log and correspondence re same (5.9).	8.30
03/19/20	MEW	013 Review documents in response to Committee's request for production.	4.70
03/19/20	MLB	013 Draft letter to UCC re staying any further 2004 discovery.	1.60
03/19/20	ABL	013 Review documents in response to Committee requests.	2.00
03/19/20	JAH	013 Prepare reports of communicants, privilege type and date ranges for privilege log categories for attorney review (5.8); compile statistics on number of documents produced by all parties in response to UCC 2004 requests (.4); communication with case team (.5).	6.70
03/19/20	JGJ	013 Review documents in response to UCC 2004 requests.	3.30
03/19/20	LJT	013 Conduct document review re UCC's 2004 requests.	4.00
03/19/20	RAC	013 Review documents pursuant to Committee's 2004 requests.	1.10
03/19/20	MRG	013 Review incoming documents re UCC investigation.	3.90
03/20/20	RT	013 Review documents in response to Committee's requests for production.	0.80
03/20/20	MEW	013 Review documents in response to UCC's 2004 requests.	5.50
03/20/20	LML	013 Revise discovery letter to UCC.	1.10
03/20/20	ABL	013 Conduct first level review of documents re non-debtor productions.	1.10
03/20/20	JAH	013 Stage board materials to Relativity for attorney review.	0.50
03/20/20	JGJ	013 Conference (.5) and correspond (.4) with client re Morrison & Foerster diligence requests; conference (.3) and correspond (.6) with Morrison & Foerster re same; identify additional relevant documents (.7) and review confidentiality obligations related to same (.6).	3.10
03/20/20	LJT	013 Review documents re UCC's 2004 requests.	5.00
03/20/20	RAC	013 Review documents pursuant to Committee's 2004 requests.	1.30
03/20/20	MRG	013 Review incoming documents re UCC investigation.	4.60
03/23/20	RT	013 Manage document review issues (.1); review emergency motion for status conference (.1); call with counsel for independent directors re emergency motion (.2); review draft board minutes (.2).	0.60
03/23/20	JGJ	013 Correspond with Morrison & Foerster (.3) and client (.1) re Morrison & Foerster diligence requests	0.40

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/23/20	LJT	013 Review documents for privilege and confidentiality in response to UCC 2004 request.	0.80
03/24/20	MLB	013 Analyze research re 2004 discovery request issues.	0.70
03/24/20	JAH	013 Prepare documents for attorney review in connection with UCC 2004 request.	0.50
03/24/20	LJT	013 Review board materials re witness and exhibit list re upcoming hearing re exclusivity motion (.3); conference with L. Warrick and K. Miller re hearing on exclusivity motion (.2); review materials re stipulation of facts re hearing on exclusivity motion (.3)	0.80
03/24/20	KNM	013 Draft witness and exhibit list (.6); review documents re same (1.4); draft stipulation of fact re exclusivity (1.4); confer with L. Warrick and L. Tandy re same (.2); revise same (.6).	4.20
03/24/20	ACP	013 Review board materials in connection with filing of witness and exhibit list (1); prepare documents for production in response to the Committee's 2004 Requests (.8).	1.80
03/25/20	RT	013 Call with counsel for independent directors re discovery and standing motion hearing (.1); manage collection/tracking of board materials (.1).	0.20
03/25/20	MLB	013 Review RLF discovery issue.	0.20
03/25/20	LML	013 Work on issues re ongoing discovery issues.	0.30
03/25/20	JGJ	013 Review correspondence from client (.8) and correspond with Akin team re (.5); and review documents related to (1.0) Morrison & Foerster diligence requests.	2.30
03/25/20	KMR	013 Review documents for privilege and responsiveness to UCC discovery request.	4.30
03/26/20	JGJ	013 Review documents for responsiveness in connection with UCC request.	3.30
03/01/20	MLB	014 Attend to issues re D&O insurance coverage.	0.80
03/02/20	DFS	014 Review D&O insurance policies (2.0); consider issues re same (.6); prepare notice letter re same (2.0); correspond with M. Brimmage and L. Warrick re same (.3).	4.90
03/02/20	MLB	014 Correspond with D. Staber and L. Warrick re D&O insurance issues (.2); review notice letter re same (.2).	0.40
03/02/20	LPW	014 Email communications with D. Staber and M. Brimmage re insurance notice (.3); review and analyze insurance agreements (1.3).	1.60
03/03/20	DFS	014 Review and revise insurance notice letter (2.6); correspondence with M. Brimmage and L. Warrick re same (.3).	2.90
03/03/20	DPE	014 Review insurance notice.	0.60
03/03/20	MLB	014 Correspond with D. Staber and L. Warrick re insurance notice (.2); review revised notice (.4).	0.60
03/03/20	LPW	014 Review insurance notice (.6); email communications with M. Brimmage and D. Staber re same (.2).	0.80
03/09/20	DFS	014 Review notice of D&O claims (.3); consider potential correspondence to insurance carriers re same (.4).	0.70
03/10/20	DFS	014 Revise draft notice of D&O claims for insurance carriers.	1.10
03/11/20	DFS	014 Correspond with L. Warrick re updated insurance notice letter (.2); review UCC demand letter in connection with same (.6).	0.80
03/11/20	LPW	014 Correspond with D. Staber re insurance notice of claims letter (.2); review draft of same (.1).	0.30
03/12/20	DFS	014 Call with L. Warrick re draft notice of claims (.2); confer with A. Crawford re same (.2); review revised draft of same (.5).	0.90
03/12/20	AVC	014 Review draft notice of claims and UCC demand letter (.3); call with L. Warrick re same (.3); revise notice of claims (.2); confer with D. Staber re same (.2).	1.00
03/12/20	DJW	014 Review Debtors' insurance policies in connection with preparation of notice of claims (.7); revise notice of claims (.7)	1.40
03/12/20	CNM	014 Consider strategies for D&O insurance claim notice letter.	0.30
03/12/20	LPW	014 Correspond with G. Kopel re draft insurance notice (.3); call with A. Crawford re same (.3); call with D. Staber re same (.2); review and analyze revised letter (.8).	1.60

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/13/20	DFS	014 Review documents in connection with re D&O insurance notice.	0.20
03/16/20	AVC	014 Revise insurance notice letter.	0.70
03/16/20	CNM	014 Continue analyzing strategies for D&O insurance claim notice letter.	0.70
03/16/20	LPW	014 Call with B. Stearn re insurance notice letter (.2); attend to issues re same (2.5).	2.70
03/17/20	AVC	014 Participate in call with Haynes and Boone (.2); confer with team re same (.6); review UCC motion, first day declaration and other materials to advise re insurance coverage issues (1.5).	2.30
03/17/20	CNM	014 Continue analyzing strategies for D&O insurance claim notice letter.	1.50
03/17/20	LPW	014 Analyze issues re insurance letters (.7); emails with G. Kopel re insurance letter (.2); email to A. Devore re same (.4); call with A. Devore re same (.1); emails with T. Behrens and L. Thorne re same (.3); call with L. Thorne, T. Behrens re same (.2); call with Andrew Devore re insurance letter (.2); attend to issues re same (.8).	2.90
03/18/20	AVC	014 Review and analyze SOG insurance policies (1.5), exhibits to UCC motion (1.0), Texas law (.7) to advise on coverage issues.	3.20
03/18/20	DPE	014 Review D&O notice to insurance carriers.	0.50
03/18/20	CNM	014 Continue analyzing strategies for insurer claim notice letter.	2.00
03/18/20	JPR	014 Call with L. Warrick re insurance matters.	0.20
03/18/20	LPW	014 Prepare for call with J. Rubin (.6); participate in same (.2); call to T. Behrens re notice letter (.1); call to L. Thorne re same (.1); call with G. Kopel re same (.1); attend to issues re same (1.7).	2.80
03/19/20	AVC	014 Attend to issues re final notice letter.	0.20
03/19/20	LPW	014 Revise insurance notice letter (1.0); correspondence with client (2.0) and Lockton re same (.1).	3.10
03/23/20	LPW	014 Review and analyze correspondence letters from carriers (.7); email to A. Crawford and C. Matheson re same (.2).	0.90
03/24/20	AVC	014 Review insurer notice acknowledgment letters.	0.30
03/24/20	CNM	014 Review D&O insurer claim notice response letters.	0.20
03/24/20	MLB	014 Review insurance claim issues.	0.80
03/25/20	LPW	014 Review and analyze information re insurance claims (.9); correspond with local counsel re same (.4).	1.30
03/27/20	LPW	014 Review correspondence from insurance carrier (.1); correspond with client and counsel at Ropes & Gray, RLF, and Haynes and Boone re same (.2).	0.30
03/11/20	JGJ	015 Review new Morrison & Foerster diligence requests (1.4); correspond with Morrison & Foerster team re same (.4).	1.80
03/13/20	JGJ	015 Review diligence documents requested by Morrison & Foerster.	1.20
03/21/20	JS	015 Call with Debtor advisors re 1L plan proposal (.7); call with J. Rubin re same (.2); review and comment on draft presentation for Special Committee re plan status (.8); calls with I. Dizengoff re plan issues (.4, .6); calls with M. Meghji re same (.2, .2); call with Moelis re same (.4); call with A&M re same (.3); call with D. Jenkins re same (.3); consider issues plan alternatives (.8); continue to review and consider plan research (.5).	5.40
03/24/20	JGJ	015 Correspond with Morrison & Foerster (.2); Moelis (.1), and client (.5) re Morrison & Foerster diligence requests; consider issues re same (.5).	1.30
03/25/20	JPR	015 Correspondence with M. Meghji and J. Boffi re Secured Noteholder diligence requests.	0.20
03/26/20	JPR	015 Correspondence with J. Boffi re diligence requests from DIP Lenders (.2); call with D. Koetting re same (.1); review correspondence with DIP Lender advisors re diligence requests (.1).	0.40
03/27/20	MLB	015 Participate in Special Committee conference re the status of mediation and strategy going forward (partial).	0.50
03/27/20	JGJ	015 Review documents in connection with 1L diligence request.	2.30
03/03/20	LPW	016 Call with K. Miller re automatic stay and strategy.	0.20
03/03/20	KNM	016 Call with L. Warrick re automatic stay issues and strategy (.2); follow up re same (.1).	0.30

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/04/20	LML	016 Review and analyze update re Terra Motion (.2); review update re removal deadline (.1).	0.30
03/04/20	LPW	016 Correspond with G. Kopel re Terra motion.	0.20
03/05/20	KNM	016 Prepare Terra status update for Debtors and Akin team.	0.20
03/09/20	KNM	016 Review motion to stay filed by Haynes & Boone in Crescent State Court litigation (.5); summarize same (.5).	1.00
03/10/20	LPW	016 Review proposed Terra stipulation (.3); correspond with S. Cruse and M. Cavanaugh re same (.2).	0.50
03/11/20	LGB	016 Review stipulation re Terra lift stay motion.	0.40
03/11/20	LPW	016 Correspond with S. Cruse re lift stay issues in Terra matter.	0.40
03/12/20	LPW	016 Correspond with G. Kopel re Terra proposed stipulation (.3); correspond with B. Schak re same (.3); correspond with K. Miller re same (.2).	0.80
03/12/20	KNM	016 Revise Terra Proposed Order and Stipulation (.5); correspond with L. Warrick re same (.2).	0.70
03/13/20	LML	016 Correspond with L. Warrick re Terra Lift Stay stipulation and order.	0.20
03/13/20	LPW	016 Correspond with counsel for Terra re proposed stipulation (.3); correspond with L. Lawrence re same (.2); correspond with K. Miller re same (.3); correspond with S. Cruse re same (.3); correspond with G. Kopel re same (.3).	1.40
03/13/20	KNM	016 Revise Terra Proposed Order and Stipulation (.3); correspond with L. Warrick re same (.2).	0.50
03/16/20	JPR	016 Correspondence with L. Warrick re Terra stipulation	0.10
03/16/20	LPW	016 Emails with J. Rubin re Terra stipulation (.2); emails with K. Miller and Jackson Walker re same (.2); review filing and entered order (.2).	0.60
03/16/20	KNM	016 Correspond with L. Warrick re Terra Proposed Stipulation and Agreed Order (.1); revise same (.1); correspond with Jackson Walker re same (.1); correspond with FR re same (.1).	0.40
03/25/20	ACP	016 Attend weekly task list call.	0.60
03/01/20	JS	017 Call with management, Gibbs & Brun, M-III and M. Brimmage re status and next steps re Gavilan litigation.	0.40
03/01/20	MLB	017 Call with J. Savin, Debtors, and M-III re Gavilan litigation issues and next steps (.4); review materials in preparation for same (.4).	0.80
03/01/20	LPW	017 Review draft pretrial brief for Gavilan proceeding (1.0); comment on same (.5); correspond with S. Cruse and J. Gutierrez re same (.3); correspond with W. Fuselier re witness and exhibit lists (.2); review and analyze same (.3).	2.30
03/02/20	MLB	017 Review Gavilan pretrial brief (.7); review joint pretrial statement (.6).	1.30
03/02/20	LPW	017 Confer with E. Werkmann re Gavilan matter (.4); review and analyze joint pretrial statement (.6); email communications with S. Cruse re same (.3); review and analyze Gavilan pre-trial brief (.8).	2.10
03/02/20	LPW	017 Attend to issues re motion to extend removal deadline.	0.20
03/03/20	JS	017 Review pleadings filed in Gavilan adversary proceeding (.8); review summary from L. Warrick re hearing and pending issues (.3); correspond with L. Warrick re same (.2).	1.30
03/03/20	MLB	017 Prepare for (.3) and attend Gavilan pretrial conference (.8); correspond with L. Lawrence and L. Warrick re same (.2).	1.30
03/03/20	LML	017 Attend to issues re Gavilan trial strategy (.8); review pleadings filed in Gavilan proceeding (.6); correspond with M. Brimmage and L. Warrick re hearing (.3).	1.70
03/03/20	LPW	017 Review and analyze materials to prepare for Gavilan pre-trial hearing (1.5); participate in same (.8); communications with Gibbs & Bruns following same (.4); call with S. Cruse re same (.2); review and analyze contract in connection with Gavilan dispute (1.3); draft summary update re same (.9); correspond with M. Brimmage and L. Lawrence re same (.3); correspond with J. Savin re hearing (.3).	5.70
03/03/20	AFA	017 Review and finalize CNO for removal motion (.3); correspond with Jackson Walker re filing of same (.2).	0.50
03/04/20	JS	017 S. Cruse, G. Kopel, S. Boone, J. Rubin and D. Elder re midstream and	0.70

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		operator issues (.5); prepare for same (.2).	
03/04/20	LPW	017 Review and analyze materials re Gavilan pretrial hearing (.8); correspond with K. Miller re removal deadline extension (.1).	0.90
03/04/20	KNM	017 Review order extending removal deadline (.1); correspond with L. Warrick re same (.1); correspond with Debtors re same (.1).	0.30
03/06/20	JKS	017 Confer with A. Blakeway re pending litigation matters (.9); prepare summaries re same (1.3).	2.20
03/10/20	JS	017 Review summary re Gavilan hearing.	1.10
03/10/20	LPW	017 Correspond with Gibbs & Bruns and Weil teams re Gavilan meeting (.6); call with M. Meghji re same (.5).	1.10
03/11/20	JS	017 Confer with M. Brimmage re status of Gavilan matter (.6); follow up re same (.7).	1.30
03/11/20	DPE	017 Attend conference with G. Kopel re potential Gavilan settlement (.4); attend settlement conference with S. Boone and Gavilan re Comanche operatorship (3.3).	3.70
03/11/20	JPR	017 Attend meeting with Gavilan (partial, telephonic).	2.60
03/11/20	MLB	017 Confer with J. Savin re status of Gavilan matter (.6); prepare for Gavilan status update hearing (.6); correspond with L. Warrick re Sanchez/Gavilan meeting (.2).	1.40
03/11/20	LML	017 Review updates from M. Lloyd re UCC document requests.	0.20
03/11/20	LPW	017 Correspond with M. Brimmage re Sanchez/Gavilan meeting.	0.20
03/11/20	SMB	017 Review materials and pleadings in preparation for Gavilan settlement conference (1.1); attend Gavilan settlement conference with D. Elder (3.3).	4.40
03/12/20	JS	017 Consider issues re potential Gavilan settlement.	0.50
03/12/20	JPR	017 Call with S. Boone and Gavilan re potential settlement and next steps (.7); correspond with S. Boone re same (.2); correspond with M. Meghji re same (.2).	1.10
03/12/20	SMB	017 Review materials in advance of call with Gavilan re potential settlement (.8); consider strategy re same (1.0); call with J. Rubin and Gavilan re same (.7); correspond with J. Rubin re same (.2).	2.70
03/13/20	JPR	017 Correspond with S. Boone re Gavilan status and next steps.	0.30
03/13/20	JGJ	017 Prepare Non Disclosure Agreement for Gavilan negotiations.	3.90
03/13/20	SMB	017 Correspond with J. Rubin re status of Gavilan matter and strategy going forward.	0.30
03/13/20	KMR	017 Review NDA with Gavilan in connection with settlement discussions.	1.30
03/15/20	MLB	017 Attend to issues re Gavilan.	0.70
03/15/20	LML	017 Attend to issues re Gavilan adversary.	0.20
03/16/20	DPE	017 Work on Gavilan asset swap matters (.5); work on Gavilan NDA matters (.3).	0.80
03/16/20	JPR	017 Review Gavilan NDA.	0.60
03/16/20	LML	017 Attend conference call re document review and production status (.6); work on follow up re same (.2); work on issues re possible NDAs (.3); review and analyze research results re ongoing discovery (.3).	1.40
03/16/20	JGJ	017 Review Gavilan Non Disclosure Agreement.	2.40
03/16/20	SMB	017 Draft NDA for disclosures to Gavilan (2.2); prepare update to counterparty on pending issues (1.9).	4.10
03/17/20	JPR	017 Review Gavilan NDA (.3); correspondence with M. Meghji re same (.2).	0.50
03/17/20	JGJ	017 Review Gavilan Non Disclosure Agreement.	2.20
03/18/20	SMB	017 Review diligence list re Gavilan resolution and provide material comments and concerns.	2.00
03/19/20	DPE	017 Reviewed Gavilan revisions to NDA.	0.30
03/19/20	LML	017 Attend to issues re Gavilan.	1.40
03/19/20	JGJ	017 Review Gavilan's comments to Non Disclosure Agreement.	0.50
03/19/20	SMB	017 Review NDA with Gavilan.	1.10
03/20/20	DPE	017 Review proposal from Gavilan.	0.90
03/20/20	JPR	017 Review Gavilan proposal and related materials	0.50
03/20/20	SMB	017 Review Gavilan NDA (.6); review term sheet from Gavilan (.7);	2.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		consider issues re same (.7).	
03/21/20	JS	017 Review emergency motion for status conference.	0.40
03/21/20	DPE	017 Attend to Gavilan settlement matters.	0.80
03/21/20	JPR	017 Review motion for status conference.	0.30
03/21/20	MLB	017 Work on motion for emergency status conference and related issues.	1.00
03/21/20	LML	017 Review Emergency Motion for status conference.	0.20
03/22/20	MLB	017 Communications with SOG's counsel re the status of various litigation issues and strategy for addressing same.	1.10
03/22/20	MLB	017 Review and analyze Gavilan's settlement proposal.	0.70
03/23/20	MLB	017 Communications with SOG's counsel re the status of various litigation issues and strategy for addressing same.	0.50
03/25/20	DPE	017 Attend Gavilan pre-call meeting with company, J. Rubin (.4); attend Gavilan meeting with company, J. Rubin (.4); phone conference with client re same (.3); review Gavilan NDA (.5) and revise the same (1.2).	2.80
03/25/20	JPR	017 Attend precall (.4) and call (.4) re Gavilan matters with D. Elder, management, advisors; prepare for same (.1).	0.90
03/25/20	JGJ	017 Correspond with Akin team re (.3) and review and revise (1.3) Gavilan NDA; attend call with Gavilan counsel re asset swap (.7).	2.30
03/25/20	SMB	017 Review Gavilan documents in connection with settlement conference (2.2); attend call with company and advisors re same (.4).	2.60
03/26/20	DPE	017 Analyze securities law issues re NDA proposal with Gavilan (.6); phone conference with C. George re contractor issues (.2); work on Gavilan NDA matters (.9).	1.70
03/26/20	JPR	017 Review revised Gavilan NDA (.5); analyze issues re same (.2).	0.70
03/26/20	JGJ	017 Review Gavilan NDA.	0.60
03/27/20	JS	017 Review Gavilan NDA (.3); review update re Gavilan settlement discussions (.3).	0.60
03/27/20	DPE	017 Work on Gavilan NDA (.5) and potential settlement matters (.6).	1.10
03/27/20	JPR	017 Review Gavilan NDA.	0.20
03/27/20	JGJ	017 Review Gavilan NDA.	1.00
03/06/20	JPR	018 Attend call with A. Chen, A&M team and MoFo team re tax matters.	0.30
03/06/20	ALC	018 Call with J. Rubin, Morrison & Foerster, A&M and Sanchez tax team re tax issues.	0.30
03/12/20	PJH	018 Review documents in connection with tax issues (.5); confer with E. Munoz and A. Chen re same (.5).	1.00
03/12/20	ELM	018 Confer with P. Hurley and A. Chen re potential tax issues (.5); review documentation in connection with same (.1).	0.60
03/12/20	ALC	018 Review materials in connection with potential tax issues (.5); confer with P. Hurley and E. Munoz re the same (.5).	1.00
03/13/20	ALC	018 Conference call with A. Ulyanenko of A&M re tax matters.	0.50
03/16/20	JDT	018 Review and analyze tax attribute estimates from Alvarez and Marsal for purposes of the disclosure statement.	1.00
03/26/20	MLB	018 Correspond with L. Warrick re audit request (.3), review summary of same (.2); analyze issues re same (1.0).	1.50
03/26/20	LPW	018 Email communications with M. Brimmage and audit team re response to company audit request (.3); review materials and draft information for audit response (.9); summary email to M. Brimmage re same (.2).	1.40
03/27/20	LGB	018 Draft letter to EXCO re unpaid taxes (.4); correspond with management re same (.2).	0.60
03/27/20	MLB	018 Review audit response.	1.40
03/01/20	JKS	019 Review and revise addenda to employee separation agreements in accordance with A. Blakeway (2.0); correspond with A. Blakeway re same (.2); review and comment on employee memo re Covid-19 issues (2.2); correspond with A. Blakeway re same (.3).	4.70
03/02/20	LGB	019 Correspond with J. Sekoski re Coronavirus update memo.	0.20
03/02/20	JKS	019 Correspond with L. Beckerman re COVID-19 memo.	0.30
03/04/20	LGB	019 Correspond with C. George re 2020 non-executive bonus program.	0.40
03/04/20	JKS	019 Conferences with A. Blakeway and M. Towsen re contract labor issues	3.20

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		(.2, .6); analyze contract labor issues (.8); review and revise contractor guidelines (.7); review and revise workforce travel guidelines (.6); correspond with management re same (.3).	
03/05/20	LGB	019 Correspond with C. George re communication to workforce re 2020 non-executive bonus program (.2); correspond with D. Koetting re same (.2).	0.40
03/05/20	JKS	019 Conference with A. Blakeway re COVID-19 and communicable disease policy (.6); correspond with A. Blakeway re same (.3); email correspondence with R. Rabin and N. Oleson re same (.2); review and revise employee and employer FAQs (2.9); email correspondence with A. Blakeway re documents (.4).	4.40
03/06/20	LGB	019 Call with C. George and D. Koetting re employee benefits matters.	0.20
03/06/20	DPE	019 Call with C. George re employee compensation matters.	0.20
03/06/20	JKS	019 Review updates re pending FLSA matters.	0.60
03/09/20	LGB	019 Correspond with C. George re employee benefits matters.	0.20
03/09/20	JKS	019 Confer with G. Kopel re pending FLSA matters (.6); correspond with G. Kopel re same (.4); prepare updates for Akin team re same (1.8).	2.80
03/10/20	LGB	019 Confer with A. Blakeway re employee benefits matters.	0.40
03/11/20	NJO	019 Review research re pending FLSA matters.	0.50
03/11/20	DPE	019 Correspond with C. George re employee benefits matters.	0.50
03/12/20	JKS	019 Calls with Haynes and Boone team re pending FLSA matters (.3, .6); review potential settlement agreement re same (1.2); review documents in connection with same (1.1); call with G. Kopel re same (.4); correspond with A. Blakeway re SN COVID-19 response re employees (.6).	4.20
03/15/20	LGB	019 Email M. Meghji re severance issues (.1); respond to same (.1).	0.20
03/15/20	JKS	019 Research regulations and Department of Labor guidance re federal WARN Act.	2.50
03/15/20	DMM	019 Analyze WARN Act issues.	0.40
03/16/20	JKS	019 Review memoranda re federal WARN Act releases (2.1); conduct research re same (2.9); confer with A. Blakeway re same (.2)	5.20
03/17/20	LGB	019 Review email from G. Kopel re employee severance/separation agreement (.1); respond to same (.1).	0.20
03/17/20	JKS	019 Finalize summary of contractor pay schemes (2.2); email correspondence and conference with A. Blakeway and M. Towsen re same (.3); analyze and summarize Families First Coronavirus Response Act re employee leave requirements (5.4).	7.90
03/18/20	JKS	019 Correspondence re: employee compensation issues.	0.20
03/20/20	JKS	019 Analyze report from airswift re amounts paid to workers providing services to SN.	1.60
03/22/20	LGB	019 Review email from D. Koetting re severance (.1) respond to same (.2).	0.30
03/23/20	LGB	019 Review emails from C. George and M. Meghji re employee bonus plan.	0.20
03/23/20	JKS	019 Email correspondence with A. Blakeway and J. Sakowitz Klein re labor privacy law issues.	0.40
03/24/20	JKS	019 Confer with A. Blakeway re correspondence from OSHA (.6); correspond with A. Gutierrez re same (.3); research statutes re same (2.8).	3.70
03/25/20	JKS	019 Draft email to client re WARN issues (2.7); confer with A. Blakeway re potential additional reductions in force (.3); analyze documents from FLSA compliance (.7).	3.70
03/26/20	JKS	019 Research (3.0) and review (1.0) the federal WARN Act, regulations (.6), case law (2.0), and secondary sources (1.0) re issues related to remedies for WARN violations.	7.60
03/27/20	EGL	019 Analyze options and scenarios re WARN Act (1.5); correspond with J. Sekoski re same (.4).	1.90
03/27/20	JKS	019 Research and review federal WARN Act, regulations, and case law re aggregation of reductions in force (2.7); email correspondence with E. Lander re WARN Act research findings and analysis (.4); confer with	7.30

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/01/20	JPR	020 client re FLSA issues (.5); subsequent research re same (3.7). Draft email to Special Committee re potential response to restructuring term sheet.	0.40
03/02/20	JPR	020 Email to Special Committee re proposed response to 1Ls (.5); review draft Special Committee presentation (.5); call with M. Byun re same (.3).	1.30
03/02/20	JGJ	020 Prepare minutes for February 28 Special Committee call.	0.70
03/02/20	MB	020 Revise special committee presentation re plan options and status (.8); call with J. Rubin re same (.3).	1.10
03/03/20	PJH	020 Review draft special committee meeting minutes.	0.60
03/03/20	DPE	020 Attend Sanchez Energy board of directors meeting (5.0); review Special Committee minutes (.3).	5.30
03/03/20	JPR	020 Review draft Special Committee minutes (.3); revise draft Special Committee presentation re plan options (1.4).	1.70
03/03/20	JGJ	020 Review February 28 Special Committee minutes.	0.50
03/03/20	MB	020 Finalize draft special committee presentation re plan options (1.2); review J. Rubin comments to same (.2); revise same (.3).	1.70
03/04/20	PJH	020 Review special committee minutes.	0.20
03/04/20	DPE	020 Review and comment on Special Committee meeting minutes.	0.40
03/04/20	JPR	020 Revise presentation for Special Committee (1.1); prepare agenda for Special committee call (.1); correspondence with M. Meghji re same (.1); correspondence with Special Committee re unsecured notes proposal (.1).	1.40
03/04/20	JGJ	020 Review minutes for February 28 Special Committee call.	0.40
03/05/20	JS	020 Attend Special Committee update call (.6); review plan materials in preparation for same (1.1); follow up re same (.6).	2.30
03/05/20	LGB	020 Participate in Special Committee call (.6); prepare for same (.2).	0.80
03/05/20	PJH	020 Attend special committee meeting.	0.60
03/05/20	JPR	020 Attend Special Committee call (.6); prepare talking points for G. Davis re plan term sheet (.2).	0.80
03/05/20	MLB	020 Prepare for and participate in Special Committee call (partial).	0.50
03/05/20	JGJ	020 Attend Special Committee call.	0.60
03/05/20	MB	020 Attend weekly Special Committee update call.	0.60
03/05/20	MB	020 Attend Special Committee call (.6); follow-up re same (.3).	0.90
03/06/20	JPR	020 Prepare email to Special Committee re drafts of Plan and Disclosure Statement.	0.30
03/09/20	JS	020 Prepare for (.8) and attend Special Committee call (.5); follow up re same (.3).	1.60
03/09/20	ISD	020 Attend special committee call (.5); follow-up call with E. Davis (.4).	0.90
03/09/20	PJH	020 Prepare for (.2) and participate in special committee call (.5).	0.70
03/09/20	DPE	020 Attend Special Committee meeting.	0.50
03/09/20	JPR	020 Attend Special Committee call (.5); prepare correspondence to Special Committee re response to unsecured proposal (.1).	0.60
03/09/20	JGJ	020 Attend Special Committee call.	0.50
03/09/20	MB	020 Attend Special Committee call.	0.50
03/10/20	ISD	020 Calls with Special Committee re commodity price and deal issues (.3, .2).	0.50
03/10/20	JPR	020 Prepare email to Special Committee re 1L term sheet proposal.	0.20
03/11/20	PJH	020 Confer with J. Johnson re special committee matters.	0.50
03/11/20	JGJ	020 Prepare minutes for special committee call (1.0); confer with P. Hurley re special committee matters (.5).	1.50
03/12/20	PJH	020 Review special committee minutes.	0.30
03/12/20	JPR	020 Prepare agenda for Special Committee call (.2); review Special Committee minutes (.5); correspondence with J. Johnson re same (.2).	0.90
03/12/20	JGJ	020 Review Special Committee minutes (.3); correspond with J. Rubin re same (.2).	0.50
03/13/20	JS	020 Prepare for (.8) and attend Special Committee call (.5); follow up call with J. Hickman re same (.5).	1.80

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/13/20	LGB	020 Participate on Special Committee call.	0.50
03/13/20	ISD	020 Prepare for (.5) and attend Special Committee call (.5).	1.00
03/13/20	PJH	020 Prepare for (.1) and participate in special committee meeting (.5).	0.60
03/13/20	JPR	020 Prepare for (.5) and attend Special Committee call (.5); draft email update for Special Committee (.2); revise materials re same (.3).	1.50
03/13/20	MLB	020 Prepare for (.6) and participate in Special Committee meeting (.5).	1.10
03/13/20	JGJ	020 Attend Special Committee call.	0.50
03/13/20	MB	020 Prepare for (.4) and attend weekly Special Committee update call (.5).	0.90
03/13/20	SMB	020 Prepare for (.3) and attend Special Committee update call (.5).	0.80
03/15/20	JS	020 Prepare for (1.0) and attend Special Committee conference call (.5); follow up re same (.7).	2.20
03/15/20	LGB	020 Participate in Special Committee conference call.	0.50
03/15/20	ISD	020 Attend Special Committee call (.5); prepare for same (.3).	0.80
03/15/20	PJH	020 Participate in special committee meeting.	0.50
03/15/20	JPR	020 Attend Special Committee call (.5); review presentation materials in advance of same (.2).	0.70
03/15/20	MLB	020 Prepare for (.1) and participate in Special Committee conference call (.5).	0.60
03/16/20	JS	020 Prepare for (.5) and attend Special Committee call (.5); follow up re same (.3); confer with D. Elder re same (.3); follow up re same (.5).	2.10
03/16/20	LGB	020 Participate on Special Committee call.	0.50
03/16/20	PJH	020 Prepare for (.4) and attend Special Committee meeting (.5).	0.90
03/16/20	DPE	020 Attend Special Committee meeting (.5); phone conference with J. Savin re Special Committee meeting (.3).	0.80
03/16/20	JPR	020 Attend Special Committee call (.5); correspondence with Special Committee re DIP Lender proposal (.1).	0.60
03/16/20	MLB	020 Prepare for (.2) and participate in (.5) Special Committee conference call.	0.70
03/16/20	JGJ	020 Attend Special Committee call.	0.50
03/16/20	MB	020 Attend Special Committee update call.	0.50
03/17/20	JS	020 Prepare for (.4) and attend Special Committee call (.6); follow up re same (.4).	1.40
03/17/20	LGB	020 Participate in Special Committee call.	0.60
03/17/20	ISD	020 Attend Special Committee call (.6); prepare for same (.4).	1.00
03/17/20	PJH	020 Attend Special Committee conference call.	0.60
03/17/20	DPE	020 Attend Special Committee conference call.	0.60
03/17/20	JPR	020 Attend Special Committee conference call (.6); prepare update to Special Committee (1.0).	1.60
03/17/20	MLB	020 Prepare for (.1) and participate in Special Committee conference (.6).	0.70
03/17/20	JGJ	020 Attend Special Committee call (.6); review and revise list of Special Committee call for auditor rep letter (.3).	0.90
03/17/20	AFA	020 Attend Special Committee call (.6); review materials in connection with same (.2).	0.80
03/18/20	JS	020 Review and comment on multiple drafts of presentation re plan options for Special Committee (1.5, .8, .4); consider issues re same (1.0); call with Debtor advisors re same (.5); follow up call with Debtor advisors re same (.7); review backup financial analysis re same (1.0).	5.90
03/18/20	ISD	020 Review draft plan presentation for Special Committee.	0.70
03/18/20	PJH	020 Review committee minutes (.3); attend committee meeting with 1L's and review materials (.7).	1.00
03/18/20	JPR	020 Review Special Committee presentation (1.2); call with J. Boffi re same (.2); call with D. Koetting re same (.2); review revised draft of same (.4); call with J. Hickman re same (.1); call with Company advisor team re same (.5); follow up call with Company advisor team re same (.7); review further revised draft of Special Committee presentation (.5); review backup analyses re same (.8).	4.60
03/19/20	JS	020 Prepare for (.8) and attend Special Committee call (.7); follow up re same (.5).	2.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/19/20	LGB	020 Participate on Special Committee call.	0.70
03/19/20	ISD	020 Review materials in advance of Special Committee call (.2); participate on same (.7).	0.90
03/19/20	PJH	020 Review committee minutes.	0.50
03/19/20	DPE	020 Attend Special Committee meeting.	0.70
03/19/20	JPR	020 Attend Special Committee call (.7); review draft Special Committee board minutes (.4, .2); correspondence with J. Johnson re same (.1).	1.40
03/19/20	MLB	020 Participate in Special Committee conference.	0.70
03/19/20	JGJ	020 Attend Special Committee call (.7); prepare minutes for March 13 Special Committee call (.4); compile executed March 5 and March 9 minutes (.2); correspond with J. Rubin (.1).	1.40
03/19/20	AFA	020 Attend Special Committee call.	0.70
03/19/20	MB	020 Attend Special Committee update call re plan updates.	0.70
03/20/20	JS	020 Prepare for (.6) and attend Special Committee call (.5); follow up re same (.5).	1.60
03/20/20	LGB	020 Attend Special Committee call.	0.50
03/20/20	PJH	020 Review committee minutes.	0.70
03/20/20	DPE	020 Attend Special Committee meeting.	0.50
03/20/20	JPR	020 Attend Special Committee call.	0.50
03/20/20	MLB	020 Prepare for (.1) participate in Special Committee conference re the status of this matter and strategy going forward (.5).	0.60
03/20/20	JGJ	020 Attend Special Committee call (.5); prepare minutes for March 15 (.5), 16 (.2) and 17 (.2) Special Committee calls.	1.40
03/20/20	AFA	020 Attend Special Committee call.	0.50
03/20/20	MB	020 Attend Special Committee call re plan negotiation updates.	0.50
03/21/20	DPE	020 Conference call re Special Committee material for March 22.	0.70
03/21/20	JGJ	020 Prepare minutes for March 19 (.2) and 20 (.3) Special Committee calls; revise minutes for March 15 (.2); 16 (.2) and 17 (.2) Special Committee calls.	1.10
03/22/20	JS	020 Prepare for (.4) and attend Special Committee call (.7); follow up re same (.3).	1.40
03/22/20	ISD	020 Participate on Special Committee call re plan process.	0.70
03/22/20	PJH	020 Attend special committee meeting (.7); review special committee minutes (.1).	0.80
03/22/20	DPE	020 Attend Special Committee meeting (.7); prepare for same (.1).	0.80
03/22/20	JPR	020 Prepare for (.5) and participate in Special Committee call (.7).	1.20
03/22/20	JGJ	020 Attend Special Committee call (.7); prepare minutes for same (.5); review and revise March 20 Special Committee minutes (.2).	1.40
03/22/20	AFA	020 Attend Special Committee call.	0.70
03/23/20	JS	020 Prepare for Special Committee call (1.0); call with I. Dizengoff re same (.5); attend Special Committee calls (.4, .5); follow up re same (.6); correspond with J. Rubin re same (.2).	3.20
03/23/20	LGB	020 Participate in special committee calls (.4, .5); prepare for same (.1).	1.10
03/23/20	ISD	020 Call with J. Savin in advance of Special Committee call (.5); calls with Special Committee re options for Company (.4, .5); prepare for same (.1).	1.50
03/23/20	PJH	020 Attend committee meetings (.4, .4) (partial).	0.80
03/23/20	DPE	020 Attend Special Committee meeting.	0.50
03/23/20	JPR	020 Attend Special Committee call (.4) (partial); prepare email to Special Committee re follow up questions (.4); correspondence with J. Savin re same (.1).	0.90
03/23/20	MLB	020 Prepare for (.3) and participate in Special Committee conferences (.4, .5) re the status of this matter and strategy going forward.	1.20
03/23/20	JGJ	020 Attend Special Committee calls (.4, .5); prepare for same (.1).	1.00
03/23/20	AFA	020 Attend Special Committee calls (.4, .5).	0.90
03/23/20	MB	020 Attend Special Committee update calls re next steps (.4, .5).	0.90
03/24/20	PJH	020 Review special committee minutes.	0.50
03/24/20	JPR	020 Review Special Committee minutes.	0.40

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/24/20	JGJ	020 Review March 20 Special Committee minutes.	0.40
03/25/20	JS	020 Review materials and updates in preparation for (.5) and attend Special Committee call (.5); follow up calls with Special Committee members (.6, .7, .3); correspondence with Special Committee members (.4).	3.00
03/25/20	ISD	020 Attend call with Special Committee re same.	0.50
03/25/20	PJH	020 Review committee minutes and materials.	0.60
03/25/20	DPE	020 Attend Special Committee meeting (.5); phone conference with A. Zylman re Special Committee meeting and term sheet status (.5); review Special Committee meeting minutes (.6).	1.60
03/25/20	JPR	020 Correspond to Special Committee re proposed response to DIP Lender proposal (.1); attend Special Committee call (.5); review Special Committee minutes (.5); correspond with Special Committee re update from DIP Lenders (.1).	1.20
03/25/20	MLB	020 Attend Special Committee call (partial).	0.50
03/25/20	LML	020 Review and analyze updates to Special Committee re case strategy.	0.50
03/25/20	MB	020 Participate on Special Committee update call.	0.50
03/26/20	JS	020 Prepare for (.3) and attend Special Committee call (.5); attend follow up Special Committee call (.5); follow-up discussions with Special Committee members (.4, .5).	2.20
03/26/20	LGB	020 Participate in Special Committee meeting (.5); prepare for same (.1).	0.60
03/26/20	DPE	020 Attend Special Committee calls (.5, .5); follow up with Debtor General Counsel re board matters (.1).	1.10
03/26/20	JPR	020 Calls with Special Committee re updates and next steps (.5, .5).	1.00
03/26/20	JGJ	020 Review March 19 (.3); March 20 (.2) and March 22 (.4) Special Committee minutes.	0.90
03/26/20	MB	020 Attend Special Committee update call (partial).	0.50
03/27/20	JS	020 Prepare for (.4) and attend (.5) call with Special Committee re mediation and next steps.	0.90
03/27/20	LGB	020 Participate in Special Committee call.	0.50
03/27/20	PJH	020 Participate in special committee meeting (partial).	0.40
03/27/20	DPE	020 Attend Special Committee call.	0.50
03/27/20	JPR	020 Attend Special Committee update call.	0.50
03/27/20	JGJ	020 Attend Special Committee call (.5); prepare for same (.2).	0.70
03/27/20	AFA	020 Attend Special Committee call (.5); prepare for same (.1).	0.60
03/27/20	MB	020 Attend Special Committee call.	0.50
03/13/20	JPR	021 Correspond with B. Schak re exclusivity motion.	0.20
03/17/20	JPR	021 Correspondence with M. Meghji re exclusivity motion (.2); correspondence with B. Schak re same (.1).	0.30
03/20/20	JPR	021 Review exclusivity objection.	0.60
03/20/20	MLB	021 Review objection to exclusivity motion.	0.80
03/23/20	JPR	021 Initial review of draft reply in support of exclusivity motion (.3); correspond with A. Antypas re same (.2).	0.50
03/23/20	AFA	021 Prepare reply in support of Debtors' second exclusivity motion (5.0); conduct research in connection with same (2.3); review Debtors' first and second exclusivity motions in connection with same (.7); review Ad Hoc Unsecured Group objection to exclusivity (.3); review correspondence with Ad Hoc Unsecured Group in connection with same (.2); correspond with J. Rubin re same (.2).	8.70
03/23/20	MRR	021 Research replies to exclusivity objections from S.D. Texas cases.	1.00
03/24/20	JS	021 Review draft reply in support of exclusivity motion.	0.30
03/24/20	RT	021 Review filed exhibit lists for exclusivity hearing (.2); work on exhibits and witness/exhibit list for exclusivity hearing (.2); various correspondence with team re board materials for business plan and exclusivity issues for hearing (.3); review order and correspondence re COVID-19 and cancelation of hearing (.2); various correspondence with E-Discovery re board materials for exclusivity hearing (.3); review and revise proposed redactions to board materials for potential exhibits (.5); confer with team re board governance materials (.2).	1.90

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/24/20	JPR	021	4.40
		Revise reply in support of exclusivity motion (4); correspond with M. Byun re same (.2); correspond with A. Antypas re same (.1); correspond with M. Brimmage re same (.1).	
03/24/20	MLB	021	3.90
		Prepare for hearing on exclusivity motion (1.3); correspond with J. Rubin re same (.1); review and revise direct examination of M. Meghi in support of exclusivity motion (1.2); review potential fact stipulation in lieu of witnesses at the exclusivity motion (.7); review and analyze responses to exclusivity motion (.6).	
03/24/20	LML	021	2.20
		Review witness and exhibit list re exclusivity hearing (.7); revise the same (.5); consider strategy re exclusivity hearing (.3); attend to issues re reset hearing (.7).	
03/24/20	LPW	021	2.20
		Email communications with Akin Litigation re hearing preparations (.3); review and analyze exclusivity motion (.4); review and analyze Ad Hoc Group response (.4); review and revise draft stipulation of facts (.5); call with K. Miller and L. Tandy re same (.2); continued review of draft stipulation (.2); communicate with Akin Litigation re Court's order resetting hearing (.2).	
03/24/20	AFA	021	2.80
		Revise exclusivity motion (1.8); call with M. Byun re same (.3); correspond with J. Rubin re same (.1); prepare revised proposed exclusivity order (.6).	
03/24/20	MB	021	2.20
		Review J. Rubin comments to exclusivity reply (.2); confer with A. Antypas re same (.3); prepare revisions to same (1.7).	
03/24/20	MRR	021	0.50
		Proofread (.3) and run a redline between the revised proposed exclusivity order and the second proposed exclusivity order (.2).	
03/25/20	AFA	021	1.10
		Revise draft reply in support of Debtors' second exclusivity motion.	
03/01/20	JS	022	3.80
		Call with J. Rubin, A&M and Moelis teams re issues re restructuring term sheet response (.5); review and comment on draft response term sheet (.4); review revised term sheet (.3); review Moelis deal analysis (.6); confer with I. Dizengoff re same (.5); review revised draft plan (1.5).	
03/01/20	ISD	022	1.50
		Review revised restructuring term sheet response (.4); review Moelis analysis re same (.6); call with J. Savin re same (.5).	
03/01/20	JPR	022	1.50
		Call with Moelis team, A&M team and J. Savin re response to term sheet (.5); review Moelis analysis in advance of same (.5); revise term sheet (.4); email to M. Meghji re same (.1).	
03/02/20	JS	022	9.10
		Review Moelis analysis re deal structures and potential term sheet counter (.7); consider issues re same (.6); correspond with J. Rubin re same (.4); review and comment on response term sheet (.8); calls with M-III and Moelis re counter and Moelis analysis (.5, .6); continue review of plan documents (2.0); participate in call with 1L principals re restructuring issues (2.0); precall with Debtor advisors teams re same (1.0); call with I. Dizengoff re same (.5).	
03/02/20	LGB	022	5.40
		Review Debtors' revised plan termsheet (.3); correspond with J. Rubin re plan constructs and issues (.2); review and comment on revised DS (1.3); correspond with A. Antypas re same (.2); review draft ballots (1.0); correspond with B. Taylor re comments to same (.2); review and comment on draft notice of plan supplement (.2); review and comment on draft confirmation hearing notice (.2); review and comment on voting and solicitation procedures (.4); review and comment on solicitation procedures motion (.8); review and comment on rights offering procedures (.4); correspond with A. Miller re same (.2).	
03/02/20	ISD	022	2.10
		Review response restructuring term sheet (.4); attend call with 1L principals re same and restructuring issues (partial) (1.2); call with J. Savin re same (.5).	
03/02/20	PJH	022	2.90
		Review and comment on draft disclosure statement for corporate issues.	
03/02/20	APM	022	1.50
		Review revised rights offering procedures (1.2); correspond with L. Beckerman on same (.3).	
03/02/20	DPE	022	3.50
		Attend pre-call with Debtors' advisors re call with 1L principals re	

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/02/20	JPR	022 restructuring issues (1.0); attend meeting with 1Ls (2.0); follow-up call with G. Kopel and C. George re same (.5). Finalize restructuring term sheet for circulation to 1Ls (.7); analyze potential alternative plan options and scenarios (.4); correspondence with J. Savin re same (.5); correspondence with L. Beckerman re same (.2); participate on precall with Debtors' advisors (1.0); participate on call with 1L principals re restructuring issues (2.0).	4.80
03/02/20	AFA	022 Revise disclosure statement (4.3); research re same (1.2); correspond with L. Beckerman re same (.2).	5.70
03/02/20	MB	022 Prepare revised draft chapter 11 plan.	3.00
03/02/20	BLT	022 Revise draft form ballots (.3); correspond with L. Beckerman re same (.1).	0.40
03/03/20	JS	022 Review and comment on draft disclosure statement (3.2); review and comment on draft plan and related documents (2.8); calls with J. Rubin re same (.4, .3); call with J. Rubin re 1L term sheet status (.2); call with Akin, Moelis, A&M and Jackson Walker teams re term sheet and deal issues (.7); precall with I. Dizengoff and J. Savin re same (.3).	7.90
03/03/20	LGB	022 Review and comment on ballots (.4); correspond with B. Taylor re same (.2); call with B. Taylor re backstop commitment agreement motion (.2); review and comment on draft plan (.8); review and comment on revised solicitation procedures motion (.8); call with M. Taylor re same (.1); review revised master ballot (.2); review notices of non-voting status and opt out form and comment on same (.8); correspond with A. Antypas re same (.2); review notices of assumption/rejection and mark up same (.4); review J. Savin comments to plan (.4); review revised ballots (.3); review revised notice of non-voting status/opt out form (.3).	5.10
03/03/20	ISD	022 Review current Debtor restructuring term sheet (.3); conference with J. Rubin re same and next steps (.2); call with J. Savin and J. Rubin in advance of Debtor advisor team call re same (.3); call with Akin, Moelis, A&M and Jackson Walker teams re same (.7); consider open plan issues and constructs (.6).	2.10
03/03/20	APM	022 Confer with L. Beckerman on plan and rights offering documents (.3); draft subscription materials for proposed rights offering (1.2); revise draft rights offering procedures (.8).	2.30
03/03/20	CEC	022 Review and analyze securities law considerations re proposed plan.	1.90
03/03/20	JPR	022 Review revised draft of Plan (2.2); calls with J. Savin re plan construct analysis and related issues (.4, .3); review prior research re same (.8); conference with I. Dizengoff re plan term sheet status and next steps (.2); call with B. Miller re status of term sheet (.2); call with J. Savin re same (.2); email update to Moelis re same and next steps (.1); call with I. Dizengoff, J. Savin, M. Byun, A&M, Jackson Walker and Moelis re term sheet issues (.7); conference with I. Dizengoff and J. Savin in advance of same (.3); review draft Moelis term sheet and recovery analysis (.7); correspondence with E. Fleck and B. Finestone re restructuring proposal (.1).	6.20
03/03/20	AFA	022 Revise solicitation documents and notices (1.7); correspond with L. Beckerman re same (.3); continue revising disclosure statement (6.8).	8.80
03/03/20	MB	022 Participate on call with A&M, Moelis, Jackson Walker and Akin teams re plan and restructuring term sheet issues (.7); review J. Rubin comments to plan (.3); review L. Beckerman comments to plan (.2); review J. Savin comments to plan (.2); review and revise same (1.9); review L. Beckerman comments to voting and solicitation procedures (.1); revise same (.2).	3.60
03/03/20	MAT	022 Revise motion to approve solicitation procedures (2.0); call with L. Beckerman re same (.1); review L. Beckerman comments to same (.3); revise the same (1.8); review precedent re notices to reject/assume (1.3); draft notice of assumption and notice of rejection of executory contracts for solicitation procedures motion (3.3).	8.80

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/03/20	MB	022 Revise exhibits to solicitation procedures motion (4.0); review precedential documents re same (1.5).	5.50
03/03/20	MRR	022 Review and revise solicitation documents.	0.50
03/03/20	BLT	022 Draft backstop motion (4.1); call re same with L. Beckerman (.2); revise ballots (.3); correspond re same with L. Beckerman (.1).	4.70
03/04/20	JS	022 Participate on call with Akin, Moelis, A&M and Jackson Walker teams re plan and restructuring term sheet (.7); review term sheet from unsecured group (.6); call with J. Rubin re same (.2); review third party restructuring proposal (.5); call with D. Jenkins and J. Rubin re restructuring issues and term sheet status (.2); review Moelis recovery analysis (.5); call with J. Rubin re same (.6); call with J. Rubin and D. McGuinness re same (.3); call with I. Dizengoff re restructuring issues (.2); calls with M. Meghji re same (.2, .2); review draft disclosure statement (1.9).	6.10
03/04/20	LGB	022 Calls with Taylor re solicitation procedures motion (.2, .3); review and comment on rights offering procedures (.9); correspond with M. Meghji, B. Latif, J. Hickman, D. Koetting re DS exhibits (.1); correspond with M. Byun re solicitation materials (.2); call with M. Byun re same (.2); review and comment on assumption/rejection notices (.5); call with L. Freeman re DS/solicitation procedures questions (.8); draft proposed schedule for DS/solicitation procedures motion (1.0); revise solicitation procedures motion/exhibits (1.1); correspond with Akin FR team and A. Miller re same (.5); review ad hoc noteholders group term sheet (.5).	6.30
03/04/20	ISD	022 Review Moelis plan recovery analysis (.3); call with Akin, A&M, Jackson Walker and Moelis teams re plan issues (.7); call with J. Savin re restructuring issues (.2).	1.20
03/04/20	APM	022 Further revise rights offering procedures (1.2); review comments on draft plan related to rights offering and other corporate/securities matters (.8); review term sheet for plan by unsecured noteholder group (.4); review subscription documents (1.0).	3.40
03/04/20	DPE	022 Reviewed term sheet from unsecured noteholder group (.6); review Debtor and secured noteholder group term sheets (.4); review third party restructuring proposal (.5).	1.50
03/04/20	CEC	022 Review and analyze securities law considerations in connection with proposed plan.	2.60
03/04/20	JPR	022 Call with B. Latif, D. McGuinness, I. Dizengoff, J. Savin, L. Freeman and M. Cavanaugh re plan recovery analysis (.7); review unsecured notes term sheet (.3); conference with J. Savin re same (.2); review revised plan (1.2); correspondence with M. Byun re same (.3); review restructuring proposal (.3); call with D. Jenkins and J. Savin re term sheet status (.2); call with D. McGuinness re recovery analysis (.4); call with J. Savin re same (.6); call with D. McGuinness and J. Savin re same (.3); review revised recovery analysis and related model (.6); correspondence with Akin FR team re Disclosure Statement exhibits and plan-related dates (.2); correspondence with A. Miller re plan review (.1); review restructuring proposal (.3).	5.70
03/04/20	AFA	022 Revise disclosure statement to conform to plan terms.	6.00
03/04/20	LJT	022 Research re plan confirmation issues.	0.30
03/04/20	MB	022 Call Moelis, A&M, Jackson Walker and Akin teams re plan and restructuring term sheet issues (.7); finalize revised draft of chapter 11 plan (1.2); prepare issues list re same (.2); correspond with J. Rubin and A. Miller re same (.2); call with L. Beckerman re solicitation materials (.2); correspond with L. Beckerman re same (.1); review revised solicitation materials (.3); review revised solicitation motion (.2); revise plan in accordance with same (.2).	3.30
03/04/20	MAT	022 Revise solicitation procedures motion (1.5); calls with L. Beckerman re same (.2, .3); revise notice of assumption and notice of rejection (.7).	2.70
03/04/20	BLT	022 Draft backstop motion in connection with solicitation (2.9); review	4.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/05/20	JS	022 precedential motions in connection with same (1.1). Call with M. Meghji, I. Dizengoff, J. Rubin, L. Freeman, M. Cavanaugh and D. McGuinness re plan issues (.4); call with M. Meghji re same (.5); call with J. Hickman re same (.5); call with B. Latif re same (.6); call with Akin FR team re plan and disclosure statement workstreams (.6); calls with J. Rubin re same (.4, .2); review and comment on revised draft plan (1.6); review and comment on revised draft disclosure statement (2.1); consider open issues re same (1.1); correspond with L. Beckerman, J. Rubin and M. Byun re same (.2); review response to unsecured noteholder group proposal (.5).	8.90
03/05/20	LGB	022 Call with Akin FR team re plan and disclosure statement status and workstreams (.6); correspond with J. Savin, J. Rubin and M. Byun re same (.3); review and comment on revised draft disclosure statement (2.2); review information re warrant holders (.3); correspond with P. Hurley re same (.2); review revised draft ballots (.6); correspond with B. Taylor re same (.1); review and comment on revised rights offering procedures and related forms (1.5); correspond with A. Miller re same (.2); review revised draft plan (1.3); correspond with S. Cruse re disclosure statement comments (2).	7.50
03/05/20	ISD	022 Call with M. Meghji, J. Savin, J. Rubin, L. Freeman, M. Cavanaugh and D. McGuinness re plan issues and term sheet (.4); review Moelis analysis re recoveries (.5).	0.90
03/05/20	PJH	022 Review disclosure statement (1.5); review warrant holder information (.3); correspond with L. Beckerman re same (.2).	1.90
03/05/20	APM	022 Further revise rights offering subscription materials (1.5); correspond with L. Beckerman re same (.2); review revised version of Plan (.5); provide comments on same (1.0); correspond with J. Rubin re same (.1); consider Plan mechanics and related issues (.5).	3.80
03/05/20	DPE	022 Review and comment on revised draft Disclosure Statement.	2.30
03/05/20	JPR	022 Call with M. Meghji, J. Savin, L. Freeman, M. Cavanaugh and D. McGuinness re recovery analysis (.4); review draft of same (.4); review revised draft of same (.2); call with Akin FR team re plan and disclosure statement workstreams (.6); review DS solicitation exhibits (1); review revised draft of Disclosure Statement (2.6); review revised draft of plan (.8); correspondence with M. Byun re same (.2); review A. Miller comments to Plan (.2); correspondence with A. Miller re same (.1); conferences with J. Savin re Plan and Disclosure Statement (.4, .2); review draft DS approval motion (.9); correspondence with L. Beckerman, M. Byun and J. Savin re DS and Plan revisions (.3); prepare letter response to Unsecured Notes proposals (1).	9.30
03/05/20	AFA	022 Attend call with Akin FR team re Plan and DS next steps (.6); continue revising disclosure statement (3.4); review precedential disclosure statements in connection with same (1.8); attend to exhibits for disclosure statement motion (2.6); conduct research re same (2.9).	11.30
03/05/20	YL	022 Review and comment on disclosure statement for corporate issues.	0.80
03/05/20	MB	022 Participate on call re next steps re plan with Akin FR team (.6); revise draft plan (1.1, 1.4, 2.2); correspond with J. Savin, J. Rubin and L. Beckerman re same (.3).	5.60
03/05/20	MAT	022 Call with Akin FR team re plan and disclosure statement workstreams (.6); review and revise draft solicitation procedures motion (1.2); review and revise draft exhibits to same (1.0); conduct research re open plan issues (2.7).	5.50
03/05/20	JDT	022 Review and analyze revised draft of disclosure statement for tax comments.	2.20
03/05/20	BLT	022 Draft backstop commitment agreement motion (3.1); call with Akin FR team re next steps re plan and DS workstreams (.6); revise draft ballots (.7); correspond with L. Beckerman re same (.2).	4.60
03/06/20	JS	022 Call with M. Meghji and I. Dizengoff re plan negotiations (.6); confer	10.50

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		with I. Dizengoff re same (.5); conferences with J. Rubin re various plan issues (.5, .3, .4); confer with M. Meghji re same (.3, .4); call with N. Van Duzer, B. Miller, E. Davis and I. Dizengoff re same (1.0); follow up call with Moelis re same (.3); call with B. Miller re same (.3); review and comment on draft plan (1.5); consider issues re same (1.2); review and comment on draft disclosure statement (2.6); correspond with J. Rubin re response to Quinn re plan proposal (.2); correspond with J. Rubin, L. Beckerman and M. Byun re plan and disclosure statement matters (.4).	
03/06/20	LGB	022 Call with C. George, G. Kopel and J. Rubin re drafts of plan of reorganization and disclosure statement (.5); review J. Savin's comments to disclosure statement (.6); call with A. Antypas re disclosure statement (.2); correspond with J. Rubin re plan (.3); review J. Savin/J. Rubin comments on solicitation procedures motion (.4); correspond with M. Taylor re same (.3); review E. Freeman's comments to same (.3); call with E. Freeman re same (.4); review revised ballots (.2); correspond with Akin FR team re plan and disclosure statement status (.6); revise solicitation and voting procedures (.2); review revised notices of non-voting status/opt out form (.4); correspond with M. Byun re disclosure statement issues (.2); correspond with J. Rubin, J. Savin and M. Byun re plan and disclosure statement matters (.2); review P. Hurley comments to disclosure statement (.3); call with C. George re same (.4); call with J. Rubin re plan and disclosure statement (.3); call with A. Miller re rights offering treatment (.3); review revised plan (.5); call with M. Taylor re solicitation procedures motion (.2).	6.80
03/06/20	ISD	022 Confer with J. Savin re plan negotiations (.5); call with J. Savin and M. Meghji re same (.6); call with J. Savin, N. Van Duzer, B. Miller, and E. Davis re plan issues (1.0); consider same (.6).	2.70
03/06/20	PJH	022 Review draft disclosure statement (3.0); review draft plan of reorganization (1.1).	4.10
03/06/20	APM	022 Continue to review exercise forms for rights offering (1.2); review draft disclosure statement (1.0); revise rights offering procedures (.5); call with L. Beckerman on rights offering mechanics and plan treatment (.3).	3.00
03/06/20	BRK	022 Prepare table of contents for plan of reorganization.	0.20
03/06/20	ELM	022 Review drafts of plan (1.1) and disclosure statement for general corporate matters and debt history (2.5).	3.60
03/06/20	DPE	022 Conduct initial review of drafts of plan (.8) and disclosure statement (1.0).	1.80
03/06/20	JPR	022 Call with C. George, G. Kopel and L. Beckerman re plan and disclosure statement matters (.5); multiple conferences with J. Savin re negotiation status and next steps (.5, .3, .4); review revised draft of Plan (.8); correspond with J. Savin, L. Beckerman and M. Byun re plan and disclosure statement matters (.2); continued preparation of correspondence with Quinn re proposal (.4); revise same to incorporate J. Savin comments (.2); correspond with J. Savin re same (.2); review revisions to disclosure statement (.7); correspond with Akin FR team re plan and disclosure statement status and next steps (.6); call with L. Beckerman re plan and disclosure statement status and next steps (.3).	5.10
03/06/20	LPW	022 Review draft disclosure statement for litigation comments.	0.20
03/06/20	AFA	022 Revise disclosure statement (6.4); call with L. Beckerman re same (.2); various external correspondence with Ropes & Gray, Gibbs & Bruns, Jackson Walker, Prime Clerk, A&M and Moelis re same (.9); correspond with Akin FR team re plan and disclosure statement matters (.6).	8.10
03/06/20	MB	022 Revise draft plan (1.5); review precedent plans in connection with same (1.3); correspond with L. Beckerman re disclosure statement matters (.2); correspond with J. Rubin, L. Beckerman, and J. Savin re same (.2); correspond with Akin FR team re plan and disclosure statement matters	3.80

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/06/20	MAT	022 (.6). Revise motion to approve disclosure statement and solicitation procedures (1.8); call with L. Beckerman re same (.2); correspond with L. Beckerman re same (.3); revise assumption and rejection notices (1.0); revise notice of non-voting status (1.2); correspond with Akin FR team re plan and disclosure statement matters (.6)	5.10
03/06/20	CK	022 Review disclosure statement for DIP matters.	1.20
03/06/20	JDT	022 Conduct research re tax matters in connection with disclosure statement (2.8); review revised draft of disclosure statement for tax issues (2.4).	5.20
03/06/20	MRR	022 Review and revise draft solicitation procedures motion.	2.00
03/06/20	BLT	022 Revise draft ballots.	0.50
03/07/20	PJH	022 Review draft plan of reorganization for corporate and securities issues.	0.70
03/07/20	AFA	022 Review and revise draft disclosure statement in accordance with comments.	2.60
03/07/20	MB	022 Conduct research re plan issues (2.0); correspond with M. Breen re same (.2).	2.20
03/07/20	MB	022 Correspond with M. Byun re plan research (.2); research re same (3.0).	3.20
03/08/20	PJH	022 Revise securities sections of draft disclosure statement.	0.80
03/08/20	AFA	022 Revise draft disclosure statement (2.1); conduct research re disclosure issues (3.3).	5.40
03/08/20	MB	022 Correspond with M. Taylor re plan research issues (.3); review research re same (.8); conduct follow-up research re same (3.7).	4.80
03/08/20	MAT	022 Correspond with M. Byun re research re plan issues (.2); conduct research re same (6.3); prepare analysis re same (1.7).	8.20
03/09/20	JS	022 Call with I. Dizengoff, M. Meghji, J. Rubin, Moelis, A&M and management team re plan process and strategy in response to drastic reduction in commodity prices (.8); follow up call with I. Dizengoff and M. Meghji re same (.6); correspond with I. Dizengoff, M. Meghji and J. Rubin re plan process and next steps (.3); call with J. Rubin re same (.4); correspond with J. Rubin re same (.3).	2.40
03/09/20	LGB	022 Correspond with E. Freeman re disclosure statement hearing (.5); review Akin litigation team edits to draft disclosure statement (.6); revise motion to approve backstop commitment agreement (1.0).	2.10
03/09/20	ISD	022 Consider plan process issues in connection with changing commodity prices (.3); call with management team, M. Meghji, J. Savin, J. Rubin, A&M and Moelis re same (.8); follow up call with J. Savin and M. Meghji re same (.6); correspond with M. Meghji, J. Savin and J. Rubin re plan process and next steps (.3); review revised 1L term sheet (.4).	2.40
03/09/20	PJH	022 Review disclosure statement (1.6) and plan of reorganization (.6); participate in drafting call re same with C. George (.3).	2.50
03/09/20	JPR	022 Call with B. Finestone re restructuring discussions update (.5); correspond with J. Savin, I. Dizengoff and M. Meghji re plan status and next steps (.3); consider plan revisions to reflect potential deal terms (.4); call with management, M. Meghji, J. Savin, I. Dizengoff, Moelis, A&M re plan process and commodity price issues (.8); call with J. Savin re same (.4); correspond with J. Savin re same (.3); finalize response to unsecured notes proposal (.4); correspond with M. Byun re same (.2); correspond with M. Meghji re same (.3).	3.60
03/09/20	AFA	022 Review litigation team comments to disclosure statement (.5); revise and update same (2.0).	2.50
03/09/20	YL	022 Review draft plan of reorganization for potential securities issues.	3.20
03/09/20	MB	022 Review and update chapter 11 plan for 1L deal scenario (1.7); revise and finalize response to unsecured group restructuring proposal (.6); correspond with J. Rubin re same (.2).	2.50
03/09/20	MAT	022 Conduct research re open plan issues (2.9); prepare analysis re same (2.6).	5.50
03/09/20	MB	022 Continue to conduct plan-related research.	4.50
03/09/20	BLT	022 Revise draft backstop commitment agreement motion.	0.50

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/10/20	JS	022 Review revised draft of disclosure statement (1.4); review revised draft plan and related documents (1.7); confer with J. Rubin re same (.1, .3); review 1L proposal re plan (.4); consider issues re same (.3); calls with M. Meghji re same (.6, .3); call with I. Dizengoff and M. Meghji re same (.7); correspond with I. Dizengoff, J. Rubin, M. Meghji and Moelis re term sheet and next steps (.2).	6.00
03/10/20	LGB	022 Call with A. Antypas re disclosure statement (.5); review P. Hurley comments to disclosure statement (.6); review A. Miller plan comments (.4); review A&M disclosure statement comments (.4); review Prime Clerk comments to same (.4); review G. Kopel comments to disclosure statement (.2); call with A. Antypas re same (.2); review secured noteholder's plan proposal term sheet (.3).	3.00
03/10/20	ISD	022 Consider issues re plan and recoveries in light of commodity price decline (.7); review revised recovery analysis (.6); call with J. Savin and M. Meghji re same (.7); call with C. George re same (.6); correspond with J. Savin, J. Rubin, M. Meghji and Moelis re term sheet and next steps (.2).	2.80
03/10/20	PJH	022 Revise disclosure statement and plan of reorganization to incorporate C. George comments.	2.30
03/10/20	APM	022 Review revised draft of plan (.4); revise rights offering documents (.7).	1.10
03/10/20	JPR	022 Call with B. Miller re term sheet and next steps (.2); correspond with I. Dizengoff, J. Savin, M. Meghji and Moelis team re same (.2); review J. Savin comments to plan and disclosure statement (.5); correspond with A. Antypas re same (.2); review 1L term sheet proposal (.2); confer with J. Savin re draft plan (.1, .3); call with D. McGuinness, B. Latif and D. Koetting re recovery analysis (.9).	2.60
03/10/20	ALC	022 Continue to review tax sections of disclosure statement.	1.00
03/10/20	AFA	022 Revise disclosure statement (3.9); correspond with J. Rubin re comments to same (.2); conduct research re same (1.6); correspond with C. George re disclosure statement (.2); calls with L. Beckerman re comments to disclosure statement (.2, .5); correspond with Prime Clerk re same (.3); correspond with A. Li re same (.4); correspond with A&M, Jackson Walker, and Moelis re same (.3); review 1L term sheet proposal (.4).	8.00
03/10/20	YL	022 Correspond with A. Antypas re disclosure statement issues.	0.40
03/10/20	MB	022 Review Prime Clerk comments to plan (.1); revise no-deal version of draft plan (.6); revise deal version of draft plan (1.5); review restructuring term sheet from secured notes group (.2); confer with M. Taylor and M. Breen re plan research (.3).	2.70
03/10/20	MAT	022 Continue to research plan issues (2.0); update analysis re same (2.6); confer with M. Byun and M. Breen re same (.3).	4.90
03/10/20	MB	022 Confer with M. Byun and M. Taylor re plan research (.3); conduct research re same (4.0); begin to prepare analysis re same (2.3).	6.60
03/10/20	JDT	022 Review revised draft of disclosure statement and plan of reorganization for tax comments.	5.90
03/11/20	JS	022 Continued review of revised Moelis recovery analysis (.5); call with M. Meghji re same (.2); confer with B. Latif re same (.3); consider potential deal structures in light of commodity price decline (.6); call with J. Rubin and Moelis team re same (.5); follow up call with J. Rubin re same (.3); confer with M. Meghji and I. Dizengoff re same (.6); call with Akin FR team and UCC re waterfall and plan issues (.7); follow up call with J. Rubin re same (.3); correspond with Akin FR team re status of plan and disclosure statement (.2).	4.20
03/11/20	LGB	022 Correspond with Prime Clerk re solicitation matters (.3); review Jackson Walker comments to draft plan (.5); correspond with J. Tau re comments to disclosure statement (.2); call with A. Antypas re disclosure statement (.2) review comments to Rights Offering Exercise Form from Prime Clerk (.4); review A. Miller's comments to draft plan (.3); review revised draft of disclosure statement (.5).	2.40

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/11/20	ISD	022 Call with Akin FR team and UCC advisors re plan and waterfall issues (.7); confer with J. Savin and M. Meghji re same (.6); correspond with Akin FR team re plan and disclosure statement status (.2).	1.50
03/11/20	JPR	022 Call with Akin team and UCC advisors re recovery analysis (.7); follow up call with J. Savin re same (.3); correspondence with Moelis team re same (.2); review analysis re same (.5); call with J. Savin and Moelis team re same (.5); follow up call with J. Savin re same (.3); review research re plan and adequate protection issues (2.1); consider additional plan research issues (.9); correspond with L. Tandy re same (.2); call with L. Tandy re same (.2); call with D. Koetting re disclosure statement liquidation analysis (.3); call with M. Byun and A. Antypas re plan and disclosure statement status and next steps (.2); correspond with Akin FR team re same (.3).	6.70
03/11/20	AFA	022 Continue revising disclosure statement (4.7); call with L. Beckerman re same (.2); correspond with Jackson Walker re same (.2); correspond with A&M re comments to same (.5); review draft plan (1.0); confer with M. Byun re same (.4); correspond with M. Byun re same (.3); correspond with Akin FR team re plan and disclosure statement status and next steps (.2); call with J. Rubin and M. Byun re same (.2); conduct research re potential diminution in value claims (2.0).	9.70
03/11/20	LJT	022 Review precedent briefs re adequate protection issues in connection with plan of reorganization construct (2.1); conduct research re same (4.4); summarize research re same (2.2); call with J. Rubin re same (.2); correspond with J. Rubin re same (.2).	9.10
03/11/20	MB	022 Call with J. Rubin and A. Antypas re plan and disclosure statement status (.2); correspond with Akin FR team re same (.2); review and update draft chapter 11 plan (.6); confer with A. Antypas re same (.4); correspond with A. Antypas re same (.3).	1.70
03/11/20	MAT	022 Correspond with Akin FR team re status of plan and disclosure statement (.2); continue to research plan issues (3.7); update analysis re same (1.5).	5.40
03/11/20	MB	022 Correspond with Akin FR team re plan and disclosure statement progress.	0.20
03/11/20	JDT	022 Conduct research re tax issues in connection with revised plan of reorganization (3.1); prepare tax comments to disclosure statement (2.6); correspond with L. Beckerman re same (.2).	5.90
03/12/20	JS	022 Review further revised draft of plan (.7); review further revised draft of disclosure statement (1.0); review revised Moelis waterfall and recovery analysis (.5); call with I. Dizengoff, J. Rubin and Moelis re same (.7); follow up calls with J. Rubin re same (.3, .3); confer with M. Meghji re same (.4); confer with J. Rubin, Moelis and M-III re plan counterproposal (.6); confer with J. Hickman re same (.4); call with J. Rubin, L. Lawrence, L. Tandy and Moelis team re recovery analysis (.5); consider issues re same (.4); call with M. Meghji and B. Latif re same (.4).	6.20
03/12/20	LGB	022 Call with Prime Clerk team, M. Byun, and A. Antypas re rights offering (.5); correspond with A. Antypas re disclosure statement (.2); correspond with M. Byun re plan issues (.3); call with A. Antypas re disclosure statement (.2); review revised draft plan (.8); review Jackson Walker's additional comments to disclosure statement (.3); review comments from prime clerk re solicitation procedures (.4); call with J. Tau re same (.5); review prime clerk revisions to ballots (.6); review prime clerk's comments on the rights exercise form (.4); correspond with V. Polnick re same (.6); correspond with B. Taylor re ballots (.2).	5.00
03/12/20	ISD	022 Call with J. Savin, J. Rubin and Moelis re plan waterfall and recovery analysis (.7); follow up call with B. Latif re same (.5); review revised analysis (.8); confer with M. Meghji re same (.5).	2.50
03/12/20	JPR	022 Call with Moelis team, J. Savin, L. Lawrence and L. Tandy re recovery	3.10

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		analysis (.5); follow up calls with J. Savin re same (.3, .3); call with J. Savin, M-III, and Moelis re plan counterproposal (.6); call with I. Dizengoff, J. Savin and Moelis team re recovery analysis (.7); review research re plan issues (.7).	
03/12/20	LML	022 Review recovery analysis updates (.3); call with Moelis team, J. Savin, J. Rubin and L. Tandy re same (.5).	0.80
03/12/20	AFA	022 Conduct research re potential disclosure statement issues (4.4); revise disclosure statement (2.4); correspond with L. Beckerman re same (.2); call with L. Beckerman re same (.2); correspond with K. Miller re edits to same (.2); call with L. Beckerman, M. Byun and prime clerk re rights offering matters (.5); correspond with prime clerk re same (.3); correspond with C. George and G. Kopel re same (.3).	8.50
03/12/20	LJT	022 Call with J. Savin, L. Lawrence, J. Rubin and Moelis re adequate protection issues in connection with Moelis recovery analysis (.5); review same (.3).	0.80
03/12/20	MB	022 Call with L. Beckerman, A. Antypas and Prime Clerk team re rights offering procedures and related documents (.5); review and update draft of no-deal chapter 11 plan (.6); conduct research re various pending plan issues (1.5); correspond with L. Beckerman re plan comments (.3).	2.90
03/12/20	MAT	022 Review secured noteholder plan proposal (.3); continue to update analysis re plan research issues (2.0); conduct follow up research re same (1.4).	3.70
03/12/20	JDT	022 Research tax matters related to revised plan of reorganization (2.8); conduct research re tax disclosure language for disclosure statement (1.9); call with L. Beckerman re same (.5).	5.20
03/12/20	KNM	022 Revise disclosure statement re litigation matters (.3); correspond with A. Antypas re same (.2).	0.50
03/12/20	BLT	022 Revise draft ballots (.3); correspond with L. Beckerman re same (.2).	0.50
03/13/20	JS	022 Call with Akin team and 1L advisors re plan negotiations (.4); review revised draft of plan (1.5); consider issues re same (.4); call with D. Fisher re same (.5); confer with J. Rubin re potential term sheet proposal (.5); confer with I. Dizengoff re same (.4); correspond with Akin Gump FR team re plan and disclosure statement status next steps (.6); consider issues re revised waterfall analysis (.9); call with J. Rubin, D. McGuinness and B. Latif re same (.5); follow up calls with B. Latif (.4) and Meghji (.4) re same; correspond with J. Rubin and A. Antypas re disclosure statement research (.4); correspond with L. Beckerman and J. Rubin re solicitation procedures motion (.3).	7.20
03/13/20	LGB	022 Review J. Rubin's plan comments (.4); call with A. Antypas re disclosure statement matters (.2); review J. Rubin's comments to disclosure statement (.6); correspond with J. Rubin re same (.3); correspond with Akin FR team re plan and disclosure statement status (.6); correspond with M. Byun re plan issues (.3); review proposed revisions to disclosure statement (.2); correspond with A. Antypas re same (.2); correspond with Prime Clerk re solicitation procedures (.4); correspond with J. Rubin and J. Savin re solicitation procedures motion (.3); call with Akin team and 1L advisors re plan negotiations (.4).	3.90
03/13/20	ISD	022 Review revised draft of plan (.7); call with Akin team and MoFo re plan negotiations (.4); confer with J. Savin re potential term sheet for updated plan construct (.4).	1.50
03/13/20	PJH	022 Review revised draft of disclosure statement (1.4); correspond with A. Antypas re same (.4); review revised draft of plan of reorganization (.8).	2.60
03/13/20	ELM	022 Review further revised drafts of disclosure statement (2.5) and plan (.9).	3.40
03/13/20	DIF	022 Review draft of plan (.7); call with Akin team and 1L advisors re plan issues (.4); call with J. Savin re same (.5).	1.60
03/13/20	JPR	022 Review revised plan (.8); correspond with M. Byun re plan revisions (.2); review revised disclosure statement (.9); prepare analysis of proposed plan terms (.4); call with J. Savin re potential term sheet in	6.90

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		accordance with revised plan construct (.5); correspond with L. Beckerman re disclosure statement comments (.3); plan call with Akin team and 1L advisors (.4); correspondence with Akin FR team re plan and disclosure statement progress (.6); review updated recovery analysis (.4); call with D. McGuinness, B. Latif and J. Savin re same (.5); correspondence with L. Beckerman and J. Savin re solicitation procedures motion (.3); correspond with J. Savin and A. Antypas re disclosure statement research (.4); review results of same (1.0); correspond with B. Miller re plan term sheet (.2).	
03/13/20	AFA	022 Revise disclosure statement (3.7); call with L. Beckerman re same (.2); correspond with L. Beckerman re same (.2); correspond with P. Hurley re same (.4); correspond with Akin FR team re same (.6); calls with M. Byun re same (.4, .3); review draft plan in connection with same (.6); conduct research re disclosure statement approval issues (2.9); correspond with J. Savin and J. Rubin re same (.4); correspond with Jackson Walker re same (.3).	10.00
03/13/20	YL	022 Review and compare plan of reorganization and disclosure statement for consistency.	0.50
03/13/20	MB	022 Review draft plans for various scenarios (1.6); correspond with Akin FR team re same (.6); conduct research re plan issues (4.0); calls with A. Antypas re same (.3, .4); prepare analysis re same (1.8); correspond with J. Rubin re plan revisions (.2); correspond with L. Beckerman re plan issues (.3).	9.20
03/13/20	CK	022 Review disclosure statement and plan of reorganization for DIP matters.	1.60
03/13/20	MB	022 Conduct research re plan issues (3.2); draft summary re same (1.8).	5.00
03/13/20	JDT	022 Review revised drafts of plan of reorganization (.9) and disclosure statement for tax issues (1.8).	2.70
03/14/20	JS	022 Call with J. Rubin, I. Dizengoff, Moelis and MoFo re plan process and negotiation (.6); follow up call with I. Dizengoff and J. Rubin re same (.5); correspond with J. Rubin re term sheet revisions (.3); prepare further comments to revised draft disclosure statement (2.3); correspond with L. Beckerman re same (.2); correspond with J. Rubin re presentation deck for special committee (.2); call with Moelis, A&M, M. Meghji and J. Rubin re same (.4); review materials re same (1.0); revised revised plan related documents (1.3); consider issues re same (.4); review draft Special Committee deck (1.0).	8.20
03/14/20	LGB	022 Review prime clerk revisions to rights exercise form (.3); revise same (.4); review J. Savin's comments to disclosure statement (.2); correspond with J. Savin re same (.2).	1.10
03/14/20	ISD	022 Call with J. Savin, J. Rubin, Moelis and 1L advisors re plan process and next steps (.6); follow up call with J. Savin and J. Rubin re same (.5); confer with M. Meghji re same (.5).	1.60
03/14/20	PJH	022 Review further revised draft of disclosure statement (1.6); correspond with A. Antypas re same (.4); review draft plan of reorganization (1.3).	3.30
03/14/20	JPR	022 Call with Moelis team, J. Savin, I. Dizengoff and 1L advisors re updates and next steps (.6); follow-up call with I. Dizengoff and J. Savin re same (.5); review insert for restructuring issues/alternatives deck for Special Committee (1.0); correspondence with J. Savin re same (.2); correspondence with Moelis team re same (.3); revise same (.2); call with Moelis team, A&M team, M. Meghji and J. Savin re restructuring options presentation (.6); review draft of same (.4); revise restructuring term sheet (.5); correspondence with J. Savin re same (.3).	4.60
03/14/20	JGJ	022 Review draft disclosure statement for special committee related provisions.	2.00
03/14/20	AFA	022 Correspond with P. Hurley re disclosure statement comments (.4); conduct research re plan issues (3.6); confer with M. Byun and M. Breen re same (.4).	4.40
03/14/20	YL	022 Review draft plan of reorganization (.8); continue to revise draft	3.50

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		disclosure statement (2.7).	
03/14/20	MB	022 Confer with A. Antypas and M. Breen re plan research (.4); continue to conduct research of plan issues (3.2); update analysis re same (2.8).	6.40
03/14/20	MB	022 Confer with M. Byun and A. Antypas re plan research (.4); update analysis re same (2.0); conduct follow-up research re same (.7).	3.10
03/14/20	JDT	022 Prepare additional tax comments to revised draft of disclosure statement.	1.10
03/15/20	JS	022 Review draft disclosure statement motion and related exhibits (2.0); review revisions to plan (1.4), disclosure statement (1.8) and related documents (.3); confer with I. Dizengoff re plan construct issues (.4).	5.90
03/15/20	LGB	022 Attend to issues re revisions to plan (3.4); attend to issues re revisions to disclosure statement (3.0); correspond with A. Antypas re same (.2, .1).	6.70
03/15/20	ISD	022 Review draft plan (.3); review draft disclosure statement (.3); consider open issues re same (.9); confer with J. Savin re same (.4).	1.90
03/15/20	PJH	022 Review disclosure statement.	1.00
03/15/20	JPR	022 Revise counterproposal term sheet (.4); finalize same for circulation to 1L advisors (.3); emails with Special Committee and company team re same (.1); review solicitation procedures motion (1.3); correspondence with Moelis and A&M teams re cash flows (.1); review same (.2).	2.40
03/15/20	AFA	022 Revise disclosure statement (5.6); correspond with L. Beckerman re same (.4); continue to conduct research re plan issues (2.6).	8.60
03/15/20	YL	022 Attend to issues re disclosure statement.	0.40
03/15/20	MAT	022 Conduct research re open plan issues in connection with updated plan constructs.	1.90
03/16/20	JS	022 Review term sheet for plan proposal from secured lenders (.5); call I. Dizengoff re same (.6); call with J. Rubin re same (.4); calls with M. Meghji (.4) and B. Latif (.3) re same; call with MoFo re same (.5); consider issues re same (1.5); review revised plan (1.2); review draft disclosure statement (2.0); review draft solicitation procedures motion (1.0).	8.40
03/16/20	LGB	022 Revise exhibits to solicitation procedures motion (1.8); teleconference with E. Freeman re DS hearing/objection deadline (.3); review revised rights offering procedures and rights offering form (.6); revise solicitation procedures motion to incorporate comments from J. Rubin and others (.2); review revised DS (.5); correspond with A. Antypas re same (.1); review further revised DS (.3); correspond with A. Antypas re same (.2); follow up re same (1.0).	4.00
03/16/20	ISD	022 Review 1L plan term sheet (.5); consider various issues re same (1.3); call with J. Savin re same (.6); review A&M financial analysis re 1L plan term sheet (.5); review analysis re plan issues (.6); correspond with J. Rubin re plan filing issues (.2).	3.70
03/16/20	DPE	022 Review 1L term sheet proposal.	0.50
03/16/20	JPR	022 Review revised solicitation procedures motion (1.2); correspondence with B. Miller re term sheet status and next steps (.3); call with J. Savin re 1L term sheet (.4); correspondence with J. Hickman and W. Walker re term sheet related analysis (.2); review A&M analysis (.4); call with D. Koetting re same (.2); follow up correspondence with W. Walker re same (.1); update email to Jackson Walker team re plan filing (.1); follow up correspondence with E. Freeman re same (.1); correspondence with I. Dizengoff re same (.2).	3.40
03/16/20	LPW	022 Emails with J. Rubin re disclosure statement (.2); call with A. Antypas re same (.3); draft insert for same (.3).	0.80
03/16/20	AFA	022 Revise disclosure statement (2.1); correspond with Akin FR team re same (.6); correspond with L. Beckerman re same (.3, .2); call with L. Warrick re litigation revisions to same (.3); update research re plan issues (2.8).	6.30
03/16/20	MB	022 Review draft chapter 11 plan for no-deal scenario.	2.10
03/16/20	BLT	022 Review forms of ballots for plan revisions.	0.20
03/17/20	JS	022 Review financial analysis re 1L plan proposal (.6); call with Company	10.80

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		advisor teams re 1L plan proposal and next steps (.5); call with J. Rubin re same (.2); call with 1L advisors and Company advisors re same (.4); follow-up call with Company advisors (.5); follow-up call with J. Rubin (.2); correspond with Akin FR team re next steps re plan and disclosure statement (.3); calls with J. Rubin re plan process (.1, .3); call with I. Dizengoff re same (.4); call with M. Meghji re same (.5); prepare email re same (.2); review and comment on board presentation re plan options (.7); consider open issues re plan process and constructs (1.0); review analysis and research re plan issues (1.6); continue review of draft disclosure statement (1.8); review revised draft plan (1.5).	
03/17/20	LGB	022 Attend to issues re revised DS (1.9); correspond with A. Antypas re same (.3).	2.20
03/17/20	ISD	022 Review financial analysis re 1L proposal (.6); review term sheet for proposal (.4); call with Company advisors re 1L plan proposal and next steps (.5); call with 1L advisors and Company advisors re same (.4); follow-up call with Company advisors re same (.5); call with J. Savin re next steps re plan process and 1L plan proposal (.4).	2.80
03/17/20	JPR	022 Call with Company advisor team re: 1L proposal and next steps (.5); follow-up call with J. Savin re same (.2); call with 1L advisors and company advisor team re proposal and next steps (.4); follow up call with company advisor team re same (.5); follow up call with J. Savin re same (.2); calls with M. Byun re same (.2, .2); correspond with Akin FR team re updating plan and DS docs (.3); calls with J. Savin re plan process and next steps (.1, .3); correspondence with company advisor team re discussions with 1Ls and next steps (.2); correspondence with Jackson Walker team re same (.1); correspondence with C. George and G. Kopel re same (.1); correspondence with B. Miller re next steps (.2); prepare insert for board presentation on potential next steps/plan process (.9); review J. Savin's comments to same (.1); call J. Boffi and M. Meghji re board presentation (.5); correspondence with J. Boffi re same (.3); correspondence with M. Meghji re same (.1); prepare outline for same (.5).	5.90
03/17/20	AFA	022 Finalize disclosure statement for filing (2.8); correspond with L. Beckerman re same (.3); call with Jackson Walker team re same (.2); correspond with Akin FR team re same (.5).	3.80
03/17/20	MB	022 Participate on call with M-III, A&M, Moelis and Akin teams re 1L term sheet (.5); calls with J. Rubin re next steps re plan (.2, .2); update draft of chapter 11 plan (.6); review and comment on draft solicitation motion (.8); conduct research re plan issues (1.5).	3.80
03/17/20	BLT	022 Review correspondence re plan status.	0.20
03/18/20	JS	022 Call with I. Dizengoff, L. Beckerman, E. Freeman and M. Cavanaugh re plan process (.3); follow-up call with I. Dizengoff re same (.5); review revised plan term sheet (.5); confer with J. Rubin re same (.8); call with M. Meghji, J. Rubin, E. Freeman and M. Cavanaugh re plan process and alternatives (.3); consider plan and restructuring alternatives (2.0); review research re plan issues (1.0); call with B. Miller re plan issues (.4); call with Jackson Walker team re same (.6); call with E. Fleck re same (.4).	6.80
03/18/20	LGB	022 Participate in call with J. Savin, J. Rubin, I. Dizengoff, E. Freeman, M. Cavanaugh, M. Meghji re plan process and alternatives (.3); email with C. Liu re DS filing (.2).	0.50
03/18/20	ISD	022 Call with J. Savin, L. Beckerman, J. Rubin and JW team re plan process (.3); follow-up with J. Savin re same (.4); review revised plan term sheet (.2); review plan research (.3).	1.20
03/18/20	JPR	022 Revise plan term sheet (1.0); call with J. Savin re same (.8); call with D. McGuinness re same (.2); call with J. Savin, I. Dizengoff, L. Beckerman, E. Freeman and M. Cavanaugh re Plan/DS process (.3); review research re plan/ds solicitation (.4); consider potential paths/strategy for plan	4.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		process (1.0); follow up call with M. Meghji, J. Savin, E. Freeman and M. Cavanaugh re plan process (.3).	
03/18/20	AFA	022 Conduct research re notice requirements for confirmation hearing.	3.80
03/18/20	MDT	022 Research disclosure concerning risks to successful reorganization re COVID-19.	3.00
03/18/20	BLT	022 Participate in weekly task list call.	0.50
03/19/20	JS	022 Call with M. Meghji, B. Latif, J. Rubin and A&M re plan discussions and next steps (.3); review drafts of Debtor term sheet (.4, .5); review financial analysis materials in connection with same (1.0); all hands call with advisors re same (.8); follow-up call with Debtor advisors (.3); follow-up call with J. Rubin (.2); call with Debtor advisors and 1L advisors re same (.7); call with J. Rubin re plan process (.2); correspond with J. Rubin re same (.3); review plan research (1.5); consider issues re plan alternatives (1.5); call with I. Dizengoff re same (.3); review draft plan (1.2).	9.20
03/19/20	LGB	022 Correspond with E. Freeman re discussion on amendment to solicitation procedures motion.	0.60
03/19/20	ISD	022 Review Debtor counterproposal term sheet (.4); review backup analysis re same (.6).	1.00
03/19/20	JPR	022 Call with B. Latiff, A&M team and M. Meghji re restructuring discussions status/next steps (.3); correspondence with A&M team re materials for 1L advisors (.3); prepare counterproposal to 1Ls (.4); review restructuring discussion materials (.6); correspondence with B. Latif re same (.1); attend all hands call re restructuring process and paths forward (.8); follow up call with company advisors re same (.3); finalize proposal and documents for 1Ls (.8); call with 1L advisors and company advisors re term sheet and next steps (.7); call with D. Koetting and J. Hickman re same (.2); call with B. Finestone re case updates (.1); consider and analyze strategy and next steps re plan and DS process (.7); attend to issues re same (.9).	6.20
03/19/20	AFA	022 Conduct research re professional fees in connection with expedited plan process.	5.20
03/19/20	KNM	022 Conduct research re plan confirmation issues.	1.40
03/20/20	JS	022 Calls with J. Rubin re plan process and next steps (.2, .1, .2, .1); call with Debtor advisors re term sheet and plan process (.5); review revised draft Plan (1.0); review revised draft disclosure statement (1.3); correspond with Akin team re same (.3); review A&M analysis re plan process (.5); review research analysis (.8); consider issues re plan alternatives and timeline (1.0); confer with I. Dizengoff re same (.3).	6.30
03/20/20	LGB	022 Teleconference with E. Freeman, M. Taylor, M. Byun, J. Rubin, re solicitation procedures motion (.6); call with Debtor advisor team re plan term sheet (.5); review conditional approval of DS cases (.5); attend to issues re same (1.0); correspond with A. Antypas (.2, .1) and M. Byun (.3, .1) re same.	3.30
03/20/20	ISD	022 Call with J. Savin re plan alternatives and timeline (.3); consider issues re same (1.0); review Debtor term sheet (.5); review analysis re same (.8); review analysis re plan issues research (1.2).	3.80
03/20/20	JPR	022 Call with B. Finestone re restructuring updates (.4); calls with J. Savin re plan process, strategy (.2, .1, .2, .1); call with Company advisor team re same (.5); call with Akin FR and Jackson Walker team re solicitation motion and related issues (.6); review A&M analysis re plan process/timeline (.3); consider impact on plan process and next steps (.3); review revised drafts of Plan and Disclosure Statement in anticipation of potential filing (.9); correspondence with Akin FR team re same (.4); attend to issues re same (1.0); consider strategies and options (.8).	5.80
03/20/20	AFA	022 Revise disclosure statement (1.6); call with M. Byun re same (.3); review revised draft of plan in connection with same (.9); update	3.80

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/20/20	MB	022 analysis re plan issues (1.0). Call with E. Freeman, V. Polnick, L. Beckerman, J. Rubin, and M. Taylor re expedited solicitation procedure and revisions to solicitation motion (.6); revise draft solicitation motion (1.0); revise and finalize no-deal chapter 11 plan for potential filing (.5); correspond with L. Beckerman and J. Rubin re same (.1); call with A. Antypas re same (.3).	2.50
03/20/20	MAT	022 Participate in call with L. Beckerman, J. Rubin, A. Antypas, M. Byun, V. Polnick re solicitation procedures motion (.6); conduct research re plan issues (3.4); update analysis re same (1.6).	5.60
03/21/20	LGB	022 Participate on Debtor advisor team call re 1L proposal (.7); comment on presentation to Special Committee/1L group (.6).	1.30
03/21/20	ISD	022 Call with Company advisors re 1L proposal (.7); review same (.3); calls with J. Savin re plan issues (.4, .6); review draft presentation re plan process (.3).	2.30
03/21/20	DPE	022 Reviewed 1L discussion materials.	0.80
03/21/20	JPR	022 Call with Company advisor team re 1L proposal (.7); follow up call with J. Savin re negotiations re same (.2); draft insert for presentation re potential plan process (.5); review J. Savin comments to same (.1); review draft of presentation (.4); revise same (.2); correspondence with A&M team re same (.2); correspondence with M. Meghji re same (.1).	2.40
03/22/20	JS	022 Call with J. Rubin re plan process (.1); review A&M analysis re same (.7); correspond with J. Rubin and A&M re same (.3); prepare for calls with advisor groups (1.2); calls with M. Meghji re same (.3, .2); call with UCC advisors (.7); follow-up call with J. Rubin re same (.1); call with 1L advisors (.6); call with I. Dizengoff re same (.6).	4.80
03/22/20	LGB	022 Participate in call with A&M, M. Meghji, Moelis, I. Dizengoff, J. Savin, J. Rubin, Evercore, MoFo re plan/chapter 7 options (.6); review and mark up revised solicitation procedures motion (.7); teleconference with M. Byun re same (.1).	1.40
03/22/20	ISD	022 Call with Debtor and 1L advisors re plan process and next steps (.6); calls with J. Savin (.6) and M. Meghji re same (.2); call with UCC advisors re same (.7).	2.10
03/22/20	JPR	022 Call with J. Savin re plan process and next steps (.1, .2); review revised A&M materials re same (.3, .2); correpond with A&M team re same (.2); call with UCC advisors re same (.7); call with J. Savin, I. Dizengoff, A&M, M. Meghji, Secured Noteholder advisors re same (.6) (partial); follow up correspondence with company advisor team re same (.1).	2.40
03/22/20	MB	022 Prepare draft motion for conditional approval of disclosure statement (1.8); call with L. Beckerman re same (.1).	1.90
03/23/20	JS	022 Call with J. Rubin re plan discussions and strategy (.2); review response to 1L plan proposal (.5); call with J. Rubin re same (.1); call with Akin and 1L advisors re same and next steps (.7); calls with E. Fleck re plan process and next steps (.3, .2); calls with M. Meghji (.5) and B. Latif (.4) re same.	2.90
03/23/20	LGB	022 Participate in call with Akin and 1L advisors re plan discussions (.7); review calculations for cash flow projections (.2); respond to same to D. Koetting, M. Meghji (.1); email M. Byun re solicitation procedures motion mark up (.1) review response to same (.1); review email from J. Rubin re plan of reorganization and disclosure statement (.1).	1.30
03/23/20	ISD	022 Review response to 1L plan proposal (.2); attend call with Akin and 1L advisors (.7); consider open issues re plan (.6).	1.50
03/23/20	JPR	022 Consider issues and strategy re plan discussions (.4); correspond with L. Beckerman re same (.1); call with J. Savin re same (.2); draft response to Secured Noteholders re proposal (.5); call with J. Savin re same (.1); correspond with M. Meghji re same (.2); revise same to reflect comments from M. Meghji (.2); prepare email to Secured Noteholder advisors re same (.1); call with Akin team and Secured Noteholder	2.60

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		advisors re same and next steps (.7); correspondence with Akin FR team re updating Plan and DS (.1).	
03/23/20	MB	022 Correspond with L. Beckerman re comments to motion for conditional disclosure statement approval (.1); revise same (.9); call Secured Noteholder advisors and Debtors' advisors re plan issues (.4).	1.40
03/24/20	JS	022 Calls with E. Fleck re plan process and next steps (.2, .2); call re plan process updates with M. Meghji, I. Dizengoff, J. Savin, J. Hickman and D. Koetting (.5); call with UCC advisors re same (.5); review 1L proposal term sheet (.5); consider issues re same (.3); calls with J. Rubin re same (.1, .2); call with 1L advisors re same (.5); call with B. Latif re same (.4); call with M. Meghji re same (.6); review response term sheet (.4); consider issues re same (1.2); call with I. Dizengoff re same (.4); call with J. Rubin re same (.2); correspond with J. Rubin re same (.1); review A&M financial analysis (.6).	6.90
03/24/20	LGB	022 Review DIP lenders proposal (.7); email with J. Savin re same (.1); review J. Savin email about extension of deadline (.1).	0.90
03/24/20	ISD	022 Call with M. Meghji, J. Savin, J. Rubin and A&M re plan process updates (.5); call with UCC advisors re same (.5); call with J. Savin re plan issues (.4); review 1L term sheet (.3); review A&M financial analysis (.5); consider issues re same (.3).	2.50
03/24/20	JPR	022 Plan process update call with M. Meghji, J. Savin, I. Dizengoff, J. Hickman and D. Koetting (.5); call with UCC advisors re same (.5); call with B. Finestone re same (.3); review and consider Secured Noteholder proposal (.3); calls with J. Savin re same (.1, .2); prepare response to Secured Noteholders(.9); call with J. Savin re same (.2); correspond with M. Byun re same (.2); review A&M analyses re plan process and cash flows (.5, .3); correspondence with A&M team re same (.1); review A&M presentation re same (.1); correspondence with W. Walker re same (.1).	4.30
03/24/20	AFA	022 Conduct research re plan issues (2.2); correspond with M. Taylor re same (.2); prepare analysis re same (.6).	3.00
03/24/20	MB	022 Review DIP lender restructuring proposal (.2); review and revise Debtor response (.4); prepare side by side chart re same (.7); correspond with J. Rubin re same (.2).	1.50
03/24/20	MAT	022 Correspond with A. Antypas re research re plan issues (.3); conduct research re same (3.1); draft summary re same (.6).	4.00
03/25/20	JS	022 Review drafts of revised Debtor counterproposal term sheet (.5, .3); consider issues re same (.5); calls with J. Rubin re same (.1, .1, .3); correspond with J. Rubin re same (.4); correspond with Debtor advisors re same (.3); correspond with I. Dizengoff and J. Rubin re same (.2); review revised A&M analysis deck (.5); consider issues re same (.5); call with I. Dizengoff re same (.3); review research analysis re plan issues (.7).	4.70
03/25/20	LGB	022 Review V. Polnick comments on solicitation procedures motion (.3); review proposed plan proposal to the DIP lenders (.3) review emails from B. Latif re same (.1).	0.70
03/25/20	ISD	022 Review Debtor counterproposal term sheet (.4); review revised A&M presentation deck re same (.4); consider and analyze issues re same (1.0); correspond with J. Savin and J. Rubin re same (.2); call with J. Savin re same (.3).	2.30
03/25/20	DPE	022 Call with C. George re plan status (.2); review revised term sheet (1.4); phone conference with G. Kopel re term sheet status (.1).	1.70
03/25/20	JPR	022 Revise counterproposal (.3); calls with J. Savin re same (.1, .1, .3); correspond with Company advisor team re same (.2); correspond with J. Savin and I. Dizengoff re same (.1); call with J. Hickman re same (.2); review revised A&M presentation re counterproposal (.5); call with B. Miller re term sheet (.3); further revise counterproposal to DIP Lenders (.5); correspondence with Committee advisors re same (.1); follow up	3.10

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		correspondence with B. Miller re same (.2); correspond with J. Savin re same (.2).	
03/25/20	AFA	022 Review disclosure statement.	0.50
03/25/20	AFA	022 Continue to conduct research re plan issue (1.4); correspond with M. Taylor re same (.3); review research summary from M. Taylor (.4); update research analysis (.9).	3.00
03/25/20	MB	022 Review comments from Jackson Walker to motion to conditionally approve disclosure statement and shortened timeline for confirmation (.2); revise motion in accordance with same (.4).	0.60
03/25/20	MAT	022 Research plan issue (2.8); prepare summary re same (1.0); correspond with A. Antypas re same (.3).	4.10
03/26/20	JS	022 Review 1L counterproposal (.5); calls with J. Rubin re same (.2, .2, .2, .1); call with I. Dizengoff re same (.6); call with M. Meghji re same (.5); consider issues re same (.5); review plan research (.6); prepare proposed response to 1Ls (.5); review entered mediation order (.2); all hands call with company advisors re mediation prep (1.0); call with D. Jenkins re next steps re plan mediation (.4); call with M. Meghji re same (.5); call with I. Dizengoff re same (.5); call with MoFo re same (.3); review materials and prepare outline in advance of mediation (.6).	7.40
03/26/20	LGB	022 Review mediation order.	0.20
03/26/20	ISD	022 Review DIP lender plan proposal (.5); call with J. Savin re same (.6); review entered mediation order (.2); call with Debtor advisors re mediation (1.0); follow-up call with J. Savin re mediation strategy and next steps (.5).	2.80
03/26/20	DPE	022 Call with G. Kopel re proposal from DIP Lenders (.4); review proposal in preparation for the same (.3).	0.70
03/26/20	JPR	022 Multiple calls with J. Savin re term sheet, plan process and next steps (.2, .2, .2, .1); review and consider issues re DIP Lender counterproposal (.3); provide comments to response to DIP Lender proposal (.3); correspond with B. Miller re term sheet and next steps (.2); review mediation order (.1); correspond with Akin FR and lit team re same (.1); prepare outline of discussion topics and gather documents for mediation (1.6); attend all hands call with company advisor team re mediation (1.0); correspond with W. Walker and J. Hickman re updated analysis materials (.3); review same (.2); correspond with G. Kopel and C. George re mediation (.1); review third party proposal (.2).	5.10
03/26/20	AFA	022 Review and revise draft disclosure statement (2.9); continue to research plan issues (2.8); update analysis re same (.9).	6.60
03/26/20	MAT	022 Conduct research re additional plan issues (6.9); summarize re same (2.0).	8.90
03/26/20	KNM	022 Review draft disclosure statement for litigation issues.	0.10
03/27/20	JS	022 Attend to mediation discussion outline (1.8); review documents in connection with same (.5); attend all hands calls with Debtor advisors re mediation pre (.5, .4); review materials in preparation for same (1.5); attend mediation call with Judge Jones (.8); attend follow-up call with Debtor advisors (.4); calls with J. Rubin re next steps (.2, .1, .2); call with MoFo re same (.3); call with A&M team, Moelis, J. Rubin and M. Meghji re cash flow analysis (.5); review and comment on plan proposal terms (.6); consider open issues re same (1.0); correspond with J. Rubin re same (.2); call with MoFo, I. Dizengoff and J. Rubin re same (.3); review plan research analysis (1.0); consider follow-up issues re same (.8).	11.10
03/27/20	LGB	022 Review and comment on plan proposal terms.	1.00
03/27/20	ISD	022 Review mediation outline (.3); all hands mediation prep call with Debtor advisor teams (.5, .4); mediation call with J. Jones (.8); call with MoFo, J. Savin and J. Rubin re plan process (.3).	2.30
03/27/20	JPR	022 Review mediation discussion outline (.2); attend all hands mediation prep calls with Company advisor team (.5, .4); review documents to	6.80

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		prepare for same (.5); attend mediation call with Judge Jones (.8); attend follow up all hands call with Company advisor team (.4); calls with J. Savin re: plan/mediation process and next steps (.2, .1, .2); call with MoFo team re: mediation and plan process issues (.3); analysis of open plan issues and next steps (.8); call with A&M team, B. Latif, J. Savin and M. Meghji re: cash flow analysis re: plan (.5); draft email re: plan proposal terms (1.2); correspondence with J. Savin re: same (.1); correspondence with M. Meghji re: same (.1); correspondence with M. Byun re: same (.1); attend call with D. Jenkins, B. Miller, I. Dizengoff and J. Savin re: plan process (.3); review J. Savin comments to plan proposal response (.1).	
03/27/20	AFA	022 Conduct research re additional plan issues (2.5); prepare analysis re same (1.0).	3.50
03/27/20	MB	022 Review updated restructuring proposal to Secured Noteholder (.3); begin to prepare revised draft chapter 11 plan in accordance with same (.7).	1.00
03/27/20	MAT	022 Review and revise summary re plan research issues (2.8); conduct follow up research re same (3.7).	6.50
03/27/20	MB	022 Conduct research disclosure and solicitation issues (2.7); summarize same (1.0).	3.70
03/17/20	JPR	023 Review potential marketing process documents.	0.50
03/18/20	JS	023 Call re third party asset transaction proposal (.4); review materials in advance of same (.5).	0.90
03/18/20	ISD	023 Review third party asset transaction proposal (.5); consider issues re same (.3); participate on call re asset transaction proposal (.4).	1.20
03/18/20	DPE	023 Review materials re asset transaction proposal (.3); attend call re same (.4).	0.70
03/18/20	JPR	023 Call re asset transaction proposal (.4); review letter re same in advance of call (.2); consider issues re same (.4).	1.00
03/23/20	JPR	024 Review draft of lease stipulation CNO (.2); correspond with C. George and I. Keller re 1000 main lease (.1).	0.30
03/01/20	MLB	025 Travel from Dallas to Houston for Rule 2004 deposition and witness prep session.	3.50
03/01/20	LML	025 Travel to Houston from Dallas for upcoming Rule 2004 deposition and witness meetings.	3.80
03/02/20	KNM	025 Travel to Houston for deposition and preparations (2.5); return travel to Dallas (2.0).	4.50
03/03/20	LPW	025 Travel to Houston for Gavilan pre-trial hearing (2.3); return travel (1.8).	4.10
03/04/20	LML	025 Travel from Houston to Dallas following witness meetings.	3.80
03/04/20	KNM	025 Travel to Houston for witness prep meeting (2.5); return travel to Dallas (2.2).	4.70
03/08/20	LPW	025 Travel from Fort Worth to Houston for Gavilan hearing.	4.00
03/08/20	KNM	025 Travel to Houston from Dallas for Rule 2004 depositions.	1.50
03/10/20	LPW	025 Return travel to Fort Worth from Houston following Gavilan hearing.	4.00
03/10/20	KNM	025 Travel from Houston to Dallas following deposition preparation session.	1.00
03/02/20	ELM	026 Review and comment on draft form 10-K.	0.90
03/02/20	JGJ	026 Research 8K disclosure requirements re restructuring discussions.	2.10
03/02/20	YL	026 Review updated draft 10-K.	0.50
03/03/20	PJH	026 Review draft 10K (.3); consider disclosure issues in connection with same (.5).	0.80
03/03/20	ELM	026 Review subsidiary documents in connection with 10-K (.4); correspond with J. Johnson re same (.2).	0.60
03/03/20	JGJ	026 Confer with E. Munoz re 10K disclosure issue (.2); review documentation in connection with same (.4).	0.50
03/03/20	YL	026 Review 10-K exhibit 23.2 (1.1); review oil and gas lease analysis in connection with 10-K disclosure (.8).	1.90
03/04/20	PJH	026 Review cleansing 8-K (.5); review confidentiality agreement in connection with 8-K review (.3); correspond with J. Rubin re same (.2); review investor presentation and prepare non-GAAP analysis (1.3);	4.10

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		review and comment on draft 10-K (1.8).	
03/04/20	APM	026 Review and comment on cleansing Form 8-K for cleansing noteholder groups.	0.70
03/04/20	ELM	026 Review and comment on annual report on Form 10-K.	1.30
03/04/20	DPE	026 Review Form 10-K (.6); reviewed cleansing Form 8-K (1.1).	1.70
03/04/20	JPR	026 Initial review of draft cleansing 8K (.2); correspondence with P. Hurley re same (.2).	0.40
03/04/20	JGJ	026 Review memo re Harrison lease for background (.9); review and revise 10-K risk factor re same (.3); draft cleansing 8-K for blowout materials (3.8); review precedent 8-Ks for plan and disclosure statement (.7); draft 8-K for plan and disclosure statement (.7).	6.40
03/04/20	YL	026 Review Ryder Scott consent (.6) and subsidiary exhibit to 10-K (.4); review and revise 10-K (1.6).	2.60
03/04/20	SSS	026 Review and comment on lease description in draft form 10-K.	1.70
03/04/20	MB	026 Review draft cleansing 8K and cleansing materials (.3); revise draft restructuring term sheet for cleansing 8K (.8); correspond with J. Rubin re same (.1).	1.20
03/04/20	AAF	026 Review and revise exhibits for Form 10-K (3.8); review and revise draft Form 10-K (1.9).	5.70
03/04/20	CK	026 Review and comment on draft 10-K for disclosure re DIP facility.	1.70
03/05/20	JS	026 Review cleansing form 8-K (.5); correspond with J. Rubin re same (.2).	0.70
03/05/20	PJH	026 Review cleansing 8-K (.8); correspond with J. Rubin and J. Johnson re same (.2); review conformed/updated term sheet to be attached to 8-K (.4); review investor presentation and update non-GAAP analysis (.7); call with D. Elder re same (.3); review 10-K (.9).	3.30
03/05/20	ELM	026 Review and comment on draft 10-K.	3.20
03/05/20	DPE	026 Review cleansing Form 8-K (.9); call with P. Hurley re Non-GAAP reconciliation matters (.3).	1.20
03/05/20	JPR	026 Review draft cleansing 8-K (.5); correspondence with J. Savin re same (.2); correspondence with P. Hurley and J. Johnson re same (.2)	0.90
03/05/20	JGJ	026 Revise term sheet to be attached to blowout 8-K (2.6); review and revise blowout 8-K (1.5); correspond with P. Hurley and J. Rubin re same (.2); analyze similar precedent 8-Ks (.7).	5.00
03/05/20	YL	026 Review and revise draft 10-K (3.7); review and revise draft Exhibit 21.1 of 10-K (.5).	4.20
03/05/20	CK	026 Review 10-K filing for DIP matters.	0.70
03/06/20	PJH	026 Consider issues re potential revisions to form 10-K (.8); review draft form cleansing form 8-K (1.6); correspond with J. Rubin re same (.1); correspond with J. Rubin and J. Johnson re same (.2).	2.70
03/06/20	JPR	026 Review draft cleansing form 8-K (1.2); correspondence with P. Hurley and J. Johnson re same (.2); correspondence with C. King and Moelis team re additional material for cleansing (.1); correspondence with P. Hurley re same (.1); correspondence with MoFo team re 8-K (.1).	1.70
03/06/20	JGJ	026 Review draft blowout form 8-K (1.2); correspond with J. Rubin and P. Hurley re same (.2).	1.40
03/06/20	YL	026 Revise draft form 10-K.	1.20
03/07/20	ALL	026 Review Form 8-K re DIP milestone extension.	0.10
03/07/20	PJH	026 Draft form 8-K re DIP milestone extension (.6); correspond with J. Rubin re same (.2).	0.80
03/07/20	JPR	026 Correspond with MoFo team re draft form 8-K (.1); correspond with P. Hurley re same (.2).	0.30
03/07/20	CK	026 Review draft 8-K for extension of DIP milestones.	0.90
03/08/20	PJH	026 Revise milestone extension 8-K (.2); correspond with J. Rubin re same (.2).	0.40
03/08/20	JPR	026 Review revised draft 8-K re DIP milestone extension (.1); correspond with P. Hurley re same (.1).	0.20
03/09/20	PJH	026 Review and comment on revised draft 10-K (2.5); review revised draft of cleansing 8-K (.6); correspond with J. Rubin and J. Johnson re same	3.30

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/09/20	JPR	026 (.2). Review revised draft of Form 8-K and potential blowout materials (.3); correspond with P. Hurley and J. Johnson re same (.2); correspond with Moelis team re same (.3).	0.80
03/09/20	JGJ	026 Revise draft of blowout form 8-K (5.0); correspond with J. Rubin and P. Hurley re same (.2).	5.20
03/09/20	YL	026 Revise draft of form 10-K in connection with commodity price and pandemic concerns.	1.20
03/10/20	JS	026 Consider potential issues re revisions to blowout 8-K.	0.70
03/10/20	PJH	026 Review revised blowout 8-K (1.2); correspond with J. Rubin and J. Johnson re same (.2).	1.40
03/10/20	JPR	026 Provide comments to draft blowout 8-K (.4); correspondence with P. Hurley and J. Johnson re same (.2); correspond with Moelis team re same (.2); correspond with B. Finestone re same (.3).	1.10
03/10/20	JGJ	026 Revise draft blowout 8-K (4.4); review materials in connection with same (3.0); correspond with J. Rubin and P. Hurley re same (.2).	7.60
03/10/20	YL	026 Review draft form 10-K.	0.60
03/10/20	SNC	026 Respond to transfer agent email re prior conversion of preferred shares.	0.10
03/11/20	JGJ	026 Review as-filed blowout 8-K.	0.60
03/11/20	YL	026 Prepare agreement to be attached as exhibit to 10-K.	0.60
03/11/20	SNC	026 Compile and distribute February preferred stock conversions to Debtors.	0.40
03/12/20	JGJ	026 Continue to revise draft blowout 8-K.	0.50
03/12/20	YL	026 Revise draft of form 10-K for coronavirus related risk factors.	3.80
03/12/20	MDT	026 Conduct research concerning disclosure in disclosure statement with respect to securities law exemptions.	2.00
03/13/20	PJH	026 Review further revised draft of cleansing 8-K (.7); correspond with J. Rubin re same (.2); correspond with J. Rubin and J. Johnson re same (.2); review materials in connection with same (1.3).	2.40
03/13/20	JPR	026 Correspond with P. Hurley re 8-K (.2); correspond with Moelis team re same (.1); correspond with P. Hurley and J. Johnson re same (.2).	0.50
03/13/20	JGJ	026 Continue to revise draft blowout 8-K (.5); correspond with J. Rubin and P. Hurley re same (.2).	0.70
03/14/20	PJH	026 Continue review of updated draft 10-K in connection with commodity price volatility.	1.10
03/14/20	JPR	026 Review revised version of form 8-K re 1L cleansing.	0.30
03/14/20	YL	026 Continue to revise draft form 10-k for recent commodity price and public health developments.	3.70
03/15/20	PJH	026 Review 10-K.	0.80
03/15/20	YL	026 Review 10-K.	1.80
03/15/20	CK	026 Draft 8-K for potential additional extension of plan filing DIP milestone.	1.00
03/16/20	PJH	026 Review 10-K (1.3); review and respond to embedded questions and review various motions, orders and other disclosures (6.5); review cleansing 8-K and related exhibits (1.7).	9.50
03/16/20	ELM	026 Review SEC filings.	2.10
03/16/20	DPE	026 Review 10-K disclosure re McKinsey dispute (.3); review cleansing Form 8-K (1.2).	1.50
03/16/20	JPR	026 Correspondence with Moelis team re incremental blowout materials.	0.60
03/16/20	JGJ	026 Review blowout 8-K (4.1); coordinate filing logistics re same (.1).	4.20
03/16/20	YL	026 Review 10-K.	7.80
03/16/20	MB	026 Review cleansing materials for form 8K	0.60
03/16/20	CK	026 Review 10-K for DIP matters (1.5); correspond re DIP matters in 1L proposed plan of reorganization (.4).	1.90
03/17/20	PJH	026 Revise 10-K.	7.40
03/17/20	DPE	026 Revise Form 10-K.	1.50
03/17/20	JPR	026 Review updated cleansing 8K (.1); Correspondence with J. Johnson re same (.1); correspondence with P. Hurley re same (.1).	0.30
03/17/20	JGJ	026 Analyze potential risk factors to add to 10-K.	1.40
03/17/20	YL	026 Review 10-k.	5.20

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/17/20	CK	026 Provide additional comments to 10-K filing re DIP matters.	1.00
03/18/20	PJH	026 Review 10-K (2.9); assist with legal representation letter (.8).	3.70
03/18/20	ELM	026 Review draft 10K.	1.20
03/18/20	DPE	026 Review SEC filings.	0.50
03/18/20	JGJ	026 Review 10-K.	3.70
03/18/20	YL	026 Review 10-K.	4.70
03/18/20	CK	026 Review 10-K filing for DIP and debt-related matters.	0.70
03/19/20	JS	026 Review and comment on draft form 8-K.	0.80
03/19/20	PJH	026 Review cleansing 8-K (.4); review 10-K (3.5); review milestone extension 8-K (.5); coordinate re execution of legal representation letter (.2).	4.60
03/19/20	DPE	026 Work on audit response letter (.3); review revisions to Form 10-K (1.3); reviewed blowout Form 8-K (1.1).	2.70
03/19/20	JPR	026 Review and draft of 8-K.	0.50
03/19/20	JGJ	026 Review blowout 8-K (.5); coordinate with printer re same (.3); correspond with client (.3) and Akin team (.5) re same.	1.60
03/19/20	LC	026 Draft notices to shareholders.	3.50
03/19/20	YL	026 Conference with client re 10-K questions (.9); review and revise 10-K (4.3).	5.20
03/19/20	CK	026 Draft and revise 8-K for DIP milestone extensions.	1.50
03/20/20	PJH	026 Review and respond to 10-K comment questions (.8); review 12b-25 late filing requirements and SEC 45-day extension for COVID-19 requirements and precedents for same (1.2); coordinate filing of 8-K for milestone extensions (.3).	2.30
03/20/20	DPE	026 Work on Form 10-K (.6); reviewed Form 8-K (.6).	1.20
03/20/20	JPR	026 Review 8K for plan milestone extension.	0.30
03/22/20	PJH	026 Review 8-K re 10-K extension (.4); review updated term sheet for cleansing 8-K (.3).	0.70
03/22/20	DPE	026 Work on Form 10-K.	0.60
03/22/20	YL	026 Prepare 8-K extending 10-K filing deadline (1.9); review and revise the same (.6).	2.50
03/23/20	PJH	026 Review and draft responses to 10-K questions/comments from company (.9); review 12b-25 late filing notice (.3); review 8-K re 10-K extension (.9); revise cleansing 8-K (.4).	2.50
03/23/20	DPE	026 Work on Form 10-K filing issues and related late filing relief (1.6); review Form 8-K (.4).	2.00
03/23/20	JPR	026 Review Secured Noteholder cleansing 8-K (.4); correspond with J. Johnson re same (.2); prepare email to MoFo re same (.2).	0.80
03/23/20	JGJ	026 Review blowout 8-K (1.2); correspond with J. Rubin (.2) and client (.7) re same; coordinate filing of same with printer (.7).	2.80
03/23/20	YL	026 Review and prepare exhibit for 10-K (.6); prepare list of items to be updated for 10-K (.5); review and revise 8-K extending 10-K filing deadline (.9).	2.00
03/24/20	JS	026 Review 8K re extension of 10K filing.	0.30
03/24/20	PJH	026 Review milestone extension 8-K (.3); review revised cleansing 8-K (.3); revise COVID-19 10-K extension 8-K (.8); call with KPMG re COVID-19 extension 8-K (.2); correspond with J. Rubin re same (.1).	1.70
03/24/20	DPE	026 Phone conference with C. George re 10-K issues.	0.20
03/24/20	JPR	026 Review 8K re 10K extension (.1); correspondence with P. Hurley re same (.1)	0.20
03/24/20	JGJ	026 Review and revise (.2) and coordinate with printer re (.4) blowout 8-K.	0.60
03/24/20	YL	026 Review 8-K extending 10-K deadline.	1.30
03/25/20	JS	026 Review various draft form 8Ks (.5); correspond with J. Rubin re same (.2).	0.70
03/25/20	PJH	026 Review updated cleansing 8-K and related term sheet (1.0); correspond with J. Rubin and J. Johnson re same (.3); review and revise updated milestone extension 8-K (.9); review 8-K requirements and SEC interpretations in connection with debt covenant compliance (1.9);	5.70

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		coordinate with printer and company re filing (.4); review and revise 10-K extension 8-K (.6); review related SEC release re COVID-19 disclosures (.6).	
03/25/20	ELM	026 Review current reporting requirements.	0.60
03/25/20	DPE	026 Review Form 10-K Form 8-K extension request (.4); review cleansing Form 8-K (.4); revise 10K extension (.3).	1.10
03/25/20	JPR	026 Attention to exhibits to cleansing 8K (.4); analyze cleansing requirements (.2); correspondence with P. Hurley and J. Johnson re same (.3); correspondence with M. Byun re same (.2); correspondence with J. Savin re same (.2); correspondence with C. George re same (.1).	1.40
03/25/20	JGJ	026 Correspond with J. Rubin and P. Hurley re revised 8K (.3); correspond with client re same (.2) revise (.9); and coordinate with printer re (.9) blowout 8-K.	2.30
03/25/20	YL	026 Review 8-K postponing 10-K deadline.	0.90
03/25/20	MB	026 Prepare term sheet materials for cleansing 8K (.6); correspond with J. Rubin re same (.2).	0.80
03/26/20	PJH	026 Review KPMG comments to 8-K extending 10-K deadline (.8) and revise 8-K (.9); review related SEC guidance re COVID-19 (1.2); review and coordinate filing of milestone extension 8-K (.4); review updated cleansing 8-K (.3).	3.60
03/26/20	DPE	026 Work on Form 10-K.	0.80
03/26/20	JPR	026 Review cleansing 8K (.5); correspondence with J. Johnson re same (.1); correspondence with G. Kopel and C. George re same (.1); review DIP extension milestones 8K (.1).	0.80
03/26/20	JGJ	026 Revise 8K (1.2) and coordinate filing of same (.4); correspond with J. Rubin re same (.1).	1.70
03/26/20	YL	026 Review 8-K extending 10-K deadline according to new SEC order.	0.80
03/27/20	PJH	026 Review revised 8-K extension for 10-K (.3); review updated SEC Covid-19 order and separate disclosure guidance (.5); locate and review precedent Covid-19 8-Ks following updated order and guidance and in response to KPMG comments (1.1); draft financial language for distribution notice (.3); review default notice and draft summary thereof (.5).	2.70
03/27/20	ELM	026 Review default notices and credit agreement (.2); prepare current report on Form 8-K (.4); correspondence in connection with same (.1).	0.70
03/27/20	YL	026 Review 8-K extending 10-K deadline according to new SEC order.	0.80
03/02/20	PJH	028 Attend to general corporate issues.	1.80
03/02/20	ELM	028 Review documentation re general corporate issues.	0.70
03/03/20	YL	028 Review issues re warrant assignment.	0.80
03/03/20	AEH	028 Review assignments of warrants (1.1); summarize same (2.0).	3.10
03/04/20	PJH	028 Review warrant holder assignee list (.4); correspond with A. Li re same (.1).	0.50
03/04/20	YL	028 Review warrant assignment (.7); correspond with P. Hurley re same (.2).	0.90
03/05/20	AEH	028 Summarize key information in assignments of warrants (3.3); proofread and revise assignment summary (.3).	3.60
03/12/20	LC	028 Consider subsidiary corporate issues.	0.70
03/15/20	DFS	028 Attend to issues re D&O notice.	0.40
03/15/20	JPR	028 Revise third party NDA.	0.50
03/16/20	DFS	028 Review changes to D&O letters.	0.80
03/17/20	PJH	028 Participate in call with GSO re subsidiary debt issues (.6); review documents in connection with potential amendments to agreements (.4).	1.00
03/17/20	SMB	028 Revise NDA.	2.90
03/19/20	JPR	028 Finalize draft NDA for circulation to third party (.3); call with potential NDA counterparty (.4); review revised NDA in advance of same (.4); follow up call with M. Meghji re same (.2); review revised draft of same (.3).	1.60
03/20/20	LC	028 Review draft consent letter by GSO re subsidiary waiver issue.	0.10
03/22/20	LGB	028 Review Gavilan proposal (.3); participate in Steering Committee call	0.80

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		(.5).	
03/23/20	JPR	028 Revise third party NDA (.5); correspond with M. Meghji re same (.1); correspond with G. Kopel re same (.1); review revised draft of same (.2)	0.90
03/24/20	PJH	028 Review documents re corporate structure.	0.30
03/24/20	JPR	028 Review third party NDA (.2); call with Sidley re same (.1).	0.30
03/25/20	JPR	028 Review finalized third party NDA (.2); correspondence with M. Meghji re same (.1).	0.30
03/25/20	AFA	028 Revise and finalize third party NDA.	0.60
03/26/20	JPR	028 Finalize third party NDA (.6); correspondence with M. Meghji re same (.1); correspond with M. Meghji re aircraft payments (.1); correspondence with C. George re same (.2).	1.00
03/27/20	PJH	028 Review and summarize financial delivery requirements under credit agreement and organizational documents in connection with legal representation delivery letter.	0.30
03/27/20	DPE	028 Draft legal representation letter.	1.30
03/27/20	LGB	030 Correspond with G. Kopel re vendor issues.	0.50
03/03/20	LGB	031 Review weekly shared services invoices.	0.10
03/04/20	NM	031 Prepare for (.1) and attend weekly proposed SOG payments call (.2).	0.30
03/06/20	DPE	031 Review revised draft business plan and related materials in connection with commodity price decline.	1.60
03/10/20	DPE	031 Call with C. Beckham re shared services matters.	0.30
03/10/20	JPR	031 Call with M. Meghji, A&M team and Moelis team re business plan updates.	1.20
03/11/20	JS	031 Calls with M. Meghji, C. George and G. Kopel re business plan issues in connection with decrease in commodity prices (.4, .4); call with I. Dizengoff and M. Meghji re same (.6).	1.40
03/11/20	ISD	031 Call with with J. Savin and M. Meghji re business plan issues in connection with decline in oil prices (.6); consider issues re same (.8); call with C. George re same (.3).	1.70
03/11/20	PJH	031 Review documentation in connection with shared services obligations.	1.40
03/12/20	JS	031 Call with M. Meghji re business plan matters (.4); call with J. Hickman and B. Latif re same (.5); correspond with C. George and G. Kopel re same (.6).	1.50
03/13/20	JS	031 Attend call re operational update with management and Akin and M-III teams (.5); follow up call with M. Meghji re same (.5); review updates to business plan (.2).	1.20
03/13/20	JPR	031 Attend operations update call with Akin, Debtors and M-III teams.	0.50
03/13/20	SMB	031 Attend call with Akin, Debtors and M-III teams re operational updates (.5); follow up re same (.1).	0.60
03/14/20	LGB	031 Review UCC objection to payment of indemnification claims.	0.80
03/14/20	ISD	031 Call with C. George and G. Kopel re business plan and operational updates (.4); follow up call with M. Meghji re same (.3); correspond with M. Meghji re same (.3); review revised business plan in connection with same (.4).	1.40
03/14/20	MLB	031 Consider strategy for response to UCC objection to SOG indemnification payment requests (.6); confer with L. Lawrence re same (.2).	0.80
03/14/20	LML	031 Confer with M. Brimmage re response to UCC objection to SOG indemnity claim.	0.20
03/16/20	JS	031 Call with management and advisors re business plan issues and action plan re lower commodity prices.	0.80
03/16/20	ISD	031 Call with management and Debtors' advisors re revised business plan and operational issues (.8); follow up re same (.2).	1.00
03/16/20	DPE	031 Analyze hedging issues.	0.30
03/17/20	ELM	031 Conference call re UnSub credit agreement and borrowing restrictions (.6); review UnSub credit agreement and organization documents (2.6).	3.20
03/17/20	JPR	031 Attend daily update call with company re operations.	0.20
03/19/20	LGB	031 Review draft SOG motion for payment of shared services fees.	1.20

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/19/20	DPE	031 Phone conference with management re operations and next steps.	0.80
03/19/20	LPW	031 Review and analyze SOG response and motion (.5); emails with Akin Litigation re same (.2); participate in call with K. Miller and counsel for SOG (.4).	1.10
03/19/20	KMR	031 Review confidentiality provisions and update confidentiality chart.	1.60
03/19/20	KNM	031 Review UCC's objection to SOG's Request for Indemnity Obligations (.8); analyze same (.6); confer with Haynes and Boone and L. Warrick re same (.4).	1.80
03/20/20	JS	031 Daily call with management and advisors re operational issues (.3); review materials in advance of same (.5); consider issues re operational alternatives (1.0).	1.80
03/20/20	JPR	031 Attend daily all hands operational update call.	0.30
03/20/20	LPW	031 Review and analyze SOG draft pleading.	0.80
03/20/20	KNM	031 Review correspondence re UCC's objection to SOG's request for indemnity (.2); analyze same (.2); correspond with Akin Litigation re same (.1).	0.50
03/23/20	PJH	031 Review notices re quarterly distribution (.4); review partnership requirements re same (.7); review draft amendment to partnership agreement re first quarter distribution (.8).	1.90
03/23/20	SMB	031 Review Gavilan documents (2.5); evaluate disclosure issues re operational documents (1.0).	3.50
03/24/20	PJH	031 Review documents in connection with first quarter distributions and hedging requirements (1.1); review notice and amendment documents in connection with same (.9); call with company re bank and GSO requirements (.3).	2.30
03/24/20	ELM	031 Review documentation re hedging issues.	1.20
03/24/20	SMB	031 Review Gavilan documents (2.0); evaluate and advise re document requests (1.0).	3.00
03/25/20	PJH	031 Review hedging requirements (.7) and potential consents and approvals required to hedge below minimum thresholds (.6).	1.30
03/25/20	ELM	031 Review hedge agreements and transaction documents in connection with hedging requirements.	1.70
03/26/20	PJH	031 Review various certificates and notices to security holders and lenders (1.1); review hedging obligations (.3).	1.40
03/26/20	ELM	031 Review contractual reporting requirements (.4); conference call with the Company re same (.4).	0.80
03/26/20	SMB	031 Continue to review and advise client on capacity constraint issues re commercial agreements (2.0); confer with client re same (.6).	2.60
03/27/20	SMB	031 Continue to review and advise client on capacity constraint issues re commercial agreements.	3.20
03/02/20	JS	033 Call with M. Meghji, J. Rubin, S. Boone and J. Boffi re midstream issues (.5); correspond with D. Elder, S. Boone and J. Rubin re Comanche midstream issues (.4); consider same (.3).	1.20
03/02/20	DPE	033 Call with Debtors and S. Boone re midstream matters (.5); consider issues re gathering costs and documentation (1.0).	1.50
03/02/20	JPR	033 Call with M. Meghji, J. Savin, S. Boone and J. Boffi re midstream issues (.5); prepare agenda in advance of same (.3); correspondence with Debtors, M. Meghji and L. Warrick re midstream contract termination (.1); review midstream contract negotiation discussion materials (.3); correspondence with J. Savin, S. Boone and D. Elder re Comanche midstream issues (.2); analyze issues re same (.3); correspondence with C. King re midstream analyses (.1).	1.80
03/02/20	LPW	033 Participate in email communications with J. Rubin, M. Meghji, and company re midstream contract analysis.	0.30
03/02/20	SMB	033 Call with Debtors and D. Elder re midstream issues and commercial matters (.5); correspond with J. Savin, D. Elder and J. Rubin re Comanche midstream issues (.3); call with M. Meghji, J. Savin, J. Rubin and J. Boffi re midstream issues (.5).	1.30

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
03/03/20	JS	033 Call with Debtors, M. Meghji, D. Elder, J. Rubin, L. Warrick and S. Boone re Comanche midstream matters (.4); review analysis re potential rejection and renegotiation of midstream agreements (.8).	1.20
03/03/20	DPE	033 Review analysis re potential midstream rejection/renegotiation (.6); call with M. Meghji, J. Savin, S. Boone, J. Rubin, L. Warrick and Debtors re Comanche midstream issues (.4).	1.00
03/03/20	JPR	033 Call with M. Meghji, S. Boone, L. Warrick, D. Elder, J. Savin and company team re Comanche midstream issues.	0.40
03/03/20	LPW	033 Review and analyze legal memoranda to prepare for call re midstream issues (1.0); participate in call with M. Meghji, J. Savin, D. Elder and S. Boone re Comanche midstream issues (.4); review and analyze materials after same (.2).	1.60
03/03/20	JGJ	033 Review documentation re Comanche midstream (.8); review analysis re potential midstream rejection or renegotiation (.8).	1.60
03/03/20	LC	033 Attend to general corporate issues re subsidiaries.	0.90
03/03/20	SMB	033 Call with Debtors, M. Meghji, J. Savin, D. Elder, J. Rubin and L. Warrick re Comanche midstream issues (.4); review and update midstream analysis in connection with same (1.2).	1.60
03/04/20	DPE	033 Call with S. Cruse, G. Kopel, S. Boone, J. Savin and J. Rubin re midstream issues.	0.50
03/04/20	JPR	033 Call with S. Cruse, G. Kopel, S. Boone, J. Savin and D. Elder re operatorship and midstream issues (.5); review underlying agreements and memos to prepare for same (.6).	1.10
03/04/20	SMB	033 Call with G. Kopel, S. Cruse, J. Savin and J. Rubin re midstream issues (.5); review analysis memos in connection with same (1.1).	1.60
03/05/20	JS	033 Call with I. Dizengoff and D. Elder re midstream and gathering issues (.5); follow-up re same (.4).	0.90
03/05/20	ISD	033 Call with D. Elder and J. Savin re midstream and gather issues (.5); review analyses re same in advance of same (.6).	1.10
03/05/20	DPE	033 Attend to issues re gathering and midstream arrangements (1.2); call with I. Dizengoff and J. Savin re gathering and midstream issues (.5).	1.70
03/06/20	JPR	033 Correspond with M. Byun re response to midstream proposal (.2); review draft letter re same (.5).	0.70
03/06/20	MB	033 Prepare draft response to proposal re midstream contracts (.7); review proposal (.5); correspond with J. Rubin re same (.2).	1.40
03/10/20	DPE	033 Provide additional comments to revised midstream analysis (1.5); review updated midstream presentation (1.0).	2.50
03/10/20	JPR	033 Provide comments to midstream contract proposal (.7); correspond with S. Boone re same (.3); correspond with J. Boffi re same (.1); call with S. Boone, M. Meghji, J. Boffi and Debtor team re same (.4); revise draft letter re same (.2); correspond with C. George and G. Kopel re same (.1); further revise letter to incorporate comments from C. George (.3); review further revised draft of letter and proposal (.2); correspond with M. Meghji re same (.2).	2.50
03/10/20	JGJ	033 Review midstream proposal term sheet (.5); review additional materials re same (.2).	0.70
03/10/20	SMB	033 Review midstream proposal term sheet (.8); consider issues re same (.6); review J. Rubin comments to same (.4); correspond with J. Rubin re same (.3); call with Debtors, J. Rubin, M. Meghji, and J. Boffi re same (.4); review materials in connection with same (.5).	3.00
03/16/20	DPE	033 Review midstream proposal (.6); consider issues re same (.4).	1.00
03/17/20	DPE	033 Analyze midstream contract issues re lease termination.	0.90
03/20/20	DPE	033 Conference call with G. Kopel re Comanche production curtailment (.5); reviewed Comanche leases re force majeure issues (1.1); phone conference with G. Kopel re Comanche lease issues (.5).	2.10
03/26/20	DPE	033 Phone conference with M. Meghji re force majeure issues re Comanche curtailment (.5); follow up re Springfield gathering issues re curtailment (.3).	0.80

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
Total Hours			2856.50

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
JAMES R. SAVIN	266.10	at	\$1595.00	=	\$424,429.50
LISA G. BECKERMAN	95.20	at	\$1595.00	=	\$151,844.00
ALAN L. LAVES	0.50	at	\$1300.00	=	\$650.00
IRA S. DIZENGOFF	73.10	at	\$1595.00	=	\$116,594.50
ESTHER G. LANDER	1.90	at	\$1115.00	=	\$2,118.50
NATHAN J. OLESON	0.50	at	\$1115.00	=	\$557.50
PATRICK J. HURLEY	113.70	at	\$1135.00	=	\$129,049.50
EUGENE (CHIP) F. COWELL III	0.40	at	\$1360.00	=	\$544.00
ALLISON P. MILLER	15.80	at	\$1350.00	=	\$21,330.00
ASHLEY VINSON V. CRAWFORD	7.70	at	\$1075.00	=	\$8,277.50
ERIC L. MUÑOZ	26.20	at	\$1035.00	=	\$27,117.00
DAVID P. ELDER	108.90	at	\$1350.00	=	\$147,015.00
CHRISTOPHER E. CENTRICH	4.50	at	\$1015.00	=	\$4,567.50
DANIEL I. FISHER	1.60	at	\$1595.00	=	\$2,552.00
DONNA M. MEZIAS	0.40	at	\$1155.00	=	\$462.00
JASON P. RUBIN	211.80	at	\$1350.00	=	\$285,930.00
MARTY L. BRIMMAGE JR.	84.70	at	\$1595.00	=	\$135,096.50
LACY M. LAWRENCE	60.30	at	\$1350.00	=	\$81,405.00
NAOMI MOSS	0.30	at	\$1225.00	=	\$367.50
ALISON L. CHEN	2.80	at	\$1135.00	=	\$3,178.00
STEPHEN M. BOONE	61.70	at	\$1015.00	=	\$62,625.50
JOCELYN D. TAU	29.20	at	\$1015.00	=	\$29,638.00
DAVID F. STABER	12.90	at	\$1195.00	=	\$15,415.50
PATRICK G. O'BRIEN	26.40	at	\$935.00	=	\$24,684.00
DENNIS J. WINDSCHEFFEL	1.40	at	\$965.00	=	\$1,351.00
MICHAEL F. REEDER	1.90	at	\$950.00	=	\$1,805.00
ROXANNE TIZRAVESH	76.80	at	\$1195.00	=	\$91,776.00
CLAYTON N. MATHESON	4.70	at	\$950.00	=	\$4,465.00
JOSHUA K. SEKOSKI	62.50	at	\$910.00	=	\$56,875.00
MATTHEW G. HARTMAN	13.30	at	\$930.00	=	\$12,369.00
MATTHEW V. LLOYD	91.80	at	\$910.00	=	\$83,538.00
BRENNAN H. MEIER	34.50	at	\$910.00	=	\$31,395.00
MOLLY E. WHITMAN	26.10	at	\$885.00	=	\$23,098.50
LAURA P. WARRICK	71.90	at	\$1090.00	=	\$78,371.00
JENNA M. PELLECCIA	12.20	at	\$950.00	=	\$11,590.00
MICHAEL N. PETEGORSKY	8.60	at	\$925.00	=	\$7,955.00
CAITLIN E. OLWELL	10.70	at	\$925.00	=	\$9,897.50
DANIEL S. PARK	1.60	at	\$960.00	=	\$1,536.00
MICHAEL BYUN	123.60	at	\$975.00	=	\$120,510.00
NAFISA L. BRINGE	5.00	at	\$735.00	=	\$3,675.00
AMANDA B. LOWE	5.60	at	\$650.00	=	\$3,640.00
LEANA N. GARIPOVA	5.60	at	\$735.00	=	\$4,116.00
JACOB G. JOHNSON	117.80	at	\$820.00	=	\$96,596.00
ALEXANDER F. ANTYPAS	215.80	at	\$775.00	=	\$167,245.00
LEWIS J. TANDY	40.40	at	\$535.00	=	\$21,614.00
TYLER A. CONTE	5.30	at	\$575.00	=	\$3,047.50
LITIAN CHEN	7.90	at	\$650.00	=	\$5,135.00
ALLYSON LI	63.80	at	\$650.00	=	\$41,470.00
MARCELA P. VARELA-SISLEY	0.40	at	\$575.00	=	\$230.00
KATHERINE M. RAYMOND	21.20	at	\$575.00	=	\$12,190.00
TRAVIS W. EARP	9.40	at	\$575.00	=	\$5,405.00
ALEXANDER A. FRANCE	13.60	at	\$535.00	=	\$7,276.00

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
BROOKS J. KENYON	6.70	at	\$650.00	=	\$4,355.00
MILES A. TAYLOR	119.60	at	\$700.00	=	\$83,720.00
SHANE N. COPELIN	0.50	at	\$575.00	=	\$287.50
BAILEY A. PEPE	3.80	at	\$925.00	=	\$3,515.00
JIHA KO	14.00	at	\$820.00	=	\$11,480.00
MATTHEW D. TURNER	5.00	at	\$820.00	=	\$4,100.00
MATTHEW BREEN	77.50	at	\$615.00	=	\$47,662.50
RICHARD A. COCHRANE	8.80	at	\$535.00	=	\$4,708.00
TYLER M. ANDREWS	4.70	at	\$535.00	=	\$2,514.50
PATRICK BENEDETTO	6.20	at	\$535.00	=	\$3,317.00
ERIN PEEK	1.10	at	\$535.00	=	\$588.50
ANTHONY E. HILBERT	23.00	at	\$535.00	=	\$12,305.00
CALVIN F. MCKNIGHT	10.90	at	\$535.00	=	\$5,831.50
KATLYNE N. MILLER	122.30	at	\$575.00	=	\$70,322.50
AMANDA PRAESTHOLM	21.60	at	\$650.00	=	\$14,040.00
BENJAMIN L. TAYLOR	17.20	at	\$945.00	=	\$16,254.00
J. HAYDEN HARMS	3.60	at	\$820.00	=	\$2,952.00
SHANE S. SULLIVAN	7.60	at	\$780.00	=	\$5,928.00
DONNA P. MOYE	4.80	at	\$515.00	=	\$2,472.00
MITCHELL R. GARRETT	33.70	at	\$380.00	=	\$12,806.00
BRENDA R. KEMP	0.20	at	\$370.00	=	\$74.00
DAGMARA KRASA-BERSTELL	4.40	at	\$415.00	=	\$1,826.00
SUZANNE M. CSIZMADIA	7.60	at	\$330.00	=	\$2,508.00
MOLLY R. REICHERT	22.50	at	\$260.00	=	\$5,850.00
JIM W. MA	2.60	at	\$400.00	=	\$1,040.00
JULIE A. HUNTER	65.10	at	\$370.00	=	\$24,087.00
REFUGIO ACKER-RAMIREZ	1.50	at	\$285.00	=	\$427.50

Current Fees

\$2,928,591.50

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Lexis - in contract 30% discount	\$19,944.27
Prof Fees - Consultant Fees	\$159,212.75
Courier Service/Messenger Service- Off Site	\$949.73
Duplication - Off Site	\$741.98
Color Copy	\$66.00
Miscellaneous	\$860.00
Meals - Business	\$6,532.04
Overtime - secretarial	\$135.62
Research	\$16.20
Transcripts	\$7,878.85
Travel - Airfare	\$11,411.38
Travel - Auto (mileage)	\$440.45
Travel - Ground Transportation	\$2,967.02
Travel - Incidentals - Out-of-Town Travel	\$72.27
Travel - Lodging (Hotel, Apt, Other)	\$9,311.61
Travel - Parking	\$603.26
Travel - Telephone & Fax	\$48.00
Local Transportation - Overtime	\$143.60
Travel - Train Fare	\$8.28

Current Expenses

\$221,343.31

Total Amount of This Invoice

\$3,149,934.81

REMITTANCE COPY

Return with Payment

SANCHEZ ENERGY CORPORATION
ATTN: GREGORY KOPEL
1000 MAIN STREET
SUITE 3000
HOUSTON, TX 77002

Invoice Number 1886379
Invoice Date 05/19/20
Client Number 690441
Matter Number 0075

FED I.D. NO. 75-1338644

If sending remittance via Postal Mail
please remit to:

AKIN GUMP STRAUSS HAUER & FELD LLP
DEPT 2915
Carol Stream, IL 60132-2915

If sending remittance via Overnight Courier
please remit to:

CITICORP SERVICES. INC.
Third Floor Lockbox
DEPT 2915
8430 West Bryn Mawr Avenue
Chicago, IL 60631

If sending remittance via Wire
Please use the following instructions:

AKIN GUMP STRAUSS HAUER & FELD LLP
CITI PRIVATE BANK
1101 Pennsylvania Avenue, NW
Suite 900
Washington, DC 20004

Account #: 9250397941
ABA# 254070116
Ref: 690441/0075, Invoice No. 1886379

(For wires originating outside the US reference Swift ID# CITIUS33)